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In addition to the usual statistics of exports, imports, grading, prices of different varieties and grades of tobacco sold in the important markets of Indian Union and Pakistan, reports on crop condition in Nipani and Mysore during November 1953, and market reports from Guntur, Krishna and East Godavari in Andhra State and Tiruchirapalli and Coimbatore Districts of Madras State have also been included in this number.

Prices of Bidi tobacco in Gujarat market of Bombay, in Indore market of Madhya Bharat, in Bhopal, Itarsi and Saugor markets of Madhya Pradesh, in Tiruchirapalli market of Madras showed a decline in November 1953 as compared to those in the previous month. In most of the other markets the prices remained more or less steady.

Decline in prices of Chewing tobacco was noted in the Morena market of Madhya Bharat whereas in all the other markets the price level remained

almost steady. For Hookah tobacco, a fall in price was recorded in Mirpurkhas market of Pakistan whereas in most of the other markets in different States, the prices remained almost steady.

For Cigar and Cheroot tobacco a decline in trend of prices was registered in Kakinada market of Andhra State, in Vizianagaram market of Madras and for top grades of Motihari and Deshi tobacco sold in Jalpaiguri market of West Bengal. But for the slight increase in price in Karachi market of Pakistan, there were no remarkable fluctuations in the price of snuff tobacco sold in different States of Indian Union.

The grading statistics indicate that about 4 million lbs. of tobacco valued at Rs. 24 lakhs were graded and marked for export during October 1953 as against 6.1 million lbs., 2.6 million lbs. and 4.0 million lbs. valued at Rs. 39.5 lakhs, Rs. 17.7 lakhs and Rs. 24 lakhs during the same month of 1950, 1951 and 1952 respectively.

During November 1953, Guntur and Tadikonda market yards disposed of about 487 thousand lbs. and 56 thousand lbs. of tobacco valued at Rs. 68 thousand and Rs. 25 thousand respectively by private negotiation. There was no auction sales at these market yards during November. At Mangalagiri market yard there was no transaction by auction, but only 3873 lbs. worth Rs. 1086 was sold by private negotiation.

Indian tobacco exports by sea and air during October 1953 amounted to 5.4 million lbs. valued at Rs. 79 lakhs of which the U. K. accounted for 1.95 million lbs. valued at about Rs. 37 lakhs and Japan 1.0 million lbs. valued at Rs. 9.2 lakhs. Only about 28 thousand lbs. of tobacco worth Rs. 1.4 lakhs

were imported into India during October 1953 mainly consigned from Burma and the U. K.

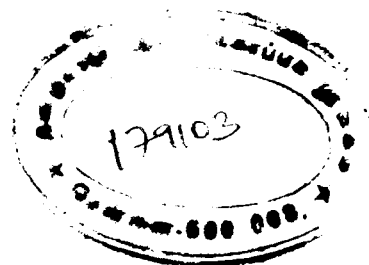
According to London Report about 34.8 million lbs. of tobacco worth Rs. 11 crores were imported into the U. K. during October 1953 of which India accounted for 3.6 million lbs. valued at Rs. 79 lakhs compared to the U.S.A's 20.6 million lbs. valued at Rs. 7.2 crores and Southern Rhodesia's 7 million lbs. valued at Rs. 2.1 crores.

Under "Announcement" Government of India notifications pertaining to tobacco trade agreements have been included for the benefit of our tobacco exporters.

M. S. PATEL,
Secretary.

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PRICES

Bidi Tobacco
(Per Pound)

MARKETS AND Types			OCTOBER 1953			NOVEMBER 1953												
			Wholesale Price			Retail Price			Wholesale Price			Retail Price						
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.				
ANDHRA STATE																		
Kurnool	No. 1	..	0	3	0	N. A.			0	3	0	N. A.						
	No. 2	..	0	1	9	N. A.			0	1	9	N. A.						
	No. 3	..	0	1	3	N. A.			0	1	3	N. A.						
BIHAR																		
Dalsingsarai	Murhan	..	0	4	9	N. A.			0	4	6	N. A.						
	Chhotki	..	0	2	9	N. A.			0	3	0	N. A.						
	Chhowa	..	0	1	9	N. A.			0	1	9	N. A.						
Khajauli	Murhan	..	0	8	3	N. A.			0	6	3	N. A.						
	Choor	..	0	7	9	N. A.			0	7	6	N. A.						
	Desi	..	0	5	9	N. A.			0	4	6	N. A.						
Malda	Gujarati	..	2	7	6	N. A.			2	7	6	N. A.						
	Nepali	..	2	0	3	N. A.			2	0	3	N. A.						
Average Price																		
			Rs.	A.	P.				Rs.	A.	P.							
Muzzaffarpur	Deshla	..		0	13	6					0	13	6					
BOMBAY																		
Sangli		..		1	0	3							N. A.					
Jayasingpur	Grade 1	..		0	15	6							N. A.					
	Grade 2	..		0	13	9							N. A.					
	Grade 3	..		0	12	9							N. A.					
	Grade 4	..		0	11	0							N. A.					
Average Price																		
			Rs.	A.	P.				Rs.	A.	P.							
Gujarat	Pillikesri	..		0	14	6		1	8	6		0	12	3		1	8	3
	Chopdi Bhuki-yellow red	..		1	1	0		1	8	0		0	13	9		1	8	6
	Khutan Halki	..		0	9	3		0	14	0		0	7	6		0	11	3
	Khakhri Halki	..		0	5	9		0	8	9		0	5	3		0	8	6
Average Price																		
			Rs.	A.	P.				Rs.	A.	P.				Rs.	A.	P.	
Ahmedabad	Local dust	..		0	4	9		0	14	0		0	4	9		0	14	0
	Charotar dust	..		0	9	9		N. A.				0	9	9		N. A.		
	Calcutta leaf	..		0	4	6		1	0	0		0	4	6		1	0	0
	Calcutta dust	..		0	6	3		0	14	0		0	6	3		0	14	0
	Khakhre dust	..		0	1	0		N. A.				0	1	0		N. A.		
Belgaum	Khuntan dust	..		0	1	3		N. A.				0	1	3		N. A.		
	Pandharpuri	..		1	12	6		1	13	0		1	8	6		1	9	3
	Akol	..		2	3	9		2	4	0		2	2	3		2	10	3
Dhulia	Gujarat	..		1	3	6		1	7	3		1	3	6		1	7	3
Gadag	Jarda	..		0	13	3		1	3	0		0	14	3		1	2	0
Kaira	No. 1	..		1	3	6		N. A.				N. A.				N. A.		
	No. 2	..		0	15	6		N. A.				N. A.				N. A.		
	No. 3	..		0	9	9		N. A.				N. A.				N. A.		

Bidi Tobacco—(Contd.)
(Per Pound)

MARKETS AND Types		OCTOBER 1953			NOVEMBER 1953		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kolhapur	No. 1	1	13	3	2	1	6
	No. 2	1	8	3	1	10	0
	No. 3	1	3	6	1	5	6
Nadiad & Anand	Deshi	0	12	9	1	2	0
	Calcutti	0	15	9	1	3	0
	Kutan Khakhri	0	6	0	0	8	0
	Deshi	0	4	0	0	7	0
	Calcutti	0	6	9	0	8	9
	Kutan Khakhri	0	3	0	0	3	6
Nipani	Grade 1	1	11	3	N. A.	N. A.	N. A.
	Grade 2	1	7	3	N. A.	N. A.	N. A.
	Grade 3	1	1	6	N. A.	N. A.	N. A.
	Grade 4	0	12	3	N. A.	N. A.	N. A.
Surat	Ponkio Akho	1	15	0	1	15	0
	Red Chopadia patti	0	7	6	1	0	0
	Bidi Patti	0	13	0	0	13	0
		Average price			Average price		
		Rs.	A.	P.	Rs.	A.	P.
HYDERABAD							
Warangal	Nipani	2	4	6	2	2	0
	Gujarati	1	4	6	1	2	3
	Alumpuri	0	12	0	0	12	6
	Mysori	1	3	9	1	3	9
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
MADHYA BHARAT							
Indore	Gujarat	1	1	6	N. A.	N. A.	N. A.
Khandwa	Gujarat Patti	0	13	9	0	15	9
Ujjain	Bidi Patti	..	..	..	1	8	3
MADHYA PRADESH							
Bhopal	Gujarat leaf No. 1	1	5	0	1	4	0
	" " No. 2	0	13	3	0	13	3
	" " No. 3	0	9	3	0	8	3
	" (broken)	0	3	9	0	10	0
Itarsi	Guntur Virginia	0	6	9	0	5	9
	" Nath	0	7	6	0	6	9
	" Barren	0	3	9	0	5	9
Bilaspur (Raipur)	Gujarat No. 1	1	9	0	1	8	3
	" " 2	1	3	6	1	3	6
	" " 3	0	15	3	1	0	6
	Sangli-Nipani No. 1	1	13	9	1	10	9
	" " 2	1	1	6	1	1	6
Saugor	Savner No. 1	2	2	3	2	1	0
	Gujarat No. 1	1	7	9	1	2	9
	" " 2	1	2	9	0	13	6
	" " 3	0	13	9	0	11	0

