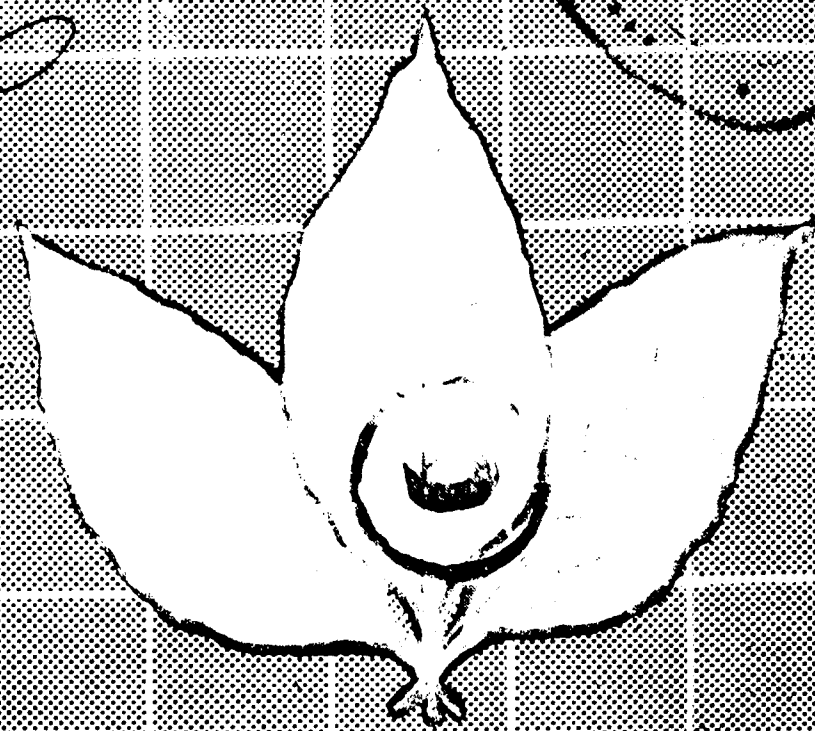


TOBACCO BULLETIN

VOLUME I

NUMBER 1

JANUARY 1954



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INDIAN CENTRAL TOBACCO COMMITTEE

(Under Ministry of Food & Agriculture, Government of India)

MADRAS-8.

INDIAN CENTRAL TOBACCO COMMITTEE

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As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes, if any, will be incorporated in the subsequent numbers.

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TOBACCO BULLETIN

ISSUED MONTHLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

VOL. IV

JANUARY, 1954

No. 1

With this issue, Tobacco Bulletin enters the fourth year of its service to the vast number of its readers. In addition to statistical information on the different aspects of tobacco industry, attempt is also being made to furnish detailed information about the market conditions of tobacco in India, prospects for Indian tobacco in foreign countries and the condition of tobacco industry and trade in the important tobacco growing countries in the world. Being the only authoritative publication on Indian tobacco statistics, the Bulletin has been acclaimed as a very useful publication to the tobacco trade and industry. The Indian Central Tobacco Committee is happy to record here its grateful thanks for voluntary expressions of deep appreciation on the growing usefulness and importance to the readers of the Bulletin. Their co-operation and support have been a source of encouragement to the Committee in bringing out a publication of this kind and it is in a great measure due to the continued support that the Bulletin has come to occupy a place among the noted statistical

Bulletins of the country. Efforts are constantly being made to collect and publish every possible information on tobacco and its industry. The Committee will be grateful for any suggestions for improving the usefulness of this publication.

Besides the usual statistics on tobacco exports, imports etc., prices of different varieties and grades of tobacco sold in the important markets of Indian Union, reports on crop condition in Guntur (Andhra State); Nipani (Bombay), Cuttack, Ganjam and Koraput districts of Orissa, and Ferozepur (Punjab) also feature in this issue. Market reports on tobacco in Cachar district of Assam, in Coimbatore and Tiruchirapalli districts of Madras and in Rajahmundry and Vijayawada of Andhra are also included in this number.

Prices of Beedi tobacco in Dalsing-sarai market of Bihar State, and Ahmedabad market of Bombay State showed an increase in December 1953 as compared to those in November. But in Gujarat market of Bombay,

Warrangal market of Hyderabad, Bhopal and Saugor markets of Madhya Pradesh, Tiruchirapalli market of Madras and Banaras and Moradabad markets of Uttar Pradesh the trend in prices was downward during the same period. In most of the other markets in different states, the prices kept up almost a steady level throughout the period under review.

During the months of November, December, 1953, the chewing tobacco prices have undergone variations in their levels. Increase in price level was noted in Dalsingsarai market of Bihar, Ahmedabad market of Bombay, Dindigul, Kozhikode and Mathurai markets of Madras, Jodhpur market of Rajasthan, Alleppey market of Travancore-Cochin and Dinhata market of West Bengal. More or less steady trend in prices prevailed in almost all the other markets of different states.

As regards Hookah tobacco, decline in the trend of prices was practically nil whereas increase in price level during November-December 1953, was

noted in Dalsingsarai and Khajauli markets of Bihar, in Rhotak market of Punjab, in Farrukhabad, Gonda, and Kanpur markets of Uttar Pradesh and in Dinhata market of West Bengal. In most of the other markets in different states the prices kept up almost the same level. No marked variations in price levels during the period under review were noted in the case of cigar and cheroot and snuff tobacco.

During November, 1953 exports of Indian tobacco totalled 6.9 million lbs. worth Rs. 84 lakhs of which the U.K. accounted for 3 million lbs. worth Rs. 46 lakhs. The imports of tobacco during the same month amounted to only about 38 thousand lbs. worth Rs. 2.5 lakhs mainly consigned from the U.S.A., U.K. and Burma.

A supplementary list of tobacco importers in Philippines is given under "Announcement".

M. S. PATEL,
Secretary.

RENEWAL SUBSCRIPTION

The renewal subscription of a considerable number of our readers becomes due after 31st December 1953. They were notified individually. They may kindly renew their subscriptions for 1954 by remitting Rs. 3/- and if they desire to subscribe for the "Indian Tobacco" Quarterly also, they may kindly remit an additional amount of Rs. 3/-. The total annual subscriptions for both for 1954 is Rs. 6/-.

Secretary,
INDIAN CENTRAL TOBACCO COMMITTEE

TOBACCO BULLETIN

PRICES

Bidi Tobacco
(Per Pound)

MARKETS AND Types			NOVEMBER 1953						DECEMBER 1953					
			Wholesale Price			Retail Price			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
ANDHRA STATE														
Kurnool	No. 1	..	0	3	0	N. A.			0	3	0	N. A.		
	No. 2	..	0	1	9	N. A.			0	1	9	N. A.		
	No. 3	..	0	1	3	N. A.			0	1	3	N. A.		
BIHAR														
Dalsingsarai	Murhan	..	0	4	6	N. A.			0	6	3	N. A.		
	Chhotki	..	0	3	0	N. A.			0	3	3	N. A.		
	Chhowa	..	0	1	9	N. A.			0	2	3	N. A.		
Khajauli	Murhan	..	0	6	3	N. A.			0	6	6	N. A.		
	Choor	..	0	7	6	N. A.			0	6	9	N. A.		
	Desi	..	0	4	6	N. A.			0	4	9	N. A.		
Malda	Gujarati	..	2	7	6	N. A.			2	7	9	N. A.		
	Nepani	..	2	0	3	N. A.			2	6	6	N. A.		
			Average Price						Average Price					
			Rs.	A.	P.				Rs.	A.	P.			
Muzzaffarpur	Deshla	..	0 13 6						0 13 6					
BOMBAY														
Sangli		..	0 13 3						N. A.					
Jayasingpur	Grade 1	..	0 15 3						1 0 9					
	Grade 2	..	0 10 9						0 12 0					
	Grade 3	..	0 7 6						0 7 6					
	Grade 4	..	0 3 3						0 4 0					
			Lowest Price			Highest Price			Lowest Price			Highest Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
Gujarat	Pillikesri	..	0	12	3	1	8	3	0	9	6	1	8	3
	Chopdi Bhuki-	..												
	yellow red	..	0	13	9	1	8	6	0	13	3	1	6	0
	Khutan Halki	..	0	7	6	0	11	3	0	5	9	0	8	9
	Khakhri Halki	..	0	5	3	0	8	6	0	4	0	0	7	6
			Wholesale Price			Retail Price			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
Ahmedabad	Local dust	..	0	4	9	0	14	0	0	7	9	0	14	0
	Charotar dust	..	0	9	9	N. A.			0	12	0	1	0	0
	Calcutta leaf	..	0	4	6	1	0	0	0	9	9	1	0	0
	Calcutta dust	..	0	6	3	0	14	0	0	14	0	1	4	0
	Khakhre dust	..	0	1	0	N. A.			0	2	6	N. A.		
	Khuntan dust	..	0	1	3	N. A.			0	4	6	N. A.		
Belgaum	Pandharpuri	..	1	8	6	1	9	3	1	5	6	1	6	3
	Akol	..	2	2	3	2	10	3	2	3	0	2	3	9
Dhulia	Gujarat	..	1	3	6	1	7	3	1	2	0	1	5	6
Gadag	Jarda	..	0	14	3	1	2	0	0	14	9	1	4	0
Kaira	No. 1	..	1	3	6	N. A.			1	3	6	N. A.		
	No. 2	..	0	15	6	N. A.			0	15	6	N. A.		
	No. 3	..	0	9	9	N. A.			0	9	9	N. A.		

