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As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes, if any, will be incorporated in the subsequent numbers.

Statistical Assistant,

Sri. P. N. BALAKRISHNA PILLAI, M.A.

CONTENTS

	PAGE
Introduction ..	1
Prices—Bidi Tobacco (January & February '54) ..	3
„ —Chewing Tobacco (do.) ..	7
„ —Hookah Tobacco (do.) ..	11
„ —Cigar and Cheroot Tobacco (do.) ..	15
„ —Snuff Tobacco (do.) ..	16
Auction Sales ..	17
Exports by Sea & Air (January 1954) ..	18
Imports by Sea & Air (do.) ..	20
Exports & Imports by Land ..	20 & 21
Grading Report ..	22
London Report ..	23
Guntur Report ..	24
Seasonal Notes ..	26
Crop Condition ..	26
Market Reports ..	27
News and Notes ..	29
Announcement ..	33

TOBACCO BULLETIN

ISSUED MONTHLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

VOL. IV

MARCH 1954

No. 3

Statistics of prices of different varieties and grades of tobacco sold in the important markets of the Indian Union, exports and imports, grading report, reports on crop condition in Guntur, Nipani and Ferozepur during February 1954, seasonal notes on transplanting and harvesting in Rajahmundry, and, market reports from Krishna, East Godavari districts in Andhra State and Tiruchirapalli, Coimbatore districts in Madras State have been included in this number.

Prices of Bidi Tobacco in Kurnool market of Andhra State, Belgaum market of Bombay State, Bhopal and Saugor markets of Madhya Pradesh, Bellary market of Mysore State, and Banaras market of Uttar Pradesh showed an increasing trend over January-February, 1954. But in Warangal market of Hyderabad, Moradabad market of Uttar Pradesh and Jalpaiguri market of West Bengal (for Motihari variety only) slight decline in prices was noted whereas in all the remaining markets the price level remained more or less steady during January-February '54.

Increase in prices in the case of chewing tobacco was noted in Kurnool market of Andhra State, Pusa market of Bihar, Belgaum and Gadag markets of Bombay, Bellary market of Mysore State, Banaras and Hapur markets of Uttar Pradesh and Dinhata market of West Bengal. Decline in prices was observed in Ujjain and Morena markets of Madhya Bharat, Jubbulpore market of Madhya Pradesh, Tiruchirapalli and Tirupur markets of Madras State and Morababad market of Uttar Pradesh. In all the remaining markets the price level maintained almost a steady level during the period January-February '54.

Marked variation in the prices of Hookah tobacco were not noticed during the period January-February 1954. However, slight increase in price level occurred in Farrukhabad market of Uttar Pradesh and Dinhata market of West Bengal (except for Bispah Variety) and decrease in price level in Dhulia, Morena & Ujjain markets of Bombay, Jubbulpore market of Madhya Pradesh and Jalpaiguri market of West Bengal.

Decline in price level for cigar and cheroot tobacco was found in Kakinada, Rajahmundry and Vijayawada markets of Andhra State and in Jalpaiguri market of West Bengal (except for grade iii variety of Deshi tobacco), and, for snuff tobacco in Mangalore, Tiruchirapalli markets of Madras State. In most of the remaining markets the prices of these two varieties of tobacco underwent little fluctuation during January-February '54.

In Guntur market yard, about 148 thousand lbs. of tobacco worth Rs. 2 lakhs and 1.2 million lbs. worth Rs. 14 lakhs were disposed of by auction and by private negotiation respectively during February '54. The corresponding figures for Mangalagiri and Tadikonda market yards were 85 thousand lbs. worth Rs. 1 lakh and 124 thousand lbs. worth Rs. 1.4 lakhs in the case of Mangalagiri and 3 thousand lbs. worth Rs. 4 thousands and 313 thousand lbs. worth Rs. 3.3 lakhs in the case of Tadikonda.

The grading statistics indicate that about 1.4 million lbs. valued at Rs. 3.3 lakhs were graded and marked for exports during January, '54 as against about 1 million lb. worth Rs. 5 lakhs, 0.3 million lbs. worth Rs. 2.9 lakhs and 2.1 million lbs. worth Rs. 12.3 lakhs during the corresponding month of 1951, 1952 and 1953 respectively.

Indian tobacco exports by sea and air during January 1954 amounted to

2.5 million lbs. worth Rs. 35.5 lakhs of which the U. K. accounted for one fourth of the total quantity. Ceylon, Aden & Dependencies and Hongkong shared in all about one-third of the total quantity exported. Only about 252 thousand lbs. worth Rs. 4.7 lakhs were imported during the same month, mainly consigned from the U. S. A., U. K., Ceylon & Burma.

Tobacco exports by land during April to November, '53 to Portuguese India, Pakistan and Karikkal & Pondicherry amounted to about Rs. 9.6 lakhs. The value of imports by land from the above mentioned countries was about Rs. 12 thousands only during the same period.

According to London Report about 27 million lbs. of tobacco worth Rs. 8.4 crores were imported into the U. K. during January, 1954. Consignments from India amounted to 1.7 million lbs. valued at Rs. 28 lakhs as compared to about 15 million lbs. worth Rs. 5.3 crores from the U. S. A., 2.1 million lbs. worth Rs. 56 lakhs from Southern Rhodesia and 1.6 million lbs. worth Rs. 24 lakhs from Nyasaland.

Under "Announcement", Government of India notifications pertaining to trade have been included for the benefit of our tobacco exporters.

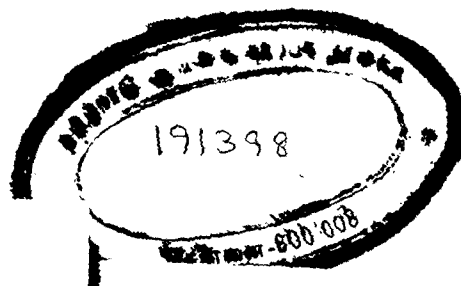
M. S. PATEL,
Secretary

TOBACCO BULLETIN

PRICES Bidi Tobacco (Per Pound)

MARKETS AND TYPES				JANUARY 1954				FEBRUARY 1954										
				Wholesale Price		Retail Price		Wholesale Price		Retail Price								
				Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.						
ANDHRA STATE																		
Kurnool	No. 1	..	0	3	0	N. A.	0	4	0	N. A.								
	No. 2	..	0	1	9	N. A.	0	2	3	N. A.								
	No. 3	..	0	1	3	N. A.	0	1	9	N. A.								
BIHAR																		
Dalsingsarai	Murhan	..	0	4	9	N. A.	0	4	9	N. A.								
	Chhotki	..	0	3	0	N. A.	0	3	0	N. A.								
	Chhowa	..	0	2	0	N. A.	0	2	0	N. A.								
Khajauli	Murhan	..	0	6	6	N. A.	0	6	6	N. A.								
	Choor	..	0	6	9	N. A.	0	6	9	N. A.								
	Desi	..	0	4	9	N. A.	0	4	9	N. A.								
Malda	Gujarati	..	2	8	0	N. A.	2	8	0	N. A.								
	Nepali	..	2	6	9	N. A.	2	6	9	N. A.								
				Average Price				Average Price										
				Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.						
Muzaffarpur	Deshia	..		0	13	6				0	13	6						
BOMBAY																		
Sangli	Tayar	..		0	11	9				0	12	3						
	Avgad	..		0	11	0				0	12	3						
	Jayasingpur	..		1	9	3				1	14	6						
	Grade 1	..		1	1	9				1	10	3						
	Grade 2	..		0	8	9				1	3	9						
Grade 3	..			0	6	6				0	15	3						
	Grade 4	..																
				Lowest Price		Highest Price		Lowest Price		Highest Price								
				Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.						
Gujarat	Pillikesri	..		0	8	9		1	9	0		1	7	9				
	Chopdi Bhuki-	..																
	yellow red	..		0	13	0		1	8	3		1	8	9				
	Khutan Halki	..		0	7	6		0	12	3		0	11	3				
Khakhri Halki	..			0	4	0		0	8	3		0	9	3				
		..																
				Wholesale Price		Retail Price		Wholesale Price		Retail Price								
				Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.			
Ahmedabad	Local dust	..		0	7	9		0	14	0		0	7	9		0	14	0
	Charotar dust	..		0	12	0		1	0	0		0	12	0		1	0	0
	Calcutta leaf	..		0	9	9		1	0	0		0	9	9		1	0	0
	Calcutta dust	..		0	14	0		1	4	0		0	14	0		1	4	0
	Khakhre dust	..		0	2	6		N. A.				0	2	6		N. A.		
Belgaum	Khutan dust	..		0	4	6		N. A.				0	4	6		N. A.		
	Pandharpuri	..		1	5	6		1	6	3		1	12	6		1	13	0
	Akol	..		2	3	0		2	3	9		3	0	6		3	1	0
	Gujarat	..		1	2	0		1	5	6		1	1	0		1	4	6
	Jarda	..		0	14	9		1	4	0		0	15	3		1	4	6
Dhulia	No. 1	..		1	3	6		N. A.				0	15	3		N. A.		
	No. 2	..		0	9	9		N. A.				0	9	9		N. A.		
	No. 3	..		0	9	9		N. A.				0	9	9		N. A.		

MARCH 1954



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Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		JANUARY 1954			FEBRUARY 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kolhapur	No. 1	1	13	3	2	1	6
	No. 2	1	8	3	1	10	0
	No. 3	1	3	6	1	5	6
Nadiad & Anand	Deshi	0	12	0	0	11	9
	Calcutti	0	13	3	0	15	6
	Kutan Khakhri	0	4	9	0	4	9
	Deshi	0	4	0	0	6	3
	Calcutti	0	6	0	0	8	3
Nipani	Kutan Khakhri	0	2	0	0	2	6
	Grade 1	1	10	6	N. A.	N. A.	N. A.
	Grade 2	1	6	3	N. A.	N. A.	N. A.
	Grade 3	1	1	6	N. A.	N. A.	N. A.
Surat	Grade 4	0	11	9	N. A.	N. A.	N. A.
	Ponkio Akho	0	15	0	0	15	0
	Red Chopadia patti	0	7	6	0	7	6
	Bidi Patti	0	13	0	0	13	0
		Average price			Average price		
		Rs.	A.	P.	Rs.	A.	P.
HYDERABAD							
Warangal	Nipani	2	5	3	2	0	9
	Gujarati	0	13	6	0	13	9
	Alumpuri	0	14	9	1	3	3
	Mysori	1	3	3	0	14	9
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
MADHYA BHARAT							
Indore	Gujarat	0	11	3	N. A.	N. A.	N. A.
	Khandwa	0	13	9	0	15	9
	Ujjain	1	8	3	1	12	0
MADHYA PRADESH							
Bhopal	Gujarat leaf No. 1	1	3	0	1	5	0
	" " No. 2	0	13	3	0	15	3
	" " No. 3	0	8	3	0	10	3
	" (broken)	0	3	0	0	4	6
Itarsi	Guntur Virginia	0	4	9	0	5	9
	" Nath	0	6	9	0	6	9
	" Barren	0	3	9	0	3	9
Bilaspur (Raipur)	Gujarat No. 1	1	8	3	1	8	3
	" " 2	1	3	6	1	3	6
	" " 3	1	0	6	1	0	6
	Sangli-Nipani No. 1	1	10	9	1	10	9
Saugor	" " 2	1	1	6	1	1	6
	Savner No. 1	1	15	9	2	2	0
	Gujarat No. 1	1	2	0	1	3	0
	" " 2	0	12	0	0	13	0
	" " 3	0	8	6	0	9	9

4

TOBACCO BULLETIN

Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		JANUARY 1954			FEBRUARY 1954		
		Average price			Average price		
		Rs.	A.	P.	Rs.	A.	P.
Gondia	Nipani No. 1	2	2	0	2	1	0
	" " 2	1	14	0	1	14	6
	" " 3	1	8	9	1	10	9
	Gujarat No. 1	2	0	6	1	14	6
	" " 2	1	12	6	1	12	0
MADRAS	" " 3	1	7	0	1	8	3
	Mangalore						
	Gujarat Grade 1	2	4	9	2	4	9
	" " 2	1	15	0	1	15	0
	" " 3	1	8	6	1	8	6
	Nipani Grade 1	2	2	6	2	2	6
	" " 2	1	10	0	1	10	0
		Lowest Price			Lowest Price		
		Rs.	A.	P.	Rs.	A.	P.
		Highest Price			Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
Tiruchirapalli		1	0	0	1	2	0
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kozhikode	Gujarat No. 1	1	14	6	1	15	9
	" " 2	1	11	3	1	11	3
	" " 3	1	6	6	1	6	6
	" " 4	1	2	0	1	3	0
	Nipani No. 1	1	14	6	1	14	6
	" " 2	1	11	3	1	11	3
	" " 3	1	10	3	1	10	3
	" " 4	1	4	6	1	4	6
	Guntur No. 1	0	6	3	0	6	3
	" " 2	0	4	3	0	4	3
Tirunelveli	" " 3	0	3	0	0	3	0
	Belgaum	1	2	0	1	3	6
MYSORE							
Bellary		0	14	9	1	0	6
		1	2	3	1	2	6
ORISSA							
Cuttack		0	12	3	1	5	0
	Hookka	0	12	3	1	5	0
RAJASTHAN							
Jaipur	Long leaves	0	10	0	N. A.	N. A.	N. A.
	Small leaves	1	2	0	N. A.	N. A.	N. A.
	Khachrol	1	6	0	N. A.	N. A.	N. A.
Jodhpur	Bidi tobacco	1	5	6	1	5	6
TRAVANCORE-COCHIN							
Cochin	Nepani	1	11	0	1	14	0
	Guntur	0	2	3	0	4	0
Quilon	Sukka No. 1	1	14	6	N. A.	N. A.	N. A.
	" " 2	1	12	3	N. A.	N. A.	N. A.
	" " 3	1	10	0	N. A.	N. A.	N. A.

MARCH 1954

5

Bidi Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		JANUARY 1954			FEBRUARY 1954		
		Wholesale Price		Retail Price	Wholesale Price		Retail Price
		Rs. A. P.	Rs. A. P.		Rs. A. P.	Rs. A. P.	
UTTAR PRADESH							
Banaras	Jangla No. 1	1 3 6	1 10 0	1 6 0	1 10 0		
	" " 2	0 15 6	1 3 0	1 1 6	1 3 0		
	" " 3	0 11 9	1 0 0	0 12 9	1 0 0		
	Gujarati No. 1	1 3 6	2 0 0	1 7 3	2 0 0		
	" " 2	0 15 6	1 6 0	1 3 6	1 6 0		
	" " 3	0 4 0	0 11 0	0 4 9	0 10 6		
Moradabad	No. 8 grade 1	1 9 0	1 13 0	1 7 3	1 11 3		
	" 10 " 2	1 6 0	1 9 9	1 4 6	1 8 6		
	" 4 " 3	1 4 0	1 8 0	1 3 0	1 7 0		
WEST BENGAL							
Jalpaiguri	Motihari No. 1	1 0 6	1 6 0	0 13 6	1 2 0		
	" " 2	0 13 3	1 2 0	0 11 6	0 15 6		
	" " 3	0 9 0	0 13 9	0 5 9	0 11 9		
	Desi No. 1	1 11 0	0 14 9	1 11 0	1 13 9		
	" " 2	1 2 0	1 6 6	1 0 6	1 6 6		
	" " 3	0 9 3	0 13 9	0 12 3	1 0 6		

NOTE:—N. A.—Not Available.

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PRICES
Chewing Tobacco
(Per Pound)

MARKETS AND TYPES		JANUARY 1954			FEBRUARY 1954		
		Wholesale Price		Retail Price	Wholesale Price		Retail Price
		Rs. A. P.	Rs. A. P.		Rs. A. P.	Rs. A. P.	
ANDHRA STATE							
Kurnool	No. 1	0 6 3	1 0 0	0 8 6	1 0 0		
	No. 2	0 4 6	0 14 0	0 7 9	0 14 0		
	No. 3	0 3 0	0 10 9	0 5 0	0 10 3		
BIHAR							
Dalsingsarai	Murhan	0 4 9	N. A.	0 4 9	N. A.		
	Chhotki	0 3 0	N. A.	0 3 0	N. A.		
	Chhowa	0 2 0	N. A.	0 2 0	N. A.		
Khajauli	Murhan	0 6 6	N. A.	0 6 6	N. A.		
	Choor	0 6 9	N. A.	0 6 9	N. A.		
	Desi	0 4 9	N. A.	0 4 9	N. A.		
Pusa	Grade 1 (Special)	0 12 0	N. A.	0 12 3	N. A.		
	Grade 1	0 7 6	N. A.	0 8 9	N. A.		
	Grade 2	0 6 0	N. A.	0 6 6	N. A.		
	Choor from Chebua (Powder)	0 3 0	N. A.	0 3 3	N. A.		
BOMBAY							
Ahmedabad	Chopadia leaf-red	0 10 9	N. A.	0 10 9	N. A.		
	Chopadia dust-red	0 15 6	1 8 0	0 15 6	1 8 0		
Belgaum	Pandharpuri	1 5 6	1 6 3	1 12 6	1 13 0		
	Akol	2 3 0	2 3 9	3 0 6	3 1 0		
Gadag	Jarda	0 14 3	1 4 0	0 15 3	1 4 0		
	Black	0 9 6	0 14 0	0 9 3	0 14 0		
Kaira	No. 1	0 13 6	N. A.	0 13 6	N. A.		
	No. 2	0 10 9	N. A.	0 10 9	N. A.		
	No. 3	0 5 0	N. A.	0 5 0	N. A.		
Surat	Black Chopadia	1 4 3	1 10 0	1 4 3	1 10 0		
MADHYA BHARAT							
Indore	Gujarat	0 11 0	1 8 9	0 10 6	1 8 3		
Khandwa	Red Chopadia	0 12 6	0 14 6	0 12 6	0 14 6		
Ujjain	Red Chopadia	0 12 6	1 10 0	0 11 6	1 10 0		
	Akha Jarda	0 11 3	1 4 0	0 10 0	1 2 0		
	Khuttan	0 3 9	0 4 6	0 2 3	0 4 0		
	Khakhariya	0 3 0	0 4 0	0 2 9	0 4 0		
Morena	V.F.C. Scrap Chura	0 3 0	0 4 6	0 2 9	0 5 0		
	Patta	0 5 3	0 8 0	0 4 3	0 7 0		
	Chotaki	0 3 3	0 7 0	0 2 3	0 6 0		
MADHYA PRADESH							
Bhopal	Leaf No. 1	0 11 6	0 13 6	0 11 6	0 13 6		
	" 2	0 9 6	0 12 6	0 9 6	0 11 6		
	Leaf (Broken)	0 3 9	0 10 6	0 6 9	0 12 6		
Itarsi	Khajoli Chura (Broken)	0 10 6	0 15 6	0 10 6	0 15 6		
	Khajoli Chura leaf	1 1 3	1 5 3	1 1 3	1 5 3		
Jubbulpore	Bachhorleaf	0 15 9	1 3 0	0 13 6	0 15 0		
	Bachhordust	0 14 0	1 1 0	0 12 0	0 14 0		
	Saraisa or Dear leaf	0 10 9	0 15 0	0 8 0	0 12 0		
	Saraisa or Dear dust	0 8 6	0 12 0	0 6 0	0 8 0		
	Saraisa or Katma	0 7 6	0 11 0	0 5 9	0 8 0		

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		JANUARY 1954			FEBRUARY 1954		
		Average Price			Average Price		
		Rs. A. P.			Rs. A. P.		
Gondia	No. 1	0	15	6	0	15	9
	No. 2	0	11	3	0	12	3
MADRAS							
Dindigul	Erumai Monnai	0	3	9	0	3	9
	Samuthadai	0	2	3	0	2	6
	Vazhai	0	2	0	0	2	3
	Valmonnai	0	1	9	0	1	9
	Savandi	0	1	6	0	1	6
	Bodi tobacco	0	0	9	0	0	9
		Lowest Price			Lowest Price		
		Rs. A. P.			Rs. A. P.		
		Highest Price			Highest Price		
		Rs. A. P.			Rs. A. P.		
Erode	Grade 1	0	6	6	0	6	6
	" 2	0	4	6	0	4	6
	" 3	0	3	3	0	3	3
Mangalore	Eluru	0	12	6	0	14	0
	Local	1	12	3	1	6	6
Tiruchirappalli	Air-cured	1	3	0	1	2	0
Tirupur	Pit-cured	0	5	3	0	3	6
		0	5	6	0	5	0
		Wholesale Price			Wholesale Price		
		Rs. A. P.			Rs. A. P.		
		Retail Price			Retail Price		
		Rs. A. P.			Rs. A. P.		
Kozhikode	Meenampalayam No. 1.	1	6	9	1	6	9
	" " 2.	1	3	6	1	3	6
	" " 3.	1	0	3	1	0	3
	Guntur No. 1	0	6	9	0	6	9
	" " 2	0	3	6	0	3	6
	" " 3	0	3	6	0	3	6
	Tenmugham No. 1	0	13	3	0	13	3
	" " 2	0	8	3	0	8	3
	" " 3	0	5	3	0	5	3
Mathurai	" " 3	1	1	0	1	1	0
MYSORE							
Bellary		0	5	9	0	8	9
ORISSA							
Cuttack	Hookka	1	4	3	1	4	3
	Dantti	0	6	9	0	6	9
RAJASTHAN							
Jaipur	Long leaves	1	2	0	1	2	0
	Small leaves	1	10	0	1	10	0
Jodhpur	Red Chopria	0	14	0	0	15	0
	Gujarati & Local	0	7	6	0	7	6

TOBACCO BULLETIN

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		JANUARY 1954			FEBRUARY 1954		
		Wholesale Price			Wholesale Price		
		Rs. A. P.			Rs. A. P.		
		Retail Price			Retail Price		
		Rs. A. P.			Rs. A. P.		
TRAVANCORE-COCHIN							
Alleppey	Jaffna-Grade 1 No. 1	3	1	0	N. A.	3	1
	" " 2	2	14	9	N. A.	2	14
	" " 3	2	13	3	N. A.	2	13
	" Grade 2 No. 1	2	10	3	N. A.	2	10
	" " 2	2	7	3	N. A.	2	7
	" " 3	1	13	3	N. A.	1	13
	" Grade 3 No. 1	1	13	0	N. A.	1	13
	" " 2	1	5	3	N. A.	1	5
	" " 3	1	0	0	N. A.	1	0
	Vadakan Grade 1	1	6	0	N. A.	1	6
	" " 2	1	4	3	N. A.	1	4
	" " 3	1	2	9	N. A.	1	2
	" " 4	1	1	3	N. A.	1	1
Cochin	Meenampalayam	1	2	9	1	8	0
	Pollachi	0	8	9	0	13	0
Quilon	Jaffna-Grade 1 No. 1	2	12	0	4	0	0
	" " 2	2	10	0	4	0	0
	" " 3	2	8	0	4	0	0
	Jaffna-Grade 2 No. 1	2	6	0	3	0	0
	" " 2	2	4	9	3	0	0
	" " 3	1	13	9	3	0	0
	Jaffna-Grade 3 No. 1	1	9	3	2	0	0
	" " 2	1	5	3	2	0	0
	" " 3	1	2	9	2	0	0
	Coimbatore Best	1	2	0	N. A.	1	2
	" Cheapest	0	6	0	N. A.	0	6
		Average Price			Average Price		
		Rs. A. P.			Rs. A. P.		
Trivandrum	Jaffna	2	7	3	2	7	3
	Coimbatore	0	14	0	0	14	0
		Wholesale Price			Wholesale Price		
		Rs. A. P.			Rs. A. P.		
		Retail Price			Retail Price		
		Rs. A. P.			Rs. A. P.		
UTTAR PRADESH							
Aligarh	Madras side	0	3	9	0	5	9
	Gujarat side	0	15	6	1	5	3
	Patna side	0	11	6	1	1	3
Banaras	Jangla No. 1	1	3	6	2	2	0
	" 2	0	15	6	1	11	0
	" 3	0	11	9	1	8	0
	Gujarati No. 1	1	3	6	2	8	0
	" 2	0	15	6	1	14	0
	" 3	0	4	0	1	3	0
	Guntur	0	3	9	0	12	0
	Compela	0	5	9	1	2	0
	Baohaur	0	6	9	1	0	0

MARCH 1954

Chewing Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		JANUARY 1954			FEBRUARY 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Chapra	Chhurkai	0	15	6	1	7	0
Gonda	Kampila-kaimganj	0	3	9	0	7	0
Hapur	Darbhang	0	3	9	0	4	3
		0	9	3	0	9	6
Kanpur City	Kampila	0	7	6	0	9	0
	Furabi	0	5	9	0	7	6
Lekhimpur-(Kheri)	Tobacco leaves	0	13	3	1	1	3
Meerut	Purb	0	9	0	0	14	0
Moradabad	Barik	2	1	0	2	6	3
	Mota	1	14	0	2	3	6
	Hoyam	1	11	0	2	0	3
Saharanpur	Kampila	0	5	9	0	12	9
	Moran	0	6	9	0	7	6
Sitapur	Calcuttapatti	0	8	6	0	11	0
	Maghipatti	1	4	9	1	6	9
WEST BENGAL							
Dinhata	Motihari	1	2	0	1	10	0
	Jati	1	11	6	1	15	0
	Bispath	0	2	6	0	5	0

NOTE:—N. A.—Not Available.

**EIGHTH ANNUAL REPORT
OF THE
INDIAN CENTRAL TOBACCO COMMITTEE
1952 — 53**

A HANDY REVIEW OF THE PROGRESS OF
RESEARCH, MARKETING & TECHNOLOGY
OF TOBACCO IN INDIA



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PRICES

Hookah Tobacco

(Per Pound)

MARKETS AND TYPES			JANUARY 1954			FEBRUARY 1954								
			Wholesale Price		Retail Price		Wholesale Price		Retail Price					
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.			
BIHAR														
Dalsingsarai	Murhan	..	0	4	9	N. A.			0	4	9	N. A.		
	Chhotki	..	0	3	0	N. A.			0	3	0	N. A.		
	Chhowa	..	0	2	0	N. A.			0	2	0	N. A.		
Khajauli	Murhan	..	0	6	6	N. A.			0	6	6	N. A.		
	Choor	..	0	6	9	N. A.			0	6	9	N. A.		
	Desi	..	0	4	9	N. A.			0	4	9	N. A.		
Muzaffarnagar	Rassa	..	0	3	9	0	5	9	0	3	9	0	5	3
	Chhabwa	..	0	5	9	0	6	9	0	4	9	0	5	9
	Buren	..	0	7	3	0	7	9	0	5	9	0	6	9
	Kampla	..	0	6	9	0	8	6	0	7	6	0	8	6
	Ganj	..	0	4	9	0	5	9	N. A.			N. A.		
Forbesganj	Phari	..	0	2	9	N. A.			0	2	9	N. A.		
	Char Mojhra	..	0	1	3	N. A.			0	1	3	N. A.		
Katihar	Mandhata	..	0	11	6	N. A.			0	11	6	N. A.		
	Motihari (leaf)	..	0	7	3	N. A.			0	7	6	N. A.		
	Motihari (Gachh)	..	0	4	3	N. A.			0	4	3	N. A.		
Kishenganj	Motihar Fari	..	0	12	9	N. A.			0	12	9	N. A.		
	Motihar (Gachh)	..	0	4	9	N. A.			0	4	9	N. A.		
Purnea	Fari	..	0	3	0	N. A.			0	3	0	N. A.		
	Mazhali	..	0	2	0	N. A.			0	2	0	N. A.		
	Chali	..	0	1	9	N. A.			0	1	9	N. A.		
	Mandhata-Murhan	..	0	3	0	N. A.			0	3	0	N. A.		
	" Chhabwa	..	0	1	9	N. A.			0	1	9	N. A.		
	" Cholki	..	0	1	3	N. A.			0	1	3	N. A.		
			Average Price			Average Price								
			Rs. A. P.			Rs. A. P.								
Muzaffarpur	Deshla	..	0	15	6				0	15	6			
			Wholesale Price		Retail Price		Wholesale Price		Retail Price					
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
BOMBAY														
Ahmedabad	Gondia	..	0	9	9	1	6	0	0	9	9	1	6	0
Dhulia	Guntur tobacco I.A.C.	..	0	4	0	0	4	9	0	3	0	0	4	0
	" V.F.C.	..	0	3	0	0	4	0	0	2	0	0	3	0
	" F.C.V.	..	0	2	6	0	3	3	0	1	6	0	2	6
Gadag	Rawal	..	0	11	0	1	0	0	0	12	6	1	0	0
Kaira	No. 1	..	0	13	6	N. A.			0	13	6	N. A.		
	No. 2	..	0	9	9	N. A.			0	9	9	N. A.		
	No. 3	..	0	5	9	N. A.			0	5	9	N. A.		
MADHYA BHARAT														
Indore	Gujarat	..	0	10	6	0	12	6	0	10	6	0	12	6
	Madras	..	0	2	3	0	5	3	0	2	3	0	5	3

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		JANUARY 1954			FEBRUARY 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Khandwa	Guntur	0	2	3	0	2	3
	Nepali Chura	0	9	6	0	11	6
	Gujarat Chura	0	9	6	0	9	6
Morena	Kulpi	0	8	0	0	12	0
	Farrukhabadi	0	2	3	0	4	0
Ujjain	Red Chopadia	0	12	6	0	11	6
	Akha Jarda	0	11	3	0	10	3
	Khultan	0	3	9	0	4	6
	Khakhariya	0	3	0	0	2	9
	V.F.C. Scrap Chura	0	3	0	0	4	6
MADHYA PRADESH							
Jubbulpore	Bachhor dust	0	14	0	0	12	0
	Saraisa dust	0	8	6	0	12	0
	Guntur dust	0	3	6	0	4	6
Raipur (Bilaspur)		0	11	6	N. A.	0	11
Saugor	No. 1	0	6	0	0	8	0
	No. 2	0	3	0	0	4	0
ORISSA							
Cuttack	Hookka	1	4	3	1	13	0
PUNJAB							
Ambala City	Duji	0	1	9	0	2	9
	Moharan	0	9	6	0	10	9
	Rasa	0	4	3	0	5	3
	Rafi	0	1	9	0	2	9
	Kampla	0	8	6	0	9	6
Jullundur City	Rassa or Bina	0	4	3	0	4	6
	Farrukhabadi	0	6	9	0	7	3
	Kampla	0	4	9	0	5	3
	Ganj	0	5	9	0	6	6
	Stalk—Kamgunj	0	4	9	0	5	3
	Jonpur	0	3	0	0	3	0
	Dal Singh Sari..	0	3	3	0	3	9
	Dharmaj	0	3	0	0	3	0
	Anand	0	1	9	0	2	6
	Biri Dust—Kathiwar	0	1	3	0	1	9
	Cigarette Dust Saharanpuri.	0	0	6	0	0	9
	Desi	0	4	3	0	4	6
Rohtak	Farrukhabadi—Jewara..	0	3	6	0	3	6
	Kampla	0	6	9	0	7	9
	Garda	0	1	9	0	2	6
	Gurgeon Gutti	0	3	3	0	3	3
		Lowest price			Highest price		
		Rs.	A.	P.	Rs.	A.	P.
Ferozepur	..	0	9	9	0	9	9
Hoshiarpur	..	0	8	3	0	8	3
Jullundur	..	0	7	9	0	11	0

12

TOBACCO BULLETIN

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		JANUARY 1954			FEBRUARY 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
RAJASTHAN							
Jaipur	Farrukhabadi	0	9	0	N. A.	0	9
	Desi Javari	0	3	0	N. A.	0	3
Jodhpur	Farrukhabadi	0	4	9	0	5	9
UTTAR PRADESH							
Aligarh	Madras side	0	3	9	0	5	9
	Gujarat side	0	15	6	0	15	6
	Patna side	0	11	6	0	11	6
Banaras	Compela Dear	0	5	9	0	6	9
	Bachhaur	0	6	9	0	6	9
Chapra	Dorjee	0	2	9	0	6	9
Farrukhabad	Ganj	0	3	9	N. A.	0	4
	Gadia or Compl	0	4	6	N. A.	0	5
	Rassa	0	3	0	N. A.	0	3
	Chura	0	2	0	N. A.	0	2
	Raddi (stalk)	0	4	9	N. A.	0	5
Gonda	Kahani	0	8	6	0	12	0
	Kachla	0	3	0	0	5	0
	Garda (stalk)	0	3	0	0	3	0
Hapur	Rass or Bunda	0	3	0	0	3	6
	Chura of above variety.	0	2	6	0	2	6
	Kanni Calcutti	0	0	3	0	0	3
	Kampila Kaimganj	0	3	9	0	4	3
	Kutti Calcutti	0	1	6	0	1	9
	Tobacco dust	0	0	9	0	1	0
	Stalk crushed	0	3	6	0	3	9
	Tobacco leaf-Darbhanga.	0	9	3	0	9	6
	Boiled Tobacco Chura.	0	1	6	0	1	9
Kanpur City	Kampila	0	7	6	0	9	0
	Rassa	0	2	0	0	3	3
	Purabi	0	5	9	0	7	6
Khurja Mandi	Desi	0	2	3	0	3	3
Lakhimpur (Kheri)	Well Tobacco (stalk)..	0	2	0	0	3	0
Meerut	Russa	0	3	9	0	5	0
	Calcutti	0	3	9	0	5	0
	Kanni	0	0	3	0	0	9
Moradabad	Raw quality	0	3	6	N. A.	0	3
	Superior quality	0	4	9	N. A.	0	4
Pilibhit	Rassa Meetha	0	0	6	0	1	9
	Rassa Kurva	0	0	6	0	1	9
	Rassa Majmuya	0	0	6	0	1	9
	Rassa No. 1 Kurva	0	0	6	0	1	9
	Khamira	0	4	9	0	5	9
Saharanpur	Rassa	0	3	3	0	3	6
	Kampila	0	5	9	0	6	9
	Chutki	0	4	9	0	5	0
	Chawa	0	3	6	0	3	3
	Moran	0	6	9	0	7	6
	Ganj	0	3	6	0	4	9
Sitapur	Calcutta Patti	0	8	6	0	11	0
	Maghi patti	1	4	9	1	6	9

MARCH 1954

13

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		JANUARY 1954						FEBRUARY 1954							
		Wholesale Price			Retail Price			Wholesale Price			Retail Price				
		Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.		
WEST BENGAL															
Dinhata	Motihari	..	1	2	0	1	10	0	1	2	9	1	12	0	
	Jati	..	1	11	5	1	15	0	1	12	6	2	1	0	
	Bispath	..	0	2	6	0	5	0	0	2	3	0	5	6	
Jalpaiguri	Motihari	1	..	1	8	6	1	14	0	1	5	6	1	10	0
	"	2	..	1	5	3	1	10	0	1	3	6	1	7	6
	"	3	..	1	1	0	1	5	0	0	13	9	1	3	9
	Deshi	1	..	2	3	9	2	6	9	2	3	0	2	5	9
	"	2	..	1	10	0	1	14	6	1	8	6	1	14	6
	"	3	..	1	1	3	1	5	9	1	4	3	1	8	6

NOTE —N. A.—Not Available.