Bidi Tobacco—(Contd.)
(Per Pound)

MARKETS AND Types		OCTOBER 1953			NOVEMBER 1953		
		Average price			Average price		
		Rs.	A.	P.	Rs.	A.	P.
Gondia	Nipani No. 1	2	0	0	1	15	0
	" " 2	1	13	6	1	12	0
	" " 3	1	10	6	1	10	0
	Gujarat No. 1	1	14	9	1	14	0
	" " 2	1	10	9	1	10	9
	" " 3	1	7	9	1	7	6
MADRAS							
Mangalore	Gujarat Grade 1	2	5	6	2	5	6
	" " 2	1	15	9	1	15	9
	" " 3	1	10	0	1	7	0
	Nipani Grade 1	1	2	9	1	15	9
	" " 2	1	10	0	1	10	0
		Lowest Price			Lowest Price		
		Rs.	A.	P.	Rs.	A.	P.
		Highest Price			Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
Tiruchirapalli		1	4	0	1	3	6
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kozhikode	Gujarat No. 1	2	2	0	2	3	0
	" " 2	1	11	0	1	11	0
	" " 3	1	6	6	1	6	6
	" " 4	1	2	0	1	3	0
	Nipani No. 1	2	2	0	2	2	0
	" " 2	1	11	0	1	11	0
	" " 3	1	6	6	1	6	6
	" " 4	1	2	0	1	2	0
	Guntur No. 1	0	6	6	0	6	6
	" " 2	0	4	6	0	4	6
	" " 3	0	3	3	0	3	3
Tirunelveli	Balgaum	1	2	0	1	3	6
MYSORE							
Bellary		0	14	9	1	0	6
ORISSA							
Cuttack	Hookka	0	12	3	1	5	0
RAJASTHAN							
Jaipur	Long leaves	0	10	0	N. A.	N. A.	N. A.
	Small leaves	1	2	0	N. A.	N. A.	N. A.
	Khachrol	1	6	0	N. A.	N. A.	N. A.
Jodhpur	Bidi tobacco	1	9	9	1	8	0
TRAVANCORE-COCHIN							
Cochin	Nepani	2	2	0	2	5	3
	Guntur	0	10	9	1	2	0
Quilon	Sukka No. 1	1	14	6	N. A.	N. A.	N. A.
	" " 2	1	12	3	N. A.	N. A.	N. A.
	" " 3	1	10	0	N. A.	N. A.	N. A.

Bidi Tobacco—(Contd.)
(Per Pound)

MARKETS AND Types				OCTOBER 1953				NOVEMBER 1953			
				Wholesale Price		Retail Price		Wholesale Price		Retail Price	
				Rs.	A. P.	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.
UTTAR PRADESH											
Banaras	Jangla	No. 1	..	1	1 3	1	8 6	1	1 3	1	8 6
	"	" 2	..	0	14 6	1	3 9	0	14 6	1	3 9
	"	" 3	..	0	12 9	0	15 6	0	12 9	0	15 6
Moradabad	Gujarati	No. 1	..	1	11 6	2	0 6	1	11 6	2	0 6
	"	" 2	..	1	0 6	1	5 6	1	0 6	1	5 6
	"	" 3	..	0	6 9	0	11 3	0	6 9	0	11 3
	No.	8 grade 1	..	1	13 3	2	1 3	1	12 0	2	0 0
	"	10 " 2	..	1	10 3	1	14 3	1	9 0	1	13 0
	"	4 " 3	..	1	6 6	1	10 3	1	5 9	1	9 6
				Average price				Average price			
				Rs.		A. P.		Rs.		A. P.	
WEST BENGAL											
Calcutta			..	3 0 6				3 0 6			
				Wholesale Price		Retail Price		Wholesale Price		Retail Price	
				Rs.	A. P.	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.
Jalpaiguri	Motihari	No. 1	..	1	9 0	1	13 0	1	5 6	1	9 3
	"	" 2	..	1	1 0	1	5 0	1	1 6	1	5 6
	"	" 3	..	0	11 3	0	15 3	0	13 6	1	0 6
	Desi	No. 1	..	1	15 3	2	3 3	1	14 6	2	3 0
	"	" 2	..	0	15 6	1	2 0	0	15 3	1	1 6
	"	" 3	..	0	0 6	0	6 6	0	2 6	0	8 3
PAKISTAN											
Hyderabad (Sind)	Mardan	1	..	1	11 0	1	14 0	1	11 0	1	14 0
Karachi	Mardan-Best quality		..	1	7 3	2	2 0	1	8 3	2	3 0
	"	Medium	..	1	2 9	1	11 0	1	2 9	1	15 0
	"	Inferior	..	0	11 0	1	5 0	0	11 9	1	7 0
Mirpurkhas (Sind)	Sind & Mastang		..	0	9 6	1	2 0	0	9 9	1	3 0
	Dacca	Motihar	..	1	7 3	2	2 0	1	8 3	2	2 0
	Mardad	white	..	1	14 6	2	0 0	1	15 0	2	1 0
	Peshwar	"	..	1	14 6	2	0 0	1	15 3	2	0 3
	Quetta-green		..	1	0 6	1	2 9	1	2 3	1	4 3
	Peshwar	"	..	1	0 3	1	2 3	1	2 9	1	4 9
	Motia-Black		..	1	6 9	1	8 9	1	7 6	1	9 6

NOTE :—N. A.—Not Available.

PRICES
Chewing Tobacco
(Per Pound)

MARKETS AND Types		OCTOBER 1953		NOVEMBER 1953	
		Wholesale Price	Retail Price	Wholesale Price	Retail Price
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
ANDHRA STATE					
Kurnool	No. 1	0 6 3	1 0 0	0 6 3	1 0 0
	No. 2	0 4 6	0 14 0	0 4 6	0 14 0
	No. 3	0 3 0	0 10 9	0 3 0	0 10 9
BIHAR					
Dalsingsarai	Murhan	0 4 9	N. A.	0 4 6	N. A.
	Chhotki	0 2 9	N. A.	0 3 0	N. A.
	Chhowa	0 1 9	N. A.	0 1 9	N. A.
Khajauli	Murhan	0 8 9	N. A.	0 6 3	N. A.
	Choor	0 7 9	N. A.	0 7 6	N. A.
	Desi	0 5 9	N. A.	0 4 6	N. A.
Pusa	Grade 1 (Special)	0 13 9	N. A.	0 12 0	N. A.
	Grade 1	0 9 3	N. A.	0 7 6	N. A.
	Grade 2	0 6 9	N. A.	0 6 0	N. A.
	Grade 3 (Mixture)	0 3 3	N. A.	N. A.	N. A.
	Choor from Chebua (Powder)	0 4 0	N. A.	0 3 0	N. A.
BOMBAY					
Ahmedabad	Chopadia leaf-red	0 4 6	N. A.	0 4 6	N. A.
	Chopadia dust red	0 7 6	1 12 0	0 7 6	1 12 0
Belgaum	Pandharpuri	1 12 6	1 13 0	1 8 6	1 9 3
	Akol	2 3 9	2 4 0	2 2 3	2 10 3
Gadag	Jarda	0 13 3	1 3 0	0 14 3	1 2 0
	Black	0 9 3	0 14 6	0 9 0	0 14 0
Kaira	No. 1	0 13 9	N. A.	N. A.	N. A.
	No. 2	0 9 9	N. A.	N. A.	N. A.
	No. 3	0 6 0	N. A.	N. A.	N. A.
Surat	Black Chopadia	1 4 3	1 10 0	1 4 3	1 10 0
MADHYA BHARAT					
Indore	Gujarat	0 12 0	1 10 3	0 11 6	1 10 6
	Red Chopadia	0 13 0	0 15 9	0 12 6	0 14 6
	Red Chopadia	0 13 0	1 10 0	0 13 0	1 12 0
	Akha Jarda	0 11 0	1 6 0	0 11 0	1 6 0
	Khuttan	0 4 9	0 6 0	0 4 0	0 5 0
Morena	Khakhariya	0 3 0	0 4 0	0 2 9	0 4 0
	V.F.C. Scrap Chura	0 4 3	0 5 0	0 3 0	0 5 0
	Patta	0 6 3	0 9 0	0 4 9	0 8 3
	Chotaki	0 5 0	0 8 0	0 3 3	0 7 0
MADHYA PRADESH					
Bhopal	Leaf No. 1	0 11 9	0 13 9	0 12 0	0 14 0
	" 2	0 10 6	0 13 0	0 10 3	0 13 0
	Leaf (Broken)	0 3 9	0 12 6	0 3 9	0 11 0
Itarsi	Khajoli Chura (Broken)	0 10 6	0 15 6	0 10 6	0 15 6
	Khajoli Churaleaf	1 1 3	1 5 3	1 1 3	1 5 3
Jubbulpore	Bachhorleaf	1 0 6	1 4 0	1 0 6	1 4 0
	Bachhordust	0 14 6	1 2 0	0 14 6	1 2 0
	Saraisa or Dear leaf	0 11 6	1 0 0	0 11 6	1 0 0
	Saraisa or Dear dust	0 9 0	0 14 0	0 9 0	0 14 0
	Saraisa or Katma	0 8 0	0 12 0	0 8 0	0 12 0

