

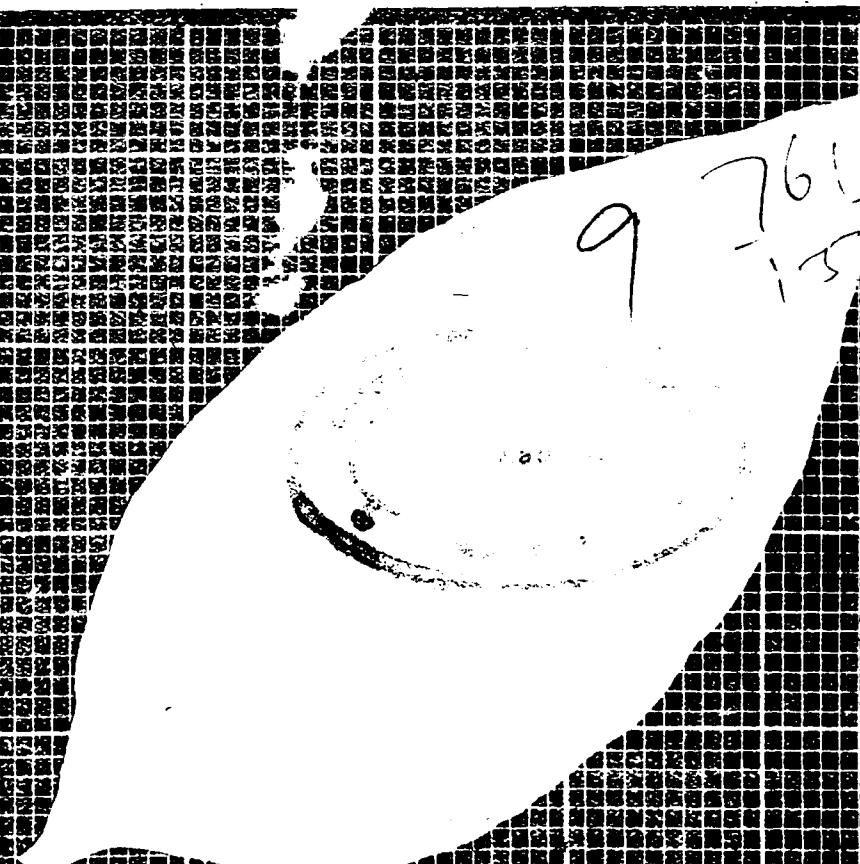
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TOBACCO BULLETIN

Volume III No. 1

MONTHLY

JANUARY 1953



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INDIAN CENTRAL TOBACCO COMMITTEE

(Under Ministry of Food & Agriculture, Government of India)

MADRAS-8.

INDIAN CENTRAL TOBACCO COMMITTEE

14, VICTORIA CRESCENT ROAD, EGMORE, MADRAS-8.

Telegrams: TABAC, MADRAS.

Telephone: 86370

President:

Sri. K. R. DAMLE, I.C.S.

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Chief Inspector, Tobacco Grading:

Sri. P. L. TANDON, B. Sc., (Wales),

As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes, if any, will be incorporated in the subsequent numbers.

Statistical Assistant,

Sri. P. N. BALAKRISHNA PILLAI, M.A.

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TOBACCO BULLETIN

ISSUED MONTHLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

VOL. III

JANUARY, 1953

No. 1

With this Number "Tobacco Bulletin" is entering the third year of its career. During its short life, it has done its best to furnish statistics and other useful information of varied nature on different aspects of tobacco industry to those who stood badly in need of them. Being the only authoritative Bulletin on Indian tobacco statistics, it has been acclaimed as a very useful and informative publication. Efforts are always being made to tap new sources for fresh materials so as to make the Bulletin increasingly useful to its readers. It is encouraging to record here that many of the readers have voluntarily sent their expression of appreciation regarding the usefulness of the Bulletin, the popularity of which is, in a large measure, due to the wholehearted co-operation which the Committee is receiving from Government and non-Government Organisations by furnishing to the Committee all available information with them promptly and regularly. The Committee is deeply indebted to them.

As usual, statistics of prices, exports, imports, grading, etc. are given in this issue. In addition, short notes on the nursery season (1952-53) received from the Committee's research stations are included. Another useful inclusion is the names and addresses of the important tobacco importers in foreign countries viz. Burma, Pakistan, Indonesia and Germany.

During December 1952, 5.8 million lbs. of tobacco worth Rs. 89.4 lakhs were exported by sea and air. The U. K. which is the most important outlet for Indian tobacco purchased about 2.4 million lbs. of unmanufactured tobacco worth about Rs. 40.6 lakhs. Other important outlets for Indian tobacco during the month were Netherlands, Hongkong, Aden, Ceylon and Japan.

Imports of tobacco by sea and air during the month amounted to 0.37 million lbs. valued at Rs. 15 lakhs. The imports were mostly from the U.S A.

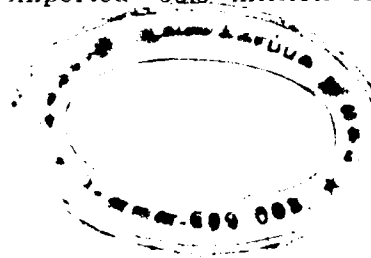
The Grading statistics indicate that 102 million lbs. of tobacco worth Rs. 1365 lakhs were graded and marked for export during the year 1952 compared to 116 million lbs. worth Rs. 1361 lakhs in 1951 and 82 million lbs. worth Rs. 1013 lakhs in 1950. More than 85% of the tobacco graded and marked for export during 1952 was flue-cured Virginia.

According to London Report, U.K. imported 38.3 million lbs. of Indian

tobacco during 1952 compared to 67 million lbs. from U.S.A., 58 million lbs. from Southern Rhodesia, 33 million lbs. from Canada and 12 million lbs. from Nyasaland during the corresponding period.

Readers are invited kindly to send short news items of general interest to this office for inclusion in the Bulletin.

M. S. PATEL,
Secretary.



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WE SUPPLY THE FINEST MADE BY THE FINEST

PRICES

Bidi Tobacco
(Per Pound)

MARKETS AND Types	DECEMBER 1952		JANUARY 1953	
	Wholesale Price	Retail Price	Wholesale Price	Retail Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
KAIRA DISTRICT (BOMBAY)	...	0 9 9	N. A.	N. A.
NIPANI MARKET (BOMBAY)				
Grade 1	...	1 13 8	1 14 6	"
Grade 2	...	1 8 10	1 9 6	"
Grade 3	...	1 5 5	1 6 0	"
Grade 4	...	1 2 0	1 2 6	"
WEST BENGAL				
24 PARGANAS				
Nipani Grade 1	...	2 9 3	2 12 0	2 10 10
Grade 2	...	2 6 11	2 11 0	2 7 0
Grade 3	...	2 3 4	2 7 0	2 1 0
Grade 4	...	1 13 2	2 2 6	1 15 0
Gujarati Grade 1	...	2 6 9	2 10 0	2 6 7
Grade 2	...	2 4 2	2 6 0	2 2 0
Grade 3	...	1 13 2	2 4 0	1 11 10
Grade 4	...	1 9 7	1 12 0	N. A.
HOWRAH				
Gujarati Grade 1	...	N. A.	N. A.	3 0 7
Grade 2	...	N. A.	N. A.	2 6 11
Grade 3	...	N. A.	N. A.	2 3 0
Grade 4	...	N. A.	N. A.	1 1 2
HOOGLY				
Nipani Grade 1	...	2 10 9	2 14 0	2 10 9
Grade 2	...	2 6 11	2 10 0	2 7 10
Grade 3	...	2 1 1	2 4 0	2 0 1
Grade 4	...	1 11 3	1 14 0	1 11 3
Gujarati Grade 1	...	2 13 8	3 0 0	2 12 9
Grade 2	...	2 4 11	2 8 0	2 6 11
Grade 3	...	2 2 0	2 5 0	2 2 0
Grade 4	...	1 13 2	2 0 0	1 13 2
NADIA				
Nipani Grade 1	...	2 5 11	2 12 0	3 0 7
Grade 2	...	2 1 1	2 8 0	2 6 11
Grade 3	...	1 11 3	2 0 0	1 11 3
Gujarati Grade 1	...	2 3 0	2 10 0	N. A.
Grade 2	...	1 14 2	2 4 0	2 4 11
Grade 3	...	1 11 3	2 0 0	1 10 3
MURSHIDABAD				
Nipani Grade 1	...	2 10 9	2 14 0	2 6 11
Grade 2	...	2 9 10	2 12 0	2 5 11
Grade 3	...	2 8 10	2 11 0	2 3 0
Grade 4	...	2 6 11	2 9 0	2 2 0

