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As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes, if any, will be incorporated in the subsequent numbers.

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TOBACCO BULLETIN

ISSUED MONTHLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

VOL. III

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In addition to the Statistics of consumption, prices, exports, imports, grading etc. the All-India first estimate of tobacco for the year 1952-53 has also been included in this issue of the Bulletin. The 1952-53 acreage is now estimated at 7,35,000 acres as against 7,27,000 acres in the year 1951-52. This shows an increase of 8,000 acres. The acreage has increased mainly in Bombay State due to favourable climatic conditions at sowing time this year as compared with last year. There has been a decrease in acreage in certain parts of Madras State where the crop was affected by inadequate rains at the growing period especially in West Godavari, Kurnool, Anantapur and Mathurai districts while in Krishna and Guntur districts the crop was infested by borer and ground betel. The condition of the crop was reported to be poor in the unirrigated areas of U. P. because of inadequate rainfall. The rains received in the State towards the second half of December 1952, though belated, proved beneficial to the

standing crop. In Mysore also the crop was adversely affected due to inadequate rainfall.

During the period of nine months from April 1952 to December 1952, 393.9 million lbs. of raw tobacco were cleared for home consumption.

On the whole the prices of all varieties of tobacco for the month of March 1953 have kept up the same level as in the case of February 1953 prices expect for the remarkable increase in price in Jayasingpur market (Bombay) for bidi tobacco. Madras has experienced slight decrease in the price level on all varieties.

The Grading statistics indicate that 3.1 million lbs. of tobacco valued at 5.4 million rupees were graded and marked for export during February 1953 as against 6.3 million lbs. and 6.1 million lbs. of tobacco valued at 14.3 million rupees and 12.3 million rupees respectively for the corresponding period in the years 1952 and 1951.

At Guntur Marketyard 478,740 lbs. of tobacco worth Rs. 4,04,264 were disposed of by auction and 2,320,234 lbs. of tobacco worth Rs. 18,43,809 were disposed of by private negotiation from 27-1-1953 to 31-3-1953. At Mangalagiri Marketyard 185,866 lbs. of tobacco worth Rs. 176,363 and 1,069,209 lbs. of tobacco worth Rs. 10,07,124 were sold by auction and private negotiation respectively from the date of commencement of auction sale viz. 29-1-1953 to 31-3-1953. At Tadikonda Marketyard, where auction sales of tobacco have been started only this year 15,918 lbs. of tobacco worth Rs. 17,211 and 921,058 lbs. of tobacco worth Rs. 9,51,079 were sold by auction and private negotiation respectively, during the period 4-2-1953 to 31-3-1953.

During the month of February 1953. 2.3 million lbs. of tobacco worth 3.7 million rupees were exported by sea and air. The U. K. which is the most important export outlet for Indian tobacco purchased 0.94 million lbs. of tobacco worth 1.66 million rupees. Ceylon and Netherlands imported 0.36 million lbs. and 0.31 million lbs. of Indian tobacco valued at 1.3 million rupees and 0.18 million rupees respectively.

Imports of both unmanufactured and manufactured tobacco by sea and air during the month of February 1953 amounted to 350,194 lbs. worth Rs.

14,98,335. The imports were mostly from U. S. A. and U. K.

Total value realised from exports by land alone of both unmanufactured and manufactured tobacco from April 1952 to January 1953 was 18.4 million rupees, out of which Pakistan accounted for about Rs. 17.2 millions. Similarly the value of Imports by land only for the same period was Rs. 15,358.

According to London report, U. K. imported 1.05 million lbs. of Indian tobacco during February 1953, compared to 1.20 million lbs. from U. S. A., 0.50 million lbs. from S. Rhodesia, 5.18 million lbs. from Canada, 0.03 million lbs. from Nyasaland and 0.75 million lbs. from Turkey during the corresponding period.

Besides reports of Tobacco crop condition in Guntur (Madras) for the month of February 1953 and Ferozepore (Punjab) for the month of March 1953 as usual, Report on the Market condition of tobacco in Madras State for the quarter ending February 1953 which covers all the important tobacco growing districts in the state, also features in this issue.

Under 'Announcement', the names of the important tobacco importers in Egypt, Sudan, Lebanon, are given for the information of the Indian Tobacco exporters.

M. S. PATEL,
Secretary.

TOBACCO BULLETIN

ACREAGE (FIRST ESTIMATE) 1952-'53

		AREA (THOUSAND ACRES)	
STATE		1952-53 First Estimate	1951-52 Adjusted First Estimate
1		2	3
Assam	Nicotiana Tabacum	20	21
Bihar	...	52	44
Bombay	...	224	183
Madhya Pradesh (k)	...	7	7
Madras	Nicotiana Rustica	...	...
	Nicotiana Tabacum	...	...
	(i) Virginia	137	148
	(ii) Others	145	181
	Total	289	336
Orissa	Nicotiana Tabacum	16	16†
Punjab (k)	...	...	...
Uttar Pradesh	Nicotiana Rustica	15	14
	Nicotiana Tabacum	7	6
	Total	22	20
West Bengal	Nicotiana Rustica	26	29
	Nicotiana Tabacum	13	15
	Total	39	44
Hyderabad	...	33	25
Jammu and Kashmir	...	N.R.	N.R.
Madhya Bharat	Nicotiana Tabacum	4	5
Mysore	Nicotiana Rustica	(a)	1
	Nicotiana Tabacum	...	...
	(i) Virginia	1	2
	(ii) Others	22	19
	Total	23	22
P. E. P. S. U. (k)	...	9	7
Rajasthan	...	...	...
Saurashtra @	...	N.R.	N.R.
Travancore-Cochin	...	(a)	(a)
Ajmer	...	N.R.	N.R.
Bhopal	...	(a)	(a)
Bilaspur	...	(a)	(a)
Coorg	...	1	1
Delhi	Nicotiana Rustica	...	...
Himachal Pradesh @	...	(a)	(a)
Kutch	...	1	1
Tripura	...	2	2
Vindhya Pradesh	Nicotiana Rustica	...	...
Grand Total ...		735	727

(a) Below 500 acres.
(k) Reports at the time of All-India Second Estimate.
@ Reports at the time of All-India Final Estimate.
† Adjusted Estimate.
N.R. Not Reported.

Source :—Directorate of Economics and Statistics, Ministry of Food & Agriculture, Government of India.

MARCH 1953

CONSUMPTION

Quantity of raw tobacco cleared for Home Consumption in lbs.