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types		OCTOBER 1953			NOVEMBER 1953		
		Average Price			Average Price		
		Rs.	A.	P.	Rs.	A.	P.
Gondia	No. 1	0	15	9	0	15	0
	No. 2	0	14	0	0	13	6
MADRAS							
Dindigul	Erumai Monnai	0	3	6	0	4	0
	Samuthadai	0	2	0	0	2	3
	Vazhai	0	2	0	0	2	0
	Valmonnai	0	1	9	0	1	6
	Savandi	0	1	3	0	1	3
	Bodi tobacco	0	0	9	0	0	6
		Lowest Price			Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
Erode	Grade 1	0	6	6	0	8	3
	" 2	0	4	6	0	6	6
	" 3	0	3	3	0	5	0
Mangalore	Eluru	0	15	6	0	15	6
	Local	1	3	9	1	15	0
Tiruchirapalli		1	8	0	1	10	0
Tirupur	Air-cured	0	2	9	0	10	9
	Pit-cured	0	7	0	0	6	3
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Kozhikode	Meenampalayam No. 1.	1	6	6	1	9	6
	" " 2.	1	2	9	1	5	3
	" " 3.	0	14	0	0	15	6
	Guntur No. 1	1	2	0	1	2	0
	" 2	0	13	0	0	14	3
	" 3	0	10	0	0	11	6
	Tenmugham No. 1	0	14	6	1	0	0
	" " 2	0	9	6	0	11	3
	" " 3	0	6	3	0	7	6
Mathurai		0	8	0	0	13	0
MYSORE							
Bellary		0	5	9	0	6	0
ORISSA							
Cuttack	Hookka	1	4	3	1	13	0
	Dantti	0	6	9	0	12	6
RAJASTHAN							
Jaipur	Long leaves	1	2	0	N. A.		
	Small leaves	1	10	0	N. A.		
Jodhpur	Red Chopria	0	13	0	0	15	6
	Gujarati & Local	0	7	6	0	8	0

Chewing Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types		OCTOBER 1953			NOVEMBER 1953		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
TRAVANCORE-COCHIN							
Alleppey	Jaffna-Grade 1 No. 1	2	11	3	N. A.		
	" " 2	2	10	0	N. A.		
	" " 3	2	8	0	N. A.		
	" Grade 2 No. 1	2	5	3	N. A.		
	" " 2	2	2	0	N. A.		
	" " 3	1	13	0	N. A.		
	" Grade 3 No. 1	1	7	3	N. A.		
	" " 2	1	4	0	N. A.		
	" " 3	1	0	3	N. A.		
	Vadakkan Grade 1	0	14	9	N. A.		
	" " 2	0	13	0	N. A.		
	" " 3	0	12	6	N. A.		
	" " 4	0	9	3	N. A.		
Cochin	Meenampalayam	1	6	2	1	9	0
	Pollachi	0	11	6	0	15	0
Quilon	Jaffna-Grade 1 No. 1	2	12	0	4	0	0
	" " 2	2	10	0	4	0	0
	" " 3	2	8	0	4	0	0
	Jaffna-Grade 2 No. 1	2	6	0	3	0	0
	" " 2	2	4	9	3	0	0
	" " 3	1	13	9	3	0	0
	Jaffna-Grade 3 No. 1	1	9	3	2	0	0
	" " 2	1	5	3	2	0	0
	" " 3	1	2	9	2	0	0
	Coimbatore Best	1	2	0	N. A.		
	" Cheapest	0	6	0	N. A.		
		Average Price			Average Price		
		Rs.	A.	P.	Rs.	A.	P.
Trivandrum	Jaffna	2	7	3	2	7	3
	Coimbatore	0	14	0	0	14	0
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
UTTAR PRADESH							
Aligarh	Madras side	0	3	9	0	5	9
	Gujarat side	0	15	6	1	5	3
	Patna side	0	11	6	0	11	6
Banaras	Jangla No. 1	1	1	3	1	1	3
	" 2	0	14	6	1	11	9
	" 3	0	12	9	1	7	6
	Gujarati No. 1	1	11	6	1	11	6
	" 2	1	0	6	1	13	0
	" 3	0	6	9	1	3	3
	Guntur	0	4	9	0	11	0
	Compela Dear	0	7	3	0	14	0
	Bachhaur	0	8	6	0	8	6

Chewing Tobacco—(Contd.)
(Per Pound)

MARKETS AND Types		OCTOBER 1953			NOVEMBER 1953		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Chapra	..	0	15	6	0	15	6
Gonda	Chhutkai ..	0	3	9	0	3	9
Hapur	Kampila-kaimganj ..	0	3	6	0	3	6
	Darbhango ..	0	8	9	0	8	9
Kanpur City	Kampila ..	0	5	6	0	5	6
	Furabi ..	0	6	6	0	6	6
Lakhimpur-(Kheri)	Tobacco leaves ..	0	13	3	0	13	3
Meerut	Purb ..	0	9	0	0	9	0
Moradabad	Barik ..	2	1	9	2	1	9
	Mota ..	2	0	6	1	15	6
	Hoyam ..	1	9	0	1	12	6
Saharanpur	Kampila ..	0	6	3	0	6	3
	Moran ..	0	7	6	0	7	6
Sitapur	Calcuttapatti ..	0	10	6	0	10	6
	Maghipatti ..	1	4	9	1	4	9
		Average Price			Average Price		
		Rs.	A.	P.	Rs.	A.	P.
WEST BENGAL							
Calcutta	Jati ..	1	6	6	1	6	6
	Hingli ..	1	4	6	1	4	6
	Khaini ..	0	9	6	0	9	6
	Mothihari ..	1	12	0	1	12	0
	Bispath ..	0	9	0	0	9	0
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Dinhata	Motihari ..	1	1	9	1	4	9
	Jati ..	1	15	6	1	12	6
	Bispath ..	0	2	3	0	2	0
PAKISTAN							
Hyderabad (Sind)	Mardan 2 ..	1	4	3	1	4	3

NOTE :—N. A.—Not Available.

INDIAN TOBACCO CORPORATION

(Growers, Exporters & Commission Agents)

Post Box No. 57, GUNTUR. 310/11, LINGHI CHETTY STREET, MADRAS-1.
Tele. Address: CORPIND, GUNTUR. Tele. Address: INDOBAC, MADRAS.

Branches at: CHILAKALURPET & KOVVUR.

FOR SUPPLIES OF QUALITY TOBACCO:

**FLUE-CURED VIRGINIA, SUN-CURED VIRGINIA,
SUN-CURED COUNTRY AND JUTTY.**

Samples on application.