JANUARY 1954

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Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types		NOVEMBER 1953			DECEMBER 1953		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kolhapur	No. 1	1	13	3	2	1	6
	No. 2	1	8	3	1	10	0
	No. 3	1	3	6	1	5	6
Nadiad & Anand	Deshi	0	12	0	1	0	6
	Calcutti	0	13	6	0	15	6
	Kutan Khakhri	0	5	0	0	7	9
	Deshi	0	4	3	0	6	3
	Calcutti	0	6	3	0	8	3
	Kutan Khakhri	0	2	0	0	2	6
Nipani	Grade 1	1	12	3	1	13	0
	Grade 2	1	7	3	1	8	0
	Grade 3	1	1	6	1	2	0
	Grade 4	0	12	3	0	12	6
Surat	Ponkio Akho	0	15	0	1	2	0
	Red Chopadia patti	0	7	6	1	0	0
	Bidi Patti	0	13	0	1	2	0
		Average price			Average price		
		Rs.	A.	P.	Rs.	A.	P.
HYDERABAD							
Warangal	Nipani	2	2	0	2	0	6
	Gujarati	0	12	6	0	12	9
	Alumpuri	1	2	3	1	0	6
	Mysori	1	3	9	1	3	3
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
MADHYA BHARAT							
Indore	Gujarat	0	13	3	N. A.		
Khandwa	Gujarat Patti	0	13	9	0	15	9
Ujjain	Bidi Patti	1	8	3	1	11	0
MADHYA PRADESH							
Bhopal	Gujarat leaf No. 1	1	4	0	1	11	9
	" " No. 2	0	13	3	1	5	0
	" " No. 3	0	8	3	0	13	3
	" (broken)	0	3	6	0	9	3
Itarsi	Guntur Virginia	0	5	9	0	9	6
	" Nath	0	6	9	0	9	6
	" Barren	0	3	9	0	5	9
Bilaspur (Raipur)	Gujarat No. 1	1	8	3	1	10	3
	" " 2	1	3	6	1	5	6
	" " 3	1	0	6	1	2	6
	Sangli-Nipani No. 1	1	10	9	1	10	9
	" " 2	1	1	6	1	3	6
Saugor	Savner No. 1	2	1	0	2	2	3
	Gujarat No. 1	1	2	9	1	3	9
	" " 2	0	13	6	0	14	6
	" " 3	0	11	0	0	12	0

Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types		NOVEMBER 1953			DECEMBER 1953		
		Average price			Average price		
		Rs.	A.	P.	Rs.	A.	P.
Gondia	Nipani No. 1	1	15	0	2	0	0
	" " 2	1	12	0	1	11	9
	" " 3	1	10	0	1	8	9
	Gujarat No. 1	1	14	0	1	14	3
	" " 2	1	10	9	1	11	3
	" " 3	1	7	6	1	5	0
MADRAS							
Mangalore	Gujarat Grade 1	2	5	6	2	4	9
	" " 2	1	15	9	1	15	0
	" " 3	1	7	0	1	8	6
	Nipani Grade 1	1	15	9	2	2	6
	" " 2	1	10	0	1	10	0
		Lowest Price			Lowest Price		
		Rs.	A.	P.	Rs.	A.	P.
		Highest Price			Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
Tiruchirapalli		1	3	6	1	2	0
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kozhikode	Gujarat No. 1	2	2	0	2	2	0
	" " 2	1	11	0	1	12	3
	" " 3	1	6	6	1	6	6
	" " 4	1	2	0	1	2	0
	Nipani No. 1	2	2	0	2	5	0
	" " 2	1	11	0	1	14	6
	" " 3	1	6	6	1	10	0
	" " 4	1	2	0	1	4	3
	Guntur No. 1	0	6	6	0	6	3
	" " 2	0	4	6	0	4	3
	" " 3	0	3	3	0	3	0
Tirunelveli	Balgaum	1	2	0	1	2	0
MYSORE							
Bellary		0	14	9	1	0	6
ORISSA							
Cuttack	Hookka	0	12	3	1	5	0
RAJASTHAN							
Jaipur	Long leaves	0	10	0	N. A.		
	Small leaves	1	2	0	N. A.		
	Khachrol	1	6	0	N. A.		
Jodhpur	Bidi tobacco	1	8	0	1	9	9
TRAVANCORE-COCHIN							
Cochin	Nepani	1	10	3	1	15	3
	Guntur	0	2	9	0	4	0
Quilon	Sukka No. 1	1	14	6	N. A.		
	" " 2	1	12	3	N. A.		
	" " 3	1	10	0	N. A.		

Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types				NOVEMBER 1953				DECEMBER 1953								
				Wholesale Price		Retail Price		Wholesale Price		Retail Price						
				Rs.	A. P.	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.					
UTTAR PRADESH																
Banaras	Jangla	No. 1	..	1	1	3	1	8	6	0	15	6	1	8	0	
	"	"	2	..	0	14	6	1	3	9	0	12	9	1	3	0
	"	"	3	..	0	12	9	0	15	6	0	8	9	1	0	0
Gujarati	No. 1	..	1	11	6	2	0	6	1	8	3	2	0	0	0	
	"	"	2	..	1	0	6	1	5	6	1	0	6	1	6	0
	"	"	3	..	0	6	9	0	11	3	0	6	9	0	11	0
Moradabad	No. 8 grade	1	..	1	12	0	2	0	0	1	9	3	1	13	3	
	"	10	2	..	1	9	0	1	13	0	1	6	3	1	10	0
	"	4	3	..	1	5	9	1	9	6	1	4	0	1	8	0
				Average price				Average price								
				Rs. A. P.				Rs. A. P.								
WEST BENGAL																
Calcutta			..	3 0 6				N. A.								
				Wholesale Price		Retail Price		Wholesale Price		Retail Price						
				Rs.	A. P.	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.					
Jalpaiguri	Motihari	No. 1	..	1	5	6	1	9	3	1	5	6	1	10	9	
	"	"	2	..	1	1	6	1	5	6	1	2	0	1	6	9
	"	"	3	..	0	13	6	1	0	6	0	14	3	1	2	0
Desi	No. 1	..	1	14	6	2	3	0	1	14	3	2	3	3	0	
	"	"	2	..	0	15	3	1	1	6	1	0	3	1	3	0
	"	"	3	..	0	2	6	0	8	3	0	3	9	0	10	3

NOTE:—N. A.—Not Available.

Telegram: "WILLING"

Code: Bentley's

20 years of unbroken experience is behind our service to the tobacco trade.



BOMMIDALA PURNAIAH
Tobacco Exporter,
GUNTUR (S. India)

PRICES

Chewing Tobacco
(Per Pound)

MARKETS AND Types		NOVEMBER 1953						DECEMBER 1953					
		Wholesale Price			Retail Price			Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
ANDHRA STATE													
Kurnool	No. 1	0	6	3	1	0	0	0	6	3	1	0	0
	No. 2	0	4	6	0	14	0	0	4	6	0	14	0
	No. 3	0	3	0	0	10	9	0	3	0	0	10	9
BIHAR													
Dalsingsarai	Murhan	0	4	6	N. A.			0	6	3	N. A.		
	Chhotki	0	3	0	N. A.			0	3	3	N. A.		
	Chhowa	0	1	9	N. A.			0	2	3	N. A.		
Khajauli	Murhan	0	6	3	N. A.			0	6	6	N. A.		
	Choor	0	7	6	N. A.			0	6	9	N. A.		
	Desi	0	4	6	N. A.			0	4	9	N. A.		
Pusa	Grade 1 (Special)	0	12	0	N. A.			0	12	0	N. A.		
	Grade 1	0	7	6	N. A.			0	7	6	N. A.		
	Grade 2	0	6	0	N. A.			0	6	0	N. A.		
	Grade 3 (Mixture)	N. A.			N. A.			N. A.			N. A.		
	Choor from Chebua (Powder)	0	3	0	N. A.			0	3	0	N. A.		
BOMBAY													
Ahmedabad	Chopadia leaf-red	0	8	9	N. A.			0	10	9	N. A.		
	Chopadia dust-red	0	13	6	1	8	0	0	15	6	1	8	0
Belgaum	Pandharpuri	1	8	6	1	9	3	1	5	6	1	6	3
	Akol	2	2	3	2	10	3	2	3	0	2	3	9
Gadag	Jarda	0	14	3	1	2	0	0	14	9	1	4	0
	Black	0	9	0	0	14	0	0	8	9	0	14	0
Kaira	No. 1	0	13	6	N. A.			0	13	6	N. A.		
	No. 2	0	9	9	N. A.			0	9	9	N. A.		
	No. 3	0	5	9	N. A.			0	5	9	N. A.		
Surat	Black Chopadia	1	4	3	1	10	0	1	4	3	1	10	0
MADHYA BHARAT													
Indore	Gujarat	0	11	6	1	10	6	0	11	6	1	10	6
Khandwa	Red Chopadia	0	12	6	0	14	6	0	12	6	0	14	6
Ujjain	Red Chopadia	0	13	0	1	12	0	0	13	0	1	12	0
	Akha Jarda	0	11	0	1	6	0	0	11	0	1	6	0
	Khuttan	0	4	0	0	5	0	0	4	0	0	5	0
	Khakhariya	0	2	9	0	4	0	0	2	9	0	4	0
	V.F.C. Scrap Chura	0	3	0	0	5	0	0	3	0	0	5	0
Morena	Patta	0	4	9	0	8	3	0	4	9	0	8	3
	Chotaki	0	3	3	0	7	0	0	3	3	0	7	0
MADHYA PRADESH													
Bhopal	Leaf No. 1	0	12	0	0	14	0	0	11	6	0	13	6
	" 2	0	10	3	0	13	0	0	9	6	0	12	6
	Leaf (Broken)	0	3	9	0	11	0	0	3	9	0	10	6
Itarsi	Khajoli Chura (Broken).	0	10	6	0	15	6	0	10	6	0	15	6
	Khajoli Chura leaf	1	1	3	1	5	3	1	1	3	1	5	3
Jubbulpore	Bachhorleaf	1	0	6	1	4	0	1	0	6	1	4	0
	Bachhordust	0	14	6	1	2	0	0	14	6	1	2	0
	Saraisa or Dear leaf	0	11	6	1	0	0	0	11	6	1	0	0
	Saraisa or Dear dust	0	9	0	0	14	0	0	9	0	0	14	0
	Saraisa or Katma	0	8	0	0	12	0	0	8	0	0	12	0

