

812



Tobacco

bulletin



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INDIAN CENTRAL TOBACCO COMMITTEE
(MINISTRY OF FOOD & AGRICULTURE, GOVERNMENT OF INDIA)
MADRAS



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As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes, if any, will be incorporated in the subsequent numbers.

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TOBACCO BULLETIN

ISSUED QUARTERLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

Vol. VIII

JULY—SEPTEMBER 1958

No. 3

As usual, statistics of tobacco exports, imports, crop condition and market reports and other information trade of interest have been included in this number. In addition, exports and imports of unmanufactured and manufactured tobacco in important countries of the world for 1954 to 1956 are given. Different varieties of tobacco exported from India during the fiscal year 1956-57 have also been included. Exports of unmanufactured tobacco during the above period came to 95.4 million lbs. valued at 12.5 crores of rupees where as exports of manufactured tobacco were 4.4 million lbs. valued at 1.3 crores of rupees. Imports of tobacco into India during the same period were only 3.5 million lbs. worth Rs. 1.3 crores.

Exports and imports of different varieties of tobacco from India for the calendar year 1957 (January to December) have also been given.

Grading statistics show that about 15.6 million lbs. worth Rs. 1.0 crores, 18.2 million lbs. worth Rs. 0.9 crores and 5.3 million lbs. worth Rs. 0.3 crores were graded and marked for exports during June to August 1958.

According to London Report, about 18.9 million lbs. worth Rs. 6.4 crores, 18.8 million lbs. worth Rs. 6.8 crores were imported into United Kingdom during the months of May and June 1958 respectively.

This issue also contains as usual, crop condition reports from Nipani and Ferozepur and market reports of different districts in Andhra Pradesh and Madras States. Meteorological data from different centres during June, July and August 1958 have also been given.

Under "News and Notes", useful tobacco statistics such as tobacco acreage and production, exports and imports for various countries, a note on the increased use of Homogenized tobacco in cigarettes and a note on the proceedings of the World Tobacco Congress held in Brussels in June 1958 have also been incorporated.

Another interesting feature of this issue is the inclusion of a report on the tobacco situation in Australia, New Zealand, Thailand and Burma.

M. S. PATEL,
Secretary.

TOBACCO BULLETIN

EXPORTS AND IMPORTS OF UNMANUFACTURED TOBACCO IN IMPORTANT COUNTRIES OF THE WORLD (1954 TO 1956)

COUNTRIES	1954		1955*		1956*	
	Exports Quantity in thousand pounds (2)	Imports Quantity in thousand pounds (3)	Exports Quantity in thousand pounds (4)	Imports Quantity in thousand pounds (5)	Exports Quantity in thousand pounds (6)	Imports Quantity in thousand pounds (7)
(1)						
North and Central America :						
Canada†	32,030	1,414	48,380	1,696	30,217	1,665
Costa Rica	157	111	N.A.	128	N.A.	**125
El Salvador	124	4,221	188	3,422	**200	**3,500
Guatemala	N.A.	709	N.A.	587	N.A.	**600
Honduras‡	3,755	184	2,568	187	2,994	265
Mexico	601	6,366	554	3,056	779	4,394
Nicaragua	N.A.	855	N.A.	960	N.A.	**800
United States	453,572	106,446	540,276	111,260	510,358	120,858
Cuba	42,365	N.A.	47,727	N.A.	46,927	N.A.
Dominican Republic	27,187	432	28,855	450	\$29,300	N.A.
Europe :						
Austria	1,675	16,713	2,605	20,700	2,201	30,881
Belgium and Luxembourg.	395	47,049	532	48,359	728	50,025
Denmark	46	24,048	32	21,340	19	26,702
Ireland	1,897	13,779	1,407	14,860	1,322	9,688
Finland	N.A.	11,290	N.A.	11,275	N.A.	11,750
France	1,205	98,341	2,616	85,758	1,764	76,480
Germany West	698	133,666	1,250	149,242	1,770	155,238
Greece	115,620	N.A.	120,962	N.A.	110,450	N.A.
Italy	27,917	14,340	25,164	23,696	26,871	15,668
Netherlands	10,159	87,994	11,709	63,903	9,621	71,123
Norway	N.A.	9,326	2	9,532	180	9,500
Portugal	7	11,079	37	11,572	N.A.	11,867
Spain	N.A.	35,629	N.A.	50,387	N.A.	\$52,700
Sweden	N.A.	19,919	101	16,632	272	19,008
Switzerland	N.A.	25,629	N.A.	26,867	N.A.	26,806
United Kingdom	3,762	311,654	3,943	343,823	4,562	318,395
Yugoslavia	15,439	72	32,286	2,070	41,226	N.A.
Asia :						
Japan	1,311	15,977	1,866	23,088	1,112	12,574
Syria	3,683	1,719	1,759	895	\$1,520	\$ 420
Lebanon	996	571	691	677	**691	**677
Turkey	142,022	N.A.	132,298	N.A.	129,546	N.A.
Ceylon	1,784	1,381	769	1,444	\$1,010	\$1,640
Indo-China	N.A.	††12,972	N.A.	N.A.	N.A.	N.A.
Hongkong	3,007	8,155	1,904	6,838	1,348	7,974
India	70,133	3,115	98,846	4,261	93,183	2,709
Pakistan	N.A.	2,339	N.A.	2,866	1,680	11,987
Indonesia	42,974	12,560	28,043	16,814	\$26,050	- \$31,690
Philippine Republic	21,965	14,548	15,931	24,722	23,416	8,834
Thailand	18	5,052	1,205	7,762	10,159	9,105

JULY—SEPTEMBER 1958

EXPORTS AND IMPORTS OF UNMANUFACTURED TOBACCO IN IMPORTANT COUNTRIES OF THE WORLD (1954 TO 1956)—(contd.)

COUNTRIES (1)	1954		1955*		1956*	
	Exports Quantity in thousand pounds (2)	Imports Quantity in thousand pounds (3)	Exports Quantity in thousand pounds (4)	Imports Quantity in thousand pounds (5)	Exports Quantity in thousand pounds (6)	Imports Quantity in thousand pounds (7)
South America :						
Argentina ...	2,694	331	1,186	260	1,474	220
Brazil ...	61,872	111	60,460	51	67,002	156
British Guiana ...	N.A.	662	N.A.	**700	N.A.	**700
Chile ...	N.A.	608	N.A.	531	N.A.	773
Colombia ...	11,391	21	10,023	20	11,429	8
Paraguay ...	4,479	N.A.	**5,000	N.A.	**5,000	N.A.
Peru ...	2	634	21	871	N.A.	**900
Surinam ...	N.A.	207	N.A.	**200	N.A.	**200
Uruguay ...	N.A.	9,288	N.A.	7,100	N.A.	\$7,150
Africa :						
Algeria ...	33,808	11,348	33,046	10,702	\$30,900	\$10,980
French Morocco ...	2,107	6,373	873	4,053	**900	**4,000
Belgian Congo ...	146	9,770	129	8,301	\$150	\$7,900
Tunisia ...	399	4,919	617	4,405	**600	**4,000
Nigeria ...	N.A.	6,996	N.A.	6,141	N.A.	\$6,500
Egypt ...	N.A.	24,745	N.A.	24,315	N.A.	25,882
Gold Coast ...	N.A.	1,165	N.A.	1,349	N.A.	1,180
Madagascar ...	10,390	N.A.	8,644	N.A.	\$10,950	N.A.
Federation of Rhodesia and Nyasaland ...	132,485	32	124,171	12	165,354	N.A.
Union of South Africa ...	2,476	2,112	**1,000	10,730	**1,000	**20,000
Oceania :						
Australia ...	3	38,758	94	51,709	249	36,516
New Zealand ...	N.A.	7,339	8	7,636	N.A.	\$7,200
Total ...	1,288,756	1,185,074	1,399,778	1,250,215	1,406,484	1,239,913

N.A. = Not available. * Preliminary Estimate. † Includes Newfoundland.

‡ Fiscal year ending March 1956. § Estimated from data for 6 months or more.

|| Includes manufactured tobacco. ** Approximated from unofficial sources.

†† Vietnam only.

Source : Extracted from the Reports of the United States Department of Agriculture.

(Figures of the world exports and imports have been changed consequent upon the latest statistics of Indian exports and imports included in the above statement)

GRADING REPORT

Quantity and value of tobacco graded and marked for exports during June to August, 1958

Varieties	Estimated quantity in pounds			Approximate value in Rupees		
	June	July	August	June	July	August
Flue Cured Virginia.	14,784,210	16,153,720	4,041,820	98,08,643	77,12,921	18,73,466
Sun Cured Virginia.	126,600	614,930	416,120	46,669	2,85,886	1,58,856
Sun Cured (Natu) Country ...	374,770	984,190	775,790	4,06,214	10,44,423	8,30,588
White Burley ...	308,680	398,260	44,980	2,23,082	2,72,890	29,461
Jutty ...	...	12,720	...	...	2,035	...
Motihari ...	...	2,540	...	...	2,540	...
Total ...	15,594,260	18,166,360	5,278,710	1,04,84,608	93,20,695	28,92,371

Source : Agricultural Marketing Adviser to the Government of India.

LONDON REPORT

Total tobacco imports into United Kingdom from India and other main countries during the months of May and June, 1958

Countries	Quantity in pounds		Value in Rupees	
	May	June	May	June
Rhodesia and Nyasaland ...	2,566,967	8,236,701	88,54,023	3,09,53,535
India ...	11,759,402	6,596,152	3,72,73,798	1,98,52,285
British North Borneo	38,674	37,170	5,81,906	5,59,289
Canada ...	3,520,996	1,467,380	1,19,47,861	52,75,755
Jamaica ...	13,666	3,396	3,07,732	1,43,474
Other Commonwealth Countries and Irish Republic ...	99,338	15,270	3,00,964	38,988
Netherlands ...	22,825	46,832	2,01,588	14,33,787
Italy ...	...	60,917	...	2,16,675
Greece ...	246,516	106,407	10,30,370	4,44,759
Turkey ...	4,796	5,010	24,141	16,117
United States of America ...	452,500	2,042,022	17,83,289	77,46,145
Cuba ...	80,945	85,838	12,30,607	12,08,444
Other foreign countries ...	143,538	109,977	5,73,854	5,07,688
Total ...	18,950,163	18,813,072	6,41,10,133	6,83,96,941

TOBACCO EXPORTS
(1956)

COUNTRIES	Manu-					
	Unmanufactured Tobacco		Cigarettes		Cigars	
	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Aden	...	6,456,049	...	...	...	...
Algeria	...	132,203	...	...	...	...
Australia	...	11,212	...	...	...	...
Austria	...	394,779	...	...	...	...
Bahrein Island	...	...	...	...	580	4,630
Barbados	...	21,775	...	...	...	...
Belgium	...	3,329,793	...	...	...	...
British Guiana	...	41,850	...	...	...	...
Cambodia	...	27,845	...	...	...	...
Ceylon	...	322,089	...	...	...	...
China	...	28,002,752	...	...	...	...
Czechoslovakia	...	...	...	...	...	...
Denmark	...	223,919	...	...	...	...
Egypt	...	1,488,011	...	...	...	...
Ethiopia	...	13,707	...	...	...	...
Federation of Malaya	...	459,338	...	...	...	...
Finland	...	16,469	...	...	...	...
France	...	659,701	...	...	...	...
French Equatorial Africa	...	220,000	...	...	...	...
French Somaliland	...	...	...	...	1,427	5,723
French West Africa	...	912,124	...	...	...	...
Germany West	...	721,813	...	...	...	...
Hongkong	...	1,320,864	...	...	...	...
Indonesia	...	4,552,687	...	...	...	...
Irish Republic	...	418,725	...	...	...	...
Japan	...	978,145	...	...	...	...
Kenya	...	...	284	1,653	...	...
Kuwait	...	312,423	...	...	25	145
Laos	...	...	130	2,100	336	557
Maldives	...	37,097	5,412	17,752	...	...
Malta	...	60,000	...	...	...	...
Mozambique	...	...	146,631	3,06,083	43	457
Nepal	...	...	8	64	...	...
Netherlands	...	3,825,891	...	...	...	...
New Zealand	...	403,321	...	...	...	...
Nigeria	...	...	...	...	...	...
Northern Rhodesia	...	...	...	...	...	...
Nyasaland	...	...	...	...	3,300	18,636
Pakistan West	...	1,593	...	...	...	...
Saudi Arabia	...	30,323	...	...	...	...
Singapore	...	2,932,477	...	...	...	...
Tanganyika	...	...	...	...	...	...
Tripoli	...	125,775	...	...	...	...
United Kingdom	...	33,621,543	5	48	123	1,025
United States of America	...	309	...	...	...	...
U.S.S.R.	...	2,402,971	...	...	...	...
Viet Nam	...	...	783	13,783	...	...
Yemen	...	673,553	...	...	...	...
Zanzibar	...	1,796	...	...	...	...
Southern Rhodesia	...	302,830	...	...	...	...
Trcl. Oman	...	...	...	...	...	...
Belgian Congo	...	...	...	...	...	...
Qatar	...	...	...	...	...	...
Total	95,457,752	12,48,34,282	154,463	3,47,940	6,120	31,693

