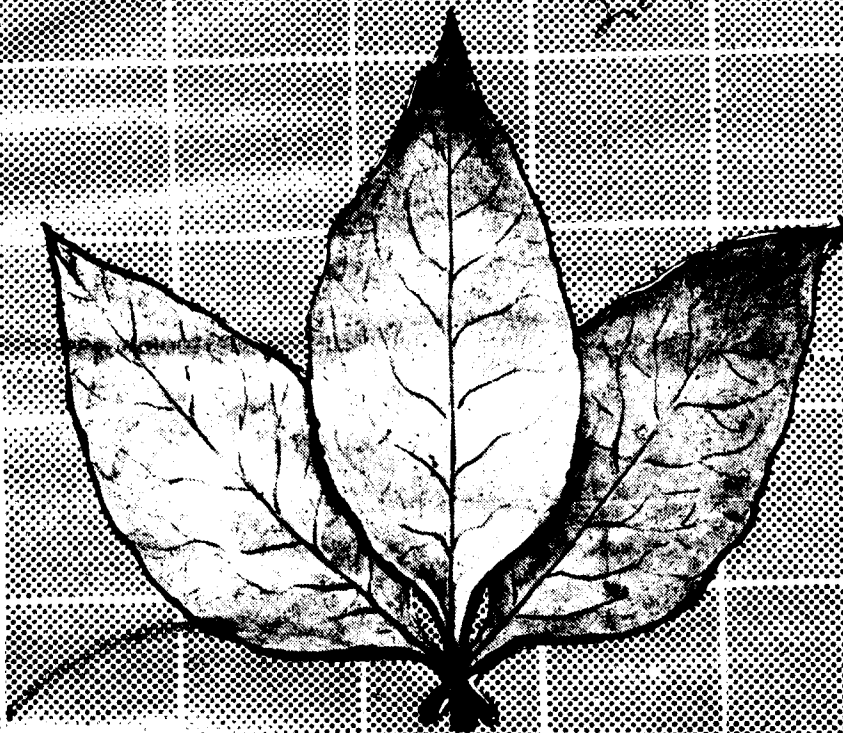


TOBACCO BULLETIN

Volume IV No. 7

MONTHLY

JULY 1954



INDIAN CENTRAL TOBACCO COMMITTEE

(Under Ministry of Food and Agriculture, Government of India)

MADRAS 8.

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Dr. N. L. PAL, D. Sc., F.N.A.Sc., F.B.S.

As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes will be incorporated in the subsequent numbers.

Statistical Assistant:

Sri. P. N. BALAKRISHNA PILLAI, M.A.

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TOBACCO BULLETIN

ISSUED MONTHLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

VOL. IV

JULY, 1954

No. 7

This issue includes as usual statistics of prices of different types and grades of tobacco sold in important markets of the Indian Union, export and import figures, grading report and market reports received from different districts of Andhra, Bihar, Madras and West Bengal, crop condition at Punjab and Guntur Report.

A decrease in the prices of Bidi tobacco was noted in the following markets during June, 1954 from those obtained in May 1954.

Markets.	States.
Malda	... Bihar
Gujarati	... Bombay
Nadiad & Anand	... Bombay
Gondia	... Madhya Pradesh
Kozhikode	... Madras
Moradabad	... Uttar Pradesh
Jalpaiguri	... West Bengal

In most of the remaining markets, the prices remained more or less steady during May-June 1954.

Fall in prices of chewing tobacco was also noted in the markets given below:—

Markets.	States.
Gadag.	... Bombay
Kozhikode	... Madras
Alleppey	... Travancore-Cochin
Banaras	... Uttar Pradesh
Kanpur City	"
Moradabad	"

In a few markets however, like Indore in Madhya Bharat in the Dindigul and Erode markets in Madras in respect of certain types of chewing tobacco only, a rise in price was observed.

In the case of Hookah tobacco, increase in prices was recorded in the following markets during the period under review.

Markets.	States.
Katihar	... Bihar
Gadag	... Bombay
Dinhata	... West Bengal

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The following markets however recorded slight fall in prices during the period May-June 1954.

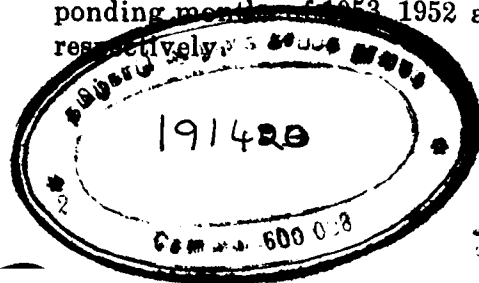
Markets.	States.
Muzaffarnagar ...	Bihar
Forbesganj ...	Bihar
Dhulia ...	Bombay
Rohatak ...	Punjab
Farrukabad ...	Uttar Pradesh
Jalpaiguri ...	West Bengal

During June '54, decrease in prices of Cigar and Cheroot tobacco from those obtained in May '54 was noted in the markets mentioned below :—

Markets	States
Vijayawada ...	Andhra
Vizagapatnam ...	"
Jalpaiguri ...	West Bengal

In Nadiad and Anand markets of Bombay, prices of snuff tobacco showed a declining trend during June 1954 from those of May '54, while in Mangalore Market of Madras State, the decrease was noticed in respect of Grade 1 only.

The grading statistics indicate that about 10.9 million lbs. of tobacco valued at Rs. 1.1 crores were graded and marked for export during May '54 as against about 8.9 million lbs. worth Rs. 1.2 crores, 12.6 million lbs. worth Rs. 1.6 crores and 21.1 million lbs. worth Rs. 2.2 crores during the corresponding months of 1952 and 1951 respectively.



Indian Tobacco exports by (sea and air) during May 1954 amounted to 9.6 million lbs. worth Rs. 1.9 crores of which United Kingdom alone accounted for 6.5 million lbs. valued at Rs. 1.5 crores and Aden and Dependencies 1.1 million lbs. worth Rs. 7.5 lakhs. Imports of tobacco (sea and air) during the same month totalled only 30,021 lbs. valued at Rs. 1,20,475.

Exports of tobacco by land to Pakistan, Portuguese India, and Karaikal and Pondicherry during the period April '53 to March 1954 totalled about Rs. 18 lakhs of which tobacco worth Rs. 12 lakhs was purchased by Portuguese India. Imports into India from the aforesaid areas amounted to only about Rs. 13 thousands during the same period.

According to London Report about 67 million lbs. of tobacco worth Rs 21.5 crores were imported into the U. K. during May 1954. Of this India's share in the total imports amounted to 11 million lbs. valued at Rs. 3.2 crores compared to U. S. A's 24 million lbs. valued at Rs. 8.7 crores, Canadas' 18 million lbs. valued at Rs. 5.4. crores and Netherlands 3.9 millions lbs. valued at Rs. 1.3 crore.

Indian Tobacco trade prospects in Tanganyika and Austria feature under "Announcement".

A. N. SRIVASTAVA,
Secretary-in-charge.

TOBACCO BULLETIN

PRICES

Bidi Tobacco

(Per Pound)

MARKETS AND TYPES				MAY 1954				JUNE 1954							
				Wholesale Price			Retail Price			Wholesale Price			Retail Price		
				Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
ANDHRA STATE															
Kurnool		No. 1	..	0	4	0	N. A.			0	4	0	N. A.		
		No. 2	..	0	2	3	N. A.			0	2	3	N. A.		
		No. 3	..	0	1	9	N. A.			0	1	9	N. A.		
BIHAR															
Dalsingsarai		Murhan	..	0	7	6	N. A.			0	7	6	N. A.		
		Chhotki	..	0	3	9	N. A.			0	3	9	N. A.		
		Chhowa	..	0	2	6	N. A.			0	2	6	N. A.		
Malda		Gujarati	..	2	8	0	N. A.			0	1	0	N. A.		
		Nepani	..	2	6	9	N. A.			1	10	0	N. A.		
Average Price															
Rs. A. P.															
Average Price															
Rs. A. P.															
BOMBAY															
Sangli		Tayar	..	0 13 9			N. A.			N. A.			N. A.		
		Avgad	..	0 7 3			N. A.			N. A.			N. A.		
Jayasingpur		Grade 1	..	0 15 6			0 14 6			0 14 6			0 14 6		
		Grade 2	..	0 10 9			0 8 9			0 8 9			0 8 9		
		Grade 3	..	0 5 9			0 5 9			0 5 9			0 5 9		
		Grade 4	..	0 2 0			0 2 6			0 2 6			0 2 6		
Lowest Price															
Rs. A. P.															
Highest Price															
Rs. A. P.															
Lowest Price															
Rs. A. P.															
Highest Price															
Rs. A. P.															
Gujarati		Pillikesri	..	0	9	9	1	5	6	0	9	9	1	1	6
		Chopdi Bhuki-yellow red	..	0	11	9	1	5	6	0	9	9	1	1	6
		Khutan Halki	..	0	6	0	0	9	9	0	4	0	0	6	9
		Khakhri Halki	..	0	4	3	0	7	6	0	3	0	0	4	9
Wholesale Price															
Rs. A. P.															
Retail Price															
Rs. A. P.															
Wholesale Price															
Rs. A. P.															
Retail Price															
Rs. A. P.															
Ahmedabad		Local dust	..	0	9	9	0	14	0	0	9	9	0	14	0
		Charotar dust	..	0	13	6	1	0	0	0	13	6	1	0	0
		Calcutta leaf	..	0	8	9	1	0	0	0	8	9	1	0	0
		Calcutta dust	..	0	13	6	1	4	0	0	13	6	1	4	0
		Khakhre dust	..	0	2	6	N. A.			0	2	6	N. A.		
		Khuntan dust	..	0	3	6	N. A.			0	3	6	N. A.		
Belgaum		Pandharpuri	..	2	6	0	2	7	0	2	6	0	2	7	0
		Akol	..	3	15	6	4	0	6	3	15	6	4	0	6
Dhulia		Gujarat	..	1	1	0	1	4	6	1	0	0	1	3	6
Gadag		Jarda	..	0	11	3	1	1	0	0	10	6	1	0	3
Kaira		No. 1	..	0	14	6	N. A.			0	13	6	N. A.		
		No. 2	..	0	9	9	N. A.			0	9	9	N. A.		
		No. 3	..	0	6	9	N. A.			0	6	9	N. A.		
		No. 3	..	0	4	0	N. A.			0	3	0	N. A.		
		No. 4	..	0	4	0	N. A.			0	3	0	N. A.		

JULY 1954

Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		MAY 1954			JUNE 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kolhapur	No. 1	1	13	3	1	13	3
	No. 2	1	8	3	1	8	3
	No. 3	1	3	6	1	3	6
Nadiad & Anand	Deshi	0	11	9	0	8	9
	Calcutti	0	13	3	0	11	3
	Kutan Khakhri	0	4	9	0	3	3
	Deshi	0	4	0	0	2	3
	Calcutti	0	6	0	0	4	3
Nipani	Kutan Khakhri	0	2	0	0	1	0
	Grade 1	1	10	3	1	10	3
	Grade 2	1	1	6	0	15	6
	Grade 3	0	11	9	0	10	9
Surat	Grade 4	0	7	3	0	5	6
	Ponkio Akho	0	15	0	0	15	0
	Red Chopadia patti	0	7	6	0	7	6
	Bidi Patti	0	13	0	0	13	0
		Average price			Average price		
		Rs.	A.	P.	Rs.	A.	P.
HYDERABAD							
Warangal	Nipani	2	0	9	2	0	9
	Gujarati	0	13	9	0	13	9
	Alumpuri	1	3	3	1	3	3
	Mysori	0	14	9	0	14	9
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
MADHYA BHARAT							
Indore	Gujarat	0	12	9	0	12	9
	Khandwa	0	13	9	0	13	9
	Ujjain	1	8	3	1	8	3
MADHYA PRADESH							
Bhopal	Gujarat leaf No. 1	1	6	6	1	6	6
	" " No. 2	1	0	0	1	0	0
	" " No. 3	0	11	9	0	11	9
	" (broken)	0	6	0	0	6	0
Itarsi	Guntur Virginia	0	5	9	0	5	9
	" Nath	0	6	9	0	6	9
	" Barren	0	3	9	0	3	9
Bilaspur	Gujarat No. 1	1	8	3	1	8	3
	" " 2	1	3	6	1	3	6
	" " 3	1	0	6	1	0	6
	Sangli-Nipani No. 1	1	10	9	1	10	9
Saugor	" " 2	1	1	6	1	1	6
	Sayner No. 1	2	2	6	2	2	6
	Gujarat No. 1	1	7	9	1	7	9
	" " 2	1	5	0	1	5	0
	" " 3	0	13	3	0	13	3

Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES				MAY 1954				JUNE 1954			
				Average price			Average price				
				Rs.	A.	P.	Rs.	A.	P.		
Gondia	Nipani No. 1	..		1	12	9	1	3	0		
	" " 2	..		1	8	9	1	8	9		
	" " 3	..		1	2	6	1	1	6		
	Gujarat No. 1	..		1	11	0	1	11	3		
	" " 2	..		1	7	6	1	7	6		
" " 3	..		1	1	0	0	15	9			
MADRAS											
Mangalore	Gujarat Grade 1	..		3	3	6	3	3	6		
	" " 2	..		2	15	9	2	15	9		
	" " 3	..		2	8	0	2	8	0		
	Nipani Grade 1	..		3	3	6	3	3	6		
	" " 2	..		2	8	0	2	8	0		
				Lowest Price			Lowest Price				
				Rs.	A.	P.	Rs.	A.	P.		
				Highest Price			Highest Price				
				Rs.	A.	P.	Rs.	A.	P.		
Tiruchirapalli				..	1	2	0	1	4	0	
				Wholesale Price			Wholesale Price				
				Rs.	A.	P.	Rs.	A.	P.		
				Retail Price			Retail Price				
				Rs.	A.	P.	Rs.	A.	P.		
Kozhikode	Gujarat No. 1	..		2	1	0	2	2	0		
	" " 2	..		1	10	3	1	11	3		
	" " 3	..		1	6	6	1	7	9		
	" " 4	..		1	2	0	1	3	0		
	Nipani No. 1	..		1	14	9	1	15	9		
	" " 2	..		1	11	3	1	12	3		
	" " 3	..		1	6	6	1	7	9		
	" " 4	..		1	1	0	1	2	0		
	Guntur No. 1	..		0	4	3	0	5	3		
	" " 2	..		0	3	3	0	4	3		
" " 3	..		0	2	0	0	3	0			
Tirunelveli	Belgaum	..		1	2	0	1	3	6		
MYSORE											
Bellary		..		1	2	6	1	3	3		
ORISSA											
Cuttack	Hookka	..		0	12	3	1	5	0		
RAJASTHAN											
Jaipur	Long leaves	..		0	10	0	N. A.	0	10	0	
	Small leaves	..		1	2	0	N. A.	1	2	0	
	Khachrol	..		1	6	0	N. A.	1	6	0	
Jodhpur	Bidi tobacco	..		1	5	6	1	7	0		
TRAVANCORE-COCHIN											
Cochin	Nepani	...		1	11	0	1	14	0		
	Guntur	..		0	2	3	0	4	0		
Quilon	Sukka No. 1	..		1	14	6	N. A.	1	14	6	
	" " 2	..		1	12	3	N. A.	1	12	3	
	" " 3	..		1	10	0	N. A.	1	10	0	

Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES			MAY 1954			JUNE 1954		
			Wholesale Price		Retail Price	Wholesale Price		Retail Price
			Rs.	A.	P.	Rs.	A.	P.
UTTAR PRADESH								
Banaras	Jangla	No. 1	1	0	6	1	1	6
	"	" 2	0	12	9	1	3	0
	"	" 3	0	7	6	0	7	6
Moradabad	Gujarati	No. 1	1	5	6	1	6	0
	"	" 2	1	0	0	1	0	0
	"	" 3	0	5	6	0	7	6
WEST BENGAL	No. 8 grade	1	1	5	0	1	3	0
	" 10	" 2	1	3	6	1	1	0
	" 4	" 3	1	2	3	0	15	3
Jalpaiguri	Motihari	No. 1	0	10	3	0	10	0
	"	" 2	0	9	6	0	9	0
	"	" 3	0	0	6	0	0	3
Desi	No. 1		1	5	3	1	3	6
	" 2		0	12	3	0	11	3
	" 3		0	10	3	0	8	3

NOTE:—N. A.—Not Available.

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PRICES

Chewing Tobacco

(Per Pound)

MARKETS AND TYPES			MAY 1954			JUNE 1954			
			Wholesale Price		Retail Price	Wholesale Price		Retail Price	
			Rs.	A.	P.	Rs.	A.	P.	
ANDHRA STATE									
Kurnool	No. 1	..	0	8	6	1	0	0	
	No. 2	..	0	7	9	0	14	0	
	No. 3	..	0	5	0	0	10	3	
BIHAR									
Dalsingsarai	Murhan	..	0	7	6	N. A.	0	7	6
	Chhotki	..	0	3	9	N. A.	0	3	9
	Chhowa	..	0	2	6	N. A.	0	2	6
Pusa	Grade 1 (Special)	..	1	2	6	N. A.	1	2	6
	Grade 1	..	0	15	3	N. A.	0	15	0
	Grade 2	..	0	9	3	N. A.	0	9	0
	Grade 3	..	0	4	0	N. A.	0	4	6
	Choor from Chebua (Powder)	..	0	4	0	N. A.	0	3	3
			Average Price			Average Price			
			Rs. A. P.			Rs. A. P.			
Muzaffarpur	Deshla	..	0 15 6			0 15 6			
			Wholesale Price		Retail Price	Wholesale Price		Retail Price	
			Rs.	A.	P.	Rs.	A.	P.	
BOMBAY									
Ahmedabad	Chopadia leaf-red	..	0	9	9	N. A.	0	9	9
	Chopadia dust-red	..	0	15	6	1	8	0	
Belgaum	Pandharpuri	..	2	6	0	2	7	0	
	Akol	..	3	15	6	4	0	6	
Gadag	Jarda	..	0	11	3	1	1	0	
	Black	..	0	7	0	0	9	6	
Kaira	No. 1	..	0	9	9	N. A.	0	9	9
	No. 2	..	0	7	9	N. A.	0	7	9
	No. 3	..	0	5	9	N. A.	0	5	9
	No. 4	..	0	4	0	N. A.	0	4	0
Surat	Black Chopadia	..	1	4	3	1	10	0	
MADHYA BHARAT									
Indore	Gujarat	..	1	0	3	1	4	3	
	Red Chopadia	..	0	12	6	0	14	6	
	Red Chopadia	..	0	11	6	1	10	0	
Khandwa	Akha Jarda	..	0	10	0	1	2	0	
	Khuttan	..	0	2	3	0	4	0	
	Khakhariya	..	0	2	9	0	4	0	
Ujjain	V.F.C Scrap Chura	..	0	2	0	0	5	0	
	Patta	..	0	6	9	0	9	3	
	Chotaki	..	0	5	3	0	7	3	
MADHYA PRADESH									
Bhopal	Leaf No. 1	..	0	11	6	0	13	6	
	Leaf No. 2	..	0	9	6	0	11	6	
	Leaf (Broken)	..	0	7	3	0	13	0	
Itarsi	Khajoli Chura (Broken)	..	0	10	6	0	15	6	
	Khajoli Chura leaf	..	1	1	3	1	5	3	
Jubbulpore	Bachhorleaf	..	0	10	0	0	12	0	
	Bachhordust	..	0	8	6	0	10	0	
	Saraisa or Diar leaf	..	0	6	9	0	6	9	
	Saraisa or Diar dust	..	0	5	9	0	8	0	
	Saraisa or Katma	..	0	5	3	0	7	0	
		..	0	5	3	0	5	3	

