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B. 2680 W. 31-1-46. **1-2, Victoria Road, Mazagon, Bombay, 10.**

MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

A Press *communiqué*, dated the 27th December 1945, issued by the Manager, Reserve Bank of India, Calcutta, states :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Thursday, the 27th December 1945. The total amount offered was Rs. 1,33,00,000. Tenders at Rs. 99-14-3 per cent were accepted in full. The total amount accepted was Rs. 1,33,00,000, the average rate of accepted tenders being Re. 0-7-0 per cent per annum.

During the week ended the 21st December 1945, Government of India Treasury Bills for Rs. 7,23,25,000 were sold in favour of the Issue Department of the Reserve Bank of India.

—:—

BENGAL GOVERNMENT TREASURY BILLS—

The following Press *communiqué*, dated the 2nd January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 2,50,00,000 of three months' Government of Bengal Treasury Bills will be received at the offices of the Reserve Bank of India, Bombay and Calcutta, up to 11 a.m. on Thursday, the 10th January 1946.

Successful tenderers will be required to make payment and take up their bills on Saturday, the 12th January 1946.

Other conditions are as usual.

SECURITY PRICES—

***Calcutta,** 2nd January—*

Government Paper (3½ per cent) . . . Rs. 103-7-0

***London,** 2nd January—*

£

British Conversion (3½ per cent) 106¼

British War Loan (3½ per cent) 103⅛

EXCHANGE—

29th December—	Selling.	Buying.
Telegraphic Transfer	1s. 5 31/32d.	1s. 6 1/32d.
On New York D/D $100=	Rs. 332¼	Rs. 329¼
London/New York		$4·02¼

BULLION MARKET—

Gold—

***Bombay,** 31st December—*

Gold (·999 fineness), per tola, spot Rs. 81-7 ; forward Rs. 81-4.

***London,** 27th December—*

Gold, per fine oz. £8-12-3

Silver—

Bombay—

31st December—

Silver (·999 fineness), per 100 tolas, spot Rs. 134-5 ; forward Rs. 134-5.

BULLION MARKET—*contd.*

31st December—

Silver, Country, ready, per 100 tolas . . Rs. 132-10

***London,** 27th December—*

Silver, spot, per fine oz. . . . . 44d.

***New York,** 27th December—*

Bar Silver, ready, per oz. . . . . 70½ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 14TH DECEMBER 1945—

The following Press *communiqué*, dated the 22nd December 1945, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	685,69,39,000
2. Time Liabilities in India	275,42,11,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	32,02,67,000
(ii) Rupee Coin	2,33,22,000
(iii) Subsidiary Coin	75,93,000
4. Balances with the Reserve Bank	75,23,83,000
5. Advances in India	291,99,70,000
6. Bills Discounted in India	18,86,09,000

Comparative Statement of the Position of Scheduled Banks.

(*In Thousands of Rupees.*)

	4-12-45.	7-12-45.	15-12-44.	1-9-39.
1. Demand Liabilities in India . . .	685,69,39	688,02,73	609,27,49	134,36,49
2. Time Liabilities in India . . .	275,42,11	275,08,92	204,94,27	102,24,34
3. Total Cash in India .	35,11,82	35,18,07	26,71,94	6,69,92
4. Balances with the Reserve Bank .	75,23,83	86,83,31	83,98,61	25,17,19
5. Advances in India .	291,99,70	283,60,65	216,05,38	101,59,16
6. Bills discounted in India . . .	18,86,09	18,51,31	12,85,65	3,57,29



B. 2744 W. 21-3-46.

MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 21st December 1945.

LIABILITIES.	Rs.	ASSETS.	Rs.
Capital Paid up	5,00,00,000	*Notes*	11,98,37,000
Reserve Fund	5,00,00,000	Rupee Coin	40,27,000
Deposits :—		Subsidiary Coin	1,97,000
(a) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India . . .	476,49,99,000	(a) Internal	...
(2) Government of Burma	2,20,49,000	(b) External	...
(3) Other Government Accounts . . .	20,07,11,000	(c) Government Treasury Bills . . .	40,72,000
(b) Banks	67,56,11,000	Balances held abroad*	561,69,80,000
(c) Others	14,31,49,000	Loans and Advances to Governments . . .	45,00,000
Bills Payable	2,74,88,000	Other Loans and Advances	30,00,000
Other Liabilities	12,75,50,000	Investments	22,55,53,000
		Other Assets	8,33,91,000
TOTAL LIABILITIES .	606,15,57,000	TOTAL ASSETS .	606,15,57,000

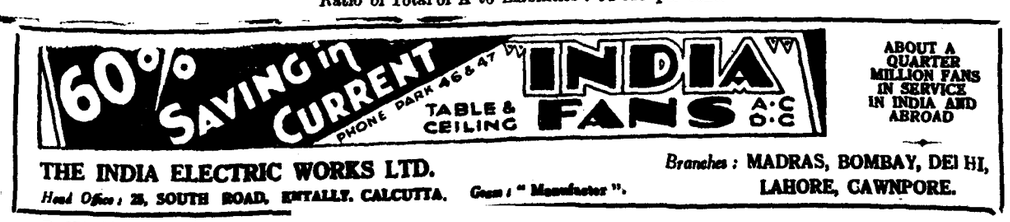
*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 21st December 1945.

ISSUE DEPARTMENT.

LIABILITIES.	Rs.	Rs.	ASSETS.	Rs.	Rs.
Notes held in the Banking Department	11,98,37,000		A.—Gold Coin and Bullion—		
			(a) Held in India . . .	44,41,45,000	
Notes in circulation	1,202,33,57,000		(b) Held outside India . .	...	
			Sterling Securities . . .	1,097,32,89,000	
Total Notes issued		1,214,31,94,000	Total of A .		1,141,74,34,000
			B.—Rupee Coin		14,73,45,000
			Government of India Rupee Securities		57,84,15,000
			Internal Bills of Exchange and other Commercial Paper . . .		...
TOTAL LIABILITIES .		1,214,31,94,000	TOTAL ASSETS .		1,214,31,94,000

Ratio of Total of A to Liabilities : 94·023 per cent.



B. 2746 W. 21-3-46.

TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Cassia Seed.

(II-98) A local firm desires to be put in touch with suppliers of Cassia Seed in India.

FOREIGN—

Ceiling Boards.

(II-99) A firm in Cape Town (South Africa) desires to be put in touch with manufacturers in India of Ceiling Boards made of Plaster of Paris and Woodpulpboard.

—o—

WEEKLY CABLE TO LONDON.

CROPS *Bihar*, week ending 24th December.—No rain reported. Condition and prospects of standing crops, on the whole, fair. Sowing of *rabi* crops nearing completion. Harvesting of *aghani* paddy in full swing. *Punjab*, week ending 24th December.—Weather remained practically dry. Condition of standing crops generally average to good. Sowing of spring crops continues in some districts. *Assam*, dated 31st December.—Weather seasonable and its effects on crops fair. Prospects and outturn of crops fair. *Bengal*, week ending 26th December.—Weather seasonable. Prospects of standing crops reported, on the whole, satisfactory. Harvesting of *aman* paddy and sowing of *rabi* crops in progress. *Orissa*, week ending 24th December.—Light rain at Berhampur, Russelkonda and Rayagada and no rain elsewhere. Harvesting of paddy in all districts in progress. Threshing of paddy in Sambalpur and Puri districts and pressing of sugarcane in Balasore and Puri districts in progress. Standing crops, including paddy, sugarcane, cotton, tobacco and wheat, generally thriving. *Central Provinces and Berar*, week ending 22nd December.—Weather clear and chilly with occasional passing clouds. No rain during the week. Standing cotton and *rabi* crops in Burhanpur *tahsil* (Nimar) reported attected by severe cold. *Rabi* crops also reported showing signs of withering in parts of Saugor, Mandla and Nimar districts on account of lack of moisture in soil. Elsewhere standing crops, on the whole, in fairly satisfactory condition but need winter rains urgently in many districts. Picking of cotton and threshing of paddy and other *kharif* crops in progress.

Cotton. Bombay, 27th December.—Forward cotton prices presented fairly steady tone. After steady start prices gradually moved up. Indian Cotton Contract January started at Rs. 426-8, and after just touching Rs. 426 gradually worked up to Rs. 429-8. During final stage, rate fell back and finished at Rs. 427-4.

Jute. Calcutta, 29th December.—Unchanged. Hessians quiet and barely steady with nothing of interest to report. Heavies also quiet and nominally unchanged. No business reported. "B. Twills" quoted at Rs. 62 ready.

Hides and Skins, Tanned. Madras, 27th December:—

	Rs. A. P.		Rs. A. P.
Cow hides, per lb. . . .	1 10 0	to	2 0 0
Buffalo hides, per lb. . . .	1 6 11		..
Sheep skins, per lb. . . .	3 0 0	to	4 0 0
Goat skins, per lb. . . .	2 14 0	,,	3 4 0

Wheat. Lyallpur, 21st December.—White, Rs. 9-11-0 per maund f.o.r.

Reserve Bank Rate unchanged at 3 per cent.

—o—

REPORT OF THE INDIAN GOVERNMENT TRADE COMMISSIONER, ALEXANDRIA, FOR THE MONTH OF OCTOBER 1945.

Turkey.

NEW regulations governing imports into Turkey have been issued by the Turkish Ministry of Commerce in their Circular No. 111, effective as from September 3, 1945. The object of Import Control is therein stated to be—

"(*a*) Not to import at prices above those determined, as laid down in article 16 of Decision No. 510, and to ensure that from the standpoint of quality, characteristics and quantity merchandise imported shall conform to the country's needs.

(*b*) To regulate imports according to our capacity to purchase as conditioned by our exports."

A full translation of these regulations has appeared in the "Board of Trade Journal" (British), issue October 13, 1945. (Reproduced in the *Indian Trade Journal*, dated the 6th December 1945, pages 431-33).

Egypt.

The Egyptian Government have issued a decree (Arrêté No. 273 of 1945), of which the first Chapter governs the fixation of maximum prices, in accordance with the principles laid down in article 4(1) of Decree-Law No. 96 of 1945, of a number of manufactured consumer goods. According to the Egyptian regulations the permissible gross profits are determined (1) for the producer, as a percentage of the total cost of production; (2) for the importer, as a percentage of the cost of importation; (3) for the wholesale, semi-wholesale or retail merchant, as a percentage of the cost of purchase. The New Decree affects footwear, woollen and cotton and silk piecegoods, garments, tableware, domestic utensils, toilet articles, printing and writing paper, and some other commodities.

Importers in Egypt are anxious to resume their business as quickly as possible and over as wide a field as possible. There is, besides, an expectation that India will now be able to figure as an exporter of the common types of manufactured consumer goods whose demand used to be satisfied by Japan before the war. The Trade Commissioner has received enquiries in general form about the possibilities of supply from India of manufactured consumer goods, some importers requesting him to suggest to them what lines they should take up as they were prepared to import any goods that India was able to make and export. It can be said that at the moment the Middle East markets would give comfortable room to Indian goods; the obstacles in October have been the import restrictions in the Middle East and the supply situation in India itself. As for the import restrictions, the month ended with the publication of the Joint Anglo-American statement announcing the dissolution of the Middle East Supply Centre and the setting free of the great number of the commodities previously controlled by it. Though no announcement was made concurrently by the Egyptian Government removing licensing restrictions over commodities thus released from control, it was generally hoped that the licensing system, now become unnecessary, would be soon abolished. It was widely felt that a continuation of the import licensing system would only hamper and delay the free flow of goods and result in maintaining scarcity.

The Egyptian market is well able to absorb the higher quality of consumer goods; indeed the question of adequate quality should not be disregarded by any Indian exporter who wishes to find and maintain a market for his goods in this country. Attention should be paid to good finish and appearance as well as to sound workmanship.

for dependable lifting use a
MORRIS triple-gear pulley-block
W H BRADY & Co Ltd
Bombay Calcutta Madras Cawnpore Ahmedabad

Some News of Interest.

A new factory for the manufacture of glassware and ceramics is reported to have been set up in Syria with a capital of five million pounds (Syrian).

It was reported from the Sudan that a soap factory had to suspend production as the market was already overstocked with soap.

Trade Enquiries.

Enquiries for the following articles noted against each country were received during the month under report.

Egypt.—Cotton piecegoods; spices; coconut oil; grease; jute; tea; agricultural products; woollen manufactures; castor oil; coir mats and mattings; linoleum; oilcloth; hydrogen peroxide; silk piecegoods; porcelain (chinaware); leather; sleepers (railway); sporting goods; stationery; haberdashery; pencils; linseed oil; glassware; rubber goods; rubber; drugs; hosiery; toys.

Palestine.—Textiles; rubber; woollen piecegoods; silk piecegoods; cigarette cases; sandalwood; brassware; ivoryware; embroidered laces; sports goods; sapphires; turquoises; amethyst; emeralds; rubies; synthetic stones; sanitary white glazed wall tiles (size 6" ×6").

Turkey.—Hides and skins (tanned); hides (cow and buffalo); cotton yarn; cotton piecegoods; paper; ivory; machinery (Industrial); jewellery; leather; hosiery; *spices.*

Syria and Lebanon.—Pepper (black).

Iraq.—Cotton piecegoods; spices; condiments; mangoes; cotton yarn; radios; sanitary ware; glassware; building material; machinery; hardware; timber.

—o—

REPORT OF THE INDIA GOVERNMENT TRADE COMMISSIONER, TORONTO, FOR THE MONTH OF JULY 1945.

Economic Conditions in Canada.

THE recent approval by the United States Senate of the new Trade Agreements Act and of the Bretton Woods Monetary Agreements is considered of great significance to Canada's future economy and may foreshadow more definite action in this country to tie Canada definitely into a system of postwar international economic co-operation. Approval of the Trade Agreements Act gives enlarged powers of trade treaty negotiation and tariff reduction to the President and may open the way for broader United States tariff concessions to other countries as well as prepare its participation in a multilateral agreement for the lowering of trade barriers. That development coupled with the Bretton Woods Monetary Agreements, if they are approved by a sufficient number of countries, would mark long steps in the direction of the kind of world trading which the Government of this country believes is important to Canada's prosperity as a major trading and exporting nation.

Productive operations in Canada receded to a lower level during July, the index of the Physical Volume of Business (1935-39=100) dropping about six points to 213·7.

The general Wholesale Price Index (1926=100) rose from 103·2 to 104·0 between June and July.

Stocks of Canadian wheat in store or in transit in North America on August 2, totalled 222,010,122 bushels as compared with 297,931,963 on the corresponding date of last year. During the 1944-45 crop year there has been a very heavy outward movement of Canadian wheat to European countries where the needs are urgent.

Demand for Canadian grain and vegetable seed has been rising rapidly in recent months from nearly every country in Europe and whereas, a hundred years and more ago, Canada was importing European seed as the basis of her large subsequent agricultural development, now she is exporting seeds valued at between $4,000,000 and $5,000,000 annually. The demand has been especially heavy for alfalfa, red clover and timothy seed grown in the northern areas of Canada.

The Dominion Bureau of Statistics cost of living index (1935-39=100) advanced fractionally from 120·3 on July 3rd to 120·5 on August 1st, 1945, for a wartime increase of 19·5 per cent. As in the preceding three months, foods accounted for the major part of the increase recorded, the food index rising from 135·6 to 136·2.

War Regulations.

Further relaxation of the Canadian wartime controls took place during the month of July. Permits are no longer required for the importation of automobiles or motor vehicles of all kinds. The restrictions on deliveries of new machinery and equipment to gold mines have also been removed and priority assistance will be given to aid in procuring United States supplies for maintaining and repairing existing equipment. Orders governing the sale and use of nickel anodes and primary nickel have been rescinded and steel control restrictions on the distribution of steel from warehouses in Canada have been lifted.

Trade Enquiries and Openings.

The more important trade enquiries received and dealt with during the month of July are summarized as follows:—

1. *Refined Paraffin or Rangoon Wax.*—A Ghamby Basin, Quebec, manufacturer of chemical specialities, requested names of Indian suppliers of refined paraffin or Rangoon wax. The request was forwarded to India for names of such suppliers.

2. *Cholesterol.*—An enquiry was received from a Montreal firm for names of Indian suppliers of the chemical cholesterol. The request was forwarded to India for names of such suppliers.

3. *Cotton Textiles.*—A Toronto firm asked for names of Indian exporters of unbleached cotton and sheeting, white cotton, linen and cotton table-cloths, madeira pillow cases, tickings linen towelling, etc. A list of names was supplied and the enquiry was forwarded to India for further circulation.

4. *Hides and Skins.*—A Toronto company requested names of Indian shippers of hides and skins. A list of names was supplied and the enquiry was forwarded to India for further necessary action.

5. *Spices, Gift and Novelty Articles.*—A Toronto firm enquired regarding imports from India of spices, gift and novelty articles. A list of Indian exporters was supplied and the enquiry was for-

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warded to India for further circulation among other suitable firms.

6. *Blonde Psyllium Seed.*—A Quebec resident enquired about the import of five to fifteen tons of blonde psyllium seed from India. A list of Indian exporters of these seeds was supplied and the enquiry was forwarded to India for further circulation.

7. *Lace Goods.*—A Montreal firm asked for names of Indian suppliers of lace goods. A list of names was given and the enquiry was forwarded to India for further necessary action.

8. *Castor Oil.*—A Leaside company requested names of Indian crushers of castor oil. A list of names was supplied and the enquiry forwarded to India for further circulation among other suitable firms.

9. *Gold Fringe, Silver Braid and Finished White Leathers.*—A Toronto importer was furnished with names of Indian exporters of gold fringe, silver braid and white finished leathers suitable for use in the manufacture of regalia.

10. *Fish Landing Nets.*—A Montreal importer requested names of Indian suppliers of fish landing nets. A list of names was given and the enquiry was forwarded to India for further circulation.

11. *Sports Goods.*—A Sialkot City Company was furnished with a list of names of Canadian importers of sports goods.

12. *Sports Goods.*—A Sialkot City firm was supplied with a list of Canadian wholesale dealers in sports goods.

13. *Nuts, Spices and Wool.*—A Rawalpindi exporter was supplied with a list of names and addresses of Canadian importers of nuts, spices and wool.

14. *Carpets and Rugs, Wool, Drugs, Hides and Skins and Produce.*—A Bombay firm was furnished with a list of names of Canadian importers of the above-named Indian commodities.

15. *Foodstuffs.*—A Calcutta Company was supplied with a list of Canadian firms interested in the import of Indian foodstuffs.

16. *Grains, Seeds, Herbs, Drugs, Spices, Hides, Skins, Canes, Rattans, Oils, Talc, Ochres, Minerals and Jute.*—A list of names of Canadian importers of the above-named Indian products was forwarded to a Bombay exporter.

Trade.

(One Rupee equals $0·33 59.)

The following table gives details of Canada's trade with British India during the month of July, as compared with the trade during the previous month and during July 1944. Total trade for the first seven months of 1945 is compared with the same period of 1944.

Canada's Trade with British India.

—	July 1944.	June 1944.	July 1945.
	Dollars.	Dollars.	Dollars.
Imports	2,629,000	876,000	2,342,000
Exports	19,091,000	41,730,000	36,772,000
Total Trade	21,720,000	42,606,000	39,114,000
Balance of Trade in Canada's favour	16,462,000	40,854,000	34,430,000

Canada's Trade with British India—contd.

	First Seven Months 1944.	First Seven Months 1945.
	Dollars.	Dollars.
Imports	17,842,000	19,886,000
Exports	89,997,000	202,712,000
Total Trade	107,839,000	222,598,000
Balance of Trade in Canada's favour	72,155,000	182,826,000

—o—

REPORT OF THE INDIA GOVERNMENT TRADE COMMISSIONER, NEW YORK, FOR THE MONTH OF OCTOBER 1945.

General Economic Situation.

LABOUR agitation for higher wages continues to be manifested in the form of strikes. Wellnigh 300,000 workers are on strike now in various industries all over the country.

The War Production Board is liquidating with effect from 3rd November 1945, and is to be replaced by a Civilian Production Agency.

The Foreign Economic Administration has been ordered by the President to wind up by the 31st December. The work done by this agency would be distributed among the State, Commerce and Agriculture Departments.

Commodities.

1.—CARPET WOOL.

Towards the middle of October this office received a communication from the Government of India fixing the export quota for 1945 at 35,000 bales, of which, so far, a sub-quota of 13,500 bales has been allotted to established shippers for sales on a C. and F. basis, and an additional quantity of 12,000 bales has been allocated, again mostly to established shippers, to take care of *ex*-warehouse purchases made by the United States importers from 1942 to early in 1945.

Consumption of carpet wools in the United States during June 1945 represented a weekly average of 745,000 lbs., *scoured basis*, as compared with the weekly average figure of 833,000 lbs. for the month of May. Even so, the June figure was substantially higher than the weekly average figure of 734,000 lbs. for the twelve-month period *July 1943 to June 1944 inclusive.*

According to figures released by the United States Department of Commerce, stocks of carpet wool in the United States were at the highest level since December 1942, namely, 67,379,000 lbs., grease basis. Of these stocks 64,835,000 lbs. were reported to be in the hands of carpet manufacturers, while the remaining 2,544,000 lbs. were to be held by wool dealers.

According to reports published in the New York *Journal of Commerce*, although there has been relaxation in the control on imports of Argentine wools, no great demand is expected from the United States market as the prices are too high. It may be noted here that the United States importers are already holding 30,000 *to* 40,000 lbs. of Argentine wool in warehouses in that country. It was indicated that carpet wool stocks of South American wools are adequate but wools from other sources required for blending purposes are in short supply. Recently, there have been offerings of carpet wool from Turkey, Iran and Palestine, but little business has been transacted owing to high price quotations.

Released of war work, carpet mills are rapidly reconverting for civilian production and although the wool stocks position is positively bullish, the mills are anxious for larger imports from India as they expect a terrific demand for new floor coverings, next year, when new housing projects get well advanced. It would appear that preference is given to import of wool from India, largely for price consideration.

2.—SPICES AND OIL SEEDS.

(*a*) *Myrobalans.*—On 1st September the price quotation in the New York market was as follows :—

J. No. 1 . . . $58·00 to $66·00 per ton.
J. No. 2 . . . $46·90 per ton.

On 25th September the quotation for J No. 1 was a little lower namely, $54·00 to $66·00 per ton.

(*b*) *Turmeric.*—There is a keen demand for this commodity, but recently when the Government of India offered an increased allocation during 1945 of 500 tons, including 290 tons already promised, the offer was not affirmatively accepted either by the War Production Board or the American Spices Trade Association because substantial consignments received shortly earlier were found to be suffering from a large degree of weevil infestation. The trade was not quite sure whether available stocks in India were old and infested or fresh and comparatively free of infestation. A few days ago, one large firm evinced interest in import of this commodity and have been put in contact with a large shipper in India. The present price quotation is as follows :—

Alleppey . . . 12½ to 13*c* per lb.
Madras . . . 12¾ to 13*c* per lb.

(*c*) *Black Pepper.*—Current quotation in the New York market is only for Lampong as follows :—

15 ton lots . . . 10·00 to 10·20c per lb.
50 to 100 lb. bags . . 10·50 to 10·70c per lb.

With cessation of hostilities in the Far East, there was some optimism in the market over the possibility of substantial trading with India at a very early date. This feeling is now tempered by reports of high prices. Recent offerings indicate that the price level in India is approximately twice as high as the domestic ceiling in the United States.

3.—SHELLAC.

There have been better offerings recently but the offers have been for mixed lots of T. N. and higher grades *plus* Seedlac. Importers are hedging in the hope that now that the war is over and Indian shippers and merchants must realise that there is no hope of breakdown in Export Control, such stocks as are hoarded will come out and shippers will offer only those kinds and qualities which particular importers are interested in. Prices of Shellac during the month were as follows :—

Superfine . . . 33·6 to 38·6c per lb.
T. N. . . . . 35·5 to 37·5c per lb.
Bleached . . . 42·5 to 43·5c per lb.

4.—CASHEW NUTS.

There was a slight increase in the price of this commodity during the month. On 7th September *quotations* were :—

Fancy pieces . . . 60—61c per lb.
Wholes—
200—210 . . . 99c per lb.
220—240 . . . 97c per lb.
260—280 . . . 96c per lb.
300—320 . . . 95c per lb.

Quotations on 21st September were as follows :—

Fancy pieces . . . 60c per lb.
Wholes—
200—210 . . . 1·10c per lb.
220—240 . . . 99c per lb.
260—280 . . . 98c per lb.
300—320 . . . 97c per lb.

It was reported from market circles that new crop Indian cashew nuts were being offered throughout the month on a shipment basis. In addition Brazilian blanched cashew nuts were being offered at spot in this market from 51*c* to 101*c* per lb. according to quality.

5.—GENERAL.

Established importers here are anxious to have information about supply possibilities and relaxation of Export Controls on most of the commodities and in particular on the following :—

Cotton hard waste, soft waste, thread reelers and crushed bones. A number of other parties interested in the development of export in new lines would greatly appreciate information regarding prospects of supply, particularly of silks, brassware, and silver jewellery. Brassware is already known in this country and the demand is certainly keen. The potential market for the other two commodities mentioned, as also for ivory and woodware would appear to be fairly substantial.

—o—

REPORT OF THE INDIA GOVERNMENT TRADE COMMISSIONER, NEW YORK, REGARDING BURLAP AND JUTE TRADE IN THE UNITED STATES OF AMERICA DURING SEPTEMBER 1945.

DURING September there was an optimistic feeling in burlap trade circles that controls would be rapidly relaxed now that hostilities with Japan were over. On the 18th September there was a preliminary report from Washington that burlap trade was to revert to normal private channels. The War Production Board announcement came on the 25th and the decision was that burlap would revert to private purchasing with effect from the 1st January 1946. The announcement also disclosed that all purchases would be controlled by the War Production Board and that the Combined Raw Materials Board allocations would continue.

For established importers, import authorizations will be based on their record of shipments from India during the three years 1939-40—41. Quantities will be expressed in long tons.

The War Production Board emphasised that the current public purchasing programme will run through December shipments from India. They added that as long as burlap continued in short supply no change in end-use restrictions under Order M-47 was contemplated. Import Authorization on burlap would call for use of this material in accordance with Order M-47 and on grain bags in accordance with Order M-221.

New importers would be separately cared for through a small percentage of the total allotment.

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In order to permit private operations the Office of Price Administration is going to adjust importers ceiling prices to levels not exceeding those applicable for sale of burlap by the Office of Defence Supplies (formerly the Defence Supplies Corporation).

This procedure does not eliminate the possibility of unauthorised purchases in India by or for American importers. The Burlap Association suggests that even if unauthorised purchases do take place, the situation will very soon correct itself, because burlap is going to encounter competition from more plentiful supplies of cheaper cotton and paper bagging for quite a number of uses.

On 5th September the War Production Board removed certain restrictions on the end-use of burlap and permitted the material to be used for linoleum and carpet backing, webbing, upholstery purposes and covering for cotton bales.

The price of 10½ ounce 40" burlap continued at 11·80c per yard.

Consumption of burlap during September was 53,000,000 yards, compared with 54,000,000 yards in the previous month and 45,000,000 yards during the same month of 1944. Total stocks of burlap showed a decline, being 105,000,000 yards as compared with 120,000,000 at the end of August and 103,000,000 yards at the end of September 1944. Spot stocks declined to 86,000,000 yards, as compared with 95,000,000 yards at the end of the previous month. Stocks in transit from seaboard to factory were 20,000,000 yards, as compared with 26,000,000 yards at the end of August.

Raw Jute.—Native first marks were quoted at 9·00 to 9·25c per pound throughout the month. Activity in this commodity was limited during the period under review. The demand from spinners of raw jute did not reach the volume that had been expected in trade circles.

Raw Cotton and Cotton Bags.—New York spot cotton opened at 23·01c per pound on 1st September, was quoted at 23·12c per pound on September 5th and rose to 23·36c per pound on September 15th, the highest figure reported during the month. From that point it declined to 23·14c on September 28th and closed at 23·22c per pound at the end of the month of September 29th. On September 4th the New York Journal of Commerce released its estimate of this year's cotton crop as derived from its private correspondents as 9,757,000 bales of 500 pounds gross weight. This was an increase of 543,000 on the Journal's estimate of a month earlier. On September 22nd the Crop Reporting Board of the Department of Agriculture issued its final forecast of a crop of 10,026,000 bales of 500 pounds gross weight. This compared with the estimate issued by that same source as of August 1st at 10,134,000 bales. Whilst this estimate was lower than had been expected in trade circles little market reaction was reported. It was indicated that the decrease in these crop figures was the result of frequent rains during August in various regions, as well as an early frost.

According to United States Crop Census Bureau figures, consumption of cotton for the twelve-months period ending July 31st, 1945, showed a decline as compared to the previous year's figure. Consumption during that period was 9,575,829 bales as compared with 9,943,370 bales during the year 1944. Consumption of cotton during August was 739,811 bales as compared with 673,087 bales in July and 841,000 bales in August 1944.

On September 21st the Office of Price Administration announced new price ceilings for cotton fabrics. Under these ceilings there was an increase in the price of sheeting materials. This resulted in a flurry of selling with the bulk of the material offered entering into bag manufacturing channels. There was no activity in Osnaburghs since that material was specifically excluded from price increases. At the close of the month the market was reported to be dull since spot cotton was selling only slightly above the price that the Commodity Credit Corporation were prepared to pay for official purposes.

MARKET REPORT ON LINSEED AND LINSEED OIL.

Indian Market Report.

***Calcutta**, 31st December*—

Quotations for Linseed Oil—

Linseed oil, Calcutta Mills (Raw) . . .	Rs. 36-8-0 per md. loose.
Linseed oil, Calcutta Mills (Boiled) . . .	Rs. 39-8-0 per md. loose.

Summary of Market Conditions.—Unchanged conditions have prevailed in the linseed market during the week, trading being virtually at a standstill. Arrivals from up-country have been very scarce owing to the unwillingness of sellers to make despatches with markets steady. Small ready quantities reaching the local market from Bengal and the C. P. have fetched high prices from the oil mills which are short of stocks. Otherwise there has been no business and exporters have been idle while awaiting deliveries against former contracts.

***Bombay**, 27th December*—

Quotation for Linseed Oil—

Linseed Oil	Rs. 12-12-0 per quarter.

[N.B.—Stock figures are not available.]

BOOKS OF REFERENCE.

THE following publication has been received and may be seen in the Commercial Library attached to the Department of Commercial Intelligence and Statistics, 1, Council House Street, Calcutta :—

U. K. and Parliamentary Publications—

Bulletin of the Imperial Institute, London.—A Record of Progress relating to Agricultural, Mineral and other Industries, with special reference to the Utilisation of the Raw Materials of the Dominions, India and the Colonies—Vol. XLIII, No. 3 (July-September 1945).

—:—

STATISTICAL PUBLICATIONS—

The following publication has been issued by the Department of Commercial Intelligence and Statistics, India :—

All-India Crop Forecast, 1945-46.—Second Groundnut Forecast, 1945-46. (Price As. 2 or 3*d*.)

Copies of the above publication are obtainable from the Manager of Publications, Civil Lines, Delhi, from the Government of India Book Depôt, 8, Hastings Street, Calcutta, and also from the agents for the sale of India Government publications a list of whom can be obtained on application to the Manager.

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GOVERNMENT ORDERS, *COMMUNIQUÉS* AND OTHER NOTICES AFFECTING TRADE.

ENEMY TRADING : COMMERCIAL AND FINANCIAL DEALINGS PERMITTED WITH THE ENEMY FIRM OF MR. H. M. BONDY, BOMBAY—

The following Notification [No. 93(31)-E.T.(A)/45, dated the 22nd December 1945] has been issued by the Government of India in the Department of Commerce :—

With reference to sub-rules (1) and (3) of rule 104 of the Defence of India Rules and in partial modification of the notification of the Government of India in the Department of Commerce, No. 154-(3)-E.T.(A)/41, dated the 24th July 1941*, the Central Government is pleased—

(1) to permit all persons to have commercial and financial dealings with the enemy firm of Mr. H. M. Bondy, Bombay, and

(2) to direct that the trading activities of the said firm shall be confined to countries within the British Empire and the United States of America.

—:—

COTTON CLOTH (CONTROL OF PRINTING) ORDER, 1945 : DELEGATION OF POWERS—

The following Notification [No. T.C.(37)/45, dated the 6th December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of powers conferred upon me by clause 15 of the Cotton Cloth (Control of Printing) Order, 1945, I hereby authorise each of the Officers specified in column 1 of the Table below, to discharge on my behalf within the area specified in column 2 thereof, the functions of the Textile Commissioner under Clause 13 of the said Order.

TABLE.

1	2
(1) The Controller of Supply and Transport and all Deputy and Assistant Controllers of Supply and Transport of the Province of Orissa.	Province of Orissa.
(2) All District Magistrates in the Province of Orissa.	Within their respective jurisdictions.

DHARMA VIRA, *Textile Commr.*

* *See* the *Indian Trade Journal*, dated the 11th September 1941, pages 682-83.

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : DIRECTIONS TO DEALERS REGARDING THE SALE AND DELIVERY OF CLOTH PURCHASED DIRECTLY FROM MANUFACTURERS : AMENDMENT—

The following Notification [No. T.C.(19)4/45, dated the 12th December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred on me by sub-clauses 1(*b*) and 1(*c*) of clause 18B of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby direct that the following further amendment shall be made in the Textile Commissioner's Notification No. T.C.(19)/45, dated the 11th June 1945*, namely :—

In the said Notification, for sub-paragraph (7) of paragraph 3, the following shall be substituted, namely :—

"(7) cloth manufactured by a manufacturer who has no spinning plant."

S. D. CHARD, *Addl. Textile Commr.*

—:—

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : MAXIMUM WHOLESALE PRICE OF CLOTH IN THE PROVINCE OF ORISSA—

The following Notification [No. C.S.T.(O)/45, dated the 22nd December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred by sub-clause (b) of clause 10 of the Cotton Cloth and Yarn (Control) Order, 1945, read with the Textile Commissioner's Notification No. T.C.(29)/45, dated the 17th September 1945†, I hereby direct that the maximum wholesale price of cloth in relation to a sale described in clause (3) of the Textile Commissioner's Notification No. T.C.(17)/45, dated the 1st February 1945‡, made by a dealer carrying on business within the Province of Orissa, shall be the *ex*-factory price of such cloth, increased in case of cloth manufactured by a manufacturer outside Orissa :—

(*a*) where the sale is made by a primary wholesaler by 9 per cent of that price if the buyer is a wholesaler, or by 10 per cent of that price in other cases.

(*b*) where the sale is made by any other dealer, by 11½ per cent of that price.

Explanation.—For the purposes of this notification "*ex*-factory price" has the same meaning as is attributed to it in the Textile Commissioner's Notification No. T. C.(17)/45, dated the 1st February 1945; "primary wholesaler" means, a dealer who buys cloth outside the Province of Orissa for sale within the Province and 'wholesaler' means a dealer who, not being a primary wholesaler, ordinarily sells cloth to other dealers.

C. S. JHA,
Controller of Supply and Transport, Orissa.

* *See* the *Indian Trade Journal*, dated the 28th June 1945, pages 371-72.
† *See* the *Indian Trade Journal*, dated the 11th October 1945, page 65.
‡ *See* the *Indian Trade Journal*, dated the 8th February 1945, page 137.

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HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: CANCELLATION OF NOTIFICATION, DATED 26TH JULY 1945, REGARDING ADDITION TO LANDED COST OF IMPORTED CHEMICAL REAGENTS—

The following Notification [No. 22(133)AP(A)/45, dated the 22nd December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In pursuance of the proviso to sub-section (2) of section 6 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the notification of the Controller General of Civil Supplies, No. 1/2(86)/45-CG(CS), dated the 26th July 1945*, shall be cancelled.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MAXIMUM PRICE OF CERTAIN SPECIFIED IMPORTED STATIONERY ARTICLES—

The following Notification [No. 1/2(118)/45-CG(CS), dated the 22nd December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred by clause (c) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), and in supersession of the notification of the Government of India in the Department of Industries and Civil Supplies, No. 1/2(168)/44-CG(CS), dated the 17th February 1945†, the Central Government is pleased to direct that the maximum price which a dealer may charge in respect of any article of imported stationery specified in column 2 of the Schedule hereto appended shall be as specified in :—

(1) column 3 of the Schedule where the sale is made to another dealer ; and

(2) columns 4 or 5, as the case may be, of the Schehule in other cases.

SCHEDULE.

Serial No.	Description.	Wholesale price.	Consumer's price.	Consumer's price.
1	2	3	4	5
		Rs. A. P. Per gross.	Rs. A. P. Per dozen.	Rs. A. P. Each.
	NIBS.			
1	Relief No. 314 British and U. S. A.	5 8 3	0 9 0	0 0 9
2	Goldwing, Silverwing, S. V. R. Renown Meteor, Tara, Rehan, Orbey, Emperor, Perry 506, New Era, Moti, Record, Gold Mohor and Latem.	4 10 0	0 8 0	0 0 9
3	Waverly Original British	4 11 6	0 8 0	0 0 9

* *See the Indian Trade Journal*, dated the 16th August 1945, pages 250-51.
† *See the Indian Trade Journal*, dated the 1st March 1945, pages 229-31.

SCHEDULE—*contd.*

Serial No.	Description.	Wholesale price.	Consumer's price.	Consumer's price.
1	2	3	4	5
		Rs. A. P. Per gross.	Rs. A. P. Per dozen.	Rs. A. P. Each.
	NIBS—*contd.*			
4	Waverly Pattern British Eastern Star, Robroy, Wilson, Williams, Light Brigade, Jawahar, Moor, band, Perry 375, Everest and Rapid.	3 9 0	0 6 0	0 0 6
5	Hindu Pen No. 1, 2 and 3 English.	4 11 6	0 8 0	0 0 9
6	Hindu Pen Pattern English, Marshall, Nawab, Gandhi, Marwari, Dafter, Delawar, Officer, Ussar, Sardar, President, Roxy, Perry 610 and Kitab.	3 9 0	0 6 0	0 0 6
7	RedInk British 2040	3 14 9	0 6 0	0 0 6
8	Red Ink British No. 5012, Mayers 111, Perry 505, Perry 575, N. C. & L. 294 J. C. 1517, 1240 Marcott, 1519 and 2852.	3 3 3	0 5 6	0 0 6
9	Correspondence No. 9, 10, 11, J. M. British.	2 12 0	0 5 0	0 0 1
10	Drawing Nibs No. 303 and 404 British. H.W.	3 14 9	0 6 0	0 0 6
11	Joseph Gillet No. 303	5 2 9	0 9 0	0 0 9
12	X. Y. Z. British	3 9 0	0 6 0	0 0 6
13	G. White 5008 British	2 8 0	0 5 0	0 0 6
14	Ball Pointed pen 512 F. Alum	7 2 0	0 12 0	0 1 0
15	Pens 008/G, G. COP. 013/F Bronze, 2233/IF 5008/GF White. Dial 15 F Bronze.	1 14 0	0 3 0	0 0 3
16	Pens 2184 EF Bronze	4 1 6	0 6 0	0 0 6
17	Mackinvan and Cameron Red Ink.	5 7 0	0 9 0	0 0 9
	PENCILS.			
18	Utility Black Lead unpolished English.	12 7 6	1 5 0	0 1 0
19	Utility copying unpolished English.	27 9 6	2 13 0	0 3 0
20	Utility war drawing English	29 3 3	3 2 6	0 4 3
21	Black lead pencils Hockey	10 1 6	1 1 6	0 1 6
22	Dixon Black lead pencil, American polished.	14 3 6	1 8 0	0 2 0
23	Venus Drawing Canadian polished.	51 4 0	5 9 0	0 7 6

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SCHEDULE—*contd.*

Serial No.	Description.	Wholesale price.	Consumer's price.	Consumer's price.
1	2	3	4	5
		Rs. A. P. Per gross.	Rs. A. P. Per dozen.	Rs. A. P. Each.
	PENCILS—*con'd.*			
24	Venus copying Canadian polished.	46 5 0	5 0 0	0 6 9
25	Utility coloured unpolished English.	22 1 6	2 6 3	0 3 3
26	Venus coloured Canadian polished.	51 4 9	5 9 0	0 7 6

Serial No.	Description.	Wholesale price.	Consumer's price.
1	2	3	4
		Rs. A. P. Per gross sheets.	Rs. A. P. Per dozen sheets.
19	PINS.		
27	Iron Pins 100 on sheets British 3/4" and 1"	26 1 6	2 13 3
		Per lb.	Per lb.
28	Pins plated 1" or mixed in 1 oz. packet	4 4 6	5 8 9
29	Pins ½" or mixed in 1 oz. packet	5 11 3	7 6 3
	CLIPS.	Per 1000.	Per 100.
30	Jem Clips Br. and Foreign	2 13 7	0 6 0
	ERASERS.	Per lb.	Per lb.
31	Pencil erasers English and American 1 lb. Box.	6 6 6	8 5 3
	COLOUR BOXES.	Per dozen.	Each.
32	Reeves colour box No. 10	15 13 9	1 10 3
	FILES.		
33	Lever Files English	64 5 0	6 15 3
34	Files Pineral Flat size English	33 13 0	3 10 6
35	Files letter size	80 7 0	8 4 9
36	Files half ring binder	60 15 0	6 9 6
37	Files coldstream ring	40 10 0	4 6 3
38	Files super cobra and double hoa	30 7 0	3. 4 9
	STAPLING PINS.	Per dozen boxes.	Per box.
39	Stapling Pins superior American and English	12 13 0	1 6 3
	REEVES PASTELS.	Per gross boxes.	Per dozen boxes.
40	Reeves Pastels L 12	72 9 0	7 13 9
41	Reeves Pastels L 9	60 7 6	6 8 9
42	Reeves Pastels L 6	47 8 3	5 2 3

SCHEDULE—*contd.*

Serial No.	Description.	Wholesale price.	Consumer's price.
1	2	3	4
		Rs. A. P. Per roll.	Rs. A. P. Per roll.
	TRACING CLOTH.		
43	Tracing cloth 42" English	90 5 0	117 4 0
44	Tracing cloth 36" English	76 7 9	99 4 9
	PADS AND ENVELOPES.	Per dozen.	Each
45	Crown Bond Pads post 4to 9"×7"	12 13 3	1 6 3
46	Crown Bond Pads La 8vo Duke and Rex size 8"×4".	8 3 0	0 14 3
47	Crown Bond pads post 8vo Queen & Duchess and Albert size 7"×4½".	7 0 6	0 2 3
		Per 1000.	Per 100.
48	Crown Bond Envelopes large 8vo	22 8 6	2 14 9
49	Crown Bond Envelopes Court 8vo	16 10 6	2 2 6
		Per dozen.	Each.
50	Crown Bond Airmail pads post 4to	14 15 6	1 10 0
		Per 1000.	Per 100.
51	Crown Bond envelopes, Queens, Duchess and Albert.	16 10 6	2 2 6
		Per dozen.	Each.
52	Basildon Airmail pad large 8vo	9 5 6	1 0 3
		Per 1000.	Per 100.
53	Crown Bond Air mail envelopes large 8vo	22 12 9	2 15 3
54	Basildon Airmail envelopes 5 3/8"×1½" 202's.	22 7 0	2 14 6
55	Croxley envelopes large 5 3/8"×1½" 202's.	22 7 0	2 14 6
		Per dozen.	Each.
56	Croxley Cambric pad large 8vo 8"×5" 100's.	19 3 9	2 1 3
		Per 1000.	Per 100.
57	Crown Bond Airmail envelopes Court 8vo.	18 2 9	2 5 9
		Per dozen.	Each.
58	Piries Airmail pad large 8vo	8 3 0	0 14 3
59	Piries Airmail pad post 4to	12 7 6	1 5 6
		Per 1000.	Per 100.
60	Piries Airmail envelopes court 8vo	11 2 0	1 7 0
61	Piries Airmail envelopes large 8vo	13 3 0	1 11 3
		Per dozen.	Each.
62	Imperial Airmail pad large 8vo	11 15 0	1 4 9
63	Imperial Airmail pad 4to	17 7 3	1 14 3

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ON I. S. D., A. H. Q. & RAILWAY LISTS.

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IS TRADE MARK REGISTERED

SCHEDULE—*contd.*

Serial No.	Description.	Wholesale price.	Consumer's price.
1	2	3	4
	PADS AND ENVELOPES—*con'd.*	Rs. A. P.	Rs. A. P.
		Per 1000.	Per 100.
64	Imperial Airmail envelopes large 8vo	22 12 9	2 15 3
		Per dozen.	Each.
65	Royal Scottish pad large 8vo	10 11 0	1 2 6
66	Royal Scottish pad large 4to	17 1 6	1 13 6
		Per 1000.	Per 100.
67	Royal Scottish Envelopes	17 1 6	2 3 6
		Per dozen.	Each.
68	Basildon Bond pad large 8vo 8″×5″ 56's.	8 14 6	0 15 6
		Per 1000.	Per 100.
69	Basildon envelopes 5 3/8″×4¼″ 202's.	22 1 6	2 14 0
		Per dozen.	Each.
70	Conquer pad large 8vo	11 5 0	1 4 9
		Per 1000.	Per 100.
71	Conquer envelopes large 8vo	22 12 9	2 15 3
72	Conquer Court Envelopes 8vo	19 15 3	2 9 6
		Per dozen.	Each.
73	Clenmore and Rex pad	4 8 9	0 8 0
		Per 1000.	Per 100.
74	Clenmore envelopes	14 2 6	1 13 6
		Per dozen.	Each.
75	Mitre Bond pad post 8vo	8 3 0	0 14 3
		Per 1000.	Per 100.
76	Mitre envelopes Court 8vo	18 1 3	2 5 6
		Per dozen.	Each.
77	Dominion Linon pad post 8vo	8 4 6	0 14 6
		Per 1000.	Per 100.
78	Dominion envelopes 8vo	17 13 0	2 5 0
79	Air weight opaque envelopes large 8vo	13 3 0	1 11 3
80	Air weight commercial envelopes	16 6 3	2 2 0
		Per dozen boxes.	Per box.
81	Royal Bucks note post 8vo or envelopes	48 7 3	5 4 0
82	Original Charthan mill foolscap	205 3 3	22 3 3
83	Original Large 4to	165 4 9	17 14 3

SCHEDULE—*concld.*

Serial No.	Description.	Wholesale price.	Consumer's price.
1	2	3	4
	PADS AND ENVELOPES—*concld.*	Rs. A. P.	Rs. A. P.
		Per dozen.	Each.
84	Cobra note books No. 500	25 10 6	2 12 3
85	Cobra note books No. 501	28 8 0	3 1 3
	SLATE PENCILS.	Per case of 100 boxes.	Per box of 40 pencils.
86	Portuguese first quality Deer Brand 15×5.	38 10 0	0 8 0
87	Portuguese first quality Deer Brand 16×4	50 3 3	0 10 6
	WRITING INKS.	Per dozen bottles.	Per bottle.
88	Stephens writing ink 40 ozs.	43 7 0	4 11 3
89	Stephens Writing ink 20 ozs	26 0 0	2 13 0
	CARBON PAPERS.	Per 100 sheets.	Per dozen sheets
90	Remington Rand Red Seal	8 13 3	1 1 0
91	Ellwood 305 Black 8½″×13″ Black typewriter	14 12 0	2 4 9
92	Kolok Carbon Paper 8″×13″ Black typewriter.	7 10 0	1 3 0
93	Kolok Carbon Paper 8″×13″ Black and Blue Pencil No. 87.	5 1 3	0 12 9
94	Arnolds pencil carbon 17½″×22½″	16 5 9	2 3 9
95	Arnold typewriter carbon 8″×13″	3 12 0	0 9 3
96	"Kleenlege" No. 100 pencil Carbon paper semi blue, red. black demi size.	16 6 3	2 9 0
	TYPEWRITER RIBBONS.	Per roll.	Per roll.
97	Typewriter ribbons Ellams	11 15 0	15 8 0
		Per dozen.	Each
98	Kolok Typewriter ribbons (Spools)	24 8 0	2 10 6
99	Kolok typewriter ribbons (Cores)	23 6 9	2 3 6

NOTE.—Packing, freight and forwarding charges are to be borne by the consignee. For writing pads and envelopes, pastels, inks, water colour boxes and other heavy articles, the packing charges should not exceed 10 per cent. For all other articles the permissible maximum is 5 per cent.

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Zinc, Electrolytic Zinc, Copper Sheets, Copper Nickel Sheets, Copper Wire, Steel Sheets, Iron Sheets, Phosphor Bronze, Aluminium Sheets and Tubing, Duraluminium Sheets and Mercury, Checker Brand Pharmaceutical Products and Specialities, Soldering Fluids and Pastes, Tinning and Soldering Compounds, Screw plugs, Case Hardening Compounds, Brazing and Welding Compounds and Sulphonated Castor Oil, Disinfectants and Water Softening and Boiler Descaling Compounds of finest quality.

THE INDUSTRY MANAGERS (INDIA) LIMITED.

B. 2884 WS. 8-8-46. 2, McLEOD ROAD, LAHORE.

CONSUMER GOODS (CONTROL OF DISTRIBUTION) ORDER, 1945: AMENDMENT—

The following Notification [No. 198(171)AP(A)/45, dated the 18th December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Consumer Goods (Control of Distribution) Order, 1945* :—

In the said Order, after clause 11, the following clause shall be added, namely :—

"12. The Central Government may exercise all or any of the powers of the Controller General of Civil Supplies under this Order."

—:—

PAPER CONTROL (ECONOMY) ORDER, 1945—

The text of the Paper Control (Economy) Order, 1945, has been published in the *Gazette of India Extraordinary*, dated the 20th December 1945, under Notification No. 370-PA(272)/45, dated he 20th December 1945, of the Government of India in the Department of Industries and Civil Supplies. The Order extends to he whole of British India. It came into force on the 1st January 1946, on which date the Paper Control (Economy) Order, 1944†, ceased to have effect.

—:—

PAPER CONTROL (ECONOMY) ORDER, 1945: DELEGATION OF POWERS—

The following Notification [No. 370-PA(272)/45, dated the 20th December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred by clause 38 of the Paper Control (Economy) Order, 1945 (*see* above), the Central Government is pleased to direct that the powers conferred on it by sub-clause (2) of clause 39 of the said Order shall also be exercised—

(1) in respect of clauses 14, 16, 20, 21, 22, 23, 25, 26, 27, and 28 by any Provincial Government; and

(2) in respect of the clauses of the said Order specified in column (1) of the Schedule appended hereto by the authorities specified in column (2) of the Schedule in respect of the Provinces specified in the corresponding entry in column (3) of the Schedule.

SCHEDULE.

Clauses. 1	Authority. 2	Province. 3
Sub-clause (2) of clause 6, sub-clause (*b*) and (*d*) of clause 9, sub-clauses (*b*) and (*c*) of clause 10, and clauses 12, 17, 35 and 37.	1. Provincial Paper Controller, Government of Madras, Madras.	Madras.
	2. Paper Controller, Government of Bombay, Bombay.	Bombay.
	3. Special Officer, Paper Control, Government of Bengal, Calcutta.	Bengal.
	4. Provincial Paper Controller, Government of the United Provinces, Allahabad.	United Provinces.
	5. Provincial Paper Controller, Government of the Punjab, Lahore.	Punjab.
	6. Provincial Paper Controller, Government of Bihar, Patna.	Bihar.
	7. Provincial Paper Controller, Government of the Central Provinces and Berar, Nagpur.	Central Provinces and Berar.
	8. Commissioner of Excise, Assam	Assam.
	9. Provincial Paper Controller, North-West Frontier Province, Peshawar.	N.-W. F. P.
	10. Provincial Paper Controller, Government of Orissa, Cuttack.	Orissa.
	11. Director of Civil Supplies (Paper), Government of Sind, Karachi.	Sind.
	12. Director of Civil Supplies, Delhi	Delhi.
	13. Provincial Paper Controller, Quetta.	Baluchistan.
	14. Director of Civil Supplies, Ajmer-Merwara, Ajmer.	Ajmer-Merwara.
	15. Chief Commissioner, Coorg, Mercara.	Coorg.

—:—

TYRE RATIONING ORDER, 1945: AMENDMENTS—

The following Notification [No. SS/63(3), dated the 17th December 1945] has been issued by the Government of India in the Department of Supply :—

In exercise of the powers conferred by sub-rule (2) of Rule 81 of the Defence of India Rules, the Central Government is pleased to direct that with effect from the 26th December 1945, the following amendments shall be made in the Tyre Rationing Order, 1945 *:—

1. In Clause 2 of the said Order,

(i) sub-clauses (x) and (xii) shall be omitted;

(ii) in sub-clause (xvii), after the word 'Vehicle' the words 'but does not include a giant tube' shall be inserted;

* *See* the *Indian Trade Journal*, dated the 2nd August 1945, pages 183-85.

† *See* the notice in the *Indian Trade Journal*, dated the 27th July 1944, page 115.

* *See* the notice in the *Indian Trade Journal*, dated the 20th September 1945, page 466.

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Testers, Repairers & Manufacturers of Weighing Machines.
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B. 2776 W. 11-4-46.

(iii) in sub-clause (xviii), after the word 'vehicle' the words 'but does not include a giant tyre' shall be inserted.

2. In Form I appended to the said Order, the word 'giant' occurring in the first column of the table shall be omitted.

—:—

MACHINE TOOL CONTROL ORDER, 1941: AMENDMENTS—

The following Notification (No. 2114, dated the 19th December 1945) has been issued by the Government of India in the Department of Supply :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendments shall be made in the Machine Tool Control Order, 1941* :—

A. In the said order—

1. In clause 3,

(1) in sub-clause (1)—

(a) In clause (a), after the word "outside India" the word "or" shall be inserted ;
(b) in clause (b), the word "or" shall be omitted ; and
(c) clause (c) shall be omitted.

(2) in sub-clause (2), the words "or the sale" shall be omitted.

(3) for sub-clause (4), the following sub-clause shall be substituted, namely :—

"(4) No licence for import or production of any machine tool shall be granted except under the condition that the machine intended to be imported or produced in India shall be marked conspicuously and indelibly in English with the name of the firm manufacturing the machine tool and with the serial or stock reference number of machine tools produced by that firm."

2. Clause 4 of the said Order shall be omitted and clauses 5, 6 and 7 shall be renumbered as clauses 4, 5 and 6 respectively.

B. In the Schedule annexed to the said Order for Form A and Form B, the following Form shall be substituted, namely :—

"FORM A"

Serial number.....

Date.....

Licence to produce SCHEDULED MACHINE TOOLS
(Free of all fee)

.....is*/are hereby licensed to produce the following scheduled machine tools :—

Description	Number which may be produced.

2. The premises of the licensee shall be located at the following *place/places*

3. This licence is granted subject to the provisions of the MACHINE TOOL CONTROL ORDER, 1941.

4. The validity of this licence expires on.....

5. The licensee shall comply with any directions given by the Machine Tool Controller as to the types, number and design of the scheduled machine tools to be produced from time to time.

(Signed)
Machine Tool Controller.

* Strike out words which are inapplicable.

—:—

FOODGRAINS CONTROL ORDER, 1942, CEASED TO BE IN FORCE IN THE CENTRAL PROVINCES AND BERAR FROM 1ST JANUARY 1946—

The following Notification [No. CG. 604(23)-V., dated the 18th December 1945] has been issued by the Government of India in the Department of Food :—

In exercise of the the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the Foodgrains Control Order, 1942*, shall cease to be in force in the Central Provinces and Berar from the 1st January 1946.

—:—

TYPEWRITER CONTROL ORDER, 1943: AMENDMENT—

The following Notification (No. A-756, dated the 18th December 1945) has been issued by the Government of India in the Department of Labour :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Typewriter Control Order, 1943†, namely :—

In Schedule II annexed to the said Order after entry 12, the following entry shall be inserted, namely :—

"13. Messrs. D. P. Eduljee & Co., Lahore."

—:—

CIVIL MOTOR TRANSPORT VEHICLES CONTROL ORDER, 1944: AMENDMENT—

The following Notification [No. 50-LVC(55)/43, dated the 17th December 1945] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased

* *See* the *Indian Trade Journal*, dated the 20th February 1941, pages 464-66.

* *See* the *Indian Trade Journal*, dated the 28th May 1942, pages 464-66.
† See the *Indian Trade Journal*, dated the 7th January 1943, pages 10-11.

Government of India Report :—
No. N&M/G7/372 of 18-8-44 :—
"We receive and tested the sample of Phenyle you sent us and found it to our satisfaction."
(Sd.) Major A. JEZZARD, O.B.E.,
Asstt. Director, Assam Relief Measures.
Distributors :—
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A. CONNOISSEUR PHENYLE
That makes 6 gallons of the best Typhus and Anopheles killing phenyle. Approved by the Govt. of India and certified by the National Chemical Test House, Calcutta.
MONSIEUR L. F. PHILIPPE (Regd.)
99, Stephen House, Dalhousie Square, Cal.
No inspection to laboratory is given.



CALCUTTA MADRAS CAWNPORE ETC. THE GENERAL ELECTRIC COMPANY (INDIA) LTD. BOMBAY LAHORE KARACHI ETC.
REPRESENTING
THE NAME THAT'S A GUARANTEE G.E.C. FOR EVERYTHING ELECTRICAL
THE GENERAL ELECTRIC CO. LTD. OF ENGLAND.

B. 2886 W. 31-8-46.

to order that the following further amendment shall be made in the Civil Motor Transport Vehicles Control Order, 1944*:—

In the second Schedule annexed to the said Order for the entry "37. Messrs. Shrikrishna Motor and Engineering Works, Vizagapatam" *the entry* "37. Messrs. Shrikrishna Motor and Engineering Works, Vizianagram City" shall be substituted.

—:—

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: MAXIMUM RETAIL SALE PRICES OF SPARE PARTS FOR 'DODGE' VEHICLES MANUFACTURED BY MESSRS. CHRYSLER CORPORATION, U. S. A.—

In pursuance of sub-clause (1)(*b*) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause the maximum retail sale prices of spare parts for 'Dodge' vehicles manufactured by Messrs. Chrysler Corporation, U. S. A., as detailed in the schedule published in the *Gazette of India Extraordinary*, dated the 20th December 1945, under Notification No. 52-IPC(67)/45, dated the 9th November 1945, of the Government of India in the War Transport Department.

—:—

DRUGS RULES, 1945—

The Drugs Rules, 1945, have been published in Part I (Section 1) of the *Gazette of India*, dated the 22nd December 1945, under Notification No. F. 28-10/45-H(1), dated the 21st December 1945, of the Government of India in the Department of Health. Parts I to IV of the Order extend to the whole of British India, and the remaining parts to the Chief Commissioners' Provinces of Delhi, Ajmer-Merwara and Coorg. They shall come into force on such date as the Central Government may, by notification in the official Gazette, appoint :

Provided that the Central Government may, by the said notification, direct that specified rules shall take effect only from such later date as it may appoint.

—:—

BOMBAY-SIND CONNECTION RAILWAY SURVEY SANCTIONED—

The Railway Board have sanctioned Engineering and Traffic Surveys being carried out by the agency of the N. W. Railway Administration for a line of a railway on the Broad Gauge from Viramgam to Badin *vid* Nagar Parker, a distance of about 268 miles. The survey will be known as the Bombay-Sind Connection Railway Survey.

* *See* the notice in the *Indian Trade Journal*, dated the 20th January 1944, page 56.

KARACHI-KALAT-QUETTA RAILWAY SURVEY SANCTIONED—

The Railway Board have sanctioned Engineering and Traffic Surveys being carried out by the agency of the North Western Railway Administration for a line of railway on the Broad Gauge from Karachi to Quetta through Kalat, a distance of about 410 miles. The survey will be known as Karachi-Kalat-Quetta Railway Survey.

—o—

INTERNATIONAL MONETARY FUND AND BANK ORDINANCE, 1945.

THE following is the text of the International Monetary Fund and Bank Ordinance, 1945, published in the *Gazette of India Extraordinary*, dated the 24th December 1945 :—

ORDINANCE No. XLVII OF 1945

AN

ORDINANCE

to implement the International Monetary Fund and Bank Agreements.

WHEREAS, at the United Nations Monetary and Financial Conference held at Bretton Woods, New Hampshire, in July 1944, Articles of the following agreements were drawn up, and set out in the Final Act of the said Conference, that is to say,—

(*a*) an agreement (hereinafter referred to as the Fund Agreement) for the establishment and operation of an international body to be called the International Monetary Fund (hereinafter referred to as the International Fund), and

(*b*) an agreement (hereinafter referred to as the Bank Agreement) for the establishment and operation of an international body to be called the International Bank for Reconstruction and Development (hereinafter referred to as the International Bank) ;

AND WHEREAS an emergency has arisen which renders it necessary to make certain provision for the purpose of implementing the aforesaid Agreements ;

NOW, THEREFORE, in exercise of the powers conferred by section 72 of the Government of India Act, as set out in the Ninth Schedule to the Government of India Act, 1935 (*26 Geo. 5, c. 2*), the Governor General is pleased to make and promulgate the following Ordinance :—

1. *Short title, extent and commencement.*—(*1*) This Ordinance may be called the International Monetary Fund and Bank Ordinance, 1945.

(*2*) It extends to the whole of British India.

(*3*) It shall come into force at once.

2. *Payments to International Fund and Bank.*—(*1*) There shall be paid out of the revenues of the Central Government all such sums as may from time to time be required for the purpose of paying—

(*a*) the subscriptions payable by the Central Government, to the International Fund under paragraph (*a*) of section 3, and paragraph (*a*) of section 4, of Article III of the Fund Agreement,

TECHNO BRAND
ESSENTIAL OILS AND ESSENCES
Like : Oil of Orange, Ginger, Zeodary and Essences of Orange, Ginger, etc.
TECHNO CHEMICAL INDUSTRIES LIMITED,
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LEATHER OUR SPECIALITY
EASTERN TANNERIES LIMITED
Manufacturers of :
Sole, Harness and Chrome Leather, CAWNPORE.
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and to the International Bank under paragraph (*a*) of section 3 of Article II of the Bank Agreement;

(*b*) any sums payable by the Central Government to the International Fund under paragraph (*b*) of section 8 of Article IV of the Fund Agreement, and to the International Bank under section 9 of Article II of the Bank Agreement;

(*c*) any charges payable by the Central Government to the International Fund under section 8 of Article V of the Fund Agreement;

(*d*) any sums required for implementing the guarantee of the Central Government referred to in section 3 of Article XIII of the Fund Agreement;

(*e*) any compensation required to be paid by the Central Government to the International Fund or to any member thereof under Schedule D or Schedule E to the Fund Agreement.

(*2*) The Central Government may, if it thinks fit so to do, create and issue to the International Fund or International Bank, in such form as it thinks fit, any such non-interest bearing and non-negotiable notes or other obligations as are provided for by section 5 of Article III of the Fund Agreement and section 12 of Article V of the Bank Agreement.

3. *Reserve Bank to be depository for International Fund and Bank.*—The Reserve Bank of India (hereinafter referred to as the Reserve Bank) shall be the depository of the British Indian currency holdings of the International Fund and International Bank.

4. *Power to call for information.*—(*1*) Where under section 5 of Article VIII of the Fund Agreement, the International Fund requires the Central Government to furnish it with any information, the Central Government, or if generally or specially authorised by the Central Government in this behalf, the Reserve Bank, may by order in writing require any person to furnish to such officer or other person as may be specified in the order such detailed information as the Central Government or the Reserve Bank, as the case may be, may determine to be essential for the purpose of complying with the request of the International Fund; and any person so required shall be bound to furnish such information.

(*2*) Every officer or person to whom any information is required to be furnished under this section shall be deemed to be a public servant within the meaning of section 21 of the Indian Penal Code (XLV of 1860).

(*3*) No information obtained under this section shall be furnished to the International Fund in such detail as to disclose the affairs of any person, and the provisions of sub-sections (*1*), (*2*) and (*3*) of section 54 of the Indian Income-tax Act, 1922 (XI of 1922) shall apply in relation to information obtained under this section as they apply to the particulars referred to in that section.

(*4*) A determination of the Central Government or the Reserve Bank under sub-section (*1*) as to the extent of detail in which information is to be furnished shall be final, and in any prosecution under section 176 or section 177 of the Indian Penal Code in respect of any information required to be furnished under this section, it shall not be a defence to assert that the information was required to be furnished in greater detail than was essential for the purpose of complying with the request of the International Fund.

(*5*) No prosecution for an offence in respect of any information required to be furnished under this section shall be instituted except with the previous sanction of the Central Government.

5. *Certain provisions of Agreements to have force of law.*—Notwithstanding anything to the contrary contained in any other law, the provisions of the Fund and Bank Agreements set out in the Schedule shall have the force of law in British India:

Provided that nothing in section 9 of Article IX of the Fund Agreement or in section 9 of Article VII of the Bank Agreement shall be construed as—

(*a*) entitling the International Fund or International Bank to import into British India goods free of any duty of customs without any restriction on their subsequent sale therein, or

(*b*) conferring on the International Fund or International Bank any exemption from duties or taxes which form part of the price of goods sold or which are in fact no more than charges for services rendered.

6. *Amendment of section 17, Act II of 1934.*—In section 17 of the Reserve Bank of India Act, 1934, the word "and" at the end of clause (*15*) shall be omitted, and after that clause the following clause shall be inserted, namely:—

"(*15A*) the performance of the functions of the Bank under the International Monetary Fund and Bank Ordinance, 1945 (XLVII of 1945);".

7. *Power to make rules.*—The Central Government may, by notification in the official Gazette, make rules for giving effect to the provisions set out in the Schedule, and generally for carrying out the purposes of this Ordinance.

THE SCHEDULE.

(*See section 5.*)

PROVISIONS OF AGREEMENTS WHICH SHALL HAVE FORCE OF LAW.

PART I.

FUND AGREEMENT.

Paragraph (b) of section 2 of Article VIII.

Exchange contracts which involve the currency of any member and which are contrary to the exchange control regulations of that member maintained or imposed consistently with this Agreement shall be unenforceable in the territories of any member.....

ARTICLE IX.

STATUS, IMMUNITIES AND PRIVILEGES.

Section 1. *Purpose of Article.*

To enable the fund to fulfil the functions with which it is entrusted, the status, immunities and privileges set forth in this Article shall be accorded to the Fund in the territories of each member.

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Section 2. *Status of the Fund.*

The Fund shall possess full juridical personality, and, in particular, the capacity

(i) to contract;

(ii) to acquire and dispose of immovable and movable property;

(iii) to institute legal proceedings.

Section 3. *Immunity from judicial process.*

The Fund, its property and its assets, wherever located and by whomsoever held, shall enjoy immunity from every form of judicial process except to the extent that it expressly waives its immunity for the purpose of any proceedings or by the terms of any contract.

Section 4. *Immunity from other action.*

Property and assets of the Fund, wherever located and by whomsoever held, shall be immune from search, requisition, confiscation, expropriation or any other form of seizure by executive or legislative action.

Section 5. *Immunity of archives.*

The archives of the Fund shall be inviolable.

Section 6. *Freedom of assets from restrictions.*

To the extent necessary to carry out the operations provided for in this Agreement, all property and assets of the Fund shall be free from restrictions, regulations, controls and moratoria of any nature.

Section 7. *Privilege for communications.*

The official communications of the Fund shall be accorded by members the same treatment as the official communications of other members.

Section 8. *Immunities and privileges of officers and employees.*

All governors, executive directors, alternates, officers and employees of the Fund

(i) shall be immune from legal process with respect to acts performed by them in their official capacity except when the Fund waives this immunity;

(ii) not being local nationals, shall be granted the same immunities from immigration restrictions, alien registration requirements and national service obligations and the same facilities as regards exchange restrictions as are accorded by members to the representatives, officials, and employees of comparable rank of other members;

(iii) shall be granted the same treatment in respect of travelling facilities as is accorded by members to representatives, officials and employees of comparable rank of other members.

Section 9. *Immunities from taxation.*

(*a*) The Fund, its assets, property, income and its operations and transactions authorized by this Agreement, shall be immune from all taxation and from all customs duties. The Fund shall also be immune from liability for the collection or payment of any tax or duty.

(*b*) No tax shall be levied on or in respect of salaries and emoluments paid by the Fund to executive directors, alternates, officers or employees of the Fund who are not local citizens, local subjects, or other local nationals.

(*c*) No taxation of any kind shall be levied on any obligation or security issued by the Fund, including any dividend or interest thereon, by whomsoever held

(i) which discriminates against such obligation or security solely because of its origin; or

(ii) if the sole jurisdictional basis for such taxation is the place or currency in which it is issued, made payable or paid, or the location of any office or place of business maintained by the Fund.

PART II.

BANK AGREEMENT.

ARTICLE VII.

STATUS, IMMUNITIES AND PRIVILEGES.

Section 1. *Purpose of Article.*

To enable the Bank to fulfil the functions with which it is entrusted, the status, immunities and privileges set forth in this Article shall be accorded to the Bank in the territories of each member.

Section 2. *Status of the Bank.*

The Bank shall possess full juridical personality, and, in particular the capacity

(i) to contract;

(ii) to acquire and dispose of immovable and movable property;

(iii) to institute legal proceedings.

Section 3. *Position of the Bank with regard to judicial process.*

Actions may be brought against the Bank only in a court of competent jurisdiction in the territories of a member in which the Bank has an office, has appointed an agent for the purpose of

accepting service or notice of process, or has issued or guaranteed securities. No actions shall, however, be brought by members or persons acting for or deriving claims from members. The property and assets of the Bank shall, wheresoever located and by whomsoever held, be immune from all forms of seizure, attachment or execution before the delivery of final judgment against the Bank.

Section 4. *Immunity of assets from seizure.*

Property and assets of the Bank, wherever located and by whomsoever held, shall be immune from search, requisition, confiscation, expropriation or any other form of seizure by executive or legislative action.

Section 5. *Immunity of archives.*

The archives of the Bank shall be inviolable.

Section 6. *Freedom of assets from restrictions.*

To the extent necessary to carry out the operations provided for in this Agreement and subject to the provisions of this Agreement, all property and assets of the Bank shall be free from any restrictions, regulations, controls and moratoria of any nature.

Section 7. *Privilege for communications.*

The official communications of the Bank shall be accorded by each member the same treatment that it accords to the official communications of other members.

Section 8. *Immunities and privileges of officers and employees.*

All governors, executive directors, alternates, officers and employees of the Bank

(i) shall be immune from legal process with respect to acts performed by them in their official capacity except when the Bank waives this immunity;

(ii) not being local nationals, shall be accorded the same immunities from immigration restrictions, alien registration requirements and national service obligations and the same facilities as regards exchange restrictions as are accorded by members to the representatives, officials, and employees of comparable rank of other members;

(iii) shall be granted the same treatment in respect of travelling facilities as is accorded by members to respresentatives, officials and employees of comparable rank of other members.

Section 9. *Immunities from taxation.*

(*a*) The Bank, its assets, property, income and its operations and transactions authorized by this Agreement, shall be immune from all taxation and from all customs duties. The Bank shall also be immune from liability for the collection or payment of any tax or duty.

(*b*) No tax shall be levied on or in respect of salaries and emoluments paid by the Bank to executive directors, alternates, officials or employees of the Bank who are not local citizens, local subjects, or other local nationals.

(*c*) No taxation of any kind shall be levied on any obligation or security issued by the Bank (including any dividend or interest thereon) by whomsoever held

(i) which discriminates against such obligation or security solely because it is issued by the Bank; or

(ii) if the sole jurisdictional basis for such taxation is the place or currency in which it is issued, made payable or paid, or the location of any office or place of business maintained by the Bank.

(*d*) No taxation of any kind shall be levied on any obligation or security guaranteed by the Bank (including any dividend or interest thereon) by whomsoever held

(i) which discriminates against such obligation or security solely because it is guaranteed by the Bank; or

(ii) if the sole jurisdictional basis for such taxation is the location of any office or place of business maintained by the Bank.

WAVELL,
Viceroy and Governor General.

—o—

TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

CANADA.

IMPORT LICENSING OF WOOL.

The India Government Trade Commissioner, Toronto, Canada, has forwarded a copy of a Memorandum WM.29 (Second Revision), dated the 9th October 1945, issued by the Department of National Revenue, Canada, Ottawa, regarding licensing of imports of wool into that country. The contents of this Memorandum, which supersedes Memorandum WM.29 (Revised), are reproduced below for general information:—

By Order in Council (P.C. 3632) it was ordered that until further notice persons, firms and corporations may import into Canada wool, not further processed than combed, only upon permit obtained from the Wool Administrator in accordance with such manner, procedure, terms and conditions as the Wool Administrator, under the direction of the Minister of Labour, may, from time to time prescribe.

Entries of such wool, except as hereinafter provided, are not to be accepted unless accompanied by an "Application for Permit to import war materials and other goods" stamped "Approved on behalf of The Wartime Prices and Trade Board" and signed by or on behalf of the Wool Administrator.

The Wool Administrator has, until further notice, authorized the importation of wool shipped from the United Kingdom, Australia, New Zealand and British South Africa, and carpet wool shipped from British India, without his prior approval.

MISCELLANEOUS.

Details of changes in Customs Regulations, etc., are published regularly in the *Board of Trade Journal*. The particulars are too lengthy for publication here, but the headings of the items and the dates on which they appeared in the *Journal* are given for purposes of reference:—

10th November 1945.

ARGENTINA.—Duty Free Importation of Certain Goods into Patagonia.

AUSTRALIA.—Restrictions on Imports from Sterling Areas.

CANADA.—Budget, 1945. Customs Tariff. Special War Revenue Act.

NEW ZEALAND.—Import Licensing—Ninth Period.

PANAMA.—Consular Fees.

PALESTINE.—Customs Tariff Modifications.

SOMALILAND PROTECTORATE.—Customs Tariff Modifications.

UNITED STATES OF AMERICA.—Import Control.

17th November 1945.

CEYLON.—Import Restrictions.

ARGENTINA.—Duty Free Admission of Rayon Impregnated with Rubber.

AUSTRALIA.—Tariff Board's Annual Report. Restrictions on Imports from Sterling Areas.

CANADA.—List of Chemicals made in Canada. Prohibited Imports.

BRAZIL.—Customs Duties on Rugs and Carpets. Customs Duty on Amianth or Asbestos.

EIRE.—Customs Duty on Glue, Gelatine and Size.

MEXICO.—Cement exempted from Customs Duty. Customs Duties on Wool Modified. Import Restrictions.

NEW ZEALAND.—Import Licensing—Tenth Period.

TONGA.—Customs Tariff Amendments.

PANAMA.—Consular Fees.

PALESTINE.—Customs Tariff Modifications.

UNITED STATES OF AMERICA.—Excise Tax on Coal.

24th November 1945.

AUSTRALIA.—Tariff Decision.

CANADA.—Budget, 1945. Customs Tariff.

TURKEY.—Invoicing of Exports.

NEW ZEALAND.—Import Licensing—Ninth Period. Customs Tariff Modifications Deferred.

WEATHER AND CROP REPORTS.

BENGAL.

26th December.

During the week under report the weather was seasonable. The prospects of the standing crops are reported to be, on the whole, satisfactory. Harvesting of *aman* paddy and sowing of *rabi* crops were in progress.

ASSAM.

31st December.

The weather is seasonable and its effects on the crops are fair. The prospects and the outturn of crops are fair.

BIHAR.

25th December.

During the week under report no rainfall returns were received from the sub-divisions of Chapra, Madhubani, Khagaria, Dhanbad and Chaibassa. As regards the rest of the Province, there was no rain anywhere. The condition and the prospects of the standing crops were, on the whole, fair. Sowing of *rabi* crops was nearing completion. Harvesting of *aghani* paddy continued in full swing.

CENTRAL PROVINCES AND BERAR.

22nd December.

The weather was clear and chilly with occasional passing clouds. There was no rain during the week. Severe cold is reported to have affected the standing cotton, *tur* and *rabi* crops in the Burhanpur *tahsil* (Nimar) and *juar* and pulses crops in flowers in the Chhindwara district. *Rabi* crops are also reported to be showing signs of withering in parts of the Saugor, Mandla and Nimar districts on account of lack of moisture in the soil. Elsewhere the standing crops are, on the whole, in fairly satisfactory condition but they need winter rains urgently in many districts. Harvesting of *juar*, picking of cotton and threshing of paddy and other *kharif* crops were in progress.

ORISSA.

24th December.

During the week under report there was light rain at Berhampur, Russelkonda and Rayagada but no rain at other places. Sowing of green gram and linseed in the Puri district continues. Harvesting of paddy in all districts is in progress. Threshing of paddy in the Sambalpur and Puri districts and pressing of sugarcane in the Balasore and Puri districts are in progress. The standing crops, *viz.*, paddy, sugarcane, *ragi*, blackgram, horsegram, greengram, redgram, cotton, mustard, sesamum, *jowar*, tobacco, niger, wheat and linseed, are generally thriving.

PUNJAB.

24th December.

The weather remained practically dry during the week. The condition of the standing crops is generally average to good. Sowing of spring crops continues in some districts.

GENERAL WEATHER SUMMARY.

Except for light or scattered showers in places, the weather in India during the week ended Tuesday last was generally dry.

CROP FORECASTS.

(*ALL-INDIA*)

FOURTH WHEAT FORECAST, 1944-45.

(*Calcutta, September 3, 1945.*)

This forecast is based on reports received from provinces and States, which comprise a little over 98 per cent of the total wheat acreage in India. The returns, therefore, cover practically all the important wheat-growing areas in India, except Kashmir for which no forecast is prepared. The condition of the crop stated below relates generally to that prevailing up to the beginning of May, 1945.

The total area sown is estimated at 35,410,000 acres, as compared with 33,775,000 acres (revised) at the corresponding period of last year, or an increase of 5 per cent. The total yield is estimated at 10,405,000 tons, as against 9,883,000 tons (revised) at the corresponding time of last year, or an increase of 5 per cent also.

The condition of the crop is reported to be fairly good on the whole.

The detailed figures for the provinces and States are shown below (the figures for the previous years are given in the appended statement).

Fourth Forecast

Provinces and States	Area (thousan acres)	Yield (thousand tons)	Yield per acre (lbs)
Punjab (*a*) . . .	11,894	4,492	846
United Provinces (*b*) .	7,986	2,669	749
Central Provinces and Berar (*c*).	2,829	518	410
Bombay (*a*) . . .	2,493	401	360
Sind (*d*)	1,533	376	549
Bihar	1,205	432	803
North-West Frontier Province.	1,107	272	550
Bengal	168	39	520
Delhi	53	12	507
Ajmer-Merwara . .	28	9	720
Orissa	7	2	725
Central India . . .	2,326	314	302
Gwalior . . .	1,449	391	589
Rajputana . . .	1,572	364	519
Hyderabad . . .	654	72	247
Baroda	102	52	1,142
Mysore	4	(*e*)	267
Total for 1944-45 .	35,410	10,405	658
Total for 1943-44* .	(*f*)33,775	(*f*)9,883	655

* Corresponding estimate.
(*a*) Including Indian States.
(*b*) ,, Rampur State.
(*c*) ,, former Central Provinces States, now forming part of Eastern States Agency.
(*d*) Including Khairpur State
(*e*) Below 500 tons.
(*f*) Revised.

The provincial reports are summarised below. The figures in brackets following the name of each province or State indicate the average percentage of wheat area in that tract to the total area under wheat in India based on the figures for the five year ending 1942-43.

Punjab (32·7 per cent).—The total area is estimated at 11,894,000 acres (1,630,000 acres being in the Indian States), as against 11,555,000 acres, the corresponding area of last year. The total yield is estimated at 4,492,000 tons (544,000 tons being in the Indian States), as compared with 4,152,000 tons at the corresponding period of last year, or an increase of 8 per cent. Climatic conditions at sowing time were, on the whole, favourable and the supply of canal water was also generally adequate for sowings. The rainfall during January was generally above normal. Except for light rain in parts of montane districts, the weather during February remained dry. Light to moderate rain was, however, received during March in all the districts except in parts of the south-east which remained practically rainless. Strong winds during March caused lodging to the early-sown crop in places. Light to moderate rain was also received throughout the province during April, which was accompanied by hailstorm in parts of a few districts where some damage was caused to the standing crop. Mild attacks of rust and smut are also reported from some districts. The yield is generally normal to above normal on irrigated area and about normal on unirrigated area except in the south-east where it is below normal.

United Provinces (23·1 per cent).—The area under wheat (both pure and mixed) amounts to 7,986,000 acres (94,000 acres being in the Rampur State), as against 7,768,000 acres, the revised area of last year. The yield is estimated at 2,669,000 tons (24,000 tons being in the Rampur State), as compared with 2,553,000 tons (revised) last year. Light and sporadic showers were received in some districts during the first three weeks of March, while the fourth week was dry, the total rainfall during the month being in defect of the normal in all the districts. There were light showers in a few districts during the first fortnight of April but widespread rain was received in most of the districts during the second half of the month, the total rainfall for the month being in excess of the normal in most of the districts. Some damage is reported to have been caused to the crop by strong winds, rats, frost and rust in several districts. The average outturn for the province as a whole is estimated at 78 per cent of the normal, as compared with the past ten years' average of 79 per cent.

Central Provinces and Berar (8·8 per cent).—The area is estimated at 2,829,000 acres (83,000 acres being in five Eastern Agency States), as against 2,747,000 acres, the revised area of last year. The yield is estimated at 518,000 tons (12,000 tons being in the Eastern Agency States), as compared with 383,000 tons, the revised yield of last year, which was a bad year for the crop.

As reported in the third forecast, the crop, which had suffered from prolonged drought in the earlier stages of its growth, was also damaged by rust, cold winds and hail in January. As a result of detailed enquiries, the extent of damage now appears to be greater than was anticipated. The estimated outturn of the crop for the province has accordingly been lowered to 72·7 per cent of the normal from 75·7 per cent reported in the preceding forecast. During the last three weeks of April, the weather was warm and occasionally cloudy with light to moderate showers of rain all over the province which though accompanied by light hail caused little or no further damage.

Bombay (5·7 per cent).—The area is reported to be 2,493,000 acres (554,000 acres being in the Indian States), as against 1,992,000 acres (revised) last year, or an increase of 25 per cent, which is attributed chiefly to "Grow more food crops" campaign and the "Bombay Growth of Food Crops Act". The yield is estimated at 401,000 tons (122,000 tons being in the Indian States), as compared with 376,000 tons (revised) last year, or an increase of 7 per cent. There is nothing further to add with regard to seasonal conditions which have already been described in the third forecast issued in August last. On the whole, due to unseasonable weather conditions and the general rust attack, the season as been less favourable than last year. Harvesting and threshing operations have almost been completed. In Gujarat, the outturn of the crop may range between 54 and 70 per cent of the normal in the case of irrigated and between 53 and 63 per cent of the normal in the case of unirrigated varieties. In the Deccan, the outturn of both irrigated and unirrigated crops may vary from 50 to 70 per cent of the normal. In the Karnatak, the crop may yield between 35 and 45 per cent of the normal, except in the Belgaum district where the yield is expected to be poor, i.e., only 17 per cent of the normal.

Sind (3·9 per cent).—The area sown is estimated at 1,533,000 acres (128,000 acres being in the Khairpur State), as against 1,619,000 acres (revised) last year. The yield is estimated at 376,000 tons (42,000 tons being in the Khairpur State), as compared with 550,000 tons (revised) last year. The crop, which has since been harvested, is reported to have been affected by unfavourable seasonal conditions and insect pest.

Bihar (3·4 per cent).—The area sown is estimated at 1,205,000 acres, as against 1,221,000 acres at the corresponding time last year. The yield is estimated at 432,000 tons, as compared with 407,000 tons, the corresponding revised estimate of last year. Weather conditions have been favourable; and the probable outturn of the crop for the province works out at 82 per cent of the normal, as against 76 per cent at the corresponding time last year.

North-West Frontier Province (2·9 per cent).—The area is estimated at 1,107,000 acres, as against 982,000 acres at the corresponding time last year, or an increase of 13 per cent. The increase is attributed to sufficient rainfall at sowing time and the "Grow more food crops" campaign. The total yield is estimated at 272,000 tons, as compared with 249,000 tons, the corresponding estimate of last year, or an increase of 9 per cent. The outturn is expected to be 92 per cent of the normal.

Bengal (0·5 per cent).—The area is estimated at 168,000 acres, as against 192,000 acres last year. The decrease is mainly due to lack of soil moisture at sowing time. The yield is estimated at 39,000 tons, as compared with 51,000 tons last year. Since the issue of the third forecast, weather conditions have been fair. Some damage to the crop is reported to have been caused by drought, fungus diseases and hailstorm in places. The average outturn of the crop for the province is estimated at 71 per cent of the normal, as against 80 per cent last year.

Delhi (0·1 per cent).—The area is estimated at 53,000 acres, as against 55,000 acres at the corresponding time last year. The yield is reported to be 12,000 tons, as compared with 13,000 tons at the corresponding period last year. The season has been favourable on the whole. The general condition of the irrigated crop is reported to be average, while that of the unirrigated variety is below average.

Ajmer-Merwara (0·1 per cent).—The area and yield are estimated at 28,000 acres and 9,000 tons, respectively, as against 27,000 acres and 10,000 tons, the corresponding estimates of last year.

Orissa (0·01 per cent).—The area and yield are reported to be 7,000 acres and 2,000 tons, which are practically the same as at the corresponding period of last year. The weather has been generally favourable; and the average outturn for the province as a whole, is estimated at 83 per cent of the normal, as against 79 per cent at the corresponding time last year.

Central India (6 per cent).—The total area is estimated at 2,326,000 acres, as against 1,967,000 acres at the corresponding time last year. The total yield is estimated at 314,000 tons, as compared with 241,000 tons, the corresponding estimate of last year. The detailed figures, according to the different Agencies, are:—

	Acres	Tons
Indore and Rewa . . .	886,000	121,000
Bhopal	778,000	99,000
Bundelkhand	342,000	53,000
Malwa*	320,000	41,000
Total .	2,326,000	314,000

* Including the British tract of Pauth Piploda.

Gwalior (4·1 per cent).—The area is estimated at 1,440,000 acres, as against 1,334,000 acres, the corresponding area of last year. The yield is estimated at 381,000 tons, as compared with 347,000 tons, the corresponding estimate of last year.

Rajputana (3·7 per cent).—The total area is estimated at 1,572,000 acres, as against 1,507,000 acres, the corresponding area of last year. The total yield is placed at 364,000 tons, as compared with 418,000 tons, the corresponding revised estimate of last year. The detailed figures for the States are as follows :—

States	Acres	Tons
Bikaner	126,888	31,163
Sirohi	43,500	7,036
Alwar	52,468	17,489
Jaipur	87,059	19,333
Kishangarh	3,590	726
Shahpura	9,750	1,814
Tonk	148,688	16,300
Jaisalmer	4,327	1,250
Palanpur	26,971	5,150
Marwar	427,184	146,399
Banswara	24,724	5,109
Dungarpur	6,950	2,945
Kushalgarh	4,500	482
Mewar	171,741	42,027
Partabgarh	74,728	9,341
Bharatpur	33,472	10,142
Bundi	71,986	13,222
Dholpur	16,374	4,374
Jhalawar	26,129	2,353
Karauli	10,319	3,317
Kotah	200,715	23,638
TOTAL	1,572,063	363,610

Hyderabad (3·1 per cent).—The area is returned at 654,000 acres, as against 696,000 acres at the corresponding time of last year. The outturn is estimated at 72,000 tons, as compared with 77,000 tons, the corresponding estimate of last year. The average outturn for the State is estimated at 63 per cent of the normal, as compared with 64 per cent at the corresponding time of last year.

Baroda (0·2 per cent).—The area is estimated at 102,000 acres, which is practically the same as reported at the corresponding time of last year. The yield is estimated at 52,000 tons, as compared with 54,000 tons, the corresponding estimate of last year.

Mysore (0·01 per cent).—The area is estimated at 4,000 acres, which is practically the same as at the corresponding time last year. The yield is estimated at 400 tons, as against 300 tons, the corresponding estimate of last year.

Exports.—The following table shows the monthly exports of wheat by sea from British India to foreign countries in the three official years ending 1944-45, as far as recorded in the Seaborne Trade Accounts of British India. There were no exports during the period from April to September 1945.

Months	1942-43	1943-44	1944-45
	Tons	Tons	Tons
April	3,500	..	..
May	200	..	..
June	100	20,300	..
July	100	300	..
August	..	10,600	..
September	200	..	400
October	2,100	100	600
November	900	..	..
December	400	..	..
January	..	..	..
February	200	..	500
March	..	..	..
TOTAL	7,700	31,300	1,500

Imports.—The imports of wheat on private account during the official year 1944-45 amounted to 283,400 tons, as compared with 8 tons and *nil* during the years 1943-44 and 1942-43, respectively. The quantity imported during the six months April to September 1945 amounted to 176,722 tons, as compared with 127,943 tons and 6 tons respectively during the same period of 1944 and 1943. It should be noted, however, that the imports of wheat have largely been on Government account since September, 1942, and the above figures therefore exclude those on Government account which amounted to 99,519 tons during the period from September, 1942 to March, 1943, 234,027 tons in 1943-44 and 664,365 tons in 1944-45.

Wheat in Foreign Countries.—From information available in this Department, it appears that the yield of the wheat crop of the United States of America for 1945 is placed at 1,149,825,000 bushels (or 30,799,000 tons), as compared with 1,078,647,000 bushels (or 28,892,000 tons) in 1944. The yield of the Canadian wheat crop of 1945 is estimated at 308,610,000 bushels (or 8,266,000 tons), as against 435,535,000 bushels (or 11,666,000 tons) in 1944. The yield of the Australian wheat crop for 1945-46 is estimated at 3,616,000 tons, as against 1,393,000 tons in the preceding season. The area and yield of the wheat crop of Argentina for 1944-45 are placed at 15,946,000 acres and 4,027,000 tons, as against 16,823,000 acres and 6,703,000 tons in 1943-44.

Estimate of the Wheat Crop of 1944-45

Provinces and States	Area (in acres)			Increase (+) or decrease (—) in the current year over	
	Current year (1944-45)	Previous year (1943-44)	Average of preceding five years	Previous year (1943-44)	Average of preceding five years
				Per cent	Per cent
British Provinces—					
Punjab	10,264,000	9,919,000	9,890,000	+3·5	+3·8
United Provinces	7,892,000	7,672,000	7,997,000	+2·9	—1·3
Central Provinces and Berar	2,746,000	(b)2,668,000	3,038,000	+2·9	—9·6
Bombay	1,939,000	(b)1,562,000	1,638,000	+24·1	+18·4
Sind	1,405,000	(b)1,489,000	1,262,000	—5·6	+11·3
Bihar	1,205,000	1,221,000	1,181,000	—1·3	+2·0
North-West Frontier Province	1,107,000	982,000	1,036,000	+12·7	+6·9
Bengal	168,000	192,000	174,000	—12·5	—3·4
Delhi	53,000	55,000	45,000	—3·6	+17·8
Ajmer-Merwara	28,000	27,000	16,000	+3·7	+75·0
Orissa	7,000	7,000	4,000	..	+75·0
TOTAL British Provinces	26,814,000	(b)25,794,000	26,281,000	+4·0	+2·0
Indian States—					
Punjab States	1,630,000	1,636,000	1,575,000	—0·4	+3·5
United Provinces State (Rampur)	94,000	(b)96,000	115,000	—2·1	—18·3
*Eastern Agency States**	83,000	(b)79,000	74,000	+5·1	+12·2
Bombay States	554,000	(b)430,000	367,000	+28·8	+51·0
Sind State (Khairpur)	128,000	(b)130,000	107,000	—1·5	+19·6
Central India States	2,326,000	1,967,000	2,121,000	+18·3	+9·7
Gwalior State	1,449,000	1,334,000	1,441,000	+8·6	+0·6
Rajputana States	1,572,000	1,507,000	1,287,000	+4·3	+22·1
Hyderabad State	654,000	696,000	1,102,000	—6·0	—40·7
Baroda State	102,000	102,000	75,000	..	+36·0
Mysore State	4,000	4,000	3,000	..	+33·3
TOTAL Indian States	8,596,000	(b)7,981,000	8,267,000	+7·7	+4·0
GRAND TOTAL	35,410,000	(b)33,775,000	34,548,000	+4·8	+2·5

Provinces and States	Yield (in tons)			Increase (+) or decrease (—) in the current year over	
	Current year (1944-45)	Previous year (1943-44)	Average of preceding *five years*	Previous year (1943-44)	Average of preceding five years
				Per cent	Per cent
British Provinces—					
Punjab	3,948,000	3,598,000	3,677,000	+9·7	+7·4
United Provinces	2,645,000	(b)2,526,000	2,796,000	+4·7	—5·4
Central Provinces and Berar	506,000	370,000	553,000	+36·8	—8·5
Bombay	279,000	(b)270,000	290,000	+3·3	—3·8
Sind	334,000	(b)508,000	377,000	—34·3	—11·4
Bihar	432,000	(b)407,000	(c)456,000	+6·1	—5·3
North-West Frontier Province	272,000	249,000	256,000	+9·2	+6·2
Bengal	39,000	51,000	43,000	—23·5	—9·3
Delhi	12,000	13,000	13,000	—7·7	—7·7
Ajmer-Merwara	9,000	10,000	5,000	—10·0	+80·0
Orissa	2,000	2,000	1,000	..	+100·0
TOTAL British Provinces	8,478,000	(b)8,004,000	8,467,000	+5·9	+0·1
Indian States—					
Punjab States	544,000	554,000	520,000	—1·8	+4·6
United Provinces State (Rampur)	24,000	(b)27,000	34,000	—11·1	—29·4
Eastern Agency States*	12,000	(b)13,000	13,000	—7·7	—7·7
Bombay States	122,000	106,000	97,000	+15·1	+25·8
Sind State (Khairpur)	42,000	(b)42,000	31,000	..	+35·5
Central India States	314,000	241,000	346,000	+30·3	—9·2
Gwalior State	381,000	347,000	336,000	+9·8	+13·4
Rajputana States	364,000	(b)418,000	347,000	—12·9	+4·9
Hyderabad State	72,000	77,000	(c)145,000	—6·5	—50·3
Baroda State	52,000	54,000	20,000	—3·7	+79·3
Mysore State	(a)	(a)	1,000	..	..
TOTAL Indian States	1,927,000	(b)1,879,000	1,899,000	+2·6	+1·5
GRAND TOTAL	10,405,000	(b)9,883,000	10,366,000	+5·3	+0·4

* Including former Central Provinces States, now forming part of Eastern States Agency.
(a) Below 500 tons.
(b) Revised.
(c) *Not strictly comparable* with the figures for the current and previous years owing to the changed basis of compilation.

FIRST FORECAST OF THE SESAMUM (*TIL* OR *JINJILI*) CROP, 1945-46.

(Calcutta, October 6, 1945.)

THIS forecast is based on reports received from provinces and States, which comprise a little above 86 per cent of the total sesamum acreage in India. The returns dealt with in this forecast refer mainly to the early crop and exclude estimates of the area in the United Provinces which are not available at the time of this forecast. The reports relate generally to conditions up to the end of July or the beginning of August.

The total area, so far reported, comes to 1,487,000 acres, as against 1,714,000 acres, the corresponding revised estimate of last year, showing a decrease of 13 per cent.

Weather conditions at sowing time were not quite favourable, but the condition of the crop is reported to be fairly good on the whole.

Details of the area by provinces and States are as follows :—

First Forecast

Provinces and States	1945-46	1944-45	Increase (+) or Decrease(—)
	Acres	Acres	Acres
United Provinces (*a*)	..	..	..
Madras	234,000	235,000	—1,000
Bombay (*b*)	364,000	464,000	—100,000
Central Provinces and Berar	369,000	443,000	—74,000
Bengal	104,000	128,000	—24,000
Bihar	118,000	117,000	+1,000
Orissa	39,000	35,000	+4,000
Punjab	76,000	89,000	—13,000
Ajmer-Merwara	3,000	4,000	—1,000
Sind (*c*)	10,000	4,000	+6,000
Hyderabad	92,000	(*e*)95,000	—3,000
Kotah (Rajputana)	45,000	50,000	—5,000
Bhopal (Central India)	2,000	17,000	—15,000
Baroda	31,000	33,000	—2,000
Total(*d*)	1,487,000	(*e*)1,714,000	—227,000

(*a*) Estimates of the area in the United Provinces are not reported until the Second forecast.
(*b*) Including Indian States.
(*c*) Including Khairpur State.
(*d*) Excluding the United Provinces.
(*e*) Revised.

The provincial reports are summarised below. The figures in brackets following the name of each province and State indicate the average percentage of the sesamum area in that tract to the total area under sesamum in India based on the figures for the five years ending 1943-44.

United Provinces (26·7 per cent).—Sowings generally commenced in time. The first half of June remained practically dry except for local and sporadic showers in some districts. The monsoon commenced during the third week of the month when there were light to heavy showers in all the districts. In the fourth week of June and in the month of July, the rainfall was unevenly distributed. Germination is, however, reported to have been satisfactory on the whole. Weeding operations have been carried out properly except in certain tracts where these did not commence at the time of report owing to late sowings. It is too early at this stage to make an estimate of the area sown.

Madras (15 per cent).—The area sown up to 25th July is estimated at 234,000 acres, as against 235,000 acres, the corresponding area of last year. The crop is reported to have suffered to some extent from drought in parts of Chingleput, North Arcot, Salem, Coimbatore, Madura, Ramnad and Tinnevelly. The yield in the other districts is expected to be generally normal.

Bombay (11·3 per cent).—The report relates to estimates made up to 1st August 1945, and the information is incomplete. The area, so far reported, is 364,000 acres (293,000 acres being in the Indian States) as against 464,000 acres, the corresponding estimate of last year. The decrease in area is almost general. Germination has been satisfactory but the growth of the crop has been affected by continuous rain in Gujarat and inadequate soil moisture in east Deccan and the Karnatak. The crop is reported to be free from pest or disease except for an attack by hairy caterpillars in Broach district.

Central Provinces and Berar (9·4 per cent).—The area is reported to be 369,000 acres, as against 443,000 acres, the corresponding estimate of last year. Sowings were generally made under favourable conditions and no resowing was necessary owing to the successful germination of the crop. The condition of the crop is reported to be generally satisfactory, and prospects are hopeful.

Bengal (3·6 per cent).—The area sown with the early (summer) crop is estimated at 104,000 acres, as compared with 128,000 acres last year. The decrease is mainly attributed to increased cultivation of food crops and unfavourable weather conditions at sowing time. The average outturn of the crop for the province works out at 76 per cent of the normal, as against 80 per cent last year; and on this basis, the total yield is estimated at 20,000 tons, as against 26,000 tons last year.

Bihar (2·3 per cent).—The area, so far sown, is estimated at 118,000 acres, as against 117,000 acres, reported at the corresponding time last year. Weather conditions have been favourable except in Champaran, Singhbhum and parts of Darbhanga districts. It is too early to make a fair estimate of outturn at this stage, but according to the District Officers' estimates, the condition of the crop is 89 per cent of the normal.

Orissa (2·1 per cent).—The area sown with the early crop up to the middle of July 1945, is reported to be 39,000 acres, as against 35,000 acres, the corresponding estimate of last year. The weather has been favourable; and the average outturn of the crop for the province, as a whole, is estimated at 88 per cent of the normal.

Punjab (1·7 per cent).—The area sown up to the end of July 1945, is estimated at 76,000 acres, as against 89,000 acres, the corresponding estimate of last year. The season has been generally favourable for sowings. The condition of the crop, on the whole, is reported to be 97 per cent of the normal.

Ajmer-Merwara (0·3 per cent).—The area is estimated at 3,000 acres, as against 4,000 acres, the corresponding estimate of last year.

Sind (0·1 per cent).—The area sown up to 20th July 1945, is estimated at 10,000 acres (54 acres only being in the Khairpur State), as against 4,000 acres at the corresponding time last year. The condition of the crop is reported to be fairly good.

Hyderabad (10·8 per cent).—The area sown is estimated at 92,000 acres, as against 95,000 acres, the corresponding revised estimate of last year. The condition of the crop is reported to be generally satisfactory.

Kotah* (1·1 per cent).—The area is estimated at 45,000 acres, as compared with 50,000 acres at the corresponding period last year.

Bhopal† (1·1 per cent).—The area sown with the early crop is estimated at 2,000 acres, as against 17,000 acres, the corresponding estimate of last year. The decrease is attributed to unfavourable weather conditions at sowing time. Sowings of the late variety of the crop have not yet commenced. The early crop is reported to have been severely damaged by excessive and incessant rain.

Baroda (0·9 per cent).—The area, so far sown, is estimated at 31,000 acres, as against 33,000 acres at the corresponding time last year.

* In Rajputana.
† In Central India.

SUMMARY OF CROP FORECASTS.

THE following is a summary of crop forecasts relating to the season 1945-46 :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
Jute*—Final.	Practically all jute-growing tracts	Acres 2,409,000	114	Acres 2,104,000	7,166,000 bales (*b*)	115	6,203,000 bales (*b*)	Oct. 4, 1945.
Cotton—Second (*c*).	All cotton-growing tracts (refers mainly to early cotton) . .	12,583,000	97	14,803,000	(*a*)	..	3,543,000 bales	Nov. 29, 1945.
Sesamum—Second (*c*).	United Provinces, Madras, Bombay†, Central Provinces and Berar, Bengal, Bihar, Orissa, Punjab, Ajmer-Merwara, Sind†, Hyderabad, Kotah†, Bhopal§ and Baroda (a little over 86 per cent of the total sesamum area of India).	2,448,000	97	3,970,000	(*a*)	..	393,000 tons	Dec. 6, 1945.
Sugarcane—Second (*c*).	United Provinces†, Punjab, Bihar, Bengal, Bombay†, Madras, North-West Frontier Province, Assam, Orissa, Central Provinces and Berar, Sind†, Delhi, Mysore, Hyderabad, Bhopal§, Baroda and Jaoras (96 per cent of the total sugarcane area of India).	3,938,000	99	4,134,000	(*a*)	..	5,422,000 tons	Dec. 20, 1945.
Groundnut—Second.	Madras, Bombay†, Central Provinces and Berar, Punjab, Orissa, Hyderabad, Mysore and Baroda (97 per cent of the total groundnut area of India).	8,690,000	99	9,841,000	(*a*)	..	3,560,000 tons	Dec. 27, 1945.

THE following is a summary of the latest forecasts for the season 1944-45 for crops for which forecasts have not yet been made the current season :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Date of publication of the forecast in the Journa
1	2	3	4	5	6	7	8	9
Castorseed .	Practically all castor-growing tracts	Acres 1,453,000	94	Acres 1,543,000	130,000 tons	93	140,000 tons	June 23, 1945
Rice—Final.	Bengal, Madras, Bihar, Central Provinces and Berar†, United Provinces†, Assam, Orissa, Bombay†, Sind†, Punjab, Coorg, Hyderabad, Mysore, Baroda and Bhopal§ (97 per cent of the total rice area of India).	30,754,000	99·6	31,117,000	27,122,000 tons	88	30,664,000 tons	Sept. 27, 1945
Wheat—Final (*c*).	Punjab†, United Provinces†, Central Provinces and Berar†, Bombay†, Sind†, Bihar, North-West Frontier Province, Bengal, Delhi, Ajmer-Merwara, Orissa, Central India, Gwalior, Rajputana, Hyderabad, Baroda and Mysore (a little over 98 per cent of the total wheat area of India).	35,709,000	105	33,961,000	10,458,000 tons	107	9,741,000 tons	Oct. 11, 1945
Rape and Mustard—Final.	United Provinces, Punjab, Bengal, Bihar, Assam, Sind†, North-West Frontier Province, Orissa, Bombay†, Delhi, Alwar‡, Baroda and Hyderabad (94 per cent of the total rape and mustard area of India).	5,827,000	109	5,364,000	1,069,000 tons	116	921,000 tons	Oct. 18, 1945
Linseed—Final.	Central Provinces and Berar†, United Provinces, Bihar, Bengal, Bombay†, Punjab, Orissa, Hyderabad, Kotah† and Bhopal§ (a little over 93 per cent of the total linseed area of India).	3,461,000	98	3,533,000	391,000 tons	103	381,000 tons	Oct. 18, 1945

*Issued by the Director of Agriculture, Bengal. † Including Indian States. ‡ In Rajputana § In Central India.
(*a*) Not yet available. (*b*) Includes figures for Nepal. (*c*) The detailed report will appear in the *Indian Trade Journal* later.



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TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to Press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C. 2.

The price of each Standard Specification is eight annas or 9*d*. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender Drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.
(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.
(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

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GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY.

DIRECTORATE GENERAL OF DISPOSALS (CALCUTTA BRANCH).

Change of Address of the Calcutta Branch of the Disposals Directorate, Department of Supply.

The Calcutta Branch of the Disposals Directorate, Department of Supply, Government of India, has shifted from 2, Fairlie Place, Calcutta, to No. 6, Esplanade East, Calcutta, with effect from the 12th December 1945. All correspondence, tenders, etc., intended for the Controller of Supplies (Disposals), Calcutta, should be addressed to No. 6, Esplanade East, Calcutta.

The Telephone Numbers of the Deputy Director of Disposals and the Assistant Director of Disposals are: *Cal. 6300 extensions No. 24 and 11*, respectively.

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GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, NEW DELHI.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (SUPPLY).

Tender No. SY/49419/L-2.—Supply of Gloves, M. T.

The Chief Controller of Purchase (Supply), Shahjahan Road, New Delhi, invites tenders for the supply of the following stores in two equal instalments commencing from 1st February 1946 to 31st March 1946 :—

Store.	Quantity.
Gloves, M.T.—	
Size 8½"	6,937 prs.
„ 9"	8,438 „
„ 9½"	5,625 „

Tender forms may be obtained from the offices of the Chief Controller of Purchase (Supply), New Delhi, and the Controller

Sole Agents for the world famous SCHINDLER Electric passenger and goods Lifts, many of which are installed in India.
RICHARDSON & CRUDDAS.
BOMBAY & MADRAS.
B. 2977 W. 31-12-46.



B. 2693 W. 17-2-46.

of Supplies of the tenderer's area on payment of Rs. 10, which will not be refunded under any circumstances.

Successful tenderers will have to make their own arrangement for all raw materials required for the manufacture of the store.

Successful tenderers will have to get their advance sample approved by C. I. S. & C., Cawnpore, before commencing bulk supplies.

Stores will be delivered for inspection at the nearest O. I. D., and stores manufactured according to Specifications No. C. S. (1) 296 and IM2569 will only be accepted. The particulars governing supply will be issued to the tenderer, free of charge, for reference and return.

Tenders should reach the office of the Chief Controller of Purchase (Supply), New Delhi, not later than 4 p.m. on the 4th January 1946.

Tenderers are at liberty to quote for the entire or partial quantity.

The tenderers not already on the Department of Supply list of approved contractors must state in their tender the name of their Bankers.

—:—

GOVERNMENT OF INDIA, RAILWAY DEPARTMENT.

(RAILWAY BOARD)

Tenders for Broad Gauge Goods Stock required for Indian Railways during 1946-47—48.

Tenders are invited from firms in India for the supply of the following I. R. S. Wagons, *without wheels and axles*. The wagons are for Indian Railways and are required for delivery from and not before the 1st January 1947 to 31st March 1948.

Description.	
Broad Gauge—	
1. I. R. S. 'CR' type covered wagons	3,000
2. I. R. S. 'O' type open wagons	1,100
Total	4,100

Applications for copies of tender documents for these wagons should be made to the Secretary, Railway Board, New Delhi. Tender documents will be supplied at Rs. 2-8-0 per copy, covering both types. Copies of drawings for tendering purposes may be obtained from the Chief Controller of Standardisation, Central Standards Office for Railways, 'N' Block, Raisina Road, New Delhi, at Re. 0-14-0 per full size sheet, excluding postage. The total number of contract drawings involved approximates to 30 full sized sheets for '*CR*' wagons and 25 full sized sheets for '*O*' type wagons. No remittance of money for tender documents, and drawings should be made until bills have been received from the Secretary, Railway Board, and the Central Standards Office for Railways, respectively.

Tenders will be received by the Secretary, Railway Board, up to 2-30 p.m. on February 28th, 1946.

KARACHI PORT TRUST.

Supply of Oils and Enamels, Soaps, etc.

The Chief Storekeeper, Karachi Port Trust, Karachi, invites tenders on the prescribed forms of the Trust for the following contracts for the year 1946-47 to reach him not later than 2-30 p.m. on the dates shown below, accompanied by initial deposits specified in the relative Conditions. Tender forms may be obtained on payment of Rs. 3 per copy. The cost of the tender forms is not refundable. Tenders will be opened in the presence of tenderers desiring to attend.

Class.	Description.	Date of submitting Tenders.
4	Packing of Sorts	16-1-46
5	Oils and Enamels	30-1-46
6	Lubricating Oils, Ordinary	16-1-46
8	Soaps	16-1-46
9	Cotton Waste	30-1-46
10	Disinfecting Fluid	30-1-46
12	Miscellaneous Stores	6-2-46
19	Stationery	6-2-46

—:—

EAST INDIAN RAILWAY.

Supply of Bricks.

Sealed tenders are invited for the supply of 1 crore Bricks (30 lacs at Paharpur Station, 30 lacs at Pathardih or any other Station near proximity of Dhanbad Station and 40 lacs at Barkakana Station).

Tenders will be received by the Senior Superintendent, Way and Works, E. I. Railway, Asansol, up to 11 hours on the 12th January 1946, and will be opened in the presence of such tenderers who attend.

Tender forms and all particulars may be obtained at the office of the Divisional Superintendent, E. I. Railway, Asansol, during office hours on production of the receipt for the payment of Rs. 5 only *till 11th January 1946*. The cost of the tender form will not be refunded.

Tender Notice for the supply of 1 crore Bricks in Asansol Division as issued on the 27th December 1945 (*see* the *Indian Trade Journal*, *dated the 27th December 1945*, page 570), is hereby cancelled.

—:—

GREAT INDIAN PENINSULA RAILWAY.

Tender No. 1945/16 for Reconditioning of Copper Scrap Burnt Wire.

The Controller of Stores, G. I. P. Railway, Gipstore Lane, Lower Parel, Bombay 13, invites tenders for the above work.

IS BUSINESS EFFICIENCY IMPORTANT TO YOU ?
THEN DICTATE YOUR LETTERS TO THE EDIPHONE VOICEWRITER TIME
SOLE AGENTS
JOST'S ENGINEERING COMPANY LIMITED. P.O. BOX 143 BOMBAY P.O. BOX 64 CALCUTTA

The prescribed form of tender with special conditions on which tenders will be considered, can be obtained from the office of the Controller of Stores on payment of Rs. 2 per copy, which amount will not be refunded.

Tenders must be submitted on the prescribed form to the Controller of Stores and the envelopes enclosing them must be sealed and endorsed "Tender No. 1945/16 for Reconditioning of Scrap Copper Burnt Wire".

Tenderers are required to hand in their tenders at the office of the Controller of Stores, and envelopes containing the same must be registered with the Contract Superintendent prior to being placed in the box provided for their reception. In the case of tenderers outside Bombay who desire to forward tenders through the post the same must be despatched under registered cover, acknowledgment due.

A sum of Rs. 500 must be deposited with and sent direct to the Chief Cashier, G. I. P. Railway, Victoria Terminus, Bombay, as Earnest Money, before the time fixed for opening the tenders without which deposit no tender will be considered. This deposit must be made *wholly in cash* (on which no interest will be allowed) and the Governor General reserves to himself the right to confiscate the cash deposit, should the successful tenderer fail to put in the Security Deposit in terms and conditions of the tender.

Samples of the scrap to be reconditioned, not exceeding 5 lbs. each, can be purchased for test purposes from the District Controller of Stores, "Mechanical", Mechanical Stores Depôt, Parel, at the rate of Rs. 84 per cwt.

Tenders not complying with any of the above conditions will not be considered.

Tenders will be received at the Controller of Stores' office up to 3 p.m. (Standard Time) on Friday, the 18th January 1946.

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GREAT INDIAN PENINSULA RAILWAY.

Tender No. 1945/17 for Reconditioning of Scrap Dross Metal.

The Controller of Stores, G. I. P. Railway, Gipstore Lane, Lower Parel, Bombay 13, invites tenders for the above work.

The prescribed form of tender with special conditions on which tenders will be considered, can be obtained from the office of the Controller of Stores on payment of Rs. 2 per copy, which amount will not be refunded.

Tenders must be submitted on the prescribed form to the Controller of Stores and the envelopes enclosing them must be sealed and endorsed "Tender No. 1945/17 for Reconditioning of Scrap Dross Metal".

Tenderers are required to hand in their tenders at the office of the Controller of Stores, and envelopes containing the same must be registered with the Contract Superintendent prior to being placed in the box provided for their reception. In the case of tenderers outside Bombay who desire to forward tenders through the post the same must be despatched under registered cover, acknowledgment due.

A sum of Rs. 500 must be deposited with and sent direct to the Chief Cashier, G. I. P. Railway, Victoria Terminus, Bombay, as Earnest Money, before the time fixed for opening the tenders without which deposit no tender will be considered. This deposit must be made *wholly in cash* (on which no interest will be allowed) and the Governor General reserves to himself the right to confiscate the cash deposit, should the successful tenderer fail to put in the Security Deposit in terms and conditions of the tender.

Samples of the scrap to be reconditioned, not exceeding 5 lbs. each, can be purchased for test purposes from the District Controller of Stores, "Mechanical", Mechanical Stores Depôt, Parel, at the rate of Rs. 12 per cwt.

Tenders not complying with any of the above conditions will not be considered.

Tenders will be received at the Controller of Stores' office up to 3 p.m. (Standard Time) on Wednesday, the 16th January 1946.

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GREAT INDIAN PENINSULA RAILWAY.

Tender No. 1945/15 for Reconditioning of Scrap White Metal Mixture of No. 4 and 7.

The Controller of Stores, G. I. P. Railway, Gipstore Lane, Lower Parel, Bombay 13, invites tenders for the above work.

The prescribed form of tender with special conditions on which tenders will be considered, can be obtained from the office of the Controller of Stores on payment of Rs. 2 per copy, which amount will not be refunded.

Tenders must be submitted on the prescribed form to the Controller of Stores and the envelopes enclosing them must be sealed and endorsed "Tender No. 1945/15 for Reconditioning of Scrap White Metal Mixture of No. 4 and 7".

Tenderers are required to hand in their tenders at the office of the Controller of Stores, and envelopes containing the same must be registered with the Contract Superintendent prior to being placed in the box provided for their reception. In the case of tenderers outside Bombay who desire to forward tenders through the post the same must be despatched under registered cover, acknowledgment due.

A sum of Rs. 500 must be deposited with and sent direct to the Chief Cashier, G. I. P. Railway, Victoria Terminus, Bombay, as Earnest Money, before the time fixed for opening the tenders without which deposit no tender will be considered. This deposit must be made *wholly in cash* (on which no interest will be allowed) and the Governor General reserves to himself the right to confiscate the cash deposit, should the successful tenderer fail to put in the Security Deposit in terms and conditions of the tender.

Samples of the scrap to be reconditioned, not exceeding 5 lbs. each, can be purchased for test purposes from the District Controller of Stores, "Mechanical", Mechanical Stores Depôt, Parel, at the rate of Rs. 84 per cwt.

Tenders not complying with any of the above conditions will not be considered.

Tenders will be received at the Controller of Stores' office up to 3 p.m. (Standard Time) on Wednesday, the 16th January 1946.

—:—

GREAT INDIAN PENINSULA RAILWAY.

Tender No. 1945/16 for Reconditioning of Scrap Copper Burnt Wire.

The Controller of Stores, G. I. P. Railway, Gipstore Lane, Lower Parel, Bombay 13, invites tenders for the above work.

The prescribed form of tender with special conditions on which tenders will be considered, can be obtained from the office of the Controller of Stores on payment of Rs. 2 per copy, which amount will not be refunded.

Tenders must be submitted on the prescribed form to the Controller of Stores and the envelopes enclosing them must be sealed and endorsed "Tender No. 1945/16 for Reconditioning of Scrap Copper Burnt Wire".

Tenderers are required to hand in their tenders at the office of the Controller of Stores, and envelopes containing the same must be registered with the Contract Superintendent prior to being placed in the box provided for their reception. In the case of tenderers outside Bombay who desire to forward tenders through the post the same must be despatched under registered cover, acknowledgment due.

A sum of Rs. 500 must be deposited with and sent direct to the Chief Cashier, G. I. P. Railway, Victoria Terminus, Bombay, as Earnest Money, before the time fixed for opening the tenders without which deposit no tender will be considered. This deposit must be made *wholly in cash* (on which no interest will be allowed) and the Governor General reserves to himself the right to confiscate the cash deposit, should the successful tenderer fail to put in the Security Deposit in terms and conditions of the tender.

Samples of the scrap to be reconditioned, not exceeding 5 lbs. each, can be purchased for test purposes from the District Controller of Stores, "Mechanical", Mechanical Stores Depôt, Parel, at the rate of Rs. 192 per cwt.

Tenders not complying with any of the above conditions will not be considered.

Tenders will be received at the Controller of Stores' office up to 3 p.m. (Standard Time) on Wednesday, the 23rd January 1946.

—:—

MADRAS AND SOUTHERN MAHRATTA RAILWAY.

Tender for Reconstruction of Bridge No. 282—North-East Line.

The Chief Engineer, M. & S. M. Railway, Park Town, Madras, invites sealed tenders for the Reconstruction of Bridge No. 282 at mile 88/7 North-East Line with 17 spans of 40 ft.

The work is comprised of well foundations and mass concrete in cement. Work will be required to be started within a month of the award of the contract.

Tender forms with full particulars, instructions to parties tendering, general conditions of contract and schedule of rates can be obtained from the Chief Engineer on payment of Rs. 10 each, which will not be refundable. Each tender must be accompanied by a deposit of Rs. 500. Information regarding the work can also be obtained at the office of the Executive Engineer, Bridges, Madras.

Tenders should be superscribed "Reconstruction of Bridge No. 282—North East Line" and submitted so as to reach the Chief Engineer not later than 12 noon on Wednesday, the 23rd January 1946.

THE WATER SUPPLY SPECIALISTS LTD.
MISSION ROW EXTENSION POST BOX 424 CALCUTTA.
SOLE AGENTS IN INDIA FOR MYERS HAND & POWER PUMPS, CYLINDERS, SPRAY PUMPS, PUMP JACKS, STOVER ENGINES & WINDMILLS, RIFE HYDRAULIC RAMS, ETC.
LET US QUOTE FOR YOUR PUMP REQUIREMENTS

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 21st December 1945.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division or Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay	1,630	625	22,825	10,108	Thana, Kolaba and the Island of Bombay.
2. Gujarat	37	556	89	806	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	553	1,454	5,549	2,940	West Khandesh, East Khandesh and Nasik.
4. East Deccan	474	342	13,147	10,399	*Ahmednagar, Sholapur and Bijapur.*
5. West Deccan and Southern Mahratta Country	649	1,219	17,432	51,925	*Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.*
Total for the Province excluding the Konkan and Port	1,713	3,571	38,217	66,131	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
Sind—					
The Province of Sind	(a)	19,135	208,759	149,333	All districts in the Province.
Bengal—					
The Province of Bengal	332	41	2,518	2,954	All districts in the Province.
United Provinces—					
1. Upper Doab	(a)	688	..	1,859	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab		330	..	330	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand		24	..	205	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur Banda.
4. Rohilkhand		..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Nalni Tal, Almora, Garhwal.
5. Rest of the Province		..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad, Partabgarh.
TOTAL	..	1,042	..	2,394	
Punjab—					
1. Ambala	2,393	1,102	9,465	10,874	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	225	502	(b)859	1,015	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	1,417	2,264	(c)7,476	5,887	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura.
4. Rawalpindi	3,717	3,121	(d)10,930	6,688	Gujrat, Shahpur, Jhellum, Rawalpindi, Attock.
5. Multan	15,778	28,526	(e)84,486	73,013	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	2,059	3,101	(f)17,525	19,418	Simla, Ferozepore, Mianwali.
TOTAL	25,589	41,616	130,712	116,895	
Central Provinces—					
1. Jubbulpore	(a)	..	..	..	Jubbulpore, Saugor.
2. Nerbudda		..	..	..	Hoshangabad.
3. Nimar		170	4,007	211	Nimar.
4. Nagpur		2,358	7,025	3,762	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Satpura		..	..	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh		..	..	..	Drug, Raipur, Bilaspur.
TOTAL	..	2,528	11,032	3,973	
Berar—					
Berar	(a)	19,571	82,906	56,098	Akola, Amraoti, Buldana, Yeotmal.
Assam—					
The Province of Assam	(a)	82	325	541	All districts in the Province.
Ajmer-Merwara—					
Ajmer-Merwara	220	327	874	941	The whole of Ajmer-Merwara.
Madras—					
Madras*	2,510	3,507	55,089	81,261	The whole of the Province.
GRAND TOTAL	30,364	91,420	530,432	479,621	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.
* For details see Statement III.
(a) Return not yet received.
(b) Includes 375 bales not reported before.
(c) „ 723 „ „ „ „
(d) „ 2,704 „ „ „ „
(e) „ 4,326 „ „ „ „
(f) „ 742 „ „ „ „

COTTON PRESS RETURNS—contd.

II.—Statement of Cotton pressed in certain Indian States for the week ending the 21st December 1945.

State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	11,729	34,527	34,448
Baroda	..	..	..	..
Mysore	(a)	..	6,086	5,583
Gwalior	(a)	..	125	998
Punjab States—				
Bahawalpur	(a)	7,895	33,479	24,588
Nabha	(a)	2,101	6,047	9,244
Jind	(a)	413	..	2,483
Faridkot	(a)	365	..	2,999
Patiala	(a)	4,211	12,693	28,751
Malerkotla	(a)	528	..	1,585
Khairpur	(a)	127	..	197
TOTAL PUNJAB STATES	..	15,640	52,219	69,847
Rajputana States—				
Mewar	(a)	642	..	1,056
Bikaner	(a)	473	961	1,210
Jodhpur	..	..	..	..
Tonk	..	..	..	..
Jaipur	..	..	..	..
Jhalawar	..	..	..	..
Shahpura	..	..	..	..
Kishangarh	..	..	..	..
Kotah	..	..	..	..
Bundi	..	..	..	..
Idar	..	..	..	..
TOTAL RAJPUTANA STATES	..	1,115	961	2,266
Central India States—				
Indore	..	..	..	..
Bhopal	..	..	..	..
Narsingarh	..	..	..	..
Alipura	..	..	..	..
Jaora	..	..	..	..
Ratlam	..	..	..	..
Dhar	..	..	..	..
Barwani	..	..	..	..
Jhabua	..	..	..	..
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	..	..	..	..

II.—Statement of Cotton pressed in certain Indian States for the week ending the 21st December 1945—contd.

State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	293	..	694
Junagadh	(a)	77	..	77
Dhrangadhra	..	..	..	..
Morvi	(a)	..	..	1,635
Cutch	(a)	..	..	186
Nawanagar	(a)	..	42	290
Wadhwan	..	..	..	..
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	353	1,363	4,954
Limbdi	..	..	..	..
Radhanpur	..	..	..	..
Rajkot	(a)	81	..	1,796
Manawadar	..	..	..	..
Jasdan	..	..	..	..
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	..	..	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	..	..	..	..
Katosan	..	..	..	..
Lakhtar	..	..	..	..
Palitana	..	..	..	..
Maliya	..	..	..	..
Gujarat States Agency—				
Rajpipla	..	..	..	..
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	..	..	..	..
Pandu Mewas—	..	..	..	..
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	(a)	..	..	120
Jamkhandi	(a)	..	..	411
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	30
TOTAL BOMBAY STATES	..	804	1,405	10,837
GRAND TOTAL	..	29,238	95,323	123,979

(a) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 21st December 1945.

Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st February 1945	During the corresponding period last year
Tinnevellies	357	657	47,491	55,456
Salems	..	..	..	7,636
Cambodias	1,726	732	84,930	119,926
Northerns and Westerns	426	1,068	177,332	75,532
Cocanadas	1	150	10,938	11,224
TOTAL	2,510	3,507	320,691	269,774

PRICES[a] AND TRADE MOVEMENTS.

[NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

BONE MEAL—

Market Quotations—

Calcutta, 26th & 31st December—

(1) ½nd steamed . . . . Rs. 200
(2) ½nd unsteamed . . . . Rs. 190 } per ton f.a.s.
(3) ½th . . . . . Rs. 190

CEMENT—

Market Quotations—

**Calcutta, 21st December—*

Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†London, 10th & 24th October—

Portland (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

**Calcutta, 21st December—*

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Poniati	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§Bombay, 28th December—

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖Bombay, 1st December—

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal („ „ „)	Rs. 64-0

¶Karachi, 27th December—

First Class Bengal (Trimmed into Bunkers), per ton . . . . . Rs. 75-0 (Seaborne).

COFFEE—

Market Quotations—

***Coimbatore, 22nd December—*

	Per cwt.
(1) Plantation "A"	Rs. 132
(2) „ PB	Rs. 153
(3) Arabica Cherry Flats	Rs. 112
(4) Robusta „ „	Rs. 100

(*a*) Production and stocks of certain commodities are also given.
* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.
§ Bombay Chamber of Commerce Current Quotations.
‖ Supplied by the Secretary, Bombay Coal Allocation Committee.
¶ Karachi Chamber of Commerce Prices Current.
** Supplied by the Indian Coffee Board.

COTTON (RAW)—

(*a*) Arrivals—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

(In bales*.)

Imports into—	1945.	1944.
Bombay by rail and sea (coastwise)†	72,916	29,399
Karachi by rail	28,958	15,551
Madras by rail and sea	386	4,441
Tuticorin by rail and sea	510	20,787
Calcutta by rail and river	930	644

(ii) From 1st September to 6th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Into Bombay†	367	308

(iii) Imports by sea during the three months ending October, 1945 (*into all British Indian ports*) :—

(In thousands of bales*.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944 to August 1945.
Egypt and Anglo-Egyptian Sudan	13	3	1	325
East Africa§	15	..	2	165
United States of America	..	..	..	..
Other Countries	..	..	..	7
TOTAL, 1945	28	3	3	497
„ 1944	55	30	24	459
„ 1943	65	20	26	460

(*b*) Exports—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

(In bales*.)

Exports by sea—	1945.	1944.
From Calcutta	..	..
„ Bombay	..	..
„ Karachi	..	..
„ Madras	..	..
„ Tuticorin	..	..

* 1 bale=400 lbs.
† The East India Cotton Association's Report for the week ending 6th December, 1945
§ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) From 1st September to 8th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	47	6
„ Karachi	80	60
„ Madras	..	..
„ Tuticorin	..	..

(iii) During the three months ending October, 1945 (*from all British Indian ports*) :—

(In thousands of bales *.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944 to August, 1945.
United Kingdom	8	..	30	188
U. S. A.	41	3	8	142
Australia	..	1	1	18
Other Countries	11	..	3	58
Total, 1945	60	4	42	406
1944	33	35	14	364
„ 1943	..	19	40	155

(c) Market Quotations—

†***Bombay***, *28th December*—

Indian Cotton Contract, per candy of 784 lbs. . Rs. 429 (Jan. '46).

Production.—The total production of cotton for 1944-45 is estimated at 3,543,000 bales (400 lbs. each), as compared with 5,259,000 bales, the final estimate of 1943-44.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 8th December, 1945 :—

	Foreign. Tons.	Indian. Tons.	Total. Tons.
Calcutta	..	93	93
Bombay	..	2,378	2,378
Karachi	..	195	195
Madras	..	310	310

(ii) From 1st January to 8th December, 1945 :—

	Foreign. Tons.	Indian. Tons.	Total. Tons.
Calcutta	23	8,454	8,477
Bombay	81	81,678	81,759
Karachi	..	5,134	5,134
Madras	1	12,452	12,453

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

(In thousands of yards.)

	Grey. 1945.	Grey. 1944.	White. 1945.	White. 1944.	Other Kinds. 1945.	Other Kinds. 1944.
Into British India—						
Calcutta	1	..	..	..	..	..
Bombay	..	..	..	..	3	..
Karachi	..	..	..	..	..	..
Madras	..	..	..	..	..	..

(c) Market Quotations—

***Bombay**, *28th December*—

Grey unbleached—

	Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs. per lb.	..
(2) Domestics 35″×40 yds. of 12 lbs. „	..
(3) Chadars 50″×6 yds. of 2¼ lbs. „	..
(4) Dhoties (up to ½″ nakhi border) 32″×9 yds. of 1¼ lbs. „	1 6 5
(5) Dhoties (Calcutta, ½″ P.B.) 44″×10 yds. of 1 11/16 lbs. „	..

†***Manchester***, *19th October*—

Price Index of cloth 228

(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) During week ending 8th December, 1945 :—

	Foreign. Cwts.	Indian. Cwts.	Total. Cwts.
Calcutta	..	1,143	1,143
Bombay	..	10,114	10,114
Karachi	..	145	145
Madras	..	620	620

(ii) From 1st January to 8th December, 1945 :—

	Foreign. Cwts.	Indian. Cwts.	Total Cwts.
Calcutta	1,560	40,847	42,407
Bombay	977	304,310	305,287
Karachi	..	10,180	10,180
Madras	200	74,945	75,145

(b) Imports by sea—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

(In thousands of lbs.)

	1945.	1944.
Into—		
Calcutta	..	1
Bombay	..	..
Madras	..	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.

COTTON TWIST AND YARN—contd.

(c) Market Quotations—

***Bombay**, *28th December*—

	Rs. A. P.
(1) Yarn, No. 10½s, per lb.	0 11 9
(2) Yarn, No. 20s, „	1 0 0

†***Manchester***, *19th October*—

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

(In thousands of lbs.)

	1945.	1944.
Exports by sea from—		
Calcutta	..	..
Bombay	..	230
Madras	..	..

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡***Calcutta***, *21st December*—

(1) Agras (North-Western)	Rs. ..	to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. ..	„ Rs. ..	
(3) Patnas	Rs. ..	„ Rs. ..	
(4) Salted cows, Daccas	Rs. 17·0	„ Rs. 18·0	

Buffalo Hides—

‡***Calcutta***, *21st December*—

(1) Arsenic, Framed	Rs. ..	to Rs. ..	per 20 lbs
(2) „ Commons	Rs. 15·0	„ Rs. 16·0	

Goat Skins—

‡***Calcutta***, *21st December*—

(1) Good Quality per 100 pieces	Rs. 180	to Rs. 200	
(2) Ordinary Quality „ 100 „	Rs. 125	„ Rs. 140	

HIDES AND SKINS (TANNED)—

Market Quotations—

‖***Madras***, *27th December*—

	Rs. A. P.		Rs. A. P.
Tanned—			
(1) Cow hides, per lb.	1 10 0	to	2 0 0
(2) Buff hides „	1 6 11**	„	..
(3) Sheep skins „	3 0 0	„	4 0 0
(4) Goat skins „	2 14 0	„	3 4 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.
** Represents ceiling price for all vegetable pit-tanned buffalo crust sole leather other than those known as E.I. tanned buffalo calves under 4 lbs. per skin to be charged by tanneries other than those under the control of the Supply Department, ex-their premises [*vide* Notification No. 1(8)-F/45, dated the 30th June 1945, issued by the Government of India in the Department of Industries and Civil Supplies].

IRON AND STEEL—

Market Quotations—

***Calcutta**, *21st December*—

Pig Iron—	
Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†***London***, *10th & 24th October*—

Pig, Cleveland No. 3, per ton	£7 3s. 0d.
Steel, rails, heavy „ „	£14 10s. 6d.

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

(In thousands of bales‡.)

	1945.	1944.
Arrivals into Calcutta§ by rail, river and sea	78	64
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	73	62
Total	151	126

(ii) From 1st July to 8th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	1,544**	1,422
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	1,905	1,538
Total	3,449**	2,960

(b) Exports—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

(In thousands of bales‡.)

	1945.	1944.
Exports by sea—		
From Calcutta and Chittagong	56	61

(ii) From 1st July to 8th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	724	390

* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ Bale=400 lbs.
§ By Calcutta is meant the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.
‖ Imports into mills by boat and cart are not recorded.
** Revised.

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending October, 1945 (*from all British Indian ports*) :—

(In thousands of bales.*)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	37	39	33	122
United States of America	21	21	17	70
Brazil	..	7	26	49
Australia	..	..	6	6
Other Countries	49	57	109	276
TOTAL, 1945	107	124	191	523
„ 1944	43	78	98	302
„ 1943	45	61	84	265

(c) Market Quotations—

†*Calcutta, 21st December*—

(1) European Jat Middles (landed Calcutta), per md. . . . . Rs. 15-0

(2) Indian Jat Middles (landed Calcutta), per md. . . . . Rs. 15-0

Calcutta, 18th December—

(1) First, per bale (400 lbs.) . . . . { Rs. 76-0 ‡ / Rs. 79-0 § }

(2) Lightnings „ „ . . . . . { Rs. 71-0 ‡ / Rs. 74-0 § }

London, 20th & 27th December—

Daisee C. & F., per ton . . . . . £39 5*s.* 0*d.*

Production.—The total outturn of jute in season 1945 is now estimated at 7,166,000 bales of 400 lbs. each, *as against 6,203,000 bales* in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

(In thousands of bags.)

	1945.	1944.
From Calcutta—		
Sacking	3,967	6,793
Hessian	228	2,205

(ii) From 1st January to 8th December, 1945, and corresponding period of 1944 :—

(In thousands of bags.)

	1945.	1944.
From Calcutta—		
Sacking	229,314	262,609
Hessian	87,948	114,851

(b) Market Quotations—

†**Calcutta**, *21st December*—

B. Twills 2¼ lbs. 44×26½", 6×8", per 100 bags . . . . . { Rs. 61-14(*a*) / „ 62-2(*b*) (Ready).

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current.
‡ *Exports.*
§ Mills.
(*a*) Iron bound.
(*b*) Rope bound.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

(In thousands of yards.)

From Calcutta—	1945.	1944.
Sacking	189	108
Hessian	2,553	43,024

(ii) From 1st January to 8th December, 1945, and corresponding period of 1944 :—

(In thousands of yards.)

From Calcutta—	1945.	1944.
Sacking	18,598	16,962
Hessian	1,139,217	1,337,714

(b) Market Quotations—

* *Calcutta, 21st December*—

	Rs. A. P.
(1) Hessian cloth, 8 oz., 40" 9×10 per 100 yds.	21 4 0 (Ready).
(2) Hessian cloth, 10½ oz., 40" 11×12 per 100 yds.	29 0 0 (Ready).

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta—	*26th Dec.*	*31st Dec.*
Groundnut Cake, per md.	Rs. 6-0	Rs. 5-12

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ *Bombay, 28th December*—

Small Hyderabad quality F. A., per cwt. . . Rs. 17-4†

London, 20th & 27th December—

	£. s. d.
Castorseed (Bombay), per ton . .	34 0 0

COCONUTS—

Market Quotations—

§ *Cochin, 8th & 15th December*—

Coconuts, per 1,000 . . . . Rs. 125

COPRA—

Market Quotations—

§ *Cochin*—	*8th Dec.*	*15th Dec.*
Fair average quality, per candy of 654 lbs.	Rs. 330	Rs. 305

* Bengal Chamber of Commerce Prices Current.
† Nominal.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
From Bombay to Foreign Ports	..	..

(b) Market Quotations—

* *Bombay, 30th November*—

Cotton seed, per Indian Md. . . . . Rs. 6-3-7

GINGELLY (SESAMUM) SEED—

Market Quotations—

† *Bombay, 28th December*—

(1) White, Bold, 85%, per cwt. . . . . Rs. 32-0

(2) Mixed, 50%, per cwt. . . . . --

GROUNDNUTS—

Market Quotations—

‡ *Madras, 27th December*—

	Rs. A. P.
Machine decorticated, per candy of 500 lbs. . .	78 2 0

† *Bombay, 28th December*—

Bombay, Bold, per cwt. . . . . Rs. 19-0

London, 20th and 27th December—

	£ s. d.
Groundnuts (Indian) West Coast, per ton . .	37 10 0

LINSEED—

(a) Arrivals—

During week ending 8th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta, by rail and river	1,516	1,236
Bombay, by rail and sea	174	2,791
Karachi, by rail and river	--	65
Visagapatam, by rail	324	..

(b) Exports by sea—

During week ending 8th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta	2,379	..
Bombay	1,180	..
Karachi	..	..
Visagapatam	..	..

* Price-Current *Return furnished fortnightly by the Director of Agriculture, Bombay.*
† Bombay Chamber of Commerce *Current Quotations.*
‡ Supplied by the *Collector of Customs, Madras.*

OILSEEDS—concld.

LINSEED—contd.

(c) Market Quotations—

* *Bombay, 28th December*—

(1) Bold, per cwt.	Rs. 21-6
(2) Small seed, per cwt.	„ 21-0

† *Calcutta, 21st December*—

Small grain, 5% refraction (with new single bags), per Ind. md. . . . Rs. 14-4 (Ready).

London—	*20th Dec.* £ s. d.	*27th Dec.* £ s. d.
Linseed, Bombay, per ton	39 0 0	36 0 0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 8th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta, by rail and river	812	2,315
Bombay, by rail and sea	122	2
Karachi, by rail and river	82	47

(b) Exports by sea—

During week ending 8th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta	..	..
Bombay	..	..
Karachi	..	..

(c) Market Quotations—

‡ *Karachi, 27th December*—

	Per candy of 8 mds., *i.e.* 656 lbs. approximately. Rs. A.
(1) Toria, 3% admixture (including bags)	124 0
(2) Toria, 3% admixture	..

* *Bombay, 29th June*—

(1) Brown, Cawnpore, per cwt.	Rs. 18-0 (*n*).
(2) Yellow, „ „	„ 23-0 (*n*).

London, 20th and 27th December—

	£ s. d.
Rapeseed, Toria, per ton	39 10 0

* *Bombay Chamber of Commerce Current Quotations.*
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

* *Calcutta, 21st December—*

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	48 0 0
(2) Liverpool, good seconds	47 8 0
(3) „ „ thirds	46 8 0

† *Madras, 27th December—*

Castor Oil, per candy of 500 lbs.	Rs. 191

COCONUT OIL—

Market Quotations—

‡ *Cochin—*

	8th Dec.	15th Dec.
Coconut oil—Fair average quality, per candy (654 lbs.).	Rs. 457-0 Ready.	Rs. 446-8 Ready.
	Rs. 430-0 One month.	Rs. 413-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ *Madras, 22nd December—*

Groundnut oil, per candy of 500 lbs.	Rs. 193 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

* *Calcutta, 21st December—*

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	4 11 9 ‖ / 4 14 9 ¶
Kerosene (Inferior) „ „ „ „	4 5 0 ‖ / 4 8 0 ¶

PETROL—

Market Quotations—

* *Calcutta, 21st December—*

	Rs. A. P.
Petrol, per Imperial gallon	2 0 0 ** *ex*-pump.

RICE (*not in husk*)—

(*a*) (i) **During week ending 8th December, 1945, and corresponding week of 1944 :—**

	(In tons.) 1945.	1944.
Arrivals into—		
Calcutta by rail, river and sea	5,093	10,026

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises.
** Inclusive of Provincial Sales Tax.

RICE (*not in husk*)—contd.

During week ending 8th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Exports to foreign countries from—		
Calcutta	..	..
Chittagong	..	..
Bombay	..	..
Karachi	..	..
Madras	..	..

(ii) From 1st January to 8th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Arrivals into—		
Calcutta by rail, river and sea	270,623	353,653

From 1st January to 8th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Exports to foreign countries—		
From Calcutta	20,401	29

(*b*) Market Quotations—

* *Calcutta, 21st December—*

(1) Seeta, No. 1 per B. maund	..†
(2) Ballam, No. 1 per B. maund	..†
(3) Kalma, No. 1 (mill cleaned) per B. maund	..†

SHELLAC—

Market Quotations—

* *Calcutta, 21st December—*

T. N. per B. maund	Rs. 71

London, 20th & 27th December—

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (*MANUFACTURED*)—

(*a*) Despatches—

During week ending 8th December, 1945, and corresponding week of 1944 :—

Refined and unrefined. (In cwts.)

	1945.	1944.
From Calcutta by rail, river and sea	3,252	129
„ Bombay by rail	179	166
„ Karachi „ „	..	..

* Bengal Chamber of Commerce Prices Current.
† Being a rationed article, *no* quotations are available. With effect from the 3rd September 1945, Rice is being supplied by the Government at the following rates :—

	Price ex-Govt. godowns, per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (*MANUFACTURED*)—contd.

(*b*) Imports by sea—

During week ending 8th December, 1945, and corresponding week 1944 :—

Refined. (In cwts.)

	Java.	Mauritius.	Other Europe.	Other Countries.	TOTAL.
Imports into—					
Calcutta	..	..	..	..	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	..
Madras	..	..	..	..	..
TOTAL, 1945	..	..	..	..	..
„ 1944	..	..	..	..	..

(*c*) Market Quotations—

* *Cawnpore, 8th & 15th December—*

	1945. Rs. A. P.	1944. Rs. A. P.
Indian Factory Made—		
First Crystal, per md., *ex*-factory	16 1 6 to 16 12 6	16 4 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(*d*) Stocks*—

(In bags, 10 bags = 1 ton.)

Calcutta	(8th Dec.	'45)	29,992	(9th Dec.	'44)	14,697
Bombay	(28th Nov.	„)	80,600	(..	)	..
Karachi	(6th Dec.	„)	14,408	(..	)	..
Madras	(„	„)	12,403	(9th Dec.	'44)	30,913
†Calcutta	(15th „	„)	28,171	(16th „	„)	14,154
Bombay	(11th „	„)	63,400	(..	)	..
Karachi	(13th „	„)	12,983	(14th Dec.	'44)	16,110
Madras	(„	„)	10,479	(„	„)	33,196

SUGAR, RAW (GUR)—

* *Prices (per maund) during week ending 15th December—*

	1945. Rs. A.	1944. Rs. A.
Refining—		
(1) Siswa Bazar	--	--
(2) Nellikuppam	--	--
Eating—		
(3) Madras	13 9	8 13
(4) Ahmednagar	14 0	12 0
(5) Lyallpur	12 4	9 0
(6) Muzaffarnagar	9 15	7 5
(7) Meerut	..	8 10
(8) Bhagalpur (second quality)	..	..
(9) Dacca (best quality)	20 0	28 0

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only.

TEA—

(*a*) Arrivals—

During week ending 8th December, 1945, and corresponding week of 1944 :—

	(In thousands of lbs.) 1945.	1944.
Arrivals into Calcutta by rail, river and sea	8,638	7,761

(*b*) Exports—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

	(In thousands of lbs.) 1945.	1944.
Exports by sea—		
From Calcutta	7,531	28,128
„ Chittagong	..	..

(ii) During the three months ending October, 1945 (*from all British Indian ports*)* :—

(In thousands of lbs.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	23,245	46,092	33,858	121,759
Iraq	..	..	386	386
Iran	242	424	1,344	2,010
Canada	2,893	2,021	5,695	12,741
United States of America	3,481	4,190	7,248	18,027
Australia	1,566	2,331	5,052	8,949
Other Countries	1,137	3,789	2,917	8,297
TOTAL, 1945	32,564	58,847	56,500	172,169
„ 1944	35,438	47,478	51,695	168,023
„ 1943	43,153	30,727	55,704	145,977

(*c*) Market Quotations—

Calcutta, 19th & 20th December—

	Rs. A. P.
Sale Average—	
For tea sold for consumption in India, per lb.	0 15 4

WHEAT—

(*a*) Imports and Exports—

(i) During week ending 8th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945. Indian†.	1945. Foreign.	1944. Indian†.	1944. Foreign.
Imports into—				
Calcutta	..	9,303	1,415	..
Bombay	..	..	359	..
Karachi	..	..	4,420	..

* Relating to tea, black.
† In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only.

WHEAT—contd.

(a) Imports and Exports—*contd.*

During week ending 8th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	..

During week ending 8th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	97	†2,081

(ii) From 1st April to 8th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945. Indian*.	Foreign.	1944. Indian*.	Foreign.
Imports into—				
Calcutta	42,815	232,611	59,199	55,873
Bombay	4,072	..	60,861	..
Karachi	81,356	..	207,553	..

From 1st April to 8th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	1,000

From 1st April to 8th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	59,867	111,588

(b) Market Quotations—

Bombay, *30th November*—

Wheat, per Ind. Md. †

Karachi, *28th December*—

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., *i.e., 656 lbs. approximately*) ‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (*coastwise*) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 11-8 per Indian Maund.

‡ *Being a rationed article,* no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

WHEAT—contd.

(b) Market Quotations—*contd.*

Lyallpur, *21st December*—

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur . . . Rs. 9-11

Production.—The total production of wheat for 1944-45 estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

WOOL (RAW)—

Market Quotations—

* ***Karachi,*** *27th December*—

Kandhar (cleaned) Indian quality Per md. (82 lbs.) . . . Rs. 82

FREIGHTS.

† ***Calcutta,*** *21st December*—

	Jute (40 c. ft.) Plus 15% Surcharge	Linseed (40 cu. ft.) Plus 15% Surcharge
	s. d.	s. d.
London §	80 0(n)	91 3(n)
Liverpool §	80 0(n)	91 3(n)
Dundee §	80 0(n)	91 3(n)
Glasgow §	80 0(n)	91 3(n)

‡ ***Bombay,*** *28th December*—

	c.	d.
Cotton (40 c. ft.)—		
United Kingdom ports		
Antwerp	102	0
Genoa, Naples, Leghorn	..	
Trieste, Venice	..	
Seed (16 cwt. and over)— Linseed, Rape, etc.—		
United Kingdom ports		
Antwerp	93	0
Marseilles	..	
Genoa, Naples, Leghorn	..	
Trieste, Venice	..	
Light seeds (13 cwt. and under)— Cotton, etc.—		
United Kingdom ports		
Marseilles	89	0
Genoa, Naples, Leghorn	..	
Groundnuts—		
United Kingdom ports	98	0

* Karachi Chamber of Commerce Prices Current.

† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations.

§ *Less* 10% rebate not exceeding 5*s.* per ton.

(*n*) Nominal.

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MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

A Press *communiqué*, dated the 2nd January 1946, issued by the Manager, Reserve Bank of India, Calcutta, states :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Wednesday, the 2nd January 1946. The total amount offered was Rs. 1,46,75,000. Tenders at Rs. 99-14-3 per cent and above were accepted in full. Lower tenders were rejected. The total amount accepted was Rs. 1,06,75,000, the average rate of accepted tenders being Re. 0-6-11 per cent per annum.

During the week ended the 28th December 1945, Government of India Treasury Bills for Rs. 2,41,00,000 were sold in favour of the Issue Department of the Reserve Bank of India.

The following Press *communiqué*, dated the 8th January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 8th January 1946. The total amount offered was Rs. 2,04,75,000. Tenders at Rs. 99-14-3 per cent were accepted in full. Lower tenders were rejected. The total amount accepted was Rs. 1,94,75,000, the average rate of accepted tenders being Re. 0-7-0 per cent per annum.

Tenders for Rs. 4 crores of 3 months' Government of India Treasury Bills will be received on Tuesday, the 15th January 1946, at Bombay up to 11 a.m. (Standard Time) and up to the close of business on Monday, the 14th January 1946, at other centres. Successful tenderers should make payment on Friday, the 18th January 1946. Other conditions are as usual.

During the week ended the 4th January 1946, Government of India Treasury Bills for Rs. 3,16,00,000 were sold in favour of the Issue Department of the Reserve Bank of India.

SECURITY PRICES—

***Calcutta**, 9th January—*

Government Paper (3½ per cent) . . . Rs. 104-0-0

***London**, 7th January—*

	£
British Conversion (3½ per cent)	106⅛
British War Loan (3½ per cent)	104

EXCHANGE—

8th January—	Selling.	Buying.
Telegraphic Transfer	1s. 5 31/32d.	1s. 6 1/32d.
On New York D/D $100=	Rs. 332¾	Rs. 329¼
London/New York		$4·02½

BULLION MARKET—

Gold—

***Bombay**, 8th January—*

Gold (·999 fineness), per tola, spot Rs. 83-10 ; forward new delivery Rs. 83-3.

***London**, 3rd January—*

Gold, per fine oz. 28-12-3

Silver—

Bombay—

8th January—

Silver (·999 fineness), per 100 tolas, spot Rs. 136-2 ; forward Rs. 136 ; new delivery Rs. 136-2.

7th January—

Silver, Country, ready, per 100 tolas . . Rs. 134-8

***London**, 3rd January—*

Silver, spot, per fine oz. . . . . 44d.

***New York**, 3rd January—*

Bar Silver, ready, per oz. . . . . 70½ cents.

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 21ST DECEMBER 1945—

The following Press *communiqué*, dated the 2nd January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	678,93,94,000
2. Time Liabilities in India	277,26,36,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	23,32,75,000
(ii) Rupee Coin	2,87,52,000
(iii) Subsidiary Coin	74,94,000
4. Balances with the Reserve Bank	69,87,82,000
5. Advances in India	301,56,37,000
6. Bills Discounted in India	19,52,73,000

Comparative Statement of the Position of Scheduled Banks.

(In Thousands of Rupees.)

	21-12-45.	14-12-45.	22-12-44.	1-9-
1. Demand Liabilities in India	678,93,94	685,69,39	605,89,76	134,36,4
2. Time Liabilities in India	277,26,36	275,42,11	205,11,54	102,24,3
3. Total Cash in India	36,45,21	35,11,82	28,98,64	6,69,9
4. Balances with the Reserve Bank	69,87,82	75,23,83	75,72,67	25,17,
5. Advances in India	301,56,37	291,99,70	228,70,04	101,52,
6. Bills discounted in India	19,52,73	18,86,09	13,19,14	3,57,

STATEMENT OF THE POSITION OF SCHEDULED BANKS A AT THE CLOSE OF BUSINESS ON THE 28TH DECEMBER 194

The following Press *communiqué*, dated the 7th January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	672,56,88,000
2. Time Liabilities in India	280,25,98,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	38,99,56,000
(ii) Rupee Coin	2,64,58,000
(iii) Subsidiary Coin	75,06,000
4. Balances with the Reserve Bank	78,43,72,000
5. Advances in India	302,89,09,000
6. Bills Discounted in India	24,30,23,000

Comparative Statement of the Position of Scheduled Banks.

(In Thousands of Rupees.)

	28-12-45.	21-12-45.	29-12-44.	1-9-39.
1. Demand Liabilities in India	672,56,88	678,93,94	616,09,17	134,36,4
2. Time Liabilities in India	280,25,98	277,26,36	202,92,15	102,24,3
3. Total Cash in India	42,39,17	36,45,21	32,46,94	6,69,9
4. Balances with the Reserve Bank	78,43,	69,87,82	73,60,16	25,17,1
5. Advances in India	302,89,09	301,56,37	235,79,94	101,52,1
6. Bills discounted in India	24,30,23	19,52,73	13,41,02	3,57,2



INDIA D. C. ROHTAS D. C. RANJIT A. C. G.M. I. S. D. FOR THE LAST 20 YRS.
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Our "Ranjit FANS have outstanding values" GUARANTEED FOR 2 YRS.
B. 2746 W. 21-9-46.

MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 28th December 1945.

Liabilities.	Rs.	Assets.	Rs.
Capital Paid up	5,00,00,000	Notes	11,26,24,000
Reserve Fund	5,00,00,000	Rupee Coin	42,50,000
Deposits :—		Subsidiary Coin	2,09,000
(a) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India . . .	480,81,61,000	(a) Internal	...
(2) Government of Burma	2,18,76,000	(b) External	...
(3) Other Government Accounts . . .	18,90,33,000	(c) Government Treasury Bills . . .	8,18,63,000
(b) Banks	76,27,72,000	Balances held abroad*	562,32,85,000
(c) Others	15,18,32,000	Loans and Advances to Governments . .	43,00,000
Bills Payable	3,23,82,000	Other Loans and Advances	78,00,000
Other Liabilities	10,77,67,000	Investments	25,38,94,000
		Other Assets	8,55,98,000
TOTAL LIABILITIES .	617,38,23,000	TOTAL ASSETS .	617,38,23,000

*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 28th December 1945.

ISSUE DEPARTMENT.

Liabilities.	Rs.	Rs.	Assets.	Rs.	Rs.
Notes held in the Banking Department	11,26,24,000		A.—Gold Coin and Bullion—		
			(a) Held in India . . .	44,41,45,000	
Notes in circulation	1,210,88,52,000		(b) Held outside India . .	...	
			Sterling Securities . . .	1,105,32,89,000	
Total Notes issued		1,222,14,76,000	Total of A .		1,149,74,34,000
			B.—Rupee Coin		14,56,29,000
			Government of India Rupee Securities		57,84,13,000
			Internal Bills of Exchange and other Commercial Paper . . .		...
TOTAL LIABILITIES .		1,222,14,76,000	TOTAL ASSETS .		1,222,14,76,000

Ratio of Total of A to Liabilities : 94·076 per cent.

60% SAVING in CURRENT
PHONE PARK 4666
TABLE & CEILING
INDIA FANS A.C. D.C.
ABOUT A QUARTER MILLION FANS IN SERVICE IN INDIA AND ABROAD
THE INDIA ELECTRIC WORKS LTD.
Head Office : 23, SOUTH ROAD, ENTALLY, CALCUTTA. Gram : "Manufactus".
Branches : MADRAS, BOMBAY, DELHI, LAHORE, CAWNPORE.
B. 2746 W. 21-9-46.

TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Cord Fabric for Manufacture of Cycle Tyres.

(II-100) A local firm desires to be put in touch with suppliers in India of Cord Fabric made of twisted yarn which is required for the manufacture of Cycle Tyres.

Cycle Tube Metal Valves.

(II-101) A local firm desires to be put in touch with manufacturers in India of Cycle Tube Metal Valves.

Peacock Feathers.

(II-102) A firm in Bombay desires to be put in touch with suppliers of Peacock Feathers in India.

FOREIGN—

Tiger Claws.

(II-103) A firm in Hamilton (Canada) desires to be put in touch with exporters of Tiger Claws in India.

—:—

REVISED STATUTORY LIST OF ENEMY FIRMS IN NEUTRAL COUNTRIES.

—A revised and complete list containing the names of enemy firms in neutral countries has been published by the Government of India in the *Gazette of India Extraordinary*, dated the 7th January 1946. It is unlawful to have dealings of any kind with those firms. Copies of the list referred to can be had from the Manager of Publications, Delhi.

The names on the revised statutory list now published comprise—

(i) Persons whose retention on the list is required in connection with Allied Control over enemy commercial, industrial and financial enterprises and other enemy assets located outside enemy territory.

(ii) Persons who have assisted in concealment of enemy property and in disposal of property looted from territory formerly occupied by the enemy.

(iii) Persons who, during hostilities, went out of their way to assist the enemy.

A corresponding revision of the U.S.A. proclaimed list has been effected by the U.S.A. Government.

WEEKLY CABLE TO LONDON.

CROPS. *Madras*, week ending 22nd December.—Rainfall moderate in Tinnevelly and Madras; fair in Vizagapatam and Tanjore; and light or *nil* elsewhere. Sowing and transplantation of paddy in Bellary, Cuddapah, Coimbatore, Ramnad and South Kanara and of dry crops in East Godavari, Kistna, Kurnool, Cuddapah, Nellore, Madura and Ramnad proceeding. Standing crops generally fair, except in parts of Deccan, Central districts, South Arcot and Ramnad where they are affected for want of rain. Harvesting of paddy in Vizagapatam, East Godavari, Kistna, Guntur, Kurnool, Cuddapah, Chittoor, North Arcot, Tanjore, Malabar and Nilgiris and of sugarcane in Vizagapatam, West Godavari, Tanjore and Ramnad in progress. Outturn reported generally fair to normal, except in parts of Kurnool, Bellary, Anantapur, Cuddapah, Chittoor, North Arcot and Tanjore, where poor. *Bihar*, week ending 31st December.—No rain reported except for light rainfall in parts of Patna and Gaya. Condition and prospects of standing crops, on the whole, fair. Sowing of *rabi* crops nearing completion. Harvesting of *aghani* paddy and crushing of sugarcane continued. *Orissa*, week ending 31st December.—No rain reported. Sowing of summer paddy in Puri district, harvesting of paddy in all districts, threshing of paddy in Puri and Sambalpur districts and pressing of sugarcane in Cuttack, Puri and Sambalpur districts in progress. Standing crops, including paddy and sugarcane, generally thriving. *Punjab*, week ending 31st December.—Weather remained dry. Rain wanted, especially in Hissar and Mianwali districts. Condition of standing crops generally average to good. Sowing of spring crops continues in a few districts. *Central Provinces and Berar*, week ending 29th December.—Weather became *occasionally* cloudy during latter half of week. Slight rain fell in places in Saugor, Nimar, Nagpur and Bhandara districts. Standing *rabi* crops reported withering in parts of Saugor, Mandla and Nagpur districts owing to lack of moisture in soil and affected by cloudy weather in Balaghat district. Elsewhere their condition reported *satisfactory*. *Winter* showers *urgently* needed everywhere for proper development of *rabi* crops. Threshing of paddy and other *kharif* crops and picking of cotton in progress.

Intermediate Crop Report. *Sugarcane: Madras.*—Condition of crop reported generally satisfactory, except in Circars where crop affected by cyclone in October 1945 and in parts of Bellary, Anantapur, Chittoor and North Arcot where crop reported affected by drought in growing period. Yield per acre expected to be normal in other districts of Province if season continues favourable.

Cotton. Bombay, 3rd January.—Price movement comparatively narrow in forward section of cotton market. After steady start, prices eased to some extent. Then, however, sharp recovery took place. But market closed tamely. Indian Cotton Contract January starting at Rs. 425-8, finally closed at Rs. 425-12.

Jute. Calcutta, 5th January.—Unchanged with no fresh business reported. Hessians steadier with fresh North American orders reported in January-June positions. Heavies also steady but only small business reported. 'B. Twills' quoted at Rs. 62 Ready.

Hides and Skins, Tanned. Madras, 3rd January:—

	Rs. A. P.		Rs. A. P.
Cow hides, per lb.	1 10 0	to	2 0 0
Buffalo hides, per lb.	1 6 11		..
Sheep skins, per lb.	3 0 0	to	4 0 0
Goat skins, per lb.	2 14 0	,,	3 4 0

Shellac. Calcutta, 4th January.—T. N. Rs. 71 per B. Maund.

Wheat. Lyallpur, 28th December.—White, Rs. 9-11-0 per maund f.o.r.

IT PAYS TO USE THE GENUINE
DIXON'S GRAPHITE PIPE JOINT COMPOUND
Manufactured in London
Goes 4 times as far as red lead
The standard for screwed and flanged joints. Joints can be easily opened at any time.
W. H. BRADY & CO. LTD.
BOMBAY · CALCUTTA · MADRAS · CAWNPORE · AHMEDABAD

Tea. Twenty-sixth Tea Sale, Calcutta, 2nd January.—510 packages Green Tea at average price Re. 1-4-7 and 26,046 packages other *sorts* at average price As. 15-2 sold for consumption in India. There was good general demand but blenders quieter than recently and prices for brokens 6 to 9 pies lower. Small Fannings and well-rolled Broken Pekoe Souchongs strongest features and prices for these often increased. There was strong market for leaf teas, Darjeelings and poorest kinds, while Green Teas again sold readily often at higher rates.

Reserve Bank Rate unchanged at 3 per cent.

REPORT OF THE INDIAN GOVERNMENT TRADE COMMISSIONER IN EAST AFRICA, MOMBASA, FOR THE MONTH OF OCTOBER 1945.

THE *unusually large number of trade enquiries received in* this office from manufacturers and exporters in India during the month of October bore testimony of their earnest desire for revival of export trade. It must also be mentioned in this connection that countries like the United Kingdom and the United States of America have also started a drive for recapturing the markets in East Africa which were lost to them under war circumstances. Industrial programmes are being daily discussed in those countries; export controls are being relaxed and men and machines are being diverted from war to peace production. It is quite natural for the British Colonies to react to this new activity and there is observable in East Africa also greater cry of commerce for creating immediate facilities for the revival of trade which has been hampered during the war. The Governments of the East African territories have had to respond in some way to the demand of the commercial community and have been gradually relaxing their import control, especially on such commodities which the manufacturers in the United Kingdom and other Empire countries are now in a position to supply. Whilst it is not yet possible to say that any particular class or kind of goods is available in the United Kingdom or being produced there in quantities sufficient to provide for export on a generous scale and the position remains difficult in the case of certain commodities of particular interest to East Africa, notably cotton piecegoods, the availability for export from the United Kingdom of a wide variety of goods is steadily improving. It has been stated that importers in East Africa could now place orders of normal proportions on the U. K. exporters, with reasonable hope of securing their requirements in respect of the following commodities, *viz.*, aluminium strip sheet, agricultural machinery, bicycles, buttons, bakery machinery, copper manufactures, cutlery, spoons and forks, dairy equipment, electrical plant and appliances, industrial wire products, office machinery other than typewriters, metal casements, mechanical lighters, pumps, radio receiving sets, sugar machinery, toilet preparations, torch cases and valves. Out of this list, buttons, copper manufactures, cutlery, spoons and forks, electrical appliances, wire products, pumps and toilet preparations appear to be of special interest in relation to India's export trade with East Africa. With a view to keeping in line with their trade rivals in the East African markets, manufacturers in India would be well advised to start negotiations with the importers of these commodities with a view to supply at competitive prices, at least a certain portion of their requirements.

Some of the more important trade enquiries received and dealt with in this office during the month of October 1945 are summarised below:—

A.—ENQUIRIES FROM IMPORTERS IN EAST AFRICA.

(1) A firm in Mombasa wished to import from India cotton yarn in substantial quantities and were put in touch with the manufacturers and exporters of this commodity in India.

(2) A firm in Kampala sought assistance in establishing business connections with exporters in India of wireless accessories, electrical appliances and sports goods. Names of certain reputable and well-established parties were furnished to the enquirers.

(3) A firm in Mombasa expressed interest in importing paints and varnishes from India. They were put in touch with suitable manufacturers of these commodities.

(4) An educational Institution in Mombasa desired to import from India sports goods, leather goods, such as school bags, belts, etc., and stationery articles, and was furnished with the addresses of suitable manufacturers and exporters of these commodities.

(5) A firm of manufacturers' representatives in Nairobi wished to be put in contact with manufacturers in India of piecegoods, hardware, toilet goods, hosiery and Kashmir artware. They were furnished with the names of suitable parties with a view to enable them to negotiate direct.

(6) A firm in Kampala asked for and were furnished with the addresses of exporters and shippers in India of jute products and cotton piecegoods.

(7) A firm of manufacturers' agents in Nairobi desired to establish connections with exporters in India of hosiery, leather goods and furnishing fabrics. Necessary letters of introduction were furnished to the representative of the Nairobi firm who sailed for India on a business trip.

(8) A firm in Thika (Kenya) wished to import from India gramophones, its accessories and records, and they were furnished with the addresses of suitable manufacturers and exporters of these commodities.

(9) A firm in Soroti (Uganda) asked and were furnished introductions to the manufacturers and exporters of aluminium sheets for cooking pots, aluminiumware, cycles' accessories, locks, picture frames and vermicilli machines.

B.—ENQUIRIES FROM MANUFACTURERS AND EXPORTERS IN INDIA.

Considerably large number of enquiries were received in this office during the month of October 1945, from manufacturers and exporters in India desirous of exploring the possibilities of finding a market for their products in the East African territories. These enquiries embraced a wide range of commodities, such as mosquito nets, safety matches, brushes, toilet soaps, coir manufactures, cotton waste, padlocks, household fittings, cardamoms, sports goods, chemicals, drugs and patent medicines, disinfectants, spices, lizard skins, jute manufactures, dried fruits, glassware, enamelware, hurricane lanterns, curios, ivory manufactures, essential oils, curry powder and condiments, tobacco and tobacco manufactures, carpets and rugs, perfumery, embroidery, silk piecegoods, cotton piecegoods, electrical appliances, stationery, plywood tea chests, oilseeds, ropes and cordage, confectionery, hair dyes, cotton yarn, hosiery, shellac, precious, semi-precious and imitation stones. The past experience of this office and the fresh local investigations made by it revealed the existence of a fair demand in East Africa for almost all of the above-mentioned commodities. Names of suitable importers in this country of these commodities were furnished to the enquirers in India to enable the latter to negotiate with the parties concerned with a view to business.

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B. 2944 W. 25-7-46.

REPORT OF THE INDIAN TRADE COMMISSIONER, LONDON, FOR THE MONTH OF SEPTEMBER 1945.

Trade Enquiries.

DURING the month under review the following trade enquiries were received and suitably dealt with :—

Canned Provisions.—Three enquiries from firms in this country, one from a firm entering the Indian market for the first time, and the others from firms with pre-war connections in India and desiring to take up the question of imports again of canned tomatoes, etc. These firms are also interested in nuts and fruits.

Pepper.—This was an enquiry for a fair amount of pepper for Brazil.

Minerals.—Enquiries for the following minerals from India: beryllium ore and compounds and chrome ore.

Sports Goods.—Two enquiries, one from an English firm and the other from the London Agents of a Swedish firm.

Tiles.—An enquiry for china clay tiles for Canada to replace the pre-war imports from China and Japan.

Timber.—One enquiry for names of importers in the United Kingdom of timber from the London agent of an Indian firm of general exporters.

Turpentine.—On request from a British firm, enquiries are being made in India regarding any production and prospects of export of oil of turpentine from *Pinus excelsa*.

Continental enquiries.—Several general enquiries from various European countries were received for diverse produce and manufactures of India. Some specific enquiries are mentioned below :—

Norway.—Sports goods.
Denmark.—Fancy textiles, spices, drugs, cotton, carpets and oilcakes.
Holland.—Tobacco.
Belgium.—Canes and rattans.
Switzerland.—Leather and wool.
Portugal.—Jute, spices and indigo.

Prices of Principal Indian Commodities.

The following are the prices of the principal Indian commodities for the months of July, August and September 1945 :—

Commodity.	Month and year, 1945.	Highest.	Lowest.	Difference.
		£ s. d.	£ s. d.	£ s. d.
Jute, Daisee	July	39 5 0	39 5 0	—
	August	39 5 0	39 5 0	—
	September	39 5 0	39 5 0	—
Linseed	July	40 0 0	36 0 0	4 0 0
	August	40 5 0	36 5 0	4 0 0
	September	36 10 0	36 5 0	0 5 0
Rapeseed	July	39 0 0	38 10 0	0 10 0
	August	39 0 0	38 5 0	0 15 0
	September	38 10 0	38 5 0	0 5 0
Groundnuts	July	36 0 0	30 15 0	5 5 0
	August	36 0 0	35 0 0	1 0 0
	September	35 0 0	34 10 0	0 10 0
Castorseed	July	35 0 0	33 5 0	1 15 0
	August	34 10 0	33 5 0	1 5 0
	September	33 5 0	32 17 6	0 7 6

MARKET REPORT ON LINSEED AND LINSEED OIL.

Indian Market Report.

***Calcutta**, 7th January* —

Quotations for Linseed Oil—

Linseed oil, Calcutta Mills (Raw) . . . **Rs.** 37-0-0 per md. loose.

Linseed oil, Calcutta Mills (Boiled) . . . **Rs.** 40-0-0 per md. loose.

Summary of Market Conditions.—Firm conditions have prevailed in the linseed market during the week. Values have been marked up slightly, particularly in the ready section. Up-country merchants have been reluctant to make despatches owing to the steadiness of their markets. Arrivals to this area have been very small and local stocks limited. Some ready business has been reported at high rates. Local oil-mills who were short of supplies have been keen to secure all available stocks, but sellers have been reserved. No forward business has been possible, and exporters have been receiving small quantities against their large former outstandings.

***Bombay**, 3rd January*—

Quotation for Linseed Oil—

Linseed Oil . . . . . **Rs.** 12-14-0 per quarter.

Estimated Stocks of Linseed—

Calcutta, 8th January . . . . . Negligible.

Up-country, 8th January* . . . . 22,000 tons.

—o—

BOOKS OF REFERENCE.

COMMERCIAL INTELLIGENCE AND STATISTICAL PUBLICATIONS—

The following publications have been issued by the Department of Commercial Intelligence and Statistics, India :—

1. *Indian Customs Tariff (Twenty-sixth Issue).* (Price As. 6 or 7*d*.) Reprint of the First and Second Schedules appended to the Indian Tariff Act, XXXII of 1934 (as in operation on 1st January 1946), showing the rates of Customs duties, including the additional duties levied under the Indian Finance Act, 1945, and the Cotton Textiles Fund Ordinance, 1944 (Central Ordinance No. XXXIV of 1944), levied on goods imported into, and exported from, British India, together with (1) the tariff values fixed for certain articles under Government of India, Commerce Department, Notification No. 73-T(5)/45, dated the 15th December 1945, for the purpose of assessment of Customs duties with effect from the 1st January 1946, (2) the rates of duty leviable on articles the produce or manufacture of Burma under the Government of India, Finance Department (Central Revenues), Notification No. 39-Customs, dated the 7th June 1941, as subsequently amended, (3) the rates of Excise duties leviable on articles produced or manufactured in British India, and (4) the rates of Cesses leviable on certain articles on export or otherwise and the Tariff values fixed for certain articles under the Government of India, Department of Education, Health and Lands, Notification No. F. 3-2/45-A, dated the 21st June 1945, for the purpose of assessment of the Agricultural Produce Cess with effect from the 1st July 1945.

2. *All-India Crop Forecasts*—(i) *Fourth Wheat Forecast, 1944-45* (price As. 3 or 4*d*.); (ii) *First Forecast of the Sesamum* (Til or Jinjili) *Crop, 1945-46* (price As. 3 or 4*d*.); and (iii) *First Sugarcane Forecast, 1945-46* (price As. 2 or 3*d*.).

Copies of the above publications are obtainable from the Manager of Publications, Civil Lines, Delhi, from the Government of India Book Depôt, 8, Hastings Street, Calcutta, and also from the agents for the sale of India Government publications a list of whom can be obtained on application to the Manager.

* Figure represents the quantity lying in the markets and available for export.

ROOFING SPECIALISTS
IN
"GENASCO" PRODUCTS MADE WITH THE VITAL ELEMENT GENUINE TRINIDAD LAKE ASPHALT
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BOMBAY CALCUTTA MADRAS BANGALORE AHMEDABAD
B. 2997 W. 4-1-47.



B. 2796 W. 25-5-46.

GOVERNMENT ORDERS, *COMMUNIQUÉS* AND OTHER NOTICES AFFECTING TRADE.

STATUS OF DANZIG, CZECHOSLOVAKIA, POLAND, LATVIA, LITHUANIA AND ESTONIA UNDER THE ENEMY TRADING REGULATIONS—

The following Press *communiqué*, dated the 8th December 1945, has been issued by the Government of India in the Department of Commerce :—

The Enemy Trading Regulations no longer apply to Danzig, Czechoslovakia, Poland, Latvia, Lithuania and Estonia. Business and financial correspondence restricted to ascertaining facts and exchanging information only is now permissible in accordance with the Postal Regulations issued by the Director General of Posts and Telegraphs from time to time.

Private trade with Czechoslovakia will be permitted shortly but facilities for such trade with the other countries mentioned do not yet exist.

—:—

STATUS UNDER THE ENEMY TRADING REGULATIONS OF FAR EAST TERRITORIES FORMERLY UNDER JAPANESE OCCUPATION—

The following Press *communiqué*, dated the 11th December 1945, has been issued by the Government of India in the Department of Commerce :—

The Enemy Trading Regulations no longer apply to the territories in the Far East which were formerly under Japanese occupation.

Mail communication has now been resumed with Malaya, Burma, French Indo-China, China (including Shanghai), Hongkong, Philippines and Guam. Business correspondence can be carried on with these territories in accordance with the postal notice issued by the Director General, Posts and Telegraphs, from time to time.

As regards private trade, persons and concerns in India can now carry on such trade only with persons and concerns in the British Far Eastern territories and the Philippine Islands, subject to the existing export, import and financial regulations.

—:—

BUSINESS CORRESPONDENCE WITH SIAM—

The following Press *communiqué*, dated the 14th December 1945, has been issued by the Government of India in the Department of Commerce :—

In accordance with the action taken by His Majesty's Government in the United Kingdom, Government of India have authorised* persons and concerns in British India to have correspondence with persons and concerns in Siam, subject to the conditions that business and financial correspondence is confined to ascertaining facts and exchanging information only and that such correspondence is conducted in accordance with the postal notices issued from time to time by the Indian Posts and Telegraphs Department. Enquiries in this connection may be made at any Post Office.

Banks and other financial institutions may now reply to requests for information from their depositors in Siam, but remittances from British India to Siam, unless specifically authorised, are not permissible. Documents such as births, death and marriage certificates and wills may be transmitted. Indian and Siamese firms may exchange business information with a view to the future resumption of business relationships, but the resumption of private trade is not yet allowed. The despatch of powers of attorney and proxies to Siam will be permissible, but prior approval of the Government of India should be obtained in each case.

Siamese-owned property in India will continue to be governed by the Defence of India Rules and will remain under the general control of the Custodian of Enemy Property, Bombay.

Applications and enquiries regarding British-owned property in Siam should be addressed by persons in India to the Government of India in the Department of Commerce, Simla.

* *See* the *Indian Trade Journal*, dated the 27th December 1945, page 554.