Source : Department of Commercial Intelligence

TOBACCO BULLETIN

FROM INDIA
—1957)

factured Tobacco							
Bidis		Other Sorts		Total of manufactured tobacco		Grand total	
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
1,300	2,312	10,511	38,852	11,811	41,164	6,467,860	30,61,792
...	...	...	...	...	...	132,203	47,128
...	...	...	...	...	...	11,212	16,546
...	...	...	...	...	...	394,779	2,76,488
155	476	112,939	1,14,565	113,674	1,19,671	113,674	1,19,671
...	...	...	...	...	...	21,775	24,795
...	...	...	...	...	...	3,329,793	23,40,026
...	...	...	...	...	...	41,850	45,497
...	...	...	...	85	1,400	27,930	15,361
2,787,247	1,08,11,219	188,363	3,43,408	2,977,016	1,11,60,102	3,299,105	1,20,08,019
...	...	...	...	1	72	28,002,753	1,10,72,595
...	...	...	...	4	30	4	30
...	...	...	...	...	...	223,919	4,81,749
...	...	...	...	...	...	1,488,011	23,23,281
...	...	...	...	...	...	13,707	6,073
30,311	1,08,414	1,962	4,140	32,273	1,12,554	491,611	3,29,566
...	...	...	...	...	...	16,469	23,005
...	...	...	...	...	...	659,701	3,55,754
...	...	...	...	...	...	220,000	98,999
...	...	...	...	1,427	5,723	1,427	5,723
...	...	...	...	...	...	912,124	3,81,807
...	...	...	...	...	...	721,813	4,79,527
...	...	...	...	...	...	1,320,864	7,31,945
...	...	...	...	...	...	4,552,687	51,93,321
...	...	...	...	...	...	418,725	6,61,205
...	...	...	...	...	...	978,145	7,91,999
...	...	1,788	8,447	2,072	10,100	2,072	10,100
...	...	32,190	34,616	32,190	34,616	344,613	3,75,113
...	...	...	...	155	2,245	155	2,245
33,207	42,164	12,745	6,770	51,700	67,243	88,797	1,08,694
...	...	...	...	...	...	60,000	74,313
...	...	224	1,000	224	1,000	224	1,000
...	...	36	39	146,710	3,06,579	146,710	3,06,579
...	...	...	...	8	64	3,825,899	27,91,420
...	...	45	138	45	138	45	138
...	...	...	...	...	...	403,321	5,52,049
...	...	663	2,294	663	2,294	663	2,294
...	...	126	386	126	386	126	386
...	...	8,650	84,412	11,950	1,03,048	13,543	1,23,392
...	...	831,144	7,89,078	831,144	7,89,078	861,467	8,06,050
142,942	5,93,104	42,349	42,644	185,291	6,35,748	3,117,768	18,93,302
...	...	188	1,057	188	1,057	188	1,057
...	...	...	...	...	...	125,775	1,73,457
...	...	...	...	128	1,073	33,621,671	8,75,73,922
...	...	...	...	...	...	309	580
...	...	...	...	...	...	2,402,971	21,44,800
...	...	...	...	783	13,783	783	13,783
...	...	...	...	...	...	673,553	2,84,730
...	...	7,930	17,682	7,930	17,682	9,726	19,689
...	...	140	383	140	383	302,970	1,10,520
112	201	...	...	112	201	112	201
...	...	112	270	112	270	112	270
...	...	4,700	4,165	4,700	4,165	4,700	4,165
2,995,274	1,15,57,890	1,256,805	14,94,346	44,12,662	1,34,31,869	99,870,414	13,82,66,151

and Statistics, Government of India, Calcutta.

JULY—SEPTEMBER 1958

TOBACCO IMPORTS
(1956)

COUNTRIES	Unmanufactured Tobacco		Manu			
			Cigars		Cigarettes	
	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Argentine Republic	...	...	...	...	1	12
Australia	...	...	...	...	2,143	23,684
Bahrein Island	...	...	...	...	4	34
Belgium	...	...	379	13,268	...	44
Bulgaria	...	...	17	160	32	357
Burma	...	436,890	2,769	16,329	3	39
Canada	...	...	...	349	146	954
Ceylon	...	762,082	...	...	2	25
China	...	...	...	...	81	1,004
Czechoslovakia	...	...	...	...	38	380
Denmark	...	473	...	100	1,274	7,873
Egypt	...	...	...	...	46	908
France	...	...	...	...	108	888
Germany West	...	...	1	5	496	3,152
Hongkong	...	...	1	20	88	584
Italy	...	...	...	...	...	5
Jamaica	...	...	117	6,247	...	...
Japan	...	...	...	...	27	268
Kenya	...	...	...	...	12	72
Nepal	...	...	...	...	...	...
Netherlands	...	...	2,367	62,588	601	4,248
Norway	...	...	...	...	451	2,953
Pakistan East	...	720	...	484	...	...
Philippine	...	...	72	1,819	1	9
Poland	...	...	...	...	...	32
Rhodesia South	...	...	...	...	9	70
Saudi Arabia	...	...	...	...	29	241
Seychelles	...	...	...	...	1	8
Sweden	...	...	35	100	4	81
Switzerland	...	...	...	...	208	2,591
Thailand	...	...	...	...	...	15
Union of South Africa	...	...	...	...	4	8
United Kingdom	...	47,613	3,402	55,488	153,677	15,51,553
U.S.A.	...	2,009,715	26	1,058	11,979	54,747
Viet Nam Republic	...	...	...	...	...	6
Others	...	...	4	100	...	...
Total	3,257,493	1,11,13,672	9,190	1,57,631	171,465	16,56,845

Source : Department of Commercial Intelligence

TOBACCO BULLETIN

INTO INDIA
—1957)

factured Tobacco						Grand total	
For Pipes and Cigarettes		Other Sorts		Total of manufactured tobacco			
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
...	...	...	...	1	12	1	12
...	...	...	...	2,143	23,684	2,143	23,684
...	...	...	...	4	34	4	34
...	...	...	...	379	13,312	379	13,312
...	...	...	...	49	517	49	517
...	...	9,632	6,813	12,404	23,181	449,294	2,04,415
...	...	...	...	146	1,303	146	1,303
...	...	...	...	2	25	762,084	13,54,236
...	...	...	...	81	1,004	81	1,004
...	...	...	...	38	380	38	380
...	...	...	...	1,274	7,973	1,747	12,495
...	...	...	...	46	908	46	908
...	...	...	...	108	888	108	888
158	502	300	1,500	955	5,159	955	5,159
...	...	...	...	89	604	89	604
66	754	...	...	66	759	66	759
...	...	...	...	117	6,247	117	6,247
...	...	...	...	27	268	27	268
...	...	...	...	12	72	12	72
...	...	85	68	85	68	85	68
549	2,546	548	2,397	4,065	71,779	4,065	71,779
...	...	66	450	517	3,403	517	3,403
...	...	...	...	...	...	720	484
...	...	...	...	73	1,828	73	1,828
...	...	...	...	...	32	...	32
...	...	...	...	9	71	9	71
...	...	...	...	29	241	29	241
...	...	...	...	1	8	1	8
...	...	...	...	39	180	39	180
...	...	...	...	208	2,591	208	2,591
...	...	...	...	...	15	...	15
...	...	...	...	4	8	4	8
10,351	1,22,880	6,051	69,167	173,481	17,99,088	221,094	20,66,123
176	993	115	988	12,296	57,786	2,022,011	93,63,972
...	...	...	...	...	6	...	6
...	...	...	...	4	100	4	100
11,300	1,27,675	16,797	81,383	208,752	20,23,534	3,466,245	1,31,37,206

and Statistics, Government of India, Calcutta.

JULY—SEPTEMBER 1958

TOBACCO EXPORT

(January to

Unmanufactured

COUNTRIES	(1)	For manufacture of Bidis		For manufacture of chewing tobacco	
		Quantity in Pounds (2)	Value in Rupees (3)	Quantity in Pounds (4)	Value in Rupees (5)
1. Aden	...	123,906	41,132	5,485,181	25,60,192
2. Ceylon	...	13,021	20,836	20,160	29,025
3. Singapore	...	74,714	76,221	65,332	80,094
4. Zanzibar	...	1,132	1,322	1,083	1,245
5. United Kingdom	...	...	...	112	100
6. Kuwait	...	...	...	65,799	74,323
7. Malaya	...	...	...	1,189	2,081
8. Saudi Arabia	...	...	...	3,355	2,635
9. Yemen	...	...	...	91,837	48,588
10. Rhodesia South	...	...	...	...	17
11. Hongkong	...	...	...	...	...
12. Egypt	...	...	...	...	...
13. French West Africa	...	...	...	...	...
14. U.S.S.R.	...	...	...	...	...
15. Germany West	...	...	...	...	...
16. Netherlands	...	...	...	...	...
17. Belgium	...	...	...	...	...
18. Japan	...	...	...	...	...
19. Madagascar	...	...	...	...	...
20. U.S.A.	...	...	...	...	...
21. Malta Gozo	...	...	...	...	...
22. Finland	...	...	...	...	...
23. Norway	...	...	...	...	...
24. Irish Republic	...	...	...	...	...
25. Denmark	...	...	...	...	...
26. France	...	...	...	...	...
27. Austria	...	...	...	...	...
28. Czechoslovakia	...	...	...	...	...
29. Cambodia	...	...	...	...	...
30. China	...	...	...	...	...
31. Nigeria	...	...	...	...	...
32. British Somaliland	...	...	...	...	...
33. Maldives	...	...	...	...	...
34. Libya	...	...	...	...	...
35. French Equatorial Africa	...	...	...	...	...
36. Barbados	...	...	...	...	...
37. British Guiana	...	...	...	...	...
38. Australia	...	...	...	...	...
39. Windward Island	...	...	...	...	...
40. Algeria	...	...	...	...	...
Total	...	212,773	1,39,511	5,734,048	27,98,300

TOBACCO BULLETIN

FROM INDIA

December 1957)