JANUARY 1953

Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types	DECEMBER 1952		JANUARY 1953	
	Wholesale Price	Retail Price	Wholesale Price	Retail Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
MURSHIDABAD--(Contd.)				
Gujarati Grade 1	2 10 10	2 15 0	2 10 10	2 15 0
Grade 2	2 9 3	2 13 0	2 8 10	2 13 0
Grade 3	2 7 4	2 11 0	2 7 5	2 11 0
Grade 4	2 2 6	2 6 0	2 3 0	2 6 0
BURDWAN				
Gujarati Grade 1	2 6 11	2 10 0	2 4 11	2 7 0
Grade 2	2 3 0	2 8 0	2 2 0	2 5 0
Grade 3	1 11 3	2 0 0	1 15 1	2 1 6
Grade 4	1 10 3	1 13 0	1 7 4	1 10 0
Nipani Grade 1	2 11 9	3 0 0	2 11 9	2 15 0
Grade 2	2 4 11	2 9 0	2 5 11	2 8 0
Grade 3	1 15 1	2 4 0	1 14 1	1 15 0
Guntur Grade 1	1 3 5	1 8 0	1 2 5	1 4 6
Grade 2	0 13 7	1 0 0	1 0 6	1 2 0
Sangli Grade 1	2 1 1	2 4 0	2 1 1	2 2 0
Grade 2	1 11 3	2 0 0	1 11 3	2 0 0
Grade 3	1 8 4	1 12 0	1 8 4	1 10 0
Saurashtra Grade 1	1 0 6	1 4 0	1 3 5	1 6 0
Garda Grade 1	0 7 9	0 9 0	0 11 8	0 13 0
MIDNAPUR (NORTH)				
Nipani Grade 1	3 2 7	3 4 0	3 0 7	3 4 0
Grade 2	2 5 11	2 12 0	2 6 11	2 12 0
Gujarati Grade 1	N. A.	N. A.	N. A.	N. A.
Grade 2	2 14 8	3 4 0	2 14 8	3 4 0
Grade 3	N. A.	N. A.	N. A.	N. A.
Jangli Grade 1	2 15 8	3 4 0	2 11 9	2 14 0
MIDNAPUR (SOUTH)				
Nipani Grade 1	3 2 11	3 8 0	3 2 7	3 8 0
Grade 2	3 2 3	3 6 0	3 1 9	3 6 0
Gujarati Grade 1	N. A.	N. A.	N. A.	N. A.
Grade 2	"	"	"	"
Bhata Grade 1	3 2 7	3 8 0	3 2 7	3 8 0
Jangli Grade 1	N. A.	N. A.	N. A.	N. A.

Bidi Tobacco—(Contd.)

(Per Pound)

MARKETS AND Types	DECEMBER 1952		JANUARY 1953	
	Wholesale price	Retail price	Wholesale price	Retail price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
BANKURA				
Gujarati Grade 1	2 8 4	3 0 0	2 10 10	3 4 0
Grade 2	2 5 6	2 12 0	2 5 0	2 12 0
Grade 3	2 0 7	2 8 0	1 13 2	2 6 0
Nipani Grade 1	3 0 7	3 8 0	3 0 7	3 8 0
BIRBHUM				
Nipani Grade 1	3 2 7	3 5 0	3 2 7	3 8 0
Grade 2	2 13 8	3 1 0	2 13 8	3 2 0
Grade 3	2 8 10	2 11 0	2 6 11	2 10 0
Gujarati Grade 1	2 6 11	2 10 0	2 10 9	2 14 0
Grade 2	2 1 1	2 4 0	2 3 0	2 6 0
Grade 3	1 13 2	2 2 0	1 13 2	2 0 0
Jangli Grade 1	3 1 7	3 5 0	3 1 7	3 5 0
Grade 2	2 15 7	3 3 0	2 15 7	3 3 0
Grade 3	2 13 8	3 1 0	2 13 8	3 1 0
Cigarbati Grade 1	1 3 5	1 8 0	1 3 5	1 8 0
MALDA				
Gujarati Grade 1	2 13 8	3 4 0	2 14 8	3 4 0
Grade 2	2 6 11	2 12 0	2 11 9	3 0 0
Grade 3	2 0 1	2 6 0	2 6 11	2 12 0
JALPAIGURI				
Nipani Grade 1	3 1 7	3 5 0	3 1 7	3 5 0
COOCH BEHAR				
Nipani Grade 1	2 12 3	2 15 0	2 9 10	3 0 0
WEST DINAJPUR				
Gujarati Grade 1	2 14 8	3 4 0	2 12 9	3 0 0
Grade 2	2 3 0	2 12 0	2 1 1	2 4 0
	Lowest price	Highest price	Lowest price	Highest price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
SANGLI (BOMBAY)	0 12 3	1 3 10	N. A.	N. A.
TIRUCHIRAPALLI (MADRAS)	1 2 0	1 7 0	1 2 0	1 6 0
BOMBAY STATE				
Gujarat (Pilli Kesri)	1 1 3	1 8 7	1 3 0	1 8 0
Gujarat (Chopdi Bhuki yellow and red)	1 2 6	1 7 10	1 2 6	1 7 0
Gujarat (Khutan Halki)	0 8 9	0 11 8	0 8 9	0 11 9
Belgaum (Nipani)	1 5 5	1 14 2	1 8 6	1 13 3
Nipani Bhuki	1 11 9	1 14 9	N. A.	N. A.
Fad	1 11 2	1 14 1	"	"
Sugi	1 6 4	1 10 3	"	"
Gujarath Bhata	1 7 4	1 12 3	"	"
Ragi Pura	1 5 11	1 10 3	"	"

Bidi Tobacco—(Contd.)
(Per Pound)

MARKETS AND Types	DECEMBER 1952	JANUARY 1953
	Average price	Average price
	Rs. A. P.	Rs. A. P.
JAYASINGPUR (BOMBAY)		
(i)	1 14 2	N. A.
(ii)	1 5 7	"
(iii)	1 1 2	"
(iv)	0 12 10	"
CALCUITA (W. BENGAL)	3 1 7	3 0 9
MANGALORE		
Gujarath Grade 1	2 5 5	2 7 0
Grade 2	2 2 7	2 2 6
Grade 3	1 15 8	1 15 9
Nipani Grade 1	1 12 10	1 13 0
Grade 2	1 10 0	1 8 9
WARRANGAL (HYDERABAD)		
Nipani	1 7 7	N. A.
Gujarati	1 7 10	"
Alumpuri	0 10 5	"
Mysori	1 1 0	"
GONDIA (NAGPUR)		
Nipani variety No. 1	2 4 0	2 4 0
No. 2	1 14 2	1 14 3
No. 3	1 6 4	1 6 6
Gujarati variety No. 1	1 13 2	1 13 3
No. 2	1 7 4	1 7 6
No. 3	0 15 6	0 15 6
MUZAFFARPUR (BIHAR)		
Deshla	0 15 6	0 14 6

NOTE:—N.A.—Not Available.