—:—

CLOTH AND YARN (EXPORT) CONTROL ORDER, 1945: PROVISIONS OF CLAUSE 4 TO APPLY IN RELATION TO EXPORT OF CLOTH OR YARN TO CERTAIN SPECIFIED TERRITORIES: AMENDMENT—

The following Notification [No. 67-C.W.(15A)1/45, dated the 29th December 1945] has been issued by the Government of India in the Department of Commerce :—

In pursuance of sub-clause (1) of clause 4 of the Cloth and Yarn (Export Control) Order, 1945, the Central Government is pleased to direct that the following amendment shall be made with effect from the 1st January 1946, in the Notification of the Government of India in the Department of Commerce, No. 67-C.W.-(15A)/45, dated the 21st July 1945*, namely :—

In the said notification, the words "Ethiopia", "Egypt", "Iraq", "Palestine", "Persia" and "Syria" shall be omitted.

—:—

LOADING OF SHIPS ORDER, 1941, CANCELLED—

The following Notification [No. 46-M.I.(27)/45, dated the 31st December 1945] has been issued by the Government of India in the Department of Commerce :—

In exercise of the powers conferred by rule 62B of the Defence of India Rules, the Central Government is pleased to direct that, with effect from the 1st January 1946, the Loading of Ships Order, 1941†, shall be cancelled.

* *See* the *Indian Trade Journal*, dated the 2nd August 1945, page 169.
† *See* the *Indian Trade Journal*, dated the 4th December 1941, pages 593-94.

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HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943 : MAXIMUM PRICES OF CERTAIN SPECIFIED LEATHER AND TANNED HIDES—

The following Notification [No. 1(8)-F/45, dated the 22nd December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred by clause (*c*) of sub-section (1) of Section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), and in supersession of the Notification of the Government of India in the Department of Industries and Civil Supplies, No. 1(8)-F/45, dated the 30th June 1945 (*see* the *Indian Trade Journal*, dated the 12th July 1945, pages 57-58), the Central Government is pleased to fix in respect of the leather and tanned hides specified below the maximum prices which may be charged by a dealer or producer with effect from the 1st January 1946 :—

1. Ceiling prices of all vegetable pit tanned buffalo leather other than those known as E. I. Tanned Buffalo Calves under 8lbs. per skin to be charged by a Tannery under the Control of the Supply Department *ex* their premises.

Description.	Price per lb. Rs. A. P.
(i)* Buffalo crust sole leather, Light and Medium (includes kattais or buffalo calves other than the veriety mentioned above), Grade II	1 3 11
(ii)* Baffalo rolled sole leather, Light and Medium (includes kattais or buffalo calves other than the variety mentioned above), Grade II	1 4 8
(iii)* Buffalo crust sole leather, Heavy, Grade II	1 5 1
(iv)* Buffalo rolled sole leather, Heavy, Grade II	1 5 10
(v)* Buffalo crust sole leather, Light and Medium (includes kattais or buffalo calves other than the variety mentioned above), Grade I	1 6 2
(vi)* Baffalo rolled sole leather, Light and Medium (includes kattais or buffalo calves other than the variety mentioned above), Grade I	1 6 11
(vii)* Buffalo crust sole leather, Heavy, Grade I	1 10 8
(viii)* Buffalo rolled sole leather, Heavy, Grade I	1 11 5
(ix)* Buffalo crust super sole leather (Harness Selection), Light and Medium	1 12 4
(x)* Buffalo rolled super sole leather (Harness Selection), Light and Medium	1 13 1
(xi)* Buffalo crust super sole leather (Harness Selection), Heavy	1 12 11
(xii)* Buffalo rolled super sole leather (Harness Selection), Heavy	1 13 9

* Of standard quality as processed by the tanners under the control of the Government of India.

NOTE.—An additional charge note exceeding ½ Annas per lb. may be made for dressed and/or dyed leather of these varieties over the price of crust leather of the corresponding variety.

2. Ceiling prices for all vegetable pit tanned buffalo leather other than those known as E. I. Tanned Buffalo Calves under 8 lbs. per skin to be charged by other tanneries.

Description.	Price per lb. Rs. A. P.
(i) Buffalo crust sole leather, Light and Medium (includes kattais or buffalo calves other than the varieties mentioned above) and Heavy	1 6 2
(ii) Buffalo rolled sole leather, Light and Medium (includes kattais or buffalo calves other than the varieties mentioned above) and Heavy	1 6 11

NOTES. (*a*) An additional charge not exceeding 2 Annas per lb. may be made for dressed and/or dyed leather of these varieties over the price of crust leather of the corresponding variety.

(*b*) These prices are for unadulterated leather only. For adulterated leather prices will be subject to proportionate reduction.

Adulterated leather within the meaning of this Notification shall be leather which on analysis or otherwise is found to contain any foreign material which would add weight to the leather concerned and is not necessary for the production of such leather.

3. Ceiling prices to be charged in respect of the following items by a producer of the store *ex* producer's premises.

Description.	Price per lb. Rs. A. P.
(i) Vegetable tanned buffalo crust Bellies, Shoulders and Splits Nos. 1 and 2	0 12 8
(ii) Buffalo leather cuttings including tanned Butt and curried pieces, shanks or pieces of Buffalo bellies but excluding Footwear components from leather	0 6 9

NOTE.—In respect of item (i) :—

(*a*) An additional charge not exceeding 2 Annas per lb. may be made if supplied as dressed and/or dyed leather.

(*b*) If sold after finishing as sole an extra price up to 9 pies per lb. over the crust leather price may be charged.

4. A dealer other than the producer may, for purposes of retail sales, charge 12½ per cent. more than the ceiling prices specified in paragraphs 1, 2 and 3 above.

5. For the purposes of this Notification the weight ranges for Light, Medium and Heavy Buffalo Leather are as follows :—

(*a*) Light and Medium	up to 32 lbs. per tanned hide or 16 lbs. per tanned side.
(*b*) Heavy	over 32 lbs. per tanned hide or 16 lbs. per tanned side.

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COTTON CLOTH AND YARN (TRANSMISSION BY POST) PROHIBITION ORDER, 1944 : DELEGATION OF POWERS : AMENDMENT—

The following Notification [No. 106-TA/TC/44, dated the 18th December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred on me by Clause 7 of the Cotton Cloth and Yarn (Transmission by Post) Prohibition Order, 1944, I hereby direct that the following further amendment shall be made in the Notification No. 106-TA/TC/44, dated 26th June 1945*, namely :—

In the Table appended to the said Notification the following entry shall be added, namely :—

"4. The Secretary to the Government of United Provinces, Department of Civil Supplies, Lucknow.	United Provinces."

DHARMA VIRA, *Textile Commr.*

—:—

INDIAN COTTON (CONTROL) ORDER, 1945 : EXCLUSION OF CERTAIN CONTRACTS FROM THE PROVISIONS OF THE ORDER—

The following General Permission [No. 214-TA/45(ii), dated the 29th December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

GENERAL PERMISSION.

In pursuance of clause 5 of the Indian Cotton (Control) Order, 1945 (*see* page 50 of this issue of the Journal), I hereby declare that subject to the provisions of paragraph 2 below of this Order, the following contracts shall be excluded from the provisions of the Order, namely :—

1. (i) Ready Contracts.

(ii) Delivery Contracts : that is to say Forward Contracts for Kapas or Cotton (full-pressed, half-pressed or loose) of specific qualities or types and for specific delivery at a specified price, delivery orders, railway receipts or bills of lading against which Contracts are not transferable to third parties.

(iii) Hedge Contracts : that is to say Forward Contracts entered into by members of the East India Cotton Association Limited or the Karachi Cotton Association Limited entitled to the use of the Clearing House of the Association where such Contracts are made in accordance with the rules and by-laws of the Association in the official markets of the Association.

2. (i) Nothing in this Permission shall apply in relation to any Contract for the sale or purchase of any cotton of the description specified in Columns 1 and 2 of the Schedule wherein the price stipulated is less than the floor price specified in the Schedule hereto annexed or more than the ceiling price specified in that Schedule, as applicable to the subject matter of the Contract having regard to the place of delivery.

(ii) Every Contract in which the final price is not named shall be read as if the following clause were inserted therein :

"The price payable shall be within the range of the floor and ceiling prices under the Schedule to the Textile Commissioner's General Permission No. 214-TA/45(ii), dated the 29th December 1945."

SCHEDULE.

Description (Season 1945-46).	Staple length.	Floor price 1945-46.	Ceiling price 1945-46.
Fine Jarilla	3/4"	350	530
Fine Broach	3/4"	350	530
Fine Surti	7/8"	445	645
Fine RG 4F Punjab/American	3/4"	370	550
Fine RG LSS "	13/16"	400	590
Fine RG 289F "	7/8"	460	660
Fine SG 4F Punjab/American	3/4"	390	580
Fine SG LSS "	13/16"	425	625
Fine SG 289F "	7/8"	500	715
Fine RG 4F Sind/American	3/4"	370	550
Fine RG LSS "	13/16"	400	590
Fine RG N.T. "	7/8"	420	645
Fine SG 4F Sind/American	3/4"	390	580
Fine SG LSS "	13/16"	425	625
Fine SG N.T. "	7/8"	455	690
Fine Dholleras	3/4"	..	500
Fine Kalagin	3/4"	..	500
Fully good Bengal Deshi	..	..	300
Fine Oomra Deshi	..	..	375
Fine Sind Deshi	..	..	400
Fine M.G. Compta	7/8"	430	630
Fine M. G. Upland	13/16"	390	580
Fine M. G. Western	13/16"	370	580
Fine M. G. Campodia	7/8"	450	650
Fine M. G. Karunbanni	13/16"	390	580

NOTES.—(1) These prices are in rupees per candy of 784 pounds for delivery in full pressed bales *ex* seller's godown Bombay and include ¼ per cent brokerage payable by the seller to the buyer and the usual sample and stone allowances.

(2) In the case of Contracts made at Karachi for delivery explinth at Karachi in full pressed bales, the floor and ceiling prices respectively applicable shall be the floor and the ceiling prices as specified above reduced in the case of the floor price by Rs. 18 per candy and in the case of the ceiling price by Rs. 21 per candy.

(3) In other cases the floor and ceiling prices shall be the floor and ceiling prices specified above reduced by the sum equivalent to the railway freight from the place of origin to Bombay and Rs. 10 per candy and increased by the sum if any equivalent to the railway

* *See* the *Indian Trade Journal*, dated the 9th August 1945, page 207.

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freight from the place of origin to the place of delivery to the buyer and Rs. 10 per candy:

Provided that in the case of American seed cotton produced in Sind or Punjab the floor and ceiling prices shall be as specified in Note (2) above reduced by the sum equivalent to the railway freight from the place of origin to Karachi and Rs. 10 per candy and increased by the sum, if any, equivalent to the railway freight from the place of origin to the place of delivery to the buyer and Rs. 10 per candy.

Explanation.—In this note, "Place of origin" means the railway station nearest the press factory where the cotton was pressed.

(4) Where any contract is made with reference to a standard of weight other than the candy of 784 lbs., the ceiling and floor prices applicable thereto, under note (3) above, shall be as increased or reduced, as the case may be, in proportion.

—:—

PAPER CONTROL (ECONOMY) ORDER, 1945: *CORRIGENDUM*—

The following Notification [No. 370-PA(272)/45, dated the 24th December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

Corrigendum.—In the notification of the Industries and Civil Supplies Department, No. 370-PA(272)/45 (*see* the notice in the *Indian Trade Journal*, dated the 3rd January 1946, page 13), published as a *Gazette of India Extraordinary*, dated the 20th December 1945, *for* the word "two" in clause 2(*a*) on page 1103 *read* "twelve".

—:—

PRICES AT WHICH COFFEE MAY BE SOLD WHOLESALE FROM THE POOL WITH EFFECT FROM 1ST JANUARY 1946—

The following Notification [No. 60(12)-I.P./45, dated the 24th December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

In exercise of the powers conferred by sub-section (1) of section 16 of the Coffee Market Expansion Act, 1942 (VII of 1942), the Central Government, after consultation with the Indian Coffee Board, is pleased to fix with effect from the 1st January 1946 the prices at which coffee may be sold wholesale from the pool as follows:—

Description of Raw Coffee.	Price per Cwt. (*ex*-works, *ex*-bags).
	Rs. A. P.
Plantation "A"	102 8 0
Arabica Cherry Flats	84 8 0
Robusta Cherry Flats	61 8. 0

ALUMINIUM UTENSILS (CONTROL) ORDER, 1945: AMENDMENTS—

The following Notification [No. 91-M(50)/45, dated the 1st January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that, with effect from the 15th January 1946, the following further amendments shall be made in the Aluminium Utensils (Control) Order, 1945*:—

I. In sub-clause (1) of clause 5 of the said order for the letters and figures "Rs. 2-14-0" the letters and figures "Rs. 2-8-0" shall be substituted.

II. In Schedule I annexed to the said order in the column under the heading "Maximum retail price per lb." for the entries "2-12", "2-14", "3-2" and "3-6", wherever they occur, the entries "2-6", "2-8", "2-12" and "3-0" respectively shall be substituted.

—:—

BRASS AND COPPER (CONTROL) ORDER, 1945: AMENDMENT.

The following Notification [No. 90-M(166)/45, dated the 2nd January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following amendment shall be made in the Brass and Copper (Control) Order, 1945†:—

For clause 3 of the said Order the following clause shall be substituted, namely:—

"3. No dealer shall sell brass and copper scrap ingots and sheets at prices exceeding those specified below:—

(*a*) Brass sheets—Rs. 102 per cwt.
(*b*) Brass ingots—Rs. 70 per cwt.
(*c*) Brass scrap (heavy)—Rs. 63 per cwt.
(*d*) Brass scrap (light)—Rs. 56 per cwt.
(*e*) Copper sheets—Rs. 107 per cwt.
(*f*) Copper ingot—Rs. 75 per cwt.
(*g*) Copper scrap (heavy)—Rs. 67½ per cwt.
(*h*) Copper scrap (light)—Rs. 60 per cwt.
(*i*) Imported cold rolled brass sheets—Landed cost plus 5 per cent."

* *See* the *Indian Trade Journal*, dated the 8th March 1945, pages 258-60.
† *See* the *Indian Trade Journal*, dated the 25th October 1945, pages 161-65.

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CEMENT (MOVEMENT BY WATERWAYS) CONTROL ORDER, 1945, CANCELLED—

The following Notification [No. SS/104(13), dated the 19th December 1945] has been issued by the Government of India in the Department of Supply:—

In exercise of the powers conferred by rule 84 of the Defence of India Rules, the Central Government is pleased to cancel the Cement (Movement by Waterways) Control Order, 1945*.

—:—

MAXIMUM SELLING PRICES OF GIANT 'SECONDS' TUBES: AMENDMENT—

The following Notification [No. SS/63(16), dated the 20th December 1945] has been issued by the Government of India in the Department of Supply:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to make the following amendment in the Schedule appended to this Department Notification No. SS/63(16), dated the 14th November 1945†, namely:—

"Under the column of Giant tubes against size 6·00/6·50-16 F.T., *for* Rs. 7-12/- *read* Rs. 7/2/-".

—:—

RUBBER MANUFACTURES CONTROL ORDER, 1945, CANCELLED—

The following Notification (No. SS/109, dated the 22nd December 1945) has been issued by the Government of India in the Department of Supply:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to cancel the Rubber Manufactures Control Order, 1945‡, with effect from the 1st January 1946.

—:—

MACHINE TOOL CONTROL ORDER, 1941: CANCELLATION OF DELEGATION OF CERTAIN POWERS IN RESPECT OF THE ACQUISITION OF CARBON AND GRAPHITE ELECTRODES—

The following Notification (No. 2123, dated the 21st December 1945) has been issued by the Government of India in the Department of Supply:—

This Department's Notification No. 1350, dated the 15th August 1945§, appointing certain officers of the Office of the Textile Commissioner, Bombay, to exercise the powers of the Machine Tool Controller in respect of the acquisition of Carbon and Graphite Electrodes is hereby cancelled.

* *See* the *Indian Trade Journal*, dated the 18th October 1945, pages 115-16.
† *See* the *Indian Trade Journal*, dated the 6th December 1945, pages 426-27.
‡ *See* the *Indian Trade Journal*, dated the 27th September 1945, page 525.
§ *See* the *Indian Trade Journal*, dated the 6th September 1945, page 377.

VEGETABLE OIL PRODUCTS CONTROL ORDER, 1945: REVISED MAXIMUM PRICES OF VEGETABLE OIL PRODUCTS: *CORRIGENDUM*—

The following *corrigendum* has been issued:—

Corrigendum.—In the notification of the Department of Food, No. 6-VP(2)/45, dated 1st December 1945*, printed at page 1622 of the *Gazette of India*, Part I, in Schedule I, against item 2, under column 4 the price of Vegetable Oil Products "loose in small quantities", *for* "0-10-0" *read* "0-10-6".

—:—

DRUGS CONTROL ORDER, 1945, TO APPLY TO THE TRIBAL AREAS BEYOND THE WESTERN AND NORTHERN BOUNDARIES OF THE NORTH-WEST FRONTIER PROVINCE, SUBJECT TO CERTAIN MODIFICATIONS, ETC.—

The following Notification (No. 43-W, dated the 24th December 1945) has been issued by the Government of India in the External Affairs Department:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, as applied to the tribal areas beyond the western and northern boundaries of the North-West Frontier Province, and in supersession of the notification of the Government of India in the External Affairs Department No. 25-W., dated the 6th June 1944†, the Central Government is pleased to apply to the said areas the Drugs Control Order, 1945‡, in so far as the same may be applicable and subject to any amendments to which it is for the time being subject in British India, and to the following modifications, namely:—

1. References to British India shall be construed as references to the said areas.

2. References to the Provincial Government shall be construed as references to the Agent to the Governor General exercising jurisdiction in the said areas.

3. In clause 3, for the word "Province" the words "tribal areas beyond the western and northern boundaries of the North-West Frontier Province" shall be substituted.

4. Any Court or authority may construe the provisions of the said Order with such modifications not affecting the substance as may be necessary or proper to adapt it to the matter before that Court or authority.

* *See* the *Indian Trade Journal*, dated the 13th December 1945, pages 461-62.
† *See* the *Indian Trade Journal*, dated the 22nd June 1944, pages 332-33.
‡ *See* the notice in the *Indian Trade Journal*, dated the 13th December 1945, page 465.

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USED MOTOR VEHICLES CONTROL ORDER, 1944, CANCELLED—

The following Notification [No. 3-LVC(45)/45, dated the 21st December 1945] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the Used Motor Vehicles Control Order, 1944*, shall be cancelled.

—:—

CIVIL MOTOR CARS CONTROL ORDER, 1945 : AMENDMENT—

The following Notification [No. 9-LVC(16)/45, dated the 29th December 1945] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Civil Motor Cars Control Order, 1945† :—

In the First Schedule annexed to the said Order, after Serial No. 31 the following shall be inserted, namely :—

"32	Citroen	*All types*
33	Jowett	Do."

INDIAN COTTON (CONTROL) ORDER, 1945.

THE following Notification [No. 214-TA/45(i), dated the 29th December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to make the following Order :—

1. (1) This Order may be called the Indian Cotton (Control) Order, 1945.
(2) It extends to the whole of British India.
(3) It shall come into force at once.

2. In this Order—

(*a*) "Contract" means a contract made, or to be performed in whole or in part, in British India relating to the sale or purchase of cotton ;

(*b*) "forward contract" means a contract for the delivery of cotton at some future date ;

(*c*) "option in cotton" means an agreement made, or to be performed in whole or in part, in British India for the purchase or sale of a right to buy or a right to sell or a right to buy or sell, cotton in future, and includes a *teji*, a *mandi* or a *teji-mandi* in cotton ;

(*d*) the expression "Textile Commissioner" has the same meaning as it has in the Cotton Cloth and Yarn (Control) Order, 1945*.

3. Subject to clause 5 of this Order, no person shall enter into—

(*a*) any contract ; or
(*b*) any option in cotton.

4. All contracts and options in cotton entered into or made after the commencement of this Order in contravention of clause 3 shall be void.

5. The Textile Commissioner may, by general order, and subject to such restrictions and conditions as he may prescribe, exclude from the operation of this Order any class or description of contracts.

6. The Textile Commissioner or any officer authorised by him in this behalf may, with a view to securing compliance with this Order—

(*a*) require any person to give any information in his possession with respect to any business carried on by that or any other person ;

(*b*) inspect or cause to be inspected any books or documents belonging to or under the control of any person ;

(*c*) enter and search, or authorise any person to enter and search any premises and seize or authorise any person to seize any books or documents which appear to him to afford evidence of a contravention of this Order.

7. The Cotton (Forward Contracts in Current Crops Prohibition) Order, 1945†, and the Cotton (Forward Contracts and Options Prohibition) Order, 1945†, are hereby repealed :

Provided that the repeal of any of the said Orders or of the Cotton (Forward Contracts in Current Crops Prohibition) Order, 1943‡, and the Cotton (Forward Contracts and Options Prohibition) Order, 1943§, shall not affect any right, privilege or liability acquired or incurred by or under any contract permitted to be made under any of the said Orders.

COLLIERY CONTROL ORDER, 1945.

THE following Notification (No. 2129, dated the 29th December 1945) has been issued by the Government of India in the Department of Supply :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to make the following Order :—

1. (1) This Order may be called the Colliery Control Order, 1945.
(2) It extends to the whole of British India.
(3) It shall come into force at once.

* *See* the notice in the *Indian Trade Journal*, dated the 4th May 1944, page 125.
† *See* the notice in the *Indian Trade Journal*, dated the 26th July 1945, page 142.

* *See* the *Indian Trade Journal*, dated the 2nd August 1945, pages 178-81.
† *See* the *Indian Trade Journal*, dated the 28rd August 1945, page 305.
‡ *See* the *Indian Trade Journal*, dated the 27th May 1943, page 270.
§ *See* the *Indian Trade Journal*, dated the 6th May 1943, page 164.

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(4) The Colliery Control Order, 1944*, is hereby repealed : Provided that anything done under any of the provisions of that Order shall be deemed to have been done under the corresponding provisions of this Order.

2. In this Order, unless there is anything repugnant in the subject or context,—

(1) "coal" includes coke ;

(2) "colliery" means any mine or open working where the getting of coal is the principal object of the mining, quarrying or other operations carried on therein, and includes a plant for the production of coke ;

(3) "dispose of" includes—

(a) agreeing or offering to dispose of,

(b) the disposal of—

(i) ownership or any proprietary interest,
(ii) the right to possession,
(iii) possession, whether or not accompanied,

by any disposal of ownership or of any proprietary interest or of the right to possession.

(4) "owner" and "agent" when used in relation to a colliery have the same meanings as in the Indian Mines Act, 1923.

3. (1) The Central Government may constitute a Board to be called the Coal Control Board to advise the Central Government and its officers on all matters connected with the working of this order in general and clauses 4, 6, 8, 10 and 11 in particular.

(2) The Coal Control Board shall consist of the following members :—

(i) The Honourable the Supply Member of the Government of India.
(ii) Two persons nominated by the Indian Mining Association.
(iii) One person nominated by the Indian Mining Federation.
(iv) One person nominated by the Indian Colliery Owners' Association.
(v) One person nominated by the Central Provinces and Berar Mining Association.
(vi) One person nominated by the Associated Chambers of Commerce.
(vii) One person nominated by the Federation of Indian Chambers of Commerce and Industry.
(viii) One person nominated by the Indian Coal Merchants' Association, Jharia.
(ix) The Coal Commissioner with the Govt. of India.
(x) The Deputy Coal Commissioner (Production).
(xi) The Deputy Coal Commissioner (Distribution).
(xii) The Joint Financial Adviser (Munitions Production).

(3) The Central Government shall nominate one of the members to be the Chairman of the Board for such period as it thinks fit.

(4) The Chairman of the Board shall have power to preside at all meetings of the Board and to nominate a member to preside at any meeting of the Board which he himself is unable to attend.

* *See* the *Indian Trade Journal*, dated the 13th April 1944, pages 36-37.

(5) No act done by the Board shall be questioned on the ground merely of the existence of any vacancy in, or any defect in the constitution of the Board.

4. The Central Government may, by notification in the *Gazette of India*, fix the price at which coal may be sold by colliery owners ; and any such notification may fix different prices—

(i) for different grades of coal and coke ; and
(ii) for different collieries.

5. (1) No colliery owner, and no person acting on behalf of a colliery owner, shall sell, agree to sell, or offer to sell coal at a price different from the price fixed in that behalf under clause 4.

(2) Where a colliery owner has, whether by himself or by another, entered into an agreement for the sale of coal at a price different from the price fixed in that behalf under clause 4, no coal shall be delivered in pursuance thereof unless the agreement is by mutual consent so revised as to bring the price into conformity with the price fixed under clause 4.

6. (1) Where a colliery owner has signified to the Deputy Coal Commissioner (Distribution) in writing his willingness to sell direct to consumers and an allotment is made by the Deputy Coal Commissioner (Distribution) to a consumer with his consent for such direct sale, the coal shall be delivered to the consumer at the price fixed under clause 4, and no commission or other charges shall be paid in addition, except that where a broker is employed, a brokerage not exceeding six annas per ton may be paid by the colliery owner to the broker.

(2) Where a consumer purchases coal through a *del credere* agent, such agent shall not, on the sale of such coal, charge or receive from the consumer a margin over the price fixed under clause 4 which exceeds :—

(a) four rupees per ton in the case of hard coke, or
(b) one rupee eight annas per ton in the case of soft coke or coal ;

and, if, in any such transaction as aforesaid, a broker is employed or the *del credere* agent himself serves as a broker, a brokerage not exceeding six annas per ton may be paid by the colliery owner to the broker or, as the case may be, to the *del credere* agent.

(3) Where in any transaction governed by sub-clause (1) or (2) more than one broker or *del credere* agent is employed, the total of the brokerages or margins charged in respect of the transaction shall not exceed the maximum prescribed in the said sub-clauses and shall be divided between the brokers or agents in such proportion as may be agreed upon.

(4) If any question arises whether a person is a *del credere* agent or a broker or both *del credere* agent and broker in respect of any transaction, it shall be referred to the Deputy Coal Commissioner (Distribution) whose decision shall be final.

(5) Nothing in this clause shall apply, in relation to a transaction involving less than one wagon load of coal.

7. The Central Government may, by notification in the *Gazette of India*, require every colliery owner to submit, or cause to be submitted by the agent or manager of the colliery, to the Coal Commissioner with the Government of India and to the Chief

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Inspector of Mines in India such monthly returns, in such forms, and so as to reach them by such dates as may be specified in the notification.

8. The Central Government may from time to time issue such directions as it thinks fit to any colliery owner regulating the disposal of his stocks of coal or of the expected output of coal in the colliery during any period, including directions as to the person or class or description of persons to whom coal shall or shall not be disposed of, the order of priority to be observed in such disposal, and the stacking of coal on Government account.

9. Notwithstanding any contract to the contrary every colliery owner to whom a direction is given under clause 8—

(i) shall dispose of coal in accordance therewith ;

(ii) shall not dispose of coal in contravention thereof.

10. (1) Where a colliery owner has coal available for disposal not covered by the directions issued under clause 8, or where wagons are not available for despatch in accordance with those directions, the colliery owner may, with the general or special permission of the Central Government, stack such coal on Government account.

(2) Where any coal is stacked on Government account under sub-clause (1) or otherwise, there shall be paid to the colliery owner, in addition to the price payable for the coal, a sum for stacking at such rates as may be determined by general or special order of the Central Government.

11. The Central Government may issue such directions as it thinks fit to any colliery owner prohibiting or limiting the mining or production of any grade of coal and the colliery owner shall comply with the directions.

12. No colliery or group of collieries which is or may hereafter be worked as a single mining concern shall be sub-divided and worked in separate parts except with the previous permission of the Central Government and in accordance with such directions as the Central Government may, at the time of granting the permission or subsequently, give to the owner or owners concerned.

13. Any officer authorised by the Central Government in this behalf may, with a view to securing compliance with this Order,—

(i) require any colliery owner or his agent to give any information in his possession relating to the production of coal in the colliery ;

(ii) inspect or cause to be inspected any mine plans in the possession of any colliery owner or agent ;

(iii) enter and inspect any colliery.

14. No colliery shall be opened and no colliery the working whereof has been discontinued over a period exceeding two months, shall be reopened except with the previous permission of the Central Government and in accordance with such directions as the Central Government may at the time of granting the permission or subsequently, give to the owner or owners concerned.

15. The functions of the Central Government under clauses 8, 10, 11, 12, 13 and 14 shall be exercisable also by the Coal Commissioner with the Government of India, the Deputy Coal Commissioner (Distribution) and the Deputy Coal Commissioner (Production).

TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

UNITED KINGDOM.

PURCHASE TAX.

THE following information received from the High Commissioner for India, Trade Department, London, is published for general information :—

All chargeable goods imported from abroad (whether from an Empire or non-Empire country) are liable to tax at the same rates and on the same basis of value (*i.e.*, the wholesale value) as home produced goods. This applies whether or not the goods are imported as gifts or are intended for sale and whether they are imported as cargo, by post, or in passengers' baggage. The tax, which is additional to, and quite distinct from, any Customs duty to which the goods may be liable, becomes payable on entry for home use, or in the case of goods deposited in bonded warehouse, on delivery for home consumption.

Provision is made under which registered traders who are importing goods as stock for their business or as materials for manufacture are enabled to import them free of tax provided that a declaration in the prescribed form is given at the time of importation or of delivery from bonded warehouse. Whenever goods are released free of tax under this provision, the registered trader concerned is responsible for ensuring that tax is subsequently paid or that the goods are otherwise accounted for (*e.g.*, if they are exported by him) to the satisfaction of the Commissioners of Customs and Excise, London.

The percentage rates of tax chargeable on some of the more important items exported from India are indicated below. The rates relate to the wholesale value of the goods.

Carpets, Rugs, etc.

(i) Carpets, rugs and mats, hand-made knotted ; rugs made of fur skin.	100 per cent.
(ii) Other carpets, rugs, mats, linoleum and other floor coverings.	33⅓ per cent.

Under these headings all floor coverings and rugs are liable to tax. Hand-made knotted carpets, rugs and mats and also fur skin rugs are liable, at the rate of 100 per cent. The heading "carpets, rugs and mats, hand-made, knotted" includes any such articles made on a hand loom ; Oriental carpets will normally be included.

The higher rate of tax on rugs made of fur skin applies to all rugs made of any skin with fur, hair or wool attached, including floor rugs, travelling rugs, motor-car rugs, etc.

The following lists give examples of chargeable and non-chargeable goods, the rate of tax on the chargeable goods being 100 per cent or 33⅓ per cent as explained above :—

Chargeable—

Carpets and carpeting, mats and matting, whether of jute, coir, rubber, or other materials, suitable for use as floor coverings ; wool, fur and other rugs ; felt base floor coverings ; and all other interior floor coverings of a kind normally superimposed upon a sub-floor or primary base, such as concrete or wooden boarding, whether supplied in rolls, sheets, strips, squares or blocks. This covers, for example, floor coverings of rubber, cork, wood parquet and linoleum parquet, whether they are to be cemented or otherwise affixed or not.

Not Chargeable—

Plain matting of the following descriptions made of coir, sisal or aloe, and mats made from such matting :—

(*a*) having an aggregate of not more than 240 threads (warp and weft) to the square yard *and* weighing not more than 2 lb. per square yard ; or

(*b*) weighing more than 5 lb. per square yard ; or

(*c*) having a width of less than 14 inches.

(Other kinds of mats and matting made of these materials, however, are chargeable with tax, as are also pile floor mats, fancy or coloured mats, and mats made from plaited coir braid, of whatever weight or width.)

According to the latest information received from the High Commissioner for India, London, the purchase tax on Indian carpets has been reduced to 33⅓ per cent with effect from the 29th October 1945.

Fur Skins.

Fur skins (including any skin with fur, hair or wool attached), dressed.	100 per cent.

Chargeable.	*Not Chargeable.*
"Hair" and "wool" skins, such as pony skin and lambskin.	Undressed fur skins and skins from which the fur, hair or wool has been removed.
Pieces, including cuttings and trimmings for de-woolling.	Goose-skins, swansdown skins and other bird skins (but not in the form of trimmings).
Paws, heads and tails (including fabricated tails), etc.	
Insoles consisting solely of dressed fur skin.	
Plates, strips, crosses, sacs, linings and similar assemblies of dressed pieces of fur skin.	
Trimmings (including "cut out" material designed for use as collars and cuffs), whether stitched or not.	

Trunks, Bags, Wallets, Jewel Cases, etc.

Trunks, bags, wallets, jewel cases, pouches, purses, suitcases and baskets, and similar receptacles of a kind used for personal or domestic purposes (whether fitted or not) :—

(*a*) Articles made of leather, hide or skin—	
(i) designed for use solely as equipment for service in the armed forces or in a civil defence force.	33⅓ per cent.
(ii) other articles made of leather, hide or skin.	100 per cent.
(*b*) Other receptacles of a kind used for personal or domestic purposes (whether fitted or not) not being articles included in (*a*) above.	33⅓ per cent.

(1) Receptacles of the kinds specified are included whether or not fitted with special linings, pockets, loops, trays or otherwise adapted for professional or other personal use, or stamped with the name of a particular firm. Boxes of special design shaped to hold *solely* a particular instrument or tool and of a kind not normally carried personally by the user nor of a kind used for domestic purposes are not included.

(2) *Receptacles supplied with fittings.*—When the contained fittings are subsidiary accessories to the case, the fitted receptacle as a whole is chargeable at the appropriate rate. When, however, the case is merely an accessory to the particular article contained therein, the case may be taxed separately from the contents, if the whole is not chargeable at 100 per cent under any other heading.

(3) *Receptacles of leather, hide or skin.*—All chargeable receptacles made wholly or mainly of any kind of leather, hide or skin, including reptile skin (*e.g.*, crocodile, snake, etc.), bird skin, fur skin and shagreen, are liable at the higher rate of 100 per cent, the only exception being articles designed for use solely as equipment for service in the armed forces or in a civil defence force. This exception is confined to specialised articles of a type used exclusively as Service equipment, such as revolver holsters and ammunition pouches ; it does not cover bags such as valises and kitbags which, although sold to Service personnel, are of a type made also for sale to the public. Service pattern equipment excepted from the higher rate of 100 per cent remains chargeable at 33⅓ per cent.

Toys and Games.

Toys and games (including coin or disc-operated machines) ; appliances, apparatus, accessories, and requisites for sports, games, gymnastics or athletics (other than garments and footwear).	33⅓ per cent.

All toys and games (whether educational or not), sports requisites and other articles mentioned in this heading are chargeable at the rate of 33⅓ per cent *unless they are liable at the higher rate of 100 per cent under some other heading, e.g.*, ivory billiard balls and other manufactures of ivory.

Garments and footwear for sports, etc. (*e.g.*, blazers, football jerseys, football boots and running shoes) and children's garments in the form of imitation uniforms, *e.g.*, naval, military, air force and nurses' uniforms, of a kind suitable for regular wear as garments, are *not* chargeable under this heading. The heading includes, however, such articles as shin guards, fencing helmets, skating boots with skates combined, and cowboy and Indian suits.

Games and requisites for games of all kinds are chargeable with tax.

Examples are :—

Chargeable.	*Not Chargeable.*
Chess, draughts, ludo, and other board games.	
Darts, dart boards, etc.	
Dice, counters and chips.	
Dominoes.	
"Fun Fair" games of skill and chance ; pin tables ; and all other types of games consisting of coin or disc-operated machines.	Coin or disc-operated machines solely for the delivery of goods *e.g.*, chocolate machines.

Government of India Report :—
No. N&M/G7/372 of 18-8-44 :—
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Chargeable.	*Not Chargeable.*
Playing cards and other card games, and articles, such as suit indicators scoring pads, etc., used in connection therewith.	
Roulette and similar games.	
Tables for billiards and similar games, billiard table cushions, balls, cues, cue tips, cue chalk, etc., for use in conection therewith.	
Table tennis requisites.	

Sports requisites, etc.—The following are examples to show the position in certain cases of doubt :—

Chargeable.	*Not Chargeable.*
Archery requisites.	
Boxing rings; boxing gloves.	
Cricket pads, shin guards, etc.; cricket scoring books.	
Eyeshades specially designed as, or put up for sale as, sports requisites.	
Fencing requisites, including fencing helmets.	
Fishing hooks, the following :— Hooks to gut or to gut substitute; double and treble hooks; "up-eyed" and "down-eyed" hooks (*i.e.*, hooks with the eye or ring at a definite angle to the shank); hooks with a tapered shank, hooks with a marked (notched) shank, except haddock hooks; eel hooks with an eye or ring in line with the shank; hooks specialised to tunny or tope fishing.	Fishing hooks, the following :— Single hooks with a flatted shank; single hooks with an eye or ring in line with the shank, except eel hooks; haddock hooks, conger eel hooks with swivels or for use with swivels; hooks specialised to shark fishing.
Fishing rods and associated tackle, including material for making fishing flies, silkworm gut and gut substitute (except as specified in the second column), keep nets.	Deep sea trawl nets and other equipment of the kinds not used by persons fishing as a sport.
	Silkworm gut prepared and put up in special packs as surgical gut and sold for surgical use.
Golf scoring cards and similar articles.	
Gut for tennis rackets, etc.	
Gymnasium equipment, including Indian clubs, chest expanders and the like.	
Shot guns and air guns; ammunition and accessories therefor of the kinds used for sporting purposes (including components of shot gun cartridges such as cases, smokeless powder, wads, lead shot and percussion caps); decoy birds and clay pigeons.	Rifles of all kinds firing bullets (*i.e.*, ball cartridges) as distinct from shot.
Skating boots and skates combined.	Rabbit snares.
Skis, sledges and toboggans.	

Chargeable.	*Not Chargeable.*
Sports and games flags of any material except Flags taxable as fancy or ornamental articles.	
Sports line marking machines.	
Whips and crops used in connection with riding, racing, hunting, beagling and polo.	Driving whips.
Indentifiable parts of sports articles, such as golf club heads and shafts, blades and handles of cricket bats and hockey sticks, etc.	Elastic rubber in the form of flat strip (*e.g.*, for model aeroplanes), and catapult elastic rubber in lengths of square or round section.

Jewellery, etc.

Jewellery and imitation jewellery and other goldsmiths' and silvermiths' wares.	*100 per cent.*

This heading includes all jewellery and imitation jewellery, and all personal and domestic articles and other goldsmiths' and silversmiths' wares made wholly or partly of platinum, gold, silver, or gold plate*. It also includes certain badges, medals, etc., made of precious and other metals as explained below.

Attention is directed to the item below under which articles made of certain specified materials are chargeable in all circumstances at the rate of 100 per cent.

Jewellery, etc.—Examples of jewellery and imitation jewellery chargeable at the rate of 100 per cent under this heading are :—

Stones, mounted or set (other than industrial diamonds), whether real, imitation, or synthe ic.

Stones or beads (precious, semi-precious and imitation) and pearls (real, cultured or imitation) in the form of :—

(*a*) necklaces, in whatever form supplied, *e.g.*, whether strung or otherwise, and whether with or without clasps, or

(*b*) matched or graded pairs and sets, drilled or hal -drilled, for use in jewellery.

Cameos, keystones and similar articles.

Other jewellery and imitation jewellery including rings, brooches (including tie pins and clips in the form of ornamental brooches), bracelets, necklets, lockets, dress clips of whatever material made; watch bracelets, bands and straps made of metal; metal stampings for jewellery and mounts, settings, ring shanks, bolt rings and the like.

Articles of all kinds made wholly or partly of Ivory, Amber, Jet, Coral, etc.

Articles of all kinds made wholly or partly of ivory, amber, jet, coral, mother-of-pearl, natural shells, or tortoiseshell; or of jade, onyx, lapis lazuli or other semi-precious stones.	100 per cent.

The expression "other semi-precious stones" includes :—

Agate.	Jadeite.
Amethyst.	Jargoon or Zircon.
Aquamarine or Beryl.	Labradorite.
Cairngorm.	Moonstone.
Carnelian (Cornelian).	Opal.
Cat's-Eye.	Peridot or Oilvine.
Chalcedony.	Spinel.
Chrysoberyl.	Topaz.
Chrysoprase.	Tourmaline.
Garnet.	Turquoise.

* "Gold plate" includes for this purpose silver gilt, rolled gold, gold filled, gold shell and gold core, but does not include articles of base metal which are gilt, or silver-plated but do not otherwise contain precious metal.

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Scientific balances and other instruments which contain any of the listed materials solely in the form of bearings are not within this Class but all other articles made wholly or partly of the listed materials, *e.g.*, pens and instruments made partly of ivory, are chargeable at 100 per cent.

—:—

ARGENTINA.

DUTY FREE IMPORTATION OF CERTAIN GOODS INTO PATAGONIA.

The following is reproduced from the *Board of Trade Journal*, dated the 10th November 1945 :—

The Board of Trade have received a copy of a Decree (No. 18633/45), dated August 13, 1945, and published in the "Boletin Oficial" of September 6, which gives a list of the goods which may be imported free of duty into Patagonia (*see* also notice under the above heading in the *Board of Trade Journal* of May 19, page 226).

The drugs, medicinal specialities and specifics admitted free of duty under this decree must have a lable stuck on their containers with the following inscription in the Spanish language :—

"Para ser consumido en el territorio de la Republica Argentina, al sud del paralelo 42°."

This requirement comes into force on November 11.

A list of goods (in Spanish) may be seen by persons interested at the Department of Overseas Trade, Hawkins House, Dolphin, Square, London, S.W.1.

—:—

AUSTRALIA.

RESTRICTIONS ON IMPORTS FROM STERLING AREAS.

The following is reproduced from the *Board of Trade Journal*, dated the 10th November 1945 :—

The Board of Trade has received information from H.M. Trade Commissioner at Sydney that spectacles and spectacle frames magnifying and reading glasses (Tariff Item 321) may now be imported into Australia from Sterling sources without quota restrictions.

—:—

IRAN (PERSIA).

ABOLITION OF COTTON PIECEGOODS MONOPOLY.

The following is a translation of a Decree approved of by the Persian Council of Ministers on the 12th November 1945, providing for the abolition of the cotton piecegoods monopoly, with effect from that date :—

Abolition of Cotton Piecegoods Monopoly.

1. With effect from the date of approval of this Decree, indenting and import of all sorts of cotton piecegoods into Iran is authorised without any obligation, and the importer can, on payment of customs duties and monopoly taxes, release his goods from the Customs and dispose of them as he pleases.

2. The approved rate of Government monopoly tax imposed upon cotton piecegoods, as from date, has been fixed at 45 per cent of the c.i.f. cost of the consignment, which will be collected from the owner by Customs at the entry port or frontier.

3. Individuals or firms, under contract with the Economic Department, for imports of cotton piecegoods can release the consignment from the Customs in their own name, by paying an additional amount, besides customs duties, as cession fee (rate of which is specified in article 5 of this Decree), and dispose of them as they please within the country.

4. The Ministry of Finance is responsible for the immediate disposal of all their available stock of cotton piecegoods, and also consignments indented direct by bids.

5. The above-mentioned cession fee is fixed at 100 per cent of the c.i.f. cost of the consignment.

6. From date of effect of this Decree, all cotton piecegoods ration cards in the hands of public will be treated as cancelled.

7. The Ministry of Finance is charged with putting this Decree into effect.

—:—

NEW ZEALAND.

IMPORT LICENSING—NINTH PERIOD.

The following is reproduced from the *Board of Trade Journal*, dated the 10th November 1945 :—

The Board of Trade have received information from H.M. Trade Commissioner, Wellington, that it has been announced by the Minister of Customs that Licences granted for the importation of goods during 1945 will be valid for imports up to June 30, 1946, in respect of goods for which firm orders were placed under such licences and accepted overseas before November 1, 1945. Licences for 1945 issued in substitution of 1944 licences and 1944 licences extended till December 31, 1945, will however, be valid till that date only.

—:—

PANAMA.

CONSULAR FEES.

The following is reproduced from the *Board of Trade Journal* :—

H.M. Consular-General at Panama reports, by telegraph, that consular fees on dutiable goods entering the Republic of Panama will be increased to 5 per cent as from January 30, 1946.

—:—

SOMALILAND PROTECTORATE.

CUSTOMS TARIFF MODIFICATIONS.

The following is reproduced from the *Board of Trade Journal* dated the 10th November 1945 :—

The Board of Trade have received a copy of Government Notice No. 20 of 1945, dated June 19, which provides, with effect from

July 1, 1945, for the following modifications to the Somaliland Protectorate Customs Tariff :—

Articles.	New rate of duty.
	Rs. A. P.
Grey sheeting per bale of 750 yards	231 0 0
European white long cloth per piece of 40 yards	11 0 0
Grey sheeting per bale of 750 yards / European white long cloth per piece of 40 yards — Produced in or manufactured in and consigned from the British Empire.	115 8 0
	8 0 0

—:—

UNITED STATES OF AMERICA.

IMPORT CONTROL.

The following is reproduced from the *Board of Trade Journal*, dated the 10th November 1945 :—

With reference to the notice under this heading in *Board of Trade Journal*, October 20, 1945*, page 544, and previous notices, the Board of Trade have received copies of notices issued to the press by the War Production Board which indicate that the following items have been removed from General Imports Order M.63 :—

Coir yarn and coir manufactures ; lead manufactures, including collapsible tubes, collapsible tube discs, slugs and other semi-fabricated forms, lead foil, and lead acid type storage batteries ; agave products, including cordage and twine, carpet yarn and fabrics and alpargatas (rope sandals).

—o—

WEATHER AND CROP REPORTS.

BENGAL.

2nd January.

The weather was seasonable. The prospects of the standing crops were generally satisfactory. Harvesting of *aman* paddy and sowing of *rabi* crops were continuing in most of the districts.

ASSAM.

7th January.

The weather is seasonable and its effects on the crops are fair. The prospects and the outturn of crops are fair.

BIHAR.

1st January.

During the week under report no rainfall returns were received from the sub-divisions of Arrah, Sitamarhi, Khagaria, Godda, Pakaur, Rajmahal, Chatra and Ranchi Sadr. As regards the rest of the Province, except for light rainfall in parts of Patna and Gaya, there was no rain anywhere. The condition and prospects of the standing crops are, on the whole, fair. Sowing of *rabi* crops was nearing completion. Harvesting of *aghani* paddy and crushing of sugarcane continued.

* See the *Indian Trade Journal*, dated the 20th December 1945, page 520.

CENTRAL PROVINCES AND BERAR.

29th December.

The weather became occasionally cloudy during the latter half of the week. A few cents of rain fell at places in the Saugor, Nimar, Nagpur and Bhandara districts. The standing *rabi* crops were reported to be withering in parts of the Saugor, Mandla and Nagpur districts owing to lack of moisture in the soil, and were affected by cloudy weather in the Balaghat district. Elsewhere their condition is reported to be satisfactory. Winter showers are urgently needed everywhere for the proper development of *rabi* crops. Harvesting and threshing of *juar*, threshing of paddy and other *kharif* crops and picking of cotton were in progress.

ORISSA.

31st December.

During the week under report there was no rain in the Province. (The report from the Balasore district has not been received.) Sowing of summer paddy, greengram and linseed in the Puri district and of greengram in the Ganjam district is in progress. Harvesting of paddy in all districts and of sesamum, greengram, horsegram and blackgram in the Sambalpur district is in progress. Threshing of paddy in the Puri and Sambalpur districts and pressing of sugarcane in the Cuttack, Puri and Sambalpur districts are in progress. The standing crops, viz., paddy, sugarcane, greengram, redgram, *jowar*, horsegram, mustard and sesamum, are generally thriving.

MADRAS.

22nd December.

During the week under review rainfall was moderate in Tinnevelly and Madras ; fair in Vizagapatam and Tanjore ; and light or *nil* elsewhere. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura and Ramnad. Sowing and transplantation of paddy in Bellary, Cuddapah, Coimbatore, Ramnad and South Kanara and of dry crops in East Godavari, Kistna, Kurnool, Cuddapah, Nellore, Madura and Ramnad are proceeding. The standing crops are generally fair, except in parts of the Deccan, the Central districts, South Arcot and Ramnad, where they are affected for want of rain. Harvesting of paddy in Vizagapatam, East Godavari, Kistna, Guntur, Kurnool, Cuddapah, Chittoor, North Arcot, Tanjore, Malabar and the Nilgiris ; of *ragi* in Chittoor, Ramnad and the Nilgiris ; of groundnut in Guntur, Kurnool, Bellary, Anantapur, Cuddapah, Chittoor, North Arcot, Tanjore and Ramnad ; of gingelly in Anantapur ; and of sugarcane in Vizagapatam, West Godavari, Tanjore and Ramnad continued. The outturn is reported to be generally fair to normal, except in parts of Kurnool, Bellary, Anantapur, Cuddapah, Chittoor, North Arcot and Tanjore, where it is poor.

PUNJAB.

31st December.

The weather remained dry during the week. Rain is wanted, especially in Hissar and Mianwali districts. The condition of the standing crops is generally average to good. Sowing of spring crops continues in a few districts.

GENERAL WEATHER SUMMARY.

The weather in India during the week ended Tuesday last was generally dry.

CROP FORECASTS.

(*ALL-INDIA*)

FIRST SUGARCANE FORECAST, 1945-46.

(Calcutta, October 6, 1945.)

This forecast is based on reports received from the undermentioned provinces and States which contain, on an average, 96 per cent of the total area under sugarcane in India. The information contained in the forecast relates to the period generally up to the end of July 1945.

The total area planted with sugarcane is estimated at 3,920,000 acres, as against 3,961,000 acres, the corresponding area (revised) of last year, or a decrease of one per cent.

Weather conditions at the time of planting were generally favourable and the condition of the crop is reported to be good on the whole.

The details for the provinces and States are as follows :—

Provinces and States	1945-46	1944-45	Increase (+) or Decrease (—)
	Acres	Acres	Acres
United Provinces (including Rampur State).	2,024,000	2,182,000	—158,000
Punjab	598,000	553,000	+45,000
Bihar	397,000	369,000	+28,000
Bengal	318,000	304,000	+14,000
Bombay (including Indian States)	162,000	153,000	+9,000
Madras	129,000	124,000	+5,000
North-West Frontier Province	92,000	89,000	+3,000
Assam	50,000	47,000	+3,000
Orissa	34,000	33,000	+1,000
Central Provinces and Berar	38,000	31,000	+7,000
Sind (including Khairpur State)	5,000	5,000	..
Delhi	2,000	2,000	..
Mysore	39,000	40,000	—1,000
Hyderabad	17,000	(a)16,000	+1,000
Bhopal (Central India)	8,000	7,000	+1,000
Baroda	5,000	4,000	+1,000
Jaora (Central India)	2,000	2,000	..
TOTAL	3,920,000	(a)3,961,000	—41,000

(a) Revised.

The provincial reports are summarised below. The figures in brackets following the name of each province or State indicate the average percentage of sugarcane area in that tract to the total area under sugarcane in India based on the figures for the five years ending 1943-44.

United Provinces (51 per cent).—The area planted with the crop is estimated at 1,993,000 acres, as against 2,146,000 acres at the corresponding time last year. The decrease is attributed to high prices of food grains and difficulties experienced in the disposal of cane. Plantings generally commenced in time and germination was, on the whole, satisfactory. Manuring and weeding operations have also been carried out properly. The prospects of the crop are so far satisfactory, although some damage to the standing crop by *insect pests and hot winds* has been reported from the majority of the districts. The average outturn of the crop is estimated at 83 per cent of the normal, as against the past ten years' average of 82 per cent.

The area in the Rampur State is reported to be 31,000 acres, as compared with 36,000 acres at the corresponding time last year.

Punjab (11·9 per cent).—The area is estimated at 598,000 acres, as against 553,000 acres, the corresponding estimate of last year. Weather conditions at planting time were generally favourable. Rains received in June and July proved beneficial to the standing crop, the condition of which is reported to be 97 per cent of the normal.

Bihar (10·6 per cent).—The area planted is estimated at 397,000 acres, as against 369,000 acres, the corresponding area of last year. Weather conditions have been favourable and the average outturn of the crop for the province is estimated at 88 per cent of the normal, the same as reported at the corresponding time last year.

Bengal (7·9 per cent).—The total area planted with sugarcane is estimated at 318,000 acres, as against 304,000 acres, the corresponding area of last year. The increase is attributed to high prices of *gur* (raw sugar) and sugar. Weather conditions have been favourable and the present condition of the crop is reported to be satisfactory.

Bombay (3·9 per cent).—The information relates to estimates up to 1st August 1945, and is incomplete. The area, so far reported, comes to 162,000 acres (58,000 acres being in the Indian States), as against 153,000 acres reported at the corresponding time last year. The condition of the crop is reported to be fairly satisfactory. No damage to the crop by insect pest or disease has been reported except a slight attack by grass-hoppers from the Ahmednagar district.

Madras (3·4 per cent).—The area planted up to 25th July 1945, is estimated at 129,000 acres, as compared with 124,000 acres at the corresponding period of last year. The increase is attributed mainly to the prevalence of high prices of jaggery at planting time. The condition of the standing crop is reported to be generally satisfactory except in north Vizagapatam where the crop has been affected by adverse seasonal conditions.

North-West Frontier Province (2 per cent).—The area is estimated at 92,000 acres, as against 89,000 acres at the corresponding time of last year. The condition of the standing crop is reported to be average on the whole.

Assam (1·1 per cent).—The area is estimated at 50,000 acres, as against 47,000 acres reported at the corresponding time last year. Weather conditions have been generally favourable, although the crop has been slightly damaged by heavy rainfall in three districts. The average outturn of *gur* (raw sugar) for the province is estimated at 98 per cent of the normal, as against 89 per cent reported at the corresponding time last year.

Orissa (0·8 per cent).—The area planted is estimated at 34,000 acres, as against 33,000 acres at the corresponding time last year. Weather conditions have been generally favourable, and the

average outturn for the province as a whole is estimated at 94 per cent of the normal, the same as the corresponding estimate of last year.

Central Provinces and Berar (0·7 per cent).—The area is estimated at 38,000 acres, as against 31,000 acres, the corresponding area of last year. The increase is attributed to high prices of *gur* (raw sugar). Light to heavy rain was received during January almost throughout the province accompanied by light hail at places. The months of February and March were practically rainless. Light to moderate showers accompanied by light hail at places were again received in April and May. The regular monsoon commenced in the latter half of the third week of June and yielded good and well-distributed showers of rain till the end of the third week of July when a break set in which lasted for about a fortnight. Light to moderate rain was received towards the close of the first week of August. The crop is reported to be in a satisfactory condition and its prospects are very hopeful.

Sind (0·2 per cent).—The area is estimated at 5,000 acres (including 300 acres in the Khairpur State), which is practically the same as at the corresponding time last year. The condition of the crop is reported to be fairly good and no damage by pest or disease has been reported so far.

Delhi (0·1 per cent).—The area is estimated at 2,000 acres, which is practically the same as at the corresponding time last year. The season has not been favourable. The condition of the crop is reported to be normal in irrigated but below normal in unirrigated, areas.

Mysore (1·1 per cent).—The area is estimated at 39,000 acres, as against 40,000 acres, the corresponding area of last year.

Hyderabad (1·1 per cent).—The total area is estimated at 17,000 acres, as compared with 16,000 acres, the corresponding revised estimate of last year. The condition of the crop is reported to be satisfactory.

Bhopal* (0·2 per cent).—The area under the crop is estimated at 8,000 acres, as against 7,000 acres, the corresponding estimate of last year. The condition of the standing crop is reported to be good.

* In Central India.

Baroda (0·1 per cent).—The area is estimated at 5,000 acres, as against 4,000 acres reported at the corresponding time last year.

Jaora* (0·1 per cent).—The area planted is estimated at 2,000 acres, which is practically the same as at the corresponding time last year.

Sugar in Foreign Countries.—From the latest information received from the Director of the Imperial Institute of Sugar Technology, India, Cawnpore, it appears that the **World's production** of cane sugar during 1944-45, as estimated by Messrs. Willett & Gray, is 17,667,000 tons, as compared with 19,446,000 tons in the preceding season. In **Cuba**, the production of sugar crop of 1945 is expected to range between 4,150,000 and 4,200,000 tons. In **Louisiana** (U. S. A.), the 1945 sugar crop is expected to be larger than 491,000 short tons (438,000 tons), while that in the **Hawaiian Islands** is estimated at 885,000 tons. In **Porto Rico**, the latest estimate of production of sugar during 1944-45 is placed at 900,000 tons. In **Australia**, the production of sugar from the 1944 crop is reported to be 640,000 tons, showing an increase of 135,000 tons over the preceding season. The crop for 1945 is also expected to be as large as that in 1944. In **Argentina**, the area under sugarcane and the production of sugar during 1943-1944, are estimated at 527,000 acres and 459,000 metric tons (452,000 tons). In **South Africa**, the production of sugar in 1944-45 season is estimated to be 614,000 tons, a record crop. In **Peru**, the production of sugar in 1945, according to the producers' estimates, is expected not to differ appreciably from that in 1944, *viz.*, 441,000 short tons (394,000 tons).

In the **United States of America**, the estimated production of beet sugar in 1944-45 is placed at 1,054,000 short tons (941,000 tons), raw value, as compared with 1,052,000 short tons (939,000 tons) in the preceding season. The area planted to beet and the estimated production of the crop during 1945 are reported to be 768,000 acres and about 8,924,000 short tons (7,968,000 tons), as against 639,000 acres and 6,821,000 short tons (6,090,000 tons) in 1944.

* In Central India.

SUMMARY OF ALL-INDIA FIRST RICE FORECAST, 1945-46.

(Calcutta, 9th January 1946.)

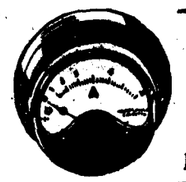
—	1945-46.	1944-45 (Corresponding).	Increase (+).	Remarks.
	Acres.	Acres.	Per cent.	
Rice— Area	73,594,000	73,414,000†	+0·2	The forecast relates generally to the period up to the end of September or beginning of October, 1945. Weather conditions were not favourable at the beginning but improved later on. The present condition of the crop appears to be fairly good on the whole.

† Revised.

INTERMEDIATE CROP REPORTS.

INTERMEDIATE REPORT ON THE SUGARCANE CROP OF THE MADRAS PROVINCE, 1945.

The condition of the sugarcane crop is reported to be generally satisfactory, except in the Circars where the crop was affected by cyclone in October 1945 and in parts of Bellary, Anantapur, Chittoor and North Arcot where the crop is reported to have been affected by drought in the growing period. The yield per acre is expected to be normal in the other districts of the Province if the season continues to be favourable.



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Ammeters, Voltmeters, Milliamp, Millivolt & Galvano Meters
(Soft Iron, Moving Coil & H.W. types).
TRANSFORMERS up to 150 K.V. & X-Ray Equipments.
Research Dept.— Unique of its kind.
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B. 2967 WS. 31-5-46.

TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to Press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C. 2.

The price of each Standard Specification is eight annas or 9d. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender Drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.

(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.

(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY.

DIRECTORATE GENERAL OF DISPOSALS (CALCUTTA BRANCH).

Change of Address of the Calcutta Branch of the Disposals Directorate, Department of Supply.

The Calcutta Branch of the Disposals Directorate, Department of Supply, Government of India, has shifted from 2, Fairlie Place, Calcutta, to No. 6, Esplanade East, Calcutta, with effect from the 12th December 1945. All correspondence, tenders, etc., intended for the Controller of Supplies (Disposals), Calcutta, should be addressed to No. 6, Esplanade East, Calcutta.

The Telephone Numbers of the Deputy Director of Disposals and the Assistant Director of Disposals are: *Cal. 6800 extensions No. 24 and 11*, respectively.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

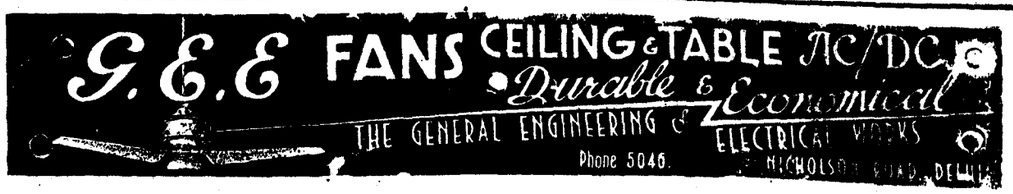
Supply of Heavy Oil Engine Driven Alternator Set and H. T. Switchgear and Accessories.

The Chief Controller of Purchase (Munitions) invites *Tender No. MP. 128028/E-81* to reach him on or before the 14th March 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 10 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for One 1,000 K.W. 0·8 PF 3 Phase 50 Cycle, 3,300 Volts, Heavy Oil Engine Driven Alternator Set and H.T. Switchgear and Accessories.

Applicants not already on the approved list of Supply Department Contractors, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of tender forms which will not be supplied to them.

Tender forms are also obtainable from the office of the Controller of Supplies, Bombay, Madras and Karachi, on payment of tender fee direct to them.

MESSRS. DOULTON & CO., LTD,
SANITARYWARE.
Sole Agents : Bombay Presidency & Native States,
GEO. SERVICE & CO.
227, Hornby Road, BOMBAY.
B. 2977 W. 31-12-46.



B. 2693 W. 17-2-46.

BOMBAY MUNICIPALITY.

PUBLIC HEALTH DEPARTMENT.

Supply of Pasteurised Milk.

Tenders are invited for the supply of Pasteurised Milk to undernourished children in Municipal Schools in the City for one year commencing 1st March 1946. They will be received by the Municipal Commissioner for the City of Bombay on Friday, the 11th January 1946, not later than 1 p.m. (Bombay Time).

About 40-55 maunds of milk will be required daily, except on Sundays and holidays, and the same will have to be supplied according to requirements in sealed cans at about 77 centres between 10 and 11 a.m. (Standard Time).

Tender forms will be supplied, on payment of Re. 1, by the Executive Health Officer, Bombay Municipality, Public Health Department, Municipal Offices, Fort, Bombay, from whom further information may be obtained.

The tender deposit to be paid along with the tender is Rs. 5,000.

—:—

BENGAL ASSAM RAILWAY.

Supply of Hand Signal Lamps.

The General Manager, B.A. Railway, Calcutta, invites tenders for 1,000 Nos. Lamps, Oil, Wick burning, Kero, Hand Signal, Tricolour, with Burners and reservoirs complete against *Tender No. A1/QS/11/46-699-H of 46* to be opened at 11 a.m. (Bengal Time) on the 28th January 1946.

Necessary tender documents can be had from the Stores' Information Bureau, No. 3, Koilaghat Street, Calcutta, on payment of Rs. 3 each set, which is not refundable.

—:—

GREAT INDIAN PENINSULA RAILWAY.

Tender No. 1946/1 for the Supply of Baskets, Cane, Stiffened with Hoop Iron, Large.

The General Manager, G. I. P. Railway, Victoria Terminus, Bombay, invites tenders for the supply of the above-mentioned material.

The prescribed form of tender with Special Conditions on which the tenders will be considered, can be obtained from the office of the Railway's Controller of Stores at Gipstore Lane, Lower Parel, Bombay 13, on payment of Rs. 2 per copy, which amount will not be refunded.

Tenders must be submitted on the prescribed form and must be placed in an envelope which must be addressed to the General Manager, sealed and endorsed "Tender No. 1946/1 for the Supply of Baskets, Cane, Stiffended with Hoop Iron, Large". Tenders submitted by hand must be placed in the Box provided for their reception in the office of the Secretary to the General Manager. Tenders submitted through the post must be despatched under registered cover, acknowledgment due.

Tenders not complying with any of the above condition will not be considered.

Tenders will be received at the General Manager's office up to 3 p.m. (Standard Time) on Tuesday, the 12th February 1946.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

Sale of Surplus A.R.P. Stores.

Offers are invited for the purchase and removal of Surplus A.R.P. Stores, such as Cycles and Cycle Accessories, Buckets, Water Bottles, A.R.P. Identity Discs, Axes, Haversacks, Time Pieces and other miscellaneous stores lying in the offices of the A.R.P. Controllers at Burdwan, Dacca, Asansol, Midnapore, Jessore, Ranaghat, Khulna, Saidpore, Darjeeling and Bhairab Bazar. The stores may be inspected at site.

The stores will be sold without guarantee of their condition and subject to the condition of contract, a copy of which can be had from the office of the Deputy Director of Disposals, 6, Esplanade East, Calcutta.

Detailed list of the stores can be obtained from the Deputy Director of Disposals, Calcutta, or from the respective A. R. P. Controllers on application.

Offers in tenderer's own form in sealed cover superscribed "*Tender No. CDD/ARP/4*" should reach the Deputy Director of Disposals, No. 6, Esplanade East, Calcutta, by 4 p.m. on the 4th February 1946 accompanied by a Treasury Challan from the Reserve Bank of India or Imperial Bank of India or any other Government Treasury for Rs. 500 deposited in favour of the Deputy Director of Disposals as earnest money.

Offers to remain open for acceptance up to the 4th March 1946.

Delivery of the stores will be *ex*-site and removal should be completed within 15 days of the acceptance of offers.

Tenderers are at liberty to quote for the entire quantity or part thereof against any individual item. Rates should be quoted by numbers.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY.

DIRECTORATE GENERAL OF DISPOSALS.

Auction Sale of Military Salvage Vehicles.

Under instruction from the Deputy Director of Disposals, Calcutta, Messrs. Mackenzie Lyall & Co., Government Auctioneers, Calcutta, will sell by public auction at Motor Truck Breakdown Depôt, Dhanbad, on Monday, the 14th, and Tuesday, the 15th January 1946, commencing at 10 a.m. each day, a large number of Military Salvage Vehicles including Ford, Chevrolet 3 ton, 30 cwt. and 15 cwt. Trucks, Austin Ambulances and Motor Bicycles. Intending purchasers may inspect the stores *ex* where lying.

THE GLAMAT LAMP PROTECTOR

AFFORDS PROTECTION AGAINST LAMP THEFTS—RECORDS DATE ON WHICH LAMPS WERE PUT INTO SERVICE.

JOST'S ENGINEERING COMPANY LIMITED

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY.

OFFICE OF THE CONTROLLER OF SUPPLIES (DISPOSALS BRANCH), MADRAS.

Auction Sale in the South India Circle for January 1946 under Instructions from the Controller of Supplies (Disposals), Madras.

By Messrs. Murray & Co., Mount Road, Madras.

Place.	Date.	Time.
Salvage Transit Depôt, Cocanada	16-1-46	11 a.m.
Ditto	17-1-46	11 a.m.
Salvage Transit Depôt, Vizag.	18-1-46	11 a.m.
Salvage Sub-Depôt, Teynampet	28-1-46	9 a.m.
M. T. B. Depôt, Avadi	29-1-46	10 a.m.
Ditto	30-1-46	10 a.m.

By Messrs. Chari & Co., Triplicane High Road, Madras.

Place.	Date.	Time.
Salvage Transit Depôt, Trichy.	11-1-46	11 a.m.
Salvage Sub-Depôt, Cochin	22-1-46	3-30 p.m.
Ditto	23-1-46	10-30 a.m.
Salvage Transit Depôt, Peelamedu	25-1-46	10 a.m.
Salvage Transit Depôt, Coimbatore	26-1-46	10 a.m.
Cordite Factory, Aruvankadu	28-1-46	1 p.m.

By Messrs. Frank Abraham, St. Marks Street, Bangalore.

Place.	Date.	Time.
Salvage Transit Depôt, Ulsoor	16-1-46	11 a.m.
H. A. Ltd., Bangalore	17-1-46	11 a.m.
Frank Abraham's Show Rooms	18-1-46	11 a.m.
M. T. B. Depôt, Agram	19-1-46	11 a.m.

—:—

INDIAN POSTS AND TELEGRAPHS DEPARTMENT.

(BENGAL AND ASSAM CIRCLE).

Sale of Canvas Scraps of Mail Bags and Some Broken Wooden Packing Boxes.

Purchasers should apply to the Manager, Postal Stock Depôt, 33, Dalhousie Square, South (Old Telegraph Office Building), Calcutta.

—:—

EAST INDIAN RAILWAY.

Sale of Empties, Grain Sweepings and Deteriorated Commodities.

Empties, Grain Sweepings and Deteriorated Commodities will be sold in a public auction on Dates and Stations as below by the Divisional Superintendent, East Indian Railway, Asansol. The intending Purchasers may please contact the Divisional Superintendent.

Asansol	23-1-46
Ondal	24-1-46

—:—

CONTRACTS PLACED BY THE NORTH WESTERN RAILWAY.

THE following particulars have been received from the Controller of Stores, N. W. Railway, Lahore :—

I.—*Results of Advertised Tender No. 210-S/22/2, for Pans, iron, latrine, and Receptacles, iron, night soil.*

Serial No.	Description of Stores.	Quantity ordered.	Rate Accepted.	Name of Successful Tenderer.	Remarks.
			Rs. A. P.		
1	Pans, iron, black, latrine, with two handles, 1'-11½" × 10" × 3½" deep.	6,000 Nos.	2 9 11 each	Messrs. Simplex Steel Product, Ltd., through Messrs. Buckwell & Co., Ltd., 65, The Mall, Lahore.	Against licence to be issued by this Rly. to effect manufacture.
2	Receptacles, iron, night soil, with covers	1,800 ,,	5 11 0 ,,	Messrs. Dean & Sons, Chandni Chowk Qila Gujjar Singh, Lahore.	Ditto
3	Ditto	2,000 ,,	7 9 6 ,,	The Punjab Industries (Regd.), Fatch Mohd Road, Lahore.	Without licence using their own material.

II.—*Result of Advertised Tender No. 210-S/22/3 for Sanitary Rubbish Bins.*

Serial No.	Description of Stores.	Quantity ordered.	Rate Accepted.	Name of Successful Tenderer.
			Rs. A. P.	
1	Sanitary Rubbish Bins for Station Platform, to N.W.R. Sketch No. 1500/R.I.	500 Nos.	20 8 0 each	Messrs. M. A. Shah & Sons, 380, Circular Road, Lahore.

—:—

LIST OF COTTON PRESSING FACTORIES IN THE PUNJAB FOR THE SEASON 1945-46.

THE following supplements the list of Cotton Pressing Factories in the Punjab for the season 1945-46 appearing on pages 481 to 486 and 396 of the *Indian Trade Journal*, dated the 20th September and 29th November 1945, respectively :—

Name of Pressing Factory and Location.	Name of Occupiers.	Press Mark.
Messrs. Balwant Singh Prahlad Kumar Cotton Ginning and Pressing Factory, Abohar (Dist. Ferozepur).	Messrs. Balwant Singh Prahlad Kumar, Bankers and Commission Agents and Proprietors of Cotton Ginning and Pressing Factory, Abohar.	243-P

THE WATER SUPPLY SPECIALISTS LTD.

MISSION ROW EXTENSION POST BOX 424 CALCUTTA.

SOLE AGENTS IN INDIA FOR MYERS HAND & POWER PUMPS, CYLINDERS, SPRAY PUMPS, PUMP JACKS, STOVER ENGINES & WINDMILLS, RIFE HYDRAULIC RAMS, ETC.

LET US QUOTE FOR YOUR PUMP REQUIREMENTS

B. 2913 WS. 28-3-46.

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 28th December 1945.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division or Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay	1,741	625	24,566	10,733	Thana, Kolaba and the Island of Bombay.
2. Gujarat	1	238	90	1,134	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	2,936	2,607	8,485	5,547	West Khandesh, East Khandesh and Nasik.
4. East Deccan	1,624	802	16,771	11,102	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country	1,580	1,608	19,012	53,603	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	6,141	5,255	44,358	71,386	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
Sind—					
The Province of Sind	(a)	20,048	208,759	169,381	All districts in the Province.
Bengal—					
The Province of Bengal	107	76	2,625	2,130	All districts in the Province.
United Provinces—					
1. Upper Doab	241	195	241	2,051	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab	55	..	55	330	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Rundelkhand	..	36	..	241	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur Banda.
4. Rohilkhand	..	..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province	..	..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad Partabgarh.
TOTAL	296	231	296	2,625	
Punjab—					
1. Ambala	985	3,078	(b)11,620	13,052	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	50	2,133	(c)2,464	3,148	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	1,471	2,590	(d)10,210	8,477	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura.
4. Rawalpindi	4,457	6,528	(e)15,734	13,216	Gujrat, Shahpur, Jhellum, Rawalpindi, Attock.
5. Multan	22,072	33,815	(f)108,111	106,828	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	2,306	4,859	(g)20,384	24,277	Simla, Ferozepore, Mianwali.
TOTAL	31,541	53,003	168,523	169,898	
Central Provinces—					
1. Jubbulpore	..	..	..	..	Jubbulpore, Saugor.
2. Nerbudda	..	..	..	..	Hoshangabad.
3. Nimar	2,065	561	8,326	772	Nimar.
4. Nagpur	5,064	2,517	15,263	6,279	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Saugor	..	..	..	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh	..	..	..	..	Drug, Raipur, Bilaspur.
TOTAL	7,129	3,078	23,589	7,051	
Berar—					
Berar	30,807	18,110	123,233	74,208	Akola, Amraoti, Buldana, Yeotmal.
Assam—					
The Province of Assam	(a)	216	385	757	All districts in the Province.
Ajmer-Merwara—					
Ajmer-Merwara	746	277	1,620	1,218	The whole of Ajmer-Merwara.
Madras—					
Madras*	1,848	1,751	56,937	83,012	The whole of the Provinces.
GRAND TOTAL	68,615	102,045	630,325	581,666	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.
* For details *see* Statement III.
(a) Return not yet received.
(b) Includes 1,170 bales not reported before.
(c) „ 1,564 „ „ „ „
(d) „ 1,063 „ „ „ „
(e) „ 847 „ „ „ „
(f) „ 1,573 „ „ „ „
(g) „ 563 „ „ „ „

COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certain Indian States for the week ending the 28th December 1945.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	10,176	50,901	44,624
Baroda	..	..	..	..
Mysore	(a)	..	6,086	5,583
Gwalior	(a)	107	125	1,105
Punjab States—				
Bahawalpur	(a)	6,499	33,479	31,087
Nabha	729	1,553	7,844	10,797
Jind	(a)	230	1,602	2,713
Faridkot	(a)	715	..	3,714
Patiala	(a)	5,501	12,693	35,868
Malerkotla	(a)	770	..	2,355
Khairpur	(a)	170	..	367
TOTAL PUNJAB STATES	729	15,438	55,618	86,901
Rajputana States—				
Mewar	(a)	1,110	1,680	2,166
Bikaner	(a)	420	961	1,630
Jodhpur	..	..	..	..
Tonk	..	..	..	..
Jaipur	..	..	..	..
Jhalawar	..	..	..	..
Shahpura	..	..	..	..
Kishangarh	..	..	..	..
Kotah	..	..	..	..
Bundi	..	..	..	..
Idar	..	..	..	..
TOTAL RAJPUTANA STATES	..	1,530	2,641	3,796
Central India States—				
Indore	..	..	..	..
Bhopal	..	..	..	..
Narsingarh	..	..	..	..
Alipura	..	..	..	..
Jaora	..	..	..	..
Ratlam	..	..	..	..
Dhar	..	..	..	..
Barwani	523	..	1,254	..
Jhabua	..	..	..	..
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	523	..	1,254	..

II.—Statement of Cotton pressed in certain Indian States for the week ending the 28th December 1945—contd.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	103	..	797
Junagadh	(a)	3	..	80
Dhrangadhra	..	..	..	..
Morvi	(a)	..	..	..
Cutch	(a)	..	..	1,635
Nawanagar	(a)	..	..	186
Wadhwan	..	..	170	299
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	217	1,363	5,171
Limbdi	..	..	..	..
Radhanpur	..	..	..	..
Rajkot	..	..	..	..
Manawadar	(a)	143	..	1,939
Jasdan	..	..	..	..
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	..	..	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	..	..	..	..
Katosan	..	..	..	..
Lakhtar	..	..	..	..
Palitana	..	..	..	..
Maliya	..	..	..	..
Gujarat States Agency—				
Rajpipla	..	..	..	..
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	..	..	..	..
Pandu Mewas—				
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	..	..	..	..
Jamkhandi	(a)	131	..	120
Sangli	..	..	..	542
Mudhol	(a)	..	..	..
Miraj	..	..	..	635
Savanur	(a)	..	..	..
				30
TOTAL BOMBAY STATES	..	597	1,533	11,434
GRAND TOTAL	1,252	27,848	118,158	153,443

(a) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 28th December 1945.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st February 1945	During the corresponding period last year
Tinnevellies	121	105	47,612	55,561
Salems	..	..	..	7,636
Cambodias	607	849	85,537	120,775
Northerns and Westerns	934	797	178,266	76,329
Cocanadas	186	..	11,124	11,224
TOTAL	1,848	1,751	322,539	271,525

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

DISTRICT AVERAGES.

FOR CONSUMPTION IN INDIA.

Districts.	Season 1944-1945.		Season 1944-1945.		Season 1945-1946.		Season 1945-1946.	
	No Sale.		Sold to Sale No. 27, 22nd December 1944.		Sold to Sale No. 26, 2nd January 1946.		Sold in Sale No. 26, 2nd January 1946.	
	Packages.		Packages.	Average Price per lb.	Packages.	Average Price per lb.	Packages.	Average Price per lb.
				Rs. A. P.		Rs. A. P.		Rs. A. P.
Assam			115,919	0 10 7	174,937	0 11 2	14,147	0 15 7
Cachar			5,761	0 7 8	14,051	0 10 0	715	0 13 8
Sylhet			27,136	0 7 8	49,863	0 8 6	2,107	0 13 6
Darjeeling			14,364	1 0 2	22,867	1 1 4	1,002	1 6 6
Dooars			103,622	0 9 3	154,729	0 9 8	7,374	0 14 3
Terai			6,672	0 8 5	14,801	0 9 11	414	0 14 3
Tripura			2,472	0 5 10	6,523	0 7 2	287	0 12 9
Chittagong			805	0 5 10	3,532	0 8 5	..	..
All other places			..	..	14	0 4 7	..	..
			276,751	0 9 11	441,322	0 10 6	26,046	0 13 9
Green Tea			12,247	0 14 0	22,777	0 13 10	510	1 1 2
TOTAL			288,998	0 10 1	464,099	0 10 8	26,556	0 13 10
Dust			268,529	0 11 5	399,499	0 11 11	330,017	0 14 6

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

PRICES[a] AND TRADE MOVEMENTS.

[NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

BONE MEAL—

Market Quotations—

***Calcutta**, 7th January—*

(1) ½nd steamed . . . . . Rs. 200
(2) ½nd unsteamed . . . . . Rs. 190 } per ton f.a.s.
(3) ¼th . . . . . Rs. 190

CEMENT—

Market Quotations—

Calcutta, *4th January*—

Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†***London**, 10th & 24th October*—

Portland (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

***Calcutta**, 4th January*—

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Poniati	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§***Bombay**, 4th January*—

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖***Bombay**, 1st December*—

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal (" " ")	Rs. 64-0

¶***Karachi**, 27th December*—

First Class Bengal (Trimmed into Bunkers), per ton . . . . . Rs. 75-0 (Seaborne).

COFFEE—

Market Quotations—

****Coimbatore***—

	28th Dec. Per cwt.	*5th Jan.* Per cwt.
(1) Plantation "A"	Rs. 133	Rs. 135
(2) " PB	Rs. 153	Rs. 154
(3) Arabica Cherry Flats	Rs. 113	Rs. 114
(4) Robusta " "	Rs. 96	Rs. 98

(*a*) Production and stocks of certain commodities are also given.
* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.
§ Bombay Chamber of Commerce Current Quotations.
‖ Supplied by the Secretary, Bombay Coal Allocation Committee.
¶ Karachi Chamber of Commerce Prices Current.
** Supplied by the Indian Coffee Board.

COTTON (RAW)—

(*a*) Arrivals—

(i) During week ending 15th December, 1945, and corresponding week of 1944 :—

(In bales*.)

	1945.	1944.
Imports into—		
Bombay by rail and sea (coastwise)†	70,646	21,637
Karachi by rail	*31,164*	*14,073*
Madras by rail and sea	644	958
Tuticorin by rail and sea	..	..
Calcutta by rail and river	302‡	952

(ii) From 1st September to 13th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45
Into Bombay †	438	330

(iii) Imports by sea during the three months ending October, 1945 (*into all British Indian ports*) :—

(In thousands of bales*.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944, to August, 1945.
Egypt and Anglo-Egyptian Sudan	13	3	1	325
East Africa §	15	..	2	165
United States of America	..	..	..	..
Other Countries	..	..	..	7
TOTAL, 1945	28	3	3	497
„ 1944	55	30	24	459
„ 1943	65	20	26	460

(*b*) Exports—

(i) During week ending 15th December, 1945, and corresponding week of 1944 :—

(In bales*.)

	1945.	1944.
Exports by sea—		
From Calcutta	..	..
„ Bombay	1,075	..
„ Karachi	..	4,452
„ Madras	..	..
„ Tuticorin	..	..

* 1 bale=400 lbs.
† The East India Cotton Association's Report for the week ending 13th December, 1945.
‡ Incomplete.
§ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) From 1st September to 15th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	48	6
„ Karachi	80	64
„ Madras	..	..
„ Tuticorin	..	..

(iii) During the three months ending October, 1945 (*from all British Indian ports*) :—

(In thousands of bales *.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944, to August, 1945.
United Kingdom	8	..	30	188
U. S. A.	41	3	8	142
Australia	..	1	1	18
Other Countries	11	..	3	58
TOTAL, 1945	60	4	42	406
„ 1944	33	35	14	364
„ 1943	..	19	40	155

(c) Market Quotations—

†***Bombay,*** *4th January*—

Indian Cotton Contract, per candy of 784 lbs. . Rs. 424 (Jan. '46)*

Production.—The total production of cotton for 1944-45 is estimated at 3,543,000 bales (400 lbs. each), as compared with 5,259,000 bales, the final estimate of 1943-44.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 15th December, 1945 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	..	556‡	556‡
Bombay	..	2,417	2,417
Karachi	..	273	273
Madras	..	372	372

(ii) From 1st January to 8th December, 1945 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	23	9,010‡	9,033‡
Bombay	81	84,095	84,176
Karachi	..	5,407	5,407
Madras	1	12,824	12,825

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.
‡ Incomplete.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 15th December, 1945, and corresponding week of 1944 :—

(In thousands of yards.)

	GREY. 1945.	GREY. 1944.	WHITE. 1945.	WHITE. 1944.	OTHER KINDS. 1945.	OTHER KINDS. 1944.
Into British India—						
Calcutta	..	..	8	..	23	..
Bombay	..	..	8	..	81	1
Karachi	..	..	15	..	30	21
Madras	..	..	..	..	..	..

(c) Market Quotations—

****Bombay,*** *28th December*—

Grey unbleached—

	Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs. per lb.	..
(2) Domestics 35″×40 yds. of 12 lbs. „	..
(3) Chadars 50″×6 yds. of 2¼ lbs. „	..
(4) Dhoties (up to ½″ nakhi border) 32″×9 yds. of 1¼ lbs. „	1 6 5
(5) Dhoties (Calcutta, ½″ P.B.) 44″×10 yds. of 1 11/16 lbs. „	..

†***Manchester,*** *19th October*—

Price Index of cloth 228

(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) During week ending 15th December, 1945 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	1,105‡	1,105‡
Bombay	..	7,164	7,164
Karachi	..	416	416
Madras	..	880	880

(ii) From 1st January to 15th December, 1945 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	1,560	41,952‡	43,512‡
Bombay	977	311,474	312,451
Karachi	..	10,596	10,596
Madras	200	75,825	76,025

(b) Imports by sea—

(i) During week ending 15th December, 1945, and corresponding week of 1944 :—

(In thousands of lbs.)

Into—	1945.	1944.
Calcutta	..	1
Bombay	..	..
Madras	..	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Incomplete.

COTTON TWIST AND YARN—contd.

(c) Market Quotations—

****Bombay,*** *28th December*—

	Rs. A. P.
(1) Yarn, No. 10½s, per lb.	0 11 9
(2) Yarn, No. 20s, „	1 0 0

†***Manchester,*** *19th October*—

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 15th December, 1945, and corresponding week of 1944 :—

(In thousands of lbs.)

	1945.	1944.
Exports by sea from—		
Calcutta	..	--
Bombay	394	28
Madras	..	--

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡***Calcutta,*** *4th January*—

(1) Agras (North-Western)	Rs. ..	to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. ..	„ Rs. ..	
(3) Patnas	Rs. ..	„ Rs. ..	
(4) Salted cows, Daccas	Rs. 17-0	„ Rs. 18-0	

Buffalo Hides—

‡***Calcutta,*** *4th January*—

(1) Arsenic, Framed	Rs. ..	to Rs. ..	per 20 lbs.
(2) „ Commons	Rs. 15-0	„ Rs. 16-0	

Goat Skins—

‡***Calcutta,*** *4th January*—

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖***Madras,*** *3rd January*—

	Rs. A. P.		Rs. A. P.
Tanned—.			
(1) Cow hides, per lb.	1 10 0	to	2 0 0
(2) Buff hides „	1 6 11**	„	..
(3) Sheep skins „	3 0 0	„	4 0 0
(4) Goat skins „	2 14 0	„	3 4 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.
** Represents ceiling price for all vegetable pit-tanned buffalo crust sole leather other than those known as E.I. tanned buffalo calves under 4 lbs. per skin to be charged by tanneries other than those under the control of the Supply Department, ex-their premises [*vide* Notification No. 1(8)-F/45, dated the 30th June 1945, issued by the Government of India in the Department of Industries and Civil Supplies].

IRON AND STEEL—

Market Quotations—

****Calcutta,*** *4th January*—

Pig Iron—

Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†***London,*** *10th & 24th October*—

Pig, Cleveland No. 3, per ton	£7 3s. 0d.
Steel, rails, heavy „ „	£14 10s. 6d.

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 15th December, 1945, and corresponding week of 1944 :—

(In thousands of bales‡.)

	1945.	1944.
Arrivals into Calcutta§ by rail, river and sea	91**	55
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	130**	92
TOTAL	221**	147

(ii) From 1st July to 15th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	1,635**	1,477
Into the mills situated outside the Calcutta Trade Block by rail and steamer ‖	2,035	1,630
TOTAL	3,670**	3,107

(b) Exports—

(i) During week ending 15th December, 1945, and corresponding week of 1944 :—

(In thousands of bales‡.)

	1945.	1944.
Exports by sea—		
From Calcutta and Chittagong	81	1

(ii) From 1st July to 15th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	805	391

* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ Bale=400 lbs.
§ By Calcutta is meant the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.
‖ Imports into mills by boat and cart are not recorded.
** Incomplete.

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending October, 1945 *(from all British Indian ports)* :—

(In thousands of bales.*)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	37	39	33	122
United States of America	21	21	17	70
Brazil	..	7	26	49
Australia	..	..	6	6
Other Countries	49	57	109	276
TOTAL, 1945	107	124	191	523
„ 1944	43	78	98	302
„ 1943	45	61	84	265

(c) Market Quotations—

†*Calcutta, 4th January*—

(1) European Jat Middles (landed Calcutta), per md. . . . . Rs. 15-12

(2) Indian Jat Middles (landed Calcutta), per md. . . . . Rs. 15-0

Calcutta, 24th December, 2nd and 8th January—

(1) *First*, per bale (400 lbs.) . . . . { Rs. 76-0 ‡ / Rs. 79-0 §

(2) Lightnings „ „ . . . . { Rs. 71-0 ‡ / Rs. 74-0 §

London, 20th & 27th December—

Daisee C. & F., per ton . . . . £39 5s. 0d.

Production.—The total outturn of jute in season 1945 is now estimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 15th December, *1945, and corresponding week* of 1944 :—

(In thousands of bags.)

	1945.	1944.
From Calcutta—		
Sacking	9,576	74
Hessian	369	126

(ii) From 1st January to 15th December, 1945, and corresponding period of *1944* :—

(In thousands of bags.)

	1945.	1944.
From Calcutta—		
Sacking	238,890	262,683
Hessian	88,317	114,977

(b) Market Quotations—

†*Calcutta, 4th January*—

B. Twills 2¼ lbs. 44×36½", 6×8", per 100 bags . . . . . Rs. 62-4 (Ready).

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current.
‡ Exports.
§ Mills.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 15th December, 1945, and corresponding week of 1944 :—

(In thousands of yards.)

	1945.	1944.
From Calcutta—		
Sacking	1,701	..
Hessian	136,822	683

(ii) From 1st January to 15th December, 1945, and corresponding period of 1944 :—

(In thousands of yards.)

	1945.	1944.
From Calcutta—		
Sacking	20,299	16,962
Hessian	1,275,839	1,338,397

(b) Market Quotations—

* *Calcutta, 4th January*—

	Rs.	A.	P.	
(1) Hessian cloth, 8 oz., 40" 9×10 per 100 yds.	21	4	0	(Ready).
(2) Hessian cloth, 10½ oz., 40" 11×12 per 100 yds.	29	0	0	(Ready).

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta, *7th January*—

Groundnut Cake, per md. . . . . Rs. 5-4

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ *Bombay, 4th January*—

Small Hyderabad quality F. A., per cwt. . . . Rs. 17-4†

London, 20th & 27th December—

	£.	s.	d.
Castorseed (Bombay), per ton . . .	34	0	0

COCONUTS—

Market Quotations—

§ *Cochin, 22nd December*—

Coconuts, per 1,000 . . . . . Rs. 135

COPRA—

Market Quotations—

§ *Cochin, 22nd December*—

Fair average quality, per candy of 654 lbs. . Rs. 325

* Bengal Chamber of Commerce Prices Current.
† Nominal.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 15th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
From Bombay to Foreign Ports . .	..	..

(b) Market Quotations—

* *Bombay, 30th November*—

Cotton seed, per Indian Md. . . . . Rs. 6-3-7

GINGELLY (SESAMUM) SEED—

Market Quotations—

† *Bombay, 4th January*—

(1) White, Bold, 85%, per cwt. . . . . Rs. 33-8

(2) Mixed, 50%, per cwt. . . . . —

GROUNDNUTS—

Market Quotations—

‡ *Madras, 3rd January*—

	Rs.	A.	P.
Machine decorticated, per candy of 500 lbs. . .	84	11	0

† *Bombay, 4th January*—

Bombay, Bold, per cwt. . . . . Rs. 19-4(n)

London, 20th and 27th December—

	£	s.	d.
Groundnuts (Indian) West Coast, per ton . .	37	10	0

LINSEED—

(a) Arrivals—

During week ending 15th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta, by rail and river	61§	1,038
Bombay, by rail and sea	134	1,939
Karachi, by rail and river	—	..
Vizagapatam, by rail	420	..

(b) Exports by sea—

During week ending 15th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta	4,364	500
Bombay	..	1,500
Karachi	..	..
Vizagapatam	1,183	..

* Price-Current Return furnished *fortnightly by the Director of* Agriculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.
§ Incomplete.
(*n*) Nominal.

OILSEEDS—concld.

LINSEED—contd.

(c) Market Quotations—

* *Bombay, 4th January*—

(1) Bold, per cwt.	Rs.	21-6 (*n*)
(2) Small seed, per cwt.	„	21-2 (*n*)

† *Calcutta, 4th January*—

Small grain, 5% refraction (with new single bags), per Ind. md. . . . Rs. 14-8 (Ready).

	20th Dec. £	s.	d.	*27th Dec.* £	s.	d.
London— Linseed, Bombay, per ton . .	39	0	0	36	0	0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 15th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta, by rail and river . . .	1§	1,400
Bombay, by rail and sea . . .	43	1
Karachi, by rail and river . . .	250	21

(b) Exports by sea—

During week ending 15th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta	..	..
Bombay	..	..
Karachi	..	1,398

(c) Market Quotations—

‡ *Karachi, 27th December*—

	Per candy of 8 mds., *i.e.* 656 lbs. approximately. Rs.	A.
(1) Toria, 9% admixture (including bags) . .	124	0
(2) Toria, 3% admixture	..	

* *Bombay, 29th June*—

(1) Brown, Cawnpore, per cwt. . . .	Rs.	18-0 (*n*).
(2) *Yellow*, „ „	„	23-0 (*n*).

London, 20th and 27th December—

	£	s.	d.
Rapeseed, Toria, per ton	39	10	0

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
§ Incomplete.
(*n*) Nominal.

...RETARIAT LIB...

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

* *Calcutta, 4th January*—

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	49 0 0
(2) Liverpool, good seconds	48 8 0
(3) „ „ thirds	47 8 0

† *Madras, 3rd January*—

Castor Oil, per candy of 500 lbs.	Rs. 205

COCONUT OIL—

Market Quotations—

‡ *Cochin, 22nd December*—

Coconut oil—Fair average quality, per candy (654 lbs.).	Rs. 471-8 Ready. Rs. 437-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ *Madras, 29th December*—

Groundnut oil, per candy of 500 lbs.	Rs. 205 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

* *Calcutta, 4th January*—

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	4 11 9 ‖ 4 14 9 ¶
Kerosene (Inferior) „ „ „ „	4 5 0 ‖ 4 8 0 ¶

PETROL—

Market Quotations—

* *Calcutta, 4th January*—

	Rs. A. P.
Petrol, per Imperial gallon	2 0 0 ** *ex*-pump.

RICE (*not in husk*)—

(a) (i) During week ending 15th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Arrivals into—		
Calcutta by rail, river and sea	2,815***	12,140

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises.
** Inclusive of Provincial Sales Tax.
*** Incomplete.

RICE (*not in husk*)—contd.

During week ending 15th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Exports to foreign countries from—		
Calcutta	..	..
Chittagong	..	..
Bombay	..	..
Karachi	183	..
Madras	..	..

(ii) From 1st January to 15th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Arrivals into—		
Calcutta by rail, river and sea	273,438	365,793

From 1st January to 15th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Exports to foreign countries—		
From Calcutta	20,584	20

(b) Market Quotations—

† *Calcutta, 4th January* —

(1) Seeta, No. 1 per B. maund	..‡
(2) Ballam, No. 1 per B. maund	..‡
(3) Kalma, No. 1 (mill cleaned) per B. maund	..‡

SHELLAC—

Market Quotations—

† *Calcutta, 4th January*—

T. N. per B. maund	Rs. 71

London, 20th & 27th December—

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 15th December, 1945, and corresponding week of 1944 :—

	Refined and unrefined. (In cwts.) 1945.	1944.
From Calcutta by rail, river and sea	3,059*	1944.
„ Bombay by rail	594	70
„ Karachi „ „	..	365 ..

* Incomplete.
† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. With effect from the 3rd September 1945, Rice is being supplied by the Government at the following rates :—

	Price ex-Govt. godowns, per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (MANUFACTURED)—contd.

(b) Imports by sea—

During week ending 15th December, 1945, and corresponding week of 1944 :—

	Refined. (In cwts.) Java.	Mauritius.	Other Europe.	Other Countries.	TOTAL.
Imports into—					
Calcutta	..	..	..	..	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	..
Madras	..	..	..	..	..
TOTAL, 1945	..	..	..	..	..
„ 1944	..	..	..	..	..

(c) Market Quotations—

* *Cawnpore, 22nd December*—

	1945. Rs. A. P.	1944. Rs. A. P.
Indian Factory Made—		
First Crystal, per md., *ex*-factory	16 1 6 to 16 12 6	16 4 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags = 1 ton.)

†Calcutta	(22nd Dec. '45)	26,588	(21st Dec. '44)	15,564
Bombay	(11th „ „)	63,400	(..)	..
Karachi	(20th „ „)	11,963	(..)	..
Madras	(„ „ „)	8,633	(23rd Dec. '44)	33,988

SUGAR, RAW (GUR)—

* *Prices (per maund) during week ending*—

	22nd Dec. 1945. Rs. A.	1944. Rs. A.	*29th Dec.* 1945. Rs. A.	1944. Rs. A.
Refining—				
(1) Siswa Bazar	..	..	..	..
(2) Nellikuppam	..	..	..	..
Eating—				
(3) Madras	13 9	8 13	13 9	8 13
(4) Ahmednagar	13 8	12 8	12 0	12 8
(5) Lyallpur	11 12	9 0	11 12	..
(6) Muzaffarnagar	10 5	8 1	10 7	9 4
(7) Meerut	..	7 10	..	8 12
(8) Bhagalpur (second quality)	10 13	8 8	10 0	8 4
(9) Dacca (best quality)	20 0	28 0	22 0	28 0

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only.

TEA—

(a) Arrivals—

During week ending 15th December, 1945, and corresponding week of 1944 :—

	(In thousands of lbs.) 1945.	1944.
Arrivals into Calcutta by rail, river and sea	15,227§	6,687

(b) Exports—

(i) During week ending 15th December, 1945, and corresponding week of 1944 :—

	(In thousands of lbs.) 1945.	1944.
Exports by sea—		
From Calcutta	35,050	1,103
„ Chittagong	..	..

(ii) During the three months ending October, 1945 *(from all British Indian ports)** **:—**

(In thousands of lbs.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	23,245	46,092	33,858	121,759
Iraq	..	..	386	386
Iran	242	424	1,344	2,010
Canada	2,893	2,021	5,695	12,741
United States of America	3,481	4,190	7,248	18,027
Australia	1,566	2,331	5,052	8,949
Other Countries	1,137	3,789	2,917	8,297
TOTAL, 1945	32,564	58,847	56,500	172,169
„ 1944	35,438	47,478	51,695	168,023
„ 1943	43,153	30,727	55,704	145,977

(c) Market Quotations—

* *Calcutta, 2nd January*—

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb.	0 15 3

WHEAT—

(a) Imports and Exports—

(i) During week ending 15th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945. Indian‡.	Foreign.	1944. Indian‡.	Foreign.
Imports into—				
Calcutta	§	6,857	380	..
Bombay	..	..	20	..
Karachi	..	..	2,344	..

* Relating to tea, black.
† *See* also page 64.
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only.
§ Incomplete.

WHEAT—contd.

(a) Imports and Exports—*contd.*

During week ending 15th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	..

During week ending 15th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	334	3,237

(ii) From 1st April to 15th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945. Indian*.	Foreign.	1944. Indian*.	Foreign.
Imports into—				
Calcutta	42,815§	239,468	59,579	55,873
Bombay	4,072	..	60,881	..
Karachi	81,356	..	209,897	..

From 1st April to 15th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	1,000

From 1st April to 15th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	60,201	114,825

(b) Market Quotations—

Bombay, *30th November*—

Wheat, per Ind. Md . . . . . †

Karachi, *4th January*—

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., *i.e.*, 656 lbs. approximately) . . . . . ‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 11-8 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available. the retail price being As. 4 per seer or Rs. 10 per maund.

§ In complete.

WHEAT—concld.

(b) Market Quotations—*contd.*

Lyallpur, *28th December*—

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur . . . . Rs. 9-11-0

Production.—The total production of wheat for 1944-45 is estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

WOOL (RAW)—

Market Quotations—

* ***Karachi,*** *27th December*—

Kandhar (cleaned) Indian quality . . . . Rs. 82
Per md. (82 lbs.)

FREIGHTS.

† ***Calcutta,*** *4th January*—

	Jute (50 c. ft.) *Plus* 15% Surcharge. s.	d.	Linseed (20 cwt. s.	d.
London §	80	0(n)	91	3(n)
Liverpool §	80	0(n)	91	3(n)
Dundee §	80	0(n)	91	3(n)
Glasgow §	80	0(n)	91	3(n)

‡ ***Bombay,*** *4th January*—

	s.	d.
Cotton (40 c. ft.)—		
United Kingdom ports	102	0
Antwerp	..	
Genoa, Naples, Leghorn	..	
Trieste, Venice	..	
Seed (16 cwt. and over)— Linseed, Rape, etc.—		
United Kingdom ports	92	0
Antwerp	..	
Marseilles	..	
Genoa, Naples, Leghorn	..	
Trieste, Venice	..	
Light seeds (13 cwt. and under)— Cotton, etc.—		
United Kindgom ports	89	0
Marseilles	..	
Genoa, Naples, Leghorn	..	
Groundnuts—		
United Kingdom ports	98	0

* Karachi Chamber of Commerce Prices Current.

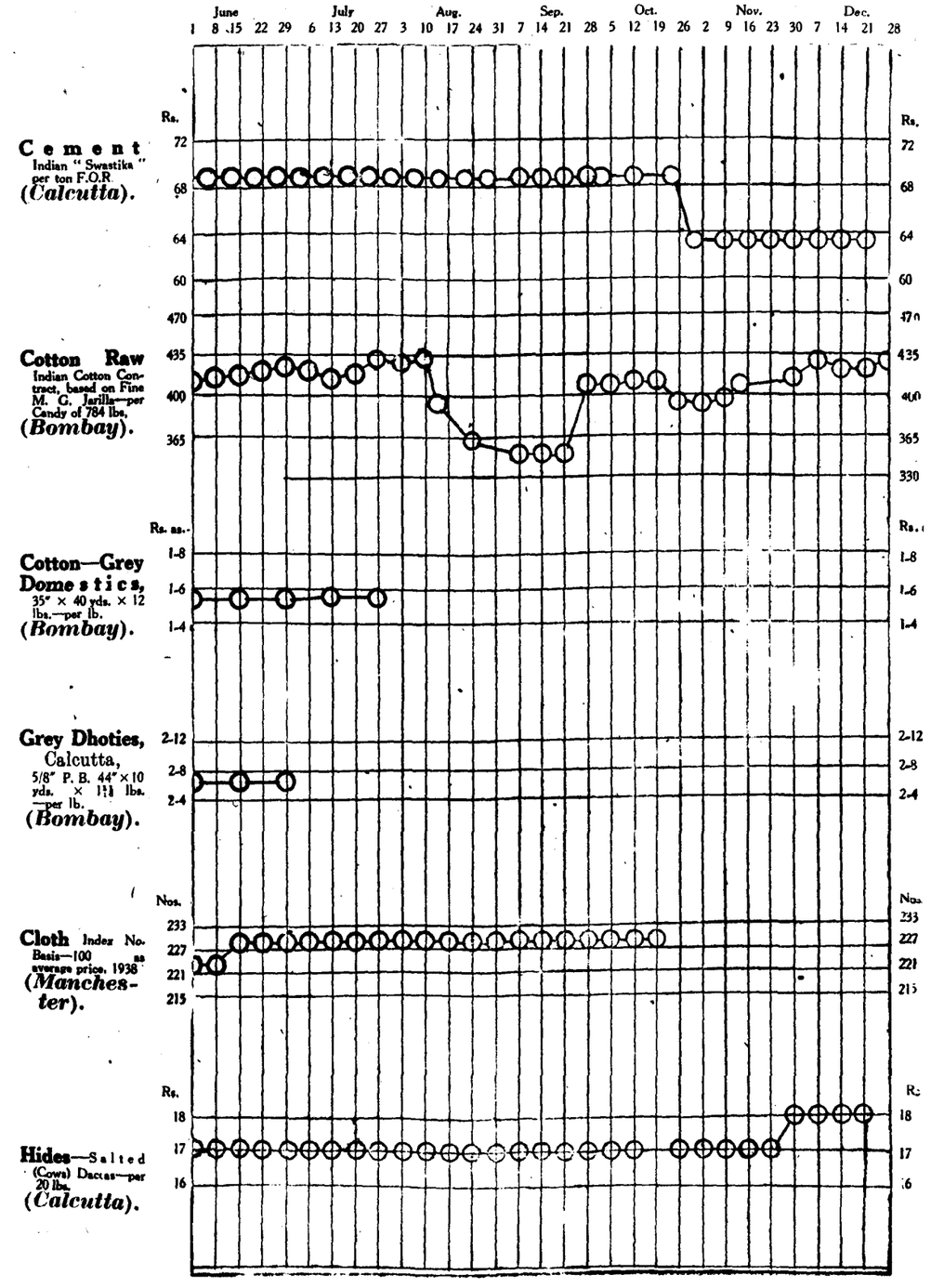
† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations.

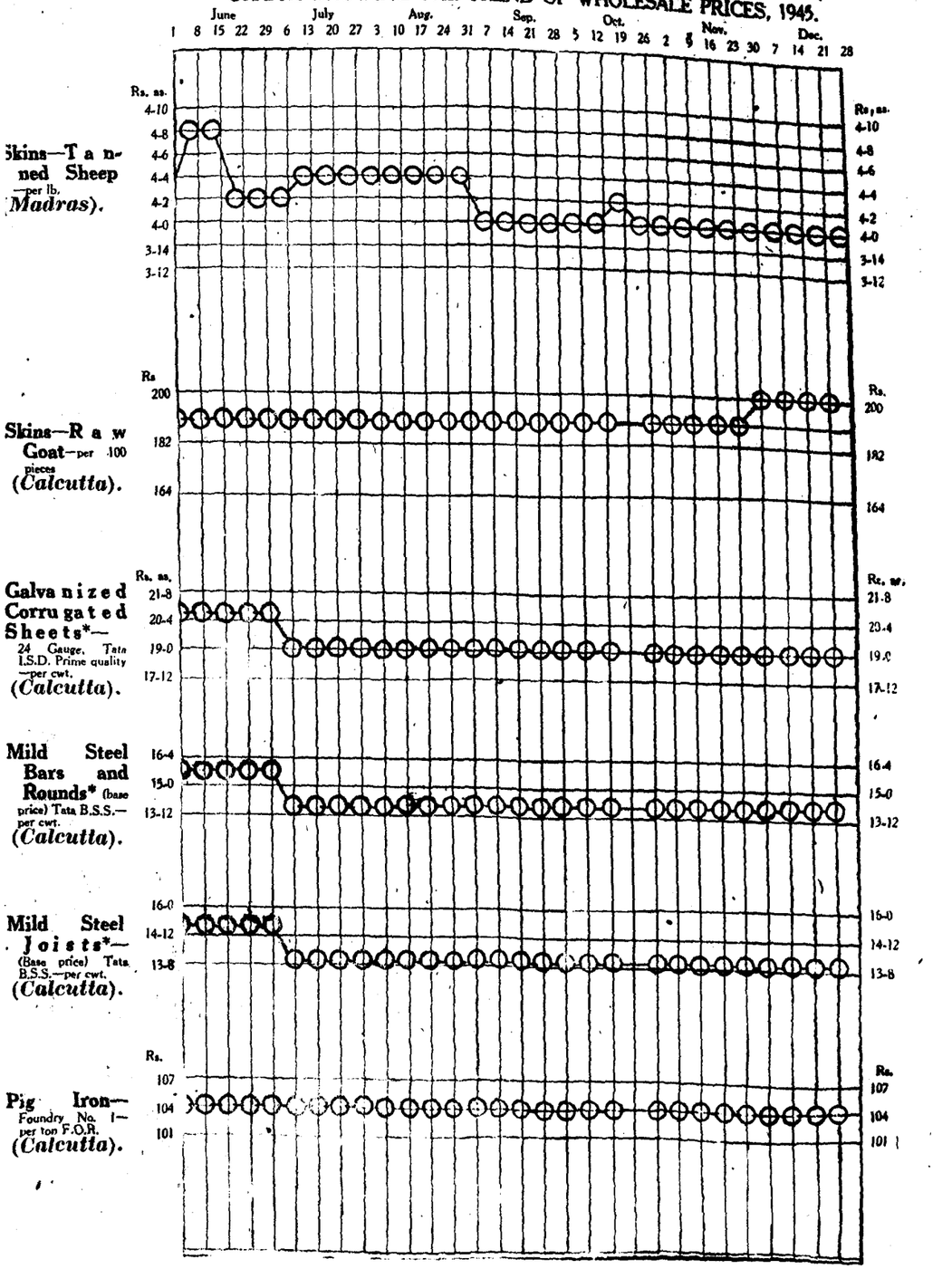
§ *Less* 10% rebate not exceeding 5*s.* per ton.

(n) Nominal.

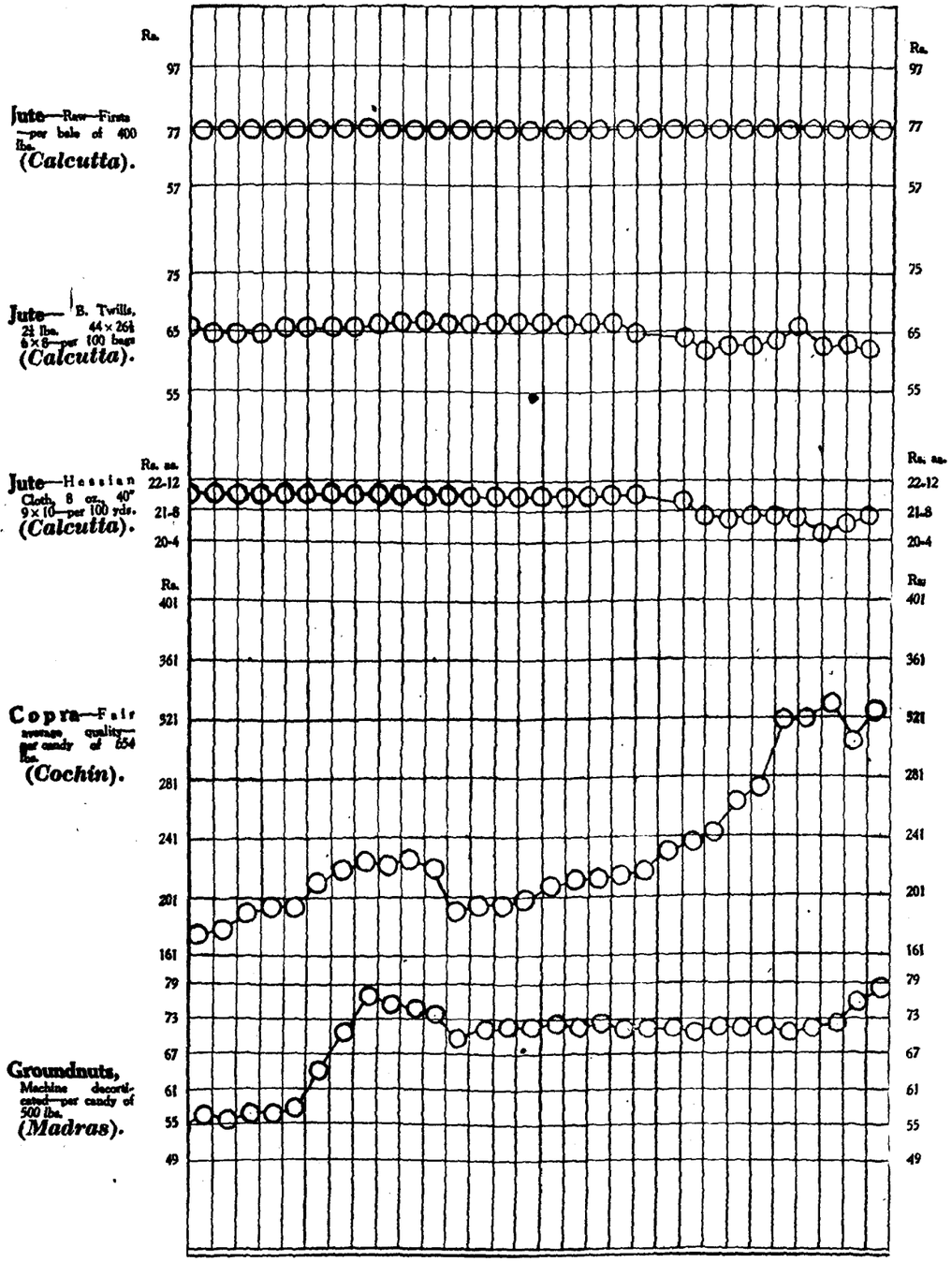
GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945.



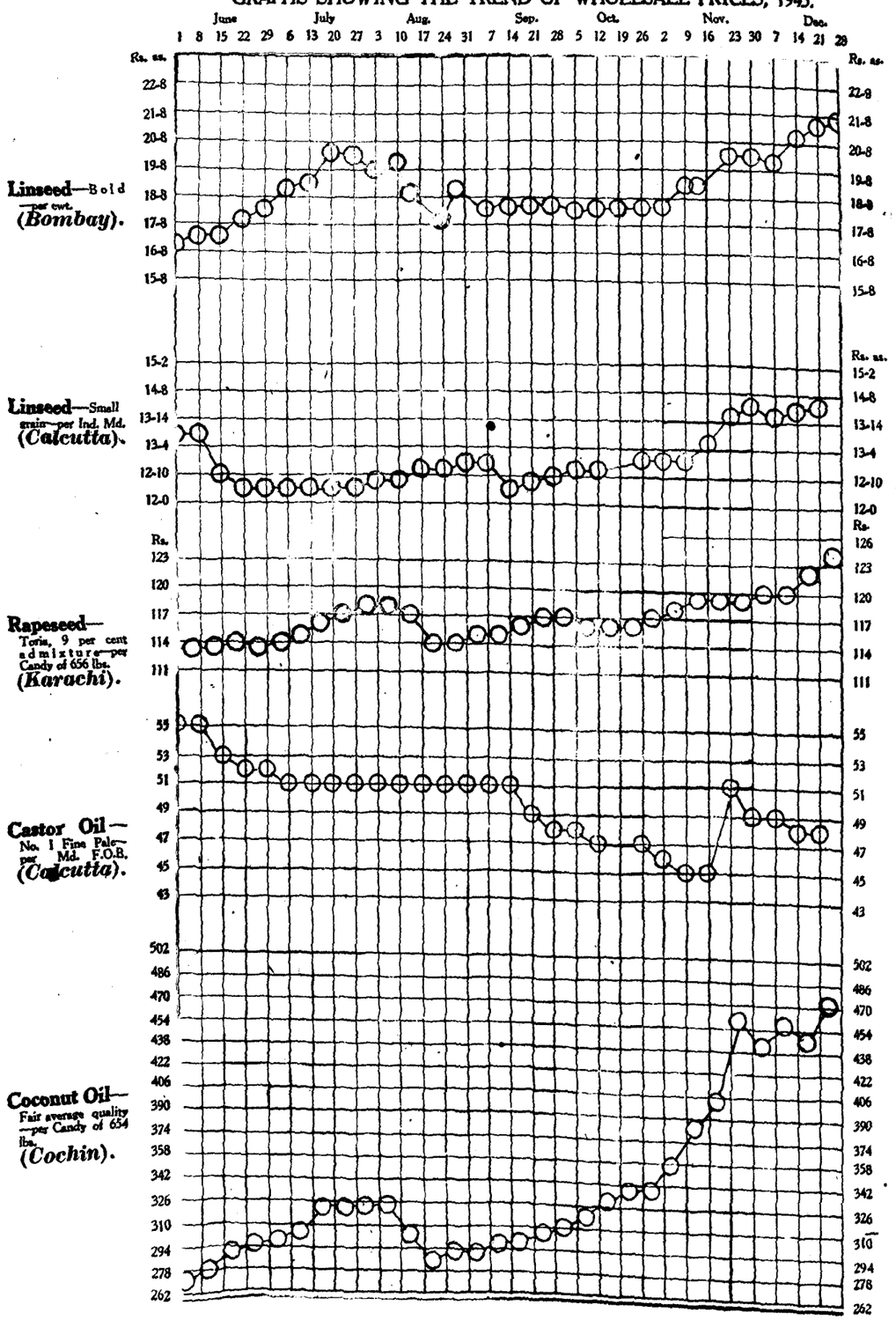
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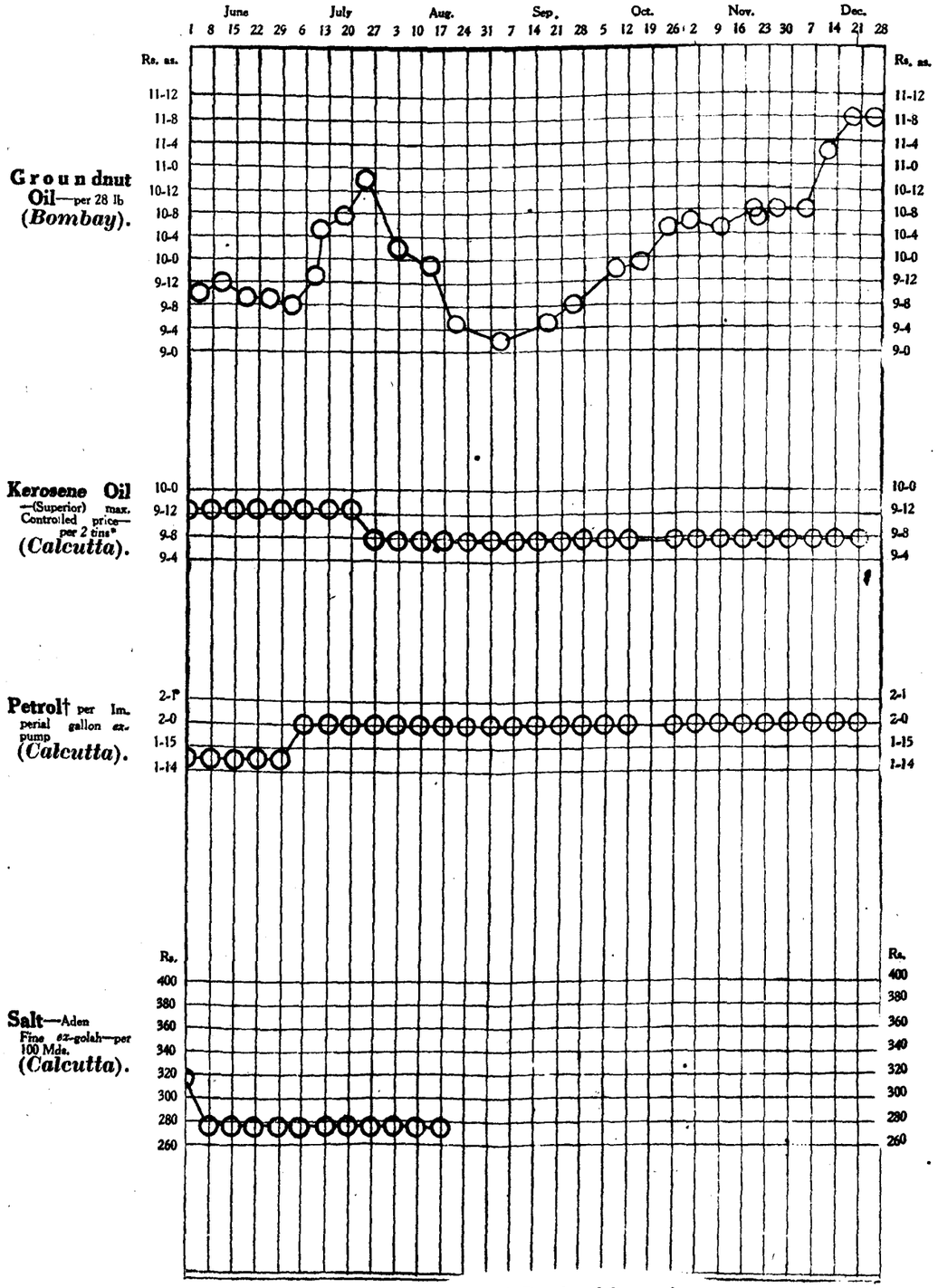
*The prices are for forward delivery against Bounces. Since 21st September, 1945, they are subject to a reduction of Rs. 7-8-0 per ton for cash ex-yard deliv



GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945.

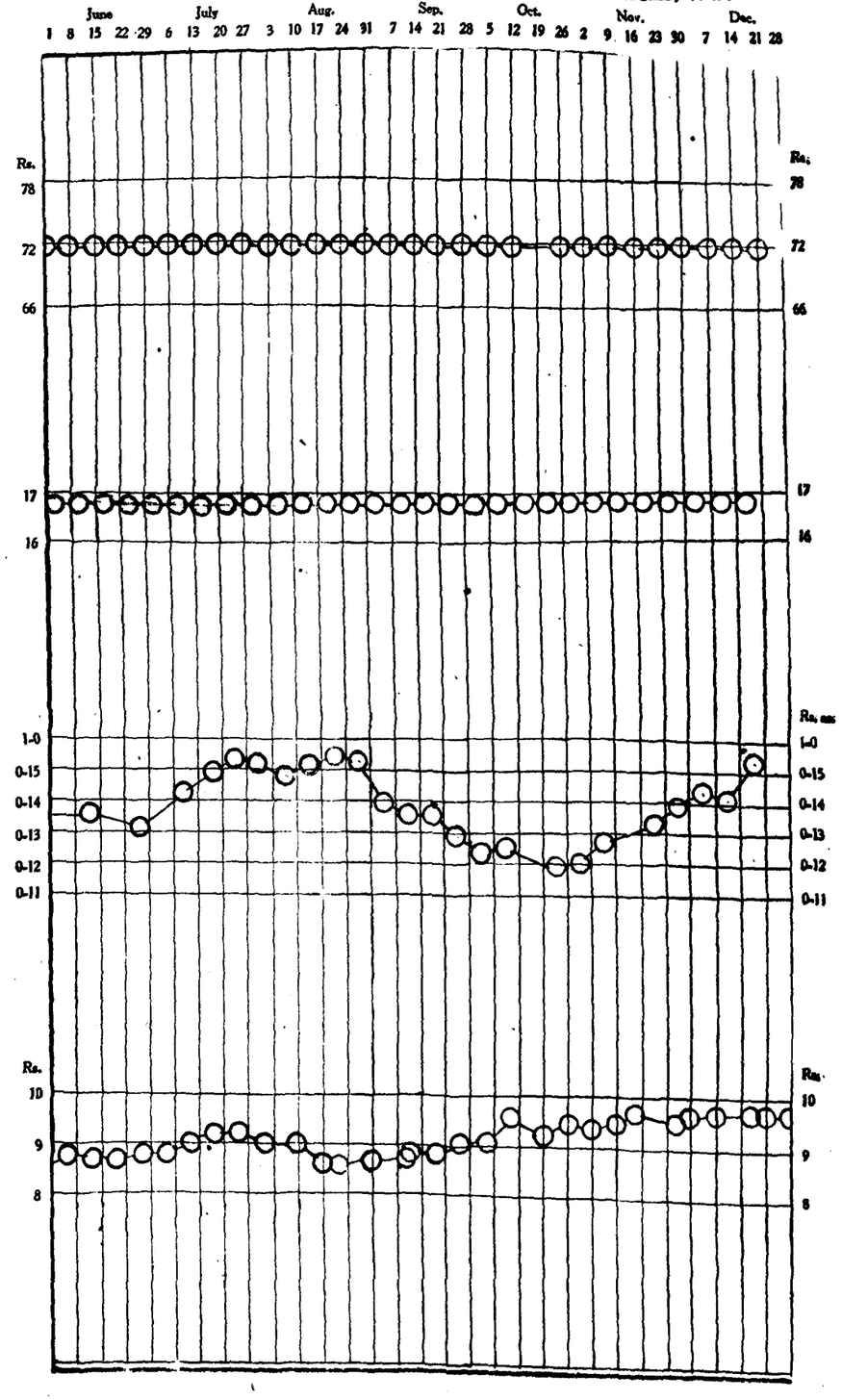


GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945.



* Agents' selling price to dealers, ex-godown.
† Retail. Includes Sales Tax.

GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945.



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MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

The following Press *communiqué*, dated the 15th January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 15th January 1946. The total amount offered was Rs. 50,25,000. Tenders at Rs. 99-14-3 per cent were accepted in full. Lower tenders were rejected. The total amount accepted was Rs. 40,25,000, the average rate of accepted tenders being Re. 0-7-0 per cent per annum.

Tenders for Rs. 4 crores of 3 months' Government of India Treasury Bills will be received on Tuesday, the 22nd January 1946, at Bombay up to 11 a.m. (Standard Time) and up to the close of business on Monday, the 21st January 1946, at other centres. Successful tenderers should make payment on Friday, the 25th January 1946. Other conditions are as usual.

During the week ended the 11th January 1946, Government of India Treasury Bills for Rs. 1,53,50,000 were sold in favour of the Issue Department of the Reserve Bank of India.

—:—

BENGAL GOVERNMENT TREASURY BILLS—

The following Press *communiqué* 10th January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 2,50,00,000 of three months' Bengal Government Treasury Bills were opened on Thursday, the 10th January 1946. The total amount offered was Rs. 3,55,00,000. Tenders at Rs. 99-14-0 per cent were accepted in full and those at Rs. 99-13-9 per cent were allotted approximately 16 per cent. The total amount accepted was Rs. 2,50,00,000, the average rate of accepted tenders being Re. 0-8-1 per cent per annum.

—:—

ASSAM GOVERNMENT TREASURY BILLS—

The following Press *communiqué*, dated the 16th January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 3 crores of three months' Government of Assam Treasury Bills will be received at the office of the Reserve Bank of India, Bombay and Calcutta, up to 11 a.m. on Thursday, the 24th January 1946.

Successful tenderers will be required to make payment and take up their bills on Saturday, the 26th January 1946.

Other conditions are as usual.

—:—

SECURITY PRICES—

***Calcutta,** 16th January—*

Government Paper (3½ per cent) . . . Rs. 103-8-0

***London,** 15th January—*	£
British Conversion (3½ per cent)	107½
British War Loan (3½ per cent)	104 5/16

EXCHANGE—

15th January—	Selling.	Buying.
Telegraphic Transfer	1s. 5 31/32d.	1s. 6 1/32d.
On New York D/D $100= . . .	Rs. 332¾	Rs. 329¼
London/New York	$4·02¾	

BULLION MARKET—

Gold—

***Bombay,** 16th January—*

Gold (·999 fineness), per tola, forward Rs. 84-9.

***London,** 11th January—*

Gold, per fine oz. £8-12-5

Silver—

Bombay—

16th January—

Silver (·999 fineness), per 100 tolas, forward Rs. 133-2.

7th January—

Silver, Country, ready, per 100 tolas . . Rs. 134-8

***London,** 11th January—*

Silver, spot, per fine oz. . . . . 44d.

***New York,** 11th January—*

Bar Silver, ready, per oz. . . . . 70¾ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 4TH JANUARY 1946—

The following Press *communiqué*, dated the 15th January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	681,31,42,000
2. Time Liabilities in India	279,15,50,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	36,36,52,000
(ii) Rupee Coin	2,52,55,000
(iii) Subsidiary Coin	75,28,000
4. Balances with the Reserve Bank	78,45,91,000
5. Advances in India	310,95,60,000
6. Bills Discounted in India	20,32,37,000

Comparative Statement of the Position of Scheduled Banks.

(In Thousands of Rupees.)

	4-1-46.	28-12-45.	5-1-45.	1-9-39.
1. Demand Liabilities in India . . .	681,31,42	672,56,88	606,90,42	134,36,49
2. Time Liabilities in India . . .	279,15,50	280,25,98	204,01,99	102,24,34
3. Total Cash in India .	39,64,35	42,39,17	30,28,53	6,69,92
4. Balances with the Reserve Bank . .	78,45,91	78,43,72	67,01,96	25,17,19
5. Advances in India .	310,95,60	302,89,09	241,00,31	101,52,16
6. Bills discounted in India . . .	20,32,37	24,30,23	14,14,76	3,57,29



MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 4th January 1946.

LIABILITIES.	Rs.	ASSETS.	Rs.
Capital Paid up	5,00,00,000	Notes	8,45,54,000
Reserve Fund	5,00,00,000	Rupee Coin	37,60,000
Deposits :—		Subsidiary Coin	2,13,000
(a) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India . . .	477,93,03,000	(a) Internal	..
(2) Government of Burma	2,08,11,000	(b) External	..
(3) Other Government Accounts . . .	15,77,92,000	(c) Government Treasury Bills . . .	8,17,87,000
(b) Banks	79,49,46,000	Balances held abroad*	561,64,32,000
(c) Others	14,97,84,000	Loans and Advances to Governments . .	5,00,000
Bills Payable	2,97,67,000	Other Loans and Advances	85,00,000
Other Liabilities	12,70,13,000	Investments	27,17,57,000
		Other Assets	9,19,13,000
TOTAL LIABILITIES .	615,94,16,000	TOTAL ASSETS .	615,94,16,000

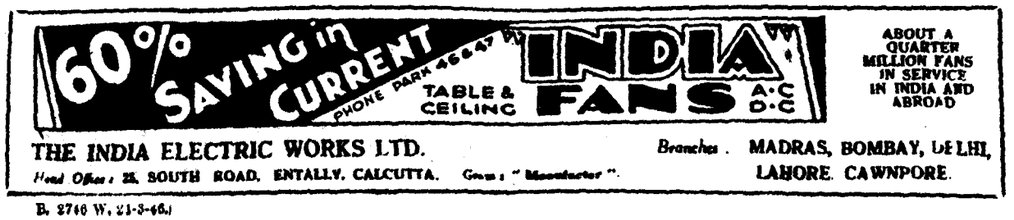
*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 4th January 1946.

ISSUE DEPARTMENT.

LIABILITIES.	Rs.	Rs.	ASSETS.	Rs.	Rs.
Notes held in the Banking Department	8,45,54,000		A.—Gold Coin and Bullion—		
			(a) Held in India . . .	44,41,45,000	
Notes in circulation	1,218,34,58,000		(b) Held outside India . .	..	
			Sterling Securities . . .	1,110,32,89,000	
Total Notes issued		1,226,80,12,000	Total of A .		1,154,74,34,000
			B.—Rupee Coin		14,21,66,000
			Government of India Rupee Securities.		57,84,12,000
			Internal Bills of Exchange and other Commercial Paper . . .		..
TOTAL LIABILITIES .		1,226,80,12,000	TOTAL ASSETS .		1,226,80,12,000

* Ratio of Total of A to Liabilities : 94·126 per cent.



B. 2746 W, 21-3-46.

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TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Spun Goat Hair.

(II-104) A firm in Bombay desires to be put in touch with suppliers of Spun Goat Hair in India.

FOREIGN—

Medicinal Plants.

(II-105) A firm in Brussels (Belgium) desires to be put in touch with exporters of Medicinal Plants in India.

———:-:———

INDIAN CUSTOMS AND CENTRAL EXCISE REVENUE.

—The total gross Indian Sea and Land Customs Revenue, *excluding* Salt Revenue, collected in British India during the month of December 1945, amounted to Rs. 7,26 lakhs, as compared with Rs. 11,44 lakhs in November 1945, and Rs. 9,95 lakhs in December 1944. The total gross Central Excise duties on motor spirit, kerosene, sugar, matches, etc., amounted to Rs. 2,72 lakhs in December 1945, as compared with Rs. 3,59 lakhs in November 1945, and Rs. 3,38 lakhs in December 1944. The grand total of gross Customs and Central Excise Revenue realised in the nine months ended December 1945, was Rs. 1,26,72 lakhs, as compared with Rs. 92,42 lakhs during the same period of the preceding year. Of this amount, import duties accounted for Rs. 91,87 lakhs, export duties for Rs. 2,62 lakhs, land customs and miscellaneous for Rs. 73 lakhs and central excise duties for Rs. 31,50 lakhs. Comparing the figures for April to December 1945, with those for the corresponding period of the preceding year, there were increases under import duties on motor spirit, tobacco, liquors, machinery, metals other than iron and steel, silver and block tin, kerosene oil, railway plant and rolling stock, electric lighting bulbs, batching, fuel and lubricating oils, dyes derived from coal-tar and coal-tar derivatives, artificial silk fabrics, iron and steel, paper and stationery, motor vehicles, fabrics of artificial silk mixed with other materials, artificial silk yarn and thread, cotton hosiery, wireless reception instruments and apparatus, silk fabrics, toys, games and sports goods and cotton fabrics, under export duties on raw jute, rice and agricultural produce other than jute, rice and coffee and under excise duties on tobacco, matches, betelnuts, tea, vegetable product, tyres and coffee. On the other hand, import duties on silver bullion, coin, sheets, plates, etc., betelnuts, wheat and wheat flour, cotton yarn and thread, pneumatic rubber tyres and tubes and spices, export duty on manufactured jute and excise duties on sugar, motor spirit, kerosene and steel ingots showed decreases.



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WEEKLY CABLE TO LONDON.

CROPS. *Madras*, week ending 29th December.—Practically no rain reported. Sowing and transplantation of paddy in Cuddapah, Chittoor, Coimbatore, Madura, Ramnad and South Kanara and of dry crops in Kistna, Kurnool, Cuddapah, Nellore and Coimbatore proceeding. Standing crops generally fair, except in parts of Deccan, Carnatic, Central districts and South, where they are affected for want of rain. Harvesting of paddy in Vizagapatam, East Godavari, Kistna, Guntur, Kurnool, Cuddapah, Chingleput, Chittoor, North Arcot, Tanjore, Malabar and Nilgiris and of sugarcane in Vizagapatam, North Arcot, Trichinopoly and Tanjore in progress. Outturn reported generally poor. *Bihar*, week ending 7th January.—No rain reported except for light rainfall in Hazaribagh and parts of Patna, Gaya, Shahabad, Saran, Champaran, Muzaffarpur, Darbhanga, Monghyr, Purnea, Ranchi, Palamau and Manbhum. Condition and prospects of standing crops, on the whole, fair. Sowing of *rabi* crops completed. Harvesting of *aghani* paddy and crushing of sugarcane continued. *Orissa*, week ending 7th January.—No rain reported. Sowing of summer paddy in Puri district and harvesting of paddy and pressing of sugarcane in all districts in progress. Threshing of paddy in Puri and Sambalpur districts proceeding. Standing crops, including paddy, sugarcane, wheat, tobacco, summer paddy and cotton, generally thriving. *Punjab*, week ending 7th January.—Weather remained dry. Rain badly wanted. Condition of standing crops, including sugarcane and wheat, generally average to good. Some damage to crops by severe cold reported from parts of Rohtak and Dera Ghazi Khan districts. *Assam*, dated 14th January.—Weather seasonable and its effects on crops fair. Prospects and outturn of crops fair to good. *Bengal*, week ending 2nd January.—Weather seasonable. Prospects of standing crops generally satisfactory. Harvesting of *aman* paddy and sowing of *rabi* crops continuing in most districts. *Central Provinces and Berar*, week ending 5th January.—Weather very cold and occasionally cloudy, accompanied by cold wave in Hoshangabad, Betul and Chhindwara districts. Light rain fell at places in Amraoti district. Except for slight damage to certain minor crops, condition of standing *rabi* crops, on the whole, satisfactory, but they require winter showers urgently. Threshing of paddy and other *kharif* crops and picking of cotton in progress.

Intermediate Crop Report. *Cotton : Bombay.*—Since submission of last report in December crops in Gujarat progressing satisfactorily in cold weather, except in flood-affected areas, where it is stunted. Crop is in boll-formation stage. In Deccan second picking over and quality better than preceding year. In Karnatak, due to failure of late *kharif* and early *rabi* rains, development and progress of crop defective, resulting in shedding of flowers, buds and bolls. Interculturing and weeding in progress. Picking of Gadag No. I at Haveri and Cambodia cotton under irrigation continues. Crop free from pest or disease, except leaf-blight in parts of Karnatak.

Cotton. Bombay, 10th January.—Baffling price movements being witnessed for past few days in forward section of cotton market. Levels changing swiftly according to whims and fancies of local speculators. Indian Cotton Contract March starting about quarter of a rupee lower at Rs. 437-8, advanced gradually to Rs. 441-8 and finished at Rs. 441-4.

Jute. Calcutta, 12th January.—Unchanged. Hessians very firm and prices again marked higher all round. Though export demand for heavies slow, sellers continued very reserved and higher prices being demanded. "B. Twills" quoted at Rs. 63-4 Ready.

Hides and Skins, Tanned. Madras, 10th January.—

	Rs. A. P.		Rs. A. P.
Cow hides, per lb.	1 10 0	to	2 2 0
Buffalo hides, per lb.	1 6 11		..
Sheep skins, per lb.	8 0	to	4 4 0
Goat skins, per lb.	2 14 0	,,	3 5 0

Shellac. Calcutta, 11th January.—T.N. Rs. 71 per B. Maund.

Wheat. Lyallpur, 5th January.—White, Rs. 9-11-0 per maund f.o.r.

Tea. Twenty-Seventh Tea Sale, Calcutta, 8th and 9th January 1946.—719 packages Green Tea at average price Rc. 1-3-10, 18,710 packages other sorts at average price As. 14-9 and 18,676 packages Dust at average price Re. 1-0-8 sold for consumption in India. Market very irregular. There was less demand than noticeable during sales of past two months and market, except for best leaf Teas, well-rolled Broken Pekoe Souchongs and small Fannings which sold at about last rates, generally declined by 6 pies to 1 anna and occasionally by 1 anna 6 pies. Greater discrimination shown against stalky and fibrous kinds and these were weakest feature of sale. Clean black-leaf commons met firm enquiry at slightly lower rates and Darjeelings with flavour and good appearance realised high prices. Green Teas very irregular and sometime sold at lower rates. Market for Dusts also very irregular and, with exception of clean commons which fairly steady, prices generally ½ anna lower.

Reserve Bank Rate unchanged at 3 per cent.

———o———

REPORT ON THE PROSPECTS OF PRESENT AND POST-WAR TRADE BETWEEN INDIA AND THE UNITED STATES OF AMERICA

BY

S. K. KIRPALANI, ESQ., C.I.E., I.C.S.,

Indian Government Trade Commissioner, New York, U. S. A.

THE end of the war brought the Reconversion issue to a sharp head and some very quick action has been taken. Firstly, there has been considerable relaxation of controls. Of some 400 controls the War Production Board will retain only 40; these will be of a temporary character, and will apply only to key raw materials which are scarce. The Office of Price Administration has released many items from rationing, the most important being petrol. The President has relaxed the Little Steel Formula and has permitted employers and employees to negotiate wage increases, provided that there is no increase in prices of consumer goods. This must eventually result in some increase of prices. At the same time he has asked both parties to continue the "no lock-out" and "no strike" pledges. Censorship has been abolished with immediate effect.

Army and Navy expenditure has been sharply curtailed. The Navy has stopped building of 95 ships, costing approximately a billion and a quarter dollars; and the Army has cut back purchases of food, etc., to the tune of two billion dollars a month, or 25 billion dollars during the year 1946.

Four million men are expected to be released from the Army by 30th June next. Meanwhile, some 5 million workers in munitions, ship-building, air-craft and ordnance plants are expected to be jobless. The National Association of Manufacturers feels that no one can look at the needs and wants of Americans at peace without realizing that it will take tremendous manpower to produce and distribute and service the goods that people everywhere want to buy. The National Association of Manufacturers

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has surveyed the requirements of 1,700 of its member companies, and anticipate that 7,000 industries will spend quickly about 9 billion dollars on new plants. Three-quarters of this investment is expected to be financed from savings. Something like 4 billion dollars of this total may be spent during the next 12 months.

The National Association of Manufacturers finds further that 61 per cent of the affiliated members have no reconversion problem. Only 11 per cent will require more than 30 days to get started on peace-time production. Therefore, the great majority of lay-off will be for less than a month. Only about 1,500,000 workers are expected to be unemployed for more than 30 days. Most of these should be back on jobs in 12 weeks after reconversion starts.

A large part of industrial readjustment has already taken place. Government records show that a little over 17 million workers were employed at the peak of war production in November 1943. On V-E Day, the figure was down to 14·6 millions. Estimates of post-war employment in manufacturing industries range between 14 and 15 millions.

It is expected that many women workers will return to their homes; and many young men and women will return to schools and colleges. There will be a shift of workers out of the factory to non-manufacturing industries; and thousands will return to small business enterprises.

A number of important inquiries have been received in this office in regard to the prospects of importing Indian silks, ornamental brassware and other arts and crafts products. Parties concerned would like facilities to be granted at least for immediate import of samples.

PROMOTION OF INDO-IRANIAN TRADE

BY

MAJOR M. HASSAN,

Indian Government Trade Commissioner, Tehran.

OWING to the various war controls now in force in India and Iran, the trade at the moment is dull. Every effort is being made to prepare ground for post-war trade between the two countries. Dr. Ali Amini, an important and influential personality, has been appointed by the Ministry of Finance of the Government of Iran, to study economic affairs in India and the development of trade between the two countries. He is to leave for India shortly, accompanied by Dr. Ih'tisham as his Assistant.

Items exported from Iran to India.—Asafœtida, Saffron, Dates, Almonds, Pistachios, Gums and Resins, Carpets and Floor Rugs, Mineral Oil, Chemicals, Furs, etc.

Items imported into Iran from India, or now required from India.—Dyeing and tanning material, Cement, Sugar, Tea, Textiles, Jute (raw) and jute manufactures, Drugs and Medicines, Cotton piece-goods, Spices, Soap, Electrical goods and Leather goods.

Functions of the Indian Government Trade Commissioner.—The functions of this office are to look after the interests of Indian businessmen; to promote trade between India and Iran, particularly the export trade of the former country; to put the exporting and importing firms of the two countries in touch with each other; and to help commercial travellers engaged in the development of India's export trade, etc. The office of the Indian Government Trade Commissioner at Tehran would also gladly undertake to advertise the goods of Indian manufacture through the medium of the local press, and by exhibiting their samples. Catalogues and price-lists suitably got up in India are always welcome. This office would also do its utmost to bring them to the notice of the interested parties.

Information for exporters.—There is a great demand for all sorts of consumer goods in Iran. Iran's indigenous industry is not capable of supplying all her requirements with the result that she has to depend on other countries for the imports of these articles. Before the war, Germany and Japan were two of the main exporters to Iran, and now that these countries are out of the picture, India which has developed her industries to a remarkable extent during the period of the war, has an excellent opportunity of establishing firm trade relations with Iran. It should not, however, be overlooked that the Iranians are an artistic people, with a fairly developed aesthetic sense. They like good and fashionable things. The goods that are to be exported from India should, therefore, be of a fairly high standard.

India's position as a buyer of Iranian products has remained fairly high in the past. For development of permanent relations between the two countries, it is necessary that India should buy from Iran as much as possible. All enquiries in this connection should be addressed to the Iranian Government Trade Commissioner, Bombay.

GUM INDUSTRY IN IRAN

BY

MAJOR M. HASSAN,

Indian Government Trade Commissioner, Tehran.

ALTHOUGH details are not available regarding the volume and extent of gum production in Iran, it is known that the country does not need any large-scale imports of this commodity. Only negligible quantities of Arabian gums are imported from Hedjaz, Nejd and Egypt. On the other hand, there has been an appreciable export trade from Iran during the ten years 1935-1944, the volume ranging between 1,204 and 4,060 tons and the value between 34 million and 82 million Rials, as the table below will show:—

Year.	Weight in Tons.	Value in Rials.
1935	4,060	33,803,000
1936	3,064	41,739,000
1937	2,410	48,909,000
1938	2,785	42,917,000
1939	3,586	52,230,000
1940	2,659	37,761,000
1941	3,560	81,684,000
1942	1,653	64,823,000
1943	1,204	66,434,000
1944	1,410	75,333,000

The main varieties exported are gum tragacanth, gum nostra, galbanum and turpentine, the principal destinations being Great Britain, British India, the United States of America, Iraq, the U.S.S.R. and Ireland. Owing to little demand in the local market, 70 per cent of the whole product is available for export.

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BRITISH SUPPLY MISSION (MIDDLE EAST).

WITH reference to the notice under the above heading, published in the *Indian Trade Journal*, dated the 20th December 1945 (pages 510-11), the following is the text of a statement regarding the functions of the British Supply Mission (Middle East) which has been sent to Governments of Middle East countries:—

1. The primary function of the BSM(ME) will be to assist the Governments and Administrations of the Middle East territories to satisfy their essential requirements of commodities and items which continue in world short supply up to the agreed quotas for such commodities. A list of these commodities and items (to be known as the Middle East Short List) has been prepared (*see* below) on the basis of the Reserved Commodity Lists of the Combined Boards. The list will be subject to revision in the light of changes in the supply position.

2. The Short List will consist of commodities and products in respect of which estimation of Middle East requirements (in consultation as may be necessary with the United States authorities in the field), forwarding of a requirements programme with appropriate justification to London, sub-allocation as between Middle East territories, and in general assistance to Middle East Governments in procurement of their requirements will be the responsibility of the BSM(ME). In the case of certain other scarce commodities the responsibility for estimating requirements, sub-allocating as between Middle East territories and giving assistance to territories in procurement of agreed allocations will be the function of the Board of Trade in London in respect of U.K. supplies. In the particular case of cotton textiles which are still subject to allocation by C.P.R.B., the responsibility for obtaining figures of Middle East requirements and for submitting these requirements to C.P.R.B. will, with the dissolution of the M.E.S.C., be transferred to the Board of Trade. Within the agreed global allocations the Board of Trade will, so far as U.K. supplies are concerned, make export allocation to individual territories. Similarly, the Government of India will be responsible for the sub-allocation of supplies from that source in consultation with BSM(ME).

3. The BSM(ME) will be responsible for the programming and allocation of the Middle East requirements of cereals and sugar which will continue for the present to be dealt with through the existing machinery of bulk purchase and pool stocks; in return for the right to draw on pool stocks, Middle East Governments will be asked to prohibit the private importation of those commodities, except by agreement with BSM(ME).

4. In respect of items on the Middle East Short List other than cereals and sugar, Middle East Governments and Administrations will be invited to continue import licensing in respect of all supply areas.

5. The BSM(ME) will continue to furnish to the Ministry of War Transport shipping programmes for Middle East requirements of cereals, sugar and fertilisers in accordance with the procedure now in operation for Middle East Supply Centre shipping programmes. In addition, the Mission will be expected to furnish advice to the Ministry of War Transport, London, in respect of such other commodities and products as may require special shipping arrangements (*e.g.*, oilseeds, timber).

6. The BSM(ME) will not grade import licences issued by Middle East Governments. The Mission will, however, arrange to receive in return for its assistance in obtaining allocations, lists of licences issued by all Middle East Governments and Administrations in respect of items in the Middle East Short List in order to ensure that so far as possible territorial imports of those items are in line with agreed allocations and to affect any necessary adjustments in allocations for subsequent periods.

7. The BSM(ME) will be the channel of communication between the Middle East and London on all amendments to programmes in respect of items for which the Mission is responsible, and will in general act as the collector and co-ordinator of information from Middle East Governments and Administrations about their requirements in this field.

8. The BSM(ME) will continue the functions at present carried out by the Food Division of Middle East Supply Centre in connection with the production, collection and distribution of foodstuffs in the Middle East (including the movement within the Middle East both of locally produced and imported foodstuffs).

9. The BSM(ME) will maintain close and friendly relations with the American supply and economic agencies in the Middle East in order so far as possible to ensure that an agreed programme of Middle East requirements of items on the Middle East Short List shall be built up and presented to the Allied organisation responsible for the allocation of those items.

10. The BSM(ME) will provide Middle East Governments with technical advice on the control and distribution of certain essential commodities in short supply (*e.g.*, tyres and tubes).

11. The BSM(ME) will, in general, continue to exercise any of the other functions at present performed by Middle East Supply Centre which it may be thought desirable and practicable for it to undertake (*e.g.*, technical asistance in connection with local production and overseas supply of items in short supply).

British Supply Mission (Middle East)—Short List.

Animal feeding stuffs. Citric and tartaric acid (including argols and wine lees). Cocoa beans and cocoa products. Coffee. Corn products (including corn, starch, syrup and sugar). Dairy and poultry products (including butter, milk, cheese and eggs) Essential oils (including only lemon, bitter and sweet orange and tangerine oil). Fats and oils (edible and non-edible, including margarine and cooking fat). Oil-bearing seeds. Edible nuts, Soap. Fish (including only salted cod, haddock, hake, cusk, pollock, saithe and ling). Canned fish. Dried fruit. Fruit pulp and pectin. Hops and hop products. Malt. Meat (fresh, frozen, pickled, salted, smoked, canned and dehydrated). Hog casings. Oat products. Pulses (beans, peas and lentils) in natural or processed form. Rice products. Seed potatoes. Spices (including only cinnamon quills, mace, nutmeg and pepper). Jams and conserves containing added sugar. Canned and bottled fruit. Fruit squashes and soft drinks. Molasses, syrup, honey and manufactured foods containing more than 10 per cent sugar by weight. Tea. Vitamin A oil. Fertilisers. Hides and leather. Jute and manufactures. Lead. Lumber and timber. Cordage fibres. Rubber. Tin. Newsprint. In addition, cereals (including rice) and sugar will be the subject of centralised import.

IMPORT OF PAPER FROM CANADA.

—Information has been received that, with effect from the 31st December 1945, the allocation of pulp and paper exports by countries has been discontinued by the Canadian Government and that the business has been allowed to revert to normal commercial channels.

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GOVERNMENT ORDERS, *COMMUNIQUES* AND OTHER NOTICES AFFECTING TRADE.

IMPORT TRADE CONTROL: IMPORT OF ESSENTIAL GOODS FROM ITALY—

The following Notice has been issued by the Chief Controller of Imports, New Delhi:—

It has been decided to allow imports of essential goods from Italy. Intending importers should submit their applications for Parts IV and V goods to the Chief Controller of Imports, New Delhi, and for Parts II and III goods to the Deputy Chief Controller of Imports, Calcutta and Bombay, respectively, in the prescribed form. Importers should first ascertain from Italian suppliers whether the goods they require are available for export from that country and should then approach the licensing authority concerned for import licence, attaching with their application a copy of the communication received from the supplier. If and when the import licence has been granted, the recipient should write to the Istituto Nazionale per il Commercio Estero, 107 Viâ Torino, Rome, with whom contracts will be completed. The Istituto will be responsible for the payment in lire to the Italian supplier and for arranging necessary shipping and supervising packing.

—:—

DEPARTMENT OF INDUSTRIES AND SUPPLIES CREATED IN PLACE OF THE DEPARTMENTS OF SUPPLY AND OF INDUSTRIES AND CIVIL SUPPLIES—

The following is a Resolution [No. 227/45-Pub. (C), dated the 31st December 1945] of the Government of India in the Home Department:—

The Governor General in Council is pleased to announce the creation, with effect from the 7th January 1946, of the Department of Industries and Supplies in place of the existing Departments of Supply and of Industries and Civil Supplies.

2. The Indian Stores Department and the Contracts Directorate, which during the war were brought under the Supply Department, will be incorporated in the new Department. This Department will also direct the work of the India Stores Department in the United Kingdom and the India Supply Mission in the United States of America.

3. This Department will deal with the following items of business—

Development of Industries in accordance with approved Industrial plans;

Administration of Government factories not allocated to specialised Department;

Procurement of stores for Government;

Disposals of surpluses; and Civil Supplies.

PRIVATE TRADE WITH NORWAY AND CZECHOSLOVAKIA—

The following Press *communiqué*, dated the 25th December 1945, has been issued by the Government of India in the Department of Commerce:—

Persons and concerns in India can now carry on private trade with persons and concerns in Norway and Czechoslovakia, subject to the existing export, import and financial regulations in force in this country.

—:—

ENEMY TRADING: CANCELLATION OF PERMISSION TO TRADE GRANTED IN FAVOUR OF THE FIRM KNOWN AS MESSRS. UTOOMAL AND ASSUDAMAL COMPANY, HONGKONG, OR ITS INDIAN BRANCH—

The following Notification [No. 92(1)-E.T.(A)/43, dated the 5th January 1946] has been issued by the Government of India in the Department of Commerce:—

In pursuance of clause (*a*) of the proviso to sub-rule (1) of rule 98, and rule 99 of the Defence of India Rules, the Central Government is pleased to order that the permission to trade granted in favour of the firm known as Messrs. Utoomal and Assudamal Company, Hongkong, or its Indian branch, in the Notification of the Government of India in the Department of Commerce No. 92(1)-E.T.(A)/43, dated the 25th September 1943*, is hereby cancelled.

—:—

VEGETABLE OIL PRODUCTS CONTROL ORDER, 1945: AMENDMENT—

The following Notification [No. 2-VP(2)/45, dated the 31st December 1945] has been issued by the Government of India in the Department of Food:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following amendment shall be made in the Vegetable Oil Products Control Order, 1945 (Government of India, Department of Food Notification No. 2-VP(2)/45, dated the 10th February 1945†,) namely:—

For sub-clause (1) of clause 4 of the said order the following sub-clause shall be *substituted*, namely:—

"4.(1) The Controller may by general or special order prohibit or restrict the manufacture, stock or sale of any variety or quality of Vegetable Oil Product and no person shall manufacture, stock or sell any Vegetable Oil Product in contravention of such order."

—:—

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: MARKING AND STAMPING OF CERTAIN CLOTH AND YARN WITH PRICES, ETC.: AMENDMENT—

A further amendment to Notification No. 34-Tex.A(15)2/43, dated the 31st December 1943, of the Government of India in the Department of Industries and Civil Supplies (an extract from which

* *See* the *Indian Trade Journal*, dated the 7th October 1943, page 13.
† *See* the *Indian Trade Journal*, dated the 22nd February 1945, page 203.

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appeared in the *Indian Trade Journal*, dated the 10th February 1944, pages 135-36), has been published in the *Gazette of India Extraordinary*, dated the 4th January 1946, under Notification No. T.C. (2) 9745, dated the 31st October 1945, of that Department.

—:—

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: MARKING AND STAMPING OF CERTAIN CLOTH AND YARN WITH PRICES, ETC.: AMENDMENTS—

The following Notification [No. T.C.2(108)/46, dated the 28th December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

In pursuance of clause 10 of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby direct that the following further amendments shall be made in the Textile Commissioner's Notification No. 34-Tex. A(15)2/43, dated the 31st December 1943*, namely:—

In sub-paragraph (1) of paragraph 4 of the said notification—

1. *for* clause (*f*) the following clause shall be *substituted*, namely:—

"(*f*) in the case of cloth in which the count of warp yarn employed is 17's or finer (whether single or folded) each piece or unit shall be marked with the word 'Medium' stamped in letters not less than ½" in height immediately above or below the markings specified in clauses (*b*), (*c*) or (*d*); and on each bale or case of such cloth the said word shall be stamped in letters not less than ½" in height immediately above the markings specified in clause 4 of the Textile Commissioner's Notification No. T. C. (6)1/44, dated the 19th February 1944: provided that in the case of cloth in which the count of warp yarn is 36's or finer (whether single or folded) the word 'Fine' shall be stamped, and in the case of cloth in which the count of warp yarn is 48's or finer (whether single or folded), the words 'Fine (Super),' shall be stamped in the manner specified in this clause."

11. in clause (ga) after the words "that is to say" the words and letters "the letter 'M' for 'Medium" shall be inserted.

—:—

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946: GENERAL PERMIT NO. 1—

The following Notification [No. 107/1-TA/45(*ii*), dated the 5th January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

GENERAL PERMIT No. 1.

In pursuance of sub-clause (i) of clause 3 of the Cotton Textiles (Control of Movement) Order, 1946 (*see* pages 93-94 of this issue of the *Journal*), I hereby notify for public information the following General Permit (which may be called General Permit No. 1).

2. *Zones*: For the purposes of this Permit, India shall be divided into the following Surplus and Deficit Zones, namely:—

A. *Surplus Zones*

1. *Bombay Zone*: comprising the Province of Bombay, Baroda State, Gujerat, Kolhapur and the Deccan States, and the States of Radhanpur, Idar, Vijayanagar, Satambha, Vasna, Jawhar, and all territories attached thereto.

2. *Western India States Zone*: comprising the following States of Western India, namely, Junagadh, Navanagar, Bhavnagar, Porbandar, Dhrangadhra, Morvi, Gondal, Cutch, Wankaner, Palitana, Dhrol, Limbdi, Rajkot, Wadhwan, Cambay, Janjira (including Jafrabad) and all territories attached thereto and the Civil Stations of Rajkot and Wadhwan.

3. *Central India States Zone*: comprising the States included in the Gwalior Residency other than the States of Rampur and Benares and States included under the Central India States Residency, that is to say,
Gwalior, Indore, Bhopal, Dewas (Senior), Dewas (Junior), Kilchipur, Narshinghgarh, Rajgarh, Baoni, Datia, Samthar, Alirajpur, Barwani, Dhar, Jaora, Jhabua, Ratlam, Sailana, Sitamau, rest of Central India, Khaniadana, Ajaigarh, Baraunda, Chattarpur, Charkhari, Maihar, Nagod, Orcha, Panna, Rewa and such other States or Estates that are included in the Central India Residency.

B. *Deficit Zones*

1. *Assam Zone*: comprising the Province of Assam and Manipur and Khasi Hill States.

2. *Baluchistan Zone*: comprising the Province of British Baluchistan and the States of Kalat and Las Bela.

3. *Bengal Zone*: comprising the Province of Bengal and the States of Sikkim, Bhutan, Cooch Behar and Tripura.

4. *Bihar Zone*: comprising the Province of Bihar.

5. *Central Provinces Zone*: comprising the Central Provinces, Berar, and all the States of the Central India States Agency lying to the north of the Central Provinces and to the east of the Jhansi District, except the States of Barwani, Dhar, Jaora, Jhabua, Ratlam, Sailana and Sitamau, and such other States and Estates included in the Indore-Malwa Agency.

6. *Hyderabad Zone*: comprising the Hyderabad State.

7. *North-Western Frontier Zone*: comprising the North-West Frontier Province.

8. *Orissa Zone*: comprising the Province of Orissa and all States in the Eastern States Agency except those included in the Bengal Zone or the C. P. Zone.

9. *Punjab Zone*: comprising the Province of the Punjab, the Province of Delhi and all States to the north of the Punjab and the Punjab States except the States of Khairpur and Tehri Garhwal.

10. *Rajputana Zone*: comprising the Province of Ajmer-Merwara, and such other States and Estates as are included under the Rajputana Agency and are not included in the Central Provinces Zone.

11. *Sind Zone*: comprising the Province of Sind and the Khairpur State.

12. *South Zone*: comprising the Province of Madras, Coorg, the Madras States, and the States of Mysore, Baganapalle and Sandur.

13. *United Provinces Zone*: comprising the United Provinces and the States of Benares, Rampur, and Tehri Garhwal.

3A. *Transport by Railway Passengers*: A railway passenger may offer for transport by rail or cause to be transported by rail

* See the extract from the Notification published in the *Indian Trade Journal*, dated the 10th February 1944, pages 135-36.

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cloth and apparel as part of his luggage if such cloth and apparel do not together exceed in weight—

(i) 13 lbs. where the transport or intended transport is between any place in the Western India States Zone and any place outside that zone;

(ii) 20 lbs. in any other case.

3B. *Transport under Military Credit Notes:* Any person may offer for transport by rail or cause to be transported by rail a consignment of cloth or apparel if such consignment is made under Military Credit Notes and is booked for transport by rail:—

(*a*) from any place in the South Zone to any place beyond that zone;

(*b*) from any place in the Central Provinces Zone to any place in the Assam, Bengal, Bihar or Orissa Zones or to any place in the United Provinces lying on or to the east of the railway line connecting Jhansi, Cawnpore, Lucknow and Gorakhpur;

(*c*) from any place in the United Provinces Zone to any place in the Assam, Bengal, Bihar, North-West Frontier or the Punjab Zone;

(*d*) from any place in the Bihar or Orissa Zone to any place in the Assam or Bengal Zone;

(*e*) from any place in the Rajputana Zone to any place in the Baluchistan, North-West Frontier, Punjab or United Provinces Zone;

(*f*) from any place in the Bombay Zone to any place outside that Zone;

(*g*) from any place in the Hyderabad Zone to any place outside that zone;

(*h*) from any place in the Western India States Zone to any place outside that zone.

4. *Transport by Goods Train within any Zone:* Any person may offer for transport or cause to be transported by goods train any cloth or apparel from any place in any Zone described in para. 2 to any other place in the same zone. Provided that nothing in this paragraph shall apply to such transport within the Western India States Zone or the Central India States Zone involving transport through any part of British India.

5. *Exceptions:* This General Permit is subject to the restrictions which may be imposed from time to time by any Order of the Textile Commissioner under Clause 5 or any Notification of the Textile Commissioner under Clause 6 of the Cotton Textiles (Control of Movement) Order, 1946.

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946: GENERAL PERMIT NO. 2—

The following Notification [No. 107/1-TA/45(iii), dated the 5th January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

GENERAL PERMIT No. 2.

In pursuance of sub-clause (*i*) of clause 4 of the Cotton Textiles (Control of Movement) Order, 1946 (*see* pages 93-94 of this issue of the *Journal*), I hereby notify for public information the following General Permit (which may be called General Permit No. 2).

2. For the purposes of this General Permit India shall be divided into the following regions, namely:—

(1) *The Assam Region:* comprising the Province of Assam, the State of Manipur, the Eastern States situated between Bengal and Assam, Khasi and Jaintia Hills and Bhutan States.

(2) *The Baroda Region:* comprising all portions of the Baroda State territory situated outside the Kathiawar Peninsula.

(3) *The Bengal Region:* comprising the Province of Bengal and the States of Cooch Behar and Sikkim.

(4) *The Bihar Region:* comprising the Province of Bihar.

(5) *The Bombay Region:* comprising the Province of Bombay, Gujerat States and States of Jawhar, Bhor, Phaltan, Aundh, Miraj, Sangli, Radhanpur, Idar, Vijayanagar, Sambha, Vasna and Janjira.

(6) *The Cambay Region:* comprising the State of Cambay.

(7) *The Central India Region:* comprising Ajmer-Merwara and all States situated in Rajputana and Central India other than the portions of Gwalior State falling within the main block of territory known as Gwalior State.

(8) *The Central Provinces Region:* comprising the Central Provinces, Berar, Kawardha, Khairagarh, Nandgaon and Chhuikhadon.

(9) *The Delhi Region:* comprising the Province of Delhi.

(10) *The Gwalior Region:* comprising the main block of Gwalior territories but excluding portions of the Gwalior territories falling within Central India Region.

(11) *The Hyderabad Region:* comprising the State of Hyderabad.

(12) *The Kolhapur Region:* comprising all States of Kolhapur and Deccan other than Jawhar, Bhor, Phaltan, Aundh, Miraj and Sangli.

(13) *The Madras Region:* comprising the province of Madras, the Province of Coorg, Mercara and the States of Cochin, Travancore, Sandur and all States completely surrounded by the districts of Madras Province.

(14) *The Mysore Region:* comprising the State of Mysore.

(15) *The Punjab Region:* comprising the Province of Punjab and the Punjab States but excluding Khairpur and Tehri Garhwal.

(16) *The Sind Region:* comprising the Province of Sind and Khairpur State.

(17) *The United Provinces Region:* comprising the United Provinces and the States of Rampur, Benares and Tehri Garhwal.

(18) *The Kashmir Region:* comprising the States of Kashmir, Jammu, Chitral and Swat and States comprising the Gilgit Agency.

(19) *The Orissa Region:* comprising the Province of Orissa and all Eastern States except those included in the Assam Region.

(20) *The Baluchistan Region:* comprising the Province of British Baluchistan and the States of Kalat and Las Bela.

(21) *The North-Western Frontier Province Region:* comprising the North-West Frontier Province and tribal areas.

(22) *The Kathiawar Region:* comprising all the States of Kathiawar and Cutch, those portions of Baroda State territory falling within the Kathiawar Peninsula, the territories of Jafrabad belonging to Janjira and all territories thereto attached and the Civil Stations of Rajkot and Wadhwan.

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3. *Transport within a Region:* Any person may transport by rail, road, sea or inland navigation or offer so to transport, or cause so to be transported any yarn from any place within any Region to any other place in the same Region.

4. *Transport from one Region to another:* Any person may transport by rail, road, sea or inland navigation, or offer so to transport or cause to be so transported, any yarn from any place in one region to any place in a different region where such transport is necessary in order to comply with, and is undertaken for the purpose of complying with any direction of the Textile Commissioner or the principal officer appointed by a Provincial Government or the Government of an Indian State for the administration of the Textile Control.

5. *Sewing Thread:* Any person may transport sewing thread by rail, road, sea or inland navigation, or offer it for such transport or cause it to be so transported from any place in any region to any place in that or any other region.

6. This General Permit is subject to the restrictions which may be imposed from time to time by any order under clause 5 or any notification under clause 6 of the Cotton Textiles (Control of Movement) Order, 1946.

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946: DIRECTIONS REGARDING TRANSPORT BY INLAND NAVIGATION OF ANY CLOTH OR APPAREL FROM ANY PLACE IN THE PUNJAB ZONE TO ANY PLACE OUTSIDE THAT ZONE—

The following Notification [No. 107/1-TA/45(iv), dated the 5th January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

In exercise of the powers conferred by clause 6 of the Cotton Textiles (Control of Movement) Order, 1946, I hereby direct that except with the permission of the Textile Commissioner, no person shall transport or cause to be transported by inland navigation any cloth or apparel from any place in the Punjab Zone, as defined in General Permit No. 1 published in the notification of the Government of India in the Department of Industries and Civil Supplies No. 107/1-TA/45(ii), dated the 5th January 1946 (*see* pages 87-88 issue of the *Journal*), to any place outside that Zone.

—:—

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946: DELEGATION OF POWERS IN RESPECT OF THE FUNCTION OF GRANTING TRANSPORT PERMITS—

The following Notification [No. 107/1-TA/45(v), dated the 5th January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

In pursuance of sub-clause (e) of clause 2 of the Cotton Textiles (Control of Movement) Order, 1946, I hereby authorize each of the Officers specified in column 1 of the table below to exercise on my behalf, within the regions specified in column 2 thereof, as defined in General Permit No. 2 published in the notification of the Government of India in the Department of Industries and Civil Supplies No. 107/1-TA/45(iii), dated the 5th January 1946 (*see* pages 88-89 of this issue of the *Journal*), the function of granting transport permits under sub-clause (ii) of clause 4 of the said Order.

TABLE.

Designation of the Officer.	Region.
1. (i) Provincial Textile Commissioner, Madras. (ii) Additional Provincial Textile Commissioner, Madras.	The Madras Region.
2. Director of Food Supplies, Rajkot	The Kathiawar Region.

DHARMA VIRA, *Textile Commr.*

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE 1943: MAXIMUM RETAIL PRICE OF NAPHTHALENE BALLS—

The following Notification [No. 1/2(113)45-CG(CS), dated the 5th January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

In exercise of the powers conferred by clause (*c*) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the maximum retail price of naphthalene balls shall be 8 annas per lb.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MAXIMUM PRICE OF GOOD YEAR TRANSMISSION BELTINGS—

The following Notification [No. 1/2(123)45-CG(CS), dated the 5th January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

In exercise of the powers conferred by clause (*c*) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the maximum price which a dealer may charge in respect of Good Year Transmission Beltings shall be at the rate specified in the Schedule hereto appended.

Provided that where the article is sold to a dealer, the maximum price shall be at the rate specified in the Schedule reduced by 15 per cent thereof.

Provided secondly that a dealer carrying on business at a hill-station specified in Schedule II annexed to the notification of the Government of India in the Department of Industries and Civil Supplies, No. F22(101)-AP/44, dated the 10th June 1944*, may make an additional charge of a sum not exceeding 5 per cent of the maximum price of the article.

Provided thirdly that the seller may add to the maximum price an amount equivalent to the amount of the sales tax, terminal tax or any other local cess or tax paid by him in respect of any article, or, as the case may be, the proportionate part thereof.

* *See* the *Indian Trade Journal*, dated the 22nd June 1944, pages 335-36.

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	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
½	0 4 3	0 5 0	..	..	..	..	..
¾	0 4 6	0 5 9	..	..	..	..	..
1	0 5 0	0 6 6	..	..	..	..	..
1¼	0 6 3	0 8 0	..	..	..	..	..
1½	0 7 0	0 9 3	..	..	..	..	..
1¾	0 8 0	0 10 3	..	..	..	..	..
2	0 8 6	0 11 6	0 14 9	1 1 9	..	..	..
2¼	0 9 9	0 13 0	1 0 3	1 3 9	..	..	..
2½	0 11 0	0 14 6	1 2 3	1 6 0	..	..	..
2¾	0 11 9	0 15 6	1 3 3	1 7 9	..	..	..
3	0 12 6	1 1 9	1 5 3	1 9 6	2 3 0	..	..
3¼	0 13 9	1 2 6	1 6 6	1 11 3	2 6 0	..	..
3½	0 14 9	1 3 3	1 8 6	1 13 6	2 9 3	..	..
3¾	..	1 4 9	1 9 9	1 15 3	2 11 9	..	..
4	..	1 5 0	1 11 3	2 1 6	2 14 6	..	..
4½	..	1 8 6	1 14 9	2 5 9	3 4 0	..	..
4¾	..	1 10 0	2 0 9	2 7 9	3 7 0	..	..
5	..	1 11 3	2 2 0	2 9 6	3 9 9	..	..
5½	..	1 14 3	2 5 9	2 13 9	3 13 9	..	..
6	..	2 0 9	2 8 6	3 2 0	4 5 0	4 7 3	5 8 6
7	..	2 5 9	2 15 3	3 3 9	5 0 0	5 2 0	6 6 9
8	..	2 11 0	3 5 6	4 1 9	5 11 6	5 13 9	7 5 0
9	..	3 0 3	3 12 3	4 9 6	6 6 9	6 9 6	8 3 6
10	..	3 5 6	4 3 0	5 1 9	7 1 6	7 5 0	9 2 0
11	..	..	4 9 6	5 10 3	7 13 0	8 0 0	10 0 3
12	..	..	5 0 0	6 2 3	8 8 0	8 11 9	10 14 6
13	..	..	5 6 9	6 10 3	9 3 6	9 7 6	11 13 0
14	..	..	5 13 9	7 2 9	9 14 0	10 3 3	12 11 6
15	..	..	..	7 10 9	10 10 0	10 14 9	13 10 9
16	..	..	..	8 2 6	11 5 0	11 9 9	14 7 6
18	..	..	..	9 3 0	12 11 0	13 1 6	16 5 9
19	..	..	..	9 11 3	13 7 9	13 14 3	17 5 3
20	..	..	..	10 3 3	14 3 3	14 10 6	18 2 3

NOTE.—The prices herein specified are prices F.O.R. by goods train at any railway station in India at the buyer's option and inclusive of packing charges.

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MAXIMUM PRICE OF CERTAIN SPECIFIED BRANDS OF CIGARETTES: AMENDMENTS—

The following Notification [No. 22(26)AP(A)/43, dated the 5th January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred by clause (c) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the following amendments shall be made in the notification of the Government of India in the Department of Industries and Civil Supplies, No. 1/2 (119)/45-CG(CS), dated the 24th November 1945*, namely :—

In the Schedule annexed to the said notification—

I. The entries relating to items Nos. 86 and 90 shall be omitted and

II. For the words "Bachelor C. T." occurring in column 2, against items Nos. 122 and 123, the words "Player's Bachelor C. T." shall be substituted.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: ADDITION TO THE LANDED COST OF CABLE ACCESSORIES, INSULATORS AND INSULATING MATERIALS, ETC.: *CORRIGENDUM*—

The following Notification [No. 22(260)AP(A)/45, dated the 5th January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

Corrigendum.—In the second paragraph of the preamble of the notification of the Controller General of Civil Supplies, No. 1/2(115)/45-CG(CS), dated the 6th October 1945†, published on page 1435 of the *Gazette of India*, Part I—Section 1, *for* the words and figures "1, 2, 3 and 5", *read* "1, 2, 3, 4 and 5".

—:—

ZINC CHLORIDE CONTROL ORDER, 1945: AMENDMENTS—

The following Notification [No. 52(2)(3)-TA/45, dated the 5th January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following amendments shall be made in the Zinc Chloride Control Order, 1945‡ :—

1. In the said Order—

(1) in clause 3, the words "or by the Controller of Chemicals, Supply Department, New Delhi, or by such other officer as may be nominated by the said Controller in this behalf" shall be deleted.

(2) in clause 4, the words "if the zinc chloride is needed for use in the cotton textile industry, and to the Controller of Chemicals, Supply Department, New Delhi, if it is needed for other purposes" shall be deleted.

2. In the Form of Application appended to the said Order, the words "The Controller of Chemicals, Supply Department, New Delhi" shall be deleted.

3. In the Form of Licence appended to the said order, the words "Controller of Chemicals" shall be deleted.

* *See* the *Indian Trade Journal*, dated the 6th December 1945, pages 423-26.
† *See* the *Indian Trade Journal*, dated the 1st November 1945, page 195.
‡ *See* the *Indian Trade Journal*, dated the 16th August 1945, pages 257-58.

—:—

FOOTWEAR CONTROL ORDER, 1945, CANCELLED—

The following Notification [No. 1(1)F/45, dated the 9th January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the Footwear Control Order, 1945*, shall be cancelled with effect from the 9th January 1946.

—:—

CONTROL OF IMPORTED ENGINEER STORES ORDER, 1943: AMENDMENT—

The following Notification (No. 2176, dated the 31st December 1945) has been issued by the Government of India in the Department of Supply :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Control of Imported Engineer Stores Order, 1943† :—

In the Schedule to the said Order as amended by Notification No. 1953, dated the 23rd November 1945, the entry against item 5 and the entry relating thereto shall be omitted.

—:—

MACHINE TOOL CONTROL ORDER, 1941: CANCELLATION OF SUPPLY DEPARTMENT NOTIFICATION, DATED 1ST FEBRUARY 1945, REGARDING ISSUE OF CERTAIN AUTHORISATIONS, ETC.—

The following Notification (No. 2175, dated the 31st December 1945) has been issued by the Government of India in the Department of Supply :—

This Department's Notification No. 243, dated the 1st February 1945‡, authorising Directors of Munitions Production, Bombay and the Punjab, to issue authorisations under clause (4) of the Machine Tool Control Order, 1941, is hereby cancelled and entries (3) and (4) of notification No. 678, dated the 14th November 1944§, are deleted.

* *See* the notice in the *Indian Trade Journal*, dated the 22nd February 1945' page 198.
† *See* the *Indian Trade Journal*, dated the 16th December 1943, pages 295-96.
‡ *See* the *Indian Trade Journal*, dated the 22nd February 1945, page 199.
§ *See* the *Indian Trade Journal*, dated the 30th November 1944, page 251.

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B. 2776 W. 11-4-46.