No.	States	April 1952 to September 1952	April 1952 to December 1952
1.	Madras	76,905,323	110,740,141
2.	Uttar Pradesh	46,668,120	67,909,469
3.	Bombay	36,678,820	53,513,931
4.	West Bengal	25,020,640	37,908,265
5.	Bihar	22,157,616	33,771,859
6.	Madhya Pradesh	21,062,139	30,891,158
7.	Hyderabad	10,147,887	16,073,756
8.	Mysore	7,752,129	11,524,228
9.	East Punjab	4,761,332	7,374,382
10.	Rajasthan	3,119,763	5,846,583
11.	Orissa	3,181,537	4,664,615
12.	Madhya Bharat	2,560,831	3,969,464
13.	Delhi	1,489,368	1,964,451
14.	Saurashtra	1,287,269	2,216,731
15.	Vindhya Pradesh	866,365	1,326,864
16.	Travancore-Cochin	719,174	1,146,623
17.	Ajmer	433,889	701,715
18.	Bhopal	376,623	658,419
19.	Kutch	353,601	559,148
20.	P. E. P. S. U.	271,096	552,731
21.	Assam	188,026	356,100
22.	Tripura	90,541	183,979
23.	Himachal Pradesh	29,810	56,079
24.	Bilaspur	3,614	7,124
25.	Coorg	3,189	3,189
26.	Others	—	1,566
Total		266,428,702	393,922,570

PRICES

Bidi Tobacco
(Per Pound)

MARKETS AND Types	FEBRUARY 1953		MARCH 1953	
	Wholesale Price	Retail Price	Wholesale Price	Retail Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 9 9	N. A.	0 9 3	N. A.
NIPANI MARKET (BOMBAY)				
Grade 1	1 10 9	1 11 6	1 10 9	1 11 6
Grade 2	1 6 0	1 6 6	1 6 0	1 6 6
Grade 3	1 1 0	1 4 0	1 1 0	1 1 6
Grade 4	N. A.	N. A.	N. A.	N. A.
	Lowest price	Highest price	Lowest price	Highest price
SANGLI (BOMBAY)	0 12 9	1 5 6	0 12 0	1 5 0
TIRUCHIRAPALLI (MADRAS)	1 1 0	1 4 0	1 0 0	1 4 0
BOMBAY STATE:				
Gujarat (Pilli Kesri)	1 1 6	1 8 3	1 1 6	1 6 6
Gujarat (Chopdi Bhuki yellow and red)	1 1 6	1 7 3	1 1 6	1 6 9
Gujarat (Khutan Halki)	0 7 9	0 12 0	0 8 0	0 12 0
Belgaum (Nipani)	1 6 0	1 13 3	1 4 0	1 13 3
	Average price		Average price	
	Rs. A. P.		Rs. A. P.	
JAYASINGPUR (BOMBAY)				
(i)	1 11 3		1 11 3	
(ii)	1 7 0		1 8 9	
(iii)	1 2 9		1 6 6	
(iv)	0 12 0		1 3 6	
CALCUTTA (W. BENGAL)	3 0 6		3 0 6	
MANGALORE				
Gujarat Grade 1	2 8 3		2 8 3	
Grade 2	2 2 6		2 2 6	
Grade 3	1 15 9		1 15 9	
Nipani Grade 1	1 12 9		1 12 9	
Grade 2	1 6 3		1 6 3	
WARANGAL (HYDERABAD)				
Nipani	1 8 9		1 8 9	
Gujarati	0 12 0		0 12 3	
Alumpuri	0 11 0		0 11 0	
Mysori	1 2 0		1 2 0	
GONDIA (NAGPUR)				
Nipani variety No. 1	2 4 0		1 13 0	
No. 2	1 14 3		1 7 3	
No. 3	1 6 6		1 3 6	
Gujarath variety No. 1	1 13 3		1 13 3	
No. 2	1 7 6		1 8 9	
No. 3	0 15 6		1 2 6	
MUZAFFARPUR (BIHAR)				
Deshla	0 13 6		0 13 6	

NOTE:—N.A.—Not Available.

PRICES
Chewing Tobacco
(Per Pound)

MARKETS AND Types		FEBRUARY 1953		MARCH 1953	
		Wholesale Price	Retail Price	Wholesale Price	Retail Price
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
KAIRA DISTRICT (BOMBAY)	...	0 10 9	N. A.	0 10 3	N. A.
MADRAS	...	0 6 9	0 8 0	0 6 9	0 8 0
		Lowest price	Highest price	Lowest price	Highest price
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
MANGALORE (MADRAS)					
Eluru	...	1 1 9	1 4 6	1 1 9	1 4 6
Local	...	2 2 0	2 7 9	2 2 0	2 7 9
TIRUPUR (MADRAS)					
Air-cured	...	0 5 0	0 13 9	0 5 3	0 13 9
Pit-cured	...	0 5 6	0 11 0	0 3 3	0 11 0
ERODE (MADRAS)					
Grade 1	...	0 10 3	0 11 6	0 9 0	0 10 3
Grade 2	...	0 7 3	0 8 6	0 6 0	0 7 3
Grade 3	...	0 4 6	0 5 3	0 4 0	0 5 3
TIRUCHIRAPALLI (MADRAS)	...	1 2 0	1 4 0	1 2 0	1 4 0
BOMBAY STATE :					
Gujarath (Pilli Kesri)	...	1 1 6	1 8 3	1 1 6	1 6 6
Gujarath (Chopdi Bhuki yellow & red)	...	1 1 6	1 7 3	1 1 6	1 6 9
Gujarath (Khutan Halki)	...	0 7 9	0 12 0	0 8 0	0 12 0
Belgaum (Nipani)	...	1 6 0	1 13 3	1 4 0	1 13 3
		Average price		Average price	
		Rs. A. P.		Rs. A. P.	
GONDIA (NAGPUR)					
No. 1	...	1 5 3		1 7 3	
No. 2	...	1 1 6		1 5 6	
DINDIGUL (MADRAS)					
Erumai Monnai	...	0 5 0		0 4 11	
Samuthadai	...	0 3 3		0 3 0	
Vazhai	...	0 3 0		0 2 7	
Valmonnai	...	0 2 6		0 2 3	
Savandi	...	0 2 0		0 2 0	
Bodi Tobacco	...	0 1 3		0 1 3	
CALCUTTA (W. BENGAL)					
Jati	...	1 0 0		1 0 0	
Hingli	...	1 5 6		1 5 6	
Khaini	...	0 15 6		0 15 6	
Motihari	...	1 10 6		1 10 6	
Bispath	...	0 10 0		0 10 0	
TRIVANDRUM					
Jaffna tobacco	...	2 7 3		2 7 3	
Coimbatore tobacco	...	0 14 0		0 14 0	

NOTE — N.A. :— Not Available.