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		MAY 1954			JUNE 1954		
		Average Price			Average Price		
		Rs.	A.	P.	Rs.	A.	P.
Gondia	No. 1	1	5	3	1	4	6
	No. 2	1	0	6	1	1	9
MADRAS							
Dindigul	Erumai Monnai	0	3	6	0	4	9
	Samuthadai	0	2	6	0	3	0
	Vazhai	0	2	3	0	2	9
	Valmonnai	0	2	0	0	2	6
	Savandi	0	2	0	0	2	0
	Bodi tobacco	0	1	0	0	1	0
		Lowest Price		Highest Price		Lowest Price	
		Rs.	A.	P.	Rs.	A.	P.
Erode	Grade 1	0	5	9	0	7	9
	" 2	0	3	6	0	5	0
	" 3	0	3	3	0	3	6
Mangalore	Eluru	1	0	6	1	3	0
	Local	1	1	0	1	9	9
Tiruchirapalli	Air-cured	1	4	0	1	6	0
Tirupur	Pit-cured	0	2	6	0	12	3
		0	2	6	0	7	9
		Wholesale Price		Retail Price		Wholesale Price	
		Rs.	A.	P.	Rs.	A.	P.
Kozhikode	Meenampalayam No. 1.	1	5	3	1	6	9
	" " 2.	1	2	0	1	3	6
	" " 3.	1	0	3	1	2	0
	Guntur No. 1	0	14	9	1	0	3
	" 2	0	6	9	0	8	9
	" 3	0	3	6	0	5	3
	Tenmugham No. 1	0	13	3	0	14	9
	" 2	0	6	9	0	8	9
	" 3	0	4	6	0	5	3
Mathurai		0	9	0	0	10	0
MYSORE							
Bellary		0	8	9	0	9	6
ORISSA							
Cuttack	Hookka	1	4	3	1	13	0
	Dantti	0	6	9	0	12	9
RAJASTHAN							
Jaipur	Long leaves	1	2	0	N. A.	1	2
	Small leaves	1	10	0	N. A.	1	10
Jodhpur	Red Chopria	0	15	0	1	0	9
	Gujarati & Local	0	7	6	0	8	6

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		MAY 1954			JUNE 1954		
		Wholesale Price		Retail Price		Wholesale Price	
		Rs.	A.	P.	Rs.	A.	P.
TRAVANCORE-COCHIN							
Alleppey	Jaffna-Grade 1 No. 1	3	6	0	N. A.	3	6
	" " 2	3	2	3	N. A.	3	2
	" " 3	2	15	6	N. A.	2	15
	" Grade 2 No. 1	2	13	3	N. A.	2	13
	" " 2	2	11	0	N. A.	2	11
	" " 3	2	7	3	N. A.	2	7
	" Grade 3 No. 1	2	1	6	N. A.	2	1
	" " 2	1	11	6	N. A.	1	11
	" " 3	1	8	9	N. A.	1	8
	Vadakan Grade 1	1	6	0	N. A.	1	5
	" " 2	1	4	3	N. A.	1	3
	" " 3	1	2	9	N. A.	1	2
	" " 4	1	1	3	N. A.	1	0
Cochin	Meenampalayam	1	2	9	1	8	0
Quilon	Pollachi	0	8	9	0	13	0
	Jaffna-Grade 1 No. 1	2	12	0	4	8	0
	" " 2	2	10	0	4	8	0
	" " 3	2	8	0	4	8	0
	Jaffna-Grade 2 No. 1	2	6	0	3	8	0
	" " 2	2	4	9	3	8	0
	" " 3	1	13	9	3	8	0
	Jaffna-Grade 3 No. 1	1	9	3	2	8	0
	" " 2	1	5	3	2	8	0
	" " 3	1	2	9	2	8	0
	Coimbatore Best	1	2	0	N. A.	1	2
	" Cheapest	1	6	0	N. A.	1	6
		Average Price			Average Price		
		Rs.	A.	P.	Rs.	A.	P.
Trivandrum	Jaffna	2	7	3	2	7	3
	Coimbatore	0	14	0	0	14	0
		Wholesale Price		Retail Price		Wholesale Price	
		Rs.	A.	P.	Rs.	A.	P.
UTTAR PRADESH							
Aligarh	Madras side	0	3	9	0	5	9
	Gujarat side	0	15	6	1	5	3
	Patna side	0	11	6	1	1	3
Banaras	Jangla No. 1	1	2	6	1	14	0
	" 2	0	12	9	1	11	0
	" 3	0	7	6	1	4	0
	Gujarati No. 1	1	5	6	1	14	0
	" 2	1	2	6	1	6	0
	" 3	0	5	3	0	6	0
	Guntur	0	3	0	0	11	0
	Compela	0	6	3	0	4	3
	Bachhaur	0	6	0	1	6	0

JULY 1954

Chewing Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		MAY 1954			JUNE 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Chapra		0	15	6	1	7	0
Gonda	Chhurkai	0	3	9	0	7	0
Hapur	Kampila-Kaimganj	0	4	3	0	5	3
	Darbhang	0	8	6	0	9	6
Kanpur City	Kampila	0	8	6	0	11	0
	Furabi	0	4	3	0	6	9
Lekhimpur-(Kheri)	Tobacco leaves	0	13	3	1	1	3
Meerut	Purb	0	9	0	0	14	0
Moradabad	Barik	1	15	0	2	2	9
	Mota	1	11	0	1	14	0
	Hoyam	1	10	0	1	14	0
Saharanpur	Kampila	0	6	0	0	6	9
	Moran	0	7	3	0	8	3
Sitapur	Calcuttapatti	0	7	3	0	10	0
	Maghipatti	1	2	6	1	5	6
WEST BENGAL							
Dinhata	Motihari	1	2	6	N. A.	1	3
	Jati	1	2	3	N. A.	1	5
	Bispath	0	2	6	N. A.	0	2

NOTE :—N. A.—Not Available.

EIGHTH ANNUAL REPORT OF THE INDIAN CENTRAL TOBACCO COMMITTEE

1952 — 53

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RESEARCH, MARKETING & TECHNOLOGY
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TOBACCO BULLETIN

PRICES
Hookah Tobacco
(Per Pound)

MARKETS AND TYPES		MAY 1954			JUNE 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
BIHAR							
Dalsingsarai	Murhan	0	7	6	N. A.	0	7
	Chhotki	0	3	9	N. A.	0	3
	Chhowa	0	2	6	N. A.	0	2
Pusa	Vilayati	0	5	9	N. A.	0	5
Muzaffarnagar	Rassa	0	4	9	0	6	0
	Chhabwa	0	4	6	0	5	9
	Buren	0	6	0	0	7	3
	Kampla	0	8	6	0	9	6
Forbesganj	Phari	0	2	9	N. A.	0	2
	Char Mojhra	0	1	3	N. A.	0	1
Katihar	Mandhata	0	11	6	N. A.	0	12
	Motihar (leaf)	0	7	6	N. A.	0	8
	Motihar (Gachh)	0	4	3	N. A.	0	5
Kishenganj	Motihar Fari	0	12	9	N. A.	N. A.	N. A.
	Motihar (Gachh)	0	4	9	N. A.	0	4
Purnea	Fari	0	4	3	N. A.	0	4
	Mazhali	0	1	9	N. A.	0	1
	Chali	0	2	6	N. A.	0	2
	Mandhata-Murhan	0	6	9	N. A.	0	6
	Chhabwa	0	1	9	N. A.	0	1
	Cholki	0	2	9	N. A.	0	2
BOMBAY							
Ahmedabad	Gadia	0	9	9	1	6	0
Dhulia	Guntur tobacco I.A.C.	0	3	0	0	4	0
	V.F.C.	0	2	0	0	3	0
	F.C.V.	0	1	6	0	2	6
Gadag	Rawal	0	7	9	0	8	9
Kaira	No. 1	0	9	9	N. A.	0	9
	No. 2	0	7	9	N. A.	0	7
	No. 3	0	5	9	N. A.	0	5
	No. 4	0	4	0	N. A.	0	4
MADHYA BHARAT							
Indore	Gujarat	0	11	6	0	13	6
	Madras	0	1	6	0	2	3
Khandwa	Guntur	0	2	3	0	4	3
	Nepali Chura	0	9	6	0	11	6
	Gujarat Chura	0	9	6	0	9	6

JULY 1954

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		MAY 1954			JUNE 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Morena	Kulpi	0	7	6	0	8	9
	Farrukhabadi	0	2	3	0	5	0
Ujjain	Red Chopadia	0	11	6	1	10	0
	Akha Jarda	0	10	3	1	2	0
	Khultan	0	2	3	0	4	0
	Khakhariya	0	2	9	0	4	0
	V.F.C. Scrap Chura	0	2	9	0	5	0
MADHYA PRADESH							
Jubbulpore	Bachhor dust	0	8	9	0	10	0
	Saraisa dust	0	5	9	0	8	0
	Guntur dust	0	2	3	0	4	0
Bilaspur		0	11	6	N. A.		
Saugor	No. 1	0	8	3	0	10	3
	No. 2	0	4	6	0	6	6
ORISSA							
Cuttack	Hookah	1	4	3	1	13	0
PUNJAB							
Ambala City	Duji	0	2	6	0	3	6
	Moharan	0	10	3	0	11	0
	Rasa	0	4	9	0	5	9
	Rafi	0	2	6	0	3	6
	Kampla	0	9	3	0	10	3
Jullundur City	Rassa or Bina	0	4	3	0	4	6
	Farrukhabadi	0	6	9	0	7	3
	Kampla	0	4	9	0	5	3
	Ganj	0	5	9	0	6	6
	Stalk—Kamgunj	0	4	9	0	5	3
	" Jonpur	0	3	0	0	3	9
	" Dal Singh Sari	0	3	3	0	3	9
	" Dharmaj	0	3	0	0	3	0
	" Anand	0	1	9	0	2	6
	Biri Dust—Kathiwar	0	1	3	0	1	9
	Cigarette Dust Saharanpuri	0	0	6	0	0	9
	" Monghyr	0	4	3	0	4	6
	Desi	0	4	0	0	4	9
Rohtak	Farrukhabadi—Jewara	0	6	9	0	7	6
	Kampla	0	2	3	0	1	9
	Garda	0	3	6	0	2	9
	Gurgeon Gutti	0	3	6	0	2	9
		Lowest price			Highest price		
		Rs.	A.	P.	Rs.	A.	P.
Ferozepur		0	9	9	0	15	6
Hosharpur		0	7	9	0	9	9
Jullundur		0	8	9	0	10	9

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		MAY 1954			JUNE 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
RAJASTHAN							
Jaipur	Farrukhabadi	0	9	0	N. A.		
	Desi Javari	0	3	0	N. A.		
Jodhpur	Farrukhabadi	0	4	9	0	5	9
UTTAR PRADESH							
Aligarh	Madras side	0	3	9	0	5	9
	Gujarat side	0	15	6	1	5	3
	Patna side	0	11	6	1	1	3
Banaras	Compela Dear	0	6	3	0	12	0
	" Bachhaur	0	6	0	1	6	0
Chapra	Dorjee	0	2	9	0	6	9
Farrukhabad	Ganj	0	4	0	N. A.		
	Gadia or Complia	0	6	0	N. A.		
	Rassa	0	3	6	N. A.		
	Chura	0	1	9	N. A.		
	Raddi (stalk)	0	4	6	N. A.		
Gonda	Kahani	0	8	6	0	12	0
	Kachla	0	3	0	0	5	0
	Garda (stalk)	0	3	0	0	3	0
Hapur	Rassa or Bunda	0	2	9	0	3	0
	Chura of above variety	0	1	6	0	1	9
	Kanni Calcutti	0	0	3	0	0	6
	Kampila Kaimganj	0	4	3	0	5	3
	Kutti Calcutti	0	0	9	0	1	0
	Tobacco dust	0	0	9	0	1	0
	Stalk crushed	0	3	6	0	3	9
	Tobacco leaf-Darbhangha	0	9	6	0	10	0
	Boiled Tobacco Chura	0	1	6	0	1	9
Kanpur City	Kampila	0	8	6	0	11	0
	Rassa	0	2	3	0	3	3
	Purabi	0	4	3	0	6	9
Khurja Mandi	Desi	0	2	3	0	3	3
Lakhimpur (Kheri)	Well Tobacco (stalk)	0	2	0	0	3	0
Meerut	Russa	0	3	9	0	5	0
	Calcutti	0	3	0	0	5	0
	Kanni	0	0	3	0	0	9
Moradabad	Raw quality	0	3	6	N. A.		
	Superior quality	0	4	9	N. A.		
Pilibhit	Rassa Meetha	0	0	6	0	1	9
	Rassa Kurva	0	0	6	0	1	9
	Rassa Majmuya	0	0	6	0	1	9
	Rassa No. 1 Kurva	0	0	6	0	1	9
	Khamira	0	4	9	0	5	9
Saharanpur	Rassa	0	3	6	0	4	6
	Kampila	0	6	0	0	6	9
	Chutki	0	4	9	0	6	3
	Chawa	0	3	6	0	4	6
	Moran	0	7	3	0	8	3
	Ganj	0	3	9	2	5	3
Sitapur	Calcutta Patti	0	7	3	0	10	0
	Maghi patti	1	2	6	1	5	6

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES				MAY 1954				JUNE 1954								
				Wholesale Price			Retail Price			Wholesale Price			Retail Price			
				Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
WEST BENGAL																
Dinhata		Motihari	..	1	2	6	N. A.			1	3	3	N. A.			
		Jati	..	1	2	3	N. A.			1	5	3	N. A.			
		Bispath	..	0	2	6	N. A.			0	2	0	N. A.			
Jalpaiguri		Motihari	1	..	1	2	3	1	6	0	1	2	0	1	5	3
		"	2	..	1	1	6	1	5	0	1	1	0	1	4	3
		"	3	..	0	8	6	1	0	0	0	8	3	0	15	3
		Deshi	1	..	1	13	3	2	1	3	1	11	6	2	0	0
		"	2	..	1	4	3	1	11	3	1	3	3	1	10	0
		"	3	..	1	2	3	1	5	3	1	0	3	1	4	3

NOTE—N. A.—Not Available.

TOBACCO MAP OF ANDHRA

(1953—54)

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PRICES

Cigar and Cheroot Tobacco

(Per Pound)

MARKETS AND TYPES		MAY 1954			JUNE 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
ANDHRA							
Kakinada	Baru	1	13	6	1	0	9
	Mattasam	0	8	0	0	8	0
	Kurcha	0	2	6	0	2	6
Rajahmundry	1st sort	0	11	3	0	11	3
	2nd sort	0	8	6	0	8	0
Vijayawada	..	0	9	6	0	15	3
	Average Price	Rs.	A.	P.	Rs.	A.	P.
Vizagapatam	..	1	4	9	0	10	9
HYDERABAD							
Warangal	Paria	0	9	6	0	9	6
	Desi Nazvid	0	10	9	0	10	9
	Desi Natu	0	10	9	0	10	9
MADRAS							
Dindigul	Vellivazhai	0	4	6	0	4	9
	Vazhai	0	2	6	0	3	0
	Kruz of the above varieties	0	0	6	0	1	0
	Lowest Price	Rs.	A.	P.	Rs.	A.	P.
Erode	Grade 1	0	5	9	0	7	9
	" 2	0	3	9	0	4	6
	" 3	0	3	6	0	2	6
Tiruchirapalli	..	1	4	0	1	6	0
Vizianagaram	Guntur	0	10	9	0	10	9
	Eluru	0	14	6	0	14	6
	Pothavaram	1	1	3	1	1	3
	Nizam	0	15	9	0	15	9
	Loma Seema	1	2	9	1	10	9
	Wholesale Price	Rs.	A.	P.	Rs.	A.	P.
Mathurai	..	0	1	3	0	2	3
ORISSA							
Cuttack	..	0	1	6	0	6	9
WEST BENGAL							
Jalpaiguri	Motihari	1	2	3	1	6	0
	"	1	1	6	1	5	0
	"	0	8	6	1	0	0
	Deshi	1	13	3	2	1	3
	"	1	4	3	1	11	3
	"	1	2	3	1	3	3
	"	1	2	3	1	0	3

PRICES
Snuff Tobacco
(Per Pound)

MARKETS AND TYPES			MAY 1954						JUNE 1954					
			Wholesale Price			Retail Price			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
BIHAR														
Dalsingsarai	Murhan	..	0	7	6	N.A.			0	7	6	N.A.		
	Chhotki	..	0	3	9	N.A.			0	3	9	N.A.		
	Chhowa	..	0	2	6	N.A.			0	2	6	N.A.		
BOMBAY														
Ahmedabad	Chopadia leaf black	..	0	8	9	0	14	0	0	8	9	0	14	0
Belgaum	Pandharpuri	..	2	6	0	2	7	0	2	6	0	2	7	0
	Akol	..	3	15	6	4	0	6	3	15	6	4	0	6
Kaira	No. 1	..	0	5	9	N.A.			0	5	9	N.A.		
	No. 2	..	0	4	0	N.A.			0	4	0	N.A.		
Nadiad & Anand	Deshi (Dry)	..	0	11	9	1	0	3	0	8	9	0	13	9
	" (Irrigated)	..	0	4	0	0	6	3	0	2	3	0	4	9
Surat	Black Chopadia	..	1	4	3	1	10	0	1	4	3	1	10	0
			Average Price						Average Price					
			Rs.	A.	P.				Rs.	A.	P.			
MADRAS														
Mangalore	Grade 1	..	2 5 3						2 2 9					
	" 2	..	1 9 9						1 12 6					
			Lowest Price			Highest Price			Lowest Price			Highest Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
Tiruchirapalli		..	1	2	0	1	4	0	N.A.			N.A.		
			Wholesale Price			Retail Price			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
RAJASTHAN														
Jaipur	Pali	..	2	10	0	N.A.			2	10	0	N.A.		
Jodhpur	Black Chopria	..	0	14	6	0	15	6	0	14	6	0	15	6
UTTAR PRADESH														
Gonda	Chhabua	..	0	2	9	0	5	0	0	2	9	0	5	0
Kanpur City	Kampila	..	0	2	3	0	3	3	0	4	9	0	6	6
Saharanpur	Moran	..	0	7	3	0	8	3	0	7	3	0	8	3

NOTE :—N. A.—Not Available.

GRADING REPORT.

Quantity and Value of Tobacco graded and marked for Export during the month of May.

VARIETY OF TOBACCO	Estimated weight in Pounds.				Approximate value in Rupees							
	1951	1952	1953	1954	1951	1952	1953	1954				
					Rs.	A.	Rs.	A.	Rs.	A.	Rs.	A.
Flue-cured Virginia ..	20,202,020	9,292,790	6,930,280	9,709,500	2,10,28,192	0	1,31,06,838	0	96,54,597	0	98,36,399	0
Sun-cured Virginia ..	74,000	834,490	3,550	222,875	63,875	0	5,90,180	0	2,925	0	21,517	0
Sun-cured (Country)	128,910	1,238,800	1,388,990	964,875	1,41,463	0	11,63,791	0	13,51,548	0	9,70,563	0
White Burley ..	395,120	573,940	550,440	12,500	3,57,170	0	5,71,696	0	6,70,460	0	4,688	0
Jutty ..	292,500	639,500	44,500	10,000	73,125	0	1,59,875	0	11,125	0	938	0
TOTAL ..	21,092,550	12,579,520	8,917,760	10,919,750	2,16,63,825	0	1,55,92,380	0	1,16,90,655	0	1,08,34,105	0

Courtesy :—Agricultural Marketing Adviser to the Government of India.

EXPO
(Madras)

RTS
1954)

UNMANUFACTURED							MANUFACTURED							
COUNTRIES	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars		Bidis		Other sorts		Total of Manufactured		GRAND TOTAL	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Aden & Dependencies ..	1,102,244	7,50,893	560	1,700	..	..	..	..	250	1,630	810	3,330	1,103,054	7,54,223
Australia ..	300,629	9,33,857	..	..	..	..	..	..	..	..	..	..	300,629	9,33,857
Austria ..	4	8	..	..	..	..	..	..	..	..	..	..	4	8
Belgium ..	122,460	51,210	..	..	..	..	..	..	..	..	..	..	122,460	51,210
Burma ..	145,279	2,67,083	..	..	..	..	..	..	..	..	..	..	145,279	2,67,083
Ceylon ..	..	..	..	..	..	..	271,269	1,11,120	10,088	24,763	281,357	1,35,883	281,357	1,35,883
Egypt ..	48,918	23,469	..	..	..	..	..	..	..	..	..	..	48,918	23,469
Federation of Malaya ..	1,226	2,591	..	..	..	..	2,147	6,764	224	421	2,371	7,185	3,597	9,776
Finland ..	..	..	..	..	580	2,230	..	..	..	..	580	2,230	580	2,230
France ..	7	13	..	..	..	..	..	..	..	..	..	..	7	13
Fr. Somaliland ..	..	..	..	..	500	2,550	..	..	..	..	500	2,550	500	2,550
Hongkong ..	457,610	5,14,606	..	..	..	..	..	..	..	..	..	..	457,610	5,14,606
Irish Republic ..	480,873	10,50,273	..	..	..	..	..	..	..	..	..	..	480,873	10,50,273
Japan ..	82	96	..	..	..	..	..	..	..	..	..	..	82	96
Kuwait ..	..	..	..	..	..	..	..	..	112	130	112	130	112	130
Mauritus & Dependencies ..	..	..	280	900	..	..	..	..	..	..	280	900	280	900
Netherlands ..	2,430	359	..	..	..	..	..	..	..	..	..	..	2,430	359
Pakistan western ..	..	..	26	822	..	..	..	..	4,850	46,909	4,876	47,731	4,876	47,731
Saudi Arabia ..	..	..	..	..	..	..	..	..	12,208	9,750	12,208	9,750	12,208	9,750
Singapore ..	22,952	25,779	..	..	..	..	5,271	28,371	..	..	5,271	28,371	28,223	54,150
United Kingdom ..	6,545,506	1,50,70,113	..	..	322	1,460	..	..	..	..	322	1,460	6,545,828	1,50,71,573
U. S. S. R. ..	16	8	..	..	..	..	..	..	..	..	..	..	16	8
Yeman ..	78,301	44,430	..	..	..	..	..	..	..	..	..	..	78,301	44,430
Zanzibar & Pemba ..	..	..	..	..	..	..	..	..	862	2,998	862	2,998	862	2,998
Total ..	9,308,537	1,87,34,788	866	3,422	1,402	6,240	278,687	1,46,255	28,594	86,601	309,549	2,42,518	9,618,086	1,89,77,306

NOTE:—These figures relate to Exports from the Ports of
Figures are subject to revision.