Tobacco

Natu Desi Flue-cured for Cigarette manufacture		Natu Desi Sun-cured for Cigarette manufacture		Virginia Flue-cured for Cigarette manufacture		Virginia Sun-cured for Cigarette manufacture	
Quantity in Pounds (6)	Value in Rupees (7)	Quantity in Pounds (8)	Value in Rupees (9)	Quantity in Pounds (10)	Value in Rupees (11)	Quantity in Pounds (12)	Value in Rupees (13)
61,067	28,013	9,154	2,145	9,900	3,575	...	...
...	...	...	...	692,900	16,56,862	...	...
...	...	46,117	10,305	4,256,923	15,49,166	58,087	18,559
...	...	...	...	...	...	...	...
...	...	427,276	7,66,425	33,766,515	8,23,64,656	794,273	12,08,113
...	...	...	...	3,600	3,000	...	...
...	...	...	...	1,434,700	4,80,026	...	...
...	...	...	...	...	...	...	...
...	...	...	...	...	...	...	...
...	...	...	...	318,580	1,29,110	...	...
15,000	12,215	27,604	24,711	1,812,813	13,66,066	65,537	93,739
127,500	42,500	354,829	2,14,509	1,974,930	24,00,608	403,009	2,35,123
245,645	81,882	...	...	1,041,265	3,89,535	...	...
...	...	859,485	8,21,831	6,434,798	38,19,902	353,768	3,49,008
...	...	197,292	2,44,152	964,658	5,95,741	47,006	46,843
...	...	70,397	49,906	5,056,660	36,25,271	76,652	44,791
...	...	385,609	4,13,932	3,251,569	22,29,834	453,729	3,75,954
...	...	20,000	18,889	...	...	52,500	31,527
...	...	44,750	34,806	67,250	29,889	...	...
...	...	2,250	3,182	172	1,251	...	...
...	...	...	...	109,675	1,58,565	...	...
...	...	...	...	39,262	72,432	...	...
...	...	...	...	200,251	2,28,114	...	...
...	...	...	...	684,439	14,43,674	...	...
...	...	...	...	392,320	9,43,602	...	...
...	...	...	...	609,517	3,29,692	...	...
...	...	...	...	524,135	3,92,568	...	...
...	...	...	...	223,912	5,08,440	...	...
...	...	...	...	179,985	79,495	...	...
...	...	...	...	104,860	42,122	...	...
...	...	...	...	366,271	7,33,194	...	...
...	...	...	...	354,370	1,33,166	...	...
...	...	...	...	...	...	...	...
...	...	...	...	268,125	4,28,993	...	...
...	...	...	...	418,161	2,37,604	...	...
...	...	...	...	16,900	20,440	...	...
...	...	...	...	26,550	31,888	...	...
...	...	...	...	990	1,034	...	...
...	...	...	...	...	...	...	...
...	...	...	...	348,502	2,22,759	...	...
449,212	1,64,610	2,444,763	26,04,793	65,955,458	10,66,52,274	2,304,561	24,03,657

JULY—SEPTEMBER 1958

TOBACCO EXPORTS

(January to

Unmanufactured

COUNTRIES				For manufacture of Cigars and Cheroots		For manufacture of Hookah tobacco	
				Quantity in Pounds (14)	Value in Rupees (15)	Quantity in Pounds (16)	Value in Rupees (17)
1. Aden	...	...	...	...	...	...	4,460
2. Ceylon	...	...	...	2,095	2,632	29,544	38,541
3. Singapore	...	...	...	6,230	13,799	...	...
4. Zanzibar	...	...	...	...	...	...	...
5. United Kingdom	...	...	...	...	...	...	...
6. Kuwait	...	...	...	...	...	...	...
7. Malaya	...	...	...	3,234	5,858	...	...
8. Saudi Arabia	...	...	...	...	...	1,120	680
9. Yemen	...	...	...	...	...	...	...
10. Rhodesia South	...	...	...	...	...	...	...
11. Hongkong	...	...	...	...	...	...	...
12. Egypt	...	...	...	...	...	...	...
13. French West Africa	...	...	...	...	...	...	...
14. U.S.S.R.	...	...	...	...	...	...	...
15. Germany West	...	...	...	...	...	...	...
16. Netherlands	...	...	...	3,178	1,192	...	...
17. Belgium	...	...	...	1,345	1,350	...	...
18. Japan	...	...	...	...	...	...	...
19. Madagascar	...	...	...	...	...	...	...
20. U.S.A.	...	...	...	...	...	...	...
21. Malta Gozo	...	...	...	...	...	...	...
22. Finland	...	...	...	...	...	...	...
23. Norway	...	...	...	...	...	...	...
24. Irish Republic	...	...	...	...	...	...	...
25. Denmark	...	...	...	...	...	...	...
26. France	...	...	...	...	...	...	...
27. Austria	...	...	...	...	...	...	...
28. Czechoslovakia	...	...	...	...	...	...	...
29. Cambodia	...	...	...	...	...	...	...
30. China	...	...	...	...	...	...	...
31. Nigeria	...	...	...	...	...	...	...
32. British Somaliland	...	...	...	...	...	...	...
33. Maldives	...	...	...	...	...	...	...
34. Libya	...	...	...	...	...	...	...
35. French Equatorial Africa	...	...	...	...	...	...	...
36. Barbados	...	...	...	...	...	...	...
37. British Guiana	...	...	...	...	...	...	...
38. Australia	...	...	...	...	...	...	...
39. Windward Island	...	...	...	...	...	...	...
40. Algeria	...	...	...	...	...	...	...
Total				16,082	24,831	30,664	43,681

Source : Department of Commercial Intelligence

TOBACCO BULLETIN

FROM INDIA—(contd.)

December 1957)—(contd.)

Tobacco—(contd.).

For manufacture of mixtures for pipes and cigarettes		Tobacco stalks and stems		Other tobacco		Grand total	
Quantity in Pounds (18)	Value in Rupees (19)	Quantity in Pounds (20)	Value in Rupees (21)	Quantity in Pounds (22)	Value in Rupees (23)	Quantity in Pounds (24)	Value in Rupees (25)
10,158	3,495	76,119	11,251	2,159,786	5,18,777	7,935,271	31,73,040
...	...	...	...	7,161	8,950	764,881	17,56,846
...	...	...	...	243,263	2,17,240	4,750,666	19,65,384
...	...	...	...	...	...	2,215	2,567
...	...	...	...	55,076	92,444	35,043,252	8,44,31,738
...	...	...	...	37,080	36,362	106,479	1,13,685
...	...	...	...	5,373	9,685	1,444,496	4,97,650
...	...	...	...	...	...	4,475	3,315
...	...	...	...	...	...	91,837	48,588
...	...	...	...	...	...	318,580	1,29,127
...	...	150,000	23,632	124,561	47,036	2,195,515	15,67,399
...	...	...	...	69,486	35,204	2,929,754	29,27,944
...	...	...	...	...	...	1,286,910	4,71,417
...	...	...	...	...	...	7,648,051	49,90,741
...	...	...	...	...	...	1,208,956	8,86,736
...	...	...	...	28,540	17,083	5,235,427	37,38,243
...	...	...	...	5,193	1,200	4,097,445	30,22,270
...	...	...	...	30,000	23,333	102,500	73,749
...	...	...	...	...	...	112,000	64,695
...	...	...	...	...	...	2,422	4,433
...	...	...	...	...	...	109,675	1,58,565
...	...	...	...	...	...	39,262	72,432
...	...	...	...	...	...	200,251	2,28,114
...	...	...	...	...	...	684,439	14,43,674
...	...	...	...	49,977	19,522	442,297	9,63,124
...	...	...	...	...	...	609,517	3,29,692
...	...	...	...	...	...	524,135	3,92,568
...	...	...	...	...	...	223,912	5,08,440
...	...	...	...	...	...	179,985	79,495
...	...	...	...	...	...	104,860	42,122
...	...	...	...	...	...	366,271	7,33,194
...	...	...	...	...	...	354,370	1,33,166
...	...	...	...	8,072	8,938	8,072	8,938
...	...	...	...	...	...	268,125	4,28,993
...	...	...	...	...	...	418,161	2,37,604
...	...	...	...	...	...	16,900	20,440
...	...	...	...	...	...	26,550	31,888
...	...	...	...	...	...	990	1,034
...	...	...	...	19,980	18,200	19,980	18,200
...	...	...	...	...	...	348,502	2,22,759
10,158	3,495	226,119	34,883	2,843,548	10,53,974	80,227,386	11,59,24,009

and Statistics, Government of India, Calcutta.

JULY—SEPTEMBER 1958

TOBACCO EXPORTS

January to

Manufactured

COUNTRIES (1)	Cigar and Cheroots		Cigarettes	
	Quantity in Pounds (2)	Value in Rupees (3)	Quantity in Pounds (4)	Value in Rupees (5)
1. United Kingdom ...	398	2,292	...	...
2. Germany West ...	4	40	...	...
3. Bahrein Island ...	987	7,130	...	...
4. Kuwait ...	60	313	175	2,100
5. Pakistan West ...	1,616	10,210	...	...
6. Iraq ...	388	2,568	...	...
7. Nepal ...	61	655	234,355	4,97,092
8. Maldives ...	...	...	11,300	34,094
9. Ceylon ...	...	...	5,488	21,661
10. Burma ...	...	...	25	150
11. South Viet Nam ...	...	...	87	595
12. Kenya ...	...	...	142	840
13. Aden ...	...	...	...	...
14. Trcl. Oman ...	...	...	...	...
15. Singapore ...	...	...	...	...
16. Malaya ...	...	...	...	...
17. Afghanistan ...	...	...	...	...
18. Rhodesia North ...	...	...	...	...
19. Rhodesia South ...	...	...	...	...
20. Belgian Congo ...	...	...	...	...
21. Saudi Arabia ...	...	...	...	...
22. Zanzibar ...	...	...	...	...
23. New Zealand ...	...	...	...	...
24. Tanganyika ...	...	...	...	...
25. Nyasaland ...	...	...	...	...
26. Mozambique ...	...	...	...	...
Total ...	3,514	23,208	251,572	5,56,532

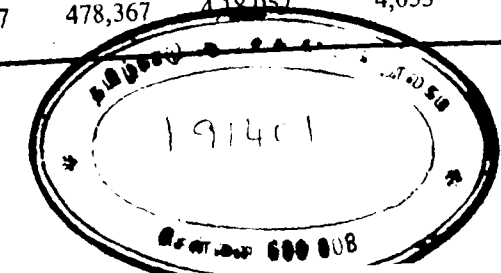
FROM INDIA

December 1957

Tobacco

Bidis		Chewing Tobacco		Hookah Tobacco		Jarda Scented Tobacco	
Quantity in Pounds (6)	Value in Rupees (7)	Quantity in Pounds (8)	Value in Rupees (9)	Quantity in Pounds (10)	Value in Rupees (11)	Quantity in Pounds (12)	Value in Rupees (13)
...	...	...	...	...	...	...	...
...	...	...	...	86,834	81,310	11	123
344	1,205	38	250	1,752	13,000	...	...
...	...	...	...	...	...	...	...
...	...	...	...	...	...	60	143
...	...	...	...	...	...	...	...
...	...	...	...	...	...	...	...
2,302,898	97,39,781	6,865	12,912	15,168	16,369	...	...
...	...	...	...	...	...	...	...
...	...	...	...	...	...	...	...
...	...	...	...	...	...	...	...
2,244	5,971	168	306	80	120	8	53
322	947	...	...	...	...	...	...
175,114	8,78,475	2,582	3,167	...	...	...	...
32,786	1,19,471	1,570	3,378	...	...	...	...
406	2,510	...	...	...	...	...	...
...	...	172	490	...	...	...	...
...	...	40	144	...	...	112	270
...	...	5	20	...	...	...	...
...	...	...	...	374,533	3,07,258	...	...
...	...	...	...	...	...	3,752	6,961
...	...	...	...	...	...	36	110
...	...	...	...	...	...	74	249
...	...	...	...	...	...	...	...
...	...	...	...	...	...	...	...
...	...	...	...	...	...	...	...
2,514,120	1,07,48,360	11,440	20,667	478,367	4,18,057	4,053	7,909

JULY—SEPTEMBER 1958



TOBACCO EXPORTS

January to
Manufactured

COUNTRIES	Smoking Tobacco Excl. mixtures for pipes and cigarettes		Snuff	
	Quantity in Pounds (14)	Value in Rupees (15)	Quantity in Pounds (16)	Value in Rupees (17)
1. United Kingdom ...	...	...	...	...
2. Germany West ...	...	...	...	...
3. Bahrein Island ...	...	...	211	631
4. Kuwait ...	...	...	...	5
5. Pakistan West ...	...	...	...	...
6. Iraq ...	...	...	...	...
7. Nepal ...	...	...	...	...
8. Maldives ...	...	...	...	...
9. Ceylon ...	...	...	432	391
10. Burma ...	...	...	...	...
11. South Viet Nam ...	...	...	...	...
12. Kenya ...	...	...	3,758	16,675
13. Aden ...	...	...	11,163	40,624
14. Trcl. Oman ...	...	...	182	1,115
15. Singapore ...	...	4,500	9,375	...
16. Malaya ...	...	...	...	...
17. Afghanistan ...	...	...	...	...
18. Rhodesia North ...	...	...	296	1,241
19. Rhodesia South ...	...	...	106	365
20. Belgian Congo ...	...	...	...	...
21. Saudi Arabia ...	...	...	...	...
22. Zanzibar ...	...	...	392	1,011
23. New Zealand ...	...	...	27	83
24. Tanganyika ...	...	...	130	303
25. Nyasaland ...	...	...	178	555
26. Mozambique ...	...	...	100	93
Total ...	4,500	9,375	16,975	63,092

Source : Department of Commercial Intelligence

FROM INDIA—(contd.)