PRICES
Cigar and Cheroot Tobacco
(Per Pound)

MARKETS AND Types		FEBRUARY 1953		MARCH 1953	
		Wholesale Price	Retail Price	Wholesale Price	Retail Price
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
KAKINADA (MADRAS)					
Baru		1 0 6	1 3 9	1 0 6	1 3 9
Mattasam		0 11 9	0 15 0	0 11 9	0 15 0
Kurcha		0 7 0	0 8 6	0 7 0	0 8 6
MADRAS		0 6 9	0 8 0	0 6 9	0 8 0
VIZIANAGARAM (MADRAS)					
Mentada		0 8 3	0 8 9	0 8 3	0 8 9
Kurapam		0 9 3	0 10 0	0 9 3	0 10 0
		Lowest Price	Highest Price	Lowest Price	Highest Price
		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
Guntur		0 13 0	0 15 9	0 13 0	0 15 9
Elur		0 15 0	1 0 6	0 15 0	1 0 6
Pothavaram		1 2 9	1 7 0	1 2 9	1 7 0
Nizam		1 1 3	1 4 3	1 1 3	1 4 3
Loma Seema		1 4 3	1 11 6	1 4 3	1 11 6
ERODE (MADRAS)					
Grade 1		0 7 3	0 8 6	0 6 6	0 8 0
Grade 2		0 4 6	0 5 3	0 4 3	0 5 3
Grade 3		0 3 3	0 4 0	0 3 3	0 4 0
TIRUCHIRAPALLI (MADRAS)		1 0 6	1 5 0	1 2 0	1 8 0
		Average Price		Average Price	
		Rs. A. P.		Rs. A. P.	
VISAKHAPATNAM (MADRAS)		1 6 3		1 9 3	
WARANGAL (HYDERABAD)					
Paria		0 13 0		0 13 0	
Desi Nuzvid		1 5 9		1 5 10	
Desi Natu		1 8 0		1 8 0	
DINDIGUL (MADRAS)					
Vellaivazhai		0 6 6		0 5 9	
Vazhai		0 3 3		0 3 0	
Kruz of the above Varieties		0 1 0		0 1 0	

MARCH 1953

PRICES
Hookah Tobacco
(Per Pound)

MARKETS AND Types	FEBRUARY 1953		MARCH 1953	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 10 9	N. A.	0 10 3	N. A.
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
FEROZEPUR (PUNJAB)	0 9 9	0 15 6	0 9 9	0 15 6
HOSHIARPUR (PUNJAB)	0 10 0	0 12 6	0 10 0	0 12 6
JULLUNDUR (PUNJAB)	0 7 9	0 9 9	0 7 9	0 9 9
	Average Price Rs. A. P.		Average Price Rs. A. P.	
MUZAFFARPUR (BIHAR)	0 15 6		0 15 6	
Deshla				
CALCUTTA (WEST BENGAL)				
Motihari	1 10 6		1 10 6	
Jati	1 0 0		1 0 0	
Hingli	1 5 6		1 5 6	
Bispath	0 10 0		0 10 0	

PRICES
Snuff Tobacco
(Per Pound)

MARKETS AND Types	FEBRUARY 1953		MARCH 1953	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 10 9	N. A.	0 10 3	N. A.
MADRAS	0 10 0	0 11 9	1 3 2	N. A.
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
TIRUCHIRAPALLI (MADRAS)	1 2 0	1 5 0	1 0 0	1 4 0
	Average Price Rs. A. P.		Average Price Rs. A. P.	
MANGALORE (MADRAS)				
Grade 1	2 7 9		2 7 9	
Grade 2	1 15 0		1 15 0	

NOTE:—N.A.—Not Available.

TOBACCO BULLETIN

GRADING REPORT

Quantity and Value of Tobacco Graded and Marked for Exports during February.

Variety of Tobacco	Number of Packages.			Estimated weight in Pounds.			Approximate value in Rupees.								
	1951	1952	1953	1951	1952	1953	Rs.		A. P.		Rs.	A. P.	1952	1953	
Flue-cured Virginia	16,884	18,423	10,172	5,944,690	6,138,010	3,065,940	1,21,81,400	5	0	1,41,74,824	0	0	54,08,760	0	0
Sun-cured Virginia.	75	111	26	18,750	27,750	6,500	12,937	8	0	6,938	0	0	3,750	0	0
Sun-cured Natu (Country).	438	393	88	109,500	98,250	22,000	65,515	10	0	86,813	0	0	21,656	0	0
Jutty	215	13	13	53,750	3,250	3,250	9,828	2	0	609	0	0	609	0	0
Motihari	10	...	...	1,000	...	...	1,000	0	0	...	...	...	...	...	...
Total	17,622	18,940	10,299	6,127,690	6,267,260	3,097,690	1,22,70,761	9	0	1,42,69,184	0	0	54,34,775	0	0

Courtesy:—Agricultural Marketing Adviser to the Government of India.

DETAILS OF AUCTION SALES AT GUNTUR MARKET YARD (27-1-53 to 31-3-53.)

BY AUCTION					BY PRIVATE NEGOTIATION				
Month	Quality	Quantity in Pounds	Value	Average Price per Pound	Quality	Quantity in Pounds	Value	Average Price per Pound	
January '53	F.C.V.								
	2V	1,193	1,372 9 0	1 2 4	F.C.V.	5,873	5,847 14 0	0 15 11	
	3V	540	457 12 0	0 13 7					
February '53	F.C.V.								
	1V	36,581	53,308 13 0	1 7 3	F.C.V.	683,626	681,974 7 0	0 15 11	
	2V	24,136	28,002 2 0	1 2 6	S.C.C. gulla	6,381	315 11 0	0 0 9	
	3V	14,468	13,159 5 0	0 14 6					
	5V	8,327	3,760 13 0	0 7 2					
	6V	1,330	634 15 0	0 7 1					
	Katcha								
	1	408	497 5 0	1 3 6					
	2	795	833 15 0	1 0 9					
	3	538	597 7 0	1 1 9					
	4	1,110	1,129 13 0	1 0 3					
	6	1,484	1,778 4 0	1 3 2					
	13	2,534	1,968 12 0	0 12 5					
March '53	F.C.V.								
	1V	69,411	1,05,162 11 0	1 8 2	F.C.V.	1,355,699	11,34,783 0 0	0 13 4	
	2V	106,632	1,17,790 13 0	1 1 8	F.C.V. gulla	13,492	505 4 0	0 0 7	
	3V	47,474	36,580 0 0	0 12 3	F.C.V. scrap	2,564	92 5 0	0 0 8	
	5V	80,249	22,728 15 0	0 4 6					
	6V	46,530	14,499 10 0	0 4 11	F.C.V. Chura & gulla	9,771	512 6 0	0 0 10	
					S.C.V.	2,621	614 15 0	0 3 9	
					S.C.C. gulla	227,749	13,711 12 0	0 0 11	
					S.C.C.	12,458	5,449 11 0	0 6 11	
Total ...	...	478,740	4,04,263 14 0	0 13 6	...	2,320,234	18,43,809 5 0	0 12 8	

Source :—Guntur Tobacco Market Committee.