Madras, Bombay, Calcutta, Cochin and Saurashtra.

IMPO

(May,

RTS

1954).

COUNTRIES	UNMANUFACTURED		MANUFAC			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Burma	..	10,010	2,825	..	..	..
Netherlands	..	..	..	..	326	7866
Norway	..	..	392	2,628	..	..
Rhodesia	..	10,226	9,482	..	..	..
United Kingdom	..	..	7,946	89,783	..	..
U.S.A.	..	..	589	2,583	..	..
Total	..	20,236	12,307	8,927	94,996	326 7,866

Note:—These figures relate to Imports into the Ports of
Figures are subject to revision.

COUNTRIES	UNMANUFACTURED		MANUFAC				GRAND TOTAL	
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars		Quantity in Pounds	Value in Rupees
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees		
Burma	..	10,010	2,825	..	..	..	10,010	2,825
Netherlands	..	..	..	..	326	7866	326	7866
Norway	..	..	392	2,628	..	..	392	2,628
Rhodesia	..	10,226	9,482	..	..	..	10,226	9,482
United Kingdom	..	..	7,946	89,783	..	..	7,946	89,783
U.S.A.	..	..	589	2,583	..	..	589	2,583
Total	..	20,236	12,307	8,927	94,996	326 7,866	30,021	1,20,475

Madras, Bombay, Calcutta, Cochin and Saurashtra.

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EXPORTS OF TOBACCO BY LAND FROM INDIA

During April 1953 to March 1954

COUNTRIES	TYPES	QUANTITY	VALUE IN Rs.	TOTAL VALUE IN Rs.
Portuguese India }	Unmanufactured tobacco }	1,612,602 Nos.	1,44,045	
		172,122 lbs.	1,53,449	
		N. A.	73,590	
		459,374 lbs.	4,57,922	
	Manufactured tobacco }	3,427 lbs.	19,460	
		N. A.	488	
	Cigarettes ..	93,000 Nos.	1,140	
	Tobacco for pipes and Cigarettes }	653½ lbs.	1,444	
	Other sorts ..	232½ lbs.	2,392	
	Bidi }	N. A.	40,579	
		35,110,500 Nos.	1,58,785	
		31,360 lbs.	1,26,802	
9,720½ lbs.		13,414	11,95,310	
Pakistan }	Bidi }	N. A.	19,155	
		2,000,000 Nos. or 1,280 lbs.	8,705	27,860
Karikal & Pondicherry }	Unmanufactured tobacco }	192,721 lbs.	1,68,842	
	Manufactured tobacco }	45,328 lbs.	66,483	
	Cigarettes }	13,857,323 Nos. plus 37,067 lbs.	1,34,611	
		Other sorts ..	138,014 lbs.	1,56,560
		8,157,254 Nos.	25,179	
		13,475 lbs.	29,398	5,81,073
Grand Total		N. A.	18,02,443	18,02,443

NOTE :—1. Statistics for exports from Bombay & Madras during February & March '54 are outstanding.
2. N. A.—Not Available.

IMPORTS OF TOBACCO BY LAND INTO INDIA

During April 1953 to March 1954

COUNTRIES	TYPES	QUANTITY	VALUE IN Rs.	TOTAL VALUE IN Rs.
Portuguese India	Manufactured tobacco	N. A.	137	
		24 Nos.	2	
		80,699 lbs.	474	
	Cigarettes	7 lb. 2 oz.	10	
		N. A.	67	
		550 Nos.	24	
	3 Tins	6	720	
Pakistan	Unmanufactured tobacco	14,158 lbs.	12,028	
		Manufactured tobacco	2 lbs.	4
	Karikal & Pondicherry	Manufactured tobacco	N. A.	26
Grand Total		N. A.	12,778	12,778

NOTE :—Figures are subject to revision.

N. A.—Not Available.

Guntur Report.

June, 1954.

The following quantities of tobacco are reported to have been purchased by some of the Major companies during the month under review.

Flue-cured Virginia	...	1.3 million lbs.
Suncured country	...	2.4 " "

Imports :

About 8211 lbs. of F. C. V. Tobacco and 118893 of S. C. C. tobacco are reported to have been imported into the Market Committee's jurisdiction during the month of June, 1954.

Exports :

Variety	Quantity in lbs.
Flue-cured Virginia	... 8,569,112
Suncured Virginia or } suncured country	... 1,476,716
Gulla, Choora etc.,	... 1,355,957

JULY 1954.

PRICES.

PARTICULARS OF TOBACCO.	PRICE PER POUND.											
	1st Week.			2nd Week.			3rd Week.			4th Week.		
	Min.	Max.		Min.	Max.		Min.	Max.		Min.	Max.	
(a) Guntur Tobacco Market Committee Grades—Price at the Auction Floor.												
	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.
Fluecured Virginia												
Ungraded 5 V	0	3	3	0	9	6	0	3	3	0	9	6
Ungraded 6 V	0	1	3	0	4	9	0	1	3	0	4	9
Suncured Virginia												
Ungraded	0	0	3	0	2	0	0	0	3	0	2	0
Suncured 'Natu' Country												
Ungraded	0	3	3	0	8	0	0	4	9	0	9	3
(b) Agmark Grades—Prices.												
Fluecured Virginia redried strips.												
Grade 1	2	12	0	3	3	0	2	12	0	3	3	0
2	2	8	6	2	15	6	2	8	6	2	15	6
3	2	5	0	2	12	0	2	5	0	2	12	0
4	2	2	6	2	9	6	2	2	6	2	9	6
LG.	0	14	0	1	0	0	0	14	0	1	0	0
LBV	0	14	0	1	0	0	0	14	0	1	0	0
LBV2	0	8	0	0	10	0	0	8	0	0	10	0
Flue cured Virginia non-redried leaf/bits												
Grade	0	10	0	0	12	0	0	10	0	0	12	0
LG.	0	10	0	0	12	0	0	10	0	0	12	0
LBV	0	3	0	0	4	0	0	3	0	0	4	0
LMG	0	6	0	0	6	0	0	6	0	0	6	0
LBV2	0	3	0	0	4	0	0	3	0	0	4	0
B.	0	3	0	0	4	0	0	3	0	0	4	0
BB2	0	2	6	0	3	0	0	2	6	0	3	0
DB	0	1	9	0	2	0	0	1	9	0	2	0
PL	0	1	0	0	1	6	0	1	6	0	1	6
Stems.	0	1	6	0	1	9	0	1	9	0	1	9
DG	0	1	6	0	1	9	0	1	9	0	1	9
Suncured 'Natu' Country.												
Non-redried leaf/bits.												
Grade CBR	0	2	6	0	2	6	0	2	6	0	2	6
CDK	0	2	6	0	2	6	0	2	6	0	2	6
Jutty.—Non-redried leaf/bits.												
Grade JBN	0	2	6	0	2	6	0	2	6	0	2	6

N. T.—No Transaction.

Courtesy:—Agricultural Marketing Adviser to the Government of India and the Guntur Market Committee.

TOBACCO BULLETIN

JULY 1954

LONDON REPORT.

Total Tobacco Imports into the United Kingdom from INDIA and Competitive Sources.

COUNTRIES.	QUANTITY IN POUNDS.						VALUE IN RUPEES					
	Month ended 31st May 1954		Five months ended 31st May 1954		Month ended 31st May 1954		Five months ended 31st May 1954		Month ended 31st May 1954		Five months ended 31st May 1954	
	1954	1953	1954	1953	1954	1953	1954	1953	1954	1953	1954	1953
Northern Rhodesia	..	..	259,183	..	..	..	6,12,588	6 0	..	..	..	..
Southern Rhodesia	..	229,565	4,283,243	3,705,874	5,87,884	12 0	1,39,01,654	0 0	96,71,903	14 0	..	..
Nyasaland	..	197,511	330,088	2,635,682	2,75,551	12 0	7,38,567	8 0	39,60,618	6 0	..	..
India	..	7,258,559	9,467,144	11,206,552	2,27,67,339	10 0	2,47,85,854	8 0	3,21,08,881	0 0	..	..
British North Borneo	..	49,917	122,207	197,407	6,67,680	0 0	16,26,306	6 0	40,75,496	4 0	..	..
Canada	..	881,755	10,460,338	18,732,587	28,03,226	2 0	2,94,40,006	12 0	5,42,76,619	6 0	..	..
Jamaica	..	8,765	54,704	40,992	3,64,936	14 0	19,96,553	2 0	13,47,437	10 0	..	..
Other Commonwealth countries and Irish Republic.	..	11,208	311,776	307,552	37,289	8 0	7,45,455	10 0	6,68,482	8 0	..	..
Netherlands	..	475,354	3,931,538	3,935,630	21,77,797	12 0	1,28,80,044	12 0	1,30,69,662	2 0	..	..
Italy	..	45	216,523	1,105,728	200	10 0	7,14,291	14 0	42,04,524	14 0	..	..
Greece	..	251,883	632,210	663,891	9,56,580	0 0	13,75,525	2 0	17,20,894	6 0	..	..
Turkey	..	3,238	757,310	251,242	5,617	8 0	21,88,644	14 0	5,94,064	0 0	..	..
U. S. A.	..	323,894	62,446,308	24,132,559	11,41,395	12 0	21,45,82,668	8 0	8,68,68,752	8 0	..	..
Other Foreign Countries	..	61,005	120,940	200,487	9,81,470	14 0	16,84,527	12 0	19,71,461	10 0	..	..
Total	..	9,752,699	93,393,512	67,116,193	3,27,66,971	2 0	2,30,72,72,689	2 0	21,45,38,798	8 0	..	..

Seasonal Notes on Harvesting and Curing Season for 1953-'54.

HOOKAH & CHEWING TOBACCO RESEARCH STATION, PUSA, BIHAR.

Harvesting of tobacco commenced in the last week of December and was completed by the middle of March. Condition of crop was normal at the time of harvest except in low lying patches where the crop did not grow properly.

Showers of rain in 3rd Week of February adversely affected the tobacco under curing and delayed further harvesting of tobacco crop. Artificial sprinkling of water on tobacco under curing became necessary due to low humidity from the middle of March onward. Stripping of tobacco was started in April and completed by the beginning of June. Grading and packing of tobacco is still in progress and is expected to be finished by the middle of July.

B. T. SAJNANI,
Agronomist.

Tobacco Cultivation in Northern Circars (Andhra)

SEASONAL OPERATIONS DURING AUGUST

In the nursery area beds are to be formed 4 feet in width and of any convenient length with a gentle slope the beds running along the slope. About one foot of space between beds is necessary to serve as drainage channel and also as a pathway. The seed beds should be at least 6" above the ground level. After the lay out is complete the beds are to be levelled and dug up with mummuty. The beds are to be burnt with any slow burning trash. This will not only sterilise the surface of the beds but also add some potash in the form of ash which will be helpful to the seedlings. Tobacco stems can be used for this purpose but care should be taken that they are completely burnt, and the unburnt material removed. Rabbing with cow dung balls may be done if available. After rabbing, gently rake the beds to loosen the top soil and to mix the ash not going deeper than 2 to 3 inches. In sandy soils incorporation of any soil binding material such as thin twigs may be done early in the first week. Use of tobacco midribs for this purpose should be avoided as they are likely to spread virus diseases. Obtain your seed material from a reliable source so that purity is assured and test it for germination before sowing. Seed from different sources should not be mixed.

By about the middle of the month apply a thin layer of farmyard manure at about 250 lbs. (one-fourth of a cartload) per cent of nursery, and incorporate it well into top 2" of soil of the bed. Ammonium sulphate can be applied at 2½ lbs. per cent of nursery along with farmyard manure. The beds should be given a prophylactic spraying of 1% Bordeaux mixture or 0.25% Perenox at 5 gallons per cent of nursery, a few days before sowing. Sow at the rate of 2½ to 3 lbs per acre and see that the distribution is even, by mixing with fine sand before sowing. Heavy seed rate results in overcrowding and also may favour seed bed diseases like "damping off". After sowing, the seed bed is to be pressed by rolling a heavy hume pipe with even surface. The seed bed is to be watered judiciously. The surface should always be damp but not wet. Rose cans with fine rose heads are desirable for watering the beds. Weeding is to be done whenever necessary.

The preparatory cultivation of the fields is to be continued as and when rains are received. Plough across the slope diagonally to preserve rain water. Alternate ploughings may be across.

Central Tobacco Research Institute, Rajahmundry.

Market Reports

WEST BENGAL STATE (May 1954)

1. 24 Parganas.

Harvesting of tobacco was complete and curing was in progress. The yield per acre is estimated at 500 lbs.

The average wholesale prices of tobacco of different grades during the month under report ruled as under:—

Variety.	Type.	Grade.	Price per lb.	
			Rs. A. P.	Rs. A. P.
Bidi	Nipani	Superior	... 2 10 0 to	2 13 9
		Ordinary	... 1 13 3 to	2 4 9
	Gujarati	Superior	... 2 4 9 to	2 9 3
		Ordinary	... 1 9 3 to	1 15 0
Hookah	Jati	Superior	... 1 3 6 to	1 9 3
		Ordinary	... 0 7 9 to	0 13 6

(local & imported)

2. Murshidabad—Nadia Districts.

The estimated production in the Murshidabad and Nadia districts were 200,000 lbs and 328,000 lbs. respectively. The final produce was ready for marketing.

Ruling prices for important varieties of tobacco sold in Murshidabad and Nadia districts are given below:—

District.	Market.	Variety.	Price per lb.	
			Rs. A. P.	Rs. A. P.
Murshidabad	Jiaganj	Belati	... 0 8 9 to	0 9 9
		Motihari	... 1 11 3 to	1 15 3
Nadia	Krishnagar	Belati	... 0 8 9 to	0 9 9
		Motihari	... 1 13 3 to	2 7 3

Import of Hookah and chewing varieties at Khagra and Jiaganj markets of Murshidabad district was about 29 thousand lbs. and the stock with the traders at the above markets amounted to about 20 thousand lbs. At Krishnagar market of Nadia district import of the above variety was estimated at about 33 thousand lbs. and stock with the traders at 8 thousand lbs. In Nadia district about 328 thousand lbs. of locally produced Hinghi tobacco was marketed during the month of May 1954.

3. Howrah & Hooghly Districts.

The harvesting of the 1954 tobacco crop was completed during May 1954. The crop was satisfactory due to favourable weather conditions.

The price per lb. of the different varieties of tobacco sold in important markets of the above districts, during May 1954, ruled as under :—

Market.	Variety.	Price per lb.			
		Wholesale.		Retail.	
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
Bhadreswar	Hookah ...	0 8 9	to 1 7 3	0 12 0	to 1 10 0
(Hooghly Dt.)	Chewing ...	1 1 6	to 2 4 0	1 4 0	to 2 6 0
Howrah City	Hookah ...	0 15 6	to 1 1 6	0 12 0	to 1 2 0
	Chewing ...	2 7 0	to 3 0 6	2 14 0	to 3 4 0

About 8,000 lbs. of tobacco leaf was in stock at Bhadreswar by the end of May '54. At Howrah City the total stock consisted of 57 thousand lbs. of Hookah tobacco and 11,500 lbs. of Chewing tobacco. Most of the stocks mentioned above were of North Bengal and Bihar origin.

4. Burdwan District.

The following varieties and grades of tobacco were available in the important markets of the district. Price per lb. of the tobacco sold in important markets ruled as under during May '54.

		Price per lb.			
		Quality.			
		Ordinary.	Superior.		
		Maximum.	Minimum.	Maximum.	Minimum.
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
Gujarati	...	1 15 0	to 1 3 6	2 6 9	to 1 15 0
Nepani	...	2 12 9	to 2 8 6	2 15 6	to 2 12 9
Guntur	...	1 5 5	to 0 15 6	1 7 6	to 1 5 3
Hookah	...	0 13 6	to 0 9 9	1 5 3	to 1 1 6
Chewing	...	1 13 3	to 1 5 6	2 3 0	to 1 15 0
Deshi	...	—	—	1 15 0	to 1 15 0

Tobacco was mainly imported from Bihar & Gujarat in all the important markets of the district. About 128,000 lbs. of tobacco were imported during May '54.

5. Jalpaiguri District.

It is estimated that about 3,262 acres of land were grown under N. R. variety of tobacco (Rositeri) and 1,678 acres under N. T. (Jati) variety of tobacco during the

current year. The entire crop in the district was harvested. The Yield was satisfactory. The curing by growers was in progress.

Price per lb. of important varieties of tobacco during May '54 ruled as under.

Hookah & Chewing.		Price per lb.	
Variety.		Rs. A. P.	Rs. A. P.
Motihari	(Old crop) ...	1 7 6	to 1 3 6
	(New crop) ...	1 2 6	—
Jati	...	1 10 6	to 1 3 6

By the end of May '54 about 25% of the post-harvested crop was in stock. Only small quantities of Motihari tobacco were exported.

6. Cooch—Bihar.

It is reported that about 31,000 acres of land were grown under tobacco resulting in a production of 19 million lbs. The production of Jati tobacco was normal but that of Motihari tobacco was less than anticipated.

From data furnished by the Joint Director of Agricultural Marketing, West Bengal.

BIHAR STATE (May 1954)

Bhagwanpur—Patna District.

The output of tobacco is estimated to be lower than that of last year and consequently the merchants had pushed up the market by large purchases in expectation of higher prices at future dates.

During May 1954 about 285 thousand lbs. of tobacco were exported from Bhagwanpur and 159 thousand lbs. from Sarai to outside the notified area.

The price per lb. of various types of tobacco sold during May 1954 at Bhagwanpur market is given below :—

Type	Price per lb.	
	Rs. A. P.	
Morhan	...	0 11 9
Chhotki	...	0 3 0
Chhebua	...	0 1 9

From data furnished by the Chief Inspector of Weights, Bihar State, Patna.

ANDHRA STATE (June 1954).

1. East and West Godavari Districts.

During the month under review, Natu tobacco was put to sale but no appreciable demand was reported.

About 2.3 million lbs. of Virginia tobacco were in stock with the ryots and the traders at the end of June 1954.

Sale of Natu tobacco totalled about 2.3 lakh lbs. while that of Virginia tobacco only about 3000 lbs.

Exports of Virginia tobacco to outside the jurisdiction of the East Godavari Market Committee accounted for 5 lakh lbs. and those of Natu tobacco about 57.5 thousand lbs.

From data furnished by the Secretary, East Godavari Market Committee, Rajahmundry.

2. Krishna District

The ryots are reported to be attending to the preparatory cultivation for the sowing of seed-beds.

About 75,000 lbs. of F. C. V. Gulla tobacco and 7.5 lakh lbs. of Country (Natu) tobacco have arrived into the market during the month under report. Prices of F. C. V. Gulla fluctuate between Rs. 0-0-6 and Rs. 0-1-0 per lb. while those of Natu between Rs. 0-6-6 and Rs. 0-11-0 per lb.

About 55,000 lbs. of F. C. V. leaf, 23,000 lbs. of F. C. V. Gulla and about 3 million lbs. of Country (Natu) tobacco are reported to be in stock with the traders.

From data furnished by the Secretary, Krishna Market Committee, Vijayawada.

MADRAS STATE: (June 1954).