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types			NOVEMBER 1953			DECEMBER 1953		
			Average Price			Average Price		
			Rs.	A.	P.	Rs.	A.	P.
Gondia	No. 1	..	0	15	0	0	14	0
	No. 2	..	0	13	6	0	11	6
MADRAS								
Dindigul	Erumai Monnai	..	0	4	0	0	4	0
	Samuthadai	..	0	2	3	0	2	9
	Vazhai	..	0	2	0	0	2	3
	Valmonnai	..	0	1	6	0	1	9
	Savandi	..	0	1	3	0	2	3
	Bodi tobacco	..	0	0	6	0	1	3
			Lowest Price			Highest Price		
			Rs.	A.	P.	Rs.	A.	P.
Erode	Grade 1	..	0	6	6	0	8	3
	" 2	..	0	4	6	0	6	6
	" 3	..	0	3	3	0	5	0
Mangalore	Eluru	..	0	15	6	1	4	0
	Local	..	1	12	3	2	2	0
Tiruchirapalli	Air-cured	..	1	7	6	1	5	6
Tirupur	Pit-cured	..	0	3	9	0	4	3
		..	0	6	3	0	5	6
			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.
Kozhikode	Meenampalayam No. 1.	..	1	6	6	1	9	6
	" " 2.	..	1	2	9	1	5	3
	" " 3.	..	0	14	0	0	15	6
	Guntur No. 1	..	1	2	0	1	2	0
	" 2	..	0	13	0	0	13	3
	" 3	..	0	10	0	0	10	0
	Tenmugham No. 1	..	0	14	6	1	0	0
	" 2	..	0	9	6	0	11	3
	" 3	..	0	6	3	0	7	6
Mathurai		..	0	8	0	0	13	0
MYSORE		..	0	5	9	0	6	0
Bellary		..	0	5	9	0	5	9
ORISSA		..	0	5	9	0	6	0
Cuttack	Hookka	..	1	4	3	1	13	0
	Dantti	..	0	6	9	0	12	6
RAJASTHAN		..	1	2	0	1	2	0
Jaipur	Long leaves	..	1	2	0	N. A.		
	Small leaves	..	1	10	0	N. A.		
Jodhpur	Red Chopria	..	0	13	0	0	14	6
	Gujarati & Local	..	0	6	9	0	8	0

TOBACCO BULLETIN

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types			NOVEMBER 1953			DECEMBER 1953		
			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.
TRAVANCORE-COCHIN								
Alleppey	Jaffna-Grade 1 No. 1 ..	..	2	15	3	N. A.	3	1
	" " 2 ..	..	2	12	3	N. A.	2	14
	" " 3 ..	..	2	10	9	N. A.	2	13
	" Grade 2 No. 1 ..	..	2	8	0	N. A.	2	10
	" " 2 ..	..	2	4	9	N. A.	2	7
	" " 3 ..	..	1	13	3	N. A.	1	13
	" Grade 3 No. 1 ..	..	1	9	3	N. A.	1	13
	" " 2 ..	..	1	4	9	N. A.	1	5
	" " 3 ..	..	1	0	3	N. A.	1	0
	Vadakkan Grade 1 ..	..	0	13	3	N. A.	1	1
	" " 2 ..	..	0	12	9	N. A.	0	15
	" " 3 ..	..	0	10	9	N. A.	0	14
	" " 4 ..	..	0	9	3	N. A.	0	12
Cochin	Meenampalayam	..	1	1	9	1	15	0
	Pollachi	..	0	9	3	1	4	6
Quilon	Jaffna-Grade 1 No. 1 ..	..	2	12	0	4	0	0
	" " 2 ..	..	2	10	0	4	0	0
	" " 3 ..	..	2	8	0	4	0	0
	Jaffna-Grade 2 No. 1 ..	..	2	6	0	3	0	0
	" " 2 ..	..	2	4	9	3	0	0
	" " 3 ..	..	1	13	9	3	0	0
	Jaffna-Grade 3 No. 1 ..	..	1	9	3	2	0	0
	" " 2 ..	..	1	5	3	2	0	0
	" " 3 ..	..	1	2	9	2	0	0
	Coimbatore Best	..	1	2	0	N. A.	1	2
	" Cheapest ..	..	0	6	0	N. A.	0	6
			Average Price			Average Price		
			Rs.	A.	P.	Rs.	A.	P.
Trivandrum	Jaffna	..	2	7	3	2	7	3
	Coimbatore	..	0	14	0	0	14	0
			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.
UTTAR PRADESH								
Aligarh	Madras side	..	0	3	9	0	5	9
	Gujarat side	..	0	15	6	1	5	3
	Patna side	..	0	11	6	1	1	3
Banaras	Jangla No. 1	..	1	1	3	2	0	6
	" 2	..	0	14	6	1	11	9
	" 3	..	0	12	9	1	7	6
	Gujarati No. 1	..	1	11	6	2	8	6
	" 2	..	1	0	6	1	13	0
	" 3	..	0	6	9	1	3	3
	Guntur	..	0	4	9	0	11	0
	Compela Dear	..	0	7	3	0	14	0
	Bachhaur	..	0	8	6	0	8	6

JANUARY 1954

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types		NOVEMBER 1953			DECEMBER 1953		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
Chapra	Chhutkai	0	15	6	0	15	6
Gonda	Kampila-kaimganj	0	3	9	0	3	9
Hapur	Darbhang	0	3	6	0	3	9
Kanpur City	Kampila	0	8	9	0	9	3
Lakhimpur-(Kheri)	Furabi	0	5	6	0	5	6
Meerut	Tobacco leaves	0	6	6	0	6	0
Moradabad	Purb	0	13	3	0	13	3
Saharanpur	Barik	0	9	0	0	9	0
Sitapur	Mota	2	1	9	2	1	0
	Hoyam	1	15	6	1	14	0
	Kampila	1	12	6	1	11	0
	Moran	0	6	3	0	6	3
	Calcuttapat	0	7	6	0	7	0
	Maghipatti	0	10	6	0	8	6
		1	4	9	1	4	9
		Average Price			Average Price		
		Rs.	A.	P.	Rs.	A.	P.
WEST BENGAL							
Calcutta	Jati	1	6	6	N. A.		
	Hingli	1	4	6	N. A.		
	Khaini	0	9	6	N. A.		
	Mothihari	1	12	0	N. A.		
	Bispath	0	9	0	N. A.		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
Dinhata	Mothihari	1	4	9	1	6	6
	Jati	1	12	6	2	0	0
	Bispath	0	2	0	0	2	6

NOTE:—N. A.—Not Available.

FROM THIS ISSUE
ADVERTISEMENT RATES IN THIS BULLETIN
HAVE BEEN CONSIDERABLY REDUCED

FOR THE REVISED RATES, PLEASE SEE BACK OUTER COVER

PRICES

Hookah Tobacco

(Per Pound)

MARKETS AND Types		NOVEMBER 1953						DECEMBER 1953						
		Wholesale Price			Retail Price			Wholesale Price			Retail Price			
		Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
BIHAR														
Dalsingsarai	Murhan	..	0	4	6	N. A.		0	6	3	N. A.			
	Chhotki	..	0	3	0	N. A.		0	3	3	N. A.			
	Chhowa	..	0	1	9	N. A.		0	2	3	N. A.			
Khajauli	Murhan	..	0	6	3	N. A.		0	6	6	N. A.			
	Choor	..	0	7	6	N. A.		0	6	9	N. A.			
	Desi	..	0	4	6	N. A.		0	4	9	N. A.			
Muzaffarnagar	Rassa	..	0	3	9	0	5 9	0	3	9	0	5 9		
	Chhabha	..	0	5	9	0	6 9	0	5	9	0	6 9		
	Buren	..	0	7	3	0	7 9	0	7	3	0	7 9		
	Kampla	..	0	6	9	0	8 6	0	6	9	0	8 6		
	Ganj	..	0	4	9	0	5 9	0	4	9	0	5 9		
Forbesganj	Phari	..	0	3	0	N. A.		0	2	9	N. A.			
	Char Mojhra	..	0	1	3	N. A.		0	1	3	N. A.			
Katihar	Mandhata	..	0	11	6	N. A.		0	11	6	N. A.			
	Motihari (leaf)	..	0	7	3	N. A.		0	7	3	N. A.			
	Motihari (Gachh)	..	0	4	3	N. A.		0	4	3	N. A.			
Kishenganj	Motihar Fari	..	0	12	3	N. A.		0	12	9	N. A.			
	Motihar (Gachh)	..	0	4	6	N. A.		0	4	9	N. A.			
Purnea	Fari	..	0	3	6	N. A.		0	3	0	N. A.			
	Mazhali	..	0	2	0	N. A.		0	2	0	N. A.			
	Chali	..	0	1	0	N. A.		0	1	0	N. A.			
	Mandhata-Murhan	..	0	3	6	N. A.		0	3	0	N. A.			
	„ Chhabwa	..	0	4	0	N. A.		0	1	6	N. A.			
	„ Cholki	..	0	4	0	N. A.		0	1	3	N. A.			
		Average Price						Average Price						
		Rs. A. P.						Rs. A. P.						
Muzaffarpur	Deshla	..	0 15 6						0 15 6					
		Wholesale Price			Retail Price			Wholesale Price			Retail Price			
		Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
BOMBAY														
Ahmedabad	Gadia	..	0	7	9	1	6 0	0	9	9	1	6 0		
Dhulia	Guntur tobacco I.A.C.	..	0	4	0	0	4 9	0	4	0	0	4 9		
	„ V.F.C.	..	0	3	0	0	4 0	0	3	0	0	4 0		
	„ F.C.V.	..	0	2	6	0	3 3	0	2	6	0	3 3		
Gadag	Rawal	..	0	9	9	0	14 0	0	11	0	1	0 0		
Kaira	No. 1	..	0	13	6	N. A.		0	13	6	N. A.			
	No. 2	..	0	9	9	N. A.		0	9	9	N. A.			
	No. 3	..	0	5	9	N. A.		0	5	9	N. A.			
MADHYA BHARAT														
Indore	Gujarat	..	0	11	0	0	12 6	0	11	0	0	12 6		
	Madras	..	0	3	3	0	7 6	0	3	3	0	7 6		

Hookah Tobacco—(Contd.)
(Per Pound)