MACHINE TOOL CONTROL ORDER, 1941: AMENDMENT—

The following Notification (No. 1, dated the 2nd January 1946) has been issued by the Government of India in the Department of Supply :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to make the following further amendment in the Machine Tool Control Order, 1941* :—

In the schedule appended to the said Order, section Twenty-three and the entry relating thereto shall be omitted.

—:—

COLLIERY CONTROL ORDER, 1945: AMENDMENT TO SUPPLY DEPARTMENT NOTIFICATION, DATED 14TH JULY 1944—

The following Notification (No. 8, dated the 2nd January 1946) has been issued by the Government of India in the Department of Supply :—

In exercise of the powers conferred by clause 4 of the Colliery Control Order, 1945, the Central Government is pleased to direct that the following further amendment shall be made in the notification of the Government of India in the Department of Supply, No. 953, dated the 14th July 1944 :—

In the said notification, in part (b) of item 1, for the entries against hard coke, the following entries shall be substituted, namely :—

		Rs. A. P.
"Hard Coke—From Bye-product, Beehive and Country Ovens, and from Kulti Coke Ovens of Messrs. Indian Iron and Steel Co., Ltd.	Large Rubble or Smithy over 1".	
(i) if the ash content exceeds 24% but does not exceed 30%		24 0 0
(ii) if the ash content does not exceed 24%		30 0 0

—:—

TYRE RATIONING ORDER, 1945: MAXIMUM PRICES OF PNEUMATIC TYRES OR TUBES: AMENDMENTS—

The following Notification [No. S8/63(14), dated the 28th December 1945] has been issued by the Government of India in the Department of Supply :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following amendments shall be made in the

* *See* the *Indian Trade Journal*, dated the 20th February 1941, pages 464-6

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THE GENERAL ELECTRIC CO. LTD. OF ENGLAND.

B. 2886 W. 31-8-46.

Notification of the Government of India in the Department of Supply No. SS/63(14), dated the 25th September 1945* :—

In Schedule II apperded to the said notification—

1. Under Low Pressure, the entry "99·25-16" shown in column (i) shall be amended as "9·25-16".

2. The entry "9·00-20 Er. Hy." shown in column (i) shall be amended as "9·00-20 Ex. Hy."

—:—

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: AMENDMENTS—

The following Notification [No. 20-LPC(11)/45, dated the 31st December 1945] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendments shall be made in the Motor Vehicle Spare Parts Control Order, 1944† :—

In the Third Schedule annexed to the said Order :—

Against Madras in column 1,—

after the entry "45. Sundaram Motors, Ltd., Madras", the following entries shall be inserted in columns 2, 3 and 4, namely :—

"46. Sri Satyanarayana Motor Stores, Bezwada.
47. Sri Sivasailam Stores, Vizianagram".

—:—

REPEALING ORDINANCE, 1946—

The text of the undermentioned Ordinance has been published in the *Gazette of India Extraordinary*, dated the 5th January 1946 :—

Repealing Ordinance, 1946 (*Ordinance No. I of 1946*).—An Ordinance to repeal certain Ordinances.

The Ordinance came into force at once.

—:—

RAILWAY EARNINGS—

Approximate Earnings of Period.—The total approximate gross earnings of the Budget lines for the period (10 days) ending 10th December 1945 (25th period), amounted to Rs. 5,73 lakhs. This is :—

(*a*) Rs. 20 lakhs *less* than the actuals for the corresponding period of the previous year, and

(*b*) Rs. 78 lakhs *more* than the actuals for the corresponding period of 1943-44.

Cumulative Earnings from the Beginning of the Financial Year.—The total approximate gross earnings from 1st April to 10th December 1945 amount to Rs. 154·32 crores. This is :—

(*a*) Rs. 11·27 crores *more* than the actuals for the corresponding period of the previous year, and

(*b*) Rs. 33·51 crores *more* than the actuals for the corresponding period of 1943-44.

* *See* the *Indian Trade Journal*, dated the 4th October 1945, pages 25-27.
† *See* the notice in the *Indian Trade Journal*, dated the 11th May 1944, page 156.

RAILWAY EARNINGS—*contd.*

The following are the up-to-date approximate gross earnings of Budget lines from 1st April 1945 as compared with the actuals for the corresponding period of the two previous years :—

Railways.	Up to 10th December 1943.	Up to 10th December 1944.	Up to 10th December 1945.	Increase (+) or Decrease (—) in the current year as compared with previous year.
	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)
B. A.	11,29	18,11	20,21	+2,10
B. N.	11,36	12,45	13,59	+1,14
B. B. & C. I.	12,99	13,91	14,33	+42
E. I.	22,35	27,26	30,38	+3,12
G. I. P.	20,50	23,53	23,36	—17
M. & S. M.	9,28	10,74	12,80	+2,06
N. W.	21,23	23,57	24,87	+1,30
Oudh Tirhut	4,24	4,73	5,17	+44
S. I.	6,97	8,12	8,89	+77
Other Railways	60	63	72	+9
TOTAL	1,20,81	1,43,05	1,54,32	+11,27

—:—

WAGON LOADINGS—

Comparison of Figures of Wagon Loadings on Class I Railways.

(*a*) Number of wagons (in terms of 4-wheelers) loaded during the period (10 days) ending 10th December.

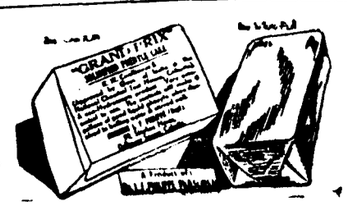
—	1944.	1945.	Increase (+) or Decrease (—) in 1945 over 1944.
			Per cent.
Broad gauge	120,866	125,936	+4·19
Metre gauge	74,070	69,258	—6·50

(*b*) Total number of wagons (in terms of 4-wheelers) loaded from 1st April to 10th December :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	3,056,830	3,230,496	+5·68
Metre gauge	1,715,419	1,878,607	+9·51

Government of India Report :—
No. N&M/G7/372 of 18-8-44 :—
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(c) Details of wagons (in terms of 4-wheelers) loaded on broad and metre gauges and the total loading on both gauges from 1st April to 10th December :—

Items.	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
I.—Broad Gauge.			Per cent.
(i) Coal and coke for the public and for foreign railways.	634,443	678,703	+6·98
(ii) Grains and pulses	234,188	230,436	—1·60
(iii) Oil seeds	63,116	61,517	—2·53
(iv) Cotton	40,402	44,556	+10·3
(v) Miscellaneous smalls	290,085	314,690	+8·48
(vi) Miscellaneous full wagons	1,573,999	1,675,280	+6·44
(vii) Home line stores and materials	220,597	225,304	+2·13
*(viii) Coal for home line on B. N., E. I. & G. I. P. Railways.	117,958	121,346	+2·87
II.—Metre Gauge			
(i) Coal and coke for the public and for foreign railways.	87,379	115,811	+32·5
(ii) Grains and pulses	184,826	183,841	—0·53
(iii) Oil seeds	56,223	67,702	+20·4
(iv) Cotton	32,361	40,701	+25·8
(v) Miscellaneous smalls	205,276	226,747	+10·5
(vi) Miscellaneous full wagons	1,023,617	1,107,386	+8·18
(vii) Home line stores and materials	125,737	136,419	+8·50
III.—Total (Broad and Metre Gauges).			
(i) Coal and coke for the public and for foreign railways.	721,822	794,514	+10·1
(ii) Grains and pulses	419,014	414,277	—1·13
(iii) Oil seeds	119,339	129,219	+8·28
(iv) Cotton	72,763	85,257	+17·2
(v) Miscellaneous smalls	495,361	541,437	+9·30
(vi) Miscellaneous full wagons	2,597,616	2,782,676	+7·12
(vii) Home line stores and materials	346,334	361,723	+4·44

* Included in item (vii).

—:—

TONNAGE LIFTED ON CLASS I RAILWAYS—

Comparison of Figures of 'Tonnage Lifted' on Class I Railways.

(*a*) Number of Tons lifted during the period (10 days) ending 10th December :—

—	1944.	1945.	Increase (+) or Decrease (—) in 1945 over 1944.
			Per cent.
Broad gauge	1,861,971	1,921,212	+3·18
Metre gauge	570,220	488,136	—14·4

(*b*) Number of Tons lifted from 1st April to 10th December :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	47,644,466	49,443,396	+3·78
Metre gauge	13,014,307	14,020,394	+7·73

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946.

THE following Notification [No. 107/1-TA/45(i), dated the 5th January 1946] has been issued by the Government of India in the Department of Industries and Civil Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to make the following Order :—

1. (i) This Order may be called the Cotton Textiles (Control of Movement) Order, 1946.

(ii) It shall come into force at once.

2. In this Order, unless there is anything repugnant in the subject or the context—

(*a*) "Apparel" includes a garment or other article of personal or domestic use made wholly or principally from cloth other than knitted cloth but does not include old or used garments ;

(*b*) "Carrier" includes a railway administration or any other person engaged in the business of transporting property from place to place by land, sea or inland navigation ;

(*c*) "Hosiery" means stockings, vests, drawers or other articles of personal use made from knitted cloth or from knitted yarn ;

(*d*) "Cloth" and "Yarn" have the same meaning as they have in the Cotton Cloth and Yarn (Control) Order, 1945*;

(*e*) "Textile Commissioner" means the Textile Commissioner, Bombay, and includes any officer authorised by him to exercise all or any of the powers of the Textile Commissioner under this Order.

3. No person shall offer for transport by rail, or cause to be transported by rail, any cloth or apparel except under and in accordance with—

(i) a general permit notified in the *Gazette of India* by the Textile Commissioner ; or

(ii) a special permit issued by the Textile Commissioner and countersigned by the Regional Controller of Railway Priorities, Bombay ; or

(*iii*) a special transport permit issued by the Textile Commissioner.

4. No person shall transport or cause to be transported any yarn by rail, road, sea or inland navigation except under and in accordance with—

(*i*) a general permit notified by the Textile Commissioner in the *Gazette of India* ; or

(ii) a special permit granted by the Textile Commissioner.

5. The Textile Commissioner may by order in writing direct any carrier to close the booking and transport of cloth, apparel or yarn or any class or description thereof by rail, road, sea or inland navigation between such places and for such period as may be specified in the order, and such carrier shall comply with the order.

6. The Textile Commissioner may by notification published in the *Gazette of India*, prohibit the transport of cloth, apparel,

* *See* the *Indian Trade Journal*, dated the 2nd August 1945, pages 178-81.

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ESSENTIAL OILS AND ESSENCES
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B. 2823 WS. 15-8-46.

hosiery or yarn or any class or description thereof from any place within such area as is specified in the notification to any place outside that area by rail, road, sea or inland navigation except under such conditions, limitations and restrictions as may be so specified.

7. A carrier may require any person offering any package for transport to make a statement in writing declaring its contents, and may refuse to accept for transport any package unless such declaration of its contents is made.

8. The Textile Commissioner may with a view to securing compliance with the provisions of this Order—

(a) require any person to give information in his possession with respect to any stock of cloth, yarn, apparel or hosiery in his possession or in the possession of any other person,

(b) inspect or cause to be inspected any book or document belonging to or in the custody of any person,

(c) enter and search or authorise any person to enter and search any premises or search or authorise any person to search the luggage of any person travelling in a railway train, vessel or any public conveyance, and seize any cloth apparel or yarn in respect of which he has reasonable cause to suspect that a contravention of this Order has been committed.

9. The Textile Commissioner may by notification in the *Gazette of India*, prescribe the manner in which any applications for a special or transport permit under this Order shall be made.

10. No prosecution for the contravention of any of the provisions of this Order shall be instituted except with the previous sanction of the Central or the Provincial Government or an officer authorised in that behalf by the Central or Provincial Government.

11. Any court trying a contravention of any of the provisions of this Order may, without prejudice to any other sentence which it may pass, direct that any article or articles in respect of which it is satisfied that the Order has been contravened shall be forfeited to His Majesty.

12. The Cotton Cloth Movements Control Order, 1943*, and the Cotton Cloth and Yarn (Transport) Control Order, 1944†, are hereby repealed:

Provided that anything done under any provision of the said Orders shall be deemed to have been done under the corresponding provision of this Order, and any reference in any instrument to any provision of the said Orders or any notification issued thereunder shall be deemed to be a reference to the corresponding provision of this Order or any notification issued thereunder.

GOVERNMENT CONTRACTORS (DISPOSAL OF COTTON TEXTILES UNUSED MATERIAL AND REJECTED STORES) ORDER, 1945.

THE following Notification [No. T.B.(5)/45, dated the 29th December 1945] has been issued by the Government of India in the Department of Industries and Civil Supplies:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to make the following Order:—

1. (i) This Order may be called the Government Contractors (Disposal of Cottor Textiles Unused Material and Rejected Stores) Order, 1945;

(ii) It shall come into force at once.

2. In this Order—

(a) "contractor" means any person who has entered into a contract with the Textile Commissioner for the supply, manufacture, fabrication or delivery of any article;

(b) "material" means any material supplied to a contractor by Government or purchased by a contractor under the arrangements made by the Textile Commissioner for supply thereof;

(c) "stores" means any quantity of any article which a contractor has contracted to supply, manufacture, fabricate or deliver;

(d) "Textile Commissioner" means the Textile Commissioner, Bombay, and includes any officer authorised by him to exercise all or any of the powers of the Textile Commissioner under this Order.

3. Save as provided in clause 7, no contractor shall sell, deliver or otherwise dispose of any stores or material in his possession except to such persons and at such prices as the Textile Commissioner may specify by order in writing.

4. Where stores tendered by a contractor in pursuance of any contract are rejected, the contractor shall within fifteen days of the date of rejection submit to the Textile Commissioner a statement containing true and accurate information in relation to such rejected stores in Form "A" appended to this Order.

5. Every contractor shall within fifteen days from the completion of his contract submit to the Textile Commissioner a statement in Form "B" appended to this Order containing true and accurate information in relation to stores and material in his possession.

Explanation.—For the purpose of this clause a contract shall be deemed to have been completed immediately the contract has been performed or broken or cancelled or replaced by a new contract.

6. Any statement submitted in pursuance of clause 4 or clause 5 shall be submitted in triplicate and shall be accompanied by three samples of each article of stores or material referred to in such statement.

7. A contractor may sell, deliver or otherwise dispose of any stores or material at any time after ninety days from the date on which any statement relating to such stores or material submitted by him in pursuance of clause 4 or clause 5 is received by the Textile Commissioner if no instructions as to the disposal of such stores or material have before the expiry of that period been received from the Textile Commissioner.

8. Where a contractor sells or delivers any stores or material in pursuance of clause 7, he shall within seven days of such sale or delivery submit to the Textile Commissioner a true and accurate statement containing the names of the persons to whom, the quantities in which, and the price at which such stores or material were sold or delivered.

9. Before selling any article of stores or material, a contractor shall mark thereon the price fixed by the Textile Commissioner in such manner as such Commissioner may prescribe.

10. The Textile Commissioner may with a view to securing compliance with this Order—

(a) require any person to give any information in his possession with respect to any business carried on by him or any other person;

(b) inspect or cause to be inspected any books or other documents belonging to or under the control of any person;

(c) enter and search, or authorise any person to enter and search, any premises and seize, or authorise any person to seize, any stores or material in respect of which he has reason to believe that a contravention of this Order has been committed.

11. A Court trying any contravention of this Order may, without prejudice to any other sentence which it may pass direct that any stores or material in respect of which it is satisfied that such contravention has occurred shall be forfeited to His Majesty.

12. No prosecution for the contravention of any of the provisions of this Order shall be instituted without the previous sanction of the Provincial Government or of such officer of the Provincial Government considered by it to be not below the rank of District Magistrate as the Provincial Government may by general or special order in writing authorise in this behalf.

FORM "A"

Application (to be submitted in triplicate) for disposal of stores (such as cloth, yarn, etc.) manufactured against a contract with the Textile Commissioner (Central Government).

To

The Textile Commissioner,

Section.....

Ballard Estate, Bombay.

1. Name of the Contractor .....
2. Texmark No. (In case the contractor has one): .....
3. Address (to which disposal instructions should be directed): .....

.....

.....

4. Telephone No. .....
5. Description of stores— .....
   (a) Quality (give full description): .....
   (b) Quantity: .....
6. No. and date of Purchase Order against which the stores were manufactured: .....
7. Place of storage: .....
8. Prices as detailed in the Purchase Order: .....
9. State the reasons for rejection: .....
10. State*—
    (a) Quantities of yarn, cloth, chemicals, dyes and other materials supplied by Government or purchased with the assistance of the Government or under purchase arrangements made by Government: .....
    (b) Balance of such material lying with you: .....

The.....194 . .....

Signature.

(State relation with the Contractor.)

*NOTE.—A sample of each variety of stores (1 yard full width in case of cloth, 1 knot in the case of yarn, 1 article in case of garments) should accompany each form.

FORM "B"

Application (to be submitted in triplicate) for disposal of yarn and cloth manufactured against a contract with the Textile Commissioner (Central Government).

To

The Textile Commissioner,

Section.....

Ballard Estate, Bombay.

1. Name of the Contractor .....
2. Texmark No. (in case the contractor has one): .....
3. Address (to which disposal instructions should be directed): .....

.....

.....

4. Telephone No. .....
5. Description of stores— .....
   (a) Quality (give full description): .....
   (b) Quantity: .....
6. No. and date of Purchase Order against which the stores were manufactured: .....
7. Prices as detailed in the Purchase Order: .....
8. Place of storage: .....
9. How much of the quantity is— .....
   (a) excess production beyond the yards/ lbs. shown in the Purchase Order: .....
   (b) surplus due to a reduction in requirements: .....
10. Does the material conform in every respect to the specifications given in the Purchase Order? .....
11. How much of the material has been inspected and passed by the Inspection Department (give Inspection Department certificate Nos. and dates)? .....

12 State*— .....

   (a) Quantities of yarn, cloth, chemicals, dyes and other materials supplied by Government or purchased with the assistance of the Government or under purchase arrangements made by the Government: .....
   (b) Balance of such material lying with you: .....

Date.....194 . .....

Signature.

(State the relation with the Contractor.)

*NOTE.—A sample of each variety of stores (1 yard full width in case of cloth, 1 knot in the case of yarn, 1 article in case of garments) should accompany each form.

* *See* the *Indian Trade Journal*, dated the 4th November 1943, pages 115-16.
† *See* the *Indian Trade Journal*, dated the 11th May 1944, page 157.

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TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

BRITISH INDIA.

RESTRICTION ON THE TAKING OUT OF BRITISH INDIA BY SEA OF CERTAIN SPECIFIED TOBACCOS: AMENDMENT.

THE following Notification (No. 1-Camp-Customs, dated the 5th January 1946) has been issued by the Government of India in the Finance Department (Central Revenues) :—

In exercise of the powers conferred by section 19 of the Sea Customs Act, 1878 (VIII of 1878), the Central Government is pleased to direct that the following amendment shall be made in the notification of the Government of India in the Finance Department (Central Revenues), No. 12, dated the 9th June 1945*, namely :—

In the said notification, the following words shall be omitted, namely :—

"to any country except the United Kingdom of Great Britain and Northern Ireland."

IMPORT TRADE CONTROL—RE-DISTRIBUTION OF IMPORT LICENSING POWERS: AMENDMENT.

The following Notification (No. 18-I.T.C./45, dated the 5th January 1946) has been issued by the Government of India in the Department of Commerce :—

In exercise of the powers conferred by sub-rule (3) of Rule 84 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Schedule annexed to the Notification of the Government of India in the Department of Commerce, No. 23-I.T.C./43, dated 1st July 1943†, *namely* :—

In Part II of the Schedule after Serial No. 41, the following shall be inserted :—

Serial No.	Name of article.	Item of First Schedule to Indian Tariff Act, 1934.
1	2	3
41A	Synthetic Graphite and Amorphous carbon electrodes as used in Electric Furnaces for production of Iron, Steel, Ferro-alloy and non-ferrous metals. Synthetic Graphite and Amorphous carbon electrodes for use in electrolytic processes. Carbon Furnace (liner) Blocks for use in electric Furnaces.	72(c), 72(3)

* *See* the *Indian Trade Journal*, dated the 21st June 1945, page 345.
† *See* the *Indian Trade Journal*, dated the 7th December 1944, pages 280-95.

AUSTRALIA.

TARIFF DECISIONS.

The following is an extract from the *Board of Trade Journal*, dated the 24th November 1945 :—

The following decisions regarding the application of the Australian Customs Tariff are among those issued by the Department of Trade and Customs :—

(Only items of interest to India are given below.)

	Classification and Duty under the British Preferential Tariff.	
	Tariff No.	Rate of Duty.
MUSICAL INSTRUMENT PARTS AND ACCESSORIES—		
Mouthpiece caps for clarionettes and saxophones, imported with the instrument or separately.	362	Free
OILS—		
Cashew nut shell oil, for use in the manufacture of synthetic resin for production of insulating varnish, under security.	404 (A)	Free
PAINTS, COLOURS, VARNISHES, ETC.—		
Carbon black, gas, for use in the manufacture of moulding powders and synthetic resins, under security, provided that a declaration by the overseas manufacturer is furnished in respect of each importation that the black is gas carbon black.	404 A	Free

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BRAZIL.

CUSTOMS DUTIES ON RUGS AND CARPETS.

The following is reproduced from the *Board of Trade Journal*, dated the 17th November 1945 :—

The Commercial Counsellor to H.M. Embassy at Rio de Janeiro now reports the issue in the "Diario Oficial" of August 13, 1945, as a result of printing errors, of a revised text for that section of Decree Law No. 7367, which deals with Item No. 139 of the Brazilian Customs Tariff relating to rugs and carpets (see also notice under the above heading in *Board of Trade Journal*, April 28, 1945, pages 190-192).

The effect of this rectification is to include the "not specified" classes of rugs and carpets and thereby re-establish the former classification and to double the duties on all classes of rugs and carpets.

The revised minimum rates of duty on rugs and carpets resulting from the rectification are given below.

Tariff No. and Article.	Minimum Rate of Duty.	
	Former.	New.
	Cruzeiros per kilo nett.	Cruzeiros per kilo nett.
Rugs and carpets—		
Ex. 139. Pile, long or short fur, soft—		
Without the aforesaid backing, lining or foundation.	31·2	62·4
Special for door mats	20·8	41·6

BRAZIL—*contd.*

Tariff No. and Article.	Minimum Rate of Duty.	
	Former.	New.
	Cruzeiros per kilo nett.	Cruzeiros per kilo nett.
Not specified—		
Showing on the back a lining or foundation of coarse cotton, *linen or hessian fabric*, although some threads of the surface substance may be showing.	10·4	20·8
Without the aforesaid backing, lining or foundation.	20·8	41·6
Special for door mats	15·6	31·2

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CANADA.

TARIFF CHANGE.

By Order in Council P.C.7017, dated November 20th, 1945, passed under authority of the Customs Act, the following tariff treatment hereunder *indicated* is accorded to the undermentioned product during the period January 1st, 1946, to March 31st, 1946 :—

"Woven fabrics of cotton and not more than 50 per cent by weight of synthetic textile fibres or filaments for use only in the manufacture of clothing . . . . ".

British Preferential Tariff* . . .	Free
Intermediate Tariff	33⅓ p.c.
General Tariff	45 p.c. and 40 cts. per lb.

(To be designated as Tariff Item 561 b)

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CEYLON.

IMPORT RESTRICTIONS.

The following is reproduced from the *Board of Trade Journal*, dated the 17th November 1945 :—

The Ceylon Government Gazettes of September 14, 22 and 28 contain copies of Orders which provide for the following amendments to the list of goods the importation of which into Ceylon is restricted or prohibited [see *Board of Trade Journal*, November 22, 1941 (*pages 321-325*)†, *and subsequent notices.*]

GOODS THE IMPORTATION OF WHICH FROM ALL SOURCES IS PROHIBITED.

The following items are deleted :—

23. Marble, unwrought.
27. Fresh flowers.
27B. Iron and steel springs for upholstery and bedding, letter racks and trays and curtain rod wire.
28. Electric vacuum cleaners and electric dry shavers.
29B. Carpet sweepers.
39. Stationery compendiums.
40. Manufactures of paper and cardboard of the following description :—

Lanterns, festoons, serviettes, d'oyleys, handkerchiefs, plates, saucers, table cloths, drip mats, confetti, caps, hats, novelties, decorations, spoons, flowers and fans.

* Applicable to goods of British Indian origin also.
† *See* the *Indian Trade Journal*, dated the 5th March 1942, pages 589-90, and subsequent notices.

45A. Iron and steel sports equipment.
Item 49 has been amended to read :—

49. Lacquerware, manufactures of ivory, and manufactures of tortoise-shell.

GOODS THE IMPORTATION OF WHICH FROM ALL SOURCES IS PROHIBITED, EXCEPT UNDER LICENCE.

The following items are inserted :—
25A. Marble, unwrought.
124A. Lubricating oils.
Item 124 has been amended to read :—

124. Petroleum, refined (including kerosene oil and motor spirits).

GOODS THE IMPORTATION OF WHICH WHEN GROWN, PRODUCED OR MANUFACTURED IN CANADA, NEWFOUNDLAND, OR ANY TERRITORY OR PLACE NOT FORMING PART OF THE BRITISH EMPIRE IS PROHIBITED AND

GOODS THE IMPORTATION OF WHICH WHEN GROWN, PRODUCED OR MANUFACTURED IN ANY TERRITORY (OTHER THAN CANADA AND NEWFOUNDLAND) FORMING PART OF THE BRITISH EMPIRE IS PROHIBITED, EXCEPT UNDER LICENCE.

The following items are inserted :—
124A. Fresh flowers.
134C. Iron and steel springs for upholstery and bedding, letter racks and trays and curtain rod wire.
161. Electric vacuum cleaners and electric dry shavers.
162. Carpet sweepers.
186. Stationery compendiums.
187. Manufactures of paper and cardboard of the following descriptions :—

Lanterns, festoons, serviettes, d'oyleys, handkerchiefs, plates, saucers, table cloths, drip mats, confetti, caps, hats, novelties, decorations, spoons, flowers and fans.

202. Articles of solid gold, platinum or silver, excluding coin, bullion, jewellery, gold or silver wire and gold or silver thread but including articles of the following description, if they are mounted with gold, platinum or silver or if the main component is gold, platinum or silver :—

Brushes, mirrors, pens, pencils.
211A. Iron and steel sports equipment.
211B. Damasceneware, satsumaware and cloisonneware.

OPEN GENERAL LICENCE NO. 2.

(Imports from all sources)

The following items are deleted :—
3B. Mineral oils, fats and greases other than Diesel oil, furnace oil and gas oil.
3C. Transformer oil.
3E. Brake fluid, jack fluid and shock absorber oil.
Item 3D has been amended to read :—

3D. Petroleum, refined (including kerosene oil and motor spirits).

OPEN GENERAL LICENCE NO. 4.

(Imports from British Empire except Canada and Newfoundland)
The following items are inserted :—
2A. Fresh flowers.

17B. Manufactures of paper and cardboard of the following description :—

Lanterns, festoons, serviettes, d'oyleys, handkerchiefs, plates, saucers, table cloths, drip mats, confetti, caps, hats, novelties, decorations, spoons, flowers and fans.

22. Articles of solid gold, platinum or silver, excluding coin, bullion, jewellery, gold or silver wire and gold or silver thread, but including articles of the following descriptions, if they are mounted with gold, platinum or silver, or if the main component is gold, platinum or silver :—

Brushes, mirrors, pens, pencils.

23. Damasceneware, satsumaware and cloisonneware.

24. Brooms and brushes (with the exception of brushes mounted with gold, platinum or silver).

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MEXICO.

CUSTOMS DUTIES ON WOOL MODIFIED.

The following is reproduced from the *Board of Trade Journal*, dated the 17th November 1945 :—

The Mexican "Dairio Oficial" of September 27 contains a Presidential Decree, dated September 20, and effective on October 2, which modifies the duties on wool imported into Mexico as follows :—

Tariff No.	Article.	Old Duty.	New Duty.
		Pesos.	Pesos.
1—24—01	Wool, waste, clean, not specified kilo gross	0·50	0·62
1—24—04	Wool combed (tops) . kilo gross	2·50	1·65
1—24—05	Wool, raw, scoured or degreased kilo gross	1·00	1·12
1—24—06	Wool, raw, greasy . . kilo gross	0·50	0·62
1—24—07	Wool, regenerated (shoddy) kilo gross	0·50	0·62

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TONGA.

CUSTOMS TARIFF AMENDMENTS.

The following are extracts from the *Board of Trade Journal*, dated the 17th November 1945 :—

The Board of Trade have received a copy of the Customs Duties (Amendment) Act, 1945, dated June 29, effective from July 1, which increases the duties on the following items (among others) in the Tonga Customs Tariff :—

Article.	New Rates of Duty.	
	British Preferential Tariff.	General Tariff.
Boots, bootees, shoes, overshoes, slippers and sandal's, children's.	20%	40%
or, per pair whichever rate returns the higher duty.	—	1/-
Adults	20%	40%
or, per pair whichever rate returns the higher duty.	—	2/-
Cigars and cigarettes . . . . per lb.	15/-	17/-

TONGA—*contd.*

Article.	New Rates of Duty.	
	British Preferential Tariff.	General Tariff.
Textile piecegoods exceeding 36 inches in length and exceeding 12 inches in width but not exceeding 36 inches in width.	20%	40%
or per lineal yard whichever rate returns the higher duty.	—	2d.
Textile piecegoods exceeding 36 inches in length and exceeding 36 inches in width but not exceeding 72 inches in width.	20%	40%
or per lineal yard whichever rate returns the higher duty.	—	4d.
Textile piecegoods exceeding 36 inches in length and exceeding 72 inches in width.	20%	40%
or per lineal yard whichever rate returns the higher duty.	—	6d.
Tobaccoo, manufactured . . . per lb.	9/-	11/-
Umbrellas, parasols and sunshades	20%	40%
or, each whichever rate returns the higher duty.	—	9d.
Wearing apparel—		
Shirts	20%	40%
or, each whichever rate returns the higher duty.	—	9d.
Singlets or undervests	20%	40%
or, each whichever rate returns the higher duty.	—	3d. (3d.)
All articles and goods not otherwise enumerated (in the Customs Tariff).	20%	40%

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TURKEY.

INVOICING OF EXPORTS.

The following is reproduced from the *Board of Trade Journal*, dated the 24th November 1945 :—

The attention of United Kingdom exporters to Turkey is drawn to the need for the exercise of the greatest care in connection with the description of goods on invoices, as to Turkish Customs regulations (which are rigidly interpreted by the Turkish authorities) provide for extremely heavy fines in cases where the description is found not to conform with the make-up. It is particularly important that textiles of mixed composition should be so described and the percentages of the constituent fibres indicated, and in this connection it should be noted that the Turkish import duties are very high (in some cases prohibitive) on made-up goods containing an admixture of artificial silk: for example, under Tariff Item 142B, *woven outer clothing* of wool and artificial silk mixed is liable to a basic Customs duty of £T48 per kilogramme, as compared with £T8 per kilogramme leviable on similar goods of *pure wool* under Tariff Item 116.

MISCELLANEOUS.

Details of changes in Customs Regulations, etc., are published regularly in the *Board of Trade Journal*. The particulars are too lengthy for publication here, but the headings of the items and the date on which they appeared in the Journal are given for purposes of reference :—

1st December 1945.

EIRE.—Suspension of Import Duties.

UNITED STATES OF AMERICA.—Simplification of Work Gloves.

URUGUAY.—Revised Valuations for Assessment of Import Duties.

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WEATHER AND CROP REPORTS.

BENGAL.

9th January.

During the week under report the weather was seasonable. The prospects of the standing crops are reported to be fair. Harvesting of *aman* paddy and cultivation of *rabi* crops were nearing completion.

ASSAM.

14th January.

The weather is seasonable and its effects on the crops are fair. The prospects and the outturn of crops are fair to good.

BIHAR.

8th January.

During the week under report no rainfall returns were received from the sub-divisions of Jahanabad, Madhubani, Khagaria, Banka, Madhipura, Rajmahal and Ranchi Sadr. As regards the rest of the Province, except for light rainfall in Hazaribagh and in parts of Patna, Gaya, Shahabad, Saran, Champaran, Muzaffarpur, Darbhanga, Monghyr, Purnea, Ranchi, Palamau and Manbhum, there was no rain anywhere. The condition and the prospects of the standing crops were, on the whole, fair. Sowing of *rabi* crops was completed. Harvesting of *aghani* paddy and crushing of sugarcane continued.

CENTRAL PROVINCES AND BERAR.

5th January.

During the week under report the weather was very cold and occasionally cloudy, accompanied by a cold wave in the Hoshangabad, Betul and Chhindwara districts. Light rain fell at places in the Amraoti district. Slight damage is reported to have been caused by frost to *tur*, gram and *masur* in parts of the Saugor district, to linseed, *masur*, gram and peas in Jubbulpore and to peas and *masur* in Mandla, and by severe cold to *til* and *lakh* in parts of the Hoshangabad district and to *masur*, gram and peas in parts of the Chhindwara district. Otherwise the condition of the standing *rabi* crops is, on the whole, satisfactory, but they require winter showers urgently. Harvesting and threshing of *juar*, threshing of paddy and other *kharif* crops and picking of cotton were in progress.

MADRAS.

29th December.

During the week under review there was practically no rain. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura and Ramnad. Sowing and transplantation of paddy in Cuddapah, Chittoor, Coimbatore, Madura, Ramnad and South Kanara and of dry crops in Kistna, Kurnool, Cuddapah; Nellore and Coimbatore are proceeding. The standing crops are generally fair, except in parts of the Deccan, the Carnatic, the Central districts and the South, where they are affected for want of rain. Harvesting of paddy in Vizagapatam, East Godavari, Kistna, Guntur, Kurnool, Cuddapah, Chingleput, Chittoor, North Arcot, Tanjore, Malabar and the Nilgiris; of *ragi* in Chittoor, Tanjore and Ramnad; of groundnut in Guntur, Kurnool, Bellary, Anantapur, Cuddapah, Chittoor, North Arcot, Tanjore and Ramnad; of gingelly in Trichinopoly; of sugarcane in Vizagapatam, North Arcot, Trichinopoly and Tanjore; and of pulses in Guntur, Cuddapah, North Arcot and Ramnad continued. The outturn is reported to be generally poor.

ORISSA.

7th January.

During the week under report there was no rain in the Province. (The report from the Ganjam district has not been received.) Sowing of summer paddy, green gram and linseed in the Puri district is in progress. Harvesting of paddy and pressing of sugarcane are in progress in all the districts. Threshing of paddy is proceeding in the Puri and Sambalpur districts. The standing crops, *viz.*, paddy, sugarcane, greengram, redgram, *jowar*, mustard, horsegram, wheat, Bengalgram, *tobacco*, *linseed*, *summer paddy*, cotton and *arhar*, are generally thriving.

PUNJAB.

7th January.

The weather remained dry during the week. Rain is badly wanted. The condition of the standing crops (sugarcane, wheat, gram, barley, oilseeds, etc.) is generally average to good. Some damage to crops by severe cold is reported from parts of the Rohtak and Dera Ghazi Khan districts.

GENERAL WEATHER SUMMARY.

During the week ended Tuesday last local rain or snow showers occurred in Kashmir, the North-West Frontier Province and Baluchistan on some days. Elsewhere the weather was generally dry.

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INTERMEDIATE CROP REPORTS.

THIRD INTERMEDIATE REPORT ON THE COTTON CROP OF THE BOMBAY PROVINCE, 1945-46.

Since the issue of the last report in December, the cotton crop in Gujarat has been progressing satisfactorily in the cold weather, except in the flood-affected areas, where it is stunted. The crop is in the boll-formation stage. In the Deccan, second picking is over and the quality is better than in the preceding year. In the Karnatak, due to failure of late *kharif* and early *rabi* rains, the development and progress of the crop is defective, resulting in the shedding of flowers, buds and bolls. Interculturing and weeding are in progress. Picking of Gadag No. I at Haveri and of Cambodia cotton under irrigation continues. The crop is free from pest or disease, except for leaf-blight in parts of the Karnatak.

CROP FORECAST.

(ALL-INDIA)

FINAL GENERAL MEMORANDUM ON THE WHEAT CROP OF 1944-45.

(Calcutta, October 6, 1945.)

THIS memorandum is based on returns of finally revised acreage and outturn of the wheat crop of the season 1944-45 received from provinces and States, which comprise a little over 98 per cent of the total wheat acreage of India. The returns, therefore, cover practically all the important wheat-growing tracts in India.

The total area reported is 35,709,000 acres, as against 33,961,000 acres last year, or an increase of 5 per cent. The total yield of the crop, which has already been harvested, is estimated at 10,458,000 tons (48,804,000 quarters of 480 lbs. each), as compared with 9,741,000 tons (45,458,000 quarters) last year, or an increase of 7 per cent.

The detailed figures for the provinces and States are as follows (similar figures for the previous years are given in the appended statement):—

Provinces and States	Area (thousand acres)	Yield (thousand tons)	Yield per acre (lbs)
Punjab (a)	11,913	4,495	845
United Provinces (b)	7,986	2,669	749
Central Provinces and Berar (c)	2,872	521	406
Bombay (a)	2,563	418	365
Sind (d)	1,500	368	550
Bihar	1,205	435	809
North-West Frontier Province	1,130	278	551
Bengal	168	39	520
Delhi	53	12	507
Ajmer-Merwara	28	9	720
Orissa	7	2	725
Central India	2,339	328	314
Gwalior	1,425	359	564
Rajputana	1,760	401	510
Hyderabad	654	72	247
Baroda	102	52	1,142
Mysore	4	(e)	267
TOTAL for 1944-45	35,709	10,458	656
TOTAL for 1943-44	33,961	9,741	642

(a) Including Indian States.
(b) Including Rampur State.
(c) Including Central Provinces States, now forming part of Eastern States Agency.
(d) Including Khairpur State.
(e) Below 500 tons.

It will be seen from the appended statement that the present estimate of yield, as compared with the final figure of last year, show a general increase, the yield per acre for all-India working out at 656 lbs, as compared with 642 lbs last season.

In addition to the areas for which particulars are given above, the crop is grown in certain other tracts* from which no reports are received, and the average area under wheat in those tracts for the last five years has been estimated at 741,000 acres with a yield of 217,000 tons.

* Madras, Kashmir, Benares State, Cooch Behar State (Bengal) and certain other Punjab States.

Exports.—The following table shows the monthly exports of wheat by sea from British India to foreign countries in the three official years ending 1944-45, as far as recorded in the Sea-borne Trade Accounts of British India. There were no exports during the period from April to September, 1945.

Months	1942-43	1943-44	1944-45
	Tons	Tons	Tons
April	3,500	..	..
May	200	..	..
June	100	20,300	..
July	100	300	..
August	..	10,600	..
September	200	..	400
October	2,100	100	600
November	900	..	..
December	400	..	..
January	..	..	..
February	200	..	500
March	..	..	..
TOTAL	7,700	31,300	1,500

Imports.—The imports of wheat on private account during the official year 1944-45 amounted to 283,400 tons, as compared with 8 tons and *nil* during the years 1943-44 and 1942-43, respectively. The quantity imported during the six months April to September 1945 amounted to 176,722 tons, as compared with 127,943 tons and 6 tons, respectively, during the same period of 1944 and 1943. It should be noted, however, that the imports of wheat have largely been on Government account since September, 1942, and the above figures therefore exclude those on Government account which amounted to 99,519 tons during the period from September, 1942, to March, 1943, 234,027 tons in 1943-44 and 664,365 tons in 1944-45.

Wheat in Foreign Countries.—From information available in this Department, it appears that the yield of the wheat crop of the United States of America for 1945 is placed at 1,149,825,000 bushels (or 30,799,000 tons), as compared with 1,078,647,000 bushels (or 28,892,000 tons) in 1944. The yield of the Canadian wheat crop of 1945 is estimated at 308,610,000 bushels (or 8,266,000 tons), as against 435,535,000 bushels (or 11,666,000 tons) in 1944. The yield of the Australian wheat crop for 1945-46 is estimated at 3,616,000 tons, as against 1,393,000 tons in the preceding season. The first estimate of yield of the wheat crop of Argentina for 1945-46 is placed at 4,446,000 tons, as against 4,027,000 tons in the preceding season.

Estimate of the Wheat Crop of 1944-45.

Provinces and States	Area (in acres)			Increase (+) or Decrease (—) in the current year over	
	Current year (1944-45)	Previous year (1943-44)	Average of preceding five years	Previous year (1943-44)	Average of preceding five years
				Per cent	Per cent
British Provinces—					
Punjab	10,289,000	9,989,000	9,890,000	+3·0	+4·0
United Provinces	7,892,000	7,672,000	7,997,000	+2·9	—1·3
Central Provinces and Berar	2,789,000	2,668,000	3,038,000	+4·5	—8·2
Bombay	2,009,000	1,562,000	1,638,000	+28·6	+22·6
Sind	1,377,000	1,489,000	1,262,000	—7·5	+9·1
Bihar	1,205,000	1,221,000	1,181,000	—1·3	+2·0
North-West Frontier Province	1,130,000	958,000	1,036,000	+18·0	+9·1
Bengal	168,000	192,000	174,000	—12·5	—3·4
Delhi	53,000	55,000	45,000	—3·6	+17·8
Ajmer-Merwara	28,000	27,000	16,000	+3·7	+75·0
Orissa	7,000	7,000	4,000	..	+75·0
Total British Provinces	26,947,000	25,840,000	26,281,000	+4·3	+2·5
Indian States—					
Punjab States	1,624,000	1,635,000	1,575,000	—0·7	+3·1
United Provinces State (Rampur)	94,000	96,000	115,000	—2·1	—18·3
Eastern Agency States*	83,000	79,000	74,000	+5·1	+12·2
Bombay States	554,000	430,000	367,000	+28·8	+51·0
Sind State (Khairpur)	123,000	130,000	107,000	—5·4	+15·0
Central India States	2,339,000	1,954,000	2,121,000	+19·7	+10·3
Gwalior State	1,425,000	1,334,000	1,441,000	+6·8	—1·1
Rajputana States	1,760,000	1,667,000	1,287,000	+5·6	+36·8
Hyderabad State	654,000	696,000	1,102,000	—6·0	—40·7
Baroda State	102,000	96,000	75,000	+6·2	+36·0
Mysore State	4,000	4,000	3,000	..	+33·3
Total Indian States	8,762,000	8,121,000	8,267,000	+7·9	+6·0
GRAND TOTAL	35,709,000	33,961,000	34,548,000	+5·1	+3·4

* Including former Central Provinces States, now forming part of Eastern States Agency.

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Estimate of the Wheat Crop of 1944-45—contd.

Provinces and States	Yield (in tons)			Increase (+) or decrease (—) in the current year over	
	Current year (1944-45)	Previous year (1943-44)	Average of preceding five years	Previous year (1943-44)	Average of preceding five years
				Per cent	Per cent
British Provinces—					
Punjab	3,954,000	3,442,000	3,677,000	+14·9	+7·5
United Provinces	2,645,000	2,526,000	2,796,000	+4·7	—5·4
Central Provinces and Berar	510,000	370,000	553,000	+37·8	—7·8
Bombay	296,000	270,000	290,000	+9·6	+2·1
Sind	342,000	508,000	377,000	—32·7	—9·3
Bihar	435,000	407,000	(*b*)456,000	+6·9	—4·6
North-West Frontier Province	278,000	247,000	256,000	+12·6	+8·6
Bengal	39,000	51,000	43,000	—23·5	—9·3
Delhi	12,000	13,000	13,000	—7·7	—7·7
Ajmer-Merwara	9,000	10,000	5,000	—10·0	+80·0
Orissa	2,000	2,000	1,000	..	+100·0
Total British Provinces	8,522,000	7,846,000	8,467,000	+8·6	+0·6
Indian States—					
Punjab States	541,000	533,000	520,000	+1·5	+4·0
United Provinces State (Rampur)	24,000	27,000	34,000	—11·1	—29·4
Eastern Agency States*	11,000	13,000	13,000	—15·4	—15·4
Bombay States	122,000	106,000	97,000	+15·1	+25·8
Sind State (Khairpur)	26,000	42,000	31,000	—38·1	—16·1
Central India States	328,000	241,000	346,000	+36·1	—5·2
Gwalior State	359,000	327,000	336,000	+9·8	+6·8
Rajputana States	401,000	479,000	347,000	—16·3	+15·6
Hyderabad State	72,000	77,000	(*b*)145,000	—6·5	—50·3
Baroda State	52,000	50,000	29,000	+4·0	+79·3
Mysore State	(*a*)	(*a*)	1,000	..	..
Total Indian States	1,936,000	1,895,000	1,899,000	+2·2	+1·9
GRAND TOTAL	10,458,000	9,741,000	10,366,000	+7·4	+0·9

* Including former Central Provinces States, now forming part of Eastern States Agency.
(*a*) Below 500 tons.
(*b*) Not strictly comparable with the figures for the current and previous years owing to the changed basis of compilation.

SUMMARY OF CROP FORECASTS.

THE following is a summary of crop forecasts relating to the season 1945-46 :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
		Acres		Acres				
Jute*—Final.	Practically all jute-growing tracts	2,409,000	114	2,104,000	7,166,000 bales (*b*)	115	6,203,000 bales (*b*)	Oct. 4, 1945.
Cotton—Second (*c*).	All cotton-growing tracts (refers mainly to early cotton)	12,583,000	97	14,803,000	(*a*)	..	3,543,000 bales	Nov. 29, 1945.
Sesamum—Second (*c*).	United Provinces, Madras, Bombay†, Central Provinces and Berar, Bengal, Bihar, Orissa, Punjab, Ajmer-Merwara, Sind†, Hyderabad, Kotah‡, Bhopal§ and Baroda (a little over 86 per cent of the total sesamum area of India).	2,448,000	97	3,970,000	(*a*)	..	393,000 tons	Dec. 6, 1945.
Sugarcane—Second (*c*).	United Provinces†, Punjab, Bihar, Bengal, Bombay†, Madras, North-West Frontier Province, Assam, Orissa, Central Provinces and Berar, Sind†, Delhi, Mysore, Hyderabad, Bhopal§, Baroda and Jaora§ (96 per cent of the total sugarcane area of India).	3,988,000	99	4,134,000	(*a*)	..	5,422,000 tons	Dec. 20, 1945.
Groundnut—Second.	Madras, Bombay†, Central Provinces and Berar, Punjab, Orissa, Hyderabad, Mysore and Baroda (97 per cent of the total groundnut area of India).	8,690,000	99	9,841,000	(*a*)	..	3,560,000 tons	Dec. 27, 1945.
Rice—First (*c*).	Bengal, Madras, Bihar, Central Provinces and Berar†, United Provinces†, Assam, Orissa, Bombay†, Sind†, Punjab, Hyderabad, Baroda and Bhopal§ (96 per cent of the total rice area of India).	73,594,000	100·2	80,754,000	(*a*)	..	27,122,000 tons	Jan. 10, 1946.

THE following is a summary of the latest forecasts for the season 1944-45 for crops for which forecasts have not yet been made in the current season :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
		Acres		Acres				
Castorseed	Practically all castor-growing tracts	1,453,000	94	1,543,000	130,000 tons	93	140,000 tons	June 28, 1945.
Rape and Mustard—Final.	United Provinces, Punjab, Bengal, Bihar, Assam, Sind†, North-West Frontier Province, Orissa, Bombay†, Delhi, Alwar†, Baroda and Hyderabad (94 per cent of the total rape and mustard area of India).	5,827,000	109	5,364,000	1,069,000 tons	116	921,000 tons	Oct. 18, 1945.
Linseed—Final.	Central Provinces and Berar†, United Provinces, Bihar, Bengal, Bombay†, Punjab, Orissa, Hyderabad, Kotah‡ and Bhopal§ (a little over 93 per cent of the total linseed area of India).	3,461,000	98	3,533,000	391,000 tons	103	381,000 tons	Oct. 18, 1945.
Wheat—Final	Punjab†, United Provinces†, Central Provinces and Berar†, Bombay†, Sind†, Bihar, North-West Frontier Province, Bengal, Delhi, Ajmer-Merwara, Orissa, Central India, Gwalior, Rajputana, Hyderabad, Baroda and Mysore (a little over 98 per cent of the total wheat area of India).	35,709,000	105	33,961,000	10,458,000 tons	107	9,741,000 tons	Jan. 17, 1946.

* Issued by the Director of Agriculture, Bengal. † Including Indian States. ‡ In Rajputana. § In Central India.
(*a*) Not yet available. (*b*) Includes figures for Nepal. (*c*) The detailed report will appear in the *Indian Trade Journal* later.

GENERAL FINAL REPORT OF *KATKI* AND *KUSMI* LAC CROPS FOR THE YEAR 1945.

[Issued by the Indian Lac Cess Committee (Crop Statistical Section) under date of 7th January 1946.]

(*All Estimates are in Maunds of Sticklac.*)

Political Divisions.		Preliminary, 1945.		Final, 1945.		Final, 1944.		Final, 1943.	
Blocks.	Provinces.	*Katki.*	*Kusmi.*	*Katki.*	*Kusmi.*	*Katki.*	*Kusmi.*	*Katki.*	*Kusmi.*
Bengal (*excluding* Calcutta)		14,500	..	14,500	..	6,000	..	11,500	..
Calcutta		..	..	..	..	..	..	..	..
	Bengal	14,500	..	14,500	..	6,000	..	11,500	..
Santhal Parganas		2,625	..	2,625	..	1,500	..	2,000	..
Manbhum District		37,000	98,000	40,000	98,000	9,000	8,000	25,000	90,000
Ranchi District		28,000	52,000	28,000	52,000	20,000	10,000	22,000	55,000
Singhbhum District		9,000	15,500	10,000	18,000	5,000	4,500	7,000	15,000
Palamau District		56,000	2,000	56,000	2,000	17,500	250	55,000	1,000
Hazaribagh District		6,000	5,000	7,500	6,000	2,500	500	8,000	5,000
Gaya District		3,500	..	4,000	..	1,500	..	4,500	..
Rest of Bihar Districts		1,000	..	1,000	..	250	..	1,000	..
	Bihar	143,125	172,500	149,125	176,000	57,250	23,250	124,500	166,000
Bilaspur District		17,000	500	18,500	500	12,000	..	10,000	500
Raipur District		3,500	6,000	4,000	7,500	2,500	3,250	2,500	6,000
Bhandara District		10,500	..	11,500	..	7,250	..	6,000	..
Chhindwara District		10,500	250	10,500	250	10,000	250	9,000	250
Jubbulpore District		7,500	..	7,500	..	6,000	..	6,000	..
Rest of Central Provinces and Berar Districts.		5,000	250	6,000	250	5,000	250	4,500	250
	Central Provinces and Berar.	54,000	7,000	58,000	8,500	42,750	3,750	38,000	7,000
Mirzapur District		750	..	1,000	..	500	..	500	..
Rest of United Provinces Districts.		1,000	..	1,000	..	1,000	..	750	..
	United Provinces of Agra and Oudh.	1,750	..	2,000	..	1,500	..	1,250	..
Rest of Indian Provinces—									
Sind		500	..	500	..	500	..	500	..
Punjab		3,000	..	3,000	..	4,000	..	3,000	..
North-West Frontier Province.		..	..	..	..	..	..	..	..
Bombay		2,000[3]	..	2,000	..	2,000	..	2,000	..
Madras		500[4]	..	500	..	500	..	500	..
Orissa		500[2]	..	500	..	500	..	500	..
	Total, Rest of Indian Provinces (*excluding* Assam).	6,500	..	6,500	..	7,500	..	6,500	..
Indian States—									
Rewa State		7,500	500	7,500	500	3,500	250	3,500	250
Surguja State		5,000	..	5,000	..	4,000	..	4,000	..
Rest of Indian States		12,500	15,000	15,000	17,500	12,500	12,500	12,500	12,500
	Total, Indian States	25,000	15,500	27,500	18,000	20,000	12,750	20,000	12,750
	GRAND TOTAL	244,875	195,000	257,625	202,500	135,000	39,750	201,750	185,750

Remarks.—As stated in the General Preliminary Report, the *Baisaki* and the *Jethwi* broods were well-preserved during the summer months and the emerging insects got fixed on host-trees in a satisfactory manner.

The development of lac-incrustations continued satisfactorily under favourable climatic conditions after the General Preliminary Report and there have been small increases in the estimated production of some blocks.



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B. 2967 WS. 31-5-46.

TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to Press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C. 2.

The price of each Standard Specification is eight annas or 9*d*. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender Drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.
(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.
(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

Office of the Chief Controller of Purchase (Munitions).

Supply of Stone Crushers and Granulators.

The Chief Controller of Purchase (Munitions) invites *Tender No. P./MP-127905/C-43* to reach him on or before the 15th February 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 10 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for—

1. Portable Granulator, crude oil engine driven type, mounted on a suitable mild steel platform trolley fitted with four broad tread steel wheels, size of feed opening 12″ × 4″ approx., as per S/R No. 450/C	4 Nos.
2. Portable Stone Crushers with screen, etc., as per S/R No. 450/C	20 „
1(*a*) Spare parts for 2 years' normal working for item 1 above	4 sets.
2(*a*) Spare parts for 2 years' normal working for item 2 above	20 „

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender form. Firms already black-listed by the Supply

POWER TRANSMISSION APPLIANCES,
Manufactured in our own Works.
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BOMBAY & MADRAS.
B. 2977 W. 31-12-46.



B. 2693 W. 17-2-46.

Department are not eligible for copies of tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Director, Munitions Production, Bombay/Lahore, Controller of Supplies, Madras/Karachi, on payment of tender fee direct to them.

—:—

DIRECTORATE GENERAL OF MUNITIONS PRODUCTION, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Buffer Spindles for State Railways.

The Chief Controller of Purchase (Munitions), Calcutta, invites *Tender No. MP/Rly. Demands/C-23* to reach him on or before the 25th February 1946 on forms (not transferable) obtainable from his office at Rs. 4 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the contractor), for Buffer Spindles to W. 353, etc.—3,726 Nos., for the State Railways at Calcutta/Bombay/Lahore.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on application for tender form.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Munitions), Director, Munitions Production, Bombay/Lahore, Controller of Supplies, Karachi/Madras/Cawnpore, on payment of tender fee direct to them.

—:—

OFFICE OF THE DIRECTOR OF INDUSTRIES AND COMMERCE, UNITED PROVINCES.

STORES PURCHASE SECTION.

Tender Notice No. 9.—Supply of Ceiling and Table Fans.

Sealed tenders will be received up to noon of the 6th February 1946 by the Director of Industries and Commerce, United Provinces, Store Purchase Section, Cawnpore, for the supply of the articles noted below. The tenders will be opened at noon on the 7th February 1946.

Intending tenderers may obtain from the Assistant Director (Stores), Office of the Director of Industries, United Provinces, Cawnpore, copies of tender forms and tender notice giving full particulars, on payment of Rs. 3 which may be paid in cash at the office or remitted by Money Order.

Tenderers, whose names are not on the Stores Purchase Section list of approved contractors, must forward with their applications for tender form and tender notice, certificates from their Bankers as to their financial standing and from the Civil Authorities (such as the Director of Industries) of their Province.

Names of Articles.

1. Ceiling Fans.
2. Table Fans.

—:—

OFFICE OF THE DIRECTOR OF INDUSTRIES AND COMMERCE, UNITED PROVINCES.

STORES PURCHASE SECTION.

Tender Notice No. 10.—Supply of Metal Articles.

Sealed tenders will be received up to 3 p.m. of the 4th February 1946 by the Director of Industries and Commerce, United Provinces, Store Purchase Section, Cawnpore, for the supply of the articles noted below. The tenders will be opened on 3 p.m. on the 5th February 1946.

Intending tenderers may obtain from the Assistant Director (Stores), Office of the Director of Industries, United Provinces, Cawnpore, copies of tender forms and tender notice giving full particulars, on payment of Rs. 4 which may be paid in cash at the office or remitted by Money Order.

Tenderers, whose names are not on the Stores Purchase Section list of approved contractors, must forward with their applications for tender form and tender notice, certificates from their Bankers as to their financial standing and from the civil authorities (such as the Director of Industries) of their Province.

Name of Article.	Quantity required.
1. Brass button, large	4,700 Nos.
2. Brass button, medium	122,500 ,,
3. Brass button, Gorget	18,900 ,,
4. Rings for buttons small	141,400 ,,
5. Belt Slide Pins	200 ,,
6. Belt Hook, pairs	15,500 ,,
7. Belt Clasp, Provincial Police	7,000 ,,
8. Belt Clasp, Chaukidar	2,450 ,,
9. U.P.P. badges	13,500 ,,
10. Motor Driver's badge	650 ,,
11. Motor Conductor's badge	600 ,,
12. Whistles	5,200 ,,
13. Spear heads	65 ,,
14. Hand-cuff, pairs	340 ,,
15. G.R.P. Turban badge	514 ,,

BROWN PYROMETERS, FLOWMETERS, AUTOMATIC TEMPERATURE CONTROL, PRESSURE AND VACUUM GAUGES, C. O. METERS, REMOTE VALVE CONTROL, ETC.

JOST'S ENGINEERING CO. LTD BOMBAY P.O. BOX 243 CALCUTTA P.O. BOX 64

B. 2996 W. 12-1-47.

GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

Tender No. XIV of 1121.—Supply of Metering Cubicles.

Sealed tenders superscribed "Tender No. XIV of 1121 for Metering Cubicles" are invited for the supply of 6 Nos. of 11 K.V. Metering Cubicles required for the State. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office before 1-30 p.m. on the 6th May 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 2 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 15th January 1946.

—:—

BENGAL ASSAM RAILWAY.

Supply of Hand Signal Lamps.

The General Manager, B.A. Railway, Calcutta, invites tenders for 1,000 Nos. Lamps, Oil, Wick burning, Kero, Hand Signal, Tricolour, with Burners and reservoirs complete against *Tender No. A1/QS/11/46-699-H of 46* to be opened at 11 a.m. (Bengal Time) on the 28th January 1946.

Necessary tender documents can be had from the Stores' Information Bureau, No. 3, Koiloghat Street, Calcutta, on payment of Rs. 3 each set, which is not refundable.

—:—

MADRAS AND SOUTHERN MAHRATTA RAILWAY.

Tender for Reconstruction of Bridge No. 282—North-East Line.

The Chief Engineer, M. & S. M. Railway, Park Town, Madras, invites sealed tenders for the Reconstruction of Bridge No. 282 at mile 88/7 North-East Line with 17 spans of 40 ft.

The work is comprised of well foundations and mass concrete in cement. Work will be required to be started within a month of the award of the contract.

Tender forms with full particulars, instructions to parties tendering, general conditions of contract and schedule of rates can be obtained from the Chief Engineer on payment of Rs. 10 each, which will not be refundable. Each tender must be accompanied by a deposit of Rs. 500. Information regarding the work can also be obtained at the office of the Executive Engineer, Bridges, Madras.

Tenders should be superscribed "Reconstruction of Brigde No. 282—North-East Line" and submitted so as to reach the Chief Engineer not later than 12 noon on Wednesday, the 23rd January 1946.

BOOKS OF REFERENCE.

STATISTICAL PUBLICATIONS—

The following publications have been issued by the Department of Commercial Intelligence and Statistics, India :—

(1) *All-India Crop Forecast, 1944-45.—Final General Memorandum on the Wheat Crop of 1944-45.* (Price As. 3 or 4*d.*)

(2) *Indian Customs and Central Excise Revenue for December, 1945.* (Price 1 anna or 1½*d.*) This statement shows Indian Sea and Land Customs and Central Excise Revenue (excluding Salt Revenue) collected in British India in the month of December and the nine months ended December, 1945, as compared with the corresponding periods of the two preceding years. The actuals for the years 1943-44 and 1944-45 and the budget estimates for 1945-46 under the specific heads of revenue are also shown therein.

(3) *Monthly Accounts relating to the Sea-borne Trade and Navigation of British India for October 1945.* (Price As. 6 or 7*d.*) These accounts contain summary tables showing the value of the principal articles of imports, re-exports and exports of merchandise and the total value of the import and export trade with each of the principal countries during October 1945 and the seven months ended October 1945, with comparative figures of the preceding two years.

Copies of the above publications are obtainable from the Manager of Publications, Civil Lines, Delhi, from the Government of India Book Depôt, 8, Hastings Street, Calcutta, and also from the agents for the sale of India Government publications a list of whom can be obtained on application to the Manager.

MARKET REPORT ON LINSEED AND LINSEED OIL.

Indian Market Report.

***Calcutta,** 14th January* -

Quotations for Linseed Oil—

Linseed oil, Calcutta Mills (Raw)	Rs. 37-8-0 per md. loose.
Linseed oil, Calcutta Mills (Boiled)	Rs. 40-8-0 per md. loose.

Summary of Market Conditions.—The general tendency of the linseed market during the week has remained bullish with very limited activity throughout. Local stocks have been negligible and ready quantities have fetched high prices from the oil mills. Exporters, with large former contracts pending, have received only small deliveries from the producing areas. No fresh business has been reported for forward delivery and business is likely to remain at a standstill until new crop begins to reach the markets fully.

***Bombay,** 11th January* -

Quotation for Linseed Oil –

Linseed Oil	Rs. 12-12-0 per quarter.

THE WATER SUPPLY SPECIALISTS LTD.
MISSION ROW EXTENSION POST BOX 424 CALCUTTA.
SOLE AGENTS IN INDIA FOR MYERS HAND & POWER PUMPS, CYLINDERS, SPRAY PUMPS, PUMP JACKS, STOVER ENGINES & WINDMILLS, RIFE HYDRAULIC RAMS, ETC.
LET US QUOTE FOR YOUR PUMP REQUIREMENTS

B. 2913 WS. 28-8-46.

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 4th January 1946.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division of Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay.	1,806	642	26,372	11,375	Thana, Kolaba and the Island of Bombay.
2. Gujarat	..	964	90	2,098	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	2,560	2,059	11,045	7,606	West Khandesh, East Khandesh and Nasik.
4. East Deccan	1,028	558	17,799	11,660	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country.	1,563	1,901	20,575	55,504	Poona, Satara, Ratnagiri, Belganum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	5,151	5,482	49,509	76,868	NOTE.—Cotton pressed in the Konkan and Port Block is mainly re-pressed cotton or cotton waste.
Sind—					
The Province of Sind	(a)	17,032	245,380	186,413	All districts in the Province.
Bengal—					
The Province of Bengal	359	..	2,984	2,130	All districts in the Province.
United Provinces—					
1. Upper Doab	..	246	241	3,465	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab	46	144	101	738	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand	..	31	..	272	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur, Banda.
4. Rohilkhand	..	..	..	..	Hordi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province	..	..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad, Partabgarh.
TOTAL	46	421	342	4,475	
Punjab—					
1. Ambala	1,375	2,389	(b)14,405	16,341	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	400	635	2,864	3,783	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	3,417	3,072	(c)14,911	11,549	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura.
4. Rawalpindi	2,805	3,070	(d)22,437	16,286	Gujrat, Shahpur, Jhellum, Rawalpindi, Attock.
5. Multan	31,781	30,008	(e)163,581	136,836	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	3,941	2,303	(f)27,537	26,580	Simla, Ferozepore, Mianwali.
TOTAL	43,719	41,477	245,735	211,375	
Central Provinces—					
1. Jubbulpore	..	..	..	..	Jubbulpore, Saugor.
2. Nerbudda	..	..	..	..	Hoshangabad.
3. Nimar	2,893	1,419	(g)11,900	2,191	Nimar.
4. Nagpur	4,983	3,848	(h)21,113	10,127	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Satpura	..	..	..	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh	..	..	..	..	Drug, Raipur, Bilaspur.
TOTAL	7,876	5,267	33,013	12,318	
Berar—					
Berar	17,652	18,933	(i)112,018	93,141	Akola, Amraoti, Buldana, Yeotmal.
Assam—					
The Province of Assam	151	204	661	961	All districts in the Province.
Ajmer-Merwara—					
Ajmer-Merwara	464	352	2,084	1,570	The whole of Ajmer-Merwara.
Madras—					
Madras*	2,415	2,700	(j)59,689	85,712	The whole of the Province.
GRAND TOTAL	**77,833**	**91,868**	**781,415**	**674,963**	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.
* For details *see* Statement III.
(a) Return not yet received.
(b) Includes 1,410 bales not reported before.
(c) " 1,284 " " " "
(d) " 3,898 " " " "
(e) " 23,689 " " " "
(f) " 3,212 " " " "
(g) " 681 " " " "
(h) " 867 " " " "
(i) " 1,133 " " " "
(j) " 337 " " " "

COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certan Indiain States for the week ending the 4th January 1946.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	12,948	67,333	57,572
Baroda	..	..	..	..
Mysore	(a)	..	6,655	6,489
Gwalior	(a)	96	244	1,201
Punjab States—				
Bahawalpur	(a)	8,793	53,306	39,880
Nabha	268	1,629	8,112	12,426
Jind	(a)	468	1,602	3,181
Faridkot	(a)	356	..	4,070
Patiala	(a)	5,905	20,955	41,773
Malerkotla	(a)	246	..	2,651
Khairpur	(a)	186	..	553
TOTAL PUNJAB STATES	268	17,583	83,975	104,534
Mewar	(a)	1,352	1,680	3,518
Bikaner	(a)	75	961	1,705
Jodhpur	..	..	..	..
Tonk	..	..	..	..
Jaipur	..	..	..	..
Jhalawar	..	..	..	..
Shahpura	..	..	..	..
Kishangarh	..	..	..	..
Kotah	..	..	..	..
Bundi	..	..	..	..
TOTAL RAJPUTANA STATES	..	1,427	2,641	5,223
Central India States—				
Indore	..	..	..	..
Bhopal	..	..	..	..
Narsingarh	..	..	..	..
Alipura	..	..	..	..
Jaora	..	..	..	..
Ratlam	..	..	..	..
Dhar	(a)	..	1,121	..
Barwani	(a)	104	1,254	104
Jhabua	..	..	..	..
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	..	104	2,375	104

II.—Statement of Cotton pressed in certain Indian States for the week ending the 4th January 1946—contd.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	351	..	1,148
Junagadh	(a)	232	..	312
Dhrangadhra	..	..	..	..
Morvi	(a)	..	..	1,635
Cutch	1,019	..	2,614	186
Nawanagar	(a)	..	170	299
Wadhwan	..	..	..	..
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	598	1,363	5,769
Limbdi	..	..	..	..
Radhanpur	..	..	..	..
Rajkot	..	..	..	..
Manawadar	(a)	439	..	2,378
Jasdan	..	..	..	..
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	..	..	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	..	..	..	..
Idar	..	..	..	..
Katosan	..	..	..	..
Lakhtar	..	..	..	..
Palitana	..	..	..	..
Maliya	..	..	..	..
Gujarat States Agency—				
Rajpipla	..	..	..	..
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	..	..	..	..
Pandu Mewas—				
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	..	45	..	165
Jamkhandi	(a)	..	..	542
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	30
TOTAL BOMBAY STATES	1,019	1,665	4,147	13,099
GRAND TOTAL	**1,287**	**33,823**	**167,370**	**188,222**

(a) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 4th January 1946.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st February 1945	During the corresponding period last year
Tinnevellies	319	453	47,931	56,014
Salems	..	..	..	7,636
Cambodias	674	487	86,211	121,262
Northerns and Westerns	1,422	1,760	(a)180,025	73,089
Cocanadas	..	..	11,124	11,224
TOTAL	2,415	2,700	325,291	274,225

(a) Includes 337 bales not reported before.

COTTON PRESS RETURNS, 1945-46.

THE following tables show the quantity of cotton pressed, expressed in bales of 400 lbs. each, in British India and Indian States, as far as reported, during the period from 1st September, 1945, up to the last Friday (*i.e.*, 26th) of October, 1945, with comparative figures for the corresponding period of the last season :—

I.—BRITISH INDIA.

Province and Division or Block.	QUANTITY OF COTTON PRESSED (EXPRESSED IN BALES OF 400 LBS. EACH). From 1st September, 1945, up to the last Friday (*i.e.*, 26th) of October, 1945.	During the corresponding period of last season.	Districts included in the block.
BOMBAY—			
1. The Konkan and the Port of Bombay	10,448	5,022	Thana, Kolaba and the Island of Bombay.
2. Gujarat	33	122	Ahmedabad, Kaira, Panch Mahals, Broach and Surat.
3. North Deccan	954	..	West Khandesh, East Khandesh and Nasik.
4. East Deccan	8,585	6,660	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country	9,711	36,523	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	19,283	43,305	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
SIND—			
The Province of Sind	62,607	8,896	All districts in the Province.
BENGAL—			
The Province of Bengal	949	1,465	All districts in the Province.
UNITED PROVINCES—			
1. Upper Doab	..	..	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh and Muzaffarnagar.
2. Middle Doab	..	..	Muttra, Farrukhabad, Etah, Agra, Mainpuri and Etawah.
3. Lower Doab and Bundelkhand	..	..	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur and Banda.
4. Rohilkhand	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Nainital, Almora and Garhwal.
5. Rest of the Province	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareili, Sultanpur, Fyzabad and Partabgarh.
TOTAL	..	..	
PUNJAB—			
1. Ambala	55	..	Hissar, Rohtak, Gurgaon, Karnal and Ambala.
2. Jullundur	..	..	Kangra, Hoshiarpur, Jullundur and Ludhiana.
3. Lahore	108	486	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala and Sheikhupura.
4. Rawalpindi	..	999	Gujrat, Shahpur, Jhelum, Rawalpindi and Attock.
5. Multan	..	259	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh and Dera Ghazi Khan.
6. Ferozepore	504	978	Simla, Ferozepore and Mianwali.
TOTAL	667	2,722	
CENTRAL PROVINCES—			
1. Jubbulpore	..	..	Jubbulpore and Saugor.
2. Nerbudda	..	..	Hoshangabad.
3. Nimar	..	..	Nimar.
4. Nagpur	..	..	Nagpur, Chanda, Wardha, Balaghat and Bhandara.
5. Satpura	..	..	Chhindwara, Betul and Mandla.
6. Chhatisgarh	..	..	Drug, Raipur and Bilaspur.
TOTAL	..	..	
BERAR—			
Berar	..	..	Akola, Amraoti, Buldana and Yeotmal.
ASSAM—			
The Province of Assam	..	73	All districts in the Province.
AJMER-MERWARA—			
Ajmer-Merwara	80	2	The whole of Ajmer-Merwara.
MADRAS—			
Madras	27,464	49,072	The whole of the Province.
GRAND TOTAL	111,050	105,535	

COTTON PRESS RETURNS—*contd.*

II.—INDIAN STATES.

State	QUANTITY OF COTTON PRESSED (EXPRESSED IN BALES OF 400 LBS. EACH). From 1st September, 1945, up to the last Friday (*i.e.*, 26th) of October, 1945.	During the corresponding period of last season.
Hyderabad	6,550	8,190
Baroda	..	..
Mysore	3,532	3,697
Gwalior	129	901
Punjab States—		
Bahawalpur	..	..
Nabha	..	..
Jind	..	..
Faridkot	..	..
Patiala	..	100
Malerkotla	..	..
Khairpur	..	..
TOTAL PUNJAB STATES	..	100
Rajputana States—		
Mewar	..	..
Bikaner	..	..
Jodhpur	..	..
Tonk	..	..
Jaipur	..	..
Jhalawar	..	..
Shahpura	..	..
Kishangarh	..	..
Kotah	..	..
Bundi	..	..
Idar	..	..
TOTAL RAJPUTANA STATES	..	..
Central India States—		
Indore	..	..
Bhopal	..	..
Narsingarh	..	..
Alipura	..	..
Jaora	..	..
Ratlam	..	..
Dhar	..	..
Barwani	..	..
Jhabua	..	..
Dewas, J. B.	..	..
TOTAL CENTRAL INDIA STATES	..	..
BOMBAY STATES—		
Western India States Agency—		
Bhavnagar	..	..
Junagadh	..	..
Dhrangadhra	..	..
Morvi	..	..
Cutch	..	182
Nawanagar	..	297
Wadhwan	..	..
Goudal	..	..
Wankaner	..	..
Porbandar	..	444
Limbdi	..	..
Radhanpur	..	..
Rajkot	..	..
Manawadar	..	..
Jasdan	..	..
Sardargarh	..	..
Muli	..	..
Sayla	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	..	..
Katosan	..	..
Lakhtar	..	..
Palitana	..	..
Maliya	..	..
Gujarat States Agency—		
Rajpipla	..	..
Chhota Udepur	..	..
Cambay	..	..
Sachin	..	..
Balasinor	..	..
Pandu Mewas—		
Vaktapur	..	..
Gothda	..	..
Deccan States Agency—		
Kolhapur	..	113
Jamkhandi	..	330
Sangli	..	..
Mudhol	..	496
Miraj	..	..
Savanur	..	29
TOTAL BOMBAY STATES	..	1,891
GRAND TOTAL	10,211	14,779

CONSOLIDATED STATEMENT OF SUGAR PRODUCTION AND STOCKS FOR CENTRAL SUGAR FACTORIES* FOR THE FORTNIGHT ENDING THE 30TH NOVEMBER 1945.

(Issued by the Imperial Council of Agricultural Research, India, under the Sugar Production Rules, 1935.)

CONSOLIDATED FORTNIGHTLY STATEMENT OF SUGAR PRODUCTION AND STOCKS (For Central Sugar Factories)

For the Fortnight ending the 30th November 1945.

On the basis of returns received from factories under the Sugar Production Rules, 1935, the following statements have been compiled, showing the production and stocks of sugar by groups:—

Grouping of Factories.

Group Symbol.	Estimated No. of Factories operating in the Group.		No. of Factories in the Group from which returns have been received.		Territories covered.
	Current Season.†	Corresponding Fortnight Previous Season.‡	Current Fortnight.	Corresponding Fortnight Previous Season.	
A	4	5	4	3	*Kashmir, N.-W.F.P., Punjab and Sind : Kashmir.*—Jammu. *N.-W.F.P.*—Mardan. *Punjab.*—Lahore, Shahpur, Gujranwala, Ambala and Jullundur. *Sind.*—Nawabshah. (*Including* Indian States.)
B	24	24	23	23	*West United Provinces.*—Dehra Dun, Saharanpur, Muzaffarnagar, Bijnor, Meerut, Nainital, Rampur, Etah and Moradabad. (*Including* Indian States.)
C	16	18	14	14	*Central United Provinces.*—Bareilly, Pilibhit, Kheri, Shahjahanpur, Sitapore, Hardoi, Lucknow, Cawnpore, Gonda and Allahabad. (*Including* States.)
D	29	30	26	27	*Eastern United Provinces.*—Bara Banki, Bahraich, Jaunpur, Basti and Gorakhpur. (*Including* States.)
E	29	31	28	27	*Bihar : North Bihar.*—Champaran, Saran, Muzaffarpur, Darbhanga and Purnea. *South Bihar.*—Bhagalpur, Shahabad, Patna and Gaya. (*Including* Indian States.)
F	38	43	32	36	Bengal, Madras, Bombay, Orissa, Assam (*including* States) and Central India States.
Total	140	151	127	130	

Note.—The percentage cane crushing capacity of these 127 factories is estimated at 90, as against 89 for the 130 factories during the corresponding fortnight of the previous season.

* These statements relate to *Central Sugar Factories* only and not to *all* sugar factories. For the definition of "Central Sugar Factory" and "Sugar Factory" please see Rule 2 of the Sugar Production Rules, 1935. For complete figures of sugar production, please see the "Monthly Statistics of Production of Certain Selected Industries of India".

† Based on returns for the Final Forecast on the Production of Sugar directly from Cane during 1944-45

‡ Based on returns for the Final Forecast on the Production of Sugar directly from Cane during 1943-44

Consolidated Fortnightly Statement of Sugar Production and Stocks (by Groups) for the Fortnight ending the 30th November 1945.

Report No. II (Season 1945-46).

A.—Stocks.

Group Symbol.	Opening Stock.		Closing Stock.	
	Current Fortnight.	Corresponding Fortnight of the Previous Season.	Current Fortnight.	Corresponding Fortnight of the Previous Season.
	Mds.	Mds.	Mds.	Mds.
A	7,584	60,812	11,974	46,197
B	176,639	1,383,099	158,630	1,045,879
C	277,514	929,862	240,837	813,981
D	107,269	1,176,251	81,636	993,199
E	513,214	976,655	394,587	798,579
F	480,346	653,821	543,485	659,021
Total	1,562,566	5,180,500	1,431,149	4,345,856

B.—Production.

Group Symbol.	Production during the Fortnight (Current Year).						Total Production.	
	Crystal.			Crushed.				
	No. I.	No. II.	No. III.	No. I.	No. II.	No. III.	Current Fortnight.	Corresponding Fortnight of the Previous Season.
	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.
A	7,955	..	..	..	..	..	7,955	2,882
B	94,216	..	..	..	..	..	94,216	46,834
C	48,917	..	..	..	..	..	48,917	60,491
D	9,827	..	..	..	..	..	9,827	8,738
E	74	..	..	..	..	..	74	—
F	191,851	..	..	..	..	..	191,851	175,788
Total	352,340	..	..	..	..	..	352,340	294,203

C.—Despatches.

Group Symbol.	Despatches.			Total for Corresponding Fortnight of the Previous Season.
	During the Current Fortnight.			
	Crystal.	Crushed.	Total.	
	Mds.	Mds.	Mds.	Mds.
A	3,565	..	3,565	17,497
B	112,225	..	112,225	383,524
C	85,594	..	85,594	176,372
D	34,960	..	34,960	202,790
E	117,906	795	118,701	178,076
F	128,712	..	128,712	170,588
Total	482,962	795	483,757	1,128,847

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

DISTRICT AVERAGES.

FOR CONSUMPTION IN INDIA.

Districts.	Season 1945-1946.			Season 1944-1945.			Season 1944-1945.		
	Sold in Sale No. 28, 8th and 9th January.		Sold to Sale No. 27, 9th January 1946.	Sold in Sale No. 28, 9th and 10th January.		Sold to Sale No. 28, 10th January 1945.	Sold to Sale No. 27, 9th January 1946.		
	Packages.	Average Price per lb.	Packages.	Packages.	Average Price per lb.	Packages.	Packages.	Average Price per lb.	
		Rs. A. P.			Rs. A. P.			Rs. A. P.	
Assam	10,066	0 15 0	165,829	7,354	0 11 5	123,273	174,937	0 11 2	
Cachar	405	0 13 8	14,478	333	0 8 6	6,094	14,031	0 10 0	
Sylhet	1,844	0 13 5	38,619	1,856	0 8 9	28,992	49,863	0 8 6	
Darjeeling	847	1 3 0	17,082	383	1 1 3	14,747	22,867	1 1 4	
Dooars	5,229	0 14 0	136,356	8,161	0 10 2	111,783	154,729	0 9 8	
Terai	252	0 14 3	6,414	360	0 9 0	7,032	14,801	0 9 11	
Tripura	..	..	2,246	203	0 6 11	2,675	6,523	0 7 2	
Chittagong	67	0 15 2	905	24	0 7 6	829	3,532	0 8 5	
All other places	..	..	..	..	..	..	14	0 4 7	
Green Tea	18,710	0 14 9	380,929	18,674	0 10 7	295,425	441,322	0 10 6	
	719	1 3 10	14,753	541	0 12 9	12,788	22,777	0 13 10	
Total	19,429	0 14 11	395,682	19,215	0 10 7	308,213	464,099	0 10 8	
Dust	18,676	1 0 8	348,699	17,631	0 12 4	286,210	399,499	0 11 11	
	18,676	1 0 8	348,699	17,631	0 12 4	286,210	399,499	0 11 5	
	18,676	0 14 8	348,699	17,631	0 12 4	286,210	399,499	0 11 11	

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

INDEX NUMBERS OF WHOLESALE PRICES IN CALCUTTA BY GROUPS OF ARTICLES.

(PRICES IN JULY 1914=100.)

Period.	FOODGRAINS. Cereals.	FOODGRAINS. Pulses.	Sugar.§	Tea.	Other Food Articles.	Oil-Seeds.	Oil, mustard.	TEXTILES Jute, raw.	TEXTILES Jute manufactures.	TEXTILES Cotton, raw.	TEXTILES Cotton manufactures.	Other Textiles (Wool and Silk).	Hides and Skins.	Metals.	Other raw and manufactured articles.	Building materials (Teakwood).	All commodities.
Number of items included	8	6	5*	3	9	3	2	3	4	2	7*	2	3	6	8	1	72
1914 End of July	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
1936 Annual Average	79	77	121	125	109	101	69	50	64	89	111	94	70	101	83	108	91
1937 " "	77	89	102	144	125	115	75	56	67	89	117	126	81	144	92	117	102
1938 " "	72	88	132	130	109	106	77	49	62	67	106	83	64	140	91	124	95
1939 " "	86	99	164	142	125	106	81	80	102	75	108	110	67	147	95	123	108
1940 " "	99	101	157	149	146	106	78	79	107	87	122	146	72	175	115	127	120
1941 " "	112	105	145	202	178	103	78	77	137	77	170	166	74	200	126	132	139
1942 " "	157	162	208	241	298	143	85(a)	77	137	96	†	146	86	273	147	†	185
1943 " "	396	373	319	166	537	270	216(b)	123	188	174	†	215	97	320	202	†	307
1944 " "	244	312	331	112	574	288	224	122	198	140	†	204	104	298	318	†	298
1945 " "	235	273	315	172	527	280	206	117	197	149	†	245	112	292	313	†	289
1941 January	101	93	138	197	146	101	75	59	108	68	129	160	68	186	113	127	121
February	95	90	136	168	158	96	75	51	109	65	130	152	67	188	112	127	119
March	95	90	135	174	165	98	75	56	131	71	138	157	68	189	113	127	123
April	96	96	142	179	179	96	75	54	117	66	142	165	68	198	115	127	127
May	103	94	137	184	175	96	80	69	139	72	150	170	70	197	115	127	130
June	114	99	139	227	185	101	80	73	141	81	158	169	71	197	122	127	137
July	120	108	147	249	188	109	80	76	146	88	214	177	71	218	135	127	150
August	119	111	145	225	185	108	80	101	156	86	213	187	71	218	141	127	151
September	119	106	143	205	181	105	73	104	167	82	209	187	78	220	137	141	149
October	124	118	155	241	175	107	80	95	158	82	208	182	81	220	136	141	151
November	128	126	164	211	186	112	80	98	153	79	237	184	89	224	140	141	157
December	129	134	162	169	210	109	85	83	123	80	217	104	89	251	138	141	154
1942 January	112	127	157	263	216	108	75	79	149	72	180	100	86	258	144	138	155
February	114	122	164	248	217	100	80	72	140	73	171	99	86	264	145	141	158
March	115	127	177	222	218	100	70	70	141	70	190	82	86	258	140	141	153
April	118	120	198	228	228	104	80	68	117	70	†	140	84	258	145	141	157
May	126	127	200	246	285	121	80	67	123	79	†	154	87	258	140	141	169
June	154	151	210	259	294	146	82	72	126	90	†	169	87	263	144	†	182
July	153	151	220	197	289	162	95	69	126	102	†	170	85	280	147	†	182
August	174	166	215	179	352	167	97	67	123	100	†	186	82	275	148	†	192
September	177	186	261	189	349	161	†	76	129	108	†	162	82	273	146	†	198
October	185	198	231	265	355	166	†	85	147	120	†	183	88	291	149	†	209
November	220	226	231	305	371	186	105	107	166	127	†	194	91	296	156	†	227
December	250	241	231	293	411	199	†	98	159	142	†	171	92	302	159	†	238
1943 January	260	238	258	299	434	196	†	125	175	143	†	194	95	322	159	†	250
February	266	280	260	246	444	178	†	110	167	152	†	204	98	331	162	†	258
March	334	309	298	199	457	189	148	122	168	166	†	246	100	331	170	†	272
April	375	307	280	189	505	252	189	144	184	185	†	257	98	339	183	†	293
May	473	374	311	192	545	281	197	147	195	199	†	262	95	354	183	†	325
June	447	365	329	130	565	272	192	134	193	199	†	220	95	342	199	†	319
July	498	398	365	130	580	284	207	129	190	183	†	194	95	332	207	†	332
August	572	449	355	106	579	323	239	113	194	176	†	196	95	327	211	†	345
September	530	450	375	137	582	341	273	119	195	186	†	202	95	301	236	†	349
October	424(c)	484	344	123	588	319	245	108	199	178	†	202	98	293	236	†	334
November	317	433	319	120	588	310	229	114	197	162	†	202	101	303	240	†	314
December	262	395	334	120	578	295	237	110	198	161	†	202	101	301	240	†	301
1944 January	234	392	341	118	569	269	241	121	199	155	†	202	101	301	254	†	297
February	245	372	413	100	569	288	236	121	199	151	†	195	103	303	259	†	300
March	247	333	424	109	570	301	232	129	199	141	†	195	103	295	277	†	300
April	243	319	352	126	563	317	232	128	200	141	†	195	103	295	290	†	297
May	241	296	306	112	566	312	232	126	200	141	†	201	103	295	295	†	292
June	241	308	311	113	579	301	232	122	200	138	†	200	103	295	337	†	300
July	241	305	319	115	579	285	213	125	200	137	†	202	103	299	331	†	299
August	241	294	321	104	580	273	213	124	200	138	†	200	103	299	340	†	298
September	249(d)	301	324	102	580	280	213	124	196	139	†	200	103	299	347	†	301
October	249	268	290	106	580	275	213	118	195	138	†	202	104	297	356	†	297
November	249	276	288	114	578	280	213	117	191	131	†	219	106	297	364	†	299
December	249	275	288	121	575	277	213	117	196	135	†	235	109	299	371	†	301
1945 January	242	281	288	127	566	282	219	117	196	140	†	236	110	301	361	†	299
February	240	273	288	154	575	290	232	117	198	144	†	228	112	301	342	†	299
March	240	269	288	212	570	315	232	117	199	148	†	231	112	301	369	†	306
April	238	274	303	214	547	305	232	118	200	141	†	231	112	301	318	†	296
May	238	267	298	212	547	304	232	117	197	144	†	232	112	301	302	†	293
June	238	261	303	142	522	292	232	117	198	140	†	268	112	301	302	†	287
July	238	258	314	159	513	254	183	117	198	148	†	232	112	299	296	†	281
August	238	268	311	160	515	259	183	118	199	148	†	248	112	299	296	†	288
September	227	273	322	151	495	256	183	117	199	156	†	238	112	295	301	†	279
October	227	278	334	147	497	260	183	117	195	148	†	248	112	295	301	†	280
November	227	289	334	182	492	273	183	117	105	156	†	248	116	254	287	†	277
December	227	293	401	196	480	273	183	117	192	164	†	302	116	254	287	†	283

*Two items have been dropped under Sugar since February 1934, and one item under Cotton manufactures since September 1936, as their quotations are no longer available and suitable substitutes cannot be found for them.

†Price quotations not available.

§Index compiled from quotations of Sugar as well as of Valley or *Bheli Gur* (raw sugar).

(a) Average of nine months. (b) Average of ten months.

(c) As quotations for rice are no longer available from the usual trade source, the officially controlled prices in force are being utilized for the purpose of computations of the index number, with effect from October 1943.

(d) Increase due entirely to rise in the prices of barley and maize.

NOTE.—*Owing to market quotations for a number of articles not being available for some time past, the question relating to the continuance of this series of Index numbers has recently been reviewed and it has been decided that the compilation should be continued on the present basis as a purely temporary measure. But under existing conditions, the Index cannot be treated as necessarily having an All-India significance.*

PRICES[a] AND TRADE MOVEMENTS.

NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

ONE MEAL—

Market Quotations—

***Calcutta**, 14th January—*

(1) 1st steamed . . . . . Rs. 200
(2) 2nd unsteamed . . . . . Rs. 190 } per ton f.a.s.
(3) 3rd . . . . . Rs. 190

CEMENT—

Market Quotations—

***Calcutta**, 11th January—*

Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†***London**, 10th & 24th October—*

Portland (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

***Calcutta**, 11th January—*

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Poniati	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§***Bombay**, 11th January—*

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖***Bombay**, 1st December—*

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal (" " ")	Rs. 64-0

¶***Karachi**, 2nd January—*

First Class Bengal (Trimmed into Bunkers), per ton	Rs. 75-0 (Seaborne).

COFFEE—

Market Quotations—

****Coimbatore**, 12th January—*

	Per cwt.
(1) Plantation "A"	Rs. 136
(2) " PB	Rs. 154
(3) Arabica Cherry Flats	Rs. 115
(4) Robusta " "	Rs. 99

(a) Production and stocks of certain commodities are also given.
* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.
§ Bombay Chamber of Commerce Current Quotations.
‖ Supplied by the Secretary, Bombay Coal Allocation Committee.
¶ Karachi Chamber of Commerce Prices Current.
** Supplied by the Indian Coffee Board.

COTTON (RAW)—

(a) Arrivals—

(i) During week ending 22nd December, 1945, and corresponding week of 1944 :—

(In bales*.)

	1945.	1944.
Imports into—		
Bombay by rail and sea (coastwise)†	93,864	25,124
Karachi by rail	33,656	11,911
Madras by rail and sea	3,802	..
Tuticorin by rail and sea	..	..
Calcutta by rail and river	969	515

(ii) From 1st September to 20th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales*.)

	1945-46.	1944-45
Into Bombay†	532	355

(iii) Imports by sea during the three months ending October, 1945 (*into all British Indian ports*) **:—**

(In thousands of bales*.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944, to August, 1945.
Egypt and Anglo-Egyptian Sudan	13	3	1	325
East Africa ‡	15	..	2	165
United States of America	..	..	..	..
Other Countries	..	..	..	7
TOTAL, 1945	28	3	3	497
" 1944	55	30	24	459
" 1943	65	20	26	460

(b) Exports—

(i) During week ending 22nd December, 1945, and corresponding week of 1944 :—

(In bales*.)

	1945.	1944.
Exports by sea—		
From Calcutta	..	..
" Bombay	..	1,596
" Karachi	51,257	7,370
" Madras	..	..
" Tuticorin	..	..

* 1 bale=400 lbs.
† The East India Cotton Association's Report for the week ending 20th December, 1945.
‡ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) From 1st September to 22nd December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	48	8
„ Karachi	131	71
„ Madras	..	..
„ Tuticorin	..	..

(iii) During the three months ending October, 1945 (*from all British Indian ports*) **:—**

(In thousands of bales *.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944, to August, 1945.
United Kingdom	8	..	30	188
U. S. A.	41	3	8	142
Australia	..	1	1	18
Other Countries	11	..	3	58
TOTAL, 1945	60	4	42	406
„ 1944	33	35	14	364
„ 1943	..	19	40	155

(c) Market Quotations—

†***Bombay,*** *11th January—*

Indian Cotton Contract, per candy of 784 lbs. Rs. 429 (Jan. '46)

Production.—The total production of cotton for 1944-45 is estimated at 3,543,000 bales (400 lbs. each), as compared with 5,259,000 bales, the final estimate of 1943-44.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 22nd December, 1945 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	..	235	235
Bombay	..	1,158	1,158
Karachi	..	388	388
Madras	..	494	494

(ii) From 1st January to 22nd December, 1945 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	23	9,263	9,286
Bombay	81	85,253	85,334
Karachi	..	5,795	5,795
Madras	1	13,318	13,319

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 22nd December, 1945, and corresponding week of 1944 :—

(In thousands of yards.)

	GREY. 1945.	GREY. 1944.	WHITE. 1945.	WHITE. 1944.	OTHER KINDS. 1945.	OTHER KINDS. 1944.
Into British India—						
Calcutta	1	4	..	29	3	1
Bombay	..	..	5	..	27	..
Karachi	..	..	..	..	..	..
Madras	..	..	..	..	..	..

(c) Market Quotations—

****Bombay,*** *11th January—*

Grey unbleached—

		Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs.	per lb.	..
(2) Domestics 35″×40 yds. of 12 lbs.	„	..
(3) Chadars 50″×6 yds. of 2½ lbs.	„	..
(4) Dhoties (up to ½″ nakhi border) 32″×9 yds. of 1¼ lbs.	„	..
(5) Dhoties (Calcutta, ⅛″ P.B.) 44″×10 yds. of 1 11/16 lbs.	„	1 6 5
	„	..

†***Manchester,*** *19th October—*

Price Index of cloth

(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) During week ending 22nd December, 1945 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	1,503	1,503
Bombay	..	4,927	4,927
Karachi	..	143	143
Madras	..	1,600	1,600

(ii) From 1st January to 22nd December, 1945 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	1,560	43,835	45,395
Bombay	977	316,401	317,378
Karachi	..	10,739	10,739
Madras	200	77,425	77,625

(b) Imports by sea—

(i) During week ending 22nd December, 1945, and corresponding week of 1944 :—

(In thousands of lbs.)

Into—	1945.	1944.
Calcutta	1	1
Bombay	..	..
Madras	..	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.

COTTON TWIST AND YARN—contd.

(c) Market Quotations—

****Bombay,*** *11th January—*

	Rs. A. P.
(1) Yarn, No. 10⅛s, per lb.	0 11 9
(2) Yarn, No. 20s, „	1 0 0

†***Manchester,*** *19th October—*

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 22nd December, 1945, and corresponding week of 1944 :—

(In thousands of lbs.)

	1945.	1944.
Exports by sea from—		
Calcutta	..	..
Bombay	745	1,885
Madras	..	..

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡***Calcutta,*** *11th January—*

			per 20 lbs.
(1) Agras (North-Western)	Rs. ..	to Rs. ..	
(2) Darbhangas	Rs. ..	„ Rs. ..	
(3) Patnas	Rs. ..	„ Rs. ..	
(4) Salted cows, Daccas	Rs. 17-0	„ Rs. 18-0	

Buffalo Hides—

‡***Calcutta,*** *11th January—*

			per 20 lbs.
(1) Arsenic, Framed	Rs. ..	to Rs. ..	
(2) „ Commons	Rs. 15-0	„ Rs. 16-0	

Goat Skins—

‡***Calcutta,*** *11th January—*

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖***Madras,*** *10th January—*

Tanned—	Rs. A. P.		Rs. A. P.
(1) Cow hides, per lb.	1 10 0	to	2 2 0
(2) Buff hides „	1 6 11**	„	..
(3) Sheep skins „	3 8 0	„	4 4 0
(4) Goat skins „	2 14 0	„	3 5 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.
** Represents *ceiling price for* all vegetable pit-tanned buffalo crust sole leather other than those known as E.I. tanned buffalo calves under 4 lbs. per skin to be charged by tanneries other than those under the control of the Supply Department, ex-their premises [*vide* under the control of the Supply Department, ex-their premises [*vide* Notification No. 1(8)-F/45, dated the 30th June 1945, issued by the Government of India in the Department of Industries and Civil Supplies].

IRON AND STEEL—

Market Quotations—

****Calcutta,*** *11th January—*

Pig Iron—

Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†***London,*** *10th & 24th October—*

Pig, Cleveland No. 3, per ton	£7 3s. 0d.
Steel, rails, heavy „ „	£14 10s. 6d.

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 22nd December, 1945, and corresponding week of 1944 :—

(In thousands of bales‡.)

	1945.	1944.
Arrivals into Calcutta§ by rail, river and sea	84	69
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	109	99
TOTAL	193	168

(ii) From 1st July to 22nd December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	1,719	1,546
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	2,146	1,729
TOTAL	3,865	3,275

(b) Exports—

(i) During week ending 22nd December, 1945, and corresponding week of 1944 :—

(In thousands of bales‡.)

	1945.	1944.
Exports by sea—		
From Calcutta and Chittagong	14	..

(ii) From 1st July to 22nd December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	819	391

* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ Bale=400 lbs.
§ By Calcutta is meant the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.
‖ Imports into mills by boat and cart are not recorded.

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending October, 1945 (*from all British Indian ports*) :—

(In thousands of bales.*)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	37	39	33	122
United States of America	21	21	17	70
Brazil	..	7	26	49
Australia	..	..	6	6
Other Countries	49	57	109	276
TOTAL, 1945	107	124	191	523
„ 1944	43	78	98	302
„ 1943	45	81	84	265

(c) Market Quotations—

†***Calcutta,*** *11th January*—

(1) European Jat Middles (landed Calcutta), per md. . . . . Rs. 15-12

(2) Indian Jat Middles (landed Calcutta), per md. . . . . Rs. 15-8

Calcutta, *15th January*—

(1) First, per bale (400 lbs.) . . . . Rs. 76-0 ‡ / Rs. 79-0 §

(2) Lightnings „ „ . . . . Rs. 71-0 ‡ / Rs. 74-0 §

London, *3rd & 10th January*—

Daisee C. & F., per ton . . . . £39 5*s.* 0*d.*

Production.—The total outturn of jute in season 1945 is now stimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales n 1944 (including imports from Nepal).

IUTE BAGS—

(a) Exports by sea—

(i) During week ending 22nd December, *1945, and corresponding week* f 1944 :—

(In thousands of bags.)

	1945.	1944.
From Calcutta—		
Sacking	1,435	2,694
Hessian	446	210

(ii) From 1st January to 22nd December, 1945, and corresponding eriod of 1944 :—

(In thousands of bags.)

	1945.	1944.
From Calcutta—		
Sacking	240,325	265,377
Hessian	88,763	115,187

(b) Market Quotations—

†***Calcutta,*** *11th January*—

B. Twills 2¼ lbs. 44×26½″, 6×8″, per 100 bags . . . . . Rs. 62-10 (Ready).

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current.
‡ Exports.
§ Mills.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 22nd December, 1945, and corresponding week of 1944 :—

(In thousands of yards.)

	1945.	1944.
From Calcutta—		
Sacking	10	29
Hessian	1,462	1,473

(ii) From 1st January to 22nd December, 1945, and corresponding period of 1944 :—

(In thousands of yards.)

	1945.	1944.
From Calcutta—		
Sacking	20,309	16,991
Hessian	1,277,301	1,339,870

(b) Market Quotations—

* ***Calcutta,*** *11th January*—

	Rs. A. P.	
(1) Hessian cloth, 8 oz., 40″ 9×10 per 100 yds.	21 8 0	(Ready).
(2) Hessian cloth, 10½ oz., 40″ 11×12 per 100 yds.	28 10 0	(Ready).

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta, *14th January*—

Groundnut Cake, per md. . . . . Rs. 5-4

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ ***Bombay,*** *11th January*—

Small Hyderabad quality F. A., per cwt. . . Rs. 17-0†

London, *3rd & 10th January*—

	£. s. d.
Castorseed (Bombay), per ton . . .	36 0 0

COCONUTS—

Market Quotations—

§ ***Cochin***—

	29th Dec.	*5th Jan.*
Coconuts, per 1,000	Rs. 135	Rs. 140

COPRA—

Market Quotations—

§ ***Cochin,*** *29th December & 5th January*—

Fair average quality, per candy of 654 lbs. . Rs. 330

* Bengal Chamber of Commerce Prices Current.
† Nominal.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 22nd December, 1945, and corresponding week 1944 :—

(In tons.)

	1945.	1944.
From Bombay to Foreign Ports	..	..

(b) Market Quotations—

* ***Bombay,*** *30th November*—

Cotton seed, per Indian Md. . . . . Rs. 6-3-7

GINGELLY (SESAMUM) SEED—

Market Quotations—

† ***Bombay,*** *11th January*—

(1) White, Bold, 85%, per cwt. . . . . Rs. 34-0

(2) Mixed, 50%, per cwt. . . . . ..

GROUNDNUTS—

Market Quotations—

‡ ***Madras,*** *10th January*—

	Rs. A. P.
Machine decorticated, per candy of 500 lbs. . .	80 15 0

† ***Bombay,*** *11th January*—

Bombay, Bold, per cwt. . . . . Rs. 18-15(*n*)

London, *3rd & 10th January*—

	£ s. d.
Groundnuts (Indian) West Coast, per ton . .	39 0 0

LINSEED—

(a) Arrivals—

During week ending 22nd December, 1945, and corresponding week f 1944 :—

(In tons.)

	1945.	1944.
Calcutta, by rail and river	892	615
Bombay, by rail and sea	440	1,193
Karachi, by rail and river	..	..
Vizagapatam, by rail	543	..

(b) Exports by sea—

During week ending 22nd December, 1945, and corresponding week f 1944 :—

(In tons.)

	1945.	1944.
Calcutta	..	1,092
Bombay	50	1,160
Karachi	..	..
Vizagapatam	..	..

* Price-Current Return furnished fortnightly by the Director of griculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.
(*n*) Nominal.

OILSEEDS—concld.

LINSEED—contd.

(c) Market Quotations—

* ***Bombay,*** *11th January*—

(1) Bold, per cwt.	Rs. 20-15 (*n*)
(2) Small seed, per cwt.	„ 20-9 (*n*)

† ***Calcutta,*** *11th January*—

Small grain, 5% refraction (with new single bags), per Ind. md. . . . Rs. 15-0 (Ready).

London—	*3rd Jan.* £ s. d.	*10th Jan.* £ s. d.
Linseed, Bombay, per ton . .	39 0 0	39 15 0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 22nd December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta, by rail and river	359	1,116
Bombay, by rail and sea	9	5
Karachi, by rail and river	..	17

(b) Exports by sea—

During week ending 22nd December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta	..	..
Bombay	..	..
Karachi	..	..

(c) Market Quotations—

‡ ***Karachi,*** *2nd January*—

Per candy of 8 mds., *i.e.* 656 lbs. approximately.

	Rs. A.
Rapeseed—Crop 1945-46 (including bags) . .	116 8

* ***Bombay,*** *29th June*—

(1) Brown, Cawnpore, per cwt. . . .	Rs. 18-0 (*n*).
(2) Yellow, „ „	„ 23-0 (*n*).

London—	*3rd Jan.* £ s. d.	*10th Jan.* £ s. d.
Rapeseed, Toria, per ton . .	39 0 0	39 10 0

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

* *Calcutta, 11th January—*

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	49 0 0
(2) Liverpool, good seconds	48 8 0
(3) „ „ thirds	47 8 0

† *Madras, 10th January—*

Castor Oil, per candy of 500 lbs.	Rs. 210

COCONUT OIL—

Market Quotations—

‡ *Cochin—*

	29th Dec.	5th Jan.
Coconut oil—Fair average quality, per candy (654 lbs.).	Rs. 490-4 Ready.	Rs. 489-0 Ready.
	Rs. 457-0 One month.	Rs. 451-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ *Madras—*

	5th Jan.	12th Jan.
Groundnut oil, per candy of 500 lbs.	Rs. 202 Ready.	Rs. 190 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

* *Calcutta, 11th January—*

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	4 11 9 ‖
	4 14 9 ¶
Kerosene (Inferior) „ „ „ „	4 5 0 ‖
	4 8 0 ¶

PETROL—

Market Quotations—

* *Calcutta, 11th January—*

	Rs. A. P.
Petrol, per Imperial gallon	2 0 0 ** *ex*-pump.

RICE (not in husk)—

(a) (i) During week ending 22nd December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Arrivals into—		
Calcutta by rail, river and sea	4,997	9,309

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises.
** Inclusive of Provincial Sales Tax.

RICE (not in husk)—contd.

During week ending 22nd December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Exports to foreign countries from—		
Calcutta	..	..
Chittagong	..	..
Bombay	..	..
Karachi	..	..
Madras	..	..

(ii) From 1st January to 22nd December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Arrivals into—		
Calcutta by rail, river and sea	283,220	375,102

From 1st January to 22nd December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Exports to foreign countries—		
From Calcutta	20,584	29

(b) Market Quotations—

† *Calcutta, 11th January —*

(1) Seeta, No. 1 per B. maund	..‡
(2) Ballam, No. 1 per B. maund	..‡
(3) Kalma, No. 1 (mill cleaned) per B. maund	..‡

SHELLAC—

Market Quotations—

† *Calcutta, 11th January—*

T. N. per B. maund	Rs. 71

London, 3rd & 10th January—

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 22nd December, 1945, and corresponding week of 1944 :—

	Refined and unrefined. (In cwts.) 1945.	1944.
From Calcutta by rail, river and sea	5,615	676
„ Bombay by rail	766	966
„ Karachi „ „	..	..

† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. With effect from the 3rd September 1945, Rice is being supplied by the Government at the following rates :—

	Price *ex*-Govt. godowns, per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (MANUFACTURED)—contd.

(b) Imports by sea—

During week ending 22nd December, 1945, and corresponding week of 1944 :—

	Refined. (In cwts.) Java.	Mauritius.	Other Europe.	Other Countries.	TOTAL.
Imports into—					
Calcutta	..	..	..	..	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	..
Madras	..	..	..	..	..
TOTAL, 1945	..	..	..	..	..
„ 1944	..	..	..	..	..

(c) Market Quotations—

* *Cawnpore, 5th January—*

	1946. Rs. A. P.	1945. Rs. A. P.
Indian Factory Made—		
First Crystal, per md., *ex*-factory	16 1 6 to 16 12 6	16 4 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags = 1 ton.)

†Calcutta	(29th Dec.	'45)	27,867‡	(29th Dec.	'44)	15,674
Bombay	(11th „	„)	63,400	(..	)	..
Karachi	(27th „	„)	8,934	(..	)	..
Madras	(„ „	„)	6,822	(30th Dec.	'44)	36,995
†Calcutta	(5th Jan.	'46)	29,486	(6th Jan.	'45)	14,652
Karachi	(4th „	„)	5,732	(..	)	..
Madras	(3rd „	„)	5,667	(6th Jan.	'45)	40,328

SUGAR, RAW (GUR)—

* *Prices (per maund) during week ending 5th January—*

	1946. Rs. A.	1945. Rs. A.
Refining—		
(1) Siswa Bazar	..	..
(2) Nellikuppam	..	..
Eating—		
(3) Madras	13 9	8 13
(4) Ahmednagar	14 0	12 5
(5) Lyallpur	..	8 4
(6) Muzaffarnagar	10 14	10 0
(7) Meerut	..	8 12
(8) Bhagalpur (second quality)	10 0	8 4
(9) Dacca (best quality)	19 0	28 0

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only.
‡ Corresponding figure for the 30th November, 1945, should be read as 28,973 instead of 28,873 published on page 493 of the *Indian Trade Journal* of December 13, 1945.

TEA—

(a) Arrivals—

During week ending 22nd December, 1945, and corresponding week of 1944 :—

	(In thousands of lbs.) 1945.	1944.
Arrivals into Calcutta by rail, river and sea	15,182	8,365

(b) Exports—

(i) During week ending 22nd December, 1945, and corresponding week of 1944 :—

	(In thousands of lbs.) 1945.	1944.
Exports by sea—		
From Calcutta	480	977
„ Chittagong	..	..

(ii) During the three months ending October, 1945 (*from all British Indian ports*)* :—

(In thousands of lbs.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	23,245	46,092	33,858	121,759
Iraq	..	..	386	386
Iran	242	424	1,344	2,010
Canada	2,893	2,021	5,695	12,741
United States of America	3,481	4,190	7,248	18,027
Australia	1,566	2,331	5,052	8,949
Other Countries	1,137	3,789	2,917	8,297
TOTAL, 1945	32,564	58,847	56,500	172,169
„ 1944	35,438	47,478	51,695	168,023
„ 1943	43,153	30,727	55,704	145,977

(c) Market Quotations—

Calcutta, 8th & 9th January—

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb.	0 14 11

WHEAT—

(a) Imports and Exports—

(i) During week ending 22nd December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945. Indian‡.	1945. Foreign.	1944. Indian‡.	1944. Foreign.
Imports into—				
Calcutta	..	..	105	..
Bombay	..	..	..	..
Karachi	19	..	1,409	..

* Relating to tea, black.
† *See* also page 1B.
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only.

WHEAT—contd.

(a) Imports and Exports—*contd.*

During week ending 22nd December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	..

During week ending 22nd December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	..	..

(ii) From 1st April to 22nd December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945. Indian*.	Foreign.	1944. Indian*.	Foreign.
Imports into—				
Calcutta	42,815	239,468	59,684	55,873
Bombay	4,072	..	60,881	..
Karachi	81,375	..	211,306	..

From 1st April to 22nd December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	1,000

From 1st April to 22nd December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	60,201	114,825

(b) Market Quotations—

Bombay, *30th November*—

Wheat, per Ind. Md.	†

Karachi, *11th January*—

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., i.e., 656 lbs. approximately)	‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 11-8 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

WHEAT—concld.

(b) Market Quotations—*contd.*

Lyallpur, *5th & 11th January*—

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur	Rs. 9-11-0

Production.—The total production of wheat for 1944-45 is estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

WOOL (RAW)—

Market Quotations—

* ***Karachi,*** *2nd January* —

Kandhar (cleaned) Indian quality Per md. (82 lbs.)	Rs. 84

FREIGHTS.

† ***Calcutta,*** *11th January*—

	Jute (50 c. ft.) *Plus* 15% s. d.	Linseed (20 cwt. Surcharge s. d.
London §	80 0(*n*)	91 3(*n*)
Liverpool §	80 0(*n*)	91 3(*n*)
Dundee §	80 0(*n*)	91 3(*n*)
Glasgow §	80 0(*n*)	91 3(*n*)

‡ ***Bombay,*** *11th January*—

	s. d.
Cotton (40 c. ft.)—	
United Kingdom ports	102 0
Antwerp	..
Genoa, Naples, Leghorn	..
Trieste, Venice	..
Seed (16 cwt. and over)— Linseed, Rape, etc.—	
United Kingdom ports	92 0
Antwerp	..
Marseilles	..
Genoa, Naples, Leghorn	..
Trieste, Venice	..
Light seeds (13 cwt. and under)— Cotton, etc.—	
United Kindgom ports	89 0
Marseilles	..
Genoa, Naples, Leghorn	..
Groundnuts—	
United Kingdom ports	98 0

* Karachi Chamber of Commerce Prices Current.

† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations.

§ *Less* 10% rebate not exceeding 5*s.* per ton.

(*n*) Nominal.

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For all your TIMBER requirements please always refer to :—

Messrs. ABBA GANI & Co. (Estd. in 1897)

Telegraphic Address : **"TEAKTIMBER" Bombay.**

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who are specialists in manufacturing wooden packing Cases, Crates, wooden handles and other Timber made articles, and who have huge stocks of all kinds of timber, Bamboos, Scaffoldings, Mundhas, etc. They are yearly CONTRACTORS to Bombay Port Trust, Bombay Municipality, Railways and Government Departments, and SUPPLIERS to Military, prominent Firms and Mills.

B. 2680 W. 21-1-46. 1-2, Victoria Road, Mazagon, Bombay, 10.

MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

The following Press *communiqué*, dated the 22nd January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 22nd January 1946. The total amount offered was Rs. 2,91,25,000. Tenders at Rs. 99-14-3 per cent were accepted in full. Lower tenders were rejected. The total amount accepted was Rs. 2,81,25,000, the average rate of accepted tenders being Re. 0-7-0 per cent per annum.

Tenders for Rs. 4 crores of 3 months' Government of India Treasury Bills will be received on Tuesday, the 29th January 1946, at Bombay up to 11 a.m. (Standard Time) and up to the close of business on Monday, the 28th January 1946, at other centres. Successful tenderers should make payment on Friday, the 1st February 1946. Other conditions are as usual.

During the week ended the 18th January 1946, Government of India Treasury Bills for Rs. 2,32,00,000 were sold in favour of the Issue Department of the Reserve Bank of India.

—:—

SECURITY PRICES—

Calcutta, *23rd January—*

Government Paper (3½ per cent) . . . Rs. 103-6-0

London, *22nd January—* £

British Conversion (3½ per cent) 108⅜

British War Loan (3½ per cent) 104⅝

EXCHANGE—

22nd January—	Selling.	Buying.
Telegraphic Transfer	1s. 5 31/32d.	1s. 6 1/32d.
On New York D/D $100= . . .	Rs. 332¼	Rs. 329¼
London/New York		$4·02¼

BULLION MARKET—

Gold—

Bombay, *21st January—*

Gold (·999 fineness), per tola, spot Rs. 88—Rs. 89 ; forward Rs. 86-4.

London, *17th January—*

Gold, per fine oz. £8-12-3

Silver—

Bombay—

21st January—

Silver (·999 fineness), per 100 tolas, spot Rs. 136-12 ; forward Rs. 137.

16th January—

Silver, Country, ready, per 100 tolas . . Rs. 135-12 (nominal).

21st January—

Silver, Country, ready, per 100 tolas . . Rs. 135-8 (nominal).

London, *17th January—*

Silver, spot, per fine oz. . . . . 44*d.*

New York, *17th January—*

Bar Silver, ready, per oz. . . . . 70½ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 11TH JANUARY 1946—

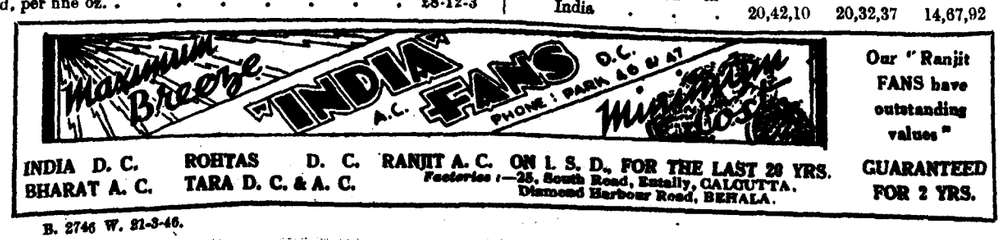
The following Press *communiqué*, dated the 21st January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	678,23,34,000
2. Time Liabilities in India	280,95,37,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	34,67,80,000
(ii) Rupee Coin	2,38,64,000
(iii) Subsidiary Coin	76,00,000
4. Balances with the Reserve Bank	78,42,95,000
5. Advances in India	316,93,55,000
6. Bills Discounted in India	20,42,10,000

Comparative Statement of the Position of Scheduled Banks.

(In Thousands of Rupees.)

	11-1-46.	4-1-46.	12-1-45.	1-9-39.
1. Demand Liabilities in India	678,23,34	681,31,42	602,02,48	134,36,49
2. Time Liabilities in India . . .	280,95,37	279,15,50	205,98,27	102,24,34
3. Total Cash in India .	37,82,44	39,64,35	29,07,79	6,69,92
4. Balances with the Reserve Bank . .	78,42,95	78,45,91	66,74,02	25,17,19
5. Advances in India .	316,93,55	310,95,60	245,56,83	101,52,16
6. Bills discounted in India . . .	20,42,10	20,32,37	14,67,92	3,57,29



B. 2746 W. 21-3-46.

MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 11th January 1946.

LIABILITIES.	Rs.	ASSETS.	Rs.
Capital Paid up	5,00,00,000	Notes	9,34,82,000
Reserve Fund	5,00,00,000	Rupee Coin	41,29,000
Deposits :—		Subsidiary Coin	2,10,000
(*a*) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India	472,34,56,000	(*a*) Internal	..
(2) Government of Burma	1,86,83,000	(*b*) External	..
(3) Other Government Accounts	16,94,42,000	(*c*) Government Treasury Bills	7,87,87,000
(*b*) Banks	77,66,55,000	Balances held abroad*	551,79,93,000
(*c*) Others	11,22,13,000	Loans and Advances to Governments . . .	..
Bills Payable	3,04,81,000	Other Loans and Advances	50,00,000
Other Liabilities	14,68,89,000	Investments	28,58,80,000
		Other Assets	9,23,38,000
TOTAL LIABILITIES .	607,78,19,000	TOTAL ASSETS .	607,78,19,000

*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 11th January 1946.

ISSUE DEPARTMENT.

LIABILITIES.	Rs.	Rs.	ASSETS.	Rs.	Rs.
Notes held in the Banking Department	9,34,82,000		A.—Gold Coin and Bullion—		
			(*a*) Held in India . . .	44,41,45,000	
Notes in circulation	1,226,58,25,000		(*b*) Held outside India . .	..	
			Sterling Securities . . .	1,120,32,89,000	
Total Notes issued		1,235,93,07,000	Total of A .		1,164,74,34,000
			B.—Rupee Coin		13,34,58,000
			Government of India Rupee Securities.		57,84,15,000
			Internal Bills of Exchange and other Commercial Paper . . .		..
TOTAL LIABILITIES .		1,235,93,07,000	TOTAL ASSETS .		1,235,93,07,000

Ratio of Total of A to Liabilities : 94·240 per cent.



B. 2746 W. 21-3-46.

TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Bentonite.

(II-106) A firm in Domeli (Punjab) desires to be put in touch with purchasers of Bentonite in India.

Ipecacuanha.

(II-107) A firm in Quetta wants to be put in touch with suppliers of Ipecacuanha in India.

—o—

WEEKLY CABLE TO LONDON.

RAINFALL, week ending 20th January.—Weather generally dry over country, except for local rain or snow, light showers in places and few falls elsewhere. North-east monsoon strengthened over south-east Madras.

Crops. *Madras*, week ending 5th January.—No rain reported. Sowing and transplantation of paddy in Cuddapah, Coimbatore, Madura and Ramnad and of dry crops in Kurnool and Cuddapah proceeding. Standing crops generally fair, except in parts of Deccan, Carnatic, Central districts and South, where they are affected for want of rain. Harvesting of paddy in Vizagapatam, East Godavari, Kistna, Guntur, Kurnool, Bellary, Cuddapah, Chingleput, Chittoor, North Arcot, Tanjore, Malabar, Nilgiris and Trichinopoly and of sugarcane in Vizagapatam, East Godavari, Bellary, North Arcot, Trichinopoly, Tanjore and Ramnad in progress. Outturn reported generally poor. *Bihar*, week ending 14th January.—No rain reported. Condition and prospects of standing crops, on the whole, fair. Harvesting of *aghani* paddy and crushing of sugarcane continued. *Orissa*, week ending 14th January.—No rain reported. Sowing of summer paddy in Puri district in progress. Harvesting of winter paddy continues in all districts. Pressing of sugarcane in progress in Cuttack, Puri, Sambalpur and Koraput districts. Standing crops, including paddy, sugarcane, cotton, tobacco and wheat, generally thriving. *Punjab*, week ending 14th January.—Weather remained dry. Rain badly wanted. Condition of standing crops generally average to good on irrigated and below average to average on unirrigated areas. Some damage to crops by cold reported from parts of Rohtak and by frost from parts of Amritsar district. *Assam*, dated 21st January.—Weather seasonable and its effects on crops fair. Prospects and outturn of crops fair. *Central Provinces and Berar*, week ending 12th January.—Weather clear and cold with occasional passing clouds in earlier part of week but no rain fallen anywhere in Province. Jubbulpore recorded minimum temperature of 33° F during week. Standing *rabi* crops, though stunted in growth, on the whole, in fair condition, but they need winter showers very urgently. One or two good showers, if received early, will transform outlook of *rabi* crops for better. Picking of cotton and threshing of paddy and other *kharif* crops in progress.

Intermediate Crop Reports. *Rice : United Provinces.*—Nothing of importance to add to second forecast of rice crop issued recently, except that threshing now over in almost all districts except a few where that of late paddy in progress. *Winter rice : Bengal.*—Since submission of second forecast, weather and its effects on crop have been generally favourable. Provincial outturn anticipated to be 83 per cent of normal this year, as against 80 per pent of normal in corresponding return of last year. *Assam.*—Since issue of second forecast, weather continued generally favourable for crop and present prospects reported fair. But owing to lack of satisfactory reports from certain districts regarding condition of crop at time of compiling second forecast, some change in percentage outturn reported in second forecast anticipated. *Cotton : Assam.*—Since issue of third forecast, weather condition continued generally favourable for crop and no change in percentage outturn, reported in third forecast, anticipated. *Bengal.*—Since submission of third forecast, weather and its effects on growth of crop have not been favourable in Bengal. Condition of crop in Tripura State reported fair. Outturn for Province, including Tripura State, anticipated to be 63 per cent of normal this year, as against 68 per cent reported in corresponding return of last year.

Cotton. Bombay, 17th January.—Forward section of Bombay Cotton market displayed considerable strength throughout major part of session, but eventually finished tamely. Indian Cotton Contract March opened half a rupee higher at Rs. 437 and after touching highest at Rs. 439-4, dropped to Rs. 436-8 at which it closed.

Jute. Calcutta, 19th January.—Unchanged and no fresh business reported. Hessians fully steady with moderate business reported up to September shipment. Heavies also steady with sellers very reserved. "B Twills" quoted at Rs. 63-3 Ready.

Hides and Skins, Tanned. Madras, 17th January :—

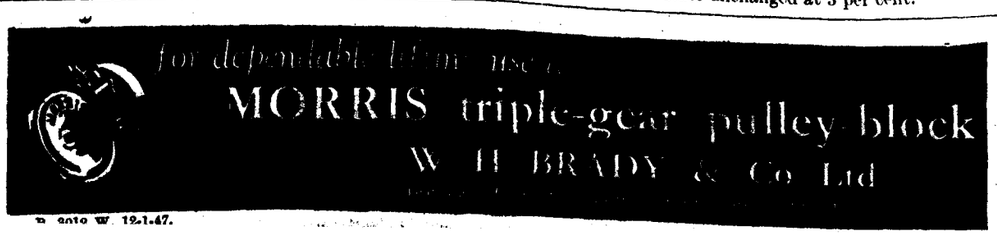
	Rs.	A.	P.		Rs.	A.	P.
Cow hides, per lb.	1	10	0	to	2	2	0
Buffalo hides, per lb.	1	6	11	to	..		
Sheep skins, per lb.	3	12	0	to	4	4	0
Goat skins, per lb.	2	13	0	to	3	4	0

Shellac. Calcutta, 18th January.—T.N. Rs. 71 per maund.

Wheat. Lyallpur, 11th January.—White, Rs. 9-11-0 per maund f.o.r.

Tea. Twenty-eighth Tea Sale, Calcutta, 15th and 16th January 1946.—482 packages Green Tea at average price Re. 1-4-10, 20,634 packages other sorts at average price As. 13-6 and 18,018 packages Dust at average price Re. 1-0-1 sold for consumption in India. Market again irregular and prices marked down for nearly all types. Well-twisted leaf grades and clean brokens strongest features, all other types showing decline of from 6 pies to 1½ annas but there was fair demand at lower rates and less enquiry for Darjeelings. Green Teas met less support and prices for these receded sometimes by 2 annas or more. Market for Dusts opened with prices about 6 pies to 1 anna lower. As sale advanced, prices hardened and were irregular 3 to 6 pies down on last week.

Reserve Bank Rate unchanged at 3 per cent.



B. 2010 W. 12-1.47.



B. 2796 W.§25-5-46.

MARKET REPORT ON LINSEED AND LINSEED OIL

Indian Market Report.

***Calcutta**, 21st January—*

Quotations for Linseed Oil—

***Linseed oil*, Calcutta Mills (Raw)**	**Rs. 38-0-0 per md. loose.**
***Linseed oil*, Calcutta Mills (Boiled)**	**Rs. 41-0-0 per md. loose.**

Summary of Market Conditions.—The linseed market has remained practically unchanged during the week. There has been limited activity with prices remaining firm. Arrivals to this centre have been very small, and ready business even at much higher rates has not been possible. Deliveries against former contracts have been negligible owing to the prevailing steadiness of up-country markets.

***Bombay**, 18th January—*

Quotation for Linseed Oil—

Linseed Oil	**Rs. 12-8-0 per quarter.**

Estimated Stocks of Linseed—

Bombay, 18th December	100 tons.

—o—

BOOKS OF REFERENCE.

STATISTICAL PUBLICATIONS—

The following publications have been issued by the Department of Commercial Intelligence and Statistics, India :—

Joint Stock Companies April, 1944, and May, 1944 (price Rs. 3-2 each), shows statements relating to new registration, liquidation and changes in capitals of Joint Stock Companies during each of the months of April and May, 1944.

Copies of the above publications are obtainable from the Manager of Publications, Civil Lines, Delhi, from the Government of India Book Depôt, 8, Hastings Street, Calcutta, and also from the agents for the sale of India Government publications a list of whom can be obtained on application to the Manager.

GOVERNMENT ORDERS, *COMMUNIQUÉS* AND OTHER NOTICES AFFECTING TRADE.

LIBERALISATION OF LICENSING IN RESPECT OF IMPORTS FROM COUNTRIES IN THE STERLING AREA—

The following Notice has been issued by the Chief Controller of Imports, New Delhi :—

Importers are informed that licensing in respect of goods included in Part IV of the Schedule annexed to the Commerce Department Notification No. 23-ITC/43, dated the 1st July 1943, from sterling area countries, has been liberalised and the Import Trade Controllers at the main British Indian Ports, *viz.*, Bombay, Calcutta, Madras and Karachi, and also at Maritime Indian State Ports have been authorised to issue licences for such goods (with the exception of a few selected articles) if they are satisfied that importers are in a position to obtain supplies of the goods from the countries concerned. In future, all applications for imports from sterling area countries of goods in Part IV of the Schedule referred to above should be submitted to the Import Trade Controllers concerned and not to the Chief Controller of Imports, New Delhi. Any applications which are received direct in the Office of the Chief Controller of Imports will be returned for resubmission to the Import Trade Controllers.

—:—

ISSUE OF LICENCES FOR CASHEWNUTS FROM PORTUGUESE EAST AFRICA FOR SHIPMENT DURING JANUARY/JUNE, 1946—

The following Notice, dated the 18th January 1946, has been issued by the Import Trade Controller, Custom House, Calcutta :—

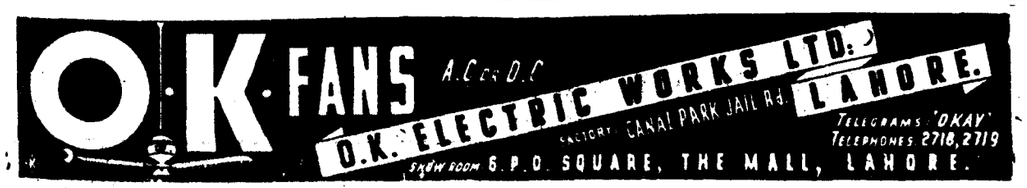
With reference to this Office Notice No. 519-I.T.C., dated the 8th January 1946, members of the Public, Chambers of Commerce and Trades Associations are informed that applications for licences to import Cashewnuts from Portuguese East Africa for the period January/June, 1946, should be submitted direct to the Office of the Chief Controller of Imports, Commerce Department, New Delhi, in the form prescribed by him (published with this Office Notice No. 209-I.T.C.) so as to reach that Office (Office of the Chief Controller of Imports) *on or before the 31st January 1946.*

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ISSUE OF LICENCES FOR BOGUS IMITATION WRAPPING PAPER FROM THE UNITED STATES OF AMERICA—

The following Notice, dated the 23rd January 1946, has been issued by the Import Trade Controller, Calcutta :—

A limited supply of Bogus Imitation wrapping paper is available from the United States of America. This paper may be used (i) for rewrapping parcels in post offices, (ii) as corrugated medium and (iii) for cushioning effect due to its softness. Applications from firms, who are regular importers of packing and wrapping paper from the United States of America and intend to have a share of the quantity available, are invited in the form prescribed by the Chief Controller of Imports (published with this



B. 2844 W. 25-7-46.

ALL SORTS OF TIN PRINTED ARTICLES
MADE TO ORDER
SCREWED CAPS, CONTAINERS, SIGNS, Etc.
Enquire at :—BOMBAY TIN PRINTERS.
221/33, Thakurdwar Road, BOMBAY.
B. 2757 W. 9-4-46.

Office Notice No. 209-I.T.C.). Such applications should be submitted direct to the Office of the Chief Controller of Imports, New Delhi, furnishing the figures of previous imports from all countries separately and should reach that Office on or before the 15th February 1946.

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ENEMY TRADING: PERSONS AND CONCERNS IN BRITISH INDIA AUTHORISED TO HAVE COMMERCIAL, FINANCIAL OR OTHER CORRESPONDENCE WITH ANY PERSON OR CONCERN IN HUNGARY, SUBJECT TO CERTAIN CONDITIONS—

The following Notification [No. 120(31)-E.T.(B)/45, dated the 12th January 1946] has been issued by the Government of India in the Department of Commerce :—

In pursuance of clause (*a*) of the proviso to sub-rule (1) of rule 98 of the Defence of India Rules, the Central Government is pleased to authorise persons and concerns in British India to have commercial, financial or other correspondence, with any person or concern in Hungary, provided that nothing in this notification shall authorise—

(*a*) the supply of any goods to or for the benefit of,

(*b*) the obtaining of any goods from, or

(*c*) the payment or transmission of any money, negotiable instrument or security for money to or for the benefit of, any such person or concern.

—:—

CLOTH AND YARN (EXPORT CONTROL) ORDER, 1945: MARKINGS OF ALL CLOTH OTHER THAN HANDLOOM CLOTH AND OF ALL YARN EXPORTED OR INTENDED FOR EXPORT: AMENDMENT—

The following Notification [No. 67-C.W.(15B)1/45, dated the 12th January 1946] has been issued by the Government of India in the Department of Commerce :—

In exercise of the powers conferred by sub-clause (1) of Clause (3) of the Cloth and Yarn (Export Control) Order, 1945, the Central Government is pleased to direct that the following amendment shall be made in the Notification of the Government of India, in the Department of Commerce No. 67-C.W.(15B)/45, dated the 21st July 1945*, namely :—

In the said Notification, in item II(C), in sub-clause 4(*a*), after the words "Serial Number" the words "and width" shall be deleted; and after the words "the Textile Commissioner" the words "and the actual width of the processed cloth" shall be inserted.

* *See* the *Indian Trade Journal*, dated the 2nd August 1945, page 169.

MAXIMUM SELLING PRICES OF HEALDS, REEDS AND SPECIAL CANVASS REEDS—

The following Notification (No. 163-T.A./45, dated the 2nd January 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by clause (*b*) of sub-rule (2) of Rule 81 of the Defence of India Rules read with the notification of the Government of India in the Department of Industries and Civil Supplies, No. 78-Tex. (B)/43 (ii), dated the 4th December 1943*, I hereby direct that on or after the 15th January 1946, no person shall sell or offer or agree to sell any of the articles specified in column (1) of the schedule annexed hereto at a price exceeding the price specified in the corresponding entry in column (2) of that schedule.

SCHEDULE.

Description of the article (1)	Maximum price (2)
PART I	
	Rs. A. P.
Healds :—	
1. 11″ Deep :	
(*i*) Counts 8s and above upto and inclusive of 30s.	0 2 3 per inch per set.
(*ii*) Counts above 30s upto and inclusive of 64s.	3 0 0 per 800 eyes.
(*iii*) Counts above 64s upto and inclusive of 72s.	3 0 0 per 800 eyes.
(*iv*) Counts above 72s upto and inclusive of 120s.	3 2 0 per 800 eyes.
2. 13″ Deep :	
(*i*) Counts 30s and above upto and inclusive of 64s.	3 12 0 per 800 eyes.
(*ii*) Counts above 64s upto and inclusive of 72s.	4 0 0 per 800 eyes.
(*iii*) Counts above 72s upto and inclusive of 120s.	4 0 0 per 800 eyes.

NOTE.—In respect of Healds of odd counts, that is to say, counts of a number other than multiples of 4, the seller may add 1 anna per 800 eyes to the price thereof as specified above.

PART II	
	Rs. A. P.
Reeds :—	
(*i*) Counts 20s and above upto and inclusive of 26s.	1 3 0 per 100 dents.
(*ii*) Counts above 26s upto and inclusive of 34s.	1 2 0 per 100 dents.
(*iii*) Counts above 34s upto and inclusive of 72s.	1 0 0 per 100 dents.
(*iv*) Counts above 72s upto and inclusive of 120s.	1 1 0 per 100 dents.

NOTE.—In respect of reeds of odd counts, that is to say, counts of a number other than multiples of 4, the seller may add 1 anna per 100 dents to the price thereof as specified above.

* *See* the *Indian Trade Journal*, dated the 9th December 1943, page 264.

BEST ENGLISH
DOUBLE & SINGLE LEATHER BELTING
GANNON DUNKERLEY & CO. LTD.
BOMBAY CALCUTTA MADRAS BANGALORE AHMEDABAD
B. 2997 W. 4-1-47.

SCHEDULE—*contd.*

(1)	(2)
PART III	Rs. A. P.
Special Canvass Reeds :—	
(*i*) 12G×3¼″×4½″	2 0 0 per 100 dents.
(*ii*) 12G×3½″×4¾″	2 3 0 per 100 dents.
(*iii*) 12G×4″ ×5½″	2 10 0 per 100 dents.
(*iv*) 12G×3¾″×5″	2 7 0 per 100 dents.
(*v*) 12G×4½″×5¾″	3 2 0 per 100 dents.
(*vi*) 12G×4¾″×6″	3 5 0 per 100 dents.
(*vii*) 12G×5″ ×6¼″	3 7 0 per 100 dents.

DHARMA VIRA,
Textile Commr.

—:—

COTTON TEXTILES (MISCELLANEOUS ARTICLES) CONTROL ORDER, 1943: MAXIMUM SALE PRICE OF CERTAIN SPECIFIED DESCRIPTION OF MACHINERY CLOTH: *CORRIGENDUM—*

The following Notification [No. 163-TA/45(i), dated the 2nd January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

Corrigendum.—In the Notification of the Government of India in the Department of Industries and Civil Supplies, No. 163-TA/45(iii), dated the 8th December 1945*, published at pages 1668 and 1669 of Part I of the *Gazette of India*, dated the 8th December 1945—

(1) *for* the words and figures, "dated the 8th December 1943" in the first paragraph, *read* the words and figures "dated the 4th December 1943" and

(2) *for* the words and figures "the 30th November 1945" in the same paragraph, *read* the words and figures "the 8th December 1945."

—:—

INDIAN WOOLLEN GOODS (CONTROL) ORDER, 1945: DIRECTIONS FOR OBSERVANCE BY ALL MANUFACTURERS OF INDIAN WOOLLEN GOODS OTHER THAN CONTROLLED WOOLLEN GOODS—AMENDMENTS: *CORRIGENDUM—*

The following Notification [No. LS/W(3)(ii), dated the 12th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

Corrigendum.—In the Appendix to the Department of Industries and Civil Supplies Notification No. LS/W(3)(ii), dated the 3rd November 1945†, published on pages 1499-1500 of the *Gazette of India*, Part I, dated the 3rd November 1945, against item No. III "Children's and Men's Slipovers, Pullovers and Jerseys (Ribbed or Fancy Knit)" *for* 10-34″ *read* 30-34″.

—:—

INDIAN WOOLLEN GOODS (CONTROL) ORDER, 1945: EXTENSION OF TIME LIMIT FOR DISPOSAL OF INDIAN WOOLLEN GOODS OTHER THAN CERTAIN CONTROLLED WOOLLEN GOODS—

The following Notification [No. LS/W(3)(iv), dated the 12th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of Clause 11 of the Indian Woollen Goods (Control) Order, 1945, the Central Government is pleased to direct that the time limit fixed in the Department of Industries and Civil Supplies Notification No. LS/W(3)(iv), dated the 22nd September 1945*, for disposal by dealers of all Indian Woollen Goods other than Controlled Woollen Goods not manufactured and marked according to directions issued to the manufacturers in pursuance of Clause 3 of the Indian Woollen Goods (Control) Order, 1945, shall be extended to 15th February 1946.

* *See* the *Indian Trade Journal*, dated the 20th December 1945, pages 517-18.
† *See* the *Indian Trade Journal*, dated the 15th November 1945, page 298.

—:—

COLLIERY CONTROL ORDER, 1945: PRICES AT WHICH COAL MAY BE SOLD BY COLLIERY OWNERS—

The following Notification (No. 19, dated the 9th January 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by Clause 4 of the Colliery Control Order, 1945, and in supersession of the notification of the Government of India in the Department of Supply, No. 953, dated the 14th July 1944, as subsequently amended, the Central Government is pleased to fix as follows the prices at which coal may be sold by colliery owners :—

I. *Collieries in Bengal and Bihar.*

(a) *Coal.*

(1) Grade of Coal.	(2) Price: Run-of-mine, Dust Coal and Slack.	(2) Price: Steam Coal Rubble and Smithy Nuts.
	Rs. A. P.	Rs. A. P.
Selected Grade A	12 5 0	13 5 0
Selected Grade B	11 5 0	12 5 0
Grade I	10 7 0	11 7 0
Grade II	10 1 0	11 1 0
Grade III-A	9 11 0	10 11 0
Grade III-B	9 5 0	10 5 0

NOTE.—1. For the purposes of the above table the grade of any coal will be determined as follows :—

Coal from Seams of the Raniganj Series.

If the ash and moisture content thereof—

(*i*) does not exceed 17·5 per cent . Selected Grade A.
(*ii*) exceeds 17·5 per cent; but does not exceed 19 per cent . . Selected Grade B.
(*iii*) exceeds 19 per cent; but does not exceed 24 per cent . . Grade I.

Coal from any other Seams.

If the ash content thereof—

(*i*) does not exceed 15 per cent. . Selected Grade A.
(*ii*) exceeds 15 per cent; but does not exceed 17 per cent . . Selected Grade B.
(*iii*) exceeds 17 per cent; but does not exceed 20 per cent . . Grade I.
(*iv*) exceeds 20 per cent; but does not exceed 24 per cent . . Grade II.
(*v*) exceeds 24 per cent; but does not exceed 28 per cent . . Grade III-A.
(*vi*) exceeds 28 per cent but does not exceed 35 per cent . . . Grade III-B.

Mineral having an ash content in excess of 35 per cent, shall not be vendible as coal.

NOTE 2.—The price at which all coal produced in the Bagrakote Colliery may be sold shall be Rs. 30 per ton f.o.r. Bagrakote.

* *See* the *Indian Trade Journal*, dated the 4th October 1945, page 22.

INDIAN ENAMEL WORKS LTD.
GREAT SOCIAL BLDG SIR P MEHTA ROAD FORT BOMBAY
B. 2994 WS. 30-4-46.

(b) Coke.

Grade of Coke.		Price. Rs. A. P.
Soft Coke—not exceeding 45 per cent ash content.	Large Rubble or Smithy over ½".	17 0 0
Hard Coke—from By-product, Beehive and country ovens, and from Kulti Coke Ovens of Messrs. Indian Iron and Steel Company Ltd.		
(*i*) If the ash content exceeds 24 per cent but does not exceed 30 per cent		24 0 0
(*ii*) if the ash contents do *not* exceed 24 per cent		30 0 0
Coke Breeze	Under ½"	4 0 0

NOTE.—(*i*) The prices given under (*a*) and (*b*) are for delivery free on rail at, or at the loading point nearest to the colliery, or free on tramway at the colliery, or free on road vehicle at the colliery.

(*ii*) The prices do not apply to retail sales of less than one ton on any one day for delivery by road.

II. Collieries in Baluchistan.

Area in which colliery situated.	Lease holder of colliery.	No. of lease.	Price for Slack coal. Rs. A. P.	Price for Large coal. Rs. A. P.	Station at which prices apply.
1	2	3	4	5	6
Quetta	R.S. Tikamdas	58	29 12 0	..	Quetta.
Do.	Do.	59	29 12 0	..	Do.
Do.	Do.	126	29 12 0	..	Do.
Do.	Mr. Sorabji	128	29 12 0	..	Do.
Do.	Mr. Wilayat Hussain	73	29 12 0	..	Do.
Do.	Do.	77	29 12 0	..	Do.
Do.	Do.	92	29 12 0	..	Do.
Do.	Do.	98	29 12 0	..	Do.
Mach	All leases	..	24 8 0	26 8 0	Mach.
Sharigh	R.S. Tikamdas	61	18 4 0	20 4 0	Sharigh.
Do.	Do.	56	19 4 0	21 4 0	Do.
Do.	Do.	103	24 4 0	26 4 0	Do.
Do.	Do.	154	18 12 0	20 12 0	Do.
Do.	Mr. Nanak Chand Chooni.	116	20 4 0	22 4 0	Do.
Do.	Do.	145	17 12 0	19 12 0	Do.
Do.	Mr. Wilayat Hussain	150	20 4 0	22 4 0	Do.
Do.	Do.	152	19 12 0	21 12 0	Do.
Do.	Minck Colliery	76	20 4 0	22 4 0	Do.
Do.	Mr. F. B. Patel	94	22 4 0	24 4 0	Do.
Do.	Mr. Paind Khan	137	23 4 0	25 4 0	Do.
Do.	Mr. K. A. Marker	138	24 4 0	26 4 0	Do.
Khost	Associated Cement Co.	104	18 12 0	20 12 0	Khost.
Do.	Do.	105	19 4 0	21 4 0	Do.
Do.	Do.	153	20 12 0	22 12 0	Do.
Do.	Mr. Ram Narain Satyapal.	162	20 12 0	22 12 0	Do.
Zardalu	R.S. Tikamdas	133	18 12 0	20 12 0	Zardalu.
Do.	Mr. K. A. Marker	134	17 12 0	19 12 0	Do.
Do.	Mr. Jalad Khan	135	19 4 0	21 4 0	Do.
Spezand	All leases	..	26 4 0	28 4 0	Spezand.
Harnai	Do.	..	23 8 0	25 8 0	Harnai.
Sharigh	R.S. Tikamdas	160	27 4 0	29 4 0	Sharigh.
Sor Range	All leases	..	29 12 0	..	Quetta Cantt.
Do.	R.S. Tikamdas	18	29 12 0	..	Spezand.
Nakus	Administration	156	24 4 0	26 4 0	Nakus.

Coal Briquettes—from the Briquetting Plant at Rs. 55 per ton F.O.R. Briquetting Plant Siding Quetta.

NOTE.—The prices given above are for delivery at the stations named.

III. Collieries in the Punjab.

Grade of Coal.	Price. Rs. A. P.
Slack	20 0 0
Run-of-mine	20 0 0
Large Coal	22 0 0

NOTE.—The prices given above are pithead prices and do not include transport and handling charges, except in the case of Makerwal Coy.'s Collieries coal, for which the prices are f.o.r. Trag. Station.

IV. Collieries in the Central Provinces and Berar and in Orrisa.

Name of colliery and name of proprietor.	Price. Run-of-mine Dust coal and Slack	Price. Steam coal, Rubble and Smithy Nuts.
1	2	3
	Rs. A. P.	Rs. A. P.
1. Kolhia Hirdagarh Co., Ltd., Kolhia Colliery.		
2. Messrs. Budhoolal Jagannath, Proprietors, South Panara Colliery.		
3. The C.P. Syndicate Ltd., Receivers Junnordeo No. 2 Colliery.		
4. R.S. Mathuraprasad Motilal & Co. Proprietors, Jamai-Datla Colliery.		
5. H. N. Ojha & Co., Ltd., Proprietors, Ambara and Palachauri Collieries.		
6. M/s. R. S. P. S. Sial & Sons, Proprietors, Sial Ghogri Colliery.		
7. M/s. Seth Misrilal Megraj & Bros., Proprietors, Ambara Colliery.		
8. Walji Bhimji & Sons, Proprietors, Ghogri-Barkuhi Colliery.		
9. Kishenchand & Co., Dhao Colliery		
10. K. S. M. Hassonji & Sons, Proprietors, East Barkuhi Colliery.		
11. Amritlal P. Trivedi, Proprietor, West Barkuhi Colliery.	12 1 0	13 1 0
12. M/s. Karamchand Thapar & Bros., Ltd. Proprietors, Rawanwara Khas Colliery.		
13. Nandlal, Esq., Narsinghpur Road, Chhindwara, Proprietor, Haranbhatta Colliery.		
14. M/s. Newton Chickli Collieries Ltd., Proprietors, Newton Chickli Colliery.		
15. Shree Mahakali Coal Mines Ltd., Proprietors, Amritlal Ojha & Co., Ltd.		
16. Hindustan Lalpeth Colliery, Proprietors, Diwan Bahadur Seth Ballabhdass Mannoolal Kanhaiyalal, Zamindar & Rais, Jubbulpore.		
17. Majri Colliery, Properitors, Rai Sahib Peshora Singh Sial & Sons.		
18. M/s. Shaviax C. Cambata & Co., Ltd., Proprietors, Rakhikol Collieries.		
19. The C. P. Syndicate Ltd., Proprietors, Kalichhapar Collieries.		
20. The C. P. Syndicate Ltd., Damua Collieries.	13 1 0	14 1 0
21. M/s. Budhoolal Jagannath, Proprietors, East Nandora Collieries.		
22. I. T. Warde, Esq., Proprietor, Ghorawari-Kalan Collieries.		
23. M/s. The Hirdagarh Collieries, Ltd., Hirdagarh Colliery.		
24. Any other colliery	10 1 0	11 1 0

NOTES.—(*i*) The prices given above are for delivery free on rail at, or at the loading point nearest to the colliery or free on road vehicle at the colliery and are inclusive of all tramway charges.

(*ii*) The prices do not apply to retail sales of less than one ton on any one day for delivery by road.

Refrigerating Equipments and Parts.

The Ice Machinery Mart,

18/2, McLeod Road, Lahore.

B. 2825 W. 19-10-46.

LEADERS IN INDIAN INDUSTRY

J. K. INDUSTRIES

KAMLA TOWER, CAWNPORE

COTTON AND TEXTILES • JUTE • IRON AND STEEL ALUMINIUM • PLYWOOD AND STRAW PRODUCTS OILS • FOOD PRODUCTS • SOAPS AND SUGAR PLASTICS AND RUBBER • HOSIERY • SUPPLIES

MILLIONS OF RUPEES CAPITAL & THOUSANDS OF WORKERS

B. 2858 W. 25-7-46.

V. Collieries in Assam.

Name of colliery.	Grade of coal or coke.	Price. Rs. A. P.
The Assam Railways and Trading Co., Ltd.'s Margherita Collieries.	Run-of-mine	20 0 0
	Dust Coal	20 0 0
	Hard picked coal	30 0 0
	Hard coke	75 0 0
Nazira Coal Ltd.'s Borgon Colliery	Run-of-mine	30 0 0
Dilli Colliery Company's Dilli Colliery.	Run-of-mine	25 0 0
Cherra-Chattack Ropeway Co.'s Cherapunji Colliery.	Run-of-mine	22 0 0
Messrs. A. K. Bhattacharjya & Md. Haniff Ltd.'s Dogring Colliery (Garo Hills).	Run-of-mine	21 0 0
Messrs. Assam Bengal Cement Coy.'s Borshora Colliery.	Run-of-mine	25 0 0

NOTE.—The prices given above are for delivery free on rail at the colliery, except that the price in the case of the Dilli Colliery Company's coal is free on road vehicle at the colliery and the price in the case of the Cherra-Chattak Ropeway Company's coal is free on rope-way at the colliery. The prices in case of Dogring Colliery (Garo Hills) is for delivery *ex*-stocks at Rangrisan Ghat. The price in case of Borshora Colliery is *ex* Borshora Ghat.

Explanations.—(*i*) The prices given in the above table are—

(*a*) per ton of 2,240 lbs.

(*b*) exclusive of Stowing Excise duty, Rescue Station Excise duty, Soft Coke Cess Excise duty, and any other additional Excise duty, cess or impost which the Central Government may hereafter declare to be payable by consumers of coal, but are inclusive of all other cesses or imposts; and

(*c*) exclusive of middleman's commission.

(*ii*) When delivery is free on rail, the weight charged for shall be the weight ascertained at a railway weighbridge, and when delivery is free on tramway or road vehicle the weight shall be ascertained in such manner as may be prescribed by the Coal Commissioner.

—:—

GOODS (CONTROL OVER MOVEMENT) ORDER, 1945: AMENDMENT—

The following Notification [No. 198(135)AP(A)/45, dated the 12th January 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Goods (Control Over Movement) Order, 1945*:—

After clause (i) of sub-clause (2) of clause 2 of the said Order, the following clause shall be inserted, namely:—

"(*j*) any consignment of scheduled goods which is consigned to Afghanistan under the procedure prescribed in paragraph 5 of chapter III of the Indian Sea Customs manual for regulating transit traffic to that country through India from foreign countries."

* *See* the *Indian Trade Journal*, dated the 6th September 1945, pages 379-80.

MAXIMUM PRICES FOR 'FACTORY SECONDS' CYCLE TYRES AND TUBES: AMENDMENT—

The following Notification [No. SS/63(16), dated the 2nd January 1946] has been issued by the Government of India in the Department of Supply:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following amendment shall be made in the Notification of the Government of India in the Department of Supply, No. SS/63(16), dated the 24th November 1945*, namely:—

In the schedule appended to the said Notification—

The entry "Rs. 1-9-0" shown under column (6) against the entry "Dunlop Cruiser, Dunlop Cambridge, Goodyear Pathfinder, Goodyear Marathon, India Signal" shall be deleted.

—:—

CIVIL MOTOR TRANSPORT VEHICLES CONTROL ORDER, 1944: AMENDMENT—

The following *Notification* [No. 7-LVC(21)/45, dated the 12th January 1946] has been issued by the Government of India in the War Transport Department:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Civil Motor Transport Vehicles Control Order, 1944†:—

In the Second Schedule appended to the said Order under the heading "Dodge Vehicles" the entry "9 Messrs. Rajputana Automobiles, Station Road, Ajmer" shall be omitted and entry 10 shall be renumbered as entry 9.

—:—

MOTOR CYCLES CONTROL ORDER, 1945: AMENDMENT—

The following Notification [No. 8-LVC(42)/45, dated the 12th January 1946] has been issued by the Government of India in the War Transport Department:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following amendment shall be made in the Motor Cycles Control Order, 1945‡:—

In the Second Schedule annexed to the said Order—

(*i*) Against S. No. 3 in column 4 between the words "Royal Enfield," and "James" the word "Dot," shall be inserted.

(*ii*) Against S. No. 17 in column 4 between the words "Panther," and "Norman" the word "Triumph", shall be inserted.

(*iii*) After S. No. 5 the following shall be inserted in columns 1 to 4, namely:—

"5A	M/s. Sree Lakshminarasimha Motors Limited,	Salem	Scott"

* *See* the *Indian Trade Journal*, dated the 13th December 1945, page 466.

† *See* the notice in the *Indian Trade Journal*, dated the 20th January 1944, page 55.

‡ *See* the notice in the *Indian Trade Journal*, dated the 13th December 1945, page 467.

WORKS CONTROL—STANDARD SOLUTIONS

MADE TO ANY SPECIFICATION

R. V. BRIGGS & CO., LTD.

ANALYTICAL, CONSULTING & TECHNICAL CHEMISTS,

3 & 4, GARSTIN PLACE, CALCUTTA. Established in 1900.

B. 3014 W. 18-1-47.

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ALL NON-FERROUS METALS

THE INDIAN SMELTING & REFINING CO., LTD.

BOMBAY.

ON I. S. D., A. H. Q. & RAILWAY LISTS.

IS TRADE MARK REGISTERED

B. 2944 W. 23-11-46.

COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES CONTROL ORDER, 1945: AMENDMENTS—

Further amendments to the Commercially Imported Transport Motor Vehicles Control Order, 1945 (*see* the notice in the *Indian Trade Journal*, dated the 30th August 1945, page 345), have been published in Part I (Section 1) of the *Gazette of India*, dated the 12th January 1946, under Notification No. 7-LVC(17)/45, dated the 5th January 1946, of the Government of India in the War Transport Department.

—:—

CIVIL MOTOR CARS CONTROL ORDER, 1945: AMENDMENTS—

Further amendments to the Civil Motor Cars Control Order, 1945 (*see* the notice in the *Indian Trade Journal*, dated the 26th July 1945, page 142), have been published in Part I (Section 1) of the *Gazette of India*, dated the 12th January 1946, under Notification No. 9-LVC(16)/45, dated the 5th January 1946, of the Government of India in the War Transport Department.

—:—

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: MAXIMUM RETAIL SALE PRICES OF CERTAIN MOTOR VEHICLE BRAKE LININGS AND CLUTCH FACINGS MANUFACTURED IN THE U. K.—

In pursuance of sub-clause (1) (b) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause, the maximum retail sale prices of certain motor vehicle brake linings and clutch facings manufactured by Messrs. British Belting and Asbestos Ltd., London, U.K., and Raybestos Belaco Ltd., London, U.K., as detailed in the schedule published in the *Gazette of India Extraordinary*, dated the 16th January 1946, under Notification No. 52-LPC(81)/45, dated the 7th January 1946, of the Government of India in the War Transport Department.

—:—

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: MAXIMUM RETAIL SALE PRICES OF CERTAIN MOTOR VEHICLE SPARE PARTS MANUFACTURED IN THE U. S. A.—

In pursuance of sub-clause (1)(b) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause, the maximum retail sale prices of certain motor vehicle spare parts manufactured by Messrs. Thermoid & Co., U.S.A., as detailed in the schedule published in the *Gazette of India Extraordinary*, dated the 16th January 1946, under Notification No. 52-LPC(82)/45, dated the 7th January 1946, of the Government of India in the War Transport Department.

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: MAXIMUM RETAIL SALE PRICES OF CERTAIN "HILLMAN" FLEX COUPLINGS, ETC.—

In pursuance of sub-clause (1)(b) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause, the maximum retail sale prices of certain "Hillman" Flex couplings manufactured by Messrs. J. & A. Hillman Ltd., U. K., and "Vigilus" Ignition and Distributor parts (Made in England) for motor vehicles, as detailed in the schedule published in the *Gazette of India Extraordinary*, dated the 16th January 1946, under Notification No. 52-LPC(83)/45, dated the 7th January 1946, of the Government of India in the War Transport Department.

—:—

MINERAL DEVELOPMENT IN INDIA: FORMATION OF AN ADVISORY BOARD—

The following is a Resolution [No. M. 102(4), dated the 9th January 1946] of the Government of India in the Department of Labour:—

Consequent on the abolition, with effect from the 31st December 1945, of the Utilisation Branch of the Geological Survey of India and its Advisory Committee, and the establishment in the Geological Survey of a Mineral Development Circle, the Government of India have decided to form an Advisory Board to advise on problems connected with the mineral development of the country.

2. The Board will be comprised of the following members:—

(1) Labour Member, *Chairman*.
(2) Two representatives of the Labour Department.
(3) One representative of the Planning and Development Department.
(4) Mineral Adviser in the Planning and Development Department.
(5) Director, Geological Survey of India.
(6) Director, Board of Scientific and Industrial Research.
(7) Chief Inspector of Mines in India.
(8) Principal, Indian School of Mines, Dhanbad.
(9) The Director of the proposed National Metallurgical Laboratory.
(10) The Chief Mining Engineer, Railway Board.
(11) Sir Jehangir Ghandy, C.I.E., Agent, Tata Iron & Steel Company, Limited.
(12) Dewan Bahadur, D. D. Thacker, M.I.M.E., F.R.S.A., Colliery Proprietor, Jharia.
(13) Mr. G. C. Mitter, C.B.E., M.Sc., M.I. Met., F.I.C., Chief Assay Master, His Majesty's Mint, Bombay.
(14) Mr. Chand Mall Rajgarhia, The Indian Mica Supply Company, Limited, Giridih, E. I. Railway.

GUEST, KEEN, WILLIAMS, LTD.

Agents for Turton Bros. & Matthews, Ltd.

TWIST DRILLS—MILLING CUTTERS—TOOL STEEL.

CALCUTTA • BOMBAY • MADRAS • NEW DELHI

B. 3013 W. 18-1-47.

We purchase:—

MANGANESE ORE, CHROME ORE, TITANIUM ORE and OTHER ORES AVAILABLE

Send firm offers with quotations.

THE INDUSTRY MANAGERS (INDIA) Ltd.

2, McLEOD ROAD, LAHORE.

B. 2884 WS. 8-3-46.

BANK NOTES (DECLARATION OF HOLDINGS) ORDINANCE, 1946—

The text of the undermentioned Ordinance has been published in the *Gazette of India Extraordinary*, dated the 12th January 1946:—

Bank Notes (Declaration of Holdings) Ordinance, 1946 (Ordinance No. II of 1946).—An Ordinance to require banks and Government treasuries to furnish information concerning certain bank notes held by them.

The Ordinance extends to the whole of British India. It came into force at once.

—:—

HIGH DENOMINATION BANK NOTES (DEMONETISATION) ORDINANCE, 1946—

The text of the undermentioned Ordinance has been published in the *Gazette of India Extraordinary*, dated the 12th January 1946:—

High Denomination Bank Notes (Demonetisation) Ordinance, 1946 (Ordinance No. III of 1946).—An Ordinance to provide for the demonetisation of certain high denomination bank notes.

The Ordinance extends to the whole of British India. It came into force at once.

—:—

BANKING COMPANIES (INSPECTION) ORDINANCE, 1946—

The text of the undermentioned Ordinance has been published in the *Gazette of India Extraordinary*, dated the 15th January 1946:—

Banking Companies (Inspection) Ordinance, 1946 (Ordinance No. IV of 1946).—An Ordinance to enable inspection of the affairs of banking companies to be made in certain circumstances.

The Ordinance extends to the whole of British India. It came into force at once.

—:—

PURULIA-LOHARDAGA RAILWAY CONVERSION SURVEY SANCTIONED—

The Railway Board have sanctioned Engineering and Traffic Surveys being carried out by the agency of the B. N. Railway Administration for the conversion from narrow gauge to broad gauge of the Purulia-Lohardaga section of the B. N. Railway, a distance of about 116·2 miles. The survey will be known as the Purulia-Lohardaga Conversion Survey.

PITHORO-JHOL RAILWAY SURVEY SANCTIONED—

The Railway Board have sanctioned a Traffic Survey being carried out by the Agency of the Jodhpur Railway Administration for a line of railway on the metre gauge from Pithoro to Jhol, a distance of about 62 miles. The survey will be known as the Pithoro-Jhol Railway Survey.

—:—

RAILWAY EARNINGS—

Approximate Earnings of Period.—The total approximate gross earnings of the Budget lines for the period (10 days) ending 20th December 1945 (26th period), amounted to Rs. 5,66 lakhs. This is:—

(*a*) Rs. 38 lakhs *less* than the actuals for the corresponding period of the previous year, and
(*b*) Rs. 68 lakhs *more* than the actuals for the corresponding period of 1943-44.

Cumulative Earnings from the Beginning of the Financial Year.—The total approximate gross earnings from 1st April to 20th December 1945 amount to Rs. 160·23 crores. This is:—

(*a*) Rs. 11·14 crores *more* than the actuals for the corresponding period of the previous year, and
(*b*) Rs. 34·44 crores *more* than the actuals for the corresponding period of 1943-44.

The following are the up-to-date approximate gross earnings of Budget lines from 1st April 1945, as compared with the actuals for the corresponding period of the two previous years:—

Railways.	Up to 20th Dec. 1943.	Up to 20th Dec. 1944.	Up to 20th Dec. 1945.	Increase (+) or Decrease (—) in the current year as compared with previous year.
	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)
B. A. . . .	11,74	19,02	20,80	+1,78
B. N. . . .	11,77	12,98	14,15	+1,17
B. B. & C. I. . .	13,48	14,51	14,92	+41
E. I. . . .	23,34	28,37	31,44	+3,07
G. I. P. . . .	21,31	24,43	24,18	—25
M. & S. M. . .	9,09	11,26	13,31	+2,05
N. W. . . .	22,15	24,50	25,83	+1,33
Oudh Tirhut .	4,41	4,93	5,55	+62
S. I. . . .	7,27	8,43	9,31	+88
Other Railways .	63	66	74	+8
TOTAL .	1,25,79	1,49,09	1,60,23	+11,14

Ranjan FAN

G.T.R. CO.,LTD.

ELECTRICAL & MECHANICAL ENGINEERS

C/A, O/S: 6, CLIVE ST., CALCUTTA ★ W/S: 37, DUM DUM ROAD.

B. 2817 W. 30-6-46.

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Please write to :—
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75/1, Kalachand Nandy Lane, Howrah.
Testers, Repairers & Manufacturers of Weighing Machines.
Telephone : Howrah 523 *Telegram :* "Testers" Howrah

B. 2776 W. 11-4-46.

WAGON LOADINGS—

Comparison of Figures of Wagon Loadings on Class I Railways.

(*a*) Number of wagons (in terms of 4-wheelers) loaded during the period (10 days) ending 20th December :—

—	1944.	1945.	Increase (+) or Decrease (—) in 1945 over 1944.
			Per cent.
Broad gauge	127,916	129,781	+1·46
Metre gauge	78,714	73,531	—6·58

(*b*) Total number of wagons (in terms of 4-wheelers) loaded from 1st April to 20th December :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	3,185,026	3,360,353	+5·50
Metre gauge	1,794,127	1,951,795	+8·79

(*c*) Details of wagons (in terms of 4-wheelers) loaded on broad and metre gauges and the total loading on both gauges from 1st April to 20th December :—

Items.	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
I.—Broad Gauge.			Per cent.
(i) Coal and coke for the public and for foreign railways.	659,212	704,608	+6·89
(ii) Grains and pulses	243,668	239,232	—1·82
(iii) Oilseeds	65,732	63,715	—3·07
(iv) Cotton	41,749	47,007	+12·6
(v) Miscellaneous smalls	302,637	327,016	+8·06
(vi) Miscellaneous full wagons	1,642,643	1,743,756	+6·16
(vii) Home line stores and materials	229,385	235,019	+2·16
*(viii) Coal for home line on B. N., E. I. & G. I. P. Railways.	122,821	126,938	+3·35

* Included in item (vii).

(*c*) Details of wagons (in terms of 4-wheelers) loaded on broad and metre gauges and the total loading on both gauges from 1st April to 20th December—*contd.*

Items.	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
II.—Metre Gauge.			Per cent.
(i) Coal and coke for the public and for foreign railways.	90,989	120,134	+32·0
(ii) Grains and pulses	192,035	191,753	—0·15
(iii) Oilseeds	59,469	71,295	+19·9
(iv) Cotton	34,014	42,534	+25·0
(v) Miscellaneous smalls	214,161	236,560	+10·5
(vi) Miscellaneous full wagons	1,071,766	1,149,311	+7·24
(vii) Home line stores and materials	131,693	140,208	+6·47
III.—Total (Broad and Metre Gauges).			
(i) Coal and coke for the public and for foreign railways.	750,201	824,742	+9·94
(ii) Grains and pulses	435,703	430,985	—1·08
(iii) Oilseeds	125,201	135,010	+7·83
(iv) Cotton	75,763	89,541	+18·2
(v) Miscellaneous smalls	516,798	563,576	+9·06
(vi) Miscellaneous full wagons	2,714,409	2,893,067	+6·58
(vii) Home line stores and materials	361,078	375,227	+3·92

—:—

TONNAGE LIFTED ON CLASS I RAILWAYS—

Comparison of Figures of 'Tonnage Lifted' on Class I Railways.

(*a*) Number of Tons lifted during the period (10 days) ending 20th December :—

—	1944.	1945.	Increase (+) or Decrease (—) in 1945 over 1944.
			Per cent.
Broad gauge	1,940,213	2,001,357	+3·15
Metre gauge	613,386	515,762	—15·9

Dependable HENLEY CABLES Durable

B. 3861 W. 3-8-46.

CALCUTTA MADRAS CAWNPORE ETC. THE GENERAL ELECTRIC COMPANY (INDIA) LTD. BOMBAY LAHORE KARACHI ETC.
REPRESENTING
THE NAME THAT'S A GUARANTEE G.E.C. FOR EVERYTHING ELECTRICAL
THE GENERAL ELECTRIC CO. LTD. OF ENGLAND.

B. 2886 W. 31-8-46.

(*b*) Number of Tons lifted from 1st April to 20th December :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	49,584,679	51,465,204	+3·79
Metre gauge	13,627,753	14,521,088	+6·56

TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

BRITISH INDIA.

EXPORT PROHIBITIONS : AMENDMENT.

The following Notification (No. D. 13925-FI/45, dated the 12th January 1946) has been issued by the Government of India in the Finance Department :—

In exercise of the powers conferred by sub-rule (3) of rule 84 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Notification of the Government of India in the Finance Department, No. F.1(65)-F/41, dated the 31st May 1941*, namely :—

"In item (ii) of the List annexed to the said notification, after the word "Czechoslovakia" the following shall be inserted, namely :—

'Italy, Finland' ".

INDIAN CUSTOMS TARIFF GUIDE (THIRD EDITION) : CORRECTION LIST NO. 21, SLIP NO. 1.

The following Amendment Slip to the "Indian Customs Tariff Guide" (Third Edition) has been issued by the Central Board of Revenue under date of 11th January 1946 :—

Correction List No. 21, Slip No. 1.

Insert the following entries on pages 17 and 79, respectively :—

'Cement, water-proofing compound.	59	..	Central Board of Revenue D. Dis.-1083-Cus. 1/45 of 11th January 1946."
"Water-proofing compound cement.	59	..	Central Board of Revenue D. Dis.-1083-Cus. 1/45 of 11th January 1946."

* *See* the *Indian Trade Journal*, dated the 5th June 1941, page 608.

UNITED KINGDOM.

IMPORT LICENSING—NOTICE TO IMPORTERS NO. 169 : GIFTS FROM ABROAD.

The following Notice, dated the 14th November 1945, has been issued by the Import Licensing Department, Board of Trade, 189, Regent Street, London, W.1 :—

Gifts addressed from abroad to individuals in this country are, now as a concession, allowed entry without import licence provided that they satisfy the following conditions :—

(i) they must be *boná fide* unsolicited gifts and must not be imported as merchandise or for sale ;

(ii) they may be sent by parcel post or otherwise, but must be clearly marked as gifts ;

(iii) they must not be sent more often than once a month ; and

(iv) the weight must not exceed 11 lb. gross or include more than 7 lb. of foodstuffs and no one foodstuff may exceed 2 lb.

Gifts cannot be regarded as "unsolicited" when they are the result of communications sent by the recipients. In this connection attention is drawn to the provisions of the Rationing Order, 1942 (S.R. & O·1472) and the Consumer Rationing (Consolidation) Order, 1944 (S. R. & O·800), which make it an offence *to obtain* or *attempt to obtain* any rationed goods from abroad.

The concession does not relieve parcels from liability to any appropriate Customs duty and/or Purchase Tax on arrival in this country, nor does it apply to arms and ammunition, plumage, or to articles subject to normal Customs prohibition or restriction, *e.g.*, dangerous drugs.

Parcels which do not comply with the above conditions are liable to forfeiture.

This notice cancels all previous issues relating to gift parcels.

—:—

CANADA.

IMPORT LICENSING OF WOOL.

With reference to the notice on the above subject, published in the *Indian Trade Journal* of the 3rd January 1946 (page 18), information has been received from the India Government Trade Commissioner, Toronto, that by Order in Council P.C. 7095, dated the 27th November 1945, passed by the Department of National Revenue, Canada, Ottawa, under authority of the War Measures Act, the Canadian import control on raw wool is revoked and that Memorandum WM No. 29, Second Revision, is cancelled by the issue of Memorandum WM No. 29, Second Revision, Supplement No. 1, dated the 30th November 1945.

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137, CANNING STREET, CALCUTTA
PHONE: CAL 1504 & 3725. GRAM "DRILLCHUCK"

2867 WB. 4-2-46.

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EASTERN TANNERIES LIMITED
Manufacturers of :
Sole, Harness and Chrome Leather, CAWNPORE.
B. 2901 W. 31-10-46.

CANADA—*contd.*

IMPORT RESTRICTIONS.

With reference to the notice on the above subject published in the *Indian Trade Journal* of the 6th December 1945 (page 429), the India Government Trade Commissioner, Toronto, has advised that import control by the Canadian Shipping Priorities Committee has been revoked and that information contained in the above-mentioned notice has been cancelled, but it should be noted that some of the goods enumerated in the notice published in the *Indian Trade Journal* of the 13th May 1943 (page 199), are still under Import Control in Canada, as will be seen from the Memorandum WM No. 113, dated the 27th November 1945, issued by the Department of National Revenue, Canada, Ottawa, which is reproduced below for general information :—

MEMORANDUM WM NO. 113, DATED 27TH NOVEMBER 1945.

Prohibited Imports.

The importation of the goods enumerated hereunder is prohibited except under and in accordance with the terms of a permit issued by, or on behalf of, the Minister of National Revenue :—

Tariff Item (s).	*Description.*
8*c* . . .	Extracts of meat and fluid beef, not medicated.
20, 21, 22, *ex* 23	Cocoa or chocolate preparations, sweetened or unsweetened, not including confectionery.
ex 109, 109*a* .	Peanuts, shelled or unshelled.
ex 109, *ex* 114	Walnuts, shelled or unshelled.
110, 111 . .	Cocoanuts.
113 . . .	Cocoanut, desiccated, sweetened or not.

Applications for permits to import the foregoing are to be sent direct to the Director, Requirements and Allocation Division, Wartime Prices and Trade Board, Sussex Street, Ottawa.

ex 72*d* . .	Rape seed.
ex 73 . .	Sesame seed.
ex 73, *ex* 276*b* .	Cotton seed.
ex 76*d* . .	Sunflower seed.
113*a* . .	Copra.
114*a* . .	Palm kernels.

Applications for permits to import the foregoing are to be sent direct to the Oils and Fats Administrator, Mines Building, Sussex Street, Ottawa.

In order that requests for permits for the importation of the above mentioned goods may be dealt with as expeditiously as possible, applications, *in duplicate*, must be made on the prescribed form which, together with all correspondence relating thereto, should be sent direct as specified above.

The form to be used is the "Application for Permit to Import War Materials and Other Goods" and supplies thereof may be obtained from the Collectors of Customs and Excise or from the Department of National Revenue, Ottawa.

General Permit No. G-2407 has been issued for peanuts (shelled and unshelled) and walnuts (shelled and unshelled) *when* produced in and imported from the United States. This general permit is issued in a *single copy which* is retained in the Department, the number of which is to be endorsed on all relative import documents.

—:—

IRAN (PERSIA).

IMPORT OF COTTON PIECEGOODS INTO IRAN.

The following notice has been published by the Government of Iran in regard to the abolition of import permits for cotton piecegoods :—

Notice.

Under the Decree* No. 15866, dated the 23rd Aban 1324 (14. II. 45), the importation of cotton piecegoods has been liberalised by the Government, and the merchants may import their requirements of this commodity without obtaining a permit.

In addition to the usual customs formalities at the Frontier Custom Houses, the importers are required to pay the Government monopoly tax before their consignment can be released.

THE MINISTRY OF FINANCE,
THE MINISTRY OF COMMERCE AND INDUSTRY.

* See the *Indian Trade Journal*, dated the 10th January 1946, page 65.

Government of India Report :—
No. N&M/G7/372 of 18-8-44 :—
"We received and tested the sample of Phenyle you sent us and found it to our satisfaction."
(Sd.) Major A. JEZZARD, O.B.E.,
Asstt. Director, Assam Relief Measures.
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Chhaganlal & Co., Carnac Bunder, Bombay, 9. Tandon Bros., 21/2, Baranoshi Ghose Street, Calcutta.
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WEATHER AND CROP REPORTS.

ASSAM.

21st January.

The weather is *seasonable* and its effects on the crops are fair. The prospects and the outturn of crops are fair.

BIHAR.

15th January.

During the week under report no rainfall returns were received from the sub-divisions of Barh, Arrah, Chapra, Jamui and Khagaria. As regards the rest of the Province, there was no rain anywhere. The condition and the prospects of the standing crops were, on the whole, fair. Harvesting of *aghani* paddy and crushing of sugarcane continued.

CENTRAL PROVINCES AND BERAR.

12th January.

The weather was clear and cold with occasional passing clouds in the earlier part of the week, but no rain has fallen anywhere in the Province. Jubbulpore recorded a minimum temperature of 33°F during the week. *Cold wave and frost were reported to have* caused slight damage to *rabi* pulses and peas in parts of the Saugor, Jubbulpore, Mandla, Chhindwara and Balaghat districts. Elsewhere the standing *rabi* crops, though stunted in growth, are, on the whole, in fair condition, but they need winter showers very urgently. One or two good showers, if received early, will transform the outlook of *rabi* crops for the better. Harvesting of *juar*, picking of cotton and threshing of paddy, *juar* and other *kharif* crops were in progress. Harvesting of *tur*, *lakh*, *masur* and gram commenced at places in the Betul district and of *tur* in the Wardha district.

MADRAS.

5th January.

During the week under review there was no rain. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura and Ramnad. Sowing and transplantation of paddy in Cuddapah, Coimbatore, Madura and Ramnad and of dry crops in Kurnool and Cuddapah are proceeding. The standing crops are generally fair, except in parts of the Deccan, the Carnatic, the Central districts and the South, where they are affected for want of rain. Harvesting of paddy in Vizagapatam, East Godavari, Kistna, Guntur, Kurnool, Bellary, Cuddapah, Chingleput, Chittoor, North Arcot, Tanjore, Malabar and the Nilgiris, and Trichinopoly; of *ragi* in Cuddapah, Chittoor, Trichinopoly and Ramnad; of groundnut in Kurnool, Bellary, Anantapur, Cuddapah, Chittoor, North Arcot, Trichinopoly, Tanjore and Ramnad; of sugarcane in Vizagapatam, East Godavari, Bellary, North Arcot, Trichinopoly, Tanjore and Ramnad; and of pulses in Guntur, Bellary, Anantapur, North Arcot and Ramnad continued. The outturn is reported to be generally poor.

ORISSA.

14th January.

During the week under report there was no rain in the Province. Sowing of greengram, linseed and summer paddy in the Puri district and of greengram in the Ganjam district is in progress. Harvesting of winter paddy continues in all the districts and that of niger and blackgram commenced in the Koraput district. Pressing of sugarcane is in progress in the Cuttack, Puri, Sambalpur and Koraput districts. The standing crops, *viz.*, paddy, sugarcane, mustard, horsegram, blackgram, cotton, *arhar*, greengram, linseed, summer paddy, redgram, sesamum, Bengalgram, *juar*, tobacco and wheat, are generally thriving.

PUNJAB.