PRICES

Hookah Tobacco

(Per Pound)

MARKETS AND Types			OCTOBER 1953						NOVEMBER 1953					
			Wholesale Price			Retail Price			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
BIHAR														
Dalsingsarai	Murhan	..	0	4	9	N. A.			0	4	6	N. A.		
	Chhotki	..	0	2	9	N. A.			0	3	0	N. A.		
	Chhowa	..	0	1	9	N. A.			0	1	9	N. A.		
Khajauli	Murhan	..	0	8	3	N. A.			0	6	3	N. A.		
	Choor	..	0	7	9	N. A.			0	7	6	N. A.		
	Desi	..	0	5	9	N. A.			0	4	6	N. A.		
Muzaffarnagar	Rassa	..	0	3	9	0	5	9	0	3	9	0	5	9
	Chhabha	..	0	5	9	0	6	9	0	5	9	0	6	9
	Buren	..	0	7	3	0	7	9	0	7	3	0	7	9
	Kampla	..	0	6	9	0	8	6	0	6	9	0	8	6
	Ganj	..	0	4	9	0	5	9	0	4	9	0	5	9
Forbesganj	Phari	..	0	3	0	N. A.			0	3	0	N. A.		
	Char Mojhra	..	0	1	3	N. A.			0	1	3	N. A.		
Katihar	Mandhata	..	0	11	6	N. A.			0	11	6	N. A.		
	Motihari (leaf)	..	0	7	3	N. A.			0	7	3	N. A.		
	Motihari (Gachh)	..	0	4	3	N. A.			0	4	3	N. A.		
Kishenganj	Motihar Fari	..	0	12	3	N. A.			0	12	3	N. A.		
	Motihar (Gachh)	..	0	4	6	N. A.			0	4	6	N. A.		
Purnea	Fari	..	0	3	6	N. A.			0	3	6	N. A.		
	Mazhali	..	0	2	0	N. A.			0	2	0	N. A.		
	Chali	..	0	1	0	N. A.			0	1	0	N. A.		
	Mandhata-Murhan	..	0	3	6	N. A.			0	3	6	N. A.		
	„ Chhabwa	..	0	4	0	N. A.			0	4	0	N. A.		
Pusa	„ Cholki	..	0	4	0	N. A.			0	4	0	N. A.		
	Vilayati	..	0	4	9	N. A.			N. A.			N. A.		

		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
BOMBAY							
Ahmedabad	Gadia ..	0	4	0	1	6	0
	Guntur tobacco I.A.C..	0	4	0	0	4	9
Dhulia	" V.F.C. ..	0	3	0	0	3	0
	" F.C.V. ..	0	2	6	0	3	3
Gadag	Rawal ..	0	9	3	0	14	6
Kaira	No. 1 ..	0	13	9	N. A.	N. A.	N. A.
	No. 2 ..	0	9	9	N. A.	N. A.	N. A.
	No. 3 ..	0	6	0	N. A.	N. A.	N. A.
MADHYA BHARAT							
Indore	Gujarat ..	0	10	9	0	13	0
	Madras ..	0	4	3	0	8	0
					0	11	0
					0	3	3
					0	12	6
					0	7	6

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types		OCTOBER 1953			NOVEMBER 1953		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
Khandwa	Guntur	0	2	3	0	4	0
	Nepalichura	0	7	6	0	11	6
	Gujarat Chura	0	7	6	0	11	6
Morena	Kulpi	0	9	0	0	11	6
	Farrukhabadi	0	2	9	0	7	6
Ujjain	Red Chopadia	0	13	0	0	13	0
	Akha Jarda	0	11	0	0	11	0
	Khultan	0	4	9	0	6	0
	Khakhariya	0	3	0	0	4	0
	V.F.C. Scrap Chura	0	4	3	0	5	0
MADHYA PRADESH							
Jubbulpore	Bachhor dust	0	14	6	1	2	0
	Saraisa dust	0	9	0	0	14	0
	Guntur dust	0	4	9	0	5	0
Raipur (Bilaspur)		0	11	6	N. A.		
Saugor	No. 1	0	7	0	0	9	3
	No. 2	0	3	6	0	4	6
ORISSA							
Cuttack	Hookka	1	4	3	1	13	0
PUNJAB							
Ambala City	Duji	0	1	9	0	2	9
	Moharan	0	9	6	0	10	9
	Rasa	0	4	3	0	5	3
	Rafi	0	1	9	0	2	9
	Kampla	0	8	6	0	9	6
Jullundur City	Rassa or Bina	0	3	9	0	4	3
	Farrukhabadi	0	6	9	0	7	3
	Kampla	0	4	9	0	5	3
	Ganj	0	5	9	0	6	6
	Stalk—Kamgunj	0	4	9	0	5	3
	Jonpur	0	3	0	0	3	9
	" Dal Singh Sari..	0	3	3	0	3	9
	" Dharmaj	0	3	3	0	3	9
	Anand	0	3	0	0	3	9
	Biri Dust—Kathihar	0	1	9	0	2	6
	Cigarette Dust Saharanpuri.	0	1	3	0	1	9
	" Monghyr	0	0	6	0	0	9
	Desi	0	4	3	0	4	6
Rohtak	Farrukhabadi—Jewara..	0	2	6	0	4	3
	" Kampla	0	6	9	0	7	3
	" Garda	0	1	9	0	2	3
	Gurgeon Gutti	0	3	0	0	4	0
		Lowest price			Highest price		
		Rs.	A.	P.	Rs.	A.	P.
Ferozepur		0	9	9	0	15	6
Hoshiarpur		0	8	9	0	9	9
Jullundur		0	7	9	0	10	9

TOBACCO BULLETIN

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types		OCTOBER 1953			NOVEMBER 1953		
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
RAJASTHAN							
Jaipur	Farrukhabadi	0	9	0	N. A.		
	Desi Javari	0	3	0	N. A.		
Jodhpur	Farrukhabadi	0	5	9	0	7	9
UTTAR PRADESH							
Aligarh	Madras side	0	3	9	0	5	9
	Gujarat side	0	15	6	1	5	3
	Patna side	0	11	6	1	1	3
Banaras	Compela Dear	0	7	3	0	14	0
	Bachhaur	0	8	6	0	15	0
Chapra	Dorjee	0	2	9	0	6	9
Farrukhabad	Ganj	0	3	9	N. A.		
	Gadia or Compl	0	5	9	N. A.		
	Rassa	0	2	3	N. A.		
	Chura	0	1	6	N. A.		
	Raddi (stalk)	0	4	9	N. A.		
Gonda	Kahani	0	7	3	1	2	0
	Kachla	0	8	6	0	12	0
	Garda (stalk)	0	3	0	0	5	0
Hapur	Rass or Bunda	0	3	0	0	3	0
	Chura of above variety.	0	1	9	0	2	0
	Kanni Calcutti	0	0	3	0	0	9
	Kampila Kaimganj	0	3	6	0	3	9
	Kutti Calcutti	0	1	3	0	1	9
	Tobacco dust	0	6	0	0	6	0
	Stalk crushed	0	3	0	0	3	6
	Tobacco leaf-Darbhanga.	0	8	9	0	9	3
	Boiled Tobacco Chura.	0	1	0	0	1	6
Kanpur City	Kampila	0	5	6	0	6	3
	Rassa	0	2	3	0	3	0
	Purabi	0	6	6	0	6	6
Khurja Mandi	Desi	0	0	3	0	1	3
Lakhimpur (Kheri)	Wel Tobacco (stalk)	0	2	0	0	3	0
Meerut	Russa	0	3	9	0	5	0
	Calcutti	0	3	9	0	5	0
	Kanni	0	0	3	0	0	9
Moradabad	Raw quality	0	3	6	N. A.		
	Superior quality	0	4	9	N. A.		
Pilibhit	Rassa Meetha	0	0	6	0	1	9
	Rassa Kurva	0	0	6	0	1	9
	Rassa Majmuya	0	0	6	0	1	9
	Rassa No. 1 Kurva	0	0	6	0	1	9
	Khamira	0	4	9	0	5	9
Saharanpur	Rassa	0	3	0	0	3	9
	Kampila	0	6	3	0	6	3
	Chutki	0	5	3	0	6	3
	Chawa	0	3	9	0	4	6
	Moran	0	7	6	0	7	6
	Ganj	0	4	3	0	5	3
Sitapur	Calcutta Patti	0	10	6	0	13	3
	Maghi patti	1	4	9	1	12	3

NOVEMBER 1953

Hookah Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types			OCTOBER 1953						NOVEMBER 1953					
			Average Price						Average Price					
			Rs. A. P.						Rs. A. P.					
WEST BENGAL														
Calcutta	Motihari	..	1	12	6				1	12	6			
	Jati	..	1	6	6				1	6	6			
	Hingli	..	1	4	6				1	4	6			
	Bispath	..	0	9	0				0	9	0			
			Wholesale Price			Retail Price			Wholesale Price			Retail Price		
			Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
Dinhata	Motihari	..	1	1	9	2	2	0	1	4	9	2	2	0
	Jati	..	1	15	6	2	0	0	1	12	6	2	0	0
	Bispath	..	0	2	3	0	5	0	0	2	0	0	5	0
Jalpaiguri	Motihari	1	2	1	0	2	5	9	1	13	6	2	1	3
	"	2	1	9	0	1	13	0	1	9	6	1	13	6
	"	3	1	3	3	1	7	3	1	5	6	1	8	6
	Deshi	1	2	7	3	2	11	3	2	6	6	2	11	0
	"	2	1	7	3	1	10	0	1	7	3	1	9	6
	"	3	0	8	6	0	14	6	0	10	6	1	0	3
PAKISTAN														
Hyderabad (Sind)	Mardan	3	0	15	6	1	2	0	0	15	6	1	2	0
	Sindhi	1	0	13	6	1	0	0	0	13	6	1	0	0
	Sindhi	2	0	8	6	0	10	0	0	8	6	0	10	0
Lyallpur	Peshwari	..	0	12	9	1	0	0	0	14	6	1	3	0
	Desi	..	1	2	0	1	7	0	1	2	3	1	5	0
Mirpurkhas (Sind)	Black	..	0	11	0	0	13	0	0	6	6	0	7	6
	White	..	0	12	3	0	14	3	0	6	6	0	7	6

NOTE—N. A.—Not Available.