MARKETS AND Types			NOVEMBER 1953						DECEMBER 1953					
			Wholesale Price			Retail Price			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
Khandwa	Guntur	..	0	2	3	0	4	3	0	2	3	0	4	3
	Nepalichura	..	0	9	6	0	11	6	0	9	6	0	11	6
	Gujarat Chura	..	0	9	6	0	11	6	0	9	6	0	11	6
Morena	Kulpi	..	0	8	9	0	12	9	0	8	9	0	12	9
	Farrukhabadi	..	0	2	3	0	5	6	0	2	3	0	5	6
Ujjain	Red Chopadia	..	0	13	0	1	12	0	0	13	0	1	12	0
	Akha Jarda	..	0	11	0	1	6	0	0	11	0	1	6	0
	Khultan	..	0	4	0	0	5	0	0	4	0	0	5	0
	Khakhariya	..	0	2	9	0	4	0	0	2	9	0	4	0
	V.F.C. Scrap Chura	..	0	3	0	0	5	0	0	3	0	0	5	0
MADHYA PRADESH														
Jubbulpore	Bachhor dust	..	0	14	6	1	2	0	0	14	6	1	2	0
	Saraisa dust	..	0	9	0	0	14	0	0	9	0	0	14	0
	Guntur dust	..	0	3	9	0	4	0	0	3	9	0	4	0
Raipur (Bilaspur)		..	0	11	6	N. A.			0	11	6	N. A.		
Saugor	No. 1	..	0	6	0	0	8	0	0	5	9	0	7	9
	No. 2	..	0	3	0	0	4	0	0	3	0	0	4	0
ORISSA														
Cuttack	Hookka	..	1	4	3	1	13	0	1	4	3	1	13	0
PUNJAB														
Ambala City	Duji	..	0	1	9	0	2	9	0	1	9	0	2	9
	Moharan	..	0	9	6	0	10	9	0	9	6	0	10	9
	Rasa	..	0	4	3	0	5	3	0	4	3	0	5	3
	Rafi	..	0	1	9	0	2	9	0	1	9	0	2	9
	Kampla	..	0	8	6	0	9	6	0	8	6	0	9	6
Jullundur City	Rassa or Bina	..	0	3	9	0	4	3	0	3	9	0	4	3
	Farrukhabadi	..	0	6	9	0	7	3	0	6	9	0	7	3
	Kampla	..	0	4	9	0	5	3	0	4	9	0	5	3
	Ganj	..	0	5	9	0	6	6	0	5	9	0	6	6
	Stalk—Kamgunj	..	0	4	9	0	5	3	0	4	9	0	5	3
	„ Jonpur	..	0	3	0	0	3	9	0	3	0	0	3	9
	„ Dal Singh Sari..	..	0	3	3	0	3	9	0	3	3	0	3	9
	„ Dharmaj	..	0	3	0	0	3	9	0	3	0	0	3	9
	„ Anand	..	0	1	9	0	2	6	0	1	9	0	2	6
	Biri Dust—Kathiwar	..	0	1	3	0	1	9	0	1	3	0	1	9
	Cigarette Dust Saharanpuri.	..	0	0	6	0	0	9	0	0	6	0	0	9
	„ „ Monghyr	..	0	4	3	0	4	6	0	4	3	0	4	6
	Desi	..	0	3	3	0	4	3	0	3	9	0	4	9
Rohtak	Farrukabadi—Jewara..	..	0	6	3	0	7	0	0	7	0	0	7	6
	„ Kampla	..	0	1	9	0	2	3	0	1	9	0	2	3
	„ Garda	..	0	2	6	0	4	0	0	3	0	0	4	0
	Gurgeon Gutti	..	0	9	9	0	15	6	0	9	9	0	15	6
Ferozepur	..	0	8	9	0	9	9	0	8	9	0	10	9	
Hoshiarpur	..	0	7	9	0	10	9	0	7	9	0	10	9	
Jullundur	..	0	9	9	0	15	6	0	9	9	0	15	6	

Hookah Tobacco—(Contd.)
(Per Pound)

MARKETS AND Types			NOVEMBER 1953			DECEMBER 1953								
			Wholesale Price		Retail Price	Wholesale Price		Retail Price						
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.			
RAJASTHAN														
Jaipur	Farrukhabadi	..	0	9	0	N. A.	0	9	0	N. A.				
	Desi Javari	..	0	3	0	N. A.	0	3	0	N. A.				
Jodhpur	Farrukhabadi	..	0	5	9	0	6	9	0	4	9	0	5	9
UTTAR PRADESH														
Aligarh	Madras side	..	0	3	9	0	5	9	0	3	9	0	5	9
	Gujarat side	..	0	15	6	1	5	3	0	15	6	1	5	3
	Patna side	..	0	11	6	1	1	3	0	11	6	1	1	3
Banaras	Compela Dear	..	0	7	3	0	14	0	0	8	6	1	0	0
	„ Bachhaur	..	0	8	6	0	15	0	0	8	6	0	13	0
Chapra	Dorjee	..	0	2	9	0	6	9	0	2	9	0	6	9
Farrukhabad	Ganj	..	0	3	6	N. A.	0	3	9	N. A.				
	Gadia or Compla	..	0	3	9	N. A.	0	4	0	N. A.				
	Rassa	..	0	1	9	N. A.	0	2	3	N. A.				
	Chura	..	0	1	3	N. A.	0	1	6	N. A.				
	Raddi (stalk)	..	0	4	3	N. A.	0	4	6	N. A.				
Gonda	Kahani	..	0	7	0	1	2	0	0	8	6	0	12	0
	Kachla	..	0	8	6	0	12	0	0	3	0	0	5	0
	Garda (stalk)	..	0	3	0	0	5	0	0	3	0	0	3	0
Hapur	Rass or Bunda	..	0	3	0	0	3	0	0	3	6	0	3	9
	Chura of above variety.	..	0	1	9	0	2	0	0	3	3	0	3	6
	Kanni Calcutti	..	0	0	3	0	0	9	0	0	3	0	0	9
	Kampila Kaimganj	..	0	3	6	0	3	9	0	3	9	0	4	0
	Kutti Calcutti	..	0	1	3	0	1	9	0	1	6	0	1	9
	Tobacco dust	..	0	0	6	0	1	0	0	0	6	0	1	0
	Stalk crushed	..	0	3	0	0	3	6	0	3	0	0	3	9
	Tobacco leaf-Darbhanga.	..	0	8	9	0	9	3	0	9	6	0	9	9
	Boiled Tobacco Chura.	..	0	1	0	0	1	6	0	1	6	0	1	9
Kanpur City	Kampila	..	0	5	6	0	6	3	0	5	6	0	7	3
	Rassa	..	0	2	3	0	3	0	0	1	3	0	3	0
	Purabi	..	0	6	6	0	7	0	0	6	0	0	8	0
Khurja Mandi	Desi	..	0	2	3	0	3	3	0	2	3	0	3	3
Lakhimpur (Kheri)	Wel Tobacco (stalk)	..	0	2	0	0	3	0	0	2	0	0	3	0
Meerut	Russa	..	0	3	9	0	5	0	0	3	9	0	5	0
	Calcutti	..	0	3	9	0	5	0	0	3	9	0	5	0
	Kanni	..	0	0	3	0	0	9	0	0	3	0	0	9
Moradabad	Raw quality	..	0	3	6	N. A.	0	3	6	N. A.				
	Superior quality	..	0	4	9	N. A.	0	4	9	N. A.				
Pilibhit	Rassa Meetha	..	0	0	6	0	1	9	0	0	6	0	1	9
	Rassa Kurva	..	0	0	6	0	1	9	0	0	6	0	1	9
	Rassa Majmuya	..	0	0	6	0	1	9	0	0	6	0	1	9
	Rassa No. 1 Kurva	..	0	0	6	0	1	9	0	0	6	0	1	9
	Khamira	..	0	4	9	0	5	9	0	4	9	0	5	9
Saharanpur	Rassa	..	0	3	0	0	3	9	0	3	0	0	3	6
	Kampila	..	0	6	3	0	6	9	0	6	3	0	6	9
	Chutki	..	0	5	3	0	6	3	0	5	3	0	6	0
	Chawa	..	0	3	9	0	4	6	0	3	6	0	4	3
	Moran	..	0	7	6	0	8	6	0	7	3	0	7	6
	Ganj	..	0	4	3	0	5	3	0	4	6	0	5	3
Sitapur	Calcutta Patti	..	0	10	6	0	13	3	0	8	6	0	11	0
	Maghi patti	..	1	4	9	1	12	3	1	4	9	1	6	9

Hookah Tobacco—(Contd.)
(Per Pound)

MARKETS AND Types			NOVEMBER 1953			DECEMBER 1953					
			Average Price			Average Price					
			Rs. A. P.			Rs. A. P.					
WEST BENGAL											
Calcutta	Motihari	..	1	12	6	N. A.					
	Jati	..	1	6	6	N. A.					
	Hingli	..	1	4	6	N. A.					
	Bispath	..	0	9	0	N. A.					
			Wholesale Price			Retail Price					
			Rs. A. P.			Rs. A. P.					
Dinhata	Motihari	..	1	4	9	2	2	0			
	Jati	..	1	12	6	2	0	0			
	Bispath	..	0	2	0	0	5	0			
Jalpaiguri	Motihari	1	..	1	13	6	2	11	3		
	"	2	..	1	9	6	1	13	6		
	"	3	..	1	5	6	1	10	0		
	Deshi	1	..	2	6	6	2	6	3		
	"	2	..	1	7	3	2	11	3		
	"	3	..	0	10	6	1	8	3		
						0	11	9	1	2	3

NOTE—N. A.—Not Available.

TELEGRAM :
'NANOLAT'

T. A. LONAN

POST BOX 43

PULLUPALAM, COCHIN-1.
(South India)

Manufacturers and Suppliers of:—

SOFTWOOD AND SEMI HARDWOOD PACKING CASES AND BALE BOARDS.
TIMBER (LOGS AND SCANTLINGS) OF ALL SIZES.

Factories at :—**COCHIN, ALWAYE AND CHALAKUDI.**
QUOTATIONS AND SAMPLES ON APPLICATION.

