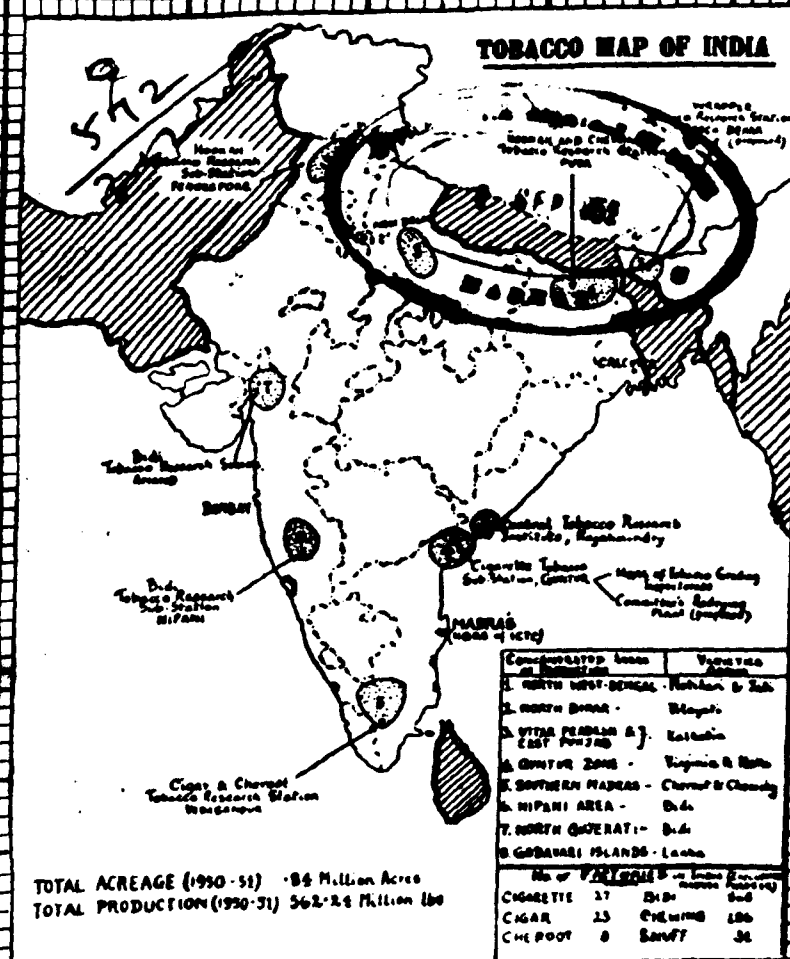


Volume II No. 7

MONTHLY 200 JULY 1952



TOTAL ACREAGE (1930-51) 84 Million Acres
TOTAL PRODUCTION (1930-51) 562.28 Million lbs

A. J. Fernandez, 1696

Indian Central Tobacco Committee
(Under Ministry of Food & Agriculture, Government of India)
MADRAS-2



INDIAN CENTRAL TOBACCO COMMITTEE

"BOSOTTO BUILDINGS," MOUNT ROAD,
MADRAS-2.

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As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes, if any, will be incorporated in the subsequent numbers.

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TOBACCO BULLETIN

ISSUED MONTHLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

VOL. II

JULY, 1952

No. 7

As usual statistics of Prices, Exports, Imports, Auction Sales etc. have been given in this issue of the Bulletin. In addition the All India Final Estimate of tobacco for the year 1951-52 has been included. The area of tobacco under cultivation during 1951-52 was 731,000 acres which is 17% below the 880,000 acres cultivated in 1950-51. The production of tobacco in 1951-52 amounted to 479 million lbs. which is 16% below the output of 573 million lbs. in 1950-51. Decrease in acreage has been reported by almost all the tobacco growing states and has been attributed generally to inadequate rains at the time of sowing.

The prices of the Redried Strips of Flue-cured Virginia were slightly less in June 1952 than those in June 1951. The prices of Bidi and Chewing tobaccos in June 1952 were higher than those in June 1951 except in Jayasingpur (Bombay). The prices of Cigar and Cheroot tobacco at Kakinada (Madras), Vizianagaram (Madras), Tiruchirapally (Madras) and Warangal (Hyderabad), increased slightly in June 1952 as compared to those in June 1951. The prices of cigar and cheroot tobaccos in the other markets fell down in June 1952. Except in a few markets, the prices of chewing tobacco in June 1952 generally registe-

red a downward trend as compared to the prices in June 1951. The prices of Hookah and Snuff tobacco increased slightly in June 1952.

During the month of June 1952, 7,103,154 lbs. of tobacco worth Rs. 1,43,57,494 were exported. The U. K. which is the most important export outlet for Indian Tobacco purchased 3,783,056 lbs. of tobacco worth Rs. 87,93,902. The other important outlets for Indian Tobacco during the month were Sweden, Pakistan-Western, Aden, Nigeria, Italy, Belgium Netherlands and Ceylon.

Imports of both unmanufactured and manufactured tobacco during the same period amounted to 424,996 lbs. worth Rs. 12,67,391. The Imports were mostly from U. S. A., Burma and United Kingdom.

At Guntur Market yard, during the month of July 1952, 8,712 lbs. of tobacco worth Rs. 1,772-9-0 were disposed of by auction and 240,178 lbs. of tobacco worth Rs. 66,358-14-0 were disposed of by Private Negotiation. There have been no auction sales during the month at Mangalagiri market yard but only sales by private negotiations which amounted to 16,319 lbs. worth Rs. 2,290-11-0.

(ALL-INDIA) FINAL ESTIMATE OF TOBACCO—1951—52

Details

STATE	AREA (THOUSAND ACRES)			PRODUCTION (THOUSAND POUNDS)		
	1951—52 Final Estimate	1950—51 Partially Revised Final Estimate	Increase (+) or decrease (—) of Col. 2, over Col. 3	1951—52 Final Estimate	1950—51 Partially Revised Final Estimate	Increase (+) or Decrease (—) of Col. 5, over Col. 6
(1)	(2)	(3)	(4)	(5)	(6)	(7)
Assam						
Nicotiana Tabacum	22	23	(—) 1	13,440	13,440	...
Bihar (Excluding Merged States)	43	44	(—) 1	35,840	22,400	(+) 13,440
Bombay	143	216	(—) 103	80,640	152,320	() 71,680
Madhya Pradesh						
Nicotiana Tabacum	(a)	...	...	(b)	...	...
(i) Virginia	7	7	...	4,480	4,480	...
(ii) Others	...	...	...	...	...	...
Total	7	7	...	4,480	4,480	...
Madras						
Nicotiana Rustica	11	11	...	11,200	11,200	...
Nicotiana Tabacum	148	152	(—) 4	87,360	94,080	(—) 6,720
(i) Virginia	198	214	(—) 16	159,040	181,440	(—) 22,400
(ii) Others	...	...	...	...	...	...
Total	357	377 (r)	(—) 20	257,600	286,720 (r)	(—) 29,120
Orissa						
Nicotiana Tabacum	32	32 (r)	...	22,400	22,400 (r)	...
Punjab (K)						
Nicotiana Rustica	2	3	(—) 1	2,240	2,240	...
Nicotiana Tabacum	2	2	...	(b)	2,240	(—) 2,240
(i) Virginia	2	3	(—) 1	2,240	2,240	...
(ii) Others	...	...	...	...	...	...
Total	6	8	(—) 2	4,480	6,720	() 2,240
Uttar Pradesh						
Nicotiana Rustica	17	15	(+) 2	11,200	8,960	(+) 2,240
Nicotiana Tabacum	7	7	...	4,480	4,480	...
Total	24	22	(+) 2	15,680	13,440	(+) 2,240
West Bengal						
Nicotiana Rustica	25	31	(—) 6	15,680	17,920	(—) 2,240
Nicotiana Tabacum	14	13	(+) 1	6,720	6,720	...
Total	39	44	(—) 5	22,400	24,640	(—) 2,240
Hyderabad						
Nicotiana Rustica	2	2	...	(b)	(b)	...
Nicotiana Tabacum	19	26	(—) 7	6,720	8,960	(—) 2,240
Total	21	28	(—) 7	6,720	8,960	(—) 2,240

(ALL-INDIA) FINAL ESTIMATE OF TOBACCO—1951—52—(Contd.)

Details

STATE	AREA (THOUSAND ACRES)			PRODUCTION (THOUSAND POUNDS)		
	1951—52 Final Estimate	1950—51 Partially Revised Final Estimate	Increase (+) or decrease (—) of Col. 2, over Col. 3	1950—51 Final Estimate	1950—51 Partially Revised Final Estimate	Increase (+) or Decrease (—) of Col. 5, over Col. 6
(1)	(2)	(3)	(4)	(5)	(6)	(7)
Madhya Bharat						
Nicotiana Tabacum	3	7	(—) 4	2,240	2,240	...
Mysore						
Nicotiana Rustica	1	1	...	(b)	(b)	...
Nicotiana Tabacum	1	(a)	(+) 1	(b)	(b)	...
(i) Virginia	21	22	(—) 1	6,720	6,720	...
(ii) Others	...	...	...	...	...	...
Total	23	23	...	6,720	6,720	...
Pepsu @						
Nicotiana Rustica	(a)	1	(—) 1	(b)	(b)	...
Nicotiana Tabacum	1	2	(—) 1	(b)	2,240	(—) 2,240
Total	1	3	(—) 2	(b)	2,240	(—) 2,240
Rajasthan	6	11	(—) 5	2,240	4,480	(—) 2,240
Himachal Pradesh						
Nicotiana Tabacum	1	1	...	...	...	...
Tripura	1	1	...	...	...	...
Vindhya Pradesh						
Nicotiana Rustica	1	2	(—) 1	4,480	2,240	(+) 2,240
Saurashtra						
Ajmer	...	...	...	...	...	...
Bilaspur	...	...	...	...	...	...
Coorg	...	...	...	...	...	...
Delhi	...	...	...	...	...	...
Kutch	...	...	...	...	...	...
Grand Total	731	880	(—) 149	479,360	573,440	(—) 94,080

@ Production figures are reported only at the time of supplementary Estimate and hence average of production figures for the two years ending 1950—51 are being utilised.

(a) — Below 500 acres.

(b) — Below 1,120,000 pounds.

(k) — Non reporting for Final Estimate and hence First Estimate figures utilised.

(r) — Revised.

Courtesy : Directorate of Economics and Statistics Ministry of Food & Agriculture, Government of India.

TOBACCO BULLETIN

JULY 1952

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PRICES
FLUE-CURED VIRGINIA — REDRIED STRIPS — GUNTUR
(Per Pound)
(January 1951 to June 1952)

MONTHS	GRADES.							
	1		2		3		4	
	1951	1952	1951	1952	1951	1952	1951	1952
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
January	3 3 6	N. T.	3 0 0	N. T.	2 12 6	N. T.	2 9 0	N. T.
February	3 3 6	N. T.	3 0 0	N. T.	2 12 6	N. T.	2 9 0	N. T.
March	3 3 6	3 3 3	3 0 0	2 15 9	2 12 6	2 12 3	2 9 0	2 8 9
April	3 2 6	3 2 7	2 15 0	2 15 1	2 11 6	2 11 7	2 8 0	2 9 0
May	3 2 6	3 0 0	2 15 0	2 12 6	2 11 6	2 9 0	2 8 0	2 5 6
June	3 2 6	3 0 0	2 15 0	2 12 6	2 11 6	2 9 0	2 8 0	2 5 6
July	3 2 6	...	2 15 0	...	2 11 6	...	2 8 0	...
August	3 2 6	...	2 15 0	...	2 11 6	...	2 8 0	...
September	3 2 6	...	2 15 0	...	2 11 6	...	2 8 0	...
October	2 15 6	...	2 12 0	...	2 8 6	...	2 1 0	...
November	N. T.	...	N. T.	...	N. T.	...	2 1 0	...
December	N. T.	...	N. T.	...	N. T.	...	N. T.	...

NOTE:—N. T. — No Transactions.

Courtesy:—Agricultural marketing adviser to the Government of India.

PRICES

Bidi Tobacco
(Per Pound)

MARKETS AND TYPES	JUNE 1952		JUNE 1951	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 13 7	N.A.	0 8 9	N.A.
NIPANI MARKET (BOMBAY)				
Grade 1	1 13 8	1 8 5	1 13 2	1 14 0
Grade 2	1 9 3	1 4 9	1 9 3	1 10 0
Grade 3	1 5 10	1 2 0	1 4 5	1 5 0
Grade 4	1 1 11	0 14 9	0 13 7	0 14 0
MANGALORE (MADRAS)	2 10 9	3 2 0	1 6 7	2 6 0
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
TIRUCHIRAPALLI (MADRAS)	1 2 0	1 14 0	0 13 0	1 10 0
SANGLI (BOMBAY)	1 0 0	1 7 11	0 13 10	1 1 2
JAYASINGPUR (BOMBAY)				
(i)	1 7 4	1 12 0	2 6 11	2 9 3
(ii)	1 2 1	1 7 4	1 13 2	2 2 0
(iii)	0 12 10	1 2 1	1 3 5	1 13 2
(iv)	0 9 6	0 12 10	...	1 3 5
	Average Price Rs. A. P.	Average Price Rs. A. P.	Average Price Rs. A. P.	Average Price Rs. A. P.
WARANGAL (HYDERABAD)	1 9 7		1 7 0	
Nipani	1 13 8		1 7 7	
Guzarathi	1 0 2		0 7 8	
Alumpuri	1 3 6		1 5 4	
Mysori				
GONDIA (NAGPUR)				
NIPANI VARIETY				
No. 1	2 4 0		2 0 8	
No. 2	1 14 2		1 10 10	
No. 3	1 6 4		1 3 1	
GUZARATH VARIETY				
No. 1	1 15 1		1 13 2	
No. 2	1 9 3		1 7 4	
No. 3	1 1 5		0 15 6	
BOMBAY				
Nipani Bundel Bhuki	2 0 7		N.A.	
Nipani Bundel Fad	2 0 7		N.A.	
Nipani Bundel Sugi	1 10 3		N.A.	
Nipani Guzarath Bhata	1 8 9		N.A.	
Nipani Rangipura	1 8 9		N.A.	
CALCUTTA (WEST BENGAL)	2 5 9		1 8 11	

NOTE:—N.A.—Not Available.
* — Below Rs. 1-3-5.

JULY 1952

PRICES

Chewing Tobacco

(Per Pound)

MARKETS AND TYPES	JUNE 1952		JUNE 1951	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 12 8	...	0 7 9	...
MADRAS	0 9 2	0 10 7	0 10 0	0 12 3
MANGALORE (MADRAS)	1 11 4	2 10 0	1 6 2	2 2 0
TIRUPUR (MADRAS)	0 8 10	N.A.	1 1 4	N.A.
Air Cured	0 5 3	N.A.	0 12 10	N.A.
Pit Cured				
PALGHAT: THENMUGAN				
1	N.A.	N.A.	1 12 3	2 0 11
2	N.A.	N.A.	1 4 3	1 8 2
3	N.A.	N.A.	0 14 5	1 1 1
4	N.A.	N.A.	0 10 0	0 12 11
MEENAMPALAYAM				
1	1 11 8	1 15 6	2 2 4	2 6 9
2	1 0 7	1 5 5	1 13 0	2 0 11
3	0 7 10	0 11 8	1 3 6	1 7 2
4	0 2 11	0 5 8	0 14 5	1 2 1
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
ERODE (MADRAS)				
Grade 1	0 14 1	1 0 0	0 11 2	1 1 7
Grade 2	0 10 11	0 13 5	0 8 0	0 11 2
Grade 3	0 7 8	0 8 11	0 6 9	0 8 0
TIRUCHIRAPALLI (MADRAS)	1 0 0	1 5 0	0 13 0	1 0 0
JAYASINGPUR (BOMBAY)	N.A.	N.A.	1 3 5	2 9 3
	Average Price Rs. A. P.		Average Price Rs. A. P.	
BOMBAY				
Nipani — No. 100	1 6 4		N.A.	
Nipani Sawa Numbri	1 5 5		N.A.	
Nipani Rashi	0 12 9		N.A.	
Nipani Guzarath Khakri	0 9 3		N.A.	
Nipani Khootan	0 13 1		N.A.	
GONDIA (C. P.)				
No. 1	1 5 3		1 1 4	
No. 2	1 1 4		0 13 5	
DINDIGUL (MADRAS)				
Erumai Monnai	0 7 8		1 1 11	
Samu Thadai	0 5 4		0 14 9	
Vazhai	0 4 6		0 12 3	
Valmonnai	0 4 1		0 11 5	
Sevandi	0 3 2		0 10 6	
Tobacco received } from Bodi side }	0 2 7		0 6 10	
CALCUTTA (WEST BENGAL)				
Jati	0 15 1		2 2 9	
Hingli	0 13 7		0 15 7	
Khaini	1 9 1		1 11 6	
Motihari	1 11 3		2 11 0	

NOTE:—N.A.—Not Available.

TOBACCO BULLETIN

PRICES

Cigar and Cheroot Tobacco

(Per Pound)

MARKETS AND TYPES	JUNE 1952		JUNE 1951	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAKINADA (MADRAS)				
Baru	1 13 2	2 1 4	0 14 10	1 2 11
Mattasam	1 8 5	1 11 7	0 10 0	0 13 2
Kurcha	1 3 7	1 5 10	0 5 2	0 7 5
MADRAS	0 9 2	0 10 7	0 10 0	0 12 3
VISAKHAPATNAM (MADRAS)	1 2 8	N.A.	1 3 7	N.A.
VIZIANAGARAM (MADRAS)				
Mentada	0 5 7	0 9 11	0 4 8	0 9 1
Kurapam	0 6 11	0 11 4	0 6 0	0 10 5
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
ERODE (MADRAS)				
Grade 1	0 10 11	0 13 9	0 11 2	0 14 5
Grade 2	0 8 0	0 9 3	0 8 0	0 11 2
Grade 3	0 7 0	0 8 4	0 6 9	0 8 0
TIRUCHIRAPALLI (MADRAS)	1 2 0	1 9 0	0 13 0	1 2 0
	Average Price Rs. A. P.		Average Price Rs. A. P.	
WARANGAL (HYDERABAD)				
Paria	1 0 5		0 7 2	
Desi Nazvid	1 3 2		0 15 4	
Desi Natu	1 3 2		0 12 1	
DINDIGUL (MADRAS)				
Vellazhai	0 7 0		0 15 3	
Karuvellazhai	0 5 9		0 12 5	
Kruz of the above Varieties	0 2 0		0 5 1	

NOTE:—N.A.—Not Available.

JULY 1952

PRICES

Hookah Tobacco

(Per Pound)

MARKETS AND TYPES	JUNE 1952		JUNE 1951	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA (BOMBAY)	0 12 8	N.A.	0 7 9	N.A.
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
PEROZEPUR (PUNJAB)	0 9 9	0 15 6	0 10 0	0 14 7
HOSHIARPUR (PUNJAB)	0 12 1	0 13 1	0 10 8	0 11 10
JULLUNDUR (PUNJAB)	0 8 2	0 12 3	0 9 2	0 11 10
JAYASINGPUR (BOMBAY).	N.A.	N.A.	1 3 5	2 9 3
	Average Price Rs. A. P.		Average Price Rs. A. P.	
CALCUTTA (WEST BENGAL)				
Motihari	1 11 3		2 11 3	
Jati	0 15 1		2 2 9	
Hingli	0 13 7		0 15 7	

PRICES

Snuff Tobacco

(Per Pound)

MARKETS AND TYPES	JUNE 1952		JUNE 1951	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
MADRAS	1 3 7	1 4 10	1 6 10	1 8 9
MANGALORE (MADRAS)	2 0 7	2 14 0	1 15 8	2 14 0
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
TIRUCHIRAPALLI (MADRAS)	1 8 0	2 12 0	1 6 0	2 10 0
JAYASINGPUR (BOMBAY)	N.A.	N.A.	1 3 5	2 9 3
	Average Price Rs. A. P.		Average Price Rs. A. P.	
KAIRA (BOMBAY)	0 12 8		0 8 9	

NOTE :—N A.—Not Available.

SUPPLEMENTARY STATEMENT TO EXPORTS BY LAND FROM INDIA FOR TWELVE MONTHS ENDING 31ST MARCH 1952.

Countries	Commodity	Quantity	Value in Rs.	Total Value in Rs.
Portuguese India	Unmanufactured Tobacco	48,748 lbs.	73,121	...
	Manufactured Tobacco	70 lbs. 1,369,000 Nos.	2,590	75,711
Karaikal and Pondicherry	Manufactured Tobacco	600 lbs.	1,255	1,255
Grand Total	...	...	76,956	76,966

EXPORTS BY LAND FROM INDIA FOR TWO MONTHS ENDING 31ST MAY, 1952.

Countries	Commodity	Quantity	Value in Rs.	Total Value in Rs.
Portuguese India	Unmanufactured Tobacco	95,126 lbs.	1,42,688	...
	Manufactured Tobacco	991,000 Nos. (21 lbs.)	3,807	...
	Bidis	221,000 Nos. (111 lbs.)	884	...
Pakistan Eastern	Unmanufactured Tobacco	1,517,832 lbs.	28,43,078	...
	Other Sorts	152,401 lbs.	3,444	...
	Bidis	2,323,234 Nos. (113 lbs.)	51,18,852	...
Pakistan Western	Other Sorts	241 lbs.	1,199	...
	Bidis	160,257 lbs.	12,21,192	12,22,391
Karaikal and Pondicherry	Unmanufactured Tobacco	1,635 lbs.	2,154	...
	Other Sorts	19,789 lbs.	38,112	...
	Bidis	1,025,750 Nos. (22,975 lbs.)	13,113	...
Grand Total	...	...	93,88,523	93,88,523

NOTE :—(a) Figures are subject to revision.

(b) Exports from Bombay for the month of May 1952 are not included.

EXPO
(June—

COUNTRIES	UN-MANUFACTURED		MANUFACTURED			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
United Kingdom ...	3,783,056	87,93,902	...	...	...	...
Sweden ...	699,742	11,43,909	...	...	...	...
Pakistan-Western ...	170,226	2,34,544	710	8,189	...	...
Aden ...	328,898	2,34,413	...	...	...	...
Nigeria ...	323,697	6,28,642	...	...	...	...
Italy ...	305,419	3,58,880	...	...	...	...
Belgium ...	303,866	2,26,721	...	...	...	...
Netherlands ...	238,624	2,73,626	...	...	...	...
Ceylon ...	113,203	2,15,109	...	...	...	...
Kenya Colony ...	120,452	2,83,222	...	...	...	...
Austria ...	84,999	68,919	...	...	...	...
Singapore ...	23,089	76,659	2,550	16,576	120	...
Hong-kong ...	24,065	42,535	...	...	...	...
Federation of Malaya...	15,290	27,055	2,550	16,575	...	...
Republic of Indonesia...	10,020	25,050	...	...	...	...
Egypt ...	...	...	...	...	480	2,175
Zanzibar ...	164	460	...	...	...	...
Japan ...	17	28	...	...	...	...
Total ...	6,544,827	1,26,33,674	5,810	41,340	600	2,675

These figures relate to Exports from the ports of Bom

RTS
1952.)

CTURED										GRAND TOTAL.	
Bidies		Other sorts		Total of Manufactured		Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees						
...	...	...	...	...	...	3,783,056	87,93,902	...	...	...	...
...	...	...	...	...	...	699,742	11,43,909	...	...	...	...
483,789	13,54,825	1,856	3,979	486,355	13,66,993	656,581	16,01,537	...	...	...	...
...	...	625	1,781	625	1,781	329,523	2,36,194	...	...	...	...
...	...	...	...	...	...	323,697	6,28,642	...	...	...	...
...	...	...	...	...	...	305,419	3,58,880	...	...	...	...
...	...	...	...	...	...	303,866	2,26,721	...	...	...	...
...	...	...	...	...	...	238,624	2,73,626	...	...	...	...
61,975	3,03,610	16	50	61,991	3,03,660	175,194	5,18,769	...	...	...	...
...	...	...	...	...	...	120,452	2,83,222	...	...	...	...
...	...	...	...	...	...	84,999	68,919	...	...	...	...
734	3,833	...	...	3,404	20,909	26,493	97,568	...	...	...	...
...	...	...	...	...	...	24,065	42,535	...	...	...	...
2,819	11,387	...	...	5,369	27,962	20,659	55,017	...	...	...	...
...	...	...	...	...	...	10,020	25,050	...	...	...	...
...	...	...	...	480	2,175	480	2,175	...	...	...	...
...	...	103	340	103	340	267	800	...	...	...	...
...	...	...	...	...	...	17	28	...	...	...	...
549,317	16,73,655	2,600	6,150	558,327	17,23,820	7,103,154	1,43,57,494	...	...	...	...

bay, Calcutta, Madras, Cochin and Sourashtra.

IMPO
(June

RTS
—1952.)

UN-MANUFACTURED.						
COUNTRIES.			Cigarettes.		Cigars.	
	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.
U. S. A. (via) A. C. ...	378,894	11,21,407	496	2,556	...	...
Burma ...	36,416	12,755	...	...	...	...
United Kingdom ...	...	...	7,479	1,05,424	1	53
Netherlands ...	...	...	2	33	294	8,434
Belgium ...	...	...	...	...	48	187
Rhodesia South ...	13	40	...	...	...	...
Total ...	415,323	11,34,202	7,977	1,08,013	343	...