ADVERTISEMENT RATES IN THE MONTHLY BULLETIN HAVE BEEN CONSIDERABLY REDUCED



FOR ADVERTISEMENT TARIFF

Please see the back (outer) cover

PRICES

Cigar and Cheroót Tobacco

(Per Pound)

MARKETS AND TYPES				JANUARY 1954						FEBRUARY 1954					
				Wholesale Price			Retail Price			Wholesale Price			Retail Price		
				Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
ANDHRA															
Kakinada	Baru	..		1	5	6	1	8	9	1	3	3	1	6	6
	Mattasam	..		1	0	0	0	3	3	0	13	6	1	0	9
	Kurcha	..		0	9	6	0	11	3	0	6	9	0	9	0
Rajahmundry	1st sort	..		1	1	6	2	0	0	1	1	0	1	15	3
	2nd sort	..		0	14	6	1	6	9	0	14	0	1	9	0
Vijayavada	..	..		0	11	9	1	6	9	0	12	9	1	2	3
				Average Price						Average Price					
				Rs.	A.	P.				Rs.	A.	P.			
Vizagapatam	..	..		1	4	9				1	4	9			
HYDERABAD															
Warangal	Paria	..		0	9	6				0	9	6			
	Desi Nazvid	..		0	11	0				0	10	9			
	Desi Natu	..		0	11	0				0	10	9			
MADRAS															
Dindigul	Vellivazhai	..		0	4	6				0	4	6			
	Vazhai	..		0	2	6				0	2	6			
	Kruz of the above varieties	..		0	0	6				0	0	6			
				Lowest Price			Highest Price			Lowest Price			Highest Price		
				Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
Erode	Grade 1	..		0	5	9	0	7	9	0	5	9	0	7	9
	" 2	..		0	3	9	0	5	3	0	3	9	0	5	3
	" 3	..		0	3	3	0	4	6	0	3	3	0	4	6
Tiruchirapalli	..	..		1	3	0	1	5	0	1	2	0	1	4	0
Vizianagaram	Guntur	..		0	12	3	0	15	0	0	12	3	0	15	0
	Eluru	..		0	14	3	0	15	9	0	14	3	0	15	9
	Pothavaram	..		1	2	0	1	6	3	1	2	0	1	6	3
	Nizam	..		0	15	0	1	3	6	0	15	0	1	3	6
	Loma Seema	..		1	3	6	1	10	9	1	3	6	1	10	9
				Wholesale Price			Retail Price			Wholesale Price			Retail Price		
				Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
Mathurai	..	..		0	4	9	0	5	6	0	4	9	0	5	6
ORISSA															
Cuttack	..	..		0	1	6	0	6	9	0	1	6	0	6	9
WEST BENGAL															
Jalpaiguri	Motihari	1	..	1	8	6	1	14	0	1	5	6	1	10	0
	"	2	..	1	5	3	1	10	0	1	3	6	1	7	6
	"	3	..	1	1	0	1	5	9	0	13	9	1	3	9
	Deshi	1	..	2	3	9	2	6	9	2	3	0	2	5	9
	"	2	..	1	10	0	1	14	6	1	8	6	1	14	6
	"	3	..	1	1	3	1	5	9	1	4	3	1	8	6

PRICES
Snuff Tobacco
(Per Pound)

MARKETS AND TYPES		JANUARY 1954			FEBRUARY 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
BIHAR							
Dalsingsarai	Murhan	0	4	9	N.A.		
	Chhotki	0	3	0	N.A.		
	Chhowa	0	2	0	N.A.		
Khajauli	Murhan	0	6	6	N.A.		
	Choor	0	6	9	N.A.		
	Desi	0	4	9	N.A.		
BOMBAY							
Ahmedabad	Chopadia leaf black	0	10	6	1	6	0
Belgaum	Pandharpuri	1	5	6	1	6	3
	Akol	2	3	0	2	3	9
Kaira	No. 1	0	9	9	N.A.		
	No. 2	N.A.			N.A.		
	No. 3	0	6	9	N.A.		
Nadiad & Anand	Deshi (Dry)	0	12	3	1	0	3
	(Irrigated)	0	4	0	0	6	3
Surat	Black Chopadia	1	4	3	1	10	0
MADRAS							
Mangalore	Grade 1	2	12	0	2	10	0
	" 2	2	2	0	1	12	3
Tiruchirapalli							
		Lowest Price			Lowest Price		
		Rs.	A.	P.	Rs.	A.	P.
		1	1	0	1	3	0
		Highest Price			Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
		1	1	0	1	2	0
RAJASTHAN							
Jaipur	Pali	2	10	0	N.A.		
Jodhpur	Black Chopria	0	13	6	0	14	6
UTTAR PRADESH							
Gonda	Chhabua	0	2	9	0	5	0
Kanpur City	Kampila	0	2	0	0	3	3
Saharanpur	Moran	0	6	9	0	7	6

NOTE:—N. A.—Not Available.

AUCTION SALES—February, 1954

(a) GUNTUR MARKET YARD

BY AUCTION		BY PRIVATE NEGOTIATION	
Quality	Quantity in Pounds	Quantity in Pounds	Average Price per Pound
F.C.V. IV	73,610	1,124,595	Rs. 1 3 3
2V	43,080	13,56,027	Rs. 1 3 3
3V	29,944	38	0 1 3
5V	918	19,295	0 1 3
6V	693	24,029	0 2 11
7V	129	5,713	
Total	148,374	1,173,632	

(b) MANGALAGIRI MARKET YARD

BY AUCTION		BY PRIVATE NEGOTIATION	
Quality	Quantity in Pounds	Quantity in Pounds	Average Price per Pound
F.C.V. IV	56,749	123,856	Rs. 1 1 9
2V	16,462	1,36,913	Rs. 1 1 9
3V	9,879		
5V	2,331		
Total	85,421	1,36,913	

(c) TADIKONDA MARKET YARD

BY AUCTION		BY PRIVATE NEGOTIATION	
Quality	Quantity in Pounds	Quantity in Pounds	Average Price per Pound
F.C.V. IV	2,089	303,335	Rs. 1 1 3
2V	582	327,820	Rs. 1 1 3
3V	76	653	0 1 3
F.C.V.	93		
Total	2,840	313,477	

Source:—Guntur Market Committee.

E X P O
(January

COUNTRIES	UNMANUFACTURED		MANUFAC			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Aden & Dependencies ..	268,755	1,24,778	..	..	498	1,173
Belgium ..	198,417	1,07,696	..	..	..	..
Ceylon ..	62,054	1,39,700	..	..	..	..
Egypt ..	25,204	9,845	..	..	..	..
Federation of Malaya ..	1,689	4,276	..	..	..	..
Finland ..	54,395	84,243	..	..	..	..
France ..	115,700	4,30,565	..	..	..	..
Fr. Indo-China ...	132,275	3,46,449	..	..	..	..
Hongkong ..	205,471	1,77,582	..	..	..	..
Indonesia ..	93,657	58,125	..	..	..	..
Irish Republic ..	96,218	68,726	..	..	..	..
Japan ..	41,310	21,300	..	..	..	..
Kuwait ..	..	..	..	..	..	..
Maldives ..	..	..	..	..	56	557
Mascat Oman ..	18,473	13,203	..	..	..	..
Netherlands ..	112,870	50,152	..	..	..	..
New Zealand ..	..	..	..	..	335	3,727
Pakistan Western ..	90,149	41,643	..	..	..	..
Saudi Arabia ..	..	..	..	..	..	..
Singapore ..	5,734	9,187	..	..	550	1,400
Trucial Oman ..	..	..	..	..	..	..
United Kingdom ..	616,100	5,67,206	..	..	..	..
Yemen ...	10,629	5,600	..	..	..	..
Zanzibar & Pemba ..	..	..	..	..	..	..
Total ..	2,149,100	22,60,276	..	..	1,439	6,857

NOTE:—These figures relate to Exports from the Ports of
Figures are subject to revision.

R T S
1954)

COUNTRIES	UNMANUFACTURED		MANUFAC				GRAND TOTAL	
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars		Quantity in Pounds	Value in Rupees
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees		
Aden & Dependencies ..	268,755	1,24,778	..	..	498	1,173	269,253	1,25,951
Belgium ..	198,417	1,07,696	..	..	..	..	198,417	1,07,696
Ceylon ..	62,054	1,39,700	..	..	..	..	391,492	13,20,781
Egypt ..	25,204	9,845	..	..	..	..	25,204	9,845
Federation of Malaya ..	1,689	4,276	..	..	..	..	10,223	48,194
Finland ..	54,395	84,243	..	..	..	..	54,395	84,243
France ..	115,700	4,30,565	..	..	..	..	115,700	4,30,565
Fr. Indo-China ...	132,275	3,46,449	..	..	..	..	132,275	3,46,449
Hongkong ..	205,471	1,77,582	..	..	..	..	205,471	1,77,582
Indonesia ..	93,657	58,125	..	..	..	..	93,657	58,125
Irish Republic ..	96,218	68,726	..	..	..	..	96,218	68,726
Japan ..	41,310	21,300	..	..	..	..	42,710	21,378
Kuwait ..	..	..	..	..	..	..	8,176	6,700
Maldives ..	..	..	..	..	56	557	56	557
Mascat Oman ..	18,473	13,203	..	..	..	..	18,473	13,203
Netherlands ..	112,870	50,152	..	..	..	..	112,870	50,152
New Zealand ..	..	..	..	..	335	3,727	335	3,727
Pakistan Western ..	90,149	41,643	..	..	..	..	90,149	41,643
Saudi Arabia ..	..	..	..	..	..	..	43,120	35,790
Singapore ..	5,734	9,187	..	..	550	1,400	3,558	16,792
Trucial Oman ..	..	..	..	..	..	..	4	40
United Kingdom ..	616,100	5,67,206	..	..	..	..	616,100	5,67,206
Yemen ...	10,629	5,600	..	..	..	..	10,629	5,600
Zanzibar & Pemba ..	..	..	..	..	..	..	336	413
Total ..	2,149,100	22,60,276	..	..	1,439	6,857	2,544,555	35,50,545

Madras, Bombay, Calcutta, Cochin and Saurashtra.

IMPO (January, 1954)						
COUNTRIES	UNMANUFACTURED		MANUFACTURED			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Burma	87,516	53,929	..	..	..	..
Ceylon	111,519	1,79,669	..	..	..	..
Germany Wsetern	..	..	6	50	..	..
Hungary	..	..	12	50	..	..
Netherlands	..	..	267	1,513	227	5,446
United Kingdom	..	..	8,787	88,590	78	3,442
U.S.A.	25,421	1,07,743	308	2,170	..	..
Total	224,456	3,41,341	9,380	92,373	305	8,888

Note:—These figures relate to Imports into the Ports of
Figures are subject to revision.

EXPORTS OF TOBACCO BY LAND FROM INDIA DURING APRIL TO NOV. '53.

COUNTRIES	TYPES	QUANTITY	VALUE IN Rs.	TOTAL VALUE IN Rs.
Portuguese India	Unmanufactured tobacco	454,601 lbs.	4,53,171	6,20,675
	Manufactured tobacco	3,398 lbs.	19,329	
	Cigarettes	93,000 Nos.	1,140	
	Tobacco for pipes and Cigarettes	653½ lbs.	1,444	
	Other sorts	126½ lbs.	1,889	
	Biris	15,553,000 Nos. 1,435 lbs.	40,579 70,616 32,507	
Pakistan Eastern	Biris	2,000,000 Nos. or 1,280 lbs.	19,155 8,705	27,860
Karikal & Pondicherry	Unmanufactured tobacco	101,364 lbs.	94,370	3,12,777
	Manufactured tobacco	21,931 lbs.	37,037	
	Cigarettes	19,977 lbs.	33,859	
	Other sorts	7,986,000 Nos. 68,141 lbs.	30,733 95,900	
	Biris	2,298,454 Nos. 7,149 lbs.	11,067 9,811	
Grand Total			9,61,312	9,61,312

NOTE:—Figures are subject to revision.

RTS 1954).

IMPORTED						GRAND TOTAL	
Pipes & Cigarettes		Other sorts		Total of Manufactured		Quantity in Pounds	Value in Rupees
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees		
..	..	15,784	8,987	15,784	8,987	103,300	62,916
..	..	..	..	..	..	111,519	1,79,669
..	..	..	..	6	50	6	50
..	..	..	..	12	50	12	50
..	..	..	..	494	6,959	494	6,959
683	7,010	1,283	12,795	10,831	1,11,837	10,831	1,11,837
..	..	224	2,219	532	4,389	25,953	1,12,132
683	7,010	17,291	24,001	27,659	1,32,272	252,115	4,73,613

Madras, Bombay, Calcutta, Cochin and Saurashtra.

IMPORTS OF TOBACCO BY LAND INTO INDIA DURING APRIL TO NOV. '53.

COUNTRIES	TYPES	QUANTITY	VALUE IN Rs.	TOTAL VALUE IN Rs.
Portuguese India	Manufactured tobacco	24 Nos.	2	301
		..	66	
	Cigarettes	39½ lbs.	192	
Pakistan	Unmanufactured tobacco	..	11	12,028
		550 Nos. 3 Tins	24 6	
Karikal & Pondicherry	Unmanufactured tobacco	14,158 lbs.	12,028	12,032
	Manufactured tobacco	2 lbs.	4	
Grand Total			12,359	12,359

NOTE:—Statistics of imports from Bombay during November 1953 and from Madras during September to November '53 are outstanding.

GRADING REPORT.

Quantity and Value of Tobacco graded and marked for Export during the month of January.

VARIETY OF TOBACCO	Estimated weight in Pounds.				Approximate value in Rupees							
	1951	1952	1953	1954	1951		1952		1953		1954	
					Rs.	As.	Rs.	As.	Rs.	As.	Rs.	As.
Flue-cured Virginia ..	732,150	283,100	1,980,000	1,028,000	3,51,040	10	2,56,195	0	11,53,480	0	2,51,406	0
Sun-cured Virginia ..	22,250	..	8,000	304,750	16,687	8	..	..	4,031	0	30,297	0
Sun-cured 'Natu' (Country)	187,500	38,250	80,250	62,750	1,23,453	2	32,297	0	64,813	0	59,953	0
Jutty ..	24,000	..	52,000	..	4,468	12	..	..	13,000	0	..	..
White Burley ...	..	..	..	4,950	..	..	..	..	..	..	2,475	0
Motihari ..	..	..	..	13,920	..	..	..	..	..	..	6,960	0
TOTAL ..	965,900	321,350	2,120,250	1,414,370	4,95,650	0	2,88,492	0	12,35,324	0	3,31,091	0

Courtesy :—Agricultural Marketing Adviser to the Government of India.

LONDON REPORT.

Total Tobacco Imports into the U. K. During January, 1954 from INDIA and Competitive Sources.

COUNTRIES.	QUANTITY IN POUNDS.				VALUE IN RUPEES							
	1952	1953	1954	1952	Rs. A. P.	Rs. A. P.	Rs. A. P.	1953	Rs. A. P.	Rs. A. P.	1954	
Northern Rhodesia	..	..	..	3,306	..	..	..	5350 0 0	..	..	..	
Southern Rhodesia	..	2,055,515	2,092,406	1,972,027	54,68,342 0 0	62,27,306 6 0	56,07,535 10 0					
Nyasaland	..	926,076	1,595,718	272,037	12,66,318 2 0	6,18,179 2 0	23,98,177 10 0					
India	..	1,700,422	1,663,133	1,971,178	26,50,416 12 0	37,68,914 8 0	28,43,030 2 0					
British North Borneo	..	..	30,314	..	..	..	4,86,850 0 0					
Canada	..	4,509,271	4,336,014	1,910,061	1,32,73,978 10 0	55,80,290 12 0	1,17,81,703 2 0					
Jamaica	..	..	10,977	7,069	..	2,32,444 2 0	74,806 6 0					
Other Commonwealth countries and Irish Republic.	..	..	50,396	76,045	..	1,07,173 14 0	94,133 4 0					
Netherlands	..	..	817,499	1,144,805	..	36,70,902 8 0	25,60,630 6 0					
Italy	..	..	1,106,743	216,343	..	7,14,051 2 0	42,04,163 12 0					
Greece	..	..	287,334	778	..	5,136 0 0	4,49,065 10 0					
Turkey	..	48,160	173,374	1,380	1,57,758 2 0	5,577 6 0	3,47,683 2 0					
U. S. A.	..	19,588,916	14,844,703	5,627,589	6,75,91,766 4 0	1,88,92,669 0 0	5,30,56,551 14 0					
Total including other sources	..	29,745,424	27,011,872	13,206,465	9,39,45,157 6 0	3,99,41,361 4 0	8,39,58,232 2 0					

Guntur Report

(a) January 1954.

Production and Marketing :

Flue curing of virginia commenced throughout the district in the first week of January. It is reported that four to five curings were completed by the end of the month under review. The yield is expected to be less than 500 lbs. per acre. The percentage of top grades (1 to 3) will be about 55%.

About 1.0 million lbs. of F.C.V. 45,957 lbs of S.C.V., 51,067 lbs. of S.C.C. 51,699 lbs. of Choora, Gulla etc. are reported to have been marketed outside

the jurisdiction of the Market Committees during the month of January 1954.

The tobacco lying with the growers unsold at the end of the month under review may be estimated at 4.85 million lbs. of F.C.V. tobacco, 7.6 million lbs. of S.C.V. and 38.4 million lbs. of S.C.C.

Exports.

The following table gives the quantities of tobacco reported to have been exported to outside the jurisdiction of the Market Committees.

Quantity in Pounds.

	Flue-cured Virginia.	Sun-cured Virginia and Sun-cured Country	Other varieties
Guntur ...	48,71,583	15,39,465	15,29,954
Mangalagiri ...	—	20,70,001	—
Tadikonda ...	—	1,84,612	—
Parchur ...	—	6,94,082	21,500
Chilakalurpet ...	3,32,500	16,500	—
Ongole ...	74,382	9,55,937	7,524
	<u>52,78,465</u>	<u>5,460,597</u>	<u>15,58,978</u>

Imports :

21,132 lbs of F.C.V. tobacco is reported to have been imported into the district.

Prices.

There were a few transactions in L.G., LBY, LMG, and., BB2 grades of F.C.V., S.C.V, grades VBR., and VDR., and in Suncured 'Natu', Country grade CDK. The above varieties and grades

of tobacco were despatched mostly to Indonesia, Hongkong and Egypt. The prices for the month of January 1954 ruled as under.

F.C.V. 1953 crop		Price per lb.	
		Rs.	A. P.
Redried leaf	Grade LMG	0	12 0
"	" LBY	0	11 0
Non-Redried leaf,	LMG	0	3 6
"	" BB2	0	3 0

TOBACCO BULLETIN

(b) February 1954

Production and Marketing :

About 90% of the Sun-cured Country tobacco and 75% of Virginia tobacco are reported to have been cured. The curings of Virginia tobacco have been quite successful during this season. The prices offered during the 2nd fortnight of the month are discouraging though they were fairly satisfactory during the first fortnight. Lack of demand from foreign countries might be the reason for this.

Though the Country tobacco leaf is expected to be good in quality, the yield is estimated to be low on account of the stunted growth.

About 16 million lbs. of F.C.V. of 1954 crop and about 0.3 million lbs. of S.C.C. of 1953 crop are reported to have been marketed outside the jurisdiction of the Market Committees during the month under review.

At the end of February 1954, about 4.85 million lbs. of F.C.V. low grades, 7.6 million lbs. S.C.V. and 38.0 million lbs. of S.C.C. tobacco of 1953 crop are lying unsold with the growers and traders.

Exports :

The following table gives the quantities of tobacco reported to have been exported outside the jurisdiction of the Market Committees.

Quantity in Pounds.

	Flue-cured Virginia.	Sun-cured Virginia and Sun-cured Country	Gulla Chura etc.
Guntur ...	908,509	3,124,405	1,202,266
Mangalagiri ...	—	46,000	—
Tadikonda ...	—	222,150	—
Parchur ...	84,655	486,485	1,575
Chilakalurpet ...	322,500	16,500	—
Ongole ...	—	21,038	88,188
Total ...	<u>1,315,664</u>	<u>3,916,578</u>	<u>1,292,029</u>

Imports :

2,785,583 lbs. of F.C.V. tobacco is reported to have been imported into Guntur District during the month of February, 1954.

General :

Unusual lack of demand for top grades of flue-cured Virginia was experienced this season. This year, the growers are feeling it difficult to dispose of their stocks of bright grades also, particularly in the restricted areas.

From data furnished by the Guntur Market Committee and Agricultural Marketing Adviser to the Government of India.

MARCH 1954

Seasonal Notes—Transplanting & Pre-harvest Period 1953-54.

CENTRAL TOBACCO RESEARCH INSTITUTE, RAJAHMUNDRY.

Preparatory cultivation was not satisfactory due to floods and later north-east monsoon rainfall of 6.82 inches in October. Transplanting commenced on 31st October and continued upto the third week of November. The establishment was good but early growth was not satisfactory in plantings after the 10th October. These however improved considerably towards the end of December. The yield is expected to be normal and quality above normal except in fields and patches where, due to deposit of slit during floods, the leaf has turned dark green. The incidence of mosaic was more than normal during the season, but that of powdery mildew much less than usual.

(Signed) T. G. SHAHANI,
Farm Manager.

Crop Condition

FEBRUARY 1954.

1. Nipani (Belgaum)

Harvesting of Bidi Tobacco was over during the month under review, as also the flue-curing of Cigarette tobacco. Due to excessive rains during the year, the produce is inferior in quality and lower in yield as compared to the normal season.

From the data furnished by the Agronomist-in-charge, Agricultural Research Station, Nipani (Belgaum)

2. Ferozepur (Punjab)

Cloudy weather and frequent drizzling prevailed during the month under review. The early planted crop therefore gained advantage thereby though the tobacco nursery was affected slightly. The planting of tobacco was delayed to some extent.

From the data furnished by Agronomist (Tobacco), Ferozepur cantt.

Market Reports

FEBRUARY 1954

MADRAS.

(a) Tiruchirapalli

During February, 1954, the standing crop had a normal season. Harvest of the crop in Madhurai, Tiruchirapalli and other districts had made good progress during the month. Curing was also in progress. The Cheroot tobacco crop harvested in January, of which curing had been completed, began moving into the market from Karur side.

Slight increase in price in respect of all quality of chewing tobacco and cheroot tobacco was recorded. The ruling prices of different varieties of tobacco sold in important markets were as under.

Price per lb.

(a) Chewing tobacco

	Rs.	A.	P.
I Quality	1	3	0
II „	0	14	6
III „	0	12	3
Inferior stuff	0	8	9

(b) Cigar & Cheroot Varieties

	Old Crop			New Crop		
	Rs.	A.	P.	Rs.	A.	P.
I Quality	1	10	3	1	4	6
II „	1	9	3	1	3	0
III „	1	2	3	1	1	6
Lower grade	0	12	9	0	11	6

About 40,000 lbs. of Bidi tobacco (mostly) was imported into Tiruchirapalli district from Bombay, Baroda and Mysore States. Only about 6,500 lbs. of chewing tobacco was exported to places in Tanjore, South Arcot and Tirunelvely districts.

From data furnished by Assistant Marketing Officer, Tiruchirappalli.

(b) Coimbatore.

Harvesting of tobacco was in full swing during February 1954. Curing was also in progress. The yield was reported to be normal. The new crop is expected to arrive in the market in a month. But the marketing of the new produce might become a problem in view of the low prices consequent on the large accumulated stocks from previous year crop lying still unsold to the tune of over 6 lakh lbs. consisting mainly of (sun-cured) chewing tobacco and bidi tobacco.

The *price per lb.* of different varieties and grades of tobacco sold in important markets during February 1954 is given below :—

Type	Chewing tobacco				Bidi tobacco	
	Palladam		Coimbatore		Coimbatore	
Market	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.
I Quality	0	9 6 to	0	10 3	1	10 0
II Quality	0	8 0 to	0	9 6	0	15 3
III Quality	0	4 9 to	0	6 6	0	10 0 to 0 11 9

The prices of bidi tobacco maintained almost a steady level throughout the month under review.

From data furnished by the Assistant Marketing Officer Coimbatore.

ANDHRA

(a) Rajahmundry.

Virginia tobacco harvest and natu tobacco plantations were in progress during February 1954. The curing of virginia tobacco was in full swing. The harvesting of Natu tobacco in lanka areas was also in progress. The commercial concerns commenced purchasing during the month under review at prices ranging from Rs. 1-9-6 to Rs. 0-1-6 per lb. depending on the grade and colour of leaf.

About 5 lakh lbs. of virginia tobacco and 2.5 lakh lbs. of Natu tobacco were as about 41 lakh lbs. of tobacco were accumulated with the traders. About 7 lakh lbs. of tobacco mostly of virginia type were exported by the commercial concerns outside East Godavari district during the month under review.

From data furnished by the Secretary, East Godavari Market Committee, Rajahmundry.

(b) Vijayawada

The Marketing of Virginia tobacco was in full swing during February, '54. The output of higher grades tobacco is more this year than that of the last year. But the total production was low. The prices offered by Commercial firms were not attractive.

Natu tobacco was being harvested. The production is expected to be normal.

The prices of different varieties and types of tobacco in important markets during February, '54 ruled as under:

	Price per lb.	
	Rs. A. P.	Rs. A. P.
Flue-cured		
Virginia ...	0 3 3 to	1 9 6
Nrtu - Cheroot		
type ...	0 12 9 to	1 3 6
„ - Snuff		
type ...	0 12 9 to	1 3 3
„ Lanka		
type ...	0 4 9 to	0 8 0

From data furnished by Secretary, Krishna Market Committee, Vijayawada.

TELEGRAM :
'NANOLAT'

PHONE : { 403 COCHIN
403 A ..
300 ..

T. A. LONAN

POST BOX 43
PULLUPALAM, COCHIN-I.
(South India)

Manufacturers and Suppliers of:—
SOFTWOOD AND SEMI-HARDWOOD PACKING CASES AND BALE BOARDS.
TIMBER (LOGS AND SCANTLINGS) OF ALL SIZES.

Factories at:—**COCHIN, ALWAYE AND CHALAKUDI.**
QUOTATIONS AND SAMPLES ON APPLICATION.

News and Notes

* WORLD TOBACCO OUTPUT

It is estimated by the United States' Agriculture Department that the total world leaf tobacco production in 1953 was 7,323,894,000 lbs. This was 94,080,000 lbs above the world harvest in 1952 of 7,229,814,000 lbs is also stated that even with the large decline in the United States output in 1953, the total production was greater than the five-year (1947-51) average by about 90 million lbs. Acreage harvested in 1953 was about the same as in 1952 and the overhaul average yield per acre was slightly higher than the previous year.

A STUDY OF TOBACCO TRADE BETWEEN ASIA AND EUROPE

In the post-war period Asia has been of less importance in international tobacco trade than in pre-war years, but it now appears that there are satisfactory possibilities for expanding exports of Cigarette tobacco to Europe and of Cigar leaves to Europe and North America. Production in Asian exporting countries has declined very markedly as compared with pre-war, especially in the cigar leaf exporting countries. The major decline in exports has been in Indosonia, where exports have reached only a quarter of the pre-war quantity owing to the reduction of land under tobacco. Exports of tobacco from the Philippines, mainly to Spain, have also been smaller than before the war, although domestic production has not declined proportionately. Since 1951, however, there has been a marked increase in the output of Virginia cigarette tobacco which before the war was not grown in Philippines.

The most remarkable development in Asia's tobacco trade, is, however the expansion

in India's exports to foreign countries. In spite of a decline in total production in the country, India grows a substantial amount of flue-cured Virginia tobacco and has become one of the Principal suppliers of substitutes for American Virginia Tobacco.

There seems to be a vast scope of expanding Asian tobacco trade in Europe particularly because of the dollar shortage. Expansion is dependent on good quality supplies of the special types needed in the importing countries and special attention must be given to curing, handling and marketing problems.

Extracted from the Report of the Food & Agriculture Organization of the United Nations.

U. S. A.

The Outlook for Tobacco for 1954

In the U. S. A., there are over three-fourths of a Million growers who, with their families depend on tobacco for a substantial part of their income. The ultimate markets for this tobacco are the millions of consumers in the Country and in many foreign countries that import United States Tobacco. About one-fourth of the total tobacco production is exported, generally.

Flue-cured tobacco production accounts for about three-fifths of the total tobacco production in the country. It is the leading cigarette tobacco and in recent years, from 75 to 85 percent of total exports of unmanufactured tobacco have been flue-cured. Cigarette output in this country in 1953 is expected to be around 438 millions which is slightly above the 1952 output. Approximately nine-tenths of the country's output is consumed in the country and the remainder is shipped to foreign countries.

The 1953-54 crop of the flue-cured is estimated to be 10 per cent less than last year. This is attributable to hot and dry weather which lowered yields particularly in the old Belt of North Carolina and Virginia. Carry-over is larger and total supply for 1953-54 is almost as much as for 1952-53. The 1952-53 flue-cured exports were 17 per cent below 1951-52. The decline was mostly due to the reduced takings by Britain, where as substantially larger amounts went to Germany and the Netherlands.

Burley tobacco ranking next to flue-cured in volume, is mostly used in cigarettes. Other uses to which it is put are smoking and chewing. Burley supplies for 1953-54 are estimated at a little above 1952-53. Domestic use, which accounts for around 94 per cent of total productions of Burley, will be a little larger in 1953-54 than in 1952-53. Exports of Burley were fairly stable over the past three years and no marked change is expected.

Fire-cured tobacco finds its major domestic outlet in snuff. The 1953 output of snuff is estimated at 38 million pounds, slightly less than last year. Exports of fire-cured during most of 1952-53 have run somewhat above those in the comparable period of 1951-52. The total supply of fire-cured tobacco for 1953-54 is probably 4 or 5 per cent below that for each of the preceding two years.

Dark air-cured tobacco is used principally for chewing purposes. Exports of dark air-cured in 1952-53 were down from a year earlier. The supply of dark air-cured tobacco for 1953-54 is estimated to be slightly below the 1952-53 level.

Maryland tobacco finds its major outlet in cigarettes. The 1953-54 total supply of Maryland tobacco is estimated at around 2 per cent above 1952-53. The increase in carry over more than offsets the indicated 5 per cent decrease in production. The 1953 crop was grown under a marketing quota and acreage allotments for the first time.

Cigar tobacco consisting of several different types are used mainly in cigars. In 1953, cigar consumption in the United States and by overseas forces is estimated at around 6,150 million which is 2 per cent above 1952 and the largest since 1930. Cigar consumption in 1954 seems likely to be maintained near the 1953 level.

(Extracted from the statement presented by A. G. Conover at the 31st Annual Agricultural Outlook Conference, Washington).

£ CANADA

During January-October, 1953, exports of unmanufactured tobacco amounted to 23.9 million lbs or 12.1 million lbs less than in the same period of 1952, flue-cured again accounting for the bulk of the total. Shipments to the United Kingdom at 19.2 million lbs were 11.5 million lbs less than those in 1952 and represented a smaller proportion of the total 80 per cent as compared with 85 per cent. Consignments to other Commonwealth destinations included 2.7 million lbs to the British Caribbean and 1.7 million lbs to Australia. Shipments to non-commonwealth countries amounted to 0.3 million lbs.

§ RHODESIA

It is estimated that the average yield of the Flue-cured tobacco in Southern Rhodesia in the 1952-53 season was 587 lbs per acre. The total proceeds from the Virginia crop in the two Rhodesias was £ 18.8 millions. It is also reported that due to unfavourable climate conditions the general quality of the crop was not upto the mark. But while the percentage of nondescript tobacco in the crop rose to 26 per cent, the production of bodied leaf types rose to 44 million lbs as compared to 37 million lbs from a greater acreage in the previous year.

The following are comparative figures of flue-cured and fire-cured tobacco acreage and sales during the past five years.

TOBACCO BULLETIN

Flue Cured

Year	Acres planted	Average yield per acre. lbs.	Weight sold by auction lbs.	Amount realised £	Average price per lb. d.
1949	125,968	649	81,713,923	10,850,160	31.87
1950	152,717	683	104,215,935	16,348,180	37.65
1951	168,000	533	89,473,761	12,885,637	34.56
1952	189,151	511	96,577,695	17,235,787	42.83
1953	179,000	587	105,148,140	17,394,739	39.70

*Estimated

Fire-cured

Year	Acreage.	Average yield lbs.	Weight sold lbs.	Amount realised £	Average price per lb. d.
1949	1,524	550	838,433	61,355	17.56
1950	1,763	660	1,763,724	80,964	16.70
1951	1,700	378	643,598	43,244	16.13
1952	1,267	496	628,621	34,610	13.21
1953	700	525	367,877	25,689	16.76

†NOTE—1062 lbs of Flue-cured tobacco grown in the 1951/52 season, were sold during the 1953 sales for £ 61 19 S 4d at an average price of 14 d per lb. These figures have been included in the above figures for 1952.

£ NYASALAND

Owing to the large crop last year, exports of unmanufactured tobacco in 1953, at more than 26 million lbs were second only to the record figure of 1951, and were 5.8 million lbs greater than in 1952. Dark fired leaf again accounted for two-thirds of the total:

in 1952 while the crop estimated at 253 million lbs, has shown an increase of at least 30 per cent. Details of the 1953 crop by regions are given below.

	Million lbs.
Izmir	156.0
Marmara Coast	35.5
Black Sea Coast	55.0
Malatya	6.0
Total ...	252.5

£ PAKISTAN

Production of tobacco in Pakistan, which in the 1947-48 season had fallen to some 135 million lbs has since recovered steadily, although the total of little under 170 million lbs reached in 1951-52 was considerably below the comparable pre-war figure. Of the area under the crop, almost three-quarters is in Eastern Pakistan, which now produces some 100 million lbs of tobacco or three-fifths of the total.