PRICES
Chewing Tobacco
(Per Pound)

MARKETS AND Types	DECEMBER 1952	JANUARY 1953
	Wholesale Price	Retail Price
	Rs. A. P.	Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 10 8	N. A.
MADRAS	0 6 9	0 10 0
PALGHAT		
Thenmugan 1	1 3 5	1 9 3
2	0 13 7	1 3 5
3	0 11 1	1 0 0
4	0 8 9	0 11 8
Meenampalayam 1	1 13 2	2 1 3
2	1 3 7	1 9 8
3	0 13 7	1 3 5
4	0 11 8	1 0 11
WEST BENGAL		
24 PARGANAS		
Motihari Grade 1	3 12 8	4 4 0
Grade 2	3 3 8	3 12 0
Grade 3	2 5 11	3 2 0
Grade 4	2 1 10	2 11 0
Jati Grade 1	N. A.	N. A.
Grade 2	1 3 3	1 7 0
Grade 3	1 0 2	1 3 6
Grade 4	0 13 3	0 15 0
HOWRAH		
Motihari Grade 1	N. A.	N. A.
Grade 2	N. A.	N. A.
Grade 3	2 2 0	2 8 0
Grade 4	1 14 2	2 4 0
Jati Grade 1	1 2 6	1 4 0
Grade 2	0 11 8	0 14 0
Grade 3	0 9 9	0 12 0
Grade 4	0 7 9	0 10 0
HOOGLY		
Motihari Grade 1	2 12 9	3 0 0
Grade 2	2 6 11	2 10 0
Grade 3	2 3 0	2 8 0
Grade 4	N. A.	N. A.
Jati Grade 1	0 15 6	1 2 0
Grade 2	0 11 8	0 14 0
Grade 3	0 9 9	0 12 0
Grade 4	0 7 9	0 10 0
NADIA		
Jach Grade 1	1 4 5	1 6 0
Grade 2	N. A.	N. A.
Motihari Grade 1	1 10 3	1 12 0
Grade 2	N. A.	N. A.
Belati Grade 1	0 8 9	0 12 0
Grade 2	0 7 5	0 10 0

Chewing Tobacco—(Contd.)
(Per Pound)

MARKETS AND Types	DECEMBER 1952		JANUARY 1953	
	Wholesale Price	Retail Price	Wholesale Price	Retail Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
MURSHIDABAD				
Belati Grade 1	...	1 3 5	1 3 5	1 6 0
Grade 2	...	0 15 6	1 2 0	1 4 0
Grade 3	...	0 13 7	1 1 6	1 3 0
Grade 4	...	0 11 8	0 15 6	1 2 0
BURDWAN				
Ambari Grade 1	...	1 5 5	1 5 5	1 8 0
Grade 2	...	N. A.	N. A.	N. A.
Khambira Grade 1	...	1 0 6	0 14 1	0 15 6
Grade 2	...	0 11 8	0 9 9	0 11 0
Motha Grade 1	...	0 12 8	0 10 3	0 11 6
Grade 2	...	0 7 9	0 10 0	0 9 0
Motihari Grade 1	...	3 3 6	2 11 9	2 15 0
Grade 2	...	2 11 9	2 11 9	2 14 0
Surti Grade 1	...	3 1 7	2 8 10	2 12 0
Grade 2	...	2 4 0	1 15 7	2 2 0
Deshi Grade 1	...	1 8 4	1 5 5	1 8 0
Grade 2	...	N. A.	N. A.	N. A.
MIDNAPUR (NORTH)				
Motihari Grade 1	...	2 1 1	2 1 1	2 4 0
Grade 2	...	1 15 1	1 11 3	1 10 0
Purnia Grade 1	...	N. A.	N. A.	N. A.
Grade 2	...	"	"	"
Gaya (Makha) Grade 1	...	0 15 6	0 15 6	1 0 0
Grade 2	...	N. A.	N. A.	N. A.
Bishunpur (Makha) Grade 1	...	1 3 5	0 15 6	1 0 0
Balakhana (Makha) Grade 1	...	0 13 7	0 13 7	0 14 0
MIDNAPUR (SOUTH)				
Motihari Grade 1	...	1 12 7	1 13 2	2 4 0
Grade 2	...	1 11 9	N. A.	N. A.
Purnia Grade 1	...	N. A.	1 12 10	2 3 0
Hingli Grade 1	...	1 6 4	N. A.	N. A.
Gaya (Makha) Grade 1	...	0 11 8	0 13 7	1 0 0
Bishunpur (Makha) Grade 1	...	0 15 6	0 15 6	1 4 0
Balakhana (Makha) Grade 1	...	0 15 6	0 15 6	1 4 0
Local (Makha) Grade 1	...	0 8 9	0 8 9	0 12 0

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TOBACCO BULLETIN

Chewing Tobacco—(Contd.)
(Per Pound)

MARKETS AND Types	DECEMBER 1952		JANUARY 1953	
	Wholesale price	Retail price	Wholesale price	Retail price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
BUNKURA				
Deshi Grade 1	...	1 1 6	1 1 6	1 8 0
Grade 2	...	0 13 7	0 13 7	1 4 0
Grade 3	...	0 10 9	0 10 8	1 0 0
Motihari Grade 1	...	1 11 2	1 10 10	2 8 0
Grade 2	...	1 10 9	1 9 9	2 4 0
Grade 3	...	1 8 10	1 8 4	2 0 0
BIRBHUM				
Sirsa Grade 1	...	0 11 8	0 13 0	0 13 7
Grade 2	...	0 9 9	0 12 0	0 14 0
Grade 3	...	0 8 9	0 10 0	0 12 0
Belati Grade 1	...	1 5 5	1 7 0	1 7 0
Grade 2	...	1 2 6	1 2 6	1 4 0
Grade 3	...	0 14 7	0 14 7	1 1 0
Chabna Grade 1	...	0 9 5	0 11 0	0 12 0
Grade 2	...	0 8 11	0 10 0	0 11 0
Grade 3	...	0 8 9	0 9 6	0 10 0
MALDA				
Motihari Grade 1	...	2 4 11	2 8 0	1 13 2
Grade 2	...	N. A.	N. A.	N. A.
Jati Grade 1	...	0 14 7	1 3 0	0 14 7
Local Grade 1	...	0 12 8	0 15 0	N. A.
JALPAIGURI				
Motihari Grade 1	...	1 7 0	1 13 0	1 6 10
Jati Grade 1	...	1 4 5	1 8 0	1 3 5
DARJEELING				
Motihari Grade 1	...	1 7 4	1 14 0	1 4 7
COOCH-BEHAR				
Motihari Grade 1	...	1 6 11	2 8 0	1 6 1
Jati Grade 1	...	1 2 6	2 4 0	1 3 5
WEST DINAJPUR				
Motihari Grade 1	...	2 11 7	3 8 0	2 1 5
Belati Grade 1	...	1 9 8	2 2 0	0 12 6
Grade 2	...	N. A.	N. A.	N. A.
Jati Grade 1	...	"	"	N. A.

JANUARY 1953

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Chewing Tobacco—(Contd.)
(Per Pound)

MARKETS AND Types	DECEMBER 1952				JANUARY 1953			
	Lowest price		Highest price		Lowest price		Highest price	
	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.	Rs.	A. P.
MANGALORE (MADRAS)								
Eluru	1	1 4	1	4 3	1	2 0	1	4 3
Local	1	12 3	2	6 3	1	13 9	2	7 9
TIRUPUR (MADRAS)								
Air-cured	0	4 7	0	11 6	0	6 3	0	13 0
Pit-cured	0	4 8	0	12 8	0	7 3	0	12 0
ERODE (MADRAS)								
Grade 1	0	10 11	0	12 2	0	10 3	0	11 6
Grade 2	0	7 8	0	8 11	0	7 3	0	8 6
Grade 3	0	4 10	0	5 9	0	4 6	0	5 3
TIRUCHIRAPALLI (MADRAS)	1	2 0	1	5 0	1	2 0	1	5 0
BOMBAY STATE								
Gujarath (Pilli Kesri)	1	1 3	1	8 7	1	3 0	1	8 0
Gujarath (Chopdi bhuki yellow & red)	1	2 6	1	7 10	1	2 6	1	7 0
Gujarath (Khutan halki)	0	8 9	0	11 8	0	8 9	0	11 9
Belgaum (Nipani)	1	5 5	1	14 2	1	8 6	1	13 3
Nipani—No. 100 Numbri	1	3 6	1	6 6	N. A.		N. A.	
„ —Sawa Numbri	1	1 3	1	4 6	„		„	
„ —Rashi Numbri	0	9 3	0	12 3	„		„	
„ —Gujarat khakri	0	7 0	0	8 3	„		„	
„ —Khutan khakri	0	8 9	0	11 9	„		„	
	Average price		Average price		Average price		Average price	
	Rs. A. P.		Rs. A. P.		Rs. A. P.		Rs. A. P.	
GONDIA (NAGPUR)								
No. 1	1	5 3	1	5 3	1	5 3	1	5 3
No. 2	1	1 4	1	1 6	1	1 6	1	1 6
DINDIGUL (MADRAS)								
Erumai Monnai	0	6 5	0	5 9	0	5 9	0	5 9
Samuthadai	0	3 6	0	3 6	0	3 6	0	3 6
Vazhai	0	3 2	0	3 3	0	3 3	0	3 3
Valmonnai	0	2 10	0	3 0	0	3 0	0	3 0
Savandi	0	2 6	0	2 6	0	2 6	0	2 6
Bodi Tobacco	0	1 8	0	1 9	0	1 9	0	1 9
CALCUITA (W. BENGAL)								
Jati	1	1 8	1	2 9	1	2 9	1	2 9
Hingli	1	4 7	1	4 9	1	4 9	1	4 9
Khaini	1	2 6	1	1 6	1	1 6	1	1 6
Motihari	1	11 11	1	12 0	1	12 0	1	12 0
Bispath	0	10 10	0	11 0	0	11 0	0	11 0
TRIVANDRUM								
Jaffna tobacco	2	7 4	2	7 4	2	7 4	2	7 4
Coimbatore tobacco	0	14 0	0	14 0	0	14 0	0	14 0