14th January.

The weather remained dry during the week. Rain is badly wanted. The condition of the standing crops is generally average to good on irrigated and below average to average on unirrigated areas. Some damage to crops by cold is reported from parts of the Rohtak district and by frost from parts of the Amritsar district.

GENERAL WEATHER SUMMARY.

Weather in India during the week ended Tuesday last was marked by the strengthening of the north-east monsoon over south-east Madras where widespread rain occurred on one day. Local or a few falls of rain also occurred in certain parts of the country on some days.

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INTERMEDIATE CROP REPORTS.

SECOND INTERMEDIATE REPORT ON THE RICE CROP, 1945-46.

Bengal.

Winter rice.—Since the issue of the second forecast, the weather and its effects on the crop have been generally favourable. The provincial outturn is anticipated to be 83 per cent of the normal this year, as against 80 per cent of the normal reported in the corresponding return of last year.

Assam.

Winter rice.—Since the issue of the second forecast, the weather continued to be generally favourable for the crop and the present prospects are reported to be fair. But owing to lack of satisfactory reports from certain districts regarding the condition of the crop at the time of compiling the second forecast, some change in the percentage outturn reported in the second forecast is anticipated.

United Provinces.

There is nothing of importance to add to the second forecast of the rice crop issued recently, except that threshing is now over in almost all the districts except a few where that of late paddy is in progress.

—:—

THIRD INTERMEDIATE REPORT ON THE COTTON CROP, 1945-46.

Bengal.

Since the issue of the third forecast, the weather and its effects on the growth of the crop have not been favourable in Bengal. The condition of the crop in the Tripura State is reported to be fair. The outturn for the Province, including the Tripura State, is anticipated to be 63 per cent of the normal this year, as against 68 per cent reported in the corresponding return of last year.

Assam.

Since the issue of the third forecast, the weather condition continued to be generally favourable for the crop and no change in the percentage outturn reported in the third forecast is anticipated.

CROP FORECAST.

(ALL-INDIA)

FINAL GENERAL MEMORANDUM ON THE COTTON CROP OF 1944-45: REVISED FIGURES.

As a result of revision of the Cotton Crop estimates of the Madras Province for 1944-45 subsequent to the issue of the April Cotton Forecast of the Province for that year, the estimates of area and yield of the cotton crop for 1944-45, as reported in the "Final General Memorandum on the Cotton Crop of 1944-45" (*vide* pages 474-77 of the *Indian Trade Journal*, dated the 13th December 1945), stand revised, as indicated below :—

	For	*Read*
Madras (*a*) . .	1,636,000 acres and 383,000 bales.	1,672,000 acres and 382,000 bales.
All-India . . .	14,803,000 acres and 3,543,000 bales.	14,839,000 acres and 3,542,000 bales.
Trade Classification :—		
Madras (*a*)—		
Westerns . . .	539,000 acres and 61,000 bales.	573,000 acres and 64,000 bales.
White and Red Northerns	108,000 acres and 11,000 bales.	114,000 acres and 12,000 bales.
Warangal and Cocanadas	91,000 acres	92,000 acres
Tinnevellies . .	520,000 acres and 130,000 bales.	521,000 acres and 128,000 bales.
Cambodias . .	348,000 acres and 161,000 bales.	344,000 acres and 158,000 bales.
Salems . . .	25,000 acres	23,000 acres
All-India—		
Westerns . . .	839,000 acres and 95,000 bales.	873,000 acres and 98,000 bales.
White and Red Northerns	108,000 acres and 11,000 bales.	114,000 acres and 12,000 bales.
Warangal and Cocanadas	156,000 acres	157,000 acres
Total, Southerns . .	2,254,000 acres and 293,000 bales.	2,295,000 acres and 297,000 bales.
Tinnevellies . .	520,000 acres and 130,000 bales.	521,000 acres and 128,000 bales.
Cambodias . .	348,000 acres and 161,000 bales.	344,000 acres and 158,000 bales.
Salems . . .	31,000 acres	29,000 acres

(*a*) Including Indian States.

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SUMMARY OF CROP FORECASTS.

THE following is a summary of crop forecasts relating to the season 1945-46 :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
Jute*—Final.	Practically all jute-growing tracts	Acres 2,409,000	114	Acres 2,104,000	7,166,000 bales (*b*)	115	6,203,000 bales (*b*)	Oct. 4, 1945.
Cotton—Second (*c*).	All cotton-growing tracts (refers mainly to early cotton) . .	12,583,000	97	14,803,000	(*a*)	..	3,543,000 bales	Nov. 29, 1945.
Sesamum—Second (*c*).	United Provinces, Madras, Bombay†, Central Provinces and Berar, Bengal, Bihar, Orissa, Punjab, Ajmer-Merwara, Sindh†, Hyderabad, Kotah‡, Bhopal§ and Baroda (a little over 86 per cent of the total sesamum area of India).	2,448,000	97	3,970,000	(*a*)	..	393,000 tons	Dec. 6, 1945.
Sugarcane—Second (*c*).	United Provinces†, Punjab, Bihar, Bengal, Bombay†, Madras, North-West Frontier Province, Assam, Orissa, Central Provinces and Berar, Sindh†, Delhi, Mysore, Hyderabad, Bhopal§, Baroda and Jaora§ (96 per cent of the total sugarcane area of India).	3,988,000	99	4,134,000	(*a*)	..	5,422,000 tons	Dec. 20, 1945.
Groundnut—Second.	Madras, Bombay†, Central Provinces and Berar, Punjab, Orissa, Hyderabad, Mysore and Baroda (97 per cent of the total groundnut area of India).	8,690,000	99	9,841,000	(*a*)	..	3,560,000 tons	Dec. 27, 1945.
Rice—First (*c*).	Bengal, Madras, Bihar, Central Provinces and Berar†, United Provinces†, Assam, Orissa, Bombay†, Sindh†, Punjab, Hyderabad, Baroda and Bhopal§ (96 per cent of the total rice area of India).	73,594,000	100·2	80,754,000	(*a*)	..	27,122,000 tons	Jan. 10, 1946.

THE following is a summary of the latest forecasts for the season 1944-45 for crops for which forecasts have not yet been made in the current season :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
Castorseed .	Practically all castor-growing tracts	Acres 1,453,000	94	Acres 1,543,000	130,000 tons	93	140,000 tons	June 28, 1945.
Rape and Mustard—Final.	United Provinces, Punjab, Bengal, Bihar, Assam, Sindh†, North-West Frontier Province, Orissa, Bombay†, Delhi, Alwar‡, Baroda and Hyderabad (94 per cent of the total rape and mustard area of India).	5,827,000	109	5,364,000	1,069,000 tons	116	921,000 tons	Oct. 18, 1945.
Linseed—Final.	Central Provinces and Berar†, United Provinces, Bihar, Bengal, Bombay†, Punjab, Orissa, Hyderabad, Kotah‡ and Bhopal§ (a little over 93 per cent of the total linseed area of India).	3,461,000	98	3,533,000	391,000 tons	103	381,000 tons	Oct. 18, 1945.
Wheat—Final	Punjab†, United Provinces†, Central Provinces and Berar†, Bombay†, Sindh†, Bihar, North-West Frontier Province, Bengal, Delhi, Ajmer-Merwara, Orissa, Central India, Gwalior, Rajputana, Hyderabad, Baroda and Mysore (a little over 98 per cent of the total wheat area of India).	35,709,000	105	33,961,000	10,458,000 tons	107	9,741,000 tons	Jan. 17, 1946.

*Issued by the Director of Agriculture, Bengal. † Including Indian States. ‡ In Rajputana. § In Central India.
(*a*) Not yet available. (*b*) Includes figures for Nepal. (*c*) The detailed report will appear in the *Indian Trade Journal* later.



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B. 2967 WS. 31-5-46.

TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C.2.

The price of each Standard Specification is eight annas or 9*d*. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (*I*), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.
(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.
(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Massey or Similar Friction Drop Stamps and Pneumatic Power Hammer.

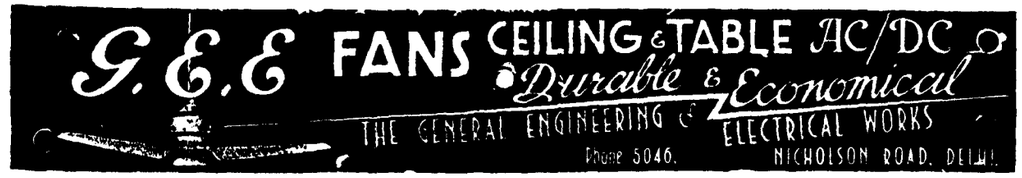
The Chief Controller of Purchase (Munitions) invites *Tender No. MP-134825/1/W-21* to reach him on or before the 18th March 1946 (on forms not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 8 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Item 24.—Two Nos.—Massey or similar Friction Drop Stamps (Battery form), each battery consisting of one 10 cwts., 15 cwts. and 25 cwts., complete with tups and anvils, common frame work, standard guide bars, automatic gear, and foundation bolts with lifter mechanism electrically operated and driven by motor and starter suitable for operation on 440 volts D. C. supply.

Item 25.—One No.—Massey or similar 5 cwt. Pneumatic Power Hammer driven by an electric motor and starter suitable for operation on 440 volts D. C. supply.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

COMPLETE RAILWAY REQUIREMENTS, INCLUDING MUCH OF OUR OWN MANUFACTURE.
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Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi, Madras and Deputy Controller of Supplies, Lahore.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Motor Driven Double Head Locomotive Outside Crank Pin Grinding and Quartering Machine.

The Chief Controller of Purchase (Munitions) invites *Tender No. MP-134792/W-22* to reach him on or before the 18th March 1946 (on forms not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 8 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

One No. Motor Driven Double Head Locomotive Outside Crank Pin Grinding and Quartering Machine, complete with all Standard equipment and tools.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi, Madras, and the Deputy Controller of Supplies, Lahore.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Five-throw Reducing and Forging Machine, etc.

The Chief Controller of Purchase (Munitions) invites *Tender No. MP-134825/2/W-21* to reach him on or before the 6th March 1946 (on forms not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 6 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

One Five-throw Reducing and Forging Machine for reducing beds of tables up to 5½" outside dia., and
One Three Power Hydraulic Spring Buckle Press suitable for operation on 1,000 lbs. per sq. inch hydraulic power.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, the Director of Munitions Production, Bombay, the Controller of Supplies at Cawnpore, Karachi, Madras, and the Deputy Controller of Supplies, Lahore.

—:—

GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

Tender No. 13.—Supply of Miscellaneous Hardware for Workshops.

Sealed tenders, superscribed "Tender No. 13—Miscellaneous Hardware for Workshops", are invited for the supply of certain Hardware Materials required for the Public Works Department Workshops. The tenders should reach the Controller, Government Central Stores, Trivandrum, not later than 1-30 p.m. on the 25th March 1946. Tenders received after the due date and time are liable to be rejected. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment of Bh. Rs. 3 in cash. Duplicate copies can be had on payment of 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 15th January 1946.

—:—

BENGAL-NAGPUR RAILWAY.

Supply of Brushes, Woodworking Tools and Miscellaneous Tools.

Tenders, enclosed in sealed covers, are invited for supply of the following for the period 1st April 1946 to 31st March 1947 :—

Tender "Group I".—Brushes, Woodworking Tools and Miscellaneous Tools.

E. H. T. INSULATORS
BY
THE CANADIAN PORCELAIN Co., Ltd.
SOLE AGENTS
JOSTS ENGINEERING COMPANY LTD
B. 2996 W. 12-1-47.

Tenders for the above must be submitted on the prescribed forms which are obtainable from the office of the Controller of Stores, B. N. Railway, Calcutta, during office hours. The cost of Tender Form, *viz.*, Rs. 3 per copy, should be paid to the Financial Adviser and Chief Accounts Officer, B. N. Railway, Kidderpore, Calcutta, and his receipt presented to the Controller of Stores' office when applying for same. Tenders must reach the Controller of Stores' office by 12 o'clock noon on the 28th February 1946. Refund of cost of tenders purchased but not used will not be granted.

Specimen Tender Form may be seen at the office of the Controller of Stores or at the B. N. Railway Booking Office, Esplanade Mansion, Calcutta, during office hours. No tender form will be issued per V.-P.P.

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EAST INDIAN RAILWAY.

Supply of Mica Fair Stained No. 4.

Sealed tenders are invited for the following and will be received in the Controller of Stores' office, East Indian Railway, 105, Clive Street, Calcutta, on the 25th February 1946 at 12 noon :—

Tender No. SP/D/HD/612.—For "Mica Fair Stained No. 4".

Tender forms, with full particulars, can be had from the office of the Controller of Stores, 105, Clive Street, Calcutta, on payment of Rs. 2 per copy to the Treasurer, East Indian Railway, 105, Clive Street, Calcutta, and on production of his receipt when applying for the same.

Firms outside Calcutta may, however, remit the amount to the Controller of Stores direct by Money Order. No refund is permissible after payment.

—:—

NORTH WESTERN RAILWAY.

Tender No. 223-S/1/12 (Code Word "CVEGH").—Supply of Chicks and Ladders.

Tenders are invited, on a rupee basis, for purchase of the above.

Tenders must reach the office of the Controller of Stores, Head Quarters Office, North Western Railway, Empress Road, Lahore, by 14-00 hours on Monday, the 4th March 1946, and will be opened at 11-00 hours on the following working day. Tenders are to be submitted on forms which can be obtained from the office of the Controller of Stores, North Western Railway, Lahore (where any other relative documents can be seen), at Re. 1 each (Re. 1-8-0 if to be posted), *plus* annas six, the cost of 3 specifications.

Tenders will not be sold after 12-00 hours on the day fixed for their receipt.

—:—

UNPRESSED COTTON RETURNS.

THE following statement shows the quantity of unpressed (loose) Indian cotton consumed in mills in India during the month of October 1945 :—

[Based on returns made under the Indian Cotton Cess Act, 1923, by mills in British India, and on voluntary returns from mills in Indian States.]

(In bales of 400 lbs. net.)

Province.	Consumption			
	During October 1945.	During October 1944.	Since 1st September 1945.	During the corresponding period last year.
Bombay Province	2,530	4,241	4,913	8,160
Madras Province	16,983	17,306	33,862	33,960
United Provinces	121	32	146	32
Central Provinces and Berar	4	2	17	5
Bengal	435	496	1,504	1,185
Punjab and Delhi	1,058	1,211	2,060	2,147
Rest of British India	270	61	568	187
TOTAL, BRITISH INDIA	21,401	23,439	43,065	45,676
Indian States	3,505	3,708	7,027	8,082
TOTAL, INDIA	24,906	27,147	50,092	53,758

N.B.—Due to corrections, which have sometimes to be made in the figures previously published, the progressive totals shown in these statistics do not necessarily represent the sum of the latest month's figures and the progressive totals published in the preceding month.

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SOLE AGENTS IN INDIA FOR MYERS HAND & POWER PUMPS, CYLINDERS, SPRAY PUMPS, PUMP JACKS, STOVER ENGINES & WINDMILLS, RIFE HYDRAULIC RAMS, ETC.
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B. 2913 WS. 23-3-46.

CONSUMPTION OF INDIAN COTTON (PRESSED AND UNPRESSED) IN MILLS IN INDIA.

(1) British India.

[Based on returns made under the Indian Cotton Cess Act, 1923.]

(In bales of 400 lbs. net.)

Province.	Consumption			
	During October 1945.	During October 1944.	Since 1st September 1945.	During the corresponding period last year.
Bombay Island	117,845	99,098	226,875	201,530
Ahmedabad	40,232	32,192	80,130	64,175
Bombay Province	183,163	155,205	357,090	313,958
Madras Province	54,439	48,550	107,214	97,563
United Provinces	31,934	31,477	66,695	65,010
Central Provinces and Berar	14,850	13,117	29,791	27,109
Bengal	11,802	12,612	23,056	22,614
Punjab and Delhi	16,503	14,601	32,638	29,375
Rest of British India	4,034	4,329	8,223	8,243
TOTAL, BRITISH INDIA	316,725	279,891	624,707	563,872

(2) Indian States.

(In bales of 400 lbs. net.)

Name of State.	Consumption			
	During October 1945.	During October 1944.	Since 1st September 1945.	During the corresponding period last year.
Hyderabad	5,922	6,256	11,485	11,801
Mysore	7,440	5,888	14,551	11,443
Baroda	5,927	6,164	13,389	12,695
Gwalior	8,252	6,982	16,224	14,353
Indore	15,603	10,610	29,182	24,956
Kathiawar States	5,574	5,406	11,083	10,969
Other Indian States and Pondicherry	14,106	13,287	26,756	25,429
TOTAL, INDIAN STATES	62,824	54,593	122,670	111,646

N.B.—Due to corrections, which have sometimes to be made in the figures previously published, the progressive totals shown in these statistics do not necessarily represent the sum of the latest month's figures and the progressive total published in the preceding month.

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 11th January 1946.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division of Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay.	1,080	713	28,052	12,088	Thana, Kolaba and the Island of Bombay.
2. Gujarat	1	1,563	91	3,661	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	3,635	4,042	14,680	11,648	West Khandesh, East Khandesh and Nasik.
4. East Deccan	1,323	318	19,122	11,978	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country.	1,754	1,742	22,329	57,246	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	6,713	7,665	56,222	84,533	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
Sind—					
The Province of Sind	(a)	17,497	266,566	203,910	All districts in the Province.
Bengal—					
The Province of Bengal	225	..	3,209	2,130	All districts in the Province.
United Provinces—					
1. Upper Doab	..	259	241	3,724	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab	..	..	101	738	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand	..	15	..	287	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur, Banda.
4. Rohilkhand	..	..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province	..	..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad, Partabgarh.
TOTAL	..	274	342	4,749	
Punjab—					
1. Ambala	1,724	838	(b)16,719	17,179	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	350	461	(c)4,198	4,244	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	4,150	1,855	(d)20,621	13,404	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura.
4. Rawalpindi	4,698	5,019	(e)30,915	21,305	Gujrat, Shahpur, Jhellum, Rawalpindi, Attock.
5. Multan	29,726	26,507	(f)202,926	163,343	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	4,523	2,076	(g)33,117	28,656	Simla, Ferozepore, Mianwali.
TOTAL	45,171	36,756	308,496	248,131	
Central Provinces—					
1. Jubbulpore	(a)	..	..	..	Jubbulpore, Saugor.
2. Nerbudda		..	..	..	Hoshangabad.
3. Nimar		1,357	11,900	3,548	Nimar.
4. Nagpur		3,525	21,113	13,652	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Satpura		..	..	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh		..	..	..	Drug, Raipur, Bilaspur.
TOTAL	..	4,882	33,013	17,200	
Berar—					
Berar	(a)	22,783	142,018	115,924	Akola, Amraoti, Buldana, Yeotmal.
Assam—					
The Province of Assam	(a)	191	661	1,152	All districts in the Province.
Ajmer-Merwara—					
Ajmer-Merwara	916	..	3,000	1,570	The whole of Ajmer-Merwara.
Madras—					
Madras*	1,868	4,173	61,557	89,885	The whole of the Province.
GRAND TOTAL	**54,893**	**94,221**	**875,084**	**769,184**	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.

* For details *see* Statement III.

(a) Return not yet received.
(b) Includes 590 bales not reported before.
(c) " 984 " " " "
(d) " 1,560 " " " "
(e) " 3,780 " " " "
(f) " 9,619 " " " "
(g) " 1,057 " " " "

COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certain Indian States for the week ending the 11th January 1946.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	14,261	67,333	71,833
Baroda	..	..	..	..
Mysore	(a)	..	6,655	6,489
Gwalior	(a)	695	244	1,896
Punjab States—				
Bahawalpur	(a)	8,784	62,266	48,664
Nabha	1,209	1,105	9,321	13,531
Jind	(a)	564	1,602	3,745
Faridkot	(a)	205	..	4,275
Patiala	(a)	4,312	20,955	46,085
Malerkotla	(a)	..	..	2,651
Khairpur	(a)	134	..	687
TOTAL PUNJAB STATES	1,209	15,104	94,144	119,638
Rajputana States—				
Mewar	(a)	433	1,680	3,951
Bikaner	440	550	1,566	2,255
Jodhpur	..	..	..	..
Tonk	(a)	89	..	89
Jaipur	..	..	..	..
Jhalawar	..	..	..	..
Shahpura	137	..	137	..
Kishangarh	..	..	..	..
Kotah	..	..	..	..
Bundi	..	..	..	..
TOTAL RAJPUTANA STATES	577	1,072	3,383	6,295
Central India States—				
Indore	..	..	..	..
Bhopal	..	..	..	..
Narsingarh	..	..	..	..
Alipura	..	..	..	..
Jaora	..	..	..	..
Ratlam	308	..	624	..
Dhar	(a)	182	1,121	182
Barwani	331	..	2,248	104
Jhabua	..	..	..	..
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	639	182	3,993	286

II.—Statement of Cotton pressed in certain Indian States for the week ending the 11th January 1946—contd.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	1,086	..	2,234
Junagadh	(a)	..	..	312
Dhrangadhra	..	..	..	..
Morvi	(a)	..	..	1,635
Cutch	(a)	..	2,614	186
Nawanagar	(a)	..	170	299
Wadhwan	..	..	..	..
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	..	1,363	5,769
Limbdi	..	..	..	..
Radhanpur	..	..	..	..
Rajkot	..	..	..	..
Manawadar	(a)	393	..	2,771
Jasdan	..	..	..	..
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	..	..	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	..	..	..	..
Idar	..	..	..	..
Katosan	..	..	..	..
Lakhtar	..	..	..	..
Palitana	..	..	..	..
Maliya	..	..	..	..
Gujarat States Agency—				
Rajpipla	..	..	..	..
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	..	..	..	..
Pandu Mewas—				
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	..	..	..	165
Jamkhandi	(a)	170	..	712
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	30
TOTAL BOMBAY STATES	..	1,649	4,147	14,748
GRAND TOTAL	**2,425**	**32,963**	**179,899**	**221,185**

(a) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 11th January 1946.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st February 1945	During the corresponding period last year
Tinnevellies	224	944	48,155	56,958
Salems	..	..	..	7,636
Cambodias	600	1,133	86,811	122,445
Northerns and Westerns	990	2,046	181,015	80,135
Cocanadas	54	..	11,178	11,224
TOTAL	1,868	4,173	327,159	278,398

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

DISTRICT AVERAGES.

FOR CONSUMPTION IN INDIA.

Districts.	Season 1945-1946. Sold in Sale No. 28, 15th and 16th January. Packages.	Season 1945-1946. Sold in Sale No. 28, 15th and 16th January. Average Price per lb.	Season 1945-1946. Sold to Sale No. 28, 16th January 1946. Packages.	Season 1945-1946. Sold to Sale No. 28, 16th January 1946. Average Price per lb.	Season 1944-1945. Sold in Sale No. 29, 16th and 17th January. Packages.	Season 1944-1945. Sold in Sale No. 29, 16th and 17th January. Average Price per lb.	Season 1944-1945. Sold to Sale No. 29, 17th January 1945. Packages.	Season 1944-1945. Sold to Sale No. 29, 17th January 1945. Average Price per lb.	Season 1944-1945. Sold to Sale No. 28, 16th January 1946. Packages.	Season 1944-1945. Sold to Sale No. 28, 16th January 1946. Average Price per lb.
		Rs. A. P.		Rs. A. P.		Rs. A. P.		Rs. A. P.		Rs. A. P.
Assam	9,480	0 13 10	175,309	0 13 10	8,081	0 11 9	131,354	0 10 8	174,937	0 11 2
Cachar	1,272	0 12 10	15,750	0 12 10	346	0 8 0	6,440	0 7 8	14,051	0 10 0
Sylhet	1,759	0 12 3	40,378	0 12 3	2,623	0 9 8	31,615	0 7 10	49,868	0 8 6
Darjeeling	1,113	1 1 7	18,195	1 3 2	916	1 9 5	15,663	1 0 9	22,867	1 1 4
Dooars	6,112	0 13 0	141,468	0 13 0	9,046	0 10 2	120,829	0 9 4	154,729	0 9 8
Terai	576	0 12 10	6,990	0 12 10	858	0 9 11	7,890	0 8 7	14,801	0 9 11
Tripura	322	0 11 10	2,568	0 11 4	138	0 6 11	2,813	0 5 11	6,523	0 7 2
Chittagong	..	..	905	0 11 6	168	0 6 8	997	0 6 0	3,532	0 8 5
All other places	..	..	..	..	..	..	..	..	14	0 4 7
Green Tea	482	1 4 10	15,235	1 1 5	507	1 0 8	13,295	0 14 1	22,777	0 13 10
TOTAL	21,116	0 13 8	416,798	0 13 11	22,683	0 11 4	330,896	0 10 2	464,099	0 10 8
Dust	18,018	1 0 1	366,717	0 14 9	15,986	0 12 4	302,196	0 11 6	399,511	0 11 11

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

PRICES[a] AND TRADE MOVEMENTS.

[NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

BONE MEAL—

Market Quotations—

***Calcutta**, 21st January*—

(1) ½nd steamed . . . . . Rs. 200
(2) ½nd unsteamed . . . . . Rs. 190 } per ton f.a.s.
(3) ½th . . . . . Rs. 190

CEMENT—

Market Quotations—

***Calcutta**, 11th January*—

Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†***London**, 10th & 24th October*—

Cement, best Eng. Portland, d/d site, London area in paper bags or jute sacks 20 to ton (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

***Calcutta**, 18th January*—

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Poniati	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§***Bombay**, 11th January*—

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖***Bombay**, 1st December*—

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal („ „ „)	Rs. 64-0

¶***Karachi**, 9th January*—

First Class Bengal (Trimmed into Bunkers), per ton . . . . . Rs. 75-0 (Seaborne).

COFFEE—

Market Quotations—

****Coimbatore**, 12th January*—

	Per cwt.
(1) Plantation "A"	Rs. 136
(2) „ PB	Rs. 154
(3) Arabica Cherry Flats	Rs. 115
(4) Robusta „ „	Rs. 99

(a) Production and stocks of certain commodities are also given.
* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.
§ Bombay Chamber of Commerce Current Quotations.
‖ Supplied by the Secretary, Bombay Coal Allocation Committee.
¶ Karachi Chamber of Commerce Prices Current.
** Supplied by the Indian Coffee Board.

COTTON (RAW)—

(a) Arrivals—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

(In bales*.)

	1945.	1944.
Imports into—		
Bombay by rail and sea (coastwise)†	50,430	17,771
Karachi by rail	35,594	11,950
Madras by rail and sea	1,310	4,323
Tuticorin by rail and sea	..	5,376
Calcutta by rail and river	728	308

(ii) From 1st September to 27th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45
Into Bombay†	582	373

(iii) Imports by sea during the three months ending October, 1945 (*into all British Indian ports*) :—

(In thousands of bales*.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944, to August, 1945.
Egypt and Anglo-Egyptian Sudan	13	3	1	325
East Africa ‡	15	..	2	165
United States of America	..	..	..	..
Other Countries	..	..	..	7
TOTAL, 1945	28	3	3	497
„ 1944	55	30	24	459
„ 1943	65	20	26	460

(b) Exports—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

(In bales*.)

	1945.	1944.
Exports by sea—		
From Calcutta	..	..
„ Bombay	1,960	..
„ Karachi	274	..
„ Madras	..	..
„ Tuticorin	..	..

* 1 bale=400 lbs.
† The East India Cotton Association's Report for the week ending 27th December, 1945.
‡ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) From 1st September to 29th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	50	8
„ Karachi	131	71
„ Madras	..	..
„ Tuticorin	..	..

(iii) During the three months ending October, 1945 (*from all British Indian ports*) :—

(In thousands of bales *.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944, to August, 1945.
United Kingdom	8	..	30	188
U. S. A.	41	3	8	142
Australia	..	1	1	18
Other Countries	11	..	3	58
TOTAL, 1945	60	4	42	406
„ 1944	33	35	14	364
„ 1943	..	19	40	155

(c) Market Quotations—

†***Bombay,*** *11th January*—

Indian Cotton Contract, per candy of 784 lbs. . Rs. 429 (Jan. '46).

Production.—The total production of cotton for 1944-45 is estimated at 3,543,000 bales (400 lbs. each), as compared with 5,259,000 bales, the final estimate of 1943-44.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 29th December, 1945 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	..	96	96
Bombay	..	851	851
Karachi	..	295	295
Madras	..	497	497

(ii) From 1st January to 29th December, 1945 :—

	Foreign. Tons.	Indian Tons.	TOTAL. Tons.
Calcutta	23	9,359	9,382
Bombay	81	8,104	86,185
Karachi	..	6,090	6,090
Madras	1	13,815	13,816

* 1 bale=400 lbs.

† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

(In thousands of yards.)

	GREY. 1945.	GREY. 1944.	WHITE. 1945.	WHITE. 1944.	OTHER KINDS. 1945.	OTHER KINDS. 1944.
Into British India—						
Calcutta	..	..	..	..	..	..
Bombay	1	..	5	..	..	..
Karachi	..	..	..	..	..	..
Madras	..	..	..	..	..	..

(c) Market Quotations—

****Bombay,*** *11th January*—

Grey unbleached—

	Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs. per lb.	..
(2) Domestics 35″×40 yds. of 12 lbs. „	..
(3) Chadars 50″×6 yds. of 2¼ lbs. „	..
(4) Dhoties (up to ½″ nakhi border) 32″×9 yds. of 1¼ lbs. „	..
(5) Dhoties (Calcutta, ⅛″ P.B.) 44″×10 yds. of 1 1/16 lbs. „	1 6 5

†***Manchester,*** *16th November*—

Price Index of cloth 228

(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) During week ending 29th December, 1945 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	357	357
Bombay	..	7,201	7,201
Karachi	..	104	104
Madras	..	500	500

(ii) From 1st January to 29th December, 1945 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	1,560	44,192	45,752
Bombay	977	323,602	324,579
Karachi	..	10,843	10,843
Madras	200	77,925	78,125

(b) Imports by sea—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

(In thousands of lbs.)

Into—	1945.	1944.
Calcutta	..	..
Bombay	3	..
Madras	..	..

* Bombay Millowners' Association Average Quotations.

† F. W. Tattersall's Cotton Trade Review.

COTTON TWIST AND YARN—contd.

(c) Market Quotations—

****Bombay,*** *11th January*—

	Rs. A. P.
(1) Yarn, No. 10½s, per lb.	0 11 9
(2) Yarn, No. 20s, „	1 0 0

†***Manchester,*** *16th November*—

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

(In thousands of lbs.)

	1945.	1944.
Exports by sea from—		
Calcutta	..	..
Bombay	..	..
Madras	..	..

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡***Calcutta,*** *18th January*—

(1) Agras (North-Western)	Rs. ..	to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. ..	„ Rs. ..	
(3) Patnas	Rs. ..	„ Rs. ..	
(4) Salted cows, Daccas	Rs. 17-0	„ Rs. 18-0	

Buffalo Hides—

‡***Calcutta,*** *18th January*—

(1) Arsenic, Framed	Rs. ..	to Rs. ..	per 20 lbs.
(2) „ Commons	Rs. 15-0	„ Rs. 16-0	

Goat Skins—

‡***Calcutta,*** *18th January*—

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖***Madras,*** *17th January*—

Tanned—	Rs. A. P.		Rs. A. P.
(1) Cow hides, per lb.	1 10 0	to	2 2 0
(2) Buff hides „	1 6 11**	„	..
(3) Sheep skins „	3 12 0	„	4 4 0
(4) Goat skins „	2 13 0	„	3 4 0

* Bombay Millowners' Association Average Quotations.

† F. W. Tattersall's Cotton Trade Review.

‡ Bengal Chamber of Commerce Prices Current.

‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.

** Represents ceiling price for all vegetable pit-tanned buffalo crust sole leather other than those known as E.I. tanned buffalo calves under 4 lbs. per skin to be charged by tanneries other than those under the control of the Supply Department, ex-their premises [*vide* Notification No. 1(8)-F/45, dated the 30th June 1945, issued by the Government of India in the Department of Industries and Civil Supplies].

IRON AND STEEL—

Market Quotations—

****Calcutta,*** *18th January*—

Pig Iron—

Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†***London,*** *10th & 24th October*—

Pig, Cleveland No. 3, per ton	£7 3s. 0d.
Steel, rails, heavy „ „	£14 10s. 6d.

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

(In thousands of bales‡.)

	1945.	1944.
Arrivals into Calcutta§ by rail, river and sea	98	53
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	93	74
TOTAL	191	127

(ii) From 1st July to 29th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	1,817	1,599
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	2,239	1,803
TOTAL	4,056	3,402

(b) Exports—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

(In thousands of bales‡.)

	1945.	1944.
Exports by sea—		
From Calcutta and Chittagong	19	2

(ii) From 1st July to 29th December, 1945, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	838	393

* Bengal Chamber of Commerce Prices Current.

† The Economist.

‡ Bale=400 lbs.

§ By Calcutta is meant the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.

‖ Imports into mills by boat and cart are not recorded.

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending October, 1945 (*from all British Indian ports*) :—

(In thousands of bales.*)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	37	39	33	122
United States of America	21	21	17	70
Brazil	..	7	26	49
Australia	..	..	6	6
Other Countries	49	57	109	276
TOTAL, 1945	107	124	191	523
„ 1944	43	78	98	302
„ 1943	45	61	84	265

(c) Market Quotations—

†*Calcutta, 18th January*—

(1) European Jat Middles (landed Calcutta), per md.	Rs. 16-0 to Rs. 16-4
(2) Indian Jat Middles (landed Calcutta), per md.	Rs. 15-12

Calcutta, 22nd January—

(1) First, per bale (400 lbs.)	Rs. 76-0 ‡ Rs. 79-0 §
(2) Lightnings „ „	Rs. 71-0 ‡ Rs. 74-0 §

London, 3rd & 10th January—

Daisee C. & F., per ton	£39 5s. 0d.

Production.—The total outturn of jute in season 1945 is now estimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

(In thousands of bags.)

	1945.	1944.
From Calcutta—		
Sacking	2,326	50
Hessian	436	50

(ii) From 1st January to 29th December, 1945, and corresponding period of 1944 :—

(In thousands of bags.)

	1945.	1944.
From Calcutta—		
Sacking	242,651	265,427
Hessian	89,199	115,237

(b) Market Quotations—

†*Calcutta, 18th January*—

B. Twills 2¼ lbs. 44×26½″, 6×8″, per 100 bags . . . . . Rs. 62-12 (Ready).

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current.
‡ Exports.
§ Mills.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

(In thousands of yards.)

	1945.	1944.
From Calcutta—		
Sacking	20	50
Hessian	1,094	17,734

(ii) From 1st January to 29th December, 1945, and corresponding period of 1944 :—

(In thousands of yards.)

	1945.	1944.
From Calcutta—		
Sacking	20,329	17,041
Hessian	1,278,395	1,357,604

(b) Market Quotations—

**Calcutta, 18th January*—

	Rs. A. P.
(1) Hessian cloth, 8 oz., 40″ 9×10 per 100 yds.	22 2 0 (Ready).
(2) Hessian cloth, 10½ oz., 40″ 11×12 per 100 yds.	28 10 0 (Ready)

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta, 21st January—

Groundnut Cake, per md.	Rs. 5-4

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ *Bombay, 11th January*—

Small Hyderabad quality F. A., per cwt.	Rs. 17-0†

London, 3rd & 10th January—

	£. s. d.
Castorseed (Bombay), per ton	36 0 0

COCONUTS—

Market Quotations—

§ *Cochin, 12th January*—

Coconuts, per 1,000	Rs. 140

COPRA—

Market Quotations—

§ *Cochin, 12th January*—

Fair average quality, per candy of 654 lbs.	Rs. 330

* Bengal Chamber of Commerce Prices Current.
† Nominal.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
From Bombay to Foreign Ports	..	..

(b) Market Quotations—

* *Bombay, 15th December*—

Cotton seed, per Indian Md.	Rs. 6-3-0

GINGELLY (SESAMUM) SEED—

Market Quotations—

† *Bombay, 11th January*—

(1) White, Bold, 85%, per cwt.	Rs. 34-0
(2) Mixed, 50%, per cwt.	..

GROUNDNUTS—

Market Quotations—

‡ *Madras, 17th January*—

	Rs. A. P.
Machine decorticated, per candy of 500 lbs.	80 0 0

† *Bombay, 11th January*—

Bombay, Bold, per cwt.	Rs. 18-15(*n*)

London, 3rd & 10th January—

	£ s. d.
Groundnuts (Indian) West Coast, per ton	39 0 0

LINSEED—

(a) Arrivals—

During week ending 29th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta, by rail and river	718	1,325
Bombay, by rail and sea	307	919
Karachi, by rail and river	..	..
Vizagapatam, by rail	1,070	..

(b) Exports by sea—

During week ending 29th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta	..	..
Bombay	..	..
Karachi	..	..
Vizagapatam	998	..

* Price-Current Return furnished fortnightly by the Director of Agriculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.
(*n*) Nominal.

OILSEEDS—concld.

LINSEED—contd.

(c) Market Quotations—

* *Bombay, 11th January*—

(1) Bold, per cwt.	Rs. 20-15 (*n*)
(2) Small seed, per cwt.	„ 20-9 (*n*)

† *Calcutta, 18th January*—

Small grain, 5% refraction (with new single bags), per Ind. md.	Rs. 15-0 (Ready).

	3rd Jan. £ s. d.	10th Jan. £ s. d.
London— Linseed, Bombay, per ton	39 0 0	39 15 0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 29th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta, by rail and river	98	1,467
Bombay, by rail and sea	33	2
Karachi, by rail and river	..	46

(b) Exports by sea—

During week ending 29th December, 1945, and corresponding week of 1944 :—

(In tons.)

	1945.	1944.
Calcutta	..	..
Bombay	..	..
Karachi	..	..

(c) Market Quotations—

‡ *Karachi, 9th January*—

Per candy of 8 mds., i.e. 656 lbs. approximately.

	Rs. A.
Rapeseed—Crop 1945-46 (including bags)	117 8

* *Bombay, 29th June, 1945*—

(1) Brown, Cawnpore, per cwt.	Rs. 18-0 (*n*).
(2) Yellow, „ „	„ 23-0 (*n*).

	3rd Jan. £ s. d.	10th Jan. £ s. d.
London— Rapeseed, Toria, per ton	39 0 0	39 10 0

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

* ***Calcutta,*** *18th January—*

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	50 0 0
(2) Liverpool, good seconds	49 8 0
(3) „ „ thirds	48 8 0

† ***Madras,*** *10th January—*

Castor Oil, per candy of 500 lbs.	Rs. 210

COCONUT OIL—

Market Quotations—

‡ ***Cochin,*** *12th January—*

Coconut oil—Fair average quality, per candy (654 lbs.)	Rs. 481-8 Ready. Rs. 484-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ ***Madras—***

	5th Jan.	*12th Jan.*
Groundnut oil, per candy of 500 lbs.	Rs. 202 Ready.	Rs. 190 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

* ***Calcutta,*** *18th January—*

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons (a)	4 10 3 ‖ 4 13 3 ¶
Kerosene (Inferior) „ „ „ „ (a)	4 3 6 ‖ 4 6 6 ¶

PETROL—

Market Quotations—

* ***Calcutta,*** *18th January—*

	Rs. A. P.
Petrol, per Imperial gallon (a)	1 14 0 ** *ex*-pump.

RICE (not in husk)—

(a) (i) During week ending 29th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Arrivals into—		
Calcutta by rail, river and sea	6,399	8,715

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises.
** Inclusive of Provincial Sales Tax.
(a) Revised since the 5th January 1946.

RICE (not in husk)—contd.

During week ending 29th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Exports to foreign countries from—		
Calcutta	..	..
Chittagong	..	..
Bombay	..	..
Karachi	..	..
Madras	..	..

(ii) From 1st January to 29th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Arrivals into—		
Calcutta by rail, river and sea	289,619	383,817

From 1st January to 29th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Exports to foreign countries—		
From Calcutta	20,584	29

(b) Market Quotations—

† ***Calcutta,*** *18th January —*

(1) Seeta, No. 1 per B. maund	..‡
(2) Ballam, No. 1 per B. maund	..‡
(3) Kalma, No. 1 (mill cleaned) per B. maund	..‡

SHELLAC—

Market Quotations—

† ***Calcutta,*** *18th January—*

T. N. per B. maund	Rs. 71

London, *3rd & 10th January—*

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 29th December, 1945, and corresponding week of 1944 :—

	Refined and unrefined. (In cwts.) 1945.	1944.
From Calcutta by rail, river and sea	3,927	2,565
„ Bombay by rail	1,173	2,769
„ Karachi „ „	..	..

† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. With effect from the 3rd September 1945, Rice is being supplied by the Government at the following rates :—

	Price *ex*-Govt. godowns, per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (MANUFACTURED)—contd.

(b) Imports by sea—

During week ending 29th December, 1945, and corresponding week of 1944 :—

	Refined. (In cwts.) Java.	Mauritius.	Other Europe.	Other Countries.	TOTAL.
Imports into—					
Calcutta	..	..	..	..	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	..
Madras	..	..	..	..	..
TOTAL, 1945	..	..	..	..	..
„ 1944	..	..	..	..	..

(c) Market Quotations—

* ***Cawnpore,*** *12th January—*

	1946 Rs. A. P.	1945 Rs. A. P.
Indian Factory Made—		
First Crystal, per md., *ex*-factory	16 1 6 to 16 12 6	16 4 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags=1 ton.)

†Calcutta	(12th Jan.	'46)	32,074	(13th Jan.	'45)	16,137
Bombay	(9th „	„)	33,000	(..	)	..
Karachi	(4th „	„)	5,732	(..	)	..
Madras	(10th „	„)	8,596	(12th Jan.	'45)	41,390

SUGAR, RAW **(GUR)—**

* *Prices (per maund) during week ending 12th January—*

	1946 Rs. A.	1945. Rs. A.
Refining—		
(1) Siswa Bazar	..	..
(2) Nellikuppam	..	..
Eating—		
(3) Madras	13 9	8 13
(4) Ahmednagar	13 0	11 11
(5) Lyallpur	11 0	8 0
(6) Muzaffarnagar	10 8	..
(7) Meerut	..	..
(8) Bhagalpur (second quality)	8 4	8 4
(9) Dacca (best quality)	22 0	28 0

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only
‡ Corresponding figure for the 30th November, 1945, should be read as 28,973 instead of 28,873 published on page 493 of the *Indian Trade Journal* of December 13, 1945.

TEA—

(a) Arrivals—

During week ending 29th December, 1945, and corresponding week of 1944 :—

	(In thousands of lbs.) 1945.	1944.
Arrivals into Calcutta by rail, river and sea	10,743	7,579

(b) Exports—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

	(In thousands of lbs.) 1945.	1944.
Exports by sea—		
From Calcutta	797	859
„ Chittagong	..	..

(ii) During the three months ending October, 1945 (*from all British Indian ports*)* :—

(In thousands of lbs.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	23,245	46,092	33,858	121,759
Iraq	..	..	386	386
Iran	242	424	1,344	2,010
Canada	2,893	2,021	5,695	12,741
United States of America	3,481	4,190	7,248	18,027
Australia	1,566	2,331	5,052	8,949
Other Countries	1,137	3,789	2,917	8,297
TOTAL, 1945	32,564	58,847	56,500	172,169
„ 1944	35,438	47,478	51,695	168,023
„ 1943	43,153	30,727	55,704	145,977

(c) Market Quotations—

Calcutta, *15th & 16th January—*

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb.	0 13 8

WHEAT—

(a) Imports and Exports—

(i) During week ending 29th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945. Indian‡.	Foreign.	1944 Indian‡.	Foreign.
Imports into—				
Calcutta	..	88	846	..
Bombay	..	..	..	..
Karachi	..	..	757	..

* Relating to tea, black.
† *See* also page 146
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only
§ Represents wheat sweepings.

WHEAT—contd.

(a) Imports and Exports—*contd.*

During week ending 29th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	..

During week ending 29th December, 1945, and corresponding week of 1944 :—

	(In tons.) 1945.	1944.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	622	495

(a) From 1st April to 29th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945. Indian*.	Foreign.	1944. Indian*.	Foreign.
Imports into—				
Calcutta	42,815	239,476**	60,530	55,873
Bombay	4,072	..	60,881	..
Karachi	81,375	..	212,063	..

From 1st April to 29th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	1,000
Karachi	..	..

From 1st April to 29th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	60,823	115,320

(b) Market Quotations—

Bombay, *15th December*—

Wheat, per Ind. Md	†

Karachi, *18th January*—

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., i.e., 656 lbs. approximately)	‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 11-8 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

** Includes 8 tons of wheat sweepings.

WHEAT—concld.

(b) Market Quotations—*contd.*

Lyallpur, *18th January*—

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur	Rs. 9-11-0

Production.—The total production of wheat for 1944-45 is estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

WOOL (RAW)—

Market Quotations—

* ***Karachi,*** *9th January*—

Kandahar (cleaned) Indian quality Per md. (82 lbs.)	Rs. 84

FREIGHTS.

† ***Calcutta,*** *18th January*—

	Jute (50 c. ft.) *Plus* 15%	Linseed (20 cwt.) Surcharge.
	s. d.	*s. d.*
London §	80 0(*n*)	91 3(*n*)
Liverpool §	80 0(*n*)	91 3(*n*)
Dundee §	80 0(*n*)	91 3(*n*)
Glasgow §	80 0(*n*)	91 3(*n*)

‡ ***Bombay,*** *11th January*—

	s. d.
Cotton (40 c. ft.)—	
United Kingdom ports	102 0
Antwerp	..
Genoa, Naples, Leghorn	..
Trieste, Venice	..
Seed (16 cwt. and over)— Linseed, Rape, etc.—	
United Kingdom ports	92 0
Antwerp	..
Marseilles	..
Genoa, Naples, Leghorn	..
Trieste, Venice	..
Light seeds (13 cwt. and under)— Cotton, etc.—	
United Kindgom ports	89 0
Marseilles	..
Genoa, Naples, Leghorn	..
Groundnuts—	
United Kingdom ports	98 0

* Karachi Chamber of Commerce Prices Current.

† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations.

§ *Less* 10% rebate not exceeding 5*s.* per ton.

(*n*) Nominal.

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MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

The following Press *communiqué*, dated the 20th January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 29th January 1946. The total amount offered was Rs. 3,33,50,000. Tenders at Rs. 99-14-3 per cent were accepted in full. The total amount accepted was Rs. 3,33,50,000, the average rate of accepted tenders being Re. 0-7-0 per cent per annum.

Tenders for Rs. 4 crores of 3 months' Government of India Treasury Bills will be received on Tuesday, the 5th February 1946, at Bombay up to 11 a.m. (Standard Time) and up to the close of business on Monday, the 4th February 1946, at other centres. Successful tenderers should make payment on Friday, the 8th February 1946. Other conditions are as usual.

During the week ended the 25th January 1946, Government of India Treasury Bills for Rs. 2,41,50,000 were sold in favour of the Issue Department of the Reserve Bank of India.

—

ASSAM GOVERNMENT TREASURY BILLS—

The following Press *communiqué*, dated the 24th January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 3,00,00,000 of three months' Assam Government Treasury Bills were opened on Thursday, the 24th January 1946. The total amount offered was Rs. 4,85,00,000. Tenders at Rs. 99-14-3 per cent were accepted in full and those at Rs. 99-14-0 per cent were allotted approximately 67 per cent. Lower tenders were rejected. Total amount accepted was Rs. 3,00,00,000, the average rate of accepted tenders being Re. 0-7-10 per cent per annum.

—

BENGAL GOVERNMENT TREASURY BILLS—

The following Press *communiqué*, dated the 24th January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 5,00,00,000 of three months' Government of Bengal Treasury Bills will be received at the offices of the Reserve Bank of India, Bombay and Calcutta, up to 11 a.m. on Friday, the 1st February 1946. Successful tenderers will be required to make payment and take up their bills on Tuesday, the 5th February 1946. *Other conditions* are as usual.

—:—

SECURITY PRICES—

Calcutta, 30th January—

Government Paper (3½ per cent) . . . Rs. 103-8-0

London, 29th January—

	£
British Conversion (3½ per cent)	108¾
British War Loan (3½ per cent)	104¾

EXCHANGE—

29th January—

	Selling.	Buying.
Telegraphic Transfer	1s. 5 11/32d.	1s. 6 1/32d.
On New York D/D $100=	Rs. 332¼	Rs. 329¼
London/New York		$4·02½

BULLION MARKET—

Gold—

Bombay, 29th January—

Gold (·999 fineness), per tola, spot Rs. 94-8.

London, 25th January—

Gold, per fine oz. £8-12-3

Silver—

Bombay—

29th January—

Silver (·999 fineness), per 100 tolas, spot Rs. 143 ; forward Rs. 143.

28th January—

Silver, Country, ready, per 100 tolas . . Rs. 139.

London, 25th January—

Silver, spot, per fine oz. . . . . 44d.

New York, 25th January—

Bar Silver, ready, per oz. . . . . 70½ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 18TH JANUARY 1946—

The following Press *communiqué*, dated the 26th January 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	691,23,73,000
2. Time Liabilities in India	281,14,01,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	39,55,29,000
(ii) Rupee Coin	2,15,00,000
(iii) Subsidiary Coin	71,58,000
4. Balances with the Reserve Bank	74,11,78,000
5. Advances in India	327,34,21,000
6. Bills Discounted in India	20,88,46,000

Comparative Statement of the Position of Scheduled Banks.

(In Thousands of Rupees.)

	18-1-46.	11-1-46.	19-1-45.	1-9-39.
1. Demand Liabilities in India	691,23,73	678,23,34	603,05,06	134,36,49
2. Time Liabilities in India	281,14,01	280,95,37	207,80,89	102,24,34
3. Total Cash in India	42,41,87	37,82,44	28,30,74	6,69,92
4. Balances with the Reserve Bank	74,11,78	78,42,95	69,20,93	25,17,19
5. Advances in India	327,34,21	316,93,55	250,04,37	101,52,16
6. Bills discounted in India	20,88,46	20,42,10	14,35,21	3,57,29



B. 2744 W. 21-3-46.

MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 18th January 1946.

LIABILITIES.	Rs.	ASSETS.	Rs.
Capital Paid up	5,00,00,000	Notes	13,15,25,000
Reserve Fund	5,00,00,000	Rupee Coin	42,82,000
Deposits :—		Subsidiary Coin	1,98,000
(a) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India	480,78,18,000	(a) Internal	..
(2) Government of Burma	1,80,10,000	(b) External	..
(3) Other Government Accounts	17,26,13,000	(c) Government Treasury Bills	6,33,16,000
(b) Banks	72,97,47,000	Balances held abroad*	541,10,72,000
(c) Others	11,18,83,000	Loans and Advances to Governments	..
Bills Payable	3,09,57,000	Other Loans and Advances	2,30,00,000
Other Liabilities	12,00,55,000	Investments	36,63,47,000
		Other Assets	9,13,43,000
TOTAL LIABILITIES	609,10,83,000	TOTAL ASSETS	609,10,83,000

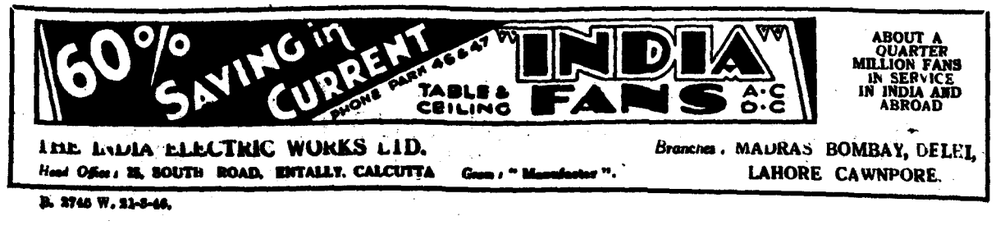
*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 18th January 1946.

ISSUE DEPARTMENT.

LIABILITIES.	Rs.	Rs.	ASSETS.	Rs.	Rs.
Notes held in the Banking Department	13,15,25,000		A.—Gold Coin and Bullion—		
			(a) Held in India	44,41,45,000	
Notes in circulation	1,236,58,73,000		(b) Held outside India	..	
			Sterling Securities	1,135,32,89,000	
Total Notes issued		1,249,73,98,000	Total of A		1,179,74,34,000
			B.—Rupee Coin		12,15,49,000
			Government of India Rupee Securities.		57,84,15,000
			Internal Bills of Exchange and other Commercial Paper		..
TOTAL LIABILITIES		1,249,73,98,000	TOTAL ASSETS		1,249,73,98,000

Ratio of Total of A to Liabilities : 94·399 per cent.



B. 2745 W. 21-3-46.

TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Anethi Oil.

(II-108) A firm in Dhar (Central India) desires to be put in touch with purchasers of Anethi Oil in India.

FOREIGN—

Brassware, Ivory and other articles suitable as Gifts.

(II-109) A firm at Falun (Sweden) desires to be put in touch with exporters in India of brassware, ivory and other articles suitable as Gifts.

Camel Hair Textiles.

(II-110) A firm in Colombia (South America) desires to be put in touch with exporters in India of Camel Hair Textiles.

WEEKLY CABLE TO LONDON.

Rainfall, week ending 27th January.—Widespread in south-east Madras and North-West Frontier Province on 1 day and local or few falls of rain or snow elsewhere.

Crops. *Madras*, week ending 12th January.—No rains reported. Sowing and transplantation of paddy in Guntur, Cuddapah and Coimbatore and of dry crops in Kistna, Guntur, Kurnool, Cuddapah and Coimbatore proceeding. Standing crops affected for want of rain in parts of Deccan, Carnatic, Central districts and South and generally fair elsewhere. Harvesting of paddy in Vizagapatam, East Godavari, Guntur, Kurnool, Bellary, Cuddapah, Chingleput, Chittoor, North Arcot, Tanjore, Malabar and Nilgiris and of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Chittoor, North Arcot and Ramnad in progress. Outturn reported generally poor. *Bihar*, week ending 21st January.—No rains reported. Condition and prospects of standing crops, on the whole, fair. Harvesting of *aghani* paddy and crushing of sugarcane continued. *Orissa*, week ending 21st January.—No rain reported in Province. Sowing of summer paddy in Puri district going on. Harvesting of winter paddy and sugarcane in Cuttack, Balasore, Puri and Koraput districts and that of cotton in Puri district in progress. Threshing of winter paddy and pressing of sugarcane continue. Standing crops, including tobacco, sugarcane, wheat, summer paddy and *rabi* crops, generally thriving. *Punjab*, week ending 21st January.—Except for light rainfall in parts of Jullundur, Ferozepore, Lahore, Shahpur, Mianwali, Lyallpur and Dera Ghazi Khan districts, weather remained dry. More rain badly needed especially in south-east. Condition of standing crops generally average to good on irrigated and below average to average on unirrigated areas. Some damage to crops by cold reported from parts of Rohtak and by frost from parts of Amritsar district. *Bengal*, week ending 16th January.—Weather seasonable. Prospects of standing crops reported, on the whole, fair. Harvesting of *aman* paddy and sowing of *rabi* crops over. *Central Provinces and Berar*, week ending 16th January.—Weather clear and cool with slight rise in day temperature. Standing *rabi* crops stunted in growth in parts of several districts owing to lack of moisture in soil. Wheat reported to be withering at places in Mandla district. Winter showers very urgently needed everywhere to improve prospects of standing *rabi* crops which only fair at present. Picking of cotton nearing completion. Threshing of paddy and other *kharif* crops continued. *Assam*, dated the 28th January.—Weather seasonable and its effects on crops fair except in Kamrup. Prospects and outturn of crops fair.

Intermediate Crop Reports. *Paddy or Rice: Madras.*—Main crop of paddy has been or being harvested in parts of Circars, Deccan, Central districts, Tanjore and Malabar. Yield per acre expected to be generally below normal. Cyclonic storm, which struck Circars Coast in November, considerably damaged paddy crop. Crop also adversely affected in parts of Deccan, Carnatic, Central districts and South by partial failure of North-east monsoon in wake of generally weak South-west monsoon and consequent insufficient supply of water in irrigation sources. Considerable loss in yield expected due to combined effect of cyclone in Circars and drought in most other districts. Condition of crop satisfactory on West Coast. *Bihar.*—No change in outturns of winter and autumn rice crop reported since issue of second winter rice and final *bhaoi* forecasts in December last; consequently their outturns remain unchanged at 72 and 67 per cent of normal, respectively. *Cotton: Madras.*—Pickings of *Mungari* or early-sown crop in progress and yield expected to be below normal. *Hingari* or late-sown crop in Deccan reported affected for want of rains. Crop stunted and poor in growth in Anantapur. Condition of crop generally satisfactory except in Deccan.

Cotton. Bombay, 22nd January.—Indian Cotton Contract March started at Rs. 436-8, moved up to Rs. 437 and towards noon went up to Rs. 437-8 around which level demand slackened and small setback witnessed. It proved temporary and prices touched highest level at Rs. 438, after which prices showed easier trend and towards closing stage touched opening level at Rs. 436-8.

Jute. Calcutta, 25th January.—Undertone steady with shippers interested in Firsts and Lightnings at minimum rates. Hessians continue very firm with bazaar buyers still interested for all deliveries up to September shipment. Heavies also steady at advance with sellers reserved but volume of business passing small. "B. Twills" quoted at Rs. 64-4 Ready.

Hides and Skins, Tanned. Madras, 24th January:—

	Rs. A. P.		Rs. A. P.
Cow hides, per lb.	1 10 0	to	2 4 0
Buffalo hides, per lb.	1 6 11	to	..
Sheep skins, per lb.	3 8 0	to	4 4 0
Goat skins, per lb.	2 12 0	to	3 4 0

Shellac. Calcutta, 25th January.—T. N., Rs. 71 per B. Mauund f.o.r.

Wheat. Lyallpur, 18th January.—*White*, Rs. 9-11 per maund f.o.r.

Tea. Twenty-ninth Tea Sale, Calcutta, 22nd and 23rd January, 1946.—926 packages Green Tea at average price Re. 1-3-2, 25,945 packages other sorts at average price As. 14 and 18,345 packages Dust at average price Re. 1-2-4 sold for *consumption in India*. Market very strong with broken grades 3 to 6 pies higher and clean leaf teas and Pannings 6 pies to one anna up on last week's prices. Darjeelings also met strong demand and sold readily. Teas and Dusts very strong, prices advancing 2 to 3 annas per lb.

Reserve Bank Rate unchanged at 3 per cent.

BROADBENT
HYDRO-EXTRACTORS & CENTRIFUGALS
HIGHEST SPEEDS · · · MAXIMUM EXTRACTION · · · GREATEST THROUGHPUT
75 YEARS REPUTATION FOR RELIABILITY
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B' 3012 W. 12-1-47

REPORT OF THE INDIA GOVERNMENT TRADE COMMISSIONER, TORONTO, FOR THE MONTH OF AUGUST, 1945.

Economic Conditions in Canada.

The month of August was marked by the end of the war in the East.

Productive operations in Canada were at a lower level during the month of August, the index of the Physical Volume of Business (1935-39=100) receding one point to 212·7. Declines were shown in the indices of mineral production, manufacturing construction, and the output of electric power. The index of distribution was at a higher level.

The index of mineral production receded from 160·9 to 156·2, although gains were recorded in gold receipts at the Mint and in coal production.

The general Wholesale Prices Index (1926=100) receded slightly from 104·0 to 103·4 between July and August.

Stocks of Canadian wheat in store or in transit in North America at midnight on August 23rd totalled 199,568,300 bushels, as compared with 291,660,542 on the corresponding date of last year.

The Dominion Bureau of Statistics cost of living index (1935-39=100) dropped 0·6 points to 119·9 between August 1st and September 1st, 1945. As in the preceding four months, foods accounted for most of the change, the food index declining from 136·2 to 134·2.

The index of employment (1926=100) at August 1st was 175·0, as compared with 175·5 at July 1st, 1945, and 184·3 at August 1st, 1944. The latest index is the lowest since that for June 1st, 1942, but exceeds by almost 49 per cent the August 1st, 1939, index of 117·5.

Tariff Changes and War Regulations.

Tariff Changes.

No Canadian Tariff changes of interest to India were reported during the month of August.

Effective August 21st, 1945, the Canadian export permit restrictions were relaxed on over 400 commodities under the general classification of iron and steel, non-ferrous metals, non-metallic minerals, chemicals and allied products.

War Regulations.

The end of the war with Japan brought about further relaxations in the Canadian wartime controls. Production controls, which at their peak covered 18 broad classes of materials essential to wartime economy, will shortly only apply to four specific commodities, coal, timber, rubber and tin. The Minister of Labour also announced the impending relaxation of four labour controls in addition to the cancellation on September 17th of the order freezing workers in their existing jobs. Controls retained will include the requirement for a placement permit; requirements of an employee to give notice; requirement that employers must list vacancies and those seeking work shall register; and the requirement of a labour exit permit.

Rationing of gasoline and fuel oil in Canada has been abolished and all limitations on the production of new automobiles and trucks have been lifted. However, distribution of cars and trucks will still be confined to essential users.

Trade Enquiries and Openings.

The more important trade enquiries received and dealt with during the month of August are summarized as follows:—

1. *Rugs, Cotton Textiles and Cotton Yarn for Weaving.*—A Vancouver importer requested names of Indian suppliers of rugs, cotton textiles and cotton yarn for weaving. A list of names was supplied and the enquiry was forwarded to India for further circulation.

2. *Silk Textiles and Fabrics.*—A Toronto importer asked for names of Indian exporters of silk textiles and fabrics. A list of names was furnished and the enquiry was passed on to India for further necessary action.

3. *Chaplis.*—A Montreal shoe manufacturer enquired regarding the import of North-West Frontier and Punjab type chaplis from India. A request for names of suppliers of these goods was forwarded to India.

4. *Indian Products suitable for use in the Construction Industry.*—A Toronto importer asked for names of suppliers of Indian products suitable for use in the Canadian construction industry. The importer was informed that India would have few such products available for export but he was supplied with names of Indian exporters of jute bags and cloth. The enquiry was also forwarded to India for further necessary action.

5. *Piecegoods, Tablecloths, Embroidery; Linen, Towels and Carpets.*—A Montreal firm enquired regarding Indian publications in which they might advertise for the import of the above-named goods from India. Names of Indian papers as well as names of Indian exporters were supplied and the enquiry was forwarded to India for further circulation.

6. *Gift Articles, Leather Goods and China.*—A Toronto company asked for assistance in being put in touch with Indian suppliers of gift articles, leather goods, china and other allied lines. A list of names was supplied and the enquiry was forwarded to India for further circulation among other suitable firms.

7. *Cotton Waste.*—A Toronto firm requested names of Indian exporters of cotton waste. A list of names was supplied and the enquiry was forwarded to India for further circulation.

8. *Carpets, Rugs and Textiles.*—A Montreal Company asked to be put in touch with Indian firms dealing in carpets, rugs and all types of textiles. A list of names was furnished and the enquiry was forwarded to India for further necessary action.

9. *Cotton Textiles, Shellac, Carpets and Novelties.*—A Vancouver firm requested names of Indian suppliers of cotton textiles, shellac, carpets and novelty articles. A list of names was supplied and the enquiry was forwarded to India for further circulation.

10. *Squirrel Tails, White Capra Plates and Creels.*—A Hamilton importer enquired regarding the supply from India of squirrel tails for use in fishing fly tying, white capra plates (pieces of white goatskins) and creels (fishing baskets). A request was forwarded to India for names of such Indian suppliers.

11. *Cotton Durries and Mosquito Nets.*—A Montreal firm asked for names of Indian manufacturers of cotton durries and mosquito nets. A request was forwarded to India for names of such manufacturers.

12. *Numdah Rugs.*—A Peshwar City firm was supplied with the name of a Canadian enquirer for numdah rugs.

13. *Precious Stones.*—A Jaipur City exporter was furnished with a list of Canadian importers of precious stones.

14. *Nuts, Herbs, Woodware and Ivoryware.*—A Hoshiarpur firm was supplied with names of Canadian importers of nuts, herbs, woodware and ivoryware. The Indian firm was also put in touch with a Canadian supplier of waste ivory.

15. *Sports Goods, Gut, Musical Instruments and Sterilized Surgical Catgut.*—A Sialkot City company was supplied with a list of Canadian importers of the above-named Indian products.

O·K FANS A.C. OR D.C
O.K. ELECTRIC WORKS LTD. LAHORE.
FACTORY: CANAL PARK JAIL Rd
TELEGRAMS 'OKAY' TELEPHONES 2718, 2719
1st floor G.P.O. SQUARE, THE MALL, LAHORE.
B. 2344 W. 23-7-45.

16. *Carpets, Rugs, Coir Mats and Mattings, Curios, Novelties, Leather Goods, Gift Articles, Silks, Textile Products, Spices, Chutnies, Sports Goods, Jute and Jute Manufactures.*—A list of Canadian importers of the above-named Indian products was forwarded to a Bombay firm.

17. *Numdah Rugs.*—A Karachi exporter was supplied with names of Canadian importers of numdah rugs.

18. *Piecegoods, Yarn, Jute, Hessian, Tea, Spices and Indian Produce.*—A list of names of Canadian importers of these Indian products was forwarded to a Bombay Company.

19. *Sports Goods and Leather Goods.*—A Sialkot City firm was supplied with names of Canadian importers of sports goods and leather goods.

20. *Seeds, Herbs and Condiments.*—A list of names and addresses of Canadian importers of seeds, herbs and condiments was forwarded to a Calcutta firm.

21. *Vegetable Oils, Oilseeds, Spices, Tallow, Jute, Jute Manufactures and Indian Produce.*—A Calcutta exporter was furnished with names and addresses of Canadian importers of the above-named Indian products.

22. *Lace Goods and Cashew Kernels.*—A Narsapur manufacturer was supplied with names of Canadian importers of lace goods and cashew kernels.

23. *Lace Goods.*—A list of names of Canadian lace goods importers was forwarded to a Palakol manufacturer.

24. *Lace Goods.*—A Nidadavol manufacturer and exporter of lace goods was furnished with a list of Canadian importers.

25. *Lace Goods.*—A Narsapur manufacturer of lace goods was supplied with a list of names of Canadian importers of these goods.

26. *General Imports.*—A Calcutta exporter was furnished with names of Canadian firms who had expressed interest in imports from India.

27. *Hides, Skins, Leather, Jute Twine and Kapok.*—A Calcutta firm was supplied with names of Canadian importers of these Indian commodites.

28. *Jute, Hessian Cloth, Foodgrains, Spices, Oils, Oilseeds, Hides, Skins, Footwear and Jewellery.*—A list of names of Canadian importers of these Indian products was forwarded to a Calcutta Company.

29. *Shellac, Wools, Carpets, Jute, Oils, Oilseeds, Spices and Gums.*—A list of names and addresses of Canadian importers of these commodities was supplied to a Mirzapur firm.

30. *Lace Goods.*—A Seetharampuram manufacturer was furnished with names of Canadian importers of lace goods.

31. *Carpets and Rugs.*—Names of Canadian importers and dealers in carpets and rugs were forwarded to an Amritsar firm.

32. *Carpets and Rugs.*—A Bhadohi organisation was also furnished with names of Canadian importers of carpets and rugs.

33. *Silks and Numdah Rugs.*—A list of names of Canadian importers of silks and numdah rugs was forwarded to a Srinagar exporter.

Trade.

(One Rupee = $0·3359.)

The following table gives details of Canada's trade with British India during the month of August, as compared with the trade during the previous month and during the month of August, 1944. Total trade for the first eight months of 1945 is compared with the same period of 1944.

Canada's Trade with British India.

	August, 1944.	July, 1945.	August, 1945.
	$	$	$
Imports	1,156,000	2,342,000	1,062,000
Exports	16,813,000	36,772,000	54,533,000
Total trade	17,969,000	39,114,000	55,595,000
Balance trade in Canada's favour	15,657,000	34,430,000	53,471,000

	First Eight Months, 1944.	First Eight Months, 1945.
	$	$
Imports	18,998,000	20,048,000
Exports	106,810,000	257,244,000
Total trade	125,808,000	278,192,000
Balance of Trade in Canada's favour	87,812,000	236,296,000

Canadian imports from British India, during the month of August, recorded a decrease in value as compared with the previous month. No tea was imported during the month while shipments of jute and jute products were at a lower level. However, considerable quantities of Indian walnuts were received in Canada during August. The following table gives details of the principal items of import during August as compared with those of the same month of 1944 :—

Canadian Imports from British India.

Commodity.	Unit.	August, 1944.		August, 1945.	
		Quantity.	Value.	Quantity.	Value.
			$		$
Walnuts, not shelled	Lb.	..	..	112,000	15,184
Walnuts, shelled	Lb.	..	..	313,216	92,339
Lac, crude, seed, stick and shell.	Cwt.	398	16,369	147	5,912
Fur skins, sheep, lamb, undressed.	No.	..	..	5,000	14,781
Sheep skins, raw	Cwt.	333	12,307	..	..
Goat skins and kid skins, raw.	Cwt.	..	..	1,278	59,456
Raw cotton	Lb.	..	..	397,946	54,485
Jute and jute butts	Cwt.	..	..	31,992	310,012
Fabrics, jute, unbleached, n.o.p.	Yd.	10,275,000	1,071,229	2,550,000	259,806
Bags, sacks of hemp, linen, jute.		..	24,836	..	..
Wool, washed or scoured.	Lb.	..	..	284,046	122,131
Carpets, Ingrain squares.	Sq. ft.	..	..	46,800	10,373
Carpets, oriental, squares.	Sq. ft.	..	..	49,728	31,235
Waste for further preparation.	Cwt.	..	..	2,342	16,106
Chrome ore	Cwt.	..	..	44,012	34,263
Manganese oxide	Cwt.	15,440	24,373	..	..

LAMBETH COTTON ROPES AND BANDINGS
ALL SIZES
THOMAS HART LIMITED, BLACKBURN.
AGENTS:
GANNON DUNKERLEY & CO., LTD.
BOMBAY, CALCUTTA, MADRAS, AHMEDABAD, BANGALORE, COIMBATORE.
B. 2997 W. 4-1-47.

REPORT OF THE INDIAN TRADE COMMISSIONER, LONDON, FOR THE MONTH OF OCTOBER 1945.

Trade Enquiries.

DURING the month under review the following trade enquiries were received and suitably dealt with :—

Animals.—An enquiry for wild animals for Circuses and Zoological Gardens.

Boots and Shoes.—A London firm enquired for canvas and rubber boots and shoes for the British West Indies.

Carpets.—Two enquiries were received, one from a firm who are sending out their representative to India for purchase of carpets for Switzerland.

Mats and Mattings.—Four enquiries were received for coir mats and mattings and coir yarn goods ; one firm desiring to send out to India their representative to contact suitable exporters.

Cement.—London agents of a firm in Gibraltar enquired about cement for Spain, and a London firm of engineers enquired if cement could be obtained from India for their constructional work in Iran.

Furs.—Two enquiries were received for various furs from India.

Paper.—Carbon paper and paper bags for tea planting in Kenya were two of the enquiries received under this heading.

Textiles, etc.—Several enquiries were received, including textiles and raw wool for the U.S.A. Others referred to cotton piecegoods and tickings ; rayon piecegoods ; hafts and coloured prints ; and cotton rags.

Miscellaneous.—Enquiries were received for graphite, steatite, and for agencies for general articles for a departmental store.

ENQUIRIES FROM INDIA.

Enquiries from firms in India related to the export of cashew nuts, cigars, precious stones, toys, and numerous other raw produce and manufactures.

Prices of Principal Indian Commodities.

The following are the prices of the principal Indian commodities for the months of August, September and October 1945 :—

Commodity.	Month and Year, 1945.	Highest.	Lowest.	Difference.
		£ s. d.	£ s. d.	£ s. d.
Jute, Daisee	August	39 5 0	39 5 0	—
	September	39 5 0	39 5 0	—
	October	39 5 0	39 5 0	—
Linseed	August	40 5 0	36 5 0	4 0 0
	September	36 10 0	36 5 0	0 5 0
	October	36 10 0	35 15 0	0 15 0
Rapeseed	August	39 0 0	38 5 0	0 15 0
	September	38 10 0	38 5 0	0 5 0
	October	38 10 0	38 10 0	—
Groundnuts	August	36 0 0	35 0 0	1 0 0
	September	35 0 0	34 10 0	0 10 0
	October	34 10 0	34 5 0	0 5 0
Castorseed	August	34 10 0	33 5 0	1 5 0
	September	33 5 0	32 17 6	0 7 6
	October	32 17 6	32 15 0	0 2 6

OPENINGS FOR INDIAN GOODS IN SOUTH AMERICAN COUNTRIES.

THE following trade enquiries were received by the Indian Government Trade Commissioner, Buenos Aires, South America, during the months of July, August and September 1945 :—

ARGENTINA.

Jute fibre, yarn and hessians, hemp, rubber, shellac, arabic gum and tanned Indian cattle hides of high quality.—A firm of importers and agents wish to be put in touch with exporters and manufacturers of the articles mentioned.

Jute and hessians.—A representative importing vegetable fibres seeks the representaion of an Indian exporter of these goods.

Jute, lac and yak hair.—An importer desires to contact exporting firms of these commodities and would like to receive detailed information, as also samples.

Raw materials and general merchandise.—A firm who are also manufacturers of toys, are interested in contacting exporters of these lines.

Pig iron, iron bars and shellac.—An agent desires to contact suppliers of these goods.

Pepper, shellac and jute.—A firm of agents desires to make contact with exporters of these commodities.

Jute yarn.—An agent engaged in the sale of this commodity to carpet mills in this country, desires representation of manufacturers or exporters.

Rubber, raw and manufactured, spices, cottor, raw and manufactured, gunnies and hessians.—A firm of general importers desire to import these commodities.

Electric bulbs, raw jute and hessians and hemp.—A firm of merchants, who are exporters of minerals and mica, are desirous of importing, for their own account, hardware and files, and of securing agencies for electric lamp bulbs, jute (raw and manufactured) and hemp.

Indian cattle hides (raw and semi-tanned), tanned goat and raw crocodile skins.—A firm of leather merchants are desirous of importing these commodities.

Shellac.—A firm of importers of chemical products, paper manufactures and textiles, are desirous of establishing connection with exporters of shellac.

Fibres (jute, hemp, coir and kapok), spices, medicinal herbs, walnuts, oleaginous products, minerals, chemicals, jute manufactures, shellac, resin, essential oils and perfumes.—A firm of general importers desire to import these commodities for their own account and to act as agents.

Jute yarn and plait and other textile fibres.—A firm of agents desire connection with exporters of these commodities.

Karaya gum, pepper, saffron, tea, walnuts and other nuts, textiles and yarn, coir mats, rubber and rubber goods, shellac, and other Indian products.—A firm of importers and agents desire contact with Indian exporters of these commodities.

BRAZIL.

Textiles, chemical products, and general merchandise.—A firm which work as customs agents in Santos and as representatives of foreign firms, desire connection with Indian firms.

General merchandise, spices, hair and leather goods.—A firm of importers in Sao Paulo desire to make contact with Indian exporters of these articles and any other kind of merchandise saleable in Brazil.

Shellac and tea.—A firm of agents in Rio de Janeiro desires to contact exporters of shellac and tea.

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Bamboo cane, shellac, coir mats and matting and general merchandise.—A large firm of importers desire to make contact with Indian exporters.

CHILE.

Gunnies, spices (such as cinnamon, etc.), desiccated coconut and tea.—A firm of importers desire to make connection with suppliers of these articles.

Hardware, cotton and woollen piecegoods and mercury.—A firm wish to import these articles for their own account.

Tea, coffee, groundnuts, pepper, ginger, cloves, cinnamon, saffron, hessian, rubber, nux vomica, castor seeds, valeriana, belladona and coir fibres.—A representative desires to contact Indian exporters.

Hardware, naval stores, canvas, sail cloth, rubber hose, ropes, coir manufactures, shellac and mica.—An important firm desire to import these commodities for their own account.

PERU.

Tea, gunnies and raw jute, silk, shellac, arabic gum, resin, spices and medicinal herbs.—An important firm handling general lines, desire to import these commodities from India.

URUGUAY.

Rattan, canvas-backed 43½" wide; and also rattan for repairing tramcar seats ½" wide.—A firm of agents in Montevideo who in the past have been importing resin and carbon black, desire to import from India the items indicated.

BOLIVIA.

Tea, jute, spices, shellac and general merchandise.—A firm of agents desire to contact exporters in India.

MARKET REPORT ON LINSEED AND LINSEED OIL

Indian Market Report.

***Calcutta**, 28th January*—

Quotations for Linseed Oil—

Linseed oil, Calcutta Mills (Raw)	Rs. 39-0-0 per md. loose.
Linseed oil, Calcutta Mills (Boiled)	Rs. 42-0-0 per md. loose.

Summary of Market Conditions.—Prices in the linseed market have moved to higher levels during the week and trading has been almost at a standstill owing to the scarcity of supplies. Very limited quantities have arrived from the producing centres and fetched high rates from the oil mills. Exporters have remained idle and deliveries against their former contracts have been restricted to odd lots from time to time. Sellers have generally adopted a bullish view in sympathy with up-country markets, while local buyers, although keen, have not been able to make fresh transactions owing to restrictions on exports from the producing areas.

***Bombay**, 25th January*—

Quotation for Linseed Oil	
Linseed Oil	Rs. 12-12-0 per quarter.

***Estimated Stocks of Linseed*—**

Calcutta, 22nd January	Negligible.
Up-country, 22nd January*	20,000 tons.
Bombay, 18th January	50 tons.

*Figure represents the quantity lying in the markets and available for export.

GOVERNMENT ORDERS, *COMMUNIQUÉS* AND OTHER NOTICES AFFECTING TRADE.

ALL TRADE ENQUIRIES REQUIRING THE ATTENTION OF THE INDIA SUPPLY MISSION, WASHINGTON, TO BE SENT TO THE CHIEF CONTROLLER OF IMPORTS, NEW DELHI—

The following Notice has been issued by the Chief Controller of Imports, New Delhi :—

In the Public Notice* issued by this office in August 1945, holders of licences for import of Textile goods from North America were advised to approach the India Supply Mission, Washington, for assistance in procuring such goods. The India Supply Mission, as a result of this Public Notice, have received an excessive number of enquiries from both licence holders and non-licence holders. In order to avoid waste of time on vague or unnecessary enquiries, it has been decided that in future all trade enquiries requiring the attention of the Mission should be sent to the Chief Controller of Imports, Church Road, New Delhi, who will forward only such of them to the Mission as warrant investigation. These will ordinarily be confined to enquiries by importers who already hold import licences or to whom it is likely that an import licence will be granted if a source of supply can be located. Importers are further informed that the Thomas Directory of American Manufacturers, which contains the names and addresses of all manufacturers in the United States of America, is available for ready reference by the public in the office of the American Mission, New Delhi, and in the offices of the American Consuls, Bombay, Karachi, Calcutta and Madras. Reference to that Directory will obviate the necessity for many of the inquiries which importers wish to make. Where importers cannot get the necessary information from the Directory and want an enquiry to be made from the India Supply Mission, Washington, they should address their communications to the Chief Controller of Imports, quoting their import licence number wherever a licence for the import of the article concerned is held. Importers will be informed by the Chief Controller of Imports whether he has forwarded their enquiry or not. If it has been forwarded, all further correspondence in connection with it should be addressed to the India Supply Mission direct and not to this office. If it has not been forwarded, the importer must take the decision of the Chief Controller of Imports as final and no further correspondence on the subject will be entertained. When addressing an enquiry of this nature to the Chief Controller of Imports, the importer should clearly enter the words "Enquiry for India Supply Mission" both on the cover and at the head of his letter.

—:—

FALSE TRADE MARK REPRESENTATION: PENALTY CLAUSE TO TAKE EFFECT FROM JANUARY 1, 1947—

The following Press Note has been issued by the Government of India in the Department of Commerce :—

By a Notification† published in the *Gazette of India*, dated December 15, 1945, the Government of India in the Commerce

* *See* the *Indian Trade Journal*, dated the 23rd August 1945, page 296.
† *See* the *Indian Trade Journal*, dated the 27th December 1945, page 554.

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Department have fixed January 1, 1947, as the date on which Section 68 of the Indian Trade Marks Act, 1940, which lays down the penalty for falsely representing a trade mark as "registered" when it has not been actually so dealt with in accoradnce with the provisions of the Act, shall come into force.

The operation of the Section was postponed to make bonâ fide users desiring to do so to have their marks duly registered under the Act. In December 1944, it was decided to enforce it with effect from January 1, 1946. But, as a large number of the trading public are not likely to have their registration completed by that time, it has now been decided to postpone the date of enforcement to January 1, 1947. The intervening twelve months will enable those*users of trade marks who wish to register them under the Act to do so.

—:—

ENEMY TRADING: COMMERCIAL AND FINANCIAL DEALINGS PERMITTED WITH THE ENEMY FIRM OF PROF. C. A. ROTHENHEIM, BOMBAY—

The following Notification [No. 93(33-E.T.(A)/45, dated the 19th January 1946] has been issued by the Government of India in the Department of Commerce :—

With reference to sub-rules (*1*) and (3) of rule 104 of the Defence of India Rules and in supersession of the notification of the Government of India in the Department of Commerce, No. 93(9)-E.T.(A)/44, dated the 14th October 1944*, the Central Government is pleased—

(1) to permit all persons to have commercial and financial dealings with the enemy firm of Prof. C. A. Rothenheim, Bombay, and

(2) to direct that the trading activities of the said firm shall be confined to India, the United Kingdom and the United States of America.

—:—

CENTRAL EXCISE RULES, 1944: AMENDMENT—

The following Notification (No. 1-Camp-Central Excises, dated the 26th January 1946) has been issued by the Government of India in the Finance Department (*Central Revenues*) :—

In exercise of the powers conferred by section 37 of the Central Excises and Salt Act, 1944 (*1 of 1944*), the Central Government is pleased to direct that the following further amendment shall be made to the Central Excise Rules, 1944†, namely :—

In form A. L. 5 set forth in Appendix 1 to the said Rules, after paragraph 3 the following paragraph shall be inserted, namely :—

"**3A. I/We have verified that the surety/sureties specified in the bond(s) executed by *us in form(s)* under rule(s) is/are alive and is/are solvent.

** Strike out if the application is made for the first time and if the bond has been executed with security."

* *See* the *Indian Trade Journal*, dated the 26th October 1944, page 104.
† *See* the notice in the *Indian Trade Journal* dated the 9th March 1944, page 267.

VEGETABLE OIL PRODUCTS CONTROL ORDER, 1945: REVISED MAXIMUM PRICES OF VEGETABLE OIL PRODUCTS: AMENDMENT—

The following Notification [No. 6-VP(2)/45, dated the 9th January 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred upon me by sub-clause (*1*) of clause 6 of the Vegetable Oil Products Control Order, 1945, I hereby direct that the following amendment shall be made in the Government of India in the Department of Food Notification No. 6-VP(2)/45, dated the 1st December 1945*, namely :—

For the words "in supersession of the notification of the Government of India in the Department of Food No. 6-VP(2)/45, dated the 23rd June 1945† " appearing in the said notification, the words " in supersession of the notifications of the Government of India in the Department of Food No. 6-VP(2)/45, dated the 22nd September 1945‡ " and No. 6-VP(12)/45, dated the 13th October 1945§ " shall be substituted.

V. SAHAY,
Vegetable Oil Products Controller.

—:—

COTTON TEXTILES (MISCELLANEOUS ARTICLES) CONTROL ORDER, 1943: MAXIMUM SALE PRICE OF CERTAIN TYPES OF BOBBINS: *CORRIGENDUM*—

The following Notification [No. 163-T.A./45, dated the 7th *January 1946*] *has been issued by the Government of India in the* Department of Industries and Supplies :—

Corrigendum.—In the schedule *appended to the notification of* the Government of India in the Department of Industries and Civil Supplies, No. 163-T.A./45 (ii), dated the 8th December 1945‖ published at page 1668 of Part I of the *Gazette of India*, dated the 8th December 1945, *for* the heading in Column 2 "Price", *read* the words "Price per gross".

—:—

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: CERTAIN SPECIFIED OFFICERS AUTHORISED TO DISCHARGE THE FUNCTION OF SPECIFYING THE PERSONS TO WHOM CLOTH OR YARN MAY BE SOLD OR DELIVERED: AMENDMENT—

The following Notification [No. T.C.(15)6/46, dated the 11th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by clause 21 of the Cotton Cloth and Yarn (*Control*) *Order, 1945, and with the sanctio*

* *See* the *Indian Trade Journal*, dated the 13th December 1945, pages 461-62.
† *See* the *Indian Trade Journal*, dated the 5th July 1945, page 7.
‡ *See* the *Indian Trade Journal*, dated the 11th October 1945, pages 67-68.
§ *See* the *Indian Trade Journal*, dated the 25th October 1945, page 152.
‖ *See* the *Indian Trade Journal*, dated the 20th December 1945, page 517.

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of the Central Government, I hereby direct that the following further amendment shall be made in the Textile Commissioner's Notification No. T.C.(15)/44, dated the 30th December 1944*, namely :—

In the table below the said notification after entry No. 8, the following entry shall be added, namely :—

"9. The Cloth Controller, Bihar, Patna Bihar."

—

INDIAN COTTON (CONTROL) ORDER, 1945: EXCLUSION OF CERTAIN CONTRACTS FROM THE PROVISIONS OF THE ORDER—

The following Notification [No. 214-T.A./45(ii), dated the 19th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

General Permission.

In pursuance of clause 5 of the Indian Cotton (Control) Order, 1945, and in supersession of the notification of the Government of India in the Department of Industries and Civil Supplies, No. 214-T.A./45(ii), dated the 29th December 1945 †, I hereby declare that subject to the provisions of paragraph 2 below of this Order, the following contracts shall be excluded from the provisions of the Order, namely :—

1. (i) Ready Contracts.

(ii) Delivery Contracts : that is to say Forward Contracts for *Kapas* or Cotton (full-pressed, half-pressed or loose) of specific qualities or types and for specific delivery at a specified price, delivery orders, railway receipts or bills of lading against which Contracts are not transferable to third parties.

(iii) Hedge Contracts : that is to say Forward Contracts entered into by members of the East India Cotton Association Limited or the Karachi Cotton Association Limited entitled to the use of the Clearing House of the Association where such Contracts are made in accordance with the rules and by-laws of the Association in the official markets of the Association.

2. (i) Nothing in this Permission shall apply in relation to any Contract for the sale or purchase of any cotton of the description specified in Columns 1 and 2 of the Schedule wherein the price stipulated in less than the floor price specified in the Schedule hereto annexed or more than the ceiling price specified in that Schedule, as applicable to the subject matter of the Contract having regard to the place of delivery.

(ii) Every Contract in which the final price is not named shall be read as if the following clause were inserted therein :

"The price payable shall be within the range of the floor and ceiling prices under the Schedule to the Textile Commissioner's General Permission No. 214-TA/45(ii), dated the 19th January 1946".

* *See* the *Indian Trade Journal*, dated the 18th January 1945, page 62.
† *See* the *Indian Trade Journal*, dated the 10th January 1946, pages 47-48.

Schedule.

Description (Season 1945-46).	Staple length.	Floor price 1945-46.	Ceiling price 1945-46.
Fine Jarilla	⅞"	350	530
Fine Broach	⅞"	350	530
Fine Surti	⅞"	445	645
Fine R. G. 4F Punjab/American	⅞"	370	550
Fine R. G. LSS. Punjab/American	1"	400	590
Fine R. G. 289F	⅞"	460	665
Fine S. G. 4F Punjab/American	⅞"	390	580
Fine S. G. LSS. Punjab/American	1"	425	625
Fine S. G. 289F Punjab/American	⅞"	500	715
Fine R. G. 4F Sind/American	⅞"	370	550
Fine R. G. LSS. Sind/American	1"	400	590
Fine R. G. N. T. Sind/American	⅞"	420	645
Fine S. G. 4F Sind/American	⅞"	390	580
Fine S. G. LSS. Sind/American	1"	425	625
Fine S. G. N. T. Sind/American	⅞"	455	690
Fine Dholleras	⅞"	..	500
Fine Kalagin	⅞"	..	500
Fully good Bengal Deshi	..	..	300
Fine Oomra Deshi	..	..	375
Fine Sind Deshi	..	..	400
Fine M. G. Compta	⅞"	430	630
Fine M. G. Upland	1"	390	580
Fine M. G. Western	1"	370	580
Fine M. G. Cambodia	⅞"	450	650
Fine M. G. Karunganni	1"	390	580

Notes—

(1) These prices are in rupees per candy of 784 pounds for delivery in full pressed bales *ex*-seller's godown Bombay and include ¼% brokerage payable by the seller to the buyer and the usual sample and stone allowances.

(2) In the case of Contracts made at Karachi for delivery explinth at Karachi in full pressed bales, the floor and ceiling prices respectively applicable shall be the floor and the ceiling prices as specified above reduced in the case of the floor price by Rs. 18 per candy and in the case of the ceiling price by Rs. 21 per candy.

(3) In other cases the floor and ceiling prices shall be the floor and ceiling prices specified above reduced by the sumequivalent to the railway freight from the place of origin to Bombay and Rs. 10 per candy and increased by the sum, if any, equivalent to the Railway freight from the place of origin to the place of delivery to the buyer and Rs. 10 per candy :

Provided that in the case of American seed Cotton produced in Sind or Punjab the floor and ceiling prices shall be as specified in Note (2) above reduced by the sum-equivalent to the railway freight from the place of origin to Karachi and Rs. 10 per candy and increased by the sum, if any, equivalent to the railway freight from the place of origin to the place of delivery to the buyer and Rs. 10 per candy.

Explanation :—In this note, "place of origin" means the railway station nearest the press factory where the cotton was pressed.

(4) Where any contract is made with reference to a standard of weight other than the candy of 784 lbs., the ceiling and floor prices applicable thereto, under note (3) above, shall be as increased or reduced, as the case may be in proportion.

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DRUGS CONTROL ORDER, 1945: AMENDMENTS—

The following Notification [No. 1-D. M.(1)/A/46, dated the 19th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following amendments shall be made in the Drugs Control Order, 1945* :—

In clause 5 of the said Order :—

1. In sub-clause (1) after the word "who" the words "is not a Registered Medical Practitioner or who" shall be inserted.

2. In clause (i) of sub-clause (2) after the word and letter "Form B" the words "or who is not a Registered Medical Practitioner" shall be inserted.

—:—

DRUGS CONTROL ORDER, 1945: CERTAIN EXEMPTIONS IN RESPECT OF PURCHASE OR SALE OF QUININE SUBSTITUTES—

The following Notification [No. 25-D.M.(6)/45, dated the 19th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause 20 of the Drugs Control Order, 1945, the Central Government is pleased to exempt any person appointed by any Provincial Government or any officer thereof to sell quinine substitutes (*i.e.*, Mepacrine Hydrochloride and Quinacrine Hydrochloride) on behalf of Government from the provisions of clauses 4, 5 and 14 of the said Order in respect of their purchasing or selling the said drugs.

—:—

BRASS AND COPPER (CONTROL) ORDER, 1945: AMENDMENTS—

The following Notification [No. 90-M(166)/45, dated the 19th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that with effect from the 1st February 1946 the following further amendments shall be made in the Brass and Copper (Control) Order, 1945 (*See* the *Indian Trade Journal*, dated the 25th October 1945, pages 161-65.) :—

For Schedule I annexed to the said Order, the following Schedule shall be substituted, namely :—

* *See* the notice in the *Indian Trade Journal*, dated the 18th December 1945, page 465.

Schedule I.

(*Prices of machine made utensils*)

Description of utensils.	Maximum retail price per lb. of copper utensils.	Maximum retail price per lb. of brass utensils.
1	2	3
	Rs. as.	Rs. as.
1. Batis and Punjabi Batis 3" to 4½"	1 13	1 12
2. Batis and Punjabi Batis 5" to 9½"	1 10	1 8
*3. Balti Akhand	2 0	1 15
4. Balti Milk	2 0	1 15
5. Basin 5" to 9"	1 13	1 12
6. Basin 10" to 24"	1 10	1 8
7. Bombay plates	1 13	1 12
8. Plates and Chhibas	1 13	1 12
9. Chowmukha	1 13	1 12
10. Dabba, upto 8"	1 13	1 12
11. Dabba larger size	1 10	1 8
12. Dabba handled above 8"	1 13	1 12
13. Dabba handled smaller	2 0	1 15
14. Dabba Deep	1 13	1 12
15. Dabba Deep Handled	2 0	1 15
16. Dabba Masala	2 0	1 15
*17. Fulpatra cut or beaded	1 10	1 8
*18. Tumbler	2 0	1 15
19. Halwai	2 0	1 15
20. Handi	2 0	1 15
21. Khumchas and Thallis 5" to 8" including Bengali Bogi, and Marwari Thallis and Rajagaris.	1 13	1 12
22. Khumchas and Thallis larger including Bengali Bogi and Marwari Thallis and Rajagaris.	1 10	1 8
23. Kettles	2 0	1 15
*24. Lotah	2 0	1 15
25. Mug	1 13	1 12
26. Milk cans	2 0	1 15
27. Milk pots	2 0	1 15
28. Mughai Katorah	1 13	1 12

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SCHEDULE I—*contd.*

Description of utensils.	Maximum retail price per lb. of copper utensils.	Maximum retail price per lb. of brass utensils.
1	2	3
	Rs. As.	Rs. As.
29. Sauce pan	1 13	1 12
30. Tats 7" to 8"	1 13	1 12
31. Tats larger	1 10	1 8
32. Tiffin Carriers	1 13	1 12
33. Tope upto 8"	1 13	1 12
34. Tope 9" to 18"	1 10	1 8
35. Tope 19" and larger	1 13	1 12
36. Karai	1 13	1 12
*37. Saucers	1 10	1 8
*38. Chalani	1 13	1 12
*39. Trays-Tea-Oval and square	1 13	1 12
40. Chhallanas	1 13	1 12
*41. Sini	1 10	1 8
42. Fry Pan	1 13	1 12
Articles for Madras manufacturers only.		
1. Chintamani Dabba	2 0	1 15
*2. Coffe filters—All patterns	2 0	1 15
3. Eddli Panal	2 0	1 15
4. Gamla	1 13	1 12
5. Ghee Barni	2 0	1 15
6. Jar Chinai	2 0	1 15
7. Lagam Chatty	1 13	1 12
8. Mysore Chatty small	2 0	1 15
9. Mysore Chatty large	1 13	1 12
10. Surti tope up to 7"	2 0	1 15
11. Surti tope above 7"	1 13	1 12
12. Mukku chatty	1 13	1 12
13. Patchadi Kinnam	1 13	1 12
*14. Coffee Dabara	1 10	1 8
*15. Valavu Tumblers	2 0	1 15

NOTE 1.—All items not marked with an asterisk are usually tinned before sale; while those marked with an asterisk are usually not tinned and the maximum retail prices are shown accordingly. Where an usually tinned item is sold untinned a deduction of 0-2-0 per lb. shall be made from the maximum retail price shown above and where an usually untinned item is sold tinned the maximum retail price shown above shall be increased by 0-2-0 per lb.

NOTE 2.—Copper and brass utensils not covered by the Schedule above shall not be sold at a price exceeding Rs. 2 and Rs. 1-15-0 per lb. respectively.

NOTE 3.—If the weight is measured in seers, the maximum retail price per seer shall be twice the maximum retail price per lb. plus one and a half annas.

NOTE 4.—The dealers may recover from the purchasers of brass and copper utensils the actual amount of sales tax levied by the Provincial Government and or octroi duty in addition to the price of the utensils specified above provided that such sales tax or octroi duty, as the case may be, does not amount to less than 6 pies in a rupee.

—:—

IRON AND STEEL (SCRAP CONTROL) ORDER, 1943 : IRON AND STEEL SCRAP PRICE SCHEDULE NO. 1 OF 1946—

The following Notification (No. SEC-P8, dated the 11th January 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

The Iron & Steel Controller has fixed the following schedule of maximum prices for iron and steel scrap under sub-clause I of clause 8 of the Iron and Steel (Scrap Control) Order, 1943, with the approval of the Central Government in supersession of the Government of India Notification No. SEC. 1/P5, dated 23rd June 1945*, published in the *Gazette of India* on the 30th of June 1945 :—

SCHEDULE.

General Conditions.

1. This Schedule may be called the Iron and Steel Scrap Price Schedule No. 1 of 1946.

2. In respect of all sales the prices and other provisions of this Schedule relevant thereto shall come into force with effect from the 1st January 1946 and, notwithstanding the rates at which the order has been booked, shall apply to all deliveries effected on or after that date.

3. These prices are for cash sales. The question of credit facilities is a matter for negotiation between the buyer and the seller.

4. Octroi, sales or other taxes incurred in the process of delivery from the seller to the buyer will be borne by the latter.

5. The prices in this Schedule are maximum prices and materials may be sold at lower rates by mutual agreement between the buyer and the seller.

6. Where no appropriate price has been notified for any item of scrap, the Controller may classify such item or items and in accordance with Clause 8(2) of the Order, fix such price as he considers appropriate.

7. This new Scrap Price Schedule gives ceiling prices in Col. I for sales by Controlled Sources other than Controlled Scrap Merchants, in Col. II for sales ex. "Controlled Scrap Merchants Yards," and in Col. III for sales by all other persons. All "Uncontrolled Sources" are now controlled by the amended "Iron and Steel (Scrap Control) Order, 1943", as far as prices are concerned, but not with regard to distribution.

* *See the Indian Trade Journal*, dated the 12th July 1945, pages 48-52.

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DEFECTIVES, NON-STANDARD, REJECTS, CUTTINGS AND SCRAP.

Item No.	Description of Classification of materials.	Maximum Basis Prices per ton at Calcutta, Bombay, Karachi & Madras. Column I: For sales by Controlled Sources other than those mentioned in Column II.	Column II: For sales by Scrap Merchants who have been declared Controlled Sources.	Column III: For sales by all persons other than those mentioned in Cols. I & II.
		Rs.	Rs.	Rs.
1	Axles—(Rly. Engine, Carriage and Wagon Axles)	140	165	210
2	Bars and Rods (Rounds and Squares below 3" and Flats up to and including 5" wide) Defective, Rejected and Non-standard. Above 9' long (for bars) and above 8' long (for rods)	200	225	285
3	Bars and Rods (Rounds and Squares below 3" and Flats up to and including 5" wide), cuttings 2'/9' (for bars) and 2'/8' (for rods)	190	215	270
4	Bars and Rods (Rounds and Squares below 3" and Flats up to and including 5" wide) cuttings under 2' down to 1' long	150	175	220
5	Bars and Rods (Rounds and Squares below 3" and Flats upto and including 5" wide) cuttings under 1' long	100	125	165
6	Bars Octagonal (H.C.) Defectives and cuttings over 2'	265	290	365
7	Bars Octagonal (H. C.) Defectives and cuttings 1' to 2'	215	240	300
8	Bars, Spring Steel, Defectives and Cuttings over 2' lengths	340	365	460
9	Bars, Spring Steel, Cuttings 1' to 2' lengths	190	215	270
10	Bars, Spring Steel, Cuttings under 1' long	140	165	210
11	Dog Spikes—used—second-hand	105	130	170
12	Draw Bars (Rly. Engine and Carriage). With or without hooks	110	135	175
13	Fencing Posts—punched second-hand (used) complete or broken 2' long and over	70	95	185
14	Fishplates—Defectives (for heavy or light Rails)	120	145	185

DEFECTIVES, NON-STANDARD, REJECTS, CUTTINGS AND SCRAP—*contd.*

Item No.	Description of Classification of materials.	Maximum Basis Prices per ton at Calcutta, Bombay, Karachi & Madras. Column I: For sales by Controlled Sources other than those mentioned in Column II.	Column II: For sales by Scrap Merchants who have been declared Controlled Sources.	Column III: For sales by all persons other than those mentioned in Cols. I & II.
		Rs.	Rs.	Rs.
15	Hoops and Thin Flats, defectives and Second-hand over 10' Basis	200	225	285
	¼" × 20 gauge—nominal	420	445	560
	¼" × 18/19 gauge—nominal	385	410	515
16	Hoops or thin Flat Cuttings, 2'—10'. All widths and gauges (not exceeding ¼" thick)	200	225	285
17	Hoop or thin flat cuttings below 2' and defective or second-hand below 10'	90	115	155
18	Nails, Wire Rejected, Defective and/or *rusty, Mixed gauges* and/or sizes	440	465	585
19	Plates, Defective, Rejected and non-standard ¼" and up thick	180	205	260
20	Plate cuttings (ends) and/or Strips straight sheared 5/16" and thicker and in widths above 10"	170	195	245
21	Plate cuttings 5/16" and thicker and in widths upto 10" wide	160	185	235
22	Plates, Defective, Rejected and non-standard 1/8" thick	203	228	285
23	Plate Cuttings (ends) and/or strips straight sheared, 1/8" thick above 10" wide	195	220	275
24	Plate scrap or cuttings 1/8" thick upto 10" wide	185	210	265
25	Plates—chequered ¼" and up	200	225	285
26	Plate Punchings (for making nuts, etc)	60	85	125
27	Plates, steamer—punched all sizes	140	165	210
28	Plate Shearings (resulting from fabrication work) 5'—6" and longer—mixed widths and thicknesses	120	145	185
*29	P.C.R.C.A. Strips—gauge 28 and thicker—			
	(*a*) over 6"	225	250	315
	(*b*) 3" to 6" wide	160	185	235
	(*c*) under 3"	110	135	175

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THE GENERAL ELECTRIC CO. LTD. OF ENGLAND.

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DEFECTIVES, NON-STANDARD, REJECTS, CUTTINGS AND SCRAP—*contd.*

Item No.	Description of Classification of materials.	Maximum Basis Prices per ton at Calcutta, Bombay, Karachi & Madras. Column I: For sales by Controlled Sources other than those mentioned in Column II.	Column II: For sales by Scrap Merchants who have been declared Controlled Sources.	Column III: For sales by all persons other than those mentioned in Cols. I & II.
		Rs.	Rs.	Rs.
*30	(a) P.C.R.C.A. Wasters—Mixed gauges	265	290	365
	(b) Black Plate Rejects—Mixed gauges	265	290	365
31	Points and Crossings—Steel	110	135	175
32	Rails (excluding 2nd class rails to specification T. 11/28)			
	(A) Defectives 12′ and up—			
	(a) Light	215	240	300
	(b) Heavy	190	215	270
	Rails (excluding 2nd class rails to specification T. 11/28)—			
	(B) Cuttings 2′ to under 12′—			
	(a) Light	170	195	245
	(b) Heavy	145	170	215
33	Rail Cuttings—Steel under 2′ (Light or Heavy)	90	115	155
34	Rails—Wrought Iron—Used	90	115	155
35	Roll Spoils—all thicknesses and lengths	140	165	210
36	Semis—Defective (ingots, billets, blooms, slabs, etc. and cuttings thereof)	150	175	220
37	Sheets, Black non-standard, defectives rejects and cuttings over 18″ wide 11/14 gauge	215	240	300
38	Sheets Cuttings, Black Fishtails and clean cut mixed 6/18″ wide mostly 24G	180	205	260
39	Sheet Cuttings, Black Fishtails and clean cut mixed 6/24″ wide, 18/18G.	180	205	260
40	Sheet Cuttings, Black Fishtails and clean cut mixed 6/24″ wide 19/22G.	195	220	275
41	Sheet Cuttings, Black Fishtails and clean cut mixed 6″/18″ wide, 26G.	185	210	265

DEFECTIVES, NON-STANDARD, REJECTS, CUTTINGS AND SCRAP—*contd.*

Item No.	Description of Classification of materials.	Maximum Basis Prices per ton at Calcutta, Bombay, Karachi & Madras. Column I: For sales by Controlled Sources other than those mentioned in Column II.	Column II: For sales by Scrap Merchants who have been declared Controlled Sources.	Column III: For sales by all persons other than those mentioned in Cols. I & II.
		Rs.	Rs.	Rs.
42	Sheet Cuttings, Black Fishtails and clean cut mixed 6″/24″ wide 28G.	210	235	295
43	Sheet Cuttings, Black Fishtails and clean cut mixed 6″/24″ wide 30G	230	255	320
44	Sheets—Black Cuttings annealed, clean cut pieces 6″ to under 18″ wide	200	225	285
45	Sheets—Black Cuttings 6″ and up wide, all fishtails, mixed gauges 10 to 26G	145	170	215
46	Sheets—Black Cuttings 2″ to under 6″, 11/14G	100	125	165
*47	Sheets—Black Cuttings— (a) Thin Straight Sheared handbundled mixed gauges 20/34, 4″ wide and over (b) Thick hand bundled mixed gauges 20/34, 2″ wide and over	200	225	285
48	Sheets, Galvanised Corrugated, Rejected defective and spotted 24 gauge	80	105	145
49	Sheets, Galvanised Cuttings Plain or Corrugated 16/24 gauge	290	315	395
50	Sheets, Galvanised—used—damaged but re-utilisable, corrugated or Plain mixed or unmixed	275	300	375
51	Sleepers, Steel rejected unused	160	185	235
52	Sleepers, Steel—Secondhand (used)	160	185	295
53	Sleeper Bars— (a) Rejected 9′ and above (b) Cuttings 2′ to below 9′ (c) Cuttings below 2′	110 140 120 75	135 165 145 100	175 210 185 140
54	Spring, Steel (Scrap) for making swords, etc.	165	190	240
55	Structurals including bars (rounds and squares 3″ and above and flats above 5″ wide) defective, rejected and non-standard over 9′ long	190	215	270

Government of India Report :—
No. N&M/G7/372 of 18-8-44 :—
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DEFECTIVES, NON-STANDARD, REJECTS, CUTTINGS AND SCRAP—*contd.*

Item No.	Description of Classification of materials.	Maximum Basis Prices per ton at Calcutta, Bombay, Karachi & Madras. Column I: For sales by Controlled Sources other than those mentioned in Column II.	Column II: For sales by Scrap Merchants who have been declared Controlled Sources.	Column III: For sales by all persons other than those mentioned in Cols. I & II.
		Rs.	Rs.	Rs.
56	Structural Cuttings 2′/9′ long including those of bars (rounds and squares 3″ and above and flats above 5″ wide)	175	200	250
57	Structural Cuttings under 2′ long including cuttings of bars (rounds and squares 3″ and above and flats above 5″ wide)	100	125	165
*58	Terne Plate Strips—G.28 and thicker— (a) over 7″ wide (b) 3″ to 6″ wide (c) under 3″	250 185 135	275 210 160	345 265 200
59	The Bars—Punched—Second-hand (used) full lengths or broken 1′ long and over	80	105	145
*60	Tinplate Strips 28 gauge and thicker. In lots where—			
	minimum width is / maximum width is			
	(a) 6″ / ..	305	330	415
	(b) 3″ / 6″	245	270	340
	(c) 2″ / 3″	295	320	400
	(d) 1″ / 2″	280	305	385
	(e) ½″ / 1″	265	290	365
	(f) ½″ / ..	235	260	325
61	Tinbar Crop Ends approximately ⅝″, ½″ and ¾″ thick, 2″ to 6″ Wide	120	145	185
62	Tyres-Scrap (with stud holes) maunsell ring fastenings	140	165	210
63	Tyres (Wheat-railway engine and carriage) without stud holes	140	165	210
64	Wire, defective and Short-length—Specific Gauges Basis 2—8 S.W.G.			
	(a) Hardbright	360	385	485
	(b) Annealed	400	425	535
	(c) Galvanised (including telegraph)	450	475	595
	(d) Barbed	550	575	720

DEFECTIVES, NON-STANDARD, REJECTS, CUTTINGS AND SCRAP—*concld.*

Item No.	Description of Classification of materials.	Maximum Basis Prices per ton at Calcutta, Bombay, Karachi & Madras. Column I: For sales by Controlled Sources other than those mentioned in Column II.	Column II: For sales by Scrap Merchants who have been declared Controlled Sources.	Column III: For sales by all persons other than those mentioned in Cols. I & II.
		Rs.	Rs.	Rs.
65	Wire-Scrap and Cuttings in mixed unsorted gauges—			
	(a) Hardbright	360	385	485
	(b) Annealed	400	425	535
	(c) Galvanised	450	475	595
66	Wire-Scrap twisted bent and rusty, mixed or unmixed gauges—			
	(a) *Unannealed*	235	260	325
	(b) Annealed	260	285	360
	(c) Galvanised	295	320	400
	(d) Barbed	360	385	485
67	Mixed and Miscellaneous scrap	75	100	125
68	Mixed Scrap—Mild Steel Commercial quality Melting Scrap.	40	40	40

* Gauges extras applicable to items 29, 30, 47, 58 and 60 (Tinplate Co.'s Specifications) for lots :—

(1) Thinner than 28 gauge	Rs. 25 per ton.
(2) 29 to 30 gauge	Rs. 30 per ton.
(3) 31 to 32 gauge	Rs. 35 per ton.
(4) 33 to 34 gauge	Rs. 45 per ton.

Special Directions.

(*a*) The Stations included under f. o. r. Calcutta, Bombay, Karachi and Madras are shown in the Freight (Place Extras) List No. 1 of 1945.

The basis prices are subject to extras for place and extras for section, size, thickness or gauge. Except where "used" or "second-hand" or "scrap" has been specifically mentioned, the maximum prices fixed apply to fresh materials in the condition usually supplied by producers.

(*b*) To arrive at the prices for places other than Calcutta, Bombay, Karachi and Madras, the place extras for iron and steel fixed by the Iron & Steel Controller from time to time under Clause IIB of the Iron and Steel (Control of Production and Distribution) Order, 1941, should be added to the base price. For places for which no extra has been so fixed, railway freight per ton at public Tariff rates for full wagon loads from the nearest of the above four

TECHNO BRAND
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ports to the place in question should be added. In any dispute regarding the place extras, the decision of the Controller shall be final. [These freights are given in the "I.S.C. Freight (Place Extra) List No. 1 of 1945".]

(c) *Extras for section, size, thickness or gauge.*—Where a lot consists of one section of structural, one size of bar or rod, one thickness of plate or one gauge of sheet or wire and no special provision has been made in this schedule for such a lot, the basis price is subject to the standard extra for that section, size, thickness or gauge, notified by the Iron and Steel Controller from time to time under Clause II B of the Iron and Steel (Control of Production and Distribution) Order, 1941.

Where a lot consists of a mixture of sections, sizes, thicknesses or gauges, the price will be calculated on the lowest price section, size, thickness or gauge.

(d) *F. O. R. Destination Sales by producers.*—(i) Where lots are despatched by rail in full wagon loads by producers, the price shall be f.o.r. destination, i.e., the base price shown in Column I *plus* the appropriate place extra for the destination.

(ii) Where wagons are not fully loaded, the customer shall pay the f.o.r. destination rate *plus* the difference between the actual freight per ton and the amount of freight per ton which would have been incurred if the wagon had been fully loaded.

(iii) If where a producer sells a lot *f.o.r.* destination, the materials are sent at the customer's request by a route or means of transport other than the cheapest, the extra freight charges shall be borne by the customer.

(e) *Other Sales.*—Except when a sale is made f.o.r. destination by a producer, the basis price shown in column I, II or III shall apply f.o.r. seller's siding or nearest despatching station for rail delivery in "smalls" or ex-site for road delivery. For these sales, the basis price shown in column I, II or III according to the classification of the seller, is subject to the appropriate extra for the place from which the steel is sold.

(f) *Packing and Bundling Charges.*—Where light sections, bars or rods are bundled a bundling charge not exceeding Rs. 5 per ton may be recovered from the buyer. Bundling and packing charges are included in the prices for wire, wire nails, tin, terne and P. C. R. C. A. Strips.

(g) *Delivery Charges.*—Ex. Controlled Scrap Merchants' Yards are not admissible if delivery is made ex-yard or f.o.r. siding or nearest station or into workshop adjoining the stockyard.

—:—

STARCH CONTROL ORDER, 1945: GENERAL PERMIT—

The following Notification [No. 59(21)-TA/45, dated the 19th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

GENERAL PERMIT UNDER THE STARCH CONTROL ORDER, 1945.

In pursuance of clause 5 of the Starch Control Order, 1945, and in supersession of the General Permit, dated 27th November 1943*, I hereby permit—

(i) the purchase or acquisition of any kind of starch by an industrial user for the purpose of his business ;

(ii) the purchase or acquisition of food starch by a dealer, and its re-sale by him in accordance with clause (iii) ;

(iii) the purchase or acquisition of food starch by—

(a) any manufacturer of any article of food in quantitie reasonably required for such manufacture ;

(b) any other person in quantities not exceeding his *bonâ fide* requirements.

Explanation.—In clause (i) "industrial user" means a person owning or managing a cotton, woollen or silk mill or a handloom weaving establishment, or a person ancillary to the manufacture of cloth and requiring the use of starch ; and in clauses (ii) and (iii) "food starch" means corn flour or any other product of maize starch used as food or in the manufacture of any article of food.

DHARMA VIRA,
Textile Commr. and ex-officio Starch Contlr.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE 1943: MAXIMUM WHOLESALE AND RETAIL PRICES OF THE PRODUCTS OF THE GOVERNMENT SOAP FACTORY, BANGALORE: *CORRIGENDUM*—

The following Notification [No. 22(333)AP/45, dated the 19th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In the table of prices annexed to the notification of the Government of India in the late Department of Industries and Civil Supplies, No. 22(333)AP(A)/45, dated the 8th December 1945*, published on page 1670 of the *Gazette of India*, Part I— Section 1, *for* the figures "34 0 0" occurring against item No. 7 relating to Ordinary bath tablets, *read* '84 0 0".

—:—

RUBBER CONTROL AND PRODUCTION ORDER, 1942: AMENDMENT—

The following Notification [No. 10(13)-E.P./44, dated the 19th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Rubber Control and Production Order, 1942†, namely :—

After sub-clause (4) of clause 13 of the said Order, the following sub-clause shall be inserted, namely :—

"(5) For a permit granted under this clause a fee shall be payable at a rate similar to that for the time being imposed by or under sub-clause (2) of clause 11, and on realisation such fee shall be credited to the account of the Board."

—:—

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: AMENDMENTS—

The following Notification [No. 1-LPC(3)/46, dated the 19th January 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendments shall be made in the Motor Vehicle Spare Parts Control Order, 1944‡ :—

"In the First Schedule to the said Order, entries numbers 4, 5, 7, 8, 18, 19, 20, 21, 26, 27, 31, 32, 33, 34, 35, 36, 37, 38, 40, 42, 44, 45, 46, 47, 49, 50, 51, 53, 54, 56, 58, 59, 60, 61, 62, 63, 65, 66, 67, 69, 74, 77, 80, 81, 84, 85, 86, 87, 92, 95, 96, 99, 100, 101, 103, 105, 106, 107, 108, 109, 112, 115, 118, 119, 120, 126 and 128 shall be omitted."

* *See* the *Indian Trade Journal*, dated the 2nd December 1943, page 234.

* *See* the *Indian Trade Journal*, dated the 20th December 1945, page 514.
† *See* the *Indian Trade Journal*, dated the 3rd December 1942, pages 397-408.
‡ *See* the notice in the *Indian Trade Journal*, dated the 11th May 1944, page 556.

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B. 2393 W. 14-9-46.

COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES CONTROL ORDER, 1945: AMENDMENT—

The following Notification [No. 7-LVC(17)/45, dated the 19th January 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Commercially Imported Transport Motor Vehicles Control Order, 1945* :—

In the Second Schedule annexed to the said Order, after Serial No. 4, the following shall be inserted, namely :—

"4A.	Mr. W. J. McCallum, Grosvenor House, 21, Old Court House Street, Calcutta.	Calcutta	Whole of British India.	Albion"

—:—

PORTS (TECHNICAL) COMMITTEE: ITS CONSTITUTION AND TERMS OF REFERENCE—

The following is a Resolution [No. 19-P(94)/44, dated the 16th January 1946] of the Government of India in the War Transport Department :—

In pursuance of a recommendation made at the meeting of the Policy Committee on Transport held on the 30th October 1945 in New Delhi, and in agreement with the Governments of the maritime provinces, the Governor General-in-Council is pleased to constitute a technical committee with the following terms of reference :—

(a) Whether a sheltered deep-sea port on the East coast of India for the accommodation of ships of large size and tonnage at all seasons of the year is required ; whether construction is feasible and, if so, where ; also what measures are necessary for establishing it ;

(b) whether there is justification for the conversion of any minor ports on the coast of India to major ports ; if so, whether such conversion is practicable ; also whether there are any other projects for construction of major ports which ought to be considered ;

(c) what steps are necessary to develop minor ports in order to meet probable demands of coastal shipping traffic.

2. The composition of the committee will be as follows :—

(1) Sir Godfrey Armstrong, O.B.E., War Transport Department, Government of India, Chairman.
(2) W. L. Balcombe, Esquire, Chairman, Calcutta Liners Conference.
(3) M. A. Master, Esquire, Scindia Steam Navigation Company, Bombay.
(4) D. P. Khaitan, Esquire, nominated by the Federation of Indian Chambers of Commerce and Industry.
(5) M. H. Gazdar, Esquire, nominated by the Federation of Muslim Chambers of Commerce and Industry.
(6) J. R. Galloway, Esquire, nominated by the Associated Chambers of Commerce.
(7) A. Webster, Esquire, C.I.E., Chief Engineer, Calcutta Port Commissioners.

3. The committee will have power to co-opt additional members for consultation and advice as it thinks fit.

4. The committee will be known as the Ports (Technical) Committee and is requested to submit its recommendations to Government within a period of four months from this date.

* See the notice in the *Indian Trade Journal*, dated the 30th August 1945, page 346.

PLANT QUARANTINE REGULATIONS IN FOREIGN COUNTRIES: NOTICE NO. 5 OF 1945—

The following Plant Quarantine Regulations have been received in the Imperial Council of Agricultural Research. Those interested are advised to apply for detailed information to the Secretary, Imperial Council of Agricultural Research, New Delhi.

Issued by the United States Department of Agriculture—

1. B.E.P.Q., 396, Supplement No. 2, dated July 6, 1945.
2. B.E.P.Q., 379 (Revised), Supplement No. 2, dated June 30, 1945.
3. B.E.P.Q., 502, Supplement No. 1 (Revised), dated June 30, 1945.
4. B.E.P.Q., 416 (Revised), Supplement No. 1, dated August 7, 1945.

—:—

NORTH-SOUTH METRE GAUGE CONNECTION RAILWAY SURVEY—

The Railway Board have sanctioned Engineering and Traffic Surveys being carried out by the agency of the B., B. & C. I. Railway for a North-South Metre Gauge railway connection from Khandwa on the G. I. P. Railway to a junction with H. E. H. the Nizam's State Railway. The survey by the B., B. & C. I. Railway will be confined to the portion lying in British India. The survey will be known as the North-South Metre Gauge Connection Railway Survey.

—:—

HAVELIAN-GARHI HABIB ULLAH RAILWAY SURVEY—

The Railway Board have sanctioned Engineering and Traffic Surveys being carried out by the agency of the N. W. Railway Administration for a line of railway on the Broad Gauge from Havelian to Garhi Habib Ullah, a distance of about 43 miles. The survey will be known as the Havelian-Garhi Habib Ullah Railway Survey.

—o—

SUMMARY OF EARNINGS FOR THE MONTH OF DECEMBER 1945 AND WORKING EXPENSES FOR THE MONTH OF NOVEMBER 1945 OF CLASS I RAILWAYS—BUDGET LINES—

The total approximate gross earnings of the Budget lines for the month of December 1945, amount to Rs. 17·35 crores, *i.e.*, Rs. 1,21 lakhs *less* than the actuals for the corresponding month of the previous year and Rs. 1,80 lakhs *more* than the actuals for the corresponding month of 1943-44. Compared with the last year, coaching earnings decreased by about Rs. 86 lakhs and goods earnings by about Rs. 48 lakhs during the month.

The decrease under coaching earnings is mainly due to less military, passengers and parcels traffic and also to adjustment carried out by the M. & S. M. Railway. Earnings from goods showed a general decrease in all commodities except in the case of coal and coke, ore, iron and cotton which show increases of about Rs. 8, Rs. 3, Rs. 3 and Rs. 10 lakhs, respectively.

The total approximate gross earnings from 1st April to 31st December 1945 amount to Rs. 166·22 crores, and are more by Rs. 10·54 crores when compared with the actuals for the same period of last year and more by Rs. 34·81 crores in comparison

with the corresponding period of 1943-44. Details are as follows :—

Railways.	Up to 31st Dec. 1943.	Up to 31st Dec. 1944.	Up to 31st Dec. 1945.	Increase (+) or Decrease (—) in the current year as compared with previous year.
	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)
B. A.	12,28	19,97	21,41	+144
B. N.	12,23	13,54	14,71	+117
B. B. & C. I.	14,06	15,18	15,56	+38
E. I.	24,42	29,56	32,60	+304
G. I. P.	22,34	25,53	25,06	—47
M. & S. M.	10,11	11,84	13,86	+202
N. W.	23,12	25,46	26,78	+132
Oudh Tirhut	4,61	5,13	5,76	+63
S. I.	7,59	8,78	9,70	+92
Other Railways	65	69	78	+9
TOTAL	1,31,41	1,55,68	1,66,22	+1,054

During the month, the number of wagons loaded with goods traffic increased by 2·54 per cent on the broad gauge and decreased by 4·51 per cent on the metre gauge as compared with 1944. From 1st April to 31st December 1945, the number of wagons loaded increased by 5·35 per cent on the broad gauge and 8·38 per cent on the metre gauge. The details are given under "Wagon Loadings" below.

Working expenses.—The approximate ordinary working expenses, including suspense but excluding appropriation to and from the depreciation reserve fund, of Budget lines from 1st April to 30th November 1944, are more by Rs. 4,85 lakhs than the actuals for same period of last year. The increase is on all railways except the E. I. Railway.

—:—

TONNAGE LIFTED ON CLASS I RAILWAYS—

Comparison of Figures of 'Tonnage Lifted' on Class I Railways.

(*a*) Number of Tons lifted during the month of December :—

—	1944.	1945.	Increase (+) or Decrease (—) in 1945 over 1944.
			Per cent.
Broad gauge	5,921,481	6,004,665	+2·92
Metre gauge	1,863,253	1,601,852	—14·0

(*b*) Number of Tons lifted from 1st April to 31st December :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	51,703,976	53,867,391	+4·18
Metre gauge	14,807,400	15,117,037	+5·66

WAGON LOADINGS—

Comparisons of Figures of Wagon Loadings on Class I Railways.

(*a*) Number of wagons (in terms of 4-wheelers) loaded during the month of December :—

—	1944.	1945.	Increase (+) or Decrease (—) in 1945 over 1944.
			Per cent.
Broad gauge	384,506	394,277	+2·54
Metre gauge	240,359	229,529	—4·51

(*b*) Total number of wagons (in terms of 4-wheelers) loaded from 1st April to 31st December :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	3,321,798	3,499,529	+5·35
Metre gauge	1,881,689	2,039,287	+8·38

(*c*) Details of wagons (in terms of 4-wheelers) loaded on broad and metre gauges and the total from 1st April to 31st December :—

Items.	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
I.—Broad Gauge.			
(i) Coal and coke for the public and for foreign railways.	688,490	733,090	+6·48
(ii) Grains and pulses	253,940	248,550	—2·13
(iii) Oilseeds	68,976	66,946	—4·20
(iv) Cotton	43,300	49,481	+14·3
(v) Miscellaneous smalls	314,822	339,021	+7·69
(vi) Miscellaneous full wagons	1,713,796	1,816,972	+6·14
(vii) Home line stores and materials	238,465	244,489	+2·53
*(viii) Coal for home line on B. N., E. I. & G. I. P. Railways.	127,656	131,619	+3·10
II.—Metre Gauge.			
(i) Coal and coke for the public and for foreign railways.	94,794	126,083	+33·0
(ii) Grains and pulses	199,643	199,715	+0·04
(iii) Oilseeds	68,300	75,299	+10·0
(iv) Cotton	35,727	45,128	+26·3
(v) Miscellaneous smalls	224,865	248,870	+10·9
(vi) Miscellaneous full wagons	1,126,911	1,199,266	+6·42
(vii) Home line stores and materials	136,949	144,926	+5·82
III.—Total (Broad and Metre Gauges).			
(i) Coal and coke for the public and for foreign railways.	783,284	859,173	+9·69
(ii) Grains and pulses	453,583	448,265	—1·16
(iii) Oilseeds	137,276	141,245	+2·78
(iv) Cotton	79,026	94,609	+19·7
(v) Miscellaneous smalls	539,187	587,891	+9·03
(vi) Miscellaneous full wagons	2,840,707	3,016,238	+6·25
(vii) Home line stores and materials	375,414	389,415	+3·73

* Included in item (vii).

TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

BRITISH INDIA.

IMPORT TRADE CONTROL: OPEN GENERAL LICENCE NO. VII: GENERAL PERMISSION TO IMPORT FROM THE UNITED KINGDOM OR CERTAIN PARTS OF HIS MAJESTY'S DOMINIONS, ETC., CERTAIN SPECIFIED GOODS.

THE following Notification (No. 1-ITC/46, dated the 22nd January 1946) has been issued by the Government of India in the Department of Commerce :—

The following Open General Licence issued by the Central Government under the Notification of the Government of India in the Department of Commerce No. 23-ITC/43, dated the 1st July 1943*, and in supersession of Open General Licence No. VII, dated the 2nd March 1945†, as subsequently amended, is published for general information :

IMPORT TRADE CONTROL.

Open General Licence No. VII.

In pursuance of notification of the Government of India in the Department of Commerce No. 23-ITC/43, dated the 1st July 1943*, the Central Government gives general permission to all persons to import until further notice from the United Kingdom or any part of His Majesty's dominions excluding Canada and Newfoundland, or any British Protectorate or Protected State, or any territory in respect of which a mandate on behalf of the League of Nations has been accepted by His Majesty and is being exercised by His Majesty's Government in the United Kingdom or any Dominion, any goods of the following descriptions covered by the entries in the Schedule to the said Notification noted against each provided such goods have been produced or manufactured in any of the aforesaid territories :

Description.	Part of Import Trade Control Schedule.	Serial No.
Dry battery wax, red and black, wooden separators and sealing compound for batteries and accumulators.	II	1
Asbestos manufactures not otherwise specified	II	7A
Packing—Engines and boiler—all sorts not otherwise specified.	II	7B
Steam, Pneumatic and Hydraulic packings for all machinery.	II	7C
Ready made boiler packing	II	8
Manufactures of brass, bronze and similar alloys not otherwise specified, excluding scrap and chemical or imitation gold—the following goods namely :—	II	16
(*a*) Brass wood screws	..	..
(*b*) Brass Panel and Escutcheon pins	..	..
(*c*) Gun metal pipe fittings	..	..
(*d*) Brass wire netting	..	..
(*e*) Brass shoe eyelets	..	..
(1) Ball and roller bearings	II	19
(2) Taper bearings	II	33A
Industrial exhaust fans and blowers	II	33A

OPEN GENERAL LICENCE NO. VII—*con'd.*

Description.	Part of Import Trade Control Schedule.	Serial No.
Electric insulations, including presspahn paper, which falls under item No. 45 of the First Schedule to the Indian Tariff Act, 1934, except leatheroid and whalebone fibre articles.	II	38
The following electrical instruments and accessories.	II	39
Indicating switchboard and Controller mounting instruments (Voltmeters, Ammeters, Wattmeters, Power Factor meters, Frequency meters, Synchroscopes).	..	..
Portable instruments—(Portable Moving Coil and Moving Iron Voltmeters, Ammeters, Wattmeters, Power Factor meters, Frequency meters).	..	..
Recording instruments—(Portable and permanent fixing recording voltmeters, Ammeters, Wattmeters).	..	..
Meg. Meggers, Insulation testers and Accessories	..	..
Ohmmeters	..	..
Capacity meters	..	..
Maximum Demand Meters	..	..
Wheatstone Bridge	..	..
Fault locating sets	..	..
Potentiometers—	..	..
Instrument Transformers	..	..
Time Switches	..	..
Pyrometers and Thermocouples	..	..
G. P. O. Detectors	..	..
Standard Accessories such as Connecting Leads, Compensating Leads, Standard Cells, Resistance Boxes, and Galvanometers for use with instruments.	..	..
House Service Meters A. C. and D. C. of any capacity.	..	..
Industrial and street lighting Fittings and Floodlights, Tumbler Switches, Ceiling Roses, Plugs and Sockets, Porcelain Cut-outs and Lamp holders.	..	..
Bell wiring Accessories (excluding wire)	..	..
Cable Accessories	II	40
Conduit Accessories	II	41
The following electrical instruments, apparatus and appliances excluding automatic blackout control switches, namely :—	II	45
Electrical Control Gear and Transmission Gear, namely, switches (excluding switchboards), fuses and current breaking devices of all sorts and description designed for use in circuit of less than ten amperes and at a pressure not exceeding 250 volts; and regulators for use with motors designed to consume less than 187 watts; insulated copper wires and cables, any one core of which not being one specially designed as a pilot core, has a sectional area of less than one eightieth part of a square inch, and wires and cables of other metals of not more than equivalent conductivity and line insulators, including also cleats, connectors leading in tubes and the like, of types and sizes such as are ordinarily used in connection with the transmission of power for other than industrial purpose and the fittings thereof but excluding electrical earthenware and porcelain otherwise specified.	..	..

* *See* the *Indian Trade Journal*, dated the 7th December 1944, pages 280-95.
† *See* the *Indian Trade Journal*, dated the 15th March 1945, pages 363-68.

OPEN GENERAL LICENCE No. VII—*contd.*

Description.	Part of Import Trade Control Schedule.	Serial No.
The following electrical instruments, apparatus and appliances, namely :—	II	46
Telegraphic and telephonic instruments, apparatus and appliances not otherwise specified, flashlights, carbons, condensers, and bell apparatus and switchboards designed for use in circuits of less than 10 amperes and at a pressure not exceeding 250 volts.	..	..
Electric Exploders	II	48A
Miner's Safety Lamps and parts thereof	II	53
Brandy, Gin and Whisky	IV	84
Proprietary and Patent Medicines containing spirit.	IV	86
Drugs and medicines, excluding proprietary and patent medicines, containing spirit.	IV	87
Tobacco manufactured, not otherwise specified.	IV	93
Cigars	IV	94
Cigarettes	IV	95
Proprietary and patent medicines	IV	107
Mercury amalgams and compounds and preparations thereof excluding anti-fouling compositions.	IV	108
Chemicals falling under items Nos. 28, 28(6), 28(7) and 28(8) of the First Schedule to the Indian Tariff Act, 1934, and drugs and medicines falling under item No. 28(8) of the Schedule in packings upto and inclusive of 28 lbs. for goods in substance, and upto and inclusive of one Winchester quart for goods in liquid but excluding articles specified in any other Serial of the Schedule except the following, namely :—	IV	110
Acetone	..	..
Aluminium sulphate and alums	..	..
Barium Carbonate	..	..
Benzoin	..	..
Boric Acid	..	..
Bromides	..	..
Caffeine alkoyd	..	..
Caffeine citrate	..	..
Calcium chloride	..	..
Calcium di-chloride	..	..
Carbon di-oxide gas	..	..
Caustic soda	..	..
Citric acid	..	..
Copper oxide	..	..
Copper sulphate	..	..
Di-sodium phosphate	..	..
Di-sodium hydrogen phosphate	..	..
Ethyl acetate	..	..
Foam generating compounds and refills for fire extinguishers.	..	..
Glycerine	..	..
Hydrochloric acid	..	..
Lead acetate and White lead	..	..
Lead oxide	..	..
Lead nitrate	..	..
Lead sulphide	..	..
Lime	..	..
Lime sulphur mixtures	..	..
Magnesium chloride	..	..
Magnesium sulphate	..	..
Napthalene	..	..
Nitric acid	..	..

OPEN GENERAL LICENCE No. VII—*contd.*

Description.	Part of Import Trade Control Schedule.	Serial No.
Oxalic acid	..	..
Phosphoric acid	..	..
Potassium carbonate	..	..
Potassium chloride	..	..
Potassium chlorate	..	..
Potassium and sodium bichromates and chromic acid.	..	..
Potassium meta-bisulphite	..	..
Sarasaparilla	..	..
Silver nitrate	..	..
Sodium bisulphite	..	..
Sodium metabisulphite	..	..
Sodium phosphate	..	..
Sodium silicate	..	..
Sodium sulphate	..	..
Sodium sulphite	..	..
Sodium thiosulphate	..	..
Sulphuric acid	..	..
Tartaric acid	..	..
Tinc Compounds	..	..
Toluene	..	..
Trisodium phosphate	..	..
Wood preservatives including creosote	..	..
Saccharine except in tablets and such other substances as the Central Government may, by Notification in the Official Gazette, declare to be of a like nature or use to Saccharine.	IV	111
Saccharine tablets	IV	112
Alkaloids of opium and their derivatives	IV	113
Alkaloids extracted from Cinchona Bark including Quinine and alkaloids derived from other sources which are chemically identical with alkaloids extracted from Cinchona Bark.	IV	114
Toilet requisites not otherwise specified	IV	115
Cinematograph films, not exposed	IV	116
Cinematograph films, exposed	IV	117
Perfumery not otherwise specified	IV	132
Candles	IV	137
The following leather manufactures, namely :—		
Saddlery, harness, trunks and bags	IV	146
Manufactures of leather not otherwise specified	IV	148
Fur skins, dressed	IV	149
Cork manufactures not otherwise specified	IV	154
Writing paper	IV	156
Printing paper, excluding poster and stereo and all coated papers but including art paper, all sorts which contain no mechanical wood pulp or in which the mechanical wood pulp amounts to less than seventy per cent of the fibre content.	IV	157
Printing paper all sorts not otherwise specified which contain mechanical wood pulp amounting to not less than seventy per cent of the fibre content, excluding white printing paper which weighs not less than 40 grammes per square meter.	IV	158
Paper including poster and stereo and all coated paper except art paper, all sorts, not otherwise specified, excluding cigarette paper and packing and wrapping paper.	IV	159
Packing and wrapping paper	IV	160
Trade catalogues and advertising circulars imported by packet book or parcel post.	IV	162

OPEN GENERAL LICENCE No. VII—*contd.*

Description.	Part of Import Trade Control Schedule.	Serial No.
Newspapers old, in bags and bales	IV	164
Steel pens	IV	165
Duplicating Stencils	IV	166
Fountain pens and parts thereof	IV	167
Articles made of paper and papier mache : stationery including drawing and copy books, labels, advertising circulars, sheet or card almanacs and calenders, Christmas, Easter and other Cards, including cards, in booklets forms : including also waste paper but excluding steel pens, duplicating stencils, fountain pens and parts thereof, press pahn paper, rubber bands, erasers and stamps and rubber hand rollers for cyclostyling and paper and stationery otherwise specified and also excluding writing ink.	IV	168
Standard technical books or books of reference concerning law and legal practice or for use in connection with medical practice, scientific research or industrial processes.	IV	169
Books printed including covers for printed books, maps, charts and plans proofs music manuscripts and illustrations specially made for binding in books but excluding books falling under Serial Number 169 of Part IV of the Schedule.	IV	170
Prints, engravings and pictures (including photographs and picture postcards) on paper or card board.	IV	171
Silk sewing thread	IV	176
Artificial silk yarn and thread	IV	177
Hand knitting wool	IV	178
Cotton twist and yarn	IV	180
Fabrics not otherwise specified containing more than 90 per cent of artificial silk.	IV	185
Khaki Air Blue barathea and other woollen fabrics not otherwise specified, suitable for making uniforms and containing more than 90 per cent of wool, excluding felt and fabrics made of shoddy or waste wool.	IV	186
Woollen fabrics not otherwise specified containing more than 90 per cent of wool excluding felt and fabrics made of shoddy or waste wool fabrics specified in S. No. 186 of Part IV of the Schedule.	IV	187
Fabrics, not otherwise specified, containing not more than 10 per cent Silk but more than 10 per cent and not more than 90 per cent artificial silk.	IV	190
Khaki Air Blue barathea band other fabrics, not otherwise specified, suitable for making uniforms and containing not more than 10 per cent silk or 10 per cent artificial silk but containing more than 10 per cent but not more than 90 per cent wool.	IV	191
Fabrics, not otherwise specified containing not more than 10 per cent silk or 10 per cent artificial silk but containing more than 10 per cent but not more than 90 per cent wool excluding fabrics specified in Serial No. 191 of Part IV of the Schedule.	IV	192
Ribbons	IV	203

OPEN GENERAL LICENCE No. VII—*contd.*

Description.	Part of Import Trade Control Schedule.	Serial No.
Blankets and rugs (other than floor rugs) excluding blankets and rugs made wholly or mainly from artificial silk.	IV	204
Oil cloth and floor cloth	IV	211
Socks and stockings made wholly or mainly from Silk or artificial silk.	IV	214
Woollen hosiery and woollen knitted apparel that is to say, all hosiery and knitted apparel containing not less than 15 per cent of wool by weight.	IV	215
Cotton, knitted apparel, including apparel made of cotton inter locking material, cotton undervests, knitted or woven and cotton socks and stockings.	IV	216
Lace and embroidery	IV	218
Official uniforms as worn on duty by officers of the armed-forces of the British Empire and of the United States of America.	IV	219
Second hand clothing	IV	220
Water proofed clothing	IV	221
Haberdashery, millinery and drapery	IV	222
Apparel and hosiery not otherwise specified	IV	223
Uniforms and Accoutrements pertaining thereto imported by public servants for his personal use.	IV	224
Insignia and Badges of Official British and Foreign orders.	IV	225
Linen thread	IV	226
Second hand boots and shoes, other than those containing rubber.	IV	227
Boots and shoes not being second hand other than those containing rubber.	IV	228
Hats, caps bonnets and hatters' ware, not otherwise specified.	IV	230
Fittings for umbrellas, parasols and sunshades	IV	231
Parasols and sunshades	IV	232
Umbrellas	IV	233
Domestic earthenware, China and porcelain, the following namely :— tea cups, coffee cups, saucers for use with tea cups or coffee cups, Tea pots, sugarbowls, jugs having a capacity of over 10 ozs. and plates over 5¼ inches in diameter.	IV	243
Sheet and plate glass	IV	244
Glass tableware excluding glass tumblers	IV	245
Glass tumblers	IV	246
Glass bottles and phials	IV	247
Glassware not otherwise specified and lacquered ware	IV	248
Glass globes and chimneys for lamps and lanterns.	IV	248
Electric bulbs for torches	IV	249
Precious stones, unset and imported mount excluding diamonds in all forms.	IV	253
Pearls, unset	IV	254
Precious stones, unset and imported cut	IV	255
Silver plates and silver manufacturers, all sorts not otherwise specified.	IV	256
Silver thread and wire (including so-called gold thread and wire mainly made of silver) and silver leaf including also imitation gold and silver thread and wire, lametta and metallic spangles and articles of like nature of whatever metal made.	IV	257

OPEN GENERAL LICENCE No. VII—*contd.*

Description.	Part of Import Trade Control Schedule.	Serial No.
Gold plate, gold leaf and gold manufactures all sorts not otherwise specified.	IV	258
Gold or gold plated pen nibs	IV	259
Articles, other than cutlery and surgical instrument, plated with gold or with silver.	IV	260
Cutlery plated with gold or silver	IV	261
Jewellery and jewels	IV	262
Empty drums and barrels returned by Steam ships companies to Oil Companies in India.	IV	263
Chemical or imitation gold known by any name such as "New Gold", "Star Gold", "Orient Gold", etc.	IV	265
Garden tools	IV	270
Metal lamps and parts of lamps made of aluminium.	IV	271
Metal lamps and parts of lamps, not made of aluminium.	IV	272
Incandescent mantles	IV	273
Zip fasteners	IV	274
Crown corks	IV	275
Safety razor blades	IV	277
Cutlery, all sorts not otherwise specified, excluding safety razor blades.	IV	278
Metal furniture and cabinetware	IV	279
Printing type	IV	280
The following printing materials, namely :— leads, brass rules, wooden and metal quoins, shooting sticks and galleys and metal furnitures.	IV	281
Gas cylinders when imported filled with gas	IV	282
Sets of mats when imported as advertising materials in connection with exposed films.	IV	283
Domestic refrigerators	IV	284
Typewriters and parts thereof, excluding typewriter ribbons.	IV	286
Domestic sewing machines complete	IV	287
Parts of sewing machine, whether domestic or industrial.	IV	288
Wireless Reception Instruments and Apparatus	IV	289
Component parts of Wireless Reception Instruments and Apparatus including all electric valves, amplifiers, and loudspeakers which are not specially designed for purposes other than wireless reception or are not original parts of and imported along with instruments or apparatus so designed but excluding those mentioned in Part II of the Schedule.	IV	299
Cycles (other than motor cycles) imported entire or in sections.	IV	300
Parts and accessories of cycles (other than motor cycles) excluding rubber tyres and tubes, and iron steel bolts and nuts adapted for use on cycles.	IV	301
X-ray films	IV	302
Photographic negatives and printing paper excluding X-ray films.	IV	303
Slides when imported as advertising material in connection with exposed films.	IV	304
Photographic instruments, apparatus and appliances, other than cinema, all sorts not otherwise specified.	IV	305

OPEN GENERAL LICENCE No. VII—*contd.*

Description.	Part of Import Trade Control Schedule.	Serial No.
Instruments, apparatus and appliances, imported by a passenger as part of his personal baggage and in actual use by him in the exercise of his profession or calling.	IV	306
Artificial Teeth	IV	307
Clocks and watches and *parts* thereof	IV	308
Talking *machines* and parts thereof and records for talking machine.	IV	309
Musical instruments and parts thereof all sorts not otherwise specified.	IV	310
Percussion caps	IV	311
Air guns slugs and pellets	IV	312
Sporting fire arms	IV	313
Cartridge cases filled and empty	IV	317
Coral, prepared	IV	318
Ivory, manufactured, not otherwise specified	IV	319
Bangles and beads, not otherwise specified	IV	320
Toilet brushes	IV	322
Toys, games, playing cards and requisites for games and sports, bird shot, toy cannons, airguns and air pistols for the time being excluded in any part of British India from the operation of all the prohibitions and directions contained in the Indian Arms Act, 1878, and bows and arrows excluding rubber balls, balloons and toys.	IV	325
Buttons, metal	IV	326
Smokers' requisites, made of aluminium	IV	327
Smokers' requisite, Pipes	IV	328
Smokers' requisites excluding those made of aluminium, tobacco, matches and pipes.	IV	329
Prints, Engravings and Pictures (including photographs and picture postcards), not otherwise specified.	IV	330
Art, works of, not otherwise specified	IV	331
Specimens, Models and Wall Diagrams illustrative of natural science and metals and antique coins, imported for instructional purposes.	IV	332
Specimens, Models and Wall Diagrams illustrative of natural science and metals and antique coins, not imported for instructional purposes.	IV	333
Postage stamps whether used or unused	IV	334
Buttons, other than metal	IV	336
Empty gelatine capsules	IV	337
Leather, artificial manufactures of	IV	338
Synthetic stones	IV	339
Zip fasteners with celluloid teeth	IV	340
Dyeing and tanning substances, all sorts not otherwise specified excluding wattle extract and the articles specified in S. No. 5 of Part V of the Schedule.	V	6
Metallic ores, all sorts except ochres and other pigment ores.	V	14
Chemicals in packings exceeding 28 lbs. for chemicals in substance and one Winchester quart for chemicals in liquid and not falling under any other serial of this Schedule, except the following namely :—		
Acetone	..	..
Aluminium sulphate	..	..
Barium carbonate	..	..
Benzoine	..	..

OPEN GENERAL LICENCE No. VII—*contd.*

Description.	Part of Import Trade Control Schedule.	Serial No.
Bromides	..	..
Caffeine alkoyd	..	..
Caffeine citrate	..	..
Calcium chloride	..	..
Calcium dichloride	..	..
Carbon di-oxide gas	..	..
Caustic soda	..	..
Copper oxide	..	..
Copper sulphate	..	..
Di-sodium Hydrogen phosphate	..	..
Di-sodium phosphate	..	..
Ethyl acetate	..	..
Foam generating compounds and refills for fire extinguishers.	..	..
Lime	..	..
Lime sulphur mixtures	..	..
Silver nitrate	..	..
Sodium bisulphite	..	..
Sodium metabisulphite	..	..
Sodium phosphate	..	..
Sodium sulphate	..	..
Sodium sulphite	..	..
Sodium thiosulphate	..	..
Tin compounds	..	..
Toluene	..	..
Trisodium phosphate	..	..
Wood preservatives including creosote	V	22
Sulphur	V	25
The following chemicals, namely :—		
Cadmium sulphide, cobalt oxide, liquid gold for glass making, selenium, and uranium oxide in packings exceeding 28 lbs. for chemicals in substance and one Winchester quart for chemicals in liquid.	V	29
The following chemicals, drugs and Medicines in packings exceeding 28 lbs. in substance and one Winchester quart for goods in liquid, namely :—		
Acetic, carbolic and any other acids excluding boric, chromic, citric, hydrochloric, oxalic, phosphoric, sulphuric and tartaric acids.	..	..
Aloes	..	..
Arsenic	..	..
Asafoetida	..	..
Bicarbonate of soda	..	..
Borax	..	..
Calcium carbide	..	..
Cocaine	..	..
Magnesium and zinc compounds not otherwise specified in the Schedule.	..	..
Potassium cyanide and other Potassium compounds excluding potassium carbonate, potassium chlorate, potassium chloride and potassium metabisulphite.	V	31
Gun powder for cannons, rifles, guns, pistols and sporting purposes.	V	38
Explosives, namely, blasting gun-powder, blasting gelatine, blasting dynamite, blasting roburite, blasting tonite, and all other sorts, including detonators and blasting fuze.	V	39
Cigarette paper	V	45
Woollen yarn not otherwise specified in the Schedule.	V	48

OPEN GENERAL LICENCE No. VII—*contd.*

Description.	Part of Import Trade Control Schedule.	Serial No.
Woollen yarn for weaving and knitting wool, excluding hand-knitting wool.	V	49
Yarn (excluding cotton yarn) such as is ordinarily used for the manufacture of belting for machinery.	V	50
Silk or artificial silk goods used or required for medical purposes, namely :—		
Silk or artificial silk ligatures; elastic silk or artificial silk hosiery, elbow pieces, thigh pieces, knee caps, leggings, socks, anklets, stockings, suspensory bandages, silk or artificial silk abdominal belts, silk or artificial silk web catheter tubes, and oiled silk or artificial silk.	V	53
Boots and shoes containing rubber	V	57
Diamonds unset and imported uncut, excluding bort and industrial diamonds.	V	61
Printing and lithographic material, namely, presses, lithographic plates, composing sticks, chasses, imposing tables, lithographic stones, stereo-blocks, wood blocks, half-tone blocks, electro-type blocks, process blocks, roller moulds, roller frames and stocks, roller composition, lighographic map rollers, standing screw and hot presses, perforating machines, gold blocking presses, galley presses, proof presses, arming presses, copper plate printing presses, rolling presses, ruling machines, ruling pen making machines, lead cutters, rule cutters, slug cutters, type casting machines, type setting and casting machines, paper in rolls with side perforation to be used after further perforation for type casting, rule bending machines, rule mitreing machines, bronzing machines, stereo-typing apparatus, paper folding machines, paging machines, but excluding ink and paper and sets of mats when imported as advertising material in connection with exposed films.	V	67(1)
Components parts as defined in Import Tariff item No. 72 (3) of machinery specified in clause (1) above, excluding those covered by Serial No. 68 of Part V of the Schedule.	V	67(2)
Rubber blankets for printing presses rubber hoses, and hose pipes and rubber washers for boilers.	V	68
Hosiery needles for hosiery machinery and knitting machines whether operated by manual labour or mechanical powers.	V	69A
Passenger lifts and components parts and and accessories thereof.	V	70
Industrial sewing machines	V	76
Electrical instruments, apparatus and appliances, not otherwise specified in this Schedule excluding telegraphic and telephonic.	V	78
Electro-medical apparatus	V	79
Tram cars and components parts and accessories thereof excluding articles specified in Part I of the Schedule.	V	82
Conveyances not otherwise specified in the Schedule and component parts and accessories thereof excluding articles specified in Part I of the Schedule.	V	86

OPEN GENERAL LICENCE No. VII—*concld.*

Description.	Part of Import Trade Control Schedule.	Serial No.
Optical, scientific, philosophical and surgical instruments, apparatus and appliances not made of rubber.	V	93
Optical, scientific, philosophical and surgical instruments, apparatus and appliances made of rubber.	V	94
Art, the following works of—(1) statuary and pictures intended to be put up for the public benefit in a public place, and (2) memorials of a public character intended to be put up in a public place, including the materials used, or to be used in their construction whether worked or not.	V	96
Artificial horn, manufactured from rennet casein.	V	97
Celluloid	V	100
Cellulose acetate sheets and moulding powder	V	101
Cresol-formaldehyde moulding powders	V	102
Curled rope hair	V	103
Gas black, thermatomic black acetylene black, and carbon black.	V	106
Nickel Catalyst	V	110
Phenol-formaldehyde moulding powders	V	111
Phenol formaldehyde resinous sheets, tubes, rods and other materials.	V	112
Perspex (methyl mathacrylate)	V	113
Stereo flongs	V	115
Synthetic resins in the manufacture of which formaldehyde, phenol, cresol or urea is used.	V	116
Urea formaldehyde moulding powders	V	118
Window glass channels	V	121
The following articles, namely :—		
I. Boiler compounds and composition	..	..
II. Rayoscine, viscacella, cellophane and other transparent paper.	..	..
III. Celluloid dipped brass shoe eyelets	..	..
IV. Celluloid and other plastic knitting needles.	..	..
V. Metal top cork stoppers, and	..	..
VI. Flint stones for cigarette lighters.	V	122

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MISCELLANEOUS.

Details of changes in Customs Regulations, etc., are published regularly in the *Board of Trade Journal*. The particulars are too lengthy for publication here, but the headings of the items and the dates on which they appeared in the *Journal* are given for purposes of reference :—

8th December 1945.

CANADA.—*Prohibited Imports.*

NEW ZEALAND.—*Import Licensing—Tenth Period.*

NORTHERN RHODESIA.—Import Restrictions.

UNION OF SOUTH AFRICA.—Certificates of Essentiality—Textiles, etc.

15th December 1945.

CANADA.—Maximum Price Regulations.

PERU.—Marking of Gold and Silver Articles.

UNION OF SOUTH AFRICA.—Applications for Increases in Customs Duties.

UNITED STATES OF AMERICA.—Simplification of Clothing.

22nd December 1945.

CANADA.—Certificates of Origin and Interest.

EIRE.—Import Quotas.

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WEATHER AND CROP REPORTS.

BENGAL

16th January.

The weather was seasonable. The prospects of the standing crops are reported to be, on the whole, fair. Harvesting of *aman* paddy and sowing of *rabi* crops are over.

ASSAM.

28th January.

The weather is seasonable and its effects on the crops are fair except in Kamrup. The prospects and the outturn of crops are fair, but some damage to the mustard crop is reported from the Barpeta division.

BIHAR.

22nd January.

During the week under report *no rainfall returns* were received from the sub-divisions of Chapra, Muzaffarpur Sadr, Banka, Simdega and Chaibassa. As regards the rest of the Province, *there was* no rain anywhere. The condition and the prospects of the standing crops were, on the whole, fair. Harvesting of *aghani* paddy and crushing of sugarcane continued.

CENTRAL PROVINCES AND BERAR.

19th January.

The weather was clear and cool with slight rise in day temperatures. Cold wave or frost of the previous weeks is reported to have caused slight damage to *rabi* pulses in parts of the Hoshangabad, Nimar, Betul and Nagpur districts, besides those reported already. The standing *rabi* crops *were stunted* in growth in parts of several districts owing to lack of moisture in the soil. Wheat was reported to be withering at places in the Mandla district. Winter showers are very urgently needed everywhere to improve the prospects of the standing *rabi* crops which are only fair at present. Harvesting of *juar* and picking of cotton were nearing completion. Threshing of paddy, *juar* and other *kharif* crops continued. Harvesting of *tur*, gram, *masur* and *lakh* was going on in some districts.

MADRAS.

12th January.

During the week under review there was no rain. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura and Ramnad. Sowing and transplantation of paddy in Guntur, Cuddapah and Coimbatore and of dry crops in Kistna, Guntur, Kurnool, Cuddapah and Coimbatore are proceeding. The standing crops are affected for want of rain in parts of the Deccan, the Carnatic, the Central districts and the South and are generally fair elsewhere. Harvesting of paddy in Vizagapatam, East Godavari, Guntur, Kurnool, Bellary, Cuddapah, Chingleput, Chittoor, North Arcot, Tanjore, Malabar and the Nilgiris; of *ragi* in Cuddapah, Chittoor and Ramnad; of groundnut in Anantapur, Cuddapah, Chingleput, Chittoor, North Arcot and Ramnad; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Chittoor, North Arcot and Ramnad; and of pulses in Guntur, Kurnool, Bellary, Anantapur, Cuddapah, Chittoor and North Arcot continued. The *outturn* is reported to be generally poor.

ORISSA.

21st January.

During the week under report there was no rain in the Province. Sowing of greengram and summer paddy in the Puri district and transplantation of *ragi* in the Ganjam district are going on. Harvesting of winter paddy and sugarcane in the Cuttack, Balasore, Puri and Koraput districts and that of cotton, *arhar* and mustard in the Puri district is in progress. Threshing of winter paddy and pressing of sugarcane continue. The standing crops, *viz.*, redgram, tobacco, sesamum, greengram, blackgram, sugarcane, mustard, horsegram, wheat, Bengalgram, niger, linseed, summer paddy and *rabi* crops, are generally thriving.

PUNJAB.

21st January.

Except for light rainfall in parts of the Jullundur, Ferozepore, Lahore, Shahpur, Mianwali, Lyallpur and Dera Ghazi Khan districts, the weather remained dry during the week. More rain is badly needed, especially in the south-east. The condition of the standing crops is generally average to good on irrigated and below average to average on unirrigated areas. Some damage to crops by cold is reported from parts of the Rohtak district and by frost from parts of the Amritsar district.

GENERAL WEATHER SUMMARY.

During the week ended Tuesday last widespread precipitation occurred in the North-West Frontier Province on one day. Local or a few falls of rain or snow also occurred in that province and in Baluchistan, Kashmir and east and north Punjab on some days.

INTERMEDIATE CROP REPORTS.

SECOND INTERMEDIATE REPORT ON THE RICE CROP OF BIHAR, 1945-46.

No change is reported in the outturns of the winter and autumn rice crops since the issue of the second winter rice and final *bhadoi* forecasts in December last. Consequently their outturns remain at 72 and 67 per cent of the normal, respectively.

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INTERMEDIATE REPORT ON THE PADDY CROP OF THE MADRAS PROVINCE, 1945-46.

The main crop of paddy has been or is being harvested in parts of the Circars, the Deccan, the Central districts, Tanjore and Malabar. The yield per acre is expected to be generally below the normal. The cyclonic storm, which struck the Circars coast in November, did considerable damage to the paddy crop. The crop has also been adversely affected in parts of the Deccan, the Carnatic, the Central districts and the South by the partial failure of the North-east monsoon in the wake of a generally weak South-west monsoon, and the consequent insufficient supply of water in the irrigation sources. Considerable loss in yield is expected due to the combined effect of the cyclone in the Circars and drought in most other districts. The condition of the crop is satisfactory on the West Coast.

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INTERMEDIATE REPORT ON THE COTTON CROP OF THE MADRAS PROVINCE, 1945-46.

Pickings of the *Mungari* or early-sown crop are in progress and the yield is expected to be below the normal. The *Hingari* or late-sown crop in the Deccan is reported to have been affected for want of rains. The crop is stunted and poor in growth in Anantapur. The condition of the crop is generally satisfactory except in the Deccan.

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FIRST INTERMEDIATE REPORT ON THE LINSEED CROP OF THE CENTRAL PROVINCES AND BERAR, 1945-46.

Since the issue of the first forecast of the crop in December last, the weather has been clear and cool with occasional passing clouds. A few cents of rain were received at places in the Saugor, Nimar, Nagpur, Bhandara and Amraoti districts but these were quite insufficient. The growth of the crop was retarded owing to lack of moisture in the soil. Cold wave and frost also caused slight damage to the crop in flower in the northern districts. The prospects of the crop are now only fair.

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CROP FORECAST.

(*FOREIGN*)

CANADIAN WHEAT AND LINSEED CROPS.

According to a cable, dated the 22nd January, 1946, received from the Dominion Bureau of Statistics, Ottawa, the production of the wheat and linseed crops in Canada for 1945 is estimated at 305,912,000 bushels (or 8,194,000 tons) and 7,593,000 bushels (or 190,000 tons), respectively, as against 416,635,000 bushels (or 11,160,000 tons), the revised estimate for wheat, and 9,668,000 bushels (or 242,000 tons) for linseed during the preceding year.

SUMMARY OF CROP FORECASTS.

THE following is a summary of crop forecasts relating to the season 1945-46 :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
		Acres		Acres				
Jute*—Final.	Practically all jute-growing tracts	2,409,000	114	2,104,000	7,166,000 bales (b)	115	6,203,000 bales (b)	Oct. 4, 1945.
Cotton—Second (c).	All cotton-growing tracts (refers mainly to early cotton) . .	12,583,000	97	(d) 14,839,000	(a)	..	(d) 3,542,000 bales	Nov. 29, 1945.
Sesamum—Second (c).	United Provinces, Madras, Bombay†, Central Provinces and Berar, Bengal, Bihar, Orissa, Punjab, Ajmer-Merwara, Sindt, Hyderabad, Kotah‡, Bhopal§ and Baroda (a little over 86 per cent of the total sesamum area of India).	2,448,000	97	3,070,000	(a)	..	393,000 tons	Dec. 6, 1945.
Sugarcane—Second (c).	United Provinces†, Punjab, Bihar, Bengal, Bombay†, Madras, North-West Frontier Province, Assam, Orissa, Central Provinces and Berar, Sindt, Delhi, Mysore, Hyderabad, Bhopal§, Baroda and Jaora§ (96 per cent of the total sugarcane area of India).	3,988,000	99	4,134,000	(a)	..	5,422,000 tons	Dec. 20, 1945.
Groundnut—Second.	Madras, Bombay†, Central Provinces and Berar, Punjab, Orissa, Hyderabad, Mysore and Baroda (97 per cent of the total groundnut area of India).	3,690,000	99	2,841,000	(a)	..	2,560,000 tons	Dec. 27, 1945.
Rice—First (c).	Bengal, Madras, Bihar, Central Provinces and Berar†, United Provinces†, Assam, Orissa, Bombay†, Sindt, Punjab, Hyderabad, Baroda and Bhopal§ (96 per cent of the total rice area of India).	73,594,000	100·2	80,754,000	(a)	..	27,122,000 tons	Jan. 10, 1946

THE following is a summary of the latest forecasts for the season 1944-45 for crops for which forecasts have not yet been made in the current season :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
		Acres		Acres				
Castorseed .	Practically all castor-growing tracts	1,453,000	94	1,543,000	180,060 tons	93	140,000 tons	June 28, 1945.
Rape and Mustard—Final.	United Provinces, Punjab, Bengal, Bihar, Assam, Sindt, North-West Frontier Province, Orissa, Bombay†, Delhi, Alwart, Baroda and Hyderabad (94 per cent of the total rape and mustard area of India).	5,827,000	109	5,364,000	1,069,000 tons	116	921,000 tons	Oct. 18, 1945.
Linseed—Final.	Central Provinces and Berart, United Provinces, Bihar, Bengal, Bombay†, Punjab, Orissa, Hyderabad, Kotah‡ and Bhopal§ (a little over 93 per cent of the total linseed area of India).	3,481,000	99	3,533,000	891,000 tons	103	881,000 tons	Oct. 18, 1945.
Wheat—Final.	Punjabt, United Provinces†, Central Provinces and Berart, Bombay†, Sindt, Bihar, North-West Frontier Province, Bengal, Assam, Ajmer-Merwara, Orissa, Central India, Gwalior, Rajputana, Hyderabad, Baroda and Mysore (a little over 98 per cent of the total wheat area of India).	35,709,000	105	33,961,000	10,458,000 tons	107	9,741,000 tons	Jan. 17, 1946.

*Issued by the Director of Agriculture, Bengal. † Including Indian States. ‡ In Rajputana § In Central India.
(a) Not yet available. (b) Includes figures for Nepal. (c) The detailed report will appear in the *Indian Trade Journal* later. (d) Revised.



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TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C.2.

The price of each Standard Specification is eight annas or 9*d*. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.

(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.

(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

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GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Manganese Ore.

The Chief Controller of Purchase (Munitions), Calcutta, invites tenders for the following article :—

Tender No. P/MP/128587/N-1.

Article.	Specification.	Quantity.
Manganese Ore .	Metallic content should be approximately 50 per cent and maximum phosphorous content 0·1 per cent.	5,000 tons.

Tender forms are obtainable from his office at 8, Esplanade East, Calcutta, or from the offices of the (1) Chief Controller of Purchase (Supply), New Delhi, (2) Director, Munitions Production, Bombay and Lahore, (3) Controller of Supplies, Karachi, Madras and Cawnpore, at Rs. 10 per set to be paid in cash or by Indian Postal Order. Money Order coupons must state (a) tender number (b) name of applicant and (c) full address of the applicant.

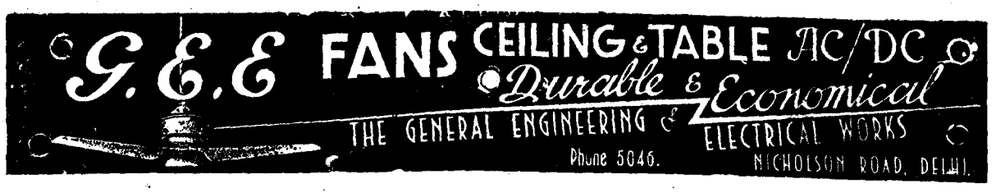
Money Orders received without the above information are liable to be refused.

Applicants not already registered on the list of approved contractors of the Chief Controller of Purchase (Munitions) must state in their applications for tender forms the name of their Bankers. Tenders must reach the office of the Chief Controller of Purchase (Munitions) on or before the 20th Feburary 1946.

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GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Cotters, M. S.

The Chief Controller of Purchase (Munitions) invites *Tender No. MP-134858/C.34* to reach him on or before the 18th Feburary 1946, on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 7 (not returnable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Cotters, M.S., folded, tapered, 6″ × 1⅝″ to ⅞″ × ⅜″ to I.R.S.(T) Drg. No. T. 424 alt. 1, to I.R.S. Specn. No. T.8.38 (current) .....3,48,000 Nos. (138·88 tons).

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), Director, Munitions Production, Bombay/Lahore, Controller of Supplies, Karachi/Madras/Cawnpore, on payment of tender fee direct to them. The drawings may be consulted in the office of the Chief Controller of Purchase (Munitions), Calcutta, as well as in the above offices during working hours.

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GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Drilling and Milling Machines.

The Chief Controller of Purchase (Munitions), Calcutta, invites *Tender No. MP-134805/W-11* to reach him on or before the 1st March 1946 on forms (not transferable) obtainable from his office at 6, Esplanade East, Calcutta, at Rs. 7 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for—

Item 1.—1 No. 28″ Vertical Drilling Machine, capacity to drill in mild steel up to 2.1/4″ wide, capacity to tap in mild steel up to 1.1/2″ dia. for operation on 440-Volts, 3-Phase, 50-Cycles, A. C.

Item 4.—1 No. High Speed Vertical Drilling, Boring, Tapping, and Studding Machine, capable of drilling holes 3/4″ dia. in Cast Iron arranged for motor drive off 440-Volts, 3-Phase, 50-Cycles, A. C. Supply.

Item 9.—1 No. High Speed Vertical Milling Machine, arranged for motor drive off 440-Volts, 3-Phase, 50-Cycles, A. C. Supply.

Item 10.—1 No. Parkinson 3 J Type or similar Universal Milling Machine for motor drive off 440-Volts, 3-Phase, 50-Cycles, A. C. Supply.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications of tender forms. Firms already black-listed by the Supply Department are not eligible for copies of tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Director, Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and the Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Lathes, Machinery, etc.

The Chief Controller of Purchase (Munitions) invites *Tender No. MP-128228/W-21* to reach him on or before the 20th March 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 8 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for—

4 Nos. Heavy Duty box type gap bed S.S. and S.C. Lathes, with cone pulley for belt drive 8″ centre × 6 ft. bed.
4 Nos. Ditto 12″ centre × 10 ft. bed.
4 Nos. 6″ centre × 6 ft. bed straight or gap, medium duty S.S. and S.C. Lathes with cone pulley for belt drive.
1 No. Single pulley belt drive fixed head shaping machine, stroke 18″.
1 No. Single pulley belt drive slotting machine, 16″ stroke with 3 feet dia. table.
1 No. Single Pulley belt drive slotting machine, 10″ stroke with 18″ table.
1 No. Belt drive planing machine to admit 2′-6″×2′-6″×6′-0″.
1 No. Motorised twist drill grinding attachment.
4 Nos. Belt drive floor grinders with 14″ dia.×2″ face wheels.
4 Nos. Belt drive heavy duty vertical drilling machines, capacity 1½″.
2 Nos. Belt drive heavy duty Hacksawing machines, capacity 6″×6″.
2 Nos. Belt drive heavy duty Hacksawing machines, capacity 10″×10″.
1 No. Blower, slow speed belt drive positive pressure type max. pressure 1½ lbs. per sq. inch bore of delivery 12″.
1 No. Blower, slow speed motor drive positive pressure type max. pressure up to 5 lbs. per sq. inch bore of delivery 9″.
1 No. Ditto bore of delivery 4″.
1 set Salt bath heat treatment oil fired furnace to take up to 18″ dia. pots, one set of three to suit annealing, hardening and tempering of carbon and alloy tool steels and for case hardening.

N.B.—1. Machines of indigenous production would be preferred.
2. A large number of other machines required for general maintenance and repair workshops are also required but these should preferably be of new, secondhand or rebuilt imported machines available *ex*-stock in the country or from stocks already shipped.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi, Madras, and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of High Speed Vertical Drilling and Tapping Machines.

The Chief Controller of Purchase (Munitions), Calcutta, invites *Tender No. MP-134901/W-11* to reach him on or before the 5th March 1946 on forms (not transferable) obtainable from his office at 6, Esplanade East, Calcutta, at Rs. 4 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for—

Item 1.—One No. Motor driven 2¼″ High Speed Vertical Drilling and Tapping Machine (to tap 1¼″ British Standard Whitworth) for operation on 440-Volts, D.C. Supply.

Item 2.—One No. Motor driven High Speed Vertical Drilling and Tapping Machine tapping capacity of 1¼″ for operation on 440-Volts, D.C. Supply.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Machinery.

The Chief Controller of Purchase (Munitions) invites tenders on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, on payment of the tender fee given below (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for—

Tender No.	Tender Fee.	Details of Stores.	Tenders to reach on or before
MP-134825/W-22	Rs. 6	*Item 26.*—1 No. Butler No. 2×12½″ stroke or similar Puncher Slotting Machine, direct motor driven, complete with motor and starter for operation on 400 volts D.C. Supply. *Item 27.*—1 No. Heavy Type Butler No. 5×20″ stroke or similar Puncher Slotting Machine, direct motor driven and complete with motor and starter for 400 volts D.C. Supply.	6-3-1946.
MP-134825/1/W-22	Rs. 10	*Item 18.*—2 Nos. Heavy Duty Metre Gauge Carriage and Wagon Wheel Lathe, driven by and complete with an independent motor and starter for operation on 440 volts D.C. Supply. *Item 19.*—1 No. Heavy Duty Double Axle Journal Turning Lathe, driven by and complete with an independent motor and starter for operation on 440 volts D.C. Supply.	14-3-1946.
MP-134825/2/W-22	Rs. 10	*Item 1.*—1 No. Portable Cylinder Boring Machine for Boring Locomotive Cylinders from 14″ to 18″ dia. and having a maximum travel of 24″ long driven by and complete with motor and starter for 440 volts D.C. Supply. *Item 2.*—1 No. Portable Piston Valve Steam Chest Boring Machine for Boring Locomotive Steam Chest liners up to 10″ dia. driven by and complete with motor and starter for 440 volts D.C. Supply. *Item 3.*—1 No. 36″ High Power Single Boring and Turning Mill, capable of Boring Carriage and Wagon wheels up to 3′-0″ dia. driven by and complete with motor and starter for 440 volts D.C. Supply. *Item 28.*—2 Nos. 'Butler' No. 2 or similar Supershaping machine having a stroke of 22″ driven by and complete with motor and starter for 440 volts D.C. Supply. *Item 29.*—2 Nos. 18″ Stroke General purpose Shaping Machine driven by and complete with Motor and starter for 220 volts D.C. Supply. *Item 30.*—1 No. High Speed Spiral Drive Planing Machine 4′-0″×6′-0″×10′-0″ driven by and complete with motor and starter for operation on 440 volts D.C. Supply.	7-3-1946.

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Supply of Machinery—*contd.*

Tender No.	Tender Fee.	Details of Stores.	Tenders to reach on or before
MP-134825/W	Rs. 10	*Item 4.*—3 Nos. Motor driven Radial Drilling and Tapping Machine, maximum Spindle Radius 4'-0", Drilling Capacity in steel 2", Taps up to 1¼ in. width, for 440 volts D.C. Supply. *Item 5.*—4 Nos. Single Spindle four ball bearing Sensitive Drilling Machines Cap. 1" arranged for motor drive and suitable for operation on 220 volts D.C. Supply. *Item 6.*—1 No. Drilling Machine as against item 5 except that the motor and starter shall be suitable for operation on 440 volts D.C. Supply. *Item 7.*—4 Nos. Two Spindle ball bearing sensitive drilling machine each spindle to have a drilling capacity of 1 inch, driven by and complete with motor and starters for operation on 440 volts D.C. Supply. *Item 31.*—1 No. 30 inch all geared vertical milling machine 30" driven by and complete with motor and starter for operation on 440 volts D.C. Supply.	12-3-1946.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Stone Crushers and Granulators : Extension of Tender Date.

The Chief Controller of Purchase (Munitions), Calcutta, desires to draw the attention of tenderers to the *Invitation to Tender No. P/MP-127905/C-43* calling for Portable Granulators, which is due for return by 3-30 p.m. on the 15th February 1946 (*see* the *Indian Trade Journal*, dated the 17th January 1946, pages 105-6). The due date of the said tender is hereby extended to the 7th March 1946.

—:—

GOVERNMENT OF BENGAL.

CHIEF MINISTER'S DEPARTMENT—ESTABLISHMENT.

Supply of Summer Liveries.

Tenders are invited for the supply of Liveries, as noted below, to the menials in the various Departments of the Bengal Secretariat and certain other offices located in Writers' Buildings and in other parts of Calcutta, including some offices under the Central Government. The articles will be required during the period between March and September 1946.

2. Tenders should be addressed to the Secretary to the Government of Bengal, Chief Minister's (Establishment) Department, Writers' Buildings, Calcutta, in sealed covers marked "Tenders for Summer Liveries", and must reach that Department on or before the 5th February 1946.

3. Name of the menials and the date of supply of liveries should be marked on the livery with indelible ink. The livery should be made to fit and should be fitted with one set of detachable buttons that should last two years.

4. The rate shall be inclusive of delivery charge and shall remain in force for the whole of the period mentioned in paragraph 1 above.

5. Liveries shall have to be supplied within ten days from the date of order.

6. The selected contractor shall have to deposit in cash a security of Rs. 100 and to enter into a formal agreement for the supply of liveries.

7. No tender which is not accompanied by a receipt from the Treasurer of the Bengal Secretariat showing deposit of the security money will be considered. In the case of unsuccessful tenders, the security deposit will be refunded within ten days of the acceptance of the tender. The security deposit of the successful tenders will be refunded on completion of the supply according to the terms of the agreement.

8. There is no standard form for the submission of tender.

9. Government do not bind themselves to accept the lowest tender or any tender or to give explanation for such action. The final acceptance of the tenders rests with the Additional Secretary to the Government of Bengal, Chief Minister's (Establishment) Department.

The requirements, as approximately estimated, are stated below but the quantity actually required for supply will not be limited to the quantity herein stated. It may be 10 per cent above the estimate.

Summer Liveries consisting of :—

(*a*) White drill chapkans
(*b*) White drill pyjamas } ..... 1,055 each.

Details of pattern of the summer livery may be inspected in the Chief Minister's (Establishment) Department.

If the tenderers cannot secure the cloths for liveries themselves they may quote the making charges for each set of one chapkan and one pyjama including the cost of buttons and delivery charges. They may state how many yards of cloth will be required for each set.

CORPORATION OF MADRAS.

WATER WORKS DEPARTMENT.

Contract M.W.S.5—Supply of Cast Iron Sluice Valves.

Sealed tenders for the supply of Cast Iron Sluice Valves to the Corporation of Madras required for laying water mains, will be received by the Commissioner, Corporation of Madras, Ripon Buildings, Madras, up to 3 p.m. on Wednesday, the 20th February 1946.

Tenders should be submitted only in the prescribed form which can be had from the Water Works Engineer, Corporation of Madras, on payment of Rs. 7 per copy, which will not be returned.

Every tender must be accompanied by a chalan receipt for Rs. 500 paid into the Corporation Treasury as earnest money.

—:—

BENGAL-NAGPUR RAILWAY.

Supply of Brushes, Woodworking Tools and Miscellaneous Tools.