At the time of partition, there was no cigarette factory in Pakistan and the country depended on imports from India and the U.K. for supply of cigarettes. Factories have now been established in important centres.

£ TURKEY

The area planted with tobacco in 1953 is believed to have increased by over 20 per cent

£ UNITED KINGDOM

Imports of unmanufactured tobacco in 1953 totalled 316 million lbs, a figure which, although below the exceptional high level of 1951, was 92 million lbs greater than in 1952 and over 40 million lbs above the 1937-39 average.

Imports of unmanufactured tobacco from the United States, at 174 million lbs were 107 million lbs more than in 1952 and accounted for 55 per cent of the total imports of unmanufactured tobacco into the United Kingdom.

§ HONG KONG

Though Hongkong produces no tobacco, she has factories using slightly over 4 million lbs of tobacco a year. This was supplemented in 1952 by imports of 3,638,000 lbs of cigarettes, two-thirds of which came from the United States and most of the balance from the U. K. Hongkong is very active in exporting cigarettes. In the year 1952, about 1.5 million lbs of cigarettes were exported. Besides 0.5 million lbs of pipe, chewing tobaccos and snuff were also exported from Hongkong.

£ MAURITIUS

Total production for 1953-54 is estimated at 1,136,000 lbs which is 318,000 lb less than that in 1952-53 but well above the post-war average. The flue-cured crop is estimated at 660,000 lbs of which 580,000 lbs were Amarello type.

£ AUSTRALIA

Imports of unmanufactured tobacco into the Commonwealth during the first five months of the year 1953-54 amounted to 10.0 million lbs or 0.2 million lbs more than in the corresponding period of the previous year. Southern Rhodesia and the United States together accounted for 95 per cent of tobacco imports during the period.

£ CYPRUS

Tobacco production in Cyprus showed a marked decline in 1952 and 1953. The total yield in the year, at under 1.0 million lbs was little over half than in 1952 due to smaller plantings and lack of moisture. The quality of the crop in 1953 was better than in 1952 as a result of the use of selected seeds and improved cultivation methods.

In the first nine months of 1953 exports totalled 1.4 million lbs. Exports in most of the post-war years have varied between 1.0 and 1.5 million lbs.

§ FORMOSA

It is reported that there are about 5,000 farmers, engaged in producing over 18 million

lbs of tobacco in 1953, compared with 6 million lbs average in 1935-39 period stocks of locally produced tobacco about 22 million lbs, Makiya total availability for 1953 of about 40 million lbs. It is understood that research is underway in developing disease resistant flue-cured varieties as well as in producing Oriental and Burley types of tobacco.

* AUSTRIA

During 1952 Austria imported 20.70 million lbs of raw tobacco through normal channels and 1.09 million pounds through European Rearmament Programme. India's share was only 1.07 million lbs. It should be possible to increase Indian supplies as Austrian requirements are mainly low and middle grade Virginia varieties.

§ PORTUGAL

Though tobacco is not produced in Portugal, consumption of tobacco products in the country has increased by 10 per cent during the last four years. However, imports of United States tobacco into Portugal from 1949 to 1952 decreased by about 12.5 per cent. It is understood that the increase shown in imports of tobacco from other areas was attributed primarily to pressure brought by the Portuguese Government upon the local tobacco companies to import more from the non-dollar countries.

§ THAILAND

Thailand produced about 17.6 million pounds of flue-cured tobacco in 1953 compared to the 1935-39 average of 4.2 million pounds. Considerable work is being done by the authorities concerned to encourage production of flue-cured tobacco and to improve the quality through research and better cultural practices.

Source: £ Tobacco Intelligence, February 1954.

§ Rhodesian Tobacco Journal, January 1954.

• The Journal of Industry & Trade, February 1954.

§ The Lighter., November 1953.

ANNOUNCEMENT

Possibilities of Expanding Trade with Hungary

It has been reported that Hungary offers a good market for lower grades of Virginia tobacco. The name of the trading company in Hungary which is handling the import of the same is Monimpex, Budapest, V. Tukor U. 4.

Source: Journal of Industry and Trade. February 1954.

Indo-Norwegian Trade arrangement

The trade arrangement between the Governments of India and Norway which expired on December 31st 1953, has been extended for a further period of one year from 1st January 1954. The arrangement between the two countries provides for promotion of trade which will be governed by the normal import and export regulations. The two countries will accord to each other the same treatment as in accorded by them to other countries of the same currency group. Tobacco is one of the commodities which will be available for export from India to Norway during the year 1954.

Indian Trade Exhibition at Cairo-April 1954

Attention is invited to the announcement published on page 33 of the January issue of this Bulletin regarding the above exhibition.

The Government have obtained the cooperation of an influential group of Newspapers in Egypt namely the "Al Misri" group, who have agreed to bring out a special number or Edition to their papers to give wide publicity to Indian Merchandise, provided fairly good advertisements are received by them from intending participants.

It is hoped that while displaying your goods at the above exhibition, you will make every effort to derive maximum benefit of this opportunity by giving wide publicity through advertisements in the above mentioned Newspapers. If agreeable, you are requested immediately to intimate to the Public Relations Officer, Indian Information Services, Indian Embassy, 37 Sh. Soliman Pasha, Cairo (Egypt), your requirements on the following points, under intimation to the Director of exhibitions, Ministry of Commerce & Industry, 'B' Barracks, Queensway, New Delhi, from whom further particulars in this regard may also be obtained:—

(a) the space you require for advertisement in the papers.

(b) the languages in which you wish to advertise, viz., Arabic, French or English.

A consent in writing to pay for the advertisements will be required from you.

GOVERNMENT OF INDIA

Ministry of Commerce and Industry

EXPORT TRADE CONTROL

Public Notice No. 241-Admn./53.

Subject:—Licensing Authority for applications for export licences from traders located in Tripura State.

It is notified for information that the Chief Commissioner, Tripura State has been appointed *ex officio* Export Trade Controller for that State and in future applications for export licences from traders located there should be addressed to him and not to the Export Trade Controller, Shillong as heretofore.

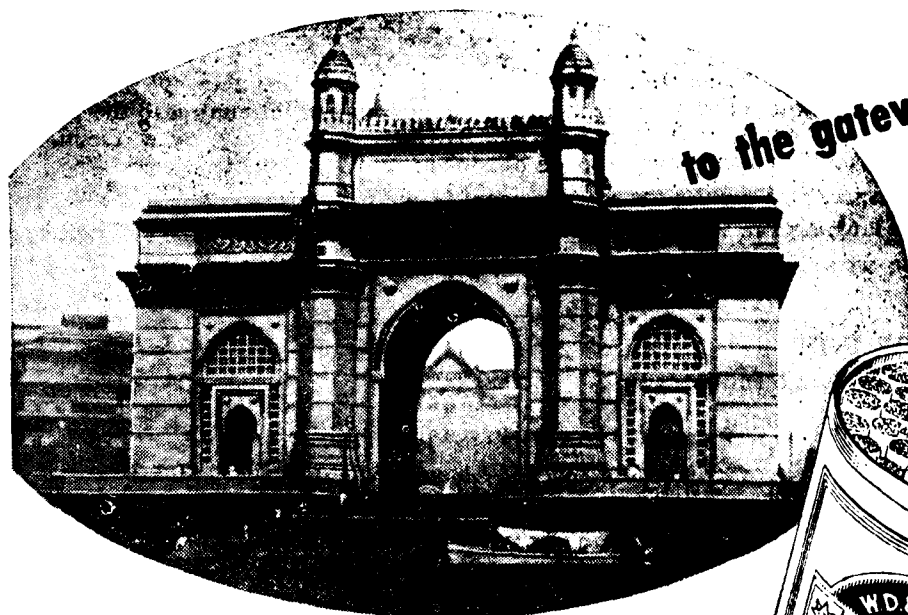
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Joint Secy. to the Government of India.
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GF/261/A

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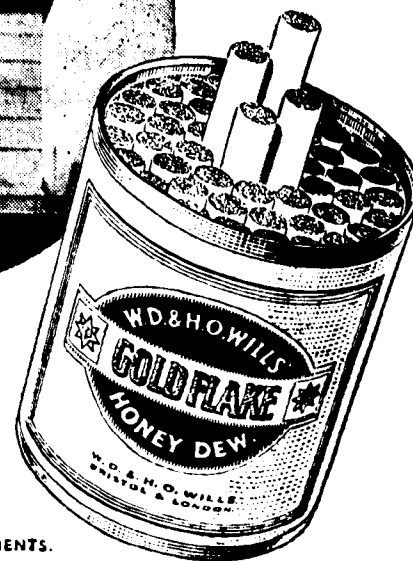
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TOBACCO BULLETIN

Volume IV No. 4

MONTHLY

APRIL 1954



358.
254.

INDIAN CENTRAL TOBACCO COMMITTEE

INDIAN CENTRAL TOBACCO COMMITTEE

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As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes, if any, will be incorporated in the subsequent numbers.

CONTENTS

	PAGE
Introduction	1
Consumption	4
Prices—Bidi Tobacco (February & March '54)	9
" —Chewing Tobacco (do.)	13
" —Hookah Tobacco (do.)	17
" —Cigar and Cheroot Tobacco (do.)	21
" —Snuff Tobacco (do.)	22
Auction Sales	23
Exports & Imports	24
Grading Report	32
London Report	33
Guntur Report	34
Market Reports	35
Crop Condition	37
Seasonal Notes	38
News and Notes	40
Announcement	43

TOBACCO BULLETIN

ISSUED MONTHLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

VOL. 30 APR 1954

No. 4

Besides statistics of prices for different varieties and grades of tobacco sold in the important markets of the Indian Union, consumption, exports, imports etc., reports on crop condition, seasonal notes on transplanting and harvesting etc., and market reports received from certain places have also been included in this number.

During April to December 1953, about 393 million lbs. of tobacco was cleared for Home consumption of which Madras and Andhra States accounted for about 26%, Uttar Pradesh 17% and Bombay about 13%. Tobacco cleared for Home consumption included about 5.5% of Virginia tobacco, 22% for Bidi tobacco, 20% of Hookah tobacco, 10% of chewing tobacco and about 7% of cigar and cheroot tobacco. About 358 million cigars and cheroots were cleared for Home consumption of which Madras and Andhra States accounted for over 98%. The total quantity of cigarettes cleared for Home consumption during the period amounted to 14,603 millions of which about 23% was cleared in Hyderabad, 22% in Uttar Pradesh and 19% in West Bengal.

During March 1954, increase in prices of Bidi tobacco over those obtained in February 1954 was noted in the following markets.

Markets.	State.
Gujarat	... Bombay
Bhopal (Gujarat variety only) Saugor	} Madhya Pradesh.
Kozhikode (Gujarat variety only) Tiruchirapalli	
Bellary	... Mysore.
Moradabad	... Uttar Pradesh.

Decrease in prices was noted in the following markets.

Markets.	State.
Dalsingsarai	... Bihar
Banaras	... Uttar Pradesh.

Decrease in prices of chewing tobacco was observed in the following markets.

Market.	State.
Gadag	... Bombay
Dindigul Tirupur	} Madras.
Dinhata	... West Bengal

Rise in prices of Chewing tobacco was noted in the following markets.

Market.	State.
Pusa	... Bihar
Gondia	... Madhya Pradesh
Erode Mangalore Tiruchirapalli	} Madras.

In the case of Hookah tobacco, prices have slightly declined in March, 1954 as compared to the previous month in the following markets.

Market,	State.
Dalsingsari	... Bihar
Dinhata Jalpaiguri	} West Bengal.

In most of the remaining markets, the prices maintained more or less a steady level during February—March, 1954.

Fall in prices in the case of Cigar and Cheroot Tobacco was reported in Kakinada, Rajahmundry and Vijayawada markets of Andhra States and in Jalpaiguri market of West Bengal whereas slight increase in price level

was recorded in Erode market of Madras State during the period February—March, 1954. Fall in prices for snuff tobacco prevailed in Dalsingsarai market of Bihar State whereas a slight increase in level of the prices was recorded in Khajauli market of Bihar and Tiruchirapalli market of Madras State, during the period under review.

In Guntur Market yard about 1,700 lbs. of tobacco worth Rs. 1,500 and 827,000 lbs. of tobacco worth Rs. 7.3 lakhs were sold by auction and by private negotiation respectively during March, 1954. The corresponding figures in respect of Mangalagiri market yards were 4,100 lbs worth Rs.3,000 and 126,000 lbs. worth Rs. 1.3 lakhs and in the case of Tadikonda Market yard 900 lbs. worth Rs. 960 and 716,000 lbs worth Rs. 7.3 lakhs.

The grading statistics indicate that about 5.9 million lbs. worth Rs. 1.3 crores were graded and marked for exports during February 1954 as against 6 million lbs. worth Rs. 1.2 crores, 6.3 million lbs. worth Rs. 1.4 crores and 3.1 million lbs worth Rs. 54 lakhs during the corresponding period in 1951, 1952 and 1953 respectively.

Indian tobacco exports by Sea and Air during February 1954 amounted to about 1 million lbs. worth Rs. 14 lakhs of which the U. K., accounted for one fifth. Ceylon and Aden & Dependencies shared in all about one-half of the total quantity exported.

Total tobacco exports (by sea and air) during the Calender year 1953 from India to foreign countries amounted to

72.5 million lbs. worth Rs. 12.3 crores as against 85 million lbs. valued at Rs. 14.7 crores in 1952. The chief buyer was the U. K., purchasing over 42 per cent of the total quantity and accounting for about 50 per cent of the total value of exports. Japan ranked next purchasing about 14 per cent of the gross volume. Aden and Dependencies third purchasing about 8 per cent and Republic of Indonesia fourth buying about 6 per cent of the gross volume of tobacco exported from India. Total tobacco imports into India during the same year accounted for only about 3 million lbs. worth Rs. 95 lakhs as compared to 5.4 million lbs. worth Rs. 1.9 crores in 1952. Imports in 1953 were mainly consigned from Ceylon, the U.S.A., Burma and the U. K.

Indian tobacco exports by land during April to December '53 to Portu-

guose India, Pakistan and Karikal and Pondicherry amounted to about Rs. 11.2 lakhs. The value of imports by land from the above mentioned countries into India was worth only about Rs .12 thousands during the same period.

According to London Report about 41 million lbs. worth Rs. 13 crores were imported into the U. K. during February 1954. Consignments from India amounted to only 1.9 million lbs. worth Rs. 31 lakhs as compared with about 20 million lbs. worth Rs. 7.1 crores from the U.S.A. 2.8 million lbs. worth Rs. 74 lakhs from Southern Rhodesia and 2.3 million lbs. worth Rs. 35 lakhs from Nyasaland.

Under "Announcement" important Government of India notifications pertaining to trade have been included.

M. S. PATEL,
Secretary.

ADVERTISEMENT RATES IN THE MONTHLY BULLETIN HAVE BEEN CONSIDERABLY REDUCED



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TOBACCO BULLETIN

APRIL 1954

QUANTITY OF TOBACCO CLEARED FOR HOME CONSUMPTION

(April to December 1953)

I. UNMANUFACTURED TOBACCO

(a) STATEWISE :

S. No.	STATE	QUANTITY IN POUNDS
1.	Andhra and Madras *	102,517,812
2.	Uttar Pradesh	66,902,947
3.	Bombay	55,118,707
4.	West Bengal	38,739,333
5.	Bihar	32,943,735
6.	Madhya Pradesh	29,396,071
7.	Hyderabad	15,578,194
8.	Mysore	13,868,763
9.	East Punjab	7,521,350
10.	Rajasthan	7,182,035
11.	Madhya Bharat	4,441,775
12.	Orissa	4,359,274
13.	Travancore-Cochin	3,725,750
14.	Saurashtra	3,626,398
15.	Delhi	1,565,941
16.	Vindhya Pradesh	1,448,473
17.	P. E. P. S. U.	1,075,864
18.	Ajmer	742,281
19.	Bhopal	726,294
20.	Kutch	585,540
21.	Assam	365,866
22.	Tripura	126,376
23.	Himachal Pradesh	2,417
24.	Coorg	1,020
Total		392,562,216

NOTE:—Separate figures for Madras and Andhra States are not available.

UNMANUFACTURED TOBACCO—(Contd.)

(b) VARIETYWISE :

S. No.	STATE	QUANTITY IN POUNDS
1.	Flue-cured Virginia	22,087,913
2.	Other than F. C. V. used for manufacture of Cigarettes and smoking mixture	16,448,805
3.	Biris	85,336,646
4.	Snuff	4,948,092
5.	Cigars and Cheroots	27,583,231
6.	Hookah	87,210,466
7.	Chewing	78,609,063
8.	Agricultural purposes	38,317,750
9.	Destruction	4,605,492
10.	Stalks	27,414,758
Total		392,562,216

II. MANUFACTURED TOBACCO

(a) CIGARS & CHEROOTS :

S. No.	STATE	Value per 100		Quantity cleared in Numbers (Hundreds)
		Exceeding	Not exceeding	
		Rs. A. P.	Rs. A. P.	
1.	** Andhra and Madras.	30 0 0	..	47
		25 0 0	30 0 0	43
		20 0 0	25 0 0	461
		15 0 0	20 0 0	1428
		10 0 0	15 0 0	4636
		5 0 0	10 0 0	23581
		2 8 0	5 0 0	59174
		1 4 0	2 8 0	444693
		0 14 0	1 4 0	3030413
Total		..	..	3564476

** NOTE:—Separate Figures for Madras and Andhra States are not available.

MANUFACTURED TOBACCO—(Contd.)

CIGARS & CHERROOTS :—(Contd.)

S. No.	STATE	Value per 100		Quantity cleared in Numbers (thousands)
		Exceeding	Not exceeding	
		Rs. A. P.	Rs. A. P.	
2.	West Bengal	.. 2 8 0	5 0 0	275
		1 4 0	2 8 0	2579
		0 14 0	1 4 0	9749
	Total	..	..	12603
3.	Hyderabad	.. 1 4 0	2 8 0	1013
		0 14 0	1 4 0	150
	Total	..	..	1163
	GRAND TOTAL	..	..	3578242

(b) CIGARETTES :

		Value per 1000		
		Rs. A. P.	Rs. A. P.	
1.	Uttar Pradesh	.. 40 0 0	50 0 0	150528
		30 0 0	40 0 0	27
		20 0 0	25 0 0	564398
		10 0 0	15 0 0	133732
		7 8 0	10 0 0	2112715
		..	7 8 0	329391
	Total	..	..	3290791

MANUFACTURED TOBACCO—(Contd.)

CIGARETTES :—(Contd.)

S. No.	STATE	Value per 1000		Quantity cleared in Number (thousands)
		Exceeding	Not Exceeding	
		Rs. A. P.	Rs. A. P.	
2.	Bombay	.. 50 0 0	..	4277
		40 0 0	50 0 0	173971
		30 0 0	40 0 0	806
		25 0 0	30 0 0	75
		20 0 0	25 0 0	713985
		15 0 0	20 0 0	260848
		10 0 0	15 0 0	580598
		7 8 0	10 0 0	20751
		..	7 8 0	157982
	Total	..	..	1913293
3.	West Bengal	.. 50 0 0	..	19122
		40 0 0	50 0 0	288997
		30 0 0	40 0 0	10374
		25 0 0	30 0 0	61
		20 0 0	25 0 0	794915
		15 0 0	20 0 0	1416
		10 0 0	15 0 0	258518
		7 8 0	10 0 0	527469
		..	7 8 0	613962
	Total	..	..	2514834
4.	Bihar	.. 40 0 0	50 0 0	134755
		25 0 0	30 0 0	1247
		20 0 0	25 0 0	380281
		10 0 0	15 0 0	56847
		7 8 0	10 0 0	168661
		..	7 8 0	158592
	Total	..	..	900383

MANUFACTURED TOBACCO—(Contd.)

CIGARETTES :—(Contd.)

S. No.	STATE	Value per 1000		Quantity cleared in Number (thousands)
		Exceeding	Not exceeding	
		Rs. A. P.	Rs. A. P.	
5.	Hyderabad	..	30 0 0	1
			25 0 0	1
			10 0 0	2
			7 8 0	1484
			..	3399058
Total		..	..	3400546
6.	Mysore	..	50 0 0	8680
			40 0 0	23601
			30 0 0	298
			25 0 0	125265
			20 0 0	689085
			15 0 0	143
			10 0 0	522907
			7 8 0	962302
			..	43678
Total		..	..	2582959
GRAND TOTAL		..	..	14602806

PRICES

Bidi Tobacco
(Per Pound)

MARKETS AND TYPES			FEBRUARY 1954						MARCH 1954						
			Wholesale Price			Retail Price			Wholesale Price			Retail Price			
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
ANDHRA STATE															
Kurnool	No. 1	..	0	4	0	N. A.			0	4	0	N. A.			
	No. 2	..	0	2	3	N. A.			0	2	3	N. A.			
	No. 3	..	0	1	9	N. A.			0	1	9	N. A.			
BIHAR															
Dalsingsarai	Murhan	..	0	4	9	N. A.			0	4	6	N. A.			
	Chhotki	..	0	3	0	N. A.			0	2	0	N. A.			
	Chhowa	..	0	2	0	N. A.			0	1	3	N. A.			
Khajauli	Murhan	..	0	6	6	N. A.			0	7	9	N. A.			
	Choor	..	0	6	9	N. A.			0	8	3	N. A.			
	Desi	..	0	4	9	N. A.			0	4	9	N. A.			
Malda	Gujarati	..	2	8	0	N. A.			2	8	0	N. A.			
	Nepani	..	2	6	9	N. A.			2	6	9	N. A.			
Average Price															
			Rs.	A.	P.				Average Price						
Muzzaffarpur	Deshla	..	0	13	6				0	13	6				
BOMBAY															
Sangli	Tayar	..		0	12	3				0	9	6			
	Avgad	..		0	12	3				0	13	0			
Jayasingpur	Grade 1	..		1	14	6				1	10	3			
	Grade 2	..		1	10	3				1	5	9			
	Grade 3	..		1	3	9				1	1	6			
	Grade 4	..		0	15	3				0	15	3			
Lowest Price															
			Rs.	A.	P.	Highest Price			Lowest Price			Highest Price			
Gujarati	Pillikesri	..	0	9	3	1	7	9	0	9	9	1	8	3	
	Chopdi Bhuki-yellow red	..	0	12	9	1	8	9	0	13	6	1	6	3	
	Khutan Halki	..	0	7	3	0	11	3	0	7	9	0	10	9	
	Khakhri Halki	..	0	4	6	0	9	3	0	4	0	0	7	9	
Wholesale Price															
			Rs.	A.	P.	Retail Price			Wholesale Price			Retail Price			
Ahmedabad	Local dust	..	0	7	9	0	14	0	0	9	9	0	14	0	
	Charotar dust	..	0	12	0	1	0	0	0	13	6	1	0	0	
	Calcutta leaf	..	0	9	9	1	0	0	0	8	9	1	0	0	
	Calcutta dust	..	0	14	0	1	4	0	0	13	6	1	4	0	
	Khakhre dust	..	0	2	6	N. A.			0	2	6	N. A.			
	Khuntan dust	..	0	4	6	N. A.			0	3	6	N. A.			
Belgaum	Pandharpuri	..	1	12	6	1	13	0	1	12	9	1	13	6	
	Akol	..	3	0	6	3	1	0	3	0	9	3	1	6	
Dhulia	Gujarat	..	1	1	0	1	4	6	1	1	0	1	4	6	
Gadag	Jarda	..	0	15	3	1	4	0	0	10	6	1	8	0	
Kaira	No. 1	..	1	3	6	N. A.			0	11	9	N. A.			
	No. 2	..	0	15	6	N. A.			0	7	9	N. A.			
	No. 3	..	0	9	9	N. A.			0	5	9	N. A.			

Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		FEBRUARY 1954			MARCH 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kolhapur	No. 1	1	13	3	2	1	6
	No. 2	1	8	3	1	10	0
	No. 3	1	3	6	1	5	6
Nadiad & Anand	Deshi	0	11	9	1	0	3
	Calcutti	0	13	3	0	15	6
	Kutan Khakhri	0	4	9	0	7	9
	Deshi	0	4	0	0	6	3
	Calcutti	0	6	0	0	8	3
Nipani	Kutan Khakhri	0	2	0	0	2	6
	Grade 1	1	10	3	1	11	0
	Grade 2	1	6	3	1	7	0
	Grade 3	1	1	6	1	1	6
Surat	Grade 4	0	11	9	0	11	9
	Ponkio Akho	0	15	0	1	2	0
	Red Chopadia patti	0	7	6	1	0	0
	Bidi Patti	0	13	0	1	2	0
		Average price			Average price		
		Rs.	A.	P.	Rs.	A.	P.
HYDERABAD							
Warangal	Nipani	2	0	9	2	0	9
	Gujarati	0	13	9	0	13	9
	Alumpuri	1	3	3	1	3	3
	Mysori	0	14	9	0	14	9
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
MADHYA BHARAT							
Indore	Gujarat	0	11	3	N. A.		
	Khandwa	0	13	9	0	15	9
	Ujjain	1	8	3	2	2	0
MADHYA PRADESH							
Bhopal	Gujarat leaf No. 1	1	5	0	1	12	9
	" " No. 2	0	15	3	1	6	0
	" " No. 3	0	10	3	0	14	3
	" (broken)	0	4	6	0	9	3
Itarsi	Guntur Virginia	0	5	9	0	9	6
	" Nath	0	6	9	0	9	6
	" Barren	0	3	9	0	5	9
Bilaspur (Raipur)	Gujarat No. 1	1	8	3	1	10	3
	" " 2	1	3	6	1	5	6
	" " 3	1	0	6	1	2	6
	Sangli-Nipani No. 1	1	10	9	1	12	9
Saugor	" " 2	1	1	6	1	3	6
	Savner No. 1	2	2	0	2	3	0
	Gujarat No. 1	1	4	0	1	5	0
	" " 2	0	14	6	0	15	6
	" " 3	0	9	9	0	10	9
					0	12	0
					0	13	3

10

TOBACCO BULLETIN

Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		FEBRUARY 1954			MARCH 1954		
		Average price			Average price		
		Rs.	A.	P.	Rs.	A.	P.
Gondia	Nipani No. 1	2	1	0	2	3	3
	" " 2	1	14	6	1	13	6
	" " 3	1	10	9	1	7	3
	Gujarat No. 1	1	14	6	2	1	6
	" " 2	1	12	0	1	12	0
MADRAS	" " 3	1	8	3	1	3	6
	Mangalore						
	Gujarat Grade 1	2	4	9	2	4	9
	" " 2	1	15	0	1	15	0
	" " 3	1	8	6	1	8	6
	Nipani Grade 1	2	2	6	2	2	6
	" " 2	1	10	0	1	10	0
		Lowest Price			Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
		Lowest Price			Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
Tiruchirapalli		1	0	0	1	2	0
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kozhikode	Gujarat No. 1	1	14	6	1	15	9
	" " 2	1	11	3	1	12	3
	" " 3	1	6	6	1	7	9
	" " 4	1	2	0	1	3	0
	Nipani No. 1	1	14	6	1	15	9
	" " 2	1	11	3	1	11	3
	" " 3	1	10	3	1	6	6
	" " 4	1	4	6	1	5	6
	Guntur No. 1	0	6	3	0	7	3
	" " 2	0	4	3	0	5	3
Tirunelveli	" " 3	0	3	0	0	2	0
	Belgaum	1	2	0	1	3	6
MYSORE							
Bellary		1	2	3	1	2	6
		1	2	6	1	2	6
ORISSA							
Cuttack		0	12	3	0	12	3
	Hookka	1	5	0	1	5	0
RAJASTHAN							
Jaipur	Long leaves	0	10	0	N. A.	0	10
	Small leaves	1	2	0	N. A.	1	2
	Khachrol	1	6	0	N. A.	1	6
Jodhpur	Bidi tobacco	1	5	6	1	5	6
TRAVANCORE-COCHIN							
Cochin	Nepani	1	11	0	1	14	0
	Guntur	0	2	3	0	4	0
Quilon	Sukka No. 1	1	14	6	N. A.	1	14
	" " 2	1	12	3	N. A.	1	12
	" " 3	1	10	0	N. A.	1	10

APRIL 1954

11

Bidi Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES			FEBRUARY 1954			MARCH 1954		
			Wholesale Price		Retail Price	Wholesale Price		Retail Price
			Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
UTTAR PRADESH								
Banaras	Jangla No. 1	..	1 6 0	1 10 0	1 5 9	1 10 0		
	" " 2	..	1 1 6	1 3 0	1 0 9	1 3 0		
	" " 3	..	0 12 9	1 0 0	0 13 3	1 0 0		
Moradabad	Gujarati No. 1	..	1 7 3	2 0 0	1 7 3	2 0 0		
	" " 2	..	1 3 6	1 6 0	1 3 6	1 6 0		
	" " 3	..	0 4 9	0 10 6	0 4 9	0 11 0		
Moradabad	No. 8 grade 1	..	1 7 3	1 11 3	1 8 9	1 12 9		
	" 10 " 2	..	1 4 6	1 8 6	1 5 0	1 8 9		
	" 4 " 3	..	1 3 0	1 7 0	1 3 0	1 7 0		
WEST BENGAL								
Jalpaiguri	Motihari No. 1	..	0 13 6	1 2 0	0 11 3	0 15 6		
	" " 2	..	0 11 6	0 15 6	0 9 3	0 13 6		
	" " 3	..	0 5 9	0 11 9	0 1 6	0 9 0		
Desi	No. 1	..	1 11 0	1 13 9	1 7 0	1 11 9		
	" 2	..	1 0 6	1 6 6	0 13 6	1 4 0		
	" 3	..	0 12 3	1 0 6	0 11 0	0 13 9		

NOTE:—N. A.—Not Available.