1. Coimbatore District.

It is reported that the acreage and production of tobacco have slightly improved in 1953-54 as compared to the previous year mainly due to favourable seasonal conditions. There have been brisk arrivals of new produce in all the markets. The old stocks are gradually getting cleared. Due however to poor demand from consuming centres, there is a big accumulation of stocks in all growing centres.

The following were the prices of tobacco prevailed in Palladam market at the end of June, 1954:—

Market.	Type.			Price per lb.	
				Lowest price.	Highest price.
				Rs. A. P.	Rs. A. P.
Palladam	Sun-cured (chewing)	I Quality	...	0 9 6	0 12 9
		II "	...	0 6 6	0 8 0
		III "	...	0 3 3	0 4 9
		IV "	(Inferior)	0 2 6	
Palladam	Pit-cured	I Quality	...	0 6 0	0 7 0
		II "	...	0 4 0	0 5 0
		III "	...	0 2 0	0 4 0
		IV "	(Inferior)	0 1 0	

From data furnished by the Assistant Marketing Officer, Coimbatore.

2. Tiruchirapalli District.

It is reported that most of the old stocks have been sold by merchants.

At present the arrivals of chewing tobacco to Tiruchirapalli market are from Madhurai and Coimbatore districts. As regards Cigar tobacco, stocks being purchased from Karur in Tiruchirapalli Dist. and Thambampatty in Salem Dist. The prices remained mostly steady during the month. The prices of chewing and cigar and cheroot types of tobacco prevailed in Tiruchirapalli market are furnished below:—

Chewing tobacco.				Average Price Per lb.	
				Rs.	A. P.
I Quality	...	...	...	0 12	3
II "	...	...	...	0 10	6
III "	...	...	...	0 8	6
Last grade (Inferior)	...	...	...	0 7	0

Cigar & Cheroot Varieties.

I Quality	...	...	...	1 5	0
II "	...	...	...	1 2	0
III "	...	...	...	1 0	0
Last grade (Inferior)	...	...	...	0 11	3

About 20 to 30% of the new crop of chewing tobacco and about 60 to 75% of cigar tobacco have moved into the market. The rest are still with the cultivators. About 1.29 lakh lbs. of tobacco (mostly bidi type) were imported into Tiruchirapalli market and about 410 lbs. of chewing tobacco were exported therefrom.

From data furnished by the Assistant Marketing Officer, Tiruchirapalli.

Crop Condition

PUNJAB (June 1954).

The weather during the month remained very uncertain. In addition to showers amount to 1.5", there were hot dry winds and strong dust storms. This considerably affected the harvesting and curing of N. Rustica (Calcutta tobacco) and also the Nicotiana Tabacum (Desi tobacco) crop. The condition of the crop, however, remained normal.

Consumption of cigarettes and cigars during the past ten years is given below.

Year	Cigars (million Nos.)	Cigarettes (in million packages)
1944	240	421
1945	261	418
1946	303	439
1947	351	456
1948	346	479
1949	346	496
1950	330	508
1951	327	520
1952	353	560
1953	330	545

Intense activity has been developed by the Commercial Division of the Cuban State Department in arranging commercial Treaties and Agreements to enlarge sales of Cuban commodities to foreign nations, especially

Cuban leaf and manufactured tobacco. The said Department, it is understood, has opened negotiations for a Commercial Treaty with Uruguay also.

* INDONESIA

It is understood that Denmark will import tobacco from Indonesia during 1954 worth nearly twice as much as before 1954. Payments will be made through the European Payments Union direct to Indonesia.

A recently concluded trade agreement between Austria and Indonesia covering the period November 1953 to October 1954 includes the export of dark air-cured Indonesian tobacco valued at \$ 650,000 to Australia. During the last three years, the annual export ranged between 18,000 and 165,000 lbs. of Indonesian tobacco to Australia.

* SWITZERLAND

The following table gives the details of imported tobacco products.

Pipe tobacco.		1952. lbs.	1953. lbs.
England	...	10,536	11,860
U. S. A.	...	14,722	15,932
Cigars.		Nos.	Nos.
Cuba	...	764,000	697,600
Brazil	...	721,000	641,700
Holland	...	141,000	136,000
Cigarettes.		Nos.	Nos.
U. S. A.	...	78,130,000	81,450,000
England.	...	4,130,000	4,930,000
Egypt	...	438,000	490,000
Cuba	...	285,000	324,000

Swiss production of cigarettes rose up to 7,743 million by 1953. The most popular type was Maryland.

* AUSTRALIA.

From July 1, 1954 the amount of locally-grown leaf in manufactured tobacco will increase from 10% to 12½% and from July 1, 1955 to 17½%. In Cigarettes, the percentage will remain unaltered at 6% as at present until July 1, 1955 when it will also be increased to 7½%.

* FRANCE.

Imports of leaf tobacco into France from U.S. in 1954 are expected to reach 15 million lbs. according to the American Embassy, Paris. This would compare with only 6.0 million lbs. in 1953 and 6.8 million lbs. in 1952. The expected 15 million lbs. figure for this year includes purchases of U. S. dark tobaccos and Burley types to be made under the Mutual Security Act of 1953. Imports from other countries, provided for in the existing bilateral

trade agreements are expected to continue at the usual level.

Factory consumption of leaf tobacco in France during 1953 totalled 150.6 million lbs. of which U. S. tobacco represented only 5.2 million lbs. During 1934-38, an average of of nearly 20 million lbs. of U. S. tobacco were used whereas in 1947-51 only about 14 million lbs. were utilised.

* IRISH REPUBLIC.

Tobacco is the greatest source of revenue in the Republic of Ireland. During 1953, it provided about £ 22 million. Twenty years ago the corresponding figure was below £ 4 million. The smoker who then paid six pence for a pack of ten cigarettes of a popular brand now pays twenty-eight pence for the same thing and the enormous increase in price is due almost entirely to the rise in taxes.

Tobacco imports during 1953 were as under.

	Quantity. (000 lbs.)	Value. (000 £.)
Unmanufactured (Stripped or stemmed) ...	272	64.6
Unstripped or unstemmed leaf ...	16,981	4,426.2
Manufactured tobacco. ...	24	34.6

Exports of manufactured tobacco during 1953 totalled 1,762,350 lbs. worth £. 486,451 of which tobacco worth £. 14,247 went to great Britain. Federation of Malaya took 679,141 lbs. and Austria 161,266 lbs.

Source : * Tobacco April 15, 22, 29 and May 6, 13, 1954.
@ Tobacco London May 1954.

LEAFLET No. 7 IN TELUGU GROWING TOBACCO IN NORTHERN CIRCARS

(Notes on seasonal operations for the months June to November)

Published by the INDIAN CENTRAL TOBACCO COMMITTEE

Copies which are distributed free to the growers, can be obtained from any one of the following :—

- (1) Assistant Collectors of Central Excise, Visakhapatnam, Vijayawada and Guntur.
- (2) Director, Tobacco Research, Central Tobacco Research Institute, Rajahmundry.
- (3) Officer-in-Charge, Cigarette Tobacco Research Sub-station, Guntur.
- (4) The Secretary, Indian Central Tobacco Committee Madras-8.

ANNOUNCEMENT

INDIAN TOBACCO TRADE PROSPECTS IN:—

(1) TANGANYIKA.

Consequent on the announcement of the Import Policy in Tanganyika for the year 1954, the following tobacco and tobacco products will be allowed entry into Tanganyika under an Open General Licence.

Description.	Export Policy in India.
Unmanufactured tobacco.	Exports of unmanufactured tobacco used in the manufacture of bidis only is controlled and licenced within destinational quotas. Exports of other types of unmanufactured tobacco is uncontrolled.
Manufactured tobacco for human consumption.	Exports of bidis is licenced freely. Cigars, cigarettes, tobacco waste pipe tobacco, snuff, chewing tobacco are not controlled.

(2) AUSTRIA.

All imports of tobacco into Austria are made by the Austrian Tobacco Monopoly. The Monopoly is now in the market for Indian tobacco of the following qualities:—LBY, LBY2, LMG. Interested exporters are advised to contact the Legation of India, 17, Geyergasse Vienna XVIII (Austria) for suitable trade connections. It may be recalled that the quota allowed during 1954 is only half of the original annual quota of 1,120,000 lbs. This means a further reduction of one twelfth of the quota fixed for 1st July 1952 to 30th November, 1953.

INDO-HUNGARIAN TRADE AGREEMENT:

The validity of the trade agreement between the Austrian Federal Government and the Government of India concluded on 9th December 1952, has been extended up to 31st December 1955. Tobacco is one among the exportable commodities from India to Hungary.

LEAFLET No. 1 IN GUJERATI

MANAGEMENT OF BIDI TOBACCO SEED BEDS IN GUJERAT

Published by the INDIAN CENTRAL TOBACCO COMMITTEE

Copies which are distributed free to the growers, can be obtained from any one of the following:—

- (1) The Collector of Central Excise, Baroda.
- (2) The Director, Institute of Agriculture, Anand.
- (3) The Secretary, Indian Central Tobacco Committee Madras-8.



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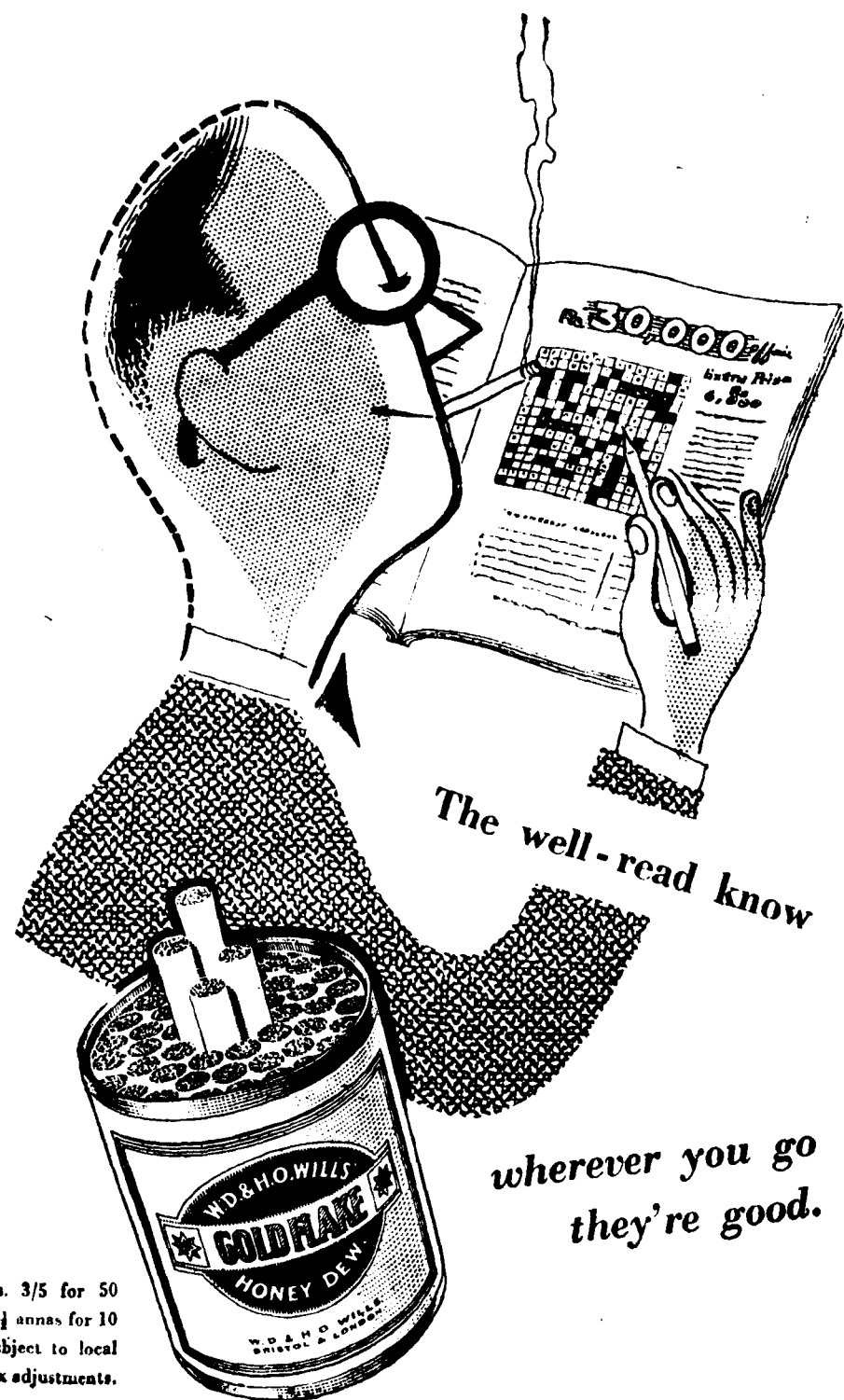
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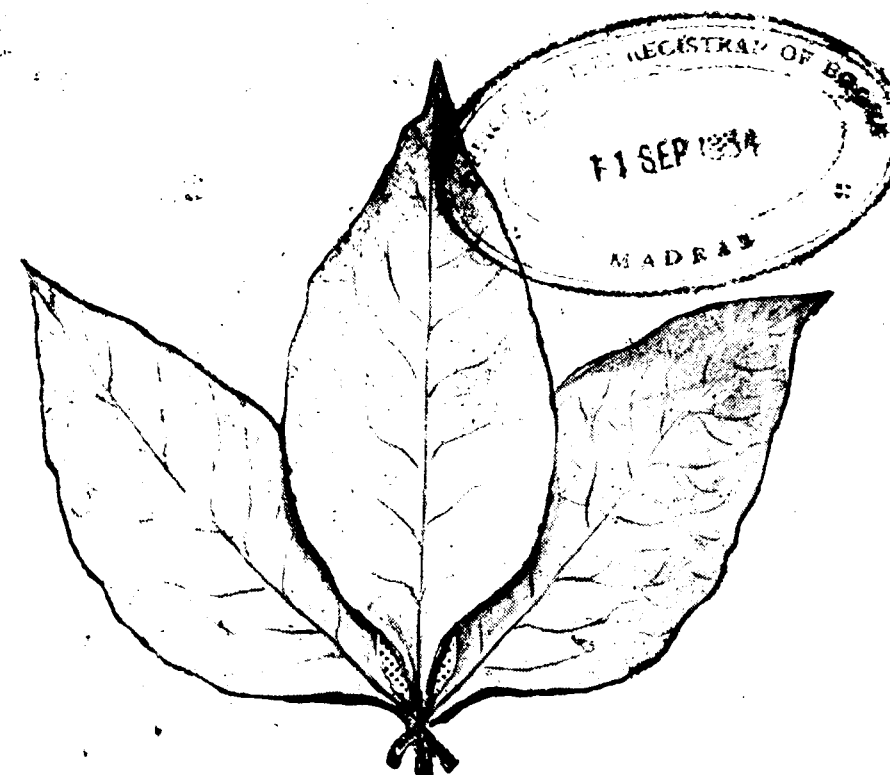
TOBACCO BULLETIN

982

Volume IV No. 8

MONTHLY

AUGUST 1954



922
3-54

INDIAN CENTRAL TOBACCO COMMITTEE

(Under Ministry of Food and Agriculture, Government of India)
MADRAS 8.

INDIAN CENTRAL TOBACCO COMMITTEE

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Dr. M. S. PATEL, M. Sc., Ph. D. (N. Carolina).

Director, Tobacco Research : (Offg.)

Dr. N. L. PAL, D. Sc., F.N.A.Sc., F.B.S.

As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes, if any, will be incorporated in the subsequent numbers.

Junior Assistant, Statistics

Sri. D. THIAGARAJAN, B.Sc.

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TOBACCO BULLETIN

ISSUED MONTHLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

VOL. IV

AUGUST, 1954

No. 8

Besides prices of different varieties and grades of tobacco sold in the important markets of the Indian Union, exports, imports, grading etc. quantity of tobacco cleared for home consumption during the year 1953-54, and a report on tobacco cultivation in Northern Circars have been included in this number. The special feature of this number is that it contains meteorological data for certain stations in India.

During the period April 1953 to March 1954, 529 million lbs. of tobacco were cleared for home consumption, of which Madras and Andhra States accounted for about 26%, Uttar Pradesh 17% and Bombay about 14%. Raw tobacco cleared for home consumption included about 30.7 million lbs. of Flue-cured Virginia, 116.4 million lbs. of Biri tobacco, 8.7 million lbs. of Snuff tobacco, 38.1 million lbs. of Cigars and Cheroot tobacco, 117.1 million lbs. of Hookah tobacco and 109.0 million lbs. of Chewing tobacco. About 48.1 million lbs. of tobacco were utilised for Agricultural purposes. About 471 million

Cigars and Cheroots were cleared for home consumption of which Madras and Andhra States accounted for about 470 million lbs. The total quantity of Cigarettes cleared for home consumption during the period amounted to 19,775 million lbs. of which about 23.4% was cleared in Hyderabad, 22% in U.P. about 17.6% in Mysore and 17.2% in West Bengal.

During July 1954, decrease in prices of bidi tobacco from those obtained in June '54 was noted in the following markets.

Markets.	States.
Kurnool	... Andhra
Dalsingsarai	... Bihar
Belgaum	... Bombay
Kolhapur	... Bombay
Indore	... Madhya Bharat

Increase in prices was recorded for bidi tobacco in the markets given below during the period under review.

Markets.	States.
Saugor	... Madhya Pradesh
Gondia	... "
Banaras	... Uttar Pradesh

Fall in prices of chewing tobacco from those obtained in June 1954 was noted in the following markets during July 1954.

<i>Markets.</i>	<i>States.</i>
Kurnool ...	Andhra
Dalsingsarai ...	Bihar
Belgaum ...	Bombay
Dinhata ...	West Bengal
Moradabad ...	Uttar Pradesh

Increase in prices of chewing tobacco was however noticed in Ali-garh and Banaras markets at Uttar Pradesh. In most of the remaining markets the prices remained more or less steady during June-July, 1954.

In the case of Hookah tobacco slight fluctuations registered in some of the markets. Otherwise in almost all the remaining markets the price level for Hookah tobacco maintained a steady level during the period under review.

For Cigar and Cheroot tobacco, fall in price was reported at Tiruchirappalli market only. Slight increase was observed in respect of certain types of tobacco at Dindigul, Madras. In the remaining markets the prices remained stationary.

The following markets recorded diminution in prices of snuff tobacco during June-July 1954.

<i>Markets.</i>	<i>States.</i>
Dalsingsarai ...	Bihar
Belgaum ...	Bombay

The grading statistics indicate that about 6.5 million lbs. of tobacco valued at Rs. 0.4 crores were graded and

marked for export during June 1954 as against about 4.4 million lbs. worth Rs. 0.5 crores, 11.6 million lbs. worth Rs. 1.0 crore and 17.5 million lbs. worth Rs. 1.3 crores during the corresponding months of 1953, 1952 and 1951 respectively.

Exports of Indian tobacco by (sea and air) during June 1954 amounted to 6.5 million lbs. worth Rs. 1.4 crores of which United Kingdom alone accounted for 3.6 million lbs. valued at Rs. 0.93 crores. The other important outlets were Pakistan, Aden and Dependencies, Egypt and Irish Republic. Only about 54,123 lbs. of tobacco worth Rs. 3.2 lakhs were imported during the same month, mainly consigned from the U.S.A. and United Kingdom.

According to London Report, about 14.9 million lbs. worth Rs. 5 crores were imported into the U.K. during June 1954. Consignments from India amounted to 4.9 million lbs. of tobacco worth Rs. 1.4 crores as compared with about 7.1 million lbs. worth Rs. 2.4 crores from the Southern Rhodesia. Only about 1 million lb. worth Rs. 0.4 crore was the share of U.S.A. for that particular month.

Under "Announcement" besides Indo-Swedish Trade Agreement, important Government of India notifications pertaining to Export of Biri leaves and Biri tobacco and Export promotion scheme for Indian tobacco have been included.