PHONE : { 403 COCHIN
403 A ..
309 ..

PRICES
Cigar and Cheroot Tobacco
(Per Pound)

MARKETS AND Types			NOVEMBER 1953						DECEMBER 1953						
			Wholesale Price			Retail Price			Wholesale Price			Retail Price			
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
ANDHRA															
Kakinada	Baru	..	1	8	3	1	11	3	1	6	3	1	9	3	
	Mattasam	..	1	2	3	1	5	6	1	0	3	1	3	6	
Rajahmundry	Kurcha	..	0	12	6	0	14	0	0	10	0	0	12	0	
	1st sort	..	1	1	6	2	0	0	1	1	6	2	0	0	
Vijayavada	2nd sort	..	0	14	6	1	9	6	0	14	6	1	9	6	
		..	0	11	9	1	6	9	0	11	9	1	6	9	
			Average Price						Average Price						
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
Vizagapatam		..		1	4	9				1	4	9			
HYDERABAD															
Warangal	Paria	..		0	10	9				0	9	6			
	Desi Nazvid	..		0	12	0				0	11	0			
	Desi Natu	..		0	10	6				0	11	3			
MADRAS															
Dindigul	Vellivazhai	..		0	4	6				0	3	9			
	Vazhai	..		0	2	9				0	2	9			
	Kruz of the above varieties	..		0	0	6				0	0	9			
			Lowest Price			Highest Price			Lowest Price			Highest Price			
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
Erode	Grade 1	..	0	5	9	0	7	9	0	5	9	0	7	9	
	" 2	..	0	3	9	0	5	3	0	3	9	0	5	3	
	" 3	..	0	3	3	0	4	6	0	3	3	0	4	6	
Tiruchirapalli Vizianagaram	" 3	..	1	7	6	1	9	6	1	5	0	1	7	0	
	Guntur	..	0	12	3	0	15	0	0	12	3	0	15	0	
	Eluru	..	0	14	3	0	15	9	0	14	3	0	15	9	
	Pothavaram	..	1	2	0	1	6	3	1	2	0	1	6	3	
	Nizam	..	0	15	0	1	3	6	0	15	0	1	3	6	
	Loma Seema	..	1	3	6	1	10	9	1	3	6	1	10	9	
			Wholesale Price			Retail Price			Wholesale Price			Retail Price			
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
Mathurai		..	0	9	0	0	14	0	0	8	6	0	10	3	
ORISSA															
Cuttack	Jutti	..	0	1	6	0	6	9	0	1	6	0	6	9	
WEST BENGAL															
Jalpaiguri	Motihari	1	..	1	13	6	2	1	3	1	13	6	2	2	9
	"	2	..	1	9	6	1	13	6	1	10	0	2	14	9
	"	3	..	1	5	6	1	3	6	1	6	3	1	10	0
	Deshi	1	..	2	6	6	2	11	0	2	6	3	2	11	3
	"	2	..	1	7	3	1	9	6	1	8	3	1	11	3
	"	3	..	0	10	6	1	0	3	0	11	9	1	2	3

PRICES
Snuff Tobacco
(Per Pound)

MARKETS AND Types			NOVEMBER 1953			DECEMBER 1953		
			Wholesale Price			Wholesale Price		
			Rs.	A.	P.	Rs.	A.	P.
			Retail Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.
BIHAR								
Dalsingsarai	Murhan	..	0	4	6	N.A.		
	Chhotki	..	0	3	0	N.A.		
	Chhowa	..	0	1	9	N.A.		
Khajauli	Murhan	..	0	6	3	N.A.		
	Choor	..	0	7	6	N.A.		
	Desi	..	0	4	6	N.A.		
BOMBAY								
Ahmedabad	Chopadia leaf black	..	0	10	9	1	6	0
Belgaum	Pandharpuri	..	1	8	6	1	9	3
Kaira	Akol	..	2	2	3	2	10	3
	No. 1	..	0	9	9	N.A.		
	No. 2	..	N.A.			N.A.		
Nadiad & Anand	No. 3	..	0	6	9	N.A.		
	Deshi (Dry)	..	0	12	0	1	0	6
	„ (Irrigated)	..	0	4	3	0	6	3
Surat	Black Chopadia	..	1	4	3	1	10	0
			Average Price			Average Price		
			Rs.	A.	P.	Rs.	A.	P.
MADRAS								
Mangalore	Grade 1	..	2	10	6	2	12	0
	„ 2	..	2	2	0	2	2	0
			Lowest Price			Highest Price		
			Rs.	A.	P.	Rs.	A.	P.
			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.
RAJASTHAN								
Jaipur	Pali	..	2	10	0	N.A.		
Jodhpur	Black Chopria	..	0	13	0	0	14	6
UTTAR PRADESH								
Gonda	Chhabua	..	0	2	9	0	5	0
Kanpur City	Kampila	..	0	5	6	0	6	3
Saharanpur	Moran	..	0	7	6	0	8	6

NOTE :—N. A.—Not Available.

Guntur Report

DECEMBER 1953.

Production & Marketing:

The tobacco crop was ready for harvesting during the middle of the month under review. Due to lack of rain and favourable weather after transplantation the yield is expected to be not more than 500 lbs. per acre.

About 0.5 million lbs. of S. C. V. tobacco and about 0.2 million lbs. of S. C. C. tobacco are reported to have been marketed outside the jurisdiction of the Market Committees during the month of December 1953.

Since only a negligible quantity of tobacco was released from either the growers or the traders during the month under review, there is no marked charges in the stock position as compared to the previous month.

Exports:

The following table gives the quantities of tobacco reported to have been exported to outside the jurisdiction of the Market Committees.

Quantity in Pounds.

		Flue-cured Virginia.	Sun-cured Virginia and Sun-cured Country	Gulla Chura etc.
Guntur	...	46,397	93,122	174,473
Tadikonda	...	—	12,217	—
Ongole	...	—	21,652	21,632
Mangalagiri	...	—	288,000	—
Parchur	...	22,000	510,728	—

Imports:

2,232 lbs. of F. C. V. tobacco is reported to have been imported into Guntur District during the month of December, 1953.

General:

The new crop is about to come into the market from 20th January 1954.

From data furnished by the Guntur Market Committee.

EXPO
(November

COUNTRIES	UNMANUFACTURED		MANUFACTURED			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Aden ..	598,858	3,04,739	..	..	786	2,725
Afghanistan ..	..	..	..	..	..	..
Australia ..	21,751	67,175	..	..	..	..
Belgium ..	505,903	2,66,833	..	..	..	..
Ceylon ..	61,000	1,36,671	..	..	..	..
Egypt ..	147,000	81,063	..	..	..	..
Federation of Malaya ..	1,013	2,218	..	..	..	..
Fr. Somaliland ..	..	..	..	..	187	825
Hongkong ..	196,592	1,83,371	..	..	..	..
Indonesia ..	174,507	1,35,687	..	..	..	..
Irish Republic ..	233,500	3,54,040	..	..	..	..
Japan ..	425,719	3,20,700	..	..	..	..
Mascot Omen ..	5,119	5,492	..	..	..	..
Netherlands ..	548,808	2,39,570	..	..	..	..
Pakistan Eastern ..	140,000	49,373	..	..	..	..
Rhodesia North ..	..	..	..	..	..	..
Saudi Arabia ..	..	..	..	..	..	..
Singapore ..	8,477	12,106	837	3,893	..	..
Sweden ..	626,392	7,74,523	..	..	..	..
United Kingdom ..	3,010,211	46,08,391	..	..	..	..
Total ..	6,704,850	75,41,952	837	3,893	973	3,550

NOTE:—These figures relate to Exports from the Ports of
Figures are subject to revision.

RTS
1953)

	TURED		GRAND TOTAL			
	Quantity in Pounds	Value in Rupees	Other sorts		Total of Manufactured	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
..	..	..	..	..	786	2,725
3,147	11,680	..	..	..	3,147	11,680
..	..	..	..	..	21,751	67,175
..	..	..	..	..	505,903	2,66,833
197,678	7,54,033	13,497	29,493	211,175	7,83,526	272,175
..	..	..	..	..	147,000	81,063
4,143	17,977	..	..	4,143	17,977	5,156
..	..	..	..	187	825	187
..	..	..	..	..	196,592	1,83,371
..	..	..	..	..	174,507	1,35,687
..	..	..	..	..	233,500	3,54,040
..	..	..	..	..	425,719	3,20,700
..	..	..	..	..	5,119	5,492
..	..	..	..	..	548,808	2,39,570
..	..	..	..	..	140,000	49,373
..	..	140	535	140	535	140
..	..	9,856	9,000	9,856	9,000	9,856
5,011	25,593	..	..	5,848	29,486	14,325
..	..	..	..	..	626,392	7,74,523
..	..	..	..	..	3,010,211	46,08,391
209,979	8,09,283	23,493	39,028	235,282	8,55,754	6,940,132
						83,97,706

Madras, Bombay, Calcutta, Cochin and Saurashtra.

IMPO (November, 1953).						
UNMANUFACTURED						
COUNTRIES			Cigarettes		Cigars	
	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Belgium	..	..	..	..	95	3,884
Burma	..	3,168	..	..	..	..
Denmark	..	..	15	60	..	..
Germany Western	..	..	59	1,140	173	3,560
Japan	..	..	..	..	..	..
Netherlands	..	..	55	1,020	80	1,769
Norway	..	..	521	3,474	..	..
United Kingdom	..	..	9,093	1,14,941	72	2,967
U.S.A.	..	22,667	344	1,581	..	..
Total	..	25,835	10,087	1,22,216	420	12,180

Note:—These figures relate to Imports into the Ports of
Figures are subject to revision.

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RTS 1953).