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PRICES

Chewing Tobacco (Per Pound)

MARKETS AND TYPES			FEBRUARY 1954			MARCH 1954		
			Wholesale Price		Retail Price	Wholesale Price		Retail Price
			Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
ANDHRA STATE								
Kurnool	No. 1	..	0 8 6	1 0 0	0 8 6	1 0 0		
	No. 2	..	0 7 9	0 14 0	0 7 9	0 14 0		
	No. 3	..	0 5 0	0 10 3	0 5 0	0 10 3		
BIHAR								
Dalsingsarai	Murhan	..	0 4 9	N. A.	0 4 6	N. A.		
	Chhotki	..	0 3 0	N. A.	0 2 0	N. A.		
	Chhowa	..	0 2 0	N. A.	0 1 3	N. A.		
Khajauli	Murhan	..	0 6 6	N. A.	0 7 9	N. A.		
	Choor	..	0 6 9	N. A.	0 8 3	N. A.		
	Desi	..	0 4 9	N. A.	0 4 9	N. A.		
Pusa	Grade 1 (Special)	..	0 12 3	N. A.	0 15 6	N. A.		
	Grade 1	..	0 8 9	N. A.	0 11 3	N. A.		
	Grade 2	..	0 6 6	N. A.	0 8 3	N. A.		
	Choor from Chebua (Powder)	..	0 3 3	N. A.	0 4 6	N. A.		
BOMBAY								
Ahmedabad	Chopadia leaf-red	..	0 10 9	N. A.	0 9 9	N. A.		
	Chopadia dust-red	..	0 15 6	1 8 0	0 15 6	1 8 0		
	Pandharpuri	..	1 12 6	1 13 0	1 12 9	1 13 6		
Gadag	Akol	..	3 0 6	3 1 0	3 0 9	3 1 6		
	Jarda	..	0 15 3	1 4 0	0 10 6	1 8 0		
	Black	..	0 9 3	0 14 0	0 7 3	0 13 6		
Kaira	No. 1	..	0 13 6	N. A.	0 7 9	N. A.		
	No. 2	..	0 10 9	N. A.	0 5 9	N. A.		
	No. 3	..	0 5 0	N. A.	0 4 9	N. A.		
Surat	Black Chopadia	..	1 4 3	1 10 0	1 4 3	1 10 0		
MADHYA BHARAT								
Indore	Gujarat	..	0 10 6	1 8 3	1 1 3	1 8 3		
	Red Chopadia	..	0 12 6	0 14 6	0 12 6	0 14 6		
	Red Chopadia	..	0 11 6	1 10 0	0 11 6	1 10 0		
Khandwa	Akha Jarda	..	0 10 0	1 2 0	0 10 0	1 2 0		
	Khottan	..	0 2 3	0 4 0	0 2 3	0 4 0		
	Khakhariya	..	0 2 9	0 4 0	0 2 9	0 4 0		
Morena	V.F.C. Scrap Chura	..	0 2 9	0 5 0	0 2 9	0 5 0		
	Patta	..	0 4 3	0 7 0	0 4 3	0 7 0		
	Chotaki	..	0 2 3	0 6 0	0 2 3	0 6 0		
MADHYA PRADESH								
Bhopal	Leaf No. 1	..	0 11 6	0 13 6	0 11 6	0 13 6		
	" 2	..	0 9 6	0 11 6	0 9 6	0 11 6		
	Leaf (Broken)	..	0 6 9	0 12 6	0 6 9	0 12 6		
Itarsi	Khajoli Chura (Broken)	..	0 10 6	0 15 6	0 10 6	0 15 6		
	Khajoli Chura leaf	..	1 1 3	1 5 3	1 1 3	1 5 3		
	Bachhorleaf	..	0 13 6	0 15 0	0 11 0	0 12 0		
Jubbulpore	Bachhordust	..	0 12 0	0 14 0	0 9 6	0 10 0		
	Saraisa or Diar leaf	..	0 8 0	0 12 0	0 7 6	0 10 0		
	Saraisa or Diar dust	..	0 6 0	0 8 0	0 6 3	0 10 0		
	Saraisa or Katma	..	0 5 9	0 8 0	0 6 0	0 8 0		

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES			FEBRUARY 1954						MARCH 1954					
			Average Price						Average Price					
			Rs.	A.	P.				Rs.	A.	P.			
Gondia	No. 1	..	0	15	9				1	2	0			
	No. 2	..	0	12	3				0	13	0			
MADRAS														
Dindigul	Erumai Monnai	..	0	3	9				0	3	6			
	Samuthadai	..	0	2	6				0	2	3			
	Vazhai	..	0	2	3				0	2	0			
	Valmonnai	..	0	1	9				0	1	6			
	Savandi	..	0	1	6				0	1	3			
	Bodi tobacco	..	0	0	9				0	0	9			
			Lowest Price			Highest Price			Lowest Price			Highest Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
Erode	Grade 1	..	0	6	6	0	8	3	0	7	9	0	9	3
	" 2	..	0	4	6	0	6	6	0	5	9	0	7	0
	" 3	..	0	3	3	0	5	0	0	4	6	0	5	9
Mangalore	Eluru	..	1	5	0	1	1	9	1	3	9	1	7	0
	Local	..	1	6	6	2	2	0	1	10	3	2	1	0
Tiruchirapalli	Air-cured	..	1	2	0	1	4	0	1	4	0	1	6	0
Tirupur	Pit-cured	..	0	3	6	0	13	9	0	2	3	0	10	3
		..	0	5	0	0	9	3	0	4	0	0	7	6
			Wholesale Price			Retail Price			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
Kozhikode	Meenampalayam No. 1.	..	1	6	9	1	9	3	1	6	9	1	9	3
	" " 2.	..	1	3	6	1	5	3	1	3	6	1	5	3
	" " 3.	..	1	0	3	1	2	0	1	0	3	1	2	0
	Guntur No. 1	..	0	6	9	0	8	6	0	6	9	0	8	6
	" 2	..	0	3	6	0	5	3	0	3	6	0	5	3
	" 3	..	0	3	6	0	5	3	0	3	6	0	5	3
	Tenmugham No. 1	..	0	13	3	0	14	9	0	13	3	0	14	9
	" " 2	..	0	8	3	0	10	0	0	8	3	0	10	0
	" " 3	..	0	5	3	0	6	9	0	5	3	0	6	9
Mathurai		..	0	11	0	0	12	3	0	13	6	0	14	3
MYSORE														
Bellary		..	0	8	9	0	9	6	0	8	9	0	9	6
ORISSA														
Cuttack	Hookka	..	1	4	3	1	13	0	1	4	3	1	13	0
	Dantti	..	0	6	9	0	12	9	0	6	9	0	12	9
RAJASTHAN														
Jaipur	Long leaves	..	1	2	0	N. A.	1	2	0	N. A.		N. A.		
	Small leaves	..	1	10	0	N. A.	1	10	0	N. A.		N. A.		
Jodhpur	Red Chopria	..	0	15	0	1	0	9	0	15	0	1	0	9
	Gujarati & Local	..	0	7	6	0	8	6	0	7	6	0	8	6

14

14

TOBACCO BULLETIN

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES			FEBRUARY 1954			MARCH 1954							
			Wholesale Price		Retail Price		Wholesale Price		Retail Price				
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.		
TRAVANCORE-COCHIN													
Alleppey	Jaffna-Grade 1 No. 1 ..	3	1	0	N. A.	3	1	0	N. A.				
	" " 2 ..	2	14	9	N. A.	2	14	9	N. A.				
	" " 3 ..	2	13	3	N. A.	2	13	3	N. A.				
	" Grade 2 No. 1 ..	2	10	3	N. A.	2	10	3	N. A.				
	" " 2 ..	2	7	3	N. A.	2	7	3	N. A.				
	" " 3 ..	1	13	3	N. A.	1	13	3	N. A.				
	" Grade 3 No. 1 ..	1	13	0	N. A.	1	13	0	N. A.				
	" " 2 ..	1	5	3	N. A.	1	5	3	N. A.				
	" " 3 ..	1	0	0	N. A.	1	0	0	N. A.				
	Vadakan Grade 1 ..	1	6	0	N. A.	1	6	0	N. A.				
Cochin	" " 2 ..	1	4	3	N. A.	1	4	3	N. A.				
	" " 3 ..	1	2	9	N. A.	1	2	9	N. A.				
	" " 4 ..	1	1	3	N. A.	1	1	3	N. A.				
	Meenampalayam ..	1	2	9	1	8	0	1	2	9	1	8	0
Quilon	Pollachi ..	0	8	9	0	13	0	0	8	9	0	13	0
	Jaffna-Grade 1 No. 1 ..	2	12	0	4	0	0	2	12	0	4	0	0
	" " 2 ..	2	10	0	4	0	0	2	10	0	4	0	0
	" " 3 ..	2	8	0	4	0	0	2	8	0	4	0	0
	Jaffna-Grade 2 No. 1 ..	2	6	0	3	0	0	2	6	0	3	0	0
	" " 2 ..	2	4	9	3	0	0	2	4	9	3	0	0
	" " 3 ..	1	13	9	3	0	0	1	13	9	3	0	0
	Jaffna-Grade 3 No. 1 ..	1	9	3	2	0	0	1	9	3	2	0	0
	" " 2 ..	1	5	3	2	0	0	1	5	3	2	0	0
	" " 3 ..	1	2	9	2	0	0	1	2	9	2	0	0
Coimbatore	Best ..	1	2	0	N. A.	1	2	0	N. A.				
	Cheapest ..	0	6	0	N. A.	0	6	0	N. A.				
			Average Price			Average Price							
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.		
Trivandrum	Jaffna ..	2	7	3		2	7	3					
	Coimbatore ..	0	14	0		0	14	0					
			Wholesale Price		Retail Price		Wholesale Price		Retail Price				
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.		
UTTAR PRADESH													
Aligarh	Madras side ..	0	3	9	0	5	9	0	3	9	0	5	9
	Gujarat side ..	0	15	6	1	5	3	0	15	6	1	5	3
Banaras	Patna side ..	0	11	6	1	1	3	0	11	6	1	1	3
	Jangla No. 1 ..	1	6	0	2	2	0	1	5	9	2	2	0
	" 2 ..	1	1	6	1	11	0	1	0	9	1	11	0
	" 3 ..	0	12	9	1	8	0	0	13	3	1	8	0
	Gujarati No. 1 ..	1	7	3	2	8	0	1	7	3	2	8	0
	" 2 ..	1	3	6	1	14	0	1	3	6	1	14	0
Guntur	" 3 ..	0	4	9	1	2	6	0	4	9	1	3	0
	Compela ..	0	4	0	0	11	0	0	3	9	0	11	0
	Bachhaur ..	0	6	9	1	2	0	0	6	3	0	12	0
	Bachhaur ..	0	6	9	1	0	0	0	6	0	1	6	0

15

APRIL 1954

Chewing Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		FEBRUARY 1954			MARCH 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Chapra	Chhurkai	0	15	6	1	7	0
Gonda		0	3	9	0	7	0
Hapur	Kampila-kaimganj	0	4	3	0	5	0
	Darbhang	0	9	6	0	10	0
Kanpur City	Kampila	0	6	9	0	7	9
	Furabi	0	7	6	0	8	9
Lekhimpur-(Kheri)	Tobacco leaves	0	13	3	1	1	3
Meerut	Purb	0	9	0	0	14	0
Moradabad	Barik	2	0	0	2	4	9
	Mota	1	13	0	2	1	9
	Hoyam	1	11	0	1	15	0
Saharanpur	Kampila	0	6	0	0	6	9
	Moran	0	6	3	0	7	3
Sitapur	Calcuttapatti	0	8	6	0	11	0
	Maghipatti	1	4	9	1	6	9
WEST BENGAL							
Dinhata	Motihari	1	2	0	1	12	0
	Jati	1	12	6	2	1	0
	Bispath	0	2	3	0	5	6

NOTE:—N. A.—Not Available.

**EIGHTH ANNUAL REPORT
OF THE
INDIAN CENTRAL TOBACCO COMMITTEE
1952—53**

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Hookah Tobacco
(Per Pound)**

MARKETS AND TYPES			FEBRUARY 1954						MARCH 1954						
			Wholesale Price			Retail Price			Wholesale Price			Retail Price			
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
BIHAR															
Dalsingsarai	Murhan	..	0	4	9				N. A.	0	4	6		N. A.	
	Chhotki	..	0	3	0				N. A.	0	2	0		N. A.	
	Chhowa	..	0	2	0				N. A.	0	1	3		N. A.	
Khajauli	Murhan	..	0	6	6				N. A.	0	7	9		N. A.	
	Choor	..	0	6	9				N. A.	0	8	3		N. A.	
	Desi	..	0	4	9				N. A.	0	4	9		N. A.	
Muzaffarnagar	Rassa	..	0	3	9		0	5	3	0	3	9	0	5	3
	Chhabwa	..	0	4	9		0	5	9	0	4	9	0	5	9
	Buren	..	0	5	9		0	6	9	0	5	9	0	6	9
	Kampla	..	0	7	6		0	8	6	0	7	6	0	8	6
Forbesganj	Phari	..	0	2	9				N. A.	0	2	9		N. A.	
	Char Mojhra	..	0	1	3				N. A.	0	1	3		N. A.	
Katihar	Mandhata	..	0	11	6				N. A.	0	11	6		N. A.	
	Motihari (leaf)	..	0	7	6				N. A.	0	7	6		N. A.	
	Motihari (Gachh)	..	0	4	3				N. A.	0	4	3		N. A.	
Kishenganj	Motihar Fari	..	0	12	9				N. A.	0	12	9		N. A.	
	Motihar (Gachh)	..	0	4	9				N. A.	0	4	9		N. A.	
Purnea	Fari	..	0	3	0				N. A.	0	3	0		N. A.	
	Mazhali	..	0	2	0				N. A.	0	2	0		N. A.	
	Chali	..	0	1	9				N. A.	0	1	9		N. A.	
	Mandhata-Murhan	..	0	3	0				N. A.	0	3	0		N. A.	
	Chhabwa	..	0	1	9				N. A.	0	1	9		N. A.	
	Cholki	..	0	1	3				N. A.	0	1	3		N. A.	
			Average Price						Average Price						
			Rs. A. P.						Rs. A. P.						
Muzaffarpur	Deshla	..	0 15 6						0 15 6						
			Wholesale Price			Retail Price			Wholesale Price			Retail Price			
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
BOMBAY															
Ahmedabad	Gadia	..	0	9	9	1	6	0	0	9	9	1	6	0	
Dhulia	Guntur tobacco I.A.C.	..	0	3	0	0	4	0	0	3	0	0	4	0	
	" V.F.C.	..	0	2	0	0	3	0	0	2	0	0	3	0	
	" F.C.V.	..	0	1	6	0	2	6	0	1	6	0	2	6	
Gadag	Rawal	..	0	12	6	1	0	0	0	7	9	0	14	6	
Kaira	No. 1	..	0	13	6				N. A.	0	7	9		N. A.	
	No. 2	..	0	9	9				N. A.	0	5	9		N. A.	
	No. 3	..	0	5	9				N. A.	0	4	9		N. A.	
MADHYA BHARAT															
Indore	Gujarat	..	0	10	6	0	12	6	0	11	6	0	14	6	
	Madras	..	0	2	3	0	5	3	0	2	3	0	4	9	

PRICES														
Snuff Tobacco														
(Per Pound)														
MARKETS AND TYPES			FEBRUARY 1954			MARCH 1954								
			Wholesale Price		Retail Price		Wholesale Price		Retail Price					
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.			
BIHAR														
Dalsingsarai	Murhan	..	0	4	9	N.A.			0	4	6	N.A.		
	Chhotki	..	0	3	0	N.A.			0	2	0	N.A.		
	Chhowa	..	0	2	0	N.A.			0	1	3	N.A.		
Khajauli	Murhan	..	0	6	6	N.A.			0	7	9	N.A.		
	Choor	..	0	6	9	N.A.			0	8	3	N.A.		
	Desi	..	0	4	9	N.A.			0	4	9	N.A.		
BOMBAY														
Ahmedabad	Chopadia leaf black	..	0	10	6	1	6	0	0	8	9	0	14	0
Belgaum	Pandharpuri	..	1	12	6	1	13	0	1	12	9	1	13	6
	Akol	..	3	0	6	3	1	0	3	0	9	3	1	6
Kaira	No. 1	..	0	9	9	N.A.			0	5	9	N.A.		
	No. 2	..	N.A.			N.A.			N.A.			N.A.		
	No. 3	..	0	6	9	N.A.			0	2	9	N.A.		
Nadiad & Anand	Deshi (Dry)	..	0	11	9	1	0	3	0	11	9	1	0	3
	„ (Irrigated)	..	0	4	0	0	6	3	0	4	0	0	6	3
Surat	Black Chopadia	..	1	4	3	1	10	0	1	4	3	1	10	0
			Average Price			Average Price			Average Price			Average Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
MADRAS														
Mangalore	Grade 1	..	2	10	0				2	12	6			
	„ 2	..	1	12	3				2	0	0			
			Lowest Price		Highest Price		Lowest Price		Highest Price		Lowest Price		Highest Price	
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
Tiruchirapalli			1	0	0	1	2	0	1	2	0	1	4	0
			Wholesale Price		Retail Price		Wholesale Price		Retail Price		Wholesale Price		Retail Price	
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
RAJASTHAN														
Jaipur	Pali	..	2	10	0	N.A.			2	10	0	N.A.		
Jodhpur	Black Chopria	..	0	14	6	0	15	6	0	14	6	0	15	6
UTTAR PRADESH														
Gonda	Chhabua	..	0	2	9	0	5	0	0	2	9	0	5	0
Kanpur City	Kampila	..	0	2	3	0	3	6	0	2	3	0	3	3
Saharanpur	Moran	..	0	6	3	0	7	3	0	7	3	0	8	3

NOTE:—N. A.—Not Available.

DETAILS OF AUCTION SALES—March, 1954

(1) GUNTUR MARKET YARD

BY AUCTION			BY PRIVATE NEGOTIATION		
Quality	Quantity in Pounds	Value	Quantity in Pounds	Value	Average Price per Pound
F.C.V. 2V	237	213	734,581	6,98,827	Rs. A. P. 0 15 3
F.C.V. 3V	732	838	30,073	20,364	0 10 10
F.C.V. 6V	236	273	25,732	4,906	0 10 10
	456	166	28,492	1,101	0 0 8
			7,749	2,965	0 0 6
Total	1,661	1,491	826,627	7,28,164	15 0 ..

(2) MANGALAGIRI MARKET YARD

BY AUCTION			BY PRIVATE NEGOTIATION		
Quality	Quantity in Pounds	Value	Quantity in Pounds	Value	Average Price per Pound
F.C.V. 2V	3,059	2,648	123,587	1,30,251	Rs. A. P. 0 10 10
F.C.V. 3V	396	187	2,318	174	0 0 1 2
F.C.V. 6V	627	100			
Total	4,082	2,936	125,905	1,30,425	11 0 ..

(3) TADIKONDA MARKET YARD

BY AUCTION			BY PRIVATE NEGOTIATION		
Quality	Quantity in Pounds	Value	Quantity in Pounds	Value	Average Price per Pound
F.C.V. 2V	900	958	685,204	7,28,348	Rs. A. P. 0 1 1
			25,759	2,330	0 0 1 5
			1,967	55	0 0 0 5
			1,393	47	0 0 0 6
			1,529	305	0 0 3 2
Total	900	958	715,852	7,31,088	1 0 ..

Source :—Guntur Market Committee.

EXPORTS (February)						
COUNTRIES	UNMANUFACTURED		MANUFACTURED			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Aden & Dependencies ..	200,890	1,04,477	..	..	..	..
Belgium ..	70,546	48,356	..	..	..	..
Burma ..	37,087	40,984	..	..	..	..
Ceylon ..	104,563	2,24,673	..	..	100	300
Egypt ..	99,181	27,672	..	..	..	..
Federation of Malaya ..	16,083	25,695	..	..	..	..
Hongkong ..	9,030	10,607	..	..	..	..
Iraq ..	..	..	..	..	39	208
Mascot Omen ..	580	695	..	..	..	..
Netherlands ..	39,783	16,451	..	..	..	..
Rhodosia South ..	..	..	..	..	..	..
Saudi Arabia ..	..	..	..	..	..	..
Singapore ..	13,754	18,906	..	..	..	..
Somaliland Protectorate ..	..	..	..	..	740	3,191
Tanganika ..	..	..	..	..	..	..
United Kingdom ..	187,602	1,91,434	..	..	..	..
Zanzibar & Pemba ..	786	1,190	..	..	..	..
Total ..	779,885	7,11,140	..	..	879	3,699

NOTE:—These figures relate to Exports from the Ports of
Figures are subject to revision.

RTS
1954)

TURED						GRAND TOTAL	
Bidis		Other sorts		Total of Manufactured			
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
..	..	250	1,635	250	1,635	201,140	1,06,112
..	..	..	..	..	..	70,546	48,356
..	..	..	..	..	..	37,087	40,984
137,307	5,47,122	22,807	43,680	160,214	5,91,102	264,777	8,15,775
..	..	..	..	..	..	99,181	27,672
8,530	40,900	61	447	8,591	41,347	24,674	67,042
..	..	..	..	..	..	9,030	10,607
..	..	..	..	39	208	39	208
..	..	..	..	..	..	580	695
..	..	..	..	..	..	39,783	16,451
..	..	9	36	9	36	9	36
..	..	4,517	4,175	4,517	4,175	4,517	4,175
4,494	22,689	448	409	4,942	23,098	18,696	42,004
..	..	..	..	740	3,191	740	3,191
..	..	28	105	28	105	28	105
..	..	..	..	..	..	187,602	1,91,434
..	..	699	1,617	699	1,617	1,485	2,807
150,331	6,10,711	28,819	52,104	180,029	6,66,514	959,914	13,77,654

Madras, Bombay, Calcutta, Cochin and Saurashtra.

		IMPO (February, 1954)				MANUFAC	
		UNMANUFACTURED				TURED	
COUNTRIES	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars		Value in Rupees
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	
Burma	17,500	4,588	..	..	..	..	..
Ceylon	..	..	..	..	..	..	..
Italy	..	..	..	..	..	..	..
Japan	..	..	2	60	..	..	..
Netherlands	..	..	42	690	278	6,262	..
Norway	..	..	655	4,443	..	..	..
United Kingdom	..	..	13,371	1,15,791	..	..	..
U.S.A.	88,690	3,39,380	92	552	..	..	..
Total	106,190	3,43,968	14,162	1,21,536	278	6,262	..

Note:—These figures relate to Imports into the Ports of
Figures are subject to revision.

EXPORTS OF TOBACCO BY LAND FROM INDIA DURING APRIL TO DEC. '53.

COUNTRIES	TYPES	QUANTITY	VALUE IN Rs.	TOTAL VALUE IN Rs.
Portuguese India	Unmanufactured tobacco	454,601 lbs.	73,590	7,79,585
	Manufactured tobacco	3,398 lbs.	4,53,171	
	Cigarettes	93,000 Nos.	1,140	
	Tobacco for pipes and Cigarettes	653½ lbs.	1,444	
	Other sorts	126½ lbs.	1,889	
	Biris	22,114,000 Nos.	40,579	
Pakistan Eastern	Biris	23,075 lbs.	1,03,123	27,860
	Biris	2,000,000 Nos.	85,320	
	Biris	or 1,280 lbs.	19,155	
Karikal & Pondicherry	Unmanufactured tobacco	101,364 lbs.	8,705	3,12,777
	Manufactured tobacco	21,931 lbs.	94,370	
	Cigarettes	7,986,000 Nos.	37,037	
	Other sorts	19,977 lbs.	64,592	
	Biris	68,141 lbs.	95,900	
Grand Total		2,298,454 Nos.	11,20,222	11,20,222

Note:—Figures are subject to revision.

RTS 1954).

TURED						GRAND TOTAL	
Pipes & Cigarettes		Other sorts		Total of Manufactured		Quantity in Pounds	Value in Rupees
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees		
..	..	..	..	..	..	17,500	4,588
..	..	233	2,205	233	2,205	233	2,205
..	..	3,920	13,148	3,920	13,148	3,920	13,148
..	..	..	..	2	60	2	60
100	748	..	..	420	7,700	420	7,700
..	..	..	..	655	4,443	655	4,443
154	1,958	626	6,547	14,151	1,24,296	14,151	1,24,296
..	..	60	448	152	1,000	88,842	3,40,380
254	2,706	4,839	22,348	19,533	1,52,852	125,723	4,96,820

Madras, Bombay, Calcutta, Cochin and Saurashtra.

IMPORTS OF TOBACCO BY LAND INTO INDIA DURING APRIL TO DEC. '53.

COUNTRIES	TYPES	QUANTITY	VALUE IN Rs.	TOTAL VALUE IN Rs.
Portuguese India	Unmanufactured tobacco	..	86	346
		24 Nos.	2	
		40 lbs. 2 oz.	199	
Pakistan	Cigarettes	..	29	12,032
		550 Nos.	24	
		3 Tins	6	
Karikal & Pondicherry	Unmanufactured tobacco	14,158 lbs.	12,028	26
	Manufactured tobacco	2 lbs.	4	
Grand Total		..	12,404	12,404

NOTE:—Figures are subject to revision.

EXPO

(During

RTS

1953)

COUNTRIES	UNMANUFACTURED		MANUFACTURED			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Aden & Dependencies ..	6,313,748	38,78,359	..	..	2,486	11,905
Afghanistan ..	..	..	..	..	..	..
Algeria ..	32,982	12,700	..	..	..	..
Australia ..	413,618	13,60,343	42,851	3,16,028	372	3,649
Austria ..	453,000	5,05,503	..	..	..	..
Bahrein Islands ..	4,637	2,596	..	..	..	..
Barbados ..	20,150	25,010	..	..	..	..
Belgium ..	2,636,327	20,78,786	..	..	..	..
Burma ..	181,980	2,85,813	..	..	..	..
Ceylon ..	720,366	16,02,511	39	247	300	259
China ..	1,933,566	10,04,999	..	..	..	..
Denmark ..	21,832	48,514	..	..	100	337
Egypt ..	1,602,453	27,60,408	..	..	..	..
Fedn: of Malaya ..	74,904	1,36,234	..	..	..	..
France ..	64	88	..	..	..	..
Fre: Equatorial Africa ..	110,108	43,000	..	..	..	..
Germany Western ..	176,150	1,98,936	..	..	..	..
Hongkong ..	2,901,510	38,31,819	..	..	536	4,641
Iraq ..	..	..	..	..	..	..
Irish Republic ..	1,898,632	34,09,599	..	..	..	..
Italy ..	217,113	1,78,894	..	..	..	..
Japan ..	10,020,122	1,59,05,630	..	..	..	..
Kenya Colony ..	629,750	14,58,148	..	..	..	..
Kuwait ..	4,090	2,290	..	..	..	..
Lebanon ..	10	70	..	..	..	..
Maldives ..	..	..	..	..	..	..
Malta & Gozo ..	45,423	77,917	..	..	..	..
Mascat Oman ..	23,334	19,247	..	..	..	..
Mauritius ..	18,850	23,353	..	..	..	..
Netherlands ..	2,731,442	20,30,895	..	..	..	..
Nigeria ..	80,925	87,220	..	..	..	..
Nyasaland ..	..	..	..	..	..	..
Pakistan Eastern ..	140,000	49,373	..	..	..	..
Pakistan Western ..	341,250	3,36,908	..	..	..	..
Republic of Indonesia ..	3,915,706	48,02,404	..	..	..	..
Rhodesia North ..	..	..	..	..	..	..
Saudi Arabia ..	..	..	..	..	..	..
Singapore ..	143,851	2,08,558	837	4,493	824	2,325
Somaliland Protectorate ..	..	..	..	..	2,323	5,825
Sweden ..	956,445	11,05,935	..	..	..	..
Switzerland ..	102,958	47,807	..	..	..	..
Thailand ..	4	12	..	..	..	..
Tripoli ..	131,295	2,20,599	..	..	..	..
United Kingdom ..	30,013,522	6,42,23,774	..	..	..	..
Yemen ..	380,017	2,59,152	..	..	..	..
Zanzibar & Pemba ..	3,127	5,445	..	..	..	..
Total ..	69,395,261	11,22,28,849	43,727	3,20,768	6,941	28,941

Note:—These figures relate to Exports from the Ports of
Figures are subject to revision.

COUNTRIES	UNMANUFACTURED		MANUFACTURED				GRAND TOTAL	
	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Total of Manufactured		Quantity in Pounds	Value in Rupees
					Quantity in Pounds	Value in Rupees		
Aden & Dependencies ..	530	1,760	7,408	22,979	10,424	36,644	6,324,172	39,15,003
Afghanistan ..	10,389	41,175	..	..	10,389	41,175	10,389	41,175
Algeria ..	..	..	..	..	..	..	32,982	12,700
Australia ..	..	..	..	..	43,223	3,19,677	456,841	16,80,020
Austria ..	..	..	..	..	..	..	453,000	5,05,503
Bahrein Islands ..	..	..	19,173	14,950	19,173	14,950	23,810	17,546
Barbados ..	..	..	..	..	..	..	20,150	25,010
Belgium ..	..	..	..	..	..	..	2,636,327	20,78,786
Burma ..	..	..	..	..	..	..	181,980	2,85,813
Ceylon ..	2,173,041	87,50,842	137,030	2,95,060	2,310,410	90,46,408	3,030,776	1,06,48,919
China ..	..	..	..	..	..	..	1,933,566	10,04,999
Denmark ..	..	..	..	..	..	..	21,832	48,514
Egypt ..	..	..	..	..	100	337	1,602,553	27,60,745
Fedn: of Malaya ..	58,465	2,44,422	8,838	19,436	67,303	2,63,858	142,207	400,092
France ..	..	..	..	..	..	..	64	88
Fre: Equatorial Africa ..	..	..	..	..	..	..	110,108	43,000
Germany Western ..	5,160	19,198	..	..	5,160	19,198	181,310	2,18,134
Hongkong ..	..	..	..	..	..	..	2,901,510	38,31,819
Iraq ..	..	..	..	..	536	4,641	536	4,641
Irish Republic ..	..	..	..	..	..	..	1,898,632	34,09,599
Italy ..	..	..	..	..	..	..	217,113	1,78,894
Japan ..	..	..	..	..	..	..	10,020,122	1,59,05,630
Kenya Colony ..	..	..	..	..	..	..	629,750	14,58,148
Kuwait ..	..	..	97,432	76,364	97,432	76,364	101,522	78,654
Lebanon ..	..	..	..	..	..	..	10	70
Maldives ..	500	1,472	..	..	500	1,472	500	1,472
Malta & Gozo ..	..	..	..	..	..	..	45,423	77,917
Mascat Oman ..	13,886	47,153	..	..	13,886	47,153	37,220	66,400
Mauritius ..	..	..	..	..	..	..	18,850	23,353
Netherlands ..	..	..	..	..	..	..	2,731,442	20,30,895
Nigeria ..	..	..	..	..	..	..	80,925	87,220
Nyasaland ..	..	..	20	180	20	180	20	180
Pakistan Eastern ..	..	..	..	..	..	..	140,000	49,373
Pakistan Western ..	110,400	4,25,275	..	..	110,400	4,25,275	451,650	7,62,183
Republic of Indonesia ..	..	..	..	..	..	..	3,915,706	48,02,404
Rhodesia North ..	..	..	303	1,553	303	1,553	303	1,553
Saudi Arabia ..	..	..	310,821	2,61,848	310,821	2,61,848	310,821	2,61,848
Singapore ..	33,772	1,61,827	15,994	24,005	51,427	1,92,650	195,278	4,01,208
Somaliland Protectorate ..	..	..	..	..	2,323	5,825	2,323	5,825
Sweden ..	..	..	..	..	..	..	956,445	11,05,935
Switzerland ..	..	..	..	..	..	..	102,958	47,807
Thailand ..	..	..	..	..	..	..	4	12
Tripoli ..	..	..	..	..	..	..	131,295	2,20,599
United Kingdom ..	..	..	13,440	5,700	13,440	5,700	30,026,962	6,42,29,474
Yemen ..	..	..	..	..	..	..	380,017	2,59,152
Zanzibar & Pemba ..	..	..	2,587	7,693	2,587	7,693	5,714	13,138
Total ..	2,406,143	96,93,124	613,046	7,29,768	3,069,857	1,07,72,601	72,465,118	12,30,01,450

Madras, Bombay, Calcutta, Cochin and Saurashtra.

IMPO
(During

UNMANUFACTURED						MANUFACTURED	
COUNTRIES	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars		
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	
Belgium	..	..	68	450	370	13,675	
Burma	..	229,716	..	..	3,711	20,899	
Ceylon	..	1,440,872	..	..	..	..	
Cuba	..	..	..	..	3	404	
Denmark	..	2	119	789	..	..	
Egypt	..	..	210	5,145	..	20	
France	..	..	..	8	..	..	
Germany Western	..	..	131	2,130	246	5,282	
Hongkong	..	..	76	758	1	63	
Hungary	..	..	4	25	..	..	
Indonesia	..	..	..	..	..	..	
Israel	..	..	16	632	17	328	
Italy	..	..	115	500	..	..	
Japan	..	..	..	..	..	..	
Kuwait	..	..	88	329	..	..	
Netherlands	..	..	272	4,186	1,869	50,893	
Newzealand	..	..	..	..	..	..	
Norway	..	..	2,077	14,045	..	..	
Philippines	..	..	..	..	3	66	
Singapore	..	..	..	..	..	..	
Switzerland	..	..	15	300	23	919	
United Kingdom	..	4	90,752	10,59,468	923	27,423	
U. S. A.	..	1,272,781	53,22,515	15,046	72,926	..	
Total	..	2,943,375	81,01,797	108,989	11,61,691	7,166	
						1,19,978	

Note:—These figures relate to Imports into the Ports of
Figures are subject to revision.

RTS
1953).

MANUFACTURED						GRAND TOTAL	
Pipes and Cigarettes		Other Sorts		Total of Manufactured		Quantity in Pounds	Value in Rupees
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees		
..	..	..	..	438	14,125	438	14,125
..	..	49,450	16,814	53,161	37,713	282,877	1,08,000
..	..	..	..	..	..	1,440,872	27,08,921
..	..	..	..	3	404	3	404
..	..	5	40	124	829	126	853
..	..	..	..	210	5,165	210	5,165
..	..	..	..	..	8	..	8
..	..	..	..	377	7,412	377	7,412
..	..	..	..	77	821	77	821
..	..	..	..	4	25	4	25
..	..	2	35	2	35	2	35
..	..	..	..	33	960	33	960
..	..	..	..	115	500	115	500
..	..	32	20	32	20	32	20
..	..	..	..	88	329	88	329
..	..	..	..	2,141	55,085	2,141	55,085
..	..	155	1,647	155	1,647	155	1,647
..	..	..	..	2,077	14,045	2,077	14,045
..	..	..	..	3	66	3	66
..	..	3	30	3	30	3	30
..	..	..	..	38	1,219	38	1,219
6,539	75,171	7,554	68,409	105,768	12,30,471	105,772	12,30,521
23	128	29	150	15,098	73,204	1,287,879	53,95,719
6,562	75,299	57,230	87,145	179,947	14,44,113	3,123,322	95,45,910

Madras, Bombay, Calcutta, Cochin and Saurashtra.

GRADING REPORT.

Quantity and Value of Tobacco graded and marked for Export during the month of February.

VARIETY OF TOBACCO	Estimated weight in Pounds.				Approximate value in Rupees			
	1951	1952	1953	1954	1951	1952	1953	1954
Flue-cured Virginia ..	5,944,690	6,138,010	3,065,940	5,715,935	1,21,81,480 5	1,41,74,824 0	54,08,760 0	1,32,85,966 0
Sun-cured Virginia ..	18,750	27,750	6,500	158,500	12,937 8	6,938 0	3,750 0	29,688 0
Sun-cured 'Natu' (Country)	109,500	98,250	22,500	31,700	65,515 10	86,813 0	21,656 0	13,825 0
Jutty ..	53,750	3,250	3,250	..	9,828 2	609 0	609 0	..
Motibari ..	1,000	..	..	5,600	1,000 0	..	..	2,800 0
TOTAL ..	6,127,690	6,267,260	3,097,690	5,911,735	1,22,70,761 9	1,42,69,184 0	54,34,775 0	1,33,32,279 0

Courtesy :—Agricultural Marketing Adviser to the Government of India.

LONDON REPORT.

Total Tobacco Imports into the U. K. During February from INDIA and Competitive Sources.

COUNTRIES.	QUANTITY IN POUNDS.				VALUE IN RUPEES			
	Month ended 28th February 1954	Two months ended 28th February 1954		Month ended 28th February 1954	Two months ended 28th February 1954	Two months ended 28th February 1953	Two months ended 28th February 1954	Two months ended 28th February 1954
		1953	1954					
Northern Rhodesia ..	..	..	42,482	..	..	1,36,425 0 0	..	..
Southern Rhodesia ..	680,272	2,472,655	2,772,678	18,11,416 6 0	76,66,951 4 0	74,18,952 0 0	..	..
Nyasaland ..	734,652	306,991	2,330,370	10,85,113 12 0	6,63,079 0 0	34,83,291 6 0	..	..
India ..	216,460	3,018,883	1,879,593	2,69,827 4 0	56,92,079 0 0	31,12,857 6 0	..	..
British North Borneo ..	75,314	45,802	105,628	20,14,943 12 0	3,98,187 2 0	25,01,793 12 0	..	..
Canada ..	6,408,610	7,090,508	10,744,548	1,84,95,538 8 0	1,98,18,673 12 0	3,02,77,241 10 0	..	..
Jamaica ..	4,062	10,921	15,029	1,94,057 14 0	4,05,650 6 0	2,68,864 4 0	..	..
Other Commonwealth countries and Irish Republic.	20,513	105,318	70,909	39,041 10 0	1,90,192 8 0	1,33,174 14 0	..	..
Netherlands ..	875,007	1,690,080	1,692,678	26,93,898 14 0	53,37,855 8 0	52,54,529 4 0	..	..
Italy ..	7	216,478	1,106,750	80 4 0	7,14,225 0 0	42,04,244 0 0	..	..
Greece ..	..	391,578	287,587	..	8,12,424 4 0	4,49,065 10 0	..	..
Turkey ..	587	750,816	173,961	1,417 12 0	21,77,837 14 0	3,49,100 14 0	..	..
U. S. A. ..	4,865,973	6,830,012	19,707,645	1,80,38,755 8 0	2,29,86,448 14 0	7,10,95,307 6 0	..	..
Other Foreign Countries ..	38,436	78,661	41,706	1,83,197 6 0	4,30,140 0 0	2,37,098 10 0	..	..
Total ..	13,919,893	23,051,185	40,929,082	4,48,27,288 14 0	6,74,30,169 8 0	12,87,85,521 0 0	..	..

Guntur Report

March 1954.

Production and Marketing.

Curings of both Virginia and country tobaccos were completed all over the district. There was some deterioration in the quality of tobacco obtained from the later curings, on account of the unusually high temperature during the month under review.

Exports.