These figures relate to Imports into

MANUFACTURED.										GRAND TOTAL.	
Pipes and Cigarettes.		Other Sorts.		Total of Manufactured.						Quantity in pounds.	Value in Rs.
Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.		
...	...	...	...	496	2,556	...	...	379,390	11,23,963		
...	...	...	...	...	...	...	...	36,416	12,755		
950	12,527	403	3,975	8,833	1,21,979	8,833	1,21,979				
...	...	...	...	296	8,467	296	8,467				
...	...	...	...	48	187	48	187				
...	...	...	...	...	...	13	40				
950	12,527	403	3,975	9,673	1,33,189	424,996	12,67,391				

of Bombay, Calcutta, Madras, Cochin and Saurashtra.

**SUPPLEMENTARY STATEMENT TO IMPORTS BY LAND INTO INDIA
FOR TWELVE MONTHS ENDING 31ST MARCH 1952.**

Countries	Commodity	Quantity	Value in Rs.	Total Value in Rs.
Portuguese India	Cigarettes	435 Nos.	17	17
Grand Total	...	435 Nos.	17	17

**IMPORTS BY LAND INTO INDIA FOR TWO MONTHS ENDING
31ST MAY, 1952.**

Countries	Commodity	Quantity	Value in Rs.	Total Value in Rs.
Portuguese India	Manufactured Tobacco	5 lbs.	63	...
	Cigarettes	505 Nos.	17	80
Pakistan Eastern	Unmanufactured Tobacco	103 lbs.	240	...
	Manufactured Tobacco	2,469 lbs.	2,956	3,196
Grand Total	...	...	3,276	3,276

NOTE :—(a) Figures are subject to revision.

(b) Imports into Bombay for the month of May 1952 are not included.

**GUNTUR MARKET YARD.
Transactions in July 1952.**

DETAILS OF AUCTION.					DETAILS OF PRIVATE NEGOTIATIONS.				
Date	Variety of tobacco.	Net weight in lbs.	Cost of tobacco.	Average per lb.	Maximum per candy.	Minimum per candy.	Rs.	A. P.	Rs.
1-7-52	...	...	...	...	...	...	536	13	0
2-7-52	...	...	...	...	...	...	720	0	0
3-7-52	...	...	...	...	...	...	513	7	0
4-7-52	F.C.V.	219	65 11	0 4 10	150	150	4,300	11	0
7-7-52	S.C.C.	1,929	962	0 0 0 8 0	240	240	1,177	13	0
8-7-52	...	...	...	...	...	...	6,322	9	0
9-7-52	...	...	...	...	...	...	597	4	0
11-7-52	...	...	...	...	...	...	1,746	1	0
12-7-52	...	...	...	...	...	...	4,133	9	0
15-7-52	S.C.C.	1,130	565	0 0 0 8 0	250	250	3,079	6	0
16-7-52	...	...	...	...	...	...	552	12	0
18-7-52	...	...	...	...	...	...	186	1	0
21-7-52	...	...	...	...	...	...	631	6	0
22-7-52	...	...	...	...	...	...	1,926	0	0
23-7-52	...	...	...	...	...	...	659	4	0
24-7-52	...	...	...	...	...	...	133	1	0
25-7-52	...	...	...	...	...	...	576	8	0
26-7-52	...	...	...	...	...	...	1,698	1	0
28-7-52	...	...	...	...	...	...	3,249	2	0
29-7-52	...	...	...	...	...	...	472	12	0
30-7-52	F.C.V. (Scrap)	5,060	148 10	0 0 0 6	10	10	1,450	4	0
31-7-52	S.C.V.	374	31 4	0 0 1 4	35	35	837	0	0
Total.	...	8,712	1,772	9 0 0 3 3	250	250	16,607	5	0

Courtesy:—Guntur Tobacco Market Committee.

MANGALAGIRI MARKET YARD.

Transactions in July 1952.

DETAILS OF AUCTION.							DETAILS OF PRIVATE NEGOTIATIONS.				
Date	Variety of tobacco	Net weight in lbs.	Cost of tobacco	Average per lb.	Maximum per candy	Minimum per candy	Variety of tobacco	Net weight in lbs.	Cost of tobacco	Average per lb.	
1-7-52	...	...	Nil.	...	...	...	F. C. V. } (low grade)	892	44 10 0	0 0 10	
9-7-52	...	...	Nil.	...	...	...	S. C. V.	2,941	428 4 0	0 2 4	
10-7-52	...	...	Nil.	...	...	...	F. C. V.	1,282	358 15 0	0 4 6	
17-7-52	...	...	Nil.	...	...	...	F. C. V.	6,645	1,015 9 0	0 2 5	
28-7-52	...	...	Nil.	...	...	...	F. C. V.	2,594	207 8 0	0 1 3	
31-7-52	...	...	Nil.	...	...	...	S. C. V.	1,965	235 13 0	0 1 11	
Total	...	...	Nil.	...	...	...	...	16,319	2,290 11 0	0 2 3	

Courtesy :— Guntur Tobacco Market Committee.

Guntur Report

(June 1952)

1. Production and Market Conditions:—

There is nothing to report about production, as there is no standing crop at present. As regards marketing almost all the F. C. V. tobacco was sold. Rates of S. C. V., LBY and LBY2 have gone high. Secondary transactions of the low grades of F. C. V. were briskly carried on during the month under review. Export orders for all varieties of tobacco are encouraging.

2. Stocks:—

In Guntur centre the following stocks were held by traders.

S. C. C.	...	1150 bundles.
S. C. V.	...	32 "
F. C. V.	...	120 "

In Tadikonda centre about one million lbs. of Virginia tobacco about 2 million lbs. of Natu tobacco are estimated to be held by the traders. In Ongole centre, 97,492 lbs. of tobacco is reported to be held by the traders. About 400,452 lbs. of F. C. V. and 11,436 lbs. of S. C. V. are reported to be held by the traders in Mangalagiri centre.

3. Exports:—

In Ongole centre, 72,810 lbs. of tobacco is reported to be exported by the platform companies and about 50,925 lbs. by local dealers. From Parchur centre, it is reported that 50,112 lbs. of S. C. C. leaf is exported

to outside the notified area. From Guntur, 3,253 candies and 297 lbs. of F. C. V. 2,156 candies and 469 lbs. of S. C. V. and S. C. C. and 2,639 candies and 460 lbs. of Gulla, Chura, etc., are reported to have been exported.

From Tadikonda centre, 1,540 candies of Natu tobacco are exported. 222 candies 255 lbs. of Natu, 3 candies of stems and 36 candies of S. C. V. were exported from Mangalagiri centre.

4. Imports:—

670 lbs. of F. C. V. 470 lbs. of scrap (sun-cured, White Burley) 46,830 lbs. of S. C. V. were imported by Messrs. Indian Leaf Tobacco Development Company of India Ltd., Mangalagiri during the month under review.

5. Prices:—

After experiencing quiet conditions during the previous month the local market brightened up during the month due to foreign advices more particularly from Japan. Consequently, the shippers showed interest in No. 4, LBY and LBY2 grades of F.C.V. and CBR and CDK grades of Suncured "Natu" Country. A considerable volume of business passed through in the above grades and prices improved by Re. 0-0-6 to 0-2-0 per lb No. 1, 2, 3, B and PL grades of F.C.V. were also in demand but their prices remained more or less unchanged. The following were the ruling prices during the period under report:—

Variety	Grade	Particulars	Price per lb. in Packed bales of Ex-godown, Guntur.	
			Rs. A. P.	Rs. A. P.
F. C. V. 1952 crop.	No. 1	Redried strips.	3 0 0	
	No. 2	"	2 12 6	
	No. 3	"	2 9 0	
	No. 4	"	2 5 6	to 2 6 6
	No. LG	"	1 8 0	to 1 10 0
	No. LBY	"	1 11 0	to 1 14 0
	No. LBY 2	"	1 1 0	to 1 4 0
	No. LBY	Redried leaf.	1 4 0	to 1 6 0
	No. LBY 2	"	0 14 0	to 1 0 0
	LBY	Nonredried leaf	1 1 0	to 1 3 0
F. C. V. 1952 crop.	LBY 2	"	0 11 0	to 0 13 6
	B	"	0 7 0	
	DB	"	0 4 0	
	LMG	"	0 8 0	
	DG	"	0 2 0	
	PL	"	0 2 6	
	BB2	"	0 4 0	
S. C. V. 1952 crop.	VBR	"	0 9 0	
	VDR	"	0 7 0	
Suncured "Natu"	CBR	"	0 14 6	to 1 0 0
Country. 1952 crop.	CDK	"	0 12 6	to 0 13 6

6. Stocks sold during the month:—

About 1,500 candies of Natu tobacco and 500 candies of Virginia were sold during the month under review in Tadikonda centre.

7. General:—

The 1952 tobacco season has come to a close by this month.

Courtesy:—The Agricultural Marketing Adviser to the Government of India and the Guntur Tobacco Market Committee.

Crop Condition

Ferozepore (Punjab) July 1952.

The monsoons remained fairly active during the month and rain amounting to 5.94" was received. This intercepted with the harvesting and rope making of the late types of tobacco. The maximum and minimum temperatures ranged from 107.5°F to 82.0°F and 86.5°F to 71.5°F.

The harvesting of Nicotiana Rustica was almost over by the end of the

month and the cured material is being dried. The curing and drying of Nicotiana Tabacum (Desi) tobacco remained in progress. The yields have been below normal as the crop suffered on account of low rainfall in the earlier stages. Near about Ferozepore an average yield of about 16 maunds per acre is expected. At, Gurgaon, crop made good growth and normal yields may be obtained.

Courtesy:—Economic Botanist, Millets, Ferozepore.

* WORLD TOBACCO PRODUCTION

The world tobacco harvest for the 12 month period ending June, 1952 now is estimated at 7,420 million lbs. as compared with an earlier forecast of 7,455 million lbs. The current 1951-52 estimate is 14% above the 7,137 million pounds produced in 1950-51 and 12% above the prewar annual average (1935-39) of 6,597 million lbs. Excluding the Soviet Union, China and most of eastern Europe, from which little information is available, world production is placed at 5,490 million lbs. or 74% of the total world estimates

Increased consumption in most countries contributed to larger world tobacco production. Many of the large consuming countries are in a better economic condition than a year ago and are using more and better quality leaf.

Even though stocks are above last year's level in many countries, they are still below the prewar annual average, thus indicating a good potential world tobacco market for 1952-53. However, restricted use of dollars by many countries in the Sterling area will tend to limit purchases of the U.S. tobacco.

Tobacco production during 1951-52 in the U.S.A. increased about 15%, in Canada 26%, Dominican Republic 7% Philippine Republic 9%, Greece 8%, Italy 3%, Yugoslavia 77% and Southern Rhodesia 31%.

Decreases occurred in the following countries: Germany, 30%, Turkey 3%, Japan 3%, Iran 19% Brazil 16% and the Union of South Africa 22%.

Most countries reported leaf quality as being comparable to or better than last season's output.

// U. S. A.

(a) The Department of Agriculture has been urged by a tobacco advisory Committee com-

posed of leading producers of tobacco, to intensify its campaign on tobacco production problems. The Committee said that greater research is needed because of the rapid spread of serious diseases which, apart from their threat to the supremacy of the American industry, are adding to the production costs because of the need for heavy expenditure on remedial measures.

(b) Exports of Flue-cured tobacco totalled 496.8 million lbs. in 1951 compared with 442.7 million lbs. in 1950 and 436.1 million lbs. in 1949. The major parts of the exports went to the United Kingdom. Growers received about £.271.4 million, a record price for their 1951 Flue-cured crop. This is an increase of about 10% over the 1950 figure. The quality of the 1951 crop was lower than in previous years and this is attributable to unfavourable weather.

// CANADA

A one third cut in tobacco acreage has been ordered by the Ontario Flue-cured Tobacco Marketing Association this year to counteract the drastic cut in dollar tobacco purchases by the United Kingdom and also to offset a marked decline in domestic consumption due to high taxation on all tobacco products. Claiming that such a large cut in acreage will put the smaller grower out of business, where as the bigger producer would hardly feel it, Mr. F. B. Babanes, a former head of Hungary's State tobacco Monopoly, who is now growing leaf in Canada, said when the cut was announced that even with all-out production Canada need have no tobacco surplus.

"European countries, other than Britain, would buy all we could sell if only we could get an export permit," he said. "But the Government is giving export permits only

to the big companies." He argued, however, that if the one third cut must take place this year, it can be accomplished without disaster to the small farmer. Mr. Babanes suggests a graduated scale of acreage reduction, so that the cut on a small farm would be much less than on a big farm.

@@ SOUTHERN RHODESIA

Sales of flue-cured leaf in the first eleven weeks of the current auctions totalled 42.3 million lbs. or about two-fifths of the current crop and 8.5 million lbs. more than had been sold in the same period of last year's sales. Average weekly prices for flue-cured, after declining from 47.1 d. per lb. in the second week to 41.1 d. in the fourth week of the current sales, rose steadily in the following weeks to reach 48 d. per lb. in the ninth week. Thereafter it declined slightly. Last year during the same period average weekly prices had fluctuated between 47.5 d. per lb. in the seventh and eighth weeks and 40 d. in the eleventh week. The average price obtained for flue cured in the first eleven weeks of the current sales amounts to 45.1 d. per lb. or practically the same as a year ago.

** JAPAN

Japan will buy 1,660 tons of tobacco leaves from India during the first half of the current fiscal year on the basis of a revised foreign currency budget. Under this programme, Japan will spend \$1,548,000 for its leaf tobacco purchases in India up to September this year. It will also buy 2,600 tons of tobacco from the U.S.A. at a cost of \$1,358,000/-. The imported tobacco will be blended with native growths in the manufacture of the two best and popular "Virginia" type of cigarettes manufactured in Japan.

@@ NYASALAND

Exports in the first five months of 1952 were seasonally small, totalling only 4 million lbs. of which 2.7 million lbs. were dark fired and 0.9 million lbs. flue-cured. Shipment to

the United Kingdom totalled 1.1 million lbs. mainly flue-cured, but exports were mostly for various African destinations, Sierra Leone taking 0.7 million lbs. Algeria 0.4 million lbs. and the Belgian Congo and Egypt 0.3 million lbs. each. In January to May 1951, exports had totalled 3.6 million lbs. including 1 million lbs. to the United Kingdom and 2.0 million lbs. to various African destinations

* NETHERLANDS

The Netherlands consumed 72.1 million guilders worth of cigars, 165.4 million guilders worth of cigarettes and 71.6 million guilders worth of cut tobacco (the guilder is equivalent to approximately 26 cents) in the first six months of 1951, in comparison with consumption during 1950 totalling 165.3 million guilders worth of cigars, 291.1 million guilders worth of cigarettes and 144.4 million guilders worth of cut tobacco.

* WEST GERMANY

Tobacco production in West Germany during 1951 is estimated at only 50.7 million lbs. compared with a revised estimate of 72.8 million lbs. during 1950.

Acreage planted with tobacco in 1951 is estimated at 26,714 acres compared with 27,161 acres in 1950. Average yield per acre during 1951 is placed at only 1898 lbs. compared with 2,676 lbs. in 1950. This decrease is reportedly attributable to unfavourable growing conditions however, the quality of the crop is considered generally good.

Consumption of cigarettes during 1951 totalled 27,151 million pieces compared with 22,854 million pieces in 1950. Cigar consumption in 1951 was slightly higher, with 3,922 million pieces as compared with 3,587 million pieces in 1950. In addition, West Germany consumed 43,300,000 lbs. of other tobacco products.

West Germany's imports of unmanufactured tobacco during 1951 totalled 101.9 million lbs. as compared with 99 million lbs. in 1950.

U.S.A. supplied 52.3 million lbs. Turkey supplied 12.9 million lbs.; Greece 11 million lbs. Brazil 10.6 million lbs. and Columbia supplied 4.8 million lbs. Other countries supplying Western Germany during 1951 include Bulgaria, Italy, Yugoslavia, Hungary, Japan, India, Cuba, Dominican Republic, Paraguay, Mexico and Puerto Rico.

* BRAZIL

The country's 1951-52 tobacco production now is placed at 194,200,000 lbs. compared with earlier forecasts of 240,700,000 lbs. This 19 per cent decrease is attributable to drought conditions and cold weather during the growing season. The 1950-51 Brazilian tobacco crop is estimated at 232,300,000 lbs.

Acreage planted with tobacco in 1951-52 is estimated at 298,000 acres compared with 296,800 acres planted in 1950-51. Estimated yield per acre for 1951-52 now is 652 lbs. compared with earlier forecasts of 795 lbs. per acre. The 1950-51 yield is estimated at 783 lbs. per acre.

The production of flue-cured tobacco in Brazil is estimated at 34.4 million lbs. as against 45 million lbs. Combined production of air-cured leaf in these two Brazilian States during 1951-52 now is estimated at 45.2 million lbs. which is 37% below the previous year's output of 72.1 million lbs.

Exports of leaf and twist tobacco from Brazil during the first nine months (January-September) of 1951 totalled 48.5 million lbs. compared with 57.4 million lbs. in the corresponding 1950 period. Of the total tobacco exports, leaf constituted 47.7 million lbs. and twist tobacco 800,000 lbs. most of which was taken by Uruguay and the remainder by several different countries which include Netherlands, Germany, Spain, Switzerland, Spanish Morocco, Denmark and France.

* CUBA

The Country's 1951-52 leaf crop is unofficially estimated at 75 million lbs. as

compared with 78.3 million lbs. in 1950-51. Even though production is smaller, the quality of this season's leaf is reportedly better than that of the 1950-51 crop.

Cuba's exports of leaf during 1951 totalled 37.6 million lbs. compared with 31.8 million lbs. in 1950. The U.S.A. the most important Cuban leaf market outlet, took 23.1 million lbs. or 61% during 1951. Other countries taking Cuban tobacco included Spain, France, Germany, Sweden, the United Kingdom, Canada and the Canary Islands. In addition to leaf, Cuba exported 37 million cigars in 1951 as compared with 20.4 million lbs. in 1950.

Cigarette consumption in Cuba during 1951 totalled 8,695 million pieces, of which 8,351 million pieces were domestic and 344 million pieces were imported. During 1950 cigarette consumption totalled 8,359 million pieces of which 8,082 million pieces were domestic and 277 million were imported cigarettes. In addition to cigarettes, Cuba consumed 550 million cigars and 159 thousand pounds of smoking tobacco.

* AUSTRALIA

Australian authorities are understood to have assessed some of the unfortunate results alluding to the 80% reduction in Australian tobacco imports as they affect Australia as well as Britain. The Australian Retail Association reports that present stocks are sufficient for approximately four months, after which smokers may be cut to about half their current consumption. This is certainly rough on the Australians, but from the manufacturers' and exporters' point of view the long term prospect is even worse. Australia is planning a large increase in home production of leaf to counteract the loss of British supplies. The new cigarettes which contain larger percentage of native-grown tobacco may cause early prejudice but smokers soon will become accustomed to them.

The danger to the British export market is apparent. Smokers will get used to their own

leaf and eventually lose their taste for the imported cigarette. When restrictions are removed, manufacturers will find it extremely difficult once again to break into the good market "down under" and a life time's work will have been lost.

SOUTH AFRICA

Tobacco growing in South Africa now provides 19,000 farmers with more than £.5 million yearly. It became a serious part of the nation's agriculture in 1904 and prior to that, cigarettes made of South African tobacco did not exist. Farmers turned their meagre crops into rolls for use as snuff and chewing tobacco all cigarettes being made of imported tobacco.

Cigarette manufacture did not become an important unit of the Union's industry until 1922 when, with the full co-operation of the Department of Agriculture, the United Tobacco Companies created the Leaf Development Department and encouraged farmers to undertake production of high grade flue-cured tobacco suitable for cigarettes.

Not only has the production of tobacco by Union agriculture trebled in the last 30 years, but, in addition to quantity, the quality of leaf has advanced enormously.

Prior to 1922, farmers in the Union produced only 14 million lbs. of tobacco which was nearly all inferior low priced leaf. They produce now nearly 51 million lbs.

Farmers have a firm market and are paid as much as 78 d. per lb. for their higher grades of leaf. Marketing is centralised in the Tobacco Growers' Co-operative Societies

// IRELAND

Tobacco hardly figures among Eire's major industries. The Ministry of Agriculture reports that during the 1950-51 season only nine growers planted tobacco for commercial purposes. They produced just over 10,000 lbs. from 14 acres for a return of £.1,192.

* FINLAND

Finland's leaf tobacco imports last year totalled 10.2 million lbs. as compared with 9.4 million lbs. in 1950. Greece, the most important 1951 leaf source supplied 3.2 million lbs. the U.S.A. ranked second with 1.3 million lbs. Turkey was third with 775,658 lbs; the Soviet Union was fourth with 398,457 lbs. and Brazil was fifth with 120,745 lbs. Other leaf tobacco sources during 1951 included Indonesia, India, Nyasaland, Cyprus, Bulgaria, Yugoslavia, Southern Rhodesia and Dominican Republic in order of their importance.

* COSTA RICA

Imports of unmanufactured tobacco into Costa Rica in 1951 totalled 88,148 lbs. as compared with 80,082 lbs. in 1950. No data are available for the sources of leaf.

Cigarette consumption during 1951 totalled 955 million pieces of which 889.3 million pieces were domestic and 15.7 million pieces were imported. This compared to 881.2 million pieces in 1950 of which 861.7 million were domestic and 19.5 million pieces were imported.

The Country's leaf tobacco stocks on January 1, 1952 amounted to 4 million lbs. as compared with 4.1 million lbs. on January 1, 1951.

* FRENCH MOROCCO

The Country's 1951 tobacco production now is placed at 3.7 million lbs. compared with earlier estimates of 4.4 million lbs. The 1950 leaf output is estimated at 4 million lbs. Acreage planted with tobacco during 1951 is estimated at 4,550 acres which is about the same as 1950.

Leaf imports during 1951 totalled 3.9 million lbs compared with 5.5 million lbs. in 1950. The U.S.A. which is the most important 1951 leaf source supplied 1.3 million lbs. The Dominican Republic, the second most

important source supplied 674,608 lbs; Greece ranked third with 440,920 lbs. and British Malaya fourth with 302,030 lbs. Other countries supplying French Morocco with leaf tobacco during 1951 included Brazil, Columbia, Paraguay, Argentina, Algeria and Hungary.

French Morocco's consumption of unmanufactured tobacco during 1951 totalled 7.7

million lbs. compared with 7.1 million lbs. in 1950 and 6.5 million lbs. in 1949.

* United States Tobacco Journal, April 21, May 19, June 2 and 7, 1952

// Rhodesian Tobacco Journal, June 1952.

** Eastern Economist 4th July 1952.

@ @ Tobacco Bulletin, London, July 1952.