DETAILS OF AUCTION SALES AT MANGALAGIRI MARKET YARD (29-1-53 to 31-3-53)

BY AUCTION					BY PRIVATE NEGOTIATION				
Month	Quality	Quantity in Pounds	Value	Average price per Pound	Quality	Quantity in Pounds	Value	Average price per Pound	
January '53	F.C.V. 1V	880	1,184 2 0	1 5 6					
	3V	625	655 5 0	1 0 9	Nil	Nil	Nil	Nil	
	5V	176	105 10 0	0 9 7					
February '53	F.C.V. 1V	22,951	32,027 11 0	1 6 4	F.C.V.	320,340	3,00,943 5 0	0 10 6	
	2V	8,622	8,147 5 0	0 15 1					
	3V	6,803	4,749 10 0	0 11 1					
	5V	4,299	1,921 3 0	0 7 1					
	6V	1,832	790 14 0	0 6 10					
March '53	F.C.V. 1V	44,455	61,535 10 0	1 6 1	F.C.V.	734,970	7,03,047 4 0	0 15 3	
	2V	21,864	22,506 11 0	1 0 5					
	3V	37,989	30,893 13 0	0 13 1	F.C.V. gulla	7,541	437 6 0	0 0 11	
	5V	21,019	7,473 12 0	0 5 8					
	6V	14,350	4,371 0 0	0 4 10	S.C.C.	6,358	2,695 12 0	0 6 9	
Total ...	...	185,866	1,76,362 10 0	0 15 2	...	1,069,209	10,07,123 11 0	0 15 8	

Source :—Guntur Tobacco Market Committee.



DETAILS OF AUCTION SALES AT TADIKONDA MARKET YARD (4-2-53 to 31-3-53)

BY AUCTION.					BY PRIVATE NEGOTIATION.				
Month.	Quality.	Quantity in Pounds.	Value.	Average Price per Pound.	Quality.	Quantity in Pounds.	Value.	Average Price per Pound.	
February '53	F. C. V.	500	Rs. 610	A. P. 7 0	Rs. 1 3 6	F. C. V.	119,721	Rs. 1,03,543	A. P. 7 0 0 13 10
	1V	4,172	5,950	7 0	1 6 9				
	2V	3,259	3,755	1 0	1 2 4				
	3V	4,419	4,263	7 0	0 15 5				
	5V	1,010	305	0 0	0 4 9				
March '53	F. C. V.	1,891	2,040	7 0	1 1 3	F. C. V.	696,395	8,34,594	14 0 1 3 2
	2V	70	86	13 0	1 3 10				
	5V	597	199	9 0	0 5 4		72,498	4,231	11 0 0 0 11
							9,586	522	7 0 0 0 10
							3,510	203	5 0 0 0 11
Total ...	...	15,918	17,211	3 0	1 1 4	...	921,058	9,51,078	11 0 1 0 6

Source :—Guntur Tobacco Market Committee.

EXPORTS BY LAND FROM INDIA FROM APRIL '52 TO JANUARY '53.

Countries	Commodity	Quantity	Value in Rs.	Total Value in Rs.
Portuguese India	Un-manufactured Tobacco	592,670 lbs.	7,38,052	
	Manufactured Tobacco	2,451,000 Nos. 346 lbs.	10,304 2,423	
	Cigarettes	196,500 Nos.	3,894	
	Other Sorts	190 lbs.	968	
	Biris	16,307,700 Nos. 10,860 lbs.	66 266 17,654	8,39,561
Pakistan Eastern	Un-manufactured Tobacco	3,390,568 lbs.	66,44,235	
	Other Sorts	152,852 lbs.	11,697	
	Biris	567,108,507 Nos. 71,398 lbs.	77,43,588 3,68,912	1,47,68,432
Pakistan Western	Other Sorts	344 lbs.	1,735	
	Biris	114,177 Nos. 281,297 lbs.	4,27,530 20,18,160	24,47,425
	Total of Pakistan	...	...	1,72,15,857
Karikal & Pondicherry	Un-manufactured Tobacco	19,725 lbs.	18,567	
	Manufactured Tobacco	31,972 lbs.	64,484	
	Cigarettes	* 2,802,200 Nos. 7,014 lbs.	3,091 16,572	
	Other Sorts	400,000 Nos. 76,715 lbs.	... 1,58,991	
	Biris	2,087,750 Nos. 54,731 lbs.	13,113 29,115	3,03,933
Grand Total	...	...	1,83,59,351	1,83,59,351

IMPORTS BY LAND INTO INDIA FROM APRIL '52 TO JANUARY '53.

Countries	Commodity	Quantity	Value in Rs.	Total Value in Rs.
Portuguese India	Manufactured Tobacco	18 lbs.	211	
		505 Nos.	17	228
Pakistan Eastern	Un-manufactured Tobacco	9,977 lbs.	12,174	
	Manufactured Tobacco	2,469 lbs.	2,956	15,130
Grand Total	...	...	15,358	15,358

NOTE :—(a) Figures are subject to revision.
(b) Madras and Baroda are outstanding for January '53.

E X P O

(February

COUNTRIES	UN-MANUFACTURED		MANUFAC			
	Quantity in Pounds.	Value in Rupees.	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds.	Value in Rupees.
Aden	63,025	43,783	...	...	...	...
Afghanistan	...	...	...	...	...	...
Africa (French Equatorial)	110,108	43,000	...	...	...	...
Algeria	32,982	12,700	...	...	...	...
Australia (Commonwealth)	...	...	3,750	27,656	...	...
Bahrein Island	...	...	...	...	...	...
Belgium	168,834	73,333	...	...	...	...
Ceylon	77,750	1,67,509	...	...	...	...
Federation of Malaya	12,512	22,678	...	...	...	...
Germany Western	176,150	1,98,936	...	...	...	...
Hongkong	35,401	22,100	...	...	...	...
Kuwait	...	...	...	...	...	...
Netherlands	311,326	1,82,583	...	...	...	...
Mascat Oman	...	...	...	...	...	...
Pakistan-Western	...	...	...	...	...	...
Saudi Arabia	...	...	...	...	...	...
Singapore	11,114	18,516	...	...	...	...
United Kingdom	927,132	16,53,164	...	...	...	...
Yemon	5,747	3,738	...	...	...	...
Zanzibar & Pemba	573	935	...	...	...	...
Total	1,932,654	24,42,975	3,750	27,656	...	...