TELEGRAM :
N A N O L A T

PHONE : 403 COCHIN
403 A ..
309 ..

T. A. LONAN

POST BOX 43
PULLUPALAM, COCHIN-I.
(South India)

Manufacturers and Suppliers of:—
SOFTWOOD AND SEMI-HARDWOOD PACKING CASES AND BALE BOARDS.
TIMBER (LOGS AND SCANTLINGS) OF ALL SIZES.

Factories at:—**COCHIN, ALWAYE AND CHALAKUDI.**
QUOTATIONS AND SAMPLES ON APPLICATION.

PRICES

Cigar and Cheroot Tobacco
(Per Pound)

MARKETS AND Types		OCTOBER 1953			NOVEMBER 1953													
		Wholesale Price			Retail Price			Wholesale Price			Retail Price							
		Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.					
ANDHRA																		
	Kakinada	Baru	1	3	6	1	6	9	1	8	3	1	11	3				
		Mattasam	0	14	9	1	2	0	1	2	3	1	5	6				
		Kurcha	0	8	6	0	10	0	0	12	6	0	14	0				
	Rajahmundry	1st sort	1	1	6	2	0	0	1	1	6	2	0	0				
	2nd sort	0	14	6	1	9	6	0	14	6	1	9	6					
	Vijayavada	0	11	9	1	6	9	0	11	9	1	6	9					
		Average Price			Average Price													
		Rs.	A.	P.	Rs.	A.	P.											
	Vizagapatam		1	4	9													
HYDERABAD																		
	Warangal	Paria		0	10	9				0	10	0						
		Desi Nazvid		0	12	6				0	12	0						
		Desi Natu		0	8	9				0	10	6						
MADRAS																		
	Dindigul	Vellivazhai		0	4	3				0	4	6						
		Vazhai		0	2	3				0	2	9						
		Kruz of the above varieties		0	0	6				0	0	6						
		Lowest Price			Highest Price			Lowest Price			Highest Price							
		Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.					
Erode	Grade 1		0	5	9		0	7	9		0	5	9		0	7	9	
	" 2		0	3	9		0	5	3		0	3	9		0	5	3	
	" 3		0	3	3		0	4	6		0	3	3		0	4	6	
Tiruchirapalli			1	8	0		1	10	0		1	7	6		1	9	6	
	Vizianagaram		0	13	0		0	15	9		0	12	3		0	15	0	
	Guntur		0	15	0		1	0	6		0	14	3		0	15	9	
	Eluru		0	15	0		1	7	0		1	2	0		1	6	3	
	Pothavaram		1	2	9		1	7	0		0	15	0		1	3	6	
	Nizam		1	1	3		1	4	3		0	15	0		1	10	9	
	Loma Seema		1	4	3		1	11	6		1	3	6					
		Wholesale Price			Retail Price			Wholesale Price			Retail Price							
		Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.					
	Mathurai		0	9	0		0	14	0		0	9	0		0	14	0	
ORISSA																		
	Cuttack	Jutti		0	1	6		0	6	9		0	1	6		0	6	9
WEST BENGAL																		
	Jalpaiguri	Motihari	1	2	1	0		2	5	9		1	13	6		2	1	3
		"	2	1	9	0		1	13	0		1	9	6		1	13	6
		"	3	1	3	3		1	7	3		1	5	6		1	8	6
		"	3	2	7	3		2	11	3		2	6	6		2	11	0
		Deshi	1	2	7	3		2	11	0		1	7	3		1	9	6
	"	2	1	7	3		1	10	0		1	7	3		1	9	6	
	"	3	0	8	6		0	14	6		0	10	6		1	0	3	

PRICES

Snuff Tobacco

(Per Pound)

MARKETS AND Types		OCTOBER 1953			NOVEMBER 1953		
		Wholesale Price			Wholesale Price		
		Rs.	A.	P.	Rs.	A.	P.
		Retail Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
BIHAR							
Dalsingsarai	Murhan	0	4	9	N.A.		
	Chhotki	0	2	9	N.A.		
	Chhowa	0	1	9	N.A.		
Khajauli	Murhan	0	8	3	N.A.		
	Choor	0	7	9	N.A.		
	Desi	0	5	9	N.A.		
BOMBAY							
Ahmedabad	Chopadia leaf black	0	4	6	0	6	0
Belgaum	Pandharpuri	1	12	6	1	13	0
	Akol	2	3	9	2	4	0
Kaira	No. 1	0	9	9	N.A.		
	No. 2	N.A.			N.A.		
	No. 3	0	6	3	N.A.		
Nadiad & Anand	Deshi (Dry)	0	12	9	1	2	0
	„ (Irrigated)	0	4	9	0	7	0
Surat	Black Chopadia	1	4	3	1	10	0
MADRAS							
Mangalore	Grade 1	2	4	9	2	7	9
	„ 2	1	15	0	2	2	0
Tiruchirapalli							
		Lowest Price			Highest Price		
		Rs.	A.	P.	Rs.	A.	P.
		1	6	0	1	10	0
		Wholesale Price			Retail Price		
		Rs.	A.	P.	Rs.	A.	P.
RAJASTHAN							
Jaipur	Pali	2	10	0	N.A.		
Jodhpur	Black Chopria	0	13	0	0	15	0
UTTAR PRADESH							
Gonda	Chhabua	0	2	9	0	5	0
Kanpur City	Kampila	0	5	6	0	6	3
Saharanpur	Moran	0	7	6	0	8	6
PAKISTAN							
Karachi	Peshawari No. 710	1	1	6	1	11	0
	„ „ 555	0	15	9	1	6	6

NOTE :—N.A.—Not Available.

DETAILS OF AUCTION SALES — November, 1953

(a) GUNTUR MARKET YARD

BY PRIVATE NEGOTIATION

Quality	Quantity in Pounds	Value	Average Price per pound
F. C. V.	3,303	Rs. 46 4 0	Rs. 0 0 3
S. C. C.	99,537	35,974 12 0	0 5 9
S. C. V.	384,166	31,547 15 0	0 1 4
Total	487,006	67,568 15 0	

(b) TADIKONDA MARKET YARD

BY PRIVATE NEGOTIATION

Quality	Quantity in Pounds	Value	Average Price per pound
F. C. V.	9,200	Rs. 598 5 0	Rs. 0 1 0
S. C. C.	182	16 6 0	0 1 5
S. C. V.	45,604	1,923 10 0	0 0 9
Total	54,986	2,538 5 0	

NOTE :—During the month of November, there were no transactions by Auction at Guntur and Tadikonda Market yards.

Source :—Guntur Market Committee.

EXP O
(October,

COUNTRIES	UNMANUFACTURED		MANUFAC			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Aden & Dependencies ..	502,874	2,96,544	..	..	..	..
Afghanistan ..	..	..	..	..	..	..
Bahrein Islands ..	..	..	..	..	..	..
Belgium ..	322,656	2,09,617	..	..	..	..
Ceylon ..	127,441	2,81,601	..	..	..	..
Egypt ..	42,003	21,596	..	..	..	..
Federation of Malaya ..	5,628	12,244	..	..	..	..
Hongkong ..	237,570	2,69,118	..	..	..	..
Iraq ..	..	..	..	..	97	516
Irish Republic ..	445,037	6,47,468	..	..	..	..
Japan ..	1,015,057	9,17,844	..	..	..	..
Kuwait ..	..	..	..	..	..	..
Malta & Gozo ..	43,100	72,073	..	..	..	..
Mascot Omen ..	4,707	5,970	..	..	..	..
Netherlands ..	382,633	3,64,425	..	..	..	..
Pakistan Western ..	..	..	..	..	..	..
Rhodesia North ..	..	..	..	..	..	..
Saudi Arabia ..	..	..	..	..	..	..
Singapore ..	11,716	15,876	..	..	..	..
United Kingdom ..	1,951,574	36,92,416	..	..	..	..
Yemen ..	46,780	21,833	..	..	..	..
Zanzibar & Pemba ..	574	1,155	..	..	..	..
Total ..	5,139,350	68,29,780	..	..	97	516

NOTE:—These figures relate to Exports from the Ports of
Figures are subject to revision.