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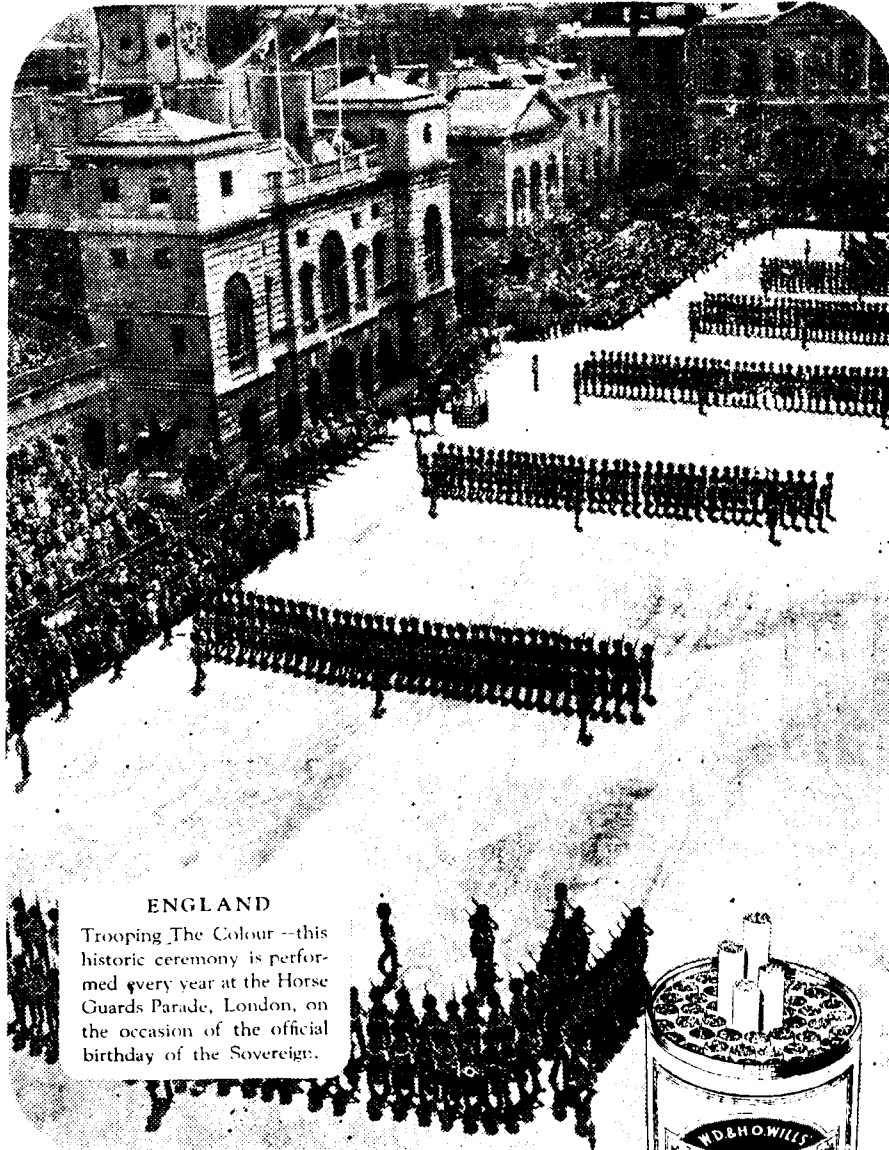
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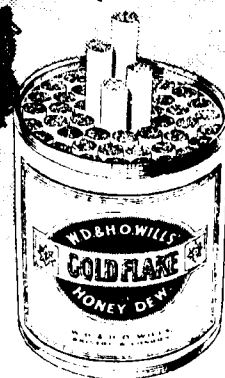
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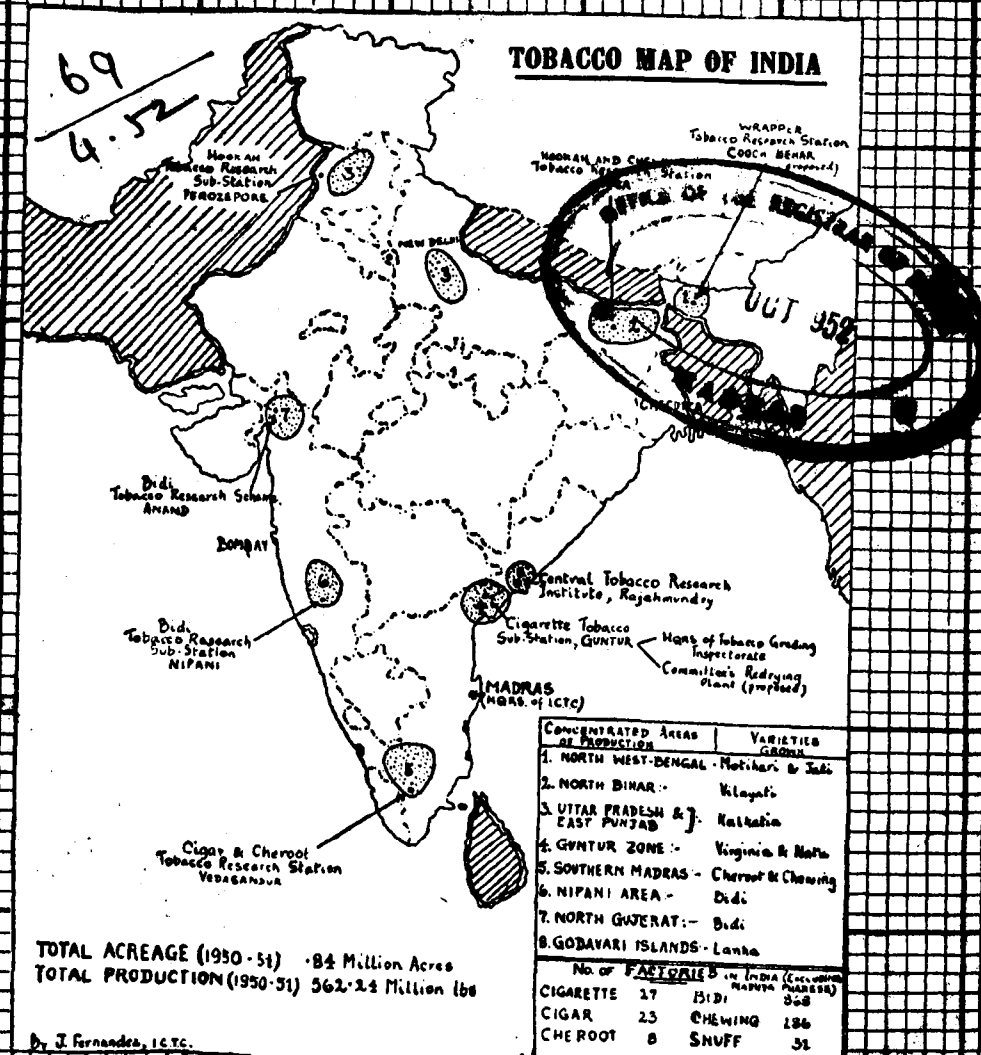
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Tobacco Bulletin

Volume II No. 8

MONTHLY

AUGUST 1952 ²⁰⁰



Indian Central Tobacco Committee
(Under Ministry of Food & Agriculture, Government of India)
MADRAS-2

INDIAN CENTRAL TOBACCO COMMITTEE

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As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes, if any, will be incorporated in the subsequent numbers.

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TOBACCO BULLETIN

ISSUED MONTHLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

VOL. II

AUGUST, 1952

No. 8

Statistics of prices including the top grades of flue-cured Virginia redried strips from January 1951 to July 1952, Grading Reports, Exports, Imports and Auction Sales for seven months ended July 1952 etc. have been given in this issue of the Bulletin. In addition to usual statistics and reports, this issue contains important and relevant details in respect of harvesting and curing season 1951-52 for most of the important tobacco cultivating areas and a short report on tobacco crop, its cultivation, marketing etc. in Cuttack, Ganjam and Koraput districts for the quarter ended June 1952. With a view to make the Bulletin more and more useful to our Readers, a new feature has been introduced with effect from this issue. This refers to the various important items of news in respect of tobacco and its industry given under the caption "Announcement." Readers are invited to send short news items of general interest to this office for inclusion in Tobacco Bulletin.

The prices of the redried strips of flue-cured Virginia for No. 3 and No. 4

grades were slightly less in July 1952. than in July 1951. The prices of Bidi tobacco in July 1952 were higher than those in July 1951. The prices of Chewing tobacco at Palghat, the Meenam-palayam variety, Tirupur (Madras) and Dindigul (Madras) decreased to an appreciable extent in July 1952 as compared to those in July 1951. As in the case of chewing tobacco, fluctuations were noted in the case of Cigar and Cheroot tobacco also. In the cases of Madras, Erode (Madras) and Dindigul (Madras) downward trend in prices were noted. The prices of Hookah and Snuff tobaccos increased slightly in July 1952 except in the case of Madras market for snuff tobacco.

11,571,470 lbs. and 10, 867,960 lbs. of tobacco worth Rs. 99,20,142 and Rs 110,12, 556 were graded and marked for export during June and July 1952 respectively, as against 17,528,270 lbs. and 13,407,400 lbs. of tobacco worth Rs. 1,33,69,561 and Rs. 1,02,85,902 respectively in the corresponding periods of 1951.

At Guntur market yard during the seven months ended July 1952, 2,290,112

lbs. of tobacco worth Rs. 10,16,689 were disposed of by auction and 4,655,786 lbs. of tobacco worth Rs. 34, 01,838 were disposed of by private negotiation. At Mangalagiri market yard during the same period 679,605, lbs. of tobacco worth Rs. 2,52,439 and 2,157,665 lbs. tobacco worth Rs. 18,84,636 were sold by auction and private negotiation respectively.

The export statistics show that 4,544,235 lbs. of tobacco worth Rs. 82,80,662 were exported during the month of July 1952. The United Kingdom which is the most important export outlet for Indian tobacco purchased 2,374,864 lbs. of tobacco worth Rs. 45,44,949 representing more than 50% of the exports. The other important outlets for Indian tobacco during the month under review were Egypt, Aden, Pakistan Western and Germany Western.

Imports of both unmanufactured and manufactured tobacco during July 1952 amounted to 899,830, lbs. worth Rs. 35,48,619. The Imports were mostly from the U. S. A., Burma and the United Kingdom.

Total value realised for exports by land alone of both unmanufactured and manufactured tobacco for the quarter ended June 1952 was Rs. 1,42,35,017. Similarly the value of Imports by land only for the same period amounted to Rs. 7,973.

(a) Government of Madras notification regarding the Coimbatore Cotton, Groundnut and Tobacco Market Committee, (b) The Tobacco and Chillies seed multiplication scheme and (c) Trade Agreement between India and Austria have been included under the caption "Announcement".

PRICES
BLUE-CURED VIRGINIA — REDRIED STRIPS — GUNTUR
 (Per Pound)
 (January 1951 to July 1952)

MONTHS	GRADES.							
	1		2		3		4	
	1951	1952	1951	1952	1951	1952	1951	1952
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
January	... 3 3 6	N. T.	3 0 0	N. T.	2 12 6	N. T.	2 9 0	N. T.
February	... 3 3 6	N. T.	3 0 0	N. T.	2 12 6	N. T.	2 9 0	N. T.
March	... 3 3 6	3 3 3	3 0 0	2 15 0	2 12 6	2 12 3	2 9 0	2 8 9
April	... 3 2 6	3 2 7	2 15 0	2 15 1	2 11 6	2 11 7	2 8 0	2 9 0
May	... 3 2 6	3 0 0	2 15 0	2 12 6	2 11 6	2 9 0	2 8 0	2 5 6
June	... 3 2 6	3 0 0	2 15 0	2 12 6	2 11 6	2 9 0	2 8 0	2 5 6
July	... 3 2 6	N. T.	2 15 0	N. T.	2 11 6	2 9 0	2 8 0	2 6 6
August	... 3 2 6	...	2 15 0	...	2 11 6	...	2 8 0	...
September	... 3 2 6	...	2 15 0	...	2 11 6	...	2 8 0	...
October	... 2 15 6	...	2 12 0	...	2 8 6	...	2 1 0	...
November	... N. T.	...	N. T.	...	N. T.	...	2 1 0	...
December	... N. T.	...	N. T.	...	N. T.	...	N. T.	...

NOTE:—N. T. — No Transaction.

Courtesy:—Agricultural marketing adviser to the Government of India.

PRICES
Bidi Tobacco
(Per Pound)

MARKETS AND TYPES	JULY 1952		JULY 1951	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 13 7	N.A.	0 8 9	N.A.
NIPANI MARKET (BOMBAY)				
Grade 1	1 13 8	1 14 6	1 11 2	1 12 0
Grade 2	1 9 3	1 10 0	1 7 10	1 8 6
Grade 3	1 5 10	1 6 6	1 3 5	1 4 0
Grade 4	1 1 11	1 2 6	0 11 7	0 12 0
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
SANGLI (BOMBAY)	1 2 5	1 5 9	N.A.	N.A.
TIRUCHIRAPALLI (MADRAS)	1 2 0	1 14 0	0 14 0	1 11 0
			Average Price Rs. A. P.	
JAYASINGPUR (BOMBAY)				
(i)	1 7 8	1 9 11	1 8 4	
(ii)	1 1 2	1 5 7	1 3 5	
(iii)	0 12 10	1 1 1	0 14 7	
(iv)	0 4 3	0 6 6	0 14 7	
	Average Price Rs. A. P.			
BOMBAY STATE:				
Bhandal Bhuki	2 0 7	N.A.	N.A.	
Fad	2 0 7	N.A.	N.A.	
Sugi	1 8 11	N.A.	N.A.	
Gujarath Bhata	1 10 3	N.A.	N.A.	
Raji Pura	1 8 11	N.A.	N.A.	
Gujarat (Pillai Kesri)	1 10 9	N.A.	N.A.	
Gujarat (Chopdi Bhuki Yellow & Red)	1 6 1	N.A.	N.A.	
Gujarat (Khutan Halki)	0 14 2	N.A.	N.A.	
Belgaum (Nipani)	2 0 4	N.A.	N.A.	
MANGALORE (MADRAS)				
Gujarath I Grade	2 12 7		1 12 10	
II Grade	2 8 3		1 7 2	
III Grade	2 4 0		1 1 5	
Nipani I Grade	2 6 10		1 12 10	
II Grade	1 15 8		1 7 2	
WARANGAL (HYDERABAD)				
Nipani	1 8 8		1 7 0	
Gujarathi	1 6 8		1 7 7	
Alumpuri	0 9 11		0 7 8	
Mysori	1 0 6		1 5 5	
GONDIA (NAGPUR)				
Nipani variety No. 1	2 4 0		2 0 8	
No. 2	1 14 2		1 10 10	
No. 3	1 6 4		1 3 1	
Gujarat variety No. 1	1 15 1		1 13 2	
No. 2	1 9 3		1 7 4	
No. 3	1 1 5		0 15 6	
MUZAFFARPUR				
Deshla	0 15 6		0 9 2	

NOTE:—N.A.—Not Available.

PRICES
Chewing Tobacco
(Per Pound)

MARKETS AND TYPES	JULY 1952		JULY 1951	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA (BOMBAY)	0 11 8	N.A.	0 7 9	N.A.
MADRAS	0 9 2	0 10 7	0 10 0	0 12 3
PALGHAT				
Thenmugan	1 7 4	1 13 2	1 13 0	2 0 11
	1 1 6	1 7 4	1 1 4	1 5 3
	0 11 9	0 15 6	0 11 6	0 13 5
	0 7 9	0 11 9	0 8 7	0 11 6
Meenampalayam	2 0 8	2 4 9	2 0 11	2 6 9
	1 6 6	1 11 3	1 13 0	2 0 11
	0 14 3	1 2 1	1 4 3	1 7 2
	0 8 11	0 12 8	0 14 5	1 1 4
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
MANGALORE (MADRAS)				
Eluru	1 2 9	1 5 6	1 1 4	1 3 3
Local	1 2 11	1 12 3	1 3 8	1 9 5
TIRUPUR (MADRAS)				
Air Cured	0 2 8	0 13 10	0 10 2	1 8 10
Pit Cured	0 2 7	0 9 3	0 7 2	0 12 10
JAYASINGPUR (BOMBAY)	N.A.	N.A.	0 14 7	1 8 4
ERODE (MADRAS)				
Grade 1	0 14 1	1 0 0	0 11 2	1 1 7
Grade 2	0 10 11	0 13 5	0 8 0	0 11 2
Grade 3	0 7 8	0 8 11	0 6 8	0 8 0
TIRUCHIRAPALLI (MADRAS)	1 0 0	1 6 0	0 14 0	1 1 0
	Average Price Rs. A. P.		Average Price Rs. A. P.	
BOMBAY				
Nipani — No. 100 Numbri	1 6 4		N.A.	
Nipani — Sawa Numbri	1 5 5		N.A.	
Nipani Rashi Numbri	0 12 2		N.A.	
Nipani Gujarat Khakri	0 9 5		N.A.	
Nipani Khootan Khakri	0 13 2		N.A.	
Gujarat (Pillai Kesri)	1 10 9		N.A.	
Gujarat (Chopdi Bhuki Yellow & Red)	1 6 1		N.A.	
Gujarat (Khutan Halki)	0 14 2		N.A.	
Belgaum (Nipani)	2 0 4		N.A.	
GONDIA (NAGPUR)				
No. 1	1 5 3		1 1 4	
No. 2	1 1 4		0 13 5	
DINDIGUL (MADRAS)				
Erumai Monnai	0 6 5		1 0 4	
Samuthadai	0 4 2		0 11 7	
Vazhai	0 3 6		0 10 11	
Valmonnai	0 3 2		0 11 0	
Savandi	0 2 7		0 10 3	
Bodi Tobacco	0 2 3		0 7 8	

NOTE:—N.A.—Not Available.

PRICES
Cigar and Cheroot Tobacco
(Per Pound)

MARKETS AND TYPES	JULY 1952		JULY 1951	
	Wholesale Price	Retail Price	Wholesale Price	Retail Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
KAKINADA (MADRAS)				
Baru	1 12 5	1 15 11	0 14 9	1 2 11
Mattassam	1 7 7	1 10 5	0 10 0	0 13 2
Kurcha	1 2 9	1 4 5	0 5 2	0 7 5
MADRAS	0 9 2	0 10 7	0 10 0	0 12 3
VIZIANAGARAM (MADRAS)				
Mentada	0 5 7	0 9 11	0 4 8	0 9 1
Kurupam	0 6 11	0 11 4	0 5 11	0 10 5
Guntur	0 11 5	0 12 11	0 8 6	0 10 8
Eluru	0 12 11	0 14 4	0 10 0	0 12 2
Pothavaram	0 15 10	1 4 2	0 10 8	1 2 9
Nizam	0 15 10	1 2 9	0 8 6	0 11 5
Loma Seema	0 15 10	1 5 7	0 10 0	1 3 5
	Lowest Price	Highest Price	Lowest Price	Highest Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
ERODE (MADRAS)				
Grade 1	0 10 11	0 13 9	0 11 2	0 14 5
Grade 2	0 8 0	0 9 3	0 8 0	0 11 2
Grade 3	0 7 1	0 8 4	0 6 8	0 8 0
TIRUCHIRAPALLI (MADRAS)	1 2 0	1 8 0	0 14 0	1 3 0
	Average Price		Average Price	
	Rs. A. P.		Rs. A. P.	
VISAKHAPATNAM (MADRAS)	1 2 7		1 3 7	
WARANGAL (HYDERABAD)				
Paria	0 15 8		0 7 2	
Desi Nazvid	1 0 5		0 15 4	
Desi Natu	1 1 0		0 12 1	
DINDIGUL (MADRAS)				
Vellazhai	0 6 5		0 14 7	
Keruvellazhai	0 4 6		0 11 5	
Kruz of the above Varieties	0 1 7		0 4 9	

PRICES
Hookah Tobacco
(Per Pound)

MARKETS AND TYPES	JULY 1952		JULY 1951	
	Wholesale Price	Retail Price	Wholesale Price	Retail Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 11 8	N.A.	0 7 9	N.A.
	Lowest Price	Highest Price	Lowest Price	Highest Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
FEROZEPUR (PUNJAB)	0 9 9	0 15 6	0 9 9	0 14 5
HOSHIARPUR (PUNJAB)	0 12 1	0 13 1	0 10 8	0 12 1
JULLUNDUR (PUNJAB)	0 8 3	0 13 2	0 9 8	0 12 5
JAYASINGPUR (BOMBAY).	N.A.	N.A.	0 14 7	1 8 4
	Average Price		Average Price	
	Rs. A. P.		Rs. A. P.	
MUZAFFARPUR :				
Deshla	0 15 6		0 9 2	

PRICES
Snuff Tobacco
(Per Pound)

MARKETS AND TYPES	JULY 1952		JULY 1951	
	Wholesale Price	Retail Price	Wholesale Price	Retail Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
MADRAS	1 3 7	1 4 10	1 6 9	1 8 8
	Lowest Price	Highest Price	Lowest Price	Highest Price
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
TIRUCHIRAPALLI (MADRAS)	1 8 0	2 12 0	1 7 0	2 11 0
JAYASINGPUR (BOMBAY)	N.A.	N.A.	0 14 7	1 8 4
	Average Price		Average Price	
	Rs. A. P.		Rs. A. P.	
KAIRA DISTRICT (BOMBAY)	0 11 8		0 7 9	
MANGALORE (MADRAS)				
I Grade	2 4 10		2 2 0	
II Grade	1 13 8		1 8 0	

NOTE :—N. A.—Not Available.

GRADING REPORT

Quantity and Value of Tobacco Graded and Marked for Export during June and July.

Variety of tobacco.	Number of Packages.				Estimated weight in Pounds.				Approximate value in Rupees.				
	JUNE		JULY		JUNE		JULY		JUNE		JULY		
	1951	1952	1951	1952	1951	1952	1951	1952	1951	1952	1951	1952	
Flue-cured Virginia...	56,178	23,050	40,926	23,787	14,992	150	6,863,450	11,239,800	7,052,100	1,11,41,079	63,43,052	85,14,596	71,11,581
Sun-cured Virginia...	1,828	2,942	1,447	1,123	612,090	803,000	564,370	456,310	4,48,784	4,90,772	4,35,844	2,84,890	
Sun-cured Country ...	3,215	12,019	3,747	12,579	1,029,410	3,040,030	1,164,840	3,320,080	11,47,133	28,08,140	12,13,859	35,81,854	
White Burley	...	991	150	31	106	522,620	86,240	7,940	38,470	5,51,190	83,490	7,940	33,981
Jutty	...	1,488	3,115	1,625	4	372,000	778,750	406,250	1,000	81,375	1,94,688	1,01,563	250
Mothari	...	...	...	121	...	...	24,200	...	...	...	...	12,100	...
Total	...	63,700	41,276	47,897	37,599	17,528,270	11,571,470	13,407,400	10,867,960	1,33,69,561	99,20,142	1,02,85,902	1,10,12,556

Courtesy :—Agricultural Marketing Adviser to the Government of India.

EXPORTS BY LAND FROM INDIA FROM APRIL TO JUNE 1952.

Countries	Commodity	Quantity	Value in Rs.	Total Value in Rs.
Portuguese India	Unmanufactured Tobacco	158,749 lbs.	2,21,231	
	Manufactured Tobacco	1,904,000 Nos. 264 lbs.	9,925	
	Bidis	221,000 Nos. 111 lbs.	...	2,32,040
Pakistan Eastern	Unmanufactured Tobacco	2,801,464 lbs.	53,70,856	
	Other Sorts	152,852 lbs.	5,748	
	Bidis	368,789,034 Nos. 26,615 lbs.	...	1,22,64,649
Pakistan Western	Other Sorts	344 lbs.	1,735	
	Bidis	114,177 Nos. 160,257 lbs.	16,48,722	16,50,457
	Total Pakistan	...	...	1,39,15,106
Karaikal and Pondicherry	Unmanufactured Tobacco	2,135 lbs.	2,289	
	Other Sorts	35,381 lbs.	67,770	
	Bidis	1,112,750 Nos. 38,175 lbs.	...	87,871
Grand Total		...	1,42,35,017	1,42,35,017

NOTE :—(a) Figures are subject to revision.
(b) Exports from Bombay for the month of June 1952 are not included.

IMPORTS BY LAND INTO INDIA FROM APRIL TO JUNE 1952.

Countries	Commodity	Quantity	Value in Rs.	Total Value in Rs.
Pakistan Eastern	Unmanufactured Tobacco	4,012 lbs.	4,924	...
	Manufactured Tobacco	2,469 lbs.	2,956	7,880
Portuguese India	Manufactured Tobacco	6 lbs.	76	
	Cigarettes	505 Nos.	17	93
Grand Total		...	7,973	7,973

NOTE :—(a) Figures are subject to revision.
(b) Imports into Bombay for the month of June 1952 are not included.

EXPO

(July—

COUNTRIES	UN-MANUFACTURED		MANUFACTURED			
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
United Kingdom ...	2,374,864	45,44,949	...	...	...	...
Egypt ...	549,120	13,36,413	...	...	221	975
Aden ...	491,082	3,12,884	...	...	...	...
Pakistan-Western ...	76,332	84,132	1,416	10,445	...	...
Germany-Western ...	262,401	5,00,487	...	...	...	...
Japan ...	189,265	1,86,468	...	...	...	...
Hong-kong ...	109,993	1,66,011	...	...	...	...
Republic of Indonesia...	66,000	26,205	...	...	...	...
Mauritius etc. ...	55,175	1,12,394	...	...	...	...
Ceylon ...	18,227	42,713	...	...	...	...
Saudi Arabia ...	...	...	...	...	...	...
Singapore ...	13,497	23,856	...	...	...	...
Belgium ...	12,919	10,440	...	...	...	...
Burma ...	12,516	37,952	...	...	...	...
Netherlands ...	11,820	4,281	...	...	...	...
Federation of Malaya...	1,830	4,133	113	732	...	...
Zanzibar and Pemba ...	...	...	...	...	...	...
Total ...	4,245,041	73,93,318	1,529	11,177	221	975

These figures relate to Exports from the ports of Bom

RTS

1952.)

CTURED

GRAND TOTAL.

Bidies		Other sorts		Total of Manufactured		Quantity in Pounds	Value in Rupees
Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees		
...	...	...	...	...	...	2,374,864	45,44,949
...	...	...	...	221	975	549,341	13,37,388
...	...	...	...	...	...	491,082	3,12,884
233,964	7,01,024	150	1,207	235,530	7,12,676	311,862	7,96,808
...	...	...	...	...	...	262,401	5,00,487
...	...	...	...	...	...	189,265	1,86,468
...	...	...	...	...	...	109,993	1,66,011
...	...	...	...	...	...	66,000	26,205
...	...	...	...	...	...	55,175	1,12,394
31,034	1,33,691	...	...	31,034	1,33,691	49,261	1,76,404
168	502	27,728	21,850	27,896	22,352	27,896	22,352
765	4,703	...	...	765	4,703	14,262	28,559
...	...	...	...	...	...	12,919	10,440
...	...	...	...	...	...	12,516	37,952
...	...	...	...	...	...	11,820	4,281
2,601	10,749	822	962	3,536	12,443	5,366	16,576
...	...	212	504	212	504	212	504
268,532	8,50,669	28,912	24,523	299,194	8,87,344	4,544,235	82,80,662

bay, Calcutta, Madras, Cochin and Saureshtra.

AUGUST 1952

11

IMPO
(July)

RTS
—1952.)