These figures relate to Exports from the Ports of

R T S

1953)

TURED						GRAND TOTAL	
Bidis		Other sorts		Total of Manufactured		Quantity in Pounds	Value in Rupees
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees		
...	...	725	2,450	725	2,450	63,750	46,233
2,024	5,395	...	...	2,024	5,395	2,024	5,395
...	...	...	...	...	...	110,108	43,000
...	...	...	...	...	...	32,982	12,700
...	...	...	...	3,750	27,656	3,750	27,656
...	...	1,642	1,340	1,642	1,340	1,642	1,340
...	...	...	...	...	...	168,834	73,333
268,246	10,79,066	12,517	28,880	2,80,763	11,07,946	358,513	12,75,455
5,823	22,102	...	...	5,823	22,102	18,335	44,780
...	...	...	...	...	...	176,150	1,98,936
...	...	...	...	...	...	35,401	22,100
...	...	18,694	13,325	18,694	13,325	18,694	13,325
...	...	...	...	...	...	311,326	1,82,583
2,932	11,270	...	...	2,932	11,270	2,932	11,270
11,208	58,461	...	...	11,208	58,461	11,208	58,461
...	...	32,316	27,567	32,316	27,567	32,316	27,567
1,556	7,891	...	...	1,556	7,891	12,670	26,407
...	...	13,440	5,700	13,440	5,700	940,572	16,58,864
...	...	...	...	...	...	5,747	3,738
...	...	198	833	198	833	771	1,768
291,789	11,84,185	79,532	80,095	375,071	12,91,936	2,307,725	37,34,911

Bombay, Calcutta, Madras, Cochin and Saurashtra.

IMPO
(February)

UN-MANUFACTURED.							
COUNTRIES			Cigarettes.		Cigars.		
	Quantity in Pounds.	Value in Rs.	Quantity in Pounds.	Value in Rs.	Quantity in Pounds.	Value in Rs.	
Hungary	...	...	4	25	...	...	
Italy	...	...	115	500	...	...	
Netherlands	...	...	35	120	1	10	
Singapore	...	...	...	...	...	...	
Switzerland	...	...	...	...	5	266	
United Kingdom	...	...	4,252	46,425	148	4,290	
U. S. A.	...	344,029	704	3,555	...	...	
Total	...	344,029	5,110	50,625	154	4,566	

Note:—These figures relate to Imports into the

R T S
—1953.)

MANUFACTURED.						GRAND TOTAL.	
Pipes and Cigarettes.		Other Sorts.		Total of Manufactured.		Quantity in Pounds.	Value in Rs.
Quantity in Pounds.	Value in Rs.	Quantity in Pounds.	Value in Rs.	Quantity in Pounds.	Value in Rs.		
...	...	...	...	4	25	4	25
...	...	...	...	115	500	115	500
...	...	...	...	36	130	36	130
...	...	3	30	3	30	3	30
...	...	...	...	5	266	5	266
570	5,097	299	2,830	5,269	58,642	5,269	58,642
...	...	29	150	733	3,705	344,762	14,38,742
570	5,097	331	3,010	6,165	63,298	350,194	14,98,335

ports of Bombay, Calcutta, Madras, Cochin and Saurashtra.

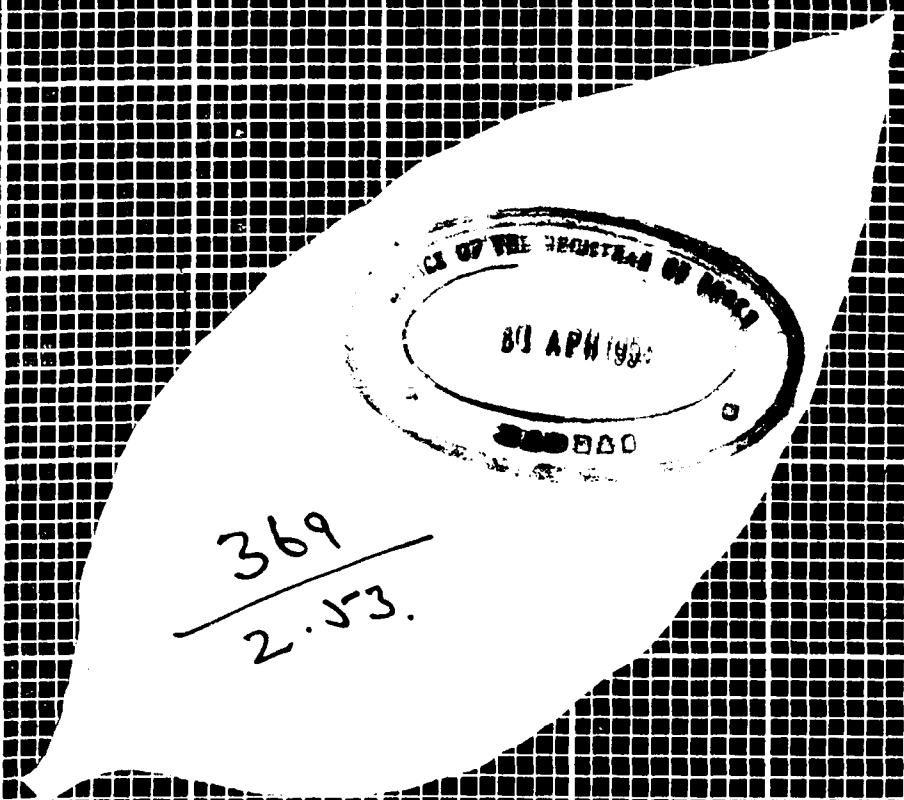
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TOBACCO BULLETIN

Volume III No. 3

MONTHLY

MARCH 1953



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INDIAN CENTRAL TOBACCO COMMITTEE

(Under Ministry of Food & Agriculture, Government of India)

MADRAS-8.

LONDON REPORT

Total Imports of Tobacco into U. K. from INDIA & Competitive Sources for the month of February.

	QUANTITIES IN LBS.			VALUE IN RUPEES.						
	1951	1952	1953	1951		1952		1953		
				Rs.	A. P.	Rs.	A. P.	Rs.	A. P.	
INDIA	...	1,267,757	2,238,322	1,047,705	20,42,723	10 0	50,06,877	12 0	19,23,164	8 0
U S. A.	...	1,358,622	5,672,256	1,202,865	40,54,912	2 0	1,89,83,351	8 0	40,93,779	14 0
S. RHODESIA	...	2,914,917	557,033	499,707	83,36,477	0 0	11,52,135	14 0	14,39,644	14 0
CANADA	...	3,909,071	6,473,326	5,180,615	1,07,36,446	14 0	1,87,97,104	10 0	1,42,38,383	0 0
NYASALAND	...	170,334	145,732	34,954	3,69,573	0 0	3,60,763	14 0	44,899	11 0
TURKEY	...	6,534	87	742,430	9,830	10 0	1,029	14 0	21,72,260	8 0
Total from all sources	...	10,811,312	15,834,915	9,844,774	2,55,49,966	4 0	4,43,01,263	8 0	2,39,12,132	10 0

TOBACCO BULLETIN

Transplanting and Pre-harvest period 1952-53

(a) Wrapper Tobacco Research Station
Dinhata

The rainfall during the transplantation and pre-harvest period from 15th November to 28th February was 1.25 inches against the normal of 1.18 inches. The distribution was fairly even. Transplanting commenced by middle of November and continued till the middle of December. Growth was not satisfactory due to non-application of any general dose of manure. This is the first season and arrangements could not be made in time. Incidence of leaf-curl disease was noticed in 3rd week of January. Harvest started in last week of February.