R T S
1953)

TURED		GRAND TOTAL					
Bidis		Other sorts		Total of Manufactured		Quantity in Pounds	Value in Rupees
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees		
..	..	625	1,845	625	1,845	503,499	2,98,389
610	2,875	..	..	610	2,875	610	2,875
..	..	224	260	224	260	224	260
..	..	..	..	..	..	322,656	2,09,617
223,542	8,97,346	23,362	32,554	246,904	9,29,900	374,345	12,11,501
..	..	..	..	..	..	42,003	21,596
4,385	20,003	..	..	4,385	20,003	10,013	32,247
..	..	..	..	..	..	237,570	2,69,118
..	..	..	..	97	516	97	516
..	..	..	..	..	..	445,037	6,47,468
..	..	..	..	..	..	1,015,057	9,17,844
..	..	4,200	3,095	4,200	3,095	4,200	3,095
..	..	..	..	..	..	43,100	72,073
..	..	..	..	..	..	4,707	5,970
..	..	..	..	..	..	382,633	3,64,425
8,797	34,990	..	..	8,797	34,990	8,797	34,990
..	..	9	105	9	105	9	105
..	..	32,928	25,909	32,928	25,909	32,928	25,909
4,517	22,447	..	..	4,517	22,447	16,233	38,323
..	..	..	..	..	..	1,951,574	36,92,416
..	..	..	..	..	..	46,780	21,833
..	..	112	300	112	300	686	1,455
241,851	9,77,661	61,460	64,068	303,408	10,42,245	5,442,758	78,72,025

Bombay, Calcutta, Madras, Cochin and Saurashtra.

NOVEMBER 1953

IMPO

(October

UN-MANUFACTURED.

COUNTRIES	Cigarettes		Cigars	
	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Belgium	..	..	64	350
Burma	..	15,344	5,868	..
Denmark	..	..	16	200
Egypt	..	..	..	20
Israel	..	..	16	632
Netherlands	..	..	20	497
Norway	..	..	650	4,342
United Kingdom	..	..	9,503	1,16,125
U. S. A.	..	..	606	2,950
Total	..	15,344	5,868	10,875

NOTE :—(a) These figures relate to Imports into the

(b) Figures are subject to revision.

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HERCULES INSURANCE CO. LTD.
(an Indian Company)

Telegrams : "WOODROFFE"

R T S

—1953.)

MANUFACTURED

GRAND TOTAL

Pipes and Cigarettes		Other Sorts		Total of Manufactured		GRAND TOTAL	
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
..	..	..	..	64	350	64	350
..	..	..	..	..	..	15,344	5,868
..	..	..	..	16	200	16	200
..	..	..	..	..	20	..	20
..	..	..	..	16	632	16	632
..	..	..	..	120	3,698	120	3,698
..	..	..	..	650	4,342	650	4,342
50	716	1,269	10,337	10,822	1,27,178	10,822	1,27,178
..	..	..	..	606	2,950	606	2,950
50	716	1,269	10,337	12,294	1,39,370	27,638	1,45,238

ports of Bombay, Calcutta, Madras, Cochin and Saurashtra.

EIGHTH ANNUAL REPORT

OF THE

INDIAN CENTRAL TOBACCO COMMITTEE

1952 - 53

A HANDY REVIEW OF THE PROGRESS OF
RESEARCH, MARKETING & TECHNOLOGY
OF TOBACCO IN INDIA



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GRADING REPORT

Quantity and Value of Tobacco Graded and Marked for Export during October.

Variety of Tobacco	Estimated weight in Pounds				Approximate value in Rupees												
	1950	1951	1952	1953	1950		1951		1952		1953						
					Rs.	A. P.	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.					
Flue-cured Virginia	..	4,939,090	2,130,250	3,750,400	2,618,450	32,58,791	4	0	14,75,703	2	0	21,35,675	0	0	13,28,484	0	0
Sun-cured Virginia	..	158,000	157,000	97,750	587,125	1,26,125	0	0	87,515	10	0	58,453	0	0	3,12,491	0	0
White Burley	..	6,250	..	32,750	2,250	4,687	8	0	..	..	..	16,375	0	0	1,648	0	0
Sun-cured "Natu" (Country)	..	691,500	159,000	164,000	725,425	4,96,406	4	0	1,72,359	6	0	1,91,156	0	0	6,96,109	0	0
Jutty	..	275,250	151,000	...	88,250	68,796	14	0	37,750	0	0	..	..	..	12,789	0	0
Motihari	..	...	..	..	8,800	..	..	..	...	..	..	..	..	..	5,500	0	0
Total	..	6,070,090	2,597,250	4,044,900	4,030,300	39,54,806	14	0	17,73,328	2	0	24,01,659	0	0	23,58,021	0	0

Courtesy :—Agricultural Marketing Adviser to the Government of India.

LONDON REPORT

Total Imports of tobacco into U. K. from India and Competitive sources for the month of October.

COUNTRIES	QUANTITY IN LBS.			VALUE IN RUPEES		
	1951	1952	1953	1951	1952	1953
				Rs. A. P.	Rs. A. P.	Rs. A. P.
Southern Rhodesia	7,226,924	8,809,080	6,992,553	2,32,03,337 14 0	3,03,24,495 8 0	2,15,21,431 10 0
Nyasaland	4,366,098	1,281,381	1,335,897	71,36,044 0 0	25,22,578 8 0	27,24,755 0 0
India	2,889,121	2,549,903	3,647,345	63,05,978 2 0	58,02,583 4 0	79,15,940 4 0
British Borneo	1	..	..	26 12 0	...	..
Canada	1,125,268	130,730	345,429	33,22,443 10 0	4,94,567 6 0	11,15,448 4 0
Jamaica	16,805	31,309	12,413	5,69,454 0 0	6,25,816 4 0	4,55,539 2 0
Other Commonwealth countries and Irish Republic	244,650	189,851	742,645	8,03,195 8 0	3,29,051 12 0	20,16,294 10 0
Netherlands	384,397	1,060,864	1,112,757	11,20,530 12 0	37,61,076 12 0	34,25,752 2 0
Greece	69,955	25,036	..	1,70,571 6 0	61,311 0 0	..
Turkey	6,157	3,233	9,867	25,011 4 0	4,895 4 0	28,087 8 0
United States of America.	59,566,928	13,926,814	20,598,374	19,11,99,396 12 0	4,64,43,229 10 0	7,21,57,055 0 0
Other Foreign countries...	69,740	770,568	23,403	2,22,265 12 0	28,03,618 0 0	1,59,617 4 0
Total	75,966,044	28,778,769	34,820,683	23,40,78,255 12 0	9,31,70,223 4 0	11,15,19,920 12 0

Guntur Report

NOVEMBER 1953.

Production and Marketing :

Transplantation of tobacco was completed by the end of the month under review and the plants have well established.

About 0.2 million lbs. of F. C. V. tobacco, 0.8 million lbs. of Sun-cured country and 0.6 million lbs. of Sun-cured Virginia are reported to have been marketed outside the jurisdiction of the Market Committees during the month of November 1953.

The estimated tobacco lying with the growers and traders at the end of November 1953 is given below :

Quantity in Million Pounds.

	F. C. V.	S. C. V.	S. C. C.	Total.
Growers (1953) ...	5.9	8.2	38.7	52.8
Traders (1952 & 53)	21.2	3.6	13.0	37.8

Exports :

The following table gives the quantities of tobacco reported to have been exported outside the jurisdiction of the Market Committees.

Quantity in Pounds.

	Flue-cured Virginia	Sun-cured Virginia & Sun-cured Country.	Gulla Chura etc.
Guntur ...	3,827,326	3,855,450	1,368,927
Chilakalurpet ...	105,000	54,500	...
Ongole ...	...	397,438	...
Tadikonda ...	...	3,646	4,169
Mangalagiri ...	...	262,372	...
Parchur ...	...	96,500	...
Total ...	3,932,326	4,669,906	1,373,096

Imports :

46,607 lbs. of Flue-cured Virginia tobacco and 1,751 lbs. of Sun-cured Country are reported to have been imported into Guntur during the month under review.

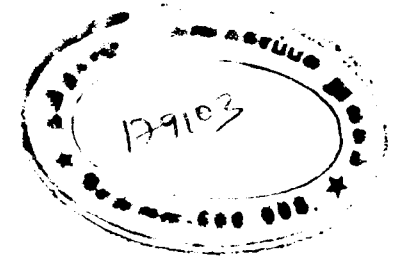
General :

There was no demand for any variety of tobacco during the month under report and huge stocks of tobacco are still lying unsold with growers and traders.

From data furnished by the Guntur Market Committee.

Market Reports

NOVEMBER 1953.



MADRAS

(1) Tiruchirapalli :

The planting of tobacco was not complete in Madhurai and Tiruchirapalli districts during the month under report.