The following table gives the quantity of tobacco reported to have been exported outside the jurisdiction of the Market Committees.

Centre.	Quantity in Pounds.		
	Flue-cured Virginia.	Suncured country and Suncured Virginia.	Gulla etc.
Guntur	3,742,527	2,435,972	326,138
Paruchur	203,383	—	—
Ongole	—	51,538	—
Mangalagiri	119,000	25,000	—
Chilakalurpet	436,000	45,000	—
Total	4,500,910	2,557,510	326,138

Imports.

4,874,250 lbs of F.C.V. tobacco is reported to have been imported into the Market Committee's jurisdiction during the month under review.

From data furnished by the Guntur Market Committee.

Market Reports

MARCH 1954

MADRAS

(1) Coimbatore

Harvest of tobacco being almost over, the curing of the produce was in progress in most of the parts. The new crop is estimated at about 37.5 million lbs. Owing to the large accumulation of previous year's stocks amounting to over 5 million lbs. and poor demand from the consuming centres, the new

crops faced with a very big slump in the market. Some curers have started smoke curing the tobacco on Jaffa model expecting that these tobacco would fetch attractive prices in Travancore Cochin market where there is a strong preference for Jaffna tobacco which is cured in a similar manner.

There were also heavy stocks of imported Nipani and Gujarathi bidi tobacco to the tune of about 2½ lakh lbs.

The prices of different types and grades of tobacco (exclusive of duty) sold in important markets of the district are given below :

Centre.	Quality.	Price per lbs,					
		Rs.	A.	P.	Rs.	A.	P.
Palladam	Suncured ...	I	0	9	6	to	0 13 3
			0	7	0	„	0 9 6
			0	3	3	„	0 6 3
	Pitcured ...	I	0	6	0	„	0 7 0
			0	4	3	„	0 6 0
			0	2	9	„	0 4 0
Erode	Chewing ...	I	0	12	9		
		II	0	9	6		
		III	0	6	3		
Bhavani	Chewing ...	I	0	8	0	to	0 9 6
		II	0	6	3	„	0 8 0
		III	0	4	9	„	0 6 3
Meenampalayam	...	I	0	15	6	„	1 4 0
		II	0	12	6	„	0 15 6
		III	0	6	3	to	0 11 0

Thenmugam	...	I	0	12	6	„	0	15	6
		II	0	9	6	„	0	12	6
		III	0	4	9	„	0	9	6
Coimbatore (Bidi imported)	...	I	2	0	0				
		II	1	8	0				
		III	0	14	0				

From data furnished by the Assistant Marketing Officer, Coimbatore

(2) Tiruchirapalli

Harvest was almost completed and the curing of the produce was in progress. The new crop had also arrived in the market. The price per lb. of various types and grades of tobacco from the new crop sold in important markets is given below:—

Variety.	Grade.	Price per lb
		Rs. A. P.
Chewing tobacco	...	I Quality
		II Quality
		III Quality
		Inferior stuff
Cheroot and Cigar tobacco	...	I Quality
		II Quality
		III Quality
		Inferior stuff

About 25,000 lbs of cheroot and Cigar tobacco were purchased from Bhavani by the Cigar manufacturers of Tiruchirapalli and 23,000 lbs of tobacco; were imported by rail from Salem, Erode and Mysore. Nearly 10,000 lbs of chewing tobacco were exported from Tiruchirapalli to Tanjore, Tirunelvely and Ramanathapuram districts.

From data furnished by the Assistant Marketing Officer, Tiruchirapalli.

ANDHRA

1. Rajahmundry

Harvests of Virginia and Natu tobacco were completed during

March '54. Purchases by important commercial concerns were also over during the same month. The prices offered for the different grades of tobacco ranged from Rs. 250 to Rs. 800 per candy of 500 lbs.

About 7 lakh lbs of tobacco were imported from Guntur and Krishna Districts whereas about 4 lakh lbs of Virginia tobacco and 3 lakh lbs. of Natu tobacco were exported during the month under review. The foreign demand for Virginia tobacco is dull.

From data furnished by the Secretary, East Godavari Market Committee, Rajahmundry.

2. Krishna District

The Marketing of Virginia tobacco was in full swing during March, 1954. Harvesting of Natu tobacco was over and the new crop has begun to arrive in the market.

The prices of the various types and grades of tobacco sold in important markets of the district during March, 1954 is given below :

		Per pound	
		Rs. A. P.	Rs. A. P.
Flue-cured Virginia	...	0 1 6	to 1 9 6
Natu Cheroot type	...	0 10 6	to 1 0 0
Snuff type	...	0 10 6	to 0 12 9
Lanka type	...	0 4 0	to 0 8 0

From data furnished by Secretary, Krishna Market Committee, Vijayawada.

Crop Condition

MARCH 1954.

PUNJAB

Ferozepur.

The month was favourable for planting and gap filling of tobacco. Early crop of N. Rustica planted in December reached optimum stage of flowering during this month and the progress of the crop was satisfactory. The hoeing and weeding of the crop remained in progress during this month.

N. Tabacum was planted during this month under favourable weather conditions.

From data furnished by the Economic Botanist Millets, Ferozepur cantt.

Seasonal Notes

Harvesting and Curing Period 1953 - 54.

CIGARETTE TOBACCO RESEARCH SUB-STATION, GUNTUR.

Contrary to normal conditions there was a precipitation of 1.12 inches at the end of March while in the earlier period there was no rain at all. The crop was stunted and did not give well developed leaf. The leaf although somewhat light coloured in the field in the earlier stages turned dark at the season advanced and on the whole did not cure well. A slight brownish discolouration was invariably noticed over the cured leaf. The yield is expected to be below normal, about 500 lbs. per acre.

Harvest at the farm commenced in the first week of January although in some areas it was started as early as the third week of December. Curings were stopped by about the end of February itself but stray curings continued till the end of March. On the farm the curings were closed in the second week of March.

Throughout the period dry weather conditions were experienced as a result of which handling of cured leaf became difficult. For want of sufficient moisture in the atmosphere, leaf had to be kept on racks for a number of days before it could be bulked.

S. VISWANATHAM,
Plant Breeder.

CIGAR & CHEROOT TOBACCO RESEARCH STATION, VEDASANDUR.

Harvesting of tobacco commenced by the second week of January and continued up to end of March, though some late planted bulk tobacco was still on the field. Major portion of the experimental tobacco was however harvested between the first week of February and the first week of March. The crop condition in general at the time of harvest was satisfactory.

Total amount of rainfall received during the period was 3.91" which was more than the normal. The relative humidity except for the first fortnight in March was comparatively higher than last year (with sufficient dew fall in the nights) during the curing season and this was very helpful for the normal turning of tobacco on poles.

Stripping of tobacco commenced during the last week of February and is being continued. Stripping of experimental cheroot tobacco is nearly completed.

K. C. TEJWANI,
Agronomist.

WRAPPER TOBACCO RESEARCH STATION, DINHATA.

The rainfall during the harvesting and curing period February to March was practically nil against the normal of 1.36". Due to failure of rainfall intensive sprinkling of water had to be done in Wrapper tobacco curing barn to maintain

humidity in between 70—80% specially in the month of March. Incidence of virus diseases increased in February. However, a portion of Wrapper tobacco harvested is expected to be of good quality after completion of curing. Jati and Motihari tobacco have yielded fairly well.

K. S. CHEEMA,
Agricultural Assistant.

AGRICULTURAL RESEARCH STATION, NIPANI.

Harvesting of Bidi tobacco and flue-curing of cigarette tobacco commenced at this station during December and were completed by the middle of February 1954.

Due to excessive rains received during September and October 30th, the crops suffered heavily due to excessive moisture. Early planted tobacco suffered more than the late planted. The lower leaves were completely spoiled as they turned yellow prematurely.

Produce from both the crops is expected to be inferior in quality and low in yield as compared to the normal season.

G. K. GOVANDE,
Agronomist.

Transplanting and Pre-harvest period 1953 - 54.

AGRICULTURAL RESEARCH STATION, NIPANI.

Sowing of tobacco seed for experimental purposes and for general planting was done by the middle and end of June respectively.

Heavy rains, about 5 inches on 1st July and about 4 inches on 2nd July and continuous rainfall thereafter, hindered the growth of tobacco seedlings considerably. Transplanting commenced from the 1st week of August, 1953, at this station and was continued till the middle of September, 1953.

The cultivators round about the farm and in the locality started their transplanting by the middle of August and completed it by the 1st week of September 1953. Due to constant drizzling rain and favourable condition that prevailed till the end of September 1953, the crop established well, even though there was some trouble of cut-worms and caterpillars. Due to continuous and heavy rainfall, received during the 2nd and last week of October, the tobacco crop at this station and in the locality suffered heavily. The total rainfall of the year was 50 inches and 32 cents against the normal of 32 inches. The crop also suffered to some extent due to diseases such as frog-eye, leafcurl and mosaic.

The produce of this station as well as from the locality is expected to be much below normal being light in weight and inferior in quality.

N. A. PATIL,
Agronomist.

News and Notes

* U. S. A.

Consumption of cigarettes in the United States declined last year for the first time since 1932. Total domestic consumption of cigarettes during 1953 was 386,000 million units as compared of the preceding year's all time record of 394,100 million units.

The Internal Revenue Service reported that combined tax-paid and tax-free withdrawals of smoking and chewing tobacco and snuff in the first 10 months of 1953 totalled 176 million pounds, which is 12 million pounds of 6.39 per cent below the 188 million pounds withdrawn in the corresponding period of 1952.

It is estimated that the 1953 crop of cigar tobacco in the United States totalled 100.2 million lbs. which is 6.5 million lbs. below the 1952 harvest of 106.7 million lbs and far below the annual average of 131.9 million lbs. for the period from 1942 to 1951.

Country.	1951. (lbs)	1952. (lbs)	1953. (lbs)
United Kingdom ..	23,173,762	31,927,373	23,284,264
Br : West Indies ..	2,450,291	3,188,684	3,026,002
Other Empire ..	1,859,453	2,703,692	1,740,176
Total Empire ..	27,483,506	37,909,749	28,050,442
Foreign ..	1,938,867	640,324	438,675
Grand Total ..	29,422,373	38,550,073	28,489,117

% Consumption of cigarettes in Canada during 1953 showed an increase of more than 3,000 million units over 1952 according to figures supplied by the Customs and Excise Branch, Department of National Revenue. Total consumption of cigarettes in 1953 was 21,002 million units against a total of 17,848 million units and 15,667 million with in the years 1952 and 1951 respectively.

† It is announced that Great Britain is expected to buy more than 35 million lbs. of tobacco this year from Canada compared to 10 million lbs. last year. It has since been

@ SOUTHERN RHODESIA

It is understood that British Tobacco manufacturers are prepared to buy about 410 million lbs. of flue-cured leaf from Southern Rhodesia over the next five years. The 410 million lbs. of tobacco will be made available as to 85 million lbs. in each of the years 1954 and 1955 and 80 million lbs. in each of the years 1956 to 1958.

It is reported that the Southern Rhodesian tobacco crop is likely to be of better average quality than for many years past and the total weight may be estimated at about 120 million lbs.

£ CANADA

A table showing Canadian exports of leaf by countries during the years 1951, 1952, and 1953 is given below.

Country.	1951. (lbs)	1952. (lbs)	1953. (lbs)
United Kingdom ..	23,173,762	31,927,373	23,284,264
Br : West Indies ..	2,450,291	3,188,684	3,026,002
Other Empire ..	1,859,453	2,703,692	1,740,176
Total Empire ..	27,483,506	37,909,749	28,050,442
Foreign ..	1,938,867	640,324	438,675
Grand Total ..	29,422,373	38,550,073	28,489,117

decided to grow full base acreage in 1954 in the country. Last year growers produced about 120 million lbs. of tobacco on 75 per cent of their base acreage. It is stated that the increased British demand and higher consumption of Canadian cigarettes made the increase in acreage possible. The last time full acreage was grown in 1951 when a record of 140 million lbs. of flue-cured tobacco was sold.

* PHILIPPINES

The Philippine Republic is reported to have asked the United States to maintain leaf

tobacco from the Philippines, as well as several other commodities on the duty price list for importation into U. S. A.

The 1952-53 tobacco crop in the Philippines Republic is considerably smaller than that of the preceding season. The decrease is due to unfavourable weather condition and low prices. A slight increase is forecast in the planted area of Virginia types.

The 1952-53 tobacco crop is estimated on a preliminary basis at 46.9 million lbs. of native types, and 2.2 million lbs of virginia types, from 84,000 and 4,400 acres respectively. The 1951-52 crop consisted of 55.7 million lbs. of native types and 3.1 million lbs. of Virginia types on 108,700 acres and 5,800 acres respectively.

Imports of unmanufactured Virginia flue-cured leaf tobacco from the U. S. during the first half of 1953 totalled about 12 million lbs.

Manufactured cigarettes imports amounted to about 169.8 million pieces; chewing tobacco amounted to 330,000 lbs. and smoking tobacco 55,115 lbs. Most of the manufactured tobacco also came from the United States.

Exports of unmanufactured tobacco from the Philippines during the first half of 1953 were in the form of native cigar leaf. Spain, the principal market for this tobacco purchased 15.4 million lbs. out of the total of 18.2 million lbs. Cigar exports to the United States were 1.9 million pieces out of a total of 2.7 million pieces. Cigarette exports amounting to 100,000 pieces were directed to Hongkong. The United States received 593,000 lbs. of tobacco scrap out of the total of 674,000 lbs. exported.

† GREECE

Greece is to export \$ 100 worth of tobacco to Uruguay under a trade agreement recently renewed between the two nations. Greece is also seeking to export leaf tobacco to Chile. Virtually no Greek trade has developed in the

direction of Chile since the two countries first signed a trade pact in 1952.

† AUSTRALIA

In 1951-52, the latest year for which factory census statistics are available, Australian factories consumed nearly 30 million lbs of leaf tobacco, but only 10 per cent of it had been grown in Australia.

The year's factory output was a record nearly 5,500 million cigarettes, more than 26 million lbs. and 22 million lbs. of manufactured tobacco.

The 1951-52 Australian crop of 7.5 million lbs. and the slightly smaller 1952-53 harvest also were large by the Australian Standards, but they look small when compared with the extent of the market.

Smokers' requirements of cigarettes and cut-tobacco are currently running at about 46 million lbs. a year and about 70 per cent of this demand is being met by the local manufacturing industry.

Of the leaf imports, the bulk comes from the United States, with smaller quantities from Southern Rhodesia.

* TURKEY

Turkey's tobacco crop for the 1953 season is estimated at more than 150 million lbs Czechoslovakia and Russia are displaying great interest in the new crop of Turkish tobacco.

@ DENMARK

Tobacco and Cigarette consumption in Denmark showed no decline in 1953. An investigation in the production and sale of tobacco in various forms in 1953 showed that no appreciable rise or fall in either production or sale took place.

The total consumption of cigarettes rose from 3,500 millions in 1951 to 3,900 millions in 1952 and the per capita consumption from about 800 to 900. Cigarettes, before the war, the average annual per capita consumption

was only about 460 cigarettes. By 1948 it rose upto 636, in 1949 to 825 and in 1950 to 938.

* WESTERN GERMANY

Western Germany tobacco imports have risen from 99 million lbs. in 1950 to about 112 million lbs. in 1953 representing an increase of approximately 13 per cent on 1950 imports.

During this four-year period the proportion of United States leaf in West Germany imports declined from 51 per cent in 1950 to 43 per cent during the first nine months of 1953.

At the same time Germany's imports of Oriental tobacco from Greece and Turkey increased from 21 per cent of the total purchases in 1950 to 28 per cent in 1953, and there has also been a sharp rise in German purchases of flue-cured tobacco from Southern Rhodesia, India, Japan, and other sources.

* INDONESIA

It is reported that Indonesian exports of leaf tobacco in the first half of 1953 were about 26.7 million pounds. Though this a significant increase as compared to shipments in recent years yet production and exports are still far below the pre-independence level. In the 1936-1941 period, the average level of leaf exports was about 83 million lbs. per year.

* SWITZERLAND

It was announced recently that the United States would supply to Switzerland with more leaf tobacco than her purchases from all other sources combined. According to Government figures for 1952, Swiss imports of leaf from all foreign sources totalled 24,629,000 lbs. The

quantity of tobacco supplied by the United States during the same period was 11,910,800 lbs. comprising more than half the over-all total.

* BRAZIL

The tobacco production in Brazil for the current year is estimated at 268.2 million lbs, a 12.7 per cent boost over the figures of 238.1 million lbs. obtained in 1952. Tobacco grows in almost all parts of the country.

Brazil will export to Uruguay \$ 3 million worth of tobacco during the first year of a three year trade agreement approved by the two governments. The pact calls for an annual exchange of \$ 38 million in trade, each way.

* MOROCCO

Tobacco has been grown as a cash crop in the Country for the past 20 years and production has been slowly but steadily increasing. Last year, for the first time, tobacco was among the country's export. The 1953 harvest and curing were so successful; compared to previous years that over 1.3 million lbs. of leaf were exported. The French tobacco Monopoly was the biggest buyer with some 1.1 million lbs.

Sources: @ Tobacco (London) March 1954.
* United States Tobacco Journal. 4th, 11th, 18th and 25th January '54 and 8th February '54.
% The Canadian Tobacco Grower-February '54.
£ The Lighter February 1954.
† Tobacco Weekly-14th, 21st and 28th January 1954, 4th and 25th February 1954.

ANNOUNCEMENT

Trade Agreement between the Governments of India and Germany.

It was agreed by the Governments of the Republic of India and the Federal Republic of Germany to extend Trade Agreements between the two countries for a further period of one year from the 1st February 1954. Tobacco leaves (unstripped), Tobacco manufactures, including cigars, cigarettes, pipe and chewing tobacco have been included in the Schedule and the importation of which with the Federal Republic of Germany shall be allowed without any quantitative restriction.

Trade Agreement between the Governments of India and Poland.

The trade agreements between the Governments of India and Poland have been extended for a further period of one year from the 1st January 1954. Tobacco is one of the important commodities which will be available for export from India to Poland.

Tour Programme.

Shri C. L. Patel, a member of the Indian Central Tobacco Committee, will leave India to East Africa for about three months, as a delegate to the International Federation of Agricultural Producers' conference to be held at East Africa.

Duplicate copy of export licences.

Vide E. T. C. C. No. 74/54

dated 4th March, 1954.

The Government of India have decided that in cases where a duplicate copy of an export licence is asked for on the ground that the original licence was lost or misplaced, the exporter concerned will have to furnish a declaration on a three rupees stamped paper in the form given below :

Form of declaration :—" I/We solemnly declare that licence No..... dated..... issued to me/us for the export of has been lost/misplaced and has not been utilised at all/been utilised partially. The total quantity for which the licence was originally issued was..... and the quantity so far exported is to the extent of..... The duplicate copy now required is to cover the entire quantity/the balance quantity of..... The original licence will be returned to the issuing authority for cancellation if and when found out without being utilised any further "

GOVERNMENT OF INDIA

Ministry of Commerce and Industry.

(a) Public Notice No. 33. I. T. C. (P.N.)/54.

Subject :—Jurisdiction of the Dy. C. C. Imports & Exports, Madras Over Andhra State.

It has been decided that the newly formed Andhra State will continue to be under the jurisdiction of the Dy. Chief Controller of Imports and Exports, Madras for the purposes of Import and Export Trade Control.

Applicants for Import and Export licences as well as for allotment of Income-tax, Verification Certificate Nos. and Exemption Nos. from that area, should submit their applications to the Deputy Chief Controller of Imports and Exports, Madras.

Joint Secretary to the Govt. of India.

APRIL 1954

(b) Trade Notice : No G/113/54.

Subject :— Export of Biri leaves and Biri tobacco.

It is notified for information of the trade that half-yearly quotas of Biri leaves and Biri tobacco for the half-year January-June 1954, have been released. The unutilised balances of the quotas for these items for the half-year July-December, 1953 have been carried forward for licencing during the current half-year.

The licencing procedure for the current half-year will generally be the same as for the previous half-year.

The above instructions will not, however apply to the French and Portuguese Possessions in India, exports to which are governed by separate instructions.

Assistant Controller of Exports,
(for) Jt. Chief Controller of Imports & Exports,
CALCUTTA.

GOVERNMENT OF INDIA
Ministry of Commerce and Industry.

IMPORT TRADE CONTROL

Public Notice No. 36—I.T.C. (P.N.)/54.

New Delhi, the 2nd April, 1954.

Subject:—Grant of extension of validity of licences issued from dollar areas which expired during the period of dock strike at New York Port.

It has been reported that owing to a strike in the port of New York (U. S. A.), there has been delay in the actual shipment of goods from that port covered by licences issued by the licensing authorities in India.

It has, therefore, been decided that import licences which were valid for shipments from the port of New York (U.S.A.) and which expired on or after 15th of March 1954 will be deemed to be valid for shipments from that port at any time upto and including 15th of May 1954 without any additional grace period.

K. B. LALL,
Jt. Secretary to the Government of India.

GOVERNMENT OF INDIA
Ministry of Commerce and Industry.
IMPORT TRADE CONTROL

Public Notice No. 27—I. T. C. (P. N.)/54.

New Delhi, the 20th March, 1954.

Sub:—Refund of Import/Export Licence fee—Procedure to be followed in claiming refund.

The attention of importers is invited to paragraph 3 of Public Notice No. 106 I.T.C. (P.N.)/52 dated 1st October, 1952 on the above subject.

44

TOBACCO BULLETIN

It has been decided that with effect from 1st April, 1954, applications for refund of Import/Export Licence fees hitherto dealt with at Headquarters office at New Delhi, will be dealt with in port offices, within whose jurisdiction the fee was paid. The territorial jurisdiction of the various offices in the Import and Export Organisation has been set out in Para 6 of Section 1 of the current Red Book.

Claims admitted for refund will be prepared in form T. R. 41 with the necessary authorization by the respective port officers and sent to the firm concerned to be presented after being duly signed, at the Bank/Treasury where the fee had been originally paid in.

(Sd.) K. B. LALL,
Joint Secretary to the Government of India.

GOVERNMENT OF INDIA
Ministry of Commerce and Industry

Subject: Import and Export Advisory Councils to meet.

It has been decided to hold the next meeting of the Import Advisory Council in New Delhi on Saturday the 15th May 1954. The Export Advisory Council will meet on the following day.

GOVERNMENT OF INDIA
Ministry of Commerce and Industry
EXPORT TRADE CONTROL POLICY

Public Notice

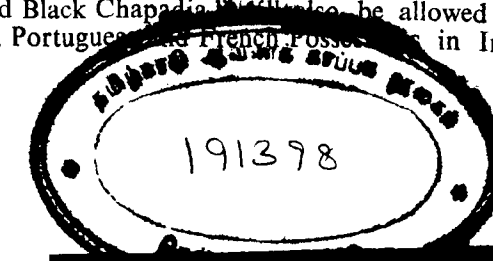
Subject : Export of Biri leaves and biri tobacco to all permissible destinations.

In continuation of this office Notice No. 4284 dated 18-1-54 on the above subject, the trade is hereby informed that it has been decided to allow the export of Biri leaves and biri tobacco from Bombay for the half year January/June 1954 to the following destinations upto the ceiling indicated below :—

Destination	Quotas in value.
1. Pakistan.	Rs. 10 lakhs.
2. Other permissible destinations (excluding Portuguese and French Possessions in India, Ceylon, Malaya and Singapore. Java (Indonesia and Burma) ..	Rs. 50 lakhs.

2. Export of tobacco flakes known as Patti, Formas, Bhuki, Tamak and Shuka and tobacco in the form of whole leaf known as "Red and Black Chapadia" shall also be allowed for export to all permissible destinations except Pakistan, Portuguese and French Possessions in India within the ceilings mentioned above.

APRIL 1954



45

3. Licensing for export against the above quotas will be done on shipping bills "First come first served" principle and no advance licences will be issued. Intending exporters should present shipping bills duly accompanied by the following documents :—

- (a) Application in the prescribed form quoting valid Income Tax Verification Certificate Registration/Exemption Number.
- (b) Treasury chalan of having paid the appropriate licence fee.
- (c) A certificate from the Steam Ship Co., indicating the date of entry of the vessel outwards and that necessary freight has been booked.
- (d) Telegraphic offer made to and acceptance from the foreign consignee which should specifically state the quantity, quality and variety of tobacco and bidi leaf and the price at which sale has been made.

4. Licences will be made valid for shipment by the vessel by which freight has been booked. No change in the vessel's name will be allowed and in cases where full shipments could not be effected within the validity period of the licence, the exporters should immediately report to this office with Customs Certificate about the short-shipment.

5. Applications and shipping bills should clearly indicate the quantity of the un-manufactured tobacco intended for export. Exporters are warned that any attempt at under valuation of the commodity will be seriously dealt with. As soon as the quota limit reached no further exports will be allowed.

6. Export of the Indian bidis will continue to be licensed freely on presentation of shipping bills accompanied by application and chalan to all permissible destinations (except French and the Portuguese Possessions in India.

7. The policy relating to the export of the above commodities to the French and the Portuguese Possessions in India will be announced later.

(Sd.) R. N. PHILIPS,
Jt. Chief Controller of Exports.

Office of the Jt. Chief Controller of Exports,
Sudama House, Ballard Estate,
Bombay, the 8th April, 1954.

GOVERNMENT OF INDIA

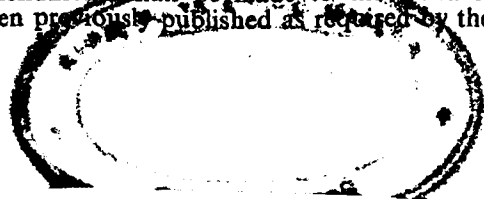
Ministry of Food and Agriculture (Agri.)

New Delhi, Dated the 5th March, '54.

NOTIFICATION

In exercise of the power conferred by section 3 of the Agricultural Produce (Grading & Marking) Act, 1937 (1 of 1937) the Central Government hereby direct that the following further amendments shall be made to the Tobacco Grading and Marking Rules 1937, the same having been previously published as required by the said section.

46



TOBACCO BULLETIN

In the said rules

(1) In schedule III

+ (a) in the second foot note marked "@" for the word and figure "Grade I", the word and letters "Grade VBT" shall be substituted.

(b) for the last foot note marked \$ "perished Leaf" the following foot note shall be substituted, namely :—

"\$ perished leaf or strips"

(2) In schedule IV

(a) in the second foot note marked "@" for the word and figure "Grade I" the word and letters "Grade CBT" shall be substituted,

(b) for the fourth foot note marked "\$" the following foot note shall be substituted namely :—

"\$ " perished leaf or strips".

(N. S. SREEKANTIAH),

Under Secretary to the Government of India.

GOVERNMENT OF INDIA

Ministry of Finance (Revenue Division)

New Delhi, the 10th April, 1954.

NOTIFICATION CENTRAL EXCISES

No. 18—In exercise of the powers conferred by section 37 of the Central Excises and Salt Act, 1944 (1 of 1944), the Central Government hereby directs that the following further amendment shall be made in the Central Excise Rules, 1944, namely :—

For the provisos to rule 145 of the said Rules, the following provisos shall be substituted, namely :—

" Provided that if the goods have not deteriorated, the Collector :—

(a) may, on sufficient cause being shown, permit such goods to remain in any warehouse for a further period, not exceeding one year, in extension of the period of three years, referred to in this rule :

(b) shall, if so authorised by the Central Board of Revenue by general or special order in this behalf, in respect of such area or warehouse or class of goods, specified in the order, permit such goods to remain warehoused in such area or such warehouse for a further period, not exceeding one year, in addition to the period of three years mentioned in this rule and such extended period as may have been allowed under clause (a) of this proviso :

APRIL 1954

47

Provided further that if the said period of three years or such extended period as may have been allowed under the first proviso to this rule expires during the month of February in any year, the restrictions on removal of goods laid down in sub-rule (3) of rule 224 shall apply to the clearance of such goods in the same manner and to the same extent as they apply to all other goods in the warehouse, and any quantity of such goods remaining uncleared at the end of that month shall be cleared on the first day of March next following ”.

(Sd.) M. P. ALEXANDER
Under Secretary to the Govt. of India.

GOVERNMENT OF INDIA
Ministry of Finance (Revenue Division)

New Delhi, the 10th April 1954.

NOTIFICATION
CENTRAL EXCISES

No 15. In exercise of the powers conferred by rule 8 of the Central Excise Rules, 1944, the Central Government hereby exempts, with effect from the tenth day of April, 1954, the varieties of unmanufactured tobacco, specified in column 1 of the following Table from so much of the duty leviable thereon under the Central Excises and salt Act, 1944, as is in excess of the duty specified respectively against each variety in column 2 of the Table :

Column 1	Column 2
1. Unmanufactured tobacco, if other than flue-cured and not ordinarily used for the manufacture of (a) cigarettes or (b) smoking mixtures for pipes and cigarettes, but capable of being used for the manufacture of biris	Ten annas and six pies per lb.
2. Unmanufactured tobacco, if other than flue-cured and not otherwise specified	Four anns and six pies per lb.
3. Unmanufactured tobacco, if other than flue-cured and used for the manufacture of (a) cigarettes or (b) smoking mixtures for pipes and cigarettes,	Six annas and nine pies per lb.

Provided that the said exemption shall not apply to any such tobacco:—

- which has not been first warehoused in accordance with rule 141 of the said Rules or deposited in a curer's private bonded store-room under rule 27, before the first day of January, 1954 ; or
- having been so first warehoused or deposited in a curer's private bonded store-room before the first day of January, 1954, has been mixed with other unmanufactured tobacco first warehoused or deposited in a curer's private bonded store-room on or after that day.

(Sd.) E. S. KRISHNAMURTHY,
Joint Secretary to the Government of India.

TOBACCO BULLETIN

GOVERNMENT OF INDIA
Ministry of Finance (Revenue Division)

New, Delhi, the 10th April, '54.

NOTIFICATION
CENTRAL EXCISES

No. 13—In exercise of the powers conferred by rule 8 of the Central Excise Rules, 1944, the Central Government hereby exempts flue-cured unmanufactured tobacco used in the manufacture of cigarettes containing no imported tobacco, from so much of the duty leviable thereon as is in excess of nine annas per lb.

Provided that:—

- the tobacco pertains to crops harvested in the year 1953 and preceding years ;
- the tobacco has been graded by Inspectors appointed by the Directorate of Marketing and Inspection of the Government of India, into any one of the following “ Agmark ” grades, namely, B, LMG, DG, PL, FS and FS2 ;
- such grading is done before the tobacco is purchased by, or on behalf of, manufacturers of cigarettes from licensed curers, or from bonded warehouses, in the producing areas ;
- the tobacco is used in the manufacture of cigarettes assessable at Re. 1/- per 1000 under item 9 II(2) (ix) of the First Schedule to the Central Excises and Salt Act, 1944, and
- duty is paid at the time of the issue of the tobacco for such manufacture.

Provided further that the said exemption shall not apply to any such tobacco if mixed with tobacco pertaining to crops harvested in 1954 and succeeding years.

(Sd.) E. S. KRISHNAMOORTHY,
Jt. Secretary to the Government of India.

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QUOTATIONS AND SAMPLES ON APPLICATION.

APRIL 1954
7



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Secretary

Dr. M. S. PATEL, M. Sc., Ph. D. (N. Carolina).

Director, Tobacco Research: (Acting)

Dr. N. L. PAL, D. Sc., F.N.A.

As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes, if any, will be incorporated in the subsequent numbers.

Statistical Assistant

Sri. P. N. BALAKRISHNA PILLAI, M.A.

CONTENTS

	Page
Introduction	1
Prices - Bidi Tobacco (March & April 1954)	4
" Chewing Tobacco (do.)	8
" Hookah Tobacco (do.)	12
Seasonal Operations	15
Prices - Cigar and Cheroot Tobacco (March & April 1954)	16
" "Snuff" Tobacco (do.)	17
Exports & Imports	18
Grading Report	26
Guntur Report	29
Notes on Harvesting & Curing	31
Market Reports	32
News and Notes	38
Announcement	43

TOBACCO BULLETIN

ISSUED MONTHLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

VOL. IV

MAY, 1954

No. 5

In addition to the price statistics of different types and grades of tobacco sold in the important markets in the Indian Union, exports, imports etc., reports on crop condition of tobacco in Nipani and Ferozepore and seasonal operations in Northern circars, market reports received from different districts of Madras, Andhra and West Bengal States have been included in this issue.

During April 1954, decrease in prices of Bidi tobacco from those obtained in March 1954 was noted in the following markets.

<i>Markets.</i>	<i>State.</i>
Gondia	... Madhya Pradesh.
Kozhikode (Gujarat & Nipani varieties)	Madras.
Banaras	... Uttar Pradesh.

In most of the remaining markets the prices remained steady during March-April 1954.

Decrease in prices of chewing tobacco was observed in the following markets.

<i>Markets.</i>	<i>State.</i>
Jabulpore	... Madhya Pradesh.
Kozhikode (Meenampalayam variety)	Madras.
Banaras	... Uttar Pradesh.
Dinhata (Jati variety)	West Bengal.

Increase in prices of chewing tobacco was recorded in the following markets.

<i>Markets.</i>	<i>State.</i>
Dindigul	... Madras.
Alleppey (Jaffna variety)	Travancore-Cochin.

In the case of Hookah tobacco prices declined slightly in the following markets during the period March-April 1954.

<i>Markets.</i>	<i>States.</i>
Indore	... Madhya Bharat.
Aligarh Banaras	Uttar Pradesh.

<i>Markets.</i>	<i>State.</i>
Dinhata (Jati variety) Jalpaiguri	} West Bengal.

Otherwise in almost all the remaining markets the price level for hookah tobacco maintained a steady level during this period.

For Cigar and Cheroot tobacco, fall in prices was reported from Rajahmundry and Vijayawada markets of Andhra State and in Jalpaiguri market of West Bengal. In the remaining markets there were no remarkable fluctuations in the prices.

For snuff tobacco, rise in prices was noted in Belgaum market of Bombay State, whereas in Mangalore market of Madras State the price level showed a declining trend during March-April 1954.

The grading statistics indicate that about 74 million lbs. worth Rs. 10.6 crores were graded and marked for exports during the period April 1953 to March 1954 compared to 89 million lbs. worth Rs. 12 crores, 117 million lbs. worth Rs. 14 crores and 97 million lbs. worth Rs. 12 crores during the corresponding period of 1950-51, 1951-52 and 1952-53. Of the total tobacco graded in 1953-54, about 79% was flue-cured Virginia, 14% sun-cured (Natu) country and 4% sun-cured Virginia. The other varieties included white Burley, Jutti and Motihari. In march 1954 alone about 14.3 million lbs. worth Rs. 3.3 crores were graded and marked for exports.