TURED						GRAND TOTAL	
Pipes & Cigarettes		Other sorts		Total of Manufactured		Quantity in Pounds	Value in Rupees
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees		
..	..	..	..	95	3,884	95	3,884
..	..	..	..	..	..	3,168	1,194
..	..	5	40	20	100	20	100
..	..	..	..	232	4,700	232	4,700
..	..	32	20	32	20	32	20
..	..	..	..	135	2,789	135	2,789
..	..	..	..	521	3,474	521	3,474
679	10,645	1,262	11,137	11,106	1,39,690	11,106	1,39,690
21	55	..	..	365	1,636	23,032	95,756
700	10,700	1,299	11,197	12,506	1,56,293	38,341	2,51,607

Madras, Bombay, Calcutta, Cochin and Saurashtra.

EIGHTH ANNUAL REPORT

OF THE

INDIAN CENTRAL TOBACCO COMMITTEE

1952 - 53

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Nursery Season (1953-54)

SEASONAL NOTES

CENTRAL TOBACCO RESEARCH INSTITUTE, RAJAHMUNDRI

Due to floods in the middle of August, sowings in the nursery were delayed by about a fortnight. Sowings commenced in the last week of August and continued upto the end of September 1953.

Germination was good. There was slight attack of "damping off" in early sown beds but the disease was kept under check by regular application of Perenox. Growth of seedlings was very good in all beds. During the latter part of the season there was heavy attack of caterpillar both *Prodenia* sp. and *Plusia* sp. in late sown beds and lanka beds.

Transplanting commenced on 31-10-1953. Harrison Special seedlings for 4 acres and Chatham seedlings for 22 acres were sold to growers and a sum of Rs. 484/- was realised.

T. G. SHAHANI,
Farm Manager.

CIGARETTE TOBACCO RESEARCH SUB-STATION, GUNTUR

During the period, June to October the rainfall was 28.30 inches in 86 rainy days against the decennial average of 27.19 inches in 68 days. The distribution was very helpful for all cultural operations.

Sowings commenced by about the third week of August and ended by the middle of September. Germination was good and growth satisfactory. There was not much "damping off" and other fungoid diseases. Regular sprayings of Perenox at 5-7 days intervals checked the progress of diseases to a very great extent. Except for stray cases of caterpillar and grass-hopper attack, the seed beds were completely free from insect pests.

Seedlings were ready for transplanting by the second week of October. The seedlings were healthy and vigorous. The tobacco nursery was so successful this year that about 15 cents of Harrison Special bulk nursery fetched a sum of Rs. 428/- by sale of seedlings, besides supplying seedlings to plant about 18 acres on the farm.

P. BADRINARAYAN,
Agricultural Assistant.

CIGAR & CHEWING TOBACCO RESEARCH STATION, VEDASANDUR

Total rainfall during the nursery period was 5.21 inches in 9 rainy days as against the normal of 5.66 inches in the same number of days. Water level in the wells was very low due to

the continued drought and many wells in the neighbouring areas had dried. On the farm, three wells had gone dry.

Sowings on the farm commenced by the 1st week of August but further sowings were slowed down due to unfavourable seasonal conditions in the early period. Principal sowings were completed only by the third week of September. Mortality was noted in the early seeded beds due to dessication of soil caused by high winds and general dry weather. Covering the seed beds with paddy straw till germination and thereafter shading with light cover of paddy straw resting 3"-5" high structure of *Cumbu* or *Cholam* stalks, in addition to temporary wind breaks was found quite effective. Nursery on the farm, in general was grown very successfully. Cultivators had great difficulty in raising their nurseries, due to acute shortage of water. There was heavy demand for seedlings.

Diseases & Insect Pests :—There was no incidence of any serious disease or insect pest. Periodical spraying with Perenox and Bordeaux Mixture was done as a preventive against "damping off". Against the insect pests, spraying with DDT, and hand collection of insects was found quite useful.

H. T. KHEMCHANDANI,
Agronomist.

HOOKAH & CHEWING TOBACCO RESEARCH STATION, PUSA

Sowing of seeds in the nursery commenced on 27th July and was completed by end of August. The germination was good.

"Damping off" occurred at frequent intervals from 3rd week of August onwards. Early sowings were more affected than late sowings. The disease was brought under check by spraying Perenox four times. Earth mounds formed by earthworms also caused damage to young seedlings. Earth mounds were removed by hand every morning and tobacco decoction was applied to check earthworms. Caterpillars also appeared in the nursery and were removed by hand picking.

Young seedlings in the nursery which did not grow satisfactorily in the beginning started growing vigorously from beginning of September after some showers of rain and were ready for transplanting in the second fortnight of September. Transplanting was started on.

B. T. SAJNANI,
Agronomist.

WRAPPER TOBACCO RESEARCH STATION, DINHATA

The rainfall during the nursery period from 16th September to 15th November, 1953 was only 8.20 inches against the normal of 16.36 inches. The distribution was also uneven as 5.2 inches out of 8.20 inches was received during the first week of October. Sowing was done on 22nd, 23rd and 30th September, 1953. Germination was generally good. There was practically no "damping off".

K. S. CHEEMA,
Agricultural Assistant.

INSTITUTE OF AGRICULTURE, ANAND

Rainfall of 4.41" during June was helpful for the preparation of tobacco nursery. At many places in the district, seeding was done right with the onset of rains. On the farm, however, sowings commenced only in the first week of July, the normal time. Germination was satisfactory.

Almost continuous wet weather throughout August retarded development of the seedlings and in the district the incidence of "damping off", was so severe as to cause scarcity of seedlings. At the farm however, the disease was kept under check by applications of Perenox. Ammonium sulphate was also applied frequently to help the seedlings grow. Seedlings to plant about 150 acres were sold to growers. The main transplantings were done in the last week of August and the first week of September under favourable weather conditions.

G. J. PATEL,
Assistant Research Officer.

Crop Condition

1. Nipani (Belgaum). December 1953:

The bidi and cigarette tobacco crops which were affected by heavy rains in October, regained in December. The lower leaves were damaged due to excessive moisture. The harvesting of bidi tobacco from the early transplanted tobacco was in progress. Fourth priming in case of cigarette tobacco was also in progress.

*From data furnished by the Agronomist, in-charge of
Agricultural Research Station, Nipani (District
Belgaum).*

2. Ferozepur. November 1953:

There were no rains during November. Sowing of seedlings in nursery plots remained in full progress. The germination was quite satisfactory. Transplantation is expected to be done by mid-February. "Damping off" disease, wherever found, was successfully controlled with the application of lead arsenite (1: 500 in water).

*From data furnished by the Economic Botanist,
Millets, Ferozepur Cantt.*

Crop Condition & Marketing of Tobacco in Cuttack, Ganjam & Koraput Districts of Orissa during the period July to September 1953

CROP AND ITS PROGRESS:

During the quarter under report marketing of 1952-53 crop was almost over leaving behind very little stock. Sowing of new crop was completed in Koraput district whereas in Cuttack it commenced in September. In Ganjam district tobacco seedlings were transplanted in about 700 acres during the period under review.

IMPORTS:

Imports of unmanufactured tobacco into Cuttack during the quarter under review amounted to 924,750 lbs. by rail. Koraput and Jeypore, the main importing centres of Koraput district received 81,966 lbs. of non-duty paid tobacco whereas Berhampur in Ganjam district imported about 16,460 lbs. of tobacco.

EXPORTS:

About 500,000 lbs. of tobacco was exported from Koraput district to different destinations mainly in Madras and Madhya Pradesh. In Ganjam district, manufactured tobacco was exported from Berhampur in small quantities to various places within and outside the state. From Cuttack about 155,706 lbs. of manufactured tobacco and 18,432 lbs. of unmanufactured tobacco was exported by rail to different destinations.

PRICES:

The average wholesale prices of different types of tobacco in Cuttack, Berhampur, Rayagheda and Jeypore markets were as under:—

Cuttack.

Price per lb.													
Month	Motichur			Bidi tobacco			Cigar tobacco for wrapper			Cigar tobacco for binder			
	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	
July	..	1	13	3	2	15	6	1	11	6	1	2	0
August	..	1	13	3	2	14	6	1	8	0	1	0	6
September	..	1	13	3	2	14	6	1	6	0	1	0	6

Berhampur.

Price per lb.

Month	Cheroot tobacco			Snuff tobacco			Masala tobacco		
	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
July	..	0	10	9	to	1	9	0	0
August	..	1	7	6	to	2	0	0	0
September	..	1	3	3	to	1	11	6	0

Rayagheda.

Local Crop.

Price per lb.

Month	Main								Ratoon							
	Rs.	A.	P.		Rs.	A.	P.		Rs.	A.	P.		Rs.	A.	P.	
July	..	1	13	3	to	1	15	3		0	12	9	to	0	14	9
August	..	1	15	3	to	2	7	3		0	13	6	to	0	15	6
September	..	2	3	0	to	2	8	9		0	15	6	to	1	1	6

Jeypore.

Imported tobacco

Price per lb.

Local tobacco

Month	Chewing						Cigar						Chewing						Cigar										
	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.								
July	..	1	4	6	to	1	5	6	1	12	3	to	2	3	0	1	4	0	to	1	7	6	1	6	3	to	1	13	6
August	..	1	5	6	to	1	6	6	1	13	3	to	2	7	6	1	5	6	to	1	9	3	1	7	3	to	1	15	0
September	..	1	5	6	to	1	7	6	2	0	3	to	2	7	6	1	7	6	to	1	10	3	1	15	0	to	2	6	9

From data furnished by Director of Agriculture and Food Production, Orissa.

Market Reports

(1) CHACHAR DISTRICT (Assam). (November 1st to December 15th 1953).

Sowings in the nursery were completed by November. Transplantation of the seedlings was over in December. Both sowings in the nursery and transplantation were slightly late due to heavy rains in October. The situation was greatly improved due to a few favourable light rains in the latter part of November and mid-December. The area under tobacco in 1953-54 season is 700 acres compared to 650 acres during the previous year. The crop is estimated to yield about 583,520 lbs.

Locally produced tobacco being insufficient to meet the requirements of the state, the district has to import tobacco from other states. The price per lb. of imported tobacco during the period under review ruled as under:—

Variety.

Price per lb.