NOTE — N.A. — Not Available

PRICES
Cigar and Cheroot Tobacco
(Per Pound)

MARKETS AND Types	DECEMBER 1952		JANUARY 1953	
	Wholesale Price	Retail Price	Wholesale Price	Retail Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
KAKINADA (MADRAS)				
Baru	1	0 4	1	0 6
Mattasam	0	12 2	0	11 9
Kurcha	0	6 10	0	7 0
MADRAS	0	6 9	N. A.	N. A.
VIZIANAGARAM (MADRAS)				
Mentadu	0	6 5	„	„
Kurapam	0	7 9	„	„
	Lowest Price	Highest Price	Lowest Price	Highest Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
Guntur	0	11 5	0	12 3
Elur	0	12 11	0	14 0
Pothavaram	0	15 10	1	1 3
Nizam	0	15 10	1	0 6
Loma Seema	1	1 3	1	2 9
ERODE (MADRAS)				
Grade 1	0	7 8	0	7 3
Grade 2	0	4 10	0	4 6
Grade 3	0	3 5	0	3 3
TIRUCHIRAPALLI (MADRAS)	1	2 0	1	2 0
	Average Price		Average Price	
	Rs. A. P.		Rs. A. P.	
VISAKHAPATNAM (MADRAS)	1 5 6		1 6 0	
WARRANGAL (HYDERABAD)				
Paria	0	13 5	N. A.	
Desi Nizvid	1	1 3	„	
Desi Natu	1	4 0	„	
DINDIGUL (MADRAS)				
Vellazhai	0	6 5	0	6 6
Karu Vellazhai	0	3 10	0	4 0
Kruz of the above Varieties	0	1 0	0	1 3

NOTE:—N.A.—Not Available.

PRICES
Hookah Tobacco
(Per Pound)

MARKETS AND Types	DECEMBER 1952		JANUARY 1953	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 10 8	N.A.	N. A.	N. A.
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
FEROZEPUR (PUNJAB)	0 9 9	0 15 6	0 9 9	0 15 6
HOSHARPUR (PUNJAB)	N. A.	N. A.	0 9 6	0 12 6
JULLUNDUR (PUNJAB)	0 7 9	0 9 9	0 7 9	0 9 9
	Average Price Rs. A. P.		Average Price Rs. A. P.	
MUZAFFARPUR (BIHAR)	0 15 6		0 14 6	
Calcutta (WEST BENGAL)				
Deshla				
Motihari	1 11 11		1 12 0	
Jati	1 1 8		1 2 9	
Hingli	1 4 7		1 4 9	
Bispath	0 10 10		0 11 0	

PRICES
Snuff Tobacco
(Per Pound)

MARKETS AND Types	DECEMBER 1952		JANUARY 1953	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 10 8	N. A.	N. A.	N. A.
MADRAS	0 13 2	1 0 4		
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
TIRUCHIRAPALLI (MADRAS)	1 5 0	2 0 8	1 4 0	1 13 0
	Average Price Rs. A. P.		Average Price Rs. A. P.	
MANGALORE (MADRAS)				
Grade 1	2 4 10		2 7 9	
Grade 2	1 12 3		2 0 9	

NOTE :—N. A.—Not Available.

LONDON REPORT

Total imports of Tobacco into U. K. from INDIA & Competitive Sources.
QUANTITIES IN LBS.

	Month ended 31st December.		Year ended 31st December	
	1950	1951	1950	1952
INDIA	2,414,262	3,564,579	48,139,135	38,298,064
U. S. A.	21,211,828	20,248,586	43,799,095	66,988,108
S. RHODESIA	8,862,167	3,212,494	61,075,079	58,445,188
CANADA	315,312	1,236,301	15,835,955	32,750,283
NYASALAND	1,617,563	1,694,433	17,400,766	11,826,402
TURKEY	473,552	1,281,728	10,768,823	570,688
Total from all sources	35,736,276	32,173,845	306,175,928	224,242,844

VALUE IN RUPEES

	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
INDIA	41,40,645 14 0	60,73,868 6 0	52,34,052 2 0	10,51,29,105 0 0
U. S. A.	6,58,36,939 8 0	6,97,93,090 10 0	1,38,14,729 14 0	44,20,81,253 8 0
S. RHODESIA	2,57,18,092 0 0	88,21,387 10 0	79,88,860 12 0	17,53,56,348 2 0
CANADA	7,67,805 4 0	37,00,568 4 0	15,65,597 4 0	3,84,67,050 4 0
NYASALAND	33,90,856 12 0	28,77,203 4 0	21,63,098 10 0	3,47,74,103 14 0
TURKEY	7,03,698 14 0	37,38,994 10 0	8,72,745 8 0	2,81,38,004 4 0
Total from all sources	10,38,28,172 4 0	9,90,07,327 6 0	3,71,21,978 2 0	86,34,19,848 2 0
				1,08,91,35,826 8 0
				69,52,48,563 6 0

EXPO
(December—

COUNTRIES	UN-MANUFACTURED		MANUFAC			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
United Kingdom ...	2,389,566	40,57,829	...	...	...	...
Netherlands ...	652,803	5,98,439	...	...	...	...
Hong-kong ...	576,881	7,02,989	...	...	...	...
Aden ...	495,987	3,27,558	...	...	...	...
Ceylon ...	77,750	1,67,509	...	...	...	...
Japan ...	343,843	4,82,928	...	...	...	...
Nigeria ...	247,094	1,02,882	...	...	...	...
Republic of Indonesia ...	183,250	6,09,485	...	...	...	...
Belgium ...	171,044	1,43,918	...	...	...	...
Germany-Western ...	123,316	1,39,951	...	...	...	...
French Indo-China ...	100,750	2,55,304	...	...	...	...
Yemen ...	87,985	71,547	...	...	...	...
Saudi Arabia ...	...	...	1,250	2,075	...	...
Federation of Malaya ...	22,910	45,371	...	...	...	...
Singapore ...	4,434	7,528	...	...	...	...
Kuwait ...	...	...	...	...	...	...
Pakistan-Western ...	...	...	...	...	...	...
Bahrain Islands ...	...	...	...	...	...	...
Egypt ...	...	...	...	...	1,771	8,062
Zanzibar & Pemba ...	...	...	...	...	...	...
Total ...	5,477,613	77,13,238	1,250	2,075	1,771	8,062

Note:—These figures relate to Exports from the ports of

RTS
1952.)