The Andhra Government have rescinded the earlier notifications by Government of Composite State of Madras remodified system of auction sales of tobacco from notified areas in the market yards of the Guntur Market Committee at Guntur, Mangalagiri and Tadikonda in Guntur district. The Government of Andhra have taken this step following several representations that the scheme cannot be a success unless the whole of the district of Guntur is brought under the purview of the notification. Pending fuller examination of the possibilities of extension of the auction system throughout the Virginia tobacco growing areas in the State, the Government considered that a temporary relaxation should be allowed so as to permit private dealers to deal in tobacco, in the above mentioned areas on obtaining the requisite licences.

The Government have however directed the Guntur Tobacco Market Committee to continue the auction sales in these markets, on a nuclear scale to facilitate enforcement of the scheme wholesale if necessary, should they consider to revive it at a future date.

Indian tobacco exports by (sea & air) during March, 1954 amounted to about 3.7 million lbs. worth Rs. 60 lakhs of which the United Kingdom accounted for 1.5 million lbs. valued at Rs. 37.5 lakhs and Aden and Dependencies 0.6 million lbs. valued at Rs. 3.8 lakhs. Imports (by sea and air) during the same period totalled only 0.8 million lbs. valued at Rs. 15.3 lakhs.

Total exports of Indian tobacco by sea and air during the fiscal year 1953-54 totalled 68 million lbs. valued at Rs. 11.2 crores compared to 81 million lbs. worth Rs. 14 crores in 1952-53 and 107 million lbs. worth Rs. 17 crores in 1951-52. The main buyer of Indian tobacco was the United Kingdom purchasing about 40% of the total quantity and accounting for about 50% of the total value of exports. Japan ranked next purchasing about 14% of the gross volume; Aden and Dependencies third purchasing about 10% and Ceylon fourth buying about 5% of the total tobacco exported from India.

Total tobacco imports into India during the same year accounted for only about 2 million lbs. worth Rs. 0.6 crore compared to 5.7 million lbs. worth Rs. 1.8 crore in 1952-53 and 5.2 million lbs. worth 2 crores in 1951-52. Most of the imported tobacco came from Ceylon, Burma, U.S.A. and the U. K.

"Under Announcement" important notifications of Government of India pertaining to tobacco trade have been incorporated.

M. S. PATEL,
Secretary.

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TOBACCO BULLETIN

Volume IV No. 5

MONTHLY

MAY 1954

649

649
2. 50



INDIAN CENTRAL TOBACCO COMMITTEE

(under Ministry of Food and Agriculture, Government of India)

PRICES
Bidi Tobacco
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
ANDHRA STATE							
Kurnool	No. 1	0	4	0	N. A.		
	No. 2	0	2	3	N. A.		
	No. 3	0	1	9	N. A.		
BIHAR							
Dalsingarai	Murhan	0	4	6	N. A.		
	Chhotki	0	2	0	N. A.		
	Chhowa	0	1	3	N. A.		
Khajauli	Murhan	0	7	9	N. A.		
	Choor	0	8	3	N. A.		
	Desi	0	4	9	N. A.		
Malda	Gujarati	2	8	0	N. A.		
	Nepani	2	6	9	N. A.		
		Average Price			Average Price		
		Rs.	A.	P.	Rs.	A.	P.
Muzzaffarpur	Deshla	0	13	6	0	13	6
BOMBAY							
Sangli	Tayar	0	9	6	0	9	9
	Avgad	0	13	0	0	8	6
Jayasingpur	Grade 1	1	10	3	1	1	6
	Grade 2	1	5	9	0	11	8
	Grade 3	1	1	6	0	5	9
	Grade 4	0	15	3	0	2	0
		Lowest Price			Lowest Price		
		Rs.	A.	P.	Rs.	A.	P.
Gujarati	Pillikesri	0	9	9	1	8	3
	Chopdi Bhuki-						
	yellow red	0	13	6	1	6	3
	Khutan Halki	0	7	9	0	10	9
	Khakhri Halki	0	4	0	0	7	9
		Highest Price			Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Ahmedabad	Local dust	0	9	9	0	14	0
	Charotar dust	0	13	6	1	0	0
	Calcutta leaf	0	8	9	1	0	0
	Calcutta dust	0	13	6	1	4	0
	Khakhre dust	0	2	6	N. A.		
	Khuntan dust	0	3	6	N. A.		
Belgaum	Pandharpuri	1	12	9	1	13	6
	Akol	3	0	9	3	1	6
Dhulia	Gujarat	1	1	0	1	4	6
Gadag	Jarda	0	10	6	1	8	0
Kaira	No. 1	0	11	9	N. A.		
	No. 2	0	7	9	N. A.		
	No. 3	0	5	9	N. A.		
	No. 4	N. A.			N. A.		

4.

TOBACCO BULLETIN

Bidi Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kolhapur	No. 1	1	13	3	2	1	6
	No. 2	1	8	3	1	10	0
	No. 3	1	3	6	1	5	6
Nadiad & Anand	Deshi	0	11	9	1	0	3
	Calcutti	0	13	3	0	15	6
	Kutan Khakhri	0	4	9	0	7	9
	Deshi	0	4	0	0	6	3
	Calcutti	0	6	0	0	8	3
	Kutan Khakhri	0	2	0	0	2	6
Nipani	Grade 1	1	10	3	1	11	0
	Grade 2	1	6	3	1	7	0
	Grade 3	1	1	6	1	2	0
	Grade 4	0	11	9	0	12	0
Surat	Ponkio Akho	0	15	0	1	2	0
	Red Chopadia patti	0	7	6	1	0	0
	Bidi Patti	0	13	0	1	2	0
		Average price			Average price		
		Rs.	A.	P.	Rs.	A.	P.
HYDERABAD							
Warangal	Nipani	2	0	9	2	0	9
	Gujarati	0	13	9	0	13	9
	Alumpuri	1	3	3	1	3	3
	Mysori	0	14	9	0	14	9
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
MADHYA BHARAT							
Indore	Gujarat	0	12	3	N. A.		
Khandwa	Gujarat Patti	0	13	9	0	15	9
Ujjain	Bidi Patti	1	8	3	2	2	0
MADHYA PRADESH							
Bhopal	Gujarat leaf No. 1	1	6	0	1	13	9
	" " No. 2	1	0	0	1	6	9
	" " No. 3	0	11	3	0	11	3
	" (broken)	0	5	6	0	10	3
Itarsi	Guntur Virginia	0	5	9	0	8	6
	" Nath	0	6	9	0	9	6
	" Barren	0	3	9	0	5	9
Bilaspur (Raipur)	Gujarat No. 1	1	8	3	1	10	3
	" " 2	1	3	6	1	5	6
	" " 3	1	0	6	1	2	6
	Sangli-Nipani No. 1	1	10	9	1	10	9
	" " 2	1	1	6	1	1	6
Saugor	Savner No. 1	2	1	3	2	2	3
	Gujarat No. 1	1	6	3	1	7	0
	" " 2	1	2	9	1	3	9
	" " 3	0	12	0	0	13	3

MAY 1954

5.

Bidi Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Average price			Average price		
		Rs.	A.	P.	Rs.	A.	P.
Gondia	Nipani No. 1	2	3	3	1	12	6
	" " 2	1	13	6	1	6	6
	" " 3	1	7	3	1	2	0
	Gujarat No. 1	2	1	6	1	10	9
	" " 2	1	12	0	1	5	0
MADRAS	" " 3	1	3	6	0	15	9
	Gujarat Grade 1	2	4	9	2	4	9
	" " 2	1	15	0	1	15	0
	" " 3	1	8	6	1	8	6
	Nipani Grade 1	2	2	6	2	2	6
Mangalore	" " 2	1	10	0	1	10	0
		Lowest	Highest		Lowest	Highest	
		Price	Price		Price	Price	
		Rs. A. P.	Rs. A. P.		Rs. A. P.	Rs. A. P.	
	Tiruchirapalli	1	2	0	1	4	0
Kozhikode		Wholesale	Retail		Wholesale	Retail	
		Price	Price		Price	Price	
		Rs. A. P.	Rs. A. P.		Rs. A. P.	Rs. A. P.	
	Gujarat No. 1	2	2	0	2	1	0
	" " 2	1	11	3	1	10	3
Tirunelveli	" " 3	1	6	6	1	6	6
	" " 4	1	3	0	1	2	0
	Nipani No. 1	1	15	9	1	14	9
	" " 2	1	11	3	1	11	3
	" " 3	1	6	6	1	6	6
MYSORE	" " 4	1	2	0	1	3	0
	Guntur No. 1	0	4	3	0	4	3
	" " 2	0	3	3	0	3	3
	" " 3	0	2	0	0	2	0
	Belgaum	1	2	0	1	2	0
ORISSA		1	2	6	1	3	3
	Bellary	1	2	6	1	3	3
	Cuttack	0	12	3	1	5	0
	Hookka	0	12	3	1	5	0
		0	10	0	0	10	0
RAJASTHAN	Jaipur	1	2	0	1	2	0
	Long leaves	1	6	0	1	6	0
	Small leaves	1	5	6	1	7	0
	Khachrol	1	5	6	1	5	6
	Bidi tobacco	1	5	6	1	5	6
TRAVANCORE-COCHIN		1	11	0	1	11	0
	Cochin	0	2	3	0	2	3
	Nepani	1	14	6	1	14	6
	Guntur	1	12	3	1	12	3
	Sukka No. 1	1	10	0	1	10	0
Quilon	" " 2	1	12	3	1	12	3
	" " 3	1	10	0	1	10	0
		N.A.	N.A.		N.A.	N.A.	
		N.A.	N.A.		N.A.	N.A.	
		N.A.	N.A.		N.A.	N.A.	

Bidi Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Wholesale	Retail		Wholesale	Retail	
		Price	Price		Price	Price	
		Rs. A. P.	Rs. A. P.		Rs. A. P.	Rs. A. P.	
UTTAR PRADESH							
	Banaras						
	Jangla No. 1	1	5	9	1	10	0
	" " 2	1	0	9	1	3	0
	" " 3	0	13	3	0	9	3
Moradabad	Gujarati No. 1	1	7	3	2	0	0
	" " 2	1	3	6	1	6	0
	" " 3	0	4	9	0	4	9
	No. 8 grade 1	1	8	9	1	12	9
	" 10 " 2	1	5	0	1	5	3
WEST BENGAL	" 4 " 3	1	3	0	1	7	0
	Jalpaiguri						
	Motihari No. 1	0	11	3	0	15	6
	" " 2	0	9	3	0	13	6
Desi	" " 3	0	1	6	0	9	0
	No. 1	1	7	0	1	11	9
	" " 2	0	13	6	1	4	0
	" " 3	0	11	0	0	13	9

NOTE:—N. A.—Not Available.

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PRICES

Chewing Tobacco
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
ANDHRA STATE							
Kurnool	No. 1	0	8	6	1	0	0
	No. 2	0	7	9	0	14	0
	No. 3	0	5	0	0	10	3
BIHAR							
Dalsingsarai	Murhan	0	4	6	N. A.		
	Chhotki	0	2	0	N. A.		
	Chhowa	0	1	3	N. A.		
Khajauli	Murhan	0	7	9	N. A.		
	Choor	0	8	3	N. A.		
	Desi	0	4	9	N. A.		
Pusa	Grade 1 (Special)	0	15	6	N. A.		
	Grade 1	0	11	3	N. A.		
	Grade 2	0	8	3	N. A.		
	Choor from Chebua (Powder)	0	4	6	N. A.		
BOMBAY							
Ahmedabad	Chopadia leaf-red	0	9	9	N. A.		
	Chopadia dust-red	0	15	6	1	8	0
Belgaum	Pandharpuri	1	12	9	1	13	6
	Akol	3	0	9	3	1	6
Gadag	Jarda	0	10	6	1	8	0
	Black	0	7	3	0	13	6
Kaira	No. 1	0	7	9	N. A.		
	No. 2	0	5	9	N. A.		
	No. 3	0	4	9	N. A.		
	No. 4	N. A.			N. A.		
Surat	Black Chopadia	1	4	3	1	10	0
MADHYA BHARAT							
Indore	Gujarat	1	1	3	1	8	3
Khandwa	Red Chopadia	0	12	6	0	14	6
Ujjain	Red Chopadia	0	11	6	1	10	0
	Akha Jarda	0	10	0	1	2	0
	Khuttan	0	2	3	0	4	0
	Khakhariya	0	2	9	0	4	0
	V.F.C. Scrap Chura	0	2	9	0	5	0
Morena	Patta	0	4	3	0	7	0
	Chotaki	0	2	3	0	6	0
MADHYA PRADESH							
Bhopal	Leaf No. 1	0	11	6	0	13	6
	Leaf No. 2	0	9	6	0	11	6
	Leaf (Broken)	0	6	9	0	12	6
Itarsi	Khajoli Chura (Broken)	0	10	6	0	15	6
	Khajoli Chura leaf	1	1	3	1	5	3
Jubbulpore	Bachhorleaf	0	11	0	0	10	0
	Bachhordust	0	9	6	0	10	0
	Saraisa or Diar leaf	0	7	6	0	10	0
	Saraisa or Diar dust	0	6	3	0	10	0
	Saraisa or Katma	0	6	0	0	8	0

Chewing Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Average Price			Average Price		
		Rs.	A.	P.	Rs.	A.	P.
Gondia	No. 1	1	2	0	1	4	0
	No. 2	0	13	0	0	15	6
MADRAS							
Dindigul	Erumai Monnai	0	3	6	0	3	9
	Samuthadai	0	2	3	0	2	6
	Vazhai	0	2	0	0	2	0
	Valmonnai	0	1	6	0	1	9
	Savandi	0	1	3	0	1	6
	Bodi tobacco	0	0	9	0	1	3
		Lowest Price			Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
Erode	Grade 1	0	7	9	0	9	3
	" 2	0	5	9	0	7	0
	" 3	0	4	6	0	5	9
Mangalore	Eluru	1	3	9	1	7	0
	Local	1	10	3	2	1	0
Tiruchirapalli	Air-cured	1	4	0	1	6	0
Tirupur	Pit-cured	0	2	3	0	10	3
		0	4	0	0	7	6
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kozhikode	Meenampalayam No. 1.	1	6	9	1	9	3
	" " 2.	1	3	6	1	5	3
	" " 3.	1	0	3	1	2	0
	Guntur No. 1	0	6	9	0	8	6
	" 2	0	3	6	0	5	3
	" 3	0	3	6	0	5	3
	Tenmugham No. 1	0	13	3	0	14	9
	" 2	0	6	9	0	8	6
	" 3	0	5	3	0	6	9
Mathurai	" " 3	0	13	6	0	14	3
		0	15	0	1	0	0
MYSORE							
Bellary		0	8	9	0	9	6
ORISSA							
Cuttack	Hookka	1	4	3	1	13	0
	Dantti	0	6	9	0	6	9
RAJASTHAN							
Jaipur	Long leaves	1	2	0	N. A.		
	Small leaves	1	10	0	N. A.		
Jodhpur	Red Chopria	0	15	0	1	0	9
	Gujarati & Local	0	7	6	0	8	6

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		MARCH 1954						APRIL 1954					
		Wholesale Price			Retail Price			Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
TRAVANCORE-COCHIN													
Alleppey	Jaffna-Grade 1 No. 1 ..	3	1	0			N. A.	3	6	0			N. A.
	" " " 2 ..	2	14	9			N. A.	3	2	3			N. A.
	" " " 3 ..	2	13	3			N. A.	2	15	6			N. A.
	" Grade 2 No. 1 ..	2	10	3			N. A.	2	13	3			N. A.
	" " " 2 ..	2	7	3			N. A.	2	11	0			N. A.
	" " " 3 ..	1	13	3			N. A.	2	7	3			N. A.
	" Grade 3 No. 1 ..	1	13	0			N. A.	2	1	6			N. A.
	" " " 2 ..	1	5	3			N. A.	1	11	6			N. A.
	" " " 3 ..	1	0	0			N. A.	1	8	9			N. A.
	Vadakan Grade 1 ..	1	6	0			N. A.	1	6	0			N. A.
Cochin	" " " 2 ..	1	4	3			N. A.	1	4	3			N. A.
	" " " 3 ..	1	2	9			N. A.	1	2	9			N. A.
	" " " 4 ..	1	1	3			N. A.	1	1	3			N. A.
	Meenampalayam ..	1	2	9	1	8	0	1	2	9	1	8	0
Quilon	Pollachi ..	0	8	9	0	13	0	0	8	9	0	13	0
	Jaffna-Grade 1 No. 1 ..	2	12	0	4	0	0	2	12	0	4	8	0
	" " " 2 ..	2	10	0	4	0	0	2	10	0	4	8	0
	" " " 3 ..	2	8	0	4	0	0	2	8	0	4	8	0
	Jaffna-Grade 2 No. 1 ..	2	6	0	3	0	0	2	6	0	3	8	0
	" " " 2 ..	2	4	9	3	0	0	2	4	9	3	8	0
	" " " 3 ..	1	13	9	3	0	0	1	13	9	3	8	0
	Jaffna-Grade 3 No. 1 ..	1	9	3	2	0	0	1	9	3	2	8	0
	" " " 2 ..	1	5	3	2	0	0	1	5	3	2	8	0
	" " " 3 ..	1	2	9	2	0	0	1	2	9	2	8	0
Coimbatore	Best ..	1	2	0			N. A.	1	2	0			N. A.
	Cheapest ..	0	6	0			N. A.	0	6	0			N. A.
Average Price													
Rs. A. P.													
Trivandrum	Jaffna ..	2	7	3				2	7	3			
	Coimbatore ..	0	14	0				0	14	0			
Wholesale Price													
Rs. A. P.													
Retail Price													
Rs. A. P.													
UTTAR PRADESH													
Aligarh	Madras side ..	0	3	9	0	5	9	0	3	9	0	5	9
	Gujarat side ..	0	15	6	1	5	3	0	15	6	1	5	3
	Patna side ..	0	11	6	1	1	3	0	11	6	1	1	3
Banaras	Jangla No. 1 ..	1	5	9	2	2	0	1	2	9	2	1	0
	" " 2 ..	1	0	9	1	11	0	0	14	0	1	11	0
	" " 3 ..	0	13	3	1	8	0	0	9	3	1	7	0
	Gujarati No. 1 ..	1	7	3	2	8	0	1	6	9	2	8	0
	" " 2 ..	1	3	6	1	14	0	1	2	0	1	13	0
	" " 3 ..	0	4	9	1	3	0	0	4	9	1	3	0
	Guntur ..	0	3	9	0	11	0	0	3	9	0	11	0
	Compela ..	0	6	3	0	12	0	0	6	3	0	12	0
	Bachaur ..	0	6	0	1	6	0	0	6	0	1	6	0

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Chapra	..	0	15	6	1	7	0
Gonda	Chhurkai ..	0	3	9	0	7	0
Hapur	Kampila-kaimganj ..	0	4	3	0	5	0
	Darbhang ..	0	9	6	0	10	0
Kanpur City	Kampila ..	0	8	6	0	10	6
	Furabi ..	0	5	3	0	6	3
Lekhimpur-(Kheri)	Tobacco leaves ..	0	13	3	1	1	3
Meerut	Purb ..	0	9	0	0	14	0
Moradabad	Barik ..	2	0	9	2	4	9
	Mota ..	1	13	0	2	1	9
	Hoyam ..	1	11	0	1	15	0
Saharanpur	Kampila ..	0	6	0	0	6	9
	Moran ..	0	7	3	0	8	3
Sitapur	Calcuttapatti ..	0	8	6	0	11	0
	Maghipatti ..	1	4	9	1	5	9
WEST BENGAL							
Dinhata	Motihari ..	0	14	6	1	14	0
	Jati ..	1	10	9	1	0	3
	Bispath ..	0	2	0	0	6	0

NOTE:—N. A.—Not Available.

EIGHTH ANNUAL REPORT OF THE INDIAN CENTRAL TOBACCO COMMITTEE

1952-53

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Hookah Tobacco
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
BIHAR							
Dalsingsarai	Murhan	0	4	6	N. A.		
	Chhotki	0	2	0	N. A.		
	Chhowa	0	1	3	N. A.		
Khajauli	Murhan	0	7	9	N. A.		
	Choor	0	8	3	N. A.		
	Desi	0	4	9	N. A.		
Muzaffarnagar	Rassa	0	3	9	0	5	3
	Chhabwa	0	4	9	0	5	9
	Buren	0	5	9	0	6	9
	Kampla	0	7	6	0	8	6
Forbesganj	Phari	0	2	9	N. A.		
	Char Mojhra	0	1	3	N. A.		
Katihar	Mandhata	0	11	6	N. A.		
	Motihar (leaf)	0	7	6	N. A.		
	Motihar (Gachh)	0	4	3	N. A.		
Kishenganj	Motihar Fari	0	12	9	N. A.		
	Motihar (Gachh)	0	4	9	N. A.		
Purnea	Fari	0	3	0	N. A.		
	Mazhali	0	2	0	N. A.		
	Chali	0	1	9	N. A.		
	Mandhata-Murhan	0	3	0	N. A.		
	" Chhabwa	0	1	9	N. A.		
	" Cholki	0	1	3	N. A.		
Average Price							
		Rs. A. P.			Rs. A. P.		
Muzaffarpur	Deshla	0	15	6	0	15	6
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
BOMBAY							
Ahmedabad	Gadia	0	9	9	1	6	0
Dhulia	Guntur tobacco I.A.C.	0	3	0	0	3	0
	" V.F.C.	0	2	0	0	2	0
	" F.C.V.	0	1	6	0	2	6
Gadag	Rawal	0	7	9	0	14	6
Kaira	No. 1	0	7	9	N. A.		
	No. 2	0	5	9	N. A.		
	No. 3	0	4	9	N. A.		
	No. 4	N. A.			N. A.		
MADHYA BHARAT							
Indore	Gujarat	0	11	6	0	14	6
	Madras	0	2	3	0	4	9

12

TOBACCO BULLETIN

Hookah Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Khandwa							
	Guntur	0	2	3	0	4	3
	Nepali Chura	0	9	6	0	11	6
	Gujarat Chura	0	9	6	0	9	6
Morena							
	Kulpi	0	7	0	0	7	0
	Farrukhabadi	0	1	3	0	1	3
Ujjain							
	Red Chopadia	0	11	6	1	10	0
	Akha Jarda	0	10	3	1	2	0
	Khultan	0	2	3	0	4	0
	Khakhariya	0	2	9	0	4	0
	V.F.C. Scrap Chura	0	2	9	0	5	0
MADHYA PRADESH							
Jubbulpore	Bachhor dust	0	9	6	0	10	0
	Saraisa dust	0	6	3	0	5	9
	Guntur dust	0	2	6	0	4	0
Raipur (Bilaspur)		0	11	6	N. A.		
Saugor	No. 1	0	7	9	0	9	9
	No. 2	0	3	6	0	4	9
ORISSA							
Cuttack	Hookka	1	4	3	1	13	0
PUNJAB							
Ambala City	Duji	0	1	9	0	2	9
	Moharan	0	9	6	0	10	9
	Rasa	0	4	3	0	5	3
	Rafi	0	1	9	0	2	9
	Kampla	0	8	6	0	9	6
Jullundur City	Rassa or Bina	0	4	3	0	4	3
	Farrukhabadi	0	6	9	0	7	3
	Kampla	0	4	9	0	4	9
	Ganj	0	5	9	0	5	9
	Stalk—Kamgunj	0	4	9	0	5	3
	" Jonpur	0	3	0	0	3	9
	" Dal Singh Sari	0	3	3	0	3	3
	" Dharmaj	0	3	0	0	3	0
	" Anand	0	1	9	0	2	6
	Biri Dust—Kathiwar	0	1	3	0	1	3
	Cigarette Dust Saharanpuri	0	0	6	0	0	6
	" Monghyr	0	4	3	0	4	3
	Desi	0	4	3	0	4	3
Rohtak							
	Farrukhabadi—Jewara	0	4	0	0	4	0
	" Kampla	0	6	9	0	6	9
	" Garda	0	2	3	0	2	3
	Gurgeon Gutti	0	3	6	0	3	6
Lowest price Highest price							
		Rs.	A.	P.	Rs.	A.	P.
Ferozepur		0	9	9	0	15	6
Hosharpur		0	8	3	0	8	0
Jullundur 1st Quality		0	9	9	0	9	9
2nd Quality		0	7	9	0	7	9

MAY 1954

13

Hookah Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
RAJASTHAN							
Jaipur	Farrukhabadi	0	9	0	N. A.		
	Desi Javari	0	3	0	N. A.		
Jodhpur	Farrukhabadi	0	4	9	0	5	9
UTTAR PRADESH							
Aligarh	Madras side	0	3	9	0	5	9
	Gujarat side	0	15	6	1	5	3
	Patna side	0	11	6	1	1	3
Banaras	Compela Dear	0	6	3	0	12	0
	" Bachhaur	0	6	0	1	6	0
Chapra	Dorjee	0	2	9	0	6	9
Farrukhabad	Ganj	0	4	3	N. A.		
	Gadia or Compla	0	5	3	N. A.		
	Rassa	0	3	9	N. A.		
	Chura	0	2	6	N. A.		
	Raddi (stalk)	0	5	3	N. A.		
Gonda	Kahani	0	8	6	0	12	0
	Kachla	0	3	0	0	5	0
	Garda (stalk)	0	3	0	0	3	0
Hapur	Rass or Bunda	0	3	6	0	3	9
	Chura of above variety	0	2	6	0	3	0
	Kanni Calcutti	0	0	3	0	0	6
	Kampila Kaimganj	0	4	3	0	5	0
	Kutti Calcutti	0	1	6	0	1	9
	Tobacco dust	0	0	9	0	1	0
	Stalk crushed	0	3	6	0	3	9
	Tobacco leaf-Darbhang.	0	9	6	0	10	0
	Boiled Tobacco Chura.	0	1	6	0	1	9
Kanpur City	Kampila	0	8	9	0	10	6
	Rassa	0	2	3	0	3	3
	Purabi	0	5	3	0	6	3
Khurja Mandi	Desi	0	2	3	0	3	3
Lakhimpur (Kheri)	Well Tobacco (stalk)	0	2	0	0	3	0
Meerut	Russa	0	3	9	0	5	0
	Calcutti	0	3	9	0	3	9
	Kanni	0	0	3	0	0	9
Moradabad	Raw quality	0	3	6	N. A.		
	Superior quality	0	4	9	N. A.		
Pilibhit	Rassa Meetha	0	0	6	0	1	9
	Rassa Kurva	0	0	6	0	1	9
	Rassa Majmuya	0	0	6	0	1	9
	Rassa No. 1 Kurva	0	0	6	0	1	9
	Khamira	0	4	9	0	5	9
Saharanpur	Rassa	0	3	6	0	4	6
	Kampila	0	6	0	0	6	9
	Chutki	0	4	9	0	6	3
	Chawa	0	3	6	0	4	3
	Moran	0	7	3	0	7	3
	Ganj	0	3	9	0	3	9
Sitapur	Calcutta Patti	0	8	6	0	11	0
	Maghi patti	1	4	9	1	5	9

Hookah Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
WEST BENGAL							
Dinhata	Motihari	0	14	6	1	14	0
	Jati	1	10	9	2	0	0
	Bispath	0	2	0	0	2	0
Jaipaguri	Motihari	1	3	3	1	7	6
	"	1	1	6	1	5	6
	"	0	9	6	1	1	0
	Deshi	1	15	0	2	3	9
	"	1	5	6	1	12	0
	"	1	3	0	1	5	9
	"	1	0	6	1	0	6

NOTE—N. A.—Not Available.

Tobacco Cultivation in Northern Circars (Andhra)

SEASONAL OPERATIONS DURING JUNE

With the setting in of the monsoon and on receipt of good rain, plough the nursery area and the fields intended for transplanting the tobacco. It is advisable to give the first ploughing with a mould board plough which will facilitate better weathering. Subsequent ploughings are given with a country plough and harrowed with a gorru whenever necessary. For nursery select a plot with good drainage where tobacco is not sown previously so as to avoid mixture with previous year's varieties. Selection of new site will also help in keeping the seedling free from soil borne diseases and pests.

For the main field, if the tobacco crop is to be green manured either with maize or with any other non-leguminous crop, sow the crop early with early showers. Green manuring should be restricted to fields in which yield of tobacco was high and was of a darker green colour in previous years. It is better to sow maize in lines than broadcasting. A seed rate 16 to 20 lbs., maize per acre will be sufficient.

Central Tobacco Research Institute Rajahmundry.

PRICES
Cigar and Cheroot Tobacco
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Wholesale Price		Retail Price	Wholesale Price		Retail Price
		Rs. A. P.	Rs. A. P.		Rs. A. P.	Rs. A. P.	
ANDHRA							
Kakinada	Baru	0 14 9	1 2 9	1 13 6	1 0 9		
	Mattasam	0 8 9	0 12 0	0 8 0	0 11 3		
	Kurcha	0 3 6	0 6 0	0 2 6	0 4 0		
Rajahmundry	1st sort	1 0 0	1 12 9	0 11 3	1 3 3		
	2nd sort	0 12 9	1 8 0	0 8 0	0 12 9		
Vijayawada	..	0 11 9	1 1 3	0 9 6	0 15 3		
		Average Price		Average Price			
		Rs. A. P.		Rs. A. P.			
Vizagapatam	..	1 4 9		1 4 9			
HYDERABAD							
Warangal	Paria	0 9 6		0 9 6			
	Desi Nazvid	0 10 9		0 10 9			
	Desi Natu	0 10 9		0 10 9			
MADRAS							
Dindigul	Vellivazhai	0 3 6		0 4 3			
	Vazhai	0 2 6		0 2 6			
	Kruz of the above varieties	0 0 6		0 0 6			
		Lowest Price		Lowest Price			
		Rs. A. P.		Rs. A. P.			
Erode	Grade 1	0 6 6	0 8 3	0 6 6	0 8 3		
	" 2	0 5 0	0 5 9	0 5 0	0 5 9		
	" 3	0 3 3	0 3 9	0 3 3	0 3 9		
Tiruchirapalli							
Vizianagaram	Guntur	1 4 0	1 6 0	1 4 0	1 6 0		
	Eluru	0 12 3	0 15 0	0 12 3	0 15 0		
	Pothavaram	0 14 3	0 15 9	0 14 3	0 15 9		
	Nizam	1 2 0	1 6 3	1 2 0	1 6 3		
	Loma Seema	0 15 0	1 3 6	0 15 0	1 3 6		
		1 3 6	1 10 9	1 3 6	1 10 9		
		Wholesale Price		Wholesale Price			
		Rs. A. P.		Rs. A. P.			
Mathurai	..	0 7 6		0 7 3			
ORISSA							
Cuttack	..	0 1 6		0 1 6			
WEST BENGAL							
Jalpaiguri	Motihari 1	1 3 3	1 7 6	1 1 9	1 4 9		
	" 2	1 1 6	1 5 6	1 0 3	1 4 3		
	" 3	0 9 6	1 1 0	0 6 6	0 14 3		
	Deshi 1	1 15 0	2 3 9	0 12 6	2 1 9		
	" 2	1 5 6	1 12 0	1 3 3	1 10 0		
	" 3	1 3 0	1 5 9	1 0 6	1 3 6		

PRICES
Snuff Tobacco
(Per Pound)

MARKETS AND TYPES		MARCH 1954			APRIL 1954		
		Wholesale Price		Retail Price	Wholesale Price		Retail Price
		Rs. A. P.	Rs. A. P.		Rs. A. P.	Rs. A. P.	
BIHAR							
Dalsingsarai	Murhan	0 4 6	N.A.	0 4 6	N.A.		
	Chhotki	0 2 0	N.A.	0 2 0	N.A.		
	Chhowa	0 1 3	N.A.	0 1 3	N.A.		
Khajauli	Murhan	0 7 9	N.A.	0 7 9	N.A.		
	Choor	0 8 3	N.A.	0 8 3	N.A.		
	Desi	0 4 9	N.A.	0 4 9	N.A.		
BOMBAY							
Ahmedabad	Chopadia leaf black	0 8 9	0 14 0	0 8 9	0 14 0		
Belgaum	Pandharpuri	1 12 9	1 13 6	2 6 0	2 7 0		
	Akol	3 0 9	3 1 6	3 15 6	4 0 6		
Kaira	No. 1	0 5 9	N.A.	0 7 9	N.A.		
	No. 2	N.A.	N.A.	0 5 9	N.A.		
	No. 3	0 2 9	N.A.	0 4 0	N.A.		
Nadiad & Anand	Deshi (Dry)	0 11 9	1 0 3	0 11 9	1 0 3		
	" (Irrigated)	0 4 0	0 6 3	0 4 0	0 6 3		
Surat	Black Chopadia	1 4 3	1 10 0	1 4 3	1 10 0		
		Average Price		Average Price			
		Rs. A. P.		Rs. A. P.			
MADRAS							
Mangalore	Grade 1	2 12 6		2 5 3			
	" 2	2 0 0		1 9 9			
		Lowest Price		Lowest Price			
		Rs. A. P.		Rs. A. P.			
Tiruchirapalli	..	1 2 0		1 2 0			
		Highest Price		Highest Price			
		Rs. A. P.		Rs. A. P.			
		1 4 0		1 4 0			
		Wholesale Price		Wholesale Price			
		Rs. A. P.		Rs. A. P.			
RAJASTHAN							
Jaipur	Pali	2 10 0	N.A.	2 10 0	N.A.		
Jodhpur	Black Chopria	0 14 6	0 15 6	0 14 6	0 15 6		
UTTAR PRADESH							
Gonda	Chhabua	0 2 9	0 5 0	0 2 9	0 5 0		
Kanpur City	Kampila	0 2 3	0 3 3	0 2 3	0 3 3		
Saharanpur	Moran	0 7 3	0 8 3	0 7 3	0 8 3		

NOTE:—N. A.—Not Available.