M. S. PATEL,
Secretary.

TOBACCO BULLETIN

QUANTITY OF TOBACCO CLEARED FOR HOME CONSUMPTION

(April 1953 March 1954)

A. UNMANUFACTURED

(a) STATEWISE

S. No.	State.	Quantity in lbs.
1.	Madras & Andhra	138,281,734
2.	Uttar Pradesh	86,907,432
3.	Bombay	76,272,742
4.	West Bengal	50,702,687
5.	Bihar	43,084,102
6.	Madhya Pradesh	41,848,927
7.	Hyderabad	21,945,955
8.	Mysore	18,585,618
9.	East Punjab	10,082,498
10.	Rajasthan	9,586,748
11.	Madhya Bharat	7,090,223
12.	Orissa	5,565,998
13.	Travancore-Cochin	5,329,904
14.	Saurashtra	5,224,164
15.	Delhi	1,943,299
16.	Vindhya Pradesh	1,833,305
17.	P. E. P. S. U.	1,384,159
18.	Bhopal	1,139,042
19.	Ajmer	1,065,323
20.	Kutch	805,481
21.	Assam	474,128
22.	Tripura	171,931
23.	Himachal Pradesh	2,615
24.	Coorg	1,040
Total		529,329,055

(b) VARIETYWISE

S. No.	Variety.	Quantity in lbs.
1.	Flue-cured Virginia	30,679,197
2.	Other than F. C. V. used for manufacture of cigarettes and smoking mixtures	21,751,936
3.	Biris	116,360,238
4.	Snuff	8,740,360
5.	Cigars & cheroots	38,082,478
6.	Hookah	117,103,843
7.	Chewing	109,017,949
8.	Agricultural purposes	48,057,770
9.	Destruction	5,943,803
10.	Stalks	33,591,481
Total		529,329,055

(c) VARIETYWISE AND STATEWISE :

(i) Flue-cured Virginia.

S. No.	State.	Quantity in lbs.
1.	Uttar Pradesh	5,408,602
2.	Bombay	6,609,223
3.	Madhya Pradesh	1,609,527
4.	West Bengal	5,325,559
5.	Bihar	2,308,888
6.	Madras	766,942
7.	Vindhya Pradesh	51,164
8.	Hyderabad	1,429,898
9.	Mysore	6,693,725
10.	Bhopal	94,292
11.	Travancore-cochin	56,623
12.	Madhya Bharat	324,754
Total	..	30,679,197

(ii) Other than Flue-cured Virginia and used for the manufacture of (a) Cigarettes, (b) Smoking mixtures for pipes and cigarettes :—

S. No.	State.	Quantity in lbs.
1.	Uttar Pradesh	5,505,531
2.	Bombay	1,188,581
3.	West Bengal	2,724,538
4.	Bihar	954,163
5.	Madras	834
6.	Hyderabad	10,078,369
7.	Mysore	1,299,920
Total	..	21,751,936

(iii) Bidi :

S. No.	State.	Quantity in lbs.
1.	Uttar Pradesh	4,329,186
2.	Bombay	24,694,988
3.	Madhya Pradesh	29,387,747
4.	West Bengal	15,664,228
5.	Orissa	1,003,555
6.	Bihar	9,644,855
7.	East Punjab	2,315
8.	Delhi	180,699
9.	Ajmer	617,482
10.	Madras	17,901,970
11.	Assam	93,793
12.	Vindhya Pradesh	969,945
13.	Tripura	5,971
14.	Hyderabad	2,824,784
15.	Mysore	1,353,604
16.	Bhopal	385,082
17.	Kutch	751,787
18.	Saurashtra	2,880,719
19.	Travancore-cochin	2,150,523
20.	Rajasthan	1,013,494
21.	Madhya Bharat	503,511
Total	..	116,360,238

(iv) Snuff :

S. No.	State.	Quantity in lbs.
1.	Uttar Pradesh	173,942
2.	Bombay	3,046,957
3.	Madhya Pradesh	31,604
4.	West Bengal	935
5.	Bihar	31,486
6.	Ajmer	159,668
7.	Madras	4,104,899
8.	Coorg	186
9.	Hyderabad	10,259
10.	Mysore	296
11.	Kutch	2,047
12.	Saurashtra	1,065,931
13.	Travancore-cochin	40,200
14.	Rajasthan	71,950
Total	..	8,740,360

(v) Cigars and Cheroots :

S. No.	State.	Quantity in lbs.
1.	West Bengal	47,709
2.	Orissa	1,288,575
3.	Madras	33,808,492
4.	Hyderabad	2,935,973
5.	Saurashtra	1,729
Total	..	38,082,478

(vi) Hookah :

S. No.	State.	Quantity in lbs.
1.	Uttar Pradesh	43,267,119
2.	Bombay	5,492,646
3.	Madhya Pradesh	5,219,668
4.	West Bengal	25,220,585
5.	Orissa	243,118
6.	Bihar	10,753,356
7.	East Punjab	9,866,720
8.	Delhi	978,364
9.	Ajmer	249,870
10.	Madras	32,773
11.	Assam	377,101
12.	Himachal Pradesh	2,615
13.	Vindhya Pradesh	241,015
14.	P. E. P. S. U.	1,375,805
15.	Tripura	165,960
16.	Hyderabad	1,890,360
17.	Mysore	1,143
18.	Bhopal	4,010
19.	Kutch	31
20.	Saurashtra	934,438
21.	Rajasthan	7,863,201
22.	Madhya Bharat	2,923,945
Total	..	117,103,843

(vii) Chewing

S. No.	State.	Quantity in lbs.
1.	Uttar Pradesh	14,754,582
2.	Bombay	12,400,774
3.	Madhya Pradesh	5,321,338
4.	West Bengal	1,431,032
5.	Orissa	2,957,148
6.	Bihar	13,656,611
7.	Delhi	208,181
8.	Ajmer	35,636
9.	Madras	47,129,266
10.	Coorg	615
11.	Vindhya Pradesh	326,862
12.	Hyderabad	1,223,658
13.	Mysore	2,189,902
14.	Bhopal	648,354
15.	Kutch	49,649
16.	Saurashtra	98,349
17.	Travancore-cochin	3,080,918
18.	Rajasthan	466,850
19.	Madhya Bharat	3,038,224
Total	..	109,017,949

(viii) Agricultural Purposes :

S. No.	State.	Quantity in lbs.
1.	Uttar Pradesh	82,745
2.	Bombay	19,356,399
3.	Madhya Pradesh	136,864
4.	West Bengal	17,909
5.	Orissa	9,725
6.	Bihar	132,416
7.	Madras	24,942,611
8.	Coorg	37
9.	Vindhya Pradesh	1,925
10.	Hyderabad	1,281,314
11.	Mysore	1,874,752
12.	Kutch	1,213
13.	Saurashtra	208,513
14.	Travancore-Cochin	1,615
15.	Rajasthan	5,378
16.	Madhya Bharat	4,354
Total	..	48,057,770

(ix) Destruction.

S. No.	State.	Quantity in lbs.
1.	Uttar Pradesh	207,685
2.	Bombay	1,187,603
3.	Madhya Pradesh	123,150
4.	West Bengal	33,736
5.	Orissa	51,947
6.	Bihar	375,998
7.	East Punjab	18,377
8.	Delhi	18,472
9.	Ajmer	2,667
10.	Madras	1,110,041
11.	Coorg	148
12.	Assam	3,234
13.	Vindhya Pradesh	1,931
14.	Hyderabad	124,703
15.	Mysore	2,583,404
16.	Bhopal	7,304
17.	Kutch	754
18.	Saurashtra	19,193
19.	Travancore-Cochin	25
20.	Rajasthan	68,962
21.	Madhya Bharat	4,469
Total	..	5,943,803

(x) STALKS.

S. No.	State.	Quantity in pounds.
1.	Uttar Pradesh.	13,178,040
2.	Bombay.	2,295,571
3.	Madhya Pradesh.	19,029
4.	West Bengal.	236,456
5.	Orissa.	11,930
6.	Bihar.	5,226,329
7.	East Punjab.	195,086
8.	Delhi.	557,583
9.	Madras.	8,483,906
10.	Coorg.	54
11.	Vindhya Pradesh.	240,463
12.	P. E. P. S. U.	8,354
13.	Hyderabad.	146,637
14.	Mysore.	2,588,872
15.	Saurashtra.	15,292
16.	Rajasthan.	96,913
17.	Madhya Bharat	290,966
Total.	..	33,591,481

(a) CIGARS AND CHERROOTS:

S. No.	State.	Value per 100.						Quantity cleared in numbers (Hundreds)
		Exceeding.			Not Exceeding			
		Rs.	A.	P.	Rs.	A.	P.	
1.	West Bengal.	5	0	0	10	0	0	16
		2	8	0	5	0	0	420
		1	4	0	2	8	0	3352
		0	14	0	1	4	0	13282
	Total		..			..		17070
2.	Madras and Andhra	30	0	0		..		66
		25	0	0	30	0	0	51
		20	0	0	25	0	0	603
		15	0	0	20	0	0	1873
		10	0	0	15	0	0	6219
		5	0	0	10	0	0	31931
		2	8	0	5	0	0	80711
		1	4	0	2	8	0	581767
		0	14	0	1	4	0	3996815
	Total		..			..		4700036
3.	Hyderabad	1	4	0	2	8	0	1275
		0	14	0	1	4	0	250
	Total		..			..		1525
	Grand Total		..			..		4718631

B. MANUFACTURED TOBACCO—(Contd.)

(b) CIGARETTES.

S. No.	State.	Value per 1000.						Quantity cleared in Numbers (thousands)
		Exceeding.			Not exceeding			
		Rs.	A.	P.	Rs.	A.	P.	
1.	Uttar Pradesh.	40	0	0	50	0	0	199280
		30	0	0	40	0	0	27
		20	0	0	25	0	0	724365
		10	0	0	15	0	0	161986
		7	8	0	10	0	0	2857064
		..			7	8	0	417739
Total		..			..			4360461
2.	Bombay.	50	0	0	..			6040
		40	0	0	50	0	0	237032
		30	0	0	40	0	0	1076
		25	0	0	30	0	0	95
		20	0	0	25	0	0	905477
		15	0	0	20	0	0	364174
		10	0	0	15	0	0	811527
		7	8	0	10	0	0	32145
		..			7	8	0	216080
Total		..			..			2573646
3.	West Bengal.	50	0	0	..			30065
		40	0	0	50	0	0	392498
		30	0	0	40	0	0	29530
		25	0	0	30	0	0	71
		20	0	0	25	0	0	1077466
		15	0	0	20	0	0	2591
		10	0	0	15	0	0	310899
		7	8	0	10	0	0	629912
		..			7	8	0	932145
Total		..			..			3405177

B. MANUFACTURED TOBACCO—(Contd.)

CIGARETTES.—(Contd.)

S. No.	State.	Value per 1000.						Quantity cleared in Numbers (thousands)
		Exceeding.			Not exceeding			
		Rs.	A.	P.	Rs.	A.	P.	
4.	Bihar.	40	0	0	50	0	0	185973
		25	0	0	30	0	0	1249
		20	0	0	25	0	0	560033
		10	0	0	15	0	0	87217
		7	8	0	10	0	0	251412
		..	..	..	7	8	0	247211
Total		..	..	..	..	..	1333095	
5.	Hyderabad.	30	0	0	40	0	0	1
		25	0	0	30	0	0	1
		10	0	0	15	0	0	3
		7	8	0	10	0	0	1788
		..	..	..	7	8	0	4627417
		..	..	..	..	..	..	..
Total		..	..	..	..	..	4629210	
6.	Mysore.	50	0	0	..	..	..	9569
		40	0	0	50	0	0	281805
		30	0	0	40	0	0	302
		25	0	0	30	0	0	160771
		20	0	0	25	0	0	921720
		15	0	0	20	0	0	143
		10	0	0	15	0	0	689093
		7	8	0	10	0	0	1343972
..	..	..	7	8	0	66293		
Total		..	..	..	..	..	3473668	
Grand Total		..	..	..	..	..	19775257	

NOTE:—Figures are subject to revision.

PRICES

Bidi Tobacco

(Per Pound)

MARKETS AND TYPES			JUNE 1954			JULY 1954									
			Wholesale Price			Retail Price			Wholesale Price			Retail Price			
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
ANDHRA STATE															
Kurnool			No. 1	0	4	0	N. A.			0	2	9	N. A.		
			No. 2	0	2	3	N. A.			0	1	6	N. A.		
			No. 3	0	1	9	N. A.			0	1	3	N. A.		
BIPAR															
Dalsingsarai			Murhan	0	7	6	N. A.			0	3	3	N. A.		
			Chhotki	0	3	9	N. A.			0	2	3	N. A.		
			Chhowa	0	2	6	N. A.			0	1	9	N. A.		
Malda			Gujarati	0	1	0	N. A.			0	1	0	N. A.		
			Nepani	1	10	0	N. A.			1	10	0	N. A.		
Average Price															
			Rs.	A.	P.				Rs.			A.	P.		
BOMBAY															
Sangli			Tayar	0	10	3				N. A.					
			Avgad	0	6	9				N. A.					
Jayasingpur			Grade 1	0	14	6				N. A.					
			Grade 2	0	8	9				N. A.					
			Grade 3	0	5	9				N. A.					
			Grade 4	0	2	6				N. A.					
Lowest Price															
			Rs.	A.	P.				Rs.			A.	P.		
Highest Price															
			Rs.	A.	P.				Rs.			A.	P.		
Gujarati			Pilikessi	0	9	9	1 1 6			0 9 9			1 1 6		
			Chopdi Bhuki	0	9	9	1 1 6			0 9 9			1 3 5		
			yellow red	0	4	0	0 6 9			0 4 9			0 7 9		
			Khuntan Halki	0	3	0	0 4 9			0 4 0			0 5 9		
Wholesale Price															
			Rs.	A.	P.				Rs.			A.	P.		
Retail Price															
			Rs.	A.	P.				Rs.			A.	P.		
Ahmedabad			Local dust	0	9	9	0 14 0			0 9 9			0 14 0		
			Charotar dust	0	13	6	1 0 0			0 13 6			1 0 0		
			Calcutta leaf	0	8	9	1 0 0			0 8 9			1 0 0		
			Calcutta dust	0	13	6	1 4 0			0 13 6			1 4 0		
			Khakhre dust	0	2	6	N. A.			0 2 6			N. A.		
			Khuntan dust	0	3	6	N. A.			0 3 6			N. A.		
Belgaum			Pandharpuri	2	6	0	2 7 0			1 10 0			1 11 0		
			Akol	3	15	6	4 0 6			2 14 6			3 6 0		
Dhulia			Gujarat	1	0	0	1 3 6			1 0 0			1 3 6		
Gadag			Jarda	0	10	6	1 0 3			0 10 6			1 7 0		
Kaira			No. 1	0	13	6	N. A.			N. A.			N. A.		
			No. 2	0	9	9	N. A.			N. A.			N. A.		
			No. 3	0	6	9	N. A.			N. A.			N. A.		
			No. 4	0	3	0	N. A.			N. A.			N. A.		

Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		JUNE 1954		JULY 1954	
		Wholesale Price	Retail Price	Wholesale Price	Retail Price
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
UTTAR PRADESH					
Banaras	Jangla No. 1	1 1 6	1 4 0	1 3 6	1 10 0
	" " 2	0 10 9	0 15 6	0 11 9	1 2 0
	" " 3	0 7 6	0 12 0	0 7 9	0 14 0
Gujarati No. 1	" " 1	1 9 3	1 10 0	1 14 3	2 2 0
	" " 2	1 2 0	1 2 0	1 6 3	1 10 0
	" " 3	0 7 6	0 10 0	0 7 6	0 10 0
Moradabad	No. 8 grade 1	1 3 0	1 7 0	1 2 3	1 6 0
	" " 2	1 1 0	1 5 0	1 0 3	1 4 0
	" " 3	0 15 3	1 3 0	0 14 3	1 2 3
WEST BENGAL					
Jalpaiguri	Motihari No. 1	0 10 0	0 13 3	0 10 0	0 13 3
	" " 2	0 9 0	0 12 3	0 9 0	0 12 3
	" " 3	0 0 3	0 7 3	0 0 3	0 7 3
Desi No. 1	" " 1	1 3 6	1 8 0	1 3 6	1 8 0
	" " 2	0 11 3	1 2 0	0 11 3	1 2 0
	" " 3	0 8 3	0 12 3	0 8 3	0 12 3

NOTE:—N. A.—Not Available.

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TOBACCO BULLETIN

Chewing Tobacco

(Per Pound)

MARKETS AND TYPES		JUNE 1954		JULY 1954	
		Wholesale Price	Retail Price	Wholesale Price	Retail Price
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
ANDHRA STATE					
Kurnool	No. 1	0 8 6	1 0 0	0 4 6	0 11 9
	No. 2	0 7 9	0 14 0	0 3 6	0 8 9
	No. 3	0 5 0	0 10 3	0 3 0	0 5 9
BIHAR					
Dalsingarai	Murhan	0 7 6	N. A.	0 3 3	N. A.
	Chhotki	0 3 9	N. A.	0 2 3	N. A.
	Chhowa	0 2 6	N. A.	0 1 9	N. A.
Pusa	Grade 1 (Special)	1 2 6	N. A.	1 2 6	N. A.
	Grade 1	0 15 0	N. A.	0 15 0	N. A.
	Grade 2	0 9 0	N. A.	0 9 0	N. A.
Choor from Chhobua	Grade 3	0 4 6	N. A.	0 4 6	N. A.
	(Powder)	0 3 3	N. A.	0 3 3	N. A.
Average Price		Rs. A. P.		Rs. A. P.	
Muzaffarpur		0 15 6		0 15 6	
Deshla					
Wholesale Price		Rs. A. P.	Retail Price	Wholesale Price	Retail Price
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
BOMBAY					
Ahmedabad	Chopadia leaf-red	0 9 9	N. A.	0 9 9	N. A.
	Chopadia dust-red	0 15 6	1 8 0	0 15 6	1 8 0
	Pandharpuri	2 6 0	2 7 0	1 10 0	1 11 0
Belgaum	Akol	3 15 6	4 0 6	2 14 6	3 6 0
	Jarda	0 10 6	1 0 0	0 10 6	1 7 0
	Black	0 6 9	0 9 0	0 6 3	0 9 0
Kairat	No. 1	0 9 9	N. A.	N. A.	N. A.
	No. 2	0 7 9	N. A.	N. A.	N. A.
	No. 3	0 5 9	N. A.	N. A.	N. A.
Surat	No. 4	0 4 0	N. A.	N. A.	N. A.
	Black Chopadia	1 4 3	1 10 0	1 4 3	1 10 0
MADHYA BHARAT					
Indore	Gujarat	1 1 3	1 4 3	1 2 3	1 4 3
	Red Chopadia	0 12 6	0 14 6	0 12 6	0 14 6
	Red Chopadia	0 11 6	1 10 0	0 11 6	1 10 0
Khajdwa	Akha Jarda	0 10 0	1 2 0	0 10 0	1 2 0
	Khuttan	0 2 3	0 4 0	0 2 3	0 4 0
	Khakhariya	0 2 9	0 4 0	0 2 9	0 4 0
Ujjain	V.F.C. Scrap Chura	0 2 0	0 5 0	0 2 0	0 5 0
	Patta	0 6 9	0 9 3	0 6 9	0 9 3
	Chotaki	0 5 3	0 7 3	0 5 0	0 6 3
MADHYA PRADESH					
Bhopal	Leaf No. 1	0 11 6	0 13 6	0 11 6	0 13 6
	" " 2	0 9 6	0 11 6	0 9 6	0 11 6
	Leaf (Broken)	0 7 3	0 13 0	0 7 3	0 13 0
Itarsi	Khajoli Chura (Broken)	0 10 6	0 15 6	0 10 6	0 15 6
	Khajoli Chura leaf	1 1 3	1 5 3	1 1 3	1 5 3
	Bachhorleaf	0 10 0	0 12 0	0 10 0	0 12 0
Jubbulpore	Bachhordust	0 8 6	0 10 0	0 8 6	0 10 0
	Saraisa or Diar leaf	0 6 9	0 10 0	0 6 9	0 10 0
	Saraisa or Diar dust	0 5 9	0 8 0	0 5 9	0 8 0
Saraisa or Katra	" " "	0 5 3	0 7 0	0 5 3	0 7 0