UN-MANUFACTURED.							MANUFACTURED.								GRAND TOTAL.	
COUNTRIES.			Cigarettes.		Cigars.		Pipes and Cigarettes.		Other Sorts.		Total of Manufactured.		Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.
	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.				
U. S. A. (via) A. C. ...	830,782	34,39,489	734	4,454	...	...	...	...	...	...	734	4,454	831,516	34,43,943		
Burma ...	61,906	20,209	...	...	670	3,108	...	...	...	...	670	3,108	62,576	23,317		
United Kingdom ...	...	...	4,159	52,168	3	135	946	22,250	440	3,384	5,548	77,937	5,548	77,937		
Netherlands ...	...	...	...	...	35	702	...	...	50	365	85	1,067	85	1,067		
Belgium ...	...	...	...	...	49	1,418	...	...	...	...	49	1,418	49	1,418		
Denmark ...	...	...	12	120	10	200	...	...	...	...	22	320	22	320		
Yougoslovia ...	...	...	11	133	1	20	...	...	...	13	12	166	12	166		
Norway ...	...	...	12	125	...	...	...	...	...	...	12	125	12	125		
Cuba ...	...	...	...	...	10	326	...	...	...	...	10	326	10	326		
Total ...	892,688	34,59,698	4,928	57,000	778	5,909	946	22,250	490	3,762	7,142	88,921	899,830	35,48,619		

These figures relate to Imports into the

ports of Bombay, Calcutta, Madras, Cochin and Saurashtra.

GUNTUR MARKET YARD
Transactions during the seven months ended July 1952.

MONTHS	DETAILS OF AUCTION				DETAILS OF PRIVATE NEGOTIATION			
	Net weight in lbs.	Cost of tobacco	Average per lb.	Maximum per candy	Minimum per candy	Net weight in lbs.	Cost of tobacco	Average per lb.
		Rs. A. P.	Rs. A. P.	Rs.	Rs.		Rs. A. P.	Rs. A. P.
January	6,704	8,443 15 0	1 4 2	780	185	167,154	1,97,571 0 0	1 2 11
February	88,386	1,06,531 10 0	1 3 3	890	30	1,344,916	15,72,208 13 0	1 2 8
March	136,702	1,07,319 8 0	0 12 7	785	5	1,032,329	8,27,251 3 0	0 12 10
April	1,444,310	5,24,605 6 0	0 5 10	510	10	1,034,643	4,19,453 14 6	0 6 6
May	467,117	2,06,270 7 0	0 7 7	300	15	514,022	2,13,106 6 0	0 6 9
June	138,181	61,745 8 0	0 7 2	280	10	322,544	1,05,888 2 0	0 5 3
July	8,712	1,772 9 0	0 3 3	250	10	240,178	66,358 14 0	0 4 5
Total	2,290,112	10,16,688 15 0	0 7 1	890	5	4,655,786	34,01,838 4 6	0 11 8

MANGALAGIRI MARKET YARD

Transactions during the seven months ended July 1952.

MONTHS	DETAILS OF AUCTION				DETAILS OF PRIVATE NEGOTIATION			
	Net weight in lbs.	Cost of tobacco	Average per lb.	Maximum per candy	Minimum per candy	Net weight in lbs.	Cost of tobacco	Average per lb.
		Rs. A. P.	Rs. A. P.	Rs.	Rs.		Rs. A. P.	Rs. A. P.
January	2,002	1,887 5 0	0 15 1	780	200	15,771	21,583 5 0	1 6 0
February	78,255	80,732 1 0	1 0 6	750	100	824,910	9,54,431 14 0	1 2 6
March	84,483	75,306 10 0	0 14 3	750	40	811,685	7,89,724 15 0	0 15 7
April	428,801	89,248 10 0	0 3 4	600	5	266,869	1,01,037 9 0	0 6 1
May	86,064	5,263 15 0	0 0 11	85	5	57,816	3,335 3 0	0 0 11
June	...	...	...	...	...	164,295	12,232 13 0	0 1 2
July	...	...	...	...	...	16,319	2,290 11 0	0 2 3
Total	679,605	2,52,438 9 0	0 5 11	780	5	2,157,665	18,84,636 6 0	0 13 11

Courtesy :—Guntur Tobacco Market Committee.

Guntur Report

(July, 1952.)

1. Production and Market Conditions:—

There is no standing crop at present. Regarding market conditions, there was a good demand for sun-cured country tobacco and Virginia low grades from Japan, so much so, the price of country tobacco rose up to Rs. 360/- per candy during the month. The problem of finding a market for low grades of Virginia tobacco this year was solved and almost all the low grades of Virginia tobacco were cleared from the traders during this month as it is understood that Japan had placed an order with the traders for considerably large quantity of tobacco.

	F. C. V. Candies lbs.		S. C. V. Candies lbs.		Gulla & Chura. Candies lbs.	
Guntur	14,598	488	9,925	63	5,707	210
Ongole	156	62	179	150	...	...
Chilakaluripet	638	...	47	...	47	...
Parchur	...	...	1,303	184	...	...
Mangalagiri	...	...	106	...	...	...

It is reported that about 600 candies of Natu tobacco is exported from Tadikonda centre during the month.

4. Prices :—

A fair volume of business was transacted in medium grades of Flue-cured

2. Stocks held by growers and traders:—

The stocks held by traders are reported to be 85,652 lbs. of all varieties of tobacco in Ongole centre and 3,322 candies of F.C.V., 216 candies of S.C.V., and 369 candies of S.C.C. tobacco in Chilakaluripet centre where as $\frac{1}{4}$ million lbs. of Virginia tobacco and $1\frac{1}{2}$ million lbs. of Natu tobacco were held by traders and growers in Tadikonda centre. Further 709,789 lbs. of F. C. V. and 3,200 lbs. of S.C.V. tobacco were held by traders in Mangalagiri centre.

3. Exports :—

The following are the quantities reported to have been exported to outside the notified area during the month under review :

Virginia tobacco as also in CBR and CDK grades of Sun-cured 'Natu' country tobacco and as a result of this, prices showed slight improvement in these grades. The following prices prevailed during the month.

APPROXIMATE PRICES OF VARIOUS GRADES OF INDIAN TOBACCO IN
U. K. MARKET.

Landed Prices			Indian Grades.		
Strips — 1952 Crop.			L e a f		
Grade	1	64d	Grade	LBY	18/20d
	2	60d		LBY2	16/18d
	3	56d		LG	18/20d
	4	52d		LMG	16/18d
				DG	6/7d
				B	9/14d
				DB	8/10d
				PL	5/6d

N. B.—Prices shown for leaf are approximate selling prices on the Continent.

A Short Report on Tobacco Crop.

IN CUTTACK, GANJAM AND KORAPUT DISTRICTS FOR THE QUARTER
ENDING JUNE, 1952.

Acreage and Production :

During the quarter under report curing of tobacco was completed and the new crop began to arrive in the local markets. In the 1951-52 season tobacco was grown in 1206 acres in Cuttack District, 900 acres in Ganjam and 3500 acres in Koraput and production is estimated at 843,920 lbs. 864,000 lbs. and 1,700,000 lbs. respectively. Tobacco grown in all these districts is of N. Tabacum species. Chewing and cheroot or Pika types are mostly cultivated. During the season 14 acres of land was put under Virginia type in Koraput Dist. But the crop was completely damaged and the production is less than 600 lbs. for the whole area. Rack curing process is generally followed in Koraput and Ganjam whereas in the district of Cuttack in Patamundai area ground curing and pit curing methods and in Jagatsing-

hpur and Banki areas rack curing and ground curing methods are adopted by the cultivators.

Imports :—

Cuttack is a great consuming centre in the State. It receives supplies from the interior of the district as well as from other areas of concentrated production within the State, and also from outside markets. To feed a large number of Bidi manufacturing concerns in the State bidi tobacco is imported from Nipani. A variety of N. Rustica locally known as Motichur is much demanded for preparation of Gundi which is widely consumed in the State. This variety features prominently among the unmanufactured tobacco imported into Cuttack. The monthly figures of import of unmanufactured and manufactured tobacco for Cuttack are as follows :

Month.

Quantity in mds.

	Unmanufactured		Manufactured
April	1527	(125,650 lbs.)	Nil
May	2549	(209,746 „)	Nil
June	903	(74,304 „)	80 (6582 lbs.)
Total	4979	(409,700 „)	80 (6582 lbs.)

Berhampur usually imports unmanufactured tobacco from Guntur and other places in Madras State. Chewing variety is mostly imported. Manu-

factured tobacco like Cigarettes, bidi, etc, are also received. During the quarter under report there was no import of unmanufactured tobacco.

Small quantities of manufactured tobacco was imported as usual.

Koraput and Nowarangpur Sub-Division of Koraput dist. do not produce enough tobacco for local needs. Naturally there is import from outside markets which are mostly located in Madras State. Imports during April and May were as follows:

Month.	Quantity in lbs.
April	41,227
May	46,564

Jeypore is the main importing market of this area and it imported 4500 lbs. during June, 1952. It may be seen that a gradual increase in imports is noticed in this quarter. This is due to the fact that generally the merchants in the interior accumulate stocks in these months to meet the heavy demands during rains.

Exports:—

Cuttack as the biggest commercial centre of the State receives unmanufactured tobacco like Motichur etc. for re-export to other centres in the districts. Monthly figures of Export are as follows:—

Month.	Quantity in maunds	
April	506	(41,637 lbs.)
May	867	(71,342 „)
June	566	(46,574 „)
Total ... 1939	159,553	

There was no export of manufactured tobacco by rail during the quarter. Some quantities of bidi were

despatched by road to Khurda, Dhenkanal, Jagatsinghpur and Kendrapara.

Berhampur exported about 200 mds. of unmanufactured tobacco to Khurda, Cuttack, etc.

Rayaghada of Koraput district is the most important tobacco producing centre in the State. During the quarter local production found good market in Bombay and Madras. Exports in April and May to destinations in Bombay and Madras were as follows:—

Month.	To destinations in	
	Bombay	Madras.
April	14,537 lbs.	5,547 lbs.
May	18,802 „	12,152 „

There were no exports to Madras area in March due to a general slump in commodity prices. Exports revived in April and appreciably improved in May when the prices also tended to stabilise.

Prices:—

Arrival of new crop during the quarter under report brought down the prices of tobacco in Cuttack market. The prices of Motichur fell from Rs. 226 in April to Rs. 152 per std. md. towards the end of the quarter. Bidi tobacco and local chewing tobacco which were selling in the previous quarter at Rs. 300/- and Rs. 60 to 70/- per std. md. sold at Rs. 280/- and 40 to 50/- respectively in this quarter. But the prices of manufactured tobacco like cheroot (pika), bidi and cigarettes remained steady. Their prices were as follows:—

Variety	Unit of quotation	Rate
1. Cheroot (Pika)	per bundle of 50	Rs. 0-10-0
2. Bidi	per bundle of 25	Rs. 0- 2-6 to 0-3-0
3. Cigarette	per packet of 10	Rs. 0- 5-0 to 0-9-0

The prices of unmanufactured tobacco in Berhampur market remained steady during the quarter. Local manufactured products like Cheroot (Pika and Masala sold at the rate of Rs. 0-10-0 per bundle of 50 and Rs. 2-8-0 per seer respectively.

In April local new crop began to arrive in the markets of Koraput districts. Prices of tobacco inclusive of excise duty were quoted in Jeypore market as follows:—

Month.	Prices per std. md.		
	Main	Local Crop Ratoon	Imported tobacco
April	Rs. 55 to 65	No Transaction	Rs. 65
May	Rs. 45 to 60	Rs. 31 to 31-8-0	Rs. 60
June	Rs. 45 to 60	Rs. 31 to 31-8-0	Rs. 60

Courtesy:—Director of Agriculture and Food Production, Orissa,

Crop Condition

(a) Harvesting and curing period 1951 - 52.

Harvesting and curing of flue-cured tobacco commenced by about the second week of January and lasted till the end of March. Dry weather prevailed almost throughout the period. The crop did not develop well and leaf of coarse texture, green colour and imperfect ripening was produced. Consequently the leaf cured to dull yellow and light to medium green grades. From the beginning of February, the atmospheric humidity was so low that cured tobacco remained dry and brittle for prolonged periods. Consequently bulking and general handling of leaf could only be done with difficulty. The season on the whole, was not favourable for good growth of crop and proper development of colour.

S. VISWANADHAM,
C. T. R. Sub-St., GUNTUR.

(b) Harvesting and curing of cigar and cheroot tobacco in 1951 - 52.

General harvest of tobacco on the farm commenced by the end of January and was completed by about the third week of February. Late planted chewing tobacco occupied the fields till about the middle of March. Late harvesting in some cases was due to delayed seedlings in nurseries.

Total rainfall received during the curing period was 3.64" as compared to the normal of 0.23". Fortunately the rain was received in light showers and no damage was done to drying tobacco. The humidity during the curing period generally remained low. As a consequence, the turning of the plants

could not be done regularly and the curing period was prolonged to four weeks instead of three weeks. The final fermented tobacco was thick, gummy and burned with greyish ash, though the taste and aroma are good.

H. T. KHEMCHANDANI,
*Officer I/C. C. & C. T. R. St.,
VEDASANDUR.*

(c) Harvesting and curing tobacco season in 1951 - 52.

Harvesting of tobacco commenced from the 3rd week of December and terminated by the middle of March. The curing, grading, packing etc. of tobacco continued up to middle of June. On the whole the condition of crop before harvest was better than last year due to early planting but was much below the normal because of failure of rains. Up to February the weather was very favourable for curing with sufficient dew fall during the nights so that it helped considerably to cure the early tobacco properly. During March, the weather became unfavourable with insufficient dew fall resulting in defective curing of late harvested tobacco.

B. T. SAJNANI,
*Agonomist & Officer I/C. Hookah & Chewing,
T. R. St., PUSA, BIHAR.*

(d) Harvesting and curing of bidi tobacco in 1951 - 52.

Due to almost complete failure of the monsoon, the crop was raised on well-irrigation. Transplanting and gap-filling were spread over a period of 2 to 3 months and the harvest also exten-

ted from January to April. The crop transplanted in the normal time i.e. early in September matured well and was harvested about the middle of January. Crop planted later did not mature satisfactorily. The leaves began to yellow before spangling and did not dry within two or three days after harvest. Eight to nine days were required with the result that they turned reddish brown before the drying was complete. 'Cugaro' harvest i.e., stripping lamina of each individual leaf and drying the stripped pieces, was also done when the days were not so windy as to blow off the stripped pieces. The proportion of sand leaves and midribs increased to 50% as against the normal 33%. The incidence of stem borer which used to be practically negligible in the transplanted crop was very high during the season and this also contributed to lower the quality of the crop. On the whole, the seasoned conditions of the year were very unfavourable for the tobacco crop.

G. J. PATEL,
*Senior Research Assistant Bidi, T. R. St.,
Anand, BOMBAY.*

(e) Harvesting and curing season of bidi tobacco in Nipani 1951 - 52.

The harvesting and curing of Bidi tobacco commenced from the 2nd fortnight of December and was completed by January end on account of insufficient rains through out the season. The growth of the crop was considerably checked and the yields were below the normal this year. The percentage of sand leaves has increased this year as compared to previous years.

The harvested produce was deficient in spangling and thickness, the estimated yield of the crop in the district

would be about 393 lbs. On the farm however, the growth of the crop was much better and normal yields as in last year were obtained. This is mainly due to early planting of the crop at the farm. The estimated yield of the farm is about 789 lbs.

K. R. NIMBALKAR,
*Agonomist, I/C T. B. St.,
Nipani, BOMBAY.*

(f) (1) Harvesting and curing of tobacco in the Punjab 1951 - 52.

The harvesting of *N. rustica* in Punjab commenced by the end of May. The month was dry and was thus very conducive to proper curing of the tobacco. In case of desi tobacco the harvesting commenced by the middle of June and was over by the 1st week of July. The rains this year had been rather early and this had delayed the harvesting of the tobacco crop. The delay in harvesting has affected the quality of tobacco in some cases. As the crop had been affected by early drought the yields were expected to be below normal in most of the cases, except at places where sullage water was available.

(2) Report for the month of August '52.

There was 3.22" of rain during the month. The harvesting and curing of the tobacco crop is over in the province, and the tobacco is being sold to the dealers.

The sowing of tobacco nursery in Kangra district started; while the nursery will be planted in November December in the plains.

ECONOMIC BOTANIST, MILLETS,
FEROZEPORE.

harvested in 1950. The 1951 flue-cured and burley crops account for most of the increase; however, production in 1951 exceeded that in 1950 for all classes except cigar tobaccos.

The value of the 1951 crop of all tobacco is estimated at \$1,191,000,000 compared with 1,049,000,000 in 1950. The only other billion dollar crop before 1950 was produced in 1946. The average price in 1951 was 51.2 cents per lb. compared with 51.7 cents in 1950. Flue-cured production placed at 1,452,000,000 lb. is 15 percent greater than the 1,257,000,000 lb. in 1950. Burley production in 1951 is estimated at 617,000,000 lb. an all time record. The largest crop of earlier years was 614,000,000.

* SOUTH RHODESIA

(a) In the first 10 weeks a total of 37,660,876 lb. from the estimated crop of 107,500,000 lb. has been sold for £7,049,888 sterling. The average price per lb. which stood at 46.3d for the first week of the current sales, dropped to 41.04d in the fourth week but hardened to 47.79d in the ninth week and 47.71d in the tenth week. The average price so far realised is 44.93d per lb.

Although several continental and European buyers have been attracted by the free market, the keen competition between the British buyers is mainly responsible for the firmness of prices on the better grades. Flue-cured tobacco from North-Western Rhodesia auctioned in Salisbury has fetched an average of 34.12d a lb. so far.

(b) ** An increase in leaf prices in Southern Rhodesia this season is expected by British Tobacco as a result of the dollar cuts and the lifting of export control.

By mutual agreement, export control has been removed from the Southern Rhodesia tobacco crop this year, with the result that the increasing quantity of leaf which the colony is producing will be offered on a free market to the world's buyers. This change is likely to

be to the advantage of British buyers, particularly if, in any future year, the crop should be reduced by drought, as happened last year. At the same time it seems that with Empire tobacco in increasing demand because of the dollar cuts, the free market is likely to see an increase in the price of the leaf, for competition will be keener. It must be remembered that control was introduced at the request of the British buyers on the ground that prices were forced to unreasonable levels by free competition in abnormal circumstances of dollar control and short supplies. It seems that these abnormal circumstances still exist, so that a price rise may be expected. But the door is open for re-imposed control if needed.

** NORTHERN RHODESIA

Exports of Northern Rhodesia tobacco rose from 6,308,000 lbs. in 1950 to 10,500,000 lbs. last year and the value increased from £1,000,000 to £1,639,000.

The bulk of the crop was consigned to the auction floors in Southern Rhodesia. In addition, the United Kingdom purchased direct from Northern Rhodesia nearly 1,000,000 lbs. valued at £. 1,48,000.

** NYASALAND

Progress reports on the Nyasaland tobacco crop continue to be somewhat depressing. Latest report from the Nyasaland department of Agriculture states that recent field checks have confirmed earlier views that the Protectorate's tobacco crop will not come upto the original expectations.

Speaking of the Southern Province the report says that with the exception of the Fort Johnson area, where the quality of both fire-cured and air-cured tobacco is fair to good, the quality is generally poor and a considerable quantity of low grade tobacco is still left in the villages.

The overall estimate of the crop remains unchanged, however, at 13,000,000 lbs.

@ INDO-CHINA & DENMARK

The Mutual Security Agency has announced the allocation of more than \$600,000 in Marshall-Plan funds for the purchase of leaf tobacco in these countries by beneficiaries of the foreign aid programme.

Indo-China received \$447,000 for 300 metric tons of flue-cured leaf and \$53,000 for 75 metric tons of dark air-cured to be delivered by September 30.

Denmark was granted \$174,000 for 99 metric tons of burley tobacco, for delivery by November 30. All the leaf concerned must be bought in the United States or its possessions.

** CANADA

Canadian farmers will plant about 78,000 acres of tobacco this year, compared with the 1951 crop of 106,000 acres, according to a report released recently by Tobacco Associates, Incorporated.

The reduction was brought about by the United Kingdom's decision to cut funds for the purchase of U. S. and Canadian tobacco to about 106,000,000 dollars for the year beginning April 1, 1952.

For the year just ended, the United Kingdom bought about 166,000,000 dollars worth of U. S. and Canadian leaf. Another factor, according to the report, is the reduction in domestic consumption of cigarettes in Canada because of the sharply increased tax rate.

@ FRANCE AND WESTERN GERMANY

Yugoslav exports of leaf tobacco and tobacco products will increase considerably as a result of two new foreign trade agreements, it was indicated here last week.

An agreement with France, effective from July 1, and another pact with Western Germany provide for shipments of tobacco from Yugoslavia to France and Germany in exchange for Ores, machinery, chemicals and textile products of various types.

EGYPT:

Egypt's Cabinet decided to increase customs duties on tobacco, locally produced and some exported alcoholic drinks, perfumes and some other luxury items to increase State revenue.

@ PARAGUAY

Paraguay's 1951-1952 leaf tobacco harvest is estimated at 8,800,000 pounds as compared to 11,000,000 lbs in 1950-1951 and 9,900,000 lbs. in 1949-1950. Lower leaf production in 1951-1952 is primarily attributable to decreased acreage planted to tobacco and drought conditions during the growing season.

Imports of leaf tobacco during 1951 totalled about 5,900,000 lbs. compared with 7,600,000 lbs. in 1950 and 14,600,000 lbs. in 1949. The Netherlands, the most important source of leaf tobacco in 1951 supplied 1,100,000 lbs. Argentina ranked second with 1,000,000 lbs. Uruguay, third with 900,000 lbs. and Belgium fourth with 800,000 lbs.

@ URUGUAY

The country's 1951-52 leaf tobacco harvest is estimated at 741,000 pounds from 596 acres. This is comparable to the 1950-51 harvest of 661,000 pounds from 645 acres. Yield per acre during the 1951-1952 period is estimated at 1,244 pounds as compared with only 1,025 pounds per acre in 1950-51.

During the 1951 calendar year, Uruguay imported 10,200,000 pounds of unmanufactured tobacco as compared with 9,300,000 in 1950. Brazil continued to be the most important source of unmanufactured tobacco during 1951, supplying 5,200,000 pounds, the United States ranked second with 2,900,000 pounds, Cuba, third with 1,000,000, pounds and the Dominican Republic, fourth with 500,000 pounds. The remaining 600,000 pounds was supplied in varying quantities by Italy, Turkey, South Africa, Paraguay and "other" foreign countries.

Cigarette production in Uruguay reached a record level during 1951, totally 1,582,000,000 units as compared with 1,430,000,000 in 1950. Production of cigars and smoking tobacco decreased slightly during 1951 as compared with 1950.

Consumption of cigarettes during 1951 is estimated at 1,640,000,000 units as compared with 1,506,000,000 in 1950. Estimated consumption of all manufactured tobacco products, including cigarettes, during 1951 was 9,000,000 pounds as compared with 8,900,000 pounds in 1950.

* AUSTRALIA

Tobacconists are awaiting drastic cuts in cigarette supplies. At present most of them have their shelves well stocked with good imported and local brands, but agents for "recognised" English brands, which have been cut by 80 percent have decided to ration their remaining supplies.

For a few weeks any shortage will be cushioned by an influx of "unknown" imported cigarettes held in bond, but when supplies of these previously hard-to-sell brands have been disposed of, it is expected that the shortage will be almost as acute as in war-time.

Now comes a further increase in prices. Tobacco becomes 3d. per Oz. dearer and Australian Cigarettes advance slightly. Retailers do not welcome the increase as they don't get any profit out of it. Only one price increase has given the retailer any profit, but it had little real effect because the retailer's profit margin has decreased from 20 to 10 percent, since the end of war. But with each price increase retailers have to lay out more money for stocks without securing any gain.

The announcement made recently that the Australian Government has given permission for manufacturers to import their full quota of unmanufactured tobacco from Southern Rhodesia will alleviate the fears held earlier

in the season that the Dominion might not be able to take its normal 6 percent of the crop.

* CUBA

Leaf exports to all markets in March 1952 amounted to 1,638,338 kilogrammes, valued at \$ 2,867,338 average price per kilo \$ 1.72, compared with 1,538,476 kilogrammes, valued at \$ 2,648,916, price \$ 1.72 during March 1951. Leaf exports to Britain in March were 62 bales of wrappers, with a weight of 2,340 kilogrammes, valued at \$ 31,740 average price per kilo \$ 13.55.

Manufactured exports to England in March amounted to 294,780 cigars, valued \$ 39,250 average price per 1000 \$ 133.15, compared with 3,950 cigars valued \$ 1,182, average price \$ 299.24 during March 1951. The Cuban National Tobacco Commission state that the importation of cigarettes into Cuba (practically all from U.S.) during 1951 amounted to 15,655,590 packages or 333,811,800 cigarettes. This marked the peak during the last 10 years. In 1942 there were 2,820,268 packages or 7,405,360 units.

* HOLLAND

Official data shows that consumption during 1951 has certainly not been more than in 1950. Though the money-turnover in 1951 was about 4 percent higher than in 1950, this has to be attributed to an increase in the prices of cigarettes and tobacco.

Per capita, the Dutch population spent f61.26 during 1951 which means an increase of f4.42, compared with 1950, though the consumption per head decreased in cigars from 78 in 1950 to 70 in 1951, for tobacco from 1.16 ko in 1950 to 1.03 ko in 1951 while the amount of cigarettes increased from 793 in 1950 to 822 in 1951.

* SOUTH AFRICA

South Africa's 1951-52 tobacco crop is estimated at about 40,121,500 lb. or about 23 percent less than in the preceding season.