	Rs.	A.	P.	Rs.	A.	P.
Motihari (medium grade) ...	1	9	3	to	1	13
Jati (superior grade) ...	2	11	9	to	3	10
Bispath (inferior grade) ...	0	7	9	to	0	9

The existing stocks of imported tobacco consisting mainly of chewing, hookah and bidi varieties are adequate to meet the consumers' demands.

From data furnished by the District Agriculture Officer, Cachar (Assam State).

(2) COIMBATORE (Madras). (December 1953).

The tobacco crop in the district made satisfactory progress during the month under review. Early planted crop is expected to move into the market by the middle of March 1954.

The market remained dull with lesser transactions consequent on the poorer demand from the consuming markets. The price per lb. of the various types of tobacco sold in important markets of the district showed a declining trend as compared with that in the previous month. The following table gives the estimated stock and the prices that prevailed in the respective markets of the district during the month.

	Estimated stock. (000 lbs.)		Chewing Tobacco Price per lb.					
			Rs.	A.	P.	Rs.	A.	P.
1. PALLADAM (Exported mostly to Palghat & Quilon)	500	I quality	...	0	12	9	to	0 14 3
		II „	...	0	8	9	to	0 9 6
		III „	...	0	6	3	to	0 8 0
2. SATAYMANGALAM	350	I quality	...	0	11	3	to	0 12 0
		II „	...	0	9	6	to	0 10 3
		III „	...	0	6	6	to	0 8 9
3. UDUMALPET (chiefly exported to Palghat Quilon, Tiruvaiyur in Tanjore and Pudukottai)	350	I quality	...	0	9	6		
		II „	...	0	6	3		
		III „	...	0	3	3		
		Inferior type	...	0	2	6		
4. KARAMADAI (chiefly exported to Palghat & Quilon)	400	I quality	...	0	13	6		
		II „	...	0	6	3	to	0 7 0
		III „	...	0	5	0		
		Inferior type	...	0	2	6		

From data furnished by Assistant Marketing Officer, Coimbatore.

(3) TIRUCHIRAPALLI (Madras). (December 1953).

During the month under review the planting of tobacco was over. In Madhurai district the area is estimated to be about 5 to 10% below that of last year while in Tiruchirapalli district the area planted is estimated to be almost the same as of last year. The growth of the young plants was satisfactory.

The price per lb. of chewing tobacco remained steady although a rise in price was felt in the case of cigar and cheroot tobacco as compared to previous month's prices.

		Price per lb.					
Cigar & Cheroot tobacco		November			December		
		Rs.	A.	P.	Rs.	A.	P.
I quality	...	1	3	6	1	8	9
II „	...	1	0	0	1	7	6
III „	...	0	12	9	0	15	6
Inferior stuff with broken leaves.		0	10	9	0	10	9

About 47,643 lbs. consisting most of bidi tobacco were imported into Tiruchirapalli and 1,316 lbs. of chewing tobacco were exported during the month. The demand for chewing tobacco continued to be dull.

From data furnished by Assistant Marketing Officer, Tiruchirapalli.

(4) RAJAHMUNDY (Andhra). (December 1953).

During December 1953, the growth of Virginia and Natu tobacco plants was satisfactory except in some places where it was not quite up to the mark. It is, however, believed that the crop will be satisfactory at the final stage due to favourable climatic conditions.

Total stocks on hand with the traders amounted to about 15 lakh lbs. Imports from Krishna and Guntur districts accounted for 17.7 lakhs lbs. while exports of Virginia and Natu tobacco were about 17 lakhs lbs. and one lakh lb. respectively.

From data furnished by Secretary, East Godavari Market Committee, Rajahmundry.

(5) VIJAWADA (Andhra). (December 1953).

The area grown under tobacco is estimated to be below normal by about 20% due mainly to the prohibition of growing tobacco in the tank bed areas on account of increased water level in the tanks. The growth of natu tobacco plants was satisfactory while that of Virginia tobacco was not upto the mark probably because of the late setting in of the Easterly wind which is conducive to the growth of Virginia tobacco. The plants were free from pests or diseases. However slight appearance of Tokra was noted.

Price per lb. of tobacco marketed during December 1953 ruled as under :

Natu (Cheroot)	...	0	9	6	to	1	0	0
Lanka	...	0	4	9	to	0	9	6
Snuff	...	0	12	9	to	1	3	3

From data furnished by Secretary, Krishna Market Committee, Vijayawada.

TOBACCO EXPORT PROMOTION WORK IN U. K.

Sri S. K. Visweswar Rao, formerly Senior Inspector, Tobacco Grading in the Directorate of Marketing and Inspection Government of India has been appointed as Higher Executive Officer in the Commerce Department of the High Commissioner for India in London for Export Promotion Work for Indian Tobacco.

TOBACCO EXPORT ADVISORY SUB-COMMITTEE.

The Export Advisory Sub-Committee set up by the Indian Central Tobacco Committee at the instance of the Ministry of Commerce & Industry Government of India to consider the ways and means to dispise of Indian Tobacco in Foreign Countries including low grade met at the Office of the Committee at 14, Victoria Crescent Road, Madras-8 on the 19th January, 1954. The Members of the Committee are Messrs. A. Akka, T. M. Rangachari, M. L. Subbanna, A. T. W. Edmundson, Chief Inspector Tobacco Grading, Guntur; Deputy Controller of Exports and Imports, Madras and Dr. M. S. Patel, Secretary, Indian Central Tobacco Committee.

News and Notes

* TOBACCO SITUATION IN STERLING COUNTRIES

Estimated tobacco production in sterling countries during the 1952-53 crop year is tentatively forecast at 1,013 million lbs. Significant increases in production are expected in Southern Rhodesia, Northern Rhodesia, Union of South Africa and Nyasaland, all of which are important sources of unmanufactured tobacco for the U. K. Production in India and Pakistan put together has decreased as compared to pre-war levels.

Flue-cured production in the sterling area and Canada increased to 374 million lbs. compared to 125 million lbs. during the 1935-39 period representing about 1/3rd of the total tobacco production in 1952-53 as compared to about 1/8th of the total pre-war average. Remarkable expansion in flue-cured production has been observed in recent years in Southern Rhodesia. India's flue-cured production also expanded rapidly as compared to pre-war levels.

Total consumption of tobacco in these countries (including Canada) totalled 1,091 million lbs. in the 1952 calendar year. Consumption in the U.K. has increased from 255 million lbs. in pre-war to 280 million lbs. in 1952; Ireland increased from 9.1 million lbs. to 16.2 million lbs.; Australia from 25.1 million lbs. to 29.5 million lbs. Canada though not a large leaf tobacco imported consumed 86.4 million lbs. in 1952 as compared to the prewar average of 46.6 million lbs.

Exports of unmanufactured tobacco from the important tobacco producing sterling countries (including Canada) totalled 250 million lbs. as against the annual pre-war average of 106.1 million lbs. Increased exports from Southern Rhodesia, India, Northern

Rhodesia and Nyasaland accounted for the majority of the increase. Southern Rhodesia exported 90.1 million lbs. in 1952 compared to only 19.2 million lbs. in prewar years. India exported 85.3 million lbs. in 1952 compared to the pre-war average of 43.5 million lbs. Nyasaland and Northern Rhodesia exported 20.8 million lbs. and 9 million lbs. respectively in 1952 as compared to 12.8 million lbs. and 1.5 million lbs. respectively in pre-war years.

Imports of unmanufactured tobacco into the important sterling countries (including Canada) were only 311 million lbs. in 1952 as compared with the pre-war average of 331 million lbs. The decrease is primarily attributed to small takings by the U.K. in 1952. In 1951 the imports into these countries totalled 442 million lbs. as compared to 387 million lbs. in 1950 and the pre-war annual average of 417 million lbs.

* WORLD PRODUCTION OF LEAF TOBACCO BY TYPES

Flue-cured: World production of flue-cured leaf for 1952-53 is estimated at 2,277 million lbs. or 3 per cent below the 1951-52 estimate of 2,347 million lbs. This decrease is primarily attributable to decreased production in the U.S. which produced only 1,365 million lbs. in 1952 compared to 1,453 million lbs. in 1951. Decreases also occurred in Canada, India, Northern Rhodesia, and the Union of South Africa. Increases which partially offset the decreases occurred in Brazil, Italy, Taiwan, Thailand and Southern Rhodesia in 1952-53.

Burley: Production of Burley leaf for 1952-53 is estimated at 688 million lbs. as compared to 656 million lbs. harvested during 1951-52. This is an increase of 5 per cent which primarily resulted from the increased production in the U.S. The U.S. produced

94 per cent of total estimated tobacco. Italy produced slightly over 11 million lbs., Germany about 6 million lbs. and Brazil and Japan each 4 million lbs.

Light air-cured: Estimated production in 1952-53 of light air-cured leaf tobacco is 222 million lbs. as compared to 194 million lbs. in 1951-52. Brazil ranked first producing over 69 million lbs. followed by Spain with about 56 million lbs. The U.S. ranked third with over 39.5 million lbs. in 1952-53. Argentina ranked fourth and Paraguay fifth.

Dark air-cured: Leaf production of dark air-cured leaf, which constitutes about the same per cent of world total as flue-cured leaf is estimated at 2,164 million lbs. in 1952-53 as compared to 2,211 million lbs. in 1951-52. Cigar leaf production is included in the dark air-cured estimate. Estimated production declined in 21 countries and increased in 19 countries.

Sun-cured: World estimated production of sun-cured leaf for 1952-53 is 743 million lbs. as compared to 738 million lbs. in 1951-52. Only limited number of countries produce this kind, of which China according to reports, is the largest with about 500 million lbs. or 67 per cent of the world (excluding U.S.S.R.) production in 1952-53. Other countries producing sun-cured leaf are Costa Rica, Mexico, India, Korea, Thailand, Algeria. and Nyasaland.

Fire-cured: Estimated production of fire-cured leaf in important producing countries is 128 million lbs. during 1952-53 as compared to 138 million lbs. in 1951-52. The U.S. the largest producer in 1952-53 produced slightly over 58 million lbs. Italy ranked second producing over 42 million lbs. Nyasaland ranked third producing over 22 million lbs. Other countries producing this type of leaf tobacco are Argentina, Southern Rhodesia and Tanganyika.