Tenders, enclosed in sealed covers, are invited for supply of the following for the period 1st April 1946 to 31st March 1947 :—

Tender "Group 1".—Brushes, Woodworking Tools and Miscellaneous Tools.

Tenders for the above must be submitted on the prescribed forms which are obtainable from the office of the Controller of Stores, B. N. Railway, Calcutta, during office hours. The cost of Tender Form, *viz.*, Rs. 3 per copy, should be paid to the Financial Adviser and Chief Accounts Officer, B. N. Railway, Kidderpore, Calcutta, and his receipt presented to the Controller of Stores' office when applying for same. Tenders must reach the Controller of Stores' office by 12 o'clock noon on the 28th February 1946. Refund of cost of tenders purchased but not used will not be granted.

Specimen Tender Form may be seen at the office of the Controller of Stores or at the B. N. Railway Booking Office, Esplanade Mansion, Calcutta, during office hours. No tender form will be issued per V.-P.P.

—:—

REGIONAL COMMISSIONER (DISPOSALS), BENGAL CIRCLE, CALCUTTA.

Sale of Cotton Parachutes.

Tenders are invited for the purchase of a large quantity of Cotton Parachutes available at the R.A.F. Depôt, Narayanganj, and Army Supply Depôts at Patanga and Hathazari near Chittagong and Tulihal in Manipur State.

The parachutes are made of 30 yards of long cloth of Egyptian Cotton cut in panels, 90 yards of Cotton Cordage, 5/16th inch circumference and 28 yards of 2 inch tape newar. They are suitable for the manufacture of under garments and clothing for women and children.

Samples of the Cotton Parachutes and specimen clothing manufactured from such parachutes can be seen at the office of the Regional Commissioner (Disposals), Calcutta. The stores can be inspected at site by previous appointment with the Officers in charge of the Depôts.

These Cotton Parachutes are offered for sale without guarantee of their condition and subject to the Conditions of Contract laid down in Form Con. 117, which can be seen at the offices of the Director General of Disposals, New Delhi, the Regional Commissioner (Disposals) at Calcutta, Bombay, Cawnpore and Lahore, and the Deputy Regional Commissioner (Disposals), Madras and Karachi.

Offers in tenderer's own form in a sealed cover superscribed "*Tender No. CDD/TXT/2210*" should be accompanied by a Deposit at Call Receipt for not less than 25 per cent of the value of the offers, deposited as Earnest Money in the Imperial or Reserve Bank of India or a Government Treasury in favour of the Regional Commissioner (Disposals), Calcutta.

No offer will be considered unless it is for a minimum quantity of 1,000 numbers at a price not less than Rs. 15 per number *ex*-site. Offers should not be submitted unless they fulfil these conditions. Tenderers may, however, offer for larger quantities at this price or higher. Tenders should reach the Regional Commissioner (Disposals), No. 6, Esplanade East, Calcutta, by 4 p.m. on the 18th February 1946. Tenders will be considered strictly on the basis of the highest prices quoted.

Offers should remain open for acceptance up to the 20th March 1946.

The delivery of the stores will be *ex*-site and tenderers will be required to make all arrangements for their removal at their own expense.

Delivery of the stores should be completed within 15 days of the acceptance of the tenders.

—:—

EAST INDIAN RAILWAY.

Sale of Empty Packing Cases from Belur Scrap Yard.

Sealed tenders are invited and will be received in the General Manager's office up to noon on Wednesday, *the 13th February* 1946 :—

Tender No. Sale/1.—For purchase and removal of Empty Packing Cases from Belur Scrap Yard, E. I. Railway.

Full particulars and tender forms can be had from the Controller of Stores' office, 105, Clive Street, Calcutta, on payment of Rs. 2 per copy to the Treasurer, E. I. Railway, Calcutta, and on production of his receipt when applying for the same. This sum is not refundable.

Firms outside Calcutta may, however, remit the amount to the Controller of Stores direct by Money Order.

—o—

BOOKS OF REFERENCE.

STATISTICAL PUBLICATIONS—

The following publication has been issued by the Department of Commercial Intelligence and Statistics, India :—

Statistics of Cotton Spinning and Weaving in Indian Mills, April and May, 1945 (price Re. 1 or 1*s.* 6*d.*) shows statistics relating to yarn spun and woven goods manufactured in the Indian Cotton Mills during April and May, 1945.

Copies of the above publication are obtainable from the Manager of Publications, Civil Lines, Delhi, from the Government of India Book Depôt, 8, Hastings Street, Calcutta, and also from the agents for the sale of India Government publications a list of whom can be obtained on application to the Manager.

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 18th January 1946.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division of Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay.	1,623	920	29,675	18,008	Thana, Kolaba and the Island of Bombay.
2. Gujarat	..	1,393	91	5,054	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	3,701	3,215	18,331	14,893	West Khandesh, East Khandesh and Nasik.
4. East Deccan	1,073	665	20,195	12,843	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country.	599	2,414	22,928	59,660	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	5,373	7,717	61,595	92,250	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
Sind—					
The Province of Sind	(a)	21,040	281,263	224,950	All districts in the Province.
Bengal—					
The Province of Bengal	186	133	3,395	2,263	All districts in the Province.
United Provinces—					
1. Upper Doab		209	241	3,933	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab		..	101	738	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand		21	..	308	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur, Banda.
4. Rohilkhand		..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province		..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad, Partabgarh.
TOTAL		230	342	4,979	
Punjab—					
1. Ambala	627	4,119	17,346	21,298	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	..	2,221	(b)5,074	6,465	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	4,408	3,487	(c) 5,731	16,871	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura.
4. Rawalpindi	3,287	6,974	(d)36,884	28,279	Gujrat, Shahpur, Jhellum, Rawalpindi, Attock.
5. Multan	27,031	38,693	(e)237,895	202,036	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	2,896	1,842	(f)36,257	30,498	Simla, Ferozepore, Mianwali.
TOTAL	38,249	57,316	359,037	305,447	
Central Provinces—					
1. Jubbulpore	..	..	..	..	Jubbulpore, Saugor.
2. Nerbudda	..	..	..	..	Hoshangabad.
3. Nimar	2,672	2,596	(g)18,548	6,144	Nimar.
4. Nagpur	5,153	3,267	(h)31,480	16,919	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Satpura	..	..	..	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh	..	..	..	..	Drug, Raipur, Bilaspur.
TOTAL	7,825	5,863	50,028	23,063	
Berar—					
Berar	22,929	23,667	(i)189,667	139,591	Akola, Amraoti, Buldana, Yeotmal.
Assam—					
The Province of Assam	284	358	1,230	1,510	All districts in the Province.
Ajmer-Merwara—					
Ajmer-Merwara	717	422	3,717	1,992	The whole of Ajmer-Merwara.
Madras—					
Madras*	2,099	2,872	63,656	92,757	The whole of the Province.
GRAND TOTAL	77,662	119,618	1,013,930	888,802	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.
* For details *see* Statement III.
(a) Return not yet received.
(b) Includes 876 bales not reported before.
(c) ,, 752 ,, ,, ,, ,,
(d) ,, 2,482 ,, ,, ,, ,,
(e) ,, 7,088 ,, ,, ,, ,,
(f) ,, 244 ,, ,, ,, ,,
(g) ,, 554 ,, ,, ,, ,,
(h) ,, 630 ,, ,, ,, ,,
(i) ,, 1,531 ,, ,, ,, ,,

COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certain Indian States for the week ending the 18th January 1946.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	12,600	67,333	84,433
Baroda	(a)	301	..	301
Mysore	(a)	..	6,655	6,489
Gwalior	(a)	525	244	2,421
Punjab States—				
Bahawalpur	(a)	8,994	71,988	57,658
Nabha	1,154	1,522	10,475	15,053
Jind	(a)	796	1,602	4,541
Faridkot	(a)	..	..	4,275
Patiala	(a)	5,692	20,955	51,777
Malerkotla	(a)	365	..	3,026
Khairpur	(a)	229	..	916
TOTAL PUNJAB STATES	1,154	17,598	105,020	137,246
Rajputana States—				
Mewar	(a)	1,652	4,107	5,603
Bikaner	744	..	2,810	2,255
Jodhpur	..	..	..	..
Tonk	(a)	95	..	184
Jaipur	..	..	..	..
Jhalawar	..	..	..	..
Shahpura	15	..	152	..
Kishangarh	..	..	..	..
Kotah	..	..	..	..
Bundi	..	..	..	..
TOTAL RAJPUTANA STATES	759	1,747	6,569	8,042
Central India States—				
Indore	3,976	584	3,076	584
Bhopal	..	..	..	..
Narsingarh	..	..	..	..
Alipura	..	..	..	..
Jaora	..	..	..	..
Ratlam	(a)	218	624	218
Dhar	(a)	65	1,121	247
Barwani	829	326	3,077	593
Jhabua	176	530	176	530
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	4,981	1,722	8,974	2,172

*II.—Statement of Cotton pressed in certain Indian States for the week ending the 18th January 1946—*contd.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	268	..	2,502
Junagadh	(a)	202	..	514
Dhrangadhra	..	..	..	..
Morvi	(a)	..	..	1,685
Cutch	(a)	..	2,614	186
Nawanagar	(a)	..	170	299
Wadhwan	..	..	..	..
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	..	1,363	5,769
Limbdi	(a)	33	..	43
Radhanpur	..	..	..	..
Rajkot	..	..	..	..
Manawadar	(a)	147	..	2,918
Jasdan	..	..	..	..
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	..	..	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	..	..	..	..
Idar	..	..	..	..
Katosan	..	..	..	..
Lakhtar	..	..	..	..
Pallitana	..	..	..	..
Maliya	..	..	..	..
Gujarat States Agency—				
Rajpipla	..	..	..	..
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	..	..	..	..
Panch Mewas—				
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	..	..	..	185
Jamkhandi	(a)	..	..	712
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	30
TOTAL BOMBAY STATES	..	660	4,147	15,408
GRAND TOTAL	6,894	35,154	198,942	256,512

(a) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 18th January 1946.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st February 1945	During the corresponding period last year
Tinnevellies	31	240	48,186	57,198
Salems	87	..	87	7,636
Cambodias	751	954	87,562	123,399
Northerns and Westerns	1,061	1,620	182,076	81,755
Cocanadas	169	58	11,347	11,282
TOTAL	2,099	2,872	329,258	281,270

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

DISTRICT AVERAGES.

FOR CONSUMPTION IN INDIA.

Districts.	Season 1945-1946. Sold in Sale No. 29, 22nd and 23rd January. Packages.	Season 1945-1946. Sold in Sale No. 29, 23rd January 1946. Average Price per lb. Rs. A. P.	Packages.	Season 1944-1945. Sold in Sale No. 30, 23rd and 24th January. Average Price per lb. Rs. A. P.	Packages.	Season 1944-1945. Sold to Sale No. 30, 24th January 1945. Average Price per lb. Rs. A. P.	Packages.	Season 1944-1945. Sold to Sale No. 29, 23rd January 1946. Average Price per lb. Rs. A. P.	Packages.	Season 1944-1945. Average Price per lb. Rs. A. P.
Assam	11,379	0 14 2	186,688	6,406	0 14 5	137,760	0 11 7	174,937	0 11 2	
Cachar	1,153	0 13 1	16,903	156	0 12 3	6,596	0 10 3	14,051	0 10 0	
Sylhet	3,410	0 12 4	43,788	3,162	0 12 2	34,777	0 9 4	49,946	0 8 6	
Darjeeling	1,469	1 4 10	19,664	651	1 3 3	16,314	1 9 0	22,867	1 1 4	
Dooars	5,461	0 13 0	146,929	9,618	0 13 0	130,447	0 10 1	154,729	0 9 8	
Terai	686	0 13 9	7,676	181	0 12 11	8,071	0 10 1	14,801	0 9 11	
Tripura	387	0 12 4	2,955	275	0 11 6	3,088	0 6 11	6,523	0 7 2	
Chittagong	..	..	905	18	0 11 6	1,015	0 12 0	3,532	0 8 5	
All other places	..	..	..	..	..	..	..	14	0 4 7	
	23,945	0 14 0	425,508	20,467	0 13 9	338,068	0 10 10	441,400	0 10 6	
Green Tea	926	1 3 2	16,161	504	1 1 6	13,799	1 0 9	22,777	0 13 10	
TOTAL	24,871	0 14 2	441,669	20,971	0 13 11	351,867	0 11 0	464,177	0 10 8	
Dust	18,343	1 2 4	385,060	14,916	0 14 11	317,112	0 11 5	399,511	0 11 6	

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

PRICES[a] AND TRADE MOVEMENTS.

[NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

BONE MEAL—

Market Quotations—

***Calcutta**, 28th January*—

(1) ½nd steamed . . . . Rs. 200
(2) ½nd unsteamed . . . . Rs. 190 } per ton f.a.s.
(3) ½th . . . . . Rs. 190

CEMENT—

Market Quotations—

**Calcutta*, 25th January*—

Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†***London**, 7th & 21st November*—

Cement, best Eng. Portland, d/d site, London area in paper bags or jute sacks 20 to ton (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

**Calcutta*, 25th January*—

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Poniati	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§***Bombay**, 18th & 25th January*—

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖***Bombay**, 1st December*—

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal (" " ")	Rs. 64-0

¶***Karachi**, 16th & 23rd January*—

First Class Bengal (Trimmed into Bunkers), per ton . . . . . Rs. 75-0 (Seaborne).

COFFEE—

Market Quotations—

****Mangalore**, 19th January*—

	Per cwt.
(1) Plantation "A"	Rs. ..
(2) " PB	Rs. ..
(3) Arabica Cherry Flats	Rs. 108 to " 109(*n*)
(4) Robusta " "	Rs. 96 to " 97(*n*)

(*a*) Production and stocks of certain commodities are also given.
* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.
§ Bombay Chamber of Commerce Current Quotations.
‖ Supplied by the Secretary, Bombay Coal Allocation Committee.
¶ Karachi Chamber of Commerce Prices Current.
** Supplied by the Indian Coffee Board.
n) Nominal.

COTTON (RAW)—

(*a*) Arrivals—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

(In bales*.)

Imports into—	1946.	1945.
Bombay by rail and sea (coastwise)†	68,280	46,930
Karachi by rail	16,20[illegible]	10,298
Madras by rail and sea	2,318	1,641
Tuticorin by rail and sea	..	..
Calcutta by rail and river	1,098	1,070

(ii) From 1st September, 1945, to 3rd January, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Into Bombay †	650	419

(iii) Imports by sea during the three months ending October, 1945 (*into all British Indian ports*) :—

(In thousands of bales*.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944, to August, 1945.
Egypt and Anglo-Egyptian Sudan	13	3	1	325
East Africa ‡	15	..	2	165
United States of America	..	..	..	..
Other Countries	..	..	..	7
TOTAL, 1945	28	3	3	497
" 1944	55	30	24	459
" 1943	65	20	26	460

(*b*) Exports—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

(In bales*.)

Exports by sea—	1946.	1945.
From Calcutta	..	..
" Bombay	95	..
" Karachi	..	1,400
" Madras	..	..
" Tuticorin	..	..

* 1 bale=400 lbs.
† The East India Cotton Association's Report for the week ending 3rd January, 1946.
‡ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) From 1st September, 1945, to 5th January, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	50	8
„ Karachi	131	72
„ Madras	..	..
„ Tuticorin	..	..

(iii) During the three months ending October, 1945 *(from all British Indian ports)* :—

(In thousands of bales *.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944, to August, 1945.
United Kingdom	8	..	30	188
U. S. A.	41	3	8	142
Australia	..	1	1	18
Other Countries	11	..	3	58
TOTAL, 1945	60	4	42	406
„ 1944	33	35	14	364
„ 1943	..	19	40	155

(c) Market Quotations—

†*Bombay*—

	18th Jan.	*25th Jan.*
Indian Cotton Contract, per candy of 784 lbs.	Rs. 433 (Jan. '46).	Rs. 435 (Mar. '46).

Production.—The total production of cotton for 1944-45 is estimated at 3,542,000 bales (400 lbs. each), as compared with 5,259,000 bales, the final estimate of 1943-44.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 5th January, 1946 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	..	332	332
Bombay	..	957	957
Karachi	10	450	460
Madras	..	371	371

(ii) From 1st January to 29th December, 1945 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	23	9,359	9,382
Bombay	81	8,104	86,185
Karachi	..	6,090	6,090
Madras	1	13,815	13,816

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	GREY. 1946.	GREY. 1945.	WHITE. 1946.	WHITE. 1945.	OTHER KINDS. 1946.	OTHER KINDS. 1945.
Into British India—						
Calcutta	..	..	..	..	..	..
Bombay	..	..	..	..	..	..
Karachi	..	..	..	..	..	..
Madras	..	..	..	..	..	..

(c) Market Quotations—

**Bombay, 25th January*—

Grey unbleached—

		Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs.	per lb.	..
(2) Domestics 35″×40 yds. of 12 lbs.	„	..
(3) Chadars 50″×6 yds. of 2½ lbs.	„	..
(4) Dhoties (up to ½″ nakhi border) 32″×9 yds. of 1¼ lbs.	„	1 6 5
(5) Dhoties (Calcutta, ½″ P.B.) 44″×10 yds. of 1 11/16 lbs.	„	..

†*Manchester, 14th December*—

Price Index of cloth 228
(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) During week ending 5th January, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	881	881
Bombay	..	8,105	8,105
Karachi	..	100	100
Madras	..	320	320

(ii) From 1st January to 29th December, 1945 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	1,560	44,192	45,752
Bombay	977	323,602	324,579
Karachi	..	10,843	10,843
Madras	200	77,925	78,125

(b) Imports by sea—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

Into—	1946.	1945.
Calcutta	..	..
Bombay	..	..
Madras	..	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.

COTTON TWIST AND YARN—contd.

(c) Market Quotations—

**Bombay, 25th January*—

	Rs. A. P.
(1) Yarn, No. 10½s, per lb.	0 11 9
(2) Yarn, No. 20s, „	1 0 0

†*Manchester, 14th December*—

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

	1946	1945
Exports by sea from—		
Calcutta	..	..
Bombay	1,158	323
Madras	..	

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡*Calcutta, 25th January*—

(1) Agras (North-Western)	Rs. .. to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. .. „ Rs. ..	
(3) Patnas	Rs. .. „ Rs. ..	
(4) Salted cows, Daccas	Rs. 17-0 „ Rs. 18-0	

Buffalo Hides—

‡*Calcutta, 25th January*—

(1) Arsenic, Framed	Rs. .. to Rs. ..	per 20 lbs.
(2) „ Commons	Rs. 15-0 „ Rs. 16-0	

Goat Skins—

‡*Calcutta, 25th January*—

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖*Madras, 24th January*—

Tanned—	Rs. A. P.		Rs. A. P.
(1) Cow hides, per lb.	1 10 0	to	2 4 0
(2) Buff hides „	1 6 11**	„	..
(3) Sheep skins „	3 8 0	„	4 4 0
(4) Goat skins „	2 12 0	„	3 4 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.
** Represents ceiling price for all vegetable pit-tanned buffalo crust sole leather other than those known as E.I. tanned buffalo calves under 4 lbs. per skin to be charged by tanneries other than those under the control of the Supply Department, *ex*-their premises [*vide* Notification No. 1(8)-F/45, dated the 30th June 1945, issued by the Government of India in the Department of Industries and Civil Supplies].

IRON AND STEEL—

Market Quotations—

**Calcutta, 25th January*—

Pig Iron—

Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†*London, 7th & 21st November*—

Pig, Cleveland No. 3, per ton	£7 3s. 0d.
Steel, rails, heavy „ „	£14 10s. 6d.

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Arrivals into Calcutta§ by rail, river and sea	57	39
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	65	75
TOTAL	122	114

(ii) From 1st July, 1945, **to 5th January,** 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	1,874	1,638
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	2,304	1,878
TOTAL	4,178	3,516

(b) Exports—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

(*In thousands of bales‡.*)

	1946.	1945.
Exports by sea—		
From Calcutta and Chittagong	14	3

(ii) From 1st July, 1945, **to 5th January,** 1946, and corresponding period of 1944-45 :—

(*In thousands of bales‡.*)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	852	396

* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ Bale=400 lbs.
§ By Calcutta is meant the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.
‖ Imports into mills by boat and cart are not recorded

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending October, 1945 (*from all British Indian ports*) :—

(In thousands of bales.*)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	37	39	33	122
United States of America	21	21	17	70
Brazil	..	7	26	49
Australia	...	..	6	6
Other Countries	49	57	109	276
TOTAL, 1945	107	124	191	523
„ 1944	43	78	98	302
„ 1943	45	61	84	265

(c) Market Quotations—

†*Calcutta, 25th January*—

(1) European Jat Middles (landed Calcutta), per md.	Rs. 17-0
(2) Indian Jat Middles (landed Calcutta), per md.	Rs. 16-0 to Rs. 16-8

Calcutta, 29th January—

(1) First, per bale (400 lbs.)	Rs. 76-0 ‡ / Rs. 79-0 §
(2) Lightnings „ „	Rs. 71-0 ‡ / Rs. 74-0 §

London, 17th January—

Daisee C. & F., per ton . . . £39 5s. 0d.

Production.—The total outturn of jute in season 1945 is now estimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	3,245	1,155
Hessian	698	540

(ii) From 1st January to 29th December, 1945, and corresponding period of 1944 :—

(In thousands of bags.)

	1945.	1944.
From Calcutta—		
Sacking	242,651	265,427
Hessian	89,199	115,237

(b) Market Quotations—

†*Calcutta, 25th January*—

B. Twills 2¼ lbs. 44×26½", 6×8", per 100 bags	Rs. 64 0 (Ready).

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current.
‡ Exports.
§ Mills.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	50	176
Hessian	2,794	4,032

(ii) From 1st January to 29th December, 1945, and corresponding period of 1944 :—

(In thousands of yards.)

	1945.	1944.
From Calcutta—		
Sacking	20,329	17,041
Hessian	1,278,395	1,357,604

(b) Market Quotations—

**Calcutta, 25th January*—

	Rs. A. P.
(1) Hessian cloth, 8 oz., 40" 9×10 per 100 yds.	22 2 0 (Ready).
(2) Hessian cloth, 10½ oz., 40" 11×12 per 100 yds.	29 0 0 (Ready).

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta, 28th January—

Groundnut Cake, per md. . . . . Rs. 5 8

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ *Bombay*—	*18th Jan.*	*25th Jan.*
Small Hyderabad quality F. A., per cwt.	Rs. 16-12	Rs. 17-2

London, 17th January—

	£. s. d.
Castorseed (Bombay), per ton	36 0 0

COCONUTS—

Market Quotations—

§ *Cochin, 19th January*—

Coconuts, per 1,000 . . . . . Rs. 140

COPRA—

Market Quotations—

§ *Cochin, 19th January*—

Fair average quality, per candy of 654 lbs. . Rs. 335

* Bengal Chamber of Commerce Prices Current.
† Nominal.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
From Bombay to Foreign Ports	..	--

(b) Market Quotations—

* *Bombay, 31st December*—

Cotton seed, per Indian Md. . . . . Rs. 6-3-0

GINGELLY (SESAMUM) SEED—

Market Quotations—

† *Bombay, 18th & 25th January*—

(1) White, Bold, 85%, per cwt.	Rs. 34-0
(2) Mixed, 50%, per cwt.	--

GROUNDNUTS—

Market Quotations—

‡ *Madras, 24th January*—

	Rs. A. P.
Machine decorticated, per candy of 500 lbs.	82 13 0

† *Bombay*—

	18th Jan.	*25th Jan.*
Bombay, Bold, per cwt.	Rs. 18-2(*n*)	Rs. 19-8

London, 17th January—

	£ s. d.
Groundnuts (Indian) West Coast, per ton	38 0 0

LINSEED—

(a) Arrivals—

During week ending 5th January, 1946, and *corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	995	932
Bombay, by rail and sea	361	1,
Karachi, by rail and river	..	..
Vizagapatam, by rail	238	--

(b) Exports by sea—

During week ending 5th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	..	4,000
Karachi	..	..
Vizagapatam	..	..

* Price-Current Return furnished fortnightly by the Director of Agriculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.
(*n*) Nominal.

OILSEEDS—concld.

LINSEED—contd.

(c) Market Quotations—

* *Bombay*—

	18th Jan.	*25th Jan.*
(1) Bold, per cwt.	Rs. 20-12 (*n*)	Rs. 21-0
(2) Small seed, per cwt.	„ 20-8 (*n*)	„ 20-12(*n*)

† *Calcutta, 25th January*—

Small grain, 5% refraction (with new single bags), per Ind. md. . . . Rs. 15-12 (Ready).

London, 17th January—

	£ s. d.
Linseed, Bombay, per ton	40 10 0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 5th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	333	1,516
Bombay, by rail and sea	12	..
Karachi, by rail and river	..	57

(b) Exports by sea—

During week ending 5th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	1	6
Karachi	--	..

(c) Market Quotations—

‡ *Karachi*—

Per candy of 8 mds., i.e. 656 lbs. approximately.

	16th Jan. Rs. A.	*23rd Jan.* Rs. A.
Rapeseed—Crop 1945-46 (including bags)	114 8	116 12

* *Bombay, 29th June, 1945*—

(1) Brown, Cawnpore, per cwt.	Rs. 18-0 (*n*).
(2) Yellow, „ „	„ 23-0 (*n*).

London, 17th January—

	£ s. d.
Rapeseed, Toria, per ton	39 10 0

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

* *Calcutta, 25th January—*

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	50 0 0
(2) Liverpool, good seconds	49 8 0
(3) „ „ thirds	48 8 0

† *Madras—*

	17th Jan.	24th Jan.
Castor Oil, per candy of 500 lbs.	Rs. 212	Rs. 200

COCONUT OIL—

Market Quotations—

‡ *Cochin, 19th January—*

Coconut oil—Fair average quality, per candy (654 lbs.)	Rs. 491-8 Ready. / Rs. 463-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ *Madras, 28th January—*

Groundnut oil, per candy of 500 lbs.	Rs. 205 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

* *Calcutta, 25th January—*

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	4 10 3 ‖ / 4 12 3 ¶
Kerosene (Inferior) „ „ „ „	4 3 6 ‖ / 4 6 6 ¶

PETROL—

Market Quotations—

* *Calcutta, 25th January—*

	Rs. A. P.
Petrol, per Imperial gallon	1 14 0 ** ex-pump.

RICE (not in husk)—

(a) (i) During week ending 5th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	6,429	8,481

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises.
** Inclusive of Provincial Sales Tax.

RICE (not in husk)—contd.

During week ending 5th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries from—		
Calcutta	..	..
Chittagong	..	..
Bombay	..	..
Karachi	..	..
Madras	..	..

(ii) From 1st January to 29th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Arrivals into—		
Calcutta by rail, river and sea	289,619	383,817

From 1st January to 29th December, 1945, and corresponding period of 1944 :—

	(In tons.) 1945.	1944.
Exports to foreign countries—		
From Calcutta	20,584	29

(b) Market Quotations—

† *Calcutta, 25th January —*

(1) Seeta, No. 1 per B. maund	..‡
(2) Ballam, No. 1 per B. maund	..‡
(3) Kalma, No. 1 *(mill cleaned)* per B. maund	..‡

SHELLAC—

Market Quotations—

† *Calcutta, 25th January—*

T. N. per B. maund	Rs. 71

London, 17th January—

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 5th January, 1946, and corresponding week of 1945 :—

	Refined and unrefined. (In cwts.) 1946.	1945.
From Calcutta by rail, river and sea	4,008	3,487
„ Bombay by rail	4,480	668
„ Karachi „ „	..	..

† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. With effect from the 3rd September 1945, Rice is being supplied by the Government at the following rates :—

	Price *ex*-Govt. godowns per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (MANUFACTURED)—contd.

(b) Imports by sea—

During week ending 5th January, 1946, and corresponding week of 1944 :—

	Refined. (In cwts.) Java.	Mauritius.	Europe.	Other Countries.	Total.
Imports into—					
Calcutta	..	..	..	..	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	..
Madras	..	..	..	..	..
Total, 1946	..	..	..	..	..
„ 1945	..	..	..	..	..

(c) Market Quotations—

* *Cawnpore, 19th January—*

	1946. Rs. A. P.	1945. Rs. A. P.
Indian Factory Made—		
First Crystal, per md., *ex*-factory	16 1 6 to 16 12 6	16 4 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags=1 ton.)

†Calcutta	(19th Jan.	'46)	33,634	(19th Jan.	'45)	15,778
Bombay	(9th „	„)	33,000	(..	'	—
Karachi	(15th „	„)	8,478	(18th Jan.	'45)	14,625
Madras	(17th „	„)	8,770	(20th „	„)	43,145

SUGAR, RAW (GUR)—

* *Prices (per maund) during week ending 19th January—*

	1946. Rs. A.	1945. Rs. A.
Refining—		
(1) Siswa Bazar	—	—
(2) Nellikuppam	—	—
Eating—		
(3) Madras	13 9	8 13
(4) Ahmednagar	13 0	12 0
(5) Lyallpur	11 8	9 8
(6) Muzaffarnagar	10 10	9 14
(7) Meerut	..	..
(8) Bhagalpur *(second quality)*	..	8 4
(9) Dacca *(best quality)*	23 0	23 0

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only.

TEA—

(a) Arrivals—

During week ending 5th January, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Arrivals into Calcutta by rail, river and sea	4,941	7,035

(b) Exports—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Exports by sea—		
From Calcutta	859	1,021
„ Chittagong	..	..

(ii) During the three months ending October, 1945 *(from all British Indian ports)** :—

(In thousands of lbs.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	23,245	46,092	33,858	121,759
Iraq	..	..	386	386
Iran	242	424	1,344	2,010
Canada	2,893	2,021	5,695	12,741
United States of America	2,481	4,190	7,248	18,027
Australia	1,566	2,231	5,052	8,949
Other Countries	1,137	3,789	2,917	8,297
Total, 1945	32,584	58,847	56,500	172,169
„ 1944	35,436	47,478	51 695	168,023
„ 1943	43,153	30,727	55,704	145,977

(c) Market Quotations—

Calcutta, 22nd & 23rd January—

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb.	0 14 2

WHEAT—

(a) Imports and Exports—

(i) During week ending 5th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946. Indian‡.	Foreign.	1945. Indian‡.	Foreign.
Imports into—				
Calcutta	..	..	..	..
Bombay	..	..	..	..
Karachi	..	..	1,516	..

* Relating to tea, black.
† *See* also page 198.
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only.

WHEAT—contd.

(a) Imports and Exports—*contd.*

During week ending 5th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	—
Karachi	..	..

During week ending 5th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	..	231

(ii) From 1st April, 1945, to 5th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1945-46. Indian*.	Foreign.	1944-45. Indian*.	Foreign.
Imports into—				
Calcutta	42,815	239.476**	60,530	55,873
Bombay	4,072	..	60,881	—
Karachi	81,375	..	213,579	—

From 1st April, 1945, to 5th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	—
Karachi	..	1,000

From 1st April, 1945, to 5th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	60,823	115,551

(b) Market Quotations—

Bombay, *31st December*—

Wheat, per Ind. Md.	†

Karachi, *25th January*—

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., i.e., 656 lbs. approximately)	‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 11-8 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

** Includes 8 tons of wheat sweepings.

WHEAT—concld.

(b) Market Quotations—*contd.*

Lyallpur, *18th January*—

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur	Re. 9-11-0

Production.—*The total production of wheat for 1944-45 is* estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

WOOL (RAW)—

Market Quotations—

* ***Karachi,*** *16th & 23rd January*—

Kandahar (cleaned) Indian quality Per md. (82 lbs.)	Rs. 85

FREIGHTS.

† ***Calcutta,*** *25th January*—

	Jute (50 c. ft.) *Plus* 15%	Linseed (20 cwt. Surcharge
	s. d.	s. d.
London §	80 0(n)	91 3(n)
Liverpool §	80 0(n)	91 3(n)
Dundee §	80 0(n)	91 3(n)
Glasgow §	80 0(n)	91 3(n)

‡ ***Bombay,*** *18th & 25th January*—

	s. d.
Cotton (40 c. ft.)—	
United Kingdom ports	102 0
Antwerp	..
Genoa, Naples, Leghorn	—
Trieste, Venice	—
Seed (16 cwt. and over)— Linseed, Rape, etc.—	
United Kingdom ports	92 0
Antwerp	..
Marseilles	..
Genoa, Naples, Leghorn	—
Trieste, Venice	—
Light seeds (13 cwt. and under)— Cotton, etc.—	
United Kingdom ports	89 0
Marseilles	—
Genoa, Naples, Leghorn	—
Groundnuts—	
United Kingdom ports	98 0

* Karachi Chamber of Commerce Prices Current.

† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations.

§ *Less* 10% rebate not exceeding 5s. per ton.

(n) Nominal.

THE INDIAN TRADE JOURNAL

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For all your TIMBER requirements please always refer to :—

Messrs. ABBA GANI & Co. (Estd. in 1897)

(Ring up teles. Nos. 40785/40053 Office & Saw Mill)

Telegraphic Address : "TEAKTIMBER" Bombay.

who are specialists in manufacturing wooden packing Cases, Crates, wooden handles and other Timber made articles, and who have huge stocks of all kinds of timber, Bamboos, Scaffoldings, Mundhas, etc. They are yearly CONTRACTORS to Bombay Port Trust, Bombay Municipality, Railways and Government Departments, and SUPPLIERS to Military, prominent Firms and Mills.

1-2, Victoria Road, Mazagon, Bombay, 10.

B. 2998 W. 31-1-47.

MONEY AND BULLION MARKETS.

BANK RATE—

Tuesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

The following Press *communiqué*, dated the 5th February 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 5th February 1946. The total amount offered was Rs. 3,32,50,000. Tenders at Rs. 99-14-3 per cent were accepted in full. The total amount accepted was Rs. 3,32,50,000, the average rate of accepted tenders being Re. 0-7-0 per cent per annum.

Tenders for Rs. 4 crores of 3 months' Government of India Treasury Bills will be received on Tuesday, the 12th February 1946, at Bombay up to 11 a.m. (Standard Time) and up to the close of business on Monday, the 11th February 1946, at other centres. Successful tenderers should make payment on Thursday, the 14th February 1946. Other conditions are as usual.

During the week ended the 1st February 1946, Government of India Treasury Bills for Rs. 1,80,00,000 were sold in favour of the Issue Department of the Reserve Bank of India.

—:—

BENGAL GOVERNMENT TREASURY BILLS—

The following Press *communiqué*, dated the 1st February 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 5 crores of three months' Bengal Government Treasury Bills were opened on Friday, the 1st February 1946. The total amount offered was Rs. 8,35,00,000. Tenders at Rs. 99-14-0 per cent were allotted approximately 68 per cent. Lower tenders were rejected. The total amount accepted was Rs. 5 crores, the average rate of accepted tenders being Re. 0-8-0 per cent per annum.

—:—

SECURITY PRICES—

Calcutta, *5th February—*

Government Paper (3½ per cent) . . . Rs. 103-3-0

London, *4th February—* £

British Conversion (3½ per cent) 109½

British War Loan (3½ per cent) 105

EXCHANGE—

4th February— Selling. Buying.

Telegraphic Transfer . . . . 1s. 5 11/16d. 1s. 6 1/16d.

On New York D/D $100= . . . Rs. 332¾ Rs. 329¼

London/New York . . . . . $4·02¾

BULLION MARKET—

Gold—

Bombay, *4th February—*

Gold (·999 fineness), per tola, spot Rs. 91-8.

London, *29th January—*

Gold, per fine oz. £8-12-3

Silver—

Bombay—

4th February—

Silver (·999 fineness), per 100 tolas, spot Rs. 143-12 ; forward Rs. 143-10.

4th February—

Silver, Country, ready, per 100 tolas . . Rs. 141-8

London, *29th January—*

Silver, spot, per fine oz. . . . . 44*d.*

New York, *29th January—*

Bar Silver, ready, per oz. . . . . 70½ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 25TH JANUARY 1946—

The following Press *communiqué*, dated the 4th February 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	703,18,24,000
2. Time Liabilities in India	286,58,32,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	40,45,44,000
(ii) Rupee Coin	2,05,84,000
(iii) Subsidiary Coin	69,23,000
4. Balances with the Reserve Bank . . .	100,44,94,000
5. Advances in India	321,41,26,000
6. Bills Discounted in India	19,90,18,000

Comparative Statement of the Position of Scheduled Banks.

(*In Thousands of Rupees.*)

	25-1-46.	18-1-46.	26-1-45	1-9-39.
1. Demand Liabilities in India . . .	703,18,24	691,23,73	608,44,07	134,36,44
2. Time Liabilities in India . . .	236,58,32	231,14,01	211,21,39	102,24,34
3. Total Cash in India .	43,20,51	42,41,87	28,01,00	6,69,92
4. Balances with the Reserve Bank . .	100,44,94	74,11,78	65,44,89	25,17,18
5. Advances in India .	321,41,26	327,34,21	257,19,01	101,53,1
6. Bills discounted in India . . .	19,90,18	20,88,46	14,29,14	3,57,2



B. 2746 W. 21-3-46.

MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 25th January 1946.

LIABILITIES.	Rs.	ASSETS.	Rs.
Capital Paid up	5,00,00,000	Notes	48,04,68,000
Reserve Fund	5,00,00,000	Rupee Coin	43,76,000
Deposits :—		Subsidiary Coin	2,07,000
(*a*) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India . . .	482,84,88,000	(*a*) Internal	..
(2) Government of Burma	1,77,38,000	(*b*) External	..
(3) Other Government Accounts	17,59,82,000	(*c*) Government Treasury Bills	6,33,16,000
(*b*) Banks	104,62,19,000	Balances held abroad*	542,10,58,000
(*c*) Others	11,88,55,000	Loans and Advances to Governments . . .	80,00,000
Bills Payable	3,16,24,000	Other Loans and Advances	15,00,000
Other Liabilities	12,07,60,000	Investments	36,79,58,000
		Other Assets	9,27,83,000
TOTAL LIABILITIES .	643,96,66,000	TOTAL ASSETS .	643,96,66,000

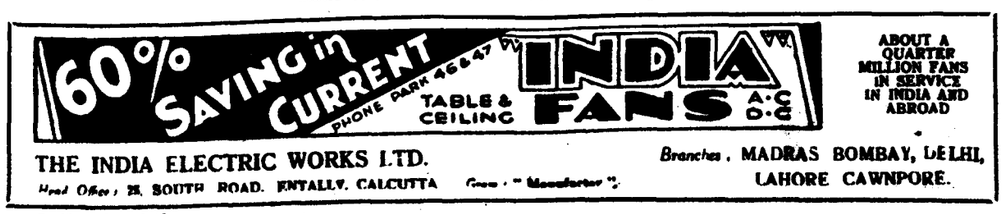
*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 25th January 1946.

ISSUE DEPARTMENT.

LIABILITIES.	Rs.	Rs.	ASSETS.	Rs.	Rs.
Notes held in the Banking Department	48,04,68,000		A.—Gold Coin and Bullion—		
			(*a*) Held in India . . .	44,41,45,000	
Notes in circulation	1,199,68,57,000		(*b*) Held outside India . .	..	
			Sterling Securities . . .	1,135,32,89,000	
Total Notes issued		1,247,73,25,000	Total of A .		1,179,74,34,000
			B.—Rupee Coin		10,14,76,000
			Government of India Rupee Securities.		57,84,15,000
			Internal Bills of Exchange and other Commercial Paper . . .		..
TOTAL LIABILITIES .		1,247,73,25,000	TOTAL ASSETS .		1,247,73,25,000

Ratio of Total of A to Liabilities : 94·551 per cent.



B. 2746 W. 21-3-46.

TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Almond Oil.

(II-111) A firm in Amritsar desires to be put in touch with purchasers of Almond Oil in India.

Apricot Kernel Oil.

(II-112) A firm in Amritsar desires to be put in touch with purchasers of Apricot Kernel Oil in India.

Walnut Burrs.

(II-113) A firm in Amritsar desires to be put in touch with purchasers of Walnut Burrs in India.

WEEKLY CABLE TO LONDON.

CROPS. *Madras*, week ending 19th January.—No rains reported. Sowing and transplantation of paddy in Guntur, Kurnool, Cuddapah, Madura and Ramnad and of dry crops in Kistna, Guntur, Kurnool, Cuddapah and Ramnad proceeding. Standing crops affected for want of rain in parts of Deccan, Carnatic, Central districts and South and generally poor elsewhere. Harvesting of paddy in Vizagapatam, East Godavari, Guntur, Kurnool, Bellary, Cuddapah, Chittoor, North Arcot, Trichinopoly, Tanjore, South Kanara, Ramnad, Malabar and Nilgiris and of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Chittoor, North Arcot, Trichinopoly and Ramnad in progress. Outturn reported generally poor, except in parts of Circars, where fair. *Bihar*, week ending 28th January.—No rains reported. Condition and prospects of standing crops, on the whole, fair. Harvesting of *aghani* paddy nearing completion. Crushing of sugarcane continued. *Orissa*, week ending 28th January.—No rain reported in Province. Sowing of summer paddy in Puri district going on. Harvesting of winter paddy in Cuttack and Puri districts, of cotton in Puri district, threshing of winter paddy in Balasore, Puri and Sambalpur districts and pressing of sugarcane in all districts, except Ganjam, in progress. Standing crops, including tobacco, wheat, sugarcane, summer paddy and *rabi* crops, generally thriving. *Punjab*, week ending 28th January.—Except for slight rain in parts of Rawalpindi and Mianwali districts, weather remained dry. Rain badly needed. Condition of standing crops generally average to good on irrigated and below average to average on unirrigated areas. Frost damaged crops in parts of Amritsar district. *Central Provinces and Berar*, week ending 26th January.—Weather clear with bright sunshine and gradual rise in day temperature. Growth of standing *rabi* crops in Saugor, Mandla, Betul and Wardha districts and of wheat in Jubbulpore and Hoshangabad districts reported stunted for want of winter showers. Wheat in unirrigated areas of Sausar *tahsil* (Chhindwara) reported withering owing to lack of moisture in soil. Elsewhere standing *rabi* crops in fairly satisfactory condition but few showers of rain, if received early, would prove very opportune and transform outlook for better. Threshing of paddy nearing completion in Nagpur district and in parts of Bhandara and Drug districts, while it continued in others. Picking of cotton nearing completion. *Assam*, 4th February.—Weather generally seasonable and its effects on crops fair, except in Kamrup. Prospects and outturn of crops fair. *Bengal*, week ending 23rd January.—Weather seasonable. Prospects of standing crops satisfactory.

Cotton. Bombay, 31st January.—Prices on cotton market moved within very narrow groove, particularly during initial stage and were quoted somewhat lower from previous official closing level. Indian Cotton Contract March started at Rs. 445-8 with some speculative activity which induced prices to advance to Rs. 446, highest level for session. Rate then came down to Rs. 441 and finally closed at Rs. 441-8.

Jute. Calcutta, 2nd February.—Idle and unchanged. Hessians steady with Mill sellers reserved. Heavies also steady with inter-bazar business done for B. Twills and Mill sellers reserved. "B Twills" quoted at Rs. 65-4 ready.

Hides and Skins, Tanned. *Madras*, 31st January :—

	Rs.	A.	P.		Rs.	A.	P.
Cow hides, per lb. . . .	1	10	0	to	2	2	0
Buffalo hides, per lb. . . .	1	7	0	to	1	8	0
Sheep skins, per lb. . . .	3	8	0	to	4	2	0
Goat skins, per lb. . . .	2	12	0	to	3	2	0

Shellac. Calcutta, 1st February.—T. N. Rs. 71 per B. Maund.

Wheat. Lyallpur, 25th January.—White, Rs. 9-11-0 per maund f.o.r.

Tea. Thirtieth Tea Sale, Calcutta, 29th and 30th January.—529 packages Green Tea at average price Re. 1-2-4, 26,588 packages other sorts at average price Re. 1-0-5 and 18,191 packages Dust at average price Re. 1-3-0, sold for consumption in India. Market opened very strong a full anna up on last week's rates and proceeded to advance until broken grades were 2 annas dearer and Fannings and well-made leaf teas selling up to 3 annas and sometimes even more over last week's prices. Darjeeling sold readily at full rates. Quality from Assam good and bright liquoring teas keenly competed for. Green Teas also met very strong market, prices for Unpolished Teas rising from ½ to 1 anna and for Polished Teas from 2 to 4 annas. Market for Dusts again very strong and prices generally ½ to 1 anna dearer. Best liquoring sorts up to 2 annas dearer.

Reserve Bank Rate unchanged at 3 per cent.

COMPLAINTS REGARDING UNDERSTAMPING OF COMMUNICATIONS ADDRESSED TO FIRMS IN EAST AFRICA.

—Complaints have been received from a number of firms in East Africa to the effect that they have been receiving frequently understamped communications from firms in India and, as such, they have to undergo a good deal of trouble and extra expenses. Firms in India communicating with parties in East Africa are therefore advised that they should see that their letters are not understamped.



m 5012 W. 12-1-47.

LIST OF FIRMS IN CERTAIN COUNTRIES IN EUROPE INTERESTED IN THE TRADE WITH INDIA.

BESIDES the lists published on pages 58-60 of the *Indian Trade Journal* of the 11th October 1945, a further list of firms in certain countries in Europe from whom enquiries regarding trade with India were received in the office of the Indian Trade Commissioner, London, during the past few months, is given below :—

Belgium.

PIG IRON—
Central De Construction, Haine, St. Pierre.

CHEMICALS, GUMS, DRUGS, OLIBANUM MYRRH—
Messrs. A. Cools Anal Chem., 44 Rue de la Station, Malines.

RUBBER TYRES—
Dejean Freres (Constructeurs), Braine-le-Comte.

ACETATE OF LEAD, PEROXIDE OF MANGANESE—
L. De Roover, Seet Home Grobbendonck.

MUSTARD SEED—
Jos Janssens, Poids Public 2, Sladswaag, Antwerp.

BIRD SEEDS—
John Noppe, Rue Veke 44, Vekestratt, Antwerp.

PALMYRA FIBRES, COCO BRISTLE FIBRES—
Usines francois Snoeckz Borgeshout, Rue du Casque 101, Antwerp.

Denmark.

COTTON, COIR MATS, MATTINGS, JUTE BAGS, WRAPPERS, HESSIANS—
Henning Christensen, Bis Peparken 40, Copenhagen.

RAW MATERIALS—
Columbusem Ballage, Holmbladsgade 126, Copenhagen.

GENERAL—
E. Moller Anderson, Store Kongensgade 27, Copenhagen.

CARPETS, TEXTILES—
Iranske (Persinske) (Taepper & Henry Jensen), Strandgade 30, Copenhagen.

CARDAMOM, CURRY, RICE, CINNAMON, PEPPER, TEA, COIR YARNS, COCOA, MATS, SHELLAC, IRON AND STEEL, PLATES, TIN PLATES, DIVI DIVI—
H. A. Moller, 4, Vestre Boulevard, Copenhagen, 5.

SILKS, HANDKERCHIEFS, TABLE CLOTHS, ETC., AND TIMBER—
Ludvig Simonsen Rsq., Drachmansvej 16, Charlottenbund.

OILCAKES, GRAIN, FEEDING-STUFFS—
Carl Sorensen, Post Giro Konte NR. 5650.

TEXTILES—
Finn Umack, Eggerusvej 7, Hellerup, Copenhagen.

Finland.

GENERAL—
Agentuuriluke Ripea O.Y., Kasarminkatu 20 A.5, Helsinki.

France.

PRECIOUS STONES—
Beaudarieux & Billardon, Cruseilles ; Hte. Savoie.
S. A. Bucourt, 2 Rue de College, Annecy ; Haute, Savoie.

FRUIT JUICES—
Orep, 29 Avenue du Roule, Neuilly-sur-Seine.

PRECIOUS STONES—
A. Renaud, 34 Rue Drouot, Paris.
Sechaud & Cie., 36 Rue de Chateandun, Paris.
Societe Importation des Pieres Precieuses, 48 Lafayette, Paris.

HEMP, JUTE, SPICES, RAW AND MANUFACTURED MATERIALS—
S. A. de Documentation et d' Expansion commerciale, 115 Rue de Faubourg, Poissoniere, Paris.

Norway.

GENERAL AND COFFEE, SPICES, CARDAMOM, CATTLE FEEDING STUFFS, OILMEALS, RICE, PALMYRA FIBRES, COIR YARNS, HEMP, HESSIAN BAGS—
Rosenberg & Co., Tollbodgt 8, P.O. Box 363.

ADVERTISING AGENTS FOR COFFEE, ETC.
Dagfin Tollefsen, Adv : Agency, Oslo.

GENERAL—
W. Hvistendahl & Co., Post Box 373, Oslo.

HOUSEHOLD ARTICLES, SPORTS GOODS, TOBACCO, RUBBER ARTICLES AND RAW MATERIALS, JUTE, HEMP, FOODSTUFFS, ETC.—
Jensen & Nesseie, Rosenkrantz Plass 1.

GENERAL—
Carsten Taraldsen, Dronningensgt 13, Oslo.

CARDAMOM & OILCAKES—
Harold Thogers, Fr. Stangagt 46, Oslo.

Portugal.

IMPORT AGRICULTURAL PRODUCTS—
Agencia Transafricana De Commercio & Representacoes Lda.
Praceta de Almirante Reis 7, Lisboa.

ADVERTISING AGENTS—
Agencia Eva Ltd., Rue da Conccicao 147. 149, Lisbon.

JUTE, SPICES, WOODS, INDIGO AND RAW MATERIALS GENERALLY—
Agencia Helice, (Alfredo Rodriguez dos santos), Aveneda da Liberdade 69, Lisboa.

Spain.

GENERAL—
Eduarde Rodon Blasa, Fontenella, 10 1° Barcelona.

RAW COTTON BROKERS AGENTS—
Sandreu Pons, Caspe 26 3° desp. No. 22.

MYROBALANS—
Frederice Bosch Roca, Consulade 19 2° 2a, Barcelona.

Sweden.

CHEMICALS AND PHARMACEUTICAL PRODUCTS—
Medico, Kabbarnas vag 52, Gothenburg.

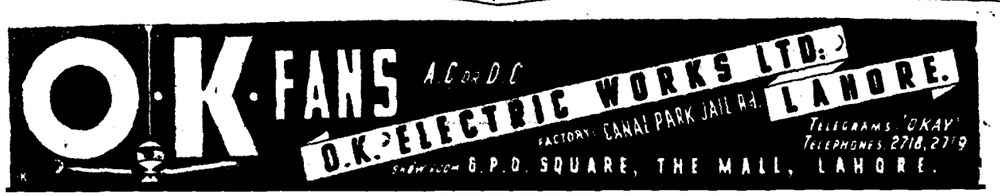
Switzerland.

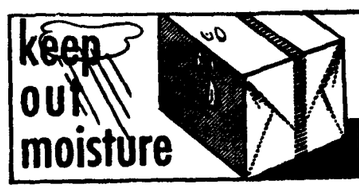
TEXTILE GOODS, EMBROIDERIES—
Albert Moser, Zurich 7, Neptunstrasse 99.

JUTE—
Marc Rentschnick Esq., 17 Rue du Mont Blanc, Geneva.

JUTE, HESSIAN, COCONUT FIBRES—
J. F. S. Salgado, c/o B. Annen, Betreibungsamt.

GOAT, CALF SKINS, LEATHER, WOOL, EXPORT OF WATCHES AND CLOCKS—
A. E. Zingg, Casa Costale, Zurich 30.





*B. 2796 W. 25-5-46.

MARKET REPORT ON LINSEED AND LINSEED OIL.

Indian Market Report.

Calcutta, *4th February*—

Quotations for Linseed Oil—

Linseed oil, **Calcutta Mills (Raw)** . . .	**Rs. 39-0-0 per md. loose.**
Linseed oil, **Calcutta Mills (Boiled)** . . .	**Rs. 42-0-0 per md. loose.**

Summary of Market Conditions.—A very firm undertone has prevailed in the linseed market during the week, and a slight advance in prices has again been recorded. General conditions, however, have remained unchanged. Supplies reaching this centre have been very scarce and local stocks negligible. Trading has therefore been virtually at a standstill with sellers reserved. Buyers who were receiving very small deliveries against former purchases have been disinclined to enter into fresh commitments. Occasional ready lots have changed hands at increased rates from time to time.

Bombay, *31st January*—

Quotation for Linseed Oil—

Linseed Oil	**Rs. 12-14-0 per quarter.**

[No Stock figures are available.]

—o—

GOVERNMENT ORDERS, *COMMUNIQUÉS* AND OTHER NOTICES AFFECTING TRADE.

REVALIDATION OF IMPORT LICENCES—

The following Notice, dated the 1st February 1946, has been issued by the Import Trade Controller, Custom House, Calcutta :—

In clarification of paragraph 2 of this Office Notice No. 500-I.T.C. it is notified for the information of all concerned that licences issued for imports of Ale, Beer, Porter and Cider, Wines, Brandy, Gin and Whisky and Cloves from any country, Salt from the Middle East and Essential Oils (Synthetic and Natural) from Switzerland, the United States of America or any other country in the Non-Sterling area, if *not* initially granted for July/December 1945, will not be considered to have been automatically revalidated for shipment during January/June 1946, unless such licences have been individually revalidated by the licensing authority concerned and bear the necessary endorsements to that effect.

2. Applications for revalidation of such licences should always be accompanied by a statement of the Gross Weight of the goods covered by the licences.

COMMERCIAL AND BUSINESS CORRESPONDENCE WITH HUNGARY—

The following Press *communiqué*, dated the 11th January 1946, has been issued by the Government of India in the Department of Commerce :—

In accordance with the action taken by His Majesty's Government in the United Kingdom, the Government of India have authorised* persons and concerns in British India to have correspondence with persons and concerns in Hungary, subject to the condition that business and financial correspondence is confined to ascertaining facts and exchanging information only.

Such correspondence from British India should be conducted in accordance with the postal notices issued on the subject from time to time by the Director-General of Posts and Telegraphs.

Banks and other financial institutions may now reply to requests for information from their depositors in Hungary ; but remittances from British India are not permissible unless specifically authorised. Documents such as birth, death and marriage certificates and wills may be transmitted. Indian and Hungarian firms may exchange business information with a view to the future resumption of business relationships ; but the resumption of private trade is not yet allowed. The despatch of powers of attorney and proxies will be permissible ; but prior approval of Government should be obtained in each case.

Hungarian-owned property in India will continue to be governed by the Defence of India Rules and to remain under the general control of the Custodian of Enemy Property, Bombay.

Applications and enquiries regarding British-owned property in Hungary should be addressed by persons in India to the Government of India in the Department of Commerce, Simla.

—:—

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : SUBMISSION OF RETURNS OF STOCKS OF CLOTH AND YARN TO THE TEXTILE COMMISSIONER, BOMBAY—

The following Notification [No. T.C.(8)6/46, dated the 15th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by clause 17 of the Cotton Cloth and Yarn (Control) Order, 1945, and in supersession of the Notification No. T.C.(8)4/44, dated the 22nd April 1944†, I hereby direct that every manufacturer (other than a person having in his possession either a spinning plant or more than 24 powerlooms) shall on or before the 15th day of February, May and August 1946, declare to the Textile Commissioner, Shahibaug House, Wittet Road, Ballard Estate, Bombay, the stocks of cloth and yarn held by him respectively on the 31st January, 30th April and 31st July 1946, in the Forms appended to the Textile Commissioner's Notification No. T.C.(8)3/44, dated the 5th February 1944‡.

* *See* the *Indian Trade Journal*, dated the 24th January 1946, page 128.
† *See* the *Indian Trade Journal*, dated the 11th May 1944, page 153.
‡ *See* the *Indian Trade Journal*, dated the 2nd March 1944, pages 227-29.

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COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : MARKING AND STAMPING OF CERTAIN CLOTH AND YARN WITH PRICES, ETC. : AMENDMENTS—

The following Notification [No. T.C.(2)111/46, dated the 16th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of clause 10 of the Cotton Cloth and Yarn (Control) Order 1945, I hereby direct that the following further amendments shall be made in the Textile Commissioner's Notification No. 34-Tex.A(15)2/43, dated the 31st December 1943*, namely :—

In Schedule AAA to the said Notification, for sub-item (5) in item II—Yarn, the following shall be substituted, namely :—

"5. Hand dyeing charges.
Fast to bleach colours.
(i) Light shades, 8 annas per lb.
(ii) Medium shades, 12 annas per lb.
(iii) Dark shades, 22 annas per lb.
(iv) Very Dark shades, 40 annas per lb.
(v) Very Dark green shades, 52 annas per lb.
(vi) Napthols, 20 annas per lb."

DHARMA VIRA, *Textile Commr.*

—:—

COTTON TEXTILES SIZING AND FILLING CONTROL ORDER, 1945 : TESTS AND AUTHORITIES—

The following Notification (No. 17-TB/46, dated the 23rd January 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-clause (1) of clause 6 of the Cotton Textiles Sizing and Filling Control Order, 1945, and in supersession of the Order No. 130-Tex.(1)/43, dated the 29th October 1943†, the Central Government is pleased to direct that the test for determining the proportion of sizing or filling material or both relative to the weight of the cotton in any finished cotton cloth for the purposes of the said Order shall be as described in paragraph 2 below and may be carried out by any of the persons specified in paragraph 3.

2. *Test.*—The test shall be applied to a square piece of cloth (hereinafter referred to as the sample) weighing roughly five grams cut out from the cloth in question, as much care as possible being taken to cut parallel to the warp threads, and the sides of the square shall be trimmed to a complete thread. Five of these threads shall then be pulled out all round the square so as to enable the sample to be handled without the loss of yarn fragments.

The sample shall then be dried to constant weight in an air oven at a temperature of 105—110°C and shall then be weighed. It shall then be extracted for an hour with chloroform in a suitable apparatus. After the chloroform dries off in the air the sample shall be well washed by alternately being immersed in hot running water and wrung by hands twelve times in succession. It shall be immersed in a solution of an approved enzyme equivalent to a 0·5 per cent aqueous solution of diastase the weight of which shall be approximately 25 times the weight of the sample. The optimum conditions for the utilisation of the enzyme shall be employed and the sample shall be wrung three times in succession during the desizing treatment.

Thereafter the sample shall be washed well in hot running water exactly as before and tested for the presence of starch by iodine method. If starch is present the desizing process shall be repeated. The sample shall then be dried to constant weight in an air oven at a temperature of 105—110°C.

The sample shall thereafter be weighed.

The percentage of the weight of sizing or filling material or both to the weight of the cotton in the finished cloth in question shall be calculated by determining the loss of weight of the sample by the following formula :—

$$\text{i.e., } \frac{\text{Loss in weight on scouring}}{\text{Dry weight} + 8\tfrac{1}{2}\% \text{ regain}} \times 100 = \left\{ \begin{array}{l} \text{Percentage relative to the weight of the} \\ \text{cotton content of the starch in the} \\ \text{cloth in question.} \end{array} \right.$$

3. Persons appointed to make test :—
(1) The Director, Government Test House, Alipore, Calcutta.
(2) The Deputy Controller of Inspection, I.S.D., War Department, Lahore.
(3) The Officer-in-Charge, Ordnance Laboratory, Cawnpore.
(4) The Director, Industrial Research Laboratory, Delhi.
(5) The Chief Inspector of Cotton Textiles, Ahmedabad House, Wittet Road, Ballard Estate, Bombay.
(6) The Officer-in-Charge, Ordnance Laboratories (Cawnpore), Calcutta Branch.
(7) The Principal, Government Textile Institute, Madras.
(8) The Chemical Examiners in Customs Houses at the ports of Calcutta, Bombay, Madras and Karachi.
(9) The Chief Chemist, Central Revenue Control Laboratory, New Delhi.

—:—

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946 : *CORRIGENDUM*—

The following Notification (No. 107/1-TA/45, dated the 26th January 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

Corrigendum.—In the Department of Industries and Civil Supplies Notification No. 107/1-TA/45(i), dated 5th January 1946*, published on pages 10 and 11 of the *Gazette of India*; Part I, Section 1,—

(i) In sub-clause (*c*) of clause 2 *for* the words "from knitted yarn" *read* "knitted from yarn".

(ii) In sub-clause (*d*) of clause 2 *for* the word "meanning" *read* "meaning".

(iii) In clauses 6 and 9 after the words, "The Textile Commissioner may" *insert* a comma ; and

(iv) In clause 12 after the word "Order" wherever it occurs, *insert* a comma.

* *See* the extract from the Notification published in the *Indian Trade Journal*, dated the 10th February 1944, pages 135-36.
† *See* the *Indian Trade Journal*, dated the 4th November 1943, page 110.

* *See* the *Indian Trade Journal*, dated the 17th January 1946, pages 93-94.

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COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: MAXIMUM WHOLESALE PRICE OF CLOTH IN THE UNITED PROVINCES: AMENDMENT:—

The following Notification [No. P.T.C.(U.P.)1/46, dated the 26th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-clause (*b*) of clause 10 of the Cotton Cloth and Yarn (Control) Order, 1945 read with the Textile Commissioner's Notification No. T.C.(29)/45, dated the 17th September 1945*, I hereby direct that the following amendment shall be made in the Notification No. PTC(UP)/45, dated the 14th November 1945†, namely :—

For clause (i) of the said notification the following clause shall be substituted, namely :—

" (i) where the cloth is sold by a primary wholesaler—

(*a*) to another wholesaler, by 6¼ per cent of that price in the case of cloth manufactured in the United Provinces or Delhi, and by 8¼ per cent of that price in the case of any other cloth ;

(*b*) to a dealer other than a wholesaler by 10 per cent of that price in the case of cloth manufactured in the United Provinces or Delhi and by 11¼ per cent of that price in the case of any other cloth.

E. ROYSTON,
Provincial Textile Controller, United Provinces.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MAXIMUM PRICE OF GOOD YEAR TRANSMISSION BELTINGS—

The following Notification [No. 1/2 (123)/45-CG (CS), dated the 5th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (c) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the maximum price which a dealer may charge in respect of Good Year Transmission Beltings shall be at the rate specified in the Schedule hereto appended.

Provided that where the article is sold to a dealer, the maximum price shall be at the rate specified in the Schedule reduced by 15 per cent thereof.

Provided secondly that a dealer carrying on business at a hill-station specified in Schedule II annexed to the notification of the Government of India in the Department of Industries and Civil Supplies, No. F. 22(101) A.P./44, dated the 10th June 1944‡, may make an additional charge of a sum not exceeding 5 per cent of the maximum price of the article.

Provided thirdly that the seller may add to the maximum price an amount equivalent to the amount of the sales tax, terminal tax or any other local cess or tax paid by him in respect of any article, or, as the case may be, the proportionate part thereof.

SCHEDULE.

Width of belting in inches.	Maximum price per foot. Thickness of belting. 3 PLY	4 PLY	5 PLY	6 PLY	7 PLY	8 PLY	9 PLY
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
3/4	0 4 3	0 5 0	..	..	..	..	..
7/8	0 4 6	0 5 9	..	..	..	..	..
1	0 5 0	0 6 6	..	..	..	..	..
1 1/4	0 6 3	0 8 0	..	..	..	..	..
1 1/2	0 7 0	0 9 3	..	..	..	..	..
1 3/4	0 8 0	0 10 3	..	..	..	..	..
2	0 8 6	0 11 0	0 14 9	1 1 9	..	..	..
2 1/4	0 9 9	0 13 0	1 0 3	1 3 9	..	..	..
2 1/2	0 11 0	0 14 6	1 2 3	1 6 0	..	..	..
2 3/4	0 11 9	0 15 6	1 3 3	1 7 9	..	..	..
3	0 12 6	1 1 9	1 5 3	1 9 6	2 3 0	..	..
3 1/4	0 13 9	1 2 6	1 6 6	1 11 3	2 6 0	..	..
3 1/2	0 14 9	1 3 3	1 8 0	1 13 6	2 9 3	..	..
3 3/4	..	1 4 9	1 9 9	1 15 3	2 11 9	..	..
4	..	1 5 0	1 11 3	2 1 6	2 14 6	..	..
4 1/2	..	1 8 6	1 14 9	2 5 9	3 4 0	..	..
4 3/4	..	1 10 0	2 0 9	2 7 9	3 7 0	..	..
5	..	1 11 3	2 2 0	2 9 6	3 9 0	..	..
5 1/2	..	1 14 3	2 5 9	2 13 9	3 13 9	..	..
6	..	2 0 9	2 8 6	3 2 0	4 5 0	4 7 3	5 8 6
7	..	2 5 9	2 15 3	3 9 9	5 0 0	5 2 0	6 6 9
8	..	2 11 0	3 5 6	4 1 9	5 11 6	5 13 9	7 5 0
9	..	3 0 3	3 12 3	4 9 6	6 6 9	6 9 6	8 3 6
10	..	3 5 6	4 3 0	5 1 9	7 1 6	7 5 0	9 2 0
11	..	..	4 9 6	5 10 3	7 13 0	8 0 0	10 0 3
12	..	..	5 0 0	6 2 3	8 8 0	8 11 9	10 14 6
13	..	..	5 6 9	6 10 3	9 3 6	9 7 6	11 13 0
14	..	..	5 13 9	7 2 9	9 14 9	10 3 3	12 11 6
15	..	..	..	7 10 9	10 10 0	10 14 9	13 10 9
16	..	..	..	8 2 6	11 5 0	11 9 9	14 7 6
18	..	..	..	9 3 0	12 11 0	13 1 6	16 5 9
19	..	..	..	9 11 3	13 7 9	13 14 3	17 5 3
20	..	..	..	10 3 3	14 3 3	14 10 6	18 3 3

Note.—The prices herein specified are prices F. O. R. by goods train at any railway station in India at the buyer's option and inclusive of packing charges.

* *See* the *Indian Trade Journal*, dated the 11th October 1945, page 65.
† *See* the *Indian Trade Journal*, dated the 6th December 1945, page 421.
‡ *See* the *Indian Trade Journal*, dated the 22nd June 1944, pages 335-36.

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HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: REVISED MAXIMUM PRICES OF IMPORTED WINES AND LIQUORS: *CORRIGENDUM*—

The following Notification [No. 22(50)AP/44, dated the 19th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

Corrigendum.—In the table of prices annexed to the notification of the Government of India in the late Department of Industries and Civil Supplies, No. 22(50)AP(A)/44, dated the 21st July 1945*, published on page 957 of the *Gazette of India*, Part I, Section 1, *for* the figures " 162 0 " occurring against item No. 2 under column 2, *read* " 162 8 ".

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HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: DELEGATION OF POWERS—

The following Notification [No. 9(8)-AP/46, dated the 26th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by section 14D of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to authorise the Director of Civil Supplies, Punjab, to exercise the powers of the Controller General of Civil Supplies under section 9A of the said Ordinance within the Punjab Province.

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HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: DIRECTIONS REGARDING MARKING OF SELLING PRICES OF CERTAIN SPECIFIED ARTICLES: AMENDMENT—

The following Notification [No. 22(36)AP/44, dated the 26th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-section (1A) of section 11 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the following further amendment shall be made in the notification of the Controller General of Civil Supplies, No. 1/2(70)/45-CG(CS), dated the 12th July 1945†, namely :—

In the said notification—

I. sub-clause (*a*) of clause 1 and sub-clause (1) of clause 2 and proviso thereto shall be omitted ; and

II. for sub-clauses (3) and (4) of clause 2, the following sub-clauses shall be substituted, namely :—

" (3) a dealer who sells wholesale as well as retail shall enter in the price list both the wholesale and retail prices ; provided that a dealer who only sells wholesale shall enter wholesale prices alone, and a dealer who only sells retail shall enter retail prices alone.

(4) the price entered in the price list shall be within the limits permitted by or under the Hoarding and Profiteering Prevention Ordinance, 1943, or any other law for the time being in force ".

—:—

PAPER PRICE CONTROL ORDER, 1945: *CORRIGENDUM*—

The following Notification [No. 308-PA(160)/45, dated the 26th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

Corrigendum.—In the Notification issued by the Department of Industries and Civil Supplies, No. 308-PA(160)/45, dated the 28th November 1945*, published in a *Gazette of India Extraordinary* of the same date, *for* the figures " 0-4-4 " in column (2) on page 987 against item (5) after item (*h*) *read* " 0-4-0 ".

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TOBACCO GRADING AND MARKING RULES, 1937: AMENDMENTS—

Further amendments to the Tobacco Grading and Marking Rules, 1937 (*see* the notice in the *Indian Trade Journal*, dated the 25th March 1937, page 1486), have been published in Part I (Section 1) of the *Gazette of India*, dated the 26th January 1946, under Notification No. F. 6-20/45-R, dated the 19th January 1946, of the Government of India in the Department of Agriculture.

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EDIBLE OILS GRADING AND MARKING RULES, 1939: DRAFT AMENDMENTS—

In supersession of the draft amendment published with the notification of the Government of India in the Department of Agriculture, No. 40-R/45, dated the 4th September 1945†, the draft of certain further amendments to the Edible Oils Grading and Marking Rules, 1939, which it is proposed to make in exercise of the powers conferred by section 3 of the Agricultural Produce (Grading and Marking) Act, 1937 (I of 1937), has been published in Part I (Section 1) of the *Gazette of India*, dated the 26th January 1946, under Notification No. 40-R/45, dated the 23rd January 1946, of the Government of India in the Department of Agriculture, for the information of all persons likely to be affected thereby. The draft will be taken into consideration on or after the 28th February 1946, and any objection or suggestion which may be received from any person in respect of the said draft before the date specified will be considered by the Central Government.

* *See* the *Indian Trade Journal*, dated the 2nd August 1945, page 172.
† *See* the *Indian Trade Journal*, dated the 2nd August 1945, page 171.

* *See* the *Indian Trade Journal*, dated the 13th December 1945, pages 468-72.
† *See* the notice in the *Indian Trade Journal*, dated the 27th September 1945, page 522.

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SANN HEMP GRADING AND MARKING RULES, 1942: DRAFT AMENDMENT—

The draft of an amendment to the Sann Hemp Grading and Marking Rules, 1942 (*see* the notice in the *Indian Trade Journal*, dated the 15th October 1942, page 103), which it is proposed to make in exercise of the powers conferred by section 3 of the Agricultural Produce (Grading and Marking) Act, 1937 (I of 1937), has been published in Part I (Section 1) of the *Gazette of India*, dated the 26th January 1946, under Notification No. F. 10-1/46-R, dated the 18th January 1946, of the Government of India in the Department of Agriculture, for the information of all persons likely to be affected thereby. The draft will be taken into consideration on or after the 28th February 1946, and any objection or suggestion which may be received from any person in respect of the said draft before the date specified will be considered by the Central Government.

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HIGH DENOMINATION BANK NOTES (DEMONETISATION) RULES—

The High Denomination Bank Notes (Demonetisation) Rules have been published in the *Gazette of India Extraordinary*, dated the 26th January 1946, under Notification No. D. 535-F./III/46, dated the 26th January 1946, of the Government of India in the Finance Department.

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COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES CONTROL ORDER, 1945: MAXIMUM RETAIL PRICES OF CERTAIN SPECIFIED COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES—

Maximum retail prices of commerically imported transport motor vehicles of certain specified makes and types have been published in Part I (Section 1) of the *Gazette of India*, dated the 26th January 1946, under Notification No. 9-LVC(38)/45-I, dated the 26th January 1946, of the Government of India in the War Transport Department.

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CIVIL MOTOR CARS CONTROL ORDER, 1945: MAXIMUM RETAIL PRICES OF CERTAIN SPECIFIED CONTROLLED MOTOR CARS—

Maximum retail prices of controlled motor cars of certain specified makes and types have been published in Part I (Section 1) of the *Gazette of India*, dated the 26th January 1946, under Notification No. 9-LVC(38)/45-II, dated the 26th January 1946, of the Government of India in the War Transport Department.

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SHAISTAGANJ-HABIGANJ RAILWAY RESTORATION SURVEY—

The Railway Board have sanctioned Engineering and Traffic surveys being carried out by the Agency of the B. A. Railway Administration for the restoration of the Metre Gauge Railway line from Shaistaganj to Habiganj, a distance of about 8 miles. The survey will be known as the Shaistaganj-Habiganj Railway Restoration Survey.

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PEZU-DERA ISMAIL KHAN RAILWAY SURVEY—

The Railway Board have sanctioned Engineering and Traffic surveys being carried out by the agency of the N. W. Railway Administration for a line of railway on the Broad Gauge from Pezu to Dera Ismail Khan, a distance of about 40 miles. The survey will be known as Pezu-Dera Ismail Khan Railway Survey.

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TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

BRITISH INDIA.

PROHIBITION ON THE BRINGING BY LAND OR BY SEA INTO THE PROVINCE OF BOMBAY OF SPIRIT AND ALCOHOLIC LIQUOR PRODUCED OR MANUFACTURED IN ANY PART OF THE PORTUGUESE SETTLEMENTS IN INDIA.

The following Notification (No. 2-Camp-Customs, dated the 26th January 1946) has been issued by the Government of India in the Finance Department (Central Revenues) :—

In exercise of the powers conferred by section 19 of the Sea Customs Act, 1878 (VIII of 1878), and in supersession of the Notification of the Government of India in the late Department of Finance and Commerce, No. 171, dated the 12th January 1892, the Central Government is pleased to prohibit the bringing by land or by sea into the Province of Bombay of spirit and alcoholic liquor for human consumption produced or manufactured in any part of the Portuguese Settlements in India.

IMPORT TRADE CONTROL—REDISTRIBUTION OF IMPORT LICENCING POWERS: AMENDMENT RELATING TO PARTS AND ACCESSORIES OF CYCLES.

The following Notification (No. 2-I.T.C./46, dated the 26th January 1946) has been issued by the Government of India in the Department of Commerce :—

In exercise of the powers conferred by sub-rule (3) of Rule 84 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Schedule annexed to the Notification of the Government of India in the Department of Commerce, No. 23-I.T.C./43, dated the 1st July 1943*, namely :—

In Part IV of the said Schedule, for the entry in column 2 against Serial No. 301 the following entry shall be substituted, namely :—

Parts and accessories of cycles (other than motor cycles) excluding rubber tyres and tubes and iron and steel bolts and nuts adapted for use on cycles.

* *See* the *Indian Trade Journal*, dated the 7th December 1944, pages 280-295.

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B. 2776 W. 11-4-46.

UNITED KINGDOM.

IMPORT LICENSING—NOTICE TO IMPORTERS NO. 171: TRANSHIPMENT GOODS.

The following Notice, dated the 6th December 1945, has been issued by the Import Licensing Department, Board of Trade, 189, Regent Street, London, W. 1 :—

The Board of Trade announce that with effect from the date of this notice, transhipment licences will no longer be required for goods, with certain exceptions shown below, which are imported and entered with the Customs for exportation after transit through the United Kingdom, or by way of transhipment. This concession is subject to such conditions as to security for the re-exportation of the goods as the Commissioners of Customs and Excise may impose.

The goods for which transhipment licences will still be required are as follows :—

Animal Feeding Stuffs and Fertilisers.—Fish meal, whole tankage (or guano); tankage; bone meal; blood meal; greave cakes; oil cakes and meals (all types); mixed feed and liver meal.

Cocoa.—Cocoa beans, cocoa butter, unsweetened chocolate couverture.

Dairy Products.—Butter and condensed milk.

Fats and Oils.—All fats and oils (edible and non-edible), including shortening and margarine; all oil-bearing seeds: soap.

Fruits.—Dried fruits only (*i.e.*, dates, figs, apples, apricots, raisins and currants, peaches, pears and prunes).

Edible Nuts.

Meat.—Fresh, frozen, pickled, salted, smoked, canned and dehydrated meat (excluding fresh and frozen poultry, game, rabbits and venison).

Pulses.—Dry beans, peas, lentils.

Sugar.—Sugar (raw and refined).

Cordage Fibres.—Manila, sisal, henequen, hemp (*Cannabis Sativa*), and their manufactures (except cordage made from hard fibres).

Hides, Skins and Leather.—Hides, undressed. Leather, dressed and undressed, including scrap and waste. Skins, undressed (including goat, kid, calf, sheep and lamb skins, but not including reptile skins, Persian lamb-skins, and other fur skins).

Hog Bristles.—All lengths.

Rotenone.—Cube and derris root, powders and extracts.

Traders are reminded that dealings with persons who are enemies under the Trading with the Enemy Act, 1939, are still prohibited. The term enemy includes persons in the current Trading with the Enemy (Specified Persons) Orders issued by the Board of Trade under Section 2 (2) of the Trading with the Enemy Act, 1939.

CANADA.

PROHIBITED IMPORTS.

With reference to the notice on the above subject, published in the *Indian Trade Journal* of the 14th September 1944 (page 322), the India Government Trade Commissioner, Toronto, has advised that the Canadian Minister of National Revenue has authorised the issuance of General Permit No. G-2403 for the importation of clothing, wearing apparel and articles made from cotton and other textile fibres, enumerated in the notice under reference, from the United Kingdom and all other countries and territories of the British Empire, all countries in Europe and all countries in South and Central America.

This general permit is issued in a single copy which is retained in the Department of National Revenue, Canada, the number of which is to be endorsed on all relative import documents.

—:—

EGYPT.

RELAXATION OF IMPORT CONTROLS.

The following is reproduced from the *Board of Trade Journal*, dated the 15th December 1945 :—

Further to the notice in the *Board of Trade Journal* of November 3 last, H.M. Commercial Counsellor to the Embassy in Cairo has now informed the Board of Trade that import licences are no longer required to cover imports into Egypt from territories within the sterling area except in the case of the following items :—

Animal feeding stuffs.
Citric and tartaric acid (including argols and wine lees).
Coffee; cocoa beans and cocoa products.
Corn products (including corn, starch, syrup and sugar).
Dairy and poultry products (including butter, milk, cheese and eggs).
Essential oils (including only lemon, bitter and sweet orange and tangerine oil); fats and oils (edible and non-edible, including margarine and cooking fat); oil-bearing seeds.
Edible nuts.
Soap.
Fish (including only salted cod, haddock, hake, cusk, pollock, saithe and ling); canned fish.
Dried fruit; fruit pulp and pectin.
Hops and hop products; malt.
Meat (fresh, frozen, pickled, salted, smoked, canned and dehydrated); hog casings.
Oat products; pulses (beans, peas and lentils) in natural or processed form; rice products.
Seed potatoes.
Spices (including only cinnamon quills, mace, nutmeg and pepper).
Jams and conserves containing added sugar; canned and bottled fruit.
Fruit sqashes and soft drinks.
Molasses, syrup, honey and manufactured foods containing more than 10 per cent sugar by weight.
Tea.
Vitamin A oil.
Fertilizers.



CALCUTTA MADRAS CAWNPORE ETC. THE GENERAL ELECTRIC COMPANY (INDIA) LTD. BOMBAY LAHORE KARACHI ETC.
REPRESENTING
THE NAME THAT'S A GUARANTEE G.E.C. FOR EVERYTHING ELECTRICAL
THE GENERAL ELECTRIC CO. LTD. OF ENGLAND.

B. 2886 W. 31-8-46.

EGYPT—*contd.*

Hides and leather.
Jute, and manufactures; cordage fibres.
Tin, lead.
Lumber and timber.
Rubber.
Newsprint.

—:—

EIRE.

SUSPENSION OF IMPORT DUTIES.

The following is an extract from the *Board of Trade Journal*, dated the 1st December 1945 :—

The United Kingdom Trade Commissioner at Dublin has forwarded a copy of notice No. 459 issued by the Eire Revenue Commissioners, which states that the Government of Eire has made an Order continuing until December 31, 1945, the suspension of Customs duties on the first part of the items covered by the notice under the above heading in the *Board of Trade Journal*, August 18, 1945*, with the following exceptions :—

(*Only items of interest to India are given below.*)

Tariff Ref. No.	Short Description of Articles.
167	Paints, distempers and putty.
203/2	Soap.
249/2 (a) (i) and (b) (i)	Thread and ply yarn made wholly or mainly of flax.

Accordingly, the excepted duties again become chargeable on articles affected which are imported on or after November 1, 1945. It will be noted that Tariff Ref. No. 249/2 is now suspended only in respect of the articles mentioned therein at (a) (ii) and (b) (ii).

Provision is also made for the continuation until December 31, 1945, inclusive, of :

(i) the reduced rates of duty chargeable on articles of personal clothing and wearing apparel (including pocket handkerchiefs and umbrellas) (Tariff Ref. No. 57/9), and

(ii) the reduced preferential rate of duty on certain textile floor coverings (Tariff Ref. No. 90/1).

The *special* minimum rates of duty applicable to personal clothing and wearing apparel remain suspended until December 31, 1945.

—:—

NORTHERN RHODESIA.

IMPORT RESTRICTIONS.

The following is reproduced from the *Board of Trade Journal*, dated the 8th December 1945 :—

A supplement to the Northern Rhodesia Government Gazette of October 19 contains a copy of Open General Licence No. 2 of 1945 which is reproduced below :—

OPEN GENERAL LICENCE NO. 2 OF 1945.

In exercise of the powers conferred upon me by section 5 of the Exports and Imports (Emergency Powers) Ordinance, 1939, as amended by the Exports and Imports (Emergency Powers) (Amendment) Ordinance 1941, and Proclamation No. 4 of 1941, I hereby declare *Open General Licence No. 1 of 1945 (published as Government Notice No. 37 of 1945) (*see* the *Indian Trade Journal*, dated the 5th July 1945, pages 10-11) to be cancelled with effect from the date of publication of this Notice and I hereby authorise the importation into the Territory of the following goods under the conditions hereunder set out :

(1) Anti-friction and lubricating grease.
(2) Motor spirit.
(3) Oils lubricating.
(4) Oils mineral : illuminating, fuel and power.
(5) Oils mineral : transformer and transil.
(6) Books and printed music, newspapers and periodicals.
(7) Films cinematograph : excluding blank film.
(8) Spare parts, but not accessories, for :
  (*a*) Radio apparatus.
  (*b*) Typewriters : but not including typewriter ribbons.
  (*c*) Clocks and watches : but not including cases therefor.
(9) Spare parts, but not accessories, for :
  (*a*) Motor vehicles.
  (*b*) Machinery and machines.
(10) Sugar and salt manufactured in and consigned from Portuguese East Africa for consumption in the Eastern Province.
(11) Goods arriving in the Territory consigned in transit through the Territory to a destination outside the Territory.
(12) Used personal and household effects of persons arriving within the Territory.
(13) Motor vehicles of persons arriving to reside in the Territory and motor vehicles admitted by the Comptroller of Customs as temporary importations by visitors.
(14) Goods imported by any Government Department.
(15) Stores imported by or on behalf of His Majesty's Forces.
(16) Commercial Travellers' samples.
(17) Any *bonâ fide* unsolicited gift not exceeding 11 lbs. in weight nor exceeding £5 in value.
(18) Second-hand apparel imported from the Belgian Congo.
(19) Goods from the Belgian Congo not exceeding £10 in value which the Comptroller of Customs may at his discretion permit to be imported without licence.
(20) Goods, being goods imported by a person for private use, which the Comptroller of Customs may at his discretion permit to be imported without licence.
(21) Goods (other than such goods as are hereunder enumerated as exceptions) shown to the satisfaction of the Comptroller of Customs to have been grown, produced or manufactured in Northern Rhodesia, South Rhodesia, Nyasaland, Tanganyika Territory, Bechuanaland, Swaziland or Basutoland.
  Exceptions (which require import licences) :
    (i) Common salt,
    (ii) Potatoes, other than seed potatoes and potatoes being the produce of Nyasaland and Tanganyika,

* *See* the *Indian Trade Journal*, dated the 1st November 1945, page 199.

* *See* the *Board of Trade Journal* of May 12, 1945, pages 216-17.

Dependable HENLEY CABLES Durable

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EASTERN TANNERIES LIMITED
Manufacturers of :
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B. 2901 W. 31-10-46.

NORTHERN RHODESIA—*contd.*

(iii) Powdered milk, excluding proprietary brands of infants' foods,
(iv) Canned herring,
(v) Canned meats of the following varieties :
  (*a*) Sheep, lamb, and pork tongues,
  (*b*) Roast beef,
  (*c*) Corned mutton,
  (*d*) Pork and soya links,
  (*e*) Pork sausages,
(vi) Mattocks,
(vii) Motor vehicles (other than those exempted under item (13) of this licence).

(22) Goods (other than such goods as are hereunder enumerated as exceptions) shown to the satisfaction of the Comptroller of Customs to have been grown, produced or manufactured in the Union of South Africa.
  Exceptions (which require import licences) :
    (i) Common salt,
    (ii) Potatoes, other than seed potatoes,
    (iii) Powdered milk, excluding proprietary brands of infants' foods,
    (iv) Canned herrings,
    (v) Canned meats of the following varieties :
      (*a*) Sheep, lamb, and pork tongues,
      (*b*) Roast beef,
      (*c*) Corned mutton,
      (*d*) Pork and soya links,
      (*e*) Pork sausages,
    (vi) Mattocks,
    (vii) Motor vehicles (other than those exempted under item (13) of this licence).

(23) Goods (other than such goods are hereunder enumerated as exceptions) grown, produced or manufactured in any part of the British Empire (except Canada and those countries specified in items (21) and (22) of this licence) and which the Comptroller of Customs is satisfied qualify for the British Empire Preferential Rebate.
  Exceptions (which require import licences) :
    (i) Common salt,
    (ii) Potatoes, other than seed potatoes,
    (iii) Powdered milk, excluding proprietary brands of infants' foods,
    (iv) Canned herrings,
    (v) Canned meats of the following varieties :
      (*a*) Sheep, lamb, and pork tongues,
      (*b*) Roast beef,
      (*c*) Corned mutton,
      (*d*) Pork and soya links,
      (*e*) Pork sausages,
    (vi) Mattocks,
    (vii) Motor vehicles (other than those exempted under item (13) of this licence).

(24) Goods (other than such goods as are hereunder enumerated as exceptions) imported from duty paid stocks in Southern Rhodesia.
  Exceptions (which require import licences) :
    (i) Common salt,
    (ii) Potatoes, other than seed potatoes,
    (iii) Powdered milk, excluding proprietary brands of infants' foods,
    (iv) Canned herrings,
    (v) Canned meats of the following varieties :
      (*a*) Sheep, lamb, and pork tongues,
      (*b*) Roast beef,
      (*c*) Corned mutton,
      (*d*) Pork and soya links,
      (*e*) Pork sausages,
    (vi) Mattocks,
    (vii) Motor vehicles (other than those exempted under item (13) of this licence).

(25) Goods (other than such goods as are hereunder enumerated as exceptions) imported from duty paid stocks in the Union of South Africa.
  Exceptions (which require import licences) :
    (i) Common salt,
    (ii) Potatoes, other than seed potatoes,
    (iii) Powdered milk, excluding proprietary brands of infants' foods,
    (iv) Canned herrings,
    (v) Canned meats of the following varieties :
      (*a*) Sheep, lamb, and pork tongues,
      (*b*) Roast beef,
      (*c*) Corned mutton,
      (*d*) Pork and soya links,
      (*e*) Pork sausages,
    (vi) Mattocks,
    (vii) Motor vehicles (other than those exempted under item (13) of this licence).

(26) In this licence the expression "British Empire" has the same meaning as in the Customs and Excise Regulations.

This licence shall come into force on the date of its publication in the *Gazette* and may be modified or revoked at any time by the Controller of Imports.

—:—

SAUDI ARABIA.

IMPORTS INTO SAUDI ARABIA.

The following is reproduced from the *Board of Trade Journal*, dated the 8th December 1945 :—

Further to the notice in the *Board of Trade Journal* on November 3, H.M. Minister in Jedda has now informed the Board of Trade that import licences are only required to cover imports into Saudi Arabia for the following goods :—

Animal feeding stuffs; citric and tartaric acid (including argols and wine lees); cocoa beans and cocoa products; coffee; corn products (including corn, starch, syrup and sugar); dairy and poultry products (including butter, milk, cheese and eggs); essential oils (including only lemon, bitter and sweet orange and tangerine oil); fats and oils (edible and non-edible, including margarine and cooking fat); oil-bearing seeds; edible nuts; soap; fish (including only salted cod, haddock, hake, cusk, pollock, saithe and ling); canned fish; dried fruit; fruit pulp and pectin; hops and hop

Ranjan Ceiling Fans
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B. 2903 W. 31-1-47.

products; malt; meat (fresh, frozen, pickled, salted, smoked, canned and dehydrated); hog casings; oat products; pulses (beans, peas and lentils) in natural or processed form; rice products; seed potatoes; spices (including only cinnamon quills, mace, nutmeg and pepper); jams and conserves containing added sugar; canned and bottled fruit; fruit squashes and soft drinks; molasses, syrup, honey and manufactured foods containing more than 10 per cent sugar by weight; tea; vitamin A oil; fertilizers; hides and leather; jute and *manufactures*; lead; lumber and timber; cordage fibres; rubber; tin; newsprint.

H.M. Minister adds that the Saudi Arabian Government are considering the advisability of maintaining some kind of control over the import of textiles. A further notice will be published on this matter in the *Board of Trade Journal*.

URUGUAY.

REVISED VALUATIONS FOR ASSESSMENT OF IMPORT DUTIES.

The following is an extract from the *Board of Trade Journal*, dated the 1st December 1945:—

Recent issues of the "Aduana Uruguaya" contain copies of Decrees which provide for the following modifications (among others) in the Uruguayan valuations for Customs duty purposes:—

Valuation Tariff.	Item.	Valuation.
191	Horse hair, pure or mixed.... *per kilo*	Pessos 1.50 plus 30% surcharge.

WEATHER AND CROP REPORTS.

BENGAL.

30th January.

During the week under report the weather was seasonable, except in certain districts. The prospects of the standing crops are reported to be fair generally. In some districts they are reported to be *unsatisfactory*. Harvesting of *rabi* crops was progressing.

ASSAM.

4th February.

The weather is generally seasonable and its effects on the crops are fair, except in Kamrup. The prospects and the outturn of crops are fair but the prospects of mustard and potato crops are poor in the Bajali circle of the Kamrup district.

BIHAR.

29th January.

During the week under report no rainfall returns were received from the sub-divisions of Chapra, Banka, Madhipura, Supaul and Simdega. As regards the rest of the Province, there was no rain anywhere. The condition and the prospects of the standing crops were, on the whole, fair. Harvesting of *aghani* paddy was nearing completion. Crushing of sugarcane continued.

CENTRAL PROVINCES AND BERAR.

26th January.

During the week under report the weather was clear with bright sunshine. There is gradual rise in day temperatures. The growth of the standing *rabi* crops in the Saugor, Mandla, Betul and Wardha districts and of wheat in the Jubbulpore and Hoshangabad districts was reported to be stunted for want of winter showers. *Wheat* and gram in the unirrigated areas of Sausar *tahsil* (Chhindwara) were reported to be withering owing to lack of moisture in the soil. Elsewhere the standing *rabi* crops are in fairly satisfactory condition; but a few showers of rain, if received early, would prove very opportune and transform the outlook for the better. Threshing of *kharif juar* and harvesting of *tur*, gram, *masur* and minor millets in parts of many districts continued. Threshing of paddy was nearing completion in the Nagpur district and in parts of the Bhandara and Drug districts, while it continued in others. Picking of cotton was nearing completion.

MADRAS.

19th January.

During the week under review there was no rain. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura, Ramnad and Tinnevelly. Sowing and transplantation of paddy in Guntur, Kurnool, Cuddapah, Madura and Ramnad and of dry crops in Kistna, Guntur, Kurnool, Cuddapah and Ramnad are proceeding. The standing crops are affected for want of rain in parts of the Deccan, the Carnatic, the Central districts and the South and are generally poor elsewhere. Harvesting of paddy in Vizagapatam, East Godavari, Guntur, Kurnool, Bellary, Cuddapah, Chittoor, North Arcot, Trichinopoly, Tanjore, South Kanara, Ramnad, Malabar and the Nilgiris; of *ragi* in Tanjore and Ramnad; of groundnut in Kurnool, Anantapur, Chittoor, Trichinopoly and Ramnad; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Chittoor, North Arcot, Trichinopoly and Ramnad; and of pulses in Guntur, Kurnool, Bellary, Anantapur, Cuddapah, North Arcot and Tanjore continued. The outturn is reported to be generally poor, except in parts of the Circars, where it was fair.

ORISSA.

28th January.

During the week under report there was no rain in the Province. Sowing of greengram in the Cuttack and Puri districts and that of summer paddy in the Puri district is going on. Harvesting of winter paddy in the Cuttack and Puri districts; of cotton, *arhar* and mustard in the Puri district; of redgram and mustard in the Ganjam district; and of niger, *ragi* and redgram in the Koraput district is in progress. Threshing of winter paddy in the Balasore, Puri and Sambalpur districts and pressing of sugarcane in all districts, except Ganjam, are in progress. The standing crops, *viz.*, redgram, horsegram, tobacco, wheat, Bengalgram, *musiri*, sugarcane, greengram, mustard, blackgram, linseed, summer paddy and *rabi* crops, are generally thriving.

PUNJAB.

28th January.

Except for slight rain in parts of Rawalpindi and Mianwali districts, the weather remained dry during the week. Rain is badly needed. The condition of the standing crops is generally average to good on irrigated and below average to average on unirrigated areas. Frost has damaged crops in parts of the Amritsar district.

GENERAL WEATHER SUMMARY.

Except for a few falls of rain or snow in Kashmir, the weather in India during the week ended Tuesday last was generally dry.

INTERMEDIATE CROP REPORTS.

FIRST INTERMEDIATE REPORT ON THE LINSEED AND RAPE AND MUSTARD CROPS OF BENGAL, 1945-46.

Since the issue of the first forecast, the weather and its effects on the growth of the crop have been, on the whole, favourable. The provincial outturns for (1) linseed and (2) rape and mustard are anticipated to be (1) 79 per cent and (2) 77 per cent of the normal, respectively. The outturns in the corresponding return of last year were (1) 67 per cent and (2) 72 per cent of the normal, respectively.

Government of India Report:—
No. N&M/G7/372 of 18-8-44:—
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CROP FORECASTS.

(*ALL-INDIA*)

SECOND FORECAST OF THE SESAMUM (*TIL* OR *JINJILI*) CROP, 1945-46.

(*Calcutta, December 3, 1945.*)

THIS forecast is based on reports received from provinces and States, which comprise a little above 86 per cent of the total sesamum acreage in India. The returns dealt with in this forecast, however, exclude estimates for the "mixed" crop of the United Provinces as also for the late crops of Madras and Bengal. The final memorandum will include estimates for these crops as usual. The present report relates to conditions generally up to the end of September 1945.

The total area, so far reported, comes to 2,448,000 acres, as against 2,535,000 acres, the corresponding estimate of last year, showing a decrease of 3 per cent.

The present condition of the crop is reported to be fairly good on the whole.

Details of the area by provinces and States are as follows:—

Second Forecast

Provinces and States	1945-46 (1,000 acres)	1944-45 (1,000 acres)	Increase (+) or Decrease(—) (1,000 acres)
United Provinces (unmixed crop)	232	198	+34
Madras (early crop)	341	364	—23
Bombay (*a*)	365	419	—54
Central Provinces and Berar	371	425	—54
Bengal (early crop)	104	128	—24
Bihar	118	118	..
Orissa	91	84	+7
Punjab	75	87	—12
Ajmer-Merwara	9	12	—3
Sind (*b*)	12	8	+4
Hyderabad	628	565	+63
Kotah (*Rajputana*)	35	33	+2
Bhopal (Central India)	37	54	—17
Baroda	30	40	—10
TOTAL	2,448	2,535	—87

(*a*) Including Indian States.
(*b*) Including Khairpur State.

The provincial reports are summarised below. The figures in brackets following the name of each province and State indicate the average percentage of the sesamum area in that tract to the total area under sesamum in India based on the figures for the five years ending 1943-44.

United Provinces (26·7 per cent).—The area sown with the unmixed crop is estimated at 232,000 acres, as compared with 198,000 acres at the corresponding time last year. Light and sporadic showers were received during the first week of August in most districts, while there was general rain during the second and third weeks. Rainfall during the fourth week, however, was liberal and widespread throughout the province—the total rainfall for the month being generally in defect of the normal. During the first week of September, rainfall was also liberal and widespread, while in the second and third weeks it was heavy in most districts and liberal in the rest. During the fourth week of the month there was light rain generally. Weeding operations are reported to have been hampered by rains at places, but were properly carried out in a majority of the districts. Some damage to the crop is reported to have been caused by heavy rain in certain tracts. The average outturn for the province as a whole is estimated at 86 per cent of the normal.

Madras (15 per cent).—The area sown up to the 25th September, 1945, is estimated at 341,000 acres, as compared with 364,000 acres, the corresponding estimate of last year. The decrease is attributed chiefly to want of rains at sowing time. The early crop has been harvested in places, and the yield has been normal except in six districts. The main crop is reported to have been affected by drought to some extent in Bellary, Anantapur and Madura; elsewhere its condition is fairly satisfactory.

Bombay (11·3 per cent).—The area sown is estimated at 365,000 acres (265,000 acres being in the Indian States), as against 419,000 acres, the corresponding estimate of last year. The decrease is attributed to "Bombay Growth of Food Crops Act". In Gujarat, the crop suffered in places from heavy rains in July and September, elsewhere in the division the condition of the crop is satisfactory. The crop in the Deccan and Karnatak has improved as a result of timely rains and is attaining maturity. The crop is reported to be free from pest or disease except for an attack of *Aphis* (insect) in parts of Karnatak.

Central Provinces and Berar (9·4 per cent).—The area sown is estimated at 371,000 acres as against 425,000 acres, the corresponding estimate of last year. Heavy and continuous

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rainfall during August and September somewhat affected the *kharif* crop adversely at the earlier stages of its growth. There has, however, been a break since the last week of September which has proved beneficial to the crop. For the province as a whole, the outturn is estimated at 83·2 per cent of the normal, as against 75 per cent estimated at the corresponding time last year.

Bengal (3·6 per cent).—No report relating to the second forecast is furnished by the province. The area reported in the first forecast for the early crop was 104,000 acres, as against 128,000 acres last year. The outturn of the crop was estimated at 20,000 tons, as against 26,000 tons last year.

Bihar (2·3 per cent).—The area sown is estimated at 118,000 acres, the same as the corresponding estimate of last year. Weather conditions have been generally favourable. According to the estimates of the District officers, the outturn of the crop for the province as a whole is estimated at 89 per cent of the normal, the same as at the corresponding time of last year.

Orissa (2·1 per cent).—The area sown up to the middle of September 1945 is estimated at 91,000 acres, as against 84,000 acres, the corresponding area of last year. The weather has been generally favourable, and the average outturn of the crop for the province as a whole is estimated at 83 per cent of the normal, the same as in the preceding year.

Punjab (1·7 per cent).—The area sown up to the end of September 1945, is estimated at 75,000 acres, as against 87,000 acres, the corresponding area of last year. The crop is reported to have been damaged by excessive rains in places, but its condition on the whole is estimated at 95 per cent of the normal.

Ajmer-Merwara (0·3 per cent).—The area comes to 9,000 acres, as against 12,000 acres, the corresponding area of last year.

Sind (0·1 per cent).—The area, so far reported, is estimated at 12,000 acres (56 acres only being in the Khairpur State) as compared with 8,000 acres at the corresponding time of last year. The condition of the crop is reported to be fairly good.

Hyderabad (10·8 per cent).—The area sown is reported to be 628,000 acres, as against 565,000 acres at the corresponding time last year. The condition of the crop is reported to be satisfactory.

Kotah* (1·1 per cent).—The area is estimated at 35,000 acres, as against 33,000 acres, the corresponding estimate of last year.

Bhopal† (1·1 per cent).—The area sown is estimated at 37,000 acres, as against 54,000 acres, the corresponding estimate of last year. The *kharif* variety is reported to have been seriously affected by the continuous rainfall up to end of July and by lack of timely and proper weedings. The outturn of the crop is, therefore, expected to be much below the normal.

Baroda (0·9 per cent).—The area is estimated at 30,000 acres, as against 40,000 acres at the corresponding time last year. The decrease is attributed to "Grow more food crops campaign" and unfavourable weather conditions.

* In Rajputana.
† In Central India.

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(INDIAN—PROVINCIAL)

FINAL FORECAST OF THE GINGER CROP OF THE MADRAS PROVINCE, 1945.

The area under ginger in 1945 is estimated at 11,700 acres in Malabar and 750 acres in South Kanara, as against the actual area of 11,109 acres in Malabar and 768 acres in South Kanara in the previous year.

The seasonal factor is estimated at 100 per cent of the normal in both the districts, as against 95 per cent in the previous year. On this basis, the yield is estimated at 4,450 tons of dry ginger (4,180 tons in Malabar and 270 tons in South Kanara), as against 4,030 tons in the previous year (3,770 tons in Malabar and 260 tons in South Kanara).

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FINAL FORECAST OF THE PEPPER CROP OF THE MADRAS PROVINCE, 1945.

The area under pepper in 1945 in Malabar and South Kanara is estimated at 102,700 acres (93,800 acres in Malabar and 8,900 acres in South Kanara), as against the final area of 103,021 acres (94,162 acres in Malabar and 8,859 acres in South Kanara) in the previous year.

The crop in Malabar is reported to have been affected to some extent by the absence of rain in the earlier stages of its growth. The seasonal factor is estimated at 95 per cent of the normal for Malabar and 100 per cent of the normal for South Kanara, as against 95 per cent for each district, in the previous year. On this basis, the yield is estimated at 9,360 tons (8,510 tons in Malabar and 850 tons in South Kanara), as against 9,350 tons (8,550 tons in Malabar and 800 tons in South Kanara) in the previous year.

The wholesale price of pepper per imperial maund of 82 2/7 lbs. or 3,200 tolas, as reported from important markets on 19th January 1946, was Rs. 47-0-0 in Mangalore, Rs. 46-14-0 in Calicut and Rs. 44-14-0 in Tellicherry. When compared with the prices published in the last report, *i.e.*, those which prevailed on 8th September 1945, these prices reveal a rise of about 33 per cent in Mangalore, 24 per cent in Tellicherry and 16 per cent in Calicut.

—:—

PRELIMINARY FORECAST OF THE PEPPER CROP IN THE BOMBAY PROVINCE, 1945-46.

The pepper crop is exclusively confined to the Kanara district in the Konkan. There is no change in the area under the crop, which is about 2,500 acres. The crop is progressing satisfactorily.

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TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C.2.

The price of each Standard Specification is eight annas or 9*d*. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.
(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.
(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

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GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

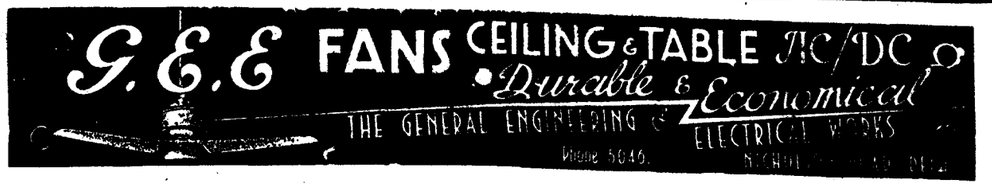
OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Lathes, etc.

The Chief Controller of Purchase (Munitions) invites tenders (numbers given below) to reach him on or before dates given below on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, on payment at rates given below (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for—

Tender No.	Tender Fee.	Item No. and Description of Stores.	Tender to reach on or before
	Rs.		
MP-134805/W-21	8	*Item 3.*—1 No. "Lang" or similar motor driven 8" centre 8'-0" gap bed sliding surfacing and screw cutting Lathes for 440 volts, 3 phase, 50 cycles A. C. Supply. *Item 6.*—1 No. "Lang" Junior or similar motor driven 8.1/2" centre × 8'-0" straight bed sliding surfacing and screw cutting Lathe for operation on 440 volts, 3 phase, 50 cycles A. C. Supply. *Item 7.*—1 No. "Herberts" No 4 or similar senior Capstan Lathe for operation on 440 volts, 3 phase, 50 cycles A. C. Supply. *Item 8.*—1 No. "Herberts" No. 2 or similar Hexagon Turret Lathe for operation on 440 volts, 3 phase, 50 cycles A. C. Supply. *Item 9.*—1 No "Dean Smith and Grace" or similar Hollow Spindle 10" centre × 10'-0" gap bed Lathe, belt driven.	14-3-46

Welding Electrodes, Equipment and Accessories as made by World-famous
LINCOLN ELECTRIC Co.
Welding work undertaken in our own Shops.
RICHARDSON & CRUDDAS.
BOMBAY & MADRAS.
B. 2977 W. 31-12-46.



B. 2693 W. 17-2-46.

Tender No.	Tender Fee.	Item No. and Description of Stores.	Tender to reach on or before
	Rs.		
MP-134802/W-22	6	1 No. Heavy Duty broad gauge (5'-6") Carriage and Wagon Wheel Lathe to turn tyres in dia. on tread 3 feet 7 inches centrally driven by an independent self-contained motor and starter for 400 volts, 3 phase, 50 cycles A. C. Supply.	20-3-46
MP-134901/W-21	4	*Item 3.*—1 No. Motor driven 8.1/2" centre × 10'-0" Hollow Spindle sliding surfacing screw cutting gap bed Lathe for operation on 440 volts, D. C. Supply.	18-3-46
		Item 4.—1 No. "Bradley" or similar electrically operated Power Hammer, size 200 lbs., for operation on 440 volts, D. C. Supply.	

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Director of Munitions Production, Bombay, Controllers of Supplies at Cawnpore, Karachi and Madras, and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Tender No. MP-134825/W/13.—Supply of Machinery.

The Chief Controller of Purchase (Munitions) invites tenders on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, on payment of the tender fee given below (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for—

Tender No.	Tender Fee.	Item No.	Details of Stores.	Tenders to reach on or before
	Rs.			
MP-134825/1/W-18	6	8	1 No. "Churchill" Model OH or similar 8" × 16" Universal Tool and Cutter Grinding Machine, direct motor drive, complete with independent self-contained motor and starter, suitable for operation on 440 Volts D. C. supply.	25-3-46
		9	1 No. "Churchill" Model E. C. or similar Centreless Grinding Machine, capacity 3 in. dia. × 9½" long, direct motor driven, complete with independent self-contained motor and starter, suitable for operation on 440 Volts D. C. supply.	
		10	1 No. Lumsden type 30" or similar double-ended Floor Grinding Machine, 16" × 2" face grinding wheels, direct motor driven, complete with independent self-contained motor and starter, suitable for operation on 440 Volts D. C. supply.	
MP/134825/1/W-12	6	21	1 No. Herberts No. 1 Improved or similar Metal Bandsawing Machine, direct motor drive, complete with self-contained motor and starter, suitable for operation on 440 Volts D.C. supply.	4-3-46
		22	1 No. Heavy under-driven type Horizontal Log Bandsaw Machine, direct motor driven, complete with independent self-contained motor and starter, suitable for operation on 440 Volts D. C. supply. The machine to be capable of Sawing logs up to 42" square × 30'-0" long.	4-3-46
MP/134825/2/W-12	2	23	1 No "Tabor" Patent or similar Shockless type (Pneumatic Power) Combination Jarring Jolting, Squeezing and Moulding Machine, complete with all standard equipment.	6-3-46
MP/134825/2/W-13	3	34	1 No. Three power type Horizontal Hydraulic Spring Testing Machine for testing of laminated Coil or volute springs, complete with pressure gauge and all standard equipment, suitable for operation on a hydraulic pressure of 1,000 lbs. per sq. inch.	11-3-46

PORTABLE ELECTRIC AND PNEUMATIC TOOLS. Thor DRILLS, HAMMERS, ROCK DRILLS, PAVING BREAKERS, NUT SETTERS, Etc.

JOST'S ENGINEERING COMPANY LIMITED.
BOMBAY P.O. BOX 243 - P.O. BOX 64 CALCUTTA

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controllers of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

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CORPORATION OF CALCUTTA.

Supply of Alum Cake.

Tenders are invited in duplicate for the following and will be received by the 2nd Deputy Executive Officer on the date noted below up to 1-30 p.m. Each tender in duplicate must be enclosed in a sealed cover and superscribed "Tender for..... .....". For specifications and tender forms please apply to the Keeper of Records. Price Rs. 2 per set.

Supply and delivery of Alum Cake at the Pulta Pumping Station during 1946-47.

Tenders for the above will be opened on the 13th February 1946. The rate quoted in the tender is to hold good for 3 months.

—:—

GREAT INDIAN PENINSULA RAILWAY.

Tender No. 1946-47/A for Cutting, Sewing and Making Complete in Every Respect Uniform Clothing, etc, during the 12 Months from 1st April 1946 to 31st March 1947.

The Controller of Stores, G. I. P. Railway, Gipstore Lane, Lower Parel, Bombay 13, invites tenders for the above work to be performed on the premises of the G. I. P. Railway Stores Department at Lower Parel, Bombay, in such quantities as may be required on order from time to time during the year commencing 1st April 1946.

The prescribed form of Tender with Special Conditions on which tenders will be considered, can be obtained from the office of the Controller of Stores, on payment of Rs. 2 per copy which amount will not be refunded.

Tenders must be submitted on the prescribed form to the Controller of Stores and the envelopes enclosing them must be sealed and endorsed "Tender No. 1946-47/A for Cutting, Sewing and Making complete in every respect Uniform Clothing, etc."

Tenderers are required to hand in their tenders at the Controller of Stores' office and envelopes containing the same must be registered with the Contract Superintendent prior to being placed in the Box provided for their reception. In the case of tenderers outside Bombay who desire to forward tenders through the Post, the same must be despatched under registered cover, acknowledgment due.

A sum of Rs. 400 must be deposited with and sent direct to the Chief Cashier, G. I. P. Railway, Victoria Terminus, Bombay, as Earnest Money, before the time fixed for opening the tenders, without which deposit no tender will be considered. This deposit must be made *wholly in cash* (on which no interest will be allowed) or wholly in Government Securities or Approved Bankers' Guarantee Bonds and the Governor General reserves to himself the right to appropriate or cancel the Government Securities or Bonds or confiscate the cash deposit should the successful tenderer fail to put in the Security Deposit in terms and conditions of the tender.

Tenders not complying with any of the above conditions will not be considered.

Tenders will be received at the Controller of Stores' office up to 3 p.m. (Standard Time) on the 25th February 1946.

—:—

NORTH WESTERN RAILWAY.

Tender No. 210-S/22/5 (Code Word "CWNGH").—Supply of Barrow, Platform, 2-wheeled.

Tenders are invited, on a rupee basis, for purchase of the above.

Tenders must reach the office of the Controller of Stores, Headquarters Office, North Western Railway, Empress Road, Lahore, by 14-00 hours on Thursday, the 7th March 1946, and will be opened at 11-00 hours on the following working day. Tenders are to be submitted on forms which can be obtained from the office of the Controller of Stores, North Western Railway, Lahore (where any other relative documents can be seen), at Re. 1 each (Re 1-8-0. if to be posted), *plus* annas eight, the cost of relevant drawing.

Tenders will not be sold after 12-00 hours on the day fixed for their receipt.

—:—

REGIONAL COMMISSIONER (DISPOSALS), BENGAL CIRCLE, CALCUTTA.

Sale of Cotton Parachutes.

Tenders are invited for the purchase of a large quantity of Cotton Parachutes available at the R.A.F. Depôt, Narayanganj, and Army Supply Depôts at Patanga and Hathazari near Chittagong and Tulihal in Manipur State.

The parachutes are made of 30 yards of long cloth of Egyptian Cotton cut in panels, 90 yards of Cotton Cordage, 5/16th inch circumference and 28 yards of 2 inch tape newar. They are suitable for the manufacture of under garments and clothing for women and children.

Samples of the Cotton Parachutes and specimen clothing manufactured from such parachutes can be seen at the office of the Regional Commissioner (Disposals), Calcutta. The stores can be inspected at site by previous appointment with the Officers in charge of the Depôts.

These Cotton Parachutes are offered for sale without guarantee of their condition and subject to the Conditions of Contract laid down in Form Con. 117, which can be seen at the offices of the Director General of Disposals, New Delhi, the Regional Commissioner (Disposals) at Calcutta, Bombay, Cawnpore and Lahore, and the Deputy Regional Commissioner (Disposals), Madras and Karachi.

Offers in tenderer's own form in a sealed cover superscribed "*Tender No. CDD/TXT/2210*" should be accompanied by a Deposit at Call Receipt for not less than 25 per cent of the value of the offers, deposited as Earnest Money in the Imperial or Reserve Bank of India or a Government Treasury in favour of the Regional Commissioner (Disposals), Calcutta.

No offer will be considered unless it is for a minimum quantity of 1,000 numbers at a price not less than Rs. 15 per number *ex*-site. Offers should not be submitted unless they fulfil these conditions. Tenderers may, however, offer for larger quantities at this price or higher. Tenders should reach the Regional Commissioner (Disposals), No. 6, Esplanade East, Calcutta, by 4 p.m. on the 18th February 1946. Tenders will be considered strictly on the basis of the highest prices quoted.

Offers should remain open for acceptance up to the 20th March 1946.

The delivery of the stores will be *ex*-site and tenderers will be required to make all arrangements for their removal at their own expense.

Delivery of the stores should be completed within 15 days of the acceptance of the tenders.

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TENDER FOR THE LEASE OF FORESTS IN THE SARANDA FOREST DIVISION OF THE PROVINCE OF BIHAR.

The following Notice has been issued by the Conservator of Forests, Bihar :—

Sealed tenders are invited for the lease of the right to exploit the Timber, Poles and Firewood obtainable from the trees that will be marked in each of the Samta, Gua and Koina felling series of the Saranda Division during the forest years 1946-49, which shall be subject to an extension to the forest years 1949-51, provided the conditions of the lease to be executed for the period 1946-49 are fulfilled to the satisfaction of the lessor.

Tenders must be submitted for each felling series separately but alternative tenders may be offered in addition for two or three

THE WATER SUPPLY SPECIALISTS LTD.
MISSION ROW EXTENSION POST BOX 424 CALCUTTA.
SOLE AGENTS IN INDIA FOR MYERS HAND & POWER PUMPS, CYLINDERS, SPRAY PUMPS, PUMP JACKS, STOVER ENGINES & WINDMILLS, RIFE HYDRAULIC RAMS, ETC.
LET US QUOTE FOR YOUR PUMP REQUIREMENTS

felling series if quoted together, provided that the inclusive tender is higher in value than the sum of the individual tenders. Each tender must quote separate rates that the tenderer is prepared to offer per cubic foot for sawn timber and timber in the round to be exported from the forest coupes. The rates quoted must be to the nearest quarter anna.

Tenders must be in the form prescribed and will be received by the undersigned (to whom tenders should be addressed by name) up to 4-0 p.m. of the 15th day of April 1946.

Copies of the tender form, the agreement that will have to be executed, the area statement, the method of exploitation and information about security and other deposits to be made may be obtained from the office of the undersigned or from the Divisional Forest Officer, Saranda Division, Chaibassa, Bengal-Nagpur Railway, on payment of Rs. 2-8-0 per set of copies.

The undersigned does not bind himself to accept the highest or any tender.

P.O. HINOO, RANCHI, *The 23rd January 1946.*

L. R. SABHARWAL, *Conservator of Forests, Bihar.*

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

DIRECTORATE GENERAL OF INDUSTRIES AND SUPPLIES, NEW DELHI.

Supply of Wood Packing Cases.

The Deputy Director General (Supplies), New Delhi, invites *Tender No. SY/91452-F/6/T6* to reach him on or before the 28th February 1946 on forms (not transferable) obtainable from his office at Rs. 10 (not refundable) per set to be paid in cash or by Money Order or Indian Postal Order (quoting tender number, full name and addrsss of remitter), for :—

Store.	Quantity (Sets).
Cases, Wood, Packing, of various sizes (sizes No. 1 to 41), conforming to Specn. No. I. M. 25(9 (k) . .	500,000 (approximately).

N.B.—Packing cases manufactured from Kiln seasoned timber will be preferred.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms.

Tender forms are also obtainable from the offices of the Director of Purchase, Bombay, Deputy Directors of Purchase, Madras, Cawnpore and Lahore, Controller of Supplies, Karachi, and Chief Controller of Purchase (Munitions), Calcutta, on payment of tender fee direct to them.

Tender forms will not be supplied to firms already black-listed.

GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

DIRECTORATE GENERAL OF INDUSTRIES AND SUPPLIES, NEW DELHI.

Supply of Mangalore Tiles.

The Deputy Director General (Procurement), New Delhi, invites *Tender No. SY/66332/C/M6* for Mangalore Tiles to reach him on or before the 26th February 1946, on forms (not transferable) obtainable from his office at Rs. 10 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter).

Applicants not already on the approved list of the Chief Registration Officer must give their Banker's reference on applications for tender forms.

Tender forms are also obtainable from the offices of the Controllers of Supplies, Calcutta/Bombay/Karachi/Madras/Cawnpore and Lahore, on payment of tender fee direct to them.

GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

DIRECTORATE GENERAL OF INDUSTRIES AND SUPPLIES, NEW DELHI.

Supply of Glass Sheets.

The Director General, Industries and Supplies, Section K-1 invites tenders for the stores detailed below :—

Tender No. SY/RC-32/K-1.—

Glass Sheets of various sizes in the following thicknesses :— 16 oz., or 1/16″ thick, 18 oz., 21 oz., 24 oz. or 1/8″ thick, 26 oz., 32 oz., or 3/16″ thick.	Required for State Railways and other Government Departments during the period 1st January 1946 to 30th June 1946.

Price of tender forms, etc., is Rs. 10 per set and is not refundable and forms are not transferable. Payment should be made in cash or by Money Order only to the Director General of Industries and Supplies Department, Shahjehan Road, New Delhi, quoting tender number and remitter's full address on the coupon in the case of Money Orders.

Tenders will be received up to the 25th February 1946.

Applicants not already on the list of Approved Contractors maintained by the Chief Registration Officer, Department of Industries and Supplies, New Delhi, must state in their applications for tender forms the name of their Bankers.

Tender forms are also available for sale in the offices of the Controllers of Supplies at Bombay, Cawnpore, Karachi, Lahore and Madras and the Chief Controller of Purchase (Munitions), Calcutta, and may be obtained by the tenderers from these officers on payment of tender fees direct to the officer concerned.

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GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Machinery, etc.

The Chief Controller of Purchase (Munitions) invites *Tender No. MP-134802/1/W-22* to reach him on or before the 26th March 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 8 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Item 1.—1 No. "Kearns" No. 5 patent or similar universal surfacing, boring, milling, drilling and tapping machine complete with screw cutting arrangement and complete with motor and starter to suit 440 volts, 3 phase, 50 cycles A.C. Supply.

Item 2.—One No. "Richards" 7 ft. or similar double stand vertical boring and turning mill complete with motor and starter to suit 400 volts, 3 phase, 50 cycles A.C. Supply.

Item 3.—One No. "Richards" 48″ or similar double standard vertical boring and turning mill complete with motor and starter to suit 400 volts, 3 phase, 50 cycles A.C. Supply.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the office of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controllers of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore

TELEGRAMS: METALABEL
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METAL LABEL MFG. CO. DUARTS OART. SATYABHAMA NIVAS. VITHALBHAI PATEL ROAD BOMBAY 4

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY, KARACHI.

OFFICE OF THE CONTROLLER OF SUPPLIES, SIND CIRCLE, KARACHI.

Sale of Aeroscrap and Aero Engines (about 300 tons).

The Controller of Supplies (Disposals), Karachi, invites tenders for the purchase of the above materials lying as under :—

Aero Scrap.—Lying in Korangi Creek—8 miles from Karachi.

Aero Engines.—Lying in combined Port Salvage Depôt, Drigh Road—9 miles from Karachi.

The materials can be inspected at sites on permits to be issued by the office of the Controller of Supplies (Disposals), Sind Circle, Variawa Building, McLeod Road, Karachi, on request.

The materials are offered for sale without guarantee of their condition and subject to the conditions of contract laid down in Form Con. 117, which can be seen at the offices of the Regional Commissioner (Disposals), Calcutta, Bombay, Cawnpore, Lahore and Dy. Regional Commissioner (Disposals), Madras, office of the Controller of Supplies (Disposals), Karachi, and Director of Disposals, New Delhi.

Offers in tenderer's own form in sealed cover superscribed "*Tender No. DIS/OE/NF/5*" should be accompanied by Revenue Deposit Challan or deposit at call receipt for 10 per cent of the value of stores in favour of the Controller of Supplies, Karachi.

Tenders should reach the office of the Controller of Supplies (Disposals), Karachi, by 11-30 a.m. on the 28th February 1946, when these will be opened in the presence of tenderers.

Offers should remain open for acceptance up to the 28th March 1946.

Delivery of the material will be *ex*-site and tenderers will be required to make their own arrangements for their removal at their expense within thirty days from the date of acceptance.

The material is divided in many small lots indicating approximate weights. Tenderers are at liberty to quote for all or any number of lots but rates quoted must be for each lot on lot basis separately *ex*-where lying.

MAXIMUM SELLING PRICES OF IMPORTED INDIAN CARPETS IN THE U. K.

—THE following is reproduced from the *Board of Trade Journal*, dated the 15th December 1945 :—

The Board of Trade, in consultation with the Central Price Regulation Committee, have made an Order, the Carpets (Imported) (Maximum Prices) Order, 1945, fixing maximum selling prices for three grades of new imported Indian carpets, which will be marked with a grade number. A schedule of the maximum selling prices is given below.

Retailers must display a notice setting out the maximum prices of any of these carpets which they offer for sale.

This Order, which is to be known as the Carpets (Imported) (Maximum Prices) Order (S. R. & O. 1945 No. 1505), came into operation on December 10. Copies may be obtained, price 1*d.* each through any newsagent or bookseller, or direct from H. M. Stationery Office, Kingsway, London, W.C.2.

SCHEDULE.

Column 1.		Column 2.
(a) Type.	(b) Grade Number.	Maximum price per square yard and *pro rata* (exclusive of Purchase Tax).
		s. d.
Bhutan . . .	A.I	24 10
Nasir	A.II	29 5
Mirsapore . . .	A.III	32 3

FINAL STATEMENT SHOWING THE RAISINGS AND DESPATCHES OF COAL FOR THE MONTH OF DECEMBER 1945.

(FURNISHED BY THE CHIEF INSPECTOR OF MINES IN INDIA.)

Province.	Raisings.	Despatches.
	Tons	Tons
ASSAM	26,040	23,817
BALUCHISTAN . . .	11,184	9,255
BENGAL—		
Darjeeling . . .	684	490
Raniganj Coalfield . .	542,626	483,736
BIHAR—		
Raniganj Coalfield . .	97,877	84,021
Jharia ,, . . .	949,965	758,383
Bokaro ,, . . .	222,097	217,077
Ramgarh ,, . . .	916	821
Giridih ,, . . .	38,803	38,009
Jainty ,, . . .	1,320	769
Daltonganj ,, . . .	2,282	435
Karanpura ,, . . .	77,894	66,512
TOTAL FOR BIHAR .	1,391,154	1,166,027
ORISSA—		
Hingir-Rampur (Sambalpur) Coalfield	11,360	9,560
CENTRAL PROVINCES—		
Pench Valley Coalfield (Chhindwara).	120,031	108,833
Chanda Coalfield . . .	19,599	16,556
Yeotmal ,, . . .	1,957	1,318
Bilaspur ,, . . .	..	186
TOTAL FOR CENTRAL PROVINCES .	141,587	126,893
PUNJAB	18,621	15,717
SIND	1,291	1,641
GRAND TOTAL .	2,144,547	1,837,136

Hard and soft coke despatched from collieries= 49,172 tons.

—:—

IMPORT LICENSING OF SHORT LIST COMMODITIES IN MIDDLE EAST TERRITORIES.

—Confirmation has been received from the British Supply Mission (Middle East) at Headquarters in Cairo of the fact that all territories in the British Supply Mission (Middle East) area are continuing import licensing procedure in respect of all commodities appearing in the Short List published in the *Indian Trade Journal* of the 17th January 1946 (page 85).

Phone : Cal. 292. FALCON BRAND-SAWS Tele. "SALIKHA", Calcutta
of
all grades and dimensions made of best warranted Cast Steel—Fast Cutting Set, Sharpened and Durable and are 100 per cent. efficient.
Manufactured by :—R. H. WALKER & SON LIMITED, Sheffield.
For all your requirements please send your enquiries to us now.
Sole Agents :—RAMLAL MOOKERJEE & SON.
37, Strand Road, CALCUTTA.
B. 3021 C. 7-2-46.

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 25th January 1946.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division of Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay.	1,358	914	31,033	13,922	Thana, Kolaba and the Island of Bombay.
2. Gujarat	62	1,694	153	6,748	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	5,593	4,892	23,974	19,785	West Khandesh, East Khandesh and Nasik.
4. East Deccan	623	1,373	20,818	14,016	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country.	1,123	2,435	24,051	62,095	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	7,401	10,394	68,996	102,644	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
Sind—					
The Province of Sind	(a)	22,812	294,895	247,762	All districts in the Province.
Bengal—					
The Province of Bengal	581	87	3,976	2,350	All districts in the Province.
United Provinces—					
1. Upper Doab	309	78	550	4,011	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab	..	61	101	799	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand	..	..	..	308	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur, Banda.
4. Rohilkhand	..	..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province	..	..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad, Partabgarh.
TOTAL	309	139	651	5,118	
Punjab—					
1. Ambala	1,053	3,203	(b)19,535	24,501	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	525	1,050	(c)6,866	7,515	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	3,698	4,810	(d)31,065	21,681	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura.
4. Rawalpindi	5,237	6,521	(e)44,715	34,800	Gujrat, Shahpur, Jhelum, Rawalpindi, Attock.
5. Multan	30,791	40,790	(f)277,871	242,826	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	4,731	2,330	(g)42,979	32,828	Simla, Ferozepore, Mianwali.
TOTAL	46,035	58,704	423,031	364,151	
Central Provinces—					
1. Jubbulpore	..	..	..	..	Jubbulpore, Saugor.
2. Nerbudda	..	..	..	..	Hoshangabad.
3. Nimar	3,339	2,322	(h)22,464	8,466	Nimar.
4. Nagpur	5,230	4,790	36,710	21,709	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Satpura	..	..	..	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh	..	..	..	..	Drug, Raipur, Bilaspur.
TOTAL	8,569	7,112	59,174	30,175	
Berar—					
Berar	24,290	25,605	(i)214,556	165,196	Akola, Amraoti, Buldana, Yeotmal.
Assam—					
The Province of Assam	398	310	1,628	1,820	All districts in the Province.
Ajmer-Merwara—					
Ajmer-Merwara	736	449	4,453	2,441	The whole of Ajmer-Merwara.
Madras—					
Madras*	1,357	4,449	65,013	97,206	The whole of the Province.
GRAND TOTAL	89,676	130,061	1,136,373	1,018,863	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.

* For details *see* Statement III.

(a) Return not yet received.

(b) Includes 1,136 bales not reported before

(c) " 1,267 " " " "

(d) " 1,586 " " " "

(e) " 2,794 " " " "

(f) " 9,185 " " " "

(g) " 1,991 " " " "

(h) " 577 " " " "

(i) " 599 " " " "

COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certain Indian States for the week ending the 25th January 1946.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	17,352	67,333	101,785
Baroda	(a)	100	..	401
Mysore	(a)	..	6,655	6,489
Gwalior	(a)	1,331	244	3,752
Punjab States—				
Bahawalpur	(a)	11,613	82,322	69,271
Nabha	(a)	1,505	10,475	16,558
Jind	(a)	845	1,602	5,386
Faridkot	(a)	100	..	4,875
Patiala	(a)	8,071	37,576	59,848
Malerkotla	(a)	25	..	3,051
Khairpur	(a)	278	..	1,194
TOTAL PUNJAB STATES	..	22,437	131,975	159,683
Rajputana States—				
Mewar	(a)	2,724	5,576	8,327
Bikaner	330	525	2,640	2,780
Jodhpur	..	..	..	..
Tonk	(a)	284	..	468
Jaipur	..	..	..	..
Jhalawar	..	..	..	..
Shahpura	232	..	384	..
Kishangarh	..	..	..	..
Kotah	..	..	..	..
Bundi	..	..	..	..
TOTAL RAJPUTANA STATES	562	3,533	8,600	11,575
Central India States—				
Indore	6,719	1,643	10,695	2,227
Bhopal	..	..	..	..
Narsingarh	..	..	..	..
Alipura	..	..	..	..
Jaora	(a)	383	..	383
Ratlam	209	419	833	637
Dhar	(a)	641	1,121	888
Barwani	(a)	192	3,077	785
Jhabua	(a)	259	176	789
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	6,928	3,527	15,902	5,709

II.—Statement of Cotton pressed in certain Indian States for the week ending the 25th January 1946—contd.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	807	..	3,309
Junagadh	(a)	154	..	668
Dhrangadhra	..	..	..	..
Morvi	(a)	..	..	1,635
Cutch	(a)	..	2,614	186
Nawanagar	(a)	..	170	299
Wadhwan	..	..	..	..
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	..	1,363	5,769
Limbdi	(a)	974	..	1,017
Radhanpur	..	..	..	..
Rajkot	..	..	..	..
Manawadar	(a)	330	..	3,248
Jasdan	..	..	..	..
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	..	..	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	..	..	..	..
Idar	..	..	..	..
Katosan	..	..	..	..
Lakhtar	..	..	..	..
Palitana	..	..	..	..
Maliya	..	..	..	..
Gujarat States Agency—				
Rajpipla	..	..	..	..
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	..	..	..	..
Pandu Mewas—				
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	..	..	..	165
Jamkhandi	(a)	..	..	712
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	30
TOTAL BOMBAY STATES	..	2,265	4,147	17,673
GRAND TOTAL	7,490	50,555	234,856	307,067

(a) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 25th January 1946.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st February 1945	During the corresponding period last year
Tinnevellies	..	192	48,186	57,390
Salems	684	..	771	7,636
Cambodias	204	922	87,766	124,321
Northerns and Westerns	469	3,335	182,545	85,090
Cocanadas	..	..	11,347	11,282
TOTAL	1,357	4,449	330,615	285,719

STATISTICS OF HARVEST PRICES OF CERTAIN PRINCIPAL CROPS, 1944-45.*

Commodity.	Province and Centre.	Harvesting Period.	Grade and Quality.	Rate per	Average of Weekly Prices.
					Rs. A. P.
Rice, unhusked	Assam—				
	Gauhati (Kamrup)	15th January to 15th March	....	Maund.	8 14 3
	Sylhet (Kazirbazar)	Ditto	(i) Sail	,,	7 6 6
			(ii) Do. Aush	,,	6 6 3
	Central Provinces and Berar—				
	Gondia (Bhandara)	15th December to end of February	....	,,	8 1 4
	Madras—				
	Calicut	February-March	....	Bag of 162 lbs.	13 15 0
	Co.anada	May-June	....	Bag of 166 lbs.	11 8 7
	Cuddalore	Ditto	Kuruvai	Bag of 125 lbs.	6 10 6
			Vadan Samba	,,	7 9 0
			Samba	,,	7 9 0
			Kothamalli Samba	,,	7 10 0
			Samba	,,	7 9 9
	Kumbakonam	February-March	Nellore Samba	,,	7 9 9
			Red Sirumani	,,	7 11 4
			White Sirumani	,,	8 0 11
			Kuruvai	,,	6 8 0
	Madura	February-April	Aral Samba	,,	8 11 1
	Nellore	May-June	Kesari Paddy	Bag of 166 lbs.	9 9 0§
	Orissa—				
	Cuttack	December-March	Coarse	Maund	5 9 0
			Fine	,,	6 13 0
Rice, husked	Assam—				
	Gauhati	15th January to 15th March	....	Maund	16 12 0
	Sylhet	Ditto	(i) Sail Fine No. 1	,,	13 4 9
			(ii) Do. Aush coarse	,,	11 3 2
	Bihar—				
	Ranchi	End of September to middle of November	Autumn	,,	11 8 0‡
		November-January	Winter	,,	12 8 0‡
	Central Provinces and Berar—				
	Gondia (Bhandara)	15th December to end of February	(i) Chinnor	Maund	14 1 0
			(ii) Hiranakhi	,,	12 5 8
			(iii) Benisar	,,	11 1 0
			(iv) Luchai	,,	10 6 2
			(v) Tedhi	,,	10 1 0
			(vi) Samudrasok	,,	9 15 4
			(vii) Coarse	,,	8 14 4
	Madras—				
	Calicut	February-March	Thadapally Boiled	Bag of 162 lbs.	18 14 3
	Cocanada	May-June	Cocanada No. 1	,,	18 14 3
			Raw	Bag of 166 lbs.	17 2 11
	Cuddalore	Ditto	Kuruval	Bag of 190 lbs	18 10 0
			Vadan Samba	,,	20 4 0
			Samba	,,	20 4 0
			Kothamalli Samba	,,	21 8 0
			Samba	,,	19 4 0
	Kumbakonam	February-March	Nellore Samba	,,	19 4 0
			Red Sirumani	,,	19 4 0
			White Sirumani	,,	20 0 0
			Kuruval	,,	18 0 0
	Madura	February-April	Aral Samba	,,	19 4 5
	Nellore	May-June	....	Per bag of 105 Sr.	27 3 0
	Orissa—				
	Cuttack	December-March	Coarse	Maund	9 0 0
			Medium	,,	11 6 0
Wheat	Bihar—				
	Gaya	Beginning of April to middle of May	....	Maund	13 10 3
	Muraffarpur	Ditto	....	,,	12 8 0
	Bombay—				
	Ahmedabad	March-April	....	Cwt.	25 3 0
	Ahmednagar	Ditto	....	,,	28 2 0
	Hubli	Ditto	....	,,	20 0 0‡
	Nasik	Ditto	....	,,	15 0 0
	Central Provinces and Berar—				
	Jubbulpore	7th April to 15th May	....	,,	14 11 0

NOTE.—The first instalment of prices for the season 1944-45 was published in the *Indian Trade Journal*, dated the 19th July, 1945.
* For the scope of this series of prices and the centres and commodities selected, please see pages 657 to 662 of the *Indian Trade Journal*, dated the 6th August, 1936.
‡ No Stock in the market, prices shown being those controlled by Government.
§ Quotation for one week only of the harvesting period.

Statistics of Harvest Prices of Certain Principal Crops, 1944-45—*contd.*

Commodity.	Province and Centre.	Harvesting Period.	Grade and Quality.	Rate per	Average of Weekly Prices.
					Rs. A. P.
Wheat—*contd.*	Delhi—				
	Delhi	1st May to 15th June	Mixed quality	Maund	11 11 0‡
	North-West Frontier Province—				
	Abbottabad	June	....	,,	10 14 0‡
	Bannu	Ditto	1st quality	,,	10 0 0†
			2nd quality	,,	9 10 0†
	Kulachi	Ditto	....	,,	10 5 2
	Lakki	Ditto	1st quality	,,	9 4 0†
			2nd quality	,,	9 4 0†
	Nowshera	Ditto	....	,,	10 6 0
	Paharpur	Ditto	....	,,	10 5 2
	Paniala	Ditto	....	,,	10 5 2
	Peshawar	Ditto	....	,,	10 2 0
	Tank	Ditto	....	,,	10 5 2
	Punjab—				
	Abohar	15th May to 15th June	....	,,	8 9 0
	Lyallpur	Ditto	Dara	,,	8 7 7
			Sharbati	,,	8 8 10
	Multan	Ditto	591	,,	8 9 8
			....	,,	8 9 0§
	Sind				
	Larkana	15th April to 15th May	....	Cwt.	11 5 0
	Sukkur	Ditto	....	,,	13 5 0
	United Provinces—				
	Bareilly	15th April to 31st May	....	Maund	11 12 0
	Cawnpore	Ditto	....	,,	13 0 0
	Chandausi	Ditto	Chandausi	,,	10 5 7
	Gorakhpur	Ditto	....	,,	11 8 3
	Hapur	Ditto	Ready	,,	10 4 0
	Meerut	Ditto	....	,,	10 12 0
Barley	Bihar—				
	Muzaffarpur	Beginning of April to beginning of May.	....	Maund	8 0 0
	Delhi—				
	Delhi	15th April to 31st May	Better quality	,,	7 0 0
			Lower quality	,,	6 2 8
	North-West Frontier Province—				
	Abbottabad	*June*	....	Maund	6 10 0‡
	Nowshera	Ditto	....	,,	6 10 0
	Peshawar	Ditto	....	,,	6 10 0
	Punjab—				
	Abohar	15th April to 31st May	....	,,	4 11 5
	United Provinces—				
	Cawnpore	Ditto	....	,,	7 8 6
	Gorakhpur	Ditto	....	,,	6 11 8
	Hathras (Aligarh)	Ditto	....	,,	7 9 2
Jowar or Cholam	Bombay—				
	Ahmednagar	March-April	....	Cwt.	16 14 0
	Sholapur	Ditto	Rabi	,,	9 13 0
	Madras—				
	Guntur	February-March	....	Bag of 228 lbs.	19 12 5
	Nellore	Ditto	....	Bag of 164 lbs.	14 0 0
Gram	Bihar—				
	Patna	Beginning of April to middle of May	....	Maund	8 12 10
	Bombay—				
	Godhra	March-April	Chuni	Cwt.	14 6 0
	Nasik	Ditto	....	,,	17 0 0
	Central Provinces and Berar—				
	Jubbulpore	7th April to 15th May	....	,,	11 3 0
	Delhi—				
	Delhi	1st May to 15th June	Better quality	Maund	8 5 9
			Lower quality	,,	7 7 2

† Average of quotations for two weeks only of the harvesting period.
‡ No stock in the market, prices shown being those controlled by Government.

Statistics of Harvest Prices of Certain Principal Crops, 1944-45—*contd.*

Commodity.	Province and Centre.	Harvesting Period.	Grade and Quality.	Rate per	Average of Weekly Prices.
					Rs. A. P.
Gram—*contd.*	North-West Frontier Province—				
	Bannu	June	1st quality	Maund	7 10 0†
			2nd quality	,,	7 10 0†
	Kulachi	Ditto	....	,,	6 10 8
	Lakki	Ditto	1st quality	,,	7 0 6†
			2nd quality	,,	7 0 6†
	Paharpur	Ditto	....	,,	6 14 9
	Paniala	Ditto	....	,,	6 14 9
	Tank	Ditto	....	,,	7 0 2
	Punjab—				
	Abohar	15th April to 31st May	....	,,	7 0 7
	Sind—				
	Sukkur	March-April	White	Cwt.	10 3 10
	United Provinces—				
	Cawnpore	15th April to 31st May	....	Maund	6 4 8
	Fyzabad	Ditto	....	,,	9 8 0
	Hathras (Aligarh)	Ditto	....	,,	8 0 0
	Jhansi	Ditto	....	,,	7 0 8
Linseed	Bihar—				
	Muzaffarpur	Beginning of April to middle of May	....	Maund	9 0 0
	Patna	Ditto	....	,,	9 0 0
	Central Provinces and Berar—				
	Jubbulpore	15th April to 15th May	....	Cwt.	14 0 0
	Nagpur	Ditto	....	,,	15 4 7
	Raipur	Ditto	....	,,	11 4 0
	United Provinces—				
	Cawnpore	15th April to 31st May	....	Maund	9 8 0
	Gorakhpur	Ditto	....	,,	7 8 2
	Jhansi	Ditto	....	,,	8 14 8
Rape and Mustard	Assam—				
	Gauhati	March-April	Rapeseed	Maund	12 6 6
	Bengal—				
	Mymensingh	15th January to 15th March	Unhusked	,,	25 9 0
	Bihar—				
	Muzaffarpur	March-April	Rapeseed	Maund	14 6 3
			Mustard	,,	16 7 1
	Purnea	Ditto	Mustard Seed	,,	16 3 7
	Punjab—				
	Sargodha	15th April to 15th May	Rape (Sorsoan)	Maund	13 6 0
			Mustard	,,	11 6 0
	Sind—				
	Larkana	April	Rapeseed	Cwt.	18 4 3
			Mustard	,,	18 4 3
	United Provinces—				
	Cawnpore	15th April to 31st May	Rapeseed	Maund	13 0 0
			Mustard	,,	12 13 4
	Hathras (Aligarh)	Ditto	....	,,	10 10 3
Sesamum or Gingelly	Bengal—				
	Mymensingh	June	Summer til (unhusked)	Maund	20 0 7
	Madras—				
	Cocanada	Ditto	....	Bag of 164 lbs.	37 0 7
	Kumbakonam	Ditto	Gingelly Seeds	,,	40 14 5
	Vizagapatam	Ditto	Pyra	,,	41 0 0
	Orissa—				
	Berhampur	Ditto	....	,,	28 0 0
Raw Sugar or *Gur*	Bengal—				
	Burdwan (Asansol)	December-March	....	Maund	12 4 0
	Dacca	October-March	....	,,	19 7 4
	Bihar—				
	Muzaffarpur	Middle of January to end of May	....	,,	5 9
	Patna	Ditto	....	,,	7 7

† For two weeks only.

Statistics of Harvest Prices of Certain Principal Crops, 1944-45—*concld.*

Commodity.	Province and Centre.	Harvesting Period.	Grade and Quality.	Rate per	Average of weekly Prices.
					Rs. A. P.
Raw Sugar or Gur—*concld.*	Bombay—				
	Ahmednagar	February-April	....	Cwt.	19 9 0
	Poona	Ditto	1st quality	,,	19 11 8†
			2nd quality	,,	19 15 6†
			3rd qaulity	,,	18 8 6†
	Madras—				
	Bellary	March-May	Superior quality	Candy of 500 lbs.	67 8 0
			Distillery	,,	57 8 0
	Cocanada	Ditto	Jaggery	,,	56 0 0
	Cuddalore	Ditto	....	,,	60 12 10
	Hospet	Ditto	Superior quality	,,	62 6 0
			Distillery	,,	42 8 0
	Pollachi	Ditto	....	Candy of 125 lbs.	19 11 8
	Salem	Ditto	....	Pothi of 10 mds.	31 13 4
	Vizagapatam	Ditto	Jaggery	Maund of 22½ lbs.	2 1 0
	Punjab—				
	Jullundur	15th December to 31st March	....	Maund	11 9 7
	Lyallpur	Ditto	Raw	,,	8 12 5
	Rohtak	Ditto	1st quality	Maund	8 8 0‡
			2nd quality	,,	7 1 0‡
	United Provinces—				
	Bareilly	January-March	....	,,	8 8 8
	Cawnpore	Ditto	....	,,	8 1 3
	Gorakhpur	Ditto	....	,,	9 0 0
	Meerut	Ditto	....	,,	8 12 0
Cotton	Bombay—				
	Ahmedabad	February-April	Ginned	112 lbs.	55 7 4
	Broach	Ditto	Kapas or unginned	Cwt.	29 1 2
	Hubli	March-April	Kapas-New	,,	52 11 2
	Jalgaon	Ditto	Jarilla	,,	26 4 8
	Madras—				
	Adoni	April-May	Western Mungari (lint)	Bale of 392 lbs.	81 1 9
			,, Jawari ,,	,,	100 0 0
			,, *Farm Old* ,,	,,	137 3 7
			,, Farm (new) ,,	,,	179 7 1
	Bellary	*Ditto*	Mungari	Bale of 520 lbs.	121 15 0
			Hingari	,,	154 13 0
			Farm	,,	174 2 0
	Guntur	Ditto	Cocanadas (*Kapas*)	Candy of 500 lbs.	60 0 0
			,, (Lint)	,,	161 14 0
			,, Seeds	,,	45 10 0
	Madura	Ditto	Cambodia 1st Picking (kapas).	Bag of 332 lbs.	73 0 0
			Tinnevellies	,,	63 0 0
			Cambodia (lint)	Bag of 500 lbs.	276 12 2
			Tinnevellies	,,	242 3 2
	Nandyal	Ditto	Umari White Northerns	Candy of 784 lbs.	390 0 0
			Red Northerns	,,	265 0 0
					275 0 0
			Mungari	,,	183 12 0
			Farm	,,	408 12 0
	Salem	May-June	Cambodia Ginned	Candy of 784 lbs	526 1 9
	Tirupur	Ditto	Cambodia	Candy of 784 lbs.	616 4 0
			Karungani	,,	515 0 0
			Nadan	,,	381 4 0
Tobacco	Bihar—				
	Muzaffarpur	Middle of March to end of May	....	Maund	85 0 0
	Purnea	Ditto	....	,,	30 0 0
	Bombay—				
	Belgaum	March-April	Pandharpuri	Cwt.	33 1 9
	Nadiad	Ditto	Akol	,,	34 9 9
			For Bidi manufacture	,,	112 0 0
	Madras—				
	Guntur	April	Virginia	Candy of 500 lbs.	170 0 0
			Country	,,	60 0 0
	Tirupur	Ditto	Pit cured	Bundle of 78 lbs.	37 8 0
			Air cured	Candy of 500 lbs.	425 0 0
	United Provinces				
	Farrukhabad	April-May	....	Maund	60 0 0

† No stock in the market, prices shown being those controlled by Government.
‡ Quotation for one week only of the harvesting period.

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

DISTRICT AVERAGES.

FOR CONSUMPTION IN INDIA.

Districts.	Season 1944-1945.		Season 1944-1945.		Season 1945-1946.	
	Sold in Sale No. 31, 30th and 31st January.		Sold to Sale No. 31, 31st January 1945.		Sold to Sale No. 30, 30th January 1946.	
	Packages.	Average Price per lb.	Packages.	Average Price per lb.	Packages.	Average Price per lb.
		Rs. A. P.		Rs. A. P.		Rs. A. P.
Assam	7,791	0 11 9	145,551	0 10 9	174,937	0 11 2
Cachar	139	0 9 6	6,735	0 7 9	14,051	0 10 0
Sylhet	1,924	0 9 3	36,701	0 8 1	49,946	0 8 6
Darjeeling	680	1 3 2	16,994	1 1 2	22,867	1 1 4
Dooars	5,013	0 9 10	135,460	0 9 5	154,729	0 9 8
Terai	842	0 9 10	8,913	0 8 9	14,801	0 9 11
Tripura	114	0 7 9	3,202	0 6 1	6,523	0 7 2
Chittagong	..	..	1,015	0 6 1	3,532	0 8 5
All other places	..	..	..	..	14	0 4 7
Total	16,503	0 11 0	354,571	0 10 1	441,400	0 10 6
Green Tea	479	1 0 4	14,278	0 14 3	22,777	0 13 10
Total	16,982	0 11 2	368,849	0 [illegible]	[illegible]	0 10 8
Dust	18,191	1 3 0	403,251	0 11 6	399,511	0 11 11

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

Total	35,174	0 11 1	772,100	0 11 4	840,911	0 11 11

PRICES(a) AND TRADE MOVEMENTS.

[NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

BONE MEAL—

Market Quotations—

***Calcutta**, 4th February*—

(1) ½nd steamed . . . . . Rs. 200
(2) ½nd unsteamed . . . . . Rs. 190 } per ton f.a.s.
(3) ½th . . . . . Rs. 190 }

CEMENT—

Market Quotations—

Calcutta, *1st February*—

Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†***London**, 4th & 18th December*—

Cement, best Eng. Portland, d/d *site*, London area in paper bags or jute sacks 20 to ton (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

Calcutta, *1st February*—

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Ponisati	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§***Bombay**, 18th & 25th January*—

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖***Bombay**, 1st February*—

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal („ „ „)	Rs. 64-0

¶***Karachi**, 16th & 23rd January*—

First Class Bengal (Trimmed into Bunkers), per ton . . . . . Rs. 75-0 (Seaborne).

COFFEE—

Market Quotations—

****Mangalore**, 26th January*—

	Per cwt.
(1) Plantation "A"	Rs. ..
(2) „ PB	Rs. ..
(3) Arabica Cherry Flats	Rs. 108 to „ 110
(4) Robusta „ „	Rs. 98 to „ 99

(*a*) Production and stocks of certain commodities are also given.
* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.
§ Bombay Chamber of Commerce Current Quotations.
‖ Supplied by the Secretary, Bombay Coal Allocation Committee.
¶ Karachi Chamber of Commerce Prices Current.
** Supplied by the Indian Coffee Board.

COTTON (RAW)—

(*a*) Arrivals—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

(In bales*.)

Imports into—	1946	1945.
Bombay by rail and sea (coastwise)†	66,432	34,427
Karachi by rail	15,893	13,429
Madras by rail and sea	1,176	672
Tuticorin by rail and sea	..	..
Calcutta by rail and river	431	1,960

(ii) From 1st September, 1945, to 10th January, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Into Bombay†	717	454

(iii) Imports by sea during the three months ending October, 1945 (*into all British Indian ports*) :—

(In thousands of bales*.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944, to August, 1945.
Egypt and Anglo-Egyptian Sudan	13	3	1	325
East Africa ‡	15	..	2	165
United States of America	..	..	..	..
Other Countries	..	..	..	7
Total, 1945	28	3	3	497
„ 1944	55	30	24	459
„ 1943	65	20	26	460

(*b*) Exports—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

(In bales*.)

Exports by sea—	1946.	1945.
From Calcutta	..	..
„ Bombay	12,550	..
„ Karachi	16,610	734
„ Madras	..	..
„ Tuticorin	..	..

* 1 bale=400 lbs.
† The East India Cotton Association's Report for the week ending 10th January, 1946.
‡ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) From 1st September, 1945, to 12th January, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	63	8
„ Karachi	148	73
„ Madras	..	..
„ Tuticorin	..	..

(iii) During the three months ending October, 1945 (*from all British Indian ports*) **:—**

(In thousands of bales *.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	Sept., 1944, to August, 1945.
United Kingdom	8	..	30	188
U. S. A.	41	3	8	142
Australia	..	1	1	18
Other Countries	11	..	3	58
TOTAL, 1945	60	4	42	406
„ 1944	33	35	14	364
„ 1943	..	19	40	155

(c) Market Quotations—

†*Bombay*—

	18th Jan.	*25th Jan.*
Indian Cotton Contract, per candy of 784 lbs.	Rs. 433 (Jan. '46).	Rs. 435 (Mar. '46).

Production.—The total production of cotton for 1944-45 is estimated at 3,542,000 bales (400 lbs. each), as compared with 5,259,000 bales, the final estimate of 1943-44.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 12th January, 1946 :—

	Foreign. Tons.	*Indian.* Tons.	TOTAL. Tons.
Calcutta	..	128	128
Bombay	..	1,485	1,485
Karachi	..	361	361
Madras	..	333	333

(ii) From 1st January to 12th January, 1946 :—

	Foreign. Tons.	Indian Tons.	TOTAL. Tons.
Calcutta	..	460	460
Bombay	..	2,442	2,442
Karachi	10	811	821
Madras	..	704	704

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	GREY. 1946.	GREY. 1945.	WHITE. 1946.	WHITE. 1945.	OTHER KINDS. 1946.	OTHER KINDS. 1945.
Into British India—						
Calcutta	..	..	..	11	4	..
Bombay	..	..	3	1	2	..
Karachi	..	..	5	..	24	..
Madras	..	..	..	..	..	..

(c) Market Quotations—

**Bombay, 25th January*—

Grey unbleached—

		Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs.	per lb.	..
(2) Domestics 35″×40 yds. of 12 lbs.	„	..
(3) Chadars 50″×6 yds. of 2½ lbs.	„	..
(4) Dhoties (up to ½″ nakhi border) 32″×9 yds. of 1¾ lbs.	„	1 6 5
(5) *Dhoties* (Calcutta, ¾″ P.B.) 44″×10 yds. of 1 11/16 lbs.	„	..

†*Manchester, 14th December*—

Price Index of cloth 228

(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) During week ending 12th January, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	1,169	1,169
Bombay	..	8,006	8,006
Karachi	..	16	16
Madras	..	1,980	1,980

(ii) From 1st January to 12th January, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	2,050	2,050
Bombay	..	16,111	16,111
Karachi	..	116	116
Madras	..	2,300	2,300

(b) Imports by sea—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

	1946.	1945.
Into—		
Calcutta	8	..
Bombay	..	..
Madras	..	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.

COTTON TWIST AND YARN—contd.

(c) Market Quotations—

**Bombay, 25th January*—

	Rs. A. P.
(1) Yarn, No. 10½s, per lb.	0 11 9
(2) Yarn, No. 20s, „	1 0 0

†*Manchester, 14th December*—

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

	1946.	1945.
Exports by sea from—		
Calcutta	..	..
Bombay	164	..
Madras	..	..

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡*Calcutta, 1st February*—

(1) Agras (North-Western)	Rs. .. to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. .. „ Rs. ..	
(3) Patnas	Rs. .. „ Rs. ..	
(4) Salted cows, Daccas	Rs. 17-0 „ Rs. 18-0	

Buffalo Hides—

‡*Calcutta, 1st February*—

(1) Arsenic, Framed	Rs. .. to Rs. ..	per 20 lbs
(2) „ Commons	Rs. 15-0 „ Rs. 16-0	

Goat Skins—

‡*Calcutta, 1st February*—

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖*Madras, 31st January*—

Tanned—	Rs. A. P.		Rs. A. P.
(1) Cow hides, per lb.	1 10 0	to	2 2 0
(2) Buff hides „	1 6 11**	„	..
(3) Sheep skins „	3 8 0	„	4 2 0
(4) Goat skins „	2 12 0	„	3 2 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.
** Represents ceiling price for all vegetable pit-tanned buffalo crust sole leather other than those known as E.I. tanned buffalo calves under 4 lbs. per skin to be charged by tanneries other than those under the control of the Supply Department, *ex*-their premises [*vide* Notification No. 1(8)-F/45, dated the 30th June 1945, issued by the Government of India in the Department of Industries and Civil Supplies].

IRON AND STEEL—

Market Quotations—

**Calcutta, 1st February*—

Pig Iron—	
Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†*London, 4th & 18th December*—

Pig, Cleveland No. 3, per ton	£7 3s. 0d.
Steel, rails, heavy „ „	£14 10s. 6d.

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Arrivals into Calcutta§ by rail, river and sea	72	38
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	104	63
TOTAL	176	101

(ii) From 1st July, 1945, to 12th January, 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	1,946	1,676
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	2,408	1,941
TOTAL	4,354	3,617

(b) Exports—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Exports by sea—		
From Calcutta and Chittagong	181	68

(ii) From 1st July, 1945, to 12th January, 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	1,033	464

* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ Bale=400 lbs.
§ By Calcutta is meant the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.
‖ Imports into mills by boat and cart are not recorded.

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending October, 1945 (*from all British Indian ports*) :—

(In thousands of bales.*)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	37	39	33	122
United States of America	21	21	17	70
		7	26	49
Brazil	..	..	6	6
Australia	..	..	109	276
Other Countries	49	57		
TOTAL, 1945	107	124	191	523
,, 1944	43	78	98	302
,, 1943	45	61	84	265

(c) Market Quotations—

†*Calcutta, 1st February*—

(1) European Jat Middles (landed Calcutta), per md. . . . . Rs. 17-0

(2) Indian Jat Middles (landed Calcutta), per md. Rs. 16-8

Calcutta, 5th February—

(1) First, per bale (400 lbs.) . . . . { Rs. 79-0 ‡ / Rs. 81-0 § }

(2) Lightnings ,, ,, ... { Rs. 74-0 ‡ / Rs. 78-0 § }

London, 24th January—

Daisee C. & F., per ton . . . . . £39 5s. 0d.

Production.—The total outturn of jute in season 1945 is now estimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	7,779	12,005
Hessian	2,948	4,088

(ii) From 1st January to 12th January, 1946, and corresponding period of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	11,024	13,160
Hessian	3,646	4,628

(b) Market Quotations—

†*Calcutta, 1st February*—

B. Twills 2¼ lbs. 44×26½", 6×8", per 100 bags . . . . . Rs. 65-0 (Ready).

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current.
‡ Exports.
§ Mills.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	2,724	503
Hessian	99,585	94,578

(ii) From 1st January to 12th January, 1946, and corresponding period of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	2,774	679
Hessian	102,379	98,610

(b) Market Quotations—

* *Calcutta, 1st February*—

	Rs.	a.	p.	
(1) Hessian cloth, 8 oz., 40" 9×10 per 100 yds.	22	2	0	(Ready)
(2) Hessian cloth, 10½ oz., 40" 11×12 per 100 yds.	29	0	0	(Ready).

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta, 4th February—

Groundnut Cake, per md. . . . . Rs. 5 10

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ *Bombay*—

	18th Jan.	25th Jan
Small Hyderabad quality F. A., per cwt.	Rs. 16-12†	Rs. 17-

London, 24th January—

	£.	s.	d.
Castorseed (Bombay), per ton . . .	36	0	0

COCONUTS—

Market Quotations—

§ *Cochin, 26th January*—

Coconuts, per 1,000 . . . . . Rs. 140

COPRA—

Market Quotations—

§ *Cochin, 26th January*—

Fair average quality, per candy of 654 lbs. . Rs. 343

* Bengal Chamber of Commerce Prices Current.
† Nominal.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
From Bombay to Foreign Ports . .	..	..

(b) Market Quotations—

* *Bombay, 31st December*—

Cotton seed, per Indian Md. . . . . Rs. 6-3-0

GINGELLY (SESAMUM) SEED—

Market Quotations—

† *Bombay, 18th & 25th January*—

	18th Jan.	25th Jan.
(1) White, Bold, 85%, per cwt.	Rs. 34-0	
(2) Mixed, 50%, per cwt.	..	

GROUNDNUTS—

Market Quotations—

‡ *Madras, 31st January*—

	Rs.	a.	p.
Machine decorticated, per candy of 500 lbs. . .	82	13	0

† *Bombay*—

	18th Jan.	25th Jan.
Bombay, Bold, per cwt. . .	Rs. 18-2(*n*)	Rs. 19-8

London, 24th January—

	£	s.	d.
Groundnuts (Indian) West Coast, per ton . .	38	0	0

LINSEED—

(a) Arrivals—

During week ending 12th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river . . .	860	804
Bombay, by rail and sea . . .	429	1,232
Karachi, by rail and river . . .	..	..
Vizagapatam, by rail	311	--

(b) Exports by sea—

During week ending 12th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946	1945
Calcutta	5,741	1,250
Bombay	1,498	2,000
Karachi	..	..
Vizagapatam	1,276	..

* Price-Current Return furnished fortnightly by the Director of Agriculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.
(*n*) Nominal.

OILSEEDS—contd.

LINSEED—contd.

(c) Market Quotations—

* *Bombay*—

	18th Jan.	25th Jan.
(1) Bold, per cwt. . . .	Rs. 20-12 (*n*)	Rs. 21-0
(2) Small seed, per cwt. . .	,, 20-8 (*n*)	,, 20-12(*n*).

† *Calcutta, 1st February*—

Small grain, 5% refraction (with new single bags), per Ind. md. . . . Rs. 15-10 (Ready).

London, 24th January—

	£	s.	d.
Linseed, Bombay, per ton	40	10	0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 12th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river . . .	277	582
Bombay, by rail and sea . . .	14	..
Karachi, by rail and river . . .	..	19

(b) Exports by sea—

During week ending 12th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	11	..
Karachi	--	..

(c) Market Quotations—

‡ *Karachi*—

Per candy of 8 mds., i.e. 656 lbs. approximately.

	16th Jan.		23rd Jan.	
	Rs.	a.	Rs.	a.
Rapeseed—Crop 1945-46 (including bags)	114	8	116	12

* *Bombay, 29th June, 1945*—

(1) Brown, Cawnpore, per cwt. . . . Rs. 18-0 (*n*).

(2) Yellow, ,, ,, ... ,, 23-0 (*n*).

London, 24th January—

	£	s.	d.
Rapeseed, Toria, per ton	39	10	0

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

**Calcutta, 1st February—*

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	50 0 0
(2) Liverpool, good seconds	49 8 0
(3) „ „ thirds	48 8 0

† Madras, 31st January—

Castor Oil, per candy of 500 lbs.	Rs. 205

COCONUT OIL—

Market Quotations—

‡ Cochin, 26th January—

Coconut oil—Fair average quality, per candy (654 lbs.)	Rs. 508-8 Ready. / Rs. 489-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ Madras, 26th January—

Groundnut oil, per candy of 500 lbs.	Rs. 205 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

**Calcutta, 1st February—*

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	4 10 3 ‖ / 4 13 3 ¶
Kerosene (Inferior) „ „ „ „	4 3 6 ‖ / 4 6 6 ¶

PETROL—

Market Quotations—

**Calcutta, 1st February—*

	Rs. A. P.
Petrol, per Imperial gallon	1 14 0 ** *ex*-pump.

RICE (not in husk)—

(a) (i) During week ending 12th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	6,082	9,753

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises
** Inclusive of Provincial Sales Tax.

RICE (not in husk)—contd.

During week ending 12th January, 1946, and corresponding week 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries from—		
Calcutta	..	..
Chittagong	..	..
Bombay	..	..
Karachi	302	..
Madras	..	..

(ii) From 1st January to 12th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946	1945.
Arrivals into—		
Calcutta by rail, river and sea	12,511	18,234

From 1st January to 12th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries—		
From Calcutta	..	..

(b) Market Quotations—

† Calcutta, 1st February —

(1) Seeta, No. 1 per B. maund	..‡
(2) Ballam, No. 1 per B. maund	..‡
(3) Kalma, No. 1 (mill cleaned) per B. maund	..‡

SHELLAC—

Market Quotations—

† Calcutta, 1st February—

T. N. per B. maund	Rs. 71

London, 24th January—

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 12th January, 1946, and corresponding week of 1945 :—

	Refined and unrefined. (In cwts.) 1946.	1945.
From Calcutta by rail, river and sea	1,297	..
„ Bombay by rail	118	1,064
„ Karachi „ „	..	2,791

† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. **With effect from the 3rd September 1945, Rice is being supplied by the Government at the following rates :—**

	Price *ex*-Govt. godowns per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (MANUFACTURED)—contd.

(b) Imports by sea—

During week ending 12th January, 1946, and corresponding week of 1945 :—

Imports into—	Refined. (In cwts.) Java.	Mauritius.	Other Europe.	Other Countries.	TOTAL.
Calcutta	..	..	..	..	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	..
Madras	..	..	..	..	..
TOTAL, 1946	..	..	..	..	..
„ 1945	..	..	..	..	..

(c) Market Quotations—

**Cawnpore, 26th January—*

Indian Factory Made—	1946. Rs. A. P.	1945. Rs. A. P.
First Crystal, per md., *ex*-factory	16 1 6 to 16 12 6	16 4 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags=1 ton.)

†Calcutta .	(26th Jan.	'46)	29,326	(27th Jan.	'45)	16,185
Bombay .	(23rd „	„)	38,400	(..	)	..
Karachi .	(24th „	„)	10,486	(18th Jan.	'45)	14,625
Madras .	(24th „	„)	6,903	(27th „	„)	42,390

SUGAR, RAW (GUR)—

**Prices (per maund) during week ending 26th January—*

	1946. Rs. A.	1945. Rs. A.
Refining—		
(1) Siswa Bazar	..	..
(2) Nellikuppam	..	..
Eating—		
(3) Madras	13 9	8 13
(4) Ahmednagar	13 0	12 0
(5) Lyallpur	..	9 8
(6) Muzaffarnagar	10 10	9 6
(7) Meerut	..	..
(8) Bhagalpur (second quality)	9 14	7 8
(9) Dacca (best quality)	23 0	28 0

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only.

TEA—

(a) Arrivals—

During week ending 12th January, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Arrivals into Calcutta by rail, river and sea	6,143	6,991

(b) Exports—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Exports by sea—		
From Calcutta	30,578	37,924
„ Chittagong	..	..

(ii) During the three months ending October, 1945 (*from all British Indian ports*)* :—

(In thousands of lbs.)

	Aug., 1945.	Sept., 1945.	Oct., 1945.	July to Oct., 1945.
United Kingdom	23,245	46,092	33,858	121,759
Iraq	..	..	386	386
Iran	242	424	1,344	2,010
Canada	2,893	2,021	5,695	12,741
United States of America	3,481	4,190	7,248	18,027
Australia	1,566	2,331	5,052	8,949
Other Countries	1,137	3,789	2,917	8,297
TOTAL, 1945	32,564	58,847	56,500	172,169
„ 1944	35,438	47,478	51,695	168,023
„ 1943	43,153	30,727	55,704	145,977

(c) Market Quotations—

Calcutta, 29th & 30th January—

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb.	1 0 5

WHEAT—

(a) Imports and Exports—

(i) During week ending 12th January, 1946, and corresponding week of 1945 :—

(In tons.)

Imports into—	1946. Indian†.	Foreign.	1945. Indian†.	Foreign.
Calcutta	..	..	426	..
Bombay	..	..	140	..
Karachi	..	..	‡2,118	..

* Relating to tea, black.
† *See* also page 224.
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only.

WHEAT—contd.

(a) Imports and Exports—*contd.*

During week ending 12th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	--
Bombay	..	--
Karachi	..	..

During week ending 12th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	..	1,500

(ii) From 1st April, 1945, to 12th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1945-46. Indian*.	Foreign.	1944-45. Indian*.	Foreign.
Imports into—				
Calcutta	42,815	239,476**	60,956	55,873
Bombay	4,072	..	81,021	--
Karachi	81,375	..	215,697	--

From 1st April, 1945, to 12th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	--
Karachi	..	1,000

From 1st April, 1945, to 12th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	60,823	117,051

(b) Market Quotations—

Bombay, *31st December—*

Wheat, per Ind. Md. †

Karachi, *1st February—*

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., *i.e.*, 656 lbs. approximately) ‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 11-8 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

** Includes 8 tons of wheat sweepings.

WHEAT—concld.

(b) Market Quotations—*contd.*

Lyallpur, *25th January—*

White wheat (1¼ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur . . . Rs. 9-11-0

Production.—The total production of wheat for 1944-45 is estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

WOOL (RAW)—

Market Quotations—

* ***Karachi,*** *16th & 23rd January—*

Kandahar (cleaned) Indian quality . . . Rs. 85 Per md. (82 lbs.)

FREIGHTS.

† ***Calcutta,*** *1st February—*

	Jute (50 c. ft.) *Plus* 15% Surcharge. s.	d.	Linseed (20 cwt.) Surcharge. s.	d.
London §	80	0(*n*)	91	3(*n*)
Liverpool §	80	0(*n*)	91	3(*n*)
Dundee §	80	0(*n*)	91	3(*n*)
Glasgow §	80	0(*n*)	91	3(*n*)

‡ ***Bombay,*** *18th & 25th January—*

	s.	d.
Cotton (40 c. ft.)—		
United Kingdom ports	102	0
Antwerp	--	
Genoa, Naples, Leghorn	--	
Trieste, Venice	--	
Seed (16 cwt. and over)— Linseed, Rape, etc.—		
United Kingdom ports	92	0
Antwerp	..	
Marseilles	--	
Genoa, Naples, Leghorn	--	
Trieste, Venice	--	
Light seeds (13 cwt. and under)— Cotton, etc.—		
United Kingdom ports	89	0
Marseilles	--	
Genoa, Naples, Leghorn	--	
Groundnuts—		
United Kingdom ports	98	0

* Karachi Chamber of Commerce Prices Current.

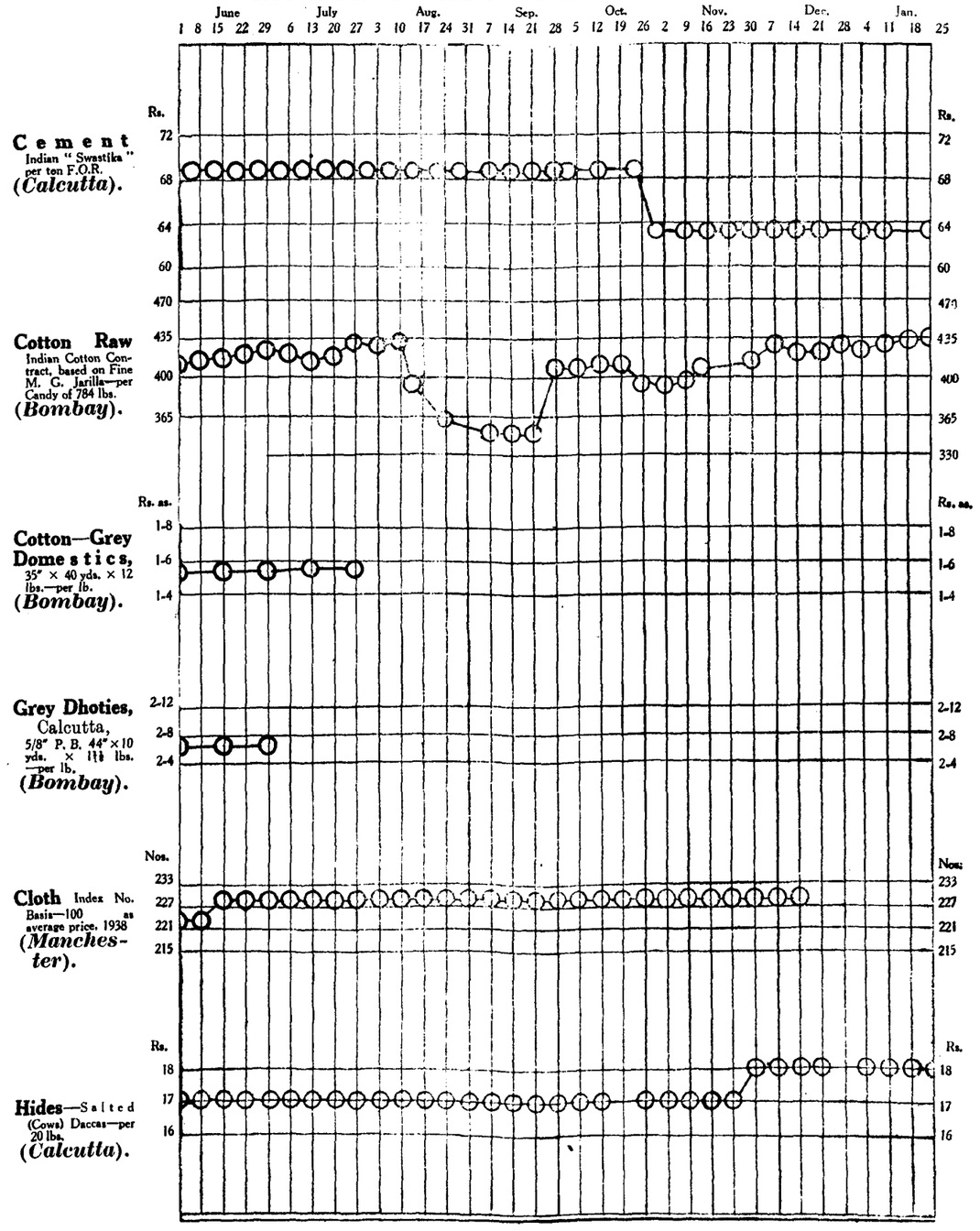
† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations.

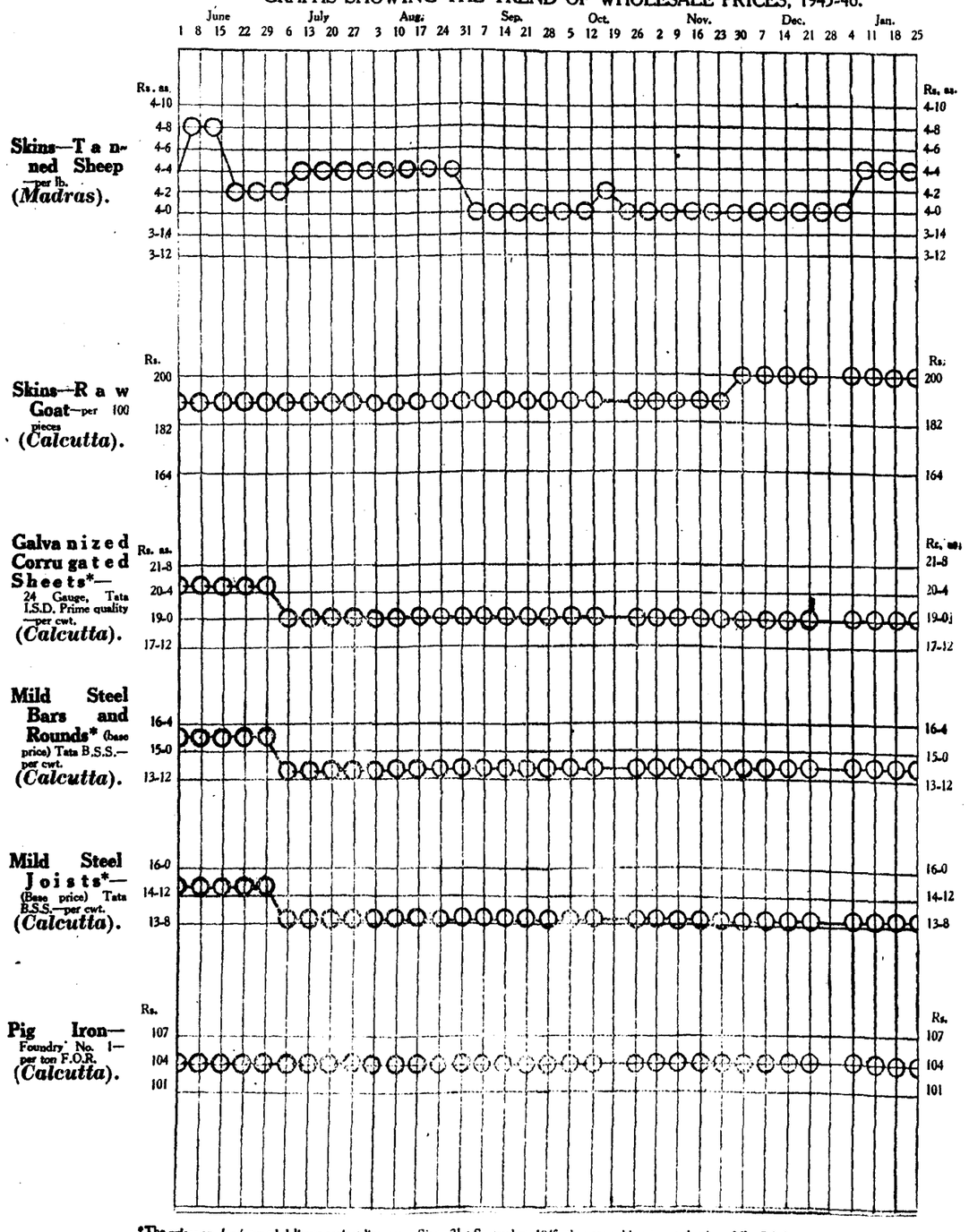
§ *Less* 10% rebate not exceeding 5s. per ton

(*n*) Nominal.

GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945-46.

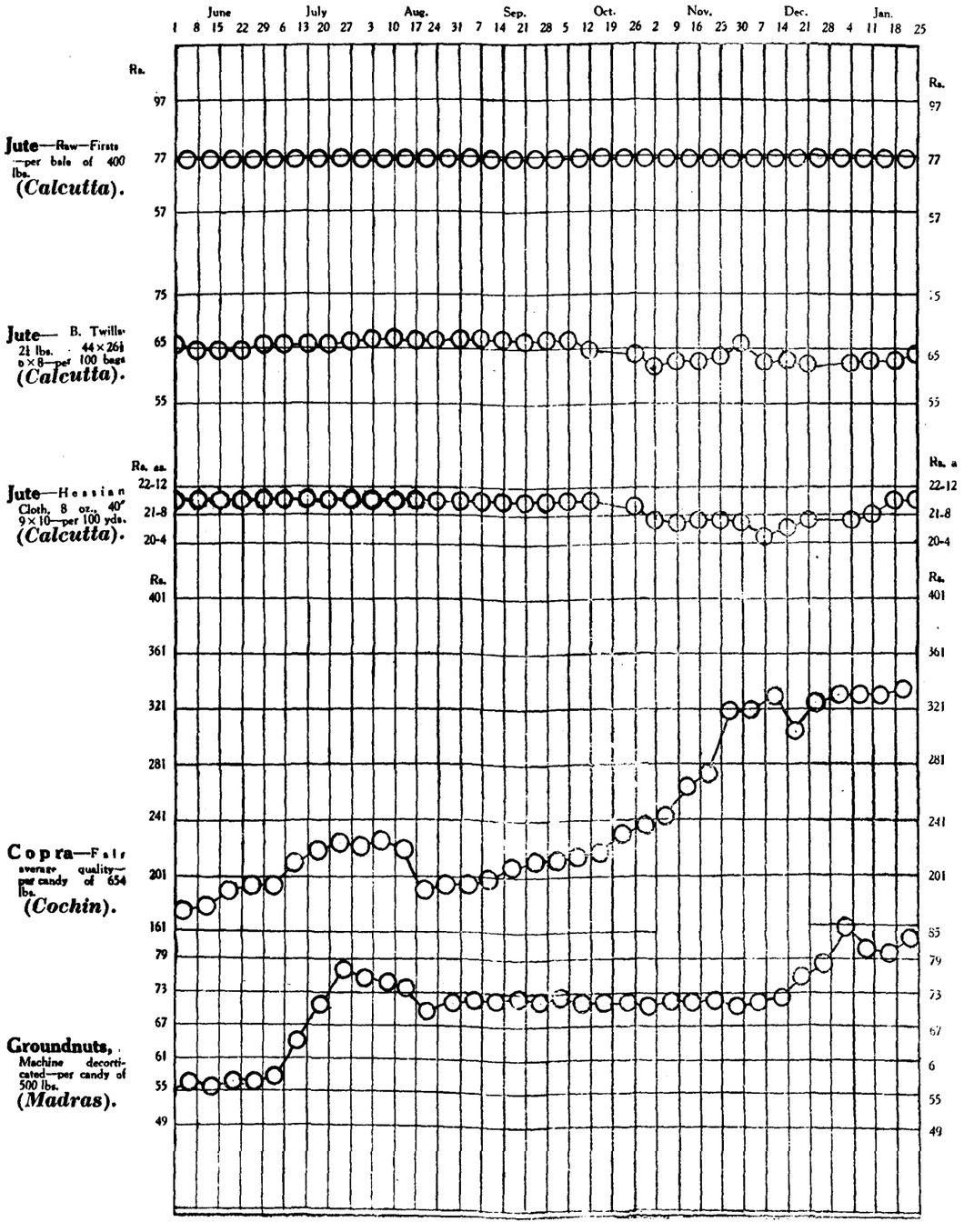


GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945-46.

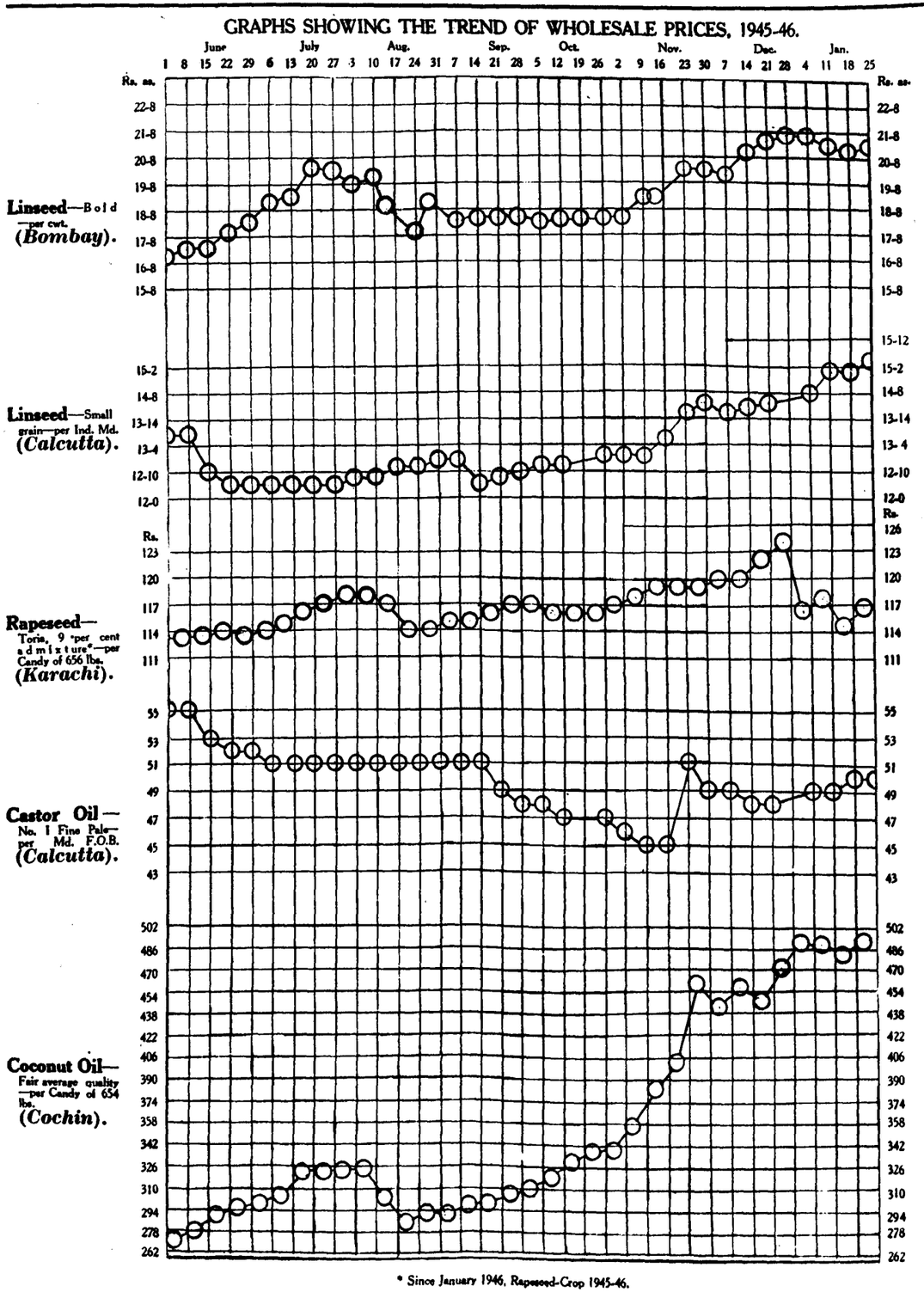


*The prices are for forward delivery against licences. Since 21st September, 1945, they are subject to a reduction of Rs. 7-8-0 per ton for cash ex-yard delivery.

GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945-46.

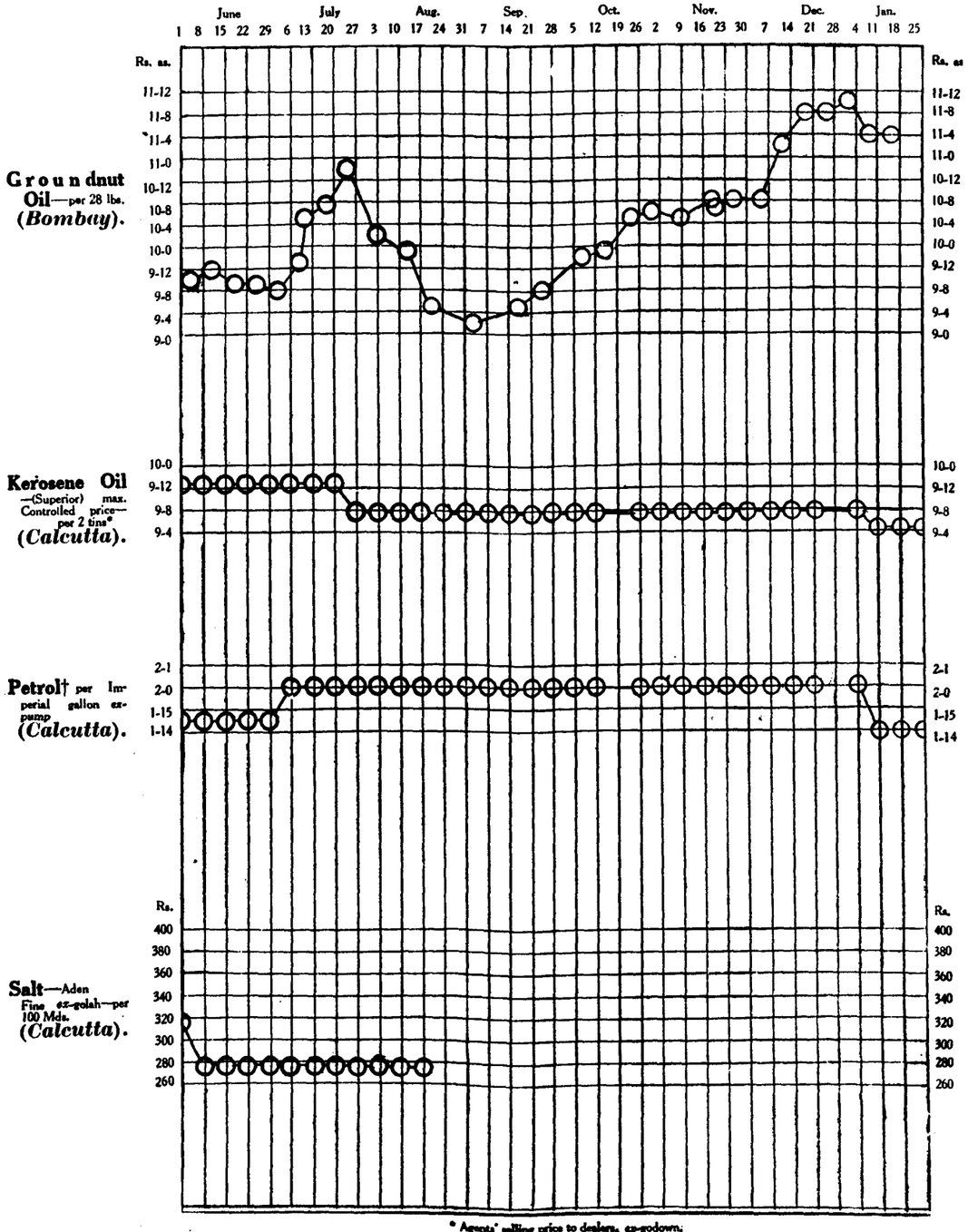


GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945-46.



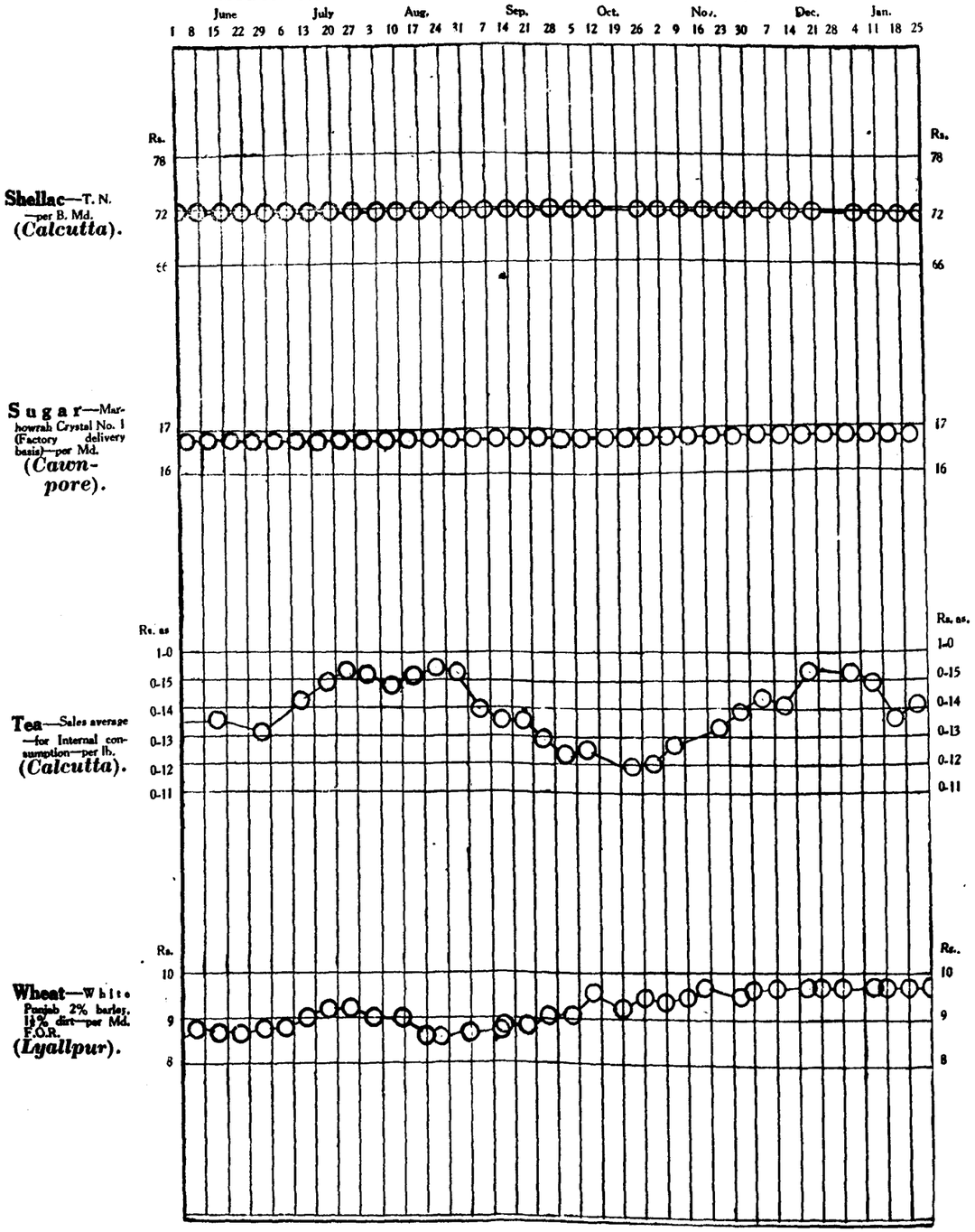
* Since January 1946, Rapeseed-Crop 1945-46.

GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945-46.



* Agents' selling price to dealers, ex-godown.
† Retail. Includes Sales Tax.

GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945-46.



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For all your TIMBER requirements please always refer to:—

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MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening	Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

The following Press *communiqué*, dated the 12th February 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 12th February 1946. The total amount offered was Rs. 2,83,50,000. Tenders at Rs. 99-14-3 per cent were accepted in full. The total amount accepted was Rs. 2,83,50,000, the average rate of accepted tenders being Re. 0-7-0 per cent per annum.

Tenders for Rs. 4 crores of 3 months' Government of India Treasury Bills will be received on Tuesday, the 19th February 1946, at Bombay up to 11 a.m. (Standard Time) and up to the close of business on Monday, the 18th February 1946, at other centres. Successful tenderers should make payment on Friday, the 22nd February 1946. Other conditions are as usual.

During the week ended the 8th February 1946, Government of India Treasury Bills for Rs. 96,50,000 were sold in favour of the Issue Department of the Reserve Bank of India.

—:—

SECURITY PRICES—

Calcutta, *13th February—*

Government Paper (3½ per cent) . . .	Rs. 103-6-0

London, *12th February—*

	£
British Conversion (3½ per cent)	109⅜
British War Loan (3½ per cent)	105 1/16

EXCHANGE—

12th February—	Selling.	Buying.
Telegraphic Transfer	1s. 5 31/32d.	1s. 6 1/32d.
On New York D/D $100— . . .	Rs. 332¼	Rs. 329½
London/New York	$4·02⅜	

BULLION MARKET—

Gold—

Bombay, *12th February—*

Gold (·999 fineness), per tola, spot Rs. 93.

London, *8th February—*

Gold, per fine oz.	£8-12-3

BULLION MARKET—*contd.*

Silver—

Bombay—

12th February—

Silver (·999 fineness), per 100 tolas, spot Rs. 148-14 ; forward Rs. 148-12.

4th February—

Silver, Country, ready, per 100 tolas . .	Rs. 141-8

London, *8th February—*

Silver, spot, per fine oz.	44d.

New York, *8th February—*

Bar Silver, ready, per oz.	70⅛ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 1ST FEBRUARY 1946—

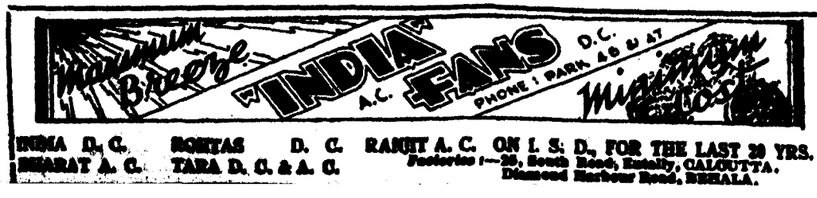
The following Press *communiqué*, dated the 9th February 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	709,10,08,000
2. Time Liabilities in India	289,82,86,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	39,79,63,000
(ii) Rupee Coin	2,06,24,000
(iii) Subsidiary Coin	70,62,000
4. Balances with the Reserve Bank	112,17,41,000
5. Advances in India	305,87,41,000
6. Bills Discounted in India	19,79,47,000

Comparative Statement of the Position of Scheduled Banks.

(*In Thousands of Rupees.*)

	1-2-46.	25-1-46.	2-2-45.	1-2-39.
1. Demand Liabilities in India . . .	709,10,08	703,18,24	611,55,27	134,36,4[illegible]
2. Time Liabilities in India . . .	289,82,86	286,58,32	213,56,90	102,24,3[illegible]
3. Total Cash in India .	42,56,49	43,20,51	28,21,63	6,69,9[illegible]
4. Balances with the Reserve Bank . .	112,17,41	100,44,94	68,12,11	25,17,1[illegible]
5. Advances in India .	305,87,41	321,41,26	259,06,17	101,53,1[illegible]
6. Bills discounted in India . . .	19,79,47	19,90,18	14,31,33	3,57,[illegible]



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MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 1st February 1946.

LIABILITIES.	Rs.	ASSETS.	Rs.
Capital Paid up	5,00,00,000	Notes	57,30,59,000
Reserve Fund	5,00,00,000	Rupee Coin	42,17,000
Deposits :—		Subsidiary Coin	1,96,000
(*a*) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India . . .	485,81,05,000	(*a*) Internal	..
(2) Government of Burma	2,96,61,000	(*b*) External	..
(3) Other Government Accounts	16,39,85,000	(*c*) Government Treasury Bills . . .	4,60,73,000
(*b*) Banks	115,10,31,000	Balances held abroad*	547,34,19,000
(*c*) Others	9,04,60,000	Loans and Advances to Governments . .	5,00,000
Bills Payable	3,63,79,000	Other Loans and Advances	3,25,000
Other Liabilities	14,35,26,000	Investments	36,90,10,000
		Other Assets	10,63,48,000
TOTAL LIABILITIES .	657,31,47,000	TOTAL ASSETS .	657,31,47,000

*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 1st February 1946.

ISSUE DEPARTMENT.

LIABILITIES.	Rs.	Rs.	ASSETS.	Rs.	Rs.
Notes held in the Banking Department	57,30,59,000		A.—Gold Coin and Bullion—		
			(*a*) Held in India . . .	44,41,45,000	
Notes in circulation	1,188,44,96,000		(*b*) Held outside India . .	..	
			Sterling Securities . . .	1,130,32,89,000	
Total Notes issued		1,245,75,55,000	Total of A .		1,174,74,34,000
			B.—Rupee Coin		13,17,06,000
			Government of India Rupee Securities.		57,84,15,000
			Internal Bills of Exchange and other Commercial Paper . . .		..
TOTAL LIABILITIES .		1,245,75,55,000	TOTAL ASSETS .		1,245,75,55,000

Ratio of Total of A to Liabilities : 94·300 per cent.



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TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Coir Beltings for Engines.

(II-114) A firm in Alleppey (South India) desires to be put in touch with purchasers in India of Coir Beltings for Engines.

FOREIGN—

Bamboos and Bamboo Mattings.

(II-115) A firm in Sweden desires to be put in touch with exporters of Bamboos and Bamboo Mattings in India.

MARKET REPORT ON LINSEED AND LINSEED OIL.

Indian Market Report.

***Calcutta**, 4th February—*

Quotations for Linseed Oil—

Linseed oil, Calcutta Mills (Raw)	Rs. 39-0-0 per md. loose.
Linseed oil, Calcutta Mills (Boiled)	Rs. 42-0-0 per md. loose.

Summary of Market Conditions.—A very firm undertone has prevailed in the linseed market during the week, and a slight advance in prices has again been recorded. General conditions, however, have remained unchanged. Supplies reaching this centre have been very scarce and local stocks negligible. Trading has therefore been virtually at a standstill with sellers reserved Buyers who were receiving very small deliveries against former purchases have been disinclined to enter into fresh commitments. Occasional ready lots have changed hands at increased rates from time to time.

***Bombay**, 8th February—*

Quotation for Linseed Oil—

Linseed Oil	Rs. 13-12 per quarter

[No Stock figures are available.]

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Crops. *Madras*, week ending 26th January.—Rainfall moderate in Chingleput, South Arcot, North Arcot, Trichinopoly and Nilgiris; fair in Salem, Coimbatore, Tanjore and Madura; and light or *nil* elsewhere. Sowing and transplantation of paddy in Guntur, Kurnool, Cuddapah, South Arcot, Madura and South Kanara and of dry crops in Kistna, Guntur, Kurnool, Cuddapah and South Arcot proceeding. Standing crops affected for want of rain in parts of Deccan, Carnatic, Central districts and South Harvesting of paddy in Guntur, Kurnool, Bellary, Cuddapah, Chingleput, Chittoor, North Arcot, Trichinopoly, Tanjore, Ramnad, South Kanara, Malabar and Nilgiris and of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Chittoor, North Arcot, Trichinopoly and Ramnad in progress. Outturn reported generally poor, except on West Coast. *Bihar*, week ending 4th February.—No rain anywhere reported. Condition and prospects of standing crops, on the whole, fair except in Hazaribagh where *rabi* crops reported suffering for want of rain. Harvesting of *aghani* paddy nearing completion. Harvesting and crushing of sugarcane continued. *Orissa*, 4th February.—No rain in Province reported. Harvesting of cotton in Puri district and of sugarcane and paddy in Koraput district in progress. Threshing of winter paddy in Puri and Sambalpur districts and pressing of sugarcane in Puri, Sambalpur, Cuttack and Koraput districts also in progress. Standing crops, including summer paddy, wheat, sugarcane and tobacco, generally thriving. *Punjab*, week ending 4th February.—Except for slight showers of rain in parts of Rawalpindi district, weather remained dry. Rain badly needed. Condition of standing crops, including sugarcane and wheat, generally average on irrigated areas and below average to average on unirrigated areas. Frost damaged crops in parts of Amritsar district. *Central Provinces and Berar*, 2nd February.—Weather gradually getting warmer. Owing to absence of winter rain, growth of standing *rabi* crops in general in Saugor, Jubbulpore, Mandla, Wardha and Nagpur districts and of wheat in Hoshangabad stunted and crops in Chhindwara district reported withering. Elsewhere standing *rabi* crops, on the whole, in fair condition Picking of cotton and threshing of paddy almost over. *Assam*, dated 11th February.—Weather generally seasonable and its effects on crops fair. Prospects and outturn of crops fair. *Bengal*, week ending 30th January.—Weather seasonable except in certain districts. Prospects of standing crops reported generally fair, but unsatisfactory in some districts. Harvesting of *rabi* crops progressing.

Intermediate Crop Report. *Rice: Orissa.*—Since submission of second forecast of winter rice crop, no change in area and outturn of crop in any district reported, except Cuttack, where outturn only increased by 5 per cent. In parts of Balasore district crop affected to some extent by flood due to Bay storm and sudden excessive rain but average outturn of crop for this district remains unaffected.

Cotton. Bombay, 7th February.—Forward section of Cotton market continued to move in uncertain fashion within narrow limits, interesting fluctuations taking place in prices which moved up and down alternately. Indian Cotton Contract March started at Rs. 454 and fluctuated for long while between Rs. 454-12 and Rs. 453-4. Rate then touched Rs. 454-12, thereafter fell to Rs. 451-4 and at close recovered to Rs. 451-8.

Jute. Calcutta, 9th February.—Steady and unchanged wth no fresh business reported. Hessians firm. Heavies also firm. "B. Twills" quoted at Rs. 66-10 Ready.

Hides and Skins, Tanned. Madras, 7th February:—

	Rs. A. P.		Rs. A. P.
Cow hides, per lb.	1 10 0	to	2 2 0
Buffalo hides, per lb.	1 7 0	to	1 8 0
Sheep skins, per lb.	3 8 0	to	4 0 0
Goat skins, per lb.	2 14 0	to	3 4 0

Shellac. Calcutta, 8th February.—T. N. Rs. 71 per B. Maund.

Tea. Thirty-first Tea Sale, Calcutta, 5th and 7th February.—625 packages Green Tea at average price Re. 1-1-6, 19,551 packages other sorts at average price As. 15-11 and 15,817 packages Dust at average price Re. 1-3-0 sold for consumption in India. Market firm without much change in rates. Small Fannings, curly Broken Pekoe Souchongs and clean Leaf teas again strongest features and prices for these often advanced 9 pies to 1½ annas. Most irregularity shown for brown and stalky mediums and these sometimes declined by about 1 anna. Darjeelings again met ready demand and received full support. Demand for Green Teas strong. Hyson grades Polished generally advanced by 1 anna and unpolished by 2 annas over last week's rates. Dusts a little irregular but without much change in rates.

Reserve Bank Rate unchanged at 3 per cent.

BOOKS OF REFERENCE.

STATISTICAL PUBLICATIONS—

The following publications have been issued by the Department of Commercial Intelligence and Statistics, India:—

1. *All-India Crop Forecast, 1945-46.—Second Forecast of the Sesamum* (Til *or* Jinjili) *Crop, 1945-46.* (Price As. 3 or 4*d.*)

2. *Monthly Accounts of the Sea-borne Trade and Navigation of British India for November, 1945.* (Price As. 6 or 7*d.*) These Accounts contain the particulars of the quantity and value of the principal articles of imports, re-exports and exports of merchandise, together with the figures of imports and exports of treasure and the amount of duty collected during the month of November, 1945, and the eight months ended November, 1945, as compared with the corresponding periods of the preceding two years, and also the number and tonnage of vessels employed in the foreign trade of British India during the month of November and the eight months ended November, 1943, 1944 and 1945. The total value of the import and export trade with each of the principal countries during November and the eight months ended November, 1944 and 1945, is also shown in these Accounts. A table showing the declared values per unit of principal articles of imports and exports during the month of November, 1943, 1944 and 1945, is included in these Accounts.

Copies of the above publications are obtainable from the Manager of Publications, Civil Lines, Delhi, from the Government of India Book Depôt, 8, Hastings Street, Calcutta, and also from the agents for the sale of India Government publications a list of whom can be obtained on application to the Manager.

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REPORT OF THE INDIA GOVERNMENT TRADE COMMISSIONER, TORONTO, FOR THE MONTH OF SEPTEMBER 1945.

Economic Conditions in Canada.

SINCE the passage of the Mutual Aid Act on May 20th, 1943, Canada has contributed about $2,400,000,000 worth of munitions, foodstuffs, and other essential materials to the Allies needing them for use in the war effort but unable to buy them from the Dominion. The greatest amount of assistance was given to the United Kingdom but Australia, British West Indies, China, France, India, New Zealand and U. S. S. R. also received help. Up to March 31st, 1945, India had received supplies valued at $14,663,000.

The Canadian Minister of Trade and Commerce announced on September 7th that the Export Credits Insurance Corporation was open for business and ready to write policies covering the world-wide trade of Canadian exporters. Insurance policies will be issued to cover exporters against the main risks of loss involved in export trade which are not normally covered by commercial insurers and which are outside the control of the exporters. The Corporation may insure either capital or consumer goods but it is anticipated that insurance of the latter will comprise the bulk of its business.

The Canadian Government has guaranteed a floor price on wheat of not less than $1 per bushel during the five-year period ending July 31st, 1950, the price to be based on No. 1 Northern in store at Fort William, Port Arthur, or Vancouver. However, the initial payment of $1·25 per bushel by the Canadian Wheat Board will continue at least for the present year. It was also announced that Canada would offer wheat for export at prices not higher than the current export price of $1·55 per bushel, basis No. 1 Northern at the head of the lakes (Fort William and Port Arthur). This price is an advance of nine cents a bushel over the amount charged under Mutual Aid to Great Britain and other United Nations countries. The long-term floor price, it is hoped, "will protect producers against the consequences of any sharp reversal in the world wheat position during the next five years". In adopting a policy of a maximum price for overseas shipments for the present, and a floor price for five years, Canadian wheat producers are being asked in their own interests to forego exceptional short-run advantages in favour of a long-run stability of income.

Productive operations, due mainly to the termination of war contracts, recorded a decline in September from the preceding month. The index of the Physical Volume of Business (1935-39=100) was 205·2 as against 212·7 in August, a decline of slightly more than three per cent.

The majority of the factors indicating the trend of mineral production receded to lower levels in the latest month for which statistics are available.

The general Wholesale Price Index (1926=100) declined again from 103·4 to 102·7 in September.

Stocks of Canadian wheat in store or in transit in North America at midnight on September 27th totalled 261,240,948 bushels, as compared with 310,231,130 on the corresponding date of last year.

The Dominion Bureau of Statistics cost of living index (1935-39 =100) dropped from 119·9 to 119·7, or 0·2 points, between September 1st and October 1st. A further decline in the food group from 134·2 on September 1st to 133·3 overbalanced minor advances for rents, clothing, and miscellaneous items.

Tariff Changes and Government Regulations.

Tariff Changes.

No tariff changes of interest to India were reported during the month of September.

Effective February 8th, 1943, the Canadian Department of National Revenue issued an order which prohibited the import of a long list of commodities except under a permit issued by the Minister of National Revenue on advice of the Shipping Priorities Committee. An amendment to this order, dated September 18th, 1945, reduced the goods listed in the Schedule to the order to a comparatively small number of items.

Government Regulations.

Further wartime controls lifted during the month included those restricting the grading of gasoline, the use and distribution of industrial alcohol, the use and distribution of chlorinated solvents and the use and distribution of mahogany lumber.

Trade Enquiries and Openings.

The more important trade enquiries received and dealt with during the month of September are summarized as follows :—

1. *Textiles, Novelties and Gift Articles.*—A Toronto departmental store were supplied with names of Indian exporters of textiles, novelties and gift articles, and their enquiry forwarded to India for further circulation.

2. *Brassware, Ivory Goods, Silver Ornaments, Carpets, Rugs, Textiles, Spices, Dried Fruits and Perfumery.*—A Toronto company were furnished with names of Indian suppliers of the above-named products and their enquiry passed on to India for further necessary action.

3. *Chemicals.*—A Toronto firm requested names of Indian suppliers of chemicals and allied products for use in the textile, paper, paint, rubber, tanning, toilet goods, ferrous and non-ferrous metal industries. A list of names was furnished and the enquiry forwarded to India for further action.

4. *Shelled Nuts and Confectionery.*—A Toronto business man enquired for names of Indian exporters of shelled nuts for use in confectionery manufacture and for items of Indian confectionery suitable for sale in the Canadian market. A list of names was supplied and the enquiry forwarded to India for further circulation.

5. *Unbleached Cotton Piecegoods.*—Samples of the unbleached cotton piecegoods required by a St. Catharines company were forwarded to India for circulation among firms likely to be interested.

6. *Handicraft Articles and Gift Shop Supplies.*—A Toronto importer was supplied with names of Indian exporters of handicraft and gift articles and his enquiry passed on to India for further circulation.

7. *Sports Goods, Gift Articles, Jewellery and Foodstuffs.*—A Toronto company were furnished with names of Indian suppliers of the above-named commodities and their enquiry forwarded to India for further necessary action.

8. *General Imports.*—A Toronto firm asked to be put in touch with Indian firms desiring representation or distribution of their goods in Canada. A list of Indian firms was supplied and details of the enquiry forwarded to India for further circulation.

9. *Shelled Field Peas.*—A Vancouver importing firm were furnished with names of Indian suppliers of shelled field peas. Their enquiry was also passed on to India for further action.

10. *Piecegoods.*—A Montreal firm were supplied with names of Indian exporters of textile piecegoods and their enquiry was forwarded to India for further circulation among other suitable firms.

11. *Indian Cotton Mills.*—A Montreal importer was furnished with names of Indian cotton mills likely to be interested in the Canadian market. Details of the enquiry were also forwarded to India.

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12. *Gift Articles.*—A Toronto firm were furnished with names of Indian suppliers of gift articles, such as brassware, woodenware, ivoryware, etc., and details of their enquiry passed on to India for further circulation among other suitable firms.

13. *Shellac, Spices and Indian Raw Products.*—A Toronto importer was supplied with names of Indian exporters of shellac, spices and Indian raw products. Details of the enquiry were also forwarded to India.

14. *Kapok.*—A Brantford firm were furnished with names of Indian suppliers of kapok and details of their enquiry passed on to India for further necessary action.

15. *Tea, Coffee, Spices, Crude Drugs, Essential and Perfume Oils.*—A Montreal importer was supplied with names of Indian exporters of the above-named products and details of his enquiry forwarded to India for further circulation.

16. *Semi-precious Stones.*—A Hoshiarpur firm was furnished with names of Canadian importers of semi-precious stones.

17. *Vegetable Oils and Oilseeds, Raw Cotton, Myrobalan, Sandal Wood and Clove Oil.*—A Calcutta exporter was given a list of Canadian importers of the above-named products.

18. *Precious Stones.*—An Amritsar company was furnished with names of Canadian dealers in precious stones.

19. *Semi-precious Stones.*—A Bombay firm was supplied with names of Canadian importers of semi-precious stones.

20. *Handicraft Articles.*—A Srinagar agency was furnished with names of Canadian firms interested in the import of Indian handicraft articles.

21. *Textiles.*—A Calcutta exporter was supplied with names of Canadian importers of textile products.

22. *Leather.*—A Madras agency was furnished with names of Canadian importers of leather.

23. *Lace Goods.*—A Narsapur manufacturer was supplied with names of Canadian firms interested in the import of lace goods.

24. *Brassware, Cutlery, Novelty and Gift Articles.*—A list of Canadian importers of the above-named articles was forwarded to a Moradabad firm.

25. *Textiles, Raw Produce and Handicraft Articles.*—An Amritsar exporter was furnished with names of Canadian importers of textiles, raw produce and Indian handicraft articles.

26. *Bamboos, Canes, Jute Manufactures, Raw Cotton, Indigo, Shellac, Oil Cakes and Oils.*—A list of Canadian importers of the above-named products was forwarded to a Calcutta company.

27. *Carpets, Sports Goods, Jewellery Stones.*—A Bombay firm was furnished with names of Canadian importers of the above-named Indian products. A list of Canadian felt hat manufacturers was also supplied to the Indian firm.

28. *Indian Products.*—A list of general Canadian importers of Indian products was forwarded to a Bombay firm.

29. *Indian Products.*—A Coimbatore firm was also supplied with names of general Canadian importers of Indian products.

30. *Raw Cotton and Cotton Waste, Seeds, Spices and Gums.*—A Bombay firm was furnished with names of Canadian importers of the above-named Indian products.

31. *Brushes, Cutlery and Novelties.*—A list of Canadian importers of brushes, cutlery and novelties was forwarded to a Bombay company.

32. *Precious Stones.*—A Bombay exporter was furnished with names of Canadian importers of precious stones.

33. *Groundnuts and Coir Products.*—A Calcutta exporter was supplied with names of Canadian importers of groundnuts and coir products.

Trade.

(One Rupee=$0·3359.)

The following table gives details of Canada's trade with British India during the month of September, as compared with the trade during the previous month and during September 1944. Total trade for the first nine months of 1945 is compared with the same period of 1944.

Canada's Trade with British India.

	September 1944.	August 1945.	September 1945.
	$	$	$
Imports	2,272,000	1,062,000	3,389,000
Exports	6,684,000	54,533,000	16,385,000
Total Trade	8,956,000	55,595,000	19,774,000
Balance of Trade in Canada's favour	4,412,000	53,471,000	12,996,000

	First Nine Months, 1944.	First Nine Months, 1945.
	$	$
Imports	21,270,000	24,337,000
Exports	113,494,000	273,322,000
Total Trade	134,764,000	297,659,000
Balance of Trade in Canada's favour	92,224,000	248,985,000

Canadian imports from British India during the month of September recorded an increase in value as compared with August, largely due to substantial imports of jute products. Heavy shipments of unground pepper were also included in the imports from India during the month. The following table gives details of the principal items of import during September, as compared with those of the same month of 1944 :—

Canadian Imports from British India.

Commodity.	Unit.	September 1944.		September 1945.	
		Quantity.	Value.	Quantity.	Value.
			$		$
Peanuts, green, shelled or not.	Lb.	8,303,372	447,266	..	..
Pepper, unground	,,	..	..	448,000	97,916
Tea, India, black, direct	,,	1,635,430	490,026	2,131,698	608,222
Lac, crude, seed, stick and shell.	Cwt.	239	10,215	1,066	40,041
Goat skins and kid skins, raw.	,,	365	16,081	403	23,361
Raw cotton	Lb.	2,117	509	304,645	43,623
Jute and jute butts	Cwt.	925	3,879	2,000	22,999
Yarns, jute singles, n.o.p.	Lb.	66,695	10,948	..	..
Yarns, cords, twine of jute, n.o.p.	,,	..	..	112,340	12,848
Yarns, vegetable fibre for weaving.	,,	..	..	199,183	33,349
Fabrics, jute, unbleached, n.o.p.	Yd.	7,214,000	713,392	23,384,428	2,130,157
Bags, sacks of hemp, linen, jute.	..	..	..	..	27,602
Wool, washed or scoured	Lb.	..	..	197,957	79,145
Carpets, oriental, squares	Sq. ft.	86,167	66,134	97,349	66,123
Kapok	Cwt.	791	19,314	..	..
Vegetable fibre, n.o.p.	,,	..	..	1,083	17,128
Coir and coir yarn	,,	302	2,246	2,116	19,610
Mats, cut pile of cocoa fibre.	Sq. ft.	..	..	95,487	11,859
Chrome ore	Cwt	33,622	25,658	33,666	29,620
Manganese oxide	,,	224,000	412,276	..	..
Manganese, calcined, dead burned.	,,	..	..	4,863	29,690
Mica and manufactures, n.o.p.		..	21,755	..	29,693
Myrobalan extract	,,	3,359	14,896	10,940	36,601

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GOVERNMENT ORDERS, *COMMUNIQUÉS* AND OTHER NOTICES AFFECTING TRADE.

ALTERATION IN THE INDIAN EXPORT ALLOTMENT OF TEA FOR THE FINANCIAL YEAR 1945-46—

The following Notification [No. 202(4)-Tr.(IER)/45, dated the 2nd February 1946] has been issued by the Government of India in the Department of Commerce :—

In exercise of the powers conferred by the proviso to section 13 of the Indian Tea Control Act, 1938 (VIII of 1938), the Central Government is pleased to alter the Indian export allotment of tea for the financial year 1945-46, as declared in the notification of the Government of India in the Department of Commerce, No. 202(4)-Tr(IER)/45, dated the 24th March 1945*, to 398, 572, 633 pounds avoirdupois, being one hundred and four per cent of India's standard export figure.

—:—

ENEMY TRADING: COMMERCIAL AND FINANCIAL DEALINGS PERMITTED WITH THE ENEMY FIRM OF MR. H. F. GOETZLINGER, BOMBAY—

The following Notification [No. 93(10) E.T.(A)/44, dated the 2nd February 1946] has been issued by the Government of India in the Department of Commerce :—

With reference to sub-rules (1) and (3) of rule 104 of the Defence of India Rules and in supersession of the notification of the Government of India in the Department of Commerce, No.93(10) E.T.-(A)/44, dated the 11th August 1945†, the Central Government is pleased—

(1) to permit all persons to have commercial and financial dealings with the enemy firm of Mr. H. F. Goetzlinger, Bombay, and

(2) to direct that the trading activities of the said firm shall be confined to countries within the British Empire, the United States of America and Goa in the Portuguese Possessions in India.

—:—

CLOTH AND YARN (EXPORT CONTROL) ORDER, 1945: AMENDMENTS—

The following Notification [No. 67-C.W.(15)-1/45, dated the 2nd February 1946] has been issued by the Government of India in the Department of Commerce :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following amendment shall be made in the Cloth and Yarn (Export Control) Order, 1945‡, namely :—

In clause 4 of the said Order after paragraph (*b*) in sub-clause (9) the following shall be inserted, namely :—

"(C) the amount of the printing or processing charges incurred by an exporter or dealer licensed under clause 2A for having the cloth or yarn printed or processed, and certified by the Textile Commissioner as being within the limits permitted by the law for the time being in force, or if such limits be not specified by any law, as being reasonable."

—

The following Notification [No. 67-C.W.(15)-2/45, dated the 2nd February 1946] has been issued by the Government of India in the Department of Commerce :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following amendment shall be made in the Cloth and Yarn (Export Control) Order, 1945*—

In the said Order, after the proviso to sub-clause (5) of Clause 4, the following further proviso shall be inserted, namely :—

"Provided further that in respect of cloth or yarn on which the duty of customs referred to in section 4 of the Cotton Textiles Fund Ordinance, 1944, is not paid, the percentages specified in items (*a*) and (*b*) of this sub-clause shall be reduced to 9 and 17 respectively."

—:—

INDIAN TEA CONTROL RULES, 1938: AMENDMENT—

A further amendment to the Indian Tea Control Rules, 1938 (*see* the notice in the *Indian Trade Journal*, dated the 21st July 1938, page 284), has been published in Part I (Section 1) of the *Gazette of India*, dated the 2nd February 1946, under Notification No. 217(4)-Tr(IER)/43, dated the 2nd February 1946, of the Government of India in the Department of Commerce.

—:—

BAN ON FUTURES IN FOODGRAINS—

The following Press Note, dated the 1st February 1946, has been issued by the Government of India in the Department of Food :—

By a Notification published in the *Gazette of India*, dated the 2nd February 1946, the Foodgrains (Futures and Options Prohibition) Order, 1946†, bans entering into futures or option in wheat and gram. Any option entered into before the commencement of this Order and not yet fulfilled shall be void and not enforceable by law. The Order also authorises duly appointed inspectors to enter and inspect premises believed to be used for the performance of futures or options, and to call upon owners or occupiers of such premises to produce books, accounts, etc., relating to such transactions.

The new Order supersedes and repeals the Foodgrains (Futures and Options Prohibition) Order, 1942‡.

* *See* the *Indian Trade Journal*, dated the 29th March 1945, page 355.
† *See* the *Indian Trade Journal*, dated the 23rd August 1945, page 206.
‡ *See* the *Indian Trade Journal*, dated the 2nd August 1945, pages 181-83.

* *See* the *Indian Trade Journal*, dated the 2nd August 1945, pages 181—83.
† *See* page 260 of this issue of the *Journal*.
‡ *See* the *Indian Trade Journal*, dated the 4th June 1942, pages 508-9.

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VEGETABLE OIL PRODUCTS CONTROL ORDER, 1945: PROHIBITION ON THE MANUFACTURE OF ANY VEGETABLE OIL PRODUCT WHICH DOES NOT CONFORM TO CERTAIN SPECIFIED PARTICULARS: AMENDMENT—

The following Notification [No. 5-VP(1)/46, dated the 2nd February 1946] has been issued by the Government of India in the Department of Food :—

In pursuance of sub-clause (1) of clause 4 of the Vegetable Oil Products Control Order, 1945, I hereby direct that the following amendment shall be made in the Government of India, Department of Food, Notification No. 5-VP(1)/46, dated the 28th July 1945*, namely :—

In the said notification for the words, "prohibits the manufacture, of any vegetable oil product" the words "prohibits the manufacture, stock or sale of any vegetable oil product" shall be substituted.

V. SAHAY,
Vegetable Oil Products Controller.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE 1943: DELEGATION OF POWERS—

The following Notification [No. 9(8)AP/46, dated the 2nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by section 14D of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to authorise the Director of Civil Supplies, all Additional Directors of Civil Supplies and the Enforcement Officer appointed by the Government of Sind to exercise the powers of the Controller General of Civil Supplies under section 9A of the said Ordinance within the Sind Province.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: REVISED MAXIMUM RETAIL SELLING PRICES OF CERTAIN SPECIFIED FOUNTAIN PENS: AMENDMENT—

The following Notification [No. 9(11) AP/46, dated the 2nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (*c*) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the following amendment shall be made in the notification of the Government of India in the late Department of Industries and Civil Supplies, No. 1/2(97)/45-CG(CS), dated the 13th October 1945*, namely :—

In Part I of the Schedule annexed to the said notification, for the entries against Serial Nos. 53 to 55, the following shall be substituted :—

"53. Waterman No. 302.	14	4	0
54. Waterman No. 352.	16	0	0
55. Waterman No. 515	22	8	0
55A. Waterman No. 555.	24	8	0
55B. Waterman No. 875.	37	12	0
55C. Waterman No. 1003.	45	0	0

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MAXIMUM PRICE OF CERTAIN SPECIFIED BRANDS OF CIGARETTES: AMENDMENTS—

The following Notification [No. 22(26) AP/43, dated the 2nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (*c*) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the following further amendments shall be made in the notification of the late Department of Industries and Civil Supplies, No. 1/2(119)/45-CG(CS), dated the 24th November 1945†, namely :—

In the Schedule annexed to the said notification—

I. For the figures "0 1 3" occurring in column 4 against item No. 63 relating to "Char Minar" the figures "0 1 0" shall be substituted.

II. All entries occurring in column 3 in respect of brands of Messrs. M. James Caterbury & Co., items Nos. 72 to 80, shall be omitted.

III. For the figures "1 0 0" and "0 3 0" occuring in column 4 against items Nos. 75 and 76, relating to G. V. 50's and G. V. 10's, the figures "0 8 0" and "0 1 6" respectively shall be substituted.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MAXIMUM WHOLESALE AND RETAIL SELLING PRICES OF CERTAIN SPECIFIED BICYCLES—

The following Notification [No. 22(40)AP/44, dated the 2nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (*c*) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), and in supersession of the notifications of the Government of India in the Department

* *See* the *Indian Trade Journal*, dated the 9th August 1945, page 206.

* *See* the *Indian Trade Journal*, dated the 25th October 1945, pages 154-55.
† *See* the *Indian Trade Journal*, dated the 6th December 1945, pages 423-26.

ANALYTICAL, TECHNICAL & CONSULTING CHEMISTS.
R. V. BRIGGS & Co., Ltd.
Established in 1900.
3 & 4, Garstin Place.
Phone CALCUTTA 2204.
Gold & Silver Assayers.
Soil, Water (including Chemical and Bacteriological), Minerals, Oils, Fertilizers, Foods and drugs, Shellac.
Sampling by Arrangement.
B. 3014 W. 18-1-47.

LEADERS IN INDIAN INDUSTRY
J. K. INDUSTRIES
KAMLA TOWER, CAWNPORE
COTTON AND ... JUTE ... IRON AND STEEL
ALUMINIUM ... PLYWOOD AND STRAW PRODUCTS
OILS ... FOOD PRODUCTS ... SOAPS AND SUGAR
PLASTICS AND RUBBER ...
MILLIONS OF RUPEES CAPITAL & THOUSANDS OF WORKERS

B. 2858 W. 25-7-46.

of Industries and Civil Supplies No. 1/2(68)/44-CG(CS), dated the 19th August 1944*, and No. 1/2(73)/45-CG(CS), dated the 22nd September 1945†, the Central Government is pleased to direct that the maximum price which a dealer may charge in respect of bicycles specified in column 2 of the Schedule hereto appended, shall be as specified in the corresponding entry in—

(*a*) column 3 of that Schedule where the sale is made to a dealer.

(*b*) column 4 of that Schedule in any other case.

Provided that the maximum retail prices which a dealer may charge elsewhere than at Bombay, Karachi, Madras and Calcutta in respect of any cycle specified in the Schedule, may exceed the maximum price of that cycle as therein specified by a sum, not exceeding Rs. 10 equal to the freight from the nearest port to the place of sale *plus* the Octroi duty actually paid in respect of that cycle.

Provided secondly that a dealer carrying on business at a hill station specified in the Schedule II annexed to the Notification of the Government of India in the Department of Industries and Civil Supplies No. F.22(101)AP/44, dated the 10th June 1944‡, may make an additional charge not exceeding 5 per cent of the maximum price specified above.

Provided thirdly that the maximum price chargeable by a dealer in respect of a Lady's bicycle may exceed the price of a bicycle of that make specified in the Schedule by Rs. 10.

SCHEDULE.

Serial No.	Description, Make, Size, and other particulars.	Wholesale selling price.	Retail selling price.
1	2	3	4
		Rs. A. P.	Rs. A. P.
1	Raleigh (Popular) Cycle	111 8 0	126 0 0
2	B. S. A. Cycle	114 0 0	129 0 0
3	Beeston Humber Cycle	111 8 0	126 0 0
4	Rudge Whitworth Cycle	101 4 0	114 8 0
5	Hercules Cycle	111 8 0	126 0 0
6	Dayton Cycle	106 0 0	120 0 0
7	Phœnix Cycle	105 0 0	118 8 0
8	Phillips Cycle	92 0 0	104 0 0

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: SANCTIONED ADDITION TO THE LANDED COST OF CYCLES, CYCLE PARTS AND CYCLE ACCESSORIES—

The following Notification [No. 22(40)AP/44-1, dated the 2nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

It is hereby notified for public information that in pursuance of the proviso to sub-section (2) of section 6 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXX of 1943), and for the purpose of determining under clause (*b*) of that sub-section, the maximum price which a dealer may charge for any article of the description mentioned in column 2 of the Schedule, the Central Government is pleased to sanction the addition to the landed cost of such article of a sum representing the percentage specified in the corresponding entry in—(1) column 3 of the Schedule when the article is sold to a dealer and (*b*) column 4 of the Schedule in other cases.

SCHEDULE.

S. No.	Description of the articles.	Sanctioned addition to the landed cost for determining the maximum wholesale price.	Sanctioned addition to the landed cost for determining maximum retail price.
1	2	3	4
		Per cent.	Per cent.
1	Cycles	15	30
2	Cycle parts	15	30
3	Cycle Accessories	15	30

NOTES—

(1) This Notification supersedes the Notification of the Government of India in the Department of Industries and Civil Supplies No. 1/2 (128)/44-CG(CS), dated the 8th November 1944*.

(2) This Notification applies to those Cycles only the maximum prices of which have not been notified under section 3 of the Hoarding and Profiteering Prevention Ordinance 1943.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE 1943: SANCTIONED ADDITIONS TO THE COST OF PRODUCTION OF LOCALLY-MADE COMMERCIAL CABINETS WITH FACTORY MANUFACTURED REFRIGERATING UNITS—

The following Notification [No. 22(213)AP/44, dated the 2nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

It is hereby notified for public information that in pursuance of the proviso to sub-section (2) of section 6 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), and for the purpose of determining the maximum price [under clause (*b*) or clause (*c*) of that sub-section] which a producer may charge in respect of any locally-made commercial cabinet with factory manufactured refrigerating units, the Central Government has sanctioned the following additions, that is to say,—

(i) where the sale is made by the producer he may add to his cost of production a sum comprising—

(*a*) 125 per cent of the landed cost of the imported spare parts used in the manufacture of such cabinet; and

(*b*) 20 per cent of the balance of the cost of production:

Provided that where the sale is made to a dealer or distributor such addition shall be reduced by a sum equivalent to 15 per cent of the total price.

(ii) where the sale is made by a dealer or distributor, he may add to the price at which the producer sold it, a sum equivalent to 17·5 per cent thereof.

Note.—The wholesale and retail prices calculated as above may be exceeded by a sum equal to the freight from the nearest port to the place of sale and the actual packing charges not exceeding 5 per cent of the retail sale prices, *plus* octroi duty actually paid in respect of the article or articles.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: SANCTIONED ADDITION TO THE LANDED COST OF REFRIGERATORS, AIR CONDITIONERS, ETC.—

The following Notification [No. 22(213)AP/44-1, dated the 2nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

It is hereby notified for public information that in pursuance of the proviso to sub-section (2) of section 6 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), and for determining the maximum price (under clause (*b*) of that sub-section] which a dealer may charge in respect of any article specified in column (1) of the Schedule hereto appended the Central Government has sanctioned the addition to the landed cost, of a sum equivalent to the percentage thereof specified in the corresponding entry—

(i) in column (2) of the schedule when the sale is made to a dealer or distributor, and

(ii) in column 3 of the schedule in other cases.

SCHEDULE.

Article.	Maximum addition when the sale is made to a distributor or dealer.	Maximum addition in case of a sale other than that referred to in column (2).
1	2	3
1. Refrigerators and refrigerating Plants, Air Conditioners and Air Conditioning Plants (including Condenser Units).	125 per cent of the landed cost less 15 per cent of the total.	125 per cent of the landed cost.
2. Electric Motors for item No. 1 above.	125 per cent of the landed cost less 15 per cent of the total.	125 per cent of the landed cost.
3. Spare Parts and accessories for item No. 1 above.	200 per cent of the landed cost less 20 per cent of the total.	200 per cent of the landed cost: provided that if the price of any article which is the subject matter of an independent sale is less than two annas, the seller may charge two annas as the price of that article.

NOTE.—The wholesale and retail prices calculated as above may be exceeded by a sum equal to the freight from the nearest port to the place of sale and the actual packing charges not exceeding 5 per cent of the retail sale price, plus octroi duty actually paid in respect of the article or articles.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MAXIMUM RETAIL PRICES OF CANNED JAMS AND FRUITS MANUFACTURED BY MESSRS. INDIA FRUIT CO., NORTH-WEST FRONTIER PROVINCE—

The following Notification [No. 22(317)AP/45, dated the 2nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

In exercise of the powers conferred by clause (c) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), and in supersession of the notification of the Government of India in the late Department of Industries and Civil Supplies, No. 22(317)AP (A)/45, dated the 27th October 1945*, the Central Government is pleased to fix, as follows, the maximum prices which may be charged by a

* *See* the *Indian Trade Journal*, dated the 31st August 1944, pages 253-54.
† *See* the *Indian Trade Journal*, dated the 4th October 1945, page 24.
‡ *See* the *Indian Trade Journal*, dated the 22nd June 1944, pages 835-36.
* *See* the *Indian Trade Journal*, dated the 30th November 1944, page 254.
* *See* the *Indian Trade Journal*, dated the 8th November 1945, page 238.

GUEST, KEEN, WILLIAMS, LTD.
CALCUTTA, BOMBAY, MADRAS, NEW DELHI.
CRANES—CAPSTANS—TURNTABLES
Manufactured by:—
COWANS, SHELDON & CO., LTD.
CARLISLE.

B. 2012 W. 18-1-47.

IS TRADE MARK REGISTERED
ALL NON-FERROUS METALS
THE INDIAN SMELTING & REFINING CO., LTD.
BOMBAY.
ON I. S. D., A. H. Q. & RAILWAY LISTS.
B. 2944 W. 23-11-46.
IS TRADE MARK REGISTERED

Ranjan FAN
G.T.R. CO., LTD.
ELECTRICAL & MECHANICAL ENGINEERS
6, CLIVE ST., CALCUTTA ... 37, DUM DUM ROAD

Trade enquiries are invited for :—
Zinc, Electrolytic Zinc, Copper Sheets, Copper Nickel Sheets, Copper Wire, Steel Sheets, Iron Sheets, Phosphor Bronze, Aluminium Sheets and Tubing, Duraluminium Sheets and Mercury, Checker Brand Pharmaceutical Products and Specialities, Soldering Fluids and Pastes, Tinning and Soldering Compounds, Screw plugs, Case Hardening Compounds, Brazing and Welding Compounds and Sulphonated Castor Oil, Disinfectants and Water Softening and Boiler Descaling Compounds of finest quality.
THE INDUSTRY MANAGERS (INDIA) LIMITED.
B. 2884 WS. 8-8-46. 2, McLEOD ROAD, LAHORE.

dealer in respect of the canned jams and fruits manufactured by Messrs. India Fruit Co., North-West Frontier Province, specified below :—

Description.	Maximum retail price per 30 oz. can.
	Rs. A. P.
Peaches Jam	1 14 0
Apricots Jam	1 14 0
Pears Jam	1 14 0
Canned Tomatoes	1 8 0
Canned Plums	1 10 0

NOTE.—The manufacturers shall allow a discount of 20 per cent on the above prices to retailers.

—:—

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: GENERAL PERMISSION REGARDING PACKING OF CLOTH: AMENDMENT—

The following Notification [No. T.C.(35)1/46, dated the 15th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by sub-clause (1) of clause 18-D of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby direct that the following amendment shall be made in the Textile Commissioner's General Permission No. T.C.(35)/45, dated 7th December 1945*, namely :—

In the said General Permission in item (1) of clause (b), for the words 'one yard' the words 'three yards' shall be substituted.

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: DIRECTIONS TO MANUFACTURERS OF CLOTH HAVING NO SPINNING PLANT REGARDING SALE AND DELIVERY, ETC.: AMENDMENTS—

The following Notification [No. T.C.(28)2/46, dated the 2nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by sub-clause (1) (b) and sub-clause (1) (c) of clause 18-B of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby direct that the following amendments shall be made in the notification of the Textile Commissioner, No. T.C. 28/45, dated the 30th August 1945†, namely :—

(1) In para. 2 of the said notification for the words, letters and figures "in each of the forms.....every month", the words letters and figures "in form CXT-No. 3 appended to the notification of the Government of India, Department of Industries and Supplies, No. T.C.(38)/46, dated 2nd February 1946, on the 10th day of February 1946 and of every succeeding month" shall be substituted.

(2) Forms CST-C3 and CST-C4 appended to the said notification shall be deleted.

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: DIRECTIONS TO DEALERS REGARDING THE SALE AND DELIVERY OF CLOTH PURCHASED DIRECTLY FROM MANUFACTURERS: AMENDMENT—

The following Notification [No. T.C.(19)5/46, dated the 2nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by sub-clauses (1) (b) and (1) (c) of clause 18B of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby direct that the following amendment shall be made in the Textile Commissioner's Notification No. TC(19)/45, dated 11th June 1945*, namely :—

In the said Notification, for paragraph 2(a) the following shall be substituted, namely :—

"(a) shall submit true and accurate information in Form CST-No. 4 on or before the 7th and 22nd day of every month,

(i) in the case of a dealer carrying on business in Bombay to the Textile Commissioner, CST Section, Shahibagh House, Wittet Road, Ballard Estate, Bombay ;

(ii) in the case of a dealer carrying on business in Sholapur, to the Textile Commissioner, at his Branch Office, R. T. Habib Building, Railway Lines, Sholapur ;

(iii) in the case of a dealer carrying on business in Ahmedabad, to the Textile Commissioner at his Camp Office, opposite Sherkotda Police Station, Reid Road, Ahmedabad".

FORM C.S.T. No. 4.

Quota-holders' Return showing Receipts and Deliveries of Civil Cloth (excluding Export and Standard Cloth).

During the Fortnight covering 1st to 15th† / 16th to end of† of 194

Important :—This form should be completed in accordance with the instructions printed below and submitted to the Office of the Textile Commissioner, "CST" Section, Shahibag House, Wittet

* *See* the *Indian Trade Journal*, dated the 27th December 1945, pages 555-56.
† *See* the *Indian Trade Journal*, dated the 27th September 1945, pages 513-15.

* *See* the *Indian Trade Journal*, dated the 28th June 1945, pages 371-72.
† NOTE :—Strike out the portion unnecessary.

Dependable **HENLEY CABLES** *Durable*
B. 3861 W. 3-8-46.

For Weighing Machines of good quality at moderate rates
Please write to :—
BHARAT WEIGHING SCALES & ENGINEERING SYNDICATE
75/1, Kalachand Nandy Lane, Howrah,
Testers, Repairers & Manufacturers of Weighing Machines.
Telephone : Howrah 523 *Telegram :* "Testers" Howrah
B. 2776 W. 11-4-46.

Road, Ballard Estate, Bombay, so as to reach within seven days after the close of the fortnight to which it relates.

Full name and address of Quota-holder———
———Provincial/State Govt.———
Cloth Dealers' Licence No.——— Telephone No.———

Full name of manufacturer.	Mill Texmark No. and Month.	Bale No. (Each bale must be given separately. Also state full bale, half-bale or quarter bale).	Trade description of cloth.	Date of delivery by quota-holder to authorised purchaser.	Number and date of order against which delivered.	Full name and Licence Number of person to whom delivered.
1	2	3	4	5	6	7
Total						

SUMMARY

ITEMS.	TOTAL.
(1) Total number of bales in stock at the beginning of the fortnight	
(2) Total number of bales received during the fortnight	
(3) Total number of bales delivered during the fortnight	
(4) Total number of bales in stock at the end of the fortnight	
(a) Number of bales unsold	
(b) Number of bales sold but not delivered and held in stock by *quota-holder on* behalf of purchaser.	

Date——— Signature of Quota-holder———

Instructions to Quota-holders for Filling in Form CST No. 4.

I. Every bale shall be accounted for in this return until it is finally delivered by a quota-holder.

II. Fents above one yard in length shall also be accounted for in this return under the appropriate trade descriptions of cloth.

III. Cloth shall be divided into the following trade descriptions according to variety, quality and fineness :—

Variety.

1. Dhoties 44" and below in width.
2. Dhoties above 44" in width.
3. Sarees 6 yards and below in length.
4. Sarees above 6 yards in length.
5. Drills, Tussores and coatings.
6. Voils, Mulls and Dorias.
7. Longcloth, Shirtings, Sheetings, Twills, Cellular Shirtings and Chaddars.
8. Miscellaneous (this will include all other varieties of cloth not covered by varieties 1 to 7 above).

Quality.

(A) 'Grey' cloth, *i.e.*, cloth meant for sale as grey cloth.
(B) 'Non-Grey' cloth, *i.e.*, bleached cloth, coloured cloth and printed cloth for sale as such.

Fineness.

(a) 'Coarse' cloth, *i.e.*, cloth, the count of warp yarn of which is 1s to 16s.
(b) 'Medium' cloth, *i.e.*, cloth, the count of warp yarn of which is above 16s and below 36s.
(c) 'Fine cloth', *i.e.*, cloth the count of warp yarn of which is 36s or more but not exceeding 48s.
(d) 'Superfine' cloth, *i.e.*, the count of warp yarn of which is 48s or finer.

IV. The variety, quality and fineness of cloth shall be entered in the return in column 4 'Trade Description of Cloth' by means of numbers and alphabets preceding them.

Example.—"Sarees above 6 yards in length", "Non-Grey" and "Fine cloth" shall be entered as 4 (B) (C).

DHARMA VIRA,
Textile Commissioner.

—:—

EVERY MANUFACTURER TO SUBMIT TO THE TEXTILE COMMISSIONER, BOMBAY, TRUE AND ACCURATE INFORMATION RELATING TO CLOTH AND YARN—

The following Notification [No. T.C.(38)/46, dated the 2nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that on or before the 10th day of February 1946, and of every succeeding month every manufacturer shall submit to the Textile Commissioner, CST Section, Shahibag House, Wittet Road, Ballard Estate, Bombay, true and accurate information relating to his undertaking—

(i) in each of the forms CST-No. 1, CST-No. 2, CST-No. 3, CST-No. 5, CST-No. 6, CST-No. 7 and CST-No. 8 appended hereto in the case of a manufacturer who produces both cloth and yarn ;

(ii) in each of the forms CST-No. 1, CST-No. 2, CST-No. 5, and CST-No. 8 appended hereto in the case of a manufacturer who only produces cloth and has 25 looms or more ;

(iii) in each of the forms CST-No. 5, CST-No. 6, CST-No. 7 and CST-No. 8 appended hereto in the case of a manufacturer who only produces yarn.

FORM C.S.T. No. 1.

Production of Cloth for the Calendar Month of 194 .

Important.—This form should be completed in accordance with the instructions printed below and submitted to the Office of the Textile Commissioner, "CST" Section,

Ranjan Ceiling Fans
A. C. AND D. C.


CALCUTTA MADRAS CAWNPORE ETC. THE GENERAL ELECTRIC COMPANY (INDIA) LTD. REPRESENTING BOMBAY LAHORE KARACHI ETC.
THE NAME THAT'S A GUARANTEE G.E.C. FOR EVERYTHING ELECTRICAL
THE GENERAL ELECTRIC CO. LTD. OF ENGLAND.

B. 2886 W. 31-8-46.

"Shahibag House", Wittet Road, Ballard Estate, Bombay, on or before the 10th of every month giving full details of manufacturer's production of all cloth, etc., during the previous month.

Name of Manufacturer..... Texmark No.....
Place.....Province or State.....

Serial No.	Items.	War Supplies. Lbs.	War Supplies. Yds.	Export. Lbs.	Export. Yds.	For Civil consumption and all other purposes. Lbs.	For Civil consumption and all other purposes. Yds.	Total production. Lbs.	Total production. Yds.
A	B	C	D	E	F	G	H	I	J
1	Total grey cloth produced for sale as grey cloth.								
2	Total bleached cloth produced for sale as bleached cloth.								
3	Total coloured cloth other than printed cloth produced for sale as coloured cloth (exclude quantities shown under 4 below).								
4	Total printed cloth other than coloured cloth produced for sale as printed cloth (exclude quantities shown under 3 above).								
5	Total of Items 1, 2, 3 and 4								
6	Total coarse cloth produced the warp counts of which are 1s to 16s (whether single or folded).								
7	Total Medium cloth produced the warp counts of which are above 16s and below 36s (whether single of folded).								
8	Total cloth produced the warp counts of which are 36s and less than 48s (whether single or folded).								
9	Total cloth produced the warp counts of which are 48s or finer (whether single or folded).								
10	Total cloth produced, *i.e.*, total of Items 6, 7, 8 and 9.								
11	Total quantity of finished cloth in bales in stock on last day of month held on manufacturer's own account.								
12	Total quantity of finished cloth in bales in stock on last day of month held on any other person's account.								

Date..... Signature of Manager or Managing Agents.....

Instructions to Manufacturers for Filling in Form C. S. T. No. 1

1. All Manufacturers in India must submit the form CST-No. 1. Manufacturers outside Bombay Surplus Area must complete this form and post it to the Office of the TEXTILE COMMISSIONER, "CST" Section, Shahibag House, Wittet Road, Ballard Estate, Bombay, by the 7th of every month in respect of the previous month in order to ensure that it arrives in the office of the Textile Commissioner on or before the 15th of the month. Mills situated within the Bombay Surplus Area must deal with the form in a similar manner by the 10th of every month. Strict measures will be taken against defaulters, and manufacturers are advised in their own interest to post the form under a Certificate of Posting or Registered for acknowledgment Post.

II. *Definition of the word "produced".*—The words "Cloth produced" mean cloth which has undergone all processes and is ready for delivery.

III. The Production of newar and rope from yarn received from fabricators should be shown separately in a footnote.

IV. As regards manufacture of handkerchieves, napkins, hosiery and fents, the weight of such goods produced should be entered in the appropriate columns and the number of pieces produced may be given in a footnote.

V. *Definition of the word "Export", Columns E and F.*—This refers only to cloth that is produced and marked with the words "for export only" in accordance with Notification No. 67-CW (15B)/45, dated the 21st July 1945*, issued by the Department of Commerce, Government of India.

VI. *Item* 1.—"Total grey cloth produced for sale as grey cloth" means all cloth not covered by items 2, 3 and 4.

VII. *Item* 2.—"Total bleached cloth produced for sale as bleached cloth"—Only bleached white cloth produced for sale as such must be entered against this item.

VIII. *Item* 3.—"Total coloured cloth other than printed cloth produced for sale as coloured cloth"—All coloured cloth whether dyed in bleached or unbleached state as also striped cloth, must be entered against this item. Cloth with only coloured borders should, however, be entered against items 1 or 2 as the case may be.

IX. *Item* 4.—"Total printed cloth other than coloured cloth produced for sale as printed cloth"—All printed cloths whether printed in bleached or unbleached state, must be entered against this item. Printed cloth produced includes any printed cloth delivered by a manufacturer, irrespective of whether it is machine printed in the producer's own premises or printed by hand printers, screen printers or roller printers, under contract for the manufacturer.

X. *Items* 6, 7, 8 *and* 9. Total coarse cloth produced the warp counts of which are 1s to 16s (whether single or folded). Total Medium cloth produced the warp counts of which are above 16s and below 36s (whether single or folded). "Total cloth produced the warp counts of which are 36s and less than 48s (whether single or folded)" and "Total cloth produced the warp counts of which are 48s or finer (whether single or folded)". For purposes of filling these items, the counts of yarn used in borders and in the weft should be ignored.

*See the *Indian Trade Journal*, dated the 2nd August 1945, page 169.

Government of India Report :—
No. N&M/G7/372 of 18-8-44 :—
"We received and tested the sample of Phenyle you sent us and found it to our satisfaction."
(Sd.) Major A. JEZZARD, O.B.E., *Asstt. Director, Assam Relief Measures.*
Distributors :—
Chhaganlal & Co., Carnac Bunder, Bombay, 9. Tandon Bros., 21/2, Baranashi Ghose Street, Calcutta.
A. CONNOISSEUR PHENYLE
That makes 6 gallons of the best Typhus and Anophele killing phenyle. Approved by the Govt. of India and certified by the National Chemical Test House, Calcutta.
MONSIEUR L. F. PHILIPPE (Regd.)
99, Stephen House, Dalhousie Square, Cal.


LEATHER OUR SPECIALITY
EASTERN TANNERIES LIMITED
Manufacturers of :
Sole, Harness and Chrome Leather, CAWNPORE.

B. 2901 W. 31-10-46.

XI. *Item* 11.—"Total quantity of finished cloth in bales in stock on last day of month held on Manufacturer's own account"—The idea behind this item is to ascertain the quanity of cloth mills have actually produced and packed and which for some reason or other, Government in the case of war supply cloth or standard cloth, exporters in the case of export cloth and/or quota holders in the case of civilian cloth have not taken delivery of. The stock figure which refers to cloth *not invoiced* covers not only the month's production but also includes previous stock, if any. This figure will be useful if and when manufacturers complain that their finances are being strained or their godowns are being overloaded due to the failure of any of the above parties to take delivery in time.

XII. *Item* 12.—"Total quantity of finished cloth in bales in stock on last day of month held on any other person's account"—This refers to cloth *invoiced* but still in stock in manufacturer's godowns. It covers not only the month's production but also includes previous stocks, if any. The information will be useful to show to what extent other people, *i.e.*, Government, exporters and/or quota holders are taking up manufacturers' godowns with cloth which they have paid for, but for some reason or other, have failed to take delivery of.

FORM C.S.T. No. 2.

Dhoties and Sarees for Civil Consumption (excluding Export and Standard Cloth) during the Calendar Month of 194 .

Important.—This form should be submitted to the Office of the Textile Commissioner, "CST" Section, Shahibag House, Wittet Road, Ballard Estate, Bombay, on or before the 10th of every month giving full details of manufacturer's production of civil cloth (excluding export and standard cloth) during the previous month.

Name of manufacturer.....Place.....
Texmark No..... Province or State.....

Serial No.	Varieties.	Grey cloth packed in bales.	Non-grey cloth packed in bales.
1	Dhoties		
2	Sarees		

Date.....

Signature of Manager or Managing Agent.....

FORM C.S.T. No. 3.

Manufacturer's Return showing details of Deliveries to Quota-holders or others of Civil Cloth (excluding Export and Standard Cloth) during the month of.....194 .

Important.—This form should be completed in accordance with the instructions printed below and submitted to the Office of the Textile Commissioner, "CST" Section, Shahibag House, Wittet Road, Ballard Estate, Bombay, so as to reach this office before the 10th of every month.

Name of manufacturer.....Place.....
Province or State.....Texmark No.....

Full name and address of quota-holder.	Full name and address of person to whom delivered.	Bale Numbers (state full, half or quarter bale) and month of packing.	Trade description of cloth.
1	2	3	4

Date.....

Signature of Manager or Managing Agents.....

Instructions to Manufacturers for Filling in Form C.S.T. No. 3.

I. All manufacturers in India must complete this form and post it to the Office of the Textile Commissioner, CST Section, Shahibag House, Wittet Road, Ballard Estate, Bombay, so as to reach this office within 15 days after the close of the month to which the return relates. Strict measures will be taken against defaulters, and manufacturers are advised in their own interest to post the form under a Certificate of Posting or Registered for Acknowledgment Post.

II. The word "Delivered" applies to cloth which has been physically delivered by Manufacturers to quota holders or others. It does not apply to bales which, though paid for, is still in the physical possession of the Manufacturer.

III. "*Export Cloth*".—This refers only to cloth meant for export and marked with the words "For export only" in accordance with Notification No. 67 CW(15B)/45, dated 21st July 1945, issued by the Department of Commerce, Government of India.

IV. The quantity of cloth produced for war supplies or under the Standard Cloth Scheme but rejected for any reason shall be treated as cloth available for civilian consumption and delivery thereof should be included in this return against the relevant item.

V. Fents above one yard in length shall also be accounted for in this return under the appropriate trade descriptions of cloth.

VI. Cloth shall be divided into the following trade descriptions, according to variety, quality and fineness :—

Variety.

1. Dhoties 44" and below in width.
2. Dhoties above 44" in width.
3. Sarees 6 yards and under in length.
4. Sarees above 6 yards in length.
5. Drills, Tussores and coatings.
6. Voils, Mulls and Dorias.
7. Longcloth, Shirtings, Sheetings, Twills, Cellular Shirtings and Chaddars.

TECHNO BRAND
ESSENTIAL OILS AND ESSENCES
Like : Oil of Orange, Ginger, Zeodary and Essences of Orange, Ginger, etc.
TECHNO CHEMICAL INDUSTRIES LIMITED,
CALICUT.

B. 2823 WS. 15-8-46.

8. Miscellaneous [all other varieties of cloth not covered by various (1) to (7) above].

Quality.

(a) 'Grey' cloth, *i.e.*, cloth meant for sale as Grey cloth.
(b) 'Non-grey' cloth, *i.e.*, bleached cloth, coloured cloth and printed cloth for sale as such.

Fineness

(a) 'Coarse cloth', *i.e.*, cloth the count of warp yarn of which is 1s to 16s.
(b) 'Medium cloth', *i.e.*, cloth the count of warp yarn of which is above 16s. and below 36s.
(c) 'Fine cloth', *i.e.*, cloth the count of warp yarn of which is 36s or more but not exceeding 48s.
(d) 'Superfine cloth', *i.e.*, the count of warp yarn of which is 48s or finer.

VII. The variety, quality and fineness of cloth shall be entered in the return in column 4, "*Trade descriptions of cloth*" by means of numbers and alphabets preceding them.

Example.—"Sarees above 6 yards in length" "Non-grey" and "Fine cloth" shall be entered as 4 (B) (C).

FORM C.S.T. No. 5.

Production, Purchase and Delivery of Yarn for the Calendar Month of 194 .

Important :—This part should be completed in accordance with the instructions printed below and submitted to the Office of the Textile Commissioner, CST Section, Shahibag House, Wittet Road, Ballard Estate, Bombay, on or before the 15th of every month.

Full name of manufacturer/Consumer.....**Place**.....**Province or State**.....**Texmark No**.....

Serial No.	Item	Up to and including 10s		Above 10s up to and including 15s		Above 15 up to and including 20s		Above 20s up to and including 30s		Above 30s up to and including 40s		Above 40s		Total		
		Single lbs.	Folded lbs.	Single lbs.	Folded lbs.	Single lbs.	Folded lbs.	Single lbs.	Folded lbs.	Single lbs.	Folded lbs.	Single lbs.	Folded lbs.	Single lbs.	Folded lbs.	All Yarn lbs.
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
1	Opening stock of all spun yarn at beginning of month.															
2	Yarn received into stock by the mill through outside purchase.															
3	Yarn spun during the month.															
4	Total of items 1, 2 and 3 being yarn available.															
5	Yarn utilized for manufacture of cloth during the month.															
6	War Supplies : Yarn delivered for Defence requirements either against bulk purchase orders or against purchase orders requiring deliveries to be made to contractors, processers, etc.															
7	Yarn deliveries for export out of India.															
8	Yarn delivered under General or Special instructions of the Textile Commissioner, Bombay (Excluding yarn covered under Items 6, 7 and 9).															
9	Yarn delivered direct to Quota Holders.															
10	Total of Items Nos. 5, 6 7, 8 and 9.															

PHONE HOWRAH 532 & 565
BUY Perfect and Dependable Machine Tools, Weighbridges & Weighers
MAKERS :—
THE INDIA MACHINERY CO., LTD.
DASSNAGAR. HOWRAH
GRAM ATLAWABRIZ HOWRAH

FORM C.S.T. No. 5—*contd.*

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
11	Stock of yarn at end of month (Item 4—Item 11).															
*12	Stock of unsold yarn at end of month.															
*13	Stock of yarn sold and awaiting delivery at end of month.															

Note.—Item 12 + Item 13-Item 11.

14 (*a*) Opening stock of mixing of cotton mill wastes and/or bought wastes . . ——————Lbs.
(*b*) Cotton/Wastes as above issued to mixing during the month . . . ——————Lbs.
Total mixing available ——————Lbs.
(*c*) Closing stock of mixing as above . . . . . ——————Lbs.
(*d*) Balance : Cotton/Waste mixing consumed during the month . . . ——————Lbs.

Date.....

Signature of Manager or Managing Agent.

Instructions to Manufacturers for Filling in Form C.S.T. No. 5.

I. **All Manufacturers must submit Form CST-No. 5. Manufacturers situated outside Bombay Surplus Area must complete this form and post it addressed to the Office of the Textile Commissioner, CST Section, Shahibag House, Wittet Road, Ballard Estate, Bombay, by the 7th of every month in respect of the previous month, in order to ensure that it arrives in the Office of the Textile Commissioner on or before the 15th of the month. Manufacturers situated within the Bombay Surplus Area must deal with the form in a similar manner by the 10th of every month. Strict measures will be taken against defaulters, and manufacturers are advised in their own interest to post the form under a Certificate of Posting or Registered for Acknowledgment Post.**

II. *Yarn spun during the month (Item No. 3).*—Against this item should be shown the total weight of yarn spun in its last stage of production prior to delivery to a consumer or consumption in mills' weaving department, *i.e.*, the weight of yarn actually packed in a bale, or prior to weaving, the weight of yarn actually delivered to winding, weaving preparatory and/or weaving department. The weight of yarn spun for doubling or folding should be shown only against "Folded" and not under "Single". Yarn in processes should not be included in this form.

III. The word "Deliveries" or "Delivered" applies to yarn which has been physically delivered. It does not apply to yarn, which though paid for is still in the physical possession of the manufacturer.

IV. The word "Sold" means invoiced. "Unsold yarn" includes yarn whether intended for sale or for consumption in the mill.

V. Deliveries of all yarn intended for export out of India and marked with the words "For export only" in terms of Notification No. 67 CW(15B)/45, dated the 21st July 1945, issued by the Department of Commerce, Government of India, should be shown against item 8.

VI. Item No. 15 relates to Cotton and/or wastes that has gone into the mixing room.

FORM C.S.T. No. 6.

Deliveries of Yarn made for War Supplies Exports and Special Deviations during the Calendar Month of 194 .

Important.—This form should be completed and submitted to the Office of the Textile Commissioner, C.S.T. Section, Shahibag House, Wittet Road, Ballard Estate, Bombay, on or before the 10th of every month in respect of the deliveries during the previous month.

Name of Manufacturer.....**Place**.....**Province or State**.....**Texmark No**.....

Full name and address of party to whom delivered	In the case of export only		Reference No. date of document authorising delivery (*i.e.*, purchase order, deviation permit, or sanction to sell for export, as the case may be	unit of measurement	Single yarn according to		
	Country to which yarn is to be exported	Export quota quarter against which 'A' license is held by purchasing Exporter			up to and including 10s	Above 10s up to and including 15s	Above 15s up to and including 20s
1	2	3	4	5	6	7	8
				No. of bales Lbs.			

Count groups		Above 40s	Folded yarn		Total deliveries to each party			
Above 20s up to and including 30s	Above 30s up to and including 40s		Count actual counts of folded yarn delivered must be indicated	Quantity delivered	Single	Folded	Total	Date of delivery
9	10	11	12	13	14	15	16	17

Note.—(1)—The information given in this form should correspond to items 6, 7 and 8 of Form CST-No. 5.

Date.....

Signature of Manager or Managing Agent.....

FORM C.S.T. No. 7.

Deliveries of Yarn to Quota-holders or nominees of Provincial or State Textile Commissioners during the Calendar Month of.....194

Important.—This form should be completed and submitted to the Office of the Textile Commissioner, CST Section, Shahibag House, Wittet Road, Ballard Estate, Bombay, on or before the 10th of every month in respect of deliveries during the previous month.

Name of manufacturer .....Place .....

.....Province or State .....Tex Mark No. .....

Full name and address of Quota Holder on whose account delivery has been made	Full name and address of party to whom delivered (1)	The Province or the State under the yarn distribution scheme in respect of which delivery is made	Unit of measurement	Single Yarn according to Count Groups						Folded yarn		Total deliveries to each party			Date of delivery
				Up to and including 10s	Above 10s up to and including 15s	Above 15s up to and including 20s	Above 20s up to and including 30s	Above 30s up to and including 40s	Above 40s	Count (actual counts of folded yarn delivered MUST be indicated)	Quantity delivered	Single	Folded	Total	
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
			No. of bales												
			Lbs.												
			No. of bales												
			Lbs.												

Note.—The information given in this form should correspond to item 9 of Form CST No. 5.
(1) *Column* 2 :—This may be either the Quota Holder indicated in column 1, or a nominee of Provincial or State Textile Control Authority.

Date .....

Signature of Manager or Managing Agent.

TELEGRAMS: METALABEL
METAL LABEL MANUFACTURERS
Labels for MACHINERY, MOTORS, FANS, FURNTURE, LEATHER GOODS ETC
METAL LABEL MFG. CO. DUARTS OART. SATYABHAMA NIVAS. VITHALBHAI PATEL ROAD BOMBAY. 4
L.A.33

B. 3016 W. 31-1-47.

FORM C.S.T. No. 8.

Monthly Return relating to Millstores.

This return should be completed and sent to the Textile Commissioner, "CST" Section, Shahibag House, Wittet Road, Ballard Estate, Bombay, so as to reach on or before the *10th of every month.*

Return for the month of.....
Name of mill/powerloom factory.....

Place ..... Province or State.....Tex Mark No.....

Article or Substance	Unit of measurement	Stocks as on the first day of the month		Receipts during the month		Consumption during the month		Stocks as on the last day of the month	
1	2	3		4		5		6	
I. Hydro Sulphite of Soda	Cwts.	Imported	Indigenous	Imported	Indigenous	Imported	Indigenous	Imported	Indigenous
II. Shuttles— (*a*) Ordinary . (*b*) Automatic .	Dozen. do.								
III. Bobbins :— 1. Slubbing Tubes.	Gross								
2. Roving Tubes	do.								
3. Rabbeth Rings.	do.								
4. Rings Weft Pirns.	do.								
5. Universal Pirns.	do.								
6. Ring Double Bobbins.	do.								
7. Wadia Pirns	do.								
8. Warper Bobbins.	do.								
IV. Starch— 1. Maize Starch	Cwts.								
V. Mutton Tallow	Do.								

Date .....

Signature of Manager or Managing Agent.

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : MARKING AND STAMPING OF CERTAIN CLOTH AND YARN WITH PRICES, ETC. : AMENDMENT—

A further amendment to Notification No. 34-Tex.A(15)2/43, dated the 31st December 1943, of the Government of India in the Department of Industries and Civil Supplies (an extract from which appeared in the *Indian Trade Journal*, dated the 10th February 1944, pages 135-36), has been published in the *Gazette of India Extraordinary*, dated the 6th February 1946, under Notification No. T.C. (2) 109/46, dated the 6th February 1946, of the Department of Industries and Supplies.

MAXIMUM PRICE OF CERTAIN SPECIFIED METAL OR ALLOY—

The following Notification [No. 90-M-(175)/45, dated the 2nd Feburary 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 8 of the Defence of India Rules, the Central Government is pleased to direct that the maximum price which a dealer may charge for any metal or alloy specified in column 1 of the schedule hereto appended, of the specification specified in column 2 of the said

FOR INDUSTRIAL Paints & Brushes REFER TO
Alex. Miller & Co
137, CANNING STREET, CALCUTTA
PHONE: CAL 1504 & 3725. GRAM "DRILLCHUCK"

B. 3026 WS. 8-8-46.

schedule, shall not exceed the price specified in corresponding entry in column 3 of the said schedule :—

SCHEDULE OF PRICES.

1	2	3
Metal or Alloy.	Specification.	Maximum retail price including agency charges selling commission and packing and excluding rail freight from manufacturers to the consumer.
		Rs. A. P.
Gunmetal Cast Rod Grade I	Cored	147 8 0
Do.	Solid	130 8 0
Gunmetal grade I	88—10—2	115 8 0
Gunmetal grade II	85—5—5—5	101 6 0
Solder	50%	183 0 0
Solder	40% (hard)	164 0 0
Solder	40% (soft)	158 0 0
Solder	30%	132 0 0
White Metal	90%	308 0 0
White Metal	85%	306 0 0
White Metal	60%	247 0 0
White Metal	5%	116 0 0
Phosphor bronze cast rod	Cored	151 8 0
Do.	Solid	134 8 0
Lead Sheet	¼" thick	42 11 0
Lead Sheet	Sizes thinner than ¼".	Pro-rata up to 45 14 0

—:—

CONTROL OF IMPORTED ENGINEER STORES ORDER, 1943: AMENDMENT: *CORRIGENDUM*—

The following Notification (No. 105, dated the 25th January 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

In para. 2 of Department of Supply Notification No. 2028*, published in the *Gazette of India*, dated the 15th December 1945, the number of the item of the schedule relating to "Bandsaws above 3" width" should be 7 (c) (ii) and not 9 (c) (ii).

CONTROL OF IMPORTED ENGINEER STORES ORDER, 1943: AMENDMENT—

The following Notification (No. 104, dated the 25th Janaury 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that following further amendment shall be made in the Control of Imported Engineer Stores Order, 1943† :—

In the Schedule to the said Order as amended by Notification No. 1822, dated the 8th November 1945‡, No. 1953, dated the 23rd November 1945§, and No. 2028, dated the 12th December 1945||, the following amendments shall be made :—

I. Entry against item (1) shall be deleted.

II. In the entry against item (2) the words "and Winding Wires" occurring after the word "Cables" shall be deleted.

III. Items (2), (3), (4), (6) and (7) shall be renumbered as items (1), (2), (3), (4) and (5) respectively.

* *See* the *Indian Trade Journal*, dated the 27th December 1945, page 556.
† *See* the *Indian Trade Journal*, dated the 16th December 1943, pages 295-96.
‡ *See* the *Indian Trade Journal*, dated the 29th November 1945, page 385.
§ *See* the *Indian Trade Journal*, dated the 13th December 1945, page 465.
|| *See* the *Indian Trade Journal*, dated the 27th December 1945, page 556.

RUBBER CONTROL AND PRODUCTION ORDER, 1942: AMENDMENT—

The following Notification [No. 19(1)-I.P./46, dated the 1st February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that, with effect from 1st February 1946, the following further amendment shall be made in the Rubber Control and Production Order, 1942* :—

For the First Schedule to the said Order, the following Schedule shall be substituted, namely :—

THE FIRST SCHEDULE

(*See Clause 13.*)

Raw Rubber Prices

Serial No.	Grade and Quality of Rubber.	Group No.	Place Delivered.	Rate per 100 lbs.
1.	R. M. A. IX	Group—1	Cochin	Rs. 77 5 0
2.	„ 1			
3.	„ 2	Group—2	„	Rs. 76 15 0
4.	„ 3			
5.	Cuttings No. 1			
6.	R. M. A. 4	Group—3	„	Rs. 74 8 0
7.	„ 5			
8.	Cuttings No. 2			
9.	Pale Latex Crepe IX	Group—4	„	Rs. 78 4 0
10.	„ „ „ 1			
11.	„ „ „ 2			
12.	Palish „ „ 3 FAQ			
13.	Estate Brown Crepe IX	Group—5	„	Rs. 72 12 0
14.	„ „ „ 2X			
15.	Smoked Blanket			
16.	Remilled Crepe 2			
17.	Estate Brown Crepe 3X	Group—6	„	Rs. 68 5 0
18.	Remilled Crepe 3			
19.	„ „ 4			
20.	Flat Bark	Group—7	„	Rs. 68 7 0
21.	35% Normal Latex (Excluding cost of containers).	..	„	Rs. 77 5 0 *Plus* a premium of Rs. 17/8/- based on actual D.R.C. of latex delivered.
22.	50% to 55% Concentrated Latex (Excluding cost of containers).	..	„	Rs. 77 5 0 *plus* a premium of Rs. 49/- based on actual D.R.C. of latex delivered.

* *See* the *Indian Trade Journal*, dated the 3rd December 1942, pages 397-406.

MACHINE TOOL CONTROL ORDER, 1941: DELEGATION OF POWERS—

The following Notification (No. 195, dated the 29th January 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of the provision of sub-clause (*b*) of clause 2 of the Machine Tool Control Order, 1941, and in supersession of notification of the Department of Supply No. 1678, dated the 14th November 1944*, the Central Government is pleased to appoint the Deputy Development Officer Tools (Control) and Deputy Assistant Development Officers Tools (Control) to exercise the powers of the Machine Tool Controller to issue licences in respect of imports and production under clause 3 of the said Order.

—:—

DEFENCE OF INDIA RULES: EXERCISE OF CERTAIN POWERS IN RESPECT OF WATTLE BARK AND WATTLE EXTRACT: AMENDMENT—

The following Notification (No. 194, dated the 30th January 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-section (4) of section 2 of the Defence of India Act, 1939 (XXXV of 1939), the Central Government is pleased to direct that, with effect from the 1st February 1946, the following amendment shall be made in the notification of the Government of India in the Department of Supply, No. SS/200(48), dated the 26th November 1945†, namely :—

For the words "Controller of Supplies, South India Circle, Madras" the words "Deputy Director of Procurement, Department of Industries and Supplies, Madras", shall be substituted.

—:—

DRUGS CONTROL ORDER, 1945: AMENDMENTS—

Further amendments to the Drugs Control Order, 1945 (*see* the notice in the *Indian Trade Journal*, dated the 13th December 1945, page 465), have been published in Part I (Section 1) of the *Gazette of India*, dated the 2nd February 1946, under Notification No. 1-D.M.(2)/A/46, dated the 2nd February 1946, of the Government of India in the Department of Industries and Supplies.

—:—

COTTON GRADING AND MARKING RULES, 1939: AMENDMENTS—

Further amendments to the Cotton Grading and Marking Rules, 1939 (*see* the notice in the *Indian Trade Journal*, dated the 30th November 1939, page 717), have been published in Part I (Section 1) of the *Gazette of India*, dated the 2nd February 1946, under Notification No. F.18-3/45-A, dated the 30th January 1946, of the Government of India in the Department of Agriculture.

—:—

EGGS GRADING AND MARKING RULES, 1937: DRAFT AMENDMENTS—

The draft of certain further amendments to the Eggs Grading and Marking Rules, 1937 (*see* the notice in the *Indian Trade Journal*, dated the 25th March 1937, page 486), which it is proposed to make in exercise of the powers conferred by section 3 of the Agricultural Produce (Grading and Marking) Act, 1937 (1 of 1937), has been published in Part I (Section 1) of the *Gazette of India*, dated the 2nd February 1946, under notification No. F.10-2/46-R, dated the 30th January 1946, of the Government of India in the Department of Agriculture, for the information of all persons likely to be affected thereby. The draft will be taken into consideration on or after the 15th March 1946, and any addition or suggestion which may be received from any person in respect of the said draft before the date specified will be considered by the Central Government.

* *See* the *Indian Trade Journal*, dated the 30th November 1944, page 251.
† *See* the *Indian Trade Journal*, dated the 13th December 1945, pages 466-67.

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: AMENDMENT—

The following Notification [No. 1-IPC(1)/46, dated the 24th January 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Motor Vehicle Spare Parts Control Order, 1944* :—

After sub-clause (1) of clause 19 of the said Order the following shall be inserted, namely :—

"*Explanation.*—"Particulars and price of the spare parts" shall, for the purpose of this sub-clause be deemed to be the the part number, description, make of vehicle and year model application, name of manufacturer, and the price charged in respect of the part transferred."

—:—

MOTOR CYCLES CONTROL ORDER, 1945: MAXIMUM RETAIL PRICES OF CONTROLLED MOTOR CYCLES OF CERTAIN SPECIFIED MAKES AND TYPES—

The following Notification (No. 8-LVC(62)/45, dated the 2nd February 1946) has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by clause 7 of the Motor Cycles Control Order, 1945, the Central Government is pleased to specify the maximum retail prices of the controlled motor cycles of the makes and types described below :—

Serial No.	Makes and Types.	Maximum Retail Price.	
		Rs.	
1	Aerial, 3½ H.P. Model "NG" 1946, with speedometer and rear carrier.	2,220	At ports of importation, *plus* octroi paid, if any, and in the case of distributors, whose main place of business is away from the ports plus also trans insurance charges and transportation charges from the port of importation at goods freight rate
2	Triumph, 350 C.C., side valve, W.D. Model (Rebuilt)	1,390	
3	James, 125 C.C.	1,120	
4	James, 98 C.C.	748	
5	Scott, 98 C.C., *other than* those imported on Government account and distributed through Messrs. Bombay Cycle and Motor Agency Ld., Bombay.	825	
6	Scott, 98 C.C., imported on Government account, and distributed through Messrs. Bombay Cycle and Motor Agency Ld., Bombay.	825	

—:—

ROHANPUR-NITHPUR-DINAJPUR RAILWAY SURVEY—

The following Notification [No. 926-W/W, dated the 30th January 1946] has been issued by the Government of India in the Railway Department (Railway Board) :—

It is hereby notified for general information that the Railway Board have sanctioned Engineering and Traffic surveys being carried out by the agency of the B. A. Railway Administration for a line of railway on the Metre Gauge from Rohanpur to Dinajpur *viâ* Nithpur and Balurghat, a distance of about 76 miles. The survey will be known as the Rohanpur-Nithpur-Dinajpur Railway survey.

This cancels the Railway Deptt. (Railway Board) Notification No. 5468-W, dated 29th September 1945†.

* *See* the notice in the *Indian Trade Journal*, dated the 11th May 1944, page 156.
† *See* the *Indian Trade Journal*, dated the 18th October 1945, page 110.

FOODGRAINS (FUTURES AND OPTIONS) (PROHIBITION) ORDER, 1946.

THE following Notification [No. CG-603(26)/46, dated the 22nd January 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to make the following Order :—

1. (1) This Order may be called the Foodgrains (Futures and Options) (Prohibition) Order, 1946.

(2) It extends to the whole of British India.

(3) It shall come into force on the 9th February, 1946.

(4) The Foodgrains (Futures and Options Prohibition) Order, 1942*, is hereby repealed.

2. In this Order, unless there is anything repugnant in the subject or context,

(a) "foodgrain" means any of the foodgrains specified in the Schedule to this Order ;

(b) "futures in foodgrain" means any agreement relating to the purchase or sale of foodgrain made on a forward basis and providing for delivery at some future date and payment of margin on such date or dates as may be expressly or impliedly agreed upon by the parties ;

(c) "margin" means the difference between the price specified in an agreement relating to the purchase or sale of foodgrains and the prevailing market price for the same quality and quantity of foodgrain on a praticular day ;

(d) "*option in foodgrain*" means an agreement for the purchase or sale of a right to buy or a right to sell, or a right to buy and sell, any foodgrain in future, and includes a *teji*, a *mandi* and a *teji-mandi* in any foodgrain.

3. After the commencement of this Order no person shall—

(a) save with the permission of the Central Government or of an officer authorised by the Central Government in this behalf, enter into any futures in foodgrain, or pay or receive, or agree to pay or receive, any margin in connection with any such futures ;

(b) enter into any option in foodgrain :

Provided that any permission given in pursuance of sub-clause (a) of clause 3 of the Foodgrains (Futures and Options Prohibition) Order, 1942, shall be deemed to have been given in pursuance of sub-clause (a) of this clause.

4. Any option in foodgrain entered into before the commencement of this Order and remaining to be performed whether wholly or in part shall be void within the meaning of the Indian Contract Act, 1872, and shall not be enforceable by law.

5. No person being the owner or occupier of any premises shall knowingly permit such premises to be used—

(a) for the making of any future or option in foodgrain or the payment or receipt of any margins in contravention of clause 3, or

(b) for the performance of any option in foodgrains declared void by clause 4.

6. The Central Government or the Provincial Government may by notification in the Official Gazette appoint such persons as it thinks fit to be Inspectors for the purposes of this Order within such local limits as it may assign to them respectively.

Until Inspectors are appointed under this clause, persons appointed to be Inspectors within any local limits under clause 7 of the Foodgrains (Futures and Options Prohibition) Order, 1942, shall exercise all the powers of an Inspector under this Order within such local limits.

7. An Inspector appointed in pursuance of clause 6 may, within the local limits assigned to him :

(a) enter and inspect, with such assistants, if any, as he thinks fit, any premises used or believed to be used for the making or performance of futures or options in foodgrain or the payment or receipt of margins ;

(b) require the owner, occupier or other person in charge of the premises to produce any books, accounts or other documents relating to such transactions ;

(c) take or cause to be taken extracts from or copies of any documents relating to such transactions which are produced before him or otherwise found in the premises.

SCHEDULE.

1. Wheat.
2. Gram.

* *See* the *Indian Trade Journal*, dated the 4th June 1942, pages 508-9.

TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

BRITISH INDIA.

IMPORT TRADE CONTROL : OPEN GENERAL LICENCE No. VII : GENERAL PERMISSION TO IMPORT FROM THE UNITED KINGDOM OR CERTAIN PARTS OF HIS MAJESTY'S DOMINIONS, ETC., CERTAIN SPECIFIED GOODS : AMENDMENTS.

The following Notification (No. 3-I.T.C./46, dated the 4th February 1946) has been issued by the Government of India in the Department of Commerce :—

In pursuance of the notification of the Government of India in the Department of Commerce No. 23-ITC/43, dated the 1st July 1943, the Central Government is pleased to direct that the following amendments shall be made in the Open General Licence No. VII, published with the notification of the Government of India in the Department of Commerce, No. 1-ITC/46, dated the 22nd January 1946*, and that these amendments be published for general information :—

In the Table annexed to the said Open General Licence—

(1) The following descriptions of goods covered by the entries in the Schedule to the aforesaid notification No. 23-ITC/43, dated the 1st July 1943, shall be added in their respective places according to the Parts and the Serial Nos. of the Import Trade Control Schedule, namely :—

Drugs and medicines all sorts not otherwise specified in the Schedule, except the following items, or any preparation thereof if it contains any of the items specified to the extent of (*a*) 80 per cent of the weight if the constituents are normally measured by weight and (*b*) 80 per cent of the volume if the constituents are normally measured by volume, namely :—

Aether Anaestheticus		
Amylum B. P. (Starch)		
Caffeine and its salts including caffein alkoyd and caffein citrate		
Calcium gluconate		
Caltaplasma Kaolini B. P.		
Chloroform		
Ephedrine and its salts		
Extract Pituitary		
Liquor Adrenaline hydrochloride or tartrate (injection and other preparations)		
Magnesium sulphate		

* *See* the *Indian Trade Journal*, dated the 31st January 1946, pages 173-78.

Malt Extract		
Oleum Vitaminatum B. P.		
Para Carbamide Phenyl arsonic acid		
Potassium Bromide		
Potassium permanganate		
Santonine		
Silver Nitrate		
Sodium Bromide		
Sodium sulphate		
Strychnine and its salts	IV	109

(2) For the entry—

"Chemicals falling under items Nos. 28, 28 (6), 28(7) and 28(8) of the First Schedule to the Indian Tariff Act, 1934, and drugs and medicines falling under item No. 28(8) of the Schedule in packings upto and inclusive of 28 lbs. for goods in substance, and upto and inclusive of one Winchester quart for goods in liquid but excluding articles specified in any other Serial of the Schedule, except the following, namely :—

Acetone		
Aluminium sulphate and alums		
Barium Carbonate		
Benzoin		
Boric Acid		
Bromides		
Caffeine alkoyd		
Caffeine citrate		
Calcium chloride		
Calcium di-chloride		
Carbon di-oxide gas		
Caustic soda		
Citric acid		
Copper oxide		
Copper sulphate		
Di-sodium phosphate		
Di-sodium hydrogen phosphate		
Ethyl acetate		
Foam generating compounds and refills for fire extinguishers		
Glycerine		
Hydrochloric acid		
Lead acetate and White lead		
Lead oxide		
Lead nitrate		
Lead sulphide		
Lime		
Lime sulphur mixtures		
Magnesium chloride		
Magnesium sulphate		
Napthalene		
Nitric acid		
Oxalic acid		
Phosphoric acid		
Potassium carbonate		
Potassium chloride		
Potassium chlorate		
Potassium and sodium bichromates and chromic acid		
Potassium meta-bisulphite		
Sarasaparilla		
Silver nitrate		
Sodium bisulphite		
Sodium metabisulphite		
Sodium phosphate		
Sodium silicate		
Sodium sulphate		
Sodium sulphite		
Sodium thiosulphate		
Sodium thiosulphate		
Stearic acid		
Sulphuric acid		
Tartaric acid		
Tin Compounds		
Toluene		
Trisodium phosphate		
Wood preservatives including creosote	IV	110

The following entry shall be substituted, namely :—

"*Chemicals falling under items Nos. 28, 28(6), 28(7)* and 28(8) of the First Schedule to the Indian Tariff Act, 1934, and drugs and medicines falling under item No. 28(8) of the Schedule in packings upto and inclusive of 28 lbs. for goods in substance, and upto and inclusive of one Winchester quart for goods in liquid but excluding articles specified in any other Serial of the Schedule, except the following, namely :—

Acetone		
Aluminium sulphate and alums		
Barium Carbonate		
Benzoin		
Boric acid		
Bromides		
Caffeine alkoyd		
Caffeine citrate		
Calcium chloride		
Calcium di-chloride		
Calcium gluconate		
Carbon di-oxide gas		
Caustic soda		
Chloroform		
Copper oxide		
Copper Sulphate		
Di-sodium phosphate		
Di-sodium hydrogen phosphate		
Ethylacetate		
Foam generating compounds and refills for fire extinguishers		
Glycerine		
Hydrochloric acid		
Lead acetate and White lead		
Lead oxide		
Lead nitrate		
Lead sulphide		
Lime		
Lime sulphur mixtures		
Magnesium chloride		
Magnesium sulphate		
Napthalene		
Nitric acid		
Oxalic acid		
Para Carbamide phenyl arsonic acid		
Phosphoric acid		
Potassium carbonate		
Potassium chloride		
Potassium chlorate		
Potassium and sodium bichromates and chromic acid		
Potassium meta-bisulphite		
Potassium permanganate		
Sarasaparilla		
Silver nitrate		
Sodium bisulphite		
Sodium metabisulphite		
Sodium phosphate		
Sodium silicate		
Sodium sulphate		
Sodium sulphite		
Sodium thiosulphate		
Stearic acid		
Sulphuric acid		
Tartaric acid		
Tin Compounds		
Toluene		
Trisodium phosphate		
Wood preservatives inlcuding creosote	IV	110"

(3) For the entry—

"Chemicals in packings exceeding 28 lbs. for chemicals in substance and one Winchester quart for chemicals in liquid and not falling under any other serial of this Schedule, except the following, namely :—

Acetone
Aluminium sulphate
Barium carbonate
Benzoine
Bromides
Caffeine alkoyd
Caffeine citrate
Calcium chloride
Calcium dichloride
Carbon di-oxide gas
Caustic soda
Copper oxide
Copper sulphate
Di-sodium Hydrogen phosphate
Di-sodium phosphate
Ethyl acetate
Foam generating compounds and refills for fire extinguishers
Lime
Lime sulphur mixtures
Silver nitrate
Sodium bisulphite
Sodium metabisulphite
Sodium phosphate
Sodium sulphate
Sodium sulphite
Sodium *thiosulphate*
Tin compounds
Toluene
Trisodium phosphate
Wood preservatives including creosote V 22"

The following entry shall be substituted, namely :—

"Chemicals in packings exceeding 28 lbs. for chemicals in substance and one Winchester quart for chemicals in liquid and not falling under any other serial of this Schedule, except the following, namely :—

Acetone
Aluminium sulphate
Barium carbonate
Benzoine
Bromides
Caffeine alkoyd
Caffeine citrate
Calcium chloride
Calcium dichloride
Calcium gluconate
Carbon di-oxide gas
Caustic soda
Chloroform
Copper oxide
Copper sulphate
Di-sodium Hydrogen phosphate
Di-sodium phosphate
Ethyl acetate
Foam generating compounds and refills for fire extinguishers
Lime
Lime sulphur mixtures
Para Carbamide phenyl arsonic acid
Silver nitrate
Sodium bisulphite
Sodium metabisulphite
Sodium phosphate
Sodium sulphate
Sodium sulphite
Sodium thiosulphate
Tin compounds
Toluene
Trisodium phosphate
Wood preservatives including creosote V 22"

(4) For the entry—

"The following chemicals, drugs and medicines in packings exceeding 28 lbs. in substance and one Winchester quart for goods in liquid, namely :—
Acetic, carbolic and any other acids excluding boric, chromic, citric, hydrochloric oxalic, phosphoric, sulphuric and tartaric acids
Aloes
Arsenic
Asafœtida
Bicarbonate of soda
Borax
Calcium carbide
Cocaine
Magnesium and zinc compounds not otherwise specified in the Schedule
Potassium cyanide and other Potassium compounds excluding potassium carbonate, potassium chlorate, potassium chloride and potassium metabisulphite V 31"

Any other Serial of the Schedule, except the following, namely :—

Acetone
Aluminium sulphate and alums
Barium Carbonate
Benzoin
Boric Acid
Bromides

The following entry shall be substituted, namely :—

"The following chemicals, drugs and medicines in packings exceeding 28 lbs. in substance and one Winchester quart for goods in liquid, namely :—
Acetic, carbolic and any other acids excluding boric, chromic, hydrochloric, oxalic, phosphoric, stearic, sulphuric and tartaric acids
Aloes
Anhydrous ammonia
Arsenic
Asafœtida
Bicarbonate of soda
Borax
Calcium carbide
Cocaine
Magnesium and zinc compounds not otherwise specified in the Schedule
Potassium cyanide and other Potassium compounds excluding potassium bromide, potassium carbonate, potassium chlorate, potassium chloride, potassium metabisulphite and potassium permanganate
Sodium cyanide storax

OPEN GENERAL LICENCE NO. VII.

The following Notice, dated the 5th February 1946, has been issued by the Import Trade Controller, Custom House, Calcutta :—

With reference to this office Notice No. 528-I.T.C. reproducing Open General Licence No. VII*, importers are hereby requested to note especially the following points :—

(*a*) Leather Cloth including Artificial Leather (Serial No. 147, Part IV) has been removed from the Open General Licence and individual licences will henceforth be necessary for the import of the article from the United Kingdom also.

(*b*) Bare Copper Wire falling under Serial No. 45 of Part II and Leatheroid and Whalebone Fibre articles (Serial No. 33-A of Part II) are not included in the Open General Licence.

*In this connection *see* the *Indian Trade Journal*, dated the 31st January 1946, pages 178-79.

CANADA.

TARIFF CHANGES : TOWELLING AND GLASS CLOTH, ETC.

By Order in Council (P. C. 7388), dated December 21st, 1945, passed under authority of the War Measures Act, it is ordered that during the period 1st January, 1946, to the 30th September, 1946, importations of goods specified in tariff items 540 (c) and 540(d) of Schedule "A" are exempted from duties of Customs when originating in and imported from countries the products of which are entitled to British Preferential Tariff treatment*.

Tariff Items 540 (c) and 540 (d) are as follows :—

540 (c)	Towelling and glass cloth of crash or huck, with or without lettering or monograms woven in, table cloths and napkins of crash with coloured borders, in the web, wholly of flax or hemp; woven fabrics in the web, composed in part of flax or hemp, not containing silk, artificial silk nor wool.
540 (d)	Towels and glass cloths of crash or huck, with or without lettering or monograms woven in, table cloths and napkins of crash with coloured borders, wholly or in part of flax or hemp, not containing silk, artificial silk nor wool.

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IRAN.

IMPORT OF PHARMACEUTICAL PRODUCTS, JUTE AND JUTE MANUFACTURES AND SUGAR AND EXPORT OF COTTON YARN.

The following are translations of the Decrees passed by the Council of Ministers, Government of Iran, regarding the import of pharmaceutical products, jute and jute manufactures and sugar into Iran, and the export of cotton yarn from that country :—

Pharmaceutical Products.

[*From "Mehr-I-Iran", dated the 30th Azar 1324 (21.12.45).*]

It is reported that in their meeting on the 28th Azar, 1324 (19.12.45), the Council of Ministers, acting under the advice of the Ministry of Health and the agreement of the Ministry of Finance, have decreed that from the date of the issue of this decree the monopoly of Government over pharmaceutical products, except narcotics, Penicillin and other similar products, is cancelled and transaction in regard to medicines, etc., may take place free of Government interference.

Jute and Jute Manufactures.

[*From "Mehr-I-Iran", dated the 4th Dey, 1324 (25.12.45).*]

In accordance with the proposal made by the Ministry of Finance, the Council of Ministers issued a decree authorising the import of jute and jute manufactures, such as bag, gunny bag, wrapper yarn and rope, without obtaining import permit, provided that the importer pays an additional sum as specified below, besides the usual customs duty and the road tax :—

Gunny bag, new	Rials 2 each
" " old	Rial 1 "
Wrapper	" 1 per yard.
Jute yarn	" 1 per kilo.
Jute	Free.

* Applicable to goods of British Indian origin also.

Sugar.

[*From "Ettelaat", dated the 5th Dey, 1324 (26.12.45).*]

At the meeting of the Council of Ministers on the 28th Azar, 1324 (19.12.45), a decree was issued in accordance with the proposal No. 28907 of the Ministry of Finance approving :—

1. *The import of sugar* to Iran from authorised sources, in the free manner; and outside the Government quota; provided that the importers furnish the Ministry of Finance with a written undertaking that they will dispose of the goods in a way within the control of the Chamber of Commerce, Tehran, and in accordance with the regulations prohibiting profiteering.

2. After the above undertaking has been obtained, the Ministry of Finance will issue the Customs Authorities with the necessary instructions for the release of the consignment, according to customs regulations.

3. The Customs Authorities are then responsible for the release of the goods and the furnishing of the details of the consignment and the name of the importer to the Chamber of Commerce and the Municipality in each case.

4. The importer will have to pay a sum of Rials 10 per kilo as Government's commercial fee.

Export of Cotton Yarn.

At the meeting of the Council of Ministers on the 21st Azar, 1324 (12.12.45), a decree was issued under the proposal of the Ministry of Finance authorising export of 100 per cent of cotton yarn produced from the cotton purchased from the Government.

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NEW ZEALAND.

IMPORT LICENSING—TENTH PERIOD.

The following are extracts from the *Board of Trade Journal*, dated the 8th December 1945 :—

The Board of Trade have now received details of the allocations for the Tenth Licensing Period (i.e., the calendar year, 1946) as under (*see* also notice under the above heading in the *Board of Trade Journal*, November 17, 1945, page 626).

1. In respect of the items shown in the Schedule hereunder, allocations (if any) will be determined on the basis indicated in the final column :—

Items marked "A."—Allocations for imports from United Kingdom and Crown Colonies only will, unless otherwise indicated, be granted up to 50 per cent of value of licences granted for imports from the same source in the period indicated.

Items marked "AA."—Allocations for imports from United Kingdom, Crown Colonies, and other British countries will, unless otherwise indicated, be granted up to 50 per cent of value of licences granted for imports from the same source in the period indicated.

Items marked "B."—Allocations for imports from all sources will, unless otherwise indicated, be granted up to 50 per cent of the value of licences granted for imports from the same source in the period indicated.

Items marked "BB."—Allocations for imports from all sources will, unless otherwise indicated, be granted up to 100 per cent of the value of licences granted for imports from the same source in the period indicated.

Items marked "C."—Items regarded as "Control," for which applications will be considered individually in relation to actual requirements.

Items marked "D."—Items for which no allocation is made.

2. Reference in the Schedule to 1940, 1941, or subsequent years relates to licences issued for imports in those years; reference to 1938 relates to imports in that year.

3. *Textiles.*—It is necessary for applicants for licences to import textiles to furnish information as to the quantities of the specific classes of material which they desire to import, the general description of the goods as set out in the respective Tariff items being inadequate. A list setting out the classes of goods within Tariff items 178, 180 (1), and 183 (2) to which applications should relate may be obtained from Collectors of Customs in conjunction with a special form for use in making applications respecting those items. In entering the goods on their importation, similar information respecting quantities and types of material should be shown on import entries.

4. "*Deferred*" *Items.*—In respect of a number of items it is not possible at present to indicate the allocation, and these are shown in the Schedule as "deferred". These items include certain foodstuffs, supplies of which are still subject to control and allocation overseas. Applications for licences should not be made in respect of such goods in the meantime. Notification will be made in due course of the allocation decided upon in such cases. It will be noted also that in respect of certain items the fixing of an allocation for imports from Canada and the United States has been deferred. This course has been found necessary in the meantime pending clarification of the position respecting availability of funds for imports from those sources.

(*Only items of interest to India are given below.*)

NEW ZEALAND—*contd.*

Tariff Item No.	Tariff Item or Extract thereof.	Group.
1	Live animals, etc.	C
2	Animals, food for, etc.	AA, 100% 1945.
3	Chaff	D
4 (1)	Maize, unground	D
4(2)	Wheat	D
4 (3) (*a*)	Barley to be used in the manufacture of beer, etc.	C
4 (3) (*b*)	Barley to be used as stock food, etc.	C
ex 4 (4)	Dried beans and lentils	Deferred.
ex 4 (4)	Grain and pulse, unground, etc., n.e.i., excluding dried beans and lentils	C
5 (1)	Barley flour, prepared	D
5(2)	Bran or pollard	D
5 (3)	Maize, flaked	D
5 (4)	Maize, ground, etc., n.e.i.	D
5 (8)	Peas, split	D
5 (9)	Wheat-flour, etc.	D
ex 5 (10)	Grain and pulse, ground, etc., n.e.i., excluding soya bean flour	D
7	Onions	D
8	Potatoes	D
ex 9	Linseed	D
ex 9	Lucerne seed	Deferred.
ex 9	Seeds—viz., canary-grass seed, hemp-seed, maw-seed, millet-seed, sorghum-seed, unmixed	AA, 100% 1943.
17	Coffee, raw	Deferred.
18	Coffee, roasted	D
20	Fruit-juices unsweetened, in containers having a capacity of 1 gallon or over	AA, 100% 1945.
21	Fruit-juices unsweetened, on containers having a capacity of less than 1 gallon, etc.	D
23	Tea in bulk, etc.	D
24	Tea, n.e.i.	D
ex 31	Coconut butter, and other vegetable butters or fats (excluding cocoa or cacao butter)	Deferred.
36 (2)	Raisins	D
36 (3)	Apples, dried	Deferred.
ex 36 (4)	Dried apricots and peaches	D
ex 36 (4)	Fruits, dried, n.e.i.	Deferred.
38	Fruit-pulp, partially preserved fruit, etc., unsweetened and n.e.i.	Deferred.
39	Fruits, preserved in juice or syrup	Deferred.
40 (1)	Fruit trees and plants, etc.	C
42	Honey	D
45	Jams, jellies, marmalade, and preserves	D
46	Jellies, concentrated	D
51	Mustard	D
ex 52 (1)	Peanuts	Deferred.
ex 52 (1)	Almonds and nuts, all kinds, n.e.i. (except peanuts)	BB, 1944.
52 (2)	Almond-, or nut-, pastes, meals, etc.	D
52 (3)	Desiccated cocoanut, etc.	Deferred.
52 (4)	Walnuts, etc.	India, 100%,
56	Pickles	D
57	Sauces; chutney; etc.	D
61 (2)	Provisions, n.e.i.	D
62	Rice, dressed or undressed, etc.	Deferred.
ex 65 (1)	Pepper, unground	D
ex 65 (1)	Cinnamon, cloves, ginger, mace, and nutmeg unground	BB, 1945.
65 (2)	Spices, unground, n.e.i.	BB, 1945.
66	Spices, ground, n.e.i., etc.	D
74	Cigarettes, n.e.i.	D
75	Cigarettes, exceeding in weight 2¼ lb. per 1,000	D
76	Cigars	D
77	Snuff	D
79	Tobacco, cut	D
80	Tobacco, n.e.i.	D
81 (1-2)	Tobacco, unmanufactured, etc.	C
82	Tobacco for sheep-wash, etc.	BB, 1945.
ex 105	Tumeric, unground	AA, 100% 194
111	Dyeing materials, n.e.i.	A, 100% 1944 other countries, C India, 300% 1938
ex 118	Shellac	BB, 1945; U.S.A
ex 118	Gums and resins—viz., arabic, benzoin, dammar, tragacanth and Indian gum. [See also Resins ex 440 (2)]	C.
ex 124	Gypsum	AA, 100% 194
138	Bags and sacks of textile or felt, all kinds, n.e.i., etc.	D
ex 140	Corn-sacks, light-weight or second-hand	D
ex 140	Corn-sacks (excluding light-weight or second-hand), wool-packs, etc.	C
149	Cotton, raw	AA, 100% 1945.
150	Cotton and other waste, engineers'	AA, 100% 1945.
ex 159 (1)	Coir mats and matting the manufacture of India	India, 100% 1945
ex 159 (1)	Carpets, floor coverings, floor rugs, mats, etc.	A, 150% 1945 other Britis 100% 1945.

NEW ZEALAND—*contd.*

Tariff Item No.	Tariff Item or Extract thereof.	Group.
160 (1)	Fur skins, green or sun-dried	Deferred.
160 (2)	Furs, and other similar skins, dressed or prepared, but not made up in any way	D
160 (3)	Furs or imitation furs wholly or partly made up into apparel, rugs, etc.	D
ex 164	Hats, and caps, etc. [excluding hoods, woven and similar, of straw, hemp, and similar materials, unblocked or partially blocked (but unsewn); rubber bathing caps]	D
168	Lace, laces, and ribbons, n.e.i.	AA, 100% 1945.
173	Rugs, n.e.i., etc.	D
179	Tarpaulins, tents, etc	D
ex 180 (1)	Jute and hessian piece-goods	C
ex 180 (1)	Towels and towelling for personal use including terry or Turkish and huckaback; also tea and glass towels and towelling	Deferred.
ex 180 (1)	Plain tablecloths, tablenapkins, quilts, sheets and similar plain articles, which have been manufactured wholly from piece-goods merely by cutting, hemming, or any similar operation	AA*, 100% 1945.
ex 180 (1)	Textile piece-goods—viz., moquettes, tapestry and tickings composed of cotton, linen, jute, hemp, other vegetable libre, or of combinations of these materials with one another, or with any other material (except wool or hair), provided that such piece-goods do not contain more than 50 per cent. by weight of silk, of imitation silk, artificial silk, or combinations of the same	AA*, 100% 1945; Canada, C.
ex 180 (1)	Textile piece-goods—viz., drills	D
ex 180 (1)	Dish cloth, floor cloth, tinsel cloth, and sweat cloth in the piece	D
ex 180 (1)	Textile piece-goods (other than moquettes, tapestry and tickings, towelling drills, denims and map trousering, also dish cloth, floor cloth, tinsel cloth, and sweat cloth in one piece) of cotton, linen, hemp, jute (excluding jute and hessian piece-goods), other vegetable fibre, silk, artificial silk, imitation silk, or of combinations of these materials with one another, or with any other material (except wool or hair)	†U.K. and India, 75% 1945.
ex 182	Textile piece-goods—viz., dress nets, curtain nets, etc. (excluding whitebait netting)	A, 100% 1945.
ex 184	All articles, n.e.i., made of textile, felt, or other piece-goods, etc. (excluding sanitary towels)	D
ex 191	Yarn—viz., flax and hemp	C
ex 191	Yarn—viz., coir and jute	AA, 100% 1945.
192	Yarns of cotton, silk, artificial silk, etc.	AA, 100% 1945.
ex 193	Hand knitting yarn and wool mending balls	A, 75% 1945.
ex 193	Yarns, n.e.i. (excluding hand knitting yarn and wool mending balls)	AA, 75% 1945.
200 (3)	Goat-skins and kid-skins, etc.	AA, 100% 1945.
200 (4) (*a*)	Hide leathers, crust or rough tanned, etc.	D
200 (5)	Hog-skins	A, 100% 1944.
200 (7)	Sole leather, being bends each weighing 14 lb. net or over	D
ex 200 (8)	Sole leather, n.e.i.	D
ex 200 (8)	Sheepskin leather	C
ex 200 (8)	Leather, n.e.i. (excluding sole leather, n.e.i., and sheepskin leather)	AA, 1944.
ex 239	Tennis balls	C
ex 239	Hockey sticks, hockey balls, and boys' cricket bats (sizes 1-6), manufactured in India	India, 100% 1945.
ex 239	Sporting and athletic requisites, n.e.i., including billiard requisites, n.e.i.; fishing tackle, n.e.i., including artificial flies and other baited hooks (excluding gaming devices and requisites; tennis, badminton and squash racquets; tennis balls; golf clubs and golf bags; football and basketball covers).	A, 200% 1945. The allocation may also be utilized fo imports from Aus tralia, Union o South Africa, an India, includin fully strung tenni racquets the f.o.b price of whic does not exceed 5s. sterling.
257	Precious stones and semi-precious stones, etc.	BB 1945.
* 391	Graphite, and plumbago, etc.	AA, 100% 1945.
394 (1)	Linseed-oil; etc.	C
ex 394 (3)	Coconut oil	D
ex 394 (3)	Vegetable oils, n.e.i. (excluding coconut oil)	C
394 (5)	Turpentine: turpentine substitutes, etc.	C
394 (10)	Oil, n.e.i., including mineral lubricating oil	C
395 (1)	Linseed-oil, ; etc.	D
395 (3)	Vegetable oils, n.e.i., etc.	D
ex 398 (1)	Beeswax	D
ex 425	Cordage, rope, and twine, n.e.i. (excluding sash cord)	D
432	Agar agar	D
ex 436	Fishing nets	AA, 100% 1945.
ex 436	Nets, and netting, n.e.i. (excluding fishing nets)	AA, 100% 1945.
438	Passengers' baggage, etc. (Exempt from licensing).	
447	Tanning-materials, crude	BB, 1943.
449 (1)	Rubber (not including sponge rubber) in sheet, strip, etc.	C
ex 449 (2)	Bristles, hog	C

* *See* paragraph 3 of introductory note.

NEW ZEALAND—*concld.*

Tariff Item No.	Tariff Item or Extract thereof.	Group.
ex 449 (2)	Copra	C
ex 449 (2)	Fennel ; cummin seed	BB, 1945,
ex 449 (2)	Ginger in brine	D
ex 449 (2)	Gut, surgical	C
ex 449 (2)	Gut, other than surgical	C
ex 449 (2)	Kapok	D
ex 449 (2)	Lemon or orange rinds, dehydrated or in brine	D
ex 449 (2)	Mangoes and walnuts in brine	D
ex 449 (2)	Rags	D
ex 449 (2)	Resin, natural	C
ex 449 (2)	Seeds, flower and vegetable	C (quantity and value of each type of vegetable seed to be specified on application).
ex 449 (2)	Used postage stamps	BB, 1945.
ex 449 (2)	All articles, n.e.i. (excluding adhesive pastes in vessels containing 1 gallon or over and powders for making adhesives in packages containing 1 lb. net weight or over; asbestos; bottom filling compounds for *footwear* ; brake lining in the piece ; bristles, hog ; coal and coke ; copra ; fennel ; cummin seed ; ginger in brine ; gut, surgical ; gut, other than surgical ; insulating building board ; kapok ; lemon or orange rinds, dehydrated or in brine ; mangoes and walnuts in brine ; paper patterns for costumes ; plastic moulding powder including synthetic resin : radiator cement ; radiator sealing compounds ; rags ; resin, natural ; roller lapping wool tops ; roofing compounds, bituminous ; seeds, grass and clover ; agricultural seeds ; flower and vegetable seeds ; sheep-marking oils or paints ; steel wool ; straws, drinking, of paraffined paper ; tubular woven meat wraps, re-cleaned, for use as engineers' hand cloths ; used postage stamps) (class of goods must be specified on applications)	C

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MISCELLANEOUS.

Details of changes in Customs Regulations, etc., are published egularly in the *Board of Trade Journal*. The particulars are oo lengthy for publication here, but the headings of the items and he dates on which they appeared in the Journal are given for purposes of reference :—

29th December 1945.

CHILE.—Certificates of Origin and Commercial Invoices.
ECUADOR.—Validity of Import Permits.
EGYPT.—Consumption or Excise Duty.
MEXICO.—Import Restrictions on Artificial Textile Fibres.
SOUTHERN RHODESIA.—Import Restrictions.

5th January 1946.

AUSTRALIA.—Sales Tax. Certificates of Origin and Interest. Restrictions on Imports from Sterling Areas.
EIRE.—Control of Imports.
ST. HELENA.—Customs Tariff Modifications.

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WEATHER AND CROP REPORTS.

BENGAL.

8th February.

During the week under report the weather was seasonable except in some districts. The prospects of the standing crops are reported to be, on the whole, fair.

ASSAM.

11th February.

The weather is generally seasonable and its effects on the crops are fair. The prospects and the outturn of crops are fair.

BIHAR.

8th February.

During the week under report no rainfall returns were received from the sub-divisions of Sasaram, Bettiah, Jamui, Madhipura and Supaul. As regards the rest of the Province, there was no rain anywhere. The condition and the prospects of the standing crops were, on the whole, fair except in Hazaribagh where *rabi* crops were reported to be suffering for want of rain. Harvesting of *aghani* paddy was nearing completion. Harvesting and crushing of sugarcane continued.

CENTRAL PROVINCES AND BERAR.

2nd February.

The weather is gradually getting warmer. Owing to absence of winter rain, the growth of the standing *rabi* crops in general in the Saugor, Jubbulpore, Mandla, Wardha and Nagpur districts, of wheat in Hoshangabad and of *rabi juar* in the Chanda district and Bhandara *tahsil* (Bhandara) was stunted, and for the same reason the crops in the Chhindwara district were reported to be withering. Elsewhere the standing *rabi* crops are, on the whole, in fair condition. Threshing of *kharif juar* and harvesting of *tur*, gram, *masur* and minor millets in parts of many districts continued. Picking of cotton and threshing of paddy were almost over.

MADRAS.

26th January.

During the week under review rainfall was moderate in Chingleput, South Arcot, North Arcot, Trichinopoly and the Nilgiris fair in Salem, Coimbatore, Tanjore and Madura ; and light or ni

elsewhere. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura, Ramnad and Tinnevelly. Sowing and transplantation of paddy in Guntur, Kurnool, Cuddapah, South Arcot, Madura and South Kanara and of dry crops in Kistna, Guntur, Kurnool, Cuddapah and South Arcot are proceeding. The standing crops are affected for want of rain in parts of the Deccan, the Carnatic, the Central districts and the South. Harvesting of paddy in Guntur, Kurnool, Bellary, Cuddapah, Chingleput, Chittoor, North Arcot, Trichinopoly, Tanjore, Ramnad, South Kanara, Malabar and the Nilgiris ; of *ragi* in Tanjore and Ramnad ; of groundnut in Kurnool, Anantapur, Chittoor and Ramnad ; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Chittoor, North Arcot, Trichinopoly and Ramnad ; and of pulses in Vizagapatam, West Godavari, Guntur, Kurnool, Anantapur, Cuddapah, Chittoor, North Arcot and Tanjore continued. The outturn is reported to be generally poor except on the West Coast.

ORISSA.

4th February.

During the week under report there was no rain in the Province. (The report from the Balasore district has not been received.) Sowing of greengram in the Cuttack district is going on. Harvesting of cotton, *arhar* and mustard in the Puri district ; of redgram in the Ganjam district ; and of greengram, blackgram, sugarcane, paddy and *musri* in the Koraput district is in progress. Threshing of winter paddy and pressing of sugarcane in the Puri and Sambalpur districts and pressing of sugarcane in the Cuttack and Koraput districts are in progress. The standing crops, *viz.*, summer paddy, blackgram, horsegram, wheat, linseed, sugarcane, greengram, redgram, tobacco and mustard, are generally thriving.

PUNJAB.

4th February.

Except for slight showers of rain in parts of Rawalpindi district, the weather remained dry during the week. Rain is badly needed. The condition of the standing crops (sugarcane, wheat, gram, barley, oilseeds, etc.) is generally average on irrigated areas and below average to average on unirrigated areas. Frost has damaged crops in parts of the Amritsar district.

GENERAL WEATHER SUMMARY.

During the greater part of the week ended Tuesday last the weather in India was generally dry. At the end of the week fairly widespread precipitation occurred along and near the east Punjab hills. Local showers also occurred in the North-West Frontier Province while a few light showers were reported from Kashmir.

INTERMEDIATE CROP REPORTS.

FIRST INTERMEDIATE REPORT ON THE SPRING OILSEED CROPS OF BIHAR, 1945-46.

There has been a slight increase in the area under oilseeds from 1,315,700 acres, reported in the first forecast in December 1945, to 1,316,300 acres. The present condition of the crops is reported to be fair, on the whole, as in the first forecast.

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FIRST INTERMEDIATE REPORT ON THE LINSEED, RAPE AND MUSTARD CROPS IN THE BOMBAY PROVINCE, 1945-46.

Linseed is principally grown in the Deccan and the Karnatak. Owing to failure of the *rabi* season, development of the crop in those divisions is unsatisfactory. The crop is, however, free from pest or disease and is estimated to yield below half the normal. Rape and mustard are mainly cultivated in north Gujarat and in part of the Karnatak. The crops are growing fairly well and are expected to yield about half the normal.

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FIRST INTERMEDIATE REPORT ON THE LINSEED AND RAPESEED (MUSTARD) CROPS OF THE UNITED PROVINCES, 1945-46.

There was no rain during the first three weeks of December 1945. During the fourth week, there were light showers in a number of districts in the Allahabad, Jhansi, Benares, Gorakhpur, Kumaun, Lucknow and Fyzabad divisions, and no rain in the rest. There was practically no rain during the month of January 1946. In the absence of winter rain, these crops have been adversely affected, particularly in unirrigated areas. In certain areas, slight damage by frost in the last week of December has also been reported. No damage to these crops from insect pests or plant disease has, however, been reported. The condition of both crops and their prospects of outturn are, on the whole, satisfactory so far.

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SECOND INTERMEDIATE REPORT ON THE RICE CROP OF ORISSA, 1945-46.

Since the issue of the second forecast of the winter rice crop, there has been no change in area and outturn of the crop in any district, except Cuttack, where the outturn only has increased by 5 per cent. In parts of the Balasore district the crop has been affected to some extent by flood due to Bay storm and sudden excessive rain, but the average outturn of the crop for the district remains unaffected.

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ALL-INDIA THIRD COTTON FORECAST, 1945-46.

—The above forecast estimates will be exhibited at the main street door of the Department of Commercial Intelligence and Statistics at 1, Council House Street, Calcutta, on Thursday, the 14th February 1946, at 15 hours (*Indian Standard time*) or 4 p.m. (*Bengal time*).



(MADE TO B.S. SPECIFICATION AND APPROVED BY I.S.D.)
Ammeters, Voltmeters, Milliamp, Millivolt & Galvano Meters
(Soft Iron, Moving Coil & H.W. types).
TRANSFORMERS up to 150 K.V. & X-Ray Equipments.
Research Dept. — Unique of its kind.
RADON HOUSE, 89, KALIGHAT ROAD, CALCUTTA. Ph.—South 1896.

B. 2967 WS. 31-5-46.

TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C.2.

The price of each Standard Specification is eight annas or 9*d*. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.

(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.

(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Electric Fans.

The Chief Controller of Purchase (Munitions), Calcutta, invites tenders to reach him on or before the 25th March 1946 for the supply of Electric Fans, Ceiling and Table, alternating and direct current, on Annual Rate Contract basis, commencing from 1st April 1946 ex-Calcutta, Bombay, Madras, Karachi, Lahore and Delhi Stocks :—

Description of Fans.	I.S.D. (Saleable) Specn. which will govern Supply.	Tender No.	Price of Tender Forms per set.	Tenders receivable up to
			Rs.	
A.C. Ceiling	H-48F.	MP/RC/48/E34	10	25-3-46.
D.C. Ceiling	H-55G (*Corrn.* No. I of Sept. 1936.)	MP/RC/49/E34	10	25-3-46.
A.C. and D.C. Table Fans.	H-65D for A.C. and H-64D for D.C. fans.	MP/RC/50/E34	8	25-3-46.

Price of tender forms, etc., is as given above against each tender (not refundable). Payment should be made in cash or by Money Order only quoting tender number and remitter's full address on the coupon.

Samples of fans offered against these tenders should be submitted (unless fans of exactly the same type and design have proved satisfactory on test carried out at the Government Test House, Alipore, Calcutta, since 1st September 1939) for test at tenderer's expense to the Superintendent, Government Test House, Alipore, Calcutta, freight paid, stating that these are to be tested against the above tender. These samples should reach the above-named officer by the dates mentioned below :—

For A.C. and D.C. Ceiling Fans . . 25-2-46.
For A.C. and D.C. Table Fans . . 25-2-46.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Cotters, M. S., Split, *for* C. I. Sleepers.

The Chief Controller of Purchase (Munitions) invites *Tender No. MP-134982/C.34* to reach him on or before the 8th March 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 8 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Cotters, M. S., Split, for C. I. Sleepers, as per
I. R. S. (T) Drg. T401 (Alt. 3) and to
I. R. S. Specn. No. T. 8-38 (Current) . 625,000 Nos.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms. Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Director, Munitions Production, Bombay/Lahore, Controller of Supplies, Karachi/Madras/Cawnpore, on payment of tender fee direct to them.

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GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

Tender No. XV of 1121.—Supply of Electric Cables and Wires.

Sealed tenders, in duplicate, superscribed "Tender No. XV of 1121 for Cables and Wires" are invited for the supply of Electric Cables and Wires required for the State. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office before 1-30 p.m. on the 6th April 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 5 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 5th February 1946.

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GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

Tender No. XVI of 1121.—Supply of Copper Conductors, etc.

Sealed tenders, in duplicate, superscribed "Tender No. XVI of 1121 for Copper Conductors, etc." are invited for the supply of Copper Conductors, Wires, Strips, etc., and Fuse Wires required for the Electrical Department. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office before 1-30 p.m. on the 1st April 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 5 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 5th February 1946.

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OFFICE OF THE DIRECTOR OF INDUSTRIES AND COMMERCE, UNITED PROVINCES.

STORES PURCHASE SECTION.

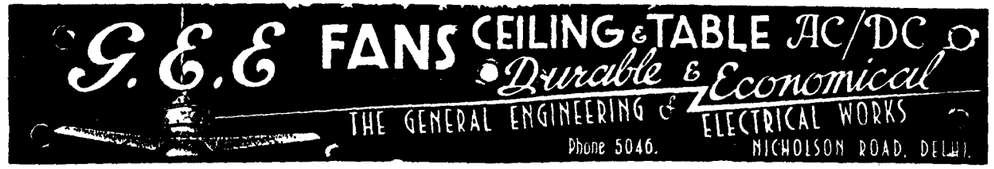
Tender Notice No. 11.—Supply of Ordinary Locks.

Sealed tenders will be received up to noon of the 26th February 1946, by the Director of Industries, United Provinces, Stores Purchase Section, Cawnpore, for the supply of the articles noted below. The tenders will be opened at noon on the 27th February 1946.

Intending tenderers may obtain from the Assistant Stores Purchase Officer, Office of the Director of Industries, United Provinces, Cawnpore, copies of tender forms and tender notice giving full particulars, on payment of Rs. 4 which may be paid in cash at the office or remitted by Money Order.

Tenderers, whose names are not on the Stores Purchase Section list of approved contractors, must forward with their applications for tender form and tender notice, certificates from their Bankers

LARGE STOCKISTS OF:—
ROLLED STEEL BEAMS, M. S. ANGLES, TEES, ROUNDS, PLATES,
GALVANIZED CORRUGATED SHEETS, ETC.
GEO. SERVICE & CO.
237, Hornby Road, BOMBAY.
B. 2977 W. 31-12-46.



B. 2693 W. 17-2-46.

'MEGGER,' AND 'MEG' EARTH TESTERS
FOR EARTH RESISTANCE MEASUREMENT
SOLE AGENTS
JOST'S ENGINEERING Co., LTD
BOMBAY P.O. BOX 243
CALCUTTA P.O. BOX 64

as to their financial standing and from the civil authorities (such as the Director of Industries) of their Province.

Name of Article.	——
1. Brass padlocks not less than 4 levers with duplicate non-interchangeable keys. Size :—1″×1.1/2″×2″×2.1/2″×3″.	Requirements of Government and certain Quasi-Government Institutions in the U. P. for the period ending July 1946.
2. Iron Galvanised padlocks not less than 4 levers with duplicate non-interchangeable keys. Size :—1″×1.1/2×2″×2.1/2″×3″.	
3. Jail Locks— (a) Brass padlocks of 6 levers with duplicate non-interchangeable keys. Size :—1″×1.1/2″×2″×2.1/2″×3″×3.1/2″. (b) Iron Galvanised 6 levers with duplicate non-interchangeable keys. Size :—1″×1.1/2″×2″×2.1/2″×3″×3.1/2″.	

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OFFICE OF THE DIRECTOR OF INDUSTRIES AND COMMERCE, UNITED PROVINCES.

STORES PURCHASE SECTION.

Tender Notice No. 12.—Supply of Treasury Locks.

Sealed tenders will be received up to noon of the 20th February 1946, by the Director of Industries, United Provinces, Stores Purchase Section, Cawnpore, for the supply of the articles noted below. The tenders will be opened at noon on the 21st February 1946.

Intending tenderers may obtain from the Assistant Stores Purchase Officer, Office of the Director of Industries, United Provinces, Cawnpore, copies of tender forms and tender notice giving full particulars.

Tenderers, whose names are not on the Stores Purchase Section list of approved contractors, must forward with thier applications for tender form and tender notice, certificates from their Bankers as to their financial standing and from the civil authorities (such as the Director of Industries) of their Province.

Name of Article.

Locks suitable for use in Treasuries and Iron-safes of the following sizes :— 1.1/2″, 2″, 2.1/2″, 3″ and 3.1/2″.

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RANCHI INDIAN MENTAL HOSPITAL, KANKE.

Supply of Dietary Articles and Fodder, etc.

Sealed tenders on the prescribed forms and superscribed accordingly are invited by the Superintendent, Ranchi Indian Mental Hospital, Kanke, for (1) Dietary Articles and Fodder and (2) Coal and Firewood for this Hospital for the 1st quarter of the next financial year 1946-47, *i.e.*, from 1st April 1946 to 30th June 1946. Tender forms and schedule of approximate quantities for contract and agreement forms in respect of each can be had from the Superintendent at one anna for each form. Tenders will be received up to the 28th February 1946 and opened on the 1st March 1946 at 1 p.m. in the presence of the tenderers. No tenders will be accepted without samples and ten per cent deposit of the total value of the tenders. The Diet Committee reserves the right of accepting a tender as a wholé or in parts.

Class I.—Dietary Articles and Fodder, valued approximately at Rs. 30,000.

Class II.—Steam Coal No. 2 and Firewood in faggots, valued approximately at Rs. 4,000.

BENGAL ASSAM RAILWAY.

Supply of Sand, Coarse, for Foundry Moulding Purpose.

The Controller of Stores, B. A. Railway, Calcutta, invites tenders for supply of 36,000 c.ft. of Sand, Coarse, for Foundry Moulding purpose.

Neccessary tender documents can be had from the Stores "Information Bureau", 3, Koilaghat Street, Calcutta, on payment of Rs. 2 per set, which is not refundable.

Tenders will be opened at 11 a.m. on the 28th February 1946.

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EAST INDIAN RAILWAY.

Supply of Stone Ballast.

Sealed tenders are invited for the supply of 1½″ Stone Ballast from the siding at mile 161, Pradhankhanta and Kaloobathan stations, to be completed by the 30th September 1946. The contractors should quote what quantity of ballast they can supply within the stipulated date.

Tenders will be received up to 11 hours on the 25th February 1946 and will be opened shortly after in the presence of such tenderers who attend.

Tender forms and all particulars may be obtained at the office of the Divisional Superintendent, E. I. Railway, Asansol, during office hours on payment of Rs. 5, till the 23rd February 1946, which sum will not be refunded.

Tenderers are to deposit a sum of Rs. 500 only per lac of ballast tendered for in cash and after acceptance of the tender the balance to meet the 5 per cent of the value of the contract should be deposited. The receipt granted for cash deposit must be attached to the tender.

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BENGAL ASSAM RAILWAY.

Supply of Brushes, Scavenger's.

Tenders are invited for the supply on a Running Contract basis of 3,760 Nos. Brushes, Scavenger's, with fibre bristles under Controller of Stores' *Tender No. D/CT/GA/2 of 46* opening at 11 a.m. (Bengal Time) on the 4th March 1946.

Necessary tender documents can be had from the Stores Department "Information Bureau" at No. 3, Koilaghat Street (Ground floor), near Parcel Office, Calcutta, on payment of Rs. 2 per set, which is not refundable.

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EAST INDIAN RAILWAY.

Special Item costing over Rs. 5,000.

Supply of Lamps.

Sealed tenders are invited for the following and will be received in Controller of Stores' office, East Indian Railway, 105, Clive Street, Calcutta, up to 12 o'clock noon on the 15th March 1946 :—

Tender No. S/SP/B/GB2/343.—For the supply of Lamps, Oil, Wick Burning, Kerosene, Roof, complete for Carriages.

Tender forms and full particulars can be had from the office of the Controller of Stores, East Indian Railway, Calcutta, on payment of Rs. 2 per copy to the Treasurer, East Indian Railway, Calcutta, and on production of his receipt when applying for the same. Drawing No. 7428/26 can be obtained at Re. 1-8-0 per copy from the Deputy Chief Mechanical Engineer, E. I. Railway, Lillooah.

THE WATER SUPPLY SPECIALISTS LTD.
MISSION ROW EXTENSION POST BOX 424 CALCUTTA.
SOLE AGENTS IN INDIA FOR MYERS HAND & POWER PUMPS, CYLINDERS, SPRAY PUMPS, PUMP JACKS, STOVER ENGINES & WINDMILLS, RIFE HYDRAULIC RAMS, ETC.
LET US QUOTE FOR YOUR PUMP REQUIREMENTS
R. 2918 WS. 28-3-46.

Firms outside Calcutta may, however, remit the amount for the tender form to the Controller of Stores direct by Money Order. No refund is permissible after payment.

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EAST INDIAN RAILWAY.

Booking of Consignments intended for Delivery to the District Controller of Stores, Howrah.

The following Notice has been issued by the Controller of Stores, E. I. Railway, Calcutta :—

All firms are requested to note that consignments intended for delivery to the District Controller of Stores, Howrah, should be booked to the District Controller of Stores, Howrah, *at Sulkea*.

If the booking is done accordingly, the Traffic Department will arrange for delivery of the "Smalls" or "Wagon loads" at the Howrah General Stores siding, otherwise the District Controller of Stores, Howrah, will have to take delivery of the consignments from the Howrah Goods Shed.

Firms will have to pay the additional charges if any is incurred for re-booking of the consignments from Howrah Goods Shed to the Howrah General Stores siding *at Sulkea*.

The instructions will apply to deliveries against the orders placed by the Controller of Stores, E. I. Railway, or by the Department of Supply.

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NORTH WESTERN RAILWAY.

Tender No. 223-S/1/25 (Code Word "CZEGH").—Supply of Clocks, 65 Nos.

Tenders are invited, on a rupee basis, for purchase of the above.

Tenders must reach the office of the Controller of Stores, Headquarters Office, North Western Railway, Empress Road, Lahore, by 14-00 hours on Tuesday, the 2nd April 1946, and will be opened at 11-00 hours on the following working day. Tenders are to be submitted on forms which can be obtained from the office of the Controller of Stores, North Western Railway, Lahore (where any other relative documents can be seen), at Re. 1 each (Re. 1-8-0 if to be posted) on and from the 14th February 1946.

Tenders will not be sold after 12-00 hours on the day fixed for their receipt.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE DEPUTY REGIONAL COMMISSIONER, DISPOSALS, MADRAS.

Auction Sales in the South India Circle for February 1946 under instructions from the Deputy Regional Commissioner of Disposals, Madras.

By Messrs. Zackria Sons, Ltd., Madras.

Place.	Date.	Time.
1. Salvage Sub-Depôt, Teynampet	26-2-46	9 a.m.
2. M. T. Breakdown Depôt, Avadi	27-2-46	10 ,,
3. Ordnance Clothing Factory, Madras	21-2-46	10 ,,

By Messrs. Murray & Co., Madras.

Place.	Date.	Time.
1. Salvage Transit Depôt, Coimbatore	18-2-46	10 a.m.
2. Salvage Sub-Depôt, Peelamedu (Coimbatore)	19-2-46	10 ,,
3. Salvage Transit Depôt, Trichy.	21-2-46	10 ,,

By Messrs. Chari & Co., Madras.

Place.	Date.	Time.
1. Hindustan Aircraft, Ltd., Bangalore	18-2-46	10 a.m.
2. M. T. Breakdown Depôt, Agram.	18-2-46 and 19-2-46	10 ,, 10 ,,
3. Salvage Sub-Depot, Cochin	23-2-46	4 p.m.

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TENDER FOR THE LEASE OF FORESTS IN THE SARANDA FOREST DIVISION OF THE PROVINCE OF BIHAR.

The following Notice has been issued by the Conservator of Forests, Bihar :—

Sealed tenders are invited for the lease of the right to exploit the Timber, Poles and Firewood obtainable from the trees that will be marked in each of the Samta, Gua and Koina felling series of the Saranda Division during the forest years 1946-49, which shall be subject to an extension to the forest years 1949-51, provided the conditions of the lease to be executed for the period 1946-49 are fulfilled to the satisfaction of the lessor.

Tenders must be submitted for each felling series separately but alternative tenders may be offered in addition for two or three felling series if quoted together, provided that the inclusive tender is higher in value than the sum of the individual tenders. Each tender must quote separate rates that the tenderer is prepared to offer per cubic foot for sawn timber and timber in the round to be exported from the forest coupes. The rates quoted must be to the nearest quarter anna.

Tenders must be in the form prescribed and will be received by the undersigned (to whom tenders should be addressed by name) up to 4-0 p.m. of the 15th day of April 1946.

Copies of the tender form, the agreement that will have to be executed, the area statement, the method of exploitation and information about security and other deposits to be made may be obtained from the office of the undersigned or from the Divisional Forest Officer, Saranda Division Chaibassa, Bengal-Nagpur Railway, on payment of Rs. 2-8-0 per set of copies.

The undersigned does not bind himself to accept the highest or any tender.

P. O. HINOO, RANCHI, *The 23rd January 1946.*

L. R. SABHARWAL, Conservator of Forests, Bihar.

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 1st February 1946.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division of Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay.	1,585	732	32,618	14,654	Thana, Kolaba and the Island of Bombay.
2. Gujarat	..	2,229	153	8,977	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	4,857	3,707	28,821	23,492	West Khandesh, East Khandesh and Nasik.
4. East Deccan	743	1,251	21,561	15,267	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country.	1,369	3,273	25,420	65,368	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	6,969	10,460	75,965	113,104	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
Sind—					
The Province of Sind	11,193	18,185	318,872	265,947	All districts in the Province.
Bengal—					
The Province of Bengal	208	..	4,184	2,350	All districts in the Province.
United Provinces—					
1. Upper Doab	294	90	844	4,101	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab	26	289	127	1,088	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand	..	..	..	308	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur, Banda.
4. Rohilkhand	..	..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province	..	..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad, Partabgarh.
TOTAL	320	379	971	5,497	
Punjab—					
1. Ambala	812	4,429	(b)21,449	28,930	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	500	2,248	(c)8,021	9,763	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	2,986	4,381	(d)34,911	26,062	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura
4. Rawalpindi	4,369	5,062	(e)51,807	39,862	Gujrat, Shahpur, Jhelum, Rawalpindi, Attock.
5. Multan	29,680	27,093	(f)313,096	279,919	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	5,249	3,093	(g)48,683	35,921	Simla, Ferozepore, Mianwali.
TOTAL	43,596	56,306	477,967	420,457	
Central Provinces—					
1. Jubbulpore	(a)	..	..	..	Jubbulpore, Saugor.
2. Nerbudda		..	..	..	Hoshangabad.
3. Nimar		2,420	22,464	10,886	Nimar.
4. Nagpur		5,378	36,710	27,087	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Satpura		..	..	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh		..	..	..	Drug, Raipur, Bilaspur.
TOTAL		7,798	59,174	37,973	
Berar—					
Berar	(a)	24,041	214,556	189,237	Akola, Amraoti, Buldana, Yeotmal.
Assam—					
The Province of Assam	253*	384	(h)1,029	2,204	All districts in the Province.
Ajmer-Merwara—					
Ajmer-Merwara	421	678	4,874	3,119	The whole of Ajmer-Merwara.
Madras—					
Madras*	1,183	2,389	66,196	99,595	The whole of the Province.
GRAND TOTAL	64,143	120,620	1,224,696	1,139,483	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.

* For details *see* Statement III.

(a) Return not yet received. The figure in col. 4 relates to pressings up to 31st January 1946.

(b) Includes 1,102 bales not reported before.

(c) ,, 655 ,, ,, ,, ,,

(d) ,, 860 ,, ,, ,, ,,

(e) ,, 2,723 ,, ,, ,, ,,

(f) ,, 5,545 ,, ,, ,, ,,

(g) ,, 455 ,, ,, ,, ,,

(h) ,, 58 ,, ,, ,, ,,

COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certain Indian States for the week ending the 1st February 1946.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	20,368	67,333	122,148
Baroda	(a)	542	..	943
Mysore	(a)	..	7,096	7,609
Gwalior	(a)	2,269	244	6,021
Punjab States—				
Bahawalpur	(a)	9,360	91,733	78,631
Nabha	(a)	1,908	12,703	18,526
Jind	(a)	416	1,602	5,802
Faridkot	(a)	..	..	4,375
Patiala	(a)	7,037	40,268	66,885
Malerkotla	(a)	460	..	3,511
Khairpur	(a)	250	..	1,444
TOTAL PUNJAB STATES	..	19,491	146,306	179,174
Rajputana States—				
Mewar	(a)	1,890	7,756	10,217
Bikaner	440	300	3,080	3,080
Jodhpur	..	..	..	468
Tonk	(a)	..	..	..
Jaipur	..	..	..	..
Jhalawar	..	..	403	..
Shahpura	19	..	..	..
Kishangarh	..	..	..	..
Kotah	..	..	..	..
Bundi	..	..	..	..
Idar	..	..	..	..
TOTAL RAJPUTANA STATES	459	2,190	11,239	13,765
Central India States—				
Indore	5,072	1,325	15,767	3,552
Bhopal	..	..	..	..
Narsingarh	..	..	..	..
Alipura	..	..	..	..
Jaora	(a)	232	..	615
Ratlam	271	570	1,104	1,207
Dhar	(a)	993	1,121	1,881
Barwani	738	527	4,618	1,312
Jhabua	338	142	914	931
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	6,419	3,789	23,524	9,498
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	247	..	3,556
Junagadh	(a)	478	..	1,146
Dhrangadhra	..	..	..	..
Morvi	(a)	..	..	1,635
Cutch	(a)	..	2,614	186
Nawanagar	(a)	449	170	748
Wadhwan	..	..	..	..
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	..	1,363	5,769
Limbdi	(a)	78	..	1,095
Radhanpur	..	..	..	..
Rajkot	..	..	..	..
Manawadar	(a)	264	..	3,512
Jasdan	..	..	..	..
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	..	..	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	..	..	..	..
Katosan	..	..	..	..
Lakhtar	..	..	..	..

II.—Statement of Cotton pressed in certain Indian States for the week ending the 1st February 1946—contd.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—*contd.*				
Western India States Agency—*contd.*				
Palitana	..	..	..	..
Maliya	..	..	..	..
Gujarat States Agency—				
Rajpipla	..	..	..	..
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	..	..	..	..
Pandu Mewas—				
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	(a)	..	..	165
Jamkhandi	(a)	72	..	784
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	80
TOTAL BOMBAY STATES	..	1,588	4,147	19,261
GRAND TOTAL	6,878	50,232	259,889	358,419

(a) Statement not yet received.

III A.—Statement of Cotton pressed in the Province of Madras for the period from 26th to 31st January 1946.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the period	During the corresponding period last year	Since 1st February 1945	During the corresponding period last year
Tinnevellies	61	118	48,247	57,508
Salems	..	..	771	7,636
Cambodias	496	683	88,262	125,004
Northerns and Westerns	626	1,561	188,171	86,651
Cocanadas	..	27	11,347	11,309
TOTAL	1,183	2,389	331,798	288,108

III B.—Statement of Cotton pressed in the Province of Madras on 1st February 1946.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the day	During the corresponding period last year	Since 1st February 1946	During the corresponding period last year
Tinnevellies	(a)	9	..	9
Salems		..	..	..
Cambodias		657	..	657
Northerns and Westerns		622	..	622
Cocanadas		79	..	79
TOTAL	..	1,367	..	1,367

(a) Return not yet received.

COTTON PRESS RETURNS, 1945-46.

THE following tables show the quantity of cotton pressed, expressed in bales of 400 lbs. each, in British India and Indian States, as far as reported, during the period from 1st September, 1945, up to the last Friday (i.e., 30th) of November, 1945, with comparative figures for the corresponding period of the last season :—

I.—BRITISH INDIA.

Province and Division or Block.	Quantity of Cotton Pressed (expressed in bales of 400 lbs. each). From 1st September, 1945, up to the last Friday (i.e., 30th) of Novnmber, 1945.	Quantity of Cotton Pressed (expressed in bales of 400 lbs. each). During the corresponding period of last season.	Districts included in the block.
BOMBAY—			
1. The Konkan and the Port of Bombay	17,326	7,619	Thana, Kolaba and the Island of Bombay.
2. Gujarat	41	272	Ahmedabad, Kaira, Panch Mahals, Broach and Surat.
3. North Deccan	2,856	263	West Khandesh, East Khandesh and Nasik.
4. East Deccan	12,661	9,389	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country	14,777	45,957	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	30,535	55,881	
SIND—			NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotto or cotton waste.
The Province of Sind	164,962	90,441	All districts in the Province.
BENGAL—			
The Province of Bengal	1,923	1,761	All districts in the Province.
UNITED PROVINCES—			
1. Upper Doab	..	..	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh and Muzaffarnagar.
2. Middle Doab	..	..	Muttra, Farrukhabad, Etah, Agra, Mainpuri and Etawah.
3. Lower Doab and Bundelkhand	..	..	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur and Banda.
4. Rohilkhand	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Nainital, Almora and Garhwal.
5. Rest of the Province	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad and Partabgarh.
TOTAL	..	..	
PUNJAB—			
1. Ambala	3,860	1,374	Hissar, Rohtak, Gurgaon, Karnal and Ambala.
2. Jullundur	..	..	Kangra, Hoshiarpur, Jullundur and Ludhiana.
3. Lahore	2,972	1,271	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala and Sheikhupura.
4. Rawalpindi	965	999	Gujrat, Shahpur, Jhelum, Rawalpindi and Attock.
5. Multan	21,547	3,455	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh and Dera Ghazi Khan.
6. Ferozepore	7,390	6,515	Simla, Ferozepore and Mianwali.
TOTAL	36,754	13,614	
CENTRAL PROVINCES—			
1. Jubbulpore	..	..	Jubbulpore and Saugor.
2. Nerbudda	842	..	Hoshangabad.
3. Nimar	2,210	1	Nimar.
4. Nagpur	..	..	Nagpur, Chanda, Wardha, Balaghat and Bhandara.
5. Satpura	..	..	Chhindwara, Betul and Mandla.
6. Chhatisgarh	..	..	Drug, Raipur and Bilaspur.
TOTAL	3,052	1	
BERAR—			
Berar	41,353	4,118	Akola, Amraoti, Buldana and Yeotmal.
ASSAM—			
The Province of Assam	108	222	All districts in the Province.
AJMER-MERWARA—			
Ajmer-Merwara	570	10	The whole of Ajmer-Merwara.
MADRAS—			
Madras	45,828	71,711	The whole of the Province.
GRAND TOTAL	325,085	237,759	

COTTON PRESS RETURNS—contd.

II.—INDIAN STATES.

State	Quantity of Cotton Pressed (expressed in bales of 400 lbs. each). From 1st September, 1945, up to the last Friday (i.e., 30th) of November, 1945.	Quantity of Cotton Pressed (expressed in bales of 400 lbs. each). During the corresponding period of last season.
Hyderabad	13,265	11,175
Baroda	..	..
Mysore	5,313	5,179
Gwalior	251	1,090
Punjab States—		
Bahawalpur	12,987	2,338
Nabha	2,733	2,649
Jind	525	659
Faridkot	..	880
Patiala	8,836	10,141
Maler Kotla	..	..
Khairpur	..	..
TOTAL PUNJAB STATES	25,081	16,617
Rajputana States—		
Mewar	..	..
Bikaner	..	..
Jodhpur	..	..
Tonk	..	..
Jaipur	..	..
Jhalawar	..	..
Shahpura	..	..
Kishangarh	..	..
Kotah	..	..
Bundi	..	..
Idar	..	..
TOTAL RAJPUTANA STATES	..	..
Central India States—		
Indore	..	..
Bhopal	..	..
Narsingarh	..	..
Alipura	..	..
Jaora	..	..
Rutlam	..	..
Dhar	..	..
Barwani	..	..
Jhabua	..	..
Dewas, J. B.	..	..
Dewas, S. B.	..	..
Gwalior	..	..
Indore	..	..
Kolhapur	..	..
Sangli	..	..
Miraj	..	..
Sawantwadi	..	..
TOTAL BOMBAY STATES	1,379	5,728
GRAND TOTAL	45,289	39,729

UNPRESSED COTTON RETURNS.

THE following statement shows the quantity of unpressed (loose) Indian cotton consumed in mills in India during the month of November 1945 :—

[Based on returns made under the Indian Cotton Cess Act, 1923, by mills in British India, and on voluntary returns from mills in Indian States.]

(In bales of 400 lbs. net)

Province	CONSUMPTION During November 1945.	During November 1944.	Since 1st September 1945.	During the corresponding period last year.
Bombay Province	2,142	3,377	7,055	11,587
Madras Province	14,704	16,239	48,566	50,219
United Provinces	240	180	386	212
Central Provinces and Berar	95	1	112	6
Bengal	455	614	1,959	1,799
Punjab and Delhi	1,172	1,574	3,232	3,721
Rest of British India	331	265	894	432
TOTAL, BRITISH INDIA	19,139	22,250	62,204	67,926
Indian States	4,162	3,949	11,189	12,031
TOTAL, INDIA	23,301	26,199	73,393	79,957

N.B.—Due to corrections, which have sometimes to be made in the figures previously published, the progressive totals shown in these statistics do not necessarily represent the sum of the latest month's figures and the progressive totals published in the preceding month.

CONSUMPTION OF INDIAN COTTON (PRESSED AND UNPRESSED) IN MILLS IN INDIA.

(1) British India.

[Based on returns made under the Indian Cotton Cess Act, 1923.]

(In bales of 400 lbs. net.)

Province	CONSUMPTION During November 1945.	During November 1944.	Since 1st September 1945.	During the corresponding period last year.
Bombay Island	97,506	106,758	324,381	308,288
Ahmedabad	34,690	35,850	114,820	109,025
Bombay Province	155,636	166,385	512,726	480,323
Madras Province	49,293	50,216	156,507	147,770
United Provinces	29,956	37,708	96,651	102,718
Central Provinces and Berar	14,108	14,156	43,809	41,245
Bengal	11,764	11,742	34,820	24,855
Punjab and Delhi	14,759	15,657	47,397	45,032
Rest of British India	4,129	5,136	12,352	13,379
TOTAL, BRITISH INDIA	279,645	300,980	904,352	864,842

(2) Indian States.

(In bales of 400 lbs. net.)

Name of State	CONSUMPTION During November 1945.	During November 1944.	Since 1st September 1945.	During the corresponding period last year.
Hyderabad	5,813	6,205	17,298	18,006
Mysore	7,401	6,272	21,952	17,715
Baroda	6,173	7,008	19,562	19,703
Gwalior	6,916	6,729	23,140	21,082
Indore	14,152	14,582	43,335	39,538
Kathiawar States	5,140	5,572	16,223	16,541
Other Indian States and Pondicherry	12,119	12,992	38,875	39,421
TOTAL, INDIAN STATES	57,715	59,360	180,385	171,006

N.B.—Due to corrections, which have sometimes to be made in the figures previously published, the progressive totals shown in these statistics do not necessarily represent the sum of the latest month's figures and the progressive totals published in the preceding month.

COTTON PRESSING FACTORIES IN THE BOMBAY PROVINCE FOR THE SEASON 1945-46.

THE following is a list of Cotton Pressing Factories in the Bombay Province for the season 1945-46 :—

No.	Name of Factory.	Place.	Taluka.	Name of Owner or Person in Charge.	Remarks.
	1. Town and Island of Bombay.				
1B	Hyderally Manufacturing and Pressing Factory	24-25, Reay Road, Mazgaon.	Bombay	Husein J. Kanji Partner M/s Jafferbhai Kanji.	
2B	The Patuck Cotton Pressing Company, Ltd.	Kalachowki Road, Sewri.	Do.	Patuck Sons & Co.	
*3B	Forbes Pressing Factory, No. 1	Reay Road	Ghorupdeo	Forbes Forbes Campbell and Company	Burnt down.
*4B	Do. No. 2	Do.	Do.	Do.	Burnt down.
5B	New Prince of Wales Pressing Factory	Mazgaon	Do.	New Prince of Wales Press Company, Limited.	
*6B	Chanda Ramji Pressing Factory	Colaba	Colaba	The Central Bank of India	Not amenable to the Factories Act and removed from the Register of Factories.
7B	Krishna Pressing Factory	156, Sewri Road	Sewri	Trustees of Gopiram Ranga Rangariwala Trusts.	
*8B	Fort Press Company, Limited	Lower Colaba	Colaba	Fort Press Company, Limited	Not in existence.
9B	Wadi Bunder Cotton Pressing Factory	Wadi Bunder (Mazgaon).	Wadi Bunder	Hirji Gopalji and others.	
*10B	Sewri Cotton Pressing Factory	Sewri	Sewri	....	Cancelled.
11B	Ledget Cotton Pressing Factory	Darukhana	Mazgaon	Virjee Peraj and others	
12B	Parel Cotton Pressing Factory	9-D, Elphinstone Road.	Parel	Husien J. Kanji receiver of the estate of late Mr. Jafferbhai Kanji.	
	2. Ahmedabad.				
13B	Manilal Motilal Cotton Pressing Factory	Detroj	Viramgaum	Sheth Sakarlal Motilal.	
14B	Mandal Cotton Pressing Company	Mandal	Do.	Hirachand Dharamsi and others.	
*15B	Shri Laxmi Pressing Factory	Ahmedabad	Ahmedabad	Chandulal Purshottamdas	Permanently closed.
*16B	Mehta Chunilal Padamshibhai Cotton Pressing Factory.	Sanand	Sanand	Mehta Chunilal Padamshibhai	Closed and removed.
17B	Dholka Cotton Pressing Factory	Dholka	Dholka	Keshawlal Kubeidas	
*18B	Whittle Press (also known as Ranpur Pressing Factor).	Ranpur	Dhandhuka	Lalji Padamshi Zaveri	Machinery removed Wadhwan State.
*19B	Whittle Anderson Pressing Factory	Viramgaum	Viramgaum	Motilal Vrajlal	Closed.
20B	Whittle Anderson Press, No. 1 Banosa Press	Do.	Do.	Whittle Anderson.	
21B	Whittle Anderson Press, No. 2	Do.	Do.	Do.	
22B	Jayantilal Ranchodlal Cotton Pressing Factory	Do.	Do.	Messrs. Chunilal Mangaldas & Co.	
23B	Sheth Manilal Motilal Rampur Pressing Factory	Rampur	Do.	Sheth Sakarlal Motilal.	
24B	Rampura New Pressing Factory	Do.	Do.	Sheth Maneklal Mansukh	Closed for 1944-45
25B	The Patdi Cotton Pressing Factory	Patdi	Do.	Darbar Shri Narasinhji Chandrasinhji Chief of Patdi.	
26B	Mandal Hitwardhak Pressing Factory	Mandal	Do.	Dipchand Popatlal and others.	
*27B	Padamshi Makandas Pressing Factory No. 2	Sanand	Sanand	Sheth Padmashi Makandas	Closed.
*28B	Padamshi Makandas Pressing Factory No. 3	Do.	Do.	Ditto	Do.
29B	Bavla Cotton Pressing Factory	Bavla	Dholka	Mafatlal Gagalbhai	Closed permanently.
30B	Bavla Vepari Cotton Pressing Factory	Do.	Do.	Kevalbhai Desaibhai and other three.	
31B	Whittle and Press (also known) Modi Pressing Factory.	Dhandhuka	Dhandhuka	Mohanlal D. Modi.	
32B	Whittle Press Factory	Ahmedabad	Do.	Girdharilal Dahyabhai	Closed permanently.
198B	Gujarat Agricultural and Industrial Company, Limited's Pressing Factory.	Viramgaum	Viramgaum	Pandurao Jivanlal Desai.	
209B	Padamshi Makandas New Press Factory No. 1	Sanand	Sanand	Sheth Padamsi Makandas.	

* Factory numbers have been since omitted.

COTTON PRESSING FACTORIES IN THE BOMBAY PROVINCE FOR THE SEASON 1945-46—*contd.*

	Name of Factory.	Place.	Taluka.	Name of Owner or Person in Charge.	Remarks.
	2. Ahmedabad—*contd.*				
*210B	Sanand Cotton Industrial Company's Pressing Factory No. 1.	Sanand	Sanand	Central Bank of India (Mortgagee)	Closed.
211B	Laxmi Cotton Pressing Factory	Dhandhuka	Dhandhuka	R. S. Kevalbhai Desaibhai Patel.	
214B	The Indian Pressing Company	Ahmedabad	Ahmedabad	Keshavlal Lallubhai.	
*215B	The Koth Vepar Uttejak Cotton Pressing Company	Sanand	Sanand	Messrs. Kalidas Nanchand and Company	Closed.
217B	The Barejdi Pressing Factory	Barejdi	South Daskroi	Mahasukh Karchrabhai.	
219B	Whittle Anderson and Sons Ltd.'s Bhutia Pressing Factory.	Viramgaum	Viramgaum	Whittle Anderson	Closed for 1944-45.
232B	The Bavla Gujarat Cotton Pressing Factory	Bavla	Dholka	Keshavlal Kuberbhai.	
243B	Dudhia Oil Company's Cotton Pressing Factory	Amdupur	North Daskroi	Chhotalal Harilal.	
254B	Whittle Anderson New Press No. 2	Viramgaum	Viramgaum	Whittle Anderson	Closed for 1944-45.
256B	Vepar Uttejak Company, Ltd.'s Pressing Factory	Do.	Do.	Vepar Uttejak Co.	
257B	Keshavlal Lalubhai Narandas Cotton Pressing Factory.	Do.	Do.	Keshavlal Narandas.	
258B	Ahmedabad Manufacturing Company, Limited's Pressing Factory.	Ahmedabad	Ahmedabad	Kasturbhai Sankalchand	Closed since long.
269B	The Laxmi Oil Mill and Pressing Factory	Talod	Prantij	Messrs. Prabaldji Keshavlal & Bros.	
276B	Patel Brothers Pressing Factory	Detroj	Viramgaum	Patel Damodardas Bapuji, Patel Manilal Bapuji and Patel Mohanlal Bapuji.	
278B	Patel Oil Mill Pressing Factory	Katosan Road G. B. S. Railway.	Ahmedabad	Patel Chuntilal Keshavlal and Bros.	
	3. Kaira.				
33B	The Thasra Pressing Factory	Thasra	Thasra	Govindji Jethabhai.	
*188B	Do.	Dakor	Do	Do.	Removed to Bodali, District Dahloj, Gaikwad Territory, by Mr. Abdul Rahim Peerbhoy Dabholwala.
*189B	Kaiser-i-Hind Half Pressing Factory	Anand	Anand	Mr. Jathalal Premanand Parikh of Borsad	Closed.
199B	Kapadvanj Cotton Pressing Factory	Kapadwanj	Kapadwanj	Chimanlal Bapulal Parekh.	
240B	The Thasra Pressing Company, Limited	Do.	Do.	Govindji Laxmidas & Co.	
253B	D. R. Vakharia Pressing Factory	Dakor	Thasra	Dorashaw R. Vakharia.	
255B	Bharat Cotton Pressing Factory	Kapadwanj	Kapadwanj	Mukundlal Chandulal Shah.	
*265B	The Shah Vakil Pressing Co., Ltd.	Do.	Do.	Vithaldas Mahadev Ghatge	
272B	The Shah and Vakil Pressing Co., Ltd.	Do.	Do.	Sakrabhai Vakil and Company.	Closed.
	4. Broach and Panch Mahals.				
34B	Shree Vallabha Cotton Pressing Factory	Derol	Kaloj	Harikisandas Vaumalidas Sanghavi.	
*35B	Narmada Pressing Factory, No. 1	Broach	Broach	Not known	Factories transferred to Gaikwad territories.
*36B	Narmada Pressing Factory, No. 2	Do.	Do.	Do.	
*37B	New Mofussil Company's Pressing Factory	Amod	Amod	Mr. Pirojsha Rustomji Vakharia	Not in existence.
38B	Vakharia Press Factory	Broach	Broach	K. R. P. R. Vakharia.	
39B	Batanji Fardunji and Sons Pressing Factory	Do.	Do.	Mr. Ratanji Fardunji Ginwala.	
40B	D. R. Vakharia Cotton Pressing Factory	Jambusar	Jambusar	Mr. D. R. Vakharia.	
41B	J. R. Vakharia Press Factory	Palej	Broach	J. R. Vakharia.	
42B	The Lal Cotton Pressing Factory	Do.	Do.	Lalitaben Jethalal Baimukunddas.	
43B	The Narandas Rajaram Broach City Pressing Factory.	Do.	Do.	Narandas Rajaram and Company.	

* Factory numbers have been since omitted.