Damage from hail and drought and the conversion from the Amarello type of flue-cured tobacco to the lower-yielding Orinoco variety were contributing factors to the small crops.

It appears that production of Amarello leaf type will disappear from the South African market within the next two seasons. Producers are still being encouraged to convert to Orinoco-type production, and the added incentive of a substantial bonus probably will make this change over complete. The minimum wholesale prices for 1951-52 were increased slightly over those for 1950-51. The price of Orinoco leaf was increased 37½ percent above the selling price for Amarello flue-cured leaf. The revised final official estimate for the 1951 crop is 51,686,982 lbs, the largest on record.

* FRANCE

The area to be planted with tobacco in France this year is about 70,918 acres. This is expected to produce enough tonnage to satisfy domestic requirements and to maintain adequate stocks of French-type tobacco.

Consumption in 1951 continued its upward trend. Sales of tobacco products totalled about 56,000 tons in 1951, compared with about 53,000 tons in the two preceding years. The forecast for 1952 sales is 58,000 tons.

Arrangements have been completed for the importation from U.S. of 1,500 tons of flue-cured and 450 tons of Burley. Imports of leaf tobacco during 1951 totalled 316,000 tons compared with 209,000 tons in 1950 and 337,000 tons in 1949. French Overseas areas maintained their position as the chief source of imported leaf, their shares being 45 percent, of which Algeria supplied 30 percent. Other important sources were: U.S. 16 percent; Greece 15 percent; Yugoslavia, 12 percent; and Turkey 7 percent. Cigarette production in 1951 continued its upward trend, but not at the expense of cut tobacco, as was the case in the preceding year.

* "Tobacco" London July 1952.

* "Rhodesian Tobacco Journal" July 1952.

@ "United States Tobacco Journal" 30th June 1952 and 7th July 1952.

ANNOUNCEMENT

(a) In exercise of the powers conferred by section 4-A(2) of the Madras Commercial Crops Markets Act, 1933, (Madras Act XX of 1933) His Excellency the Governor of Madras directed the Coimbatore Cotton Groundnut and Tobacco Market Committee to establish markets for the purchase and sale of cotton, groundnut and tobacco at Erode and Gobichettipalayam in the Coimbatore District.

The Coimbatore Cotton, Groundnut and Tobacco Market Committee is informed that the Government cannot grant any subsidies to Market Committees for the construction of godowns etc. The Committee should arrange to hire one or two godowns for its market yards and commence work in respect of tobacco from the next season. The arrangement may be continued till the Committee is in a position to construct godowns from out of its own funds.

(b) Tobacco and Chillies Seed Multiplication Scheme

The Government of Madras has sanctioned the continuance of the combined SCHEME FOR THE MULTIPLICATION OF H. S. 9 TOBACCO SEED AND G 1 CHILLIES SEED IN THE GUNTUR DISTRICT during 1952-53.

The seeds produced under the scheme will be sold to ryots for sowing at the same rate as the departmental seeds of the same variety.

(c) Increased Trade between India and Austria—Trade Agreements Concluded. [Press Note: Government of India]

Trade negotiations between the Government of India and the Austrian Trade Delegation have been concluded. The Agreement will be formally signed when it has received the approval of the Austrian Government. The Agreement when signed, will be deemed to have come into force from July 1, 1952, and will remain so till the end of June 1954, but the schedules will be subject to revision after the first year by mutual agreement between the two Governments. The Agreement envisages a much larger turnover in Indo-Austrian trade.

Exports from India to Austria will include besides other articles, tobacco also.

The Government of Austria have undertaken to promote the use of Indian shipping and have noted that the Government of India would like the Austrian Government to encourage the use of Indian air lines.

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Secretary,
Indian Central Tobacco Committee.

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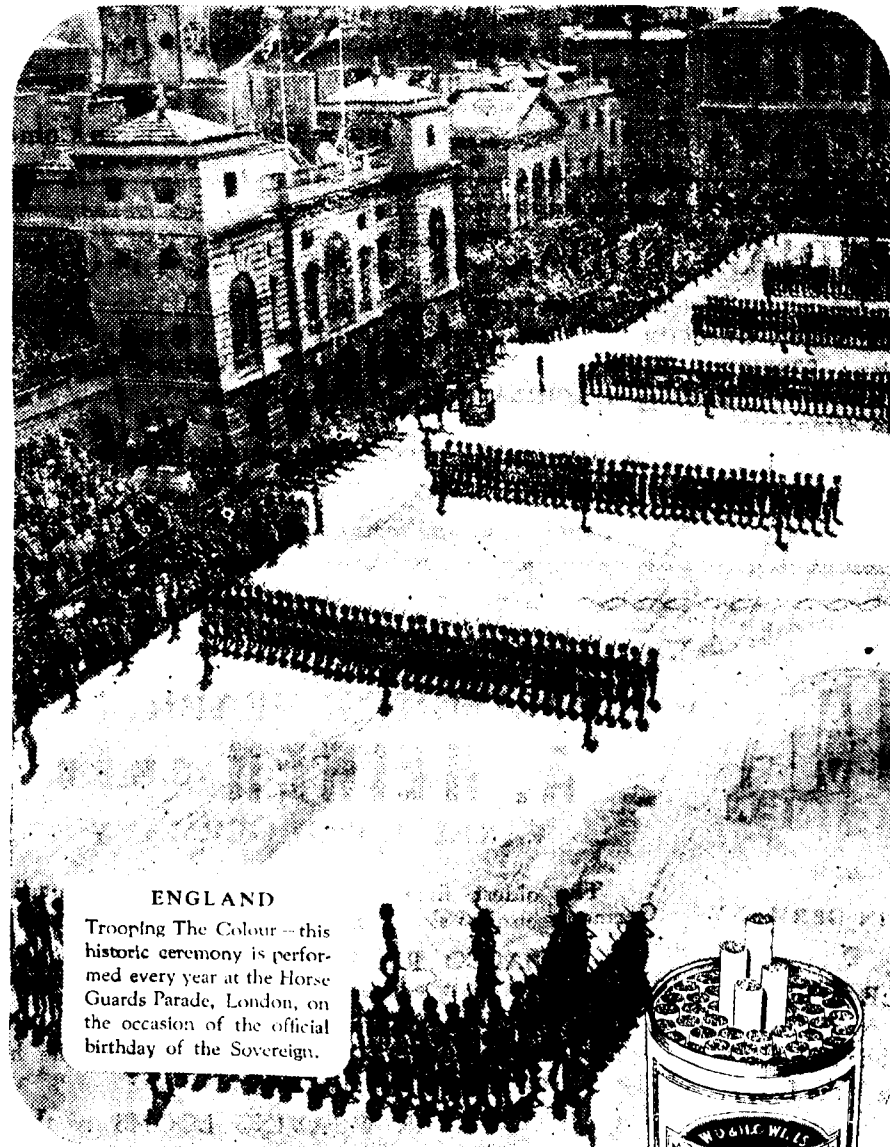
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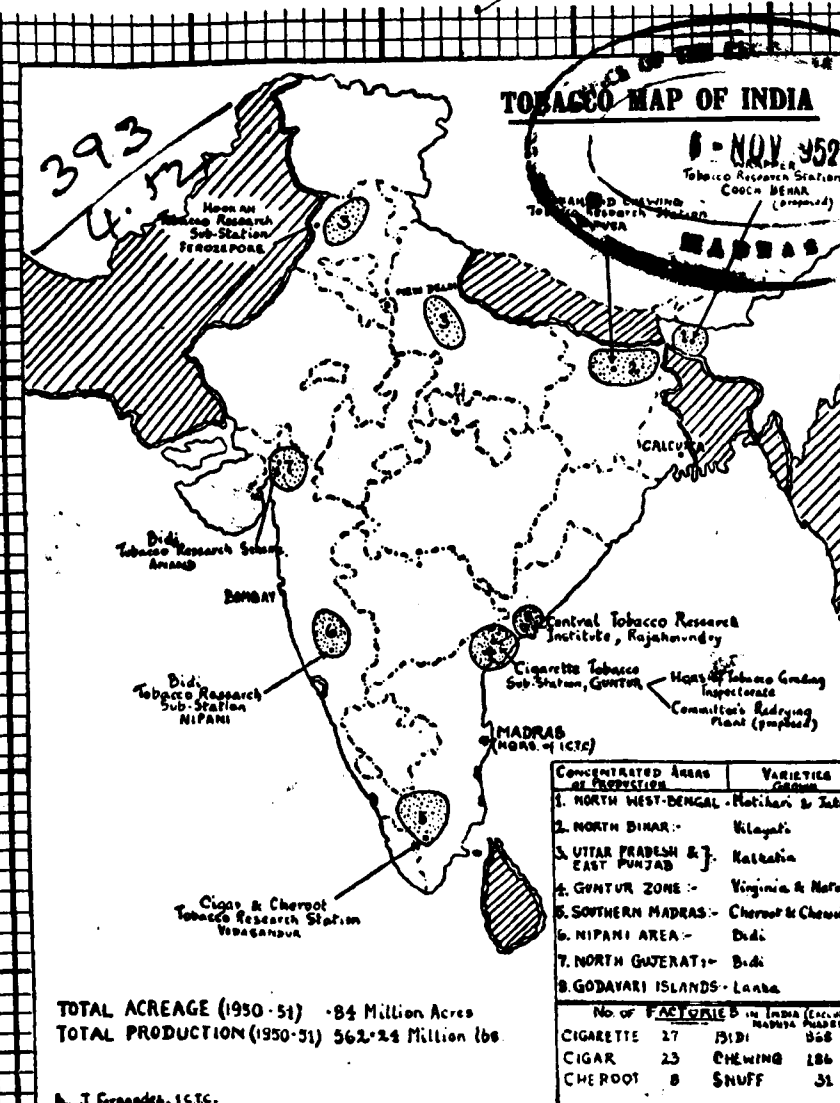
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Printed by T. M. Veerasami, at Gordon Press, Triplicane, Madras-5. Edited and published by
Dr. M. S. PATEL, M.Sc., Ph.D. (N. Carolina), Secretary, Indian Central Tobacco Committee, Madras-2.

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Tobacco Bulletin

Volume II No. 9/ MONTHLY 393 SEPTEMBER 1952



Indian Central Tobacco Committee

(Under Ministry of Food & Agriculture, Government of India)

MADRAS-2

As. 4.

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As the information in this Bulletin has been collected from various sources, the Indian Central Tobacco Committee cannot take responsibility for its correctness at this stage. The statistics may require revision here and there in the light of further information and post-mortem investigations. Changes, if any, will be incorporated in the subsequent numbers.

Statistical Assistant,

Sri. P. N. BALAKRISHNA PILLAI, B.A. (Hons.)

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TOBACCO BULLETIN

ISSUED MONTHLY

BY THE

INDIAN CENTRAL TOBACCO COMMITTEE

VOL. II

SEPTEMBER, 1952

No. 9

Statistics of prices including the weekly prices of different varieties of tobacco for the current month, Grading Reports, Exports, Imports, etc. have been given in this issue of the Bulletin. The All-India supplementary (final) estimate of tobacco for the year 1951—52 has also been included. Decrease in acreage has been reported by all the tobacco growing States except Uttar Pradesh and has been attributed generally to inadequate rains at the time of sowing. However, Uttar Pradesh, has recorded slight increase in acreage. Similarly decrease in production has also been reported by almost all the tobacco growing States mainly due to decline in acreage. Bihar and Uttar Pradesh have however, registered some increase in production partly due to increase in acreage and partly to favourable climatic conditions during the growing period of the crop.

The prices of Bidi tobacco in August 1952 were generally higher than those in August 1951 except in Warangal (Hyderabad) market. Prices of Bidi and chewing tobacco were more or

less constant for all the four weeks of September 1952. Fluctuations in prices are noted in the case of chewing tobacco. In August 1952, especially in West Bengal (in the case of Jati and Motihari varieties) and at Dindigul (Madras) a significant fall in price is noted as compared to the corresponding period of the previous year. Except in Visakhapatnam and Dindigul (Madras) the prices of Cigar and Cheroot tobacco registered an upward trend as compared to the prices in August 1951. Slight variations in prices are noted in the case of cigar and cheroot tobacco for all the four weeks of September 1952. The prices of Hookah and snuff tobaccos increased slightly in August 1952 except at Calcutta in the case of Motihari and Jati varieties of Hookah tobacco and at Madras market in the case of snuff tobacco. During the month of September the prices of snuff tobacco remained constant.

The Grading Statistics indicate that 11.5 million lbs. of tobacco valued at 98 lakhs of Rupees were graded and marked for export in August 1952 as

190421

191421

against 13.2 million lbs. and 8.4 million lbs. of tobacco valued at 99 lakhs of Rupees and 78 lakhs of Rupees respectively for the corresponding periods in the years 1951 and 1950,

During the month of August 1952, 11.5 million lbs. of tobacco worth 154 lakhs of Rupees were exported by sea and air. The U. K. which is the most important export outlet for Indian Tobacco purchased 2.2 million lbs. of tobacco worth 51 lakhs of Rupees U. S. S. R. and Japan imported 3.1 million lbs. and 3.0 million lbs. of Indian Tobacco valued at 16 lakhs of Rupees and 41 lakhs of Rupees respectively.

Imports of both unmanufactured and manufactured tobacco by sea and air during the month of August 1952 amounted to 115,702 lbs. worth Rs. 83,103. The imports were mostly from Burma and the United Kingdom.

Total value realised for exports by land alone of both Un-manufactured and manufactured tobacco from April 1952 to July 1952 was Rs. 166 lakhs. Similarly the value of Imports by land

only for the same period was Rs. 13,739.

At Guntur Marketyard during the eight months ended August 1952, 2.3 million lbs. of tobacco worth Rs. 10 lakhs were disposed of by auction and 4.7 million lbs. of tobacco worth Rs. 34 lakhs were disposed of by private negotiation. At Mangalagiri Market Yard during the nine months ended September 1952, 0.7 million lbs. of tobacco worth 3 lakhs of Rupees and 2.3 million lbs. of tobacco worth 19 lakhs of Rupees were sold by auction and private negotiation respectively.

Under "Announcement" the following important news items appear:—(I) Assessment of Tobacco Crop, (II) Tobacco cultivation cut in Bombay State, (III) Ministry of Commerce & Industry Notification, (IV) Export trade prospects for Indian Tobacco in Finland, (V) Tobacco Seed oil, and (VI) Indian Central Arecanut Committee's prize contribution. Readers are invited to send short news items of general interest to this office for inclusion in Tobacco Bulletin.

ACREAGE AND PRODUCTION (Supplementary (Final) Estimate) 1951—52.

STATE	AREA (THOUSAND ACRES)			PRODUCTION (THOUSAND LBS.)			
	1951—52 Supple- mentary (Final) Estimate	1950—51 Partially Revised Supple- mentary Estimate	Increase (+) decrease (—) of Col. 2 over Col. 3	1951—52 Supple- mentary (Final) Estimate	1950—51 Partially Revised Supple- mentary Estimate	Increase (+) or Decrease (—) of Col. 5 over Col. 6	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	
Assam	...	22	23	(—) 1	13,440	13,440	...
Nicotiana Tabacum	...	43	44	(—) 1	35,840	22,400	(+) 13,440
Bihar	...	143	246	(—) 103	80,640	152,320	(—) 71,680
Bombay	...	143	246	(—) 103	80,640	152,320	(—) 71,680
Madhya Pradesh	...	143	246	(—) 103	80,640	152,320	(—) 71,680
Nicotiana Tabacum	...	(a)	...	...	(b)	...	...
(i) Virginia	...	7	7	...	4,480	4,480	...
(ii) Others	...	7	7	...	4,480	4,480	...
Total	...	7	7	...	4,480	4,480	...
Madras	...	11	11	...	11,200	11,200	...
Nicotiana Rustica	...	11	11	...	11,200	11,200	...
Nicotiana Tabacum	...	148	152	(—) 4	87,360	94,080	(—) 6,720
(i) Virginia	...	198	214	(—) 16	159,040	181,440	(—) 22,400
(ii) Others	...	357	377	(—) 20	257,600	286,720	(—) 29,120
Total	...	357	377	(—) 20	257,600	286,720	(—) 29,120
Orissa	...	32	32	...	22,400	22,400	...
Nicotiana Tabacum	...	32	32	...	22,400	22,400	...
Punjab (K)	...	2	3	(—) 1	2,240	2,240	...
Nicotiana Rustica	...	2	3	(—) 1	2,240	2,240	...
Nicotiana Tabacum	...	2	3	(—) 1	2,240	2,240	...
(i) Virginia	...	2	3	(—) 1	2,240	2,240	...
(ii) Others	...	6	8	(—) 2	4,480	6,720	(—) 2,240
Total	...	6	8	(—) 2	4,480	6,720	(—) 2,240
Uttar Pradesh	...	39	30	(+) 9	29,120	20,160	(+) 8,960
Nicotiana Rustica	...	17	13	(+) 4	11,200	8,960	(+) 2,240
Nicotiana Tabacum	...	56	43	(+) 13	40,320	29,120	(+) 11,200
Total	...	56	43	(+) 13	40,320	29,120	(+) 11,200
West Bengal	...	25	31	(—) 6	15,680	17,920	(—) 2,240
Nicotiana Rustica	...	14	13	(+) 1	6,720	6,720	...
Nicotiana Tabacum	...	39	44	(—) 5	22,400	24,640	(—) 2,240
Total	...	39	44	(—) 5	22,400	24,640	(—) 2,240
Hyderabad	...	2	2	...	(b)	(b)	...
Nicotiana Rustica	...	19	26	(—) 7	6,720	8,960	(—) 2,240
Nicotiana Tabacum	...	21	28	(—) 7	6,720	8,960	(—) 2,240
Total	...	21	28	(—) 7	6,720	8,960	(—) 2,240

ACREAGE AND PRODUCTION—(Contd.)
(Supplementary (Final) Estimate)
1951-52.

STATE	AREA (THOUSAND ACRES)			PRODUCTION (THOUSAND LBS.)		
	1951-52 Supple- mentary (Final) Estimate	1950-51 Partially Revised Supple- mentary Estimate	Increase (+) decrease (-) of Col. 2 over Col. 3	1951-52 Supple- mentary (Final) Estimate	1950-51 Partially Revised Supple- mentary Estimate	Increase (+) or Decrease (-) of Col. 5 over Col. 6
(1)	(2)	(3)	(4)	(5)	(6)	(7)
Madhya Bharat						
Nicotiana Tabacum	...	3	7	(—) 4	2,240	2,240
Mysore						
Nicotiana Rustica	...	1	1	...	(b)	(b)
Nicotiana Tabacum	...	1	(a)	(+)	(b)	(b)
(i) Virginia	...	21	22	(—)	6,720	6,720
(ii) Others	...	23	23	...	6,720	6,720
Total	...	23	23	...	6,720	6,720
Pepsu *						
Nicotiana Rustica	...	(a)	1	(—)	(b)	(b)
Nicotiana Tabacum	...	1	2	(—)	(b)	2,240
Total	...	1	3	(—)	(b)	2,240
Rajasthan	...	7	12	(—)	2,240	4,480
Himachal Pradesh						
Nicotiana Tabacum	...	1	1	...	(b)	(b)
Tripura	...	1	1	...		
Vindhya Pradesh						
Nicotiana Rustica	...	1	2	(—)	1	
Saurashtra	...					
Ajmer	...					
Bilaspur	...					
Coorg	...	1	1		4,480	2,240
Delhi	...					(+)
Kutch	...					2,240
Grand Total	...	764	902	(—) 138	504,000	589,120
						(—) 85,120

* Production figures being not available, average of production figures for the two years ending 1950-51 are being utilised.

(a) Below 500 acres.

(b) Below 1,120,000 pounds (500 tons).

(k) Information for supplementary estimate being not available figures published in the All-India Final Estimate of Tobacco, 1951-52 are being utilised.

Courtesy : Directorate of Economics and Statistics Ministry of Food & Agriculture, Government of India.

TOBACCO BULLETIN

PRICES
FLUE-CURED VIRGINIA — REDRIED STRIPS — GUNTUR
(Per Pound)

(January 1951 to August 1952)

MONTHS	GRADES.							
	1		2		3		4	
	1951	1952	1951	1952	1951	1952	1951	1952
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
January	...	3 3 6	N. T.	3 0 0	N. T.	2 12 6	N. T.	2 9 0
February	...	3 3 6	N. T.	3 0 0	N. T.	2 12 6	N. T.	2 9 0
March	...	3 3 6	3 3 3	3 0 0	2 15 9	2 12 6	2 12 3	2 9 0
April	...	3 2 6	3 2 7	2 15 0	2 15 1	2 11 6	2 11 7	2 8 0
May	...	3 2 6	3 0 0	2 15 0	2 12 6	2 11 6	2 9 0	2 8 0
June	...	3 2 6	3 0 0	2 15 0	2 12 6	2 11 6	2 9 0	2 8 0
July	...	3 2 6	N. T.	2 15 0	N. T.	2 11 6	2 9 0	2 8 0
August	...	3 2 6	N. Q.	2 15 0	N. Q.	2 11 6	N. Q.	2 8 0
September	...	3 2 6	...	2 15 0	...	2 11 6	...	2 8 0
October	...	2 15 6	...	2 12 0	...	2 8 6	...	2 1 0
November	...	N. T.	...	N. T.	...	N. T.	...	2 1 0
December	...	N. T.	...	N. T.	...	N. T.	...	N. T.

NOTE:—N. T. — No Transactions.

N. Q. — No Quotations.

Courtesy :—Agricultural marketing adviser to the Government of India.

PRICES

Bidi Tobacco
(Per Pound)

MARKETS AND TYPES	AUGUST 1952		AUGUST 1951	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 13 3	N. A.	0 9 9	N. A.
NIPANI MARKET (BOMBAY)				
Grade 1	1 13 8	1 14 6	1 11 2	1 12 0
Grade 2	1 9 3	1 10 0	1 8 4	1 9 0
Grade 3	1 5 10	1 6 6	1 2 5	1 3 0
Grade 4	1 1 11	1 2 6	0 13 7	0 14 0
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
SANGLI (BOMBAY)	1 0 8	1 3 8	0 13 10	1 1 9
TIRUCHIRAPALLI (MADRAS)	1 2 0	1 14 0	0 15 0	1 12 0
	Average Price Rs. A. P.			
JAYASINGPUR (BOMBAY)				
(i)	1 9 10	1 11 11	1 8 4	
(ii)	1 5 7	1 7 8	1 3 5	
(iii)	1 1 1	1 5 7	1 0 9	
(iv)	0 6 5	0 8 6	1 0 9	
	Average Price Rs. A. P.			
BOMBAY STATE				
Gujarat (Pillai Kesri)	1 8 6		N. A.	
Gujarat (Chopdi Bhuki Yellow & Red)	1 7 1		N. A.	
Gujarat (Khutan Halki)	0 12 8		N. A.	
Belgaum (Nipani)	2 4 4		1 5 10	
MANGALORE (MADRAS)				
Gujarath I Grade	2 12 7		1 11 5	
II Grade	2 9 8		1 7 2	
III Grade	2 5 5		1 1 5	
Nipani I Grade	2 5 5		1 11 5	
II Grade	1 14 3		1 7 2	
WARANGAL (HYDERABAD)				
Nipani	1 7 5		1 8 1	
Gujarati	0 15 4		1 10 4	
Alumpuri	0 8 2		0 7 8	
Mysori	0 13 8		1 5 5	
GONDIA (NAGPUR)				
Nipani variety No. 1	2 4 0		2 0 8	
No. 2	1 14 2		1 10 10	
No. 3	1 6 4		1 3 1	
Gujarat variety No. 1	1 13 2		1 13 2	
No. 2	1 7 4		1 7 4	
No. 3	0 15 6		0 15 6	
MUZAFFARPUR				
Deshla	0 15 6		0 8 9	
CALCUTTA (WEST BENGAL)	2 5 8		1 15 8	

NOTE :—N. A. — Not Available.

PRICES

Bidi Tobacco
(Per Pound)

MARKETS AND TYPES	SEPTEMBER 1952							
	1ST-WEEK		2ND-WEEK		3RD-WEEK		4TH-WEEK	
	Lowest price Rs. A. P.	Highest price Rs. A. P.	Lowest price Rs. A. P.	Highest price Rs. A. P.	Lowest price Rs. A. P.	Highest price Rs. A. P.	Lowest price Rs. A. P.	Highest price Rs. A. P.
TIRUCHIRAPALLI (MADRAS)	1 2 0	1 12 0	1 2 0	1 14 0	1 2 0	1 11 0	1 2 0	1 14 0
BOMBAY:								
Gujarat (Pillai Kesri)	0 15 6	1 7 4	0 14 7	1 8 4	0 15 6	1 7 4	0 13 7	1 7 4
Gujarat (Chopdi Bhuki yellow and red)	1 3 5	1 8 4	1 3 5	1 8 4	1 3 5	1 8 4	1 3 5	1 8 4
Gujarat (Khutan Halki)	0 9 9	0 12 8	0 9 9	0 13 7	0 9 9	0 13 7	0 9 9	0 14 7
Belgaum (Nipani)	1 11 3	2 6 11	1 13 2	2 6 11	1 11 3	2 6 11	1 13 2	2 6 11
	Average price Rs. A. P.		Average price Rs. A. P.		Average price Rs. A. P.		Average price Rs. A. P.	
MANGALORE (MADRAS)								
Gujarat								
1st Grade	2 11 2		2 11 2		2 11 2		2 11 2	
2nd Grade	2 8 3		2 8 3		2 8 3		2 8 3	
3rd Grade	2 5 5		2 5 5		2 5 5		2 5 5	
Nipani								
1st Grade	2 2 7		2 2 7		2 2 7		2 2 7	
2nd Grade	1 12 10		1 12 10		1 12 10		1 12 10	
GONDIA (NAGPUR)								
Nipani								
Variety No. 1	2 4 0		2 4 0		2 4 0		2 4 0	
No. 2	1 14 2		1 14 2		1 14 2		1 14 2	
No. 3	1 6 4		1 6 4		1 6 4		1 6 4	
Gujarat								
Variety No. 1	1 13 2		1 13 2		1 13 2		1 13 2	
No. 2	1 7 4		1 7 4		1 7 4		1 7 4	
No. 3	0 15 6		0 15 6		0 15 6		0 15 6	
MUZAFFARPUR								
Deshla	0 15 6		1 1 6		0 15 6		...	