EXP O

(March

COUNTRIES	UNMANUFACTURED		MANUFAC			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Aden & Dependencies ..	628,409	3,82,356	..	..	..	..
Australia ..	107	65	..	..	..	..
Austria ..	34	27	..	..	..	..
Bahrin Islands ..	..	..	..	..	..	..
Belgium ..	183,813	62,871	..	..	..	..
Burma ..	94,684	1,89,142	..	..	..	..
Ceylon ..	254,496	5,656	..	..	..	..
Egypt ..	89,568	23,791	..	..	164	1,409
Federation of Malaya ..	6,580	7,687	..	..	486	1,000
Finland ..	7	18	..	..	725	3,888
Fr. Somaliland ..	..	..	..	..	..	..
Germany Western ..	14	23	..	..	..	..
Hongkong ..	162,011	1,70,320	..	..	..	..
Hungary ..	32	16	..	..	..	..
Indonesia ..	220,386	1,68,726	..	..	..	..
Italy ..	205,000	80,078	..	..	..	..
Japan ..	138	125	..	..	..	..
Maldives ..	..	..	..	..	..	..
Mascat Omen ..	1,209	998	..	..	..	..
Netherlands ..	53,784	22,882	..	..	..	..
Pakistan Western ..	..	..	..	..	..	..
Saudi Arabia ..	..	..	..	..	..	..
Singapore ..	11,257	14,938	..	..	..	..
Thailand ..	12	25	..	..	..	..
United Kingdom ..	1,478,631	37,54,210	..	..	..	..
U. S. A. ..	9	19	..	..	..	..
Zanzibar & Pemba ..	..	..	..	..	..	..
Total ..	3,390,181	48,83,973	..	..	1,375	6,297

NOTE:—These figures relate to Exports from the Ports of

Figures are subject to revision.

R T S

1954)

COUNTRIES	TURED		GRAND TOTAL			
	Quantity in Pounds	Value in Rupees	Other sorts		Total of Manufactured	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Aden & Dependencies ..	200	365	224	685	424	1,050
Australia ..	..	..	..	..	..	..
Austria ..	..	..	1,725	1,150	1,725	1,150
Bahrin Islands ..	..	..	..	..	..	..
Belgium ..	..	..	..	..	183,813	62,871
Burma ..	301,046	12,33,288	16,122	37,409	317,168	12,70,697
Ceylon ..	..	..	..	..	164	1,409
Egypt ..	2,502	11,502	..	..	2,988	12,502
Federation of Malaya ..	..	..	..	..	..	..
Finland ..	..	..	..	..	725	3,888
Fr. Somaliland ..	..	..	..	..	..	..
Germany Western ..	..	..	..	..	..	..
Hongkong ..	..	..	..	..	162,011	1,70,320
Hungary ..	..	..	..	..	32	16
Indonesia ..	..	..	..	..	220,386	1,68,726
Italy ..	..	..	..	..	205,000	80,078
Japan ..	..	..	..	..	138	125
Maldives ..	382	1,746	..	..	382	1,746
Mascat Omen ..	..	..	..	..	..	..
Netherlands ..	..	..	..	..	1,209	998
Pakistan Western ..	6,720	17,800	..	..	53,784	22,882
Saudi Arabia ..	..	..	23,713	19,530	6,720	17,800
Singapore ..	1,030	5,131	80	87	1,110	5,218
Thailand ..	..	..	..	..	..	..
United Kingdom ..	..	..	..	..	..	..
U. S. A. ..	..	..	1,156	2,201	1,156	2,201
Zanzibar & Pemba ..	..	..	..	..	..	..
Total ..	311,880	12,69,832	43,020	61,062	356,275	13,37,191

Madras, Bombay, Calcutta, Cochin and Saurashtra.

		I M P O (March,					
		UNMANUFACTURED				MANUFAC	
COUNTRIES	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars		Value in Rupees
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	
Belgium	..	..	..	..	148	4,438	..
Burma	..	63,463	..	..	838	5,812	..
Ceylon	..	609,298	..	..	..	..	..
China	..	..	..	..	16	150	..
Denmark	..	..	68	46	..	..	..
Netherlands	..	..	481	1,674	7	234	..
Norway	..	..	1	10	..	..	..
United Kingdom	..	..	19,822 (10 oz.)	99,943	34	1,156	..
U.S.A.	..	65,850	342	1,623	..	..	..
Total	..	738,611	20,714 (10 oz.)	1,03,296	1,043	11,790	..

Note:—These figures relate to Imports into the Ports of
Figures are subject to revision.

TELEGRAM :
'NANOLAT'

PHONE : 403 COCHIN
403 A ..
309 ..

T. A. LONAN

POST BOX 43

PULLUPALAM, COCHIN-I.

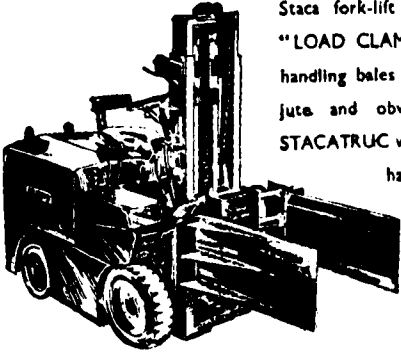
(South India)

Manufacturers and Suppliers of :—
SOFTWOOD AND SEMI-HARDWOOD PACKING CASES AND BALE BOARDS.
TIMBER (LOGS AND SCANTLINGS) OF ALL SIZES.
Factories at :—**COCHIN, ALWAYS AND CHALAKUDI.**
QUOTATIONS AND SAMPLES ON APPLICATION.

		R T S 1954).					
		TURED				GRAND TOTAL	
		Pipes & Cigarettes		Other sorts		Total of Manufactured	
		Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
..	..	..	..	..	..	148	4,438
..	..	..	..	..	..	838	5,812
..	..	..	..	..	..	609,298	10,69,075
..	..	..	..	..	..	16	150
..	..	..	..	..	..	68	46
..	..	..	..	..	..	488	1,908
4	15	..	..	5	25	5	25
453	4,765	386	4,113	20,695 (10 oz.)	1,09,977	20,695 (10 oz.)	1,09,977
..	..	55	571	397	2,194	66,247	3,09,817
457	4,780	441	4,684	22,655 (10 oz.)	1,24,550	761,266 (10 oz.)	15,33,868

Madras, Bombay, Calcutta, Cochin and Saurashtra.

MECHANISE YOUR
HANDLING!



Stack fork-life with hook-on
"LOAD CLAMP". Ideal for
handling bales of cotton and
jute and obviating pallets.
STACATRUC will reduce your
handling costs to
a minimum
and speed
up production.

BLACKWOOD HODGE

BLACKWOOD HODGE (INDIA) LTD.

Calcutta • Madras • Delhi • Bombay

Associated Companies, Branches Works and Agencies throughout the world.

EXPO
(April 1953)

COUNTRIES	UNMANUFACTURED		MANUFACTURED			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Aden & Dependencies	7,214,239	43,39,374	..	..	2,984	13,078
Afghanistan	..	..	..	..	372	3,649
Australia	205,616	6,30,975	..	..	..	..
Austria	453,034	5,05,530	1,476	10,887	..	..
Bahrain Islands	4,637	2,596	..	..	..	..
Barbados	20,150	25,010	..	..	..	..
Belgium	2,622,952	19,87,386	..	..	..	..
Burma	299,025	4,88,101	..	..	..	..
Ceylon	912,229	14,81,221	39	247	400	559
China	1,562,998	8,19,715	..	..	..	..
Denmark	21,832	48,514	..	..	164	1,409
Egypt	1,816,406	28,21,716	..	..	486	1,000
Fedn: of Malaya	73,415	1,26,669	..	..	..	..
Finland	54,402	84,261	..	..	..	..
France	115,764	4,30,653	..	..	1,652	7,904
Fr: Somaliland	..	..	..	..	..	..
Germany Western	14	23	..	..	..	..
Hongkong	2,760,228	33,69,818	..	..	..	..
Hungary	32	16	..	..	..	..
Indonesia	2,438,641	23,18,838	..	..	487	4,009
Iraq	..	..	..	..	..	..
Irish Republic	1,994,850	34,78,325	..	..	..	..
Italy	422,113	2,58,972	..	..	..	..
Japan	10,061,451	1,59,26,800	..	..	..	..
Kenya Colony	479,600	12,96,279	..	..	..	..
Kuwait	4,090	2,290	..	..	..	..
Lebanon	10	70	..	..	56	557
Maldives	..	..	..	..	..	..
Malta & Gozo	45,423	77,917	..	..	..	..
Mascot Oman	41,761	31,918	..	..	..	..
Mauritius	18,850	23,353	..	..	..	..
Netherlands	2,481,153	18,04,794	..	..	335	3,727
New Zealand	..	..	..	..	..	..
Nigeria	80,925	87,220	..	..	..	..
Nyasaland	..	..	..	..	..	..
Pakistan Eastern	140,000	49,373	..	..	..	..
Pakistan Western	431,399	3,78,551	..	..	..	..
Rhodesia North	..	..	..	..	..	..
Rhodesia South	..	..	..	..	..	..
Saudi Arabia	..	..	837	4,493	871	2,305
Singapore	159,155	2,22,044	..	..	..	..
Sweden	956,445	11,05,935	..	..	..	..
Switzerland	102,958	47,807	..	..	..	..
Tanganika	..	..	..	..	..	..
Thailand	16	37	..	..	..	..
Tripoli	131,295	2,20,597	..	..	..	..
Trucial Oman	..	..	..	..	..	..
United Kingdom	26,625,077	5,73,64,902	..	..	..	..
U. S. A.	9	19	..	..	..	..
Yemen	384,899	2,61,014	..	..	..	..
Zanzibar & Pemba	2,961	4,528	..	..	..	..
Total	65,140,054	10,21,23,161	2,352	15,627	7,807	38,197

NOTE:—These figures relate to Exports from the Ports of
Figures are subject to revision.

TOBACCO BULLETIN

RTS
to March 1954)

COUNTRIES	UNMANUFACTURED		MANUFACTURED				GRAND TOTAL	
	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Total of Manufactured		Quantity in Pounds	Value in Rupees
					Quantity in Pounds	Value in Rupees		
Aden & Dependencies	730	2,125	4,674	16,934	8,388	32,137	7,222,627	43,71,511
Afghanistan	7,917	30,870	..	..	7,917	30,870	7,917	30,870
Australia	..	..	..	..	372	3,649	205,988	6,34,624
Austria	..	..	19,256	14,760	1,476	10,887	454,510	5,16,417
Bahrain Islands	..	..	..	..	19,256	14,760	23,893	17,356
Barbados	..	..	..	..	..	..	20,150	25,010
Belgium	..	..	..	..	..	..	2,622,952	19,87,386
Burma	2,222,371	88,66,371	149,274	3,04,291	2,372,084	91,71,468	299,025	4,88,101
Ceylon	..	..	..	..	..	..	3,284,313	1,06,52,689
China	..	..	..	..	..	..	1,562,998	8,19,715
Denmark	..	..	..	..	164	1,409	21,832	48,514
Egypt	62,779	2,84,975	109	778	63,374	2,86,753	1,816,570	28,23,125
Fedn: of Malaya	..	..	..	..	..	..	136,789	4,13,422
Finland	..	..	..	..	..	..	54,402	84,261
France	..	..	..	..	..	..	115,764	4,30,653
Fr: Somaliland	..	..	..	..	1,652	7,904	1,652	7,904
Germany Western	..	..	..	..	..	..	14	23
Hongkong	..	..	..	..	..	..	2,760,228	33,69,818
Hungary	..	..	..	..	..	..	32	16
Indonesia	..	..	..	..	..	..	2,438,641	23,18,838
Iraq	..	..	..	..	487	4,009	487	4,009
Irish Republic	..	..	1,400	78	1,400	78	1,994,850	34,78,325
Italy	..	..	..	..	..	..	422,113	2,58,972
Japan	..	..	70,498	56,339	70,498	56,339	10,062,851	1,59,26,878
Kenya Colony	..	..	..	..	..	..	479,600	12,96,279
Kuwait	..	..	..	..	..	..	74,588	58,629
Lebanon	882	3,218	..	..	938	3,775	10	70
Maldives	..	..	..	..	..	..	938	3,775
Malta & Gozo	6,891	30,473	..	..	..	..	45,423	77,917
Mascot Oman	..	..	..	..	..	..	48,652	62,391
Mauritius	..	..	..	..	..	..	18,850	23,353
Netherlands	..	..	..	..	..	..	2,481,153	18,04,794
New Zealand	..	..	..	..	335	3,727	335	3,727
Nigeria	..	..	20	180	20	180	80,925	87,220
Nyasaland	..	..	..	..	..	..	20	180
Pakistan Eastern	88,285	3,13,008	..	..	88,285	3,13,008	140,000	49,373
Pakistan Western	..	..	261	1,371	261	1,371	519,684	6,91,559
Rhodesia North	..	..	9	36	9	36	261	1,371
Rhodesia South	..	..	276,787	2,32,646	276,787	2,32,646	9	36
Saudi Arabia	35,381	1,73,459	531	561	37,620	1,80,818	276,787	2,32,646
Singapore	..	..	..	..	..	..	196,775	4,02,862
Sweden	..	..	..	..	..	..	956,445	11,05,935
Switzerland	..	..	28	105	28	105	102,958	47,807
Tanganika	..	..	..	..	..	..	28	105
Thailand	..	..	..	..	..	..	16	37
Tripoli	..	..	4	40	4	40	131,295	2,20,597
Trucial Oman	..	..	..	..	..	..	4	40
United Kingdom	..	..	..	..	..	..	26,625,077	5,73,64,902
U. S. A.	..	..	..	..	..	..	9	19
Yemen	..	..	3,549	9,701	3,549	9,701	384,899	2,61,014
Zanzibar & Pemba	..	..	..	..	..	..	6,510	14,229
Total	2,425,236	97,04,499	526,400	6,37,820	2,961,795	1,03,96,143	68,101,849	11,25,19,304

Madras, Bombay, Calcutta, Cochin and Saurashtra.

MAY 1954

I M P O
(April 1953)

COUNTRIES	UNMANUFACTURED				MANUFACTURED	
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Belgium	..	..	64	350	518	18,113
Burma	..	379,827	..	..	3,317	19,760
Ceylon	..	720,817	..	..	..	..
China	..	..	..	..	16	150
Cuba	..	..	..	..	3	404
Denmark	..	2	24	187	835	..
Egypt	..	..	75	1,573	..	20
France	..	..	..	8	..	..
Germany Western	..	..	137	2,180	173	3,560
Hongkong	..	..	76	768	..	..
Hungary	..	..	12	50	..	..
Indonesia	..	..	..	..	..	..
Israel	..	..	16	632	17	328
Italy	..	..	..	..	..	..
Japan	..	..	2	60	..	..
Kuwait	..	..	88	329	..	..
Netherland	..	..	973	7,098	1,904	50,020
Newzealand	..	..	..	..	..	..
Norway	..	..	1	10	..	..
Philippines	..	..	..	..	3	66
Switzerland	..	..	15	300	18	653
United Kingdom	..	4	50	115,286 (10 Oz.)	11,87,201	716
U. S. A.	..	757,601	32,43,612	12,895	63,245	..
Total	..	1,858,251	46,48,783	129,827 (10 Oz.)	12,64,639	6,685

NOTE:—These figures relate to Imports into the Ports of
Figures are subject to revision.

R T S

to March 1954).

COUNTRIES	MANUFACTURED				GRAND TOTAL	
	Pipes and Cigarettes		Other Sorts		Total of Manufactured	
	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Belgium	..	..	..	..	582	18,463
Burma	..	..	65,234	25,801	68,551	45,561
Ceylon	..	..	233	2,205	233	2,205
China	..	..	..	..	16	150
Cuba	..	..	..	..	3	404
Denmark	..	..	5	40	192	875
Egypt	..	..	..	..	75	1,593
France	..	..	..	..	..	8
Germany Western	..	..	..	..	310	5,740
Hongkong	..	..	..	..	76	768
Hungary	..	..	..	..	12	50
Indonesia	..	..	2	35	2	35
Israel	..	..	..	..	33	960
Italy	..	..	3,920	13,148	3,920	13,148
Japan	..	..	32	20	34	80
Kuwait	..	..	..	..	88	329
Netherland	100	748	..	..	2,977	57,866
Newzealand	..	..	155	1,647	155	1,647
Norway	4	15	..	..	5	25
Philippines	..	..	..	..	3	66
Switzerland	..	..	..	..	33	953
United Kingdom	6,021	69,571	9,122	84,642	131,145 (10 Oz.)	13,63,050
U. S. A.	23	128	339	3,238	13,257	66,611
Total	6,148	70,462	79,042	1,30,776	221,702 (10 Oz.)	15,80,587

Madras, Bombay, Calcutta, Cochin and Saurashtra.

MAY 1954

GRADING REPORT.

Quantity and Value of Tobacco graded and marked for Exports during each month of the years 1950-51 to 1953-54.

MONTHS.	Estimated weight in Pounds.						Approximate value in Rupees					
	April 1950	April 1951	April 1952	April 1953	April 1950	April 1951	Rs.	A.	Rs.	A.	Rs.	A.
	Mar. 1951	Mar. 1952	Mar. 1953	Mar. 1954	Mar. 1951	Mar. 1952	Mar. 1953	Mar. 1954	Mar. 1953	Mar. 1954	Mar. 1953	Mar. 1954
April	12,700,750	18,712,060	15,777,290	13,774,365	2,22,70,110	10	3,02,68,177	0	2,86,29,895	0	2,51,82,513	12
May	9,388,640	21,092,550	12,579,520	8,917,760	1,43,20,557	8	2,16,63,825	0	1,55,92,380	0	1,16,90,655	0
June	10,248,460	17,528,270	11,571,470	4,365,540	1,20,65,140	0	1,33,69,561	0	99,20,142	0	48,38,166	0
July	7,115,800	13,407,400	10,867,960	5,437,810	75,12,878	12	1,02,85,902	0	1,10,12,556	0	59,01,038	0
August	8,422,820	13,153,520	11,467,100	4,669,365	77,71,410	10	98,88,999	0	98,00,991	0	34,65,873	0
September	7,637,100	4,705,150	7,448,600	5,720,515	59,48,932	8	35,88,336	0	66,53,801	0	38,51,205	0
October	6,070,090	2,597,250	4,044,900	4,030,300	39,54,806	14	17,73,328	2	24,01,659	0	23,58,021	0
November	3,328,750	1,163,400	2,703,230	3,099,925	16,46,445	5	8,50,541	0	14,71,054	0	18,14,618	0
December	1,351,000	1,041,100	2,137,200	2,051,670	6,86,257	13	7,10,741	0	8,41,512	8	5,46,819	0
January	965,900	321,350	2,120,250	1,414,370	4,95,650	0	2,88,492	0	12,35,324	0	3,31,091	0
February	6,127,690	6,267,260	3,097,690	5,911,735	1,22,70,761	9	1,42,69,184	0	54,34,775	0	1,33,32,279	0
March	15,526,390	16,730,220	13,197,700	14,284,970	3,09,03,494	0	3,56,57,376	0	2,74,10,325	0	3,28,37,188	0
TOTAL	88,883,390	116,719,530	97,012,910	73,678,325	11,98,46,445	9	14,26,54,462	2	12,04,04,414	8	10,61,49,466	12

Courtesy :—Agricultural Marketing Adviser to the Government of India.

GRADING REPORT.

Quantity and Value of Tobacco graded and marked for Export during the years 1950-51 to 1953-54.

VARIETY OF TOBACCO	Estimated weight in Pounds.						Approximate value in Rupees					
	April 1950	April 1951	April 1952	April 1953	April 1950	April 1951	Rs.	A.	Rs.	A.	Rs.	A.
	Mar. 1951	Mar. 1952	Mar. 1953	Mar. 1954	Mar. 1951	Mar. 1952	Mar. 1953	Mar. 1954	Mar. 1953	Mar. 1954	Mar. 1953	Mar. 1954
Flue-cured Virginia	76,740,710	106,416,780	81,310,950	58,054,980	11,26,37,801	5	13,42,23,616	2	10,76,58,687	6	9,31,59,384	4
Sun-cured Virginia	707,120	2,257,210	2,565,240	3,495,040	5,61,065	12	16,16,246	10	16,09,780	2	18,91,527	8
Sun-cured 'Natu' (Country)	7,999,650	5,279,910	10,662,690	10,741,595	55,11,501	4	54,40,315	6	1,10,73,416	0	98,76,877	8
White Burley	585,910	941,430	768,030	922,870	4,70,436	4	9,34,957	0	7,34,843	0	11,17,816	0
Jutty	2,688,000	1,799,000	1,702,750	420,000	6,46,922	4	4,29,977	0	4,23,657	0	80,641	8
Mothihari	6,000	25,200	..	43,840	8,968	12	13,350	0	..	..	23,220	0
Stems	156,000	..	..	..	9,750	0	..	..	..	..	..	..
Jati-Bispath	..	..	3,280	..	..	..	..	..	2,031	0	..	..
TOTAL	88,883,390	116,719,530	97,012,910	73,678,325	11,98,46,445	9	14,26,54,462	2	12,04,04,414	8	10,61,49,466	12

Courtesy :—Agricultural Marketing Adviser to the Government of India.

GRADING REPORT.

Quantity and Value of Tobacco Graded and Marked for Export during the month of March.

VARIETY OF TOBACCO	Estimated weight in Pounds.				Approximate value in Rupees.							
	1951	1952	1953	1954	1951	1952	1953	1954	1951	1952	1953	1954
	Rs.	A.	Rs.	A.	Rs.	A.	Rs.	A.	Rs.	A.	Rs.	A.
Flue-cured Virginia ..	15,466,640	16,601,220	13,073,700	14,120,780	3,08,73,806	0	3,55,54,235	0	2,73,68,435	0	3,27,83,175	0
Sun-cured Virginia ..	11,500	..	19,500	17,190	4,047	0	..	..	16,375	0	2,231	0
Sun-cured 'Natu' (Country)	34,000	90,750	..	134,250	22,500	0	81,625	0	..	..	50,188	0
Juty	12,750	27,000	101,250	12,750	2,391	0	6,750	0	23,484	0	1,594	0
White Burley ..	1,500	11,250	..	..	750	0	14,766	0	..	..	..	..
Jati Bishpat ..	..	..	3,250	..	..	..	..	..	2,031	0	..	..
TOTAL ..	15,526,390	16,730,220	13,197,700	14,284,970	3,09,03,494	0	3,56,57,376	0	2,74,10,325	0	3,28,37,188	0

Courtesy :—Agricultural Marketing Adviser to the Government of India.

TOBACCO BULLETIN

Guntur Report.

April 1954.

Production and Marketing :

About 4.5 million lbs. of F. C. V. and 4.5 million lbs of S. C. C. of 1954 crop and about 0.2 million lbs. of S. C. V. of 1953 crop are reported to have been marketed outside the jurisdiction of the Market Committees during the month of April '54.

Exports :

The following table gives the quantity of tobacco reported to have been exported outside the jurisdiction of the Market Committees.

Quantity (in Pounds).

Centre.	Flue-cured Virginia.	Sun-cured country and Suncured Virginia.	Gulla etc.
Guntur	5,729,000	1,583,278	879,963
Mangalagiri	..	233,500	6,429
Ongole	56,000	69,161	..
Tadikonda	32,334	163,645	..
Parohur	226,634	611,595	25,159
Total	6,043,968	2,661,179	911,541

Imports :

About 1.88 million lbs. of F. C. V. tobacco is reported to have been imported into the Market Committee's jurisdiction during the month of April 1954.

Prices :

(a) Guntur Tobacco Market Committee Grades—Price at the auction floor.

Price per Pound.

Particulars of tobacco.	1st Week.		2nd Week.		3rd Week.		4th Week.	
	Min.	Max.	Min.	Max.	Min.	Max.	Min.	Max.
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
Flue-cured Virginia graded ...	0 1 9	1 8 0	0 0 9	1 0 0	0 0 9	1 0 0	0 1 6	1 0 0
Sun-cured Natu country graded.	0 3 9	0 6 6	0 4 3	0 7 0	0 4 3	0 7 0	0 5 0	0 9 6
Sun-cured Virginia Ungraded 1953 Crop ...	—	—	0 0 3	0 2 0	0 0 3	0 2 0	0 1 3	0 2 0

MAY 1954

(b) Agmark Grades

Price Per Pound

Particulars of tobacco	1st Week.		2nd Week.		3rd Week.		4th Week.	
	Min.	Max.	Min.	Max.	Min.	Max.	Min.	Max.
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
Flue-cured								
Virginia								
Redried								
strips								
Grade 1.	3 0 0	3 3 6	3 0 0	3 3 6	3 0 0	3 3 6	2 14 0	3 2 6
2.	2 12 6	3 0 0	2 12 6	3 0 0	2 12 6	3 0 0	2 10 6	1 15 0
3.	2 9 0	2 12 6	2 9 0	2 12 6	2 9 0	2 12 0	2 7 0	2 11 6
4.	2 5 6	2 9 0	2 3 0	2 9 0	2 3 0	2 9 0	2 1 0	2 8 0
LBY	—	—	—	—	—	—	1 6 0	1 10 0
Nonredried								
Strips.								
(in bundles)								
1.	2 2 0	—	2 2 0	—	2 2 0	—	2 3 0	—
2.	1 15 0	—	1 15 0	—	1 15 0	—	2 0 0	—
3.	1 12 0	—	1 12 0	—	1 12 0	—	1 13 0	—
4.	1 9 0	—	1 9 0	—	1 9 0	—	1 6 0	—
LMG ('53)	—	—	0 3 0	—	0 3 0	—	0 3 0	—
BB2 ('54)	—	—	0 4 0	—	0 4 0	—	0 4 0	—
B ('54)	—	—	—	—	0 3 0	—	—	—
PL ('54)	—	—	—	—	—	—	0 2 6	—

Courtesy.—Agricultural Marketing Adviser to the Government of India and the Guntur Market Committee.

Note on Harvesting and Curing of Bidi Tobacco

(1953—54.)

Because of the failure of rains in August-September consecutively during the last two seasons, part of the area was transplanted late in July or early in August. This crop was ready for harvest by the end of November. The yield and quality of this crop were however below normal. The crop did not spangle well.

Crop transplanted during the normal period *i.e.* a month later, was irrigated once as there was no rain in the later half of September. Plots which received heavy doses of nitrogen grew and matured well and was ready for harvest in December while poorly manured plots matured later.

The drop in the minimum temperature to 37° F on the night of 15th January caused considerable damage in the crop that had not completed development while the crop that was practically mature suffered little. In addition to this injury, drizzles on 4th 9th and 19th February and continuous heavy dew fall spoiled the crop left for drying on the field after harvest. The drizzles also affected the standing crop adversely.

Orobanche infestation was rather severe and with the crop being irrigated during the last three seasons, it has become a serious problem now in Gujarat.

(Sd.) G. J. PATEL,
Asst. Research Officer.

Crop Condition

NIPANI (Belgaum), March—April 1954

The harvesting of Bidi tobacco and major priming in the case of cigarette tobacco were over during March 1954. Operations such as uprooting tobacco stalks, collecting stubbles and midribs and ploughing were also in progress during the same month and continued during April also.

From data furnished by Agronomist in-charge, Agricultural Research Station, Nipani (Dist. Belgaum).

FEROZEPUR (Punjab), April 1954.

Early plantation in December of *N. rustica* reached flowering stage and seed formation had taken place. The leaf is likely to mature shortly. The yield is expected to be normal.

The condition of the tobacco crop round about the Research Station is also reported to be good.

From data furnished by the Economic Botanist Millets, Ferozepur cantt.

Market Reports

WEST BENGAL STATE, (March 1954).

1. 24 Paraganas

Harvesting commenced in some parts of the district during March 1954. The approximate yield is expected to be 492 lbs. per acre.

The local variety of tobacco was not available in the market. The ruling average prices of imported variety of different grades during March 1954 are given below :

Bidi Tobacco

Variety	Type	Price per lb.					
		Rs. A. P.			Rs. A. P.		
(a) Nipani	Superior	...	2	13	9	to	3 2 6
	Ordinary	...	1	15	0	„	2 10 9
(b) Gujarati	Superior	...	2	7	0	„	2 10 9
	Ordinary	...	1	13	3	„	2 5 3
<i>Hookah Tobacco</i>							
Jati	Superior	...	1	8	3	„	1 9 3
	Ordinary	...	0	9	9	„	1 1 6

2. Howrah—Hooghly Districts

The standing crop was thriving well. The ruling prices at Bhadreswar (Hooghly District) and Howrah City during March, 1954 are given below :

Market	Variety	Wholesale Price						Retail Price							
		Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.		
Bhadreswar	Hookah	1	7	3	to	0	11	9	1	4	0	to	1	8	0
	Chewing	2	4	0	„	2	9	9	3	2	0	„	2	12	0
Howrah City	Hookah	1	1	6	„	0	15	6	1	2	0	„	1	4	0
	Chewing	2	15	9	„	2	9	6	3	2	0	„	2	12	0

The stock of imported tobacco held in Howrah market by the importers, traders at the end of March 1954 amounted to about 32 thousand lbs. of Hookah tobacco and 18 thousand lbs. of chewing tobacco. The stock held at Bhadreswar market consisted of imported tobacco from Muzaffarpur, Darbhanga and Calcutta and totalled about 8 thousand lbs. both of Hookah and Chewing tobacco.

3. Murshidabad—Nadia Districts

Harvesting had been completed in both Murshidabad and Nadia districts during March 1954. Estimated production in these two districts was about 2 lakhs lbs. and 3 lakhs lbs. respectively.

The ruling prices of tobacco sold in important markets during March 1954 were as given under :

District	Market	Varieties (Price per lb.)			
		Belati		Motihari	
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
Murshidabad	Jiaganj	0 7 9	to 0 9 9	1 11 3	to 2 3 0
Nadia	Krishnagar	0 9 9	„ 0 10 9	1 11 3	„ 2 7 0

Imports of Hookah and Chewing tobacco at Khagra and Jiaganj markets were roughly 20 thousand lbs., and the stocks with traders at these markets totalled about 32 thousand lbs. At Krishnagar market, import of these varieties of tobacco amounted to a little over 32 thousand lbs., and stocks with traders 8 thousand lbs., during the month under review.

4. West Dinajpur Market

The area under tobacco was estimated at 579 acres with an average yield of about 200 lbs. per acre. The crop was harvested by March 1954. The price per lb. of the important varieties at Raiganj, Kaliyaganj and Balurghat centres during the month under review rules as under :

Variety		Price per lb.					
		Rs.	A.	P.	Rs.	A.	P.
Motihari (Cooch-Bihar)	...	2	8	0			
Motihari (Maldai) locally called Belati	...	0	12	0			
Bidi (Gujarati)	...	2	10	9	to	3	0 6

The approximate stock with the growers totalled 119 thousand lbs., and that with the traders 8 thousand lbs.

5. Malda District

The acreage grown with tobacco amounted to 790 with an average yield of about 280 lbs. per acre. By March 1954 the crop had been harvested. Curing of the produce was in progress.

The price per lb. of tobacco sold in important markets during March 1954 ruled as under:

Variety	Use		Price per lb.		
			Rs.	A.	P.
Motihari (Desi)	Alpata gundi	...	1	1	6
Jati (Desi)	Hookah & Chewing	...	0	9	9
Bidi (Gujarati)	Grade I	...	2	13	6
	II	...	2	5	0
	III	...	1	12	3

About 4 thousand lbs. of tobacco were exported to West Dinajpur during the month under review.

6. Cooch-Bihar District

About 31,000 acres were grown under tobacco with an yield of about 21 million lbs. The crops both Jati and Motihari had already been harvested by March 1954. For want of irrigation the Motihari crop was below the expected level.

7. Districts of the Western Range.

About 57,507 acres are under tobacco.

The local production is mostly consumed by the growers and the local demand is met from the stock imported from Bihar, Gujarat, Madras and Bombay. About 30 thousand lbs. of tobacco of different varieties were imported during the month under report.

From data furnished by the Joint Director of Agricultural Marketing, West Bengal.

ANDHRA STATE (April 1954)

1. East & West Godavari Districts.

Purchases of the 1954 crop by the commercial concerns are over. Only low grades of gulla and dust were brought and sold during the month under review. The prices offered ranged from Rs. 10 to Rs. 60 per candy of 500 lbs.

About 4 million lbs., of tobacco were held in stock by the ryots and traders at the end of April, 1954. About 1.9 million lbs., of Virginia and Natu tobacco were sold during the month. Total exports of Virginia and Natu tobacco amounted to about 7 lakh lbs., of which virginia leaf accounted for 6.4 lakh lbs.

There was very poor demand of virginia tobacco from foreign countries during the month.

From data furnished by the Secretary, East Godavari Market Committee, Rajahmundry.

2. Krishna District.

Curing of virginia tobacco was over. Due to excessive heat tobacco from the last curing was not of good quality. Low grades tobacco of Gulla type were sold in the market at prices, ranging between Rs. 15 to Rs. 40 per candy of 500 lbs. The price range for different grades of Virginia leaf tobacco was between Rs. 50 to Rs. 740 per candy.

The price of country tobacco ranged between Rs. 150 to Rs. 500 per candy.

Snuff tobacco was exported to Madras from Mustabada which is a good producing centre for the best quality snuff tobacco.

From data furnished by Secretary, Krishna Market Committee, Vijayawada.

MADRAS STATE (April 1954)

1. Coimbatore District.

The harvest of tobacco was completed during April 1954 and the new crop commenced moving into the market. Due to poor demand from consuming centres and the fall in prices the growers withheld their stocks expecting better prices. The prices remained more or less steady, at the same levels as at the end of the previous month. Consequent on the relaxation of excise duty announced recently previous year's tobacco was marketed more vigorously during the month under review than in the past months. Tobacco cured on Jaffna model at Palladam and other centres are expected to be in the market by June-July.