COTTON PRESSING FACTORIES IN THE BOMBAY PROVINCE FOR THE SEASON 1945-46—*contd.*

No.	Name of Factory.	Place.	Taluka.	Name of Owner or Person in Charge.	Remarks.
	4. Broach and Panch Mahals—*contd.*				
*44B	Ankleshwar Pressing Factory	Ankleshwar	Ankleshwar	Messrs. Narandas Rajaram and D. B. Vakharia.	Closed permanently.
45B	Ratanji Fardunji and Son's Pressing Factory	Palej	Broach	Ratanji Fardunji and Sons.	
46B	D. R. Vakharia Pressing Factory	Ankleshwar	Ankleshwar	Mr. Darasha R. Vakharia.	
196B	D. R. Vakharia Pressing Factory	Amod	Amod	Pirojsha R. Vakharia.	
216B	Lalji Ramji Pressing Factory	Jambusar	Jambusar	Laljee Ramji.	
220B	Shree Mohan Pressing Factory	Broach	Broach	Mohanlal Chhotalal Gandhi	Removed.
242B	J. R. Vakharia Pressing Factory	Nabipur	Do.	Jamshetji Rustomji Vakharia.	
248B	D. R. Vakharia, Kavi Pressing Factory	Kavi	Jambusar	Mr. D. R. Vakharia.	
252B	Ratanji Furdoonji & Son Pressing Factory	Vagra	Vagra	Ratanji Rustumji & Son.	
260B	India Factories Ltd., Cotton Pressing Factory	Kora	Jambusar	Messrs. Podar Bhiwandiwalla and Company.	
267B	The Ahmedabad Pressing Factory	Jambusar	Do.	Nanalal Maneklal and Company.	
	5. Surat.				
*47B	Ishwar Cotton Pressing Factory	Surat	Surat	Messrs. Motiram Raghavji and Sons	Closed.
*48B	Do.	Sayan	Olpad	Sheth Parbhudas Motiram and Ishwarlal Motiram.	
49B	Kapadia Pressing Factory	Do.	Do.	Nasarwanji Naoroji Kapadia.	
*50B	Ishwar Cotton Pressing Factory	Kim	Do.	Mr. Parbhubhai Motiram	Sold off part by part
51B	Kapadia Pressing Factory	Bardoli	Bardoli	Jamshedji Navroji Kapadia.	
52B	New Pressing Factory	Do.	Do.	Messrs. Arvind and Shashikant.	
53B	N. B. Todiwala Cotton Pressing Factory	Surat	Surat	Sarabhai Hathibhai	Closed since 3 years.
54B	Surat City Pressing Company	Do.	Do.	Messrs. Narandas Rajaram.	
55B	Kapadia Cotton Pressing Factory	Do.	Do.	Jamshedji Naoroji Kapadia.	
56B	Messrs. Motiram Raghavdas Cotton Pressing Factory.	Sayan	Olpad	Parbhudas Motiram and Ishwarlal Motiram.	
*57B	Shri Surya Vijaya Pressing Factory	Do.	Do.	Dhirajlal Surajlal and Brothers	Closed in 1924.
58B	Edulji Rattonji and Sons Pressing Factory	Kim	Do.	Edulji Rattonji and Sons.	
*59B	Kolaba Pressing Factory	Surat (Lal Darwaja).	Surat	The Bombay and Mofussil Grass Trading Company, Bombay.	Shifted to Shahada.
60B	ShahFakirchand Kesarichand Bhanabhai Pressing Factory.	Jalalpur Kasba	Jalalpore	Shah Fakirchand Kesarichand Bhanabhai.	
61B	The Shankar Vijaya Pressing Factory	Do.	Do.	Ishwarlal Dayabhai Desai.	
200B	Shah Fakirchand Keshrichand Bhanabhai Pressing Factory.	Madhi	Bardoli	Shah Fakirchand Keshrichand Bhanabhai.	
222B	The Patidar Pressing Company, Ltd.	Bardoli	Do.	Jiwanji Ranchhodji on behalf of Patidar Association.	
259B	Farmers Co-operative Cotton Pressing Factory	Surat	Surat	Farmers Co-operative Pressing Factory.	
	6. West Khandesh.				
63B	Bansilal Industries Ltd., Pressing Factory	Dhulia	Dhulia	Shet Bansilal Dagadulal.	
64B	Jivanram Jodhraj Pressing Factory	Do.	Do.	Jivanram Jodhraj.	
65B	Pestonji D. Patel Pressing Factory	Do.	Do.	R. D. Patel.	
66B	Akbar Manufacturing and Pressing Factory	Do.	Do.	Sheth Hajibhai Lalji.	
*67B	Shankarlal Narayandas Pressing Factory	Do.	Do.	Shankarlal Narayandas.	
68B	Bhagirath Narandas Pressing Factory	Do.	Do.	Bhagirath Narayanda	Not in existence.
69B	Dattatraya Pressing Factory	Do.	Do.	R. K. Wadekar.	

* Factory numbers have been since omitted.

COTTON PRESSING FACTORIES IN THE BOMBAY PROVINCE FOR THE SEASON 1945-46—*contd.*

No.	Name of Factory.	Place.	Taluka.	Name of Owner or Person in Charge.	Remarks.
	6. West Khandesh—*contd.*				
70B	Isak and Habibbulla Company's Pressing Factory	Dhulia	Dhulia	Isak and Habibulla and Company.	
71B	Manmar Manufacturing Company's Pressing Factory.	Do.	Do.	Thakurlal Juguldas Ghandhi (Manager).	
72B	Chandulal Ganeshram Agarwal Pressing Factory.	Do.	Do.	Sheth Chandulal Ganesh Agarwal.	
73B	The Patuck Sons & Co.'s Pressing Factory	Do.	Do.	Sorabjee Pathak.	
*74B	Fulchand Shaligram Pressing Factory	Do.	Do.	Fulchand Pannalal and Shaligram Ramchandra Bhartiya, Gangadhar Ganpat Malusare (Manager).	Not working since 1924.
*75B	Ratan Pressing Factory	Do.	Do.	Bai Ratanbai Bhanji	Not in existence.
*76B	Nandurbar Pressing Factory	Nandurbar	Nandurbar	The Ginning, Pressing and Textile Company, Limited.	Closed since 6 years
*77B	Agarwal Pressing Factory	Do.	Do.	Sheth S. R. Bhartia	Do.
78B	Whittle Anderson and Company's Pressing Factory	Do.	Do.	Whittle and Company	Closed since 6 years.
79B	Mahomadalli Essabhoy Pressing Factory	Nardana	Sindkheda	Tayaballi Sherafally	Closed since 3 years.
80B	Karsandas Dharamdas Pressing Factory	Shahada	Shahada	Madhusudandas Govardhandas	Closed for 1944-45.
81B	Prakash Cotton Pressing Factory	Do.	Do.	Dwarkadas Vithaldas.	
82B	New Prince of Wales Pressing Factory	Dondaicha	Sindkheda	New Prince of Wales Company, Limited	Closed since long.
83B	Balkrishna Pressing Factory	Do.	Do.	Shankarlal Narayandas Ramdayal Champalal.	
84B	Shaligram Hanumandas and Company's Pressing Factory.	Shirpur	Shirpur	Shaligram Ramchandra Bhatia of Dhulia.	
85B	Dwarkadas Ramdas Pressing Factory	Do.	Do.	Kisandas Dwarkadas.	
129B	Kisandas Thakurlal Pressing Factory	Nardana	Sindkheda	Deochand Kisandas.	
201B	The Shindkheda Cotton Pressing Factory	Sindkheda	Do.	Hiralal Keshavalal Parekh.	
202B	Napier Pressing Factory	Nawapur	Nawapur	Sardar Khan Bahadur V. P. Biladwala	Closed for 1944-45.
218B	Dahyabhai and Jamsedji Gyara Cotton Pressing Factory	Nandurbar	Nandurbar	Jamsedji Ratansha Gyara	Closed since a year.
221B	The Nutanpur Press Company's Cotton Pressing Factory	Nawapur	Nawapur	Sivram Gatloo Patil	Closed for 1945-46.
*225B	Shri Laxmi Cotton Pressing Factory	Dhulia	Dhulia	Surajmal Mangal	Sold and removed to Akola
241B	Sheth Chhotalal Vallabhdas Pressing Factory	Shahada	Shahada	Sheth Chhotalal Vallabhdas	
262B	The Dondaicha Pressing Factory	Dondaicha	Sindkheda	The Dondaicha Pressing Factory.	
263B	Matulal and Shrikrisan Pressing Factory	Do.	Do.	Balubhai Dulabhdas	
264B	Matulal and Shrikrisan Pressing Factory	Shahada	Shahada	Shah Martidas Manaklal (Manager)	Closed for 1944-45.
271B	The Bharat Cotton Pressing Factory	Dhulia	Dhulia	J. A. Kapadia (Manager).	
275B	The Agarwal Pressing Factory	Do.	Do.	S. R. Bharatiya and other Partners.	
	7. East Khandesh.				
86B	Shah Jadhavji, Kanji and Sons Pressing Factory	Jalgaon	Jalgaon	Shah Jadhavji Kanji and Sons.	
87B	Jaikisan Rambilas Pressing Factory	Do.	Do.	Gowardhan Jaikisan Marwadi.	
88B	The Chalisgaon Cotton Pressing Factory	Chalisgaon	Chalisgaon	Messrs. Allaudin Somji.	
89B	Punamchand Hansraj Pressing Factory	Pachora	Pachora	Punamchand Hansraj.	
90B	Mahomed Suleman Pressing Factory	Shendurni	Jamner	Mahomed Suleman.	
*91B	National Pressing Factory	Faizpur	Yaval	Raghavji Kanji	
92B	Kisandas Thakurdas Pressing Factory	Jamner	Jamner	Gulabchand Deochand	Removed to Barhampur
*93B	Akbar Manufacturing and Pressing Factory	Gate	Raver	Sir Phiroj Shethana	
94B	New Ramchandra Bhaoo Pressing Factory	Amalner	Amalner	Bhikaji Ramchandra Shet Shimpi.	Not in existence.

* Factory numbers have been since omitted.

COTTON PRESSING FACTORIES IN THE BOMBAY PROVINCE FOR THE SEASON 1945-46—*contd.*

No	Name of Factory.	Place.	Taluka.	Name of Owner or Person in Charge.	Remarks.
	7. East Khandesh—*contd.*				
95B	Gangaram Sakharam Pressing Factory	Amalner	Amalner	Atmaram Gangaram.	
96B	Amalner Cotton Pressing Factory	Do.	Do.	Tamboli Brothers.	
97B	Mahomedally Essabhoy Pressing Factory	Do.	Do.	Ajgaralli Sarafalli.	
98B	Ramchandra Bhaoo Pressing Factory	Do.	Do.	Bhikaji Ramchandra Shet Shimpi.	
*99B	Khandesh Spinning and Weaving Mills, Pressing Factory.	Jalgaon	Jalgaon	Messrs. Indrasing & Co.	Not working.
*100B	Mansing Daji Patil Pressing Factory	Do.	Do.	Bhimsing Govindsing	Closed.
*101B	New Berar Company's Pressing Factory	Do.	Do.	K. H. Mac Carmace	Not working.
*102B	Manmar Manufacturing Company' Pressing Factory.	Chalisgaon	Chalisgaon	Manmar Manufacturing Company, Limited.	Sold and removed to Akola.
103B	The Chalisgaon Shri Laxmi Narayan Pressing Factory.	Do.	Do.	Mr. Narayan Bankat.	
104B	Govindji Viram Pressing Factory	Do.	Do.	Khemji Tajpal.	
105B	Shah Lalji Ramji Pressing Factory	Pachora	Pachora	Shah Lalji Ramji.	
*106B	Govindji Viram Pressing Factory	Do.	Do.	Saubai w/o Shivji	Not working.
*107B	Shah Jadhavji Kanji Pressing Factory	Do.	Do.	Bharat Vanaspati Products, Pachora	Changed into vegatable ghee manufacturing.
108B	Messrs. Kilachand Deochand Pressing Factory	Do.	Do.	Kilachand Deochand.	
109B	Mohmedally Essabhai Pressing Factory	Chopda	Chopda	Abdullally Mahomedally.	
110B	Motilal Maneckchand Pressing Factory	Do.	Do.	Motilal Maneckchand.	
111B	Chaturbhuj Durgadas Pressing Factory	Do.	Do.	Ramnath Hiralal.	
112B	Khandesh Press Company's Pressing Factory	Do.	Do.	Drewel Chowna and Company.	
113B	Gamadia Pressing Factory	Raver	Raver	N. J. Gamadia.	
114B	Gamadia's Pressing Factory	Bhusawal	Bhusawal	S. N. Gamadia.	
115B	Jadhavji Kanji Pressing Factory	Shendurni	Jamner	Jadhavji and Raghoji Kanji.	
*116B	Akbar Manufacturing and Pressing Company	Do.	Do.	Ismailbhai Kuverji	Closed permanently.
*117B	Gangaram Narayan Pressing Factory, No. 1	Yaval	Yaval	Ramchandra G. Lele	Not working.
118B	Manohar Pressing Factory	Do.	Do.	Vaman Vyankatesh Deshpande.	
119B	Gujarat Cotton Pressing Factory	Faizpur	Do.	Shanker Supdre	Closed for 1945-46.
120B	Laxmi Pressing Factory	Do.	Do.	Vishnu Hari and Company.	
121B	New Pressing Factory	Do.	Do.	R. S. Premchand Ichharam and Company	Closed since long.
122B	Jamner Laxmi Pressing Company	Jamner	Jamner	Jamner Laxmi Ginning and Pressing Company.	
123B	Pitambardas Prabhulal and Kisandas Manulal Pressing Factory.	Parola	Parola	Mr. Kalyandas Tribhuvandas on behalf of Mathurabai wife of Govardhandas.	
*124B	Pitambardas Ladha Pressing Factory	Nandra	Pachora	Kamaruddin Nurbhai	Removed to C. P.
*125B	Jivraj Hirji Pressing Factory	Do.	Do.	Jivraj Hiraji	Not working.
126B	Kisandas Thakurlal Pressing Factory	Dharangaon	Erandol	Nagindas Kishandas.	
127B	Chaturbhuj Durgadas Pressing Factory	Do.	Do.	Ramnath Harilal.	
*128B	Mohmedally Essabhoy Cotton Pressing Factory.	Do.	Do.	Ajgaralli Sarafalli	Closed since long.
*130B	Indian Cotton Company's Pressing Factory	Kajgaon	Bhadgaon (Peta)	Mr. K. H. Mac Carmace	Not in existence.
131B	Mahomedi Pressing Factory	Do.	Do.	Ibrahim Mauledina & Sons, Bombay.	
190B	Ashok Cotton Pressing Factory	Rodwad	Bhusawal.		
*197B	Kisandas Thakurlal Pressing Factory	Parola	Parola	Deochand Kisandas Shet Gujarati	Closed permanently.

*Factory numbers have been since omitted.

COTTON PRESSING FACTORIES IN THE BOMBAY PROVINCE FOR THE SEASON 1945-46—*contd.*

No.	Name of Factory.	Place.	Taluka.	Name of Owner or Person in Charge.	Remarks.
	7. East Khandesh—*contd.*				
*203B	Ralli Brothers Pressing Factory	Jalgaon	Jalgaon	Haji Mohmed Husen	Removed to Nawabshah in 1924.
204B	Puranmal Sagarmal Cotton Pressing Factory	Pachora	Pachora	Puranmal Sagarmal	Not working.
205B	Sheth Suleman Kasim Mitha Pressing Factory	Jamner	Jamner	Suleman Kasim Mitha.	
*207B	Manekchand Vithuram Pressing Factory	Pahnr	Do.	Manekchand Vithuram	Closed since long.
*208B	Nowroji Pestonji Pressing Factory	Varangaon	Bhusawal	Jahangiriji Nowroji	Removed to Surat.
*212B	Laxmi Narayan Mills Pressing Factory	Chalisgaon	Chalisgaon	Narayan Bankat	Cancelled.
223B	Jawahar Pressing Factory	Faizpur	Yaval	Raghavji Kanji	Closed for 1945-46.
233B	Kanji Shivji Pressing Factory	Nimbhora Bk.	Raver	Trustees :— (1) Jadhavji, (2) Raghoji Kanji, (3) Premaji Kunwarji, (4) Kuwarji Bharmal, (5) Analji Deoji.	Temporarily closed.
236B	Shet Ratansi Viram Pressing Factory	Pachora	Pachora	Takarsi Ratansi Minor Guardian Bayabai wife of Ratansi.	
*238B	The New Mofussil Company, Limited, Pressing Factory.	Jalgaon	Jalgaon	New Mofussil Company, Limited	Closed permanently.
274B	Rajmal Nandlal Pressing Factory	Bhusawal	Bhusawal	Rajmal Nandlal	
	8. Nasik.				
132B	The New Pophale Pressing Factory	Malegaon	Malegaon	Rao Bahadur L. V. Pophale.	
*133B	Narayandas Chunilal Pressing Factory	Nandgaon	Nandgaon	Mrs. Tarabai Motiram Marwadi	Closed.
134B	Bansilal Gangaram and Bansilal Dhondiram & Co. Pressing Factory.	Do.	Do.	Bansilal Gangaramshet and other partners.	
226B	The Rajabahadur Panalal Manufacturing Company, Limited's Pressing Factory.	Malegaon	Malegaon	Sardar B. G. Rajabahadur and Panalal Ramdayal.	Closed since two years
228B	Maganlal Rameshwar Pressing Factory	Do.	Do.	Tarachand Shamlal	Closed since last year.
	9. Ahmednagar.				
136B	Narayandas Chunilal Pressing Factory	Belapur Road	Rahuri	Mrs. Tarabai wife of Motiram of Bombay	Closed for 1945-46.
137B	Narayandas Chunilal Pressing Factory	Ahmednagar	Ahmednagar	Narayan Chunilal	Closed since 1940.
138B	Narayandas Chunilal Pressing Factory	Vambori	Rahuri	Mrs. Tarabai Motiram.	
139B	Gokuldas Kalyanji Press Company, Limited	Ahmednagar	Ahmednagar	Mr. Purshotamdas Gokuldas.	
140B	Akbar Cotton Pressing Factory	Do.	Do.	Akbar Manufacturing Co., Ltd., Managing Agent Sir Firoj C. Sethana.	Closed since 1942.
206B	Harvey and Sabhapati Company, Limited's Pressing Factory.	Do.	Do.	Harvey and Sabhapati Company	Closed since 12 years.
224B	Gamadia Pressing Factory	Do.	Do.	Nvaroji Jahangir Gamadia.	
273B	The D. M. Cotton Pressing Factory	Shevgaon	Shevgaon	Meghraj Jivraj Marwadi.	
	10. Sholapur.				
141B	B.N. Kadadi Pressing Factory	Kurduwadi	Madha	N. B. Kadadi	
142B	New East India Pressing Factory	Karmala	Karmala	Mulji Jetha and Company, Bombay	Closed for 1944-45.
*143B	Gokuldas Cullyanji Barsi Cotton Company, Limited's Pressing Factory.	Barsi	Barsi	Gokuldas Cullyanji	Removed to Pachar (in Nizam State).
*144B	The New Prince of Wales Pressing Factory	Do.	Do.	Forbes Forbes Campbell	Not in existence.
*145B	The Gamadia's Pressing Factory	Do.	Do.	N. J. Gamadia	Removed to Ahmednagar.
146B	Narayandas Chunilal and Pressing Factory	Karmala	Karmala	Nagrao Shrinivas Deshpande	Closed for 1945-46.
*213B	Bharatpore Pressing Factory	Barsi	Barsi	Gokuldas Kalyanji	Closed and removed.

* Factory numbers have been since omitted.

COTTON PRESSING FACTORIES IN THE BOMBAY PROVINCE FOR THE SEASON 1945-46—*contd.*

No.	Name of Factory.	Place.	Taluka.	Name of Owner or Person in Charge.	Remarks.
	10. Sholapur—*contd.*				
*234B	The New East India Pressing Company, Limited.	Barsi	Barsi	Moolji Jetha and Company, Bombay	Permanently closed.
*235B	Motilal Pressing Factory	Kurduwadi	Madha	H. L. Paradeshi	Closed.
*237B	Narayandas Chunilal Pressing Factory	Do.	Do.	Tarabai widow of Motilal	Do.
239B	Parbhuram Maulal Pressing Factory	Pandharpur	Pandharpur	Dattatraya Hari Tendulkar	Sold.
247B	The Vyankatesh Pressing Factory	Do.	Do.	Dhondi Ramchandra Deokate.	
	11. Bijapur.				
147B	Messrs. Khimji Poonja Cotton Pressing Factory.	Bijapur	Bijapur	Messrs. Khimji Poonja & Co.	Closed for 1945-46.
148B	Narayandas Chunilal Pressing Factory	Do.	Do.	Mrs. Tarabai Motilal	Closed for 1945-46.
149B	West Patent Press Company's Pressing Factory.	Bagalkot	Bagalkot	West's Patent Ginning and Pressing Factory.	
150B	Venkatidas Tukidas Pressing Factory	Do.	Do.	Balkrishna Venkatidas	Closed for 1944-45.
*151B	Divan Bahadur Pressing Factory	Do.	Do.	Sir M. B. Dadabhoy, K.C.I.E. and Rai Bahadur Bansilal.	Closed since 20 years.
152B	Shivanand Pressing Factory, No. 1	Do.	Do.	Shivanand Gin and Press Factory	Closed for 1945-46.
*153B	Shivanand Pressing Factory, No. 2	Do.	Do.	.....	Do.
*154B	Telgi Mahalaxmi Pressing Factory	Telgi	Bagewadi	Not known	Closed for 1944-45.
155B	Bijapur Merchants Pressing Factory	Bijapur	Bijapur	N. B. Kadadi	Closed for 1945-46.
156B	Harvey and Sabhapati Company, Limited's Pressing Factory.	Do.	Do.	Harvey and Sabhapati Company, Limited.	
157B	The Union Pressing Company	Do.	Do.	The Union Ginning and Pressing Company.	
158B	R. V. Darbar Pressing Factory No. 1	Bagalkot	Bagalkot	Ramdas Vithaldas Darbar	
159B	R. V. Darbar Pressing Factory, No. 2	Do.	Do.	Do.	Closed for 1944-45.
130B	The Bijapur Mahalaxmi's Pressing Factory	Bijapur	Bijapur	N. R. Kembhavi.	
244B	Shree Venkatidas Power, Works Pressing Factory.	Bagalkot	Bagalkot	Sardar K. S. Sirdesai of Rakkasgi	Closed of 1945-46.
	12. Poona.				
245B	R/B Nagappa Abdulpurkar Pressing Factory	Baramati	Bhimthadi	R/B Nagappa Abdulpurkar	Closed for 1944-45.
250B	B. N. Kadadi Pressing Factory	Do.	Do.	B. N. Kadadi.	
	13. Belgaum.				
*160B	Metgud Pressing Factory	Bail-Hongal	Sampgaon	C. S. Metgud	Not in existence.
161B	National Cotton Pressing Factory	Do.	Do.	Madhavsingh Dwarkadas.	
162B	Morarji Rupji Pressing Factory	Athni	Athni	Morarji Rupji	
163B	Gokak Mills Pressing Factory	Gokak-Falls	Gokak	Gokak Mills, Limited.	
164B	Kagwad Pressing Factory	Kagwad	Athni	The Khandesh Spinning and Weaving Mills, Ltd. Vahiwatdar Mulji Jetha & Co. of Bombay.	Not working.
*165B	Phirozshaw and Company's Pressing Factory	Saundatti	Parasgad	Phirozshaw and Company	Closed since long.
166B	Devkaramdas Ramkuwar Cotton Pressing Factory.	Athni	Athni	Devkaramdas Ramkuwar	Closed since 1942-43.
*167B	Shri Mahavir Cotton Pressing Factory	Kudchi	Do.	Shantappa Dada Herwade Kothapur	Working.
*168B	Narayandas Chunilal Pressing Factory	Do.	Do.	Narayandas Chunilal	Closed.
191B	The Khandesh Mill and Pressing Factory	Kagwad	Do.	Indrasing	
227B	Laxmi Cotton Pressing Factory	Bail-Hongal	Sampgaon	Messrs. Sangoli and Morbad & Co.	

* Factory numbers havebeen since omitted.

COTTON PRESSING FACTORIES IN THE BOMBAY PROVINCE FOR THE SEASON 1945-46—concld.

No.	Name of Factory.	Place.	Taluka.	Name of Owner or Person in Charge.	Remarks.
	13. Belgaum—*contd.*				
231B	Indrasing & sons Pressing Factory	Bail-Hongal	Sampgaon	Indrasinz & sons.	
268B	Ban appa Nagappa Kadadi and Pressinz Factory.	Athni	Athni	Veerappa Basappa Gudji.	
251B	Jam H. Cotton Pressing Factory	Bail-Hongal	Sampgaon	Vallabhdas Gopalji	Purchased from Goka Trading Co., Pandhapur.
	14. Dharwar.				
169B	Swadeshi Mills and Pressing Factory	Hubli	Hubli	Swadeshi Mills Company, Limited.	
170B	The Deccan Pressing Factory	Do.	Do.	Jehangirji Byramji.	
*171B	The Gadag Mahalaxmi Pressing Factory	Do.	Do.	K. D. Sawkar R. S. Virappa A. Manvi and Mr. S. A. Manvi.	Closed since long.
172B	Kritapur Pressing Factory	Gadag	Gadag	Mr. Muddappa Virappa Koti	Closed for 1945-46.
173B	The Gadag Mahalaxmi Pressing Factory	Do.	Do.	(1) Rao Saheb Virappa Andanappa Manvi. (2) Mr. C. F. Angadi.	
174B	Badigannavar Pressing Company, Limited	Annigeri	Navalgund	Velji Kanji	
175B	West Patent Press Company, Limited	Hubli	Hubli	West's Patent Press Company, Limited.	
176B	Shri Gangadharswami Mursavirmath Pressing Factory.	Do.	Do.	Messrs. C. M. Handigalmath and V. G. Hoskoti.	
177B	Halliappa Bulla Cotton Pressing Factory	Do.	Do.	Halliappa Bulla Cotton Press Factory.	
178B	N. Hirachand Lakhamsey Pressing Factory	Do.	Do.	Bai Nenbai widow of Lakhamsey Ladha.	
179B	Nadirshah H. Belgaumwalla Pressing Factory	Do.	Do.	Nadirshah H. Belgaumwalla.	
180B	Arjun Kimji Pressing Co. Ltd.	Do.	Do.	Arjun Kimji	
*181B	Victoria Cotton Pressing Factory	Gadag	Gadag	....	Not in existence.
182B	The West Patent Pressing Factory	Do.	Do.	Mr. Narayanrao Kalghatgi.	
183B	The Karamsi Pacharia Pressing Factory	Do.	Do.	Mr. Karamsi Pacharia.	
*184B	Gamadia Pressing Factory	Do.	Do.	Messrs. N.J.Gamadia, Bombay	Closed since long.
*185B	M. Lakhamsi Pressing Factory	Do.	Do.	Mr. Manikant Manikchand Lakhamsi Ladda.	Closed for 1945-46.
186B	V. D. Manvi Pressing Factory	Do.	Do.	Rao Saheb S. D. Manvi	
*187B	Tenginkai Channmallappa's Pressing Factory	Dharwar	Dharwar	Manvi Brothers	Cancelled.
*192B	The Mofussil Company, Limited's Pressing Factory.	Hubli	Hubli	Mr. B N. Gamadia	Closed since long.
193B	Bharat Spinning and, Weaving Company Limited's Pressing Factory.	Do.	Do.	Messrs. Purushottam Govindji and Company.	
194B	Shri Jayalaxmi Pressing Factory (also known as Tenginkai Channmallappa's Pressing Factory).	Dharwar	Dharwar	Mr. Shivappa Rudrappa Tenginkai.	
195B	The Victoria Cotton Pressing Factory	Hubli	Hubli	Messrs. Dhunjibhoy Burjorji Patel and Company.	
246B	Laxmi Narayan Manufacturing Company Limited's Pressing Factory.	Ranebennur	Ranebennur	Messrs. R. A. Sirur and Co.	
*249B	Motilal Chunilal Pressing Factory	Gadag	Gadag	Tarabai Motilal	
261B	Shah Velji Kanji Pressing Factory	Keshavpur	Hubli	Shah Velji Kanji.	Closed for 1945-46.
266B	Sangappa Yelamali Pressing Factory	Gadag	Gadag	Santappa Sangappa Yelamali.	
270B	Basawraj Cotton Pressing Factory	Nargund	Nargund	Iswarappa Chanbasapa Goveshwar.	
277B	Sangappa Yelamali Pressing Factory	Dharwar	Dharwar	Santappa Sangappa Yelamali.	

* Factory numbers have been since omitted.

CONSOLIDATED STATEMENT OF SUGAR PRODUCTION AND STOCKS FOR CENTRAL SUGAR FACTORIES* FOR THE FORTNIGHT ENDING THE 15TH DECEMBER 1945.

(Issued by the Imperial Council of Agricultural Research, India, under the Sugar Production Rules, 1935.)

CONSOLIDATED FORTNIGHTLY STATEMENT OF SUGAR PRODUCTION AND STOCKS (For Central Sugar Factories)

For the Fortnight ending the 15th December 1945.

On the basis of returns received from factories under the Sugar Production Rules, 1935, the following statements have been compiled, showing the production and stocks of sugar by groups :—

Grouping of Factories.

Group Symbol.	Estimated No. of Factories operating in the Group.		No. of Factories in the Group from which returns have been received.		Territories covered.
	Current Season.†	Corresponding Fortnight Previous Season.‡	Current Fortnight.	Corresponding Fortnight Previous Season.	
A	4	5	3	3	*Kashmir, N.-W.F.P., Punjab and Sind : Kashmir.*—Jammu. *N.-W.F.P.*—Mardan. *Punjab.*—Lahore, Shahpur, Gujranwala, Ambala and Jullundur. *Sind.*—Nawabshah. (*Including* Indian States.)
B	24	24	21	21	*West United Provinces.*—Dehra Dun, Saharanpur, Muzaffarnagar, Bijnor, Meerut, Nainital, Rampur, Etah and Moradabad. (*Including* Indian States.)
C	16	18	14	17	*Central United Provinces.*—Bareilly, Pilibhit, Kheri, Shahjahanpur, Sitapore, Hardoi, Lucknow, Cawnpore, Gonda and Allahabad. (*Including* States.)
D	29	30	27	29	*Eastern United Provinces.*—Bara Banki, Bahraich, Jaunpur, Basti and Gorakhpur. (*Including* States.)
E	29	31	28	30	*Bihar : North Bihar.*—Champaran, Saran, Muzaffarpur, Darbhanga and Purnea. *South Bihar.*—Bhagalpur, Shahabad, Patna and Gaya. (*Including* Indian States.)
F	38	43	34	36	Bengal, Madras, Bombay, Orissa, Assam (*including* States) and Central India States.
Total	140	151	127	136	

Note.—The percentage cane crushing capacity of these 127 factories is estimated at 91, as against 93 for the 136 factories during the corresponding fortnight of the previous season.

* These statements relate to *Central Sugar Factories* only and not to *all* sugar factories. For the definition of "Central Sugar Factory" and "Sugar Factory" please see Rule 2 of the Sugar Production Rules, 1935. For complete figures of sugar production, please see the "Monthly Statistics of Production of Certain Selected Industries of India".

† Based on returns for the Final Forecast on the Production of Sugar directly from Cane during 1944-45.

‡ Based on returns for the Final Forecast on the Production of Sugar directly from Cane during 1943-44.

Consolidated Fortnightly Statement of Sugar Production and Stocks (by Groups) for the Fortnight ending the 15th December 1945.

Report No. III (Season 1945-46).

A.—Stocks.

Group Symbol.	Opening Stock.		Closing Stock.	
	Current Fortnight.	Corresponding Fortnight of the Previous Season.	Current Fortnight.	Corresponding Fortnight of the Previous Season.
	Mds.	Mds.	Mds.	Mds.
A	8,278	46,197	25,032	61,676
B	129,091	982,139	495,931	1,210,576
C	240,838	1,150,952	414,367	1,268,562
D	90,293	1,074,673	212,814	915,092
E	385,587	892,946	351,199	751,720
F	688,039	623,131	831,061	675,940
Total	1,542,126	4,770,038	2,330,204	4,883,566

B.—Production.

Group Symbol.	Production during the Fortnight (Current Year).						Total Production.	
	Crystal.			Crushed.			Current Fortnight.	Corresponding Fortnight of the Previous Season.
	No. I.	No. II.	No. III.	No. I.	No. II.	No. III.		
	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.
A	24,466	..	..	..	..	..	24,466	23,317
B	474,132	..	..	..	..	..	474,132	415,150
C	251,917	..	..	..	..	..	251,917	324,716
D	149,645	..	..	214	..	..	149,859	86,334
E	87,582	..	..	..	..	..	87,582	6,052
F	336,588	..	..	5,087	..	..	341,675	234,799
Total	1,324,330	..	..	5,301	..	..	1,329,631	1,090,368

C.—Despatches.

Group Symbol.	Despatches.			Total for Corresponding Fortnight of the Previous Season.
	During the Current Fortnight.			
	Crystal.	Crushed.	Total.	
	Mds.	Mds.	Mds.	Mds.
A	7,712	..	7,712	7,838
B	107,292	..	107,292	186,713
C	78,388	..	78,388	207,106
D	27,530	8	27,538	245,915
E	121,723	247	121,970	147,278
F	198,643	10	198,653	181,990
Total	541,288	265	541,553	976,840

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

DISTRICT AVERAGES.

FOR CONSUMPTION IN INDIA.

Districts	Season 1945-1946. Sold to Sale No. 31, 7th January 1946. Average Price per lb.	Season 1945-1946. Sold in Sale No. 31, 5th and 7th February. Packages.	Season 1945-1946. Sold in Sale No. 31, 5th and 7th February. Average Price per lb.	Season 1944-1945. Sold to Sale No. 32, 7th February 1945. Packages.	Season 1944-1945. Sold to Sale No. 32, 7th February 1945. Average Price per lb.	Season 1944-1945. Sold to Sale No. 31, 7th February 1946. Packages.	Season 1944-1945. Sold to Sale No. 31, 7th February 1946. Average Price per lb.
	Rs. A. P.		Rs. A. P.		Rs. A. P.		Rs. A. P.
Assam	0 14 8	7,147	0 12 0	162,698	0 10 10	174,937	0 11 2
Cachar	0 12 7	164	0 8 10	6,899	0 7 10	14,051	0 10 0
Sylhet	0 12 5	1,323	0 9 1	38,524	0 8 1	49,946	0 8 6
Darjeeling	1 3 8	524	1 2 5	17,518	1 1 2	22,867	1 1 4
Dooars	0 13 1	4,007	0 10 3	139,467	0 9 5	154,729	0 9 8
Terai	0 13 3	265	0 11 2	9,178	0 8 10	14,801	0 9 11
Tripura	0 11 10	373	0 7 0	3,575	0 6 2	6,623	0 7 8
Chittagong	0 11 7	96	7 4	1,111	0 6 3	3,532	0 8 5
All other places	..	..	..	..	..	14	0 4 7
	0 14 0	14,399	0 11 2	368,970	0 10 2	441,400	0 10 6
Green Tea	1 1 6	506	0 14 7	14,784	0 14 3	22,777	0 13 10
Total	0 14 2	14,905	0 11 3	383,754	0 10 4	464,177	0 10 8
Dust	0 15 3	15,587	0 12 2	348,509	0 11 6	389,511	0 11 11
	0 15 11	19,551	0 15 11	472,916	0 15 11	490,327	0 11 11
	1 1 6	625	1 1 6	17,411	1 3 0	20,176	1 0 0
	0 15 3	15,817	1 3 0	419,068	0 11 6	490,327	0 11 11

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

PRICES[a] AND TRADE MOVEMENTS.

[NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

BONE MEAL—

Market Quotations—

Calcutta, 4th February—

(1) ½nd steamed . . . . . Rs. 200
(2) ½nd unsteamed . . . . . Rs. 190 } per ton f.a.s.
(3) ¼th . . . . . Rs. 190

CEMENT—

Market Quotations—

**Calcutta, 7th February*—

Indian, f.o.r. Calcutta (Full wagon load of 16¼ to 23 tons) . . . . . Rs. 63-12 per ton.

†*London, 4th & 18th December*—

Cement, best Eng. Portland, d/d site, London area *in paper bags or jute* sacks 20 to ton (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

**Calcutta, 8th February*—

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Poniati	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§*Bombay, 1st & 8th February*—

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖*Bombay, 1st February*—

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal (" " ")	Rs. 64-0

¶*Karachi, 30th January*—

First Class Bengal (Trimmed into Bunkers), per ton . . . . . Rs. 75-0 (Seaborne).

COFFEE—

Market Quotations—

***Mangalore, 2nd February*—

	Per cwt.
(1) Plantation "A"	Rs. 128 to 129
(2) " PB	Rs. 145 to 146
(3) Arabica Cherry Flats	Rs. 110 to 112
(4) Robusta " "	Rs. 95 to 96

(a) Production and stocks of certain commodities are also given.
* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.
§ Bombay *Chamber of Commerce* Current Quotations.
‖ Supplied by the Secretary, Bombay Coal Allocation Committee.
¶ Karachi Chamber of Commerce Prices Current.
** Supplied by the Indian Coffee Board.

COTTON (RAW)—

(a) Arrivals—

(i) **During week ending 19th January,** 1946, and corresponding week *of* 1945 :—

(In bales*.)

	1946.	1945.
Imports into—		
Bombay by rail and sea (coastwise)†	41,100	18,150
Karachi by rail	32,917	21,728
Madras by rail and sea	1,534	2,122
Tuticorin by rail and sea	..	..
Calcutta by rail and river	2,341	1,428

(ii) **From 1st September, 1945, to 17th January,** 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45
Into Bombay†	758	472

(iii) **Imports by sea during the three months ending November,** 1945 (*into all British Indian ports*) :—

(In thousands of bales*.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945, to Nov., 1945.
Egypt and Anglo-Egyptian Sudan	3	1	1	5
East Africa ‡	..	2	61	63
United States of America	..	..	..	..
Other Countries	..	..	..	..
TOTAL, 1945	3	3	62	68
" 1944	30	24	44	98
" 1943	20	26	28	74

(b) Exports—

(i) **During week ending 19th January,** 1946, and corresponding week of 1945 :—

(In bales*.)

	1946.	1945.
Exports by sea—		
From Calcutta	..	..
" Bombay	..	..
" *Karachi*	..	6,742
" *Madras*	1,002	..
" Tuticorin	..	..

* 1 bale=400 lbs.
† The East India Cotton *Association's Report for the week ending* 17th January, 1946.
‡ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) *From* 1st September, 1945, to 19th January, 1946, *and corresponding period of* 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	63	1
„ Bombay	148	8
„ Karachi	1	80
„ Madras	..	..
„ Tuticorin	..	..

(iii) **During the three months ending November,** 1945 (*from all British Indian ports*) :—

(In thousands of bales *.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945, to Nov., 1945.
United Kingdom	..	30	18	48
U. S. A.	3	8	19	30
Australia	1	1	..	2
Other Countries	..	3	49	52
Total, 1945	4	42	86	132
„ 1944	35	14	18	67
„ 1943	19	40	22	81

(c) Market Quotations—

†*Bombay*—

	1st Feb.	*8th Feb.*
Indian Cotton Contract, per candy of 784 lbs.	Rs. 443 (Mar. '46).	Rs. 453 (Mar. '46).

Production.—The total production of cotton for 1944-45 is estimated at 3,542,000 bales (400 lbs. each), as compared with 5,259,000 bales, the final estimate of 1943-44.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) **During week ending 19th January,** 1946 :—

	Foreign. Tons.	Indian. Tons.	Total. Tons.
Calcutta	..	447	447
Bombay	..	2,532	2,532
Karachi	..	424	424
Madras	..	382	382

(ii) **From 1st January to 19th January,** 1946 :—

	Foreign. Tons.	Indian. Tons.	Total. Tons.
Calcutta	..	907	907
Bombay	..	4,974	4,974
Karachi	10	1,235	1,245
Madras	..	1,086	1,086

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 19th January, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	Grey. 1946.	Grey. 1945.	White. 1946.	White. 1945.	Other Kinds. 1946.	Other Kinds. 1945.
Into British India—						
Calcutta	..	..	..	23	2	108
Bombay	..	1	..	12	2	..
Karachi	..	..	12	..	..	..
Madras	..	..	..	..	..	35

(c) Market Quotations—

**Bombay, 25th January*—

Grey unbleached—

	Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs. per lb.	..
(2) Domestics 35″×40 yds. of 12 lbs. „	..
(3) Chadars 50″×6 yds. of 2½ lbs. „	..
(4) Dhoties (up to ½″ nakhi border) 32″×9 yds. of 1¼ lbs. „	1 8 6
(5) Dhoties (*Calcutta*, ½″ P.B.) 44″×10 yds. of 1½ lbs. „	..

†*Manchester, 14th December*—

Price Index of cloth	228

(*Basis*—100 *as* Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) **During week ending 19th January,** 1946 :—

	Foreign. Cwts.	Indian. Cwts.	Total. Cwts.
Calcutta	..	905	905
Bombay	..	11,939	11,939
Karachi	..	137	137
Madras	..	1,140	1,140

(ii) *From* 1st January to 19th January, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	Total. Cwts.
Calcutta	..	2,955	2,955
Bombay	..	28,050	28,050
Karachi	..	253	253
Madras	..	3,440	3,440

(b) Imports by sea—

(i) During week ending 19th January, 1946, and correspond week of 1945 :—

Into—	(In thousands of lb 1946.	1945
Calcutta	..	..
Bombay	..	..
Madras	..	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.

OTTON TWIST AND YARN—contd.

(c) Market Quotations—

**Bombay, 25th January*—

	Rs. A. P.
(1) Yarn, No. 10⅛s, per lb.	0 11 9
(2) Yarn, No. 20s „	1 0 0

†*Manchester, 14th December*—

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 19th January, 1946, and corresponding week f 1945 :—

(In thousands of lbs.)

	1946.	1945.
Exports by sea from—		
Calcutta	..	..
Bombay	4	833
Madras	..	..

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡*Calcutta, 8th February*—

(1) Agras (North-Western)	Rs. ..	to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. ..	„ Rs. ..	
(3) Patnas	Rs. ..	„ Rs. ..	
(4) Salted cows, Dacca	Rs. 17-0	„ Rs. 18-0	

Buffalo Hides—

‡*Calcutta, 8th February*—

(1) Arsenic, Framed	Rs. ..	to Rs. ..	per 20 lbs.
(2) „ Commons	Rs. 15-0	„ Rs. 18-0	

Goat Skins—

‡*Calcutta, 8th February*—

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖*Madras, 7th February*—

Tanned—	Rs. A. P.		Rs. A. P.
(1) Cow hides, per lb.	1 10 0	to	2 2 0
(2) Buff hides „	1 6 11**	„	..
(3) Sheep skins „	3 8 0	„	4 0 0
(4) Goat skins „	2 14 0	„	3 4 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.
** Represents ceiling price for all vegetable pit-tanned buffalo crust sole leather other than those known as E.I. tanned buffalo calves under 4 lbs. per skin to be charged by tanneries other than those under the control of the Supply Department, ex-their premises [*vide* Notification No. 1(8)-F/45, dated the 30th June 1945, issued by the Government of India in the *Department of Industries and Civil Supplies*].

IRON AND STEEL—

Market Quotations—

**Calcutta, 8th February*—

Pig Iron—

Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†*London, 4th & 18th December*—

Pig, Cleveland No. 3, per ton	£7 3s. 0d.
Steel, rails, heavy „ „	£14 10s. 6d.

JUTE (RAW)—

(a) Arrivals—

(i) **During week ending 19th January,** 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Arrivals into Calcutta§ by rail, river and sea	38	59
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	91	67
Total	129	126

(ii) *From* **1st July,** 1945, **to 19th January,** 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	1,984	1,735
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	2,499	2,008
Total	4,483	3,743

(b) Exports—

(i) **During week ending 19th January,** 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Exports by sea—		
From Calcutta and Chittagong	47	..

(ii) **From 1st July,** 1945, **to 19th January,** 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	1,080	464

* Bengal Chamber of Commerce Prices Current.
† The *Economist*.
‡ Bale=400 lbs.
§ By Calcutta is meant the Calcutta Trade Block consisting of the *town of Calcutta with* Howrah and the *Kidderpore Docks*.
‖ Imports into mills by boat and cart are not recorded.

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending November, 1945 (*from all British Indian ports*) :—

(In thousands of bales.*)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom	39	33	59	181
United States of America	21	17	23	93
Brazil	7	26	7	56
Australia	..	6	..	6
Other Countries	57	109	96	372
TOTAL, 1945	124	191	185	708
„ 1944	78	98	69	371
„ 1943	61	84	125	390

(c) Market Quotations—

†*Calcutta, 8th February*—

(1) European Jat Middles (landed Calcutta), per md. . . . . Rs. 17-0

(2) Indian Jat Middles (landed Calcutta), per md. Rs. 16-8 to „ 16-12

Calcutta, 12th February—

(1) First, per bale (400 lbs.) . . . . Rs. 79-8 ‡ / Rs. 85-0 § to 86-0

(2) Lightnings „ „ . . . . Rs. 74-0 ‡ / Rs. 79-0 § to 80-0

London, 31st January & 7th February—

Daisee C. & F., per ton . . . . £39 15*s.* 0*d.*

Production.—The total outturn of jute in season 1945 is now estimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 19th January, 1946, and corresponding week of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	2,007	2,908
Hessian	880	120

(ii) From 1st January to 19th January, 1946, and corresponding period of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	13,031	16,068
Hessian	4,526	4,748

(b) Market Quotations—

†*Calcutta, 8th February*—

B. Twills 2¼ lbs. 44×26½″, 6×8″, per 100 bags . . . . . Rs. 66-4 (Ready).

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current.
‡ Exports.
§ Mills.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 19th January, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	15	10
Hessian	4,480	320

(ii) From 1st January to 19th January, 1946, and corresponding period of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	2,789	689
Hessian	106,859	98,930

(b) Market Quotations—

* *Calcutta, 8th February*—

	Rs.	A.	P.	
(1) Hessian cloth, 8 oz., 40″ 9×10 per 100 yds.	†22	2	0	(Ready)
(2) Hessian cloth, 10½ oz., 40″ 11×12 per 100 yds.	29	0	0	(Ready).

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta, 4th February—

Groundnut Cake, per md. . . . . Rs. 5-10

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ *Bombay*—

	1st Feb.	8th Feb.
Small Hyderabad quality F. A., per cwt.	Rs. 17-6†	Rs. 18-4

London, 31st January & 7th February—

	£.	*s*	*d.*
Castorseed (Bombay), per ton . . .	36	0	0

COCONUTS—

Market Quotations—

§ *Cochin, 2nd February*—

Coconuts, per 1,000 . . . . . Rs. 140

COPRA—

Market Quotations—

§ *Cochin, 2nd February*—

Fair average quality, per candy of 654 lbs. . Rs. 335

* Bengal Chamber of Commerce Prices Current.
† Nominal.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 19th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
From Bombay to Foreign Ports	..	..

(b) Market Quotations—

* *Bombay, 31st December*—

Cotton seed, per Indian Md. . . . . Rs. 6-3-0

GINGELLY (SESAMUM) SEED—

Market Quotations—

† *Bombay, 1st & 8th February*—

(1) White, Bold, 85%, per cwt. . . . . Rs. 35-0

(2) Mixed, 50%, per cwt. . . . . —

GROUNDNUTS—

Market Quotations—

‡ *Madras, 7th February*—

	Rs.	A.	P.
Machine decorticated, per candy of 500 lbs. . .	84	11	0

† *Bombay*—

	1st Feb.	8th Feb.
Bombay, Bold, per cwt. . .	Rs. 20-4	Rs. 21-0

London, 31st January & 7th February—

	£	*s.*	*d.*
Groundnuts (Indian) West Coast, per ton . .	38	0	0

LINSEED—

(a) Arrivals—

During week ending 19th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river . . .	768	941
Bombay, by rail and sea . . .	403	2,005
Karachi, by rail and river . . .	..	..
Vizagapatam, by rail	191	—

(b) Exports by sea—

During week ending 19th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	..	..
Karachi	..	..
Vizagapatam	..	..

* Price-Current Return furnished fortnightly by the Director of Agriculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.

OILSEEDS—concld.

LINSEED—contd.

(c) Market Quotations—

* *Bombay*—

	1st Feb.	8th Feb.
(1) Bold, per cwt. . . .	Rs. 21-0	Rs. 21-8
(2) Small seed, per cwt. . . .	„ 20-12 (*n*)	„ 21-4

† *Calcutta, 8th February*—

Small grain, 5% refraction (with new single bags), per Ind. md. . . . . Rs. 15-12 (Ready).

London, 31st January & 7th February—

	£	*s.*	*d.*
Linseed, Bombay, per ton	40	10	0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 19th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river . . .	34	564
Bombay, by rail and sea . . .	92	3
Karachi, by rail and river . . .	..	129

(b) Exports by sea—

During week ending 19th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	..	..
Karachi	..	..

(c) Market Quotations—

‡ *Karachi, 30th January*—

Per candy of 8 mds., *i.e.* 656 lbs. approximately.

	Rs.	A.
Rapeseed—Crop 1945-46 (including bags) . .	117	4

* *Bombay, 29th June, 1945*—

(1) Brown, Cawnpore, per cwt. . . . Rs. 18-0 (*n*).

(2) Yellow, „ „ . . . . „ 23-0 (*n*).

London, 31st January & 7th February—

	£	*s.*	*d.*
Rapeseed, Toria, per ton	39	10	0

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

* *Calcutta, 8th February*—

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	50 0 0
(2) Liverpool, good seconds	49 8 0
(3) „ „ thirds	48 8 0

† *Madras, 7th February*—

Castor Oil, per candy of 500 lbs.	Rs. 205

COCONUT OIL—

Market Quotations—

‡ *Cochin, 2nd February*—

Coconut oil—Fair average quality, per candy (654 lbs.)	Rs. 496-8 Ready. / Rs. 472-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ *Madras, 2nd February*—

Groundnut oil, per candy of 500 lbs.	Rs. 188 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

* *Calcutta, 8th February*—

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	4 10 3 ‖ / 4 13 3 ¶
Kerosene (Inferior) „ „ „ „	4 3 6 ‖ / 4 6 6 ¶

PETROL—

Market Quotations—

* *Calcutta, 8th February*—

	Rs. A. P.
Petrol, per Imperial gallon	1 14 0 ** *ex*-pump.

RICE (*not in husk*)—

(a) (i) During week ending 19th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	5,940	8,070

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises
** Inclusive of Provincial Sales Tax.

RICE (*not in husk*)—contd.

During week ending 19th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries from—		
Calcutta	..	..
Chittagong	..	..
Bombay	..	..
Karachi	..	..
Madras	..	..

(ii) From 1st January to 19th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	18,451	26,304

From 1st January to 19th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries—		
From Calcutta	..	..

(b) Market Quotations—

† *Calcutta, 8th February* —

(1) Seeta, No. 1 per B. maund	..‡
(2) Ballam, No. 1 per B. maund	..‡
(3) Kalma, No. 1 (mill cleaned) per B. maund	..‡

SHELLAC—

Market Quotations—

† *Calcutta, 8th February*—

T. N. per B. maund	Rs. 71

London, 31st January and 7th February—

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 19th January, 1946, and corresponding week of 1945 :—

	Refined and unrefined. (In cwts.) 1946.	1945.
From Calcutta by rail, river and sea	4,023	2,938
„ Bombay by rail	613	1,203
„ Karachi „ „	..	2,082

† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. With effect from the 3rd September 1945, Rice is being supplied by the Government at the following rates :—

	Price *ex*-Govt. godowns, per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (MANUFACTURED)—contd.

(b) Imports by sea—

During week ending 19th January, 1946, and corresponding week of 1945 :—

	Refined. (In cwts.) Java.	Mauritius.	Other Europe.	Other Countries.	TOTAL.
Imports into—					
Calcutta	..	..	..	..	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	..
Madras	..	..	..	..	..
TOTAL, 1946	..	..	..	..	..
„ 1945	..	..	..	..	..

(c) Market Quotations—

* *Cawnpore, 2nd February*—

	1946. Rs. A. P.	1945. Rs. A. P.
Indian Factory Made—		
First Crystal, per md., *ex*-factory	16 1 6 to 16 12 6	16 4 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags=1 ton.)

†Calcutta	(2nd Feb. '46)	29,122	(3rd Feb. '45)	16,153
Bombay	(23rd Jan. „)	38,400	(..)	..
Karachi	(31st „ „)	8,014	(1st Feb. '45)	11,545
Madras	(„ „ „)	6,039	(3rd „ „)	42,822

SUGAR, RAW (GUR)—

* *Prices (per maund) during week ending 2nd February*—

	1946. Rs. A.	1945. Rs. A.
Refining—		
(1) Siswa Bazar	--	--
(2) Nellikuppam	--	--
Eating—		
(3) Madras	13 9	8 13
(4) Ahmednagar	..	10 13
(5) Lyallpur	12 4	8 4
(6) Muzaffarnagar	10 15	9 6
(7) Meerut	..	9 6
(8) Bhagalpur (second quality)	..	7 8
(9) Dacca (best quality)	22 0	28 0

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only.

TEA—

(a) Arrivals—

During week ending 19th January, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Arrivals into Calcutta by rail, river and sea	3,385	2,898

(b) Exports—

(i) During week ending 19th January, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Exports by sea—		
From Calcutta	659	58
„ Chittagong	..	..

(ii) During the three months ending November, 1945 (*from all British Indian ports*)* :—

(In thousands of lbs.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom	46,092	33,858	33,019	154,778
Iraq	..	386	541	927
Iran	424	1,344	354	2,364
Canada	2,021	5,695	4,986	17,727
United States of America	4,190	7,248	11,399	29,426
Australia	2,331	5,052	..	8,949
Other Countries	3,789	2,917	1,769	10,066
TOTAL, 1945	58,847	56,500	52,068	224,237
„ 1944	47,478	51,695	46,551	214,574
„ 1943	30,727	55,704	45,650	191,627

(c) Market Quotations—

Calcutta, 5th & 7th February—

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb.	1 0 0

WHEAT—

(a) Imports and Exports—

(i) During week ending 19th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946. Indian‡.	Foreign.	1945. Indian‡.	Foreign.
Imports into—				
Calcutta	..	..	358	12,851
Bombay	48	..	..	..
Karachi	..	..	1,586	..

* Relating to tea, black.
† *See* also page 286.
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only.

WHEAT—contd.

(a) Imports and Exports—*contd.*

During week ending 19th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	..

During week ending 19th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	..	1,469

(ii) From 1st April, 1945, to 19th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1945-46. Indian*.	Foreign.	1944-45. Indian*.	Foreign.
Imports into—				
Calcutta	42,815	239,476**	61,314	68,724
Bombay	4,120	..	61,021	..
Karachi	81,375	..	217,283	..

From 1st April, 1945, to 19th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	—
Karachi	..	1,000

From 1st April, 1945, to 19th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	60,823	118,520

(b) Market Quotations—

Bombay, *31st December*—

Wheat, per Ind. Md. †

Karachi, *8th February*—

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., *i.e.*, 656 lbs. approximately) ‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 11-8 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

** Includes 8 tons of wheat sweepings.

WHEAT—concld.

(b) Market Quotations—*contd.*

Lyallpur, *25th January*—

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur . . . . Rs. 9-11-0

Production.—The total production of wheat for 1944-45 is estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

WOOL[‡] *(RAW)*—

Market Quotations—

* ***Karachi,*** *30th January*—

Kandahar (cleaned) Indian quality Per md. (82 lbs.) . . Rs. 85

FREIGHTS.

† ***Calcutta,*** *8th February*—

	Jute (50 c. ft.) *Plus* 15% Surcharge. s.	d.	Linseed (20 cwt.) s.	d.
London §	80	0(*n*)	91	3(*n*)
Liverpool §	80	0(*n*)	91	3(*n*)
Dundee §	80	0(*n*)	91	3(*n*)
Glasgow §	80	0(*n*)	91	3(*n*)

‡ ***Bombay,*** *1st & 8th February*—

	s.	d.
Cotton (40 c. ft.)—		
United Kingdom ports	102	0
Antwerp	..	
Genoa, Naples, Leghorn	—	
Trieste, Venice	..	
Seed (16 cwt. and over)— Linseed, Rape, etc.—		
United Kingdom ports	92	0
Antwerp	..	
Marseilles	..	
Genoa, Naples, Leghorn	..	
Trieste, Venice	—	
Light seeds (13 cwt. and under)— Cotton, etc.—		
United Kindgom ports	89	0
Marseilles	..	
Genoa, Naples, Leghorn	—	
Groundnuts—		
United Kingdom ports	98	6

* Karachi Chamber of Commerce Prices Current.

† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations.

§ *Less* 10% rebate not exceeding 5*s.* per ton.

(*n*) Nominal.

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MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

The following Press *communiqué*, dated the 19th February 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 19th February 1946. The total amount offered was Rs. 4,86,00,000. Tenders at Rs. 99-14-3 per cent were accepted in full and those at Rs. 99-14-0 per cent were allotted approximately 79 per cent. The total amount accepted was Rs. 4 crores, the average rate of accepted tenders being Re. 0-7-9 per cent per annum.

Tenders for Rs. 4 crores of 3 months' Government of India Treasury Bills will be received on Tuesday, the 26th February 1946, at Bombay up to 11 a.m. (Standard Time) and up to the close of business on Monday, the 25th February 1946, at other centres. Successful tenderers should make payment on Friday, the 1st March 1946. Other conditions are as usual.

During the week ended the 15th February 1946, Government of India Treasury Bills for Rs. 2,16,25,000 were sold in favour of the Issue Department of the Reserve Bank of India.

—:—

SECURITY PRICES—

Calcutta, *20th February—*

Government Paper (3½ per cent) . . . Rs. 103-3-0

London, *19th February—* £

British Conversion (3½ per cent) 109 7/16

British War Loan (3½ per cent) 105 1/16

EXCHANGE—

19th February—	Selling.	Buying.
Telegraphic Transfer	1s. 5 31/32 d.	1s. 6 1/32 d.
On New York D/D $100= . . .	Rs. 332¼	Rs. 329⅛
London/New York		$4-02¼

BULLION MARKET—

Gold—

Bombay, *19th February—*

Gold (·999 fineness), per tola, spot Rs. 89-15 ; forward Rs. 88-15.

London, *15th February—*

Gold, per fine oz. £8-12-3

BULLION MARKET—*contd.*

Silver—

Bombay—

19th February—

Silver (·999 fineness), per 100 tolas, spot Rs. 143-1 ; forward Rs. 143-1.

11th February—

Silver, Country, ready, per 100 tolas . . Rs. 146-6

18th February—

Silver, Country, ready, per 100 tolas . . Rs. 144-8

London, *15th February—*

Silver, spot, per fine oz. . . . . 44d.

New York, *15th February—*

Bar Silver, ready, per oz. . . . . 70½ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 8TH FEBRUARY 1946—

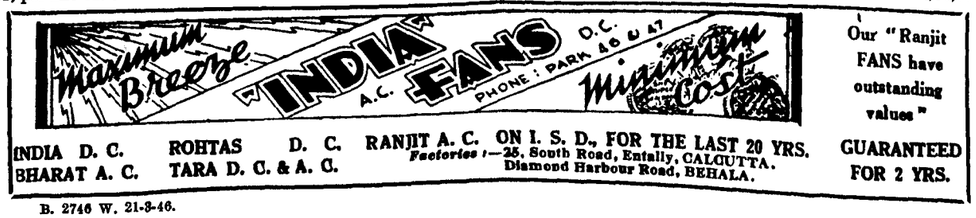
The following Press *communiqué*, dated the 18th February 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	705,48,18,000
2. Time Liabilities in India	291,07,60,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	37,58,51,000
(ii) Rupee Coin	2,02,46,000
(iii) Subsidiary Coin	66,04,000
4. Balances with the Reserve Bank . . .	104,15,33,000
5. Advances in India	314,83,86,000
6. Bills Discounted in India	19,05,98,000

Comparative Statement of the Position of Scheduled Banks.

(In Thousands of Rupees.)

	8-2-46.	1-2-46.	9-2-45.	1-9-39.
1. Demand Liabilities in India . . .	705,48,18	709,10,08	610,89,67	134,36,49
2. Time Liabilities in India . . .	291,07,60	289,82,86	215,17,56	102,24,34
3. Total Cash in India .	40,27,01	42,56,49	28,13,29	6,69,92
4. Balances with the Reserve Bank . .	104,15,33	112,17,41	70,02,71	25,17,19
5. Advances in India .	314,83,86	305,87,41	259,81,72	101,52,16
6. Bills discounted in India . . .	19,05,98	19,79,47	14,08,77	3,57,29



B. 2746 W. 21-3-46.

MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 8th February 1946.

LIABILITIES.	Rs.	ASSETS.	Rs.
Capital Paid up	5,00,00,000	Notes	46,01,68,000
Reserve Fund	5,00,00,000	Rupee Coin	42,51,000
Deposits :—		Subsidiary Coin	1,83,000
(a) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India . . .	488,31,87,000	(a) Internal	..
(2) Government of Burma	2,05,76,000	(b) External	..
(3) Other Government Accounts	18,08,53,000	(c) Government Treasury Bills	1,63,64,000
(b) Banks	106,46,63,000	Balances held abroad*	547,53,75,000
(c) Others	9,46,30,000	Loans and Advances to Governments . . .	13,00,000
Bills Payable	4,14,75,000	Other Loans and Advances	3,75,000
Other Liabilities	10,34,18,000	Investments	37,75,61,000
		Other Assets	15,32,25,000
TOTAL LIABILITIES .	648,88,02,000	TOTAL ASSETS .	648,88,02,000

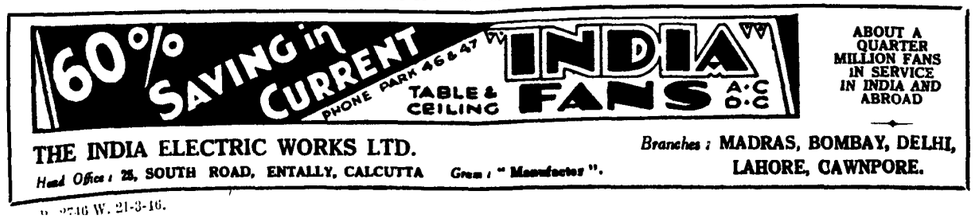
*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 8th February 1946.

ISSUE DEPARTMENT.

LIABILITIES.	Rs.	Rs.	ASSETS.	Rs.	Rs.
Notes held in the Banking Department	46,01,68,000		A.—Gold Coin and Bullion—		
			(a) Held in India . . .	44,41,45,000	
Notes in circulation	1,197,37,12,000		(b) Held outside India . .	..	
			Sterling Securities . . .	1,130,32,89,000	
Total Notes issued		1,243,38,80,000	Total of A .		1,174,74,34,000
			B.—Rupee Coin		10,80,31,000
			Government of India Rupee Securities.		57,84,15,000
			Internal Bills of Exchange and other Commercial Paper . . .		..
TOTAL LIABILITIES .		1,243,38,80,000	TOTAL ASSETS .		1,243,38,80,000

Ratio of Total of A to Liabilities : 94·479 per cent.



B. 2746 W. 21-3-46.

TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Cord Fabric for Manufacture of Cycle Tyres.

(II-116) A local firm desires to be put in touch with suppliers in India of Cord Fabric made of twisted yarn which is required for the manufacture of Cycle Tyres.

FOREIGN—

Elastic Webbing.

(II-117) A firm in Cape Town (South Africa) desires to be put in touch with exporters of Elastic Webbing in India.

—o—

WEEKLY CABLE TO LONDON.

CROPS. *Madras*, week ending 2nd February.—Practically no rains reported. Sowing and transplantation of paddy in East Godavari, Guntur, Kurnool, West Godavari, Kistna, Cuddapah and South Arcot and of dry crops in Guntur, Cuddapah and South Arcot proceeding. Standing crops not faring well for want of rain in parts of Deccan, Carnatic, Central districts and South. Harvesting of paddy in Guntur, Kurnool, Bellary, Cuddapah, Nellore, Chingleput, Chittoor, North Arcot, Salem, Trichinopoly, Tanjore, Ramnad Malabar, South Kanara and Nilgiris and of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Guntur, Bellary, Cuddapah, Chittoor, North Arcot, Salem and Trichinopoly and of cotton in Kurnool, Anantapur, Cuddapah and Salem in progress. Outturn reported generally poor, except on West Coast, where fair. *Bihar*, week ending 11th February.—No rain anywhere reported. Condition and prospects of standing crops, on the whole, fair. *Rabi* crops reported suffering at places for want of rain. Harvesting of *aghani* paddy nearing completion. Harvesting and crushing of sugarcane continued. *Orissa*, week ending 11th February.—No rain reported. Harvesting of sugarcane, tobacco and paddy in Koraput district and of cotton in Puri district going on. Threshing of winter paddy in Balasore and Puri districts and pressing of sugarcane in Cuttack, Balasore and Sambalpur districts in progress. Wheat in fruits and ripening in Puri district. Fields being ploughed for next crop in Puri and Sambalpur districts. Standing crops, including tabacco, wheat, sugarcane, summer paddy and *rabi* crops generally thriving. *Punjab*, week ending 11th February.—Weather remained dry. Rain badly needed. Condition of standing crops generally average on irrigated and below average on unirrigated areas. Pressing of sugarcane continues. *Assam*, dated 18th February.—Weather generally dry but seasonable and its effects on crops fair. Prospects and outturn of crops fair. *Bengal*, week ending 6th February.—Weather seasonable except in some districts. Prospects of standing crops reported, on the whole, fair. *Central Provinces and Berar*, week ending 9th February.—Weather clear with bright sunshine. Owing to failure of winter rains, growth of *rabi* crops generally stunted in Jubbulpore and Nagpur divisions except Chanda district. Wheat crop reported not thriving well in Jubbulpore, Hoshangabad and Chhindwara districts for want of moisture in soil. Standing *rabi* crops in Chhattisgarh and Berar divisions in fairly satisfactory condition. Picking of cotton and threshing of paddy almost over

Cotton. Bombay, 14th February.—Price variations wide in Cotton market. For short period after commencement of session prices tended to improve. Indian Cotton Contract March started with gain of half a rupee at Rs. 449-8 and moved up to Rs. 451. Later rate fluctuated between Rs. 449-8 and Rs. 447, subsequently fell sharply to Rs. 445-4 and closed at Rs. 448.

Jute. Calcutta, 16th February.—Unchanged. Hessians steady. Heavies also steady. 'B. Twills' February-March quoted at Rs. 66-12.

Hides and Skins, Tanned. Madras, 14th February :—

	Rs. A. P.		Rs. A. P.
Cow hides, per lb.	1 10 0	to	2 2 0
Sheep skins, per lb.	3 8 0	to	4 0 0
Goat skins, per lb.	2 14 0	to	3 4 0

Shellac. Calcutta, 15th February.—T. N. Rs. 71 per B. Maund.

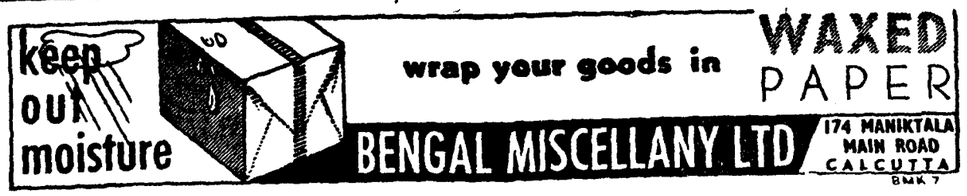
Wheat. Lyallpur, 8th February.—White, Rs. 9-11 per maund f.o.r.

Tea. Thirty-second Tea Sale, Calcutta, 12th February.—978 packages Green Tea at average price Re. 1-4-4 and 14,470 packages other sorts at average price As. 15-10 sold for consumption in India. There was good demand but market somewhat irregular. Medium brokens sometimes 6 pies lower than last week while common brokens showed irregular 3 pies decline. Commonest teas, Leaf and Fannings strongest features of sale and prices for these often dearer. Some bright liquoring Darjeelings on offer again sold well. Green Teas met strong demand and prices generally firm to dearer.

Reserve Bank rate unchanged at 3 per cent.



B. 3012 W. 12-1-47.



B. 2796 W. 25-5-46.

MARKET REPORT ON LINSEED AND LINSEED OIL.

Indian Market Report.

Calcutta, *18th February*—

Quotations for Linseed Oil—

Linseed oil, Calcutta Mills (Raw) . . .	Rs. 41-0-0 per md. loose.
Linseed oil, Calcutta Mills (Boiled) . . .	Rs. 43-8-0 per md. loose.

Summary of Market Conditions.—The linseed market has been closed for most of the week. General conditions have remained unchanged, and very firm prices have prevailed. No business has been reported.

***Bombay,** 14th February*—

Quotation for Linseed Oil—

Linseed Oil	Rs. 13-14-0 per quarter.

Estimated Stocks of Linseed—

Calcutta, 12th February	Negligible.
Up-country, 12th February*	10,000 tons.

—o—

GOVERNMENT ORDERS, *COMMUNIQUÉS* AND OTHER NOTICES AFFECTING TRADE.

ENEMY TRADING : COMMERCIAL AND FINANCIAL DEALINGS PERMITTED WITH THE ENEMY FIRM OF RITZ HOTEL, BOMBAY : AMENDMENT—

The following Notification [No. 93(12)-E.T.(A)/43, dated the 9th February 1946] has been issued by the Government of India in the Department of Commerce :—

With reference to sub-rules (*1*) and (*3*) of rule 104 of the Defence of India Rules, the Central Government is pleased to direct that the following amendment shall be made in the notification of the Government of India in the Department of Commerce, No. 43(11)-E.T.(A)/40, dated the 28th March 1942 †, namely :—

In clause (2) of the second paragraph of the said notification, for the words "certified by the interned proprietor's duly consituted attorney" the words "certified by the proprietor or his duly constituted attorney" shall be substituted.

* Figures represent the quantity lying in the market and available for export.
§ *See* the *Indian Trade Journal*, dated the 2nd April 1942, page 16.

CLOTH AND YARN (EXPORT CONTROL) ORDER, 1945 : MARKING OF ALL CLOTH OTHER THAN HANDLOOM CLOTH AND OF ALL YARN EXPORTED OR INTENDED FOR EXPORT : AMENDMENT—

The following Notification [No. 67-C.W.(15B)/2/45, dated the 9th February 1946] has been issued by the Government of India in the Department of Commerce :—

In exercise of the powers conferred by sub-clause (*1*) of clause 3 of the Cloth and Yarn (Export Control) Order, 1945, the Central Government is pleased to direct that the following amendment shall be made in the notification of the Government of India, Department of Commerce, No. 67-C.W.(15B)/45, dated the 21st July 1945 * namely :—

In item (ii) of the said notification for the letters and figures "not less then ½" in height" the following shall be substituted :—

"not less than ½" in height ; provided that in the case of bed spreads, table cloths or furnishing fabrics such markings shall be stamped on a piece of cloth securely sewn to each item or piece".

—o—

CANCELLATION OF CERTAIN NOTIFICATIONS RELATING TO PROHIBITIONS UNDER RULE 92C OF THE DEFENCE OF INDIA RULES AS REGARDS MALAYA, THE STRAITS SETTLEMENTS OR THE BRITISH POSSESSIONS IN BORNEO, AND HONG KONG—

The following Notification (No. F.13608-F.I./45, dated the 9th February 1946) has been issued by the Government of India in the Finance Department :—

In exercise of the powers conferred by rule 92C † of the Defence of India Rules, the Central Government is pleased to direct that the notifications of the Government of India in the Finance Department, No. F.24(9)-F/42, dated the 14th February 1942‡, No. F. 24(9)-F/42, dated the 7th March 1942§, and No. D/583-F., dated the 16th January 1942 ||, shall be cancelled with effect from the 9th February 1946.

—o—

CANCELLATION OF NOTIFICATION RELATING TO PROHIBITION UNDER RULE 92C OF THE DEFENCE OF INDIA RULES AS REGARDS CHINA—

The following Notification (No. D.639-F.I./46, dated the 9th February 1946) has been issued by the Government of India in the Finance Department :—

In exercise of the powers conferred by rule 92C † of the Defence of India Rules, the Central Government is pleased to direct that the notification of the Government of India in the Finance Department, No. D/C 1911-F., dated the 30th July 1941¶, shall be cancelled.

* *See* the *Indian Trade Journal*, dated the 2nd August 1945, page 169.
† Rule 92C relates to "Power to prohibit action on certain orders as to Gold, etc." *See* the *Indian Trade Journal*, dated the 7th August 1941, page 352.)
‡ *See* the *Indian Trade Journal*, dated the 26th February 1942, pages 502-03.
§ *See* the *Indian Trade Journal*, dated the 12th March 1942, page 656.
|| *See* the *Indian Trade Journal*, dated the 22nd January 1942, page 193.
¶ *See* the *Indian Trade Journal*, dated the 7th August 1941, page 353.



ALL SORTS OF TIN PRINTED ARTICLES
MADE TO ORDER
SCREWED CAPS, CONTAINERS, SIGNS, Etc.
Enquire at :—BOMBAY TIN PRINTERS.
221/33, Thakurdwar Road, BOMBAY.

B. 2757 W. 9-4-46.

CENTRAL EXCISE RULES, 1944 : AMENDMENT—

The following Notification (No. 3-Camp-Central Excises, dated the 9th February 1946) has been issued by the Government of India in the Finance Department (Central Revenues) :—

In exercise of the powers conferred by section 37 of the Central Excises and Salt Act, 1944 (I of 1944), the Central Government is pleased to direct that the following further amendment shall be made in the Central Excise Rules, 1944*, namely :—

In the Table set forth under sub-rule (2) of rule 176 of the said Rules for item (iii) in the second column against the entry (*f*) in the first column the following entries shall be substituted, namely :—

" (iii) more than one hundred but not more than five hundred maunds	Two
(iv) one hundred standard maunds or less	Eight annas ".

—:—

CENTRAL EXCISES AND SALT ACT, 1944 : REMISSION OF DUTY ON SALT MANUFACTURED IN OR IMPORTED INTO THE PROVINCE OF BOMBAY WHEN SUCH SALT IS USED FOR CERTAIN INDUSTRIAL PURPOSES—

In exercise of the powers conferred by clause (XVII) of sub-section (2) of section 37 of the Central Excises and Salt Act, 1944 (1 of 1944), and in supersession of the notification of the Government of India in the Finance Department (Central Revenues) No. 27-Salt, dated the 1st October 1927†, the Central Government has been pleased to remit the duty imposed under sub-section (i) of section 3 of the said Act, on salt manufactured in or imported by sea or land into the Province of Bombay, when such salt is used within the said Province or with the special approval of the Central Government in any other place, for any industrial purpose other than the preparation of refined salt or as an ingredient or preservative in any article of food or drink, subject to certain rules published in Part I (Section 1) of the *Gazette of India*, dated the 9th February 1946, under Notification No. 2-Camp-Salt, dated the 9th February 1946, of the Government of India in the Finance Department (Central Revenues).

—:—

VEGETABLE OIL PRODUCTS CONTROL ORDER, 1945 : REVISED MAXIMUM PRICES OF VEGETABLE OIL PRODUCTS : AMENDMENTS—

The following Notification [No. 6-VP(2)/46, dated the 9th February 1946] has been issued by the Government of India in the Department of Food :—

In pursuance of sub-clause (*1*) of clause 6 of the Vegetable Oil Products Control Order, 1945, I hereby direct that with immediate effect, the following further amendments shall be made in the Government of India, Department of Food, Notification No. 6-VP(2)/45, dated the 1st December 1945*, namely :—

In the Schedule I to the said notification,—

(i) the word " Bihar " occurring in item 3 shall be deleted.

(ii) after the word " Bengal " in item 4 the word " Bihar " shall be inserted.

V. SAHAY,
Vegetable Oil Products Controller.

—:—

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : DELEGATION OF POWERS—

The following Notification [No. T.C.(39)/46, dated the 19th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by clause 21 of the Cotton Cloth and Yarn (Control) Order, 1945†, and with the sanction of the Central Government, I hereby authorise each of the following officers of the Department of Industries and Supplies in the Office of the Textile Commissioner, Bombay, to discharge on my behalf the functions of the Textile Commissioner to grant special permission under clause 11A of the said Order :—

1. Mr. S. W. Shiveshwarkar, I.C.S., Under Secretary to the Government of India.

2. Mr. M. Ahmadullah, Deputy Textile Commissioner.

The following Notification [No. T.C.(40)/46, dated the 19th January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by clause 21 of the Cotton Cloth and Yarn (Control) Order, 1945†, and with the sanction of the Central Government, I hereby authorise each of the following officers of the Department of Industries and Supplies in the Office of the Textile Commissioner, Bombay, to discharge on my behalf the functions of the Textile Commissioner to grant special permission under clause 18E of the said Order :—

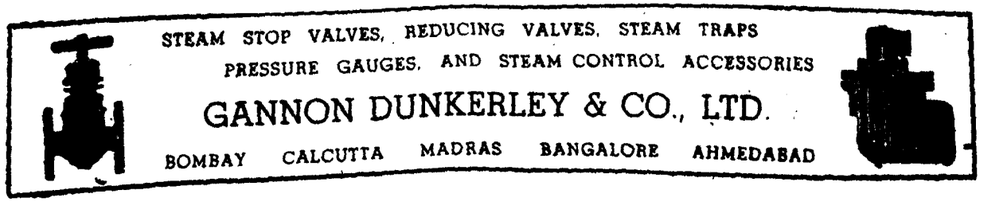
1. Mr. S. W. Shiveshwarkar, I.C.S., Under Secretary to the Government of India.

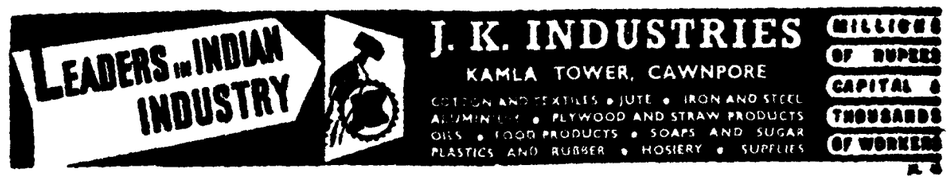
2. Mr. M. Ahmadullah, Deputy Textile Commissioner.

DHARMA VIRA,
Textile Commissioner.

* *See* the notice in the *Indian Trade Journal*, dated the 9th March 1944, page 267.
† *See* the *Indian Trade Journal*, dated the 6th October 1927, page 7.

¶* *See* the *Indian Trade Journal*, dated the 13th December 1945, pages 461-62.
† *See* the *Indian Trade Journal*, dated the 2nd August 1945, pages 178-81.





B. 2858 W. 25-7-46.

INDIAN WOOLLEN GOODS (CONTROL) ORDER, 1945 : DIRECTIONS FOR OBSERVANCE BY ALL MANUFACTURERS OF INDIAN WOOLLEN GOODS OTHER THAN CONTROLLED WOOLLEN GOODS : AMENDMENTS—

The following Notification [No. WD.III/III(1)/46, dated the 9th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of clause 3 of the Indian Woollen Goods (Control) Order, 1945, the Central Government is pleased to make the following further amendments to the Department of Industries and Civil Supplies Notification No. IS/W(3)-(ii), dated the 15th September 1945*, namely :—

(1) In B(1) Schedule No. III after category (e) the following shall be added, namely :—

" Category (f)—Lohis, piece dyed, Acid Colours not guaranteed fast, 54" × 108", 27/28 ozs., manufactured from 1/15s worsted weaving yarn held in stock by the Central Government ".

(2) In B(2) (d) for the words " and categories (a) (b) and (c) of Schedule III " the following shall be substituted, namely :—

" and categories (a) (b) (c) and (f) of Schedule No. III ".

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943, DOES NOT APPLY TO CERTAIN SPECIFIED ARTICLES OR THINGS : AMENDMENT RELATING TO RAW WOOL—

The following Notification [No. 9(1)-A.P./46, dated the 9th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of clause (a) of section 2 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the following further amendment shall be made in the notification of the Government of India in the late Department of Industries and Civil Supplies, No. F. 22(8)/C.S.(C)/43, dated the 6th November 1943†, namely :

In the Schedule annexed to the said notification, after the entry " Opium ", the following entry shall be inserted, namely :—

" Raw Wool ".

COAL TAR PRODUCTS CONTROL ORDER, 1945 : AMENDMENT—

The following Notification (No. 239, dated the 31st January 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that with effect from the 1st February 1946, the following amendment shall be made in the Notification of the Government of India in the Department of Supply, No. SS/278, dated the 29th November 1945‡, namely :—

In clause 2(b) of the said notification for the words " Controller of Supplies, Bengal Circle " the words " Deputy Secretary, Department of Industries and Supplies, Calcutta " shall be substituted.

* *See* the *Indian Trade Journal*, dated the 27th September 1945, pages 518-19.
† *See* the *Indian Trade Journal*, dated the 11th November 1943, page 136.
‡ *See* the *Indian Trade Journal*, dated the 20th December 1945, pages 522-24.

SULPHURIC ACID CONTROL ORDER, 1945, CANCELLED—

The following Notification (No. 245, dated the 5th February 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to cancel with effect from the 1st April 1946, the Sulphuric Acid Control Order, 1945*.

—:—

CIVIL MOTOR CARS CONTROL ORDER, 1945 : MAXIMUM RETAIL PRICES OF CERTAIN SPECIFIED CONTROLLED MOTOR CARS—

Maximum retail prices of controlled motor cars of certain specified makes and types have been published in Part I (Section 1) of the *Gazette of India*, dated the 9th February 1946, under Notification No. 9-LVC(2)/46, dated the 9th February 1946, of the Government of India in the War Transport Department.

—:—

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944 ; MAXIMUM RETAIL SALE PRICES OF CERTAIN MOTOR VEHICLE BRAKE LININGS MANUFACTURED BY MESSRS. SMALL & PARKES, LTD., MANCHESTER, U. K.—

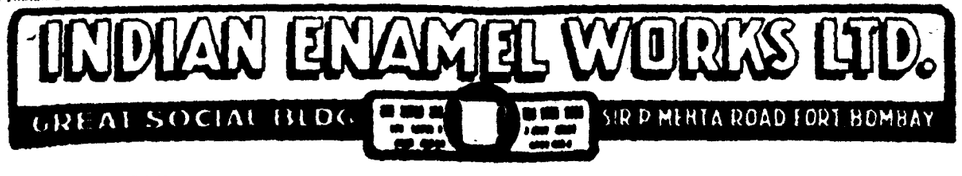
In pursuance of sub-clause (1) (*b*) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause the maximum retail sale prices of certain motor vehicle brake linings manufactured by Messrs. Small & Parkes, Ltd., Manchester, U. K., as detailed in the Schedule published in the *Gazette of India Extraordinary*, dated the 11th February 1946, under Notification No. 4-LPC(8)/46, dated the 31st January 1946, of the Government of India in the War Transport Department.

—:—

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944 : MAXIMUM RETAIL SALE PRICES OF CERTAIN MOTOR VEHICLE FAN BELTS MANUFACTURED BY MESSRS. BRITISH TYRE AND RUBBER CO., LTD., LONDON, U. K.—

In pursuance of sub-clause (1) (*b*) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause the maximum retail sale prices of certain motor vehicle fan belts manufactured by Messrs. British Tyre and Rubber Co., Ltd., London, U. K., as detailed in the Schedule published in the *Gazette of India Extraordinary*, dated the 11th February 1946, under Notification No. 4-LPC(9)/46, dated the 31st January 1946, of the Government of India in the War Transport Department.

* *See* the *Indian Trade Journal*, dated the 18th October 1945, pages 116-18.



B. 2924 WB. 30-4-46.

IS TRADE MARK REGISTERED

ALL NON-FERROUS METALS

THE INDIAN SMELTING & REFINING CO., LTD.

BOMBAY.

ON I. S. D., A. H. Q. & RAILWAY LISTS.

B. 2944 W. 23-11-46.

IS TRADE MARK REGISTERED

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: MAXIMUM RETAIL SALE PRICES OF CERTAIN MOTOR VEHICLE SPARE PARTS MANUFACTURED BY MESSRS. MIDLAND LEATHER & ACCESSORIES CO., LONDON, U. K.—

In pursuance of sub-clause (1)(*b*) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause the maximum retail sale prices of certain motor vehicle spare parts manufactured by Messrs. Midland Leather & Accessories Co., London, U. K., as detailed in the Schedule published in the *Gazette of India Extraordinary*, dated the 11th February 1946, under Notification No. 4-LPC(10)/46, dated the 31st January 1946, of the Government of India in the War Transport Department.

—:—

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: MAXIMUM RETAIL SALE PRICES OF CERTAIN "ANDREW" TIE ROD ENDS AND KING BOLTS UNITS MADE IN U. S. A.—

In pursuance of sub-clause (1)(*b*) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause the maximum retail sale prices of certain "Andrew" tie rod ends and king bolts units made in U. S. A., for motor vehicles, as detailed in the Schedule published in the *Gazette of India Extraordinary*, dated the 11th February 1946, under Notification No. 4-LPC(1)/46, dated the 31st January 1946, of the Government of India in the War Transport Department.

—:—

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: MAXIMUM RETAIL SALE PRICES OF CERTAIN SPARE PARTS MANUFACTURED IN THE U. S. A.—

In pursuance of clause (*b*) of sub-clause (1) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause the maximum retail sale prices of spare parts manufactured by (1) Messrs. Toledo Steel Products Co., U. S. A., (2) Messrs. Brandt Warner Manufacturing Co., U. S. A., (3) Messrs. Corneliussen & Stackgold Inc., U. S. A., and (4) Messrs. Atlas Asbestos Co., U. S. A., as detailed in the Schedule published in the *Gazette of India Extraordinary*, dated the 12th February 1946, under Notification No. 4-LPC(12)/46, dated the 31st January 1946, of the Government of India in the War Transport Department.

—:—

RAILWAY EARNINGS—

Approximate Earnings of Period.—The total approximate gross earnings of the Budget lines for the period (10 days) ending 10th January 1946 (28th period), amounted to Rs. 5,63 lakhs. This is:—

(*a*) Rs. 58 lakhs *less* than the actuals for the corresponding period of the previous year, and

(*b*) Rs. 49 lakhs *more* than the actuals for the corresponding period of 1943-44.

Cumulative Earnings from the Beginning of the Financial Year.—The total approximate gross earnings from 1st April 1945 to 10th January 1946 amount to Rs. 170·47 crores. This is:—

(*a*) Rs. 8·58 crores *more* than the actuals for the corresponding period of the previous year, and

(*b*) Rs. 33·92 crores *more* than the actuals for the corresponding period of 1943-44.

The following are the up-to-date approximate gross earnings of Budget lines from 1st April 1945, as compared with the actuals for the corresponding period of the two previous years:—

Railways.	Up to 10th Jan. 1944.	Up to 10th Jan. 1945.	Up to 10th Jan. 1946.	Increase (+) or Decrease (—) in the current year as compared with the previous year.
	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)
B. A.	12,70	20,83	21,22	+39
B. N.	12,76	14,01	15,39	+1,38
B., B. & C. I.	14,56	15,77	16,14	+37
E. I.	25,37	30,87	33,64	+2,77
G. I. P.	23,29	26,01	25,54	—1,07
M. & S. M.	10,51	12,33	14,46	+2,13
N. W.	23,94	26,33	27,21	+88
Oudh Tirhut	4,77	5,32	6,00	+68
S. I.	7,88	9,11	10,07	+96
Other Railways	68	71	80	+9
TOTAL	1,36,55	1,61,89	1,70,47	+8,58

—:—

WAGON LOADINGS—

Comparisons of Figures of Wagon Loadings on Class I Railways.

(*a*) Number of wagons (in terms of 4-wheelers) loaded during the period (10 days) ending 10th January:—

——	1945.	1946.	Increase (+) or Decrease (—) in 1946 over 1945.
			Per cent.
Broad gauge	127,429	134,659	+5·67
Metre gauge	81,333	80,793	—0·66

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B. 2884 WS. 8-3-46.

(*b*) Total number of wagons (in terms of 4-wheelers) loaded from 1st April to 10th January:—

——	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	3,449,141	3,636,084	+5·42
Metre gauge	1,963,022	2,119,988	+8·00

(*c*) Details of wagons (in terms of 4-wheelers) loaded on broad and metre gauges and the total loading on both gauges from 1st April to 10th January:—

Items.	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
I.—Broad Gauge.			
(i) Coal and coke for the public and for foreign railways.	715,934	760,767	+6·26
(ii) Grains and pulses	263,418	256,851	—2·49
(iii) Oilseeds	71,863	68,230	—5·06
(iv) Cotton	44,900	51,772	+15·3
(v) Miscellaneous smalls	327,004	351,928	+7·62
(vi) Miscellaneous full wagons	1,778,937	1,891,582	+6·33
(vii) Home line stores and materials	247,085	254,953	+3·18
*(viii) Coal for home line on B. N., E. I. & G. I. P. Railways.	132,608	138,224	+4·24
II.—Metre Gauge.			
(i) Coal and coke for the public and for foreign railways.	98,262	131,329	+33·7
(ii) Grains and pulses	206,127	206,573	+0·22
(iii) Oilseeds	67,004	78,969	+17·9
(iv) Cotton	37,132	46,948	+26·4
(v) Miscellaneous smalls	233,529	259,861	+11·3
(vi) Miscellaneous full wagons	1,179,466	1,247,698	+5·78
(vii) Home line stores and materials	141,502	148,610	+5·02
III.—Total (Broad and Metre Gauges).			
(i) Coal and coke for the public and for foreign railways.	814,196	892,096	+9·57
(ii) Grains and pulses	469,545	463,424	—1·30
(iii) Oilseeds	138,867	147,199	+6·00
(iv) Cotton	82,032	98,720	+20·3
(v) Miscellaneous smalls	560,533	611,789	+9·14
(vi) Miscellaneous full wagons	2,958,403	3,139,281	+6·11
(vii) Home line stores and materials	388,587	403,563	+3·85

* Included in item (vii).

—:—

TONNAGE LIFTED ON CLASS I RAILWAYS—

Comparison of Figures of 'Tonnage Lifted' on Class I Railways.

(*a*) Number of Tons lifted during the period (10 days) ending 10th January:—

——	1945.	1946.	Increase (+ or Decrease (—) in 1946 over 1945.
			Per cent.
Broad gauge	2,033,015	2,047,132	+0·69
Metre gauge	679,124	561,784	—17·3

(*b*) Number of Tons lifted from 1st April to 10th January:—

——	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	53,736,991	55,693,650	+3·64
Metre gauge	14,986,524	15,682,761	+4·65

—:—

APPLICATIONS FOR QUOTA LICENCES FOR IMPORTS FROM UNITED STATES OF AMERICA, CANADA AND PORTUGAL—

The following Notice, dated the 18th February 1946, has been issued by the Import Trade Controller, Custom House, Calcutta:—

Importers are hereby informed that—

(1) The issue of quota licences for the January/June 1946 period for imports from United States of America, Canada and Portugal, will be terminated on the 15th March 1946 and quota holders should therefore apply to the Import Trade Controllers for their quota licences in good time and in any case not later than the 1st March 1946. Applications received after 1st March 1946 will not be considered.

(2) Indiscriminate applications for consideration against surplus should not be made. A Public Notice will be issued towards the middle of March 1946 specifying the items in respect of which surplus is expected and laying down the procedure for submission of applications for licences against that surplus. Applications for surplus should be made to the Import Trade Controllers only and in accordance with that procedure. Applications sent direct to the Chief Controller of Imports or otherwise than in accordance with that procedure will not be entertained.

(3) In the distribution of surplus preference will be given to—

(*a*) firms who imported the goods concerned from the particular country concerned but have no quota owing to their having no imports at their credit in the basic period.

(*b*) Firms who used regularly to import the goods concerned from Japan, Germany and non-British territories in the Far East, *i.e.*, from sources which are still cut off.

(*c*) Ex-service men who wish to resume or start an import business.

(*d*) Evacuees.

2. It may be noted that there will be no distribution of surplus in the current half year in respect of goods to be imported from countries other than the United States of America, Canada and Portugal.

WORKS CONTROL—STANDARD SOLUTIONS

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B. 3014 W. 18-1-47.

NEWSPAPER CONTROL ORDER, 1946.

THE following Notification [No. N.P.-10(46)/45, dated the 9th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, and in supersession of the Newspaper Control Order, 1944, the Central Government is pleased to make the following Order :—

THE NEWSPAPER CONTROL ORDER, 1946.

1. (1) This Order may be called the Newspaper Control Order, 1946.

(2) It extends to the whole of British India.

(3) It shall come into force on the 9th February 1946.

2. In this Order—

(a) "newspaper" means any periodical publication printed on newsprint.

(b) "newsprint" has the same meaning as in the Newsprint Control Order, 1941*.

(c) "daily newspaper" means a newspaper which is published on not less than 5 days in a week.

3. No person shall publish a newspaper any page of which, including margins and other spaces clear of print, exceeds 432 square inches in area.

4. No person shall print or make or publish except under the authority in writing of the Central Government any newspaper that was not both printed or made in British India and regularly published therein during the month immediately preceding the 18th February 1943.

5. No person shall change the name, the place of printing or making, or the place of publication, of any newspaper without the previous permission in writing of the Central Government.

6. No person shall acquire any rights of ownership of any newspaper without the previous permission in writing of the Central Government.

7. No person shall print, make or publish any newspaper of a type specified in the first column of the Schedule appended to this Order, in which the percentage of space used or assigned for advertising matter (including any loose advertising matter which may be inserted therein) exceeds the percentage specified opposite that description in the second column of that Schedule of the total space used or assigned for matter of any sort in the aggregate of the number or consecutive issues so specified in the third column of that Schedule.

8. No person shall charge for a daily newspaper at rates exceeding those specified in the following table :—

Total number of pages in the issues of one calendar week.		Maximum price per copy.
Where newspaper is published on all days of the week.	Where newspaper is not published on one or two days of the week.	
Not less than 56	Not less than 48	2 annas.
Less than 56 but not less than 42.	Less than 48 but not less than 36.	1½ annas.
Less than 42 but not less than 28	Less than 36 but not less than 24	1 anna.
Less than 28	Less than 24	3/4 anna.

* *See* the *Indian Trade Journal*, dated the 5th June 1941, pages 605-07.

SCHEDULE.

(*See* Clause 7.)

Column I Type of newspaper.	Column II Maximum percentage of total space to be reserved or assigned for advertisement matter.	Column III No. of consecutive issues for which such percentage is to be assigned.
Daily newspaper	45%	14
Weekly, bi-weekly or tri-weekly newspaper.	50%	24
Tri-monthly or fort-nightly newspaper.	50%	12
Any other newspaper . . .	45%	each issue.

FLOUR (USE IN SOAP-MAKING) (PROHIBITION) ORDER, 1946.

THE following Notification [No. CG-602(86), dated the 1st February 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to make the following Order :—

1. (1) This Order may be called the Flour (Use in Soap-making) (Prohibition) Order, 1946.

(2) It extends to the whole of British India.

(3) It shall come into force from the 16th February 1946.

(4) The Flour (Use in Soap-making) (Prohibition) Order, 1944* is hereby repealed.

2. No person shall use in the manufacture of soap the flour of any of the foodgrains specified in the Schedule to this Order.

3. Any officer authorised by the Central Government or the Provincial Government in this behalf may, with a view to securing compliance with this Order enter and search or authorize any person to enter and search, any premises where soap is manufactured.

4. Any authorisation made under clause 3, of the Flour (Use in Soap-making) (Prohibition) Order, 1944, shall be deemed to have been made under clause 3 of this Order.

SCHEDULE.

1. Wheat and Wheat products (including ata, maida, rawa, suji and bran (Triticum Spp inclusive of the different species)
2. Rice in the husk (Paddy) (Oryza Sataiva).
3. Rice husked (Oryza Sataiva).
4. Maize (Zea, mays).
5. Jowar (Sorghum vulgare).
6. Bajra (Pennisetum typhoides).
7. Gram, any variety (Cicer arietinum).
8. Barley (Hordeum vulgare).
9. Ragi or mandua (Eleusine coracana).
10. Rahar (Cajanus indicus).
11. Masur (Lens esculenta or Ervum Lens).
12. Kodra (Kodon) (Paspalum Scrobiculatum).
13. Korra (Tenai) (Setaria italica).

* *See* the *Indian Trade Journal*, dated the 13th July 1944, page 63.

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TWIST DRILLS—MILLING CUTTERS—TOOL STEEL.
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B. 2776 W. 11-4-46.

TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

BRITISH INDIA.

EXPORT PROHIBITIONS : AMENDMENT.

The following Notification [No. 91-C.W.(1)/45, dated the 9th February 1946] has been issued by the *Government* of India in the Department of Commerce :—

In exercise of the powers conferred by sub-rule (3) of rule 84 of the Defence of India Rules, the *Central Government* is pleased to direct that the following further amendment shall be made in the notification of the Government of India in the Department of Commerce, No. 91-C.W.(1)/45, dated the 3rd November 1945*, namely :—

In Part D of the Schedule annexed to the said notification the following shall be substituted for entry (ii) of item 31A, namely :—

"*(ii)* East India tanned buffalo calves weighing below 8 lbs. per skin."

IMPORT TRADE CONTROL : OPEN GENERAL LICENCE NO. VII - GENERAL PERMISSION TO IMPORT FROM THE UNITED KINGDOM OR CERTAIN PARTS OF HIS MAJESTY'S DOMINIONS, ETC., CERTAIN SPECIFIED GOODS : *Corrigendum.*

The following *Notification* (No. 4-I.T.C./46, dated the 9th February 1946) has been issued by the Government of India in the Department of Commerce :—

Corrigendum.—In the *notification* of the Government of India in the Department of Commerce, dated the 4th February 1946†, published in the *Gazette of India Extraordinary*, dated the 4th February 1946, in item (4) on page 148—

(i) after the words "potassium meta-bisulphite" and before the words "The following entry shall be substituted, namely" the following words shall be deleted, namely :—

"Any other Serial of the Schedule except the following, namely :—

Acetone
Aluminum sulphate and alums
Barium Carbonate
Benzoin
Boric acid
Bromides".

(ii) for the words, "*Sodium cyanide storax*" the following words shall be substituted, namely :—

"Sodium Cyanide
Storax".

* *See* the *Indian Trade Journal*, dated the 15th November 1945, pages 304-08.
† *See* the *Indian Trade Journal*, dated the 14th February 1946, pages 260-62.

NEW ZEALAND.

IMPORT LICENSES—EXTENSION OF PERIOD OF AVAILABILITY OF 1945 LICENSES.

It has been decided by the New Zealand authorities that licenses granted for the importation of goods during 1945 will be valid for imports up to 30th June 1946, in respect of goods for which firm orders have been placed under such licenses and accepted by the supplier overseas prior to 1st November 1945. Licenses issued for 1945 in substitution of 1944 licenses and 1944 licenses extended till 31st December 1945, will, however, be valid until that date only.

IMPORT LICENSING—CIGARETTES AND MANUFACTURED TOBACCO.

It has been decided by New Zealand authorities to consider applications from regular importers of tobacco and cigarettes for licenses to import such goods from the United Kingdom or other sterling sources within the Empire based on definite evidence of availability. Applicants should specify the quantities of pipe or cigarette tobacco and cigarettes which it is desired to import and the time when shipment can be made.

MISCELLANEOUS.

Details of changes in Customs Regulations, etc., are published regularly in the *Board of Trade Journal*. The particulars are too lengthy for publication here, but the headings of the items and the date on which they appeared in the *Journal* are given for purposes of reference :—

12th January 1946.

CANADA.—Prohibited Imports. Customs Tariff.
CYPRUS.—Customs Tariff Modifications.
FRANCE.—Customs Duties Reimposed.
FIJI.—Customs Tariff Modifications.
NIGERIA.—Import Restrictions.
SOUTHERN RHODESIA.—Import Restrictions.
SWEDEN.—Import Restrictions.
UNITED STATES OF AMERICA.—Import Control.

WEATHER AND CROP REPORTS.

BENGAL.

13th February.

The weather was seasonable except in a few districts. The prospects of the standing crops are reported to be, on the whole, fair.

ASSAM.

18th February.

The weather is generally dry but seasonable and its effects on the crops are fair. The prospects and the outturn of crops are fair.



B. 2817 W. 30-8-46.

CALCUTTA MADRAS CAWNPORE ETC. THE GENERAL ELECTRIC COMPANY (INDIA) LTD. REPRESENTING BOMBAY LAHORE KARACHI ETC.
THE NAME THAT'S A GUARANTEE G.E.C. FOR EVERYTHING ELECTRICAL
THE GENERAL ELECTRIC CO. LTD. OF ENGLAND.

B. 2886 W. 31-8-46.

BIHAR.

12th February.

During the week under report no rainfall returns were received from the sub-divisions of Barh, Arrah, Bhabua, Bettiah, Khagaria, Madhipura, Chatra, Latehar and Dhanbad. As regards the rest of the Province, there was no rain anywhere. The condition and the prospects of the standing crops were, on the whole, fair. *Rabi* crops were reported to be suffering at places for want of rain. Harvesting of *aghani* paddy was nearing completion. Harvesting and crushing of sugarcane continued.

CENTRAL PROVINCES AND BERAR.

9th February.

The weather was clear with bright sunshine. Owing to the failure of winter rains, the growth of *rabi* crops was generally stunted in the Jubbulpore and Nagpur divisions except Chanda district. The wheat crop was reported to be not thriving well in the Jubbulpore, Hoshangabad and Chhindwara districts for want of moisture in the soil. The standing *rabi* crops in the Chhattisgarh and Berar divisions are in fairly satisfactory condition. Harvesting of gram, *masur*, *lakh*, peas and minor millets was in progress in parts of many districts, and that of linseed in the Wardha, Nagpur, Chanda and Bhandara districts and of *rabi til* in the Chanda district commenced. Threshing of *kharif juar* still continued in the Wardha and Chanda districts and in Berar. Picking of cotton and threshing of paddy were almost over.

MADRAS.

2nd February.

During the week under review there was practically no rain. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura, Ramnad and Tinnevelly. Sowing and transplantation of paddy in East Godavari, Guntur, Kurnool, West Godavari, Kistna, Cuddapah and South Arcot and of dry crops in Guntur, Cuddapah and South Arcot are proceeding. The standing crops are not faring well for want of rain in parts of the Deccan, the Carnatic, the Central districts and the South. Harvesting of paddy in Guntur, Kurnool, Bellary, Cuddapah, Nellore, Chingleput, Chittoor, North Arcot, Salem, Trichinopoly, Tanjore, Ramnad, Malabar, South Kanara and the Nilgiris; of *ragi* in Cuddapah, Salem and Ramnad; of groundnut in Chittoor, Salem and Ramnad; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Guntur, Bellary, Cuddapah, Chittoor, North Arcot, Salem and Trichinopoly; of pulses in Vizagapatam, East Godavari, West Godavari, Guntur, Kurnool, Anantapur, Cuddapah, Chittoor, North Arcot, Salem and Tanjore; of castor in Kurnool and Anantapur; and of cotton in Kurnool, Anantapur, Cuddapah and Salem continued. The outturn is reported to be generally poor, except on the West Coast, where it was fair.

ORISSA.

11th February.

During the week under report there was no rain in all the districts. Harvesting of sugarcane, tobacco, paddy and mustard in the Koraput district and of cotton and *arhar* in the Puri district is going on. Threshing of winter paddy in the Balasore and Puri districts and pressing of sugarcane in the Cuttack, Balasore and Sambalpur districts are in progress. Horsegram, wheat, blackgram and linseed are in fruit and are ripening in the Puri district. Fields are being ploughed for next crop in the Puri and Sambalpur districts. The standing crops, *viz.*, redgram, tobacco, horsegram, mustard, wheat, sugarcane, tomatoes, potatoes, cabbages, cauliflowers, brinjals, motorgrams, bahalgrams, onion, greengram, summer paddy, linseed and *rabi* crops, are generally thriving.

PUNJAB.

11th February.

The weather remained dry during the week. Rain is badly needed. The condition of the standing crops is generally average on irrigated and below average on unirrigated areas. Pressing of sugarcane and harvesting of *toria* continue.

GENERAL WEATHER SUMMARY.

During the week ended Tuesday last widespread rain occurred in Kashmir, Bihar and south Hyderabad on one day, while fairly widespread thundershowers also occurred in Hyderabad on one day. Local or a few falls of rain occurred elsewhere on some days.

INTERMEDIATE CROP REPORT.

FIRST INTERMEDIATE REPORT ON THE *RABI* OILSEEDS CROP IN THE NORTH-WEST FRONTIER PROVINCE, 1945-46.

Since the issue of the last forecast (in December 1945), there has been no appreciable change in the total area sown with oilseeds in this Province. The condition of the crop is normal.

CROP FORECASTS.

(*ALL-INDIA*)

THIRD COTTON FORECAST, 1945-46.

(Calcutta, 14th February 1946.)

—	Thousand Acres	Thousand Bales	Remarks
ALL-INDIA	13,690	3,394	The forecast relates generally to the period up to the beginning of December, 1945. There is an increase of 0·3 per cent in area and 5 per cent in yield, as compared with the corresponding forecast (revised) of last year.
Trade Descriptions—			
Bengals	1,620	549	
Americans	3,050	1,164	
Oomras	3,847	720	
Broach	470	110	
Surti	321	68	
Dholleras	807	156	
Others	3,575	627	

Dependable HENLEY CABLES Durable
B. 2861 W. 2-6-46.

LEATHER OUR SPECIALITY
EASTERN TANNERIES LIMITED
Manufacturers of:
Sole, Harness and Chrome Leather, CAWNPORE.
B. 2901 W. 31-10-46.

The following statement shows the present estimates of area and yield, classified according to the recognised trade descriptions of cotton, together with similar details of the corresponding estimates (revised) of last year :—

Trade Descriptions

Descriptions of Cotton	Acres (thousands)		Bales of 400 lbs. each (thousands)	
	1945-46	1944-45	1945-46	1944-45
Bengals—				
U. P. Deshi	263	(*a*)264	72	74
Punjab Deshi	1,072	997	396	356
Sind Deshi	71	44	28	21
Rajputana Deshi	214	296	53	(*a*)69
TOTAL	1,620	(*a*)1,601	549	(*a*)520
Americans—				
Sind-American	841	853	282	383
Punjab-American	1,954	2,089	830	693
Buri	255	355	52	59
TOTAL	3,050	3,297	1,164	1,135
Oomras—				
C. P. Oomras	567	537	99	77
Berar Oomras	157	115	32	19
Nimar Oomras	20	30	4	5
C. P and Berar Verum	1,847	1,782	400	329
Khandesh Oomras	220	307	49	61
Khandesh Banilla	21	39	5	8
Barsi-Nagar Oomras	6	11	1	2
Hyderabad Oomras	1,009	(*a*)689	130	(*a*)78
TOTAL	3,847	(*a*)3,510	720	(*a*)579
Hyderabad-Gaorani	600	555	84	81
Central India—				
Malvi	532	583	100	98
Central India—others	367	348	65	56
TOTAL	899	931	165	154
Broach	470	523	110	125
Surti	321	329	68	76
Dholleras—				
Gujerat-Dholleras	265	(*a*)269	65	(*a*)63
Gujerat-short staple	..	1	..	(*b*)
Kathiawar-Dholleras	357	294	61	43
Kathiawar-short staple	166	194	27	33
Cutch Dholleras	19	19	3	3
TOTAL	807	(*a*)777	156	(*a*)147

Trade Descriptions—contd.

Descriptions of Cotton	Acres (thousands)		Bales of 400 lbs. each (thousands)	
	1945-46	1944-45	1945-46	1944-45
Southerns—				
Kumpta and Upland	558	(*a*)641	62	(*a*)100
Bijapur and Bagalkot Jowari	154	127	13	13
Westerns	474	(*a*)470	41	(*a*)54
White and Red Northerns	74	81	8	10
Warangal and Cocanadas	98	(*a*)118	16	(*a*)19
Chinnapathi (short staple)	6	8	1	1
TOTAL	1,364	(*a*)1,445	141	(*a*)197
Tinnevellies (including Karungannies)	302	303	74	75
Cambodias	240	213	119	93
Salems	19	26	4	5
Comillas	151	136	40	44
GRAND TOTAL	13,600	(*a*)13,646	3,394	(*a*)3,232

(*a*) Revised. (*b*) Below 100 bales.

—:—

SUMMARY OF ALL-INDIA FINAL SESAMUM (*TIL* OR *JINJILI*) FORECAST, 1945-46.

(Calcutta, 18th February 1946.)

—	1945-46.	1944-45.	Increase (+).	Remarks.
			Per cent	
Sesamum (Til or Jinjili)—				
Area (acres)	3,821,000	3,769,000	+1	The condition of the crop is reported to be fairly good on the whole.
Yield (tons)	383,000	373,000	+3	

—:—

SUMMARY OF ALL-INDIA FIRST FORECAST, WINTER OILSEEDS (RAPE AND MUSTARD AND LINSEED) CROPS, 1945-46.

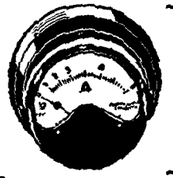
(Calcutta, 18th February 1946.)

—	1945-46.	1944-45 (Corresponding).	Decrease (—).	Remarks.
	Acres	Acres	Per cent	
Rape and Mustard	2,784,000	2,981,000*	—7	Weather conditions at sowing time have not been quite favourable, but the condition of the crops is reported to be fairly good on the whole.
Linseed	2,273,000	2,396,000*	—5	

* Revised.

Ranjan Ceiling Fans
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B. 2903 W. 31-1-47.



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Ammeters, Voltmeters, *Milliamp, Millivolt* & Galvano Meters
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B. 2967 WS. 31-5-46.

TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C.2.

The price of each Standard Specification is eight annas or 9d. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.
(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.
(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

DIRECTORATE GENERAL OF INDUSTRIES AND SUPPLIES, NEW DELHI.

Supply of Battery Separators, Wood.

The Deputy Director General (Supplies), New Delhi, invites *Tender No. SY/65243/T-4 to reach him* on or before the 7th March 1946 on forms (not transferable) obtainable from his office at Rs. 10 (not refundable) per set to be paid in cash or by Money Order or Indian Postal Order (quoting tender number, full name and address of remitter), for :—

L.I. No.	Store.	Drawing.	Quantity.
33497	Battery Separators Wood for Exide Battery E. W. D. 9/1-21F.	E362 Item No. 2.	92,400
33501	Battery Separators Wood for Lucas Battery L. W. D. 2-21F.	E362 Item No. 6.	1,500
33502	Battery Separators Wood for Delco Battery 15A45.	E362 Item No. 7.	2,84,000
33503	Battery Separators Wood for Delco Battery 17P-5.	E362 Item No. 8.	1,20,000
33504	Battery Separators Wood for Willard Battery SR-1-90.	E362 Item No. 11.	30,000
33507	Battery Separators Wood for Ford, C. C. I. A. F.—10057.	E362 Item No. 16.	17,63,000

Only machine cut and machine made separators from well seasoned Cyprus wood or Champak will be acceptable.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender form.

Tender forms are also obtainable from the offices of the Director of Purchase, Bombay, the Deputy Directors of Purchase, Madras, Cawnpore and Lahore, the Controller of Supplies, Karachi, and the Chief Controller of Purchase (Munitions), Calcutta, on payment of tender fee direct to them. Paper particulars governing supply of the stores may also be seen with the above officers respectively.

Tender forms will not be supplied to firms already black-listed.

ESTABLISHED 1858.
Structural, Mechanical, Sanitary and General Engineers.
RICHARDSON & CRUDDAS.
BOMBAY & MADRAS.
B. 2977 W. 31-12-46.

GOVERNMENT OF INDIA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS), 8, ESPLANADE EAST, CALCUTTA.

Supply of Pneumatic Power Hammer, etc.

The Chief Controller of Purchase (Munitions) invites tenders (numbers given below) to reach him on or before the dates given below on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, on payment at rates given below (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Tender No.	Tender Fee.	Item No.	Description of Stores.	Tenders to reach on or before
	Rs.			
MP-134802/1/W-21.	7	49	1 No. Massey or similar Patent Pneumatic Power Hammer, 7 cwts.	16-3-46
		50—53	4 Nos. Massey or similar Steam Power Hammer, of capacity 5 to 10 cwts.	
MP-134825/W-21.	10	11—13	11 Nos. All geared Headstock 8½" centre Lathes for operation on 440/220 volts D. C. Supply.	25-3-46
		14—17	6 Nos. Ward or similar Capstan & Turret Lathes for operation on 440 volts D. C. Supply.	

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Director of Munitions Production, Bombay, Controllers of Supplies at Cawnpore, Karachi and Madras, and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Lathes.

The Chief Controller of Purchase (Munitions), invites *Tender No. MP-134802/W-21* to reach him on or before the 25th March 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 10 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

12 Nos. All geared head stock Hollow Spindle, Sliding, Surfacing and Screw Cutting Gap Bed Lathes of sizes from 6-1/2" centre to 13" centre for 400 volts, 3 phase, 50 cycles A. C. supply and 500 volts, D. C. supply.
5 Nos. Herbert No. 4 senior or similar Capstan Lathes for operation on 400 volts, 3 phase, 50 cycles A. C. supply.
1 No. Herbert No. 4B or similar Capstan Lathe for operation on 500 volts D. C. supply.
3 Nos. Ward No. 3A or similar Capstan Lathes for operation on 500 volts D. C. supply.
1 No. "Lang" or similar latest design three spindle centering, counter boring and facing Lathe having a 6 ft. bed for operation on 400 volts, 3 phase, 50 cycles A. C.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Supply of Machinery.

The Chief Controller of Purchase (Munitions) invites tenders (numbers given below) to reach him on or before the dates shown below on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at tender fee mentioned below (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Tender No.	Item No.	Description of Stores.	Tender Fee.	Tenders to reach on or before
			Rs.	
MP 134802/2/W-22.	41	One No. 'Butler' No. 1 or similar size 18-in. stroke Super Crank Motor Driven Shaping Machine complete with independent self-contained motor and starter suitable for 400 volt, 3 phase, 50 cycles, A. C. Supply.	10	21-3-46
	42	One No. 'Butler' No. 1 or similar size 14" stroke Single Traverse Head Shaping Machine combined with helical wheel and driven by an independent self-contained motor and starter to suit 400 volt, 3 phase, 50 cycles, A. C. Supply.		
	43	Two Nos. 'Ormerod' or similar 12" stroke improved High Speed Single Pulley Drive Shaping Machine, motor driven, to suit 400 volt, 3 phase, 50 cycles, A. C. Supply.		
	44	Three Nos. 'Butler' No. 1 or similar motor driven 18" stroke Super Crank Shaping Machine, motor driven, to suit 500 volts, D. C. Supply or alternatively 400/440 volt, 3 phase, 50 cycles, A. C. Supply.		
	45	One No. 'Butler' or similar 12" stroke Precision Tool Room Slotting Machine, motor driven, to suit 400 volt, 3 phase, 50 cycles, A. C. Supply.		
	46	One No. 'Butler' No. 1, 8" stroke High Production Slotting Machine, motor driven, to suit 400 volts, 3 phase, 50 cycles, A. C. Supply.		
	47	One No. 'Butler' No. 3 or similar 12" stroke High Production Slotting Machine, motor driven to suit 400 volt, 3 phase, 50 cycles, A. C. Supply.		
	48	Two Nos.—ditto as above but suitable for operation on 500 volts, D. C. Supply or alternatively 400 volts, 3 phase, 50 cycles, A. C. Supply.		
	55	One No 'Pets' or similar combined Plate Splitting Shears with punch bar angle and TEE level cropper type M size 20, motor driven, to suit 400 volts, 3 phase, 50 cycles, A. C. Supply.		

EVERSHED PORTABLE & SWITCHBOARD INSTRUMENTS
BOMBAY P. O. BOX 243.
SOLE AGENTS JOST'S ENGINEERING COMPANY LTD
RECORDING INSTRUMENTS ETC.
CALCUTTA P. O. BOX 64.
B. 2996 W. 12-1-47.

Supply of Machinery—*contd.*

Tender No.	Item No.	Description of Stores.	Tender Fee.	Tenders to reach on or before
			Rs.	
MP-134802/ W-12.	17	1 No. Thomas Robinson Type SQ/ T or similar direct motor driven Lap Grinder for Bandsaws 12" wide complete with independent self-contained motor and starter for operation on 400/440 volts, 3 phase, 50 cycles, A. C. Supply.	6	14-3-46
	57	1 No. Thomas Robinson Type VXT or similar four roller Planing and Matching Machine belt driven, from motor to each cutter spindle.		
	58	1 No. Thomas Robinson Type SZ size 0 or similar motor driven Planing and Thicknessing Machine with four rotary side cutter heads for operation on 400/440 volts, 5 phase, 50 cycles A. C. Supply.		
	60	1 No. Wadkin type HC or similar Automatic Saw Sharpening Machine, direct motor driven, for 400/440 volts, 3 phase, 50 cycles, A. C.		
MP-134802/ W-13.	12	1 No. Churchill Model PBH or similar Patent design 12"×36" Universal Grinding Machine, motor driven and Complete with motor and starter for 440 volts 3 phase, 50 cycles, A. C. Supply.	8	25-3-46
	13	1 No. Churchill Model OSB or similar Horrizontal Surface Grinding Machine, motor driven, and complete with motor and starter for 440 volts, 3 phase, 50 cycles, A. C. Supply.		
	14	1 No. "Luke & Spencer" or similar 30" new design double-ended floor type dry Grinding Machine motor driven and complete with motor and starter for 440 volts, 3 phase, 50 cycles, A. C. Supply.		
	15	1 No. "Harrison union" Model G-14" or similar 14"×2" double-ended dry Grinding Machine, motor driven and complete with motor and starter for 400 volts, 3 phase, 50 cycles A. C. Supply.		
	54	1 No. "Kendall & Gent" "Kenco" model size 2-1-½" or similar Combined Bolt and Tube Screwing Machine, motor driven, complete with motor and starter for 400 volts, D. C. Supply.		

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controllers of Supplies at Cawnpore, Karachi, Madras, and Deputy Controller of Supplies, Lahore.

GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

Quotation No. 206/1121.—Supply of Concrete Mixers.

Sealed quotations, in duplicate, are invited for the supply of the materials specified in the schedule below. The duplicate should not contain or indicate the name of the firm quoting. The rates quoted should be for delivery of the articles at the places mentioned below the schedule. The necessary superscription, the due date for the receipt of quotations and the date up to which the rates will have to remain firm for acceptance are noted below. Any quotation without superscription or received after the due date and time is liable to be rejected. The maximum period required for delivery of the articles should also be mentioned.

The acceptance of the quotation will be subject to the following conditions :—

(1) The successful tender must, within a fortnight/a month after the acceptance of his quotation, execute an agreement at his own cost for the satisfactory fulfilment of the contract, if so required.

(2) Withdrawal from the quotation after it is accepted or failure to supply within a specified time or according to specifications will entail cancellation of the order and purchases being made at the offerer's expense from elsewhere, any loss incurred thereby being payable by the defaulting party. In such an event the Government Central Stores reserve also the right to remove his name from the list of Government suppliers permanently or for a specified number of years.

(3) Samples, duly listed, should be forwarded, wherever possible under separate cover and the unapproved samples got back as early as possible by the offerers at their own expenses and the Government Central Stores will in no case be liable for any expense on account of the value of the samples or their transport charges, etc. In case the samples are sent by railway, the railway receipt should be sent separately, and not along with the quotation, since the quotation will be opened only on the appointed day and demurrage will have to be paid if the railway parcels are not cleared in time. The approved samples may or may not be returned at the discretion of the Controller, Government Central Stores.

(4) No representation for enhancement of price once accepted will be considered during the currency of the contract.

(5) Any attempt on the part of tenderers or their agents to influence the Stores Purchase Committee in their favour by personal canvassing either with the members of the Committee or with the members who may be co-opted will disqualify the tenderers.

(6) If any licence or permit is required, tenderers must specify it in their quotation and also state the authority to whom application is to be made.

(7) The quotation may be for the entire or part supplies. But the tenderers should be prepared to carry out such portion of the supplies included in their quotation as may be allotted to them.

THE WATER SUPPLY SPECIALISTS LTD.
MISSION ROW EXTENSION POST BOX 424 CALCUTTA.
SOLE AGENTS IN INDIA FOR MYERS HAND & POWER PUMPS, CYLINDERS, SPRAY PUMPS, PUMP JACKS, STOVER ENGINES & WINDMILLS, RIFE HYDRAULIC RAMS, ETC.
LET US QUOTE FOR YOUR PUMP REQUIREMENTS
B. 2918 WS. 28-3-46.

Superscription.—Quotation No. 206/1121—Concrete Mixers.

Due date and time for receipt and opening of quotations.—13th March 1946, 1-30 p.m.

Date to which the rates are to remain firm.—13th April 1946.

SCHEDULE.

S. No.	Specifications.	Quantity required.
1	Concrete Mixer of capacity 21/14 c.ft. fitted with 10/12 B. H. P. Diesel Engine	6 Nos.

Delivery.—The rate should be for delivery f.o.r. Trivandrum or Alwaye. Full specifications as well as the make of the mixer should be furnished in the quotation.

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GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

Tender No. 17/1121.—Supply of Implements for the P. W. D.

Sealed tenders superscribed "Tender No. 17 of 1121 for Implements for the P. W. D." are invited for the supply of over 10,000 Nos. of Mammatties, 7,000 Nos. of Pickaxes, etc., required for the State during the year 1121. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office at or before 1-30 p.m. on the 29th March 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 5 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 12th February 1946.

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GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

Tender No. XVIII of 1121.—Supply of Distribution Transformers.

Sealed tenders, in duplicate, superscribed "Tender No. XVIII of 1121 for Transformers" are invited for the supply of Distribution Transformers required for the State. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office before 1-30 p.m. on the 13th May 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 5 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 12th February 1946.

OFFICE OF THE SUPERINTENDENT OF STATIONERY, MADRAS.

Tender for Tailoring Charges and Clothing, etc.

Sealed tenders for (1) Tailoring charges and Clothing and (2) for the supply of Cloths and Clothing materials during 1946-47 will be received by the Assistant Superintendent of Stationery, 1st Line Beach, Madras, up to 12 noon on Friday, the 15th March 1946. For conditions of tender and other particulars, please apply to the Manager, Stationery Office, Guindy, Saidapet P. O.

Tenders for items (1) and (2) referred to above should be sent separately.

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RANCHI INDIAN MENTAL HOSPITAL, KANKE.

Supply of Dietary Articles and Fodder, etc.

Sealed tenders on the prescribed forms and superscribed accordingly are invited by the Superintendent, Ranchi Indian Mental Hospital, Kanke, for (1) Dietary Articles and Fodder and (2) Coal and Firewood for this Hospital for the 1st quarter of the next financial year 1946-47, *i.e.*, from 1st April 1946 to 30th June 1946. Tender forms and schedule of approximate quantities for contract and agreement forms in respect of each can be had from the Superintendent at one anna for each form. Tenders will be received up to the 28th February 1946 and opened on the 1st March 1946 at 1 p.m. in the presence of the tenderers. No tenders will be accepted without samples and ten per cent deposit of the total value of the tenders. The Diet Committee reserves the right of accepting a tender as a whole or in parts.

Class I.—Dietary Articles and Fodder, valued approximately at Rs. 80,000.

Class II.—Steam Coal No. 2 and Firewood in faggots, valued approximately at Rs. 4,000.

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BENGAL ASSAM RAILWAY.

Supply of Sand, Coarse, for Foundry Moulding Purpose.

The Controller of Stores, B. A. Railway, Calcutta, invites tenders for supply of 36,000 c.ft. of Sand, Coarse, for Foundry Moulding purpose.

Neccessary tender documents can be had from the Stores "Information Bureau", 3, Koilaghat Street, Calcutta, on payment of Rs. 2 per set, which is not refundable.

Tenders will be opened at 11 a.m. on the 28th February 1946.

TECHNO BRAND
ESSENTIAL OILS AND ESSENCES
Like : Oil of Orange, Ginger, Zeodary and Essences of Orange, Ginger, etc.
TECHNO CHEMICAL INDUSTRIES LIMITED,
CALICUT.
B. 2823 WS. 15-3-46.

BENGAL ASSAM RAILWAY.

Supply of Brushes, Scavenger's.

Tenders are invited for the supply on a Running Contract basis of 3,760 Nos. Brushes, Scavenger's, with fibre bristles under Controller of Stores' *Tender No. D/CT/GA/2 of 46* opening at 11 a.m. (Bengal Time) on the 4th March 1946.

Necessary tender documents can be had from the Stores Department "Information Bureau" at No. 3, Koilaghat Street (Ground floor), near Parcel Office, Calcutta, on payment of Rs. 2 per set, which is not refundable.

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EAST INDIAN RAILWAY.

Supply of Stone Ballast.

Sealed tenders are invited for the supply of 1¼" Stone Ballast from the siding at mile 161, Pradhankhanta and Kaloobathan stations, to be completed by the 30th September 1946. The contractors should quote what quantity of ballast they can supply within the stipulated date.

Tenders will be received up to 11 hours on the 25th February 1946 and will be opened shortly after in the presence of such tenderers who attend.

Tender forms and all particulars may be obtained at the office of the Divisional Superintendent, E. I. Railway, Asansol, during office hours on payment of Rs. 5, till the 23rd February 1946, which sum will not be refunded.

Tenderers are to deposit a sum of Rs. 500 only per lac of ballast tendered for in cash and after acceptance of the tender the balance to meet the 5 per cent of the value of the contract should be deposited. The receipt granted for cash deposit must be attached to the tender.

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NORTH WESTERN RAILWAY.

Tender No. 210-S/22/6 (Code Word "CYFGH").—Supply of Racks and Bins =223 Nos.

Tenders are invited, on a rupee basis, for purchase of the above.

Tender must reach the office of the Controller of Stores, Headquarters Office, North Western Railway, Empress Road, Lahore, by 14-00 hours on Wednesday, the 20th March 1946, and will be opened at 11-00 hours on the following working day. Tenders are to be submitted on forms which can be obtained from the office of the Controller of Stores, North Western Railway, Lahore (where any other relative documents can be seen), at Re. 1 each (Re. 1-8-0 if to be posted) *plus* Re. 1-8-0, the cost or relevant drawing.

Tenders will not be sold after 12-00 hours on the day fixed for their receipt.

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FOREST DEPARTMENT, HIS HIGHNESS' GOVERNMENT, JAMMU AND KASHMIR.

UTILIZATION DIVISION, BARAMULLA.

Tender for Minor Forest Products.

Sealed tenders are invited for the purchase of Minor Forest Products stocked at Baramulla/Jammu (Tawi) Godowns.

The tenderers are required to offer rates per maund (82 lbs.) *ex*-godown Baramulla/Jammu in their tender. They can specify the quantity of drug they wish to purchase.

Tenders should be addressed to the undersigned by name and should be superscribed as "Tenders for Minor Forest Products". They should reach the undersigned by registered post not later than the morning delivery of 28th February 1946. The tenders will be opened at the office of the undersigned on the same day and the tenderers are invited to be present.

Each tender should be accompanied by an amount of 10 per cent of the total value of the drug to be purchased as earnest money. This must be in the form of a Revenue Deposit Receipt from one of the Treasuries of Jammu and Kashmir or the Deposit Receipt of the Imperial Bank of India, Srinagar, or Lloyds Bank, Ltd., Srinagar, or the Punjab National Bank, Ltd., Jammu and Srinagar Branches or Jammu and Kashmir Bank, Ltd., pledged to the undersigned. The earnest money will be returned to the unsuccessful tenderers but will be retained in the case of the successful tenderers and will count towards the purchase money payable for the drug purchased.

The tenderers can make further enquiries with respect to this tender by post from the undersigned.

G. M. BUTT,
DIVISIONAL FOREST OFFICER,
Utilization Division, Baramulla.

PHONE HOWRAH 531 & 565
BUY Perfect and Dependable
Machine Tools, Weighbridges & Weighers
MAKERS:—
THE INDIA MACHINERY CO., LTD.
DASSNAGAR, HOWRAH
GRAM ATLAWABRIZ HOWRAH
B. 2893 W. 14-9-46.

FOREST DEPARTMENT, HIS HIGHNESS' GOVERNMENT, JAMMU AND KASHMIR.

UTILIZATION DIVISION, BARAMULLA.

Tender for Kuth Roots.

Sealed tenders are invited for the purchase of approximately 780 maunds of *Kuth* stocked at the Godowns Baramulla Jammu (Tawi) of Utilization Forest Division, Baramulla, Kashmir.

Each tender should be accompanied by an earnest money equivalent to 10 per cent of the total price of the *Kuth* roots tendered for. This must be in the form of a Deposit Receipt from one of the Treasuries of Jammu and Kashmir or the Deposit Receipt of the Imperial Bank of India, Ltd., Srinagar, Lloyds Bank, Ltd., Srinagar, the Punjab National Bank, Ltd., Srinagar/Jammu, or the Jammu and Kashmir Bank, Ltd., Srinagar/Jammu/Baramulla, pledged to the undersigned.

The earnest money will be returned to the unsuccessful tenderers but it will be retained in case of the successful tenderer and will count towards the purchase money payable for the *Kuth* roots purchased.

Tenders should be addressed to the undersigned by name at Jammu, and should be superscribed as "Tender for *Kuth Roots*". They should reach the undersigned by registered post not later than the delivery of 7th March, 1946. The tenders will be opened in the office of the undersigned on the next day at 2 p.m. in the Forest Industries Circle Office, in the presence of the tenderers who may be present.

For any further enquiry the intending tenderers should correspond with the Divisional Forest Officer, Utilization Division, Baramulla, Kashmir.

KEWAL KISHEN,
CONSERVATOR OF FORESTS,
Forest Industries Circle, Jammu.

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FOREST DEPARTMENT, HIS HIGHNESS' GOVERNMENT, JAMMU AND KASHMIR.

UTILIZATION DIVISION, BARAMULLA.

Tender for Pyrethrum Flowers.

Sealed tenders are invited for the purchase of 2,120 maunds (approx.) of Pyrethrum Flowers stocked at the Godown of Utilization Forest Division, Baramulla, Kashmir.

The tenderers are required to offer rate per maund nett *ex*-godown, Baramulla.

Each tender should be accompanied by an earnest money equivalent to 10 per cent of the total price of the Pyrethrum Flowers tendered for. This must be in the form of a Deposit Receipt from one of the Treasuries of Jammu and Kashmir or the Deposit Receipt of the Imperial Bank of India, Ltd., Srinagar, Lloyds Bank, Ltd., Srinagar, the Punjab National Bank, Ltd., Srinagar, or Jammu and Kashmir Bank, Ltd., Srinagar/Jammu/Baramulla, pledged to the undersigned.

The earnest money will be returned to the unsuccessful tenderers but it will be retained in case of the successful tenderer and will count towards the purchase money payable for the Pyrethrum Flowers purchased.

Tenders should be addresed to the undersigned and should be superscribed as "Tender for Pyrethrum Flowers". They should reach the undersigned by registered post not later than the morning delivery of 25th February 1946. The tenders will be opened in the office of the undersigned on the same day at 2 p.m. in the presence of the tenderers who may be present.

For any further enquiry the intending tenderers should correspond with the Divisional Forest Officer, Utilization Division, Baramulla, Kashmir.

CONSERVATOR OF FORESTS,
Forest Industries Circle, Jammu (Tawi).

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PROVISIONAL STATEMENT SHOWING THE RAISINGS AND DESPATCHES OF COAL FOR THE MONTH OF JANUARY 1946.

(Furnished by the Chief Inspector of Mines in India.)

Province.	Raisings.	Despatches.
	Tons	Tons
ASSAM	31,688	28,834
BALUCHISTAN	25,257	15,735
BENGAL—		
Darjeeling	1,071	1,278
Raniganj Coalfield	490,595	399,114
BIHAR—		
Raniganj Coalfield	106,649	78,431
Jharia	1,099,047	828,819
Bokaro	249,073	248,272
Ramgarh	7,590	4,838
Giridih	83,798	76,504
Jainty	1,038	612
Daltonganj	3,632	2,065
Karanpura	82,212	80,235
TOTAL FOR BIHAR	1,633,039	1,319,776
ORISSA—		
Hingir-Rampur (Sambalpur) Coalfield.	8,730	7,511
CENTRAL PROVINCES—		
Pench Valley Coalfield (Chhindwara).	96,956	85,028
Chanda Coalfield	15,521	13,411
Yeotmal ,,	..	..
Bilaspur ,,	401	1,319
TOTAL FOR CENTRAL PROVINCES	112,878	99,758
PUNJAB	20,837	12,532
SIND	972	1,389
GRAND TOTAL	2,325,067	1,885,927

Hard and soft coke despatched from collieries = 49,844 tons.

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COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 8th February 1946.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division of Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay.	1,827	605	34,445	15,259	Thana, Kolaba and the Island of Bombay.
2. Gujarat	47	1,696	200	10,673	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	4,956	3,440	33,787	26,932	West Khandesh, East Khandesh and Nasik.
4. East Deccan	4,140	1,261	22,701	16,528	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country.	1,065	2,679	26,485	68,047	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	7,208	9,076	83,173	122,180	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
Sind— The Province of Sind	(a)	21,307	318,872	287,254	All districts in the Province.
Bengal— The Province of Bengal	466	179	4,650	2,529	All districts in the Province.
United Provinces—					
1. Upper Doab	353	235	1,197	4,336	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab	..	..	(b)407	1,088	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand	..	..	..	308	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur, Banda.
4. Rohilkhand	..	..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province	..	..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad, Partabgarh.
TOTAL	353	235	1,604	5,732	
Punjab—					
1. Ambala	1,276	2,606	(c)23,329	31,526	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	..	2,284	(d)8,783	12,047	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	4,716	6,946	(e)10,357	33,098	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura.
4. Rawalpindi	2,562	7,953	(f)55,884	47,815	Gujrat, Shahpur, Jhelum, Rawalpindi, Attock.
5. Multan	32,044	41,109	(g)351,139	321,028	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	4,491	4,140	(h)53,329	40,061	Simla, Ferozepore, Mianwali.
TOTAL	45,089	65,038	532,831	485,495	
Central Provinces—					
1. Jubbulpore	..	..	.. (i)3	..	Jubbulpore, Saugor.
2. Nerbudda	..	..	(j)28,608	12,890	Hoshangabad.
3. Nimar	2,698	2,004	(k)48,506	32,382	Nimar.
4. Nagpur	6,358	5,296	(l)194	..	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Satpura	..	..	..	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh	..	..	..	..	Drug, Raipur, Bilaspur.
TOTAL	9,056	7,300	77,311	45,273	
Berar— Berar	23,398	20,193	(l)262,638	209,430	Akola, Amraoti, Buldana, Yeotmal.
Assam— The Province of Assam	366	297	(m) 2,441	2,501	All districts in the Province.
Ajmer-Merwara— Ajmer-Merwara	1,112	281	5,986	3,400	The whole of Ajmer-Merwara.
Madras— Madras*	1,919	3,951	68,204	104,913	The whole of the Province.
GRAND TOTAL	88,967	127,857	1,357,710	1,268,707	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.

* For details *see* Statement III.

(a) Return not yet received.
(b) Includes 280 bales not reported before.
(c) ,, 604 ,, ,, ,, ,,
(d) ,, 762 ,, ,, ,, ,,
(e) ,, 730 ,, ,, ,, ,,
(f) ,, 1,515 ,, ,, ,, ,,
(g) Includes 5,999 bales not reported before.
(h) ,, 165 ,, ,, ,, ,,
(i) Not reported before.
(j) Includes 219 bales not reported before.
(k) ,, 414 ,, ,, ,, ,,
(l) ,, 1,696 ,, ,, ,, ,,
(m) ,, 136 ,, ,, ,, ,,

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COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certain Indian States for the week ending the 8th February 1946.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	17,624	120,250	139,772
Baroda	(a)	..	..	943
Mysore	(a)	..	7,312	8,291
Gwalior	(a)	2,115	244	8,136
Punjab States—				
Bahawalpur	(a)	5,870	100,649	84,501
Nabha	1,134	2,240	15,061	20,766
Jind	(a)	844	1,602	6,646
Faridkot	(a)	195	2,379	4,480
Patiala	(a)	7,076	40,268	73,961
Malerkotla	(a)	284	..	3,795
Khairpur	(a)	208	..	1,652
TOTAL PUNJAB STATES	1,134	16,627	159,959	195,801
Rajputana States—				
Mewar	(a)	896	9,459	11,023
Bikaner	798	220	3,878	3,300
Jodhpur	..	..	..	..
Tonk	(a)	443	..	911
Jaipur	..	..	..	..
Jhalawar	..	..	..	..
Shahpura	217	..	620	..
Kishangarh	..	..	..	..
Kotah	(a)	6	..	6
Bundi	..	..	..	..
Idar	..	..	..	..
TOTAL RAJPUTANA STATES	1,015	1,475	13,948	15,240
Central India States—				
Indore	(a)	1,008	15,767	4,560
Bhopal	(a)	43	..	42
Narsingarh	..	..	..	..
Alipura	..	..	..	..
Jaora	(a)	227	..	842
Ratlam	(a)	327	1,104	1,534
Dhar	(a)	1,047	6,050	2,928
Barwani	(a)	533	4,618	1,845
Jhabua	(a)	121	914	1,052
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	..	2,306	28,453	12,804

II.—Statement of Cotton pressed in certain Indian States for the week ending the 8th February 1946—contd.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	289	..	3,845
Junagadh	(a)	488	..	1,634
Dhrangadhra	..	..	..	..
Morvi	(a)	..	..	1,635
Cutch	(a)	..	2,614	186
Nawanagar	(a)	105	170	853
Wadhwan	(a)	436	..	436
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	..	1,363	5,769
Limbdi	(a)	655	..	1,750
Radhanpur	..	..	..	..
Rajkot	..	..	..	..
Manawadar	(a)	532	..	4,044
Jasdan	..	..	..	..
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	..	..	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	..	..	..	..
Katosan	..	..	..	..
Lakhtar	..	..	..	..
Palitana	..	..	..	..
Maliya	..	..	..	..
Gujarat States Agency—				
Rajpipla	..	..	..	..
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	..	..	..	..
Pandu Mewas—				
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	(a)	..	..	165
Jamkhandi	(a)	179	..	963
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	30
TOTAL BOMBAY STATES	..	2,684	4,147	21,945
GRAND TOTAL	2,149	43,831	334,313	402,932

(a) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 8th February 1946.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st February 1946	During the corresponding period last year
Tinnevellies	176	1,002	176	1,011
Nadam, Bourbon and Uppam	..	..	..	..
Cambodias	954	849	1,043	1,506
Karunganni	292	..	292	..
Northerns	..	1,935	..	2,557
Westerns	497	..	497	..
Mungari	..	..	..	..
Cocanadas	..	165	..	244
TOTAL	1,919	3,951	2,008	5,318

COTTON PRESSING FACTORIES IN THE UNITED PROVINCES, 1944-45 AND 1945-46.

THE following is the list of the Factories, with Names of Owners, Registered Lessees and Postal Address, together with the Special Mark required to be used under section 4 of the Cotton Ginning and Pressing Factories Act, 1925 :—

Name of Pressing Factory.	Name of Owner.	Name of Registered Lessee.	Postal Address of Pressing Factory.	District.	Special Mark.
Radha Krishna Sinhania Ginning, Pressing, Oil and Dal Mills, Karwi, United Provinces.	Radha Krishna Sinhania, Cawnpore	..	Karwi, United Provinces .	Banda .	1 U.
Messrs. Jugal Kishore Mukat Lal Cotton Ginning and Pressing Factory, Khurja, United Provinces.	Jugal Kishore Mukat Lal . .	..	Railway City Station Road, Khurja, United Provinces.	Bulandshahr	2 U.
Kila Chand Deva Chand & Co., Ltd., Cotton Press, Debai, United Provinces.	Messrs. Kila Chand Deva Chand & Co., Ltd.	..	Railway Station Road, Debai, United Provinces.	Do. .	3 U.
Seth Nandlal Kilachand Cotton Press, Aligarh, United Provinces.	Seth Nandlal Kilachand . .	..	Ghuryabagh, Aligarh, United Provinces.	Aligarh .	4 U.
The Prem Cotton Ginning and Pressing Factory, Ujhani, United Provinces.	The Prem Spinning and Weaving Mills Co., Ltd.	..	Mohalla Cobbganj, Ujhani, United Provinces.	Budaun .	5 U.
Hiralal Chunilal and Gulab Chand Ginning and Pressing Factory, Hardwaganj, United Provinces.	Hira Lal Chuni Lal and Gulab Chand	..	Harduaganj, United Provinces.	Aligarh .	6 U.
West's Patent Press Company, Limited, Hathras, United Provinces.	West's Patent Press Co., Ltd. .	..	Near Madhugarhi, Hathras, United Provinces.	Do. .	10 U.
West's Patent Press Co., Ltd., Ganj Dundwara, United Provinces.	Ditto . . .	..	Near Railway Station, Ganj Dundwara, United Provinces.	Do. .	12 U.
West's Patent Press Co., Ltd., Chandausi, United Provinces.	Ditto . . .	..	Near Railway Goods-shed, Chandausi, United Provinces.	Moradabad .	13 U.
Juggilal Kamlapat Pressing Factory, Etawah, United Provinces.	Juggilal Kamlapat . . .	..	Pakka Bagh Road, Etawah, United Provinces.	Etawah .	20 U.
Banke Behari Lal Madan Behari Lal Cotton Ginning and Pressing Factory, Madhoganj, United Provinces.	Lala Madan Behari Lal . .	..	Madhoganj, United Provinces.	Hardoi .	21 U.
Sri Mohan Ginning Pressing Oil Mills & Co., Kaimganj, United Provinces.	Parmanand Rameharan Lal . .	..	Mohalla Chiloli, Kaimganj, United Provinces.	Farrukhabad .	22 U.
Sri Ram Mahadeo Pershad Cotton Press Factory, Cawnpore, United Provinces.	Lala Din Dayal	..	Mohalla Harrisganj, Cawnpore, United Provinces.	Cawnpore .	23 U.
Juggilal Kamlapat Ginning and Pressing Factory, Cawnpore, United Provinces.	Juggilal Kamlapat .	J. N. Cocolas & Co. Ltd.	Post Box No. 12, Cawnpore, United Provinces.	Do. .	24 U.
Sri Krishna Ginning and Pressing Mills, Cawnpore, United Provinces.	Moti Lal Bhagirath Mal .	..	Mohalla Bhannarapurwa, Cawnpore, United Provinces.	Do. .	25 U.
Cocolas Factories, Pokhrayan, United Provinces.	J. N. Cocolas & Co., Ltd. . .	..	Pokhrayan, United Provinces.	Do. .	26 U.
The Balmakund 48 Cotton Ginning and Pressing Factory, Hathras, United Provinces.	Lala Balmakund	..	Mursan Gate, Hathras, U. P.	Aligarh .	31 U.
The Balmakund Cotton Press, Aligarh, United Provinces.	Ditto . .	..	Delhi Darwaza, Aligarh, United Provinces.	Do. .	32 U.

COTTON PRESSING FACTORIES IN THE UNITED PROVINCES, 1944-45 AND 1945-46—*contd.*

Name of Pressing Factory.	Name of Owner.	Name of Registered Lessee.	Postal Address of Pressing Factory.	District.	Special Mark.
Pooranchand & Co., Ginning and Pressing Department, Agra, United Provinces.	Pooranchand & Co., L. Ram Babu Proprietor.	..	Belanganj, Gausala Lane, Agra, United Provinces.	Agra . .	33 U.
Messrs. Ram Dayal Bankey Lal Cotton Ginning, Pressing and Distilled Ice Factory, Hathras, United Provinces.	Lala Roop Kishore . . .	Messrs. Ram Dayal Bankey Lal.	Sasni Darwaza, Hathras, United Provinces.	Aligarh .	34 U.
Cocolas Factory, Sarai Miran, United Provinces.	J. N. Cocolas & Co., Ltd. . .	..	Sarai Miran, United Provinces.	Farrukhabad	35 U.
Bankamal Madan Gopal Cotton Press, Kashipur, United Provinces.	Bankamal Madangopal . . .	..	Kashipur, United Provinces	Naini Tal .	36 U.
Minjumal Gillumal Cotton Ginning and Pressing Factory, Hathras, United Provinces.	Seth Madan Gopal, minor son of late S. Kashi Nath Bagla.	..	Mursan Gate, Hathras, United Provinces.	Aligarh .	39 U.
The Seksaria Cotton Ginning and Manufacturing Co., Ginning and Pressing Factory.	Mr. Shubh Karan Seksaria of Agra	..	Pathwari, Belanganj, Agra, United Provinces.	Agra . .	41 U.
The Kosi Ginning and Pressing Factory, Kosi Kalan, Muttra, United Provinces.	The Cawnpore Commercial Corporation Ltd., Cawnpore.	..	Kosi Kalan, Muttra, United Provinces.	Muttra .	44 U.
Gorakhram Sadhuram Cotton Ginning and Pressing Factory, Khurja, United Provinces.	Kanhiya Lal Gori Shankar . .	..	Khurja, United Provinces	Bulandshahr	49 U.
The Kuber Cotton Ginning and Pressing Factory, Debai, United Provinces.	Babu Raj Narain	..	Debai, United Provinces .	Do. .	50 U.
Seth Tara Chand Cotton Factory, Hapur, United Provinces.	Seth Tara Chand of Hapur . .	..	Pacca Bagh, Hapur, United Provinces.	Meerut .	51 U.
Messrs. Gorakhram Sahuram Cotton Ginning and Pressing Factory, Hapur, United Provinces.	Seth Kanhaiya Lal Goinka . .	..	Garhmukteshar Road, Hapur, United Provinces.	Do. .	52 U.
The Gamudia Ginning and Pressing Factory, Auraiya, United Provinces.	Gamudia Factories, Ltd. . .	..	Auraiya, United Provinces	Etawah .	54 U.
Mahali Ram Lachhman Das Cotton Ginning and Pressing Factory, Chandausi, United Provinces.	Suraj Mal Babu Mal . . .	..	Jarai Gate, Chandausi, United Provinces.	Moradabad .	55 U.
Messrs. Bankamal Niranjandas, Cotton Ginning and Pressing Factory, Muttra, United Provinces.	Niranjandas	..	Muttra, United Provinces .	Muttra .	57 U.
Govind Ram Sikseria Cotton Ginning and Pressing Factory, Muttra, United Provinces.	Govind Ram Sikseria . . .	..	Shahganj Gate, Muttra, United Provinces.	Do. .	58 U.
Ramchand Harcharan Das, Ginning and Pressing Factory, Gobardhan, United Provinces.	(1) Harcharan Das . . . (2) Balmukund. (3) Chuni Lal. (4) Gulab Chand.	Messrs. Sahiram Daulatram, Gobardhan.	Gobardhan, United Provinces.	Do. .	59 U.
Amolak Chand Mewa Ram Factory, Khurja, United Provinces.	Shanti Lal	..	Maodamganj, Khurja, United Provinces.	Bulandshahr	63 U.
The Cawnpore Hydraulic Press, Cawnpore, United Provinces.	Radha Krishna Sinhania . .	..	Cooperganj, Cawnpore .	Cawnpore .	64 U.

COTTON PRESSING FACTORIES IN THE UNITED PROVINCES, 1944-45 AND 1945-46—*concld.*

Name of Pressing Factory.	Name of Owner.	Name of Registered Lessee.	Postal Address of Pressing Factory.	District.	Special Mark.
Mahali Ram Lachhman Das Cotton Ginning and Pressing Factory, Devai, United Provinces.	Babu Lal	..	Mandi Hardeo, United Provinces.	Bulandshahr .	65 U.
Mahali Ram Lachhman Das Cotton Ginning and Pressing Factory, Khurja, United Provinces.	Ditto . . .	Mahali Ram Lachhman Das.	Khurja, United Provinces	Do. .	66 U.
Jogi Ram Rai Bahadur Janki Prasad Cotton Ginning and Pressing Factory No. 3.	Lala Shiam Lal	Raj Bahadur Lala Janki Prasad.	Ditto . .	Do. .	67 U.
Muzammil Cotton Mills, Charra, United Provinces.	Court of Wards, Bhikampur estate under the Collector, Aligarh.	..	Charra, tahsil Atrauli .	Aligarh .	71 U.
Bankeylal Ram Prasad Cotton Ginning and Pressing Factory, Hathras, United Provinces.	Bankeylal Ram Khiloni, minor under the guardianship of Musammat Har Piari.	..	Chanwar Gate, Hathras, United Provinces.	Do. .	76 U.
The Makkhan Lal Sirati Lal Cotton Press, Aligarh, United Provinces.	Sheo Prasad	..	Ghudia Bagh, Aligarh, United Provinces.	Do. .	77 U.
Ilahi Cotton Ginning and Pressing Factory, Aligarh, United Provinces.	Messrs. Shankar Das Rup Lal of Karachi.	..	Ditto .	Do. .	78 U.
Gopal Rai Govind Ram Cotton Ginning and Pressing Factory, Aligarh, United Provinces.	Messrs. Jagan Nath Prasad Niranjan Lal, B.A., LL.B., Kailash Chandra and L. Gauri Shankar of Hathras.	..	Delhi Gate, Aligarh, United Provinces.	Do. .	79 U.
Puranmal Niranjan Lal Cotton Ginning and Pressing Factory, Jahangirabad, district Bulandshahr, United Provinces.	Niranjan Lal Perdman Krishna, Thakur Surendra Pal Singh, Shrimati Chandra Devi (mother of Mahesh Chandra), Avadh Behari Lal Shrimati Chunia Devi (mother of Chiranji Lal).	..	Jahangirabad, district Bulandshahr.	Bulandshahr .	80 U.
The Asharfi Cotton Ginning and Pressing Factory, Sikandrabad, district Bulandshahr, United Provinces.	Musammat Asharfi Devi, wife of Lala Mukat Lal of Khurja.	..	Sikandrabad, district Bulandshahr, United Provinces.	Do. .	81 U.
Chaturbhuj Ram Narain and Co., Cotton Ginning and Pressing Factory, Kosi Kalan, district Muttra.	Messrs. Chaturbhuj Ram Narain .	..	Kosi Kalan, district Muttra	Muttra .	86 U.

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COTTON PRESSING FACTORIES IN THE CENTRAL PROVINCES AND BERAR.

THE following supplements the list of cotton pressing factories in Berar for the season 1945-46, appearing on pages 478 to 480 of the issue of the *Indian Trade Journal*, dated the 20th September 1945 :—

Special Mark.	Location.	Name of Factory.	Name of Occupier or Lessee, if any.
140K . .	Khamgaon, District Buldana	Abdullabhai Fidaali Gin and Press Factory .	Abdullabhai Fidaali.

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

FOR CONSUMPTION IN INDIA.

Districts.	Season 1944-1945. Sold in Sale No. 33, 13th and 14th February. Packages.	Average Price per lb. Rs. A. P.	Season 1944-1945. Sold to Sale No. 33, 14th February 1945. Packages.	Average Price per lb. Rs. A. P.	Season 1944-1945. Sold to Sale No. 32, 12th February 1946. Packages.	Average Price per lb. Rs. A. P.
Assam . .	5,506	0 12 2	158,203	0 10 11	174,937	0 11 2
Cachar . .	281	0 6 3	7,180	0 7 9	14,051	0 10 0
Sylhet . .	1,359	0 8 10	39,883	0 8 2	49,946	0 8 6
Darjeeling . .	1,037	0 15 6	18,555	1 1 1	22,867	1 1 4
Dooars . .	3,322	0 9 11	142,789	0 9 5	154,729	0 9 8
Terai . .	925	0 8 7	10,103	0 8 9	14,801	0 9 11
Tripura . .	125	0 7 2	3,700	0 6 2	6,523	0 7 2
Chittagong . .	138	0 6 11	1,249	0 6 4	3,532	0 8 5
All other places . .	..	..	..	..	14	0 4 7
	12,692	0 11 0	381,662	0 10 2	441,400	0 10 6
Green Tea . .	476	0 15 0	15,260	0 14 3	22,777	0 13 10
TOTAL .	13,168	0 11 2	396,922	0 10 4	464,177	0 10 8

Districts.	Season 1945-1946. Sold in Sale No. 32, 12th February. Packages.	Average Price per lb. Rs. A. P.	Season 1945-1946. Sold to Sale No. 32, 12th February 1946. Packages.	Average Price per lb. Rs. A. P.
Assam . .	7,083	1 0 4	220,886	0 14 9
Cachar . .	1,321	0 15 0	20,665	0 12 9
Sylhet . .	1,800	0 14 6	50,925	0 12 6
Darjeeling . .	686	1 4 11	23,442	1 3 8
Dooars . .	3,034	0 15 0	166,910	0 13 1
Terai . .	296	0 14 9	9,537	0 13 4
Tripura . .	120	0 11 10	3,558	0 11 10
Chittagong . .	130	0 14 7	1,263	0 11 11
All other places . .	..	..	..	..
	14,470	0 15 10	487,386	0 14 1
Green Tea . .	978	1 4 4	18,389	1 1 8
TOTAL .	15,448	1 0 2	505,775	0 14 2

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

Dust . .	9,568	0 13 1	358,077	0 11 7	399,611	0 11 11
Dust . .	..	..	419,068	0 15 3	0 16 3	

INDEX NUMBERS OF WHOLESALE PRICES IN CALCUTTA BY GROUPS OF ARTICLES.

(PRICES IN JULY 1914=100.)

Period.	Foodgrains. Cereals.	Foodgrains. Pulses.	Sugar.§	Tea.	Other Food Articles.	Oil-Seeds.	Oil, mustard.	Textiles. Jute, raw.	Textiles. Jute manufactures.	Textiles. Cotton, raw.	Textiles. Cotton manufactures.	Other Textiles (Wool and Silk).	Hides and Skins.	Metals.	Other raw and manufactured articles.	Building materials (Teakwood).	All commodities.
Number of items included	8	6	5*	3	9	3	2	3	4	2	7*	2	3	6	8	1	72
1914 End of July	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
1936 Annual Average	79	77	121	125	109	101	69	56	64	89	111	94	70	101	83	108	91
1937 ,, ,,	77	89	102	144	125	115	75	56	67	89	117	126	81	144	92	117	102
1938 ,, ,,	72	88	132	130	109	106	77	49	62	67	106	83	64	140	91	124	95
1939 ,, ,,	86	99	164	142	125	106	81	80	102	75	106	110	67	147	95	123	108
1940 ,, ,,	99	101	157	149	146	106	78	79	107	87	122	146	72	175	115	127	120
1941 ,, ,,	112	105	145	202	178	103	78	77	137	77	179	166	74	209	126	132	139
1942 ,, ,,	157	162	208	241	298	143	85(a)	77	137	96	†	146	86	273	147	†	185
1943 ,, ,,	396	373	319	166	537	270	216(b)	123	188	174	†	215	97	320	202	†	307
1944 ,, ,,	244	312	331	112	574	288	224	122	198	140	†	204	104	298	318	†	298
1945 ,, ,,	235	273	315	172	527	280	206	117	197	149	†	245	112	292	313	†	289
1942 January	112	127	157	263	216	108	75	79	149	72	180	100	86	258	144	138	155
February	114	122	164	248	217	100	80	72	140	73	171	96	86	264	145	141	153
March	115	127	177	222	213	100	70	70	141	70	190	82	86	258	140	141	153
April	118	120	198	228	228	104	80	68	117	70	†	140	84	258	145	141	157
May	126	127	200	246	235	121	80	67	123	79	†	154	87	258	140	141	169
June	154	151	210	259	294	146	82	72	126	90	†	169	87	263	144	†	182
July	153	151	220	197	289	162	95	69	126	102	†	170	85	280	147	†	182
August	174	166	215	179	352	167	97	67	123	100	†	136	82	275	148	†	192
September	177	186	261	189	349	161	†	76	129	108	†	162	82	273	146	†	198
October	185	198	231	265	355	166	†	85	147	120	†	183	88	291	149	†	209
November	220	226	231	305	371	186	105	107	166	127	†	194	91	296	156	†	227
December	250	241	231	293	411	199	†	98	159	142	†	171	92	302	159	†	238
43 January	260	238	258	299	434	196	†	125	175	143	†	194	95	322	159	†	250
February	266	280	260	246	444	178	†	110	167	152	†	204	98	331	162	†	253
March	334	309	298	199	457	189	148	122	168	166	†	246	100	331	170	†	272
April	375	307	280	189	505	252	189	144	184	185	†	257	98	339	183	†	293
May	473	374	311	192	545	281	197	147	195	199	†	262	95	354	183	†	325
June	447	365	329	130	565	272	192	134	193	199	†	220	95	342	199	†	319
July	498	393	365	130	580	284	207	129	190	183	†	194	95	332	207	†	332
August	572	449	355	106	579	323	239	113	194	176	†	196	95	297	211	†	345
September	530	450	375	137	582	341	273	119	195	186	†	202	95	301	236	†	349
October	424(c)	484	344	123	588	319	245	108	199	178	†	202	98	293	236	†	334
November	317	433	319	120	588	310	229	114	197	162	†	202	101	303	240	†	314
December	262	395	334	120	578	295	237	110	198	161	†	202	101	301	240	†	301
44 January	234	392	341	118	569	269	241	121	199	155	†	202	101	301	254	†	297
February	245	372	413	100	569	288	236	121	199	151	†	195	103	303	259	†	300
March	247	333	424	109	570	301	232	129	199	141	†	195	103	295	277	†	300
April	243	319	352	126	563	317	232	123	200	141	†	195	103	295	290	†	297
May	241	296	306	112	566	312	232	126	200	141	†	201	103	295	295	†	292
June	241	308	311	113	579	301	232	122	200	138	†	200	103	295	337	†	300
July	241	305	319	115	579	285	213	125	200	137	†	202	103	299	331	†	299
August	241	294	321	104	580	273	213	124	200	138	†	200	103	299	340	†	298
September	249(d)	301	324	102	580	290	213	124	196	139	†	200	103	299	347	†	301
October	249	268	290	106	580	275	213	118	195	138	†	202	104	297	356	†	297
November	249	276	288	114	578	280	213	117	191	131	†	219	106	297	364	†	299
December	249	275	288	121	575	277	213	117	196	135	†	235	109	299	371	†	301
45 January	242	281	288	127	566	282	219	117	196	140	†	236	110	301	361	†	299
February	240	273	288	154	575	290	232	117	198	144	†	228	112	301	342	†	299
March	240	269	288	212	570	315	232	117	199	148	†	231	112	301	369	†	306
April	238	274	303	214	547	305	232	118	200	141	†	231	112	301	318	†	296
May	238	267	298	212	547	304	232	117	197	144	†	232	112	301	302	†	293
June	238	261	303	142	522	292	232	117	198	149	†	268	112	301	302	†	287
July	238	258	314	159	513	254	183	117	198	148	†	232	112	299	296	†	281
August	238	263	311	169	515	259	183	118	199	148	†	248	112	299	296	†	283
September	227	273	322	151	495	256	183	117	199	156	†	238	112	295	301	†	279
October	227	273	334	147	497	260	183	117	195	148	†	248	112	295	301	†	280
November	227	289	334	182	492	273	183	117	195	156	†	248	116	254	287	†	277
December	227	293	401	196	489	273	183	117	192	164	†	302	116	254	287	†	283
46 January	227	302	401	179	487	283	187	118	195	184	†	302	116	254	286	†	284

*Two items have been dropped under Sugar since February 1934, and one item under Cotton manufactures since September 1936, as their quotations are no longer available and suitable substitutes cannot be found for them.

†Price quotations not available.

§Index compiled from quotations of Sugar as well as of Valley or *Bhelli Gur* (raw sugar).

(a) Average of nine months. (b) Average of ten months.

(c) As quotations for rice are no longer available from the usual trade source, the officially controlled prices in force are being utilized for the purpose of computations of the index number, with effect from October 1943.

(d) Increase due entirely to rise in the prices of barley and maize.

NOTE.—*Owing to market quotations for a number of articles not being available for some time past, the question relating to the continuance of this series of Index numbers has recently been reviewed and it has been decided that the compilation should be continued on the present basis as a purely temporary measure. But under existing conditions, the Index cannot be treated as necessarily having an All-India significance.*

PRICES[a] AND TRADE MOVEMENTS.

[NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

BONE MEAL—

Market Quotations—

***Calcutta**, 11th February—*

(1)	½nd steamed	Rs. 200
(2)	½nd unsteamed	Rs. 190 per ton f.a.s.
(3)	½th	Rs. 190

CEMENT—

Market Quotations—

***Calcutta**, 14th February—*

Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†***London**, 4th & 18th December—*

Cement, best Eng. Portland, d/d site, London area in paper bags or jute sacks 20 to ton (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

***Calcutta**, 15th February—*

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Poniati	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§***Bombay**, 1st & 8th February—*

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖***Bombay**, 1st February—*

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal (,, ,, ,,)	Rs. 64-0

¶***Karachi**, 6th February—*

First Class Bengal (Trimmed into Bunkers), per ton . . . . . Rs. 69-0 (Seaborne).

COFFEE—

Market Quotations—

****Mangalore**, 9th February—*

	Per cwt.
(1) Plantation "A"	Rs. 128 to 130
(2) ,, PB	Rs. 143 to 144
(3) Arabica Cherry Flats	Rs. ..
(4) Robusta ,, ,,	Rs. 92 to 93

(a) Production and stocks of certain commodities are also given.

* Bengal Chamber of Commerce Prices Current.

† The Economist.

‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.

§ Bombay Chamber of Commerce Current Quotations.

‖ Supplied by the Secretary, Bombay Coal Allocation Committee.

¶ Karachi Chamber of Commerce Prices Current.

** Supplied by the Indian Coffee Board

COTTON (RAW)—

(a) Arrivals—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

	(In bales*.) 1946.	1945.
Imports into—		
Bombay by rail and sea (coastwise)†	49,667	29,755
Karachi by rail	20,955	23,212
Madras by rail and sea	437	1,109
Tuticorin by rail and sea	..	1,719
Calcutta by rail and river	3,069	2,559

(ii) From 1st September, 1945, to 24th January, 1946, and corresponding period of 1944-45 :—

	(In thousands of bales*.) 1945-46.	1944-45.
Into Bombay†	807	502

(iii) Imports by sea during the three months ending November, 1945 (*into all British Indian ports*) :—

	(In thousands of bales*.) Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945 to Nov., 1945.
Egypt and Anglo-Egyptian Sudan	3	1	1	5
East Africa ‡	..	2	61	63
United States of America	..	..	..	..
Other Countries	..	..	..	..
TOTAL, 1945	3	3	62	68
,, 1944	30	24	44	98
,, 1943	20	26	28	74

(b) Exports—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

	(In bales*.) 1946.	1945.
Exports by sea—		
From Calcutta	..	..
,, Bombay	1,238	336
,, Karachi	7,213	..
,, Madras	..	..
,, Tuticorin	..	..

* 1 bale=400 lbs.

† The East India Cotton Association's Report for the week ending 24th January, 1946.

‡ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) From 1st September, 1945 to 26th January, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	64	8
„ Karachi	155	80
„ Madras	1	..
„ Tuticorin	..	..

(iii) During the three months ending November, 1945 (*from all British Indian ports*) **:—**

(In thousands of bales *.)

	Sept.,† 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945 to Nov., 1945.
United Kingdom	..	30	18	48
U. S. A.	3	8	19	30
Australia	1	1	..	2
Other Countries	..	3	49	52
TOTAL, 1945	4	42	86	132
„ 1944	35	14	18	67
„ 1943	19	40	22	81

(c) Market Quotations—

†***Bombay***—

	1st Feb.	*8th Feb.*
Indian Cotton Contract, per candy of 784 lbs.	Rs. 443 (Mar. '46).	Rs. 453 (Mar. '46).

Production.—The total production of cotton for 1945-46 is now estimated at 3,394,000 bales (400 lbs. each), as compared with 3,542,000 bales, the final estimate of 1944-45.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 26th January, 1946 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	..	280	280
Bombay	..	1,413	1,413
Karachi	..	372	372
Madras	..	330	330

(ii) From 1st January to 26th January, 1946 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	..	1,187	1,187
Bombay	..	6,387	6,387
Karachi	10	1,607	1,617
Madras	..	1,416	1,416

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	GREY.		WHITE.		OTHER KINDS.	
	1946.	1945.	1946.	1945.	1946.	1945.
Into British India—						
Calcutta	..	..	..	..	3	..
Bombay	..	..	4	..	15	..
Karachi	..	..	1	..	5	..
Madras	..	..	..	..	4	..

(c) Market Quotations—

****Bombay***, *25th January*—

Grey unbleached –

	Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs. per lb.	..
(2) Domestics 35″×40 yds. of 12 lbs. „	..
(3) Chadars 50″×6 yds. of 2¼ lbs. „	..
(4) Dhoties (up to ½″ nakhi border) 32″×9 yds. of 1¾ lbs. „	1 6 5
(5) Dhoties (Calcutta, ⅝″ P.B.) 44″×10 yds. of 1 11/16 lbs. „	..

†***Manchester***, *14th December*—

Price Index of cloth 228

(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN–

(a) Despatches by rail—

(i) During week ending 26th January, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	1,301	1,301
Bombay	..	11,075	11,075
Karachi	..	1,065	1,065
Madras	..	740	740

(ii) From 1st January to 26th January, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	4,256	4,256
Bombay	..	39,125	39,125
Karachi	..	1,318	1,318
Madras	..	4,180	4,180

(b) Imports by sea—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

Into—	1946	1945
Calcutta	..	..
Bombay	..	..
Madras	2	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.

COTTON TWIST AND YARN—contd.

(c) Market Quotations—

****Bombay***, *25th January*—

	Rs. A. P.
(1) Yarn, No. 10½s, per lb.	0 11 9
(2) Yarn, No. 20s, „	1 0 0

†***Manchester***, *14th December*—

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

	1946	1945.
Exports by sea from—		
Calcutta	..	..
Bombay	568	..
Madras	..	..

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡***Calcutta***, *15th February*—

(1) Agras (North-Western)	Rs. .. to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. .. „ Rs. ..	
(3) Patnas	Rs. .. „ Rs. ..	
(4) Salted cows, Daccas	Rs. 17-0 „ Rs. 18-0	

Buffalo Hides—

‡***Calcutta***, *15th February*—

(1) Arsenic, Framed	Rs. .. to Rs. ..	per 20 lbs.
(2) „ Commons	Rs. 15-0 „ Rs. 16-0	

Goat Skins—

‡***Calcutta***, *15th February*—

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖***Madras***, *14th February*—

Tanned—	Rs. A. P.		Rs. A. P.
(1) Cow hides, per lb.	1 10 0	to	2 2 0
(2) Buff hides „	1 6 11**	„	..
(3) Sheep skins „	3 8 0	„	4 0 0
(4) Goat skins „	2 14 0	„	3 4 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.
** Represents ceiling price for all vegetable pit-tanned buffalo crust sole leather other than those known as E.I. tanned buffalo calves *under 4 lbs. per skin to be charged by tanneries other than those* under the control of the Supply Department. *ex*-their premises [*vide* Notification No. 1(8)-F/45, *dated the 30th June 1945, issued* by the Government of India in the Department of Industries and Civil Supplies].

IRON AND STEEL—

Market Quotations—

****Calcutta***, *15th February*—

Pig Iron—

Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†***London***, *4th & 18th December*—

Pig, Cleveland No. 3, per ton	£7 3*s.* 0*d.*
Steel, rails, heavy „ „	£14 10*s.* 6*d.*

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Arrivals into Calcutta§ by rail, river and sea	77	67
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	98	112
TOTAL	175	179

(ii) From 1st July, 1945, to 26th January, 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	2,061	1,802
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	2,597	2,120
TOTAL	4,658	3,922

(b) Exports—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Exports by sea—		
From Calcutta and Chittagong	35	..

(ii) From 1st July, 1945, to 26th January, 1946, and corresponding period of 1944-45 :—

(*In thousands of bales*‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	1,115	464

* Bengal Chamber of Commerce Prices Current.
† *The Economist.*
‡ Bale=400 lbs.
§ By *Calcutta is meant* the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.
‖ Imports into mills by boat and cart are not recorded

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending November, 1945 *(from all British Indian ports)* :—

(In thousands of bales.*)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945
United Kingdom	39	33	59	181
United States of America	21	17	23	93
Brazil	7	26	7	56
Australia	..	6	..	6
Other Countries	57	109	96	372
Total, 1945	124	191	185	708
„ 1944	78	98	69	371
„ 1943	61	84	125	390

(c) Market Quotations—

†***Calcutta,*** *15th February*—

(1) European Jat Middles (landed Calcutta), per md. . . . . Rs. 17-0

(2) Indian Jat Middles (landed Calcutta), per md. Rs. 16-12

Calcutta, *19th February*—

(1) First, per bale (400 lbs.) . . . . Rs. 80-0 ‡ / Rs. 86-0 §

(2) Lightnings „ „ . . . . Rs. 75-0 ‡ / Rs. 80-0 §

London, *14th February*—

Daisee C. & F., per ton . . . . £39 15*s.* 0*d.*

Production.—The total outturn of jute in season 1945 is now estimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	3,106	75
Hessian	640	150

(ii) From 1st January to 26th January, 1946, and corresponding period of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	16,137	16,143
Hessian	5,166	4,898

(b) Market Quotations—

†***Calcutta,*** *15th February*—

B. Twills 2¼ lbs. 44×26½″, 6×8″, per 100 bags . . . . . Rs. 66-12 (Ready).

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current.
‡ Exports.
§ Mills.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	10	..
Hessian	2,240	605

(ii) From 1st January to 26th January, 1946, and corresponding period of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	2,799	689
Hessian	109,099	99,535

(b) Market Quotations—

****Calcutta,*** *15th February*—

	Rs. A. P.
(1) Hessian cloth, 8 oz., 40″ 9×10 per 100 yds.	†22 2 0 (Ready)
(2) Hessian cloth, 10½ oz., 40″ 11×12 per 100 yds.	†29 0 0 (Ready).

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta, *11th February*—

Groundnut Cake, per md. . . . . Rs. 5-10

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡***Bombay***—

	1st Feb.	*8th Feb.*
Small Hyderabad quality F. A., per cwt.	Rs. 17-0†	Rs. 18-4

London, *14th February*—

	£.	*s*	*d.*
Castorseed (Bombay), per ton . . .	36	0	0

COCONUTS—

Market Quotations—

§***Cochin,*** *2nd February*—

Coconuts, per 1,000 . . . . . Rs. 140

COPRA—

Market Quotations—

§***Cochin,*** *2nd February*—

Fair average quality, per candy of 654 lbs. . Rs. 335

* Bengal Chamber of Commerce Prices Current.
† Nominal.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
From Bombay to Foreign Ports	..	..

(b) Market Quotations—

****Bombay,*** *15th January*—

Cotton seed, per Indian Md. . . . . Rs. 6-3-0

GINGELLY (SESAMUM) SEED—

Market Quotations—

†***Bombay,*** *1st & 8th February*—

(1) White, Bold, 85%, per cwt.	Rs. 35-0
(2) Mixed, 50%, per cwt.	..

GROUNDNUTS—

Market Quotations—

‡***Madras,*** *14th February*—

	Rs. A. P.
Machine decorticated, per candy of 500 lbs.	84 11 0

†***Bombay***—

	1st Feb.	*8th Feb.*
Bombay, Bold, per cwt.	Rs. 20-4	Rs. 21-0

London, *14th February*—

	£	*s.*	*d.*
Groundnuts (Indian) West Coast, per ton	38	0	0

LINSEED—

(a) Arrivals—

During week ending 26th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	772	1,175
Bombay, by rail and sea	569	2,188
Karachi, by rail and river	..	..
Vizagapatam, by rail	179	..

(b) Exports by sea—

During week ending 26th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	..	3,875
Karachi	..	..
Vizagapatam	1,728	..

* Price-Current Return furnished fortnightly by the Director of Agriculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.

OILSEEDS—concld.

LINSEED—contd.

(c) Market Quotations—

****Bombay***—

	1st Feb.	*8th Feb.*
(1) Bold, per cwt.	Rs. 21-0	Rs. 21-8
(2) Small seed, per cwt.	„ 20-12 (*n*)	„ 21-4

†***Calcutta,*** *15th February*—

Small grain, 5% refraction (with new single bags), per Ind. md. . . Rs. 15-12 (Ready) (*r*).

London, *14th February*—

	£	*s.*	*d.*
Linseed, Bombay, per ton	40	10	0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 26th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	66	518
Bombay, by rail and sea	5	9
Karachi, by rail and river	19	68

(b) Exports by sea—

During week ending 26th January, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	7	..
Karachi	—	..

(c) Market Quotations—

‡***Karachi,*** *6th February*—

	Per candy of 8 mds., *i.e.* 656 lbs. approximately.
	Rs. A.
Rapeseed—Crop 1945-46 (including bags)	117 12

****Bombay,*** *29th June, 1945*—

(1) Brown, Cawnpore, per cwt.	Rs. 18-0 (*n*).
(2) Yellow, „ „	„ 23-0 (*n*).

London, *14th February*—

	£	*s.*	*d.*
Rapeseed, Toria, per ton	39	10	0

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.
(*r*) Corresponding quotation for the 25th January, published in the *Indian Trade Journal* of the 31*st January,* 1946 (p. 193), should be read as Rs. 15-4 instead of Rs. 15-12.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

* ***Calcutta,*** *15th February—*

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	50 0 0
(2) Liverpool, good seconds	49 8 0
(3) „ „ thirds	48 8 0

† ***Madras,*** *14th February—*

Castor Oil, per candy of 500 lbs. . . . . Rs. 199

COCONUT OIL—

Market Quotations—

‡ ***Cochin,*** *2nd February—*

Coconut oil—Fair average quality, per candy (654 lbs.) . . . { Rs. 496-8 Ready. / Rs. 472-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ ***Madras,*** *9th February—*

Groundnut oil, per candy of 500 lbs. . . . Rs. 195 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

* ***Calcutta,*** *15th February—*

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	{ 4 10 3 ‖ / 4 13 3 ¶
Kerosene (Inferior) „ „ „ „	{ 4 3 6 ‖ / 4 6 6 ¶

PETROL—

Market Quotations—

* ***Calcutta,*** *15th February—*

	Rs. A. P.
Petrol, per Imperial gallon	1 14 0 ** ex-pump.