PRICES
Chewing Tobacco
(Per Pound)

MARKETS AND TYPES		AUGUST 1952		AUGUST 1951	
		Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA (BOMBAY)		0 11 8	N. A.	0 9 9	N. A.
MADRAS		0 9 2	0 10 7	0 10 0	0 12 3
PALGHAT					
	Thenkuzhan	1 7 4	1 13 2	1 13 0	2 0 11
		1 1 6	1 7 4	1 1 4	1 5 3
		0 11 8	0 15 6	0 11 6	0 13 5
		0 7 9	0 11 8	0 8 7	0 11 6
	Meenampalayam	1 15 1	2 4 0	2 0 11	2 6 9
		1 7 4	1 11 3	1 13 0	2 0 11
		0 15 6	1 3 5	1 4 3	1 7 2
		0 11 8	0 15 6	0 14 5	1 1 4
		Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
MANGALORE (MADRAS)					
	Eluru	1 1 10	1 4 2	1 1 1	1 3 0
	Local	1 2 3	1 12 3	1 2 3	1 8 0
TIRUPUR (MADRAS)					
	Air Cured	0 2 8	0 15 11	0 8 6	1 4 0
	Pit Cured	0 3 7	0 11 3	0 3 1	0 10 3
JAYASINGPUR (BOMBAY)		N.A.	N.A.	1 0 9	1 8 4
ERODE (MADRAS)					
	Grade 1	0 15 4	1 1 3	0 11 2	1 1 0
	Grade 2	0 12 2	0 15 4	0 9 0	0 11 6
	Grade 3	0 9 0	0 10 3	0 7 4	0 9 0
TIRUCHIRAPALLI (MADRAS)		1 0 0	1 6 0	0 15 0	1 2 0
		Average Price Rs. A. P.		Average Price Rs. A. P.	
BOMBAY					
	Gujarat (Pillai Kesri)	1 8 6	N.A.	N.A.	
	Gujarat (Chopdi Bhuki Yellow & Red)	1 7 1	N.A.	N.A.	
	Gujarat (Khutan Halki)	0 12 8	N.A.	N.A.	
	Belgaum (Nipani)	2 4 4		1 5 10	
GONDIA (NAGPUR)					
	No. 1	1 5 3		1 1 4	
	No. 2	1 1 4		0 13 5	
DINDIGUL (MADRAS)					
	Erumai Monnai	0 6 9		1 0 0	
	Samuthadai	0 4 3		0 12 9	
	Vazhai	0 3 10		0 11 10	
	Valmonnai	0 3 6		0 11 4	
	Savandi	0 3 0		0 10 6	
	Bodi Tobacco	0 2 4		0 8 4	
CALCUTTA (WEST BENGAL)					
	Jati	0 13 4		2 5 11	
	Hingli	0 14 10		0 13 0	
	Khaini	1 9 1		1 9 1	
	Motihari	1 3 5		2 9 9	
TRIVANDRUM					
	Jaffna tobacco	2 7 4		N.A.	
	Coimbatore tobacco	0 14 0		N.A.	

NOTE:—N.A.—Not Available.

PRICES
Chewing Tobacco
(Per Pound)

MARKETS AND TYPES		SEPTEMBER 1952							
		1ST-WEEK		2ND-WEEK		3RD-WEEK		4TH-WEEK	
		Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
MANGALORE (MADRAS)									
	Eluru	1 1 0	1 4 2	1 1 10	1 4 2	1 0 10	1 3 3	1 0 10	1 3 3
	Local	1 3 8	1 12 3	1 3 8	1 15 2	1 6 7	2 2 0	1 6 7	2 2 0
TIRUPUR (MADRAS)									
	Air-cured	0 3 1	0 15 5	0 3 1	0 15 5	0 3 1	0 12 4	0 3 1	0 11 6
	Pit-cured	0 4 1	0 12 4	0 4 1	0 12 4	0 4 1	0 10 3	0 4 1	0 10 3
ERODE (MADRAS)									
	Grade 1	0 12 10	0 14 8	0 12 10	0 14 8	0 12 10	0 14 8	0 12 10	0 14 8
	Grade 2	0 9 7	0 11 6	0 9 7	0 11 6	0 9 7	0 11 6	0 9 7	0 11 6
	Grade 3	0 6 5	0 7 8	0 6 5	0 7 8	0 6 5	0 7 8	0 6 5	0 7 8
TIRUCHIRAPALLI (MADRAS)		1 2 0	1 6 0	1 2 0	1 6 0	1 2 0	1 6 0	1 2 0	1 6 0
BOMBAY									
	Gujarat (Pillai Kesari)	0 15 6	1 7 4	0 14 7	1 8 4	0 15 6	1 7 4	0 13 7	1 7 4
	Gujarat (Chopdi Bhuki yellow and red).	1 3 5	1 8 4	1 3 5	1 8 4	1 3 5	1 8 4	1 3 5	1 8 4
	Gujarat (Khutan Halki).	0 9 9	0 12 8	0 9 9	0 13 7	0 9 9	0 13 7	0 9 9	0 14 7
	Belgaum (Nipani)	1 11 3	2 6 11	1 13 2	2 6 11	1 11 3	2 6 11	1 13 2	2 6 11
DINDIGUL (MADRAS)									
	Erumamonnai	0 4 2	0 6 5	0 5 1	0 7 8	0 4 6	0 8 0	0 5 1	0 7 8
	Samuthadai	0 2 6	0 7 4	0 3 10	0 8 4	0 3 10	0 8 0	0 4 6	0 7 0
	Vazhai	0 3 10	0 6 5	0 3 2	0 6 0	0 3 2	0 5 1	0 3 10	0 5 1
	Valmonnai	0 3 2	0 5 1	0 3 2	0 6 0	0 3 2	0 7 0	0 5 5	0 6 5
	Savandi	0 2 6	N.A.	0 3 10	0 4 6	0 3 10	0 4 6	0 3 10	0 5 1
	Bodi tobacco	0 2 6	0 4 6	0 1 11	0 6 0	0 3 2	0 5 1	0 1 11	0 5 5
		Average Price Rs. A. P.		Average Price Rs. A. P.		Average Price Rs. A. P.		Average Price Rs. A. P.	
GONDIA (NAGPUR)									
	No. 1	1 5 3		1 5 3		1 5 3		1 5 3	
	No. 2	1 1 4		1 1 4		1 1 4		1 1 4	
TRIVANDRUM									
	Jaffna tobacco	2 7 4		2 10 0		2 10 0		...	
	Coimbatore tobacco	0 14 0		1 6 0		1 6 0		...	

NOTE:—N.A.—Not Available.

PRICES
Cigar and Cheroot Tobacco
(Per Pound)

MARKETS AND TYPES	AUGUST 1952		AUGUST 1951	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAKINADA (MADRAS)				
Baru	1 5 6	1 7 1	0 14 9	1 2 11
Mattasam	1 0 8	1 2 4	0 10 0	0 13 2
Kurcha	0 11 11	0 13 6	0 5 2	0 7 5
MADRAS	0 9 2	0 10 7	0 10 0	0 12 3
VIZIANAGARAM (MADRAS)				
Mentada	0 5 6	0 9 11	0 4 8	0 9 1
Kurupam	0 6 10	0 11 4	0 5 11	0 10 5
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
Guntur	0 11 5	0 12 11	0 8 6	0 10 9
Eluru	0 12 11	0 14 4	0 10 0	0 12 2
Pothavaram	0 15 10	1 4 2	0 10 9	1 2 9
Nizam	0 15 10	1 2 9	0 8 6	0 11 5
Loma Seema	0 15 10	1 5 7	0 10 0	1 3 5
ERODE (MADRAS)				
Grade 1	0 12 2	0 14 8	0 11 2	0 14 5
Grade 2	0 9 7	0 10 11	0 9 0	0 10 7
Grade 3	0 9 0	0 10 3	0 6 8	0 8 0
TIRUCHIRAPALLI (MADRAS)	1 2 0	1 8 0	1 0 0	1 4 0
	Average Price Rs. A. P.		Average Price Rs. A. P.	
VISAKHAPATNAM (MADRAS)	1 2 9		1 3 7	
WARANGAL (HYDERABAD)				
Paria	0 15 4		0 7 8	
Desi Nazvid	1 1 3		1 1 6	
Desi Natu	1 4 7		0 10 10	
DINDIGUL (MADRAS)				
Vellazhai	0 6 5		0 14 2	
Karuvellazhai	0 4 1		0 11 7	
Kruz of the above Varieties	0 1 7		0 5 3	

PRICES
Cigar and Cheroot Tobacco
(Per Pound)

MARKETS AND TYPES	SEPTEMBER 1952							
	1ST-WEEK		2ND-WEEK		3RD-WEEK		4TH-WEEK	
	Lowest price Rs. A.P.	Highest price Rs. A.P.	Lowest price Rs. A.P.	Highest price Rs. A.P.	Lowest price Rs. A.P.	Highest price Rs. A.P.	Lowest price Rs. A.P.	Highest price Rs. A.P.
VIZIANAGARAM (MADRAS)								
Guntur	0 11 5	0 12 11	0 11 5	0 12 11	0 11 5	0 12 11	0 11 5	0 12 11
Eluru	0 12 11	0 14 4	0 12 11	0 14 4	0 12 11	0 14 4	0 12 11	0 14 4
Pothavaram	0 15 10	1 4 2	0 15 10	1 4 2	0 15 10	1 4 2	0 15 10	1 4 2
Nizam	0 15 10	1 2 9	0 15 10	1 2 9	0 15 10	1 2 9	0 15 10	1 2 9
Loma Seema	0 15 10	1 5 7	0 15 10	1 5 7	0 15 10	1 10 0	1 1 3	1 10 0
ERODE (MADRAS)								
Grade 1	0 9 7	0 12 10	0 9 7	0 12 10	0 9 7	0 12 10	0 9 7	0 12 10
Grade 2	0 6 5	0 7 8	0 6 5	0 7 8	0 6 5	0 7 8	0 6 5	0 7 8
Grade 3	0 5 1	0 6 5	0 5 1	0 6 5	0 5 1	0 6 5	0 5 1	0 6 5
TIRUCHIRAPALLI (MADRAS)	1 2 0	1 8 0	1 0 0	1 8 0	1 0 0	1 8 0	1 0 0	1 8 0
DINDIGUL (MADRAS)								
Vellazhai	0 6 0	0 7 8	0 6 5	0 8 0	0 6 5	0 8 4	0 5 1	0 8 4
Karu vellazhai	0 4 6	0 6 0	0 5 1	0 6 9	0 5 1	0 7 0	0 4 6	0 6 9
Kruz of the above varieties	0 3 2	0 3 10	0 3 6	0 4 6	0 3 2	0 5 1	0 2 6	0 4 2
	Average price Rs. A. P.		Average price Rs. A. P.		Average price Rs. A. P.		Average price Rs. A. P.	
KAKINADA (MADRAS)								
Baru	1 3 7		1 3 7		1 3 7		1 3 7	
Mattasam	0 14 10		0 14 10		0 14 10		0 14 10	
Kurcha	0 10 0		0 10 0		0 10 0		0 10 0	
VISAKHAPATNAM (MADRAS)	1 2 8		1 2 8		1 2 8		1 3 7	

PRICES
Hookah Tobacco
(Per Pound)

MARKETS AND TYPES	AUGUST 1952		AUGUST 1951	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
KAIRA DISTRICT (BOMBAY)	0 11 8	N.A.	0 9 9	N.A.
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
FEROZEPUR (PUNJAB)	0 9 9	0 15 6	0 9 9	0 14 3
HOSHIARPUR (PUNJAB)	0 12 1	0 13 2	0 10 8	0 12 2
JULLUNDUR (PUNJAB)	0 8 1	0 13 5	0 10 7	0 12 1
JAYASINGPUR (BOMBAY).	N.A.	N.A.	1 0 9	1 8 4
	Average Price Rs. A. P.		Average Price Rs. A. P.	
MUZAFFARPUR : Deshla	0 15 6		0 8 9	
CALCUTTA (WEST BENGAL).				
Motihari	1 3 5		2 9 9	
Jati	0 13 4		2 5 11	
Hingli	0 14 10		0 13 0	

PRICES
Snuff Tobacco
(Per Pound)

MARKETS AND TYPES	AUGUST 1952		AUGUST 1951	
	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.	Wholesale Price Rs. A. P.	Retail Price Rs. A. P.
MADRAS	1 3 7	1 4 10	1 6 9	1 8 8
	Lowest Price Rs. A. P.	Highest Price Rs. A. P.	Lowest Price Rs. A. P.	Highest Price Rs. A. P.
TIRUCHIRAPALLI (MADRAS)	1 8 0	2 12 0	1 8 0	2 12 0
JAYASINGPUR (BOMBAY)	N.A.	N.A.	1 0 9	1 8 4
	Average Price Rs. A. P.		Average Price Rs. A. P.	
KAIRA DISTRICT (BOMBAY)	0 11 8		0 9 9	
MANGALORE (MADRAS)				
I Grade	2 4 10		2 2 0	
II Grade	1 15 2		1 8 0	

NOTE :—N.A.—Not Available.

PRICES
Snuff Tobacco
(Per Pound)

MARKETS AND TYPES	SEPTEMBER 1952							
	1ST-WEEK		2ND-WEEK		3RD-WEEK		4TH-WEEK	
	Lowest price Rs. A. P.	Highest price Rs. A. P.	Lowest price Rs. A. P.	Highest price Rs. A. P.	Lowest price Rs. A. P.	Highest price Rs. A. P.	Lowest price Rs. A. P.	Highest price Rs. A. P.
TIRUCHIRAPALLI (MADRAS)	1 8 0	2 12 0	1 8 0	2 8 0	1 8 0	2 8 0	1 8 0	2 8 0
	Average price Rs. A. P.		Average price Rs. A. P.		Average price Rs. A. P.		Average price Rs. A. P.	
MANGALORE (MADRAS)								
1st Grade	2 4 10		2 4 10		2 4 10		2 4 10	
2nd Grade	1 15 2		1 15 2		1 15 2		1 15 2	



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Heinen Redrying Plants now working in Guntur can be seen by arrangement. Please enquire our sole agent for all details and advice.

GRADING REPORT

Quantity and Value of Tobacco Graded and Marked for Export during August.

Variety of tobacco.	Number of Packages.				Estimated weight in Pounds.				Approximate value in Rupees.			
	1950	1951	1952	1950	1951	1952	1950	1951	1950	1951	1952	1952
Blue-cured Virginia	...	19,252	33,227	33,225	6,571,810	10,631,840	9,865,130	6,673,227	8 0	77,22,159	80,58,484	
Sun-cured Virginia	...	290	1,356	342	72,500	433,430	85,690	48,296	14 0	3,17,277	41,954	
White Burley	...	120	5	...	36,600	1,250	...	35,756	4 0	1,250	...	
Sun-cured Natu (Country)	...	5,107	7,177	5,980	1,407,160	1,794,250	1,516,280	9,33,442	8 0	17,75,125	17,00,553	
Jutty	...	1,275	1,171	...	318,750	232,750	...	79,687	8 0	73,188	...	
Stems	...	64	...	...	16,000	...	...	1,000	0 0	...	...	
Total ...	26,108	42,936	35,547	8,422,820	13,153,520	11,467,100	7,771,410	10 0	98,88,999	98,00,991		

Courtesy :—Agricultural Marketing Adviser to the Government of India.

GUNTUR MARKET YARD

Transactions during the Eight months ended August 1952.

MONTHS	DETAILS OF AUCTION					DETAILS OF PRIVATE NEGOTIATION				
	Net weight in lbs.	Cost of tobacco	Average price per lb.	Maximum per candy	Minimum per candy	Netweight in lbs.	Cost of tobacco	Average price per lb.	Maximum per candy	Minimum per candy
		Rs. A. P.	Rs. A. P.	Rs.	Rs.		Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs.
January	6,704	8,443 15 0	1 4 2	780	185	167,154	1,97,571 0 0	1 2 11	...	...
February	88,386	1,06,531 10 0	1 3 3	890	30	1,344,916	15,72,208 13 0	1 2 8	...	...
March	136,702	1,07,319 8 0	0 12 7	785	5	1,032,329	8,27,251 3 0	0 12 10	...	...
April	1,444,310	5,24,605 6 0	0 5 10	510	10	1,034,643	4,19,453 14 6	0 6 6	1,000 0 0	8
May	467,117	2,06,270 7 0	0 7 7	300	15	514,022	2,13,106 6 0	0 6 9	1,187 8 0	15
June	138,181	61,745 8 0	0 7 2	280	10	322,514	1,05,888 2 0	0 5 3	1,453 2 0	10
July	8,712	1,772 9 0	0 3 3	250	10	240,178	66,358 14 0	0 4 5	1,500 0 0	5
August	...	...	...	...	...	30,598	9,553 12 0	0 4 11	1,312 8 0	12
Total	2,290,112	10,16,688 15 0	0 7 1	890 1	5	4,686,384	34,11,392 0 6	0 11 8	1,500 0 0	5

MANGALAGIRI MARKET YARD

Transactions during the Nine months ended September 1952.

DETAILS OF AUCTION					DETAILS OF PRIVATE NEGOTIATION				
MONTHS	Net weight in lbs.	Cost of tobacco	Average price per lb.	Maximum per candy	Minimum per candy	Net weight in lbs.	Cost of tobacco	Average price per lb.	
		Rs. A. P.	Rs. A. P.	Rs.	Rs.		Rs. A. P.	Rs. A. P.	
January	2,002	1,887 5 0	0 15 1	780	200	15,771	21,583 5 0	1 6 0	
February	78,255	80,732 1 0	1 0 6	750	100	824,910	9,54,431 14 0	1 2 6	
March	84,483	75,306 10 0	0 14 3	750	40	811,685	7,89,724 15 0	0 15 7	
April	428,801	89,248 10 0	0 3 4	600	5	266,869	1,01,037 9 0	0 6 1	
May	86,064	5,263 15 0	0 0 11	85	5	57,816	3,335 3 0	0 0 11	
June	...	...	...	...	...	164,295	12,232 13 0	0 1 2	
July	...	...	...	...	...	16,319	2,290 11 0	0 2 3	
August	...	...	...	...	...	70,950	7,254 15 0	0 1 8	
September	...	...	...	...	...	22,742	2,376 15 0	0 1 8	
Total	679,605	2,52,438 9 0	0 5 11	780	5	2,251,357	18,94,268 4 0	0 13 5	

Courtesy :—The Guntur Tobacco Market Committee.

IMPO
(August

UN-MANUFACTURED.							
COUNTRIES			Cigarettes.		Cigars.		
	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	
Burma	...	111,326	32,565	...	...	...	...
United Kingdom	...	...	...	2,858	34,580	3	135
U. S. A. (via) A/C.	...	...	...	412	2,181	...	...
Netherlands	...	...	...	...	...	...	...
Egypt	...	...	...	18	457	...	...
Cuba	...	...	...	...	7	116	...
Denmark	...	...	...	6	50	...	...
Total	...	111,326	32,565	3,294	37,268	10	251

These figures relate to Imports into the

RTS
—1952.)

MANUFACTURED.						GRAND TOTAL.	
Pipes and Cigarettes.		Other Sorts.		Total of Manufactured.		Quantity in pounds.	Value in Rs.
Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.	Quantity in pounds.	Value in Rs.		
...	...	...	...	...	...	111,326	32,565
923	11,634	74	829	3,858	47,178	3,858	47,178
...	...	...	...	412	2,181	412	2,181
...	...	75	556	75	556	75	556
...	...	...	...	18	457	18	457
...	...	...	...	7	116	7	116
...	...	...	...	6	50	6	50
923	11,634	149	1,385	4,376	50,538	115,702	83,103

ports of Bombay, Calcutta, Madras, Cochin and Saurashtra.

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SUN-CURED COUNTRY AND JUTTY.

Samples on application.

EXPO
(August -

COUNTRIES	UN-MANUFACTURED				MANUFAC	
	Quantity in Pounds	Value in Rupees	Cigarettes		Cigars	
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees
U. S. S. R. ...	3,119,155	16,37,569	...	...	...	...
Japan ...	2,998,667	40,91,194	...	...	...	...
United Kingdom ...	2,205,804	51,24,708	...	...	3	62
Egypt ...	703,853	9,98,876	...	...	462	975
Kenya Colony ...	599,500	10,65,571	...	...	...	...
Netherlands ...	564,722	7,44,492	...	...	...	...
Republic of Indonesia...	350,776	2,72,026	...	...	...	...
Aden & Dependencies...	213,711	1,32,900	...	...	3,193	7,150
Hong-kong ...	175,783	2,32,907	...	...	...	...
Ceylon ...	78,713	1,69,266	...	...	...	...
Sweden ...	119,679	1,98,000	...	...	...	...
Pakistan-Western ...	19,491	21,578	150	487	...	...
Belgium ...	82,210	54,003	...	...	...	...
Saudi Arabia ...	...	...	...	...	...	...
Br. Guiana ...	27,450	31,086	...	...	...	...
Denmark ...	9,829	27,301	...	...	...	...
Federation of Malaya...	5,405	11,861	...	...	...	...
Kuwait ...	...	...	...	...	...	...
Bahrein Islands ...	...	...	...	...	...	...
Singapore ...	1,939	3,874	...	...	...	...
Zanzibar ...	...	...	...	...	...	...
Iraq ...	...	...	...	...	156	725
Total ...	11,276,687	1,48,17,212	150	487	3,814	8,912

These figures relate to Exports from the ports of

RTS
1952.)

COUNTRIES	TURED				GRAND TOTAL.			
	Quantity in Pounds	Value in Rupees	Other sorts		Total of Manufactured		Quantity in Pounds	Value in Rupees
			Quantity in Pounds	Value in Rupees	Quantity in Pounds	Value in Rupees		
U. S. S. R. ...	...	...	...	...	...	...	3,119,155	16,37,569
Japan ...	...	...	...	...	...	...	2,998,667	40,91,194
United Kingdom ...	...	...	...	...	3	62	2,205,807	51,24,770
Egypt ...	...	...	...	...	462	975	704,315	9,99,851
Kenya Colony ...	...	...	...	...	...	...	599,500	10,65,571
Netherlands ...	...	...	...	...	...	...	564,722	7,44,492
Republic of Indonesia...	...	...	...	...	...	...	350,776	2,72,026
Aden & Dependencies...	896	1,025	...	...	4,089	8,175	217,800	1,41,075
Hong-kong ...	...	...	...	...	...	...	175,783	2,32,907
Ceylon ...	67,761	2,80,668	...	...	67,761	2,80,668	146,474	4,49,934
Sweden ...	...	...	...	...	...	...	119,679	1,98,000
Pakistan-Western ...	96,316	2,98,037	...	...	96,466	2,98,524	115,957	3,20,102
Belgium ...	...	...	...	...	...	...	82,210	54,003
Saudi Arabia ...	...	...	28,334	23,115	28,334	23,115	28,334	23,115
Br. Guiana ...	...	...	...	...	...	...	27,450	31,086
Denmark ...	...	...	...	...	...	...	9,829	27,301
Federation of Malaya...	1,000	2,124	...	...	1,000	2,124	6,405	13,985
Kuwait ...	...	...	5,748	4,690	5,748	4,690	5,748	4,690
Bahrein Islands ...	...	...	2,052	1,675	2,052	1,675	2,052	1,675
Singapore ...	...	...	...	...	...	...	1,939	3,874
Zanzibar ...	...	...	261	857	261	857	261	857
Iraq ...	...	...	...	...	156	725	156	725
Total ...	165,973	5,81,854	36,395	30,337	206,332	6,21,590	11,483,019	1,54,38,802

Bombay, Calcutta, Madras, Cochin and Saurashtra.

EXPORTS BY LAND FROM INDIA FROM APRIL TO JULY 1952.