Oriental leaf: Estimated production of Oriental (or Turkish) leaf tobacco during 1952-

53 is placed at 521 million lbs. as against 687 million lbs. in 1951-52. Turkey alone produced 193 million lbs. followed by Greece with 87 million lbs. Other countries producing Oriental or semi-oriental leaf include Bulgaria, Czechoslovakia, Italy, Yugoslavia, Syria, Lebanon, Northern Rhodesia, Southern Rhodesia and the Union of South Africa.

* GREECE

The 1953 tobacco crop of Greece is estimated at about 140 million lbs. The production in 1951 and 1952 were respectively 137.1 million lbs. and 87.0 million lbs. The 1952 crop was smaller than usual because of accumulated stocks of 1951 crop.

@ CANADA

Unmanufactured tobacco used in the production of tobacco products during the first three months of 1953 amounted to 21 million lbs. as compared to 19 million lbs. in the corresponding period of 1952 of which imported tobacco amounted to 479,764 lbs. compared to 426,167 lbs. a year earlier.

Domestic flue-cured tobacco used in the manufacture of tobacco products during the same period was 17.8 million lbs., Burley 1.26 million lbs., Dark air-cured 222,822 lbs.; Cigar tobacco 1.12 million lbs. and pipe tobacco 145,455 lbs.

Cigarette production totalled 4,406 millions, cigars 55 million pieces, plug and twist 0.46 million lbs. and Cut tobacco 7 million lbs.

Cigarette consumption in Canada during the nine months ending September 1953 with corresponding figures for 1951 and 1952 are given below.

		In millions		
		1951	1952	1953
January	..	1,518	1,316	1,270
February	..	1,477	1,088	1,009

		In millions		
		1951	1952	1953
March ..		1,578	1,265	2,064
April ..		1,429	1,494	1,926
May ..		1,487	1,750	1,965
June ..		1,357	1,822	2,044
July ..		1,013	1,439	1,213
August ..		932	1,566	2,010
September ..		754	1,672	2,072
Total ..		11,545	13,412	15,573

\$ U.S.A.

The Bureau of Agricultural Economics of the United States Department of Agriculture affirms that the 1953 tobacco consumption (per person of 15 years and over in age in the U.S. and in overseas forces) has been approximately the same as the 1952 record. Cigarettes accounted for 80% of the total, with a daily per capita consumption of about 10 cigarettes. A still higher level is expected in 1954.

Cigar consumption per person in 1953 is estimated as being the highest in five years and the same rate is expected for 1954 also. The number consumed was about 109 per male per year compared with an early average of 113 in the late 1930's and 160 in the early 1920's.

The consumption of smoking tobacco, chewing tobacco, and snuff tobacco per person is on the decline and is estimated to be lowest in 1953. The domestic demand for different types of tobacco is however expected to continue in 1954 also. Exports of these tobaccos during the 1953-54 fiscal year are expected to be as large as in 1952-53.

\$ INDONESIA

Imports of leaf tobacco into Indonesia totalled 17.3 million lbs. in the first half of 1952

in comparison with imports of 14.6 million lbs.

of 1951. Imports from U.S. alone accounted for more than 80% of the total. Most of the Indonesian imports of leaf tobacco from the U.S. are flue-cured. Smaller amounts of dark air-cured, dark fire-cured and Burley tobacco are also purchased from the U.S. Most of the other leaf imports are from India. Cut tobacco Cigarettes, and Cigars are imported mainly from the Netherlands, the U.S. and the U.K.

Only a small proportion of Indonesian tobacco is Virginia flue-cured. Tobacco growing is largely concentrated in East and Central Java, Madura and Sumatra. Total tobacco of all types in Indonesia is estimated at a little more than half that of the late 1930's and 1940's. Production was about 111.4 million lbs. in 1952 and 128.7 million lbs. in 1951 as compared with 222.7 million lbs. in 1939-40,

AUSTRALIA

Imports of manufactured tobacco other than cigarettes and cigars dropped from 606,667 lbs. to 156,941 lbs. and imports of cigarettes fell from 12,153,933 lbs. to 4,492,579 lbs. and cigars from 27,579 lbs. to 3,601 lbs. during the past two years.

Imports of unmanufactured tobacco rose from 27 million lbs. to 35 million lbs. during the same period.

Total tobacco exports included 358,570 lbs. of tobacco, 39,111 lbs. of cigarettes and 977 lbs. of cigars.

Sources:— * The Lighter, August 1953.

@ The Canadian Tobacco Grower, August and November, 1953.

§ Tobacco.

† Tobacco, London December 1953.

ANNOUNCEMENT

JAPAN:

The import budget of Japan for the latter half of the fiscal year 1953-54 (October-March) has been fixed at 1,335 million U.S. dollars. Out of this amount, appropriations for some of the items of possible interest to India are Beverages comestibles and tobacco worth \$ 9,697,000.

Source: "Notes and News" Vol. III No. 21, dated 1-11-'53.

INDIAN TRADE EXHIBITION AT CAIRO:

The Government of India have decided to organise and hold a Trade Exhibition of India at Cairo, the Capital of Egypt. It is to commence on the 10th of April 1954 and may last for 3 weeks. This Exhibition is intended to give visual and commercial publicity to Indian made goods and merchandise by display of samples/exhibits and by dissemination of information and data essential for trade promotion. It is also expected that prominent groups of importers in the markets in the adjoining countries like Sudan, Libya, Syria, Lebanon, Jordan, Iraq, Iran, Saudi-Arabia etc. will take advantage of this opportunity and visit the exhibition with a view to ascertaining what goods and merchandise can be obtained from India.

Exhibits intended for display and publicity in the Exhibition at Cairo will be accepted in accordance with the terms and conditions stipulated by the Ministry of Commerce and Industry (Exhibition Branch) Government of India. Details may be had directly from Director of Exhibitions, Ministry of Commerce and Industry, B. Barracks, Queensway, New Delhi.

INDO-RUSSIAN TRADE AGREEMENT:

In a recent trade agreement concluded between the Governments of India and U.S.S.R., tobacco is one of the exportable commodities from India to U.S.S.R. Intending Indian exporters of tobacco may contact the U.S.S.R. Trade Representative in India at 4, Camac Street, Calcutta.

INDIA'S SHOWROOM AT COLOMBO, CEYLON

The Government of India have decided to set up a Commercial Showroom attached to the Indian High Commission at Colombo, Ceylon in order to enable Indian Exporters and Manufacturers to display exportable merchandise with a view to maintaining their existing market and to stimulate further demand in Ceylon. The above display will incidentally publicise Indian merchandise even among the tourists from foreign countries, many of whom visit Colombo, being the Capital of Ceylon and an important sea port in the East and create demand for them from other countries too. Goods will be received and displayed by the High Commission of India at Colombo by rotation, product wise or according to the categories of goods on a quarterly basis. Details about terms and conditions, period when tobacco and tobacco products will be accepted for display, etc. may be obtained from the Director of Exhibitions and Ex-officio Deputy Secretary to the Government of India, Ministry of Commerce & Industry, Exhibition Branch 'B' Barracks, Queensway, New Delhi.

It may be mentioned that Ceylon is generally interested in Indian unmanufactured cigarette tobacco, both flue-cured and sun-cured, bidi tobacco, bidis (manufactured) and snuff.

JANUARY 1954

GOVERNMENT OF INDIA
MINISTRY OF FOOD & AGRICULTURE.

NOTIFICATION

The following draft of further amendments in the Tobacco Grading and Marking Rules, 1937, which it is proposed to make in exercise of the powers conferred by section 3 of the Agricultural Produce (Grading and Marking) Act, 1937 (I of 1937), is published as required by the said section, for the information of persons likely to be affected thereby, and notice is hereby given that the said draft will be taken into consideration after 31st January, 1954.

Any objection or suggestion which may be received from any person with respect to the said draft before the date specified will be considered by the Central Government.

DRAFT AMENDMENTS

In the said Rules:

1. In Schedule III.

- (a) in the second foot-note marked “@” for the word in figure “Grade 1”, the word the letters “Grade VBT” shall be substituted.
- (b) for the last foot-note marked \$ “Perished Leaf”, the following foot-note shall be substituted, namely :—“\$ Perished leaf or strips”.

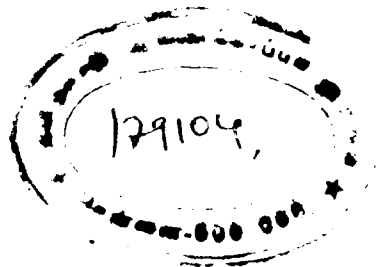
2. In Schedule IV.

- (a) in the second foot-note marked “@” for the word and figure “Grade 1” the word and letters “Grade CBT” shall be substituted.
- (b) for the fourth foot-note marked “\$”, the following foot-note shall be substituted namely :—“\$ Perished leaf or strips”.

(Sd.) N. K. BHOJWANI,
Deputy Secretary to the Government of India.

List of Importers of Tobacco in the Philippines

- | | |
|--|---|
| 1. Liggett & Myers Tobacco Co.,
(Philippine Branch),
475, Atlanta, MANILA. | 3. Soriano Trading Co.,
M. R. S. Building,
Plaza Cervantes, MANILA. |
| 2. The Cathay Company,
Bonifacio Drive,
Port Area, MANILA. | 4. Muller & Phipps (Manila) Ltd.,
Bonifacio Drive,
Port Area, MANILA. |
| 5. Mira Hermanos, Inc.,
1335, Gral. Luna,
MANILA. | |



REGISTERED NO. M. 6076

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Inside half page not facing reading matter	per insertion	...	Rs. 30/-*	Rs. 20/-†
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All correspondence should be addressed to:

The Secretary,
INDIAN CENTRAL TOBACCO COMMITTEE
14, Victoria Crescent Road, Egmore.
MADRAS - 8 :: INDIA.

Subscribers and Advertisers in the U. K. and the Continent may please contact:

THE HIGH COMMISSIONER FOR INDIA IN
THE U.K., COMMERCE DEPARTMENT
India House, Aldwych,
LONDON, W. C. 2.