COUNTRIES	TURED		GRAND TOTAL.			
	Quantity in Pounds	Value in Rupees	Other sorts		Total of Manufactured	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
United Kingdom ...	...	...	...	...	...	2,389,566 40,57,829
Netherlands ...	...	...	...	...	...	652,803 5,98,439
Hong-kong ...	...	...	...	...	...	576,881 7,02,989
Aden ...	168	372	725	2,464	893	2,836 496,880 3,30,394
Ceylon ...	247,721	10,18,183	23,437	55,414	271,158	10,73,597 348,908 12,41,106
Japan ...	...	...	...	...	...	343,843 4,82,928
Nigeria ...	...	...	...	...	...	247,094 1,02,882
Republic of Indonesia ...	...	...	...	...	...	183,250 6,09,485
Belgium ...	...	...	...	...	...	171,044 1,43,918
Germany-Western ...	...	...	...	...	...	123,316 1,39,951
French Indo-China ...	...	...	...	...	...	100,750 2,55,304
Yemen ...	...	...	...	...	...	87,985 71,547
Saudi Arabia ...	...	...	31,621	30,146	32,871	32,221 32,871 32,221
Federation of Malaya ...	6,786	30,264	792	1,139	7,578	31,403 30,488 76,774
Singapore ...	7,033	34,012	2,537	3,550	9,570	37,562 14,004 45,090
Kuwait ...	...	...	7,390	6,030	7,390	6,030 7,390 6,030
Pakistan-Western ...	3,325	27,355	411	1,550	3,736	28,905 3,736 28,905
Bahrain Islands ...	224	640	3,454	3,015	3,678	3,655 3,678 3,655
Egypt ...	...	...	...	...	1,771	8,062 1,771 8,062
Zanzibar & Pemba ...	...	...	620	1,095	620	1,095 620 1,095
Total ...	265,257	11,10,820	70,987	1,04,403	339,265	12,25,366 5,816,878 89,38,604

Bombay, Calcutta, Madras, Cochin and Saurashtra.

I M P O
(December)

UN-MANUFACTURED.							
COUNTRIES			Cigarettes.		Cigars.		
	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	
U. S. A.	341,425	13,59,885	287	1,783	...	...	
United Kingdom	...	...	10,817	1,29,445	...	...	
Burma	11,200	2,965	...	...	580	2,075	
Greece	1,855	8,880	...	...	...	...	
Netherlands	...	...	29	245	165	4,226	
Belgium	...	...	52	500	...	...	
Denmark	...	...	47	558	...	...	
Sweden	...	...	18	123	...	...	
Switzerland	...	...	...	...	6	228	
Israel	...	...	...	...	6	118	
Egypt	...	...	4	303	...	...	
Total	354,480	13,71,730	11,254	1,32,957	757	6,647	

Note:—These figures relate to Imports into the

R T S
—1952.)

MANUFACTURED.										GRAND TOTAL.			
Pipes and Cigarettes.		Other Sorts.		Total of Manufactured.									
Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.
...	...	...	...	287	1,783	341,712	13,61,668						
1,274	13,556	382	3,534	12,473	1,46,535	12,473	1,46,535						
...	...	...	...	580	2,075	11,780	2,040						
...	...	...	...	...	...	1,885	8,880						
...	...	...	...	194	4,471	194	4,471						
...	...	...	...	52	500	52	500						
...	...	...	...	47	558	47	558						
...	...	...	...	18	123	18	123						
...	...	...	...	6	228	6	228						
...	...	...	...	6	118	6	118						
...	...	...	...	4	303	4	303						
1,274	13,556	382	3,534	13,667	1,56,691	3,8,147	15,28,424						

ports of Bombay, Calcutta, Madras, Cochin and Saurashtra.

GRADING REPORT

Number of Packages, Quantity and Value of Tobacco Graded and marked for exports during the years 1950, 1951 and 1952

Months	Number of Packages			Estimated Weight in Pounds			Approximate value in Rupees		
	1950	1951	1952	1950	1951	1952	1950	1951	1952
January ...	9,241	3,809	1,237	2,310,250	965,900	321,350	Rs. A. 8,29,109 6	Rs. A. 4,95,650 0	Rs. A. 2,88,492 0
February ...	8,106	17,622	18,940	2,381,010	6,127,690	6,267,260	35,28,463 2	1,22,70,761 9	1,42,69,184 0
March ...	32,011	45,799	47,799	10,733,750	15,526,390	16,730,220	2,07,55,221 14	3,09,03,494 0	3,56,57,376 0
April ...	34,596	57,326	47,353	12,700,750	18,712,060	15,777,290	2,22,70,110 10	3,02,68,177 0	2,86,29,895 0
May ...	26,153	72,836	36,955	9,388,640	21,092,550	12,579,520	1,43,20,557 8	2,16,63,825 0	1,55,92,380 0
June ...	28,228	63,700	41,276	10,248,460	17,528,270	11,571,470	1,20,65,140 0	1,33,69,561 0	99,20,142 0
July ...	20,311	47,897	37,599	7,115,800	13,407,400	10,867,960	75,12,878 12	1,02,85,902 0	1,10,12,556 0
August ...	25,108	42,936	39,547	8,422,820	13,153,520	11,467,100	77,71,410 10	98,88,999 0	98,00,991 0
September ...	27,458	16,651	25,799	7,637,100	4,705,150	7,448,600	59,48,932 8	35,88,336 0	66,53,801 0
October ...	23,536	10,389	16,122	6,070,090	2,597,250	4,044,900	39,54,806 14	17,73,328 2	24,01,659 0
November ...	13,315	4,646	10,697	3,328,750	1,163,400	2,703,230	16,46,445 5	8,90,541 0	14,71,054 0
December ...	5,424	4,064	8,528	1,351,000	1,041,100	2,137,200	6,86,257 13	7,10,741 0	8,41,512 8
Total ...	254,487	387,675	331,852	81,688,420	116,020,680	101,916,100	10,12,89,334 6	13,61,09,315 11	13,65,39,042 8

TOBACCO BULLETIN

GRADING REPORT

Number of Packages, Quantity and Value of Tobacco Graded and Marked for Exports during the years 1950, 1951 and 1952

Varieties	Number of Packages.			Estimated weight in Pounds.			Approximate value in Rupees.		
	1950	1951	1952	1950	1951	1952	1950	1951	1952
Flue-cured Virginia ...	204,692	351,809	272,944	67,624,100	105,537,930	86,213,640	Rs. A. 9,34,24,076 14	Rs. A. 12,76,44,689 1	Rs. A. 12,27,13,266 6
Sun-cured Virginia. 3,633	6,994	9,157	939,120	2,281,960	2,578,490	6,22,940 10	16,38,980 10	16,08,937 2	
Sun-cured Natu (Country). ...	32,968	19,702	42,136	9,554,100	5,383,660	10,768,190	61,04,895 0	54,51,049 2	1,10,73,307 0
Jutty ...	10,396	7,437	6,306	2,599,000	1,859,250	1,576,500	6,30,515 10	4,39,305 14	3,93,923 0
Mothari ...	40	141	...	5,000	26,200	...	7,968 12	14,350 0	...
White Burley ...	1,294	1,592	1,309	601,100	931,680	779,280	4,76,062 8	9,20,941 0	7,49,609 0
Stems ...	1,464	...	...	366,000	...	...	22,875 0	...	...
Total ...	254,487	387,675	331,852	81,688,420	116,020,680	101,916,100	10,12,89,334 6	13,61,09,315 11	13,65,39,042 8

* Courtesy:—Agricultural Marketing Adviser to the Government of India.

Guntur Report

(December 1952)

1. Production and Market Conditions:—

Since reporting last month, the outlook of the standing tobacco crop has considerably improved. Timely and adequate rains have benefited both F. C. V. and S. C. C. crops. Further planting of F. C. V. was done in some

areas. An appreciable increase in output is anticipated. Interculture operations were carried out. Topping of S. C. C. crop has just commenced. It is reported that curing of tobacco commenced during the last week of December in Mangalagiri area. Incidence of 'Tokra' has been noticed here and there.

2. Stocks held by traders at the end of the month:—

The following are the stocks reported to have been held up with the traders at the end of the month.

	F. C. V. lbs.	S. C. V. lbs.	Natu. lbs.
Tadikonda	... 490,000	...	...
	... (low grades)		
Mangalagiri	... 261,527	604,696	387,795
Parchur	... 1,213,200	723,450	12,110
Ongole	... 143,031 lbs. of F. C. V. and Natu tobacco of which 122,531 lbs. are with traders and 20,500 lbs. with growers.		

3. Exports:—

The following are the quantities of tobacco reported to have been exported to outside the notified area during the month.