Countries	Commodity	Quantity	Value in Rs.	Total Value in Rs.
Portuguese India	Unmanufactured Tobacco	269,633 lbs.	3,87,557	4,04,950
	Manufactured Tobacco	2,451,000 Nos. 280 lbs.	10,304 2,115	
	Bidies	1,039,000 Nos. 520 lbs.	4,974 ...	
Pakistan Eastern	Unmanufactured Tobacco	3,142,952 lbs.	60,68,788	1,38,76,640
	Other Sorts	152,852 lbs.	11,649	
	Bidies	567,038,534 Nos. 26,615 lbs.	77,43,588 52,615	
Pakistan Western	Other Sorts	344 lbs.	1,735	22,01,568
	Bidies	114,177 Nos. 236,167 lbs.	4,27,530 17,72,303	
	Total of Pakistan	...	1,60,78,208	
Karaikal and Pondicherry	Unmanufactured Tobacco	8,855 lbs.	9,460	1,14,674
	Cigarettes	756 200 Nos. 2 002 lbs.	5,424	
	Other Sorts	35,381 lbs.	67,770	
	Bidies	1,937,750 Nos. 51,595 lbs.	13,113 18,907	
Grand Total		...	1,65,97,832	1,65,97,832

IMPORTS BY LAND INTO INDIA FROM APRIL TO JULY 1952.

Countries	Commodity	Quantity	Value in Rs.	Total Value in Rs.
Portuguese India	Manufactured Tobacco	0.9 lbs.	...	...
	Cigarettes	7 lbs.	92	...
		505 Nos.	17	109
Pakistan Eastern	Unmanufactured Tobacco	8,743 lbs.	10,674	...
	Manufactured Tobacco	2,469 lbs.	2,956	13,630
Grand Total		...	13,739	13,739

NOTE :—Figures are subject to revision.

LONDON REPORT

(By Dr. JAGJWAN SINGH, Tobacco Sales Officer, London.)

Total imports of Tobacco into U. K. from INDIA & Competitive Sources.

QUANTITIES IN LBS.

	Month ended 31st August.				Eight months ended 31st August.			
	1950	1951	1952	1952	1951	1952	1952	1952
INDIA	3,379,946	3,706,600	3,599,042	30,889,181	26,841,853	27,569,786		
U. S. A.	3,673,595	7,907,985	559,276	23,379,537	35,193,469	34,945,588		
S. RHODESIA	8,223,208	5,817,835	11,200,684	25,849,018	23,900,198	29,989,982		
CANADA	1,618,132	1,472,151	9,007	13,714,583	18,762,307	30,848,318		
NYASALAND	2,263,796	2,243,024	2,378,504	7,702,481	4,462,246	4,862,437		
TURKEY	...	21	...	10,171,733	1,385,333	103,939		
Total from all sources :	20,553,721	23,071,703	18,768,781	118,014,552	118,494,185	137,282,532		

VALUE £ STERLING

	1950	1951	1952	1952	1951	1952	1952	1952
INDIA	643,114	728,913	740,524	5,187,849	4,966,326	5,304,344		
U. S. A.	890,772	1,868,530	148,632	4,749,676	8,381,520	8,792,032		
S. RHODESIA	1,839,761	1,496,718	2,890,748	5,459,845	5,744,844	7,567,741		
CANADA	322,043	339,076	1,897	2,434,299	3,901,981	6,725,354		
NYASALAND	361,905	322,540	356,018	1,189,431	744,648	723,110		
TURKEY	...	18	...	2,044,152	304,185	24,542		
Total from all sources :	4,502,016	5,251,437	4,411,305	23,238,846	26,612,169	31,949,038		

Guntur Report

(AUGUST 1952)

1. Production and Market Conditions :—

Raising of seed beds was commenced in the district from the second fortnight of the month and it is reported that the condition and growth of the seed beds in Mangalagiri area is satisfactory. It is also estimated that the acreage under nurseries in Bapatla area under Parchur centre may fall by about 50% in this year.

2. Stocks held by growers and traders :—

The following are the estimated stocks held by growers and traders at the end of the month.

	F. C. V.	S. C. V.	S. C. C.
Guntur (in villages)	100 bundles	nil.	200 bundles.
Mangalagiri (by traders)	1307 candies	6 candies	nil.
Chilakalurpet	2250 candies	73 candies	212 candies.
Tadikonda	$\frac{1}{2}$ million lbs. (Virginia)	nil.	$\frac{1}{4}$ million lbs.
Ongole	515 candies	nil.	293 candies.

3. Exports :—

The following are the quantities in all varieties of tobacco reported to have been exported to outside the notified area during the month under review.

	F. C. V.		S. C. V. & S. C. C.		GULLA, CHURA, ETC.	
	Candies	lbs.	Candies	lbs.	Candies	lbs.
Guntur	11,158	337	9,840	196	3,726	237
Tadikonda	Roughly 800 candies of Natu tobacco.					
Mangalagiri	1	...	38	...	...	nil.
Chilakalurpet	139	...	58	...	89	...
Paruchur	nil.	...	724	376	...	nil.
Ongole	nil.	...	28	362	...	nil.

4. Prices :—

The market remained steady during the month and prices showed only slight changes. The volume of business was reported to be small, shippers confining their purchases to LBY and LBY2 grades of flue-cured Virginia, 1952 crop at prices ranging round Rs. 1-14-6 and 1-6-0 respectively for shipment to Japan. There were a few transactions in LMG and B grades also. The following were the prices for the month.

Variety.	Grade.	Particulars.	Price per lb. in packed (bales Ex-godown Guntur)	
			Rs. A. P.	Rs. A. P.
Flue-cured Virginia 1952 crop.	4	Redried strips	2 6 0	
	LBY	do.	1 14 6	
	LBY2	do.	1 4 0 to	1 6 0
	LBY	Redried leaf	1 6 0 to	1 6 3
	LBY2	do.	1 0 6	
	LMG	Non-redried leaf	0 8 0 to	0 9 0
	B	do.	0 7 6 to	0 8 6
	DG	do.	0 2 0	
Sun-cured 'Natu'				
Country				
1952 crop	CBR	do.	1 0 6 to	1 2 0
	CDK	do.	0 15 0 to	1 1 0

5. Stocks sold during the month :—

The following are the quantities sold in various centres.

Tadikonda centre : 750 candies of Natu tobacco.

Mangalagiri centre : About 67.9 candies of Natu tobacco was sold to Messrs. Indian Leaf Tobacco Development Co. Ltd., Nambur and 129 candies of Flue-cured Virginia low grades and 22 candies of Sun-cured Virginia tobacco was sold under private negotiation in the market yard at Mangalagiri.

Paruchur centre : 10.5 lakhs lbs. of tobacco.

Chilakalurpet centre : 930 candies of Flue-cured Virginia 65 candies of Sun-cured Virginia and 68 candies of Sun-cured Country tobacco were sold.

Guntur centre : 24,214 lbs. of Flue-cured Virginia, 1,622 lbs. of Suncured Virginia and 4,762 lbs. of Sun-cured Country tobacco was sold under private negotiation in the market yard at Guntur.

6. General :—

Preliminary cultivation of tobacco fields was in progress in the district during the month.

*Courtesy :—*The Agricultural Marketing Adviser to the Government of India and the Guntur Tobacco Market Committee.

Market Condition

Bihar (June—July 1952)

The statement showing the average wholesale and retail prices of different types of tobacco for the months of June and July 1952 obtained from the different grading centres of Tobacco operating within the State are appended herewith as Appendices A and B respectively.

A comparative study of the above price statement shows divergence in the trend of prices at different grading centres. The price statements as obtained from Athmalgola Grading Centre (Patna) for the above period show a bit raise in prices of almost all types of tobacco during the month of July in comparison to the previous month. The wholesale prices of Morhan type of graded tobacco at Athmalgola ranged from Rs. 70/- to 75/- per maund during the month of June compared with the prices of July which ranged from Rs. 72/- to 80/- per maund. The same is the case relating to the Jotia type of tobacco. Its wholesale prices during the month of June ranged from Rs. 66/- to 68/- per maund. The Chebua type of tobacco does not indicate any remarkable variation in prices.

The prices of tobacco at Pusa Road show similar tendency. The wholesale prices of Morhan type of graded tobacco there ranged from Rs. 115/- to 120/- per maund in the month of June compared with the prices of July which ranged from Rs. 115/- to 128/-

per maund. The prices of Jotia type ranged from Rs. 75/- to 80/- per maund during the month of June compared with Rs. 75/- to 85/- per maund during the month of July. The prices of Chebua type of tobacco varied from Rs. 24/- to 25/- per maund in the month of June, while its prices during the month of July ranged from Rs. 20/- to 26/- per maund.

On the other hand the prices of tobacco at Dholi and Bhagwanpur (Muzaffarpur) indicate the opposite trend. The prices at these places show downward trend during the month of July in comparison to the previous month. The wholesale price of Morhan type graded tobacco at Dholi ranged from Rs. 50/- to 155/- during the month of June compared with the prices of July which ranged from Rs. 50/- to 150/- per maund. The Jotia type of Tobacco during the month of June were sold at Rs. 75/- to 170/- per maund as against Rs. 70/- to 170/- per maund during the month of July. The Chebua type of tobacco does not show any variation in prices during the period under report.

The wholesale prices of Morhan type of graded tobacco at Bhagwanpur ranged from Rs. 100/- to 150/- per md. during the month of June compared with the prices of July which ranged from Rs. 95/- to 155/- per maund. The prices of Jotia type of graded tobacco during the month of June varied from Rs. 140/- to 170/- per maund as against Rs. 135/- to 160/- per maund during the month

of July. The Chebua type of graded tobacco then during the month of June were sold at Rs. 20/- to 30/- per maund as against Rs. 20/- to 35/- per md. in the month of July.

This divergence in the trend of prices of different grading centres as visible in the above statements is mainly due to the difference in the quantity of the sub-graded of a particular type offered for sale in the market. The general trend of prices of almost all types of tobacco under report shows downward tendency in most cases as is usual during this period, compared with the prices of May. This is due mainly to rainy season. As the goods are generally sold at curers' premises and bullock carts are the only means for carrying goods from curers' premises to the Railway station and as there is dearth of warehouses at railway stations to keep goods safe from rain, the tobacco dealers are less willing to do any large purchase during rainy season in order to avoid the risk of goods getting wet, and consequent rottage. This year shortage of money in the hands of the growers of tobacco because of failure of other crops compelled them to sell their produce even at a cheaper rate.

As regards the stock position of tobacco it has been reported from

almost all the grading centres that the old stock has been exhausted and at present only new stock (yield of the current year) is available for sale. As the production of tobacco is reported to have been comparatively better than the last year the new stock is still available in abundance.

The difficulty in obtaining wagons for booking consignments on North Eastern Railway to destinations situated on other rail routes still persists to a certain extent. But inspite of booking difficulties, Dholi Railway Station on N. E. Railway has been able to despatch 4,720 maunds of tobacco during the month of June and 2,450 mds. within the first three weeks of July. About 8,000 mds. of tobacco have been despatched during July from Bhagwanpur, Sarai or Goraul railway stations of N. E. Rly. The complete despatch figures from Pusa Road for the month of June and July are not available but during the 1st week of July Pusa Road Station despatched 1,045 mds. of tobacco. Another important grading centre Athmalgola in the Patna district is reported to have despatched approximately 700 mds. of tobacco by Eastern Railway during the month of July.

Courtesy :—Senior Marketing Officer and Chief Inspector of Weights., Bihar.

APPENDIX—A

Statement showing the average Wholesale and Retail Prices of Various Types of Graded Tobacco During the Month of June 1952 Obtaining at Different Grading Centres.

MONTH JUNE WEEK ENDING	DESI SUN CURED TOBACCO (PRICE PER POUND)											
	Morhan				Jotia				Chebua			
	Wholesale		Retail		Wholesale		Retail		Wholesale		Retail	
	Lowest Price	Highest Price	Lowest Price	Highest Price	Lowest Price	Highest Price	Lowest Price	Highest Price	Lowest Price	Highest Price	Lowest Price	Highest Price
ATHMALGOLA (Patna)												
7-6-52	0 13 7	...	...	...	0 12 10	...	...	...	0 7 9	...	...	...
15-6-52	0 14 0	...	...	...	0 13 0	...	...	...	0 8 2	...	...	...
21-6-52	0 14 5	...	...	...	0 13 3	...	...	...	0 8 7	...	...	...
28-6-52	0 14 7	...	...	...	0 13 3	...	...	...	0 8 9	...	...	...
BHAGWANPUR (Muzaffarpur)												
7-6-52	1 8 4	1 13 2	...	...	1 15 1	2 1 1	...	...	0 3 11	0 5 10	...	...
14-6-52	1 8 4	1 13 2	...	...	1 15 1	2 1 1	...	...	0 3 11	0 5 10	...	...
21-6-52	1 3 5	1 11 3	...	...	1 11 3	1 13 2	...	...	0 3 11	0 5 10	...	...
28-6-52	1 3 5	1 11 3	...	...	1 11 3	1 13 2	...	...	0 3 11	0 5 10	...	...
DHOLI (Muzaffarpur)												
7-6-52	0 11 8	1 14 2	2 3 0	...	0 14 7	2 1 1	2 14 8	...	0 4 10	0 7 9	1 3 5	...
14-6-52	0 11 8	1 13 2	2 3 0	...	0 14 7	2 1 1	2 14 8	...	0 5 10	0 7 9	1 3 5	...
21-6-52	0 9 9	1 13 2	2 6 11	...	0 14 7	2 1 1	2 14 8	...	0 5 10	0 7 9	1 3 5	...
28-6-52	0 9 9	1 13 2	2 6 11	...	0 14 7	2 1 1	2 14 8	...	0 5 10	0 7 9	1 3 5	...
PUSA ROAD (Darbhanga)												
14-6-52	1 6 4	...	1 8 4	...	0 14 9	...	0 15 6	...	0 4 10	...	0 6 7	...
21-6-52	1 5 5	...	1 7 4	...	0 14 7	...	1 0 6	...	0 4 8	...	0 6 10	...
28-6-52	1 7 4	...	1 15 1	...	0 15 6	...	1 3 5	...	0 4 10	...	0 6 7	...

NOTE:—The above quoted prices are exclusive of excise duty.

TOBACCO BULLETIN

APPENDIX—B

STATEMENT SHOWING THE AVERAGE WHOLESALE AND RETAIL PRICES OF VARIOUS TYPES OF TOBACCO

Month Week-Ending July 1952	Desi Sun Cured Tobacco (Price per pound)											
	Morhan				Jotia				Chebua			
	Wholesale		Retail		Wholesale		Retail		Wholesale		Retail	
	Lowest Price	Highest Price	Lowest Price	Highest Price	Lowest Price	Highest Price	Lowest Price	Highest Price	Lowest Price	Highest Price	Lowest Price	Highest Price
ATHMALGOLA (PATNA)												
5-7-52	0 14 0	...	...	...	0 13 3	...	...	...	0 8 2	...	...	0 13 5
12-7-52	0 14 11	...	...	...	0 14 0	...	...	...	0 8 6	...	...	0 14 0
19-7-52	0 14 7	...	...	...	0 13 7	...	...	...	0 8 2	...	...	0 13 5
26-7-52	0 15 6	...	...	...	0 13 7	...	...	...	0 8 9	...	...	0 13 5
BHAGWANPUR (MUZAFFARPUR)												
5-7-52	1 4 5	1 14 2	1 7 4	1 15 1	1 12 2	1 15 1	1 15 1	2 6 11	0 4 10	0 6 10	0 7 9	1 1 5
12-7-52	1 2 7	1 11 3	1 7 4	...	1 10 3	1 13 2	1 11 3	1 15 1	0 4 1	0 4 10	0 5 10	0 7 9
19-7-52	1 2 7	1 11 3	1 7 4	...	1 10 3	1 13 2	1 11 3	1 15 1	0 3 11	0 4 10	0 3 11	0 7 9
DHOLI (MUZAFFARPUR)												
5-7-52	0 9 9	1 13 2	2 6 11	...	0 13 7	2 1 1	2 14 8	...	0 4 10	0 7 9	1 3 5	...
26-7-52	0 9 9	1 11 3	1 15 1	...	0 9 9	1 15 1	2 10 9	...	0 4 10	0 7 9	1 3 5	0 8 5
PUSA ROAD (DHARBHANGA)												
5-7-52	1 6 4	...	1 8 4	...	0 14 7	...	1 0 6	...	0 3 11	...	0 6 8	1 5 5
12-7-52	1 8 4	...	1 9 3	...	0 15 6	...	1 1 6	...	0 4 10	...	0 6 10	1 2 5
19-7-52	1 8 11	...	1 10 3	...	1 0 6	...	1 2 7	...	0 5 0	...	0 7 0	1 2 5
28-7-52	1 7 4	...	1 9 3	...	0 14 7	...	1 0 8	...	0 4 8	...	0 6 10	1 6 5

NOTE:—The above quoted prices are exclusive of

TOBACCO BULLETIN

Crop Condition

Nipani (Belgaum District) August 1952.

The transplantation of tobacco in the farm area started from 23rd July 1952 and it is practically coming to end. The seedlings are healthy and are showing good signs of establishment, and about 80% of the crop is established. Due to the drizzling rains there is slight attack of cutworms and caterpillars. To prevent this daily gap filling and insects collections is in progress; also a hand weeding is given for the same. In the round about fields the transplanting work started in the 3rd week of August and about 50% of the cultivators have completed this work. There is a general scarcity of tobacco seedlings in the round about area due

to severe damping off disease in the nurseries. The cultivators who visited the farm were advised to spray Bordeaux Mixture against the disease. The general condition of the Tobacco Crop is good due to frequent drizzling showers.

*Agronomist, I/C T. B. St., Nipani Dist.
BELGAUM.*

Ferozepur (Punjab) September 1952.

The month was altogether dry. The tobacco produced at Ferozepur farm has been weighed. The average yield of leaves has been about 800 lbs. per acre. The crop had suffered on account of unfavourable climatic conditions.

Courtesy :—Economic Botanist, Millets, Ferozepur.

P. GOVINDARAJ & SONS LTD.

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SEPTEMBER 1952

News and Notes

INDIA

(a) **Bidi Production in India:**—It is roughly estimated that 127,000,000,000 bidies are produced in a year valued at well over Rs. 63 crores. That is, daily nearly 35 crores bidies are smoked in this country.

(b) **Indian tobacco exports to U. K.**—India exported 15,600,000 lbs. of tobacco to the United Kingdom in the first five months of the current year. This showed an increase of 5,500,000 lbs. over the export during the first five months of last year.

British imports of tobacco from the Commonwealth countries from January to May this year aggregated 53,100,000 lbs.

UNITED KINGDOM:

(a) **Allocation of dollars:**—Tobacco Associates, Inc. an organisation designed to promote the sale of American tobacco in foreign lands, has announced that the U.K. will spend its dollars in two ways in buying tobacco this year. Part of the sum allocated by the Chancellor of the Exchequer for leaf purchases will be spent on the open markets, and part in absorbing some of the heavy tonnage of leaf now held by the stabilization corporation. In dealing with the Stabilizing Corporation, the United Kingdom will be taken an option on specified amounts of leaf. This arrangement means that the U.K. buyers will bid for the tobacco on the auction floors in the same way as for direct purchases, but the Stabilization Corporation will supply most of the funds used and will remain the owner until such time as the British buyers exercise their option. If the options expire, the Corporation will own the tobacco until it is disposed of in the usual manner.

// (b) **Consumption:**—The 1951 consumption of tobacco in the U.K. is estimated at 221

million lbs. compared with 214 million lbs. in 1950. The 1951 figure is 16% greater than in 1938 but 12% lower than the record of 1946. Prior to 1939, 23% of the tobacco consumed in Britain was of Commonwealth origin. Following the war, this percentage rose to 38% by 1950 and in 1951 was close to 41%. The entire increase in tobacco consumption from 1950 to 1951 is attributable to the larger use of Commonwealth tobacco since British home consumption of non-Commonwealth tobacco was indicated to be slightly lower than in 1950. United States tobacco accounts for the preponderant share of non-Commonwealth tobacco. Although British is cutting her tobacco imports from the U.S. in 1952, an effort will be made to maintain supplies for consumers—mostly by re-arrangement of stocks.

UNITED STATES OF AMERICA

(a) **This year's tobacco crop,** indicated at 2,224,000,000 pounds is 45 percent below the 1951 record crop of 2,328,000,000 pounds and compares with the 1941-1950 average of 1,842,000,000 pounds.

This year's flue-cured cigarette leaf crop is estimated at 1,403,000,000 pounds, 3.4 percent less than the 1,452,000,000 pounds harvested last year, but still 3.2 percent above the 10-year average of 1,064,000,000 pounds. Conditions have been generally favourable for the development of this year's flue-cured crop, although hot, dry weather in June lowered yield prospects over much of the flue-cured belt.

The country's production of all types of cigar leaf tobacco this year is estimated at 108,853,000 pounds, which is 14 percent less than the 1951 crop of 126,645,000 pounds. Estimated production of Broadleaf tobacco at 14,688,000 pounds compares with 1951 production of 13,454,000 pounds. The prospective Havana seed crop of 10,978,000 pounds and the shade-

grown crop of 8,142,000 pounds, compares with 1951 output of 11,150,000 pounds and 8,066,000 pounds respectively.

The United States 1952 acreage for all types of cigar leaf tobacco is estimated at 74,600 acres, 12 percent less than the acreage harvested in 1951 and 21 percent less than the ten year (1941-1950) average of 94,290 acres. This significant reduction in acreage is mostly the result of a sharp decline from last year of filler types. At 30,600 acres, filler tobacco types compare with 39,500 acres harvested last year.

Binder and wrapper types at 31,000 acres and 13,000 acres respectively, are only slightly below the acreage harvested in 1951.

The outlook for Burley tobacco this year is for 598,367,000 pounds only about 3 percent below last year's record crop, of 616,515,000 pounds. Production of Maryland tobacco, which is also a light air-cured type is expected to total 34,300,000 pounds in 1952, compared with 41,600,000 pounds in 1951.

The large Burley production in prospect brought predictions that the total 1952-1953 supply of tobacco carry over plus production may be around 1,670,000,000 pounds a new high record.

Fire-cured tobacco production is estimated at 51,000,000 pounds compared with 59,500,000 pounds last year and the ten year average of 72,900,000 pounds. Dry weather has been severe in some fire-cured growing areas.

This year's production of dark air-cured tobacco is indicated at 29,200,000 pounds compared with 31,700,000 pounds last year.

// (b) According to a report issued by the U. S. Department of Agriculture, Britain is not the only country which is curtailing its expenditure on American tobacco. The report states that France and South East Asia are also

running into low water in respect of their dollar and gold reserves and are accordingly cutting down on dollar tobacco purchases. They are stated to be making good the deficiency by increasing their production of home grown leaf or alternatively buying from producers in the sterling bloc.

Burley tobacco has felt a more severe loss of export markets than most types, partly because U. S. Burley leaf can be more readily grown in many foreign countries.

American growers have already been told that this loss of export markets will have its repercussions on the 1953 crops.

SOUTHERN RHODESIA

// The first trade agreement of its kind between Southern Rhodesia and France was signed in August in Salisbury, when it was arranged that certain amounts of the Colony's tobacco will be purchased this year for consumption in metropolitan France and the territories of the French Union.

In addition, the Southern Rhodesian Government agreed to permit the resumption on a limited scale of the importation of certain French goods which at present appear on the prohibited list. It is understood that this year France will purchase tobacco valued at approximately £3000,000 while imports from the continent will amount to about £50,000.

For the present buying is being done through local firms in such a way that it will not disturb the market. The French Government has agreed to this and as certain types of leaf were required some has been bought from stocks which remained from the previous season.

In November, representatives of the two Governments will meet again in order to discuss another agreement covering next year and the talks will be attended by a representative of the Regime Nationale—the French

Government controlled monopoly which deals with the whole of the tobacco industry.

x FRANCE

Preliminary estimates of leaf production in France during 1951 (Farm sales weight basis) are 116,800,000 pounds from 68,300 acres compared with a revised estimate of 117,500,000 pounds from 71,000 acres during 1950. Yield per acre during 1951 is placed at 1710 pounds compared with 1654 pounds in 1950.

Imports of unmanufactured tobacco during 1951 were 51% higher than in 1950. Exports of tobacco and tobacco products during 1951 were slightly lower and manufacture of tobacco products during 1951 increased 10% over the 1950 output. Sales of tobacco products during 1951 increased 2% over those of 1950.

Imports of leaf tobacco into France during 1951 totalled 69,700,000 pounds compared with 461,000,000 pounds in 1950.

Algeria continued to be the most important leaf source in 1951 supplying 21,000,000 pounds. The United States ranked second with 10,700,000 pounds, Greece third with 10,500,000 pounds, Yugoslavia fourth with 8,200,000 pounds, Madagascar fifth with 7,600,000 pounds, and Turkey sixth with 4,900,000 pounds.

The remaining 6,800,000 pounds were supplied in varying quantities by numerous countries including Italy, Hungary, Western Germany, Brazil, Paraguay, Columbia, Cameroons, French Equatorial Africa.

In addition to leaf tobacco, France also imported 2,400,000 pounds of tobacco products of which cigarettes constituted 2,271,620 pounds, cigars 71,429 pounds, smoking tobacco 57,761 pounds and snuff 15,432 pounds.

France exported a total of 1,200,000 pounds of tobacco and tobacco products during 1951 compared with 1,300,000 pounds in 1950. Of the total 1951 exports, leaf constituted a

total of 136,685 pounds, 77 percent of which went to Switzerland and 23 percent to Belgium Luxembourg.

The 1951 exports also included 1,170,642 pounds of cigarettes, 36,155 pounds of smoking tobacco and 3,307 pounds of cigars.