December 1957—(contd.)

Tobacco—(contd.)

Tobacco Mixtures for Pipe and Cigarettes		Bidi Tobacco		Other Tobacco		Grand Total	
Quantity in Pounds (18)	Value in Rupees (19)	Quantity in Pounds (20)	Value in Rupees (21)	Quantity in Pounds (22)	Value in Rupees (23)	Quantity in Pounds (24)	Value in Rupees (25)
...	...	...	...	...	...	398	2,292
...	...	...	...	...	...	4	40
...	...	...	...	...	...	88,387	90,399
...	...	...	...	7,467	10,010	9,492	25,678
...	...	...	...	1	30	1,617	10,240
...	...	...	...	...	...	388	2,568
...	...	...	...	...	...	234,478	4,97,899
2	9	...	...	...	...	11,725	36,164
...	...	425	20,70	...	...	2,519,640	1,01,35,817
...	...	188,789	3,44,703	...	...	25	150
...	...	...	...	...	...	87	595
...	...	...	...	...	...	3,900	17,515
...	...	...	...	...	...	13,655	47,021
...	...	...	...	...	...	518	2,115
...	...	...	...	...	...	309,093	10,72,549
42,452	83,375	61,749	55,394	22,696	42,763	34,356	1,22,849
...	...	...	...	...	...	406	2,510
...	...	...	...	60	190	528	1,921
...	...	...	...	...	...	146	509
...	...	...	...	...	...	117	290
...	...	...	...	...	...	374,533	3,07,258
...	...	...	...	...	...	4,144	7,972
...	...	...	...	...	...	63	193
...	...	...	...	...	...	204	552
...	...	...	...	...	...	178	555
...	...	...	...	...	...	100	93
42,454	83,384	250,963	4,02,167	30,224	52,993	3,608,182	1,23,85,744

and Statistics, Government of India, Calcutta.

JULY—SEPTEMBER 1958

B-2

Total of Unmanufactured and Manufactured Tobacco Exports to Foreign Countries
(January to December 1957)

Serial number	COUNTRIES				Quantity in Pounds	Value in Rupees
1	Aden	...	...	...	7,948,926	32,20,061
2	Afghanistan	...	...	...	406	2,510
3	Algeria	...	...	...	348,502	2,22,759
4	Australia	...	...	...	990	1,034
5	Austria	...	...	...	524,135	3,92,568
6	Bahrein Island	...	...	...	88,387	90,399
7	Barbados	...	...	...	16,900	20,440
8	Belgian Congo	...	...	...	117	290
9	Belgium	...	...	...	4,097,445	30,22,270
10	British Guiana	...	...	...	26,550	31,888
11	British Somaliland	...	...	...	354,370	1,33,166
12	Burma	...	...	...	25	150
13	Cambodia	...	...	...	179,985	79,495
14	Ceylon	...	...	...	3,284,521	1,18,92,663
15	China	...	...	...	104,860	42,122
16	Czechoslovakia	...	...	...	223,912	5,08,440
17	Denmark	...	...	...	442,297	9,63,124
18	Egypt	...	...	...	2,929,754	29,27,944
19	Finland	...	...	...	39,262	72,432
20	France	...	...	...	609,517	3,29,692
21	French Equitorial Africa	...	...	...	418,161	2,37,604
22	French West Africa	...	...	...	1,286,910	4,71,417
23	Germany West	...	...	...	1,208,960	8,86,776
24	Hongkong	...	...	...	2,195,515	15,67,399
25	Iraq	...	...	...	388	2,568
26	Irish Republic	...	...	...	684,439	14,43,674
27	Japan	...	...	...	102,500	73,749
28	Kenya	...	...	...	3,900	17,515
29	Kuwait	...	...	...	115,971	1,39,363

Total of Unmanufactured and Manufactured Tobacco Exports to Foreign Countries—(contd).
(January to December 1957)

Serial number	COUNTRIES				Quantity in Pounds	Value in Rupees
30	Libya	...	...	...	268,125	4,28,993
31	Madagascar	...	...	...	112,000	64,695
32	Malaya	...	...	...	1,478,852	6,20,499
33	Maldives	...	...	...	19,797	45,102
34	Malta Gozo	...	...	...	109,675	1,58,565
35	Mozambique	...	...	...	100	93
36	Nepal	...	...	...	234,478	4,97,899
37	Netherlands	...	...	...	5,235,427	37,38,243
38	New Zealand	...	...	...	63	193
39	Nigeria	...	...	...	366,271	7,33,194
40	Norway	...	...	...	200,251	2,28,114
41	Nyasaland	...	...	...	178	555
42	Pakistan West	...	...	...	1,617	10,240
43	Rhodesia North	...	...	...	528	1,921
44	Rhodesia South	...	...	...	318,726	1,29,636
45	Saudi Arabia	...	...	...	379,008	3,10,573
46	Singapore	...	...	...	5,059,759	30,37,933
47	South Viet Nam	...	...	...	87	595
48	Tanganyika	...	...	...	204	552
49	Trcl. Oman	...	...	...	518	2,115
50	United Kingdom	...	...	...	35,043,650	8,44,34,030
51	U.S.A.	...	...	...	2,422	4,433
52	U.S.S.R.	...	...	...	7,648,051	49,90,741
53	Windward Island	...	...	...	19,980	18,200
54	Yemen	...	...	...	91,837	48,588
55	Zanzibar	...	...	...	6,359	10,539
Total					83,835,568	12,83,09,753

Source : Department of Commercial Intelligence and Statistics, Government of India, Calcutta.

TOBACCO IMPORTS
(January to
Unmanufactured)

COUNTRIES	For manufacture of chewing tobacco		Natu Desi Flue-cured for cigarette manufacture		Virginia Flue-cured for cigarette manufacture	
	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Ceylon	...	...	...	...	...	...
Burma	...	...	...	...	...	...
U.S.A.	690,266	11,22,495	...	...	...	...
United Kingdom	5,824	9,137	...	...	...	...
Pakistan East	...	...	10,621	57,299	2,252,326	1,05,63,052
Pakistan West	...	...	...	...	150	2,409
Netherlands	...	...	...	...	...	...
Total	696,090	11,31,632	10,621	57,299	2,252,476	1,05,65,461

Source : Department of Commercial Intelligence

TOBACCO IMPORTS
(January to
Manufactured)

COUNTRIES	Cigars and Cheroots		Cigarettes		Bidis		Chewing tobacco	
	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
1. United Kingdom	93	4,424	108,301	9,39,880	525	6,486	72	506
2. Denmark	...	...	...	...	...	...	...	...
3. Germany West	...	...	...	...	...	...	...	...
4. Netherlands	129	2,270	83	892	...	...	...	...
5. Belgium	761	17,061	46	416	...	...	...	...
6. Switzerland	156	5,535	...	...	...	...	...	...
7. Bulgaria	8	269	...	...	...	...	...	...
8. Hongkong	17	160	762	7,405	...	...	...	...
9. Burma	1	20	52	540	...	...	...	...
10. Philippines	1,561	9,498	126	1,536	...	...	...	...
11. Canada	9	129	3	36	...	...	...	...
12. U.S.A.	...	...	106	639	...	...	...	...
13. Norway	1	349	1,880	14,307	...	...	...	...
14. Poland	...	...	...	...	...	...	...	...
15. Austria	...	...	19	100	...	...	...	...
16. Czechoslovakia	...	...	200	2,292	...	...	...	...
17. Yugoslavia	...	...	38	380	...	...	...	...
18. Aden	...	...	5	175	...	...	...	...
19. Malaya	...	...	...	...	...	...	...	...
20. Iran	...	...	...	...	...	...	...	...
21. Viet Nam Republic	...	...	13	60	...	...	...	...
22. Japan	...	...	...	...	...	...	...	...
23. Seychelles	...	...	27	264	...	...	...	...
24. Australia	...	...	1	8	...	...	...	...
25. Nepal	...	...	1,008	11,268	...	...	...	...
26. Italy	...	...	...	...	...	...	...	...
27. Pakistan East	...	...	...	...	...	...	...	...
28. Greece	...	...	...	...	...	...	...	...
Total	2,736	39,884	112,670	9,80,300	525	6,486	72	506

Source : Department of Commercial Intelligence

TOBACCO BULLETIN

INTO INDIA
December 1957)
Tobacco

For manufacture of cigars and cheroots		For manufacture of hookah tobacco		Other tobacco		Grand Total	
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
...	...	...	...	...	...	690,266	11,22,495
29,120	14,713	36,380	19,510	35,597	20,819	106,921	64,179
1,649	26,915	...	...	157,870	7,77,603	2,422,466	1,14,24,869
1	6	...	...	75	921	226	3,336
3,703	2,086	...	...	...	...	3,703	2,086
...	...	6,143	2,494	...	...	6,143	2,494
...	...	...	...	300	2,903	300	2,903
34,473	43,720	42,523	22,004	193,842	8,02,246	3,230,025	1,26,22,362

and Statistics, Government of India, Calcutta.

INTO INDIA
December 1957)
Tobacco

Hookah Tobacco		Smoking Tobacco excluding Pipe and Cigarettes		Tobacco Mixtures for Pipe and Cigarettes		Other Tobacco		Grand Total	
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
...	...	250	3,901	12,893	1,52,909	2,944	82,760	125,078	11,90,866
...	...	...	...	...	...	...	...	83	992
...	...	...	...	158	502	2	20	335	3,208
...	...	...	...	549	2,546	...	...	1,310	19,607
...	...	...	...	...	...	...	...	156	5,575
...	...	...	...	...	...	...	...	770	7,674
...	...	...	...	...	...	...	...	69	700
...	...	...	...	...	...	...	...	127	1,556
9,632	5,303	...	...	...	...	1,510	...	11,196	16,347
...	...	...	...	...	...	...	...	9	129
...	...	...	...	...	...	...	...	106	988
...	...	...	...	72	1,119	2	35	1,955	15,530
...	...	...	...	...	...	...	...	...	1
...	...	...	...	...	...	...	...	19	100
...	...	...	...	...	...	...	...	200	2,292
...	...	...	...	...	...	...	...	38	380
...	...	...	...	...	...	...	...	5	175
...	...	...	...	...	...	...	...	...	50
...	...	...	...	...	...	...	...	...	5
...	...	...	...	...	...	...	...	13	60
...	...	...	...	...	...	...	...	27	264
...	...	...	...	...	...	...	...	1	8
85	68	...	...	...	...	...	...	1,008	11,268
...	...	...	...	...	...	...	...	85	68
...	...	...	...	66	754	...	...	66	754
...	...	...	...	...	2	...	...	...	2
...	...	...	...	...	...	704	7,388	704	7,388
9,717	5,371	250	3,901	13,738	1,57,832	3,652	91,713	143,360	12,85,993

and Statistics, Government of India, Calcutta.