	F. C. V. lbs.	S. C. V. & S. C. C. lbs.	Gulla, etc. lbs.
Guntur	... 1,934,847	1,972,977	1,617,069
Tadikonda	... —	145,000	—
Mangalagiri	... —	101,000	—
Parchur	... 11,698	387,858	—

4. Prices:—

After experiencing quiet conditions there was some activity towards the end of the month. But as a result of accumulated stocks of lower grades with most of the leaf dealers, the prices registered a steep decline.

Variety.	Grade.	Particulars.	Price per lb. in packed bales Ex-godown, Guntur.					
			Rs.	A.	P.	Rs.	A.	P.
Flue-cured Virgina 1952 crop.	LMG	non-redried leaf	0	4	0	to	0	5 0
	B	do	0	4	0			...
	DB	do	0	2	6			...
	DG	do	0	1	0			...
	PL	do	0	1	0			...

5. Stocks sold during the month:—

There were no transactions in the market yards at Guntur and Mangalagiri but it is reported that about 105,000 lbs. of F. C. V. low grades were sold by local dealers in Mangalagiri and about 50,000 lbs. of country tobacco in Tadikonda centre. 1,588,000 lbs. of F. C. V., 8,010 lbs. of S. C. V. and 486,720 lbs. of S. C. C. tobacco were reported to have been sold in Parchur centre.

6. General:—

It is found that the quality of tobacco will be poor compared with the tobacco produced during the last season.

Crop Condition

Ferozepore (Punjab) January 1953.

About two inches of rain was received during the month. This proved very helpful for ploughing of the stubbles of different crops, and for preparation of the land for tobacco. The tobacco nursery got a set back by severe cold

experienced in the second fortnight of the month. The early planted crop is progressing satisfactorily. The manuring of tobacco fields remained in progress.

ECONOMIC BOTANIST, MILLETS,
FEROZEPORE.

Nursery Season

Seasonal Notes-1952-53

(a) Cigar & Cheroot Tobacco Research Station Veda sandur

Sowings commenced in the first week of August. As heavy winds prevailed during the period, wind breaks were provided around the nursery. The total rainfall during the nursery period was 4.80 inches as against the normal of 6.04 inches. The distribution was also unfavourable. The nursery in the farm was almost successfully raised but farmers around had considerable difficulties due to their wells drying up.

There was slight "damping off" which was controlled by spraying Perenox. There was some incidence of aphids and leaf caterpillars. Precautions were taken by spraying tobacco decoction and DDT.

Covering seed beds with paddy straw after sowing and removing it when germination had started and providing a 6" high shade of cumbu or cholam straw for the seed beds were found very useful.

About 45,000 seedlings were sold to cultivators.

K. G. TEJWANI.

(b) Cigarette Tobacco Research Sub Station Guntur.

Preparation of land and lay-out of beds were taken up in July and completed in the first week of August.

Sowings commenced in the 3rd week of August and continued till the end of September. The total rainfall during June-October was only 15.69 inches against the normal of about 32 inches. A few showers received at the normal time of sowing were light and not useful. It was only about the end of the season that some soaking and heavy rain was received. Early sowings were therefore not successful. Late sowings supplied the bulk of the seedlings for general plantings.

On the farm, none of the field ponds got filled till very late in the season. The watering of the beds became so difficult that an appreciable portion of the nursery had to be abandoned. The position by about the first week of September was so bad that it was apprehended that there would not be seedlings available for transplanting on the farm. However, persistent efforts made by way of a number of resowings, carting water from long distances, employment of large number of labourers and the late rains during the middle of September improved the position. The efforts proved so successful that not only all the plantings were done with the seedlings raised on the station itself but seedlings to plant about 40 acres were also sold.

S. VISWANATHAM,
Plant Breeder.

TOBACCO BULLETIN

(c) Tobacco Breeding Station, Nipani.

Since early transplanting about the end of July was successful at the farm, sowings were done on the 28th and 30th June to get seedlings ready in time. Cultivators sow only by the end of July and plant about the end of August. The germination was good but there were no rains till end of July. Hand watering had to be done daily.

In the last week of July, however, there were heavy rains which caused much damage to the seedlings due to "damping off". Frequent sprayings of 'Bordeaux mixture (3:3:50) were

done. As the heavy rains continued in the first week of August also, the fields became inaccessible and therefore transplanting had to be delayed. Seedlings ready for transplanting in that period were wasted. The rains during September were however very insufficient and this affected the growth of remaining seedlings. Frequent waterings had to be done. On the whole the season was unfavourable and created scarcity of tobacco seedlings in this tract. The cultivators brought seedlings from distant places.

K. R. NIMBALKAR,
Agronomist.

Institute of Agriculture, Anand.

Bidi Tobacco Research Scheme.

The rainfall of 5.64 inches in June was helpful in the preparation of tobacco nursery. The dry weather which prevailed in the first three weeks of July was however unfavourable to nursery as seed beds had to be started under irrigation. Precipitation of eight inches on 25th and 26th July and subsequent heavy rains till 11th August damaged the seed beds. There was considerable "damping off" which was however checked at the Institute by spraying Peronox. The rains ceased after 11th August and the transplantings had to be done with irrigation. A small acreage in the district was however planted before 11th August as some cultivators had done the sowings in June itself. The nursery season was on the whole unfavourable. The total monsoon rainfall was 31.24 inches against the normal of 38", but the rainy days were only 20. The monsoon has been exhibiting a different type of vagary every year during the last six years.

G. J. PATEL.

Hookah & Chewing Tobacco Research Station, Pusa, Bihar (N. E. Rly.)

Sowing of *N. tabacum* seeds in the nursery was started on 21st July, 1952 and completed by 10th August, 1952. Germination was good.

The seed beds were affected by "damping off" at intervals after the heavy showers of rain from middle of August to first week of September necessitating

spraying of Bordeaux mixture four times. The disease was however brought under check. The remaining seedlings in the nursery grew very well.

Transplanting which usually commences by middle of September was delayed due to frequent showers of rain throughout September. Seedlings which got ready at the normal time could not be utilized. The transplanting started only on the 12th October.

B. T. SAJNANI,
Agronomist.

Central Tobacco Research Institute, Rajahmundry.

The rainfall during the nursery period from 13th August to 27th October was only 11.71 inches against the normal of 19.32 inches. The distribution was also uneven as 7 inches out of 11.71 was received during the first fortnight of October. Sowings commenced late in August and continued till the middle of September. Germination was generally good. 'Damping off' was very much less than usual and occurred only in the first fortnight of October. Beds sprayed with 'Bordeaux mixture' or 'Perenox' according to schedule evolved in the Institute were generally unaffected. Due to unfavourable weather, seedlings however never became stocky and vigorous in spite of liberal applications of sulphate of ammonia. Transplantings had to be done with under-sized seedlings.

T. G. SHAHANI.

News and Notes



ANOTHER TOBACCO AUCTION CENTRE OPENED

A third auction floor was declared open in Tadikonda in Guntur District on the 4th February 1953, at a function presided over by Sri Puvvada Mrutyunjaya Row of Messers Maddi Venkata Subbiah, Tobacco Exporters, Guntur and an ex-member of Indian Central Tobacco Committee. The auction floor was inaugurated by Sri T. Ringabrahma Rao, Deputy Director of Agriculture, Guntur. While inaugurating the auction floor, he stressed the importance of producing better coloured leaf. Mr. P. L. Tandon, Chief Inspector of Tobacco Grading also spoke on the occasion. Sri Puvvada Mrutyunjaya Row in his presidential speech remarking about the slow rate of progress in the introduction of auction floor system, appealed that attempts should be made to spread the scheme for the entire Guntur District.

The Government of Madras, while extending the modified system of auction sales of tobacco to Tadikonda area for the 1953 season had prohibited the purchase and sale of tobacco within a radius of five miles from this centre except in the market yard established for the purpose by the Guntur Tobacco Market Committee.