The market remained more or less steady in respect of cigar and cheroot tobacco ; but there was a further decline in the top grades of chewing tobacco. The rates of various grades in Tiruchirapalli market are furnished below :—

Chewing variety.	Price per lb.
	Rs. A. P.
I quality	... 1 1 6
II „	... 0 12 9
III „	... 0 11 3
(Inferior stuff with broken leaves)	... 0 7 6
Cigar and cheroot varieties.	
I quality	... 1 3 6
II „	... 1 0 0
III „	... 0 12 9
Rejections from the above three grades	... 0 10 9

About 50 thousand lbs. of beedi tobacco were imported into Tiruchirapalli market and about 4 thousand lbs. of beedi and 3 thousand lbs. of chewing tobacco were railed from Tiruchirapalli.

The business during the month were restricted and about 164 thousand lbs. in each of chewing and cheroot

NOVEMBER 1953

tobacco are held in stock by traders in Tiruchirapalli area.

From data furnished by the Assistant Marketing Officer, Tiruchirapalli.

(2) Coimbatore :

Favourable rainfall this year made it possible to continue plantation of tobacco in the district during November 1953 also under well-irrigation. The crop was good and the general condition of the growth was satisfactory.

The marketing of tobacco, however, continued to be dull on account of accumulated stocks of previous year's crop combined with the prospects of new arrivals of larger quantities from the present crop in a few months' time.

At Palladam, out of 700,000 lbs. of tobacco in stock at the beginning of November 1953 only 100,000 lbs. were sold. The price per lb. (exclusive of duty) during the month ruled as under.

Chewing tobacco.	Rs. A. P.	Rs. A. P.
Pit-cured I quality	0 10 0	to 0 12 0
II „	0 8 0	to 0 10 0
III „	0 5 0	to 0 7 0
Air-cured I quality	0 12 9	to 1 0 0
II „	0 9 6	to 0 12 0
III „	0 6 6	to 0 8 9

At Satyamangalam the stocks in hand at the beginning of November 1953 was 500,000 lbs of which only 50,000 lbs were sold. Price per lb. of

average quality was Rs. 0-11-3 (exclusive of duty).

Large scale introduction of Jaffna tobacco to Travancore Cochin have considerably reduced the movements of high class Coimbatore tobacco to these markets.

From data furnished by the Assistant marketing officer, Coimbatore.

ANDHRA

(1) Rajahmundry :

During November 1953, tobacco transplantations for Virginia and Natu tobacco were almost completed. The seed beds were not affected by pests this year.

Total stocks of about 277 thousand lbs. of tobacco were held by the traders. About 60 thousand lbs. of Natu tobacco were exported from Rajahmundry,

Razole, Kakinada, and Kothapeta and 10 thousand lbs. from Tuni.

From data furnished by the Secretary East Godavari Market Committee, Rajahmundry.

(2) Vijayawada :

Virginia plantation was over by November '53 in the Krishna District. The area under tobacco is estimated to be 20% below the normal. The condition of the crop was satisfactory and was devoid of pests or diseases.

During November '53, the prices of tobacco sold in important markets ruled as under :

	Rs. A. P.	Rs. A. P.
Natu Cheroot type.	0 9 6 to 1 0 0	
Lanka tobacco.	0 3 3 to 0 6 6	
Snuff tobacco.	0 12 0 to 1 0 0	

Other types of tobacco were reported to be not in stocks for sale.

From data furnished by Krishna Market Committee, Vijayawada.

Crop Condition

(1) Mysore, October 1953

The area under tobacco up to the end of October 1953 in Mandya and Goribidunur areas is reported to be 1,237 acres and 1,870 acres respectively. The curing operations were in progress in almost all the centres in both the areas.

A set-back in production is expected partly due to the prevalence of "Mildew" and partly due to the very heavy rainfall occurring at the harvest period.

Data furnished by the Mysore Tobacco Company Ltd., Bangalore.

(2) Madhya Pradesh, July to September 1953

The area under tobacco during quarter ending September 1953 was very small and scattered throughout the State. In Berar, nurseries were raised in June and July. Transplantings were over in September. The condition of the crop was satisfactory on the whole.

In rice and wheat tracts, however, tobacco transplantation would continue till the middle of October.

From data furnished by the Director of Agriculture, Madhya Pradesh, Nagpur.

News and Notes

* UNITED KINGDOM

During the first nine months of 1953, imports of unmanufactured tobacco totalled 209 million lbs. as against 161 million lbs. and 173 million lbs. in the same period of 1952 and 1951 respectively. Flue-cured tobacco accounted for the whole of the increase, imports of this type, at 189 million lbs. being 50.5 million lbs. more than last year while consignments of other types at 19.9 million lbs. showed a decrease of 2.7 million.

Under the new scheme introduced by the United States Government for the disposal of surplus agricultural produce, arrangements have been made for the purchase of tobacco worth 20 million dollars against payment in sterling; in accordance with the stipulations of M.S.A., these sales will be in addition to the normal purchases from the dollar allocation and are to be used for increasing the level of stocks.

Re-exports of un-manufactured tobacco in the first nine months of 1953 amounted to 7.9 million lbs. as against 7.0 and 5.9 million lbs. in the same period of 1952 and 1951 respectively. This year's total included 5.6 million lbs. to the Netherlands, predominantly of types other than flue-cured.

Imports of cigars in the first nine months of 1953 at 161,000 lbs. were one-fifth less than last year's whereas those of cigarettes, during the same period at 31.75 million lbs. were 2.7 million lbs. less than in the same period of 1952.

† UNITED STATES OF AMERICA

During July 1952 to June 1953, the United States cigar industry indicated an increased output of 3.2 percent over that during the same period of 1951-52. The production of

cigarettes increased by 2.9 percent, snuff by 2 percent and smoking and chewing tobacco decreased by 4.3 percent. The statistics of manufactured tobacco products during the 1952-53 fiscal year is given below :

Manufactured product	Quantity
Cigars ..	6,048,193,000 Nos.
Cigarettes ..	396,673,745,000 Nos.
Snuff ..	38,213,000 lbs.
Smoking & Chewing ..	172,439,000 lbs.

The over all yield outlook in 1953 is not materially below that during 1952. The seeming lower production is due largely to the reduction in acreage brought about preliminarily by smaller acreage allotments to flue-cured and burley growers.

* SOUTHERN RHODESIA

Excessive rain and lack of sun in the latter part of the season resulted in a smaller crop than had originally been fore-cast ; nevertheless sales of flue-cured tobacco reached a record figure of over 105 million lbs. and of all types may also show a record total. The quality of the flue-cured leaf season is reported below that expected. For the 1953-54 season a target of 125 to 130 million lbs. has again been set by the Rhodesian Tobacco Association and growers are urged to improve the quality of their leaf and increase the yields per acre.

Exports of unmanufactured tobacco in the first half of the 1953-54 season totalled 67.4 million lbs. as against 70.8 million lbs. in the same period of the preceeding season. Flue-cured exports amounted to 67.3 million lbs. of which shipments to the United Kingdom at 47.3 million lbs. were 0.9 million lbs. less than a year ago while those to Australia at 6.8 million lbs. showed an increase of 1.4 million lbs.

The volume of domestic flue-cured sold and the total amount realised both reached record figures in the auctions now over. About 105 million lbs. of leaf were sold for 17.4 million as compared with 97 million lbs. sold for 17.2 million in 1952. The average prices fell from 42.8d in 1952 to 39.7d in 1953 season. The prices for superior grades marketed early in the 1953 season were high, but the average price for all the types sold which reached a record figure in the second week, declined and it reached below the last year's level after the fifth week. From mid-July, the appearance of larger amounts of lower grades on the floors further reduced the average prices.

Flue-cured tobacco purchases by the United Kingdom buyers amounted to 59.4 million lbs. or 56.5 per cent of the total amount although about 80 million lbs. were provided in the trade agreement with the United Kingdom. This compares with Australia's purchase of 8.3 million lbs. or 7.9 per cent of the total.

Fire-cured sales totalled 368,000 lbs. at an average cost of 16.8d. per lb. as against 629,000 lbs. at 13.2 d. per lb. last year.

* NORTHERN RHODESIA

Tobacco production in Northern Rhodesia which showed a remarkable expansion in early post war years to a peak level of 11.1 million lbs. in 1950-51 has fluctuated in the last two seasons around 10 million lbs. The Eastern area around Fort Jameson produced about 90% of total flue-cured leaf since 1946. The low prices during the last two seasons made the growers pessimistic and some are found to abandon tobacco cultivation in this area. Turkish leaf production was mainly confined to Western area and totalled about 1 million lbs. in both 1946 and 1947. But since then the production fell to 50,000 lbs. as the growers concentrated on flue-cured leaf production which fetched them higher prices.