AUGUST 1954

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Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES			JUNE 1954			JULY 1954		
			Average Price			Average Price		
			Rs.	A.	P.	Rs.	A.	P.
Gondia	No. 1	..	1	4	6	1	4	0
	No. 2	..	1	1	9	1	1	0
MADRAS								
Dindigul	Erumai Monnai	..	0	4	9	0	4	9
	Samuthadai	..	0	3	0	0	3	9
	Vazhai	..	0	2	9	0	3	3
	Valmonnai	..	0	2	6	0	2	6
	Savandi	..	0	2	0	0	2	3
	Bodi tobacco	..	0	1	0	0	1	9
			Lowest Price		Highest Price		Lowest Price	
			Rs.	A.	P.	Rs.	A.	P.
Erode	Grade 1	..	0	6	3	0	7	9
	" 2	..	0	4	6	0	4	6
	" 3	..	0	2	0	0	3	3
Mangalore	Eluru	..	1	0	6	1	3	0
	Local	..	1	2	6	1	12	6
Tiruchirapalli	Air-cured	..	1	4	0	1	6	0
Tirupur	Pit-cured	..	0	2	9	0	2	6
		..	0	2	0	0	7	9
			Wholesale Price		Retail Price		Wholesale Price	
			Rs.	A.	P.	Rs.	A.	P.
Kozhikode	Meenampalayam No. 1.	..	1	3	3	1	4	9
	" " 2.	..	1	0	3	1	1	9
	" " 3.	..	0	13	3	0	14	9
	Guntur No. 1	..	0	10	0	0	11	6
	" 2	..	0	6	9	0	8	3
	" 3	..	0	3	6	0	5	3
	Teamugham No. 1	..	0	8	3	0	10	0
	" 2	..	0	5	3	0	6	9
	" 3	..	0	3	6	0	5	3
Mathurai		..	0	9	3	0	10	6
MYSORE								
Bellary		..	0	8	9	0	9	6
ORISSA								
Cuttack	Hookka	..	1	4	3	1	13	0
	Danti	..	0	6	9	0	12	9
RAJASTHAN								
Jaipur	Long leaves	..	1	2	0	N. A.	1	2
	Small leaves	..	1	10	0	N. A.	1	10
Jodhpur	Red Chopria	..	0	15	0	1	0	9
	Gujarati & Local	..	0	7	6	0	8	6

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TOBACCO BULLETIN

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES			JUNE 1954			JULY 1954		
			Wholesale Price		Retail Price		Wholesale Price	
			Rs.	A.	P.	Rs.	A.	P.
TRAVANCORE-COCHIN								
Alleppey	Jaffna-Grade 1 No. 1	..	3	6	0	N. A.	3	6
	" " 2	..	3	2	3	N. A.	3	2
	" " 3	..	2	15	6	N. A.	2	15
	Grade 2 No. 1	..	2	13	3	N. A.	2	13
	" " 2	..	2	11	0	N. A.	2	11
	" " 3	..	2	7	3	N. A.	2	7
	Grade 3 No. 1	..	2	1	6	N. A.	2	1
	" " 2	..	1	11	6	N. A.	1	11
	" " 3	..	1	8	9	N. A.	1	8
	Vadakan Grade 1	..	1	5	3	N. A.	1	5
	" " 2	..	1	3	9	N. A.	1	3
	" " 3	..	1	2	0	N. A.	1	2
	" " 4	..	1	0	6	N. A.	1	0
Cochin	Meenampalayam	..	1	2	9	1	8	0
	Pollachi	..	0	8	9	0	8	9
Quilon	Jaffna-Grade 1 No. 1	..	2	12	0	4	8	0
	" " 2	..	2	10	0	4	8	0
	" " 3	..	2	8	0	4	8	0
	Jaffna-Grade 2 No. 1	..	2	6	0	3	8	0
	" " 2	..	2	4	9	3	8	0
	" " 3	..	1	13	9	3	8	0
	Jaffna-Grade 3 No. 1	..	1	9	3	2	8	0
	" " 2	..	1	5	3	2	8	0
	" " 3	..	1	2	9	2	8	0
	Coimbatore Best	..	1	2	0	N. A.	1	2
	" Cheapest	..	1	6	0	N. A.	1	6
			Average Price		Average Price		Average Price	
			Rs.	A.	P.	Rs.	A.	P.
Trivandrum	Jaffna	..	2	7	3		2	7
	Coimbatore	..	0	14	0		0	14
			Wholesale Price		Retail Price		Wholesale Price	
			Rs.	A.	P.	Rs.	A.	P.
UTTAR PRADESH								
Aligarh	Madras side	..	0	3	9	0	5	9
	Gujarat side	..	0	15	6	1	5	3
	Patna side	..	0	11	6	1	1	3
Banaras	Jangla No. 1	..	1	1	6	1	3	6
	" 2	..	0	10	9	1	8	6
	" 3	..	0	7	6	1	4	0
	Gujarati No. 1	..	1	9	3	2	2	0
	" 2	..	1	2	6	1	12	0
	" 3	..	0	7	6	1	2	0
	Guntur	..	0	4	3	0	14	6
	Compela	..	0	6	0	1	2	0
	Bachhaur	..	0	6	0	0	6	0

AUGUST 1954

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Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		JUNE 1954			JULY 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Chapra		0	15	6	1	7	0
Gonda	Chhurkai	0	3	9	0	7	0
Hapur	Kampila-Kaimganj	0	4	9	0	5	9
	Darbhang	0	8	6	0	9	6
Kanpur City	Kampila	0	4	9	0	6	9
	Furabi	0	4	3	0	6	3
Lekhimpur-(Kheri)	Tobacco leaves	0	13	3	1	1	3
Meerut	Purb	0	9	0	0	14	0
Moradabad	Barik	1	12	0	2	0	0
	Mota	1	8	6	1	13	6
	Hoyam	1	6	9	1	11	6
Saharanpur	Kampila	0	6	0	0	6	0
	Moran	0	7	3	0	8	3
Sitapur	Calcuttapatti	0	7	3	0	10	0
	Maghipatti	1	2	6	1	5	6
WEST BENGAL							
Dinhata	Motihari	1	3	3	N. A.	1	1
	Jati	1	5	3	N. A.	1	2
	Bispath	0	2	0	N. A.	0	1

NOTE:—N. A.—Not Available.

EIGHTH ANNUAL REPORT OF THE INDIAN CENTRAL TOBACCO COMMITTEE

1952—53

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PRICES

Hookah Tobacco

(Per Pound)

MARKETS AND TYPES		JUNE 1954			JULY 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
BIHAR							
Dalsingsarai	Murhan	0	7	6	N. A.	0	3
	Chhotki	0	3	9	N. A.	0	2
	Chhowa	0	2	6	N. A.	0	1
Pusa	Vilayati	0	5	9	N. A.	0	5
Muzaffarnagar	Rassa	0	3	9	0	5	0
	Chhabwa	0	5	0	0	5	0
	Buren	0	6	0	0	7	3
	Kampla	0	7	6	0	8	6
Forbesganj	Phari	0	2	6	N. A.	0	2
	Char Mojhra	0	1	3	N. A.	0	1
Katihar	Mandhata	0	12	6	N. A.	0	12
	Motihar (leaf)	0	8	0	N. A.	0	8
	Motihar (Gachh)	0	5	9	N. A.	0	5
Kishenganj	Motihar (Gachh)	0	4	9	N. A.	0	4
Purnea	Fari	0	4	6	N. A.	0	4
	Mazhali	0	1	9	N. A.	0	1
	Chali	0	2	6	N. A.	0	2
	Mandhata-Murhan	0	6	9	N. A.	0	6
	" Chhabwa	0	1	9	N. A.	0	1
	" Cholki	0	2	6	N. A.	0	2
BOMBAY							
Ahmedabad	Gadia	0	9	9	1	6	0
Dhulia	Guntur tobacco I.A.C.	0	2	6	0	3	6
	" V.F.C.	0	1	9	0	2	9
	" F.C.V.	0	1	3	0	2	3
Gadag	Rawal	0	8	3	0	8	9
Kaira	No. 1	0	9	9	N. A.	N. A.	N. A.
	No. 2	0	7	9	N. A.	N. A.	N. A.
	No. 3	0	5	9	N. A.	N. A.	N. A.
	No. 4	0	4	0	N. A.	N. A.	N. A.
MADHYA BHARAT							
Indore	Gujarat	0	11	6	0	13	6
	Madras	0	1	6	0	2	3
Khandwa	Guntur	0	2	3	0	4	3
	Nepali Chura	0	9	6	0	11	6
	Gujarat Chura	0	9	6	0	9	6
Morena	Kulpi	0	7	6	0	8	9
	Farrukhabadi	0	2	3	0	5	0

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		JUNE 1954			JULY 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Ujjain	Red Chopadia ..	0	11	6	0	11	6
	Akha Jarda ..	0	10	3	0	10	3
	Khultan ..	0	2	3	0	4	0
	Khakhariya ..	0	2	9	0	2	9
	V.F.C. Scrap Chura ..	0	2	9	0	5	0
MADHYA PRADESH							
Jubbulpore	Bachhor dust ..	0	8	9	0	10	0
	Saraisa dust ..	0	5	9	0	8	0
	Guntur dust ..	0	2	3	0	4	0
Saugor	No. 1 ..	0	8	3	0	10	3
	No. 2 ..	0	4	6	0	6	6
Itarsi	Guntur Virginia ..	0	5	9	0	8	6
	„ Nath ..	0	6	9	0	9	6
	„ Barren ..	0	3	9	0	5	6
ORISSA							
Cuttack	Hookah ..	1	4	3	1	13	0
PUNJAB							
Ambala City	Duji ..	0	2	6	0	3	6
	Moharan ..	0	10	3	0	11	0
	Rasa ..	0	4	9	0	5	9
	Rafi ..	0	2	6	0	3	6
	Kampla ..	0	9	3	0	10	3
Jullundur City	Rassa or Bina ..	0	4	3	0	4	6
	Farrukhabadi ..	0	6	9	0	7	3
	Kampla ..	0	4	9	0	5	3
	Ganj ..	0	5	9	0	6	6
	Stalk—Kamgunj ..	0	4	9	0	5	3
	„ Jonpur ..	0	3	0	0	3	9
	„ Dal Singh Sari..	0	3	3	0	3	9
	„ Dharmaj ..	0	3	0	0	3	0
	„ Anand ..	0	1	9	0	2	6
	Biri Dust—Kathiwar ..	0	1	3	0	1	9
	Cigarette Dust Saharanpuri..	0	0	6	0	0	9
	„ „ Monghyr ..	0	4	3	0	4	6
Rohtak	Farrukabadi—Jewara ..	0	3	9	0	3	9
	„ Kampla ..	0	5	9	0	5	9
	„ Garda ..	0	1	9	0	1	9
	Gurgeon Gutti ..	0	2	3	0	2	9
		Lowest price			Highest price		
		Rs.	A.	P.	Rs.	A.	P.
Ferozepur	..	0	9	9	0	15	6
Hosharpur	..	0	9	6	0	10	6
Jullundur	..	0	7	9	0	10	6

TOBACCO BULLETIN

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		JUNE 1954			JULY 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
RAJASTHAN							
Jaipur	Farrukhabadi ..	0	9	0	N. A.	0	9
	Desi Javari ..	0	3	0	N. A.	0	3
Jodhpur	Farrukhabadi ..	0	4	9	0	5	9
UTTAR PRADESH							
Aligarh	Madras side ..	0	3	9	0	5	9
	Gujarat side ..	0	15	6	0	13	6
	Patna side ..	0	11	6	0	11	6
Banaras	Compela Dear ..	0	6	0	0	6	3
	„ Bachhaur ..	0	6	0	0	6	0
Chapra	Dorjee ..	0	2	9	0	6	9
Farrukhabad	Ganj ..	0	2	9	N. A.	0	4
	Gadia or Compli ..	0	4	9	N. A.	0	6
	Rassa ..	0	3	0	N. A.	0	2
	Chura ..	0	1	6	N. A.	0	1
	Raddi (stalk) ..	0	4	6	N. A.	0	4
Gonda	Kahani ..	0	8	6	0	12	0
	Kachla ..	0	3	0	0	5	0
	Garda (stalk) ..	0	3	0	0	3	0
Hapur	Rassa or Bunda ..	0	3	6	0	4	3
	Chura of above variety..	0	1	6	0	1	9
	Kanni Calcutti ..	0	0	3	0	0	3
	Kampila Kaimganj ..	0	4	9	0	5	9
	Kutti Calcutti ..	0	1	9	0	2	3
	Tobacco dust ..	0	0	6	0	0	6
	Stalk crushed ..	0	3	3	0	3	9
	Tobacco leaf-Darbhang..	0	8	6	0	9	6
	Boiled Tobacco Chura..	0	1	3	0	1	6
Kanpur City	Kampila ..	0	4	6	0	6	6
	Rassa ..	0	3	3	0	3	9
	Purabi ..	0	4	6	0	6	3
Khurja Mandi	Desi ..	0	2	3	0	3	3
Lakhimpur (Kheri)	Well Tobacco (stalk)..	0	2	0	0	3	0
Meerut	Russa ..	0	3	9	0	5	0
	Calcutti ..	0	3	0	0	5	0
	Kanni ..	0	0	3	0	0	6
Moradabad	Raw quality ..	0	3	6	N. A.	0	3
	Superior quality ..	0	4	9	N. A.	0	4
Pilibhit	Rassa Meetha ..	0	0	6	0	1	9
	Rassa Kurva ..	0	0	6	0	1	9
	Rassa Majmuya ..	0	0	6	0	1	9
	Rassa No. 1 Kurva ..	0	0	6	0	1	9
	Khamira ..	0	4	9	0	5	9
Saharanpur	Rassa ..	0	3	6	0	4	6
	Kampila ..	0	6	0	0	6	9
	Chutki ..	0	4	9	0	6	3
	Chawa ..	0	3	6	0	4	6
	Moran ..	0	7	3	0	8	3
	Ganj ..	0	3	9	0	5	3
Sitapur	Calcutta Patti ..	0	7	3	0	10	0
	Maghi patti ..	1	2	6	1	5	6

AUGUST 1954

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES			JUNE 1954						JULY 1954						
			Wholesale Price			Retail Price			Wholesale Price			Retail Price			
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
WEST BENGAL															
Dinhata	Motihari	..	1	3	3				N. A.	1	1	3		N. A.	
	Jati	..	1	5	3				N. A.	1	2	9		N. A.	
	Bispath	..	0	2	0				N. A.	0	1	6		N. A.	
Jalpaiguri	Motihari	1	..	1	2	0	1	5	3	1	2	0	1	5	3
	"	2	..	1	1	0	1	4	3	1	1	0	1	4	3
	"	3	..	0	8	3	0	15	3	0	8	3	0	15	3
	Deshi	1	..	1	11	6	2	0	0	1	11	6	2	0	0
	"	2	..	1	3	3	1	10	0	1	3	3	1	10	0
	"	3	..	1	0	3	1	4	3	1	0	3	1	4	3

NOTE —N. A.—Not Available.

METEOROLOGICAL DATA FOR THE MONTH OF JUNE, 1954.

STATIONS		TEMPERATURE (°F)		RELATIVE HUMIDITY		Total Rainfall (in inches)
		Average (Max.)	Average (Min.)	At 0830 Hrs.	At 1730 Hrs.	
§ Guntur	..	101.6	82.4	62.4	51.7	2.52
† Veda sandur	..	94.5	75.6	71.0	..	Nil
Coimbatore	..	84.2	72.2	76.0	69.0	1.13
Anand	..	100.97	80.45	74.12	57.58	2.01
Ferozepore	..	105.6	79.6	55.0	30.0	1.96
Pusa	..	94.6	79.5	85.4	61.0	6.10
Dinhata	..	85.2	77.2	92.4	83.6	40.57
* Rajahmundry	..	98.7	81.1	77.0	52.0	5.35

Source: From data furnished by the Committee's Research Stations at Guntur, Veda sandur, Anand, Pusa & Dinhata and from Meteorological centres at Madras & New Delhi.

NOTE: § The humidity figures refer to 7-08 Hrs. & 1408 Hrs.
 † " " 0718 Hrs. & 1418 Hrs.
 * " " 0708 Hrs. & 1408 Hrs.

TOBACCO BULLETIN

PRICES

Cigar and Cheroot Tobacco

(Per Pound)

MARKETS AND TYPES		JUNE 1954			JULY 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
ANDHRA							
Kakinada	Baru	1	13	6	1	0	9
	Mattasam	0	8	0	0	11	3
	Kurcha	0	2	6	0	2	6
Rajahmundry	1st sort	0	11	3	0	11	3
	2nd sort	0	8	0	0	8	0
Vijayawada	..	0	8	0	0	15	9
		Average Price			Average Price		
		Rs.	A.	P.	Rs.	A.	P.
Vizagapatam	..	1	10	9	1	9	6
HYDERABAD							
Warangal	Paria	0	9	6	N. A.		
	Desi Nazvid	0	10	9	N. A.		
	Desi Natu	0	10	9	N. A.		
MADRAS							
Dindigul	Vellivazhai	0	4	9	0	5	0
	Vazhai	0	3	0	0	3	9
	Kruz of the above varieties	0	1	0	0	1	0
		Lowest Price			Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
Erode	Grade 1	0	6	3	0	8	3
	" 2	0	4	6	0	4	6
	" 3	0	2	6	0	2	6
Tiruchirapalli	..	1	4	0	1	3	0
Vizianagaram	Guntur	0	10	9	0	10	9
	Eluru	0	14	6	0	14	6
	Pothavaram	1	1	3	1	1	3
	Nizam	0	15	9	0	15	9
	Loma Seema	1	2	9	1	2	9
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Mathurai	..	0	2	3	0	2	3
ORISSA							
Cuttack	..	0	1	6	0	1	6
WEST BENGAL							
Jalpaiguri	Motihari	1	2	0	1	5	3
	"	1	1	0	1	1	0
	"	0	8	3	0	8	3
	Deshi	1	11	6	2	0	0
	"	1	3	3	1	3	3
	"	1	0	3	1	0	3

AUGUST 1954

PRICES
Snuff Tobacco
(Per Pound)

MARKETS AND TYPES		JUNE 1954			JULY 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
BIHAR							
Dalsingsarai	Murhan	0	7	6	N.A.		
	Chhotki	0	3	9	N.A.		
	Chhowa	0	2	6	N.A.		
BOMBAY							
Ahmedabad	Chopadia leaf black	0	8	9	0	14	0
Belgaum	Pandharpuri	2	6	0	2	7	0
	Akol	3	15	6	4	0	6
Kaira	No. 1	0	5	9	N.A.		
	No. 2	0	4	0	N.A.		
Nadiad & Anand	Deshi (Dry)	0	8	9	0	13	9
	(Irrigated)	0	2	3	0	4	9
Surat	Black Chopadia	1	4	3	1	10	0
		Average Price			Average Price		
		Rs.	A.	P.	Rs.	A.	P.
MADRAS							
Mangalore	Grade 1	2	2	9	2	2	9
	" 2	1	12	6	1	12	6
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
RAJASTHAN							
Jaipur	Pali	2	10	0	N.A.		
Jodhpur	Black Chopria	0	14	6	0	15	6
UTTAR PRADESH							
Gonda	Chhabua	0	2	9	0	5	0
Kanpur City	Kampila	0	4	9	0	5	9
Saharanpur	Moran	0	7	3	0	8	3

NOTE :—N. A.—Not Available.

TOBACCO MAP OF ANDHRA
(1953—54)

IN THREE COLOURS
WITH A TOBACCO MAP OF INDIA

★
Price Annas Four per copy
For Copies write to the Secretary, Indian Central Tobacco Committee

GRADING REPORT.

Quantity and Value of Tobacco graded and marked for Export during the month of June.

VARIETY OF TOBACCO	Estimated weight in Pounds.				Approximate value in Rupees			
	1951	1952	1953	1954	1951	1952	1953	1954
Flue-cured Virginia ..	14,992,150	6,863,450	2,231,225	4,352,885	1,11,41,079	0	63,43,052	0
Sun-cured Virginia ..	612,090	803,000	58,850	63,750	4,48,784	0	56,431	0
White Burley ..	522,620	86,240	160,160	495,440	5,51,190	0	1,79,960	0
Sun-cured Country ..	1,029,410	3,040,030	1,848,055	1,526,030	11,47,133	0	21,55,598	0
..	372,000	778,750	67,250	6,250	81,375	0	16,813	0
..	..	..	..	7,800	..	..	..	8,775
..	17,528,270	11,571,470	4,365,540	6,452,155	1,33,69,561	0	48,38,166	0
..	..	..	..	..	..	..	..	39,87,029

Courtesy :—Agricultural Marketing Adviser to the Government of India.