* CANADA :

(i) There was some excitement in London over the announcement that tobacco growers in Canada were asking Great Britain to take 40 million lbs of surplus tobacco under barter agreements. It is hardly likely, however, that such a request could seriously be considered. In the first place, America would then demand similar treatment. But that would not be the main obstacle. Great Britain wants to export to Canada to earn dollars to buy more important things than tobacco. Canadian tobacco is

not, at present, in relatively short supply in Great Britain; there is two years' supply in hand and 40 million lbs. would be over another two years' stocks.

(ii) A spectacular 40.5% increase in cigarette sales and a \$20 million increase in Government revenue has resulted from the 3-cent cigarette tax reduction of the last federal budget, according to a statement released by the Taxation Committee of the Tobacco Marketing Board representing 90% of Canada's growers of flue-cured tobacco. The Committee's summary covers the first six months since the tax reduction, during which cigarette consumption has been at the rate of 12.4 billion cigarettes a year against 14.8 for the previous year.

/ SOUTHERN RHODESIA :

(i) Salisbury tobacco auctions ended on October 10, 1952. Total sales amounted to 97 million lbs worth about £17 millions. The average price paid was 42.83 d a lb. The Rhodesian Tobacco Association has appealed to growers to make a special effort to increase the yield per acre. The present average yield per acre is 683 lbs and the Association has set 700 lbs as the minimum target.

(ii) During the first six months of the 1952-53 season, Southern Rhodesia has exported more Virginia Tobacco than in the whole of the 1951-52 season. More than 70 million lbs has gone overseas.

Most of the Southern Rhodesian tobacco is still going to the U. K. but an increasing quantity is being exported to Australia. Australia has already bought more than 5 million lbs of flue-cured Virginia tobacco. Another 2 million lbs has gone to the German Federal Republic. Among other foreign countries, Egypt was a prominent buyer. In September 1952 alone,

right nearly 1 million lbs. Denmark and Netherlands have taken about 8 million lbs. India has taken the biggest share of the tobacco crop—29,000 lbs out of a total six months of this season of 60,000 lbs.

* NORTHERN RHODESIA :

Goodwill mission from Northern Rhodesia recently ended a successful visit to K., Scandinavia, France, Western Germany, Holland and Israel reported that an production of 10 million lbs of tobacco in North Western Rhodesia's immediate future. The report added that if North Western Rhodesia could produce 10 million lbs of good tobacco over the next three years, U. K. growers would be glad to take at least 5 lbs each year. It also indicated that the Northern Rhodesia tobacco has very good possibilities in Denmark, Norway, France, Germany, Holland and Israel.

GREECE :

It is reported that 49,874,693 lbs of leaf tobacco was exported from Greece in January to June 1952 in comparison with 792,121 lbs during the same period in 1951. Among the principal purchasers of Greek tobacco, Eastern Germany took 13,079,548 lbs in the first half of 1952 as against 7,536,837 lbs in the corresponding period in 1951. The United States purchased 8,491,637 lbs during that period as compared to 4,399,637 lbs in the same period of 1951. Eastern Germany purchased 58 lbs and France 7,340,384 lbs in the first half of 1952 as against 1,215,093 lbs and 31 lbs during the corresponding period in 1951.

* AUSTRIA :

Exports of unmanufactured tobacco from Austria in January-June 1952 amounted to 11.9 million lbs as compared with 12.4 million lbs in the corresponding period in 1951. The U.S.A., the most important source of unmanufactured tobacco in 1952, supplied 5.1 million lbs. ranked second, supplying 3.9 million lbs. and the U.K. ranked third with 1.4 million lbs.

and Brazil was fourth with 500,000 lbs. The remaining 1 million lbs were supplied by numerous countries, including the Netherlands, India, British South Africa, Dominican Republic and Brazil.

In addition to unmanufactured tobacco, Austria imported a total of 2 million lbs of cigarettes, 7495 lbs of cigars and 113,537 lbs of other manufactured tobacco.

// SUMATRA :

A bulletin from Sumatra has disclosed that the 1952 Sumatra crop will be a good one. The crop is heavily spotted here and there, but of an excellent quality. The Deli Co. crop is said to be the best one. In general the harvests are quite small and careful picking of the leaf has taken place. The cost price of the tobacco has been estimated somewhere between 30 and 36 rupias per lb (roughly between 19 and 24 Rs.).

CEYLON :

The country's 1951-52 tobacco harvest is preliminarily estimated at 8 million lbs from 11,300 acres as compared to 7.5 million lbs from 12,300 acres in 1950-51.

Imports of tobacco and tobacco products in 1951 totalled 3.2 million lbs as compared to 2.5 million lbs during 1950. The 1951 imports comprised of 1.9 million lbs of unmanufactured tobacco and 1.3 million lbs of manufactured tobacco. The U.S.A. supplied 1.1 million lbs of unmanufactured tobacco during 1951 and India supplied 0.8 lbs. India is the most important source of manufactured products, during 1951 supplied 1.2 million lbs of bidis. The remaining 0.1 million lbs of manufactured tobacco consisting of cigars, cigarettes, snuff and "other" tobacco was supplied in varying quantities by the U. S. A., the U. K. Australia and India.

Exports of tobacco and tobacco products during 1951 totalled 1 million lbs as compared to 1.4 million lbs in 1950. India took over 99% of Ceylon's tobacco exports.

@ BURMA :

Burma's 1950-51 tobacco production estimated at about 110 million lbs as compared to the prewar annual average of 107 million lbs. Acreage planted with flue-cured tobacco in 1951-52 has increased to 1,500 acres as compared to only 300 acres in 1950-51. A further increase is anticipated for 1952-53. Even though the acreage planted with flue-cured leaf is increasing rapidly, it is reported that the quality of leaf has not improved accordingly.

A new cigarette factory began production during July 1952 in Burma. According to reports, the factory is thoroughly modern and has a capacity of about 1,000 cigarettes per minute. However, for domestic consumption, Burma is still not self-sufficient in cigarette manufacturing and has to depend on imports from the U. K. and India. Domestically produced cigarettes cannot compete with the imported brands in quality despite the difference in taxes and duties. Present taxes on Burmese produced cigarettes is \$0.53 (Rs. 2-6-5) per thousand as compared to \$4.59 (Rs. 21-13-5) per thousand plus 40% ad valorem duty on imported cigarettes.

@ PHILIPPINES :

Philippines tobacco production for 1951-52 is estimated at 59.5 million lbs from 113,700 acres as compared to 65.8 million lbs from 125,600 acres in 1950-51. Decrease in production is attributed primarily to decreased acreage planted with tobacco, and also some unfavourable weather conditions. The decreased acreage this year was attributed to the lower prices paid for domestic tobacco and the large carry over of 1951 filler leaf.

Exports of unmanufactured tobacco during 1952 is expected to be about 26.5 million lbs as compared to 13.9 million lbs. About 66% of the 1952 exports are expected to go to Spain. This sizeable increase in total exports is anticipated in view of the decline in local prices.

Source: * "Rhodesian Tobacco Journal"—November 1952,

/ "The Empire Producer"—November-December 1952.

* "United States Tobacco Journal"—November 24 and December 8, 1952.

/ "Tobacco," New York, November 20 and 27, 1952.

@ "Foreign Crops and Markets", June 9 and September 22, 1952.

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ANNOUNCEMENT

Marketing of Tobacco in Coimbatore.

Tobacco has been brought under the Control of the Madras Commercial Crops Market Act from 1st January, 1953, in Coimbatore District in addition to Cotton and Groundnut. The Act prohibits any person from establishing private premises for trading in tobacco and also running a warehouse, press or factory for processing tobacco except under a license. The necessary license will be issued by the Coimbatore Cotton, Groundnut and Tobacco Market Committee, Tirupur, which will make arrangements for godown facilities in all the important growing centres of the district for tobacco curing and storage.

Establishment of the office of the Deputy Chief Controller of Imports and Exports at Cochin.

The Government of India have opened a separate Import-Export Trade Control office under the Deputy Chief Controller of Imports and Exports at the port of Cochin with effect from 15th January 1953, with licensing jurisdiction over the state of Travancore-Cochin and the districts of South Kanara, Malabar and Coimbatore of Madras State.

With effect from the same date, the State of Hyderabad, has been added to the licensing jurisdiction of the Deputy Chief Controller of Imports, Madras, by transfer from the jurisdiction of the Joint Chief Controller of Imports at Bombay. Applications are now to be addressed to the Joint/Deputy Chief Controller of Imports and Exports at Calcutta, Bombay, Madras and Cochin, depending on where the firm, or in the case of an actual user the factory is situated.