K. S. CHEEMA.

(b) Agricultural Research Station,
Nipani.

Transplanting commenced by middle of September in the area but the farm had transplanted in August also. The normal transplantings in September did not establish well due to dry weather that followed. There was con-

siderable gap filling. Cut worms and stem borers also added to mortality of transplants. Some showers during October improved the condition of the crop. The outturn of the crop as well as its quality are expected to be much below normal due to the adverse seasonal conditions.

V. CHAUGALE.

(c) Crop Breeding Section, Baroda.

The monsoon commenced on the 13th June and the rainfall was continued till 12th August only. The total precipitation was 28 inches in 34 rainy days of which 17 inches were received in the last week of July. This caused enormous damage to seed beds. As there was no rain after 12th August the entire crop had to be transplanted and grown with well irrigation. The stand of the crop was normal and the growth was also satisfactory. There was some damage due to *Chitri*. There was no other disease and *Orobanche* was not very troublesome this year.

P. V. MAJUMDAR.

Crop Condition

Ferozepore (Punjab) March 1953

The month was altogether rainless and the temperature was above normal. This considerably hampered the growth of the early planted crop and setting of the late crop. The early planted tobacco has started flowering. Hoeing and weeding of the normal planted crop remained in progress.

ECONOMIC BOTANIST, MILLETS,
FEROZEPORE.

MARCH 1953

Guntur Report (February 1953)

1. Production & Marketing :

Flue-curing of Virginia tobacco this year has not been found to be remunerative since the crop was damaged on account of the heavy rains during the first week of December and consequently the quality of the leaf had very much deteriorated. Hence, the growers resorted to rack-curing of Virginia tobacco. It is expected that about 50% of Virginia tobacco, will be rack-cured. The market for low grade F. C. V. is

very dull and it is feared that most of this variety may remain unsold at the end of the season unless markets for it are explored.

With regard to country tobacco the curing is still in progress. It is reported that the colour of cured tobacco is satisfactory. The yield may be between 700 and 750 lbs. per acre. Market for country tobacco has not yet commenced.

2. Stocks of 1952 held with the traders :

	F. C. V. in lbs.	S. C. V. in lbs.	S. C. C. in lbs.
Mangalagiri ...	948,122	...	...
Guntur ...	16,645,500	...	2,000
Tadikonda ...	2,500,000	...	...
Paruchur ...	823,100	...	...
Ongole ...	200,500	...	74,968
Chilakaluripet ...	958,500	...	...
	<u>22,075,722</u>	<u>...</u>	<u>76,968</u>

3. Exports :

	F. C. V. in lbs.	S. C. V. & S. C. C. in lbs.	Chura, Gulla etc. in lbs.
Guntur ...	2,219,165	2,490,500	1,506,035
Tadikonda ...	...	—	...
Mangalagiri ...	...	317,000	...
Ongole ...	...	568,003	...
Paruchur ...	...	483,101	...
Total	<u>2,219,165</u>	<u>3,858,604</u>	<u>1,506,035</u>

4. Prices :

The purchases of Flue-cured Virginia tobacco, 1953 crop, were rather slow for the reason that the quality of the leaf of the first and the second curings was poor and there was preponderance of perished and burnt leaf as also green tobacco in the offerings by the farmers. Added to this, as a result of the reported reduced demand for

the bright grades from the United Kingdom, almost all the tobacco merchants and shippers have been cautious in their buyings. A few buyers however showed unusual activity in buying their requirements during the second fortnight of the month and as a result there was keen competition for coloury tobacco and prices showed an improvement.

5. Stocks sold during the month :

	F. C. V. in lbs.	Other varieties in lbs.	S. C. C. and S. C. V. in lbs.
Ongole ...	977,808	...	...
Paruchur ...	...	...	...
Tadikonda ...	300,000	...	93,534
Guntur ...	2,219,165	1,506,035	2,490,500
Mangalagiri ...	364,837	...	...
Total	<u>3,861,810</u>	<u>1,506,035</u>	<u>2,584,034</u>

6. General

There were no rains during the month of February 1953. The average maximum and minimum temperatures during the month were 96° F. and 64° F. respectively.

Report on the Market conditions for tobacco in Madras State for the Quarter ending February 1953 (excluding Guntur District).

I. Area and Production :

In the Southern Districts of the State, where only local tobacco varieties, other than Virginia tobacco, are cultivated, the planting, which generally is to be over by the end of November, was continued in December also, due to delay in the receipt of seasonal rains. Rains in the early growing period were disappointing and great difficulty was felt by growers to adequately irrigate the crop. Though the area planted is estimated to be about the same as in last year, the area actually harvested is reported to be only about 80 to 85 percent. The crop had a normal growth in the later stages and yield is estimated to be about normal. Harvests which commenced by about the middle of February were in full swing and expected to be completed by the end of March.

In the Krishna and East Godavari area the vegetative growth of Virginia tobacco is reported to have been very good and the leaf production on the plants is estimated at double the average year's crop, even though the rainfall received was at the minimum of about 12 inches. In both the irrigated and unirrigated tobacco there has been excessive accumulation of nitrogen in the leaves caused by heavy rains in the later stages of growth and it is mainly due to this factor that the cured leaf obtained is poor in quality. In addition, reports of mildew and leaf spot infestation in the East Godavari in both irrigated and unirrigated crops

more prevalent in the former has also contributed adversely to the quality. The main difference in the quality of the leaf of 1952 and 1953 is, that this year the leaf is rather thin and papery, while during 1952 the leaf was of better texture and more attractive in colour. The total area under Virginia tobacco in East Godavari District in 1952—53 is estimated at 22,000 acres yielding about 1 million lbs. of curable leaf. In Krishna District out of 14,000 acres grown this year with Virginia tobacco about 2,000 acres are not likely to be even harvested, as in the curing, proper colour was not attained. Out of over 4,000,000 lbs. of cured leaf so far produced growers are understood to be holding about 1,000,000 lbs. of low grade tobacco for which they have not been able to find markets.

The continued failure of monsoon rains in Coimbatore District for the sixth year in succession, has affected all garden crops including tobacco. This year it is estimated that only a two third of the normal area is under tobacco. Harvesting of the crop and curing are in progress for the early planted crops, while the late planted crops are just now coming for harvest. In Salem and North Arcot Districts, due to the somewhat liberal distribution of rains during the recent cyclone, as well as in the regular monsoon seasons, the area planted has been more or less normal and the plant is just coming to harvest stage.