JULY—SEPTEMBER 1958

Total of unmanufactured and manufactured tobacco imports into India
(January to December, 1957)

S. No.	Countries	Quantity in pounds	Value in Rupees
1.	Aden	...	50
2.	Australia	1,008	11,268
3.	Austria	200	2,292
4.	Belgium	156	5,575
5.	Bulgaria	69	700
6.	Burma	118,117	80,526
7.	Canada	106	988
8.	Ceylon	690,266	11,22,495
9.	Czechoslovakia	38	380
10.	Denmark	83	992
11.	Germany West	335	3,208
12.	Greece	704	7,388
13.	Hongkong	127	1,556
14.	Iran	13	60
15.	Italy	66	754
16.	Japan	27	264
17.	Malaya	...	5
18.	Nepal	85	68
19.	Netherlands	1,610	22,510
20.	Norway	...	1
21.	Pakistan East	3,703	2,088
22.	Pakistan West	6,143	2,494
23.	Philippines	9	129
24.	Poland	19	100
25.	Seychelles	1	8
26.	Switzerland	770	7,674
27.	United Kingdom	125,304	11,94,202
28.	U.S.A.	2,424,421	1,14,40,399
29.	Vietnam Republic	...	6
30.	Yugoslavia	5	175
Total		3,373,385	1,39,08,355

Source : Department of Commercial Intelligence and Statistics, Government of India, Calcutta.

METEOROLOGICAL DATA
(June to August, 1958)

Stations	Temperature (F°)		Relative Humidity		Total
	Average maximum	Average minimum	At 08.30 hours	At 17.30 hours	Rainfall in M.Ms.
June 1958					
* Guntur	103.2	81.6	73	47	2.3
† Vendasandur	97.3	72.9	80	60	43.0
‡ Pusa	102.9	78.3	70	31	Nil
§ Dinhata	89.3	75.8	94	77	661.2
Rajahmundry	...	80.4	82	48	135.4
Coimbatore	86.5	73.7	71	62	10.2
Anand	102.4	81.1	71	47	5.24"
Ferozepur	104.0	78.7	50	31	59.7
July 1958					
* Guntur	91.3	76.7	83	59	184.9
† Vendasandur	94.5	75.9	78	61	8.6
‡ Pusa	92.9	80.4	88	74	244.3
§ Dinhata	91.4	79.3	92	78	172.4
Rajahmundry	...	76.6	89	77	356.8
Coimbatore	83.1	72.5	75	67	54.1
Anand	91.8	79.1	84	74	5.49"
Ferozepur	98.4	81.1	80	53	39.4
August 1958					
* Guntur	89.4	76.0	91	73	239.5
† Vendasandur	93.6	75.7	87	66	93.5
‡ Pusa	88.1	79.6	92	84	574.0
§ Dinhata	87.4	77.5	96	83	690.0
Rajahmundry	...	75.2	90	77	140.7
Coimbatore	83.5	72.3	79	67	46.0
Anand	92.5	78.3	87	71	9.73"
Ferozepur	97.0	79.2	75	55	152.2

NOTE.—* The humidity figures refer to 07-08 hrs. and 14-08 hrs.
† The humidity figures refer to 07-18 hrs. and 14-18 hrs.
‡ The humidity figures refer to 07-00 hrs. and 14-00 hrs.
§ The humidity figures refer to 06-32 hrs. and 13-32 hrs.
|| The humidity figures refer to 07-03 hrs. and 14-03 hrs.

Source : From data furnished by the Committee's Research Stations at Guntur, Vendasandur, Pusa, Dinhata and Rajahmundry and Meteorological Centres at Madras and New Delhi.

PRODUCTION OF CIGARETTES IN INDIA (1947 to 1957)

Year	Number in lakhs
1947	188,796
1948	218,244
1949	218,904
1950	236,292
1951	214,488
1952	201,192
1953	183,936
1954	198,276
1955	228,298
1956	261,576
1957	280,344

Source : "The Journal of Industry and Trade," published by the Ministry of Commerce and Industry, Government of India, New Delhi.

CROP CONDITION

Nipani (Belgaum District) July and August 1958 :

Sowing of tobacco seed in the beds after treating the beds with Bordeaux Mixture was continued throughout the month of July for preventing "Damping off Disease." Tobacco seed beds were hand-watered, when necessary, due to lack of rainfall during the period under report.

The transplanting of tobacco seedlings was started from the first week of August in the experimental plots of the Agricultural Research Station. Seedling to the tune of 7 lakhs were sold during this month.

(Data furnished by Agronomist, Agricultural Research Station, Nipani.)

PUNJAB STATE

Ferozepore (July to September 1958) :

Harvesting and curing of tobacco was over by the end of July 1958. The marketing of tobacco remained in progress during the month of August. It is reported that heavy rains at some places have affected the quality and marketing of tobacco to some extent. The quality of Nicotiana Rustica is however, reported to be good. The cultivation of fields for planting of early tobacco for seed was also taken in hand during the month of September 1958.

(Data furnished by the Economic Botanist for Millets at Ferozepore, Punjab.)

MARKET REPORT

ANDHRA PRADESH

(1) Guntur District (July and August, 1958) :

Condition of the crop :—Sowing of seeds and raising of nurseries in tobacco for the 1958-59 season are in progress in some parts of the district, while sowing of tobacco seed is commenced in other parts during the month of August 1958.

Prices and general trend of the market :—There was good demand for Flue-cured Virginia tobacco during the beginning of the period under review, as China and Russia were purchasing the said variety.

0.1 million lbs. of Flue-cured Virginia, 0.03 million lbs. of S.C.V. and 0.1 million lbs. of S.C.C tobacco have been purchased by the major companies and others during the month of July.

0.3 million lbs. of F.C.V., 0.2 million lbs. of S.C.V., 1.6 million lbs. of S.C.C. and 0.3 million lbs. of gulla tobacco were exported outside the notified area during the month of August.

About 0.7 million lbs. of Flue-cured Virginia tobacco was imported into the notified area during the period under report.

(Data furnished by the Chairman, Guntur Market Committee, Guntur.)

(2) Krishna District (July and August, 1958) :

Variety :—Virginia tobacco is produced in this district.

Prices and the general trend of the market :—There were only few transactions of Virginia tobacco in the market. The prices of Flue-cured Virginia, Gulla and Natu ranged from Rs. 25 to Rs. 100, Rs. 15 to Rs. 50 and Rs. 400 to Rs. 600 respectively, during the beginning of the period under review. The nurseries for the 1958-59 season have been prepared.

(Data furnished by the Secretary, Krishna Market Committee, Vijayawada)

(3) East Godavari District (July and August, 1958)

Variety :—Virginia and country tobacco are produced in this district. These are used in the manufacture of cigarettes and cigars respectively.

Area and Production :—About 23,040 acres of Virginia tobacco and 10,200 acres of country tobacco were under cultivation during 1957-58 season with an estimated production of 13.4 million lbs. and 8.2 million lbs. respectively.

Condition of the crop :—The 1957-58 season is over. Preparation of seed beds of Virginia tobacco crop for the 1958-59 crop is in progress.

Quality of cured leaf :—It is reported that the quality of the cured leaf of the 1957-58 crop was good.

Prices and the general trend of the market :—No purchases of virginia tobacco have been made during the period under review. The rates of country tobacco ranged from Rs. 50 to Rs. 400 per candy of 500 lbs., and of Virginia from Rs. 25 to Rs. 100. Sales of Virginia tobacco in the area by the major companies during the period under report totalled about 2.7 million lbs. About 8.7 million lbs. of the same were held in stock by the end of August 1958. Similarly about 0.5 million lb. of Natu tobacco was sold by the merchants and 0.2 million lb. of the same was left with them for marketing.

[Data furnished by the Secretary, East Godavari Market Committee, Rajahmundry].

(4) West Godavari District (July and August, 1958)

Variety :—Virginia and Natu tobacco are produced in this district. Virginia is used in the manufacture of cigarettes and Natu is used for the manufacture of snuff, chewing and cheroot making. Natu comprises of Garapa, Uttaradipatti and Lanka varieties.

Area and Production :—About 20,210 acres of Virginia tobacco and 23,910 acres of Natu tobacco were under cultivation during the 1958-59 season.

Condition of the crop :—The 1957-58 season is over.

Prices and general trend of the market :—About 1.1 million lbs. of Virginia tobacco and 4.4 million lbs. of Country tobacco were exported to places outside the district during the period under report. The price of Country tobacco ranged from Rs. 200 to Rs. 550 per candy of 500 lbs. and of Lanka tobacco between Rs. 200 to Rs. 450 per candy depending on the quality and variety of the leaf. Similarly the price of "Uttaradipatti" which was exported mainly to Madras and other places in the South for manufacture of snuff, chewing tobacco and cheroot, varied between Rs. 200 to Rs. 400 per candy depending on the quality of the leaf.

[Data furnished by the Chairman, West Godavari Market Committee, Kovvur.]

MADRAS STATE

(1) Coimbatore District (July and August, 1958)

Variety :—Chewing and cheroot tobaccos are grown in this district.

Area and Production :—About 10,650 acres of chewing tobacco and 600 acres of cheroot tobacco were under cultivation during the 1957-58 season with an estimated production of 12.75 million lbs. and 0.6 million lbs. respectively.

Condition of the Crop :—The season for the 1957-58 crop is now over. The nursery beds for 1958-59 season are under preparation in Palladam Taluk and nursery sowings of tobacco are in progress in Pollachi Taluk.

Quality of cured leaf :—It is reported that quality of all varieties of cured leaf is generally satisfactory.

Prices and general trend of the market :—During the later half of August 1958, there was a slight improvement in the prices of tobacco, especially for Meenampalayam variety owing to good demand from consuming centres in Kerala State.

The gradewise variations in the prices of chewing and cheroot tobacco during the period under report are given below :—

Chewing		
I Grade	II Grade	III Grade
Rs. 150 to Rs. 240	Rs. 90 to Rs. 180	Rs. 60 to Rs. 100.
Cheroot		
I Grade	II Grade	III Grade
Rs. 210 to Rs. 300	Rs. 160 to Rs. 220	Rs. 100 to Rs. 160

About 1.8 million lbs. and 3.0 million lbs. of chewing tobacco and 0.2 million lbs. and 0.1 million lbs. of cheroot tobacco were sold by the merchants during July and August 1958 respectively. About 9.2 million lbs. of chewing tobacco and 0.2 million lbs. of cheroot tobacco were left with them unsold towards the close of August 1958.

[Data furnished by the Secretary, Coimbatore Market Committee, Tirupur].

(2) Salem and Madurai Districts (July and August, 1958)

Variety :—Chewing and cheroot varieties of tobacco are produced.

Quality of cured leaf :—It is reported that the quality of cured leaf of 1957-58 season is generally satisfactory.

Prices and the general trend of the market :—It is reported that the trade in the chewing varieties was dull during the period under report, whereas the transactions of cheroot varieties were good. The prices slightly increased of all varieties due to the size of this year's crop being small. About 75% of the new crop have been sold out by the primary producers and the balance of 25% was left with them during the month of July. Similarly about 80% of the crop have been sold out with about 20% of the crop left with them towards the end of the period under report.

The variations in the prices of different grades of tobacco are given below (per candy of 500 lbs.)