The price per lb. of the different varieties and grades of tobacco sold in important markets during April 1954 is given below:

Type	Name of centre	Quality	Price per lb.		
			Rs.	A.	P.
Chewing tobacco } Sun-cured }	Palladam New crop	I Quality	0	11	3
		II "	0	8	0
		III "	0	4	9
Chewing tobacco } Pit-cured }	" Old crop	I "	0	9	6
		II "	0	6	3
		III "	0	3	3
Chewing tobacco } Pit-cured }	" New crop	I "	0	6	0
		II "	0	4	3
		III "	0	2	0
Chewing tobacco } Sun-cured }	Bhavani "	I "	0	4	6
		II "	0	3	3
		III "	0	1	3

MAY 1954

Type	Name of centre	Quality	Price per lb.					
			Rs.	A.	P.	Rs.	A.	P.
Cheroot tobacco	Bhavani	I	0	6	6	0	9	9
		II	0	5	0	0	8	0
		III	0	3	3	0	4	6
Chewing tobacco	Erode	I	0	10	0	0	12	6
		II	0	8	3	0	9	6
		III	0	5	3	0	7	9
Cheroot tobacco	"	I	0	8	3	0	9	6
		II	0	6	3	0	8	0
		III	0	3	3	0	4	6
Chewing tobacco	Statyaman-galam & Mee-nampalayam	New Stock I	0	8	0	1	0	0
		II	0	4	9	0	6	6
		III	0	1	9	0	3	3
		Old Stock I	0	9	6	0	12	9
		II	0	8	0	0	11	3
		III	0	1	9	0	3	6
Gobi Sun-cured tobacco	"	Old Stock I	0	8	0	1	0	0
		II	0	4	9	0	8	0
		III	0	1	9	0	3	3
		New Stock I	0	9	6	0	12	9
		II	0	6	6	0	11	3
		III	0	3	6	0	4	9

Estimated stock of imported bidi tobacco at the end of April remained more or less the same as that at the end of March 1954, amounting to about 2 lakh lbs.

Price per lb. of I Quality bidi tobacco was Rs. 2-0-0 compared to II Quality Rs. 1-4-0.

From data furnished by Asst. Marketing Officer, Coimbatore

2. Tiruchirappalli District.

The new crop was available in the market in April 1954. Consequent in the reduction of excise duty in old stocks, demand for new crop was poor, whereas old stocks of chewing tobacco was being purchased by dealers eagerly. The prices per lb. of old crop of chewing tobacco ranged from Rs. 0-7-6 for the inferior stuff to Rs. 0-9-9 for the II quality whereas those of the new crop ranged from Rs. 0-6-6 for the inferior stuff to Rs. 0-15-6 for the I quality. In the case of cigar and cheroot tobacco prices of the old crop varied from Rs. 0-11-9 to Rs. 1-6-3.

About 112,000 lbs. of bidi and snuff tobacco were imported into Tiruchirappalli district and about 2150 lbs. of chewing tobacco were exported during the month.

From data furnished by Asst. Marketing Officer, Tiruchirappalli.

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News and Notes

* WORLD TOBACCO TRADE

World trade in unmanufactured tobacco during 1952 was 9% below 1951. The decrease was attributed to continued dollar restrictions by most of the importing countries for the purchase of tobacco as well as sustained efforts by many countries to increase production and consumption of domestically grown tobaccos. (The present survey excludes trade developments in Bulgaria, Czechoslovakia, Poland and China).

Exports from principal countries totalled 1,154.8 million lbs. in 1952 as compared to 1,282.0 million lbs. in 1951. The decrease in 1952 export was caused mainly from lower exports from the U. S. A., Algeria and Brazil. This decrease was partially offset by increased shipments from Canada, Southern Rhodesia, Greece, Turkey and Yugoslavia.

	million dollars.								
	1946-47	1947-48	1948-49	1949-50	1950-51	1951-52	1952-53	1953-54	
U. S. dollars ..	181.3	66.0	77.0	90.0	92.6	145.9	28.3	134.2	
Canadian dollars.	—	6.0	7.0	8.0	12.0	21.5	6.4	19.3	

Imports of unmanufactured tobacco in 1953 totalled 316 million lbs. as against 224 million lbs. in 1952 and 355 million lbs. in 1951. These included 174 million lbs. from the U.S.A., accounting for 55% of the total imports. Import of Oriental leaf tobacco from Greece and Turkey were only 3.1 million lbs. compared to 29 million lbs. in 1949 and 12 million lbs. in 1950. Imports from Netherlands showed a marked increase in 1953; these imports, however, consist mainly of oriental leaf originally sent from the U. K., to the Netherlands for redrying. Supplies from Common Wealth countries decreased by 24% compared to the previous year. Imports from Nyasaland, Southern Rhodesia and India decreased in 1953 compared to those in 1952.

Imports into principal countries amounted to 1,054.1 million lbs. in 1952 as against 1,143.8 in 1951. (The relatively large imports into the Soviet Union has been excluded for want of precise data.)

@ UNITED KINGDOM

Dollar allocations by the U.K., for purchases of North American tobacco were exceptionally small in 1952-53 although supplemented by an advance of 46.5 million dollars from the 1953-54 allocation to allow the completion of the purchases from the U. S., 1952 crop. Subsequent allocations for 1953-54 were offset by the U. S. when at the end of 1953 she arranged for shipment of surplus tobacco to U.K., to the value of 20 million dollars (against payment in sterling) over and above the normal purchases. Dollar allocations in recent years have been as follows:—

Tobacco from Canada in 1953 at 24.1 million lbs. were 8.6 million lbs. less than the record quantity received in 1952. With the decline of imports of stripped leaf from India in 1953, unstripped leaf accounted for 87% of the imports of unmanufactured tobacco into the U. K., as against 80% in 1952. Most of the imports from the U.S., and Canada have for some years been unstripped although Southern Rhodesia supplies about one-fifth of its tobacco and Nyasaland over two-fifths in this form. India still accounts for the bulk of the imports of stripped leaf, from two-thirds to three-quarters of the shipments from that country being normally in the form of strips, which give a greater weight of usable leaf.

Under the Anglo-Cuban Trade agreement of December 1953 the import restrictions on Cuban Cigars have been further relaxed while the quotas for cigar purchases have been raised from 500,000 dollars to 750,000 dollars for 1954 and 1,000,000 dollars from each of the following two years.

@ SOUTHERN RHODESIA

During 1952-53 weather conditions were unfavourable for the third year in succession, excessive rain and lack of sunshine affecting later plantings. Yet the total production reached a record figure of 105 million lbs. with an average of 587 lbs. per acre (compared to 683 lbs. per acre in 1949-50.)

The 1952-53 sales at £ 17.4 million were also a record but the quality of the crop was below average.

For the current season growers have been advised to limit their acreages and emphasise on quality leaf production. The estimated acreage for 1953-54 is 170,000 acres of which the improved method of fertilising recommended by the Research Board will be applied to more than one-third the area. The expected yield is 125 million lbs. at the rate of 730 lbs. per acre. The relaxations of restrictions on imports of tobacco from dollar account countries into Netherlands and Germany gave impetus to the campaign of improving quality.

The agreement between the Southern Rhodesia Marketing Board and the U. K., manufacturers, recently renewed, provides for the U. K., purchase in 1954 and subsequent years as follows, provided price and quality are satisfactory.

1954	85 million lbs.
1955	85 million lbs.
1956	80 million lbs.
1957	80 million lbs.
1958	80 million lbs.

MAY 1954

@ NYASALAND

Consequent on the large crop in 1952, exports of unmanufactured tobacco in 1953 amounting to over 26 million lbs. were second only to the record figure of 1951. Dark-fired leaf accounted for two-thirds of the total; 17% of total consignments of this type were of stripped leaf.

@ TURKEY

Area under tobacco in 1953 is 20% more than that during 1952. The estimated production is 253 million lbs. which is about 30% more than last year's output. During the ten months ending October '53 her total exports amounted to 109 million lbs. of which U.S.A., accounted for 50 million lbs.

* ALGERIA

During the recent past Algeria stands second or third largest producer of leaf tobacco in Africa. In 1952 Algeria's production totalled 45.2 million lbs. from about 68,000 acres fetching a value of about 9.4 millions nearly one-half of which was exported. Imports of leaf in 1952 were approximately 9.7 million lbs. Total leaf tobacco utilised in domestic manufacture for 12 months ending June 30, 1952 was 18.9 million lbs. Usage of U. S., leaf tobacco was only 0.8 lbs. Three producer co-operative marketing organisations each with headquarters and manipulation plants at the most important growing centres control production and sales of domestic leaf.

Cigar leaf is imported. Total leaf imports in 1952 were 9.7 million lbs. mainly consigned from Brazil, Dominican Republic and Paraguay. Small quantities of cigar leaf were imported from Indonesia, Colombia, Puerto Rico and U. S., Algeria's imports of tobacco products—cigarettes, smoking tobacco and cigars—were mainly consigned from European countries such as Switzerland, Netherlands, Belgium, Lancashire, the U. K. and the U. S.

Exports of leaf tobacco from Algeria during 1952 totalled 23.7 million lbs. shipments

principally consisted of light sun-cured leaf to France and French colonies. The producer co-operatives' 10 year sales' arrangement with the French tobacco Regie made in 1949 still exists and exports are therefore expected to remain around the current level. In addition to leaf tobacco small quantities of cigarettes and smoking mixtures were also exported to French colonies to the tune of about 12.3 million lbs.

* TUNISIA

Tobacco industry in Tunisia is controlled by the Tunisian Tobacco Monopoly. Leaf tobacco production in 1952 amounted to a record figure of 2.7 million lbs. from an area of 2,500 acres, fetching \$ 1.8 million.

Imports of leaf tobacco into Tunisia during 1952 totalled 4.9 million lbs. compared to prewar annual average of 3.9 million lbs. The principal suppliers were Algeria, the U.S., Brazil, Turkey, Dominican Republic, Angola and Greece. Imports from Latin American countries and Algeria are going ahead at the expense of leaf from the U.S., and the Oriental type producing countries. Imports of tobacco products were comparatively small and consisted mainly of cigarettes from France, the U.S. Algeria and the U.K., and Cigars from Netherlands. Exports of leaf tobacco and tobacco products from Tunisia have not yet been fully developed. However small quantities of snuff tobacco leaf were exported in 1950.

* LIBYA

In the United Kingdom of Libya all phases of the tobacco industry are controlled by the State Tobacco Monopoly. Since the formation of the Kingdom in December 24, 1951 the industry showed considerable progress. About 1 million lb. of tobacco was produced in 1952 from 1,030 acres fetching about \$140 thousand. The Monopoly plans to double the 1952 leaf production for 1953.

Imports of leaf and tobacco products are maintained because of the shortage of domestic

and the Governments' policy of striving for self sufficiency as regards its tobacco requirements. However, in 1952 about 32 thousand lbs. of cigarettes were imported mainly from the U. K. Until the monopoly commences the manufacture of similar cigarettes, these imports are expected to continue. The monopoly's factory is situated in Tripoli, the capital and principal port.

* EGYPT

Egypt's tobacco industry depended mainly on imports since 1890 when tobacco cultivation was prohibited to protect the revenue derived from customs. In 1952 leaf tobacco and tobacco products accounted for 35 per cent of total customs receipts. In 1953, the percentage was feared to be less if imports were further reduced on account of higher duties imposed in August 1952.

Egypt imports more types of leaf tobacco than any other country. In 1952 cigarette leaf tobacco came from Turkey Greece and U.S.S.R. Africa supplied fire-cured leaf of Rhodesian origin, Nyasaland dark fire-cured leaf for making cut tobacco, and the U.S. fire-cured, Burley and dark fire-cured, Indian "Bengal" virginia type leaf and Chinese light air-cured leaf were also imported abundantly.

Tobacco industry in Egypt is well mechanised and very efficiently operated by experienced manufacturers. Approximately two thirds of the factory output came from Cairo. Increased taxation has been chiefly responsible for the drop in factory output from about 28 million lbs. in 1950 to 26 million lbs in 1952. Tobacco products manufactured in Egypt include cigarettes, "roll-your-own" cigarette tobacco, pipe and chewing tobacco and cigars.

Egypt's exports of tobacco products consist of cigarettes and cut tobacco made of a blend of oriental tobacco and used for roll-your-own cigarettes. The most important export markets now are Italy, Saudi Arabia, Sweden and the

Netherlands. Most of the cut tobacco is exported to Saudi Arabia.

* PHILIPPINES

The Philippine Tobacco Flue-curing and Redrying corporation estimated that the 1953 crop of virginia tobacco would be approximately 1.5 million lbs of cured tobacco. Domestically produced virginia tobacco is used in the manufacture of cigarettes.

In accordance with the existing import law only 14.3 million lbs. of cigarette tobacco may be imported in 1953.

@ PAKISTAN

Tobacco production in Pakistan increased steadily during 1947-48 to 1951-52 from 134 million lbs. to 168 lbs. In 1952-53 she produced 165 million lbs. of tobacco of which 110 million lbs. were accounted for by East Bengal.

Total imports of tobacco in 1952 amounted to only 9.6 million lbs. compared to 11.6 million lbs. in 1951 and 11.9 million lbs. in 1950. India accounted for over 7.9 million lbs. in 1952 compared to 10.7 million lbs. in 1951 and 11.3 million lbs. in 1950

@ MAURITIUS

The approved and actual acreage and production of tobacco cultivated during 1950-51 to 1953-54 are given below:

Season	Approved acreage	Actual acreage
1950-51	766	714
1951-52	763	750
1952-53	871	863
1953-54	826	763

	Production as per approved acreage. (000 lbs.)	Actual production. (000 lbs.)
1950-51	940	733
1951-52	1,053	1,075
1952-53	1,268	1,454
1953-54	1,246	1,136

MAY 1954
6

@ GREECE

Exports of tobacco from Greece during 1953 totalled 108 million lbs. which were 16.6 million lbs. more than the previous year's record. The increase was largely due to longer shipments to the smaller countries and exports to new ones, although consignments to Germany, France and U.S., were less. Exports to Soviet Union and to countries of Eastern Europe became important for the first time since war. Shipments to U. K., reached exceptionally high figure of 4 million lbs., while consignments to Spain, which had been nil until 1951, rose to 2.4 million lbs.

Greece has endeavoured to secure the inclusion of provisions for increased exports of tobacco in recent trade agreements with a number of countries, especially her former markets in Central and Eastern Europe. The Agreement with Austria, which came into force on 1st October, 1953 provides for the export of Greek tobacco to the value of 3 million dollars, while those with Finland and Eastern Germany each provide for consignments of 4,840,000 lbs., the proposed agreement with Poland also envisages tobacco exports to the value of 1 million dollars.

* HONGKONG

Hongkong produces no tobacco but has 4 fairly big manufacturing plants and imports large quantities of cigarettes from the U.S., and England. Annually about 4 million lbs. of tobacco is used in factories for manufacture. In 1952 about 4 million lbs. of cigarettes were imported mostly from the U.S., and U. K. Hongkong exported manufactured cigarettes also to the tune of about 1.5 million lbs. in 1952 and about 459,000 lbs. of pipe and chewing tobaccos.

There is every possibility of resumption of trade with China. Though China had produced large quantities of flue-cured tobacco, which were in good demand in Hongkong, due to the quality deterioration, a preference for

U. S. tobacco was noted. Subject to availability of dollar exchange trade with U. S. is likely to increase.

* THAILAND

1953 production of flue-cured tobacco is estimated at 17.6 million lbs. Considerable work is being done by the tobacco Monopoly to encourage production of flue-cured tobacco and to improve the quality through research and better cultural practices. It is understood that prices paid to the farmers for tobacco by the Monopoly were high compared to those paid for other agricultural commodities with a view to encourage tobacco production.

There are two manufacturing plants in Thailand and a third is under construction with the expectation of increased manufactured tobacco consumption. The equipment of the redrying facilities and the manufacturing plants are very modern and the operations efficient.

@ CYPRUS

Tobacco production in Cyprus, rose steadily during 1947 to 1951 but recorded a decline in 1952 and 1953. By improving the methods of cultivation and variety of seeds the quality of the 1953 crop was better than that in 1952. Cultivation of Virginia tobacco is reported to have proved unsuccessful. Latakia and Yellow Leaf are the main varieties grown. Exports of yellow leaf were consigned to

Egypt, Finland, Czechoslovakia and Netherlands whereas those of Latakia leaf to the U. S.

£ WESTERN GERMANY

It was announced in Washington in February 1954 that an allotment of 13,000,000 dollars had been made to Germany, by the Foreign Operations Administration for the purchase of surplus American Agricultural Commodities. This makes a total of 15,000,000 dollars for Western Germany of which 10,000,000 dollars go on tobacco, 3,000,000 on cotton and 2,000,000 on Soya beans.

† WORLD TOBACCO ORGANISATION

Provisionally it has been decided that the next meeting of the World Tobacco Organisation will meet in Richmond with the annual Tobacco Festival on September 20. A thirteen member organization Committee is discussing plans for the next meeting. The nineteen countries which will be participating in the next meeting are: Argentina, Austria, Canada, Denmark, Dominican Republic, France, Germany, Greece, Italy, Lebanon, Netherlands, Northern Rhodesia, Nyasaland, Southern Rhodesia, Sweden, Turkey, United Kingdom, United States and Yugoslavia.

Source: * Foreign Agricultural Circular.
£ Rhodesia "Tobacco Journal".
@ Tobacco Intelligence.
† Tobacco, March 11, 1954.

ANNOUNCEMENT

Indo-Finnish Trade Agreement

The Indo-Finnish Trade Agreement which expired on December 31, 1953, has been extended for a further period of 2 years from January 1, 1954. Tobacco is one of the important commodities which will be available for export from India to Finland.

Indian Tobacco Exports to Australia

Subject to quality, prices and delivery terms being to the satisfaction of the Australian buyers and if they are assured that the tobacco will be packed "in hands" and in wooden cases free from borers, it is to be expected that there will be demand for Indian tobacco in Australia. The names and addresses of likely Australian Importers, are given below. They may be addressed direct for business contacts, etc., under intimation to the Trade Commissioner in Australia, Prudential Building 39-49 Martin Place, Sydney (N. S. W.) and Secretary Indian Central Tobacco Committee 14, Victoria Crescent Road, Egmore, Madras-8.

1. M/s. W. D. & H. O. Wills Limited, Raleigh Park, Kensington, Sydney.
2. Alfred Anthony Statter (A'sia) Pty. Limited, 63, Flinders Street, Darlinghurst, Sydney.
3. J. E. Hunt & Co. Pty. Ltd., 28/30, Queen Street, Melbourne, Victoria.
4. British Australasian Tobacco Co. Pty. Ltd., A'Beckett Street, Melbourne, Victoria.
5. Associated Tobacco Manufacturers Pty. Ltd., 6, Tribune Street, Brisbane, Queensland.
6. The Orbi Trading Company, Arden Street, Coogee, Sydney.

IMPORT OF CIGAR WRAPPER TOBACCO

Since the removal of the item "cigar wrapper tobacco" falling under serial No. 96, Part IV of the Import Trade Control Schedule, from Open General Licence No. XXXI, cigar manufacturers have been finding it difficult to import wrapper tobacco from Pakistan, since many of them are not established importers of unmanufactured tobacco. A notification issued during the first week of May, 1954 by the Joint Chief Controller of Imports and Exports, Calcutta, has drawn attention to the provision that already exists against serial number 96, Part IV, for the issue of licences to actual users in regard to the import of unmanufactured tobacco from soft currency countries, including Pakistan. Cigar manufacturers may, therefore, apply to the licensing authorities for import of cigar wrapper tobacco from Pakistan for their full requirements.

GOVERNMENT OF INDIA

Ministry of Finance (Revenue Division)

New Delhi, the 10th April, 1954.

CENTRAL EXCISES

Notification No. 16.

In exercise of the powers conferred by rule (8) (1) of the Central Excise Rules, 1944, and with effect from the tenth day of April, 1954, the Central Government hereby exempts from so much of the duty leviable thereon under the Central Excises and Salt Act, 1944 as is in excess of four annas and six pies per lb., varieties of unmanufactured tobacco, whether flue-cured or other than flue-cured, which are capable of being used for the manufacture of biris, but are proved to the satisfaction of, and are notified by, the Collector as varieties which are not in fact utilised, or are utilised only to a negligible extent, within the limits of an area specified by him in the notification, for the manufacture of biris:

MAY 1954

43

Provided that

- (i) such varieties are not utilised in such area for the manufacture of (a) cigarettes or (b) smoking mixtures for pipes and cigarettes;
- (ii) if any such variety is consigned from the premises of assessment to any premises situated outside such area, it shall not be entitled to the said exemption;
- (iii) if any variety so exempted is at any subsequent time exported outside such area, the exemption hereby granted shall be deemed to be withdrawn, and the wholesale dealer so exporting it, shall prior to such export, pay in respect of the quantity exported, an amount equivalent to the amount of duty from which such quantity was originally exempted.

Provided further that any such varieties as

- (a) have not been first warehoused in accordance with rule 141 of the said Rules, or deposited in a curer's private bonded store room under rule 27 before the first day of January, 1954.
- (b) having been so first warehoused or deposited in a curer's private bonded store-room before the first day of January, 1954, have been mixed with other unmanufactured tobacco first warehoused or deposited in a curer's private bonded store-room on or after that day;

Shall be exempted from so much of duty leviable thereon as is in excess of six annas per pound.

2. The notification of the Government of India in the Ministry of Finance (Revenue Division), No. 23-Central Excises, dated the 14th July, 1951, is hereby rescinded.

Notification No. 17

In exercise of the powers conferred by sub-rule (1) of rule 3 of the Central Excise Rules, 1944, and with effect from the tenth day of April, 1954, the Central Government hereby exempts flue-cured scrap unmanufactured tobacco of the variety known as 'choora', and consisting of flakes not larger than one-fifth of an inch square in size, from so much of the duty leviable thereon under the Central Excises and Salt Act, 1944, as is in excess of ten annas and six pies per pound.

Provided that any such tobacco as

- (i) has not been first warehoused in accordance with rule 141 of the said Rules, or deposited in a curer's private bonded store-room under rule 27, before the first day of January, 1954;
- or
- (ii) having been so first warehoused or deposited in a curer's private bonded store-room before the first day of January, 1954, has been mixed with other unmanufactured tobacco first warehoused or deposited in a curer's private bonded store-room on or after that day,

shall be exempt from so much of the duty leviable thereon as is in excess of fourteen annas per pound.

2. The notification of the Government of India in the Ministry of Finance (Revenue Division), No. 12-Central Excises, dated the 7th April 1951, is hereby rescinded.

(Sd.) E. S. KRISHNAMOORTHY,
Joint Secretary to the Government of India.

TOBACCO BULLETIN

BIDI LEAF AND BIDI TOBACCO EXPORTS DURING JANUARY-JUNE, 1954.

Vide E. T. C. No. 120/54.

dated 8th April, 1954

The Export of Biri leaves and Biri tobacco will be permitted upto the ceilings mentioned below for various destinations during January-June, 1954:

Destination	Ceiling fixed
1. Pakistan	upto Rs. 45,81,000 worth
2. Malaya & Singapore	Rs. 7,00,000 "
3. Ceylon	Rs. 10,77,000 "
4. Java (Indonesia)	Rs. 7,00,000 "
5. Burma	Rs. 17,50,000 "
6. Other destinations	Rs. 7,00,000 " for each destination.

Licensing will be done, by endorsement on Shipping bills filed at the ports specified hereunder on 'first come first served' principle, upto the limits indicated above. Shipping bills should be accompanied by (1) application in the prescribed form furnishing the required particulars including valid I. V. C. registration or exemption No. and (2) treasury receipt for payment of appropriate application fee. Exports will be allowed from the ports of Madras, Visakhapatnam, Kakinada, Dhanushkodi, Tuticorin and Cochin. Instructions contained in this circular are not applicable in respect of exports to French and Portuguese Possessions in India. Export of tobacco flakes known as Patti, Farma, Bhuki, Tamak, Shuka and tobacco in the form of whole leaf known as "Red and Black Chapodia" will also be licensed freely to all permissible destinations except Pakistan and French and Portuguese Possessions in India within the ceilings mentioned above. Export of these articles to Pakistan and French and Portuguese Possessions in India will not be allowed.

Notification No. F. 6-25/53—Date I, dated 2-4-54, from the ministry of Food and Agriculture (Agri), New Delhi.

In exercise of the powers conferred by sub-section (1) of section 3 of the Destructive Insects and Pests Act, 1914 (II of 1914) the Central Government hereby directs that the following further amendment shall be made in the order published with the notification of the Government of India in the late Department of Education, Health and Lands, No. F. 320/35-A, dated the 20th July, 1936.

In the said order, after rule 8-B the following rule shall be inserted, namely:—

"8-C unmanufactured tobacco either raw or cured, shall not be imported into India by air except from Burma and the Kalat State:

Provided that the transit of such tobacco through India by air or its transshipment shall be allowed—

(a) if such tobacco is accompanied by an official phytosanitary/certificate referred to in rule 5 and rule 8 B, and

(b) it is packed in a container in such a way as not to allow any insect to reach or leave it and the container is not opened in any part of India".

MAY 1954

45

GOVERNMENT OF ANDHRA

COMMITTEES—Guntur Market Committee—Modified system of auction sales of tobacco in Guntur.—Notifications—Rescinded.

"With a view to safeguard the interests of the growers of tobacco, the Government of the Composite Madras State ordered in their proceedings . . . the introduction of the modified system of auction sales of tobacco in the market yards of the Guntur Market Committee at Guntur, Mangalagiri, and Tadikonda in Guntur District and notified under the first proviso to section 5(1) of the Madras Commercial Crops Market Act that no licence for the purchase or sale of tobacco should be granted or renewed in respect of any place situated within a distance of five miles from the limits of the markets of the Guntur Market Committee at Guntur, Mangalagiri and Tadikonda. Several representations have been received by the Government alleging that the auction system has not proved beneficial to the growers and urging that it should be withdrawn. The Government of India also are in favour of withdrawal of the auction system in view of the difficulties experienced by the tobacco growers. The Government have carefully examined the working of the scheme in consultation with the Board of Revenue, the Collector of Guntur and the Director of Agriculture and they consider that unless the auction system is extended to cover all the tobacco areas in the State, it may not prove successful. Pending fuller examination of the possibilities of extension of the auction system throughout the virginia tobacco growing areas of the State, the Government consider that a temporary relaxation should be allowed so as to permit the private dealers to deal in tobacco, in the aforesaid areas on obtaining the requisite licenses under the Madras Commercial Crops Markets Act. They have, therefore, decided to rescind the notifications issued in the G. O. read above with immediate effect.

The Guntur Market Committee may, however, continue the auction sales at the Guntur, Mangalagiri and Tadikonda Market yards so that a nucleus may be preserved for enforcement of any new scheme which may be introduced at a future date.

The Guntur Market Committee is also directed to disband all such staff as may prove surplus to the requirements of the market yards consequent on the decision of the Government.

NOTIFICATION

Under the first proviso to section 5(1) of the Madras Commercial Crops Market Act, 1933 (Madras Act XX of 1933), the Governor of Andhra hereby rescinds the following notifications, namely:—

1. Madras Government Food & Agriculture Department Notification published at page 13 of Part I of the Fort St. George Gazette dated the 2nd January 1951.
2. Madras Government Food & Agriculture Department Notification published at page 6 of Part II of the Fort St. George Gazette dated the 1st January 1952.
3. Madras Government Food & Agriculture Department Notification published at page 126 of Part II of the Fort St. George Gazette dated the 28th January 1953.

GOVERNMENT OF INDIA

Ministry of Food and Agriculture (Agri) New Delhi,

Dated 10th May, 1954.

NOTIFICATION

The following draft of certain further amendments in the Tobacco Grading and Marking Rules, 1937, which it is proposed to make in exercise of the powers conferred by section 3 of the Agricultural Produce (Grading and Marking) Act, 1937 (1 of 1937), is published as required by the said section, for the information of persons likely to be affected thereby, and notice is hereby given that the said draft will be taken into consideration after the 15-6-54.

Any objection or suggestion which may be received from any person with respect to the said draft before the date specified will be considered by the Central Government.

DRAFT AMENDMENTS

In the said Rules:

(1) in sub-rule (1) of rule 3, after the words "All the tobacco shall be clean and free from excess moisture and other extraneous matter" the following words and figures shall be inserted, namely:—

"Any tobacco packed for export shall not ordinarily contain moisture below 11 per cent and in no case below 10.5 percent at the time of sampling such tobacco by the tobacco redrying factory";

(2) after rule 6 the following rule shall be inserted, namely:—

7. Special conditions of certificate of authorisation.

In addition to the conditions specified in rule 4 of the General Grading and Marking Rules, 1937, the conditions set out in Schedule XII shall be conditions subject to which a certificate of authorisation is issued to an owner of a tobacco redrying factory for purposes of these rules"; and (3) after Schedule XI, the following Schedule shall be inserted, namely:—

"Schedule XII

Special conditions of a Certificate of Authorisation issued to an owner of a tobacco redrying factory.

(See rule 7)

(1) That the owner of a redrying factory shall provide the factory with standard moisture testing equipment and shall employ staff for moisture determination work, possessing qualifications prescribed by the Agricultural Marketing Adviser to the Government of India from time to time.

(2) That any redrying factory authorised in this behalf shall maintain proper records of moisture tests of tobacco samples in the forms approved by the Agricultural Marketing Adviser to the Government of India.

That a redrying factory shall test at least 10 per cent of the packages redried, whether on its own account or on behalf of another authorised packer or packers and shall issue a copy of the moisture test report on each parcel of tobacco redried and packed at the factory.

MAY 1954

(4) That the redrying factory shall permit any duly authorised person to take samples from any graded and marked tobacco packages for the purpose of checking moisture.

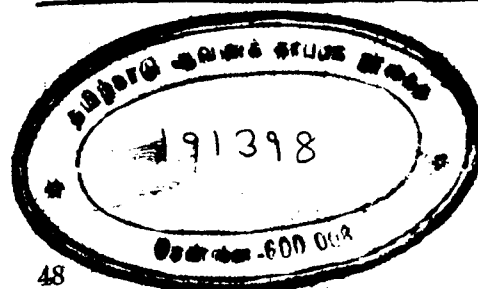
(5) That all instructions regarding the methods of sampling and moisture determination which may be issued from time to time by the Agricultural Marketing Adviser to the Government of India shall be strictly observed.

(6) That every redrying factory authorised in this behalf shall make available for inspection at all reasonable times the moisture tests records to persons duly authorised by the Agricultural Marketing Adviser to the Government of India."

(Sd.) BALWANT SINGH,
Dy. Secretary to the Govt. of India.

EXTRACT FROM PREFERENTIAL TRAFFIC GENERAL ORDER NO. 12 OF THE
GOVERNMENT OF INDIA, MINISTRY OF RAILWAYS, (RAILWAY BOARD)

Name of Railway.	Type of Tobacco or Tobacco Product.	No. of wagons with 4 wheelers per day allotted.			Remarks.
		Broad Gauge.	Meter Gauge.	Narrow Gauge.	
Northern Railway.	Zarda Cigarettes.	1 5	—	—	Will remain in force for 6 months from 26—12—1953.
Eastern Railway.	Bidi leaves and Bidi tobacco.	37	—	21	Will remain in force upto 30—6—1954.
North Eastern Railway.	Tobacco	10	—	—	In force for 6 months from 26—12—1953.
Central Railway.	Bidis Bidi leaves	2 10	— 2	—	In force for 6 months from 1—1—1954.
Western Railway.	Tobacco	20	2	10	In force for 6 months from 1—1—1954.
Southern Railway.	Tobacco Bidi leaves and dry leaves	12 2	10 5	—	In force for 6 months from 1—1—54.



48

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TOBACCO BULLETIN

PACKERS AND EXPORTERS OF INDIAN TOBACCOS

REDRYING FACTORIES AT GUNTUR, BICCAVOLE, SHAPUR-PATORY
COLD STORAGES

**NATIONAL TOBACCO COMPANY
OF INDIA LIMITED**

HEAD OFFICE :
NORTON BUILDINGS, 1 & 2, OLD COURT HOUSE CORNER, CALCUTTA
GUNTUR OFFICE :- GUNTUR, S. INDIA

Hookah Tobacco—(Contd.)
(Per Pound)

MARKETS AND TYPES		FEBRUARY 1954			MARCH 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
WEST BENGAL							
Dinhata	Motihari	1	2	9	1	12	0
	Jati	1	12	6	2	1	0
	Bispath	0	2	3	0	5	6
Jalpaiguri	Motihari 1	1	5	6	1	10	0
	" 2	1	3	6	1	7	6
	" 3	0	13	9	1	3	9
	Deshi 1	2	3	0	2	5	9
	" 2	1	8	6	1	14	6
	" 3	1	4	3	1	8	6
		1	3	0	1	5	9

NOTE—N. A.—Not Available.

ERRATA

Vol. III No. 12

Page	Line	For	Please Read
16	17	29,889,474	35,492,233
"	"	35,492,233	29,889,474

Vol. IV No. 2

Page	Line	For	Please Read
5	2	value of cigarettes per 100	value of cigarettes per 1000
26	16 & 17 (column 3)	7,986,000 Nos. } 19,977 lbs. }	7,986,000 Nos. } or 19,977 lbs. }
26	16 & 17 (column 4)	30,733 } 33,859 }	64,692

PRICES
Cigar and Cheroot Tobacco
(Per Pound)

MARKETS AND TYPES		FEBRUARY 1954			MARCH 1954		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
ANDHRA							
Kakinada	Baru	1	3	3	1	6	6
	Mattasam	0	13	6	1	0	9
	Kurcha	0	6	9	0	9	0
Rajahmundry	1st sort	1	1	0	1	15	3
	2nd sort	0	14	0	1	9	0
Vijayavada	..	0	12	9	1	2	3
		Average Price			Average Price		
		Rs.	A.	P.	Rs.	A.	P.
Vizagapatam	..	1	4	9	1	4	9
HYDERABAD							
Warangal	Paria	0	9	6	0	9	6
	Desi Nazvid	0	10	9	0	10	9
	Desi Natu	0	10	9	0	10	9
MADRAS							
Dindigul	Vellivazhai	0	4	6	0	3	6
	Vazhai	0	2	6	0	2	6
	Kruz of the above varieties	0	0	6	0	0	6
		Lowest Price	Highest Price	Lowest Price	Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
Erode	Grade 1	0	5	9	0	6	6
	" 2	0	3	9	0	5	0
	" 3	0	3	3	0	3	3
Tiruchirapalli	Guntur	1	2	0	1	4	0
Vizianagaram	Eluru	0	12	3	0	12	3
	Pothavaram	0	14	3	0	14	3
	Nizam	1	2	0	1	2	0
	Loma Seema	0	15	0	0	15	0
		1	3	6	1	3	6
		Wholesale Price	Retail Price	Wholesale Price	Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Mathurai	..	0	4	9	0	5	6
ORISSA							
Cuttack	..	0	1	6	0	6	9
WEST BENGAL							
Jalpaiguri	Motihari 1	1	5	6	1	10	0
	" 2	1	3	6	1	7	6
	" 3	0	13	9	1	3	9
	Deshi 1	2	3	0	2	5	9
	" 2	1	8	6	1	14	6
	" 3	1	4	3	1	8	6



CAP/294A