Total exports of unmanufactured tobacco from N. Rhodesia during the eight months ended August 1953 at 10.1 million lbs. were 3.2 million lbs. more than the corresponding period of 1952.

The flue-cured crop of North East Rhodesia and North West Rhodesia was this year sold at Salisbury floors, the auction at Fort Jameson having been closed. Total sales of Northern Rhodesia leaf this year reached 10.3 million lbs. as against 9.5 million lbs. last year.

* NYASALAND

Tobacco exports during first eight months of 1953 totalled 13.2 million lbs. compared to 15.3 million lbs. in the corresponding period of last year. Total sales at the 1953 auctions amounted to 35.3 million lbs. an increase of 50 percent over the low figure of last year and only 0.8 million lbs. below the record figure of 1951. Details of auction sales are given under :

	Quantity in million lbs.	Average price per lb.
Fire-cured ..	23.8	14.04
Flue-cured ..	3.5	26.46
Sun-Air-cured ..	6.3	16.52
Burley ..	1.7	22.89

* AUSTRALIA

Imports of unmanufactured tobacco into the Commonwealth during the fiscal year 1952-53 reached the record figure of 35.3 million lbs., the United States of America accounting for just over 66.6% of the total.

The statistics of Australian industry for the financial year 1951-52 indicate that there were 36 tobacco factories throughout Australia with about 4,500 employees. The total value of output was £ 24,751,000 while production (less cost of raw materials, containers etc.) was worth £ 5,206,000. About 2.9 million lbs. of Australian leaf worth £ 1 million and 15 million lbs. of imported leaf worth £ 8 million were used for the manufacture of tobacco products.

TOBACCO BULLETIN

The details of production of manufactured tobacco are furnished below :

	Quantity in million lbs.	Value in million £
Plug tobacco	3 ..	1.7
Flake cut tobacco	9.3 ..	5.3
Fine cut tobacco	5.7 ..	5.7
Cigars	0.2 ..	0.5
Cigarettes	11.7 ..	11.4

During 1951-52, total consumption of tobacco was about 42.8 million lbs. which was at the rate of 4.90 lbs. per head of population. Total Customs and Excise duty amounted to £ 52.7 million during the same period.

* UNION OF SOUTH AFRICA

The 1952-53 tobacco crop estimated at 38 million lbs. is the smallest since 1945-46. The decline has been mainly in flue-cured leaf the output of which is only 12.4 million lbs.

Imports of tobacco for blending in the calendar year 1952 amounted to 3.4 million lbs. including 2.8 million lbs. of flue-cured. Consignments from Southern Rhodesia during the year totalled 2.6 million lbs., mostly flue-cured leaf. No duty free quota for Southern Rhodesian tobacco was granted since 1947-48. Imports from Northern Rhodesia (which are duty-free upto 400,000 lbs.) amounted to 322,000 lbs. in 1952.

@ CYPRUS

The 1952 tobacco production of yellow leaf at 1.36 million lbs. compared with 1.57 million lbs. in 1951 and of Latakia type 0.36 million lbs. against 0.62 million lbs. in 1951. Total tobacco exports in 1952 were 1.43 million lbs. against 1.32 million in 1951.

| CANADA

Reports from Imperial research and development department indicate that almost all Canadian tobacco products are manufactured from Canadian grown tobacco. More than 300,000 Canadians depend on the tobacco industry for their living.

NOVEMBER 1953

In this fiscal year 1952-53, government revenue from tobacco was \$ 240,000,000 representing about 6 per cent. of the total revenue.

More than 140,000,000 lbs. of tobacco are grown annually in Canada. Only about 5 per cent. of tobacco used is imported. This is mainly Turkish, which cannot be grown there.

\$ IRISH REPUBLIC

In a report published by Central statistical office in the Republic, it is mentioned that in the first six months of 1953 imports of tobacco totalled £ 891,792 of which £ 10,103 worth came from Britain. The total imports included 209,047 lbs. of stripped (or stemmed) tobacco valued at £ 54,751 ; 3,037,883 lbs. of unstripped (or unstemmed) tobacco valued at £ 8,19,305 and 11,842 lbs. of manufactured valued at £ 17,736. The figures for stripped or stemmed tobacco are about one-half of the figures for the corresponding half year in 1952, while the figures for the unstripped and unstemmed imports are about two-fifths of those for the first six months of 1952.

| BULGARIA

Since nationalisation in 1947, Bulgarian tobacco industry has developed much. The tobacco factories have been enlarged. Six large plants for manufacturing tobacco products have been opened in place of small, poorly equipped and unprofitable factories. In them the entire production of tobacco for home consumption and for export has been concentrated. These factories have been distributed in the respective market regions. Organisation has been improved and proper technological and production processes introduced.

Source : † Tobacco London, October & November 1953.

* Tobacco Intelligence.

§ Tobacco, October 1, 1953.

@ Commonwealth Producer, September-October 1953.

ANNOUNCEMENT

TRADE AGREEMENTS

(1) Indo-Yugoslav Trade Agreement:

In July 1953 a trade agreement between India and Yugoslavia for one year was signed between the trade delegation of the Federal people's Republic of Yugoslavia and the representatives of the Government of India subject to ratification by both governments. The instruments of ratification of the Indo-Yugoslav Trade Agreement were exchanged in Belgrade on 8th November 1953 and the agreement came into force for one year from that date. Under agreement the Government of Yugoslavia have undertaken to afford facilities to India equal to any other country for import and export trade. The government of India would treat imports from Yugoslavia on the same footing as from any other country in the currency group which Yugoslavia may belong. Tobacco is one of the commodities for export from India to Yugoslavia.

(2) Indo-Czechoslovak Trade Agreement:

On 17th November 1953, a bilateral trade agreement was concluded between the governments of India and Czechoslovakia. The government of the Czechoslovak Republic have undertaken to treat India for export and import of goods in the arrangement on the same basis as any other country with whom Czechoslovakia has entered into a bilateral trade agreement. The government of India will treat Czechoslovakia as a country in the soft currency area as at present for the purpose of import and export licensing. Tobacco is one among the commodities to be exported from India to Czechoslovakia. The agreement came into force on 17th November 1953 and will remain valid till December 31st 1954.

(3) Indo-Russian Trade Agreement:

In a recently concluded five-year trade agreement between the governments of India and Soviet Russia, tobacco is one of the Commodities for export from India to Russia. The new agreement provides for every possible development and for strengthening trade relations on principles of equality and mutual benefit to both the countries.

GOVERNMENT OF INDIA
MINISTRY OF COMMERCE AND INDUSTRY

(New Delhi—Dated the 18th November 1953)

RESOLUTION

The Government of India consider that the laws in India bearing upon Trade Marks and Merchandise Marks on goods need to be reviewed to see what changes and modifications are necessary, particularly to ensure effective remedies against the infringement of such marks and also

against the sale of spurious goods. The commercial community has made many representations to Government on the point and has also raised the question of India according to the International Convention for the Protection of Industrial Property, 1883. After careful consideration the Government of India have decided to set up a Trade Marks Enquiry Committee with the following terms of reference:—

(i) To consider and report whether any, and if so, what changes in the existing law and practice relating to Trade and Merchandise Marks are desirable;

(ii) To consider particularly the provisions of the Trade Marks Act, 1940 and the Merchandise Marks Act, 1889, as well as of the Indian Penal Code and the Drugs Act, 1940 and other laws in their relation to infringement and fraudulent imitation of Trade Marks and Merchandise Marks, and to suggest ways and means of dealing more effectively with such anti-social activities;

(iii) To recommend what measures should be taken to safeguard the registered owners of Indian Marks in foreign countries;

(iv) To examine the working of the Trade Marks Registry and the services rendered to the public and to recommend such changes as may appear desirable;

(v) To consider and report on any other matter incidental to the administration of the law of Trade Marks and Merchandise Marks bearing on the development of Indian trade and industry.

2. The Committee will consist of:—

- (i) Shri K. S. Shavaksha, Bar-at-law,
Registrar of Trade Marks, Chairman, (Ex-officio)
- (ii) Shri Raman Bhai B. Amin, Member
- (iii) Shri K. T. Chandy, Bar-at-Law, Member
- (iv) Shri A. Alagiriswami, Secretary

The services of Mr. C. P. Whyman an expert from the United Kingdom have been obtained by the Government of India to act as Adviser to the Committee.

3. The headquarters of the Committee will be at Bombay. The Committee may also visit such other places as it may consider essential for purposes of its enquiry. The report of the Committee should be submitted to the Government of India in the Ministry of Commerce and Industry not later than the end of February, 1954.