Chewing tobacco		1st grade	2nd grade	3rd grade
		Rs.	Rs.	Rs.
Salem	...	200—320	150—260	100—200
Madurai	...	150—250	100—200	75—150
Cheroot tobacco		1st grade	2nd grade	3rd grade
		Rs.	Rs.	Rs.
Salem	...	260—330	210—280	160—230
Madurai	...	240—300	180—240	140—190

About 0.1 million lbs. of chewing tobacco and 0.15 million lbs. of cheroot tobacco were left as balance in the market of Salem district towards the end of the period under report.

[Data furnished by the Assistant Marketing Officer, Madurai].

TOBACCO IN FOREIGN COUNTRIES

Australia

Tobacco is grown in this country to a limited extent. To meet the home requirements, tobacco is imported from foreign countries. Australia is mainly an importing country.

The tobacco grown in the country is wholly flue-cured leaf grown principally in Queensland and Victoria with lesser quantities in New South Wales and Western Australia. The Australian Government is encouraging larger production of leaf tobacco in order to become self-sufficient. The tobacco research programme is being expanded in order to improve the low quality of the leaf. During the year 1957, tobacco production in the country is placed at 9.1 million lbs. from an area of 13 thousand acres as compared to 6.5 million lbs. from an area of 11 thousand acres during the previous year.

Leaf tobacco imports, consisting largely of flue-cured from the United States and Rhodesia, supply the bulk of manufacturing requirements. Imported leaf is blended with locally produced tobacco. During the period July 1957 to May 1958, about 41.5 million lbs. of unmanufactured tobacco were imported which is 5.2 million lbs. more than the imports in the corresponding period of 1956-57. A table giving the countrywise imports of unmanufactured tobacco into the country during 1953-54 to 1956-57 and July 1957 to May 1958 is given below :—

		(Thousand lbs. dry wt.)			Total
Year		From U.S.A.	From Rhodesia-Nyasaland	From Canada	(including other countries)
1953-54	...	24,396	9,491	2,351	37,254
1954-55	...	29,328	10,858	2,633	43,578
1955-56	...	31,870	10,957	2,090	45,815
1956-57	...	28,319	10,118	1,747	40,766
July 1957 to May '58		33,280	7,911	82	41,527

Imports of tobacco products especially cigarettes have declined in recent years chiefly due to an expansion in the manufacturing facilities and restrictions placed on foreign exchange. The U.K. supplies most of Australia's imports of tobacco products.

Indian tobacco also finds a market in Australia. Grades 1, 2, 3, 4, LBY and LG of Indian flue-cured Virginia tobacco are usually exported to Australia. During the year 1956-57, imports into the country from India was only about 11 thousand lbs. valuing Rs. 16.5 thousand, whereas in 1955-56 and 1954-55 about 135.9 thousand lbs. worth Rs. 3.7 lakhs and 308.9 thousand lbs. worth Rs. 15.3 lakhs respectively were imported into Australia. It is evident from the figures that Indian tobacco is losing its grip in Australia slowly and vigorous efforts are therefore necessary to maintain and expand our exports to this country.

Exports of leaf tobacco are insignificant, although there is considerable export trade in tobacco products, mainly cigarettes, chewing and smoking tobaccos with nearby islands in the Pacific area.

Total factory usings of tobacco amount to about 45 million lbs. annually. Factory-made cigarettes accounted for about 56% of total tobacco consumption in 1955 compared with only about 33% for 1947-51 period.

In view of the recent trend of imports which were more than 40 million lbs. annually during the years 1954-55, 1955-56 and 1956-57 and also the increased consumption of factory made cigarettes, the prospects of foreign tobacco into the country are quite bright which can be made advantage of by the exporting countries.

New Zealand

The number of growers and the acreage under tobacco in 1956-57 were practically the same as in 1955-56 but the total production, the average yield per acre and the estimated value of the crop each showed a small decline. About 3000 acres were brought under tobacco cultivation in 1957, which yielded about 4.9 million lbs. as compared to the same acreage of the previous year yielding about 4.7 million lbs.

Imports of unmanufactured tobacco into New Zealand in 1956 amounted to 6.2 million lbs. about 1.4 million lbs. below the record figure reached in the previous year but still over twice as much as in the immediate pre-war years. These shipments consisted almost entirely of flue-cured leaf from the United States for blending with the neutral domestic tobacco. Imports of Indian tobacco into New Zealand during 1954-55 amounted to 5,021 lbs. valued at Rs. 2,045. In 1955-56 New Zealand did not import any Indian tobacco. In 1956-57 also, the Indian tobacco imports were only very negligible (45 lbs.).

Representatives of the trade and of the Government of the Federation of Rhodesia and Nyasaland have visited New Zealand to explore the possibilities of introducing Rhodesian leaf into the new market. The lack of a direct shipping service however hampers the development of trade between the two countries. The new import licensing schedules, published at the beginning of 1958, group unmanufactured tobacco with those goods for which applications for licences will be considered individually. Cigarettes imports, after being at a low level from 1948 to 1954 showed a marked rise in 1955 and continued high in 1956, with the U.K. throughout accounting for much the greater part of the total. During the year 1956 about 1.56 million lbs. of cigarettes were imported into the country as compared to 1.72 million lbs. during 1955. The new import licensing schedules, however, do not provide for any imports of cigarettes or cigars, for which according to the classification, licences will be granted only in most exceptional circumstances. A marked decline in imports by the mid-year is to be expected.

Thailand

Thailand's tobacco production has been increasing in recent years and totalled about 54.5 million lbs. in 1957 compared with 51.3 million lbs. in 1956. About two-thirds of the 1956 crop consisted of native dark-leaf with the remainder flue-cured. Production of the latter has risen appreciably in recent years at about 13.7 million lbs. and 15.9 million lbs. was about double the 1947-51 average. A large surplus of low grade flue-cured leaf has developed.

Most of the tobacco grown in Thailand is produced in the Northern and North Eastern parts of the Kingdom. The native dark-leaf is produced by small growers who then process it into a shredded product which is used for making chewing tobacco, pipe tobacco and hand made cigarettes and cigars. All native dark-leaf is produced under grower's licences issued by the Excise Department of the Thailand Government. Flue-cured is produced on plantations owned and operated by the Thailand Tobacco Monopoly, on plantations owned and operated by private owners under contract for sale to the Monopoly and by small growers who sell their green leaf to the Monopoly. Attempts have been made to improve the quality of flue-cured tobacco, but it is generally thin with little flavour and aroma.

At present, Thailand is mainly an importing country. During 1955, she imported about 7.79 million lbs. of unmanufactured tobacco as compared to 5.05 million lbs. and 7.02 million lbs. during 1954 and 1953 respectively. Imported cigarette leaf is needed for blending with the locally produced tobacco for the manufacture of acceptable cigarettes. In recent years imports of leaf, almost exclusively of U.S. origin have ranged from 5 to 8 million lbs. annually. Imports of Indian tobacco into the country is at present negligible.

Attempts are being made to increase the volume of exports of low grade flue-cured leaf. Several million lbs. of this type have already been exported.

Burma

Burma's tobacco production has been increasing in recent years and during 1957, it was placed at 108 million lbs. from an area of 138 thousand acres whereas during 1956 and 1955 from an area of 133 thousand acres production was 86.8 million lbs. and 107 million lbs. respectively. Most of the 1956 crop consisted of native dark types of leaf used in hand made cheroots and cigars. A little of the dark tobacco is used in hand made cigarettes. Cigarette tobacco is being grown since 1936. In recent years the Burmese Government have been actively promoting the production of flue-cured leaf for use in factory made cigarettes and the 1956 crop amounted to nearly 2 million lbs. The principal tobacco growing areas in Burma lie along the Irrawaddy river from Kama to the Henzada border, and in the Toungoo district. A small area is grown with tobacco in the Shan States. The quality of the local flue-cured leaf, however, is such that it must be blended with a minimum of 50% imported leaf to make an acceptable cigarette.

Consumption of tobacco in Burma consists chiefly of hand made cheroots and cigars. Native leaf is used in these products. There is an extensive "Cottage" industry with thousands employed in the hand manufacture of cheroots and cigars. These products make up 90% or more of total Burmese tobacco consumption. The manufacture of tobacco products in Burma is controlled by private enterprise.

Burma's exports of leaf tobacco amount to only about 0.5 million lbs. a year. Exports of tobacco products are negligible.

Imports consist principally of flue-cured leaf of United States origin together with lesser quantities of other foreign grown cigarette tobaccos. Total leaf imports vary from 1 to 2 million lbs. annually.

Imports of Indian tobacco have considerably dwindled. During the year 1956-57 exports from India to Burma was practically nil, whereas during the year 1955-56 and 1954-55 about 116 thousand lbs. of unmanufactured tobacco worth Rs. 9.6 lakhs were imported into the country, respectively. The unmanufactured tobacco imported from India was mainly that of *Bhengi from Bengal* and *Lanka or Coringee type* from Madras, the former type being used for chewing and the other two types in making cheroots.

Total imports of tobacco products into Burma amount to about 0.5 million lbs. practically all cigarettes from the U.K. and other Commonwealth areas.

Source :—1. Tobacco intelligence

2. World tobacco analysis—issued by the United States Department of Agriculture

NEWS AND NOTES

U.S.A.

U.S.A.'s exports of unmanufactured tobacco in the first four months of 1958 totalled 105 million lbs. of which 77 million lbs. was flue-cured tobacco, compared with a total 120 million lbs. of the previous year of which flue-cured accounted for 92 million lbs. Exports of Burley rose from 7.6 million lbs. to 10.2 million lbs., but the dark fire-cured has fallen from 7.9 million lbs. to 7.5 million lbs. Exports to the United Kingdom, the chief single destination totalled 21.4 million lbs. which is 2.9 million lbs. less than that in the previous year. Among foreign markets, Western Germany, consumed 22.6 million lbs. In Asia, Thailand, Japan, Indochina and Indonesia provided the main markets, but consignments to these four countries, amounting to 4.3 million lbs., were 6.1 million less than those made a year earlier.

The United States continued to be the world's largest tobacco exporter, with its share of the world exports declining from 36.4 per cent in 1956 to 34.3 per cent in 1957. The U.S.A. exported 420 million lbs. of flue-cured tobacco in 1957 out of a world total of 682 million lbs.

442 billion cigarettes were manufactured in 1957, 18 billion more than in the year 1956. 1957 cigar and cigarillos' consumption totalled 6.2 billion, which is nearly 3 per cent above the consumption figure of 1956 and the highest since 1930.

FEDERATION OF RHODESIA AND NYASALAND

Tobacco production in the Federation in 1958 is estimated at about 202 million lbs. which is 22 million lbs. more than in the previous year but 8 million lbs. below the record figure of 1956. The production of flue-cured tobacco amounted to 164 million lbs., which is about 15 million lbs. above the last year production. Likewise, the output of dark fire-cured also rose by over 5 million lbs. to 31 million lbs. There was also a small increase in the production of the minor types.

Exports of unmanufactured tobacco from the Federation in the first half of 1958 amounted to 56.6 million lbs. which were about 0.3 million lbs. more than in the corresponding period of 1957. Flue cured accounted for over seven eighths of all exports and dark fire-cured for most of the remainder. The United Kingdom

received nearly 30.9 million lbs. which is 4.3 million lbs. less than the previous year.

Exports of unmanufactured tobacco from the Federation of Rhodesia and Nyasaland have fallen from the high record of 165.1 million lbs. in 1956 to 138.9 million lbs. in 1957. Flue-cured leaf accounted for 114.0 million lbs. of 1957 shipments, of which dark fire-cured and other types accounted for 20.6 and 4.3 million lbs. respectively. The largest declines were in shipments to the Union of South Africa (from 17.6 to 3.4 million lbs.) and to the Netherlands (from 13.2 to 7.5 million lbs.) The largest gain in exports was to West Germany, which took 8.6 million lbs. in 1957 compared with 3.5 million lbs. in the year 1956.