In South Kanara District, where the area under tobacco is about normal harvesting and curing operations are

nearing completion and 30% of the tobacco cured is expected to be used for snuff and rest for chewing.

II. Prices :

The prices of country tobacco in Vijayawada and Rajahmundry during the period under review are given below :—

	December 1952			Price per lb.			February 1953		
	Rs.	A.	P.	Rs.	A.	P.	Rs.	A.	P.
(1) Vijayawada.									
Country tobacco ...	1	0	0	1	1	6	0	15	9
(2) Rajahmundry.									
Country tobacco ...	0	10	6	0	10	6	0	11	3

III. Stocks and Exports :

In the Vijayawada market roughly 1,880,000 lbs. of tobacco were estimated to be held at the end of February 1953.

From the Vijayawada area the exports during the quarter were Flue-cured Virginia 2,291,000 lbs., Sun-cured Virginia, 1,137,000 lbs. and Natu 1,641,000 lbs.

Courtesy :—State Marketing Officer, Madras.

News and Notes

PAKISTAN

A cigarette factory with a capacity of 700,000 cigarettes per day has recently been started at Karachi. By the middle of this year, its capacity is expected to be doubled with the installation of new machinery. The present consumption of tobacco in this factory is about 20,000 lbs. a month and is mainly

obtained from Mardan in the North Western Frontier Province. 80 persons are working in the factory at present.

(b) Sales of the 1951-52 tobacco crop in the Salisbury auctions ended on the 10th Oct. 1952, final results, together with figures for previous year are given below :

Year	Quantity sold (in lbs.)	Amount realised £	Average price (pence per lb.)
1949	81,713,923	10,850,160	31.87
1950	104,215,915	16,348,180	37.65
1951	89,431,985	12,884,458	34.58
1952	96,576,633	17,235,725	42.83

The final weight of the 1952 crop fell short of the estimate of 107.5 million lbs. although it was 7 million lbs. above the 1951 total. This increase is mainly attributable to greater plantings. The season's average yield per acre compared unfavourably with those in previous years. But the general quality of the crop was high and competition at the sales was keen particularly as the short-fall from the original estimates prevented many buyers from obtaining their full requirements. Prices, consequently, were well maintained and the final average of 42.83 pence per lb. as well as the total return of £17.2 million exceeded the corresponding figures for previous years, although the weight sold was about 7.6 million lbs. below the record total reached in 1950.

SOUTHERN RHODESIA

† (a) Intermittent heavy rain in February has reduced the total weight of this year's flue-cured tobacco crop by perhaps 15 million lbs. Although the preliminary official estimate is

not yet released, reports from most districts suggest that an early dry spell is essential if the average yield is to exceed 700 lbs. per acre which is the minimum target set by the Rhodesia Tobacco Association for this season as a first step towards raising the countrywide average yield to 1000 lbs. per acre.

Excellent tobacco from early plantings has already been cured and during this season a higher proportion of tobacco has been planted earlier than ever before. Latter plantings, however, are suffering from lack of sunshine and compensation for hail damage is expected to exceed £ 100,000.

* (c) Tests of flue-cured tobacco varieties at the three stations of the Tobacco Research Board so far showed Delerest and Bonanza well in the lead, with yellow Mammoth and white Mammoth contending for third place and the old Rhodesian favourites, while Stem Orinoco and Jamaica Wrapper just behind them.

NORTHERN RHODESIA

Notwithstanding the reduction in tobacco acreage this season, the crop is expected, as a result of favourable weather conditions, to be better both in out turn and quality than that harvested last year. The flue-cured crop is reported to be good quality and should amount to at least 8 million lbs in North-Western Rhodesia and from 3 to 3.5 million lbs. in North-Eastern Rhodesia. On this basis the North-Western Rhodesia flue-cured crop should be some 2 million lbs. above the record figure for 1951, but that in North-Eastern Rhodesia should be about 1 million lbs. smaller. The Burley crop in North-Eastern Rhodesia is estimated at 155,000 lbs. and will be sold on the Limbe floors.

The current flue-cured crop in North-Eastern Rhodesia will be sold on the Salisbury floors, all leaf being inspected prior to despatch to Southern Rhodesia.

NYASALAND

Lack of rain in the Central Province, the main tobacco producing area of the Protectorate, is causing anxiety and some damage has been reported to the Burley crop. In the southern province, on the other hand, which produces most of the flue-cured crop, the weather has so far proved favourable.

CANADA

(a) Total exports of un-manufactured tobacco in 1952 reached the record figure of 38.6 million lbs. which is 9.1 million lbs. more than in 1951. Flue-cured consignments totalled 37.3 million lbs. and accounted for practically the whole of the increase, although Burley consignments at 0.8 million lbs. showed a small expansion. The major change was in consignments to the U. K. which rose from 23.2 million lbs. in 1951 to 31.9 million lbs. in 1952. The larger Dollar allocation for the U. K. purchases in 1951-52 was reflected in exceptionally heavy exports in the first four months of 1952.

MARCH 1953

although because of limited dollar allocation for 1952-53 shipments were restricted to a very low level in the later months of 1952. Exports to destinations other than the U. K. in 1952 totalled 6.6 million lbs. including 3.2 million lbs. to the British Caribbean and 2.8 million lbs. to Australia.

* (b) Ontario tobacco growers have launched a campaign to cut tobacco taxes drastically in order to bring down the cigarette prices to 30 cents a packet of 20 cigarettes. This would mean a sharp loss in Government revenue, but the flue-cured Marketing Association, spokesman for the growers, says that the loss would be temporary and the Government would be able to increase revenue to current levels in four years through higher cigarettes sales. Cigarettes are now sold for about 39 cents for 20 in most provinces excepting Quebec where additional provincial taxes increase the retail price to about 43 cents. To make the 30 cent packet possible the Government would have to reduce cigarette taxes by approximately 9 cents a packet. The growers said that the tax would eliminate smuggling of low-priced U. S. cigarettes into Canada and would reduce "roll-your own" smoking and boost employment in the industry.

JAPAN

It is understood that recently Japan confirmed an order for a good quantity of American leaf, much of it is flue-cured from the South.

ITALY

The Production of tobacco in Italy fell by 20% in 1952 season compared with 1951. The 1952 tobacco production is now estimated at 141 million lbs. as against 177 million lbs. in 1951. The heaviest reduction was in Southern Italy which was about 30%. It was 15% and 12% respectively in the Central and Northern Italy. The fall is partly due to less acreage devoted for tobacco cultivation in 1952.

and partly due to unfavourable weather conditions and adoption of foreign seed which is not yet sufficiently experimented in Italy.