Possibility of Indian tobacco exports to Afghanistan.

It is understood that the Department of State Monopolies in Afghanistan holds a monopoly for the import of cigarettes, biris, etc. into Afghanistan. Afghanistan imported 1,89,35,950 cigarettes during the period 24th August 1951 upto 23rd August 1952 from America, U. K., U. S. S. R. and Turkey. America exported 82,69,000 cigarettes worth 28,000 dollars during 1950 and 26,440,000 cigarettes worth 93,000 dollars during 1951 to Afghanistan. The Department is now trying to explore possibilities of import of cigarettes through the Himalayan Airways which is now running a regular weekly air service between Bombay and Kabul. The Department will be prepared to give a trial to Indian cigarettes provided they compare favourably in prices and qualities with those of other countries. There is also a possibility of building up a market for the Indian Bidis in Afghanistan, which will need a sustained effort.

Indian tobacco exporters who are interested in exporting cigarettes and bidis to Afghanistan are advised to send samples along with price quotations etc. to the President, Department of State Monopolies, Kabul, direct under advice to the Embassy of India, Kabul and to the Indian Central Tobacco Committee.

Export Trade Prospects—Burma.

Under the Import Trade Control Regulation in force in Burma, tobacco, both manufactured and un-manufactured, can be imported into Burma only under license issued by the Director of Supply, Ministry of Commerce, Government of the Union of Burma. Import duty leviable on

tobacco in Burma for tobacco, raw and manufactured of Indian origin is as follows : Tobacco manufactured not otherwise specified—12 annas per lb., cigars 10% advalorem and tobacco manufactured 10% advalorem. During the period October 1951 to August 1952 India exported Rs. 3 lakhs worth of manufactured tobacco and Rs. 5 lakhs worth of unmanufactured tobacco. The names of the parties interested in importing tobacco into Burma are given below : —

Messrs. Ma Soe Yin Bros. & Co.,
65, 13th Street,
Rangoon.

Messrs. Myint Tin & Co.,
625, Merchant Street,
Rangoon.

Messrs. Sooleman Dadhabhoy Bros. Ltd.,
272, Edward Street,
Rangoon.

Messrs. Union of Burma Traders,
270, Edward Street,
Rangoon.

Messrs. Ludu Tobacco Co.,
641-643, Dalhousie Street,
Rangoon.

Messrs. U Mya & Sons Ltd.,
48-50 Edward Street,
Rangoon.

Messrs. Pegu Rice Corporation Ltd.,
142, Sule Pagoda Road,
Rangoon.

Messrs. Huey An Industries Corporation Ltd.,
139, Latter Street,
Rangoon.

THE NAMES OF THE IMPORTANT TOBACCO IMPORTERS IN EAST PAKISTAN, INDONESIA AND GERMANY ARE GIVEN BELOW FOR THE INFORMATION OF THE INDIAN TOBACCO EXPORTERS

East Pakistan.

- | | |
|--|---|
| 1. Messrs. Dacca Tobacco Stores,
4/2, Moulvi Bazar,
Dacca. | 6. Messrs. Abdul Sattar Haji Shakoor,
Korbaniganj,
Chittagong. |
| 2. Messrs. Dacca Tobacco Company,
78, Moulvi Bazar,
Dacca. | 7. Messrs. Ashraf Ali Sowdagar,
Khatunjanj,
Chittagong. |
| 3. Messrs. Ramanlal Premji,
North Brook Hall Road,
Dacca. | 8. Messrs. M. Aziz Tobacco Stores,
875, Ashadganj,
Chittagong. |
| 4. Messrs. Onali & Co.,
160, Nawabpur Road,
Dacca. | 9. Messrs. Harish Chandra Kanai Bhuyan,
Sadarghat Road,
Chittagong. |
| 5. Messrs. Fakhri & Sons.
Jubilee Road,
Chittagong. | 10. Messrs. Srish Chandra Dutta,
Khatunjanj,
Chittagong. |
| | 11. Messrs. Mymensingh Tobacco Stores,
Mymensingh. |

12. Messrs. Khirode Behari Deb Chowdhury,
Sreemanḡal Sylhet.

13. Messrs. Khurshed Alam Bros.,
Habiḡanj,
Sylhet.

14. Messrs. A. G. Amla,
Feni,
Noakhali.

15. Messrs. Md. Yusuf,
Feni,
Noakhali.

Indonesia.

Jean Alberti,
112 Kesawan,
Medan.

Benḡ Tjianḡ Lonḡ,
Samarinda.

British American Tobacco Co. (Java) Ltd.,
2, Djalān Seḡara Empat,
Djakarta.

Chu Tunḡ Woe,
85, Djalān Konḡsi Besar,
Djakarta.

Djit Sin Ho.,
15, Pasar Pabean,
Surabaia.

N. V. Tot Exploitatie van Siḡaretten
Fabrieken Faroka,
Malanḡ.

N. V. Geo. Wehry & Co.,
2 Djalān Kunir, P.O. Box 460.
Djakarta.

Gutwirth Trading Co. (Indonesia) Ltd., N.V.,
9 Djalān Kunir, P.O. Box 46,
Djakarta.

Haḡemeyer & Co's Handel Mij., N. V.,
30 Kali Besar Timur.
Djakarta.

Hanḡ Wo Tonḡ Hoo Kie,
139 Djl. Tempel,
Makassar.

Hap Lie,
Makassar.

Hap Lie Chan,
16 Ilir,
Palembanḡ.

Jacobson van Den Berḡ & Co.,
11 Kali Besar Barat,
Djakarta.

N. V. Handel Mij. Konḡ Ban Loonḡ,
20 Djl. Tepekonḡ,
Medan.

Konḡ Lie Sanḡ ;
20/21 Kali Besar Tionḡhoa,
Djakarta.

Lauw Tjin,
13/23 Gḡ. Kenanḡa Utara,
Djakarta.

FA Lie Tjiap Lie,
Djalān Kampunḡ Baru,
Panḡkalpinanḡ (Banḡka).

Lim Tik Ie,
Semaranḡ.
Lin Hap (Lie Lin Hap),
Makassar.

N. V. Handel Mij. (Sampoerna Trading
Corporation Ltd., Liem Seenḡ Tee
Ciḡarette Factory) Sampoerna,
4/6/8 Taman Sampoerna,
Surabaia.

Senḡ Djoe Tjhiḡonḡ & Co.,
98 Djalān Pelabuhan,
Makassar.

Shriro (Indonesia) Ltd.,
1 Djalān Hajam Wuruk,
Djakarta.

De Tabaksplant, N. V.,
38 Djalān Nusantara
Djakarta.

Tak Lonḡ,
20 Djalān Tin,
Surabaia.

M/S. Kaussel & Beckroeḡe,
Bremen,
Dobbenweḡ 7.

M/S. Schmidt & Luhmann,
Bremen
Baumwollboerse,

M/S. Paul Zimmer Nachf.,
Bremen, .
Hartwigstrasse 47.

M/S. H. A. Warneken & Co.,
Bremen, Parkallee 30.

Tjhionḡ Kie & Co.,
Makassar.

Tjoa Lenḡ Mo.,
46 Pekiringan,
Tjirebon.

Firma Tonḡ Senḡ Hinḡ,
31/33 Djl. Matjinia,
Makassar.

Wenḡ Shanḡ & Co.,
169 Djalān Pasar,
Makassar.

N. V. Liem Swie Hwa,
Djelakenḡ No. 12,
Djakarta—Kota.

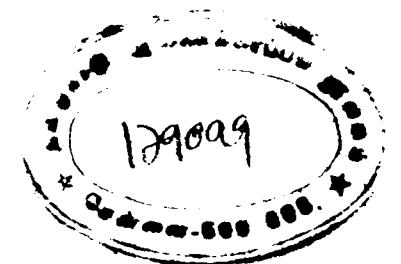
Germany.

M/S. Waḡener & co.
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Schwachhauser Rinḡ 17.

M/S Tabak-Konsortium Ocar Druener
Bremen,
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