UNITED KINGDOM

During the first half of 1958, imports of unmanufactured tobacco totalled 93.4 million lbs. which were about 1.7 million lbs. less than those in the same period of 1957. During this period, the Commonwealth countries supplied 61.4 million lbs. of unmanufactured tobacco to the United Kingdom as against 56.3 million lbs. during the corresponding period of the previous year. On the other hand consignments from the United States in the first half of the current year figured at 28.9 million lbs. which were 6.2 million lbs. less than in the same period of 1957.

Total imports of unmanufactured tobacco into United Kingdom during 1957-58 reached 317 million lbs. against 316 million lbs. in the previous year. The imports of flue-cured tobacco reached 296 million lbs. in 1957-58 as against 295 million lbs. in 1956-57. Shipments from United States showed some recovery from 149 million lbs. to 162 million lbs. but were still 46 million lbs. below the high figure reached in 1955-56.

Imports of cigars in the first half of the year 1958 were 150 thousand lbs. which were slightly greater than in the same period of last year and 9 thousand lbs. more than in the first half of 1956. Imports of cigarettes into United Kingdom reached 157,000 lbs. *i.e.*, about 27,000 lbs. less than during the previous year.

Exports of cigarettes during the first half of 1958 came to 18.5 million lbs. which were very slightly less than the previous year and 2.0 million lbs. less than in the first half of 1956.

TURKEY

It is reported that tobacco crop in Turkey is expected to exceed 132 million lbs. as compared with the 172 million lbs. harvested last year.

Exports of unmanufactured tobacco in the first six months of 1958 amounted to 125 million lbs., slightly more than in the corresponding period of the previous year. Consignments to the United States at 43.3 million lbs. were 13.7 million lbs. less than the previous year. Exports to Western Germany in particular rose from 9.3 million lbs. to 15.3 million lbs. and those to France at 5.8 million lbs. which showed a rise of 2.9 million lbs. Eastern Germany received 12.7 million lbs. of unmanufactured tobacco from Turkey.

CANADA

The area under tobacco cultivation for 1957, was placed at 137,000 acres, or 9,000 acres more than the area in the year 1956. Correspondingly, the output was also placed at 165 million lbs. *i.e.*, 3 million lbs. more than in the previous year.

Exports of unmanufactured tobacco in the first five months of 1958 were about 21.3 million lbs. Flue-cured tobacco alone accounted for 20.0 million lbs. and the total exports to United Kingdom amounted to 18.7 million lbs. Canada exported to Ireland 81 thousand lbs. of unmanufactured tobacco in 1957 as compared to 116 thousand lbs. in the previous year.

GREECE

Exports of tobacco in the first half of the current year totalled 41.0 million lbs. which were almost one third less than in the corresponding period of the previous year. Shipments to United States amounted to 13.8 million lbs. which were 2.1 million lbs. more than a year earlier. Similarly exports to Western Germany declined sharply to 7.7 million lbs. consignments to the Soviet Union and Eastern Europe totalled 8.2 million lbs., *i.e.*, 3.3 million lbs. less than in the first half of 1957.

As there was a record crop in Greece in 1957, special efforts were made to find new markets for Greek tobacco and to expand existing ones. Accordingly a three year agreement has been concluded with the Soviet Union whereby purchases by that country are to increase from 13.2 million lbs. in 1958 to 15.4 million lbs. in 1959 and 17.6 million lbs. in 1960.

PAKISTAN

Production of tobacco, after rising sharply until 1954-55, subsequently showed a downward trend, which stopped in 1957-58. Tobacco production in East Bengal, the chief tobacco growing area at partition, has shown a decline in recent years. The second estimate of the 1957-58 tobacco acreage and production is placed at 183,000 acres yielding 189 million lbs. and the adjusted corresponding estimates for the year 1956-57 being 184,000 acres yielding about 197 million lbs.

Imports of unmanufactured tobacco in the recent years were only 3 million lbs. and in the first nine months of 1957 declined to 0.8 million lbs. Exports in the first nine months of 1957 amounted to 82,000 lbs. of which 69,000 lbs. was taken by Portuguese India.

Much progress has been made by the cigarette manufacturing industry in recent years. It is reported that there will be an increase in the cigarette output, from 5.7 billion pieces in 1957 to 6.0 billion in 1958.

AUSTRALIA

Tobacco production in 1957-58 is estimated at 11.4 million lbs. *i.e.*, 1.7 million lbs. more than the crop of 1956-57. It is understood that about 20% of the total production is taken away by the domestic consumption alone. The Australian Government have taken steps to increase production through breeding of improved plants, controlling the disease and more irrigational facilities.

Imports of unmanufactured tobacco during the fiscal year July 1957 to May 1958 totalled 41.5 million lbs., which were about 5.2 million lbs. more than the corresponding period of 1956-57. U.S.A. exported nearly 33.3 million lbs., about 8.8 million lbs. more than the previous year.

DOMINICAN REPUBLIC

Exports of unmanufactured tobacco in 1957 amounted to 26.1 million lbs. which were about 3.6 million lbs. less than those in the previous year. Western Germany is now the chief single market for Dominican leaf, taking 5.9 million lbs. Shipments to France which had been declining, stopped altogether in 1957, but the shipments to Algeria reached a peak figure of 4.4 million lbs. in the same year.

MAURITIUS

The area, brought under tobacco cultivation is estimated at 983 acres in 1958-59, which is 150 acres more than in the previous year. Over two thirds of the total acreage is for flue-cured. Correspondingly the output is placed at 1,102,000 lbs. in 1958-59, which is 150,000 lbs. more than the previous season.

MEXICO

Mexico's tobacco crop for 1957-58 is placed at 80.9 million lbs. significantly larger than the 1956-57 crop of 73.6 million lbs. The crops of flue-cured and burley are estimated at 3.5 million lbs. and 1.8 million lbs. respectively, which are slightly above the last season. Other light air-cured types are expected to increase from 37.7 million lbs. in 1956-57 to 44.1 million lbs. in 1957-58.

PHILIPPINES

The crop of Virginia tobacco for 1957 in the Philippines Republic is estimated at 59 million lbs. of which about 47 million lbs. was flue-cured. The official forecast for the 1958 crop of Virginia is placed at 68 million lbs. Estimates, however, vary from 55 to 80 million lbs. dependent on the weather. Considerable amount of the output is taken away for the domestic requirements.

GHANA

The Department of Agriculture in Ghana, is continuing experimental growing and processing of leaf for Black Fat tobacco. Cultivation is designed to produce as many leaves as possible of 24 inches and over. Of the varieties tested in 1954-55, "modale" was considered to yield the highest proportion of long leaves. The average yield per acre was 555 pounds for the major season and 604 pounds for the second season.

CHILE

United States exported 3 million lbs. of unmanufactured tobacco to Chile in 1956 and 1 million lbs. in 1957. Consumption of cigarettes in Chile declined from 5.6 billion pieces in 1956 to 4.5 billion in 1957. Consumption is expected to rise again in 1958 as the excise duty is slightly reduced.

COLOMBIA

The tobacco crop in 1957 amounted to 82.9 million lbs. which was only slightly larger

than the 1956 harvest. On the other hand the output per acre in 1957 was below than the output of 1956 due to the drought over many parts of the country. Almost all the leaf produced was of dark air-cured varieties but the Tobacco Institute is continuing experiments with flue-cured and Burley.

During the first 8 months of 1957, Colombia exported 9.8 million lbs. of unmanufactured tobacco, whereas it exported about 11.4 million lbs. during the year 1956. West Germany, the best customer, consumed nearly 6.3 million lbs. in the first 8 months of 1957.

FRANCE

Imports of unmanufactured tobacco from the U.S.A. rose from 6.3 million lbs. of 1956 to 8.7 million lbs. in 1957. The U.S. share in the French tobacco market was 13.0 per cent, compared with 8.3 per cent in 1956 and 10.4 per cent in 1955. On the whole, there was a fall, in the tobacco imports from 76.5 million lbs. in 1956 to 67.1 million lbs. in the year 1957, mainly owing to the decline in purchases from Algeria.

SOUTH AFRICA

As the rate of consumption of the tobacco products, is on the increase, South Africa is trying to grow enough tobacco for its own needs, and to import larger quantities of fine tobacco for the blending of the best types.

The imports of flue-cured variety from Rhodesia and Nyasaland amounted to some 2,250,000 lbs. In 1956, 1,200,000 lbs. of cigarettes were imported. Swaziland, a new tobacco growing country is coming into existence, which has climatic and soil conditions favourable for tobacco. The crop of 1958 is estimated at 1 million lbs.

CUBA

The exports of unmanufactured tobacco increased to 54.7 million lbs. in 1957 from 47.4 million lbs. and 46.3 million lbs. in 1955 and 1956 respectively. Similarly there was a sharp rise in the exports of cigars also from 52.9 million pieces in 1955 to 62.6 million pieces in 1956 and 73.5 million pieces in 1957. However, there was a slight drop in the cigarette exports from 26.9 million pieces in 1956 to 24.7 million pieces in 1957 as a result of larger domestic consumption.

ITALY

Italy, after many years of experiment, has ultimately achieved a high level of quality production of cigar wrapper tobacco. The tobacco crop of 1958 is estimated at about 450,000 kg.

The exports of unmanufactured tobacco during the first 9 months of 1957, comprise mainly of cigarette types. Major markets for flue-cured were the Netherlands and the United Kingdom, with smaller quantities going to Sweden and West Germany.

Only 10% of the Italian women and 70% of the Italian males are smokers. The average number of cigarettes smoked per day is 13.3 for men and 7 for women.

HONDURAS

The tobacco crop in Honduras is estimated at 8.6 million lbs. in 1958 which is 6 million lbs. larger than the 1957 crop. Flue-cured and air-cured are expected to show an increase from 0.5 million lbs. to 0.6 million lbs. and from 7.4 million lbs. to 7.9 million lbs. respectively.

BELGIUM

Belgium is one of the few countries, where cigar and cigarillo consumption is still climbing. Cigar production in 1957 totalled 135 million pieces compared with 127 million in 1956. Consumption was 191 million pieces against 174 million in the previous year. Average consumption was 21 cigars per head of the population. The production of cigarillos rose from 612 million pieces in 1956 to 642 million in 1957, while consumption rose from 577 million to 598 million pieces.

INCREASED USE OF HOMOGENIZED TOBACCO IN CIGARETTES

It is reported that three large cigarette companies are now using reconstituted or "Homogenized" tobacco in their product. It is further reported that several other companies are now using stem materials, which were formerly considered waste, to make up as much as 15 per cent of the total weight of tobacco in the cigarette.

Two years ago, reconstituted leaf made up about 4 per cent of the total tobacco used in cigarettes by one company and 8 per cent of that used by a second company. The

total amount of reconstituted tobacco, used in cigarettes, probably exceeded 20 million lbs. in 1956 and was considerably higher than that of last year. In individual brands, it was found, that the quantity of reconstituted tobacco used ranged from 1 per cent to 20 per cent.

WORLD TOBACCO CONGRESS

BRUSSELS

The Brussels 1958 World Fair, organised a scientific congress to bring together scientists and technicians representing all aspects of the tobacco industry—agriculture, manufacture and distribution. The object of the congress was to provide a meeting place for the exchange of ideas and to enable research workers of many countries to correlate their efforts.

About 350 delegates representing 40 countries attended. These included many representatives from British Tobacco Companies and from Commonwealth Countries. A whole city was built by architects, using the most exciting new techniques of modern architecture to house the exhibits of many nations.

The congress was officially opened at a luncheon in one of the halls of the World Exhibition. Speeches of welcome were made by the Belgian Minister for Economic Affairs and by M. Jacques van Zuylen, President of the Tobacco Industry Group of the Brussels Universal Exhibition.