Manufacture of tobacco products in France during 1951 totalled 128,400,000 pounds compared with 116,600,000 pounds in 1950. Of the total products manufactured, cigarette production constituted 77,600,000 pounds or 60 percent and cut tobacco 46,700,000 pounds or 36 percent. The remaining 4,100,000 pounds were made up of cigars, cigarettes, snuff and chewing tobacco.

Sales of tobacco products during 1951 were reported at 124,300,000 pounds, compared with 121,000,000 pounds in 1950. Of this total, legal cigarette sales were reported at 76,100,000 pounds. During 1950, cigarette sales were reported at 70,300,000 pounds.

Of the total cigarettes legally sold, United States brands made up about 1,300,000 pounds.

x SWEDEN

Last year's tobacco imports into Sweden were 35% above 1950. The country's leaf stock on December 31, 1951 was reported about 30% above stocks on January, 1951.

Sweden's 1951 leaf imports totalled 26,100,000 pounds as compared with only 18,900,000 pounds in 1950. The United States, the most important 1951 leaf source, supplied 19,100,000 pounds, India ranked second with 1,800,000 pounds, Southern Rhodesia, third with 1,600,000 pounds, Greece, fourth, 1,400,000 pounds, Cuba, fifth 798,065 pounds and Brazil sixth with 709,881 pounds.

It is reported that imports of United States tobacco may be substantially reduced as compared with other postwar years.

Sweden's leaf stocks as of December 31, 1951 are unofficially estimated at about 36,000,000

pounds, as compared with 28,000,000 pounds on January 1, 1951.

x NORWAY

The consumption of manufactured tobacco products in Norway during 1951 is estimated at slightly above 1950. Imports of leaf tobacco in 1951 were 2% above the preceding year.

Norway's 1951 consumption of tobacco products is estimated at 10,400,000 pounds, as compared with 10,300,000 pounds in 1950. Of the total 1951 consumption, smoking tobacco constituted 5,400,000 pounds or 51 percent; cigarettes, 3,000,000 pounds or 29 percent, chewing tobacco 700,000 pounds or 7 percent and cigars and cigarillos 100,000 pounds or less than 1 percent. The 1951 consumption showed an increase in smoking tobaccos, which was partially offset by minor decreases in cigarettes, snuff, cigars, cigarillos and chewing tobacco.

Imports of leaf tobacco during 1951 totalled 8,400,000 million pounds as compared with 8,200,000 pounds in 1950. The United States, the most important 1951 leaf source, supplied 7,000,000 pounds, or 85 percent of total imports. Of Norway's total, United States leaf imports of flue-cured leaf accounted for 4,000,000 pounds. Southern Rhodesia ranked second with 900,000 pounds, Indonesia, third with 39,683 pounds. The remaining 400,000 pounds were supplied by "all other" foreign countries. In addition to leaf, Norway imported 184,525 pounds of smoking tobacco and 27,117 pounds of cigars.

Total Norwegian leaf tobacco imports during 1952 are expected to be the same or slightly above 1950. Imports of United States leaf during 1952 may be about the same level as 1951, provided prices remain relatively steady.

x YUGOSLAVIA

Yugoslavia's 1951 exports of leaf tobacco were 20 percent under those of 1950. Imports of unmanufactured tobacco on the other hand were many times greater.

Exports of leaf tobacco last year totalled 13,800,000 pounds. This compared with the 1950 total of 17,300,000 pounds. France the most important 1951 export outlet took 2,800,000 pounds, Denmark ranked second with 2,700,000 pounds, and Austria was third with 2,500,000 pounds. Other important purchasers included the United States with 1,500,000, Sweden, 600,000 and Western Germany, 400,000 pounds. The remaining 3,300,000 pounds were taken in various quantities by numerous countries including Belgium, The Netherlands, Norway, Finland, Switzerland, Egypt, Israel, Argentina and Uruguay.

Leaf tobacco imports during 1951 amounted to 11,400,000 pounds as compared with only 2,000,000 in 1950. All of Yugoslavia's 1951 tobacco imports came from India and Turkey which supplied 6,900,000 pounds and 4,500,000 pounds respectively.

| AUSTRIA

All imports are made by the Austrian Government owned Taleakregie (Tobacco Monopoly). The total quantity imported by Austria in 1951 amounted to 9588 tons of which 7274 tons were commercial imports and 2314 tons under Economic Reconstruction Programme. Indian tobacco amounted to 550.8 tons of which 498.5 tons came direct and 52.3 tons through foreign countries. India's place in Austria's imports of tobacco is shown below.

	Quantity (in tons)
Western Germany	... 52.3
Yugoslavia	... 1450.5
Hungary	... 68.2
Greece	... 2217.6
United Kingdom	... 0.7
Netherlands	... 36.7
Turkey	... 1222.2
U. S. S. R	... 6.4
India	... 498.5
Indonesia	... 3.2
British South Africa	... 110.0

	Quantity (in tons)
U. S. A. ...	318.3
Cuba ...	22.2
Dominiean Republic ...	161.3
Brazil ...	435.4
Paraguay ...	56.6
Total ...	<u>7274.1</u>

Indian tobacco has been successfully used by the Tabakregie in manufacturing cigarettes and there is scope for larger supplies.

// WEST GERMANY

Tobacco production in West Germany during 1951 is estimated at only 50.7 million lbs. as compared with a revised estimate of 72.8 million lbs. during 1950. Acreage planted with tobacco in 1951 is estimated at 26,714 acres against 27,161 in 1950. This decrease is reportedly attributable to unfavourable growing conditions. The quality of the crop, however is considered generally good.

Cigarette consumption during 1951 in West Germany totalled 27.151 million pieces against 22.814 million pieces in 1950. Cigar consumption during 1951 was slightly higher with 3,922 million pieces compared with 3,587 million in 1950. In addition to cigarettes and cigars, West Germany consumed 43.3 million lbs. of other tobacco products.

Imports of unmanufactured tobacco during 1951 totalled 101.9 million lbs. as compared with 99 million lbs. in 1950. The U. S.

supplied 52.3 million lbs. of unmanufactured tobacco during 1951. Turkey, Greece, Brazil and Columbia supplied 12.9, 11, 10.6 and 4.8 million lbs. respectively. Other countries supplying tobacco to West Germany during 1951 include India also.

x GREECE

The Greek Government at the request of several tobacco products manufacturers has authorized limited experimental cultivation of Virginia type tobacco in the country.

Four acres each are to be grown in three different regions.

x PENNSYLVANIA

Pennsylvania growers of type 41 seed leaf tobacco have cut their leaf acreage 27 percent by planting only 25,200 acres for the 1952 crop.

Type 41 tobacco production in Pennsylvania this year is forecast at 38,407,000 pounds about 17,99,000 pounds less than the 1951 crop. The estimate of the 1952 crop is based on a yield of 1524 pounds of each of the 25,200 acres. The yield forecast for this year compares with the 1610 pounds per acre average grown in 1951. Pennsylvania's tobacco production this year will also fall 10.5 percent below the average for the past 10 years the forecast reveals.

// Source:—Rhodesian Tobacco Journal—August 1952

x Source:—United States Tobacco Journal—July 14 and July 21, 1952.

† Source:—The Journal of Industry and trade. September 1952.

ANNOUNCEMENT

I. Assessment of Tobacco Crop

Village Officials to be associated

A conference between the representatives of the Centre and the Uttar Pradesh Government decided to associate Village Officials of the State Government directly with the work of registration and assessment of tobacco crop.

The registration of the area and the verification of the tobacco produce is done at present by the Inspector of Central Excise who is not always able to contact every cultivator at the proper time with the result that assessment of the crop becomes a matter of dispute between the Inspector and the cultivator.

II. Tobacco Cultivation cut in Bombay State

The Government of Bombay has prohibited for the year the growing of tobacco on more than 1/6th of any cultivator's holding in some areas of the State.

III. Ministry of Commerce & Industry Notification

Applications for licenses to export Biri and biri leaf and unmanufactured tobacco, other than flue-cured, used for the manufacture of biris, including tobacco flakes known as *Patti, Farma*, *Bhukki, Tamak, Shukha* and tobacco in the form of whole leaf known as *Red or Black Chopadia*, should be submitted to the Joint Chief Controller of Imports and Exports or the Deputy Chief Controller of Imports and Exports or the Export Trade Controller at the respective port or land frontier.

"The Gazette of India", July 7 and August 8, 1952.

IV. Export trade prospects for Indian Tobacco in Finland

Tobacco exporters who are desirous of marketing tobacco in Finland are advised to correspond and develop contacts with Finnish importers. Names of the principal Finnish importers of tobacco, are given below. The names have been obtained through official channels and it should be expressly noted that the Government of India does not assume any responsibility for the standing etc. of these firms.

- (1) Tupakkatehdas Fennia Tobaksfaburik,
Rucholahdenkatu 23, Helsinki.
- (2) Tupakkatehdas Karho Oy, Pietarsaari.
- (3) P. C. Retti & Co., Hunnankatu 4, Turku.
- (4) Oy Ph. U. Strengberg & Kini Ab, Pietarsaari.

Source:—Andhra Chamber of Commerce Information Bulletin 1st October, 1952.

V. Tobacco Seed oil

The Indian Central oil seeds committee at its tenth ordinary meeting held in New Delhi on October 6th recommended that as linseed oil, mustard oil and tobacco seed oil were not finding a market abroad on account of the high incidence of export duty on them, the Government of India should review and reduce the duty on them.

VI. Indian Central Arecanut Committee's Prize Contribution

The Indian Central Arecanut Committee has decided to award a prize of Rs. 2,000/- for the successful invention of a time-saving machinery for husking and slicing arecanut. The machine invented should be of a simple nature and cheap capable of husking arecanut in all stages of maturity without impairing the shape of the tender kernels inside and also capable of slicing the kernels in the required shape and size and should be workable both by mechanical labour and by power.

It is incumbent on the successful competitor to demonstrate the working of the machine before a panel of Judges at a place to be specified by the Committee and also to reveal to the Committee the designs and such other engineering details that would enable the large-scale manufacture of such types for distribution to arecanut processing industry.

When the final award is made, the machine and the designs &c. will be deemed to be the property of the Committee.

In the event of more than a single competitor being able to devise apparently suitable contrivances, the Committee reserves to itself the right to adjudge the best and make the award.

WANT TO TRADE WITH INDIA?

INDIA GOVERNMENT TRADE REPRESENTATIVES
IN YOUR AREA AT YOUR SERVICE

WRITE TO THEM FOR DETAILS

Name and Address (1)		Sphere of Activities. (2)
EUROPE		
1. London.	Shree Dharma Vira, I. C. S., Commerce & Industries Adviser to the High Commissioner for India in the U. K., "India House", Aldwych, London, W. C. 2. Tele. Address: HICOMIND. London.	United Kingdom and Eire.
2. Paris.	Shree M. P. Mathur, First Secretary (Commercial) to the Indian Embassy, 15, Rue Alfred Dehodencq Paris XVI eme. Tele. Address: INDATRACOM, Paris.	France and Norway.
3. Berne.	Shree J. S. Mehta, First Secretary to the Legation of India 18, Jungfraustrasse Berne. Tele. Address: INDLEGATION, Berne. (Switzerland).	Switzerland.
4. Rome.	Shree S. S. Bajpai, Commercial Counsellor to the Embassy of India, Via Lomanio, 24, Rome. Tele. Address: IDEM-BASSY, Rome (Italy).	Italy, Greece and Yugoslavia.
5. Berlin.	Shree B. P. Adarkar, Commercial Counsellor to the Embassy of India in Germany, 262, Koblenzer Strasse, BONN, Germany. Tele. Address: Indembassy, BONN.	Germany.
6. Vienna.	Shree K. V. Ramaswamy, Indian Vice Consul cum Attache in Austria, Legation of India, 69, Sternwartestrasse Vienna, XVIII (Austria). Tele. Address: INDLEGATION, Vienna.	Austria
AMERICA		
7. New York.	Shree A. S. Lall, I. C. S., Consul General for India, 3 East 64th Street, New York, 21. N. Y. Tele. Address: CONGENDIA, New York.	East United States of America and Cuba.
8. San Francisco.	Shree M. R. Ahuja, Consul General for India, 25, Beale Street, San Francisco, California.	West U. S. A.

Name and Address. (1)	Sphere of Activities. (2)
9. Buenos Aires. Shree V. C. Vijaya Raghavan, Second Secy. (Commercial) to Indian Embassy, Avenida Roque Saenz Pena 628, Buenos Aires, (Argentina). Tele. Address: INDEMBASSY, Buenos Aires.	Argentine, Bolivia, Chile, Paraguay and Uruguay.
AFRICA	
10. Mombassa. Shree S. V. Patel, The First Secretary (Commercial) to the Commission in East Africa & Indian Government Trade Commissioner at Mombassa, "Africa House" Killindini Road, Post Box No. 614, Mombassa, (Kenya), Tele. Address: INDOCOM, Mombassa.	East Africa (Kenya, Uganda and Tanganyika) Zanzibar, Northern Rhodesia, Southern Rhodesia and Nyasaland.
11. Alexandria. Shree P. Ratnam, The First Secretary (Commercial) to the Embassy of India in Egypt and Indian Government Trade Commissioner, Al-Bassir Building, No. 5, Rue Adib Bey, Issac, Avenue dela Reine Nazli, Alexandria, (Egypt). Tele. Address: INDIACOM, Alexandria.	Syria, Egypt, Trans-jordan, Sudan, Lebanon and Cyprus.
AUSTRALASIA	
12. Sydney. Dr. T. G. Menon, First Secretary (Commercial) to the High Commissioner for India in Australia, Prudential Building, 39-40, Martin Place, Sydney, (Australia). Tele. Address: AUSTRIND, Sydney.	Australia
13. Wellington. Shree B. Sanyal, First Secretary (Commercial) to the High Commissioner for India in New Zealand, Windsor Building, 49, Willis Street, Wellington (New Zealand). Tele. Address: TRACOMIND, Wellington.	New Zealand
ASIA	
14. Tokyo. Shree V. C. Trivedi, First Secretary to the Embassy of India in Japan, Empire House (Naigal Building), Marunouchi, Tokyo (Japan), Tele. Address: INDEMBASSY, Tokyo.	Japan
15. Colombo. Shree B. K. Masand, First Secretary (Commercial) to the High Commissioner for India in Ceylon, Fort, Colombo. Tele. Address: TRADIND, Colombo.	Ceylon.

Name and Address (1)	Sphere of Activities. (2)
16. Rangoon. Shree H. N. Vibhakar, Commercial Secretary to Indian Embassy, Randeria Building, Phayre Street, Rangoon, (Burma). Tele. Address: INDEMBASSY, Rangoon.	Burma.
17. Karachi. Rajkumar Raghunath Sinha of Sitamau, First Secretary (Commercial) to the High Commissioner for India in Pakistan, Chartered Bank Chambers, 'Valika Mahal', N. J. Setna Road, New Town, Karachi 5, Tele. Address: INTRACOM, Karachi, West Pakistan.	Pakistan.
18. Dacca. Shree P. Dasgupta, First Secretary (Commercial) to the High Commissioner in Pakistan and Asst. Indian Government Trade Commissioner 8, Gopi Krishna Lane, P. O. Wrai, Dacca, Tele. Address: "GOODWILL", Dacca.	East Pakistan
19. Singapore. Mr. J. Coelho, First Secretary (Commercial) to the Representative of the Government of India in Malaya India House, Singapore, (Malaya). Tele. Address: INDITRACOM, Singapore.	Hong Kong and Malaya.
20. Manila. Shree M. R. A. Baij, Minister, Legation of India, 509-510, Burk Building, Escolta, Manila. Tele. Address: INDLEGATION, Manila (Philippines).	Philippines.
21. Djakarta. Shree S. Krishnamurti, First Secy (Commercial), Embassy of India, P. B. No. 178, Koningsplein, Nord, D'JAKARTA, (Indonesia). Tele. Address: INDEMBASSY, D'jakarta.	Indonesia.
22. Aden. Shree A. B. Thalani, Commissioner of the Government of India, Aden. Tele. Address: "COMIND", Aden.	Aden, British Somaliland Eritrea, and Italian Somaliland.
23. Bangkok. Shree S. K. Roy, First Secretary (Commercial) to the Embassy of India, Bangkok (Thailand). Tele. Address: INDEMBASSY, Bangkok.	Thailand.

N.B. — In the countries where Trade Representatives have not so far been appointed, Indian Trade interests are being looked after by the Indian Ambassadors, Consuls-General, etc.

TRADE REPRESENTATIVES OF OVERSEAS GOVERNMENTS IN INDIA

1. **The United Kingdom.**
 1. United Kingdom Senior Trade Commissioner in India, Eastern House, Man-Sing Road, NEW DELHI.
 2. United Kingdom Trade Commissioner in India, Mercantile Bank Building, Mahatma Gandhi Road, Post Box No. 815, BOMBAY.
 3. United Kingdom Trade Commissioner in India, Ground Floor, 1, Harrington Street, Post Box No. 9077, CALCUTTA.
 4. United Kingdom Trade Commissioner in India, P. B. No. 1575, No. 2, Armenian Street, MADRAS-1.
2. **U. S. A.** Counsellor for Economic Affairs American Embassy in India, Bahawalpur House, Sikandra Road, NEW DELHI.
3. **Canada.**
 1. The Commercial Secy., Office of the High Commissioner for Canada, 4, Aurangzeb Road, NEW DELHI.
 2. Commercial Secretary for Canada in India, Gresham Assurance House, Mint Road, P.O. No. 885, BOMBAY.
4. **Australia.**
 1. Australian Government Trade Commissioner in India, Mercantile Bank Building, 52/53, Mahatma Gandhi Road, G. P. O. B. No. 217, BOMBAY.
 2. Australian Government Trade Commissioner in India, 2, Farlie Place, CALCUTTA.
5. **New Zealand.** New Zealand Government Trade Commissioner in India, New Zealand Govt. Office, 2nd Floor, Mercantile Bank Building, Mahatma Gandhi Road, BOMBAY-1.
6. **Ceylon.** Trade Commissioner for Ceylon in India, Ceylon House, Bruce Street, BOMBAY.
7. **Switzerland.** Swiss Trade Commissioner for India, Burma and Ceylon, Gresham Assurance House, Sir Pheroze Shah Mehta Road, BOMBAY.
8. **Iran (Persia).** Trade Commissioner for Iran in India, Dorchester Flat 4, H. Queens Road, Fort, BOMBAY.
9. **Netherlands.** Trade Commissioner for the Netherlands and Netherland Indies, 14, Churchgate Street, P.O. Box No. 260, Fort, BOMBAY-1.
10. **U. S. S. R.** Trade Agent of the U. S. S. R. in India 4, Cama Street, CALCUTTA.
11. **Czechoslovakia.** The Commercial Counsellor, Embassy of the Czechoslovak "Himalaya House", Paltan Road, BOMBAY-1.
12. **Italy.** The Commercial Secretary, Italian Embassy in India, 17, York Road, NEW DELHI.
13. **Turkey.** Commercial Attache of the Turkish Embassy, No. 1, Tughlak Lane, NEW DELHI.
14. **Denmark.** Commercial Counsellor to the Royal Danish Legation, "Pollonji Mansion", New Cuffe-Parade, BOMBAY.

15. **France.**

The French Trade Commissioner, 23, Theatre Communication, Building, Connaught Place, NEW DELHI.

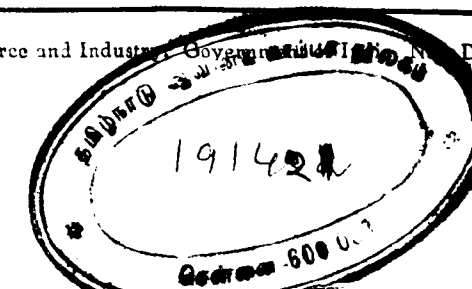
The Commercial Counsellor to the French Embassy, Adelphi Building, 4th Floor, 3, Queens Road, Fort, BOMBAY.

The French Trade Commissioner, 13, Park Mansions, Park Street, CACUTTA.
16. **Egypt.** Commercial Attache to the Government of Egypt in India, Swiss Hotel, DELHI.
17. **Sweden.** Commercial Secretary to the Swedish Legation, Indian Mercantile Chamber's Nicol Road, Ballard Estate, BOMBAY.
18. **Norway.** Commercial Counsellor to the Royal Norwegian Legation in India, C/o Royal Norwegian Consulate-General, Imperial Chambers, Wilson Road, Ballard Estate, BOMBAY-1.
19. **Austria.** The Austrian Trade Representative in India, Queens Mansions, Bastion Road, Fort, BOMBAY-1.
20. **Japan.**
 1. The Japanese Embassy in India, 4-A Hailey Road, NEW DELHI.
 2. The Japanese Consulate-General in Calcutta, 17, Old Court House Street, CALCUTTA.
 3. The Japanese Consulate-General in Bombay, Patel House, 124, Wodehouse Road, BOMBAY.
21. **Hungary.**
 1. Hungarian Trade Commissioner, "Revills" Cuff Parade Extension, BOMBAY-5.
 2. Commercial Counsellor, Hungarian Legation, Hotel Imperial, NEW DELHI.
22. **Spain.** Spanish Trade Commissioner for India, "Oceana" 153, Marine Drive, BOMBAY.
23. **Israel.** Israel Govt. Trade Commissioner for India and South East Asia, Marine Villa, BOMBAY.
24. **Afghanistan.** Economic Attache to the Royal Afghan Embassy in India, 24, Ratandone Road, NEW DELHI.
25. **Burma** Trade Commission for the Union of Burma in India, Burma Embassy, Curzon Road, Block A, Rooms No. 2W-1 and 2E-1, NEW DELHI.
26. **Finland.** Commercial Secretary to the Legation of Finland in India, 1, Humayun Road, NEW DELHI.
27. **Germany.** Commercial Counsellor to the Embassy of the Federal Republic of Germany in India, Hotel Imperial, NEW DELHI.
28. **Poland.** Representative of the Polish Ministry of Foreign Trade in India, 9/10, Hotel Metropole, Victoria Road, KARACHI-17. (Pakistan).

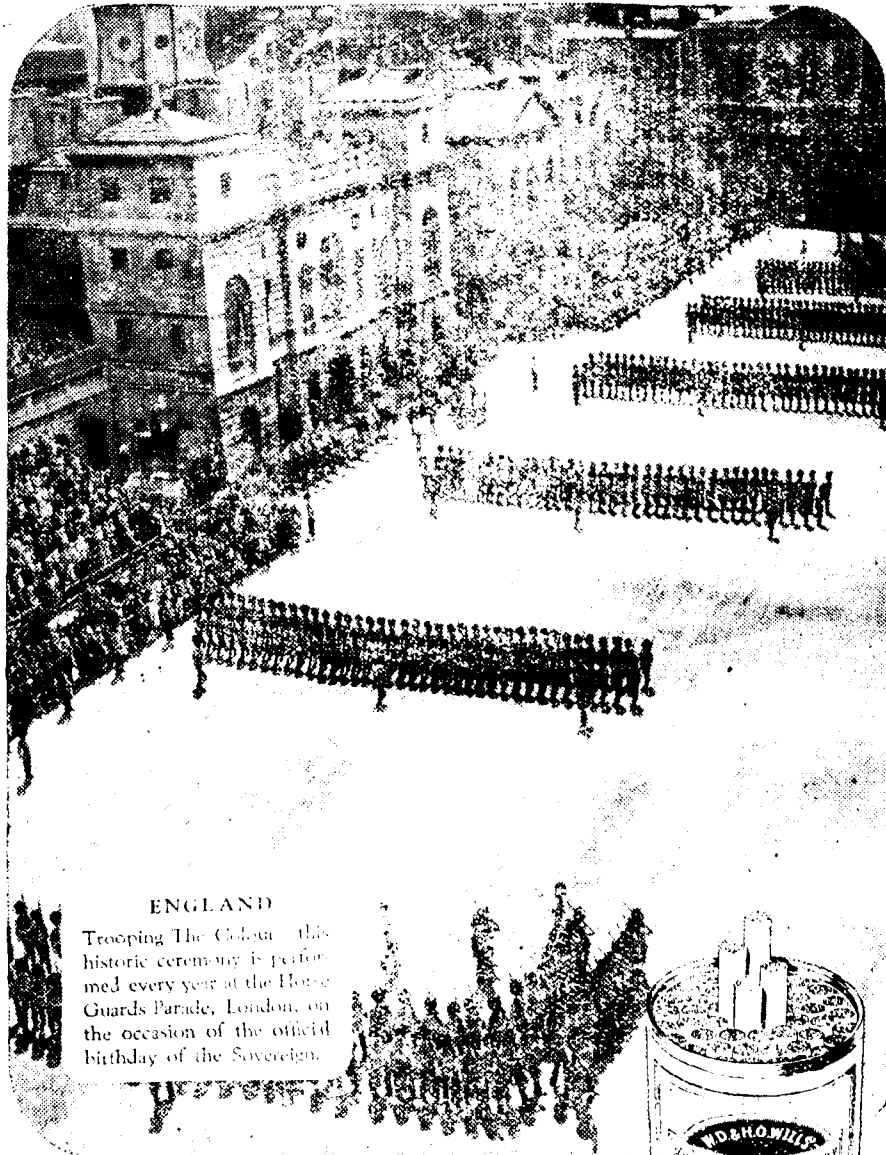
Courtesy :—The Editor, Publications, Ministry of Commerce and Industries, Government of India, Delhi.

SEPTEMBER 1962

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