° AUSTRALIA

The area under tobacco in Queensland in the current season is estimated at 4,550 acres or 500 acres less than in 1951-52. As yet field conditions have been generally favourable and assuming average yields per acre a crop of 3,800,000 lbs. can be expected.

Import restrictions have been relaxed and from 1st April 1953, the limit on imports of cigarettes, cut tobacco, cigars and snuff will be 30% by value and on unmanufactured tobacco 70% by value, of imports during the base year July 1950-June 1951. Imports upto the total of the quota may be made from any source. There is no restriction on imports from Southern Rhodesia. Cigarette imports in 1950-51 amounted to 10,594,000 lbs. of which the U. K. provided 6,961,000 lbs. while the Netherlands and India accounted for most of the remainder. Imports of un-manufactured tobacco in that year amounted to 26,605,000 lbs. The U. S. A. provided two-thirds of the total and Southern Rhodesia most of the balance.

† SPAIN

Tobacco production in Spain in 1952 is estimated at about 51 million lbs. as compared with 42 million lbs. in 1951.

Imports of tobacco into Spain in the first six months of 1952 amounted to 14 million lbs. Arrivals in the third quarter of 1952 from the Philippines and the Dominican Republic brought the import total upto nearly 44 million lbs.

† CUBA

Preliminary unofficial estimates place the 1951-52 tobacco crop in Cuba at 75 million lbs. slightly less than the previous year's 78.2 million lbs. The quality of the leaf is reported to be better than that of 1950-51. Cuban consumption of domestically produced manufactures in 1951 accounted for 46% of the total consumption.

It is reported that, following an increase of one-quarter of a cent per packet of cigarettes, the Havana cigarette manufacturers have decided to pack 24 packets to the Carton instead of 26 as formerly, and the retailers refused to handle the new sized Carton.

Source: °—Tobacco Intelligence, London, March 1953.

†—Tobacco, London, March, 1953.

*—Southern Rhodesian Tobacco Journal, February, 1953.

&—Tobacco, America, January 22, 1953.

ANNOUNCEMENT

Sales tax on tobacco in Madras State :

Madras State is going to impose sales tax on tobacco products viz. cigarettes and costly varieties of cigars and cheroots and pipe tobacco from April 1, 1953. Bidis, chewing tobacco, snuff and cheap cheroots will be exempted from the sales tax. The details of the rates of tax will be published in the next issue of the Bulletin.

Sales tax on tobacco in Mysore :

It is understood that the Mysore Government is also going to introduce a bill, similar to the Madras bill, providing for levy of a tax on the sales of tobacco and for registration of dealers in tobacco.

License fees on wholesale dealers of tobacco in Madhya Pradesh :

In accordance with the recommendations of the Finance Commission which was accepted by the Government of India, it is understood that the Madhya Pradesh Government is going to amend the Madhya Pradesh Tobacco Act of 1939 to impose license fees in wholesale dealers of tobacco.

Tax on tobacco sales in Bombay :

A bill to consolidate and amend the law relating to the levy of tax on the sale or purchases of goods in Bombay has been published in the Bombay Government Gazette on March 2, 1953. The Bill seeks to re-enact, as a temporary Act operative upto March 31, 1954, the provisions of the Bombay Sales Tax (No. 2) Ordinance, 1952.

As the Government of India has, with effect from April 1, 1953 terminated the agreement under which the State-Government was receiving compensation in consideration of not levying any tax on tobacco, it is proposed to withdraw the exemption from general tax in respect of sales of tobacco and to levy a special tax at nine pies in the rupee on the sale of cigars, cheroots and pipe tobacco from that date.

Indian tobacco exports to Austria :

It is understood that the Austrian Tobacco Monopoly desires to place orders for about 1.12 million lbs. (500 tons) of Indian Tobacco. Principally of LBY 2, LMG and B grades of Indian non-redried F. C. V. leaf for which there is a good demand in that country.

Indian tobacco exports to Egypt :

Indian tobacco is reported very attractive to the Egyptian Trade & Industry as long as they are cheap and moderately priced. They are generally used as a substitute for the higher priced U. S. A. and Rhodesian tobaccos. It is understood that Egypt can normally consume the following quantities of Indian tobacco.

Wherever you go there's

GOLD FLAKE



SWITZERLAND, a typical toboggan run — the 'Cresta', the most famous of them all, falls over 500 ft. with an average gradient of 1 in 7.7 ft. in a series of banked and dangerous curves for nearly a mile. Here perfectly co-ordinated teams hurtle down at 70 miles per hour.

and wherever you go they're **GOOD**

Subject to local tax adjustments.

Rs. 3/5 for 50 • 10½ annas for 10.

GF/350A

Type :		Quantity :
F. C. V.	...	220,000 lbs.
Sun cured country	...	220,000 lbs.
Dark stray types	...	220,000 lbs.

The important competitors for Indian tobacco in Egypt are Turkey, U. S. A., Greece, Rhodesia, Nyasaland, China and Russia.

The names of the important tobacco importers in Egypt, Sudan and Lebanon are given below for the information of the Indian tobacco exporters :

Egypt :

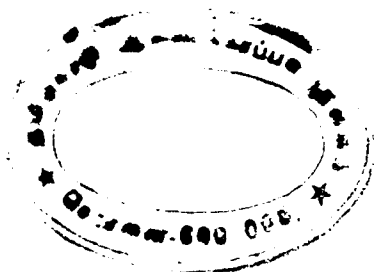
Henri S. Hari, P. O. Box No. 1795, Alexandria.
 Leen Beliles & Jacques Braunstein, 11, Rue Sinan Pacha, Alexandria.
 Simon Arzt Stores (S. A. E.) Sultan Hussein Street, Port Said.
 Nazaretian Freres, 2 Rue Sidi-El-Souri, Alexandria.
 The Tocos Egyptian Cigarettes Factory, P. O. B. 756, Alexandria.
 Coutarelli Freres, P. O. B. 827, Alexandria.
 Constantin J. A. Zarias, 12, Rue Tewfik, P. O. B. 861, Alexandria.
 Rashid B. Behna, 1, Rue de L'Eglise Maronite, Alexandria.
 Ibrahim Ahmed Abou Warda, Hamdia Street, Port said.
 Dr. A. Bustany's Cigarettes Co., 5 Rue Mansour, Cairo.
 Mair papo, 9 Mohamed Aly Square, Alexandria.
 Elie A. Pallia, 24 Rue de la poste. Alexandria.

Sudan :

G. N. Morhig, P. O. Box No. 109 Khartoum.
 Khabbez Bros. & Co., P. O. Box No. 146, Khartoum.

Lebanon :

Sislian & Giner, P. O. Box No. 1215, Beirut.
 Regie Co., Interessee Libano-Surianne des Tabac & Tombec, Rue Boutres Dagher, Box No. 77, Beirut.



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