Under the slogan "Man and Tobacco in the year 1958;" Some impressive facts were given. Some 60 million of the world's population earn their living in the growing, processing and distribution of tobacco. The dramatic rise of world cigarette consumption is shown by the following figures:—

	Million.		
1939	...	...	528,000
1951	...	...	1,068,000
1956	...	...	1,200,000
1958 (estimated production)	...	...	1,750,000

The working sessions of the conference were held in the new Congress Hall. Proceedings were in English and French and all lectures and discussions were simultaneously translated.

The programme was divided into five sessions each with its individual theme.

The first theme was "Virus Diseases of Tobacco". The report dealt with a world-wide inquiry of different aspects of various diseases affecting tobacco and ways of combating them and growing resistant varieties of tobaccos without affecting the quality of the leaf produced.

The second theme was "Tobacco and Water", the third theme was "Tobacco with low Nicotine content", while the fourth was "Tobacco smoke" and the final theme was "Tobacco Fermentation."

In addition to the general reports, individual contributions were presented at each session by contributors from many research organisations.

The congress was of great value in establishing greater collaboration between

various branches of the industry and between scientists working on similar subjects in different places and in establishing the need for standardization of testing techniques to permit a free exchange of tobacco knowledge.

Sources :—Tobacco Intelligence—Vol. 10, No. 3—Aug. 1958.

Lighter—Vol. 28, No. 2—May 1958.

U.S. Tobacco Journal—June 23, 1958, July 7, 1958 and July 28, 1958.

Tobacco—July and August 1958.

Tobacco Weekly—July 11, 1958.

Tobacco Leaf—June 7, 1958.

IV. LIST OF CIGARETTE MANUFACTURERS IN INDIA

Serial number

Bombay State :

- 1 M/s. Crown Tobacco Co., 65, St. John Baptist Road, Bandra, Bombay-20.
- 2 M/s. D. Macropolo & Co., Private Ltd., Kermani Building, Dr. Dadabhai Naoroji Road, Bombay-1.
- 3 M/s. Godfrey Phillips (India), Ltd., Andheri, Chakala, P.O. Box No. 5, Bombay-41.
- 4 M/s. Golden Tobacco Co., Tobacco House, Vile Parle, Bombay-24.
- 5 M/s. Imperial Tobacco Co. of India, Ltd., Endeavour Building, Supari Baug Road, Parel, Bombay.
- 6 M/s. Master Tobacco Co. of (India), 36-40, Mahalaxmi Bridge Arcade, opposite Race Course, Bombay-11.

West Bengal State :

- 1 M/s. Imperial Tobacco Co. of (India), Ltd., P.O. Box No. 89, Calcutta-1.
- 2 M/s. National Tobacco Co. of (India), Ltd., 1 & 2, Old Court House Corner, Norton Building, Calcutta.
- 3 M/s. Union Tobacco Co., 57-A, Barackpore, Trunk Road, Calcutta-2.

Andhra Pradesh :

- 1 M/s. Hind Tobacco & Cigarette Co., Ltd., 516, Sultan Bazar, Hyderabad (Deccan).
- 2 M/s. Hyderabad Deccan Cigarette Factory, A-1821, Mushirabad, Hyderabad (Deccan).
- 3 M/s. Vazir Sultan Tobacco Co., Ltd., P.O. No. 56, Secunderabad, A.P.

Mysore State :

- 1 M/s. Imperial Tobacco Co. of India Ltd., Fraser Town, Bangalore-5.

Bihar State :

- 1 M/s. Imperial Tobacco Co. of India Ltd., Basdeopur, P.O. Monghyr, Bihar.

Uttar Pradesh :

- 1 M/s. Imperial Tobacco Co. of India Ltd., P.B. No. 25, Saharanpur (U.P.).

ANNOUNCEMENT

I. FAIRS AND EXHIBITIONS

(a) All-India Exhibition at New Delhi

An All-India Exhibition is to be held at New Delhi during October and November this year, under the name "India 1958." Sponsored jointly by the Ministries of Finance and Commerce and Industry, the Exhibition, the first of its kind, will provide visual publicity to the various industries and developmental enterprises in the country both in the private and public sectors and help to stimulate exports of Indian merchandise and manufactures.

The Exhibition will synchronise with the annual conferences of three of the specialised agencies of the United Nations—the International Bank for Reconstruction and Development, the International Monetary Fund and the International Finance Corporation—and of the International Air Transport Association, which are all scheduled to take place in New Delhi in October 1958. This would provide a good opportunity to create world-wide interest in the economic and industrial development in the country.

The object of the Exhibition is to present a co-ordinated and comprehensive picture of the country's economic progress, promote economic relations between India and other countries and to establish and further contacts between manufacturers, traders and consumers.

The Exhibition will also serve as the "show window" of India, its industry, trade, art and culture. The scope of the Exhibition has therefore included all the industries, other developmental enterprises and nation-building activities, in public and private sectors.

All the Union Ministries concerned are taking part in the Exhibition and all State Governments are expected to participate.

The Exhibition, which will be organised and managed by the Directorate of Exhibitions in the Union Ministry of Commerce and Industry, is scheduled to commence on October 1, 1958, and expected to continue until the end of November this year. The Exhibition will be located on the Exhibition Ground in New Delhi, on Delhi-Mathura highway.

The Exhibition will be wholly national in character. Goods produced in India including those assembled in the country will only be included in the Exhibition. Foreign enterprises which have their organisations in India, as manufacturers or as collaborators in industrial concerns in this country may be permitted to take part in the Exhibition.

The display in the Exhibition will be subject-wise and product-wise. It is hoped that all organised industries and established trade will take full advantage of the opportunity and participate in the Exhibition.

Applications for space in the Exhibition have already been invited by the Ministry of Commerce and Industry.

Source : The Journal of Industry and Trade, July 1958.

(Ministry of Commerce and Industry, Government of India, New Delhi).

(b) World Agriculture Fair—New Delhi

December 1959 to February 1960

The Bharat Krishak Samaj, which is the National Organisation of Farmers of India, has decided to hold a World Agriculture Fair from December 1959 to February 1960. All countries in the world, various Ministries of the Government of India, State Governments, Associations connected with farmers and rural India, manufacturers, importers and dealers of agricultural and food processing machinery in India and abroad are being requested to participate in the Fair which will be the first of its kind in the history of the world to be held on an international scale.

Holding of the Fair was announced in New Delhi on June 27, 1958 by Shri Ajit Prasad Jain, Union Minister of Food and Agriculture, before a distinguished gathering consisting of Ministers of the Government of India, diplomats and officers and experts of the various Ministries of the Government and representatives of the trade and press.

JULY—SEPTEMBER 1958

II. CENTRAL EXCISE NOTIFICATION

Central Excise Collectorate, Delhi

Under Rule 233 of the Central Excise Rules, 1944 I hereby, direct that the owner of excisable goods deposited in a licensed private warehouse who seeks extension of time for retention of his goods in bond beyond the period of three years from the date of first warehousing prescribed in Rule 145 of Central Excise Rules, 1944 or further extension of time for such retention beyond the extended period already granted should submit his application for such extension or further extension at least three months in advance of the expiry of the prescribed period or the extended period, as the case may be, failing which his application will be liable to be rejected.

III. TRADE AGREEMENT

(a) Indo-Afghan Trade Arrangements renewed for one year

An agreement was signed in Kabul on 10th July 1958 renewing the Trade arrangements between Afghanistan and India for a further period of one year from 21st July 1958 to 20th July 1959.

The two Governments have agreed to provide adequate facilities for the import and export of their respective products included in the schedules to the Agreement.

Tobacco, raw and unmanufactured, is one of the items included among the commodities for export from India to Afghanistan.

(b) Validity of Trade Agreement with Indonesia Extended

The Trade Agreement between India and Indonesia signed on 30th January 1953 and last extended upto 30th June 1958, has been further extended upto 31st December 1958.

Among the principal commodities for export from India to Indonesia "Tobacco" is one.

"Wrapper Tobacco" is included in the list of imports into India from Indonesia.

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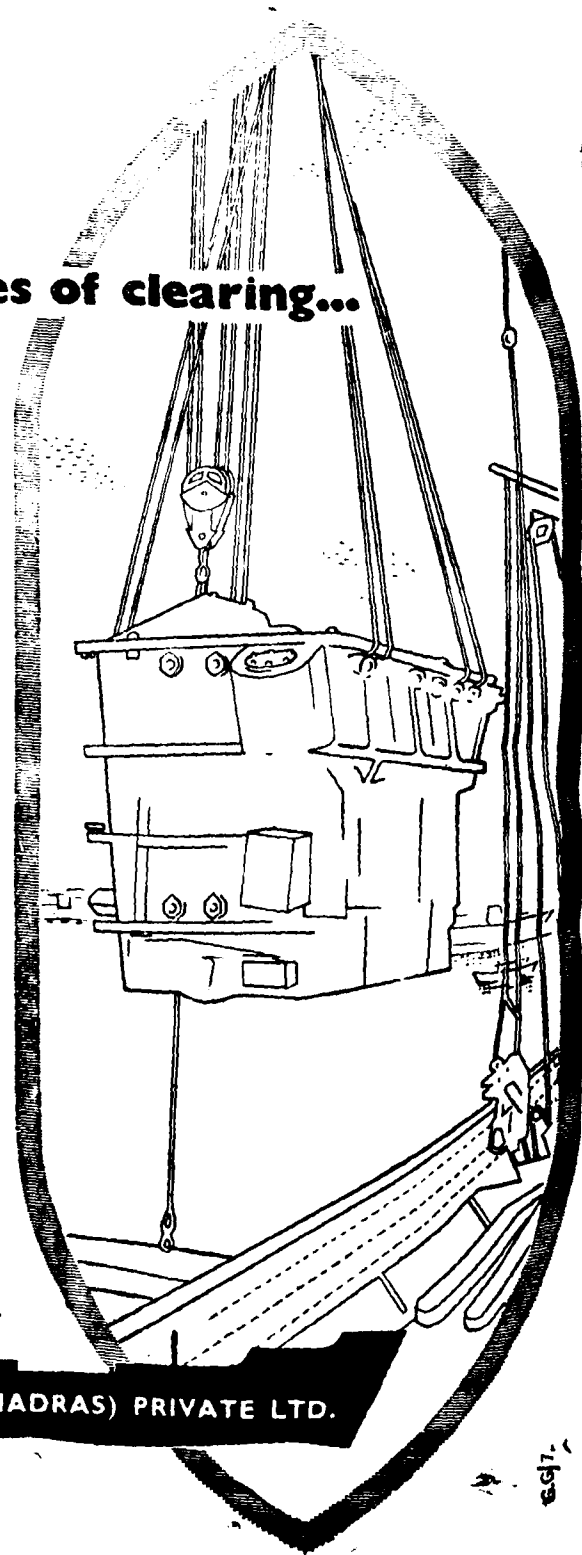
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ENGLISH



- Leaflet No. 21—Germination of tobacco seed improves by pre-soaking.
 Leaflet No. 22—New methods bring handsome profits in flue-cured tobacco. (under print)
 Leaflet No. 23—Unwanted types of flue-cured tobacco—A key to their identification.

తెలుగు



- Telugu No. 18—Germination of tobacco seed improves by pre-soaking.
 Leaflet No. 19—Unwanted types of flue-cured tobacco—A key to their identification.
 Leaflet No. 20—New methods bring handsome profits in flue-cured tobacco. (under print)

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गुजराती**



- Hindi Leaflet No. 5—Low seed rate and shading of seed beds are beneficial to Tobacco Nurseries in Bihar.
 Hindi Leaflet No. 6—Spacing & topping suitable for Desi Tobacco (N. Tabacum) in North Bihar.
 Gujarati Leaflet No. 1 (Revised)—Management of Beedi Tobacco Nurseries in Gujarat.

**தமிழ்
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- Tamil Leaflet No. 2—Control of orobanche.
 Tamil Leaflet No. 3—Important pests of tobacco and their control with a field key for their identification.
 Kannada Leaflet No. 3—Curing of Virginia Tobacco.

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