E X P O (June)							R T S 1954)							
UNMANUFACTURED					MANUFAC		T U R E D				GRAND TOTAL			
COUNTRIES	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars		Bidis		Other sorts		Total of Manufactured		Quantity in Pounds	Value in Rupees
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees				
Aden & Dependencies ..	602,841	3,57,367	..	..	..	..	112	354	2,016	1,135	2,128	1,489	604,969	3,58,856
Belgium ..	110,168	73,603	..	..	..	..	..	..	..	..	..	..	110,168	73,603
Burma ..	36	16	..	..	..	..	..	..	..	..	..	..	36	16
Ceylon ..	6,610	11,212	..	..	..	..	178,007	7,00,042	5,393	11,532	183,400	7,11,574	190,010	7,22,786
Denmark ..	215,150	4,92,710	..	..	..	..	..	..	..	..	..	..	215,150	4,92,710
Egypt ..	446,160	8,78,881	..	..	..	..	..	..	..	..	..	..	446,160	8,78,881
Federation of Malaya ..	17,772	24,173	..	..	..	..	5,357	25,727	..	..	5,357	25,727	23,129	49,900
Germany Western ..	904	1,769	..	..	..	..	..	..	..	..	..	..	904	1,769
Hongkong ..	20	40	..	..	..	..	..	..	..	..	..	..	20	40
Irish Republic ..	348,803	8,39,111	..	..	..	..	..	..	..	..	..	..	348,803	8,39,111
Japan ..	4	13	..	..	..	..	..	..	..	..	..	..	4	13
Kuwait ..	..	..	..	..	..	..	..	..	..	..	..	..	..	..
Netherlands ..	106,130	48,696	..	..	..	..	..	..	..	..	..	..	106,130	48,696
New Zealand ..	3	6	..	..	..	..	..	..	..	..	..	..	3	6
Pakistan ..	832,067	9,18,483	..	..	..	..	..	..	5,000	48,360	5,000	48,360	837,067	9,66,843
Saudi Arabia ..	..	..	..	..	..	..	..	..	36,953	30,250	36,953	30,250	36,953	30,250
Singapore ..	1,378	1,309	..	..	..	..	2,419	11,806	200	415	2,619	12,221	3,997	13,530
United Kingdom ..	3,563,195	92,73,119	..	..	..	..	..	..	..	..	..	..	3,563,195	92,73,119
U. S. S. R. ..	15	30	..	..	..	..	..	..	..	..	..	..	15	30
Yemen ..	29,511	14,150	..	..	..	..	..	..	..	..	..	..	29,511	14,150
Zanzibar & Pemba ..	..	..	..	..	..	..	..	..	448	307	448	307	448	307
Total ..	6,280,767	1,29,34,688	..	..	..	..	185,895	7,37,929	81,220	1,19,269	267,115	8,57,198	6,547,882	1,37,91,886

NOTE:—These figures relate to Exports from the Ports of
Figures are subject to revision.

Madras, Bombay, Calcutta, Cochin and Saurashtra.

IMPO

(June,

COUNTRIES	UNMANUFACTURED		MANUFAC			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Denmark	..	642	19,173	7	108	..
Egypt	..	..	..	53	1,029	..
Germany	..	..	..	..	..	..
Hungary	..	..	..	4	20	..
Netherlands	..	..	..	100	770	90
United Kingdom	..	..	..	4,000	47,979	42
U.S.A.	..	46,728	2,25,254	1,238	7,790	..
Total	..	47,370	2,44,427	5,402	57,696	132

Note :—These figures relate to Imports into the Ports of
Figures are subject to revision.

GOVERNMENT OF INDIA Ministry of Commerce & Industry Export Trade Control Policy PUBLIC NOTICE

Sub :—Export of Biri leaves and Biri Tobacco to all permissible destinations.

In continuation of this office Notice No. 4376 dated 8—4—54, on the above subject, the trade is hereby informed that it has been decided to repeat the quotas of biri leaves and biri tobacco fixed for various destinations during the half year ending June, 1954, for the half year July/December, 1954.

The procedure for licensing those commodities will be the same as laid down in the notice referred to above.

Office of the Jr. Chief Controller
of Exports,
Sudama House, Ballard Estate,
Bombay, the 6th July, 1954.

(Sd.) PHILIPS,
Jr. Chief Controller of Exports.

TOBACCO BULLETIN

R T S

1954).

COUNTRIES	UNMANUFACTURED		MANUFAC				GRAND TOTAL	
	Quantity in Pounds	Value in Rupees	Pipes & Cigarettes		Other sorts		Total of Manufactured	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Denmark	..	..	..	..	7	108	649	19,281
Egypt	..	..	..	..	53	1,029	53	1,029
Germany	..	..	466	1,061	466	1,061	466	1,061
Hungary	..	..	..	..	4	20	4	20
Netherlands	..	..	..	..	190	3,615	190	3,615
United Kingdom	..	232	3,607	474	4,689	4,748	57,847	4,748
U.S.A.	..	47	905	..	1,285	8,695	48,013	2,33,949
Total	..	279	4,512	940	5,750	6,753	72,375	54,123

Madras, Bombay, Calcutta, Cochin and Saurashtra.

GOVERNMENT OF INDIA

Ministry of Commerce & Industry,

Office of the Dy. Chief Controller of Exports, Madras.

Subject :—Export of biri leaves and biri tobacco during July—Dec. '54.

In continuation of this office circular No. 120/54, dated the 8th April '54, it is notified for the information of the trade that export of biri leaves and biri tobacco will be permitted to all permissible destinations upto the ceilings mentioned below during the half year July—Dec. '54.

Destination	Ceiling Fixed
(I) Pakistan	upto Rs. 16 lakhs worth
(II) Malaya & Singapore	Rs. 2 " "
(III) Ceylon	Rs. 5 " "
(IV) Java (Indonesia)	Rs. 2 " "
(V) Burma	Rs. 5 " "
(VI) Other Destinations	Rs. 2 " " worth for each destination.

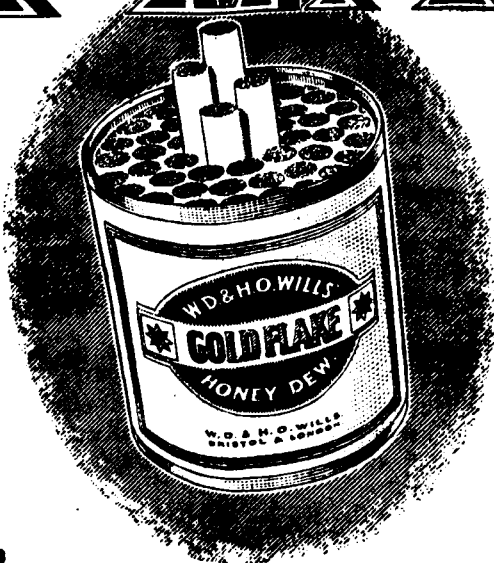
Licensing will be done by endorsement on shipping bills filed at the ports of Madras, Visakhapatnam, Negapattam, Tuticorin and Dhanushkodi, on 'first come first served' principle upto the limits indicated above. Shipping bills should be accompanied by (i) application in the prescribed form furnishing full particulars including Valid Income-Tax Verification Certificate registration or exemption No and (ii) Treasury receipt as evidence for payment of appropriate application fees.

Instructions contained in this circular are not applicable in respect of exports to French and Portuguese possessions in India.

Export of tobacco flakes known as patti, Farmas, Bhuki Tamak and Shuka and tobacco in the form of whole leaf known as 'Red & Black chopadia' will also be licensed freely to all permissible destinations except Pakistan French and Portuguese possessions in India within the ceilings mentioned above. Export of these articles to Pakistan will not be allowed.

(Sd.) K. RANGASWAMI,
Dy. Chief Controller of Exports.

AUGUST 1954




GOLD FLAKE

Wherever
you go
they're **GOOD**

Rs. 3/5 for 50 • 10½ annas for 10
Subject to local tax adjustments.

GUNTUR REPORT
July, 1954

PARTICULARS OF TOBACCO	PRICE PER POUND									
	1st Week		2nd Week		3rd Week		4th Week		5th Week	
	Min.	Max.	Min.	Max.	Min.	Max.	Min.	Max.	Min.	Max.
(a) Guntur Tobacco Market Committee Grades—Price at the Auction Floor.										
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
Sun-cured Virginia ungraded ..	0 0 9	0 1 6	0 0 9	0 1 0	N. T.		N. T.		N. T.	
Sun-cured 'Natu' ungraded ..	0 4 6	0 7 0	0 4 6	0 6 3	0 2 3	0 5 3	N. T.		0 1 0	0 2 0
(b) Agmark Grades—Prices.										
Flue-cured Virginia re-dried strips — Grade 1 ..	N. T.		N. T.		N. T.		N. T.		N. T.	
2 ..	N. T.		N. T.		N. T.		N. T.		N. T.	
3 ..	N. T.		N. T.		N. T.		N. T.		N. T.	
4 ..	N. T.		N. T.		N. T.		N. T.		N. T.	
LG. ..	0 13 0	0 14 0	0 13 0	0 14 0	0 9 0	0 12 0	0 9 0	0 11 0	0 12 0	0 14 0
LBV. ..	0 14 0	..	0 14 0	..	0 9 0	0 12 0	0 9 0	0 11 0	0 12 0	0 14 0
Flue-cured Virginia (non-re-dried)										
LMG. ..	..	..	0 3 0	0 4 0	..	..	..	..	..	..
LBV2. ..	..	..	0 5 0	0 6 0	0 5 0	0 6 0	0 5 0	0 6 0	0 5 0	0 6 0
B ..	0 2 6	0 3 0	0 2 6	0 3 0	..	..	0 3 6	..	0 2 6	..
BB2 ..	0 2 0	..	0 2 0	..	..	..	..	..	0 2 0	0 3 0
PL. ..	0 1 0	0 2 0	0 1 0	0 2 0	0 1 0	0 2 0	0 1 0	0 1 6	0 1 0	..
Sun-cured Virginia (Non-re-dried)										
VBR ..	0 1 6	..	0 1 6	..	N. T.		0 2 0	..	0 2 0	0 2 6
Sun-cured Natu (Non-re-dried)										
CBR ..	0 9 6	0 11 6	0 9 6	0 11 6	0 9 6	0 11 6	0 10 6	0 13 6	0 10 6	0 12 6
CDK ..	0 8 6	0 10 0	0 8 6	0 10 0	0 8 6	0 10 0	0 6 0	0 8 0	0 6 0	0 8 6

NOTE:—N.T.—No Transactions.

Courtesy: Agricultural Marketing Adviser to the Government of India.

LONDON REPORT.

Total Tobacco Imports into the United Kingdom from INDIA and Competitive Sources.

COUNTRIES.	QUANTITY IN POUNDS.				VALUE IN RUPEES			
	Month ended 30th June 1954	Six months ended 30th June		Month ended 30th June 1954	Rs.	A.	P.	Rs.
		1953	1954					
Northern Rhodesia	..	260,830	..	..	..	..	..	..
Southern Rhodesia	..	12,300,952	10,779,670	2,39,75,730	12 0	4,42,76,907	10 0	3,36,47,634
Nyasaland	..	567,299	2,990,458	6,70,074	2 0	15,48,825	0 0	46,30,692
India	..	13,449,739	16,073,639	1,41,42,952	6 0	3,69,86,449	4 0	4,62,60,513
British North Borneo	..	140,762	224,191	2,82,546	14 0	17,63,199	8 0	43,58,043
Canada	..	10,493,531	18,759,589	1,11,948	12 0	2,95,54,911	6 0	5,43,88,568
Jamaica	..	67,930	50,822	3,99,431	0 0	24,17,584	12 0	17,46,868
Other Commonwealth countries and Irish Republic.	..	744,599	579,047	5,23,537	10 0	15,11,482	0 0	11,92,020
Netherlands	..	4,933,858	4,520,106	31,62,064	0 0	1,65,57,781	14 0	1,62,59,225
Italy	..	494,632	1,105,728	..	..	16,49,966	12 0	42,04,524
Greece	..	181,930	845,837	7,44,987	8 0	13,75,525	2 0	24,65,881
Turkey	..	289,006	540,577	9,58,399	0 0	21,96,883	14 0	15,52,463
U. S. A.	..	967,020	25,095,872	35,60,478	8 0	25,17,58,695	0 0	9,04,29,231
Other Foreign Countries	..	290,839	482,896	17,56,886	8 0	81,17,876	0 0	37,28,348
Total	..	14,945,373	82,048,432	5,02,89,037	0 0	40,03,35,979	4 0	26,48,64,014

TOBACCO BULLETIN

Tobacco Cultivation in Northern Circars

SEASONAL OPERATIONS DURING SEPTEMBER

The first week of September is the sowing period for lanka tobacco. The same precautions of nursery are to be observed for lanka tobacco also. The seedlings sown in August are to be sprayed with Bordeaux mixture or Perenox when they are three weeks old. The preparation of the fungicides is as follows:—

Bordeaux Mixture :—One pound of well powdered copper sulphate is dissolved in 20 gallons of water in an earthen pot (metal vessels should not be used). In another earthen pot lime solution is to be prepared by adding one pound of fresh quick lime to 5 gallons of water to get a uniform milky mixture. The copper sulphate solution is then added slowly to the lime solution stirring well with a wooden piece. The mixture has to be stirred continuously till no copper deposit is obtained if a bright blade of knife is put in the mixture for about half a minute. Add more of lime solution, and repeat the test till no copper deposit is seen on the blade.

Perenox :—The fungicide is made into a paste by mixing half pound of the chemical with a small quantity of water. Then enough water is added to make up the volume to 20 gallons.

On an average about 6 gallons of solution is required per 100 sq. ft. of nursery. Generally as much fungicide as the beds can take in without overflowing can be applied each time. The fungicide can be applied at weekly intervals but when there is continuous rain the interval may be reduced to 4 or 5 days. Normally, 3 to 4 applications are enough in this month. Further applications are necessary only if the weather continues to be cloudy. If "damping off" appears immediately remove the affected seedlings by hand from the diseased areas of the bed and disinfect immediately with Bordeaux mixture or Perenox. Thin out the seedlings wherever there is overcrowding. When the seedlings are 4 to 5 weeks old Ammonium Sulphate can be applied at 1 lb. dissolved in 20 gallons of water per cent of nursery to step up the growth. The fertiliser may be applied by dissolving the quantity required for each bed in a rose can of water. Immediately after the application of the fertiliser the bed is to be watered to wash off any deposits of Ammonium Sulphate on the tender leaves of the seedling.

Where a green manure crop is raised in the main field the crop should be ploughed in before middle of the month. This will give nearly 1½ to 2 months time for the green matter to rot well. The green manure crop should in no case be allowed to flower before ploughing in.

Central Tobacco Research Institute, Rajahmundry.

AUGUST 1954

Market Reports

WEST BENGAL STATE: (June 1954.)

(1) 24 Parganas.

The curing of the harvested crop was in progress during the month. The harvested crop was quite good and the yield per acre was about 500 lbs.

The following were the average wholesale prices of tobacco of different grades including those of local variety prevailing in the district during the month under report.

Variety.	Type.	Grade.	Price per lb.	
			Rs. A. P.	Rs. A. P.
Bidi	Nipani	Superior	2 10 9 to	2 14 9
		Ordinary	1 11 3 to	2 5 0
	Gujarati	Superior	2 5 0 to	2 8 9
		Ordinary	1 7 6 to	1 15 0
Hookah	Jati (local & imported)	Superior	1 1 6 to	1 9 3
		Ordinary	0 7 9 to	0 12 9
	Hingli (local)	Superior	1 1 6	
		Ordinary	0 7 9 to	0 12 0

(2) Howrah & Hooghly Districts.

The price per lb. of different varieties of tobacco sold in important markets of the districts, during June 1954, ruled as under:—

Market.	Variety.	Price per lb.			
		Wholesale.		Retail.	
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
Bhadreswar (Hooghly Dt.)	Hookah	0 8 9 to	1 7 3	0 12 0 to	1 10 0
	Chewing	1 1 6 to	2 4 0	1 4 0 to	2 6 0
Howrah City	Hookah	0 15 6 to	1 1 6	1 2 0 to	1 4 0
	Chewing	2 12 9 to	3 1 6	2 14 0 to	3 4 0

About 6,500 lbs. of tobacco leaf was in stock at Bhadreswar by the end of June 1954. At Howrah City, the total stock at the end of the month was about 33,000 lbs. of Hookah tobacco and 10,250 lbs. of Chewing tobacco.

(3) Bankura District.

According to final forecast, the total area grown under tobacco comprised 102 acres of *Nicotiana rustica* and 100 acres of *Nicotina tabacum*. The Begunpati (N.R.) is the only local produce of the district used by the growers for their own consumption.

The ruling prices of various types of imported varieties during the month under report were as given below:

	Price per lb.	
	Rs. A. P.	Rs. A. P.
Bidi	1 15 0 to	3 0 6
Hookah	0 12 0 to	0 15 6
Chewing (Motihari)	1 7 6 to	1 14 3

The stock position at the end of June '54 in Bankura and Vishnupur districts was as given below:

Type.	Bankura Dist.	Vishnupur Dist.
Bidi tobacco	20,500 lbs.	6,800 lbs.
Hookah tobacco	Nil.	23,000 lbs.
Chewing tobacco (Motihari)	41,000 lbs.	16,400 lbs.

(4) Midnapur Districts.

The price per lb. for different varieties of tobacco sold in important markets during June '54 ruled as under:

Type.	Variety.	Price per lb.	
		Midnapur North.	Midnapur South.
		Rs. A. P.	Rs. A. P.
Bidi	Nepani	2 10 9	2 10 9
	Gujarati	1 11 6	...
	Jangli	2 7 3	...
Chewing	Motihari (i)	1 13 0	2 6 0
	" (ii)	...	2 2 0
	Bishnupur (Mekha)	0 9 9	0 13 6
	Balakhana (Mekha)	0 11 9	0 11 6
	Ordinary	0 7 9	0 5 9

(5) Birbhum District.

The price per lb. of the imported varieties of Bidi, Hookah and Chewing tobaccos sold in important markets of the district during June '54 is given below:

Imported from.	Variety.	Grade.	Price per lb.	
			Wholesale	Retail
			Rs. A. P.	Rs. A. P.
Bihar	Hookah & Chewing	Sirsa Gr. i	0 12 0	0 14 0
		" Gr. ii	0 10 9	0 12 0
		" Gr. iii	0 9 9	0 10 0

Imported from.	Variety.	Grade.	Price per lb.	
			Wholesale	Retail
			Rs. A. P.	Rs. A. P.
Bombay & Madras.	Bidi	Bilati Gr. i	0 12 0	0 14 0
		„ Gr. ii	0 10 9	0 12 0
		„ Gr. iii	0 9 9	0 10 0
		Nepani Gr. i	2 10 9	2 14 0
		„ Gr. ii	2 6 9	2 12 0
		„ Gr. iii	2 2 9	2 8 0
		Gujarati Gr. i	1 15 0	2 0 0
		„ Gr. ii	1 14 0	1 15 0
		„ Gr. iii	1 13 0	1 14 0
		Guntur Gr. i	...	...
		„ Gr. ii	0 13 6	1 0 0
		„ Gr. iii	...	...

About 262,400 lbs. of Bidi tobacco were imported from Bombay & Madras States and 143,500 lbs. of Hookah & Chewing tobacco from Bihar State during June '54 whereas about 22,550 lbs. of Bidi tobacco and 14,760 lbs. of Hookah and Chewing tobacco were exported to Bihar State and to the districts of Burdwan and Murshidabad.

(6) Cooch-Bihar.

The 1954 tobacco crop began moving into the important markets in the district since April 1954. The primary producers have already disposed of nearly 70% of their produce to the paikars, ware-house owners and the merchants. About 4% of 1953 crop was held by the stockists at the end of the month under review.

(7) Jalpaiguri District.

The price per lb. of various types of tobacco sold during June '54 in important markets of the district ruled as follows:—

Variety.	Type.	Price per lb.	
		Rs. A. P.	Rs. A. P.
Hookah & Chewing	Motihari	1 7 3 to	1 2 3
	Jati	1 3 6 to	0 14 6

The 1954 crop had completely moved into the market. The marketing was dull during June '54 although sales of 1953 crop were completed during the month under report.

(8) Burdwan District.

The following varieties and grades of imported tobacco were available in the important markets of the district. Price per lb. of the tobacco sold in these markets during June '54 ruled as under:

Description.	Price Per lb.			
	Quality		Superior.	
	Ordinary.		Maximum. Minimum.	
	Maximum.	Minimum.	Maximum.	Minimum.
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
Gujarati	... 1 15 0	1 3 6	2 6 9	1 15 0
Nipani	... 2 3 0	1 15 0	2 6 9	2 3 0
Guntur	... 1 3 6	0 15 6	1 4 6	1 3 6
Hookah	... 0 13 6	0 9 9	1 5 6	1 1 6
Chewing	... 1 13 0	1 5 6	2 3 0	1 15 0
Deshi		...	1 15 0	1 15 0

Tobacco was mainly imported from Bihar and Gujarat in all the important markets of the district. About 1 lakh lbs. of different varieties of tobacco were imported during June '54.

(9) Murshidabad—Nadia Districts.

Ruling prices for important varieties of tobacco sold in Murshidabad and Nadia Districts during June '54 are given below:

District.	Market.	Variety.	Price per lb.	
			Rs. A. P.	Rs. A. P.
Murshidabad	Jiaganj	Belegi	0 11 9	...
		Motihari	1 13 3 to	2 0 0
Nadia	Krishnagar	Belati	0 8 9 to	0 9 9
		Motihari	1 1 6 to	2 1 0

Imports of Hookah and Chewing tobacco at Khagra and Jiaganj markets of Murshidabad district was about 29,100 lbs. and the stock with the traders at the above markets amounted to about 37,000 lbs. In Nadia, the marketing of tobacco was dull.

From data furnished by the Joint Director of Agricultural Marketing, West Bengal

MADRAS STATE: (July 1954).

(1) Coimbatore District.

The Marketing of 1953 crop which was accorded a rebate in excise duty was very brisk. Most of the old stock was sold away during July, 1954. But the new crop met with dull market on account of heavy arrivals and poor offtake. The

prices of superior grades of sun-cured chewing tobacco remained more or less steady with a declining trend towards the end of the month. The inferior grades of sun-cured and pitcured tobacco however showed a slight improvement in price.

The prices of various types and grades of tobacco sold in important markets during July, 1954, ruled as under :

Market.	Variety.	Quality.	Price per lb.			
			Opening Rates.		Closing Rates.	
			Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
PALLADAM.	Suncured Chewing Tobacco.	I	0 9 6	to 0 12 9	0 11 0	to 0 12 0
		II	0 6 6	to 0 8 0	0 8 0	to 0 8 9
		III	0 3 3	to 0 4 9	0 4 9	to 0 5 6
		IV	0 2 3		0 1 9	to 0 2 3
		Pitcured I	0 6 0	to 0 7 0	0 5 9	to 0 6 0
	Chewing tobacco.	II	0 4 0	to 0 5 0	0 4 0	to 0 4 6
		III	0 2 0	to 0 4 0	0 2 0	to 0 3 0
		IV	0 1 0		0 1 0	
	Chewing tobacco.	I	0 8 0	to 0 9 6	0 6 0	to 0 7 6
		II	0 3 9	to 0 4 6	0 4 0	to 0 4 9
		III	0 1 6	to 0 2 0	0 1 6	to 0 2 6
ERODE.	Cheroot tobacco.	I	0 7 6		0 4 9	to 0 6 0
		II	0 3 0	to 0 3 0	0 3 0	to 0 3 6
		III	0 1 0	to 0 1 3	0 1 0	to 0 1 9

Superior sun-cured chewing tobacco was mostly exported to Malabar and Travancore-Cochin State while the lower grades of sun-cured and the whole of the pitcured tobacco were expected to be consumed in the Southern and Eastern districts of the State.

About 300 thousand lbs. of Nipani, Gujarathi and Guntur varieties of bidi tobacco were held in stock with the merchants at the end of July, 1954. The ruling prices for the different varieties were as follows.

Variety.	Quality.	Price per lb.			
		Rs. A. P.	Rs. A. P.		
Gujarati.	I	1 8 0	to 2 0 0		
	II	1 0 0	to 1 8 0		
	III	0 8 0	to 1 0 0		
	IV	0 1 0	to 0 8 0		
GUNTUR.		0 1 0	to 0 3 0		

In the case of Nipani variety the prices per lb. are about 6 pies more than those for Gujarati variety.

From data furnished by the Assistant Marketing Officer, Coimbatore.

(2) Tiruchirapalli District.

Chewing tobacco sold in the market was from Coimbatore and Mathurai districts. The ruling prices of different varieties and grades of tobacco sold in important markets of the district during July, 1954, are given under:—

Variety.	Quality.	Price per lb.		
		Rs. A. P.		
Chewing Tobacco	I	0 12 3		
	II	0 10 3		
	III	0 8 3		
	IV	0 7 3		
Cigar & Cheroot tobacco.	I	1 6 3		
	II	1 2 6		
	III	0 15 6		
	IV	0 9 9		

About 75 thousand lbs. of bidi tobacco were imported into Tiruchirapalli district during July, 1954, and 6 thousand lbs. of Chewing tobacco were exported from the district.

From data furnished by Assistant Marketing Officer, Tiruchirapalli.

ANDHRA STATE (July, 1954).

(1) East and West Godavari Districts.

The demand for Natu tobacco increased during July 1954.

About 2.5 lakh lbs. of Natu tobacco was sold during the month under review. Exports of tobacco totalled 2.4 lakh lbs. of Virginia and 1.7 lakh lbs. of Natu. Stocks of Virginia tobacco at the end of the month under report amounted to 8000 lbs. held by ryots and 22 lakh lbs. held by traders.

From data furnished by the Secretary, East Godavari Market Committee, Rajahmundry.

(2) Krishna District

About 312,000 lbs. of country (Natu) tobacco have arrived into the market during the month under report. Prices of Natu tobacco fluctuate between Rs. 0-4-3 and Rs. 0-9-9 per lb. depending on the quality and the place where it is grown. Mustabada tobacco which is mostly used for snuff is reported to have been sold between Re. 1-0-0 and Rs. 1-3-3 per lb.

About 74,500 lbs. of F. C. V. tobacco and 2,671,000 lbs. of country (Natu) tobacco are reported to be in stock with the traders.

From data furnished by the Secretary, Krishna Market Committee, Vijayawada.

BIHAR STATE: (June 1954.) Bhagwanpur.

During the period under report the tobacco market remained steady. The export of tobacco to the markets of U. P. and Calcutta recorded a rising trend.

During June, 1954, about 6.2 lakhs lbs. 4.4 lakh lbs. and 1.2 lakh lbs. of tobacco were despatched from the railway stations at Bhagwanpur, Sarai and Goraul respectively.

The price per lb. of various types of Sun-cured Deshi tobacco sold during June, 1954, at Bhagwanpur market is given below.

Type.	Wholesale price.
	Rs. A. P.
New crop. Morhan ...	0 10 9
Chhotki ...	0 3 0
Chhehua (Chewing type) ...	0 1 6

From data furnished by the Chief Inspector of Weights, Bihar State, Patna.

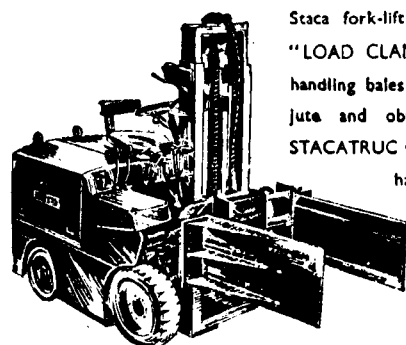
Crop Condition

NIPANI (Belgaum), July '54.

On completion of preparatory tillage operations by the end of June, 1954, sowing of Sann seed for green manuring purposes and sowing of tobacco seed for early planting dates experiments were taken up during the early part of the month under report. Tobacco sowing is reported to have been completed during the month.

(From data furnished by Agronomist, I/c Agricultural Research Station, Nipani (Belgaum).)

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TOBACCO BULLETIN

News and Notes

* WORLD TOBACCO TRADE

According to U. S. Federal agency estimate, the total world-tobacco leaf trade during 1953 amounted to 1,282 million lbs. which is 10 per cent more than that during 1952. Details of export trade regarding Bulgaria, Czechoslovakia, Poland and China have been omitted for want of adequate information.

During 1953 tobacco export trade increased in U. S. A., Greece, Italy, Netherlands, Turkey, Indonesia, Algeria, Columbia, Nyasaland and the Union of South Africa, whereas it decreased in Canada, Cuba, Yugoslavia, Syria, India, Brazil, Madagascar and Southern Rhodesia.

Flue-cured leaf exports totalled 442 million lbs. during 1953 compared to 319 million lbs. in 1952.

Several important importing countries showed substantial increase in imports of unmanufactured tobacco in 1953, compared to the previous year. The U. K., Italy and Germany increased imports substantially and lesser increases were reported by Sweden, Australia, Indo-China, the U. S. and some other countries. Decline in imports was recorded in France, Spain, the Phillippines, Japan, Denmark, Egypt, Ceylon and a few other countries. Among the importing countries, U. K. stood first, Germany second and the U. S. third.

U. S. A.

Exports of tobacco from U. S. during the fiscal year July 1953 to June 1954 totalled 470 million lbs. The Mutual Security Fund purchases of U. S. tobacco nominally for use over and above the usual trade indicate that during November 1953 to April 1954 authorizations for tobacco totalled well above \$ 38

AUGUST 1954

6

million, of which \$ 20 million was for the U. K. and \$ 10 million for West Germany.

@ SOUTHERN RHODESIA

The final official estimate of Southern Rhodesia's flue-cured crop is placed at 112.5 million lbs. According to this report, the last year's record crop of 105.1 million lbs. is likely to be exceeded by about 7 million lbs. The yield per acre is expected to be 652 lbs.

Sales at the Limbe auctions, Nyasaland down to June 12, 1954 were as under :—

Description	Quantity. (million lbs.)	Average price per lb. (pence)
Flue-cured tobacco ...	2.19	31.94
Southern Fire-cured ...	2.55	12.43
Northern Fire-cured ...	2.64	18.31
Sun-cured ...	0.88	17.01
Burley ...	0.57	28.44

@ CANADA

Larger quantities of cigarettes and cigars were produced in Canada in the first quarter of 1954 than during the corresponding period of 1953. But, the production of cut tobacco, plug and twist and snuff tobacco declined. The comparative position of production of manufactured tobacco during the 1st quarter 1954 and 1953 is shown below :—

Description	Unit	1st Quarter.	
		1954.	1953.
Cigarettes ...	In millions	5,080	4,407
Cigars ...	Million lbs.	62	56
Cut tobacco ...	"	6	7
Plug & Twist ...	"	0.44	0.46
Snuff ...	"	0.23	0.25

41

Redried leaf tobacco, taken for manufacturing in the first quarter of 1954 amounted to about 22 million lbs. compared to 21 million lbs. during the corresponding period of 1953. Stocks at the end of the quarter under report totalled 212 million lbs. compared with 223 million lbs. a year earlier. Leaf tobacco production in Canada during 1953 crop year is estimated at 139 million lbs. fetching a return of about \$ 60 millions compared to 140 million lbs. valued at \$ 2.8 millions during 1952.

* TURKEY

The Turkish tobacco crop of 1953 totalled an all-time record of 250 million lbs. Since 1945, Turkey's leaf output has been increasing rapidly. Consequent on favourable market situation with markedly high prices the area grown under tobacco increased year by year. The tobacco acreage production and consumption during 1951, 1952 and 1953 are given below :—

Year.	Acreage (000 acres)	Production (million lbs.)	Consumption (million lbs.)
1951	300	195	41
1952	319	202	43
1953	400	250	51

During the post-war years U. S. was the principal purchaser of Turkish tobacco. During 1953, U. S. took 68.3 million lbs. of Turkish tobacco compared with Germany's share of 22.6 million lbs., U. K.'s 10.4 million lbs., Belgium's 5.4 million lbs., France's 7.4 million lbs., Italy's 7 million lbs., Egypt's 5 million lbs. and other countries' share of 25 million lbs.

* THAILAND

According to reports published by the Foreign Agricultural Service of U. S. Department of Agriculture, the tobacco Monopoly in Thailand had estimated its 1954 requirements for imported leaf at 6 to 7 million lbs. In 1953, the U. S. exports of leaf to Thailand totalled 6.6 million lbs. of flue-cured leaf.

* ALGERIA

As a measure of conservation of dollars, Algeria is likely to purchase hardly any tobacco from the U. S. in 1954. Out of the estimated requirements of 4 million lbs. for the manufacture of cigarettes, only 400,000 lbs. were imported from U. S. in 1953. As the prices of U. S. leaf tobacco is high, the manufactures are forced to turn to other markets for substitutes.

% INDONESIA

Flue-cured tobacco production in the country is on the increase. The 1954 acreage has been provisionally fixed to be about 30 per cent more than that during the previous year.

@ CUBA

According to the announcement released by the National Tobacco Commission, production of cigars for domestic consumption in the first quarter of 1954 amounted to 73.5 million units as against 91.4 million units in the same period of 1953. This reduction in the production of cigars for the domestic market is attributable to the extended clandestine production in the nation and to check that the Government is considering enactment of hard measures in the near future.

Exports of manufactured and unmanufactured tobacco during the 1st quarter of 1954 amounted to \$ 9 million which showed an increase of \$ 132,522 over the same period of 1953.

The sale of leaf tobacco during the first three months of 1954, amounted to \$ 7.9 million compared to \$ 7.5 million during the same period of 1953.

During the first quarter of 1954 about 7.6 million cigars valued at \$ 1.3 million were exported as compared to 9.9 million cigars valued at \$ 1.5 million exported in the same period of 1953.

Cigarette exports during the first quarter of 1954 amounted to 4.8 million units valued at

\$ 23 thousands compared with 3.9 million units valued at \$ 18 thousands exported in the same period of 1953.

% ISRAELI

Consumption of "Virginia-type" cigarettes has declined from 60 per cent of the total production to 13 per cent in 1953. This decrease affected the U. S. tobacco in as much as the U. S. tobacco exports into Israeli dropped from 800,000 lbs. average during 1947-51 to 240,000 lbs. average during 1952-53. In recent years popular taste has shifted to Oriental tobaccos in the country, in view of high prices for U. S. tobacco.

@ NETHERLANDS

According to retail statistics, there were 11,199 stores in the Netherlands where the Dutch citizen could buy his tobacco products during 1953. This meant that there was one store available for every 932 citizens. These compared with 11,051 stores in 1951 averaging 923 citizens per store. About four fifths of the sales took place in the special tobacco shops and the remainder in the other establishments.

During 1953, there were 544 cigar manufactures in Netherlands producing a variety of 975 brands on the markets. Cigarette manufacturers and importers, 36 in total, put 173 brands in the stores; and 126 manufacturers of smoking tobaccos, including tobacco for hand-made cigarettes, snuff and chewing tobacco, put 470 brands on the market. On the whole more than 700 manufacturers produced more than 1,600 brands.

In 1951, before the tax decrease on Cigars, employment had fallen to 1,400 persons. The tax decrease increased cigar consumption in 1953 and therefore the number of employees also increased.

* TAIWAN

1954 tobacco crop on the island of Taiwan (Formosa) is expected to be 22.5 million lbs.

representing a slight increase over 1953 production of 21.9 million lbs. Taiwan's leaf imports in 1953 were about 1 million lbs. compared to 0.99 million lbs. in 1952, most of which were consigned from the U. S. Consumption of leaf tobacco in 1953 totalled 21.2 million lbs. compared to 19.6 million lbs. in 1952 and 16.3 million lbs. in 1951.

@ AUSTRIA

Members of the Austrian Tobacco Monopoly are in the Cuban Market and purchased about 500 bales of Remedios assorted grades. The purchases are the outcome of the Commercial Agreement recently arranged between Cuba and Austria.

% TUNISIA

Factory output of tobacco products in Tunisia, especially cigarettes, has increased steadily in the post-war period. Production has increased from 4.9 million lbs. per year during the war to an average of 5.7 million lbs. for the years 1950-52. About 80 per cent of the present output is in the form of cigarettes. The major cigarette type is a blend of light tobacco. Purchases of U. S. leaf have been limited.

@ AUSTRALIA

The South Australia Government announced that during the nine months ended March 31, 1954, imports of tobacco, cigarettes, cigars etc. from overseas were valued at £ 301,109 compared to £ 169,114 of the same period ending March 31, 1953, thereby showing that the relaxation of import restrictions had immediate effect.

Source: * U. S. Tobacco Journal. May 17, 24, 31 June 7 & 14, 1954.

% Tobacco, May 20, 27. June 3, 10 & 17, 1954.

@ Tobacco—London July 1954.

ANNOUNCEMENT

GOVERNMENT OF INDIA

Office of the Jt. Chief Controller of Imports and Exports.
(Ministry of Commerce & Industry)

TRADE NOTICE

Subject: Export of Biri leaves and Biri Tobacco.

In continuation of this office Notice No. G./113/54 dated the 6th April 1954, on the above subject, it is notified for information of the trade that export of Biri leaves and Biri tobacco for the half-year July-December, '54 will be allowed against fresh quotas released for the period. Unutilised balances from past quotas will be treated as lapsed.

2. The licensing procedure for the current half-year will generally be the same as for the previous half-year.

3. Exports to the French and Portuguese Possessions in India, are governed by separate instructions.

4, Esplanade East,
Calcutta, the 7th July 1954.

A. J. MUKHERJI,
Dy. Chief Controller of Exports,
Chief Controller of Imports,
and Exports.

INDO-SWEDISH TRADE AGREEMENT.

Among the commodities for export from India to Sweden, according to the revised schedules besides unmanufactured tobacco cigarettes are also being included. The terms of the Agreement will continue till 31-12-1954, as notified earlier.

GOVERNMENT OF INDIA

Office of the Dy. Chief Controller of Imports, Custom House, Madras.

I. T. C. Circular, No. 93/54, dated the 24th July '54.

Subject: Export Promotion Scheme for Indian Tobacco.

The following Public Notice No. 69-ITC(PN)/54, dated 22-7-1954 issued by the Government of India, Ministry of Commerce & Industry is reproduced below for your information :—

"Representations have been made to the Government of India to the effect that while considerable scope for the export of Indian tobacco to certain countries to exist, actual exports to these countries have been small because of foreign exchange and payments difficulties. The trading organisations in these countries, it is understood, are interested in the import of substantial quantities of Indian tobacco but desire to have facilities to make payment for these imports by way of increased exports to India.

2. Having regard to the above considerations, it has been decided to extend the scope of the Export Promotion Scheme and to consider the grant of *ad hoc* import licences to facilitate the export of Indian tobacco.

3. Applications for these special import licences should be made to the Chief Controller of Imports, New Delhi. These applications will be considered on an *ad hoc* basis subject to the following conditions :—

(a) The item sought to be imported has a liberal import policy i.e. the soft currency quota for the item has been fixed at or above 75%.

(b) The country from which the import is sought to be made is experiencing payment difficulties in developing the import of tobacco from India.

(c) The intending importer produces documentary evidence of a firm offer by a buyer in the country concerned for the purchase of low grades (Agmark grades LMG, B, DB, DG, PL, FS, or FS2) of flue cured tobacco pertaining to the pre-1954 harvest.

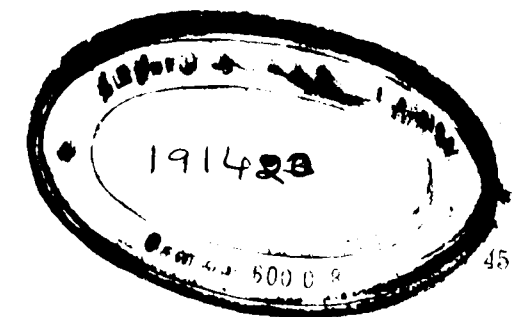
4. The applicants are advised to furnish full information relating to the conditions mentioned in the preceding paragraph. In case these conditions are satisfied, provisional import licences for reasonable value may be issued in the first instance. The provisional licences will not be valid for clearance of goods through Customs until these have been confirmed.

5. The provisional import licences will be confirmed as soon as the intending importer is able to satisfy the licensing authority that tobacco of the requisite quality and crop and of equivalent value has been exported to the country concerned.

6. In case any importer is unable to effect exports in advance and desires to have facilities to effect imports first, he should satisfy the licensing authority that he has entered into a firm contract for the export of specified grades of tobacco to the country from which the import is sought to be made. The import licence will be confirmed provided a letter of credit is opened to cover the export of tobacco and the importer will be allowed to clear the goods through Customs against the import licence so confirmed. The importer will, however, be required to execute a bond with the Import Control Authorities at the ports to the effect that exports of tobacco of the required value will be made within 4 months of the date of issue of the import licences. The bond will be required to be guaranteed by a bank for 20% of the value for which the import licence is issued, which amount is liable to be forfeited to Government if the licence-holder fails to produce evidence of actual exports of tobacco within the prescribed time before the Export Trade Controller concerned.

7. The bond will be cancelled on producing the necessary evidence of having effected shipments of tobacco, including a certificate from the Chief Tobacco Inspector of the Ministry of Food and Agriculture, Guntur, certifying that the consignment of tobacco exported consisted of low grades of tobacco from the pre-1954 harvest".

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