RICE (not in husk)—

(a) (i) During week ending 26th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea . . .	10,608	8,500

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises.
** Inclusive of Provincial Sales Tax.

RICE (not in husk)—contd.

During week ending 26th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries from—		
Calcutta	..	..
Chittagong	..	..
Bombay	..	..
Karachi	..	..
Madras	..	..

(ii) From 1st January to 26th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea . .	29,059	34,804

From 1st January to 26th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries—		
From Calcutta	..	..

(b) Market Quotations—

† ***Calcutta,*** *15th February —*

(1) Seeta, No. 1 per B. maund	..‡
(2) Ballam, No. 1 per B. maund . . .	..‡
(3) Kalma, No. 1 (mill cleaned) per B. maund .	..‡

SHELLAC—

Market Quotations—

† ***Calcutta,*** *15th February—*

T. N. per B. maund	Rs. 71

London, *14th February—*

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 26th January, 1946, and corresponding week of 1945 :—

	Refined and unrefined. (In cwts.) 1946.	1945.
From Calcutta by rail, river and sea	5,637	..
„ Bombay by rail . . .	1,299	748
„ Karachi „ „ . . .	..	..

† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. With effect from the 3rd September 1945, Rice is being supplied by the Government at the following rates :—

	Price ex-Govt. godowns, per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (MANUFACTURED)—contd.

(b) Imports by sea—

During week ending 26th January, 1946, and corresponding week of 1945 :—

	Refined. (In cwts.) Java.	Mauritius.	Other Europe.	Other Countries.	TOTAL.
Imports into—					
Calcutta . .	..	..	..	—	..
Bombay . .	..	..	..	..	..
Karachi . .	..	..	..	..	..
Madras . .	..	..	..	..	..
TOTAL, 1946 . .	..	..	..	..	—
„ 1945 . .	..	..	..	..	—

(c) Market Quotations—

* ***Cawnpore,*** *2nd February—*

	1946. Rs. A. P.	1945. Rs. A. P.
Indian Factory Made—		
First Crystal, per md., *ex*-factory	{ 16 1 6 to 16 12 6	16 4 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags=1 ton.)

†Calcutta .	(2nd Feb.	'46)	29,122	(3rd Feb.	'45)	16,153
Bombay .	(23rd Jan.	„)	38,400	(„	„)	—
‡Karachi .	(31st „	„)	8,014	(1st Feb.	'45)	11,545
Madras .	(„ „	„)	6,039	(3rd „	„)	42,822

SUGAR, RAW (GUR)—

* *Prices (per maund) during week ending 9th February—*

	1946. Rs. A.	1945. Rs. A.
Refining—		
(1) Siwa Bazar	—	—
(2) Nellikuppam	—	—
Eating—		
(3) Madras	13 9	8 13
(4) Ahmednagar	13 0	..
(5) Lyallpur	..	9 4
(6) Muzaffarnagar	10 11	9 6
(7) Meerut	..	..
(8) Bhagalpur (second quality) . . .	..	7 8
(9) Dacca (best quality)	25 0	24 0

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only.

TEA—

(a) Arrivals—

During week ending 26th January, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Arrivals into Calcutta by rail, river and sea	6,331	6,938

(b) Exports—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Exports by sea—		
From Calcutta	732	338
„ Chittagong	..	..

(ii) During the three months ending November, 1945 (*from all British Indian ports*)* :—

(In thousands of lbs.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom .	46,092	33,858	33,019	154,778
Iraq . . .	..	386	541	927
Iran . . .	424	1,344	354	2,364
Canada . .	2,021	5,695	4,986	17,727
United States of America . .	4,190	7,248	11,399	29,426
Australia . .	2,331	5,052	..	8,949
Other Countries .	3,789	2,917	1,769	10,066
TOTAL, 1945 .	58,847	56,500	52,068	224,237
„ 1944 .	47,478	51,695	46,551	214,574
„ 1943 .	30,727	55,704	45,650	191,627

(c) Market Quotations—

Calcutta, *12th February—*

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb. .	1 0 2

WHEAT—

(a) Imports and Exports—

(i) During week ending 26th January, 1946, and corresponding week of 1945 :—

	(In tons.) 1946. Indian‡.	Foreign.	1945. Indian‡.	Foreign.
Imports into—				
Calcutta . .	..	..	22	..
Bombay . .	..	..	..	..
Karachi . .	..	..	1,518	..

* Relating to tea, black.
† *See* also page 319.
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only.

HEAT—contd.

i) Imports and Exports—*contd.*

During week ending 26th January, 1946, and corresponding week 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	..

During week ending 26th January, 1946, and corresponding week 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	108	397

(ii) From 1st April, 1945, to 26th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1945-46. Indian*.	Foreign.	1944-45. Indian*.	Foreign.
Imports into—				
Calcutta	42,815	239,476**	61,336	68,724
Bombay	4,120	..	61,021	—
Karachi	81,375	..	218,801	—

From 1st April, 1945, to 26th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	—
Karachi	..	1,000

From 1st April, 1945, to 26th January, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	60,931	118,917

(b) Market Quotations—

Bombay, *15th January*—

Wheat, per Ind. Md.	†

Karachi, *15th February*—

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., i.e., 656 lbs. approximately)	‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 13-1 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

** Includes 8 tons of wheat sweepings.

WHEAT—concld.

(b) Market Quotations—contd.

Lyallpur, *8th & 15th February*—

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur	Rs. 9-11-0

Production.—The total production of wheat for 1944-45 is estimated at 10,458,000 tons, as *against* 9,741,000 tons in 1943-44.

WOOL (RAW)—

Market Quotations—

* ***Karachi,*** *6th February*—

Kandahar (cleaned) Indian quality Per md. (82 lbs.)	Rs. 85

FREIGHTS.

† ***Calcutta,*** *15th February*—

	Jute (50 c. ft.) Plus 15% Surcharge. s.	d.	Linseed (20 cwt.) s.	d.
London §	80	0(n)	91	3(n)
Liverpool §	80	0(n)	91	3(n)
Dundee §	80	0(n)	91	3(n)
Glasgow §	80	0(n)	91	3(n)

‡ ***Bombay,*** *1st & 8th February*—

	s.	d.
Cotton (40 c. ft.)—		
United Kingdom ports	102	0
Antwerp	—	
Genoa, Naples, Leghorn	—	
Trieste, Venice	—	
Seed (16 cwt. and over)— Linseed, Rape, etc.—		
United Kingdom ports	92	0
Antwerp	—	
Marseilles	..	
Genoa, Naples, Leghorn	..	
Trieste, Venice	..	
Light seeds (13 cwt. and under)— Cotton, etc.—		
United Kindgom ports	89	0
Marseilles	—	
Genoa, Naples, Leghorn	—	
Groundnuts—		
United Kingdom ports	98	0

* Karachi Chamber of Commerce Prices Current.

† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations.

§ *Less* 10% rebate not exceeding 5*s.* per ton.

(n) Nominal.

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For all your TIMBER requirements please always refer to :—

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MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

The following Press *communiqué*, dated the 26th February 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 26th February 1946. The total amount offered was Rs. 3,66,25,000. Tenders at Rs. 99-14-0 per cent and above were accepted in full. The total amount accepted was Rs. 3,66,25,000, the average rate of accepted tenders being Re. 0-7-10 per cent per annum.

Tenders for Rs. 4 crores of 3 months' Government of India Treasury Bills will be received on Tuesday, the 5th March 1946, at Bombay up to 11 a.m. (Standard Time) and up to the close of business on Monday, the 4th March 1946, at other centres. Successful tenderers should make payment on Friday, the 8th March 1946. Other conditions are as usual.

During the week ended the 22nd February 1946, Government of India Treasury Bills for Rs. 7 crores were sold in favour of the Issue Department of the Reserve Bank of India.

—:—

SECURITY PRICES—

***Calcutta**, 27th February—*

Government Paper (3½ per cent) . . . Rs. 103-4-0

***London**, 26th February—* £

British Conversion (3½ per cent) 108¼

British War Loan (3½ per cent) 105 5/16

EXCHANGE—

26th February—	Selling.	Buying.
Telegraphic Transfer	1s. 5 11/32d.	1s. 6 1/32d.
On New York D/D $100= . . .	Rs. 332½	Rs. 329½
London/New York		$4·02½

BULLION MARKET—

Gold—

***Bombay**, 26th February—*

Gold (·999 fineness), per tola, spot Rs. 86-3 ; forward Rs. 85-3.

***London**, 21st February—*

Gold, per fine oz. £8-12-3

BULLION MARKET—*contd.*

Silver—

***Bombay**—*

26th February—

Silver (·999 fineness), per 100 tolas, spot Rs. 142-12 ; forward new delivery Rs. 142-10.

25th February—

Silver, Country, ready, per 100 tolas . . . Rs. 139

***London**, 21st February—*

Silver, spot, per fine oz. . . . . 44d.

***New York**, 21st February—*

Bar Silver, ready, per oz. . . . . 70½ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 15TH FEBRUARY 1946—

The following Press *communiqué*, dated the 25th February 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	702,86,55,000
2. Time Liabilities in India	294,74,12,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	36,52,91,000
(ii) Rupee Coin	2,12,05,000
(iii) Subsidiary Coin	64,65,000
4. Balances with the Reserve Bank	102,11,33,000
5. Advances in India	318,51,11,000
6. Bills Discounted in India	19,31,58,000

Comparative Statement of the Position of Scheduled Banks.

(In Thousands of Rupees.)

	15-2-46.	8-2-46.	16-2-45.	1-9-39.
1. Demand Liabilities in India . . .	702,86,55	705,48,18	611,82,51	134,36,49
2. Time Liabilities in India . . .	294,74,12	291,07,60	217,29,12	102,24,34
3. Total Cash in India .	39,29,61	40,27,01	29,08,90	6,69,92
4. Balances with the Reserve Bank . .	102,11,33	104,15,33	71,68,85	25,17,19
5. Advances in India .	318,51,11	314,83,86	265,25,71	101,52,16
6. Bills discounted in India . . .	19,31,58	19,05,98	14,14,36	3,57,29



MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 15th February 1946.

LIABILITIES.	Rs.	ASSETS.	Rs.
Capital Paid up	5,00,00,000	Notes	44,27,76,000
Reserve Fund	5,00,00,000	Rupee Coin	46,27,000
Deposits :—		Subsidiary Coin	2,02,000
(*a*) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India . . .	499,14,53,000	(*a*) Internal	..
(2) Government of Burma	92,53,000	(*b*) External	..
(3) Other Government Accounts	19,78,62,000	(*c*) Government Treasury Bills	2,73,30,000
(*b*) Banks	102,78,20,000	Balances held abroad*	560,63,55,000
(*c*) Others	10,04,27,000	Loans and Advances to Governments . . .	15,00,000
Bills Payable	4,13,92,000	Other Loans and Advances	3,75,000
Other Liabilities	12,59,28,000	Investments	39,59,35,000
		Other Assets	11,50,35,000
TOTAL LIABILITIES .	659,41,35,000	TOTAL ASSETS .	659,41,35,000

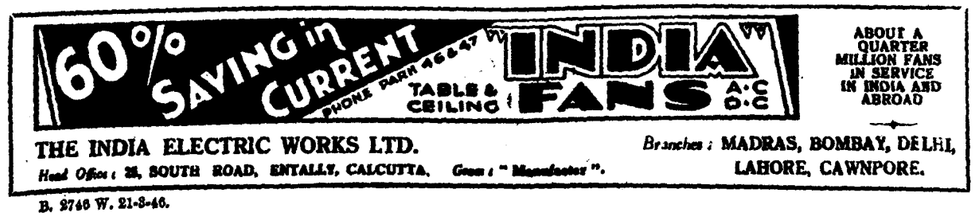
*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 15th February 1946.

ISSUE DEPARTMENT.

LIABILITIES.	Rs.	Rs.	ASSETS.	Rs.	Rs.
Notes held in the Banking Department	44,27,76,000		A.—Gold Coin and Bullion—		
			(*a*) Held in India . . .	44,41,45,000	
Notes in circulation	1,197,55,30,000		(*b*) Held outside India . .	..	
			Sterling Securities . . .	1,125,32,89,000	
Total Notes issued		1,241,83,06,000	Total of A .		1,169,74,34,000
			B.—Rupee Coin		14,24,57,000
			Government of India Rupee Securities.		57,84,15,000
			Internal Bills of Exchange and other Commercial Paper . . .		..
TOTAL LIABILITIES .		1,241,83,06,000	TOTAL ASSETS .		1,241,83,06,000

Ratio of Total of A to Liabilities : 94·195 per cent.



B. 2746 W. 21-3-46.

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TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Bentonite.

(II-118) A firm in Domeli (Punjab) desires to be put in touch with purchasers of Bentonite in India.

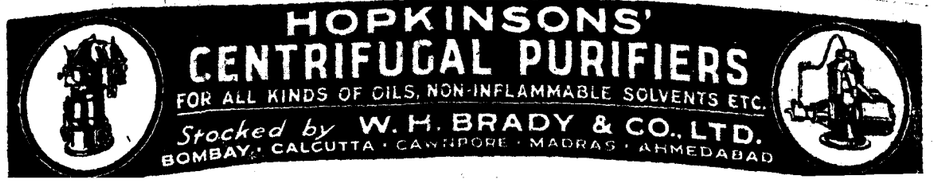
Peacock Feathers.

(II-119) A firm in Bombay desires to be put in touch with suppliers of Peacock Feathers in India.

———:-:———

INDIAN CUSTOMS AND CENTRAL EXCISE REVENUE.

—The total gross Indian Sea and Land Customs Revenue, excluding Salt Revenue, collected in British India during the month of January, 1946, amounted to Rs. 12,26 lakhs, as compared with Rs. 7,27 lakhs in December, 1945, and Rs. 8,11 lakhs in January, 1945. The total gross Central Excise duties on motor spirit, kerosene, sugar, matches, etc., amounted to Rs. 3,19 lakhs in January, 1946, as compared with Rs. 3,77 lakhs in December, 1945, and Rs. 3,78 lakhs in January, 1945. The grand total of gross Customs and Central Excise Revenue realised in the ten months ended January, 1946, was Rs. 1,44,44 lakhs as compared with Rs. 1,04,30 lakhs during the same period of the preceding year. Of this amount, import duties accounted for Rs. 1,03,66 lakhs, export duties for Rs. 3,03 lakhs, land customs and miscellaneous for Rs. 82 lakhs and Central excise duties for Rs. 36,93 lakhs. Comparing the figures for April, 1945, to January, 1946, with those for the corresponding period of the preceding year, there were increases under import duties on motor spirit, tobacco, liquors, motor vehicles, machinery, metals other than iron and steel, silver and block tin, kerosene oil, railway plant and rolling stock, electric lighting bulbs, batching, fuel and lubricating oils; dyes derived from coal-tar and coal-tar derivatives, artificial silk fabrics, iron and steel, paper and stationery, artificial silk yarn and thread, fabrics of artificial silk mixed with other materials, cotton hosiery, wireless reception instruments and apparatus, silk fabrics, toys, games and sports goods, cinematograph films and cotton fabrics, under export duties on raw jute, rice and agricultural produce other than jute, rice and coffee, under land customs receipts and under excise duties on tobacco, matches, betelnuts, tea, vegetable product, coffee and tyres. On the other hand, import duties on silver bullion, coin, sheets, plates, etc., raw cotton, betelnuts, spices, wood pulp, wheat and wheat flour and cotton yarn and thread, export duty on manufactured jute and excise duties on sugar, motor spirit, kerosene and steel ingots showed decreases.



WEEKLY CABLE TO LONDON.

CROPS. *Madras*, week ending 9th February.—Practically no rains reported. Sowing and transplantation of paddy in East Godavari, West Godavari, Kistna, Kurnool, Cuddapah and South Arcot and of dry crops in Guntur, Cuddapah, Nellore, South Arcot and Ramnad proceeding. Standing crops not faring well for want of rains in parts of Deccan, Carnatic, Central districts and South and West Coast. Harvesting of paddy in Guntur, Bellary, Cuddapah, Nellore, Chingleput, Chittoor, North Arcot, Salem, Trichinopoly, Tanjore, Ramnad, Malabar, South Kanara and Nilgiris; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Guntur, Bellary, Cuddapah, Chittoor, North Arcot, Salem and Trichinopoly; and of cotton in Kurnool, Anantapur, Cuddapah and Salem in progress. Outturn reported generally poor, except on West Coast, where fair. *Bihar*, week ending 18th February.—No rain anywhere reported. Condition and prospects of standing crops, on the whole, fair. *Rabi* crops reported suffering at places for want of rain. Harvesting of *aghani* paddy completed. Harvesting and crushing of sugarcane continued. *Orissa*, week ending 18th February.—No rain in Province reported. Harvesting of paddy and sugarcane in Koraput district, of wheat in Puri district and of *rabi* crops in Balasore district going on. Threshing of winter paddy in Balasore and Puri districts and pressing of sugarcane in Cuttack, Balasore and Sambalpur districts in progress. Fields being ploughed for next crop in Puri and Sambalpur districts. Standing crops, including sugarcane, tobacco, wheat and summer paddy, generally thriving. *Punjab*, week ending 18th February.—Except for light showers in parts of Rohtak, Gurgaon and Rawalpindi districts, weather remained dry. Rain very badly wanted. Condition of standing crops generally average on irrigated and below average on unirrigated areas. *Assam*, dated 25th February.—Weather generally seasonable and its effects on crops fair, except in Sylhet and Sibsagar, where rain badly needed. Prospects and outturn of crops fair. *Bengal*, week ending 13th February.—Weather seasonable except in a few districts. Prospects of standing crops reported, on the whole, fair. *Central Provinces and Berar*, week ending 16th February.—Weather became cloudy on last two days of week. Thundershowers received in parts of many districts. Rainfall during week fairly moderate in Wardha, Nagpur, Chanda, Bhandara, Balaghat and Yeotmal districts and very light in parts of Jubbulpore division, plateau districts and in Raipur, Amraoti and Buldana districts. No material change in condition of standing *rabi* crops reported except that some damage to them apprehended on account of stormy weather and rain in Wardha district. Harvesting of wheat on lighter soils in Nimar, Betul, Chhindwara, Wardha, Nagpur, Chanda and Bhandara districts commenced.

Cotton. Bombay, 21st February.—Numerous fluctuations witnessed in forward section of cotton market. For long time, after commencement of session, prices moved in easier fashion within narrow limits. Indian Cotton Contract March started with gain of about a quarter of a rupee at Rs. 455-12 and after fluctuating for long while between Rs. 456-4 and Rs. 455-4 eased to Rs. 454-4. Subsequently rate commenced advancing rapidly until it reached level of Rs. 460 after which downward trend set in and rate finally closed at Rs. 457-12.

Jute. Calcutta, 23rd February.—Steady and unchanged. Hessians strong. Heavies also strong. "B. Twills" July–September quoted at Rs. 66-12.

Hides and Skins, Tanned. Madras, 21st February 1946:—

	Rs. A. P.		Rs. A. P.
Cow hides, per lb.	1 10 0	to	2 2 0
Sheep skins, per lb.	3 10 0	to	4 2 0
Goat skins, per lb.	2 14 0	to	3 4 0

Shellac. Calcutta, 22nd February.—T.N. Rs. 71 per B. Maund.

Wheat. Lyallpur, 14th February.—White, Rs. 9-11-0 per maund f.o.r.

Tea. Thirty-third Tea Sale, Calcutta, 20th and 21st February.—1,022 packages Green Tea at average price Re. 1-1-4, 15,375 packages other sorts at average price As. 15-3 and 12,759 packages Dust at average price Re. 1-2-2 sold for consumption in India. Quality generally not as good as in recent sales and most invoices showed increase in stalk. Small Fannings, Leaf teas and curly Broken Pekoe Souchongs continued to be strongest features and prices for these well maintained. Clean common tea showed decline of about 3 pies and medium brokens from 6 pies to one anna easier, depending largely on presence of stalk. Market for Green Teas again strong, Polished Hyson grades being in most demand. Market for Dusts irregular and 6 pies to one anna lower. Very worst sorts difficult to sell except at drop of 2 annas or more.

Reserve Bank Rate unchanged at 3 per cent.

———o———

MARKET REPORT ON LINSEED AND LINSEED OIL

Indian Market Report.

***Calcutta**, 25th February—*

Quotations for Linseed Oil—

***Linseed oil*, Calcutta Mills (Raw)**	**Rs. 43-8 0 per md. loose.**
***Linseed oil*, Calcutta Mills (Boiled)**	**Rs. 45-8-0 per md. loose.**

Summary of Market Conditions.—Very firm conditions have prevailed in the linseed market during the week. The ready section in particular has advanced to much higher levels owing to the Scarcity of Supplies, and absence of local stocks. Forward business has not been possible owing to export restrictions prevailing in Bihar and the U. P. Old contracts for forward delivery have been extended, but arrivals against these are negligible.

***Bombay**, 21st February—*

Quotation for Linseed Oil—

Linseed Oil	**Rs. 1440 per quarter.**

[No Stock figures are available this week.]

———:-:———

INVESTORS' ENCYCLOPAEDIA, 1945.

—A copy of the Tenth Edition of the Investors' Encyclopaedia 1945 (with which is incorporated "The Southern India Investor") compiled by Messrs. Kothari & Sons, Share, Stock and Exchange Brokers, "Oriental Buildings", Armenian Street, Madras, has been received and may be seen in the Commercial Library and Reading-Room at 1, Council House Street, Calcutta. It is obtainable from the Compilers at a price of Rs. 15 (post free).



REPORT OF THE INDIAN TRADE COMMISSIONER, LONDON, FOR THE MONTH OF NOVEMBER 1945.

Trade Enquiries.

DURING the month under review the following trade enquiries were received and suitably dealt with :—

Aircraft.—An enquiry was received regarding any factories in India constructing complete aircraft or assembly works of this nature, whether they were privately owned or Government plants.

Camphor.—A firm enquired about cinnamon camphora and whether it grew in Abbotabad. They wished to know the camphor contents of this tree and whether there was any chance of their becoming a commercial source.

Castor Oil.—Two firms enquired about this oil ; a United Kingdom firm wished to import crude castor oil, and a Peruvian firm enquired if the seed of the castor oil plant *Attacus Racnus* was available from India.

Casings.—An enquiry was received for casings for Czechoslovakia from the Purchasing Agency of that country's Government in London.

Jute.—Two firms enquired about the export of jute webb and jute bags, one particularly asking whether bags could be exported to Italy.

Oils.—Two enquiries were received about lemon grass oil and turpentine oil ; the lemon grass enquiry being on behalf of a firm in the United States of America.

Graphite.—A London firm enquired for names of Indian mines producing above with approximate annual output.

Miscellanecus.—Enquiries were received for chutneys, preserves, curry powders, jelly, jams, coffee, tea, spices, chrome salts, mustard, oilseeds, rapeseed, isinglass, cotton piecegoods, bafts and coloured prints.

ENQUIRIES FROM INDIA.

Enquiries received from firms in India related to the export of brass, bristles and hair, coco mats and mattings, coir yarn, curios, curry powders, dried fruits, herbs and drugs, Kashmere embroideries and numdahs, medicated herbs, raw materials, silk, vegetable oils, walnuts, wool and fishing rods, talcum, etc.

Prices of Principal Indian Commodities.

The following are the prices of the principal Indian commodities for the months of September, October and November 1945 :—

Commodity.	Month and Year, 1945.	Highest.	Lowest.	Difference
		£. s. d.	£. s. d.	£. s. d.
Jute, Daisee	September	39 5 0	39 5 0	—
	October	39 5 0	39 5 0	—
	November	39 5 0	39 5 0	—
Linseed	September	36 10 0	36 5 0	0 5 0
	October	36 10 0	35 15 0	0 15 0
	November	37 5 0	35 15 0	1 10 0
Rapeseed	September	38 10 0	38 5 0	0 5 0
	October	38 10 0	38 10 0	—
	November	39 0 0	38 10 0	0 10 0
Groundnuts	September	35 0 0	34 10 0	0 10 0
	October	34 10 0	34 5 0	0 5 0
	November	34 10 0	33 10 0	1 0 0
Castorseed	September	33 5 0	32 17 6	0 7 6
	October	32 17 6	32 15 0	0 2 6
	November	33 10 0	32 15 0	0 15 0

REPORT OF THE INDIAN GOVERNMENT TRADE COMMISSIONER IN EAST AFRICA, MOMBASA, FOR THE MONTH OF NOVEMBER 1945.

DURING the month of November 1945, the Government of India decontrolled the export from India of a large number of commodities and formulated a more liberal export policy in respect of a wide range of other articles. As a result of this, a considerably large number of enquiries were received in this office from manufacturers and exporters in India desirous of exploring the possibilities of finding a market for their products in the East African Territories. These enquiries embraced a wide range of commodities, such as artware, cigars and cigarettes, spices, boots and shoes, sports goods, chemical injectules, surgical dressings, celluloid buttons, vegetable oils, jute manufactures, tanned leather, leather manufactures, disinfectants, cosmetics, playing cards, shaving brushes, shellac, seeds, cotton piecegoods, cotton yarn, cotton thread canvas cloth, electrical goods, enamelled-ware, glass beads, carpets and rugs, dried fruits, provisions, coir manufactures, perfumery and toilet requisites, acids, door and window fittings, blankets, mosquito nets, minerals, canned fruits and condiments, talcum powder, goat hair, furs, drugs and medicines, latex-dipped rubber articles, tents, durries, sponge cloth, bedspreads, roofing tiles, industrial chemicals, cutlery, fancy goods, machinery for fixing crown corks, and hair oils. The past experience of this office and the fresh local investigations made by it revealed the existence of a fair demand in East Africa for almost all of the above-mentioned commodities, and Indian manufacturers and exporters could therefore hope to develop export trade with this country provided the quality of their products and prices thereof are competitive. Names of suitable importers in East Africa of these commodities were furnished to the enquirers in India to enable the latter to negotiate with the parties concerned with a view to business.

Out of the trade enquiries received from importers in East Africa, the following may be mentioned as the most important ones :—

(i) A firm in Mombasa wished to be introduced to the manufacturers and exporters in India of cutlery, hosiery, ready-made clothing, perfumery, fountain pens, medicines, rubber goods, toys, fancy goods, and novelties. Names of suitable parties were furnished to them.

(ii) A European firm of manufacturers' representatives in Nairobi wished to be put in touch with the manufacturers of Madras curry powder, and were furnished with the names of suitable parties.

(iii) A firm in Nairobi wished to import from India leather manufactures, enamelware, jewellery, novelties and aluminium-ware. Names of suitable exporters were supplied to them.

(iv) A firm in Nairobi wished to import Mangalore tiles from India and were introduced to suitable parties.

(v) A firm in Mombasa asked for the names of exporters in India of cotton shirts, singlets, pyjamas, socks, pullovers, towels, umbrellas, slates and slate pencils, leather manufactures, such as money purses and belts, coir mattings, lamp wicks, mirrors, cotton piecegoods, including bedsheets, and *saree* borders.

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SUGAR PRODUCTION FORECAST.

(*ALL-INDIA*)

FIRST MEMORANDUM ON THE PRODUCTION OF SUGAR DIRECTLY FROM CANE IN MODERN FACTORIES IN INDIA DURING THE SEASON 1945-46

BY

R. C. SRIVASTAVA, C.I.E., O.B.E.,

Director, Imperial Institute of Sugar Technology, India, Cawnpore.

I.—Introduction.

THE estimated production of sugar directly from cane in India in season 1945-46 is 11·12 lakh tons as against the actual production of 9·54 lakh tons in 1944-45 or an increase of 1·58 lakhs. This estimated increase in production is largely due to increase in the United Provinces and Bihar. Slight increases in production are also expected in Madras and Bombay whereas in Bengal the production is expected to be double of the last year. The crushing season in the United Provinces has opened in the last week of November and is expected to extend up to the end of April whereas in Bihar it is expected to extend from the beginning of December to the middle of April.

II.—Number of Factories Working.

142 cane factories are estimated to be working in the season 1945-46 as against 140 which actually worked in 1944-45. Table I shows the distribution of factories according to Provinces during the season 1945-46 and 1944-45 :—

TABLE I.—*Distribution of Factories according to Provinces.*

Serial No.	Provinces.	Season 1945-46 (Estimated).	Season 1944-45 (Actual).
1	United Provinces	66	67
2	Bihar	29	29
3	Punjab, North-West Frontier Province.	3	2
4	Madras	11	11
5	Bombay	10	10
6	Bengal	6	4
7	Orissa	1	1
8	Indian States	16	16
	TOTAL	142	140

The table below shows the approximate dates of commencement of crushing by factories :—

TABLE II.—*Dates of Commencement of Cane Crushing during the Season 1945-46.*

Date of Starting.	No. of Factories Started, 1945-46 (Estimated).				No. of Factories Started, 1944-45 (Actual).			
	United Provinces.	Bihar.	All other Provinces.	Total for India.	United Provinces.	Bihar.	All other Provinces.	Total for India.
Before 4th Oct.	..	..	3	3	..	..	1	1
4th to 31st Oct.	1	..	2	3	..	..	4	4
1st to 7th Nov.	..	..	1	1	..	..	2	2
8th to 14th Nov.	1	..	3	4	1	..	2	3
15th to 21st Nov.	2	..	4	6	3	..	3	6
22nd to 28th Nov.	16	..	3	19	5	..	2	7
29th Nov. to 5th Dec.	13	6	6	25	20	1	6	27
6th to 12th Dec.	16	3	9	28	17	1	5	23
13th to 19th Dec.	12	8	4	24	11	5	4	20
20th to 26th Dec.	3	9	6	18	1	9	7	20
27th Dec. to 2nd Jan.	1	3	1	5	4	9	2	15
3rd to 16th Jan.	..	..	1	1	1	3	6	10
17th to 30th Jan.	..	..	..	..	1	1	..	2
After 30th Jan.	..	..	..	..	..	..	..	..
TOTAL	65	29	43	137	67	29	44	140

N.B.—One factory in the United Provinces and 4 factories in 'All other Provinces' did not report.

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The table below shows the estimated dates of closing of factories :—

TABLE III.— *Dates of Closing of Cane Crushing Season, 1945-46.*

Date of Closing.	No. of Factories Closed, 1945-46 (Estimated).				No. of Factories Closed, 1944-45 (Actual).			
	United Provinces.	Bihar.	All other Provinces.	Total for India.	United Provinces.	Bihar.	All other Provinces.	Total for India.
Before 18th February	..	..	4	4	..	..	3	3
18th February to 3rd March	..	..	3	3	2	..	..	2
4th to 17th March	5	4	6	15	13	6	3	22
18th to 24th March	4	1	1	6	11	4	3	18
25th to 31st March	9	9	5	23	13	10	1	24
1st to 7th April	8	6	2	16	10	4	3	17
8th to 14th April	7	2	2	11	10	2	9	21
15th to 21st April	16	3	7	26	6	2	6	14
22nd to 28th April	4	1	..	5	..	1	3	4
29th April to 5th May	10	3	8	21	2	..	..	2
6th to 12th May	..	..	..	..	..	..	3	3
13th to 19th May	2	..	2	4	..	..	5	5
20th to 26th May	..	..	1	1	..	..	3	3
After 26th May	..	..	2	2	..	..	2	2
TOTAL	65	29	43	137	67	29	44	140

The cane crushing season is expected to last from the third week of November 1945 to end of April 1946 in the United Provinces and from the beginning of December 1945 to middle of April 1946 in Bihar.

The table below shows the number of working days of factories during the season :—

TABLE IV.—*Number of Working Days of Factories.*

Number of Working Days.	Season 1945-46 (Estimated).				Season 1944-45 (Actual).			
	United Provinces.	Bihar.	All other Provinces.	Total for India.	United Provinces.	Bihar.	All other Provinces.	Total for India.
180 and over	..	..	2	2	..	..	2	2
160 to 179	..	..	5	5	..	..	3	3
150 to 159	3	..	2	5	..	..	1	1
140 to 149	6	..	4	10	1	..	2	3
130 to 139	11	1	5	17	3	..	5	8
120 to 129	6	..	3	9	6	1	7	14
110 to 119	9	5	..	14	8	..	3	11
100 to 109	16	3	7	26	15	1	6	22
80 to 99	14	13	8	35	24	11	5	40
60 to 79	..	7	5	12	9	14	4	27
59 and below	..	..	2	2	1	2	6	9
TOTAL	65	29	43	137	67	29	44	140

Parts, Equipments and Gases for Refrigerating Plants including Refrigerators and Air Conditioners

The Ice Machinery Mart 18/2, McLeod Road LAHORE.

B. 2925 W. 19-10-46.

The table below shows the estimated production of sugar in the season 1945-46 :—

TABLE V.—*Estimated Production of Sugar in Season 1945-46.*

Provinces.	No. of Factories Working.	Cane Crushed.	Sugar Made.	Molasses Obtained.	Recovery Sugar per cent Cane.	Recovery Molasses per cent Cane.
		Tons.	Tons.	Tons.		
United Provinces	66	6,216,200	627,100	216,400	10·09	3·48
Bihar	29	2,037,600	215,800	79,500	10·59	3·46
Punjab and North-West Frontier Province	3	163,500	13,900	6,100	8·50	3·73
Madras	11	593,400	52,900	24,600	8·91	4·15
Bombay	10	691,500	75,000	25,900	10·85	3·75
Bengal	6	304,900	25,300	11,500	8·30	3·77
Orissa	1	22,000	2,200	1,000	10·0	4·55
Indian States	16	1,047,100	99,700	39,000	9·52	3·72
TOTAL	142	11,076,200	1,111,900	395,000	10·04	3·57

For comparison the actual figures for the season 1944-45 are given in Table VI below :—

TABLE VI.—*Actual Production of Sugar in Season 1944-45.*

Provinces.	No. of Factories Working.	Cane Crushed.	Sugar Made.	Molasses Obtained.	Recovery Sugar per cent Cane.	Recovery Molasses per cent Cane.
		Tons.	Tons.	Tons.		
United Provinces	67	5,185,900	528,900	174,800	10·20	3·37
Bihar	29	1,588,600	169,900	53,900	10·69	3·39
Punjab and North-West Frontier Province	2	125,100	12,300	3,700	9·83	2·96
Madras	11	510,400	46,500	20,900	9·11	4·09
Bombay	10	694,200	74,900	27,300	10·79	3·93
Bengal	4	123,100	12,000	4,900	9·75	3·98
Orissa	1	24,400	2,600	1,200	10·65	4·92
Indian States	16	1,091,60	106,400	41,600	9·75	3·85
TOTAL	140	9,343,300	953,500	328,300	10·21	3·51

The forecast has been prepared on the basis of the figures supplied by the factories. It may be pointed out that since the information has been received from the factories, the condition and prospects of cane crop have been adversely affected due to continued drought. The crushing season is, therefore, likely to be shorter than earlier expectation and the production may also fall short of the estimated figure of 11·12 lakh tons.

CAWNPORE,
Dated the 12th February 1946.

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B. 2796 W. 25-5-46.

BOOKS OF REFERENCE.

THE following publications have been received and may be seen in the Commercial Library attached to the Department of Commercial Intelligence and Statistics, 1, Council House Street, Calcutta :—

Foreign and Colonial Publications—

Canada.—Canada and International Cartels: An Inquiry into the Nature and Effects of International Cartels and other Trade Combinations. (Report of the Commissioner, Combines Investigation Act, Department of Labour, Ottawa.)

London Shellac Research Bureau.—Ethers and Ether-Esters of Lac and their Polymerisation—Part III, by B. S. Gidvani, D. I. C., Ph. D., F. R. I. C., A. M. I. Chem. E., and N. R. Kamath, B. Sc. (Tech.).

—:—

STATISTICAL PUBLICATIONS—

The following publication has been issued by the Department of Commercial Intelligence and Statistics, India :—

Indian Customs and Central Excise Revenue for January, 1946. (Price 1 anna or 1½*d.*) This statement shows Indian Sea and Land Customs and Central Excise Revenue (excluding Salt Revenue) collected in British India in the month of January and the ten months ended January, 1946, as compared with the corresponding periods of the two preceding years. The actuals for the years 1943-44 and 1944-45 and the budget estimates for 1945-46 under the specific heads of revenue are also shown therein.

Copies of the above publication are obtainable from the Manager of Publications, Civil Lines, Delhi, from the Government of India Book Depôt, 8, Hastings Street, Calcutta, and also from the agents for the sale of India Government publications a list of whom can be obtained on application to the Manager.

—o—

GOVERNMENT ORDERS, *COMMUNIQUÉS* AND OTHER NOTICES AFFECTING TRADE.

LICENCES FOR IMPORTS OF SALT FROM COUNTRIES IN THE MIDDLE EAST AREA—

The following Notice, dated the 23rd February 1946, has been issued by the Import Trade Controller, Custom House, Calcutta :—

Importers of salt are informed that all licences in force for imports of salt from countries in the Middle East Area, other than Aden, stand cancelled. Salt should not be imported from any of the said Middle East countries, other than Aden, under any of the licences which are hereby cancelled. No licences for imports of salt from the countries in the Middle East Area, other than Aden, will be issued for the current shipping period. Licence holders are, however, assured that licences will be re-issued in the next shipping period in addition to quota licences to which they may be entitled.

A list of territories falling within the term Middle East is given in Notice No. 516-I.T.C., dated 8th January 1946.

TARIFF BOARD ENQUIRY IN RESPECT OF CERTAIN SPECIFIED INDUSTRIES—

The following is a Resolution [No. 218-T(55)/45, dated the 16th February 1946] of the Government of India in the Department of Commerce :—

In pursuance of paragraphs 2, 3 and 7 of their Resolution in the Department of Commerce, No. 218-T(55)/45, dated the 3rd November 1945*, the Government of India have decided to refer to the Tariff Board for investigation applications for assistance or protection received from the following industries, namely :—

(i) Glucose ;
(ii) All Abrasives other than Grinding Wheels ;
(iii) Hurricane Lanterns ;
(iv) Cocoa powder and Chocolate ;
(v) Aluminium ;
(vi) Preserved Fruits.

2. In making its enquiries, the Board will be guided by the principles laid down in paragraph 5 of the Resolution referred to above.

3. Firms or persons interested in any of these industries or in industries dependent on the use of these articles, who desire that their views should be considered by the Tariff Board, should address their representations to the Secretary to the Board, Caltex House, Ballard Estate, Bombay, 1.

4. Similar announcements will be made from time to time regarding claims from other industries found suitable for examination by the Board.

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SUGAR AND SUGAR PRODUCTS CONTROL ORDER, 1943 MAXIMUM PRICES OF KHANDSARI SUGAR—

The following Notification [No. 22-SC(4)/44, dated the 6th February 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred upon me by sub-clause (1) of clause 6 of the Sugar and Sugar Products Control Order, 1943, and in modification of clause (4) of the Notification of the Government of India in the Department of Food, No. 22-SC(4)/44, dated October 21, 1944†, I, S. Dikshit, Sugar Controller for India, hereby direct that :

(i) The price at which Khandsari sugar may be sold wholesale within the districts of the United Provinces specified in the annexed schedule shall not exceed Rs. 18-8-0 per maund.

(ii) The wholesale and retail prices of Khandsari sugar in other places in India shall not exceed Rs. 18-8-0 per maund, *plus* such other charges in respect of transport to or in specified areas and other incidental charges as are approved by me.

* *See* the *Indian Trade Journal*, dated the 15th November 1945, pages 294-95.
† *See* the *Indian Trade Journal*, dated the 2nd November 1944, page 136.

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Explanation.—The expression 'wholesale' in clauses (i) and (ii) above means the price of sugar inclusive of excise duty packed in bags of not less than two and half maunds in weight.

SCHEDULE.

Bareilly..	Muzaffarnagar.
Bijnor.	Pilibhit.
Kheri.	Shahjahanpur.
Meerut.	Sitapur.
Moradabad.	

S. DIKSHIT, *Sugar Contlr.*

—:—

COTTON TEXTILES SIZING AND FILLING CONTROL ORDER, 1945: TESTS AND AUTHORITIES: AMENDMENT—

The following Notification [No. 17/1-TB 46, dated the 16th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-clause (1) of clause 6 of the Cotton Textiles Sizing and Filling Control Order, 1945, the Central Government is pleased to direct that the following amendment shall be made in the notification of the Government of India in the Department of Industries & Supplies, No. 17-TB 46, dated the 23rd January 1946*, *namely* :—

In paragraph 3 of the said notification, item No. 2 shall be deleted and item Nos. 3 to 9 shall be renumbered as 2 to 8.

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MAXIMUM SELLING PRICES OF HEALDS, REEDS AND SPECIAL CANVASS REEDS: *CORRIGENDUM*—

The following Notification [No. 72(1)-T.B. 46, dated the 31st January 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

Corrigendum.—In the Schedule appended to the Notification of the Government of India in the Department of Industries and Supplies, No. 163-T.A./45, dated the 2nd January 1946†, published at page 32 of Part I of the *Gazette of India*, dated the 12th January 1946, *for* the figures and letter "230s" in sub-item (i) of item 2 of Part I in column (1), *read* the figures and letter "32s".

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COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: DELEGATION OF POWERS—

The following Notification [No. T.C.(42)/46, dated the 7th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by clause 21 of the Cotton Cloth and Yarn (Control) Order, 1945, with the sanction of the Central Government and in supersession of the Textile Commissioner's Notification, No. T.C.(9)/44, dated the 30th May 1944‡, I hereby authorise each of the following officers in the Office of the Textile Commissioner, Bombay, to discharge on my behalf the functions of the Textile Commissioner, under sub-clauses (*a*), (*b*) and (*c*) of clause 19 of the said Order, namely :—

1. Mr. A. G. D. Madgavkar, Assistant Textile Commissioner.
2. Mr. M. R. Row, Assistant Textile Commissioner.
3. Mr. M. K. Kazimi, Deputy Textile Commissioner.
4. Mr. J. C. Oonwalla, Inspector.
5. Mr. A. S. E. Iyer, Additional Deputy Textile Commissioner.
6. Mr. L. Ibbetson, Deputy Controller, Raw Materials and Stores.
7. Mr. M. Sulaiman Sait, Additional Deputy Textile Commissioner.
8. Mr. M. Ahmadullah, Deputy Textile Commissioner.

* *See* the *Indian Trade Journal*, dated the 7th February 1946, page 203.
† *See* the *Indian Trade Journal*, dated the 24th January 1946, pages 128-29.
‡ *See* the *Indian Trade Journal*, dated the 22nd June 1944, page 333.

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COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946: DIRECTIONS REGARDING TRANSPORT OF ANY CLOTH OR APPAREL FROM ANY PLACE IN THE WESTERN INDIA STATES (SURPLUS) ZONE TO ANY PLACE OUTSIDE THAT ZONE—

The following Notification (No. 101-TA/46, dated the 16th February 1946) *has been issued by the Government of India in the Department of Industries and Supplies* :—

In exercise of the powers conferred by clause 6 of the Cotton Textiles (Control of Movement) Order, 1946, I hereby direct that except with the permission of the Textile Commissioner, no person shall transport or cause to be transported by road, sea or inland navigation any cloth or apparel from any place in the Western India States (Surplus) Zone as defined in General Permit No. 1, published in the Notification of the Government of India in the Department of Industries and Civil Supplies, No. 107/1-TA/45(ii), dated the 5th January, 1946*, to any place outside that zone.

—

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946: GENERAL PERMIT NO. 1: AMENDMENTS—

The following Notification [No. 101-TA 46(i), dated the 16th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of sub-clause (1) of clause 3 of the Cotton Textiles (Control of Movement) Order, 1946, I hereby direct that the following amendments shall be made in the Textile Commissioner's General Permit No. 1, dated the 5th January, 1946*, namely :—

In the said General Permit—

(i) to paragraph 4, the following further proviso shall be added, namely,—

"Provided secondly that nothing in this paragraph shall apply to such transport of handloom cloth or apparel made of handloom cloth from any place within a Province or State to any place outside the Province or State as the case may be."

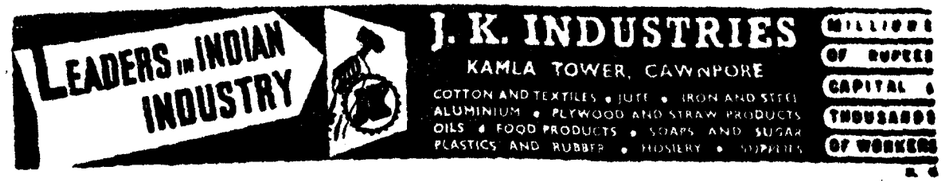
(ii) after paragraph 4, the following new paragraphs shall be inserted, namely,—

"4A. *Transport authorised by Controller.*—Any person may transport or cause to be transported by goods tram any handloom

* *See* the *Indian Trade Journal*, dated the 17th January 1946, pages 87-88.

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cloth or apparel made of handloom cloth from any place in any zone described in paragraph 2 to any place outside that zone if such transport is authorised by or under the authority of the principal officer appointed for the administration of the textile control by the Government of the Province or State, exercising jurisdiction over the place of despatch."

"4B. *Speciality items.*—Any person may offer for transport or cause to be transported by rail from any place in any zone to any place in that or any other zone any article of the following description, namely,—

(i) Belting cotton.
(ii) Cotton covered rubber lined delivery fire-hose.
(iii) Gloves.
(iv) Tape cotton.
(v) Tarpaulin.
(vi) Tentages, *i.e.*, completed tents.
(vii) Cotton Wool or absorbent cotton.
(viii) Glazed Holland cloth used for tyre manufacture."

—:—

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946 DIRECTIONS REGARDING TRANSPORT OF ANY CLOTH OR APPAREL FROM ANY PLACE WITHIN ANY PROVINCE OR INDIAN STATE TO ANY PLACE IN INDIA OUTSIDE SUCH PROVINCE OR STATE—

The following Notification [No. 101-TA/46(ii), dated the 16th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause 6 of the Cotton Textiles (Control of Movement) Order, 1946, I hereby direct that no person shall transport or cause to be transported by road, sea or inland navigation any cloth or apparel from any place within any Province or Indian State to any place in India outside such Province or State except with the permission in writing of the Textile Commissioner or the principal officer appointed for the administration of the textile control by the Government of the Province or State exercising jurisdiction over the place of despatch.

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946: GENERAL PERMIT NO. 2: AMENDMENTS—

The following Notification [No. 101-TA/46(iii), dated the 16th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of sub-clause (i) of clause 4 of the Cotton Textiles (Control of Movement) Order, 1946, I hereby direct that the following amendments shall be made to the Textile Commissioner's General Permit No. 2*, *viz.*—

(i) In paragraph 4 of the said General Permit, the words "or the principal officer appointed by a Provincial Government or the Government of an Indian State for the administration of the textile control" shall be deleted.

(ii) For paragraph 5 of the said General Permit, the following shall be substituted, namely :—

5. *Exempted articles.*—Any person may transport by rail, road, sea, or inland navigation or offer for such transport or cause to be so transported from any place in any one region to any place in that or any other region the following, *viz.*—

(i) Sewing thread.
(ii) Cotton String.
(iii) Cotton Twine.

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: GENERAL PERMISSION REGARDING ANY ANCILLARY PROCESS ON KNITTED CLOTH—

The following Notification [No. T.C.(41)/46, dated the 1st February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers vested in me by clause 18E of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby permit any manufacturer of cloth to whom the said clause applies to undertake and carry out any ancillary process on knitted cloth not manufactured by him.

TEXTILE INDUSTRY (MISCELLANEOUS ARTICLES) CONTROL ORDER, 1945: GENERAL PERMIT REGARDING PURCHASE OF MACHINERY CLOTH—

The following Notification [No. 72(1)-T.B./46(i), dated the 6th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause 4 of the Textile Industry (Miscellaneous Articles) Control Order, 1945, I hereby permit any person owning or managing a cotton textile mill, a woollen mill, or a powerloom factory or a spinning mill to purchase machinery cloth from an importer or dealer holding a special licence granted by the Textile Commissioner authorising him to sell such cloth.

DHARMA VIRA, *Textile Commr.*

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HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: DELEGATION OF POWERS

The following Notification [No. 9(8)AP/46, dated the 16th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by section 14D of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to authorise the Commissioner of Civil Supplies and the Deputy Commissioner of Supplies (Enforcement) appointed by the Government of Madras to exercise the powers of the Controller General of Civil Supplies under section 9A of the said Ordinance within the Madras Province.

* *See* the *Indian Trade Journal*, dated the 17th January 1946, pages 88-89.

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HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MAXIMUM PRICE OF CERTAIN SPECIFIED BRANDS OF CIGARETTES: AMENDMENT—

The following Notification [No. 22(26)AP/43, dated the 16th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (c) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the following further amendment shall be made in the notification of the Government of India in the late Department of Industries and Civil Supplies, No. 1/2 (119)/45-CG(CS), dated the 24th November 1945*, namely :—

In the Schedule annexed to the said notification, for the entries relating to items Nos. 81 and 83, the following shall be substituted :—

"81. State Express. 999. G.T.	50's Vac. .	2	12	0	per tin of 50
83. Craven "A" C.T.	50's Vac. .	2	6	0	per tin of 50"

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: DIRECTIONS REGARDING MAXIMUM SELLING PRICES OF ARTICLES AND PROVINCIAL SALES-TAX—

The following Notification [No. 22(189) AP/44, dated the 16th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (c) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (No. XXXV of 1943), the Central Government is pleased to direct that the price fixed by any notification, issued, or hereafter to be issued, under the said clause as the maximum selling price of any article shall, unless the contrary intention appears from that notification, be deemed to be exclusive of any Provincial sales-tax that may be payable under a Provincial law for the time being in force in respect of the sale of such article.

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HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MEMORANDUM GIVEN TO A PURCHASER TO CONTAIN PARTICULARS OF PROVINCIAL SALES-TAX—

The following Notification [No. 22(189)AP/44-1, dated the 16th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-section (2) of section 10 of the Hoarding and Profiteering Prevention Ordinance, 1943 (No. XXXV of 1943), the Central Government is pleased to prescribe that the memorandum given to a purchaser under sub-section (1) of the said section shall, where any Provincial sales-tax, that may be payable under a Provincial law for the time being in force is charged separately in respect of the transaction of sale, contain particulars of the tax so charged by the seller.

* *See* the *Indian Trade Journal*, dated the 6th December 1945, pages 423-26.

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: ADDITION TO THE LANDED COST OF WOOD WORKING TOOLS: AMENDMENTS: *CORRIGENDUM*—

The following Notification [No. 22(260)-AP/45, dated the 16th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

Corrigendum.—In the notification of the late Controller General of Civil Supplies, No. 1/2(127)/45-CG(CS), dated the 24th November 1945*, published on page 1667 of the *Gazette of India*, Part I—Section 1, *for* the words and figures "25 per cent of the landed cost less 25 per cent of the total" *read* "25 per cent of the landed cost less 7½ per cent of the total."

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FACTORIES CONTROL OF PRODUCTION ORDER, 1942: AMENDMENT—

The following Notification (No. 270, dated the 11th February 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Factories Control of Production Order, 1942† :—

In sub-clause (*a*) of clause 2 of the said Order for the words "Munitions Production," the words "Industries and Supplies" shall be substituted.

—:—

BRASS AND COPPER (CONTROL) ORDER, 1945: AMENDMENTS—

The following Notification [No. 90-M(166)/45, dated the 16th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In Schedule I appended to the notification of the Government of India in the Department of Industries and Supplies, No. 90-M(166)/45, dated the 19th January 1946‡, published on page 84, Part I—Section 1, of the *Gazette of India*, dated the 19th January 1946, *for* items Nos. '38' and '39' *read* '*38' and '*39' respectively.

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ALUMINIUM UTENSILS (CONTROL) ORDER, 1945: AMENDMENTS—

The following Notification [No. 91-M(16)/45, dated the 16th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased

* *See* the *Indian Trade Journal*, dated the 20th December 1945, page 514.
† *See* the notice in the *Indian Trade Journal*, dated the 17th December 1942, page 501.
‡ *See* the *Indian Trade Journal*, dated the 31st January 1946, pages 165-66.



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to direct that the following further amendments shall be made in the Aluminium Utensils (Control) Order, 1945* :—

I. In the said Order,—

1. For sub-clause (1) of clause 5 the following sub-clause shall be substituted, namely :—

"(1) No dealer shall sell any aluminium utensil other than cast utensils manufactured from aluminium released by the Department of Industries and Supplies at a price higher than the maximum retail price as determined by the provisions of Schedule I, or if the utensil (other than a cast utensil) is not covered by that Schedule, at a price higher than Rs. 2-8-0 per lb.

Aluminium cast utensils manufactured from the metal released by the Department of Industries and Supplies shall not be sold at a price exceeding Rs. 2-8-0 per lb. These cast utensils shall be stamped with manufacturer's brand and the price fixed under the Control Order."

2. To the Note set forth below sub-clause (2) of clause 5 the following shall be added, namely :—

"The above concession also applies to dealers in Dehra Ismail Khan."

II. In Schedule I, for Note 3 the following note shall be substituted, namely :—

"*Note* 3.—The dealers may recover from the purchasers of aluminium utensils (including cast utensils) the actual amount of sales tax levied by the Provincial Government and or octroi duty in addition to the price of the utensils as fixed under the Order provided that such sales tax or octroi duty as the case may be does not amount to less than 6 pies in a rupee."

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MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944 : MAXIMUM RETAIL SALE PRICES OF SPARE PARTS FOR 'PLYMOUTH' AND 'DESOTO' VEHICLES, MANUFACTURED BY MESSRS. CHRYSLER CORPORATION, U. S. A.—

In pursuance of sub-clause (1) (*b*) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause the maximum retail sale prices of spare parts for 'Plymouth' and 'Desoto' vehicles, manufactured by Messrs. Chrysler Corporation, U. S. A., as detailed in the Schedule published in the *Gazette of India Extraordinary*, dated the 13th February 1946, under Notification No. 4-LPC(7)/46, dated the 31st January 1946, of the Government of India in the War Transport Department.

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MOTOR CYCLES CONTROL ORDER, 1945 : MAXIMUM RETAIL PRICES OF CONTROLLED MOTOR CYCLES OF CERTAIN SPECIFIED MAKES AND TYPES—

The following Notification [No. 8-LVC(62)/45, dated the 9th February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by clause 7 of the Motor Cycles Control Order, 1945, and in supersession of the notification of the Government of India in the War Transport Department, No. 8-LVC(62)/45, dated the 2nd February 1946*, the Central Government is pleased to specify the maximum retail prices of the controlled motor cycles of the makes and types described below :—

Serial No.	Makes and Types.	Maximum Retail Price.
		Rs.
1	Aerial, 3½ H.P. Model "NG" 1946, with speedometer and rear carrier.	2,220
2	Triumph, 350 C.C., side valve, W.D. Model (Rebuilt).	1,399
3	James, 125 C.C.	1,120
4	James, 98 C.C.	745
5	Scott, 98 C.C., other than those imported on Government account and distributed through Messrs. Bombay Cycle and Motor Agency Ld., Bombay.	825
6	Scott, 98 C.C., imported on Government account, and distributed through Messrs. Bombay Cycle and Motor Agency Ld., Bombay.	825

At ports of importation, *plus* octroi paid, if any, and in the case of distributors, whose main place of business is away from the ports, *plus* also transit insurance charges and transportation charges from the port of importation at goods freight rate.

* *See* the *Indian Trade Journal*, dated the 8th March 1945, pages 258-60.

The following Notification [No. 9-LVC(3)/46, dated the 16th February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by clause 7 of the Motor Cycles Control Order, 1945, the Central Government is pleased to specify the maximum retail prices of the controlled motor cycles of the makes and types described below :—

S. No.	Makes and Types.	Maximum Retail Price.
		Rs.
1	B. S. A., 500 C. C., side valve, Model M-20, with speedometer and Air Cleaner.	2,235
2	Triumph, 500 C. C., Speed Twin, with speedometer.	2,250

At ports of importation, *plus* octroi paid, if any, and in the case of distributors, whose main place of business is away from the ports, *plus* also transit insurance charges and transportation charges from the port of importation at goods freight rate.

* *See* the *Indian Trade Journal*, dated the 14th February 1946, page 259.

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MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: AMENDMENTS—

The following Notification [No. 20-LPC(11)/45, dated the 11th February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Motor Vehicle Spare Parts Control Order, 1944* :—

In the Third Schedule annexed to the said Order :—

against Madras in column 1,—

after the entry "47. Sri Sivasailam Stores, Vizianagram", the following entry shall be inserted in columns 2, 3 and 4, namely :—

"48. Messrs. Bharat Motors, Madras".

The following Notification [No. 6-LPC(3)/46, dated the 12th February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Motor Vehicle Spare Parts Control Order, 1944* :—

In the Third Schedule to the said Order :—

Against Ajmer-Merwara in column 1,—

for the entry "1. Raja Cycle and Motor Garage, Ajmer", the following entry shall be substituted, namely :—

"1. Western Indian States Motors, Amjer".

—:—

CIVIL MOTOR CARS CONTROL ORDER, 1945 : AMENDMENTS—

The following Notification [No. 9-LVC(16)/45, dated the 16th February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Civil Motor Cars Control Order, 1945† :—

After sub-cluse (3) of clause 9 of the said Order, the following Explanations shall be inserted, namely :—

"*Explanation* 1.—A dealer or a sub-dealer, appointed in accordance with the provisions of an Order of like purport as this Order for the time being in force in an Indian State or an Administered Area, shall be deemed to be a dealer or a sub-dealer, as the case may be, for the purposes of this clause.

Explanation 2.—A sale order issued under the provisions of an Order of like purport as this Order for the time being in force in an Indian State or an Administered Area shall be deemed to be a sale order for the purposes of this clause."

* *See* the notice in the *Indian Trade Journal*, dated the 11th May 1944, page 150.
† *See* the notice in the *Indian Trade Journal*, dated the 20th July 1945, page 142.

The following Notification [No. 9-LVC(16)/45, dated the 16th February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendments shall be made in the Civil Motor Cars Control Order, 1945* :—

In the Second Schedule annexed to the said Order—

(1) Entries 1, 2 and 3 shall be omitted.

(2) After the entry "19 M/s Kandawalla and Co., 13, Hughes Road, Bombay 7" the following entry shall be inserted, namely :—

"19-A M/s A. Hyland Ltd., Patel Chambers, Sandhurst Bridge, Bombay.	Bombay	Singer"

(3) After the entry "25 M/s Walford Transport Ltd., 71-73, Park Street, Calcutta" the following entry shall be inserted, namely :—

"25-A M/s Dewar's Garage and Engineering Works, Ltd., 14, British Indian Street, Calcutta.	Calcutta	Singer"

—:—

CIVIL MOTOR TRANSPORT VEHICLES CONTROL ORDER, 1944: AMENDMENT—

The following Notification [No. 1-LVC(3)/46, dated the 16th February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Civil Motor Transport Vehicles Control Order, 1944† :—

In the Second Schedule annexed to the said Order under the sub-heading "*Chevrolet Vehicles*" for the entry "15. Messrs. Raja Cycle and Motor Garage, Srinagar Road, Ajmer" the entry "15. Messrs. Western Indian States Motors, Ajmer" shall be substituted.

—:—

COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES CONTROL ORDER, 1945 : AMENDMENTS—

The following Notification [No. 7-LVC(17)/45, dated the 16th February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendments shall be made

* *See* the notice in the *Indian Trade Journal*, dated the 26th July 1945, page 142.
† *See* the notice in the *Indian Trade Journal*, dated the 20th January 1944, page 55.

ESSENTIAL OILS AND ESSENCES
Like : Oil of Orange, Ginger, Zeodary and Essences of Orange, Ginger, etc.
TECHNO BRAND
TECHNO CHEMICAL INDUSTRIES LIMITED,
CALICUT.
B. 2823 WS. 15-3-46.

CALCUTTA MADRAS CAWNPORE ETC. THE GENERAL ELECTRIC COMPANY (INDIA) LTD. BOMBAY LAHORE KARACHI ETC.
REPRESENTING
THE NAME THAT'S A GUARANTEE G.E.C. FOR EVERYTHING ELECTRICAL
THE GENERAL ELECTRIC CO. LTD. OF ENGLAND.

B. 2886 W. 31-8-46.

in the Commercially Imported Transport Motor Vehicles Control Order, 1945* :—

In the said Order—

(1) In sub-clause (b) of clause 2, after the word "any" the word "transport" shall be inserted.

(2) In the proviso to sub-clause (1) of clause 8, the words "in the case of a new commercially imported transport motor vehicle sold in accordance with a sale order" shall be omitted.

(3) After sub-clause (3) of clause 9, the following Explanations shall be inserted, namely :—

"*Explanation* 1.—A dealer or a sub-dealer appointed in accordance with the provisions of an Order of like purport, for the time being in force in an Indian State or an Administered Area shall be deemed to be a dealer or a sub-dealer, as the case may be, for the purposes of this clause.

Explanation 2.—A sale order issued under the provisions of an Order of like purport as this Order for the time being in force in an Indian State or an Administered Area shall be deemed to be a sale order for the purposes of this clause."

—:—

APPLICATIONS FOR IMPORT OF ESSENTIAL GOODS FROM NORWAY—

The following Notice, dated the 25th February 1946, has been issued by the Import Trade Controller, Custom House, Calcutta :—

It has been decided to allow imports of a limited quantity of essential goods from Norway. Regular importers of goods from this country should submit their applications for goods (except Paper and Pasteboard; a Notice regarding which was issued sometime ago) falling under Parts IV and V of the Schedule attached to the Commerce Department Notification No. 23-ITC/43, dated the 1st July 1943, in the prescribed form direct to the Chief Controller of Imports, New Delhi, for consideration on merits. Applications for goods falling under Parts II and III of the Schedule to the said Notification should be submitted to the respective licensing authorities. Applications should reach the Office of the Chief Controller of Imports, New Delhi, and the offices of the Deputy Chief Controllers of Imports, Bombay and Calcutta, on or before the 15th March 1946. All applications should be supported by documents proving pre-war imports from Norway and also by evidence of availability of the goods in that country.

—:—

RAILWAY EARNINGS—

Approximate Earnings of Period.—The total approximate gross earnings of the Budget lines for the period (10 days) ending 20th January 1946 (29th period), amounted to Rs. 5,69 lakhs. This is :—

(*a*) Rs. 49 lakhs *less* than the actuals for the corresponding period of the previous year, and

(*b*) Rs. 35 lakhs *more* than the actuals for the corresponding period of 1943-44.

Cumulative Earnings from the Beginning of the Financial Year.—The total approximate gross earnings from 1st April 1945 to 20th January 1946 amount to Rs. 176·23 crores. This is :—

(*a*) Rs. 8·16 crores *more* than the actuals for the corresponding period of the previous year, and

(*b*) Rs. 34·34 crores *more* than the actuals for the corresponding period of 1943-44.

The following are the up-to-date approximate gross earnings of Budget lines from 1st April 1945 as compared with the actuals for the corresponding period of the two previous years :—

Railways.	Up to 20th Jan. 1944.	Up to 20th Jan. 1945.	Up to 20th Jan. 1946.	Increase (+) or Decrease (—) in the current year as compared with the previous year.
	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)
B. A.	13,32	21,68	21,87	+19
B. N.	13,28	14,48	15,92	+1,44
B., B. & C. I.	15,10	16,34	16,72	+38
E. I.	26,36	32,17	34,69	+2,52
G. I. P.	24,29	27,77	26,40	—1,37
M. & S. M.	10,94	12,81	14,97	+2,16
N. W.	24,79	27,14	28,17	+1,03
Oudh Tirhut	4,94	5,50	6,20	+70
S. I.	8,16	9,44	10,46	+1,02
Other Railways	71	74	83	+9
TOTAL	1,41,89	1,68,07	1,76,23	+8,16

—:—

WAGON LOADINGS—

Comparisons of Figures of Wagon Loadings on Class I Railways.

(*a*) Number of wagons (in terms of 4-wheelers) loaded during the period (10 days) ending 20th January :—

—	1945.	1946.	Increase (+) or Decrease (—) in 1946 over 1945.
			Per cent.
Broad gauge	126,132	126,093	—0·03
Metre gauge	82,005	79,572	—2·97

(*b*) Total number of wagons (in terms of 4-wheelers) loaded from 1st April to 20th January :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	3,575,494	3,761,848	+5·21
Metre gauge	2,045,027	2,199,438	+7·55

(*c*) Details of wagons (in terms of 4-wheelers) loaded on broad and metre gauges and the total loading on both gauges from 1st April to 20th January :—

Items.	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
I.—Broad Gauge.			
(i) Coal and coke for the public and for foreign railways.	739,082	787,922	+6·48
(ii) Grains and pulses	273,160	266,278	—2·52
(iii) Oilseeds	74,375	70,209	—5·60
(iv) Cotton	46,879	53,891	+15·0
(v) Miscellaneous smalls	339,491	364,218	+7·28
(vi) Miscellaneous full wagons	1,846,154	1,955,164	+5·90
(vii) Home line stores and materials	255,453	264,166	+3·41
*(viii) Coal for home line on B. N., E. I. & G. I. P. Railways.	137,012	143,320	+4·60
II.—Metre Gauge.			
(i) Coal and coke for the public and for foreign railways.	102,426	136,586	+33·4
(ii) Grains and pulses	212,427	214,328	+0·89
(iii) Oilseeds	70,610	81,947	+16·1
(iv) Cotton	38,899	48,526	+24·7
(v) Miscellaneous smalls	242,099	270,577	+11·8
(vi) Miscellaneous full wagons	1,231,757	1,293,624	+5·02
(vii) Home line stores and materials	146,809	152,850	+4·80
III.—Total (Broad and Metre Gauges).			
(i) Coal and coke for the public and for foreign railways.	842,408	924,508	+9·75
(ii) Grains and pulses	485,587	480,606	—1·03
(iii) Oilseeds	144,985	152,156	+4·95
(iv) Cotton	85,778	102,417	+19·4
(v) Miscellaneous smalls	581,590	634,795	+9·15
(vi) Miscellaneous full wagons	3,077,911	3,248,788	+5·55
(vii) Home line stores and materials	402,262	418,016	+3·92

* Included in item (vii).

—:—

TONNAGE LIFTED ON CLASS I RAILWAYS—

Comparison of Figures of 'Tonnage Lifted' on Class I Railways.

(*a*) Number of Tons lifted during the period (10 days) ending 20th January :—

—	1945.	1946.	Increase (+) or Decrease (—) in 1946 over 1945.
			Per cent.
Broad gauge	1,975,940	1,923,751	—2·64
Metre gauge	667,740	559,430	—16·2

(*b*) Number of Tons lifted from 1st April to 20th January :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	55,712,931	57,558,543	+3·31
Metre gauge	15,654,234	16,295,234	+4·09

—o—

TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

BRITISH INDIA.

CANCELLATION OF NOTIFICATIONS, DATED 25th SEPTEMBER 1945 AND 12TH NOVEMBER 1945, REGARDING (1) PROHIBITION ON THE IMPORT OF APPLES, PEARS AND QUINCES FROM AFGHANISTAN, ETC., AND (2) PROHIBITION ON THE EXPORT OF APPLES, PEARS AND QUINCES FROM BRITISH BALUCHISTAN, ETC.

The following Notification (No. 22-2/45-P, dated the 13th February 1946) has been issued by the Government of India in the Department of Agriculture :—

Corrigendum.—In the notification of the Government of India in the Department of Agriculture, No. 15-1/45A, dated the 27th December 1945, published on page 16, Part I, Section 2, of the *Gazette of India*, dated the 5th January 1946, *for* F.15/45-A *substitute* F.15-1/45-A.

N.B.—The notification No. 15-1/45-A, dated the 27th December 1945, referred to above, is as follows :—

No. 15-1/45-A.—The notifications of the Government of India in the Department of Agriculture, No. F. 15/45-A, dated the 25th September 1945*, and the 12th November 1945†, are hereby cancelled.

—:—

UNITED KINGDOM.

IMPORT LICENSING—NOTICE TO IMPORTERS NO. 172 : LIVE QUADRUPED ANIMALS.

The following Notice, dated the 19th December 1945, has been issued by the Import Licensing Department, Board of Trade, 189, Regent Street, London, W.1. :—

The Board of Trade announce that, with effect from the date of this notice, they have made an Order [Import of Goods (Control) (No. 2) Order, 1945] whereby the importation into this country of live quadruped animals is prohibited except under the authority of a licence granted by the Import Licensing Department. They have, however, granted an Open General Licence, with effect as from the same date, for the importation of live quadruped animals consigned from any part of the British Empire. Separate licences for the import of such animals from Empire sources will accordingly be unnecessary under this Order.

Live quadrupeds shown to the satisfaction of the Commissioners of Customs and Excise to have been despatched to the United

* *See* the *Indian Trade Journal*, dated the 18th October 1945, page 118.
† *See* the *Indian Trade Journal*, dated the 22nd November 1945, page 351.

* *See* the notice in the *Indian Trade Journal*, dated the 30th August 1945, page 345.

PHONE HOWRAH 832 & 565
BUY Perfect and Dependable Machine Tools, Weighbridges & Weighers
MAKERS :—
THE INDIA MACHINERY CO., LTD.
DASSNAGAR, HOWRAH
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LEATHER OUR SPECIALITY
EASTERN TANNERIES LIMITED
Manufacturers of :
Sole, Harness and Chrome Leather, CAWNPORE.
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TELEGRAMS: METALABEL
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METAL LABEL MFG. CO. DUARTS OART, SATYABHAMA NIVAS, VITHALBHAI PATEL ROAD, BOMBAY. 4
S.P.25

Kingdom before the date of this notice, but which do not fall within the Open General Licence, will not require a Board of Trade import licence.

Applications for import licences should be made to the Import Licensing Department, Board of Trade, 189, Regent Street, London, W.1.

IMPORT LICENSING—NOTICE TO IMPORTERS NO. 173: GOODS IMPORTED FOR REPAIR AND RE-EXPORT.

The following Notice, dated the 7th January 1946, has been issued by the Import Licensing Department, Board of Trade, 189, Regent Street, London, W.1.:—

In Notice No. 167* issued by the Import Licensing Department on the 6th October, 1945, it was announced that import licences will not be required for goods which are imported by post for repair and subsequently re-exported by post. The Board of Trade have now extended this concession to goods requiring repair imported and re-exported otherwise than by post.

Eligibility for this concession must in each case be established to the satisfaction of the Officer of Customs and Excise at the place of importation. On exportation, in cases where the production of an export licence would normally be necessary, export will be allowed without licence provided that the Officer of Customs and Excise is satisfied as to the identity of the article exported with that imported under this concession. The concession does not relieve importers from compliance with normal Customs' requirements as regards goods liable to duty and/or Purchase Tax.

"Repair" for the above purpose includes cleaning, polishing, overhaul (including replacement of minor parts) designed to restore the goods to their original condition.

—:—

CYPRUS.

CUSTOMS TARIFF MODIFICATIONS.

The following is an extract from the *Board of Trade Journal*, dated the 12th January 1946:—

The Board of Trade have received a copy of the Customs (Amendment No. 2) Law 1945, dated December 6, 1945, which provides for the following modifications (among others) in the Cyprus Customs Tariff:—

Item No.	Article	Former duties		New duties	
		British Preferential Tariff	General Tariff	British Preferential Tariff	General Tariff
		£ s. d.	£ s. d.	£ s. d.	£ s. d.
72	Matches—				
	(a) For every gross of boxes of matches not exceeding 10,000 matches . .	0 11 4½	0 11 4½	0 7 6	0 11 4½
	(b) For every gross of boxes of matches exceeding 10,000 matches; for 10,000 matches and so on in proportion . .	0 11 4½	0 11 4½	0 7 6	0 11 4½
10	Tobacco—				
	(a) Cigars and cigarettes per oke .	2 6 1	2 11 1	2 10 5	2 15 5
	(b) Manufactured per oke . . .	1 18 1	2 1 1	2 2 5	2 5 5

* Published in the *Indian Trade Journal*, dated the 6th December 1945, page 428.

NIGERIA.

IMPORT RESTRICTIONS.

The following is reproduced from the *Board of Trade Journal*, dated the 12th January 1946:—

The Nigeria Gazette of November 15 contains copies of Government Notices Nos. 1362 and 1363 which cancel Open General Licence No. 12 (see *Board of Trade Journal* of February 26, 1944) and provide for OPEN GENERAL LICENCE NO. 15 which reads as follows:—

This licence is granted for the importation from any part of the British Empire having a currency based on sterling of the following goods:—

(a) Textiles (Customs Import List Class 111A), except jute and jute manufactures (Item Nos. 86 and 134);
(a) Metals (Customs Import List Class 111B), except mining machinery and motor vehicles and parts;
and is granted subject to the following conditions:—

(a) that the goods are not imported by air;
(b) that the importer produces at the time of importation a certificate of origin in respect of the goods in the form required in Sierra Leone for the entry of goods under the British Preferential Tariff or in such other form as the Comptroller of Customs and Excise may from time to time approve;
(c) that it may be modified, altered or amended at any time by notice published in the Gazette by the Controller of Imports.

The issue of Quota Licences now covers only the importation from the United Kingdom of the goods listed below. The restriction whereby the issue of Quota Licences was limited to firms previously engaged in trade in the goods concerned is removed.

1. Perfumery of all kinds (except fancy soap).
   Customs Items 266 and 273.
2. Cement.
3. Trade medicines.
4. Fuel (*i.e.*, kerosene or petrol), lamps and lanterns, whether hurricane or domestic, pressure or non-pressure type.
5. Brake and clutch linings.
6. Paints, varnishes, distemper and linseed oil putty.
7. Abrasive soaps, hard or in powder, polishing and scouring.
8. Artists, soft hair and mechanical processing brushes.
9. Blacking and polishes.
10. Chemicals (other than medical supplies).
    Customs Items 229-232A.
11. Glass lamp chimneys.
12. Glass mirrors.
13. Gramophones and gramophone records.
14. Stationery (other than paper) and printed books.
    Customs Items 224 and 276.
15. Leather and leather manufactures.
    Customs Items 219, 246-248, 269.

—:—

SOUTHERN RHODESIA.

IMPORT RESTRICTIONS.

The following is reproduced from the *Board of Trade Journal*, dated the 12th January 1946:—

The "Southern Rhodesia Government Gazette" of November 2 contains a copy of Government Notice No. 612, which provides for the addition of Second Hand Tyres—all types (Item 28), to the list of goods for which permits are necessary to import from all sources (see *Board of Trade Journal* of September 29, 1945, page 486*).

* See the *Indian Trade Journal*, dated the 6th December 1945, page 451.

FOR INDUSTRIAL Paints & Brushes REFER TO Alex. Miller & Co
137, CANNING STREET, CALCUTTA
PHONE: CAL 1504 & 3725. GRAM: DRILLCHUCK
B. 3024 WS. 2-5-46.

UNITED STATES OF AMERICA.

IMPORT CONTROL.

The following is reproduced from the *Board of Trade Journal*, dated the 12th January 1946:—

The Board of Trade have received a copy of General Imports Order M.63 as amended, November 30, 1945 (see also notice under the above heading in the *Board of Trade Journal*, November 10, 1945, page 608*, and previous notices).

The following amendments have been made to List A attached to the Order:—Tin, alloys (including alloy scrap), bars, blocks, pigs, grain or granulated have been added and mica book form splittings have been removed.

WEATHER AND CROP REPORTS.

BENGAL.

20th February.

During the week under report the weather was seasonable, except in certain districts. The prospects of the standing crops are reported to be, on the whole, satisfactory.

ASSAM.

25th February.

The weather is generally seasonable and its effects on the crops are fair, except in Sylhet and Sibsagar, where rain is badly needed. The prospects and the outturn of crops are fair, except in Sibsagar. In the Bajali circle of the Kamrup district the outturn of mustard and potato is poor.

BIHAR.

19th February.

During the week under report no rainfall returns were received from the sub-divisions of Arrah, Madhipura and Chatra. As regards the rest of the Province, there was no rain anywhere. The condition and the prospects of the standing crops were, on the whole, fair. *Rabi* crops were reported to be suffering at places for want of rain. Harvesting of *aghani* paddy was completed. Harvesting and crushing of sugarcane continued.

CENTRAL PROVINCES AND BERAR.

16th February.

The weather became cloudy on the last two days of the week. Thundershowers were received in parts of many districts. Rainfall received during the week was fairly moderate in the Wardha, Nagpur, Chanda, Bhandara, Balaghat and Yeotmal districts and very light in parts of the Jubbulpore division, the plateau districts and in the Raipur, Amraoti and Buldana districts. There is no material change in the condition of standing *rabi* crops except that some damage is apprehended to them on account of stormy weather and rain in the Wardha district. Harvesting of linseed, gram and minor millets and pulses crops was in progress in parts of many districts and that of wheat on lighter soils in the Nimar, Betul, Chhindwara, Wardha, Nagpur, Chanda and Bhandara districts commenced. Cutting of *rabi juar* (*ringni*) commenced in the Chanda district. Threshing and winnowing of *kharif juar* were nearing completion.

MADRAS.

9th February.

During the week under review there was practically no rain. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura, Ramnad and Tinnevelly. Sowing and transplantation of paddy in East Godavari, West Godavari, Kistna, Kurnool, Cuddapah and South Arcot and of dry crops in Guntur, Cuddapah, Nellore, South Arcot and Ramnad are proceeding. The standing crops are not faring well for want of rains in parts of the Deccan, the Carnatic, the Central districts, the South and the West Coast. Harvesting of paddy in Guntur, Bellary, Cuddapah, Nellore, Chingleput, Chittoor, North Arcot, Salem, Trichinopoly, Tanjore, Ramnad, Malabar, South Kanara and the Nilgiris; of *ragi* in Cuddapah, Salem and Ramnad; of groundnut in Chittoor, Tanjore and Ramnad; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Guntur, Bellary, Cuddapah, Chittoor, North Arcot, Salem and Trichinopoly; of pulses in Vizagapatam, East Godavari, West Godavari, Kistna, Guntur, Kurnool, Anantapur, Cuddapah, Chittoor, North Arcot, Salem and Tanjore; of castor in Kistna, Anantapur, Kurnool and North Arcot; and of cotton in Kurnool, Anantapur, Cuddapah and Salem continued. The outturn is reported to be generally poor, except on the West Coast, where it was fair.

* See the *Indian Trade Journal*, dated the 10th January 1946, page 56.

ORISSA.

18th February.

During the week under report there was no rain in the Province. Harvesting of paddy, sugarcane, redgram and mustard in the Koraput district; of redgram in the Ganjam district; of horsegram, wheat, blackgram and linseed in the Puri district; and of *rabi* crop in the Balasore district is going on. Threshing of winter paddy in the Balasore and Puri districts and pressing of sugarcane in the Cuttack, Balasore and Sambalpur districts are in progress. Fields are being ploughed for the next crop in the Puri and Sambalpur districts. The standing crops, *viz.*, sugarcane, redgram, greengram, sesamum, vegetables, tobacco, horsegram, wheat, blackgram, linseed and summer paddy, are generally thriving.

PUNJAB.

18th February.

Except for light showers in parts of Rohtak, Gurgaon and Rawalpindi districts, the weather remained dry during the week. Rain is very badly wanted. The condition of the standing crops is generally average on irrigated and below average on unirrigated areas.

GENERAL WEATHER SUMMARY.

During the week ended Tuesday last widespread rain or thundershowers occurred in Bihar and the east United Provinces on two days and in east Rajputana, east and north Punjab, the North-West Frontier Province, east Central India and the west Central Provinces on one day. Local or a few falls of rain occurred elsewhere. At the end of the week a western disturbance that was approaching the North-West Frontier caused extensive clouding from Baluchistan to the west United Provinces.

INTERMEDIATE CROP REPORT.

FIRST INTERMEDIATE REPORT ON THE LINSEED AND MUSTARD CROPS IN ORISSA, 1945-46.

Since the issue of the first forecast of the spring oilseeds crops of Orissa for 1945-46, there has been no change in area under the crops in any district.

CROP FORECAST.

(*ALL-INDIA*)

FIRST RICE FORECAST, 1945-46.

(Calcutta, January 9, 1946.)

THIS forecast is based on reports furnished by the undermentioned provinces and States which comprise 96 per cent of the total rice area in India. The reports deal with autumn and winter rice. Information regarding the summer crop will be included in the Final General Memorandum on the crop to be issued later. The condition of the crop stated below relates generally to the period up to the end of September or beginning of October, 1945.

The total area sown, so far reported, comes to 73,594,000 acres, as against 73,414,000 acres, the corresponding estimate (revised) of last year, showing an increase of 180,000 acres only.

Weather conditions were not favourable at the beginning but improved later on. The present condition of the crop appears to be fairly good on the whole.

The detailed figures for the provinces and States are as follows :—

First Forecast

Provinces and States	1945-46	1944-45	Increase (+) or Decrease (—)
	(1,000 acres)	(1,000 acres)	(1,000 acres)
Bengal (*a*)	26,277	26,342	—65
Madras	6,291	6,355	—64
Bihar (*a*)	9,690	9,617	+73
Central Provinces and Berar (*b*)	7,905	7,893	+12
United Provinces (including Rampur State).	7,087	7,158	—71
Assam (*a*)	4,808	(*c*)4,901	—93
Orissa (*a*)	4,818	4,724	+94
Bombay (including Indian States)	2,689	2,621	+68
Sind (including Khairpur State)	1,506	1,284	+222
Punjab	1,241	1,285	—44
Hyderabad	1,001	990	+11
Baroda	247	210	+37
Bhopal (Central India)	34	34	..
TOTAL	73,594	(*c*)73,414	+180

(*a*) Including autumn and winter rice.
(*b*) Including former Central Provinces States, now forming part of Eastern States Agency.
(*c*) Revised.

The provincial reports are summarised below. The figures in brackets following the name of each province or State indicate the average percentage of the area under rice cultivated in that tract to the total area under rice in India based on the figures for the five years ending 1943-44.

Bengal (29·9 per cent).—(i) The area sown with autumn (*aus*) rice, according to plot to plot crop survey conducted in the province this year, comes to 6,672,000 acres, as against 8,017,000 acres reported on the usual basis in the corresponding forecast of last year. Insufficient and uneven distribution of rainfall in the beginning delayed sowings and retarded the growth of the crop in places. Subsequent showers, however, proved beneficial to the crop in east and north Bengal and also in some of the west Bengal districts. But the crop in the remaining districts of west Bengal has been adversely affected by prolonged drought, especially in Burdwan division. Some damage to the crop by flood and excessive rainfall at the time of harvest, is also reported from places. The prospects of the crop for the province as a whole are not, however, regarded as unfavourable, the average outturn being estimated to be 84 per cent of the normal, as against 82 per cent at the corresponding time last year.

(ii) The area under winter (*aman*) rice, as estimated according to the improved method adopted this year, is reported to be 19,605,000 acres, as compared with the estimate of 18,325,000 acres framed on the usual basis in the corresponding forecast of last year. Drought in the earlier part of the season adversely affected sowings and growth of the broadcast paddy in many places. The raising of seedlings and the progress of transplantation were also hampered in some districts by insufficient rainfall in June and July. In August, however, the condition of the crop improved in many districts, but the rainfall was still inadequate in almost all the districts of west Bengal, especially in Burdwan division where transplantation was delayed and considerable areas could not be brought under cultivation. Slight damage to the crop by flood is also reported from a number of north and east Bengal districts. The occasional showers towards the end of September, however, proved beneficial to the crop. The present outlook of the crop for the province as a whole is not regarded as unfavourable as the outturn for the province is expected at present to be 81 per cent of the normal, as against 85 per cent in the corresponding forecast of last year.

Madras (13·4 per cent).—The area sown up to the 25th September 1945, is estimated at 6,291,000 acres, as against 6,355,000 acres at the corresponding period last year. The decrease in area is attributed mainly to lack of rains at sowing time and inadequate supply of water from irrigation sources. The first crop is being harvested in parts of West Godavari, South Arcot, Chittoor, North Arcot, Trichinopoly, Tanjore, Tinnevelly, Malabar and South Kanara and the yield is expected to be generally below the normal. The condition of the standing crop is reported to be generally satisfactory except in parts of Anantapur, Trichinopoly and Tinnevelly.

Bihar (12 per cent).—(i) The area under autumn rice is estimated at 2,339,000 acres, as against 2,384,000 acres at the corresponding forecast of last year. Weather conditions have not been generally favourable and the condition of the crop is reported to be fair on the whole. According to the district returns, the average outturn of the crop for the province as a whole, works out at 73 per cent of the normal, as against 79 per cent, the corresponding estimate of last year.

(ii) The area under winter rice is estimated at 7,351,000 acres, as compared with 7,233,000 acres, the corresponding area of last year. The crop suffered from deficient rainfall and its condition is reported to be fair on the whole. The average outturn of the crop for the province, according to the District Officers' estimates, works out at 70 per cent of the normal, as against 77 per cent, the corresponding estimate of last year.

Central Provinces and Berar (10 per cent).—The area sown is estimated at 7,905,000 acres (including 1,961,000 acres for

Eastern Agency States), as compared with 7,893,000 acres the corresponding estimate of last year. Sowings, though somewhat protracted on account of inadequate rains in the beginning, were completed under favourable conditions. Germination was generally successful, although a little re-sowing was necessary in parts of five districts owing to damage caused by heavy rain or floods. Transplantation, weeding and thinning operations were mostly carried out in time. The condition of the crop is reported to be good and the prospects are hopeful so far.

United Provinces (9·4 per cent).—The area sown is estimated at 7,087,000 acres (including 55,000 acres in the Rampur State), as against 7,158,000 acres, the corresponding area of last year. The rainfall during June and July was unevenly distributed and generally insufficient, and sowings were delayed. Germination was, however, satisfactory. Light but sporadic showers of rain were received during the first week of August and general rain during the second and third weeks of the month. The rainfall during the fourth week was, however, liberal and widespread throughout the province. The rainfall during the first week of September was also liberal and widespread while it was heavy during the second and third weeks of the month and generally light in the last week. Heavy rain during September adversely affected the early paddy, but proved beneficial to the late variety. The average outturn of the crop for the province is estimated at 81, per cent of the normal, as against the past ten years' average of 75 per cent.

Assam (6·9 per cent).—(i) The area under autumn rice is estimated at 1,069,000 acres, as against 1,054,000 acres, the corresponding estimate (revised) of last year. Weather conditions have been generally favourable. Local floods, however, are reported to have caused damage to the crop in the low-lying areas and riparian tracts. The average outturn of the crop for the province as a whole, is estimated at 90 per cent of the normal, as against 87 per cent at the corresponding period of last year.

(ii) The area under winter rice is estimated at 3,739,000 acres, as against 3,847,000 acres, the corresponding area of last year, or a decrease of 3 per cent. The weather was generally favourable at the beginning, but heavy and continuous rains during the latter part of July and in August caused flood and damaged the seedlings and the broadcast crop in almost all the districts. Transplanting operations were also hampered by late subsidence of flood water. The average outturn for the province is estimated at 85 per cent of the normal, as against 83 per cent in the corresponding forecast of last year.

Orissa (6·5 per cent).—(i) The area under autumn rice is estimated at 956,000 acres, as against 935,000 acres reported in the corresponding forecast of last year. The weather has not been generally favourable. Sowings were generally delayed owing to late monsoon. The crop is also reported to have been damaged to some extent by insect pests in parts of the Sambalpur district. The average outturn for the province is estimated at 65 per cent of the normal, as against 88 per cent at the corresponding time last year.

(ii) The area under winter rice is estimated at 3,862,000 acres, as against 3,789,000 acres, the corresponding area of last year. Weather conditions have not been generally favourable. Sowings were delayed in places as a result of late monsoon. The crop is also reported to have been damaged to some extent by insect pests in Balasore and parts of Sambalpur district. It is now too early to form a fairly accurate estimate of outturn of the crop for the province as a whole.

Bombay (3·2 per cent).—The information is incomplete. The area sown is reported to be 2,689,000 acres (713,000 acres being in the Indian States), as against 2,621,000 acres reported at this time last year. The increase is chiefly due to "Grow more food crops" campaign. Transplanting operations were delayed in north Gujarat owing to deficient rains but were carried out in time under favourable conditions elsewhere. The growth of the crop has been satisfactory, except in north Gujarat where it was retarded by insufficient rains. More rain is needed in northern areas for further development of the crop. Slight attack by wingless grasshoppers and also some trouble from insect pests are reported from places.

Sind (1·7 per cent).—The area sown is estimated at 1,506,000 acres (8,000 acres being in the Khairpur State), as against 1,284,000 acres, the corresponding estimate of last year. The increase in area is attributed to high prices and to "Grow more food crops" campaign. The condition of the crop is reported to be good, and no damage to the crop from any pest or disease has been reported so far.

Punjab (1·3 per cent).—The area under the crop is estimated at 1,241,000 acres, as against 1,285,000 acres, the corresponding area of last year. The rainfall in July was generally sufficient, while that in August was average or above the average, except in parts of fourteen districts where it was below average. In September, the rainfall was much above the average in Ambala and Jullunder divisions, but generally light to moderate elsewhere. The crop is reported to have been damaged by rice-borer in parts of Dera Ghazi Khan district. The outturn for the province as a whole, is estimated at 97 per cent of the normal.

Hyderabad (1·3 per cent).—The area sown so far with early crop is estimated at 1,001,000 acres, as against 990,000 acres, the corresponding area of last year. The condition of the crop is reported to be satisfactory.

Baroda (0·2 per cent).—The area so far reported, is 247,000 acres, as against 210,000 acres at this time last year.

Bhopal* (0·04 per cent).—The area sown is estimated at 34,000 acres, which is practically the same as at the corresponding period last year. The condition of the crop is reported to be good.

* In Central India.

SUMMARY OF CROP FORECASTS.

THE following is a summary of crop forecasts relating to the season 1945-46 :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
		Acres		Acres				
Jute*—Final.	Practically all jute-growing tracts	2,409,000	114	2,104,000	7,166,000 bales (b)	115	6,203,000 bales (b)	Oct. 4, 1945.
Sugarcane—Second (c).	United Provinces†, Punjab, Bihar, Bengal, Bombay†, Madras, North-West Frontier Province, Assam, Orissa, Central Provinces and Berar, Sind†, Delhi, Mysore, Hyderabad, Bhopal§, Baroda and Jaora§ (96 per cent of the total sugarcane area of India).	3,988,000	99	4,134,000	(a)	..	5,422,000 tons	Dec. 20, 1945.
Groundnut—Second.	Madras, Bombay†, Central Provinces and Berar, Punjab, Orissa, Hyderabad, Mysore and Baroda (97 per cent of the total groundnut area of India).	8,690,000	99	9,841,000	(a)	..	3,560,000 tons	Dec. 27, 1945.
Cotton—Third (c).	All cotton-growing tracts	13,690,000	100·3	14,839,000	3,394,000 bales	105	3,542,000 bales	Feb. 21, 1946.
Sesamum—Final (c).	United Provinces, Madras, Bombay†, Central Provinces and Berar, Bengal, Bihar, Orissa, Punjab, Ajmer-Merwara, Sind†, Hyderabad, Kotah†, Bhopal§ and Baroda (a little over 86 per cent of the total sesamum area of India).	3,821,000	101	3,970,000	383,000 tons	103	393,000 tons	Feb. 21, 1946.
Rape and Mustard—First(c).	United Provinces, Punjab, Bengal, Bihar, Assam, Sind†, North-West Frontier Province, Orissa, Bombay†, Delhi, Alwar†, Hyderabad and Baroda (94 per cent of the total rape and mustard area of India).	2,784,000	93	5,827,000	(a)	..	1,069,000 tons	Feb. 21, 1946.
Linseed—First(c).	Central Provinces and Berar†, United Provinces, Bihar, Bengal, Bombay†, Punjab, Orissa, Hyderabad, Kotah† and Bhopal§ (a little over 93 per cent of the total linseed area of India).	2,273,000	95	3,461,000	(a)	..	391,000 tons	Feb. 21, 1946.
Rice—First.	Bengal, Madras, Bihar, Central Provinces and Berar†, United Provinces†, Assam, Orissa, Bombay†, Sind†, Punjab, Hyderabad, Baroda and Bhopal§ (96 per cent of the total rice area of India).	73,594,000	100·2	80,754,000	(a)	..	27,122,000 tons	Feb. 28, 1946.

THE following is a summary of the latest forecasts for the season 1944-45 for crops for which forecasts have not yet been made in the current season :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
		Acres		Acres				
Castorseed .	Practically all castor-growing tracts	1,453,000	94	1,543,000	130,000 tons	93	140,000 tons	June 28, 1945.
Wheat—Final.	Punjab†, United Provinces†, Central Provinces and Berar†, Bombay†, Sind†, Bihar, North-West Frontier Province, Bengal, Delhi, Ajmer-Merwara, Orissa, Central India, Gwalior, Rajputana, Hyderabad, Baroda and Mysore (a little over 98 per cent of the total wheat area of India).	35,709,000	105	33,961,000	10,458,000 tons	107	9,741,000 tons	Jan. 17, 1946.

*Issued by the Director of Agriculture, Bengal. † Including Indian States. ‡ In Rajputana. § In Central India.
(a) Not yet available. (b) Includes figures for Nepal. (c) The detailed report will appear in the *Indian Trade Journal* later.



(MADE TO B.S. SPECIFICATION AND APPROVED BY I.S.D.)
Ammeters, Voltmeters, Milliamp, Millivolt & Galvano Meters
(Soft Iron, Moving Coil & H.W. types).
TRANSFORMERS up to 150 K.V. & X-Ray Equipments.
Research Dept. — Unique of its kind.
RADON HOUSE, 89, KALIGHAT ROAD, CALCUTTA. Ph.—South 1896.

B. 2967 WS. 31-5-46.

TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C.2.

The price of each Standard Specification is eight annas or 9*d*. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.
(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.
(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

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DIRECTORATE GENERAL OF INDUSTRIES AND SUPPLIES.

New Telegraphic Address.

The following abbreviated telegraphic address has been registered for the Director General, Industries and Supplies, New Delhi. All telegrams should be addressed accordingly :—

'DEVSUP'.

The abbreviated telegraphic address 'PURCHASE' should no longer be used.

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DIRECTORATE GENERAL OF INDUSTRIES AND SUPPLIES, NEW DELHI.

Supply of Cartons Cardboard.

The Director General, Industries and Supplies, invites tenders for the stores detailed below :—

Tender No. SY/66883/Q-3.

Store.	Quantity.
Cartons Cardboard—	
(*a*) Type 'E' (Rigid Collapsible) in 84 sizes.	10 million.
(*b*) Type 'D' Rigid in flat unstitched form (in 84 sizes).	

[Supplies to conform to Specification No. I.M.-2633(*a*).]

Price of tender forms, etc., is Rs. 10 per set and is not refundable. Forms are not transferable. Payment should be made in cash

RICHARDSON & CRUDDAS.
For Bridges, Steel Frame Buildings, etc.
BOMBAY & MADRAS.
B. 2977 W. 31-12-46.

or by Money Order only to the Director General of Industries and Supplies, Shahjahan Road, New Delhi, quoting tender number and remitter's full address on the coupon in the case of Money Orders.

Tenders will be received up to the 15th March 1946.

Applicants not already on the list of approved contractors maintained by the Chief Registration Officer, Department of Industries and Supplies, New Delhi, must state in their applications for tender forms the name of their Bankers.

Tender forms are also available for sale in the offices of the Director of Purchase, Bombay, the Deputy Directors of Purchase, Madras, Cawnpore and Lahore, and the Controller of Purchase (Munitions), Calcutta, on payment of tender fee direct to them. A copy of the relevant specification is available at these offices for inspection.

Tender forms will not be supplied to firms already black-listed.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

DIRECTORATE GENERAL OF INDUSTRIES AND SUPPLIES, NEW DELHI.

Supply of Wood Packing Cases : Extension of Tender Date.

With reference to the *Tender No. SY/91452-F/6/T6* for the supply of Wood Packing Cases (appearing in the *Indian Trade Journal*, dated the 7th February 1946, page 216), it is notified that the date for the receipt of the tender is extended to the 11th March 1946 and that for opening to the 12th March 1946.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES, CALCUTTA.

Supply of Open Type Refrigerators.

The Chief Controller of Purchase (Munitions) invites *Tender No. MP-129002/E.75* to reach him on or before the 1st April 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 10 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for 372 numbers Refrigerators (open type) in sizes of 4, 5 and 6 c.ft., for operation on DC and AC supply, 220 volts, and single phase, 50 cycles, together with suitable spare parts for replacements sufficient for 2 years' maintenance and sets of tool kits for servicing the above refrigerators.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Controller of Supplies, Bombay, Madras and Karachi and the Director General (Industries and Supplies), New Delhi, on payment of tender fee direct to them.

GOVERNMENT OF INDIA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS), 8, ESPLANADE EAST, CALCUTTA.

Supply of Lathes.

The Chief Controller of Purchase (Munitions) invites *Tender No. MP-13804/W-21* to reach him on or before the 26th March 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, at Rs. 6 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Item 2.—1 No. 8-1/2" centre, gap bed, hollow spindle self-acting, sliding, surfacing and screw cutting back geared belt driven Lathe.

Item 3.—1 No. 6-1/2" centre, gap bed, hollow spindle, self-acting, sliding, surfacing and screw cutting high speed, quick change geared head motor driven Lathe for 440 volts, 3 phase, 50 cycles A. C. Supply.

Item 4.—1 No. 7-1/2" centre, geared head, gap bed, hollow spindle self-acting, sliding, surfacing and screw cutting motor driven Lathe for 440 volts, 3 phase, 50 cycles A. C. Supply.

Item 5.—1 No. 7" centre, gap bed, hollow spindle, self-acting, sliding, surfacing and screw cutting cone pulley, belt driven Lathe.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controllers of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES, CALCUTTA.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES).

Tender No. MP-134518/W-12.—Supply of Arc Welding Sets.

The Additional Deputy Director General (Supplies) invites tenders on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, on payment of the tender fee given below (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Tender No.	Tender Fee.	Details of Stores.	Tenders to reach on or before
MP-134518/W-12	Rs. 2	Four A. C. Arc Welding Sets, 300 amps. capacity, complete as per Schedule of Requirements No. 501/C.	28-3-46

EVERSHED 'DIONIC' WATER TESTERS AND WATER PURITY METERS.

SOLE AGENTS
JOST'S ENGINEERING COMPANY LIMITED.
BOMBAY P.O. BOX 343
CALCUTTA P.O. BOX 64

B 9004 W. 12-1-47.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES, CALCUTTA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS).

Tender No. MP-134805/2/W-13.—Supply of Plain Internal Grinding Motor Driven Machines.

The Chief Controller of Purchase (Munitions) invites *Tender No. MP-134805/2/W-13* on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, on payment of Rs. 3 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Item No. 5.—One No. Churchill Model HBY or similar 18½" Plain Internal Grinding Motor Driven Machine, for operation on 400/440 volts, 3-phase, 50 cycles, A. C. Supply.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

Tender No. 19/1121.—Supply of Non-ferrous Metals for the P. W. D.

Sealed tenders superscribed "Tender No. 19/1121 for Non-ferrous Metals for the P. W. D." are invited for the supply of Non-ferrous Metals required for the State during the year 1121 M.E. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office at or before 1-30 p.m. on the 11th April 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 3 per copy. Duplicate copies of the form will be issued at 8 annas cach. Full details will be found published in the *Travancore Government Gazette*, dated the 18th February 1946.

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GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

Tender No. 20/1121.—Supply of Cast Iron Scraps for P. W. D.

Sealed tenders superscribed "Tender No. 20/1121 for Cast Iron Scraps for P. W. D." are invited for the supply of 500 tons Cast Iron Scraps required for the State during the year 1121 M. E. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office at or before 1-30 p.m. on the 29th April 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 5 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 19th February 1946.

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GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

Tender No. 21/1121.—Supply of Screws, Nails, etc.

Sealed tenders superscribed "Tender No. 21/1121 for Screws, Nails, etc." are invited for the supply of Screws, Nails, etc., required for the P.W.D. of this State during the year 1946. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office at or before 1-30 p.m. on the 6th May 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 5 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 26th February 1946.

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OFFICE OF THE SUPERINTENDENT OF STATIONERY, MADRAS.

Tender for Tailoring Charges and Clothing, etc.

Sealed tenders for (1) Tailoring charges and Clothing and (2) for the supply of Cloths and Clothing materials during 1946-47 will be received by the Assistant Superintendent of Stationery, 1st Line Beach, Madras, up to 12 noon on Friday, the 15th March 1946. For conditions of tender and other particulars, please apply to the Manager, Stationery Office, Guindy, Saidapet P. O.

Tenders for items (1) and (2) referred to above should be sent separately.

OFFICE OF THE SUPERINTENDENT OF STATIONERY, MADRAS.

Supply of Ink and Stationery Articles.

Sealed tenders are invited for the supply of Ink and Stationery articles required for the Government of Madras during 1946-47 commencing from 1st April 1946 to 31st March 1947. Tenders will be received by the Superintendent of Stationery, 1st Line Beach, Madras, up to 12 noon on Friday, the 15th March 1946.

For further particulars please apply to the Superintendent of Stationery, Narasu Nagar, Guindy, Saidapet Post.

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OFFICE OF THE INSPECTOR GENERAL OF PRISONS, BIHAR.

Supply of Steam Coal to Jails during the Year 1946-47.

Tenders are invited for the supply of approximately 3,200 tons (2,000 tons selected grade "A" and 1,200 tons "grade II") Coal to different Jails in this Province.

Coal must be of the standard quality as fixed by the Government of India in their notification of January 1945.

Rates exclusive of other charges should be quoted f.o.r. colliery siding loaded into wagons.

Tenderers should submit quotations on their own form or by a letter, the envelope being sealed and endorsed "Tender for supply of Coal".

Tenders should reach the Inspector General of Prisons, Bihar, Patna, on or before the 20th March 1946.

The Inspector General of Prisons, Bihar, Patna, does not bind himself to accept the lowest or any tender.

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CORPORATION OF CALCUTTA.

Supply of Milk and Barley Water.

Tenders are invited in duplicate for the following and will be received by the 2nd Deputy Executive Officer on the date noted below, up to 1-30 p.m. Each tender in duplicate must be enclosed in a sealed cover and superscribed "Tender for.....". For specifications and tender forms please apply to the Keeper of Records. Price Rs. 2 per set.

Supply and delivery of Milk and Barley Water to different Milk Kitchens and outside Institutions for the year 1946-47.

Tender for the above will be opened on the 5th March 1946. The rate quoted in the tender for the above is to hold good for 3 months.

—:—

BENGAL ASSAM RAILWAY.

Supply of Soap Stone Powder.

The Controller of Stores, B. A. Railway, Calcutta, invites tenders for supply of 150 tons of Soap Stone Powder.

Necessary tender decuments can be obtained from the Stores Information Bureau, No. 3, Koilaghat Street, Calcutta, on payment of Rs. 2 per each tender, which is not refundable.

Tenders will be opened at 11 a.m. on the 15th March 1946.

BENGAL ASSAM RAILWAY.

Supply of Unslaked Stone Lime.

Sealed tenders are invited for the supply of Unslaked Stone Lime for the period from the 1st April 1946 to the 31st March 1947 on "Rate Contract basis".

Tender documents will be available from the Chief Engineer at No. 3, Koilaghat Street, Calcutta, during office hours from the 7th March 1946 to the 22nd March 1946 on payment of an unrefundable sum of Rs. 2 per set of document in cash or by Money Order.

Tenders will be opened at 3 p.m. on the 25th March 1946.

—:—

EAST INDIAN RAILWAY.

Tender for Manufacture of Doors and Windows.

Sealed tenders are invited for the manufacture of Doors and Windows in the Divisional Workshop at Asansol. All materials will be supplied by the Railway.

Tenders will be received up to 11 hours on the 12th March 1946 and will be opened shortly after in the presence of such tenderers who attend.

Tender forms and all particulars may be obtained at the office of the Divisional Superintendent, E. I. Railway, Asansol, during office hours on payment of Rs. 5 till 11th March 1946, which sum will not be refunded.

—:—

EAST INDIAN RAILWAY.

Annual Contract Item Costing over Rs. 8,000.

Supply of Charcoal.

Sealed tenders are invited for the following and will be received in the General Manager's office, E. I. Railway, 105, Clive Street, Calcutta, on the 13th March 1946 at 12 o'clock noon:—

Tender No. SP/C/GB10/RI/399/46.—For supply of 5,645 cwts. Charcoal, 1-1/2" dia.

Tender forms with full particulars can be had from the Controller of Stores' office, E. I. Railway, Calcutta, on payment of Rs. 2 per copy to the Treasurer, E. I. Railway, Calcutta, and on production of his receipt when applying for the same.

Firms outside Calcutta may, however, remit the amount to the Controller of Stores direct by Money Order.

No refund is permissible after payment.

Sealed tenders delivered by hand should be presented for registration in the General Manager's office and then put into the Tender Box outside the Deputy General Manager's (Works) room by the tenderer or his representative.

—:—

EAST INDIAN RAILWAY.

Tender for Repairing, Regulating, etc, Platform and Office Clocks, etc.

Sealed tenders for the contract of repairing, regulating and maintaining in proper condition, Platform and Office Clocks, Watches and Time-pieces belonging to this Administration are

invited and will be received in the General Manager's office, 105, Clive Street, Calcutta, up to 12 o'clock (noon) on the 28th March 1946.

Tender No. S/UC/NS/Cont/Clock and Watches/45, at Rs. 2 per copy, with full particulars is obtainable from the Controller of Stores' office, E. I. Railway, Calcutta.

—:—

EAST INDIAN RAILWAY.

Tender for Additions and Alterations at Chainpur Station.

Sealed tenders are invited up to 11 hours on the 23rd March 1946 for additions and alterations at Chainpur Station in connection with the provision of an Assisted Siding.

Tender forms and all particulars may be obtained till the 22nd March 1946 at the office of the Divisional Superintendent, E. I. Railway, Asansol, during office hours on payment of Rs. 5 only in cash, which sum will not be returned.

—:—

GAEKWAR'S BARODA STATE RAILWAYS.

Tender Notice No. SE/166 of 15th February 1946.—Supply of Sleepers.

Sealed tenders for the supply of 500 B. G. and 18,000 M. G. Top Sawn, 24,500 M. G. and 83,000 N. G. half round Country Teak and 10,000 N. G. rectangular Teak Sleepers of inferior wood are invited and will be received by the Chief Engineer, Goya Gate, Baroda, till 14 hours on the 7th March 1946. Tender copies with specifications can be had from him on payment of Rs. 5 per set in cash which will not be refunded. Postal orders will not be accepted.

—:—

GOVERNMENT OF INDIA.

OFFICE OF THE REGIONAL COMMISSIONER OF DISPOSALS, 6, ESPLANADE EAST, CALCUTTA.

Sale of Cordage Hemp Hawser, etc.

Tenders are hereby invited for the purchase and removal of the following stores:—

Location.	Description.	Quantity.
Gun and Shell Factory-owned Railway Siding, Cossipore, B. A. Railway.	Cordage Hemp Hawser 3 strand—	
	Tarred 2"	252,000 r.ft.
	Tarred 1"	120,000 ,,
	Cord whip lbs. 60 capacity	144,000 ,,
	Cord whip 1"	258,000 ,,

2. The store is serviceable and is considered suitable for further use. They will, however, be sold without guarantee of their condition and subject to the conditions of contract laid down in Form Con. 117. Tenderers are to satisfy themselves in all respects regarding the exact conditions of the stores as all stores are offered and sales effected subject to their being available and with all faults and errors of description.

3. Stores may be inspected at site on production of the necessary permit to the Superintendent, Gun and Shell Factory, Cossipore. The permits will be issued from this office on application.

4. Offers in tenderer's own form in sealed cover superscribed "*Tender No. RCC/D-3/SR-2404 due on the 14th March 1946*" shall be accompanied by a deposit at Call Receipt for Rs. 500 deposited as Earnest Money in the Imperial or Reserve Bank of India or a Government Treasury in favour of the Regional Commissioner of Disposals, Calcutta.

5. No offer for less than 50,000 r. ft. will be considered against any item.

6. Tenders should reach the Regional Commissioner of Disposals, 6, Esplanade East, Calcutta, by 4 p.m., on the 14th March 1946.

7. Offers should remain open for acceptance up to the 2nd April 1946.

8. The delivery of the stores will be ex-site and removal should be completed within 15 days of the issue of the sale order. Full amount for the accepted tender will have to be deposited in the Reserve Bank with 7 days of the issue of the M.R.O., along with the sale letter.

—:—

OFFICE OF THE REGIONAL COMMISSIONER OF DISPOSALS, CALCUTTA.

Disposal of 40/45 Gallon Steel Barrels.

Tenders are invited for the purchase of the following stores available at Army Salvage Depôt, Sibpur, Howrah:—

Second-hand 40/45 Gallon Steel Barrels used as P. O. L. containers . . . . . 20,000 Nos.

2. *Conditions of Sale*—

(*a*) The goods will be sold without guarantee of their condition and subject to the conditions of the contract laid down in Form Condition 117, which can be seen at the offices of the Directorate General of Disposals, New Delhi, or Regional Commissioners of Disposals at Cawnpore, Bombay, Calcutta and Madras and Deputy Regional Commissioners of Disposals, Karachi and Lahore.

(*b*) Delivery of the stores will be ex-site and removal should be completed within 30 days from the date of issue of acceptance letter from this office.

3. *Enquiries.*—The barrels may be inspected at-site.

4. *Submission of offers*—

(*a*) Offers in tenderer's own form in a sealed cover superscribed "*Tender No. RCC/B-4/1 due on 12-3-46* with a deposit at Call Receipt for Rs. 5,000 deposited as Earnest Money in the Imperial or Reserve Bank of India or a Government Treasury in favour of the Regional Commissioner of Disposals, Calcutta, should reach him by 4 p.m. on the 12th March 1946. Offers should remain open till the 11th April 1946.

(*b*) Tenderers are at liberty to quote for the entire quantity or a portion thereof but not for less than 1,000 barrels.

5. *Transport.*—Successful tenderers will be given all reasonable assistance for the transport of the stores by rail or road.

—:—

GAEKWAR'S BARODA STATE RAILWAYS.

Sale of Used Buick Motor Engines, etc.

Sealed tenders are invited and will be received by the Controller of Stores, Gaekwar's Baroda State Railways, Goya Gate, Baroda, till 14 hours on Thursday, the 7th March 1946, for the sale of three used Buick Motor Engines, one Chevrolet Ambulance Car and two Motor Lorries available with this Railway for disposal. The engines have been very little used and are complete with petrol tanks, but no guarantee can be given regarding their working and they will be sold in their present condition. Tender forms with conditions of sale are obtainable on payment of Rs. 2 per set in cash or by Money Order which will not be refunded. The engines and vehicles can be inspected at this Railway's Stores Depôt at Goya Gate on working days during office hours. The Railway reserves the right to accept or reject any tender wholly or in part without assigning any reasons whatsoever.

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 15th February 1946.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division of Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay.	1,406	478	35,851	15,737	Thana, Kolaba and the Island of Bombay.
2. Gujarat	49	689	249	11,362	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	6,017	1,927	39,804	28,859	West Khandesh, East Khandesh and Nasik.
4. East Deccan	553	1,316	23,254	17,844	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country.	334	2,728	27,319	70,775	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	7,453	6,660	90,626	128,840	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
Sind—					
The Province of Sind	(a)	23,886	328,144	311,090	All districts in the Province.
Bengal—					
The Province of Bengal	306	122	4,956	2,651	All districts in the Province.
United Provinces—					
1. Upper Doab	249	106	(b)1,829	4,442	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab	130	202	537	1,290	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand	..	43	..	351	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur, Banda.
4. Rohilkhand	..	..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province	..	..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad, Partabgarh.
TOTAL	379	351	2,366	6,083	
Punjab—					
1. Ambala	1,241	3,173	(c)26,750	34,709	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	500	1,327	(d)10,093	13,374	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	3,841	5,348	(e)44,449	38,356	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura.
4. Rawalpindi	5,812	6,964	(f)64,478	54,779	Gujrat, Shahpur, Jhellum, Rawalpindi, Attock.
5. Multan	32,181	39,058	(g)389,437	360,086	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	5,134	2,985	(h)58,681	43,046	Simla, Ferozepore, Mianwali.
TOTAL	48,709	58,855	593,888	544,350	
Central Provinces—					
1. Jubbulpore	..	..	..	..	Jubbulpore, Saugor.
2. Nerbudda	..	..	3	..	Hoshangabad.
3. Nimar	1,578	1,573	(i)30,262	14,463	Nimar.
4. Nagpur	6,195	4,949	54,701	37,332	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Satpura	..	..	(j)352	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh	..	..	..	..	Drug, Raipur, Bilaspur.
TOTAL	7,773	6,522	85,318	51,795	
Berar—					
Berar	20,616	18,230	(k)283,698	227,660	Akola, Amraoti, Buldana, Yeotmal.
Assam—					
The Province of Assam	210	294	(l)2,691	2,795	All districts in the Province.
Ajmer-Merwara—					
Ajmer-Merwara	956	123	6,942	3,523	The whole of Ajmer-Merwara.
Madras—					
Madras*	2,733	3,527	70,937	108,440	The whole of the Province.
GRAND TOTAL	89,135	118,520	1,469,566	1,387,227	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.

* For details *see* Statement III.

(*a*) Return not yet received.
(*b*) Includes 383 bales not reported before.
(*c*) ,, 2,180 ,, ,, ,, ,,
(*d*) ,, 810 ,, ,, ,, ,,
(*e*) ,, 251 ,, ,, ,, ,,
(*f*) ,, 2,782 ,, ,, ,, ,,
(*g*) Includes 6,117 bales not reported before.
(*h*) ,, 208 ,, ,, ,, ,,
(*i*) ,, 76 ,, ,, ,, ,,
(*j*) ,, 158 ,, ,, ,, ,,
(*k*) ,, 444 ,, ,, ,, ,,
(*l*) ,, 40 ,, ,, ,, ,,

COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certain Indian States for the week ending the 15th February 1946.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	13,177	120,250	152,949
Baroda	(a)	501	..	1,444
Mysore	(a)	..	7,312	8,291
Gwalior	(a)	2,276	244	10,412
Punjab States—				
Bahawalpur	(a)	9,863	110,261	94,364
Nabha	(a)	739	15,061	21,505
Jind	(a)	61	1,602	6,707
Faridkot	(a)	325	2,379	4,805
Patiala	(a)	4,634	40,268	78,595
Malerkotla	(a)	647	..	1,442
Khairpur	(a)	263	..	1,915
TOTAL PUNJAB STATES	..	16,532	169,571	212,333
Rajputana States—				
Mewar	1,514	1,609	13,439	12,823
Bikaner	1,365	579	7,671	3,650
Jodhpur	..	..	..	..
Tonk	(a)	333	..	1,304
Jaipur	110	..	576	..
Jhalawar	..	..	..	..
Shahpura	..	..	629	..
Kishangarh	..	..	..	..
Kotah	(a)	..	..	6
Bundi	..	..	..	..
Idar	..	..	..	..
TOTAL RAJPUTANA STATES	2,989	2,523	22,306	17,563
Central India States—				
Indore	(a)	2,709	12,813	7,269
Bhopal	(a)	89	..	132
Narsingarh	..	..	..	..
Ahpura	..	..	..	..
Jaora	301	350	301	1,192
Ratlam	..	291	1,254	1,825
Dhar	(a)	760	8,618	3,688
Barwani	(a)	442	5,324	2,287
Jhabua	99	144	1,013	1,196
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	400	4,785	36,323	17,589

II.—Statement of Cotton pressed in certain Indian States for the week ending the 15th February 1946—contd.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	406	..	4,251
Junagadh	(a)	100	..	1,734
Dhrangadhra	..	..	..	..
Morvi	(a)	..	..	1,635
Cutch	(a)	..	2,614	186
Nawanagar	(a)	..	170	853
Wadhwan	(a)	219	..	655
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	..	1,363	5,769
Limbdi	(a)	303	..	2,053
Radhanpur	..	..	..	..
Rajkot	..	..	..	..
Manawadar	(a)	507	..	4,619
Jasdan	..	..	..	..
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	..	..	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	(a)	99	..	99
Katosan	..	..	..	..
Lakhtar	..	..	..	..
Palitana	..	..	..	..
Maliya	..	..	..	..
Gujarat States Agency—				
Rajpipla	..	..	..	..
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	..	..	..	..
Pandu Mewas—				
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	..	..	..	105
Jamkhandi	(a)	136	..	1,099
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	30
TOTAL BOMBAY STATES	..	1,770	4,147	23,783
GRAND TOTAL	3,389	41,364	360,153	444,364

(*a*) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 15th February 1946.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st February 1946	During the corresponding period last year
Tinnevellies	..	312	176	1,323
Nadam, Bourbon and Uppam.	..	..	..	..
Cambodias	1,206	762	2,249	2,268
Karunganni	43	..	335	..
Northerns	..	2,396	..	4,953
Westerns	1,245		1,742	
Mungari	..	..	..	..
Cocanadas	239	57	239	301
TOTAL	2,733	3,527	4,741	8,845

STATISTICS OF INDUSTRIAL DISPUTES IN BRITISH INDIA FOR THE QUARTER ENDING THE 30TH JUNE 1945.

The following tables contain statistics of industrial disputes involving stoppages of work in British India for the quarter ending the 30th June 1945.

The total number of stoppages during the quarter (including 6 in progress at the close of the quarter) was 217 and the number of workers involved 170,510 as against 197 stoppages involving 163,333 workers for the same quarter of the previous year; the total number of man-days lost was 427,329 as against 1,331,668.

There were 3 stoppages involving 5,000 or more but less than 10,000 workers, and 3 involving more than 10,000 workers. In none of the stoppages did the man-days lost amount to one lakh or more.

Textile (cotton, silk, woollen and jute) mills accounted for 29 per cent of the number of stoppages, 60 per cent of the workers involved and 62 per cent of the man-days lost.

In 127 stoppages the demands related to wages or bonus.

The number of stoppages in which the workers were wholly or partially successful was 60 or 28 per cent of the total number of stoppages that ended during the quarter, and of which the results were known, and in 108 cases or 51 per cent the workers were wholly unsuccessful.

TABLE I.—*Classification by Provinces of Disputes involving Stoppages of Work for the Quarter ending the 30th June 1945.*

Province.	No. of Stoppages.	No. of Workers involved.	Man-days lost.	Demands.					Results.				
				Wages.	Bonus.	Personnel.	Leave and Hours.	Others.	Successful.	Partially Successful.	Unsuccessful.	Indefinite.	In progress.
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Assam	1	61	61	1	..	..	..	..	..	1	..	..	..
Bengal	54	23,125	122,581	26	1	13	9	5	7	4	30	13	..
Bihar	9	5,017	26,764	5	2	..	1	1	1	2	..	6	..
Bombay	87	70,474	166,760	36	14	17	6	14	8	22	37	15	5
Central Provinces and Berar	23*	51,752	55,155	15	..	3	3	1	..	3	20	..	..
Madras	20	7,903	16,982	10	..	6	..	4	7	1	10	2	..
Orissa	1	21	32	1	..	..	..	..	..	..	1	..	..
Sind	8	1,961	3,855	5	..	..	..	3	2	..	..	5	1
United Provinces	14	10,196	35,139	8	3	..	..	3	2	..	10	2	..
TOTAL	217	170,510	427,329	107	20	39	19	31	27	33	108	43	6

* Demands not known in one case.

TABLE II.—*Classification by Industries of Disputes involving Stoppages of Work for the Quarter ending the 30th June 1945.*

Industries.	No. of Stoppages.	No. of Workers involved.	Man-days lost.	Demands.					Results.				
				Wages.	Bonus.	Personnel.	Leave and Hours.	Others.	Successful.	Partially Successful.	Unsuccessful.	Indefinite.	In progress.
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Cotton, Woollen and Silk Mills	57	90,217	175,442	27	1	9	7	13	2	8	45	1	1
Jute Mills	7	11,840	87,696	3	..	3	..	1	1	..	5	1	..
Engineering	32	8,910	45,982	12	6	8	4	2	1	2	18	11	..
Railways, including Railway Workshops	7	3,310	4,735	5	..	..	..	2	..	1	3	3	..
Miscellaneous	114*	56,233	113,474	60	13	19	8	13	23	22	37	27	5
TOTAL	217	170,510	427,329	107	20	39	19	31	27	33	108	43	6

* Demands not known in one case.

TABLE III. *Classification by Months of Disputes involving Stoppages of Work for the Quarter ending the 30th June 1945.*

Particulars.	April.	May.	June.	For the Quarter ending 30th June 1945.
1	2	3	4	5
Disputes in progress at the beginning	9	3	7	9
Fresh disputes begun	64	84	60	208
Disputes ended	70	80	61	211
Disputes in progress at the end	3	7	6	6
Number of workers involved	53,290	62,433	58,334	170,510
Man-days lost	213,942	113,809	99,578	427,329
Results—				
Successful	10	14	3	27
Partially successful	13	14	6	33
Unsuccessful	32	10	36	108
Indefinite	15	12	16	43
In progress	3	7	6	6

TABLE IV.—*Classification of Disputes according to the 'Method of Settlement or Termination' for the Quarter ending the 30th June 1945.*

Method of Settlement or *Termination* of Dispute.	Cotton, Woollen and Silk Mills.		Jute Mills.		Railways, including Railway Workshops.		Engineering.		Miscellaneous.		Total for all Industries.	
	No. of Stoppages.	No. of Workers involved.	No. of Stoppages.	No. of Workers involved.	No. of Stoppages.	No. of Workers involved.	No. of Stoppages.	No. of Workers involved.	No. of Stoppages.	No. of Workers involved.	No. of Stoppages.	No. of Workers involved.
1	2	3	4	5	6	7	8	9	10	11	12	13
Return of Workers unconditionally or pending enquiry or investigation.	42	76,307	5	11,599	5	1,281	20	3,711	48	25,063	120	117,961
Replacement or discharge of workers	2	43	..	..	..	..	2	125	2	71	6	239
Direct Negotiation—Employers agreed to all or certain demands.	7	6,836	1	96	2	2,029	3	1,410	39	24,992	52	35,363
Mediation by Government Labour Officers or other Government Officers.	5	3,796	1	145	..	..	4	1,509	16	4,658	26	10,108
Formal conciliation	..	..	..	..	..	..	..	..	1	61	1	61
Adjudication under Defence of India Rule 81-A.	..	..	..	..	..	..	3	2,155	3	804	6	2,959
Reference to Bombay Industrial Court	..	..	..	..	..	..	..	..	..	..	..	..
TOTAL	56	86,982	7	11,840	7	3,310	32	8,910	109	55,649	211	166,691

Note.—6 stoppages involving 3,819 workers were in progress at the end of the quarter.

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

DISTRICT AVERAGES.

FOR CONSUMPTION IN INDIA.

Districts.	Season 1945-1946. Sold in Sale No. 33, 20th and 21st February. Packages.	Average Price per lb.	Season 1945-1946. Sold to Sale No. 34, 21st February 1945. Packages.	Average Price per lb.	Season 1944-1945. Sold to Sale No. 33, 21st February 1946. Packages.	Average Price per lb.
		Rs. A. P.		Rs. A. P.		Rs. A. P.
Assam	7,967	0 15 9	228,853	0 14 9	174,960	0 11 2
Cachar	2,172	0 14 7	23,037	0 12 11	14,051	0 10 0
Sylhet	2,539	0 14 4	53,464	0 12 7	49,946	0 8 6
Darjeeling	555	1 3 7	23,997	1 3 8	22,867	1 1 4
Dooars	1,578	0 13 10	168,488	0 13 2	154,729	0 9 8
Terai	368	0 14 5	9,905	0 13 4	14,801	0 9 11
Tripura	139	0 14 9	3,697	0 11 11	6,523	0 7 2
Chittagong	57	0 12 1	1,320	0 11 11	3,532	0 8 5
All other places	..	..	..	..	14	0 4 7
Green Tea	1,022	1 1 4	19,411	1 1 8	22,777	0 13 10
TOTAL	16,397	0 15 4	522,172	0 14 3	464,200	0 10 8
Dust	12,759	1 2 2	431,827	0 15 4	399,511	0 11 11
			358,077	0 11 7		

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

PRICES[a] AND TRADE MOVEMENTS.

[NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

BONE MEAL—

Market Quotations—

***Calcutta**, 18th & 25th February—*

(1) ½nd steamed . . . . Rs. 200
(2) ½nd unsteamed . . . . Rs. 190
(3) ¼th . . . . . Rs. 190
} per ton f.a.s.

CEMENT—

Market Quotations—

Calcutta, *22nd February—*

Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†***London**, 4th & 18th December—*

Cement, best Eng. Portland, d/d site, London area in paper bags or jute sacks 20 to ton (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

Calcutta, *22nd February—*

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Poniati	Rs. 13-5
(6) Raneegunj Kajora *class* (Grade I)	Rs. 11-7

§***Bombay**, 14th February—*

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖***Bombay**, 1st February—*

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal („ „ „)	Rs. 64-0

¶***Karachi**, 13th & 20th February—*

First Class Bengal (Trimmed into Bunkers), per ton . . . . Rs. 69-0 (Seaborne).

COFFEE—

Market Quotations—

***Mangalore**, 16th February—*

	Per cwt.
(1) Plantation "A"	Rs. 127 to 128
(2) „ PB	Rs. 140 to 142
(3) Arabica Cherry Flats	Rs. 107 to 108
(4) *Robusta* „ „	Rs. 90 to 91

(a) Production and stocks of certain commodities are also given.
* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.
§ Bombay Chamber of Commerce Current Quotations.
‖ Supplied by the Secretary, Bombay Coal Allocation Committee.
¶ Karachi Chamber of Commerce Prices Current.
** Supplied by the Indian Coffee Board.

COTTON (RAW)—

(a) Arrivals—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In bales*.)

	1946.	1945.
Imports into—		
Bombay by rail and sea (coastwise)†	61,462	49,533
Karachi by rail	38,680	36,417
Madras by rail and sea	2,386	1,613
Tuticorin by rail and sea	..	..
Calcutta by rail and river	3,164	1,314

(ii) From 1st September, 1945, to 31st January, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45
Into Bombay †	869	551

(iii) Imports by sea during the three months ending November, 1945 (*into all British Indian ports*) :—

(In thousands of bales*.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945. to Nov., 1945.
Egypt and Anglo-Egyptian Sudan	3	1	1	5
East Africa ‡	..	2	61	63
United States of America	..	..	..	..
Other Countries	..	..	..	..
TOTAL, 1945	3	3	62	68
„ 1944	30	24	44	98
„ 1943	20	26	28	74

(b) Exports—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In bales*.)

	1946.	1945.
Exports by sea—		
From Calcutta	..	..
„ Bombay	1,075	101
„ Karachi	25,704	2,867
„ Madras	498	..
„ Tuticorin	..	..

* 1 bale=400 lbs.
† The East India Cotton Association's Report for the week ending 31st January, 1946.
‡ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) From 1st September, 1945, to 2nd February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	65	8
„ Karachi	181	83
„ Madras	1	..
„ Tuticorin	..	..

(iii) During the three months ending November, 1945 (*from all British Indian ports*) :—

(In thousands of bales *.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945 to Nov., 1945.
United Kingdom	..	30	18	48
U. S. A.	3	8	19	30
Australia	1	1	..	2
Other Countries	..	3	49	52
Total, 1945	4	42	86	132
„ 1944	35	14	18	67
„ 1943	19	40	22	81

(c) Market Quotations—

†*Bombay, 14th February*—

Indian Cotton Contract, per candy of 784 lbs. . . . . Rs. 449 (Mar. '46).

Production.—The total production of cotton for 1945-46 is now estimated at 3,394,000 bales (400 lbs. each), as compared with 3,542,000 bales, the final estimate of 1944-45.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 2nd February, 1946 :—

	Foreign. Tons.	Indian. Tons.	Total. Tons.
Calcutta	..	630	630
Bombay	..	1,752	1,752
Karachi	..	181	181
Madras	..	337	337

(ii) From 1st January to 2nd February, 1946 :—

	Foreign. Tons.	Indian. Tons.	Total. Tons.
Calcutta	..	1,817	1,817
Bombay	..	8,139	8,139
Karachi	10	1,788	1,798
Madras	..	1,753	1,753

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	Grey. 1946.	Grey. 1945.	White. 1946.	White. 1945.	Other Kinds. 1946.	Other Kinds. 1945.
Into British India—						
Calcutta	3	..	..	..	8	
Bombay	..	..	3	..	63	
Karachi	..	..	..	8	..	
Madras	..	..	2	5	12	

(c) Market Quotations—

**Bombay, 8th February*—

Grey unbleached—

	Rs. A. P.
(1) Longcloth (Standard Quality) 37"×37½ yds. of 9 lbs. per lb.	..
(2) Domestics 35"×40 yds. of 12 lbs. „	..
(3) Chadars 50"×6 yds. of 2½ lbs. „	..
(4) Dhoties (up to ½" nakhi border) 32"×9 yds. of 1¾ lbs. „	..
(5) Dhoties (Calcutta, ½" P.B.) 44"×10 yds. of 1½ lbs. „	1 6 7
	..

†*Manchester, 14th December*—

Price Index of cloth 228
(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) During week ending 2nd February, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	Total. Cwts.
Calcutta	..	1,686	1,686
Bombay	..	10,192	10,192
Karachi	..	271	271
Madras	..	400	400

(ii) From 1st January to 2nd February, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	Total. Cwts.
Calcutta	..	4,942	4,942
Bombay	..	49,317	49,317
Karachi	..	1,589	1,589
Madras	..	4,580	4,580

(b) Imports by sea—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

Into—	1946.	1945.
Calcutta	..	..
Bombay	3	..
Madras	..	..
	5	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.

COTTON TWIST AND YARN—contd.

(c) Market Quotations—

**Bombay, 8th February*—

	Rs. A. P.
(1) Yarn, No. 10⅛s, per lb.	0 11 9
(2) Yarn, No. 20s, „	1 0 0

†*Manchester, 14th December*—

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

	1946	1945.
Exports by sea from—		
Calcutta	..	..
Bombay	168	..
Madras	..	..

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡*Calcutta, 22nd February*—

(1) Agras (North-Western)	Rs. .. to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. .. „ Rs. ..	
(3) Patnas	Rs. .. „ Rs. ..	
(4) Salted cows, Daccas	Rs. 17-0 „ Rs. 18-0	

Buffalo Hides—

‡*Calcutta, 22nd February*—

(1) Arsenic, Framed	Rs. .. to Rs. ..	per 20 lbs.
(2) „ Commons	Rs. 15 0 „ Rs. 16-0	

Goat Skins—

‡*Calcutta, 22nd February*—

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖*Madras, 21st February*—

Tanned—	Rs. A. P.		Rs. A. P.
(1) Cow hides, per lb.	1 10 0	to	2 2 0
(2) Buff hides „	1 6 11**	„	..
(3) Sheep skins „	3 10 0	„	4 2 0
(4) Goat skins „	2 14 0	„	3 4 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.
** Represents ceiling price for all vegetable pit-tanned buffalo crust sole leather other than those known as E.I. tanned buffalo calves under 4 lbs. per skin to be charged by tanneries other than those under the control of the Supply Department, ex-their premises (*vide* Notification No. 1(8)-F/45, dated the 30th June 1945, issued by the Government of India in the Department of Industries and Civil Supplies).

IRON AND STEEL—

Market Quotations—

**Calcutta, 22nd February*—

Pig Iron—

Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†*London, 4th & 18th December*—

Pig, Cleveland No. 3, per ton	£7 3s. 0d.
Steel, rails, heavy „ „	£14 10s. 6d.

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Arrivals into Calcutta§ by rail, river and sea	57	47
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	96	82
Total	153	129

(ii) From 1st July, 1945 to 2nd February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	2,118	1,849
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	2,693	2,202
Total	4,811	4,051

(b) Exports—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Exports by sea—		
From Calcutta and Chittagong	16	10

(ii) From 1st July, 1945 to 2nd February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	1,131	474

* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ Bale=400 lbs.
§ By Calcutta is meant the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.
‖ Imports into mills by boat and cart are not recorded.

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending November, 1945 (*from all British Indian ports*) :—

(In thousands of bales *)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom	39	33	59	181
United States of America	21	17	23	93
Brazil	7	26	7	56
Australia	..	6	..	6
Other Countries	57	109	96	372
TOTAL, 1945	124	191	185	708
„ 1944	78	98	69	371
„ 1943	61	84	125	390

(c) Market Quotations—

†*Calcutta*, *22nd February*—

(1) European Jat Middles (landed Calcutta), per md. . . . . Rs. 17-0

(2) Indian Jat Middles (landed Calcutta), per md. Rs. 17-0

Calcutta, *26th February*—

(1) First, per bale (400 lbs.) . . . . Rs. 85-0 ‡ / Rs. 89-0 §

(2) Lightnings „ „ . . . . Rs. 79-0 ‡ / Rs. 83-0 §

London, *14th February*—

Daisee C. & F., per ton . . . . £39 15*s.* 0*d.*

Production.—The total outturn of jute in season 1945 is now estimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	2,451	1,360
Hessian	275	562

(ii) From 1st January to 2nd February, 1946, and corresponding period of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	18,588	17,503
Hessian	5,441	5,460

(b) Market Quotations—

†*Calcutta*, *22nd February*—

B. Twills 2¼ lbs. 44×26½″, 6×8″, per 100 bags . . . . . Rs. 66-12 (Ready)

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current.
‡ Exports.
§ Mills.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	30	..
Hessian	14,187	14,514

(ii) From 1st January to 2nd February, 1946, and corresponding period of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	2,829	689
Hessian	123,286	114,049

(b) Market Quotations—

* *Calcutta*, *22nd February*—

	Rs. A. P.
(1) Hessian cloth, 8 oz., 40″ 9×10 per 100 yds.	22 2 0 (Ready)
(2) Hessian cloth, 10½ oz., 40″ 11×12 per 100 yds.	29 0 0 (Ready)

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta—

	18th Feb.	*25th Feb.*
Groundnut Cake, per md.	Rs. 5-10	Rs. 6-0

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ *Bombay*, *14th February*—

Small Hyderabad quality F. A., per cwt. . Rs. 18-10

London, *14th February*—

	£. *s.* *d.*
Castorseed (Bombay), per ton	36 0 0

COCONUTS—

Market Quotations—

§ *Cochin*, *9th & 16th February*—

Coconuts, per 1,000 . . Rs. 145

COPRA—

Market Quotations—

§ *Cochin*—

	9th Feb.	*16th Feb.*
Fair average quality, per candy of 654 lbs.	Rs. 335	Rs. 348

* Bengal Chamber of Commerce Prices Current.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
From Bombay to Foreign Ports	..	..

(b) Market Quotations—

* *Bombay*, *31st January*—

Cotton seed, per Indian Md. . . . . Rs. 6-8-0

GINGELLY (SESAMUM) SEED—

Market Quotations—

† *Bombay*, *14th February*—

(1) White, Bold, 85% , per cwt. . . . . Rs. 33-0

(2) Mixed, 50% , per cwt. . . . . —

GROUNDNUTS—

Market Quotations—

‡ *Madras*, *21st February*—

	Rs. A. P.
Machine decorticated, per candy of 500 lbs.	83 12 0

† *Bombay*, *14th February*—

Bombay, Bold, per cwt.	Rs. 21-0

London, *14th February*—

	£ *s.* *d.*
Groundnuts (Indian) West Coast, per ton	38 0 0

LINSEED—

(a) Arrivals—

During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	2,036	706
Bombay, by rail and sea	481	1,472
Karachi, by rail and river	..	..
Vizagapatam, by rail	506	—

(b) Exports by sea—

During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	1,750	..
Bombay	..	4,100
Karachi	..	..
Vizagapatam	943	..

* Price-Current Return furnished fortnightly by the Director of Agriculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.

OILSEEDS—concld.

LINSEED—contd.

(c) Market Quotations—

* *Bombay*, *14th February*—

(1) Bold, per cwt.	Rs. 22-3
(2) Small seed, per cwt.	„ 21-15

† *Calcutta*, *22nd February*—

Small grain, 5% refraction (with new single bags), per Ind. md. . . Rs. 16-0 (Ready).

London, *14th February*—

	£ *s.* *d.*
Linseed, Bombay, per ton	40 10 0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	18	442
Bombay, by rail and sea	5	69
Karachi, by rail and river	..	203

(b) Exports by sea—

During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	..	..
Karachi	—	..

(c) Market Quotations—

‡ *Karachi*, *13th & 20th February*—

	Per candy of 8 mds., *i.e.* 656 lbs. approximately.
	Rs. A.
Rapeseed—Crop 1945-46 (including bags)	121 0

* *Bombay*, *29th June*, *1945*—

(1) Brown, Cawnpore, per cwt.	Rs. 18-0 (*n*).
(2) Yellow, „ „	„ 23-0 (*n*).

London, *14th February*—

	£ *s.* *d.*
Rapeseed, Toria, per ton	39 10 0

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

* *Calcutta, 22nd February—*

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	52 0 0
(2) Liverpool, good seconds	51 8 0
(3) „ „ thirds	50 8 0

† *Madras, 21st February—*

Castor Oil, per candy of 500 lbs.	Rs. 205

COCONUT OIL—

Market Quotations—

‡ *Cochin—*

	9th February.	*16th February.*
Coconut oil—Fair average quality, per candy (654 lbs.)	Rs. 496-8 Ready.	Rs. 516-8 Ready.
	Rs. 478-0 One month.	Rs. 508-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ *Madras—*

	16th February.	*23rd February.*
Groundnut oil, per candy of 500 lbs.	Rs. 210 Ready.	Rs. 202 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

* *Calcutta, 22nd February—*

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	4 10 3 ‖ / 4 13 3 ¶
Kerosene (Inferior) „ „ „ „	4 3 6 ‖ / 4 6 6 ¶

PETROL—

Market Quotations—

* *Calcutta, 22nd February—*

	Rs. A. P.
Petrol, per Imperial gallon	1 13 6 ••

ex-pump.

RICE (not in husk)—

(a) (i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	10,717	8,534

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises.
•• Inclusive of Provincial Sales Tax.

RICE (not in husk)—contd.

During week ending 2nd February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries from—		
Calcutta	..	..
Chittagong	..	..
Bombay	..	..
Karachi	63	2
Madras	..	..

(ii) From 1st January to 2nd February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	39,776	43,333

From 1st January to 2nd February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries—		
From Calcutta	..	..

(b) Market Quotations—

† *Calcutta, 22nd February —*

(1) Seeta, No. 1 per B. maund	..‡
(2) Ballam, No. 1 per B. maund	..‡
(3) Kalma, No. 1 (mill cleaned) per B. maund	..‡

SHELLAC—

Market Quotations—

† *Calcutta, 22nd February—*

T. N. per B. maund	Rs. 71

London, 14th February—

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 2nd February, 1946, and corresponding week of 1945 :—

	Refined and unrefined. (In cwts.) 1946.	1945.
From Calcutta by rail, river and sea	3,814	..
„ Bombay by rail	1,983	1,030
„ Karachi „ „	..	..

† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. With effect from the 3rd September 1945, Rice is being supplied by the Government at the following rates :—

	Price ex-Govt. godowns, per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (MANUFACTURED)—contd.

(b) Imports by sea—

During week ending 2nd February, 1946, and corresponding week of 1945 :—

	Refined. (In cwts.) Java.	Mauritius.	Other Europe.	Other Countries.	TOTAL.
Imports into—					
Calcutta	..	..	..	..	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	..
Madras	..	..	..	..	..
TOTAL, 1946	..	..	..	..	..
„ 1945	..	..	..	..	..

(c) Market Quotations—

* *Cawnpore, 9th & 16th February—*

	1946. Rs. A. P.	1945. Rs. A. P.
Indian Factory Made—		
First Crystal, per md., *ex*-factory	16 1 6 to 16 12 6	16 4 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags=1 ton.)

†Calcutta	(9th Feb.	'46)	25,868	(10th Feb.	'45)	20,834
Bombay	(6th „	„)	62,100	(..	)	..
Karachi	(..	..)	..	(..	)	..
Madras	(7th Feb.	'46)	4,182	(10th Feb.	'45)	41,044
†Calcutta	(16th „	„)	24,732	(16th „	„)	19,815
Karachi	(14th „	„)	9,121	(15th „	„)	6,084
Madras	(„	„)	9,200	(..	)	..

SUGAR, RAW (GUR)—

* *Prices (per maund) during week ending 16th February—*

	1946. Rs. A.	1945. Rs. A.
ning—		
Siswa Bazar	..	..
Nellikuppam	..	..
ng—		
Madras	13 9	..
Ahmednagar	13 0	10 0
Kyallpur	..	8 0
Tarnagar	9 10	9 6
it	..	9 6
alpur (second quality)	10 8	7 8
(best quality)	25 0	..

d by the Director, Imperial Institute of Sugar Technology.

pore Dooks only.

TEA—

(a) Arrivals—

During week ending 2nd February, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Arrivals into Calcutta by rail, river and sea	4,843	4,318

(b) Exports—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Exports by sea—		
From Calcutta	893	1,331
„ Chittagong	..	..

(ii) During the three months ending November, 1945 (*from all British Indian ports*)* **:—**

(In thousands of lbs.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom	46,092	33,858	33,019	154,778
Iraq	..	386	541	927
Iran	424	1,344	354	2,364
Canada	2,021	5,695	4,986	17,727
United States of America	4,190	7,248	11,399	29,426
Australia	2,331	5,052	..	8,949
Other Countries	3,789	2,917	1,769	10,066
TOTAL, 1945	58,847	56,500	52,068	224,237
„ 1944	47,478	51,695	46,551	214,574
„ 1943	30,727	55,704	45,650	191,627

(c) Market Quotations—

Calcutta, 20th & 21st February—

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb.	0 15 4

WHEAT—

(a) Imports and Exports—

(i) During week ending 2nd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946. Indian‡.	1946. Foreign.	1945. Indian‡.	1945. Foreign.
Imports into—				
Calcutta	..	22,775	838	8,843
Bombay	3	..	18	..
Karachi	..	..	1,423	..

* Relating to tea, black.
† *See* also page 360.
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only.

WHEAT—contd.

(a) Imports and Exports—*contd.*

During week ending 2nd February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	500

During week ending 2nd February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	76	..

(ii) From 1st April, 1945, to 2nd February, 1946, and corresponding period of 1945 :—

	(In tons.) 1945-46. Indian*.	Foreign.	1944-45. Indian*.	Foreign.
Imports into—				
Calcutta	42,815	262,251**	62,174	77 567
Bombay	4,123	..	61,039	..
Karachi	81,375	..	220,224	..

From 1st April, 1945, to 2nd February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	—
Karachi	..	1,500

From 1st April, 1945, to 2nd February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	61,007	118,917

(b) Market Quotations—

Bombay, *31st January*—

Wheat, per Ind. Md. †

Karachi, *22nd February*—

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., i.e., 656 lbs. approximately) ‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat *charged by Government* to authorised retail dealers is Rs. 13-1 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

** Includes 8 tons of wheat sweepings.

WHEAT—concld.

(b) Market Quotations—*contd.*

Lyallpur, 8th & 15th February—

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur . . . . Rs. 9-11-0

Production.—The total production of wheat for 1944-45 is estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

WOOL (RAW)—

Market Quotations—

* *Karachi, 13th & 20th February*—

Kandahar (cleaned) Indian quality Per md. (82 lbs.) . . . Rs. 85

FREIGHTS.

† *Calcutta, 22nd February*—

	Jute (50 c. ft.) Plus 15%	Linseed (30 cwt. Surcharge.
	s. d.	s. d.
London §	80 0(a)	91 3(a)
Liverpool §	80 0(a)	91 3(a)
Dundee §	80 0(a)	91 3(a)
Glasgow §	80 0(a)	91 3(a)

‡ *Bombay, 14th February*—

	s. d.
Cotton (40 c. ft.)—	
United Kingdom ports	
Antwerp	168 0
Genoa, Naples, Leghorn	..
Trieste, Venice	—
Seed (16 cwt. and over)— Linseed, Rape, etc.—	
United Kingdom ports	
Antwerp	99 0
Marseilles	..
Genoa, Naples, Leghorn	..
Trieste, Venice	—
Light seeds (13 cwt. and under)— Cotton, etc.—	
United Kindgom ports	
Marseilles	80 0
Genoa, Naples, Leghorn	—
Groundnuts—	
United Kingdom ports	93

* Karachi Chamber of Commerce Prices Current.

† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations. 23-12-0

§ *Less* 10% rebate not exceeding 5s. per ton. 13-12-0

(a) Nominal. s. 8-12-0

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For all your TIMBER requirements please always refer to :—

Telegraphic Address : "TEAKTIMBER" Bombay.

Messrs. ABBA GANI & Co. (Estd. in 1897)

(Ring up telos. Nos. 40795/40853 Office & Saw Mill)

who are specialists in manufacturing wooden packing Cases, Crates, wooden handles and other Timber made articles, and who have huge stocks of all kinds of timber, Bamboos, Scaffoldings, Mundhas, etc. They are yearly CONTRACTORS to Bombay Port Trust, Bombay Municipality, Railways and Government Departments, and SUPPLIERS to Military, prominent Firms and Mills.

n 2266 W. 21-1-47. 1-2, Victoria Road, Mazagon, Bombay, 10.

MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

The following Press *communiqué*, dated the 5th March 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 5th March 1946. The total amount offered was Rs. 2,58,25,000. Tenders at Rs. 99-14-0 per cent and above were accepted in full. Lower tenders were rejected. The total amount accepted was Rs. 2,38,25,000, the average rate of accepted tenders being Rs. 0-8-0 per cent per annum.

Tenders for Rs. 4 crores of 3 months' Government of India Treasury Bills will be received on Tuesday, the 12th March 1946, at Bombay up to 11 a.m. (Standard Time) and up to the close of business on Monday, the 11th March 1946, at other centres. Successful tenderers should make payment on Friday, the 15th March 1946. Other conditions are as usual.

During the week ended the 1st March 1946, Government of India Treasury Bills for Rs. 5,70,25,000 were sold in favour of the Issue Department of the Reserve Bank of India.

—:—

SECURITY PRICES—

Calcutta, *6th March*—

Government Paper (3½ per cent) . . . Rs. 103-4-0

London, *5th March*— £

British Conversion (3½ per cent) 108 3/16

British War Loan (3½ per cent) 105 3/16

EXCHANGE—

5th March— Selling. Buying.

Telegraphic Transfer . . . . 1s. 5 31/32d. 1s. 6 1/32d.

On New York D/D $100= . . . Rs. 332¼ Rs. 329¼

London/New York . . . . . $4·02½

BULLION MARKET—

Gold—

Bombay, *5th March*—

Gold (·999 fineness), per tola, spot Rs. 89.

London, *28th February*—

Gold, per fine oz. £8-12-3

BULLION MARKET—*contd.*

Silver—

Bombay—

5th March—

Silver (·999 fineness), per 100 tolas, spot Rs. 146 ; forward Rs. 140.

4th March—

Silver, Country, ready, per 100 tolas . . Rs. 142-8

London, *28th February*—

Silver, spot, per fine oz. . . . . 44d.

New York, *28th February*—

Bar Silver, ready, per oz. . . . . 70½ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 22ND FEBRUARY 1946—

The following Press *communiqué*, dated the 2nd March 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	705,24,53,000
2. Time Liabilities in India	296,29,12,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	35,06,99,000
(ii) Rupee Coin	2,20,96,000
(iii) Subsidiary Coin	67,23,000
4. Balances with the Reserve Bank . . .	92,09,61,000
5. Advances in India	325,21,98,000
6. Bills Discounted in India	18,91,89,000

Comparative Statement of the Position of Scheduled Banks.

(*In Thousands of Rupees.*)

	22-2-46.	15-2-46.	23-2-45.	1-9-39.
1. Demand Liabilities in India . . .	705,24,53	702,86,55	612,35,47	134,36,49
2. Time Liabilities in India . . .	296,29,12	294,74,12	218,38,94	102,24,34
3. Total Cash in India .	37,95,20	39,29,61	28,95,05	6,69,92
4. Balances with the Reserve Bank . .	92,09,61	102,11,33	74,06,66	25,17,19
5. Advances in India .	325,21,98	318,51,11	269,56,47	101,52,16
6. Bills discounted in India . . .	18,91,89	19,31,58	13,77,08	3,57,29



B. 2746 W. 21-2-46.

MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 22nd February 1946.

LIABILITIES.	Rs.	ASSETS.	Rs.
Capital Paid up	5,00,00,000	Notes	44,89,55,000
Reserve Fund	5,00,00,000	Rupee Coin	48,81,000
Deposits :—		Subsidiary Coin	2,02,000
(a) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India . . .	530,90,87,000	(a) Internal	..
(2) Government of Burma	68,66,000	(b) External	..
(3) Other Government Accounts . . .	18,97,63,000	(c) Government Treasury Bills . . .	2,63,32,000
(b) Banks	92,37,76,000	Balances held abroad*	585,29,52,000
(c) Others	10,03,96,000	Loans and Advances to Governments . .	..
Bills Payable	4,66,34,000	Other Loans and Advances	1,25,000
Other Liabilities	15,51,86,000	Investments	36,18,96,000
		Other Assets	13,63,65,000
TOTAL LIABILITIES .	683,17,08,000	TOTAL ASSETS .	683,17,08,000

*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 22nd February 1946.

ISSUE DEPARTMENT.

LIABILITIES.	Rs.	Rs.	ASSETS.	Rs.	Rs.
Notes held in the Banking Department	44,89,55,000		A.—Gold Coin and Bullion—		
			(a) Held in India . . .	44,41,45,000	
Notes in circulation	1,195,90,15,000		(b) Held outside India . .	..	
			Sterling Securities . . .	1,125,32,89,000	
Total Notes issued		1,240,79,70,000	Total of A .		1,169,74,34,000
			B.—Rupee Coin		13,21,22,000
			Government of India Rupee Securities.		57,84,14,000
			Internal Bills of Exchange and other Commercial Paper . . .		..
TOTAL LIABILITIES .		1,240,79,70,000	TOTAL ASSETS .		1.240,79,70,000

Ratio of Total of A to Liabilities : 94·274 per cent.



B. 2746 W. 21-2-46.

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TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Ephedra Vulgaris.

(II-120) A firm in Peshawar (North-West Frontier Province) desires to be put in touch with purchasers of *Ephedra Vulgaris* in India.

Incense (Dhuna).

(II-121) A Government Forest Department in Assam desires to be put in touch with purchasers of "Dhuna" in India.

—o—

MARKET REPORT ON LINSEED AND LINSEED OIL.

Indian Market Report.

Calcutta, 4th March—

Quotations for Linseed Oil—

***Linseed oil*, Calcutta Mills (Raw)**	**Rs. 45-0-0 per md. loose.**
***Linseed oil*, Calcutta Mills (Boiled)**	**Rs. 47-8-0 per md. loose.**

Summary of Market Conditions.—Ready prices in the linseed market have advanced further during the week owing to shortage of supplies, but general conditions have remained unchanged, and trading has been negligible. Supplies from Bihar have ceased, and only small lots from Bengal districts have been entering the market. The oil mills, in need of ready stocks, have paid high prices to secure all available ready quantities. Shippers have remained idle and no other business has been reported.

Bombay, 28th February—

Quotation for Linseed Oil—

Linseed Oil	**Rs. 14-4-0 per quarter.**

Estimated Stocks of Linseed—

***Hyderabad**, at the end of the second fortnight of January*	3,007 tons.

* Supplied by the Director of Statistics, H. E. H. the Nizam's Dominions, Hyderabad (Deccan).



B. 3018 W. 12-1-47.

WEEKLY CABLE TO LONDON.

CROPS. *Madras*, week ending 16th February.—Light local showers in Kurnool, Bellary and Malabar reported. Sowing and transplantation of paddy in East Godavari, West Godavari, Kistna, Kurnool, Cuddapah, South Arcot, Madura and Ramnad and of dry crops in Kistna, Cuddapah, Nellore, South Arcot and Ramnad proceeding. Standing crops generally not faring well in parts. Harvesting of paddy in Kurnool, Bellary, Cuddapah, Nellore, Chingleput, Chittoor, North Arcot, Salem, Trichinopoly, Tanjore, Ramnad, Malabar, South Kanara and Nilgiris; of sugarcane in Vizagapatam, East Godavari, West Godavari, Guntur, Bellary, Chittoor, North Arcot and Salem; and of cotton in Kurnool and Anantapur in progress. Outturn reported generally poor. *Bihar*, week ending 25th February.—Light rain fell everywhere except in parts of Gaya, Shahabad, Bhagalpur, Santal Parganas, Ranchi and Palamau. Condition and prospects of standing crops, on the whole, fair. *Rabi* crops reported suffering for want of rain at Hazaribagh. Harvesting and crushing of sugarcane continued. *Orissa*, week ending 25th February.—No rain anywhere reported except light rain at Puri. Harvesting of *rabi* crops in Balasore district; of wheat in Puri district; of sugarcane in Ganjam and Koraput districts; and of paddy in Koraput district going on. Threshing of winter paddy in Balasore and Puri districts and pressing of sugarcane in Cuttack, Balasore and Sambalpur districts in progress. Fields being ploughed for next crops in Puri and Sambalpur districts. Standing crops, including summer paddy, wheat and tobacco, generally thriving. *Punjab*, week ending 25th February.—Light to moderate rain fell in parts of all districts except Lyallpur. It proved beneficial to standing crops but more needed. Condition of standing crops, on the whole, average on irrigated and below average on unirrigated areas. Slight damage to crops by hail-storm reported from Bhalwal and Sargodha *tahsils* of Shahpur district. *Assam*, dated 4th March.—Weather and its effects on crops generally fair except in Sylhet, Kamrup and Darrang. Dry weather affected *rabi* crops. Prospects and outturn of crops fair. *Bengal*, week ending 20th February.—Weather seasonable except in certain districts. Prospects of standing crops reported, on the whole, satisfactory.

Cotton, Bombay, 27th February.—For long while prices showed little tendency to make either way and fluctuations restricted within narrow limits. During this fairly long spell no important variations noticed and generally undertone of market remained steady. Afterwards market struck by depressive influence which forced prices down by more than Rs. 6 within space of an hour. Indian Cotton Contract March started around Rs. 467-8 and after improving to Rs. 468 moved for long while between Rs. 467-8 and Rs. 467-4. Subsequently, it fell sharply from Rs. 465-8 to Rs. 461 at which it closed.

Jute, Calcutta, 1st March.—Firm. Shipper business reported in Outport Tossa at Rs. 85 and Dundee Daisee at Rs. 82 per bale for March-April shipment. Hessains very firm with sellers reserved. Heavies also firm with sellers reserved. "B. Twills" quoted at Rs. 65-12 July-September.

Hides and Skins, Tanned. Madras, 28th February:—

	Rs. A. P.		Rs. A. P.
Cow hides, per lb.	1 10 0	to	2 2 0
Sheep skins, per lb.	3 10 0	to	4 2 0
Goat skins, per lb.	2 14 0	to	3 4 0

Shellac, Calcutta, 1st March.—T. N. Rs. 71 per B. Maund.

Tea. Thirty-fourth Tea Sale, Calcutta, 27th February.—434 packages Green Tea at average price Re. 1-1-6 and 14,915 packages other sorts at average price As. 15-4 sold for consumption in India. There was good demand, specially for blenders kinds which opened 3 to 6 pies dearer and finished about steady. Stalkiest teas sold well, generally at advancing rates. Darjeelings, selection of which showed falling off in quality, received much less support, while Fannings grades sometimes ½ anna easier. Green Teas met strong market and polished Hysons often 1 to 2 annas dearer.

Reserve Bank Rate unchanged at 3 per cent.

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FOREIGN TRADE OF BOMBAY IN JANUARY 1946.

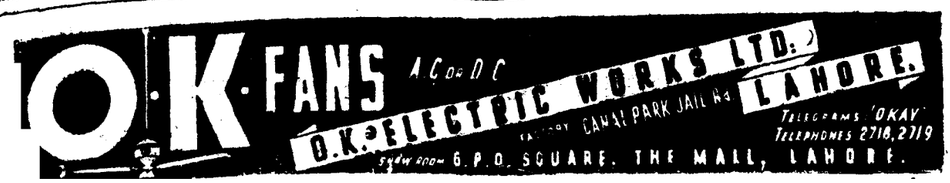
THE total value of the foreign trade of Bombay for the month of January 1946 amounted to Rs. 14·78 crores, showing a rise of Rs. 3·82 crores over the figures for January 1945. The rise followed larger arrivals of foreign merchandise and greater shipments of merchandise of Indian and foreign produce. Imports of gold and silver recorded an increase.

IMPORTS.

The total value of imports of merchandise for January 1946 amounted to Rs. 9·26 crores, showing a rise of Rs. 1·57 crores over the figures for January 1945. Imports of gold and silver were Rs. 66,489 and Rs. 14,405 as against nothing each in January 1945. A comparison of the values of principal articles with those for January 1945, is given below, the figures in brackets indicating an increase or a decrease, as the case may be:—

	In lakhs of rupees.
Machinery and millwork	99 (+62)
Aniline dyes	99 (+40)
Cotton, raw	84 (—89)
Mineral oils	83 (—1,38)
Instruments and apparatus	42 (+21)
Drugs and medicines	35 (+19)
Chemicals and chemical preparations	29 (+10)
Metals and ores	27 (+21)
Fruits—dates	24 (+17)
Stationery	21 (+21)
Wool manufactures, etc.	21 (+17)
Paper and pasteboard	19 (+ 4)
Precious stones and pearls, unset	17 (—13)
Cotton, other manufactures	16 (+ 9)
Liquors	11 (+ 4)
Hardware, etc.	11 (+ 6)
Artificial silk piecegoods	8 (+ 7)
Motor cars, etc.	6 (+ 5)
Tobacco	1 (—20)

Noticeable increases occurred in respect of cotton spinning machinery from the United Kingdom and Switzerland, boilers and textile machinery—other sorts from the United Kingdom, cotton textile machinery—other sorts and machine tools, namely, drilling, etc., from the United Kingdom and the United States of America, prime movers, etc., other than locomotives—others and parts of oil engines from the United Kingdom, electrical machinery, etc.—(1) control and switch gear from the United Kingdom and the United States of America, and (2) generators, etc., from the United Kingdom and agricultural tractors and parts from the United States of America, copra seeds from Ceylon, coupling dyes of the naphthol group—(1) naphthols from the United States of America, the United Kingdom and Switzerland, and (2) bases from the United States of America, vats—other sorts—(1) powder and (2) paste from Switzerland and dyes obtained from coal tar—others from the United States of America and Switzerland, brass, etc.—rods from the Commonwealth of Australia, copper sheets



and other manufactures of iron or steel from the United Kingdom, postal articles not specified from Switzerland and the United Kingdom, electrical goods, etc., not enumerated, from the United Kingdom, exposed films and cinema-projecting apparatus, etc., from the United States of America and instruments, etc.—other kinds and stationery—other sorts from the United Kingdom, other sorts of drugs from the United Kingdom and Switzerland, dates from Muscat and Iraq, woollen and worsted piecegoods from the United Kingdom, wool, raw, from New Zealand and the Commonwealth of Australia and bleaching powder and caustic soda from the United Kingdom. On the other hand, imports of motor spirit from Iran and the Bahrein Islands, cotton, raw, from Egypt, tobacco, unmanufactured, from the United States of America and diamonds from Palestine recorded decreases.

EXPORTS.

Indian produce and manufactures.—The total value of exports of Indian produce and manufactures for January 1946 amounted to Rs. 5·36 crores, showing a rise of Rs. 2·23 crores over the figures for January 1945. Shipments of gold and silver were nothing each both in January 1946 and 1945. The values of the important items, as compared with those for January 1945, were as under, the figures in brackets indicating an increase or a decrease, as the case may be :—

	In lakhs of rupees.
Cotton manufactures	2,57 (+91)
Seeds	20 (—17)
Cotton, raw	19 (+18)
Hides and skins, tanned	19 (+14)
Grain, pulse and flour	10 (+10)
Metals and ores	8 (— 6)
Oils	7 (+ 5)
Myrabolans	5 (+ 3)

Shipments of cotton, raw, increased from 78 tons to 2,381 tons, of cotton twist and yarn from 820,600 lbs. to 891,800 lbs. and of wool, raw, from 974,963 lbs. to 1,080,687 lbs. Shipments of grain, pulse and flour were 2,834 tons as against nothing in January 1945. On the other hand, shipments of manganese ore decreased from 36,176 tons to 18,332 tons and of seeds from 11,536 tons to 3,179 tons. The increase in the shipment of Indian produce and manufactures was in respect of cotton piecegoods, coloured, printed or dyed, to Tanganyika Territory, Kenya Colony, Mauritius and Dependencies, Iraq, the Union of South Africa, Anglo-Egyptian Sudan and Kuweit, postal articles to the United Kingdom and Kenya Colony, cotton, raw, to Spain and the United States of America, cotton waste and goatskins, tanned, to the United States of America and pulse—dals to Ceylon. On the other hand, shipments of linseed to the United Kingdom recorded decreases.

Re-exports.—Re-exports of foreign merchandise amounted to Rs. 14·84 lakhs as against Rs. 13·21 lakhs in January 1945. The increase of Rs. 1·63 lakhs was in respect of hardware, etc., to Iran, other glassware to Ceylon and wool manufactures—other sorts to the Union of South Africa. On the other hand, shipments of chemicals, etc.—other sorts to the Commonwealth of Australia recorded decreases.

FOREIGN TRADE OF CALCUTTA IN JANUARY 1946.

THE overseas import trade of Calcutta in private merchandise in January 1946 recorded a marked improvement as compared with that of the preceding month (December 1945), the value having risen from Rs. 6·03 crores to Rs. 8·03 crores (exclusive of figures on American disposals which covered an amount of ·20 crores).

Exports, including re-exports, also recorded a distinct improvement on that of the preceding month, the value having risen from Rs. 10·83 crores to Rs. 12·56 crores.

The values of imports and exports in January 1945 were Rs. 6·74 crores and Rs. 11·57 crores, respectively.

IMPORTS.

A comparison of the values of the principal imports in January 1946 with those of January 1945 is given below, the figures in brackets indicating the increase or decrease as the case may be :—

	In lakhs of rupees.
Oil, mineral	2,81 (+42)
Machinery	1,05 (+ 2)
Grain, pulse and flour	55 (+ 2)
Metals, other than iron or steel	51 (+16)
Iron and steel	29 (+15)
Tobacco	23 (+16)
Building and engineering materials—other sorts	13 (+ 6)
Chemicals and chemical preparations	13 (—13)
Tea chests	12 (—13)
Paper and pasteboard	12 (— 2)
Cotton goods	10 (+ 4)
Instruments, electrical	10 (— 7)
Drugs and medicines	7 (+ 3)
Provisions and oilmans' stores	7 (+ 2)
Liquors	6 (+ 2)
Instruments, other than electrical	5 (— 1)
Hardware	5 (— 3)
Spices—Betelnuts	3 (+ 2)
Woollen goods	2 (+ 1)
Glass and glassware	2 (+ 1)
Wood and timber	1 (+ 1)
Earthenware	1 (— 1)
Apparel	1 (constant)

Noticeable decrease occurred under salt (—Rs. 15 lakhs).

EXPORTS.

The variations in the values of the principal exports of Indian merchandise in January 1946, as compared with those of January 1945, are given below :—

	In lakhs of rupees.
Jute manufactures	5,51 (+31)
Tea	3,37 (+ 5)
Jute, raw	1,74 (+85)
Lac	59 (+21)
Linseed (seeds)	22 (+14)
Hides and skins, raw	11 (+ 7)
Wool manufactures	8 (+ 6)
Mica	6 (+ 1)
Coal	5 (+ 4)
Hemp	4 (— 3)
Spices, chillies	3 (constant)
Dyeing and tanning substances	2 (constant)
Linseed oil	1 (— 1)

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Noticeable increases occurred under manganese ore (+Rs. 9 lakhs), grain, pulse and flour (+Rs. 4 lakhs), cotton raw (+Rs. 4 lakhs), tea waste (+Rs. 3 lakhs), tobacco (+Rs. 2 lakhs) and manures (+Rs. 1 lakh), and decrease under pig iron (—Rs. 11 lakhs).

The bulk of re-exports during January 1946 consisted of hog bristles, antimony, tin-ingot and emery cloth worth Rs. 4 lakhs, Rs. 3 lakhs, Rs. 3 lakhs and Rs. 1 lakh, respectively.

DIRECTION OF EXPORTS.

Bristles and myrobalans were shipped solely to the United Kingdom ; raw cotton and tea waste for the manufacture of caffeine, soley to the United States of America ; linseed (seeds) to the United Kingdom and the Commonwealth of Australia ; coal to Ceylon and Burma ; bones for manufacturing purposes and leather mainly to the United Kingdom ; manganese ore, mica, raw hemp and carpets and rugs mainly to the United States of America ; paraffin wax mainly to the United Kingdom ; linseed oil mainly to China ; rubber manufactures, coriander seeds and chillies mainly to Ceylon ; unmanufactured tobacco mainly to Egypt ; kapok mainly to the Commonwealth of Australia ; lac, raw hides and skins mainly to the United States of America and the United Kingdom ; raw jute mainly to the United States of America, the United Kingdom and the Union of Soviet Socialist Republics ; jute twist and yarn mainly to the United Kingdom and the United States of America ; gunny bags mainly to the Commonwealth of Australia, the United Kingdom and Kenya Colony ; gunny cloth mainly to the United States of America, the Argentine Republic and the United Kingdom ; jute manufactures—other kinds, mainly to the United States of America and the Argentine Republic ; tea mainly to the United Kingdom, the United States of America and the Commonwealth of Australia.

FOREIGN TRADE OF KARACHI IN JANUARY 1946.

THE total value of the foreign import trade of the port of Karachi for January 1946 amounted to Rs. 1·70 crores, a decrease of Rs. 2 lakhs, and that of the export trade to Rs. 1·95 crores, an increase of Rs. 95 lakhs, as compared with the corresponding figures for January 1945. The progressive totals for the ten months ending January 1946 reveal an increase of Rs. 2·14 crores or 13 per cent under imports and of Rs. 7·55 crores or 37 per cent under exports.

Comparative figures of the principal imports and exports for January 1945 and 1946 are given below :—

IMPORTS.

Article.		Imports in January 1946. Quantity.	Imports in January 1946. Value.	Increase (+) or Decrease (—) as compared with January 1945. Quantity.	Increase (+) or Decrease (—) as compared with January 1945. Value.
			Rs.		Rs.
Oil	Galls.	11,178,201	68,24,334	—5,070,626	—62,43,784
Woollen goods		..	10,99,106	..	+8,22,588
Machinery and mill-work.		..	14,79,045	..	+7,96,006
Liquors	Galls.	25,364	7,47,213	+19,878	+6,12,321
Fruits and vegetables	Tons	1,880	6,64,442	+1,003	+3,84,408
Metals and ores	"	884	6,40,705	+535	+3,79,350
Vehicles		..	4,11,872	..	+1,55,197
Cotton manufactures		..	1,51,091	..	+1,20,673

From the above figures it will be observed that of all the principal articles of the import trade of this province "Oils" was the only commodity that registered a fall during the month under report. This decline occurred chiefly owing to reduced arrivals of petrol and fuel oils from Iran and also of lubricating oils from the United States of America, though partly offset to a certain extent by larger imports of kerosene from Iran. Increased imports of woollen yarn and knitting wool and woollen and worsted piecegoods from the United Kingdom mainly accounted for the expansion under woollen goods. The increase under machinery and mill-work was noticed notably under imports of electrical machinery and cotton machinery and sawmill and wood working machinery from the United States of America and boilers, metal working machinery, mining machinery and other sorts of machinery from the United Kingdom. Substantial arrivals of different kinds of wines from Cyprus, Spain, Portugal and Argentine and brandy from Cyprus and Portugal as against *nil* imports in the corresponding month of last year and of larger imports of whisky from the United Kingdom brought about an improvement in the import trade under liquors. The increase under fruits and vegetables was due mainly to larger receipts of dates from Iraq.

EXPORTS.

Article.	Exports in January 1946. Quantity.	Exports in January 1946. Value.	Increase (+) or Decrease (—) as compared with January 1945. Quantity.	Increase (+) or Decrease (—) as compared with January 1945. Value.
	Tons	Rs.	Tons	Rs.
Cotton, raw	8,844	72,78,515	+6,994	+57,14,762
Skin, raw (Foreign)	9	18,26,750	+9	+18,26,750
Skins, raw (Indian)	70	19,66,409	—214	+3,59,592
Hides, raw	80	1,80,000	+80	+1,80,000
Wool, raw (Indian and Foreign).	359	8,04,182	—265	—4,63,367
Wheat flour	—	153	—138	—28,468

Of the total quantity (8,844 tons) of "Cotton, Raw" exported during the month under review 4,688 tons were shipped to the United States of America and 2,993 tons to Spain, 1,072 tons to the United Kingdom and 91 tons to other countries. The total quantity of cotton exported during the ten months ending January 1946 amounted to 72,261 tons (404,658 bales) as against 42,510 tons (238,056 bales) during the corresponding period of the previous year. Substantial shipments of lamb skins (of high quality intended for making furs) of Iranian and Afghan origin to the United States of America during this month as against *nil* in the corresponding month of last year were responsible for the improvement under skins, raw (foreign). The increase under skins, raw (Indian), occurred owing to larger exports of sheep skins to the United States of America, though partly offset by smaller takings of goat skins by the same country. Heavy shipments of cow hides to Syria as against *nil* in January last year accounted for the increase under hides, raw. The contraction under wool, raw, was the result of smaller shipments to the United Kingdom.

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REPORT OF THE INDIA GOVERNMENT TRADE COMMISSIONER, TORONTO, FOR THE MONTH OF OCTOBER 1945.

Economic Conditions in Canada.

EFFECTIVE October 15th, 1945, the Foreign Control Board announced a reduction in the selling rates for spot sterling and United States funds of 2c. per pound and ½ per cent in the premium, respectively. As the buying rates continue as previously, the change represents a reduction in the former "spreads" between the official buying and selling rates, which were 4c. per pound for sterling and 1 per cent in the premium for United States funds. The official rates now in effect for spot transactions are as follows :—

	Buying.	Selling.
United States Funds .	10% premium	10½% premium.
Sterling . . .	$4·43 per £.	$4·45 per £.

The differentials established by the Board for forward exchange transactions remain unchanged.

Improved shipping conditions have resulted in a substantial increase in Canada's imports of tea during the current year. All supplies continue to be received from British India and Ceylon, and the following table shows the increase in the first nine months of the year to date as compared with the same period of 1944 :—

—	1945.	1944.	Increase.
Ceylon—black . . .	12,282,715 lbs.	8,293,056 lbs.	3,989,659 lbs.
British India—black .	30,986,360 lbs.	23,179,268 lbs.	7,807,092 lbs.
Total—			
Quantity . . .	45,269,075 lbs.	31,472,324 lbs.	11,796,751 lbs.
Value	$14,377,715	$9,878,395	$4,499,320

Stocks of Canadian wheat in store or in transit in North America at midnight on November 1st totalled 222,957,579 bushels as compared with 349,307,866 on the corresponding date of last year.

Canada's food production for the current year, will probably be about 15 per cent below that of last year although the production will still be about one-fifth greater than the pre-war average. Canada's 1945 wheat production is now placed at 308,600,000 bushels. Oat production is estimated at 378,300,000 bushels, barley at 156,300,000 bushels, rye at 5,963,000 bushels, and flax-seed at 7,400,000 bushels.

The commercial production of leaf tobacco in Canada in 1945 is estimated at 97,314,850 pounds as compared with 105,415,500 pounds in the preceding year, a decrease of 7·7 per cent. The tobacco acreage this year was 93,697 as compared with 88,495 in 1944. Production of flue-cured tobacco totalled 79,046,250 pounds as compared with 86,669,000 in 1944, burley tobacco 11,581,000 pounds as compared with 12,223,000, dark tobacco 1,488,100 pounds as compared with 1,556,700, cigar leaf 2,453,000 pounds as compared with 2,976,000, and pipe tobacco 2,746,500 pounds as compared with 1,990,800.

Productive activity in Canada showed further decline in October in continuance of the downward trend in evidence since the early months of 1944. The index of the Physical Volume of Business (1935-39=100) was 194·5 as against 205·3 in the preceding month.

The general Wholesale Price Index (1926=100) rose slightly from 102·7 to 102·9 in October.

The Dominion Bureau of Statistics cost of living index (1935-39=100) advanced from 119·7 on October 1st to 119·9 on November 1st. The change was due almost entirely to an increase in the food group index from 133·3 to 134·0, produced mainly by higher prices for eggs and butter.

The index of employment (1926=100) fell from 172·8 at September 1st to 168·7 at October 1st, as compared with 183·3 at October 1st, 1944, and 187·5 at October 1st, 1943.

Tariff Changes and Government Regulations.

Tariff Changes.

A number of tariff changes were included in the Budget Resolutions presented by the Canadian Finance Minister on October 12th. Considerable opposition has since developed regarding certain of these changes, which included increased duties on steel pipes and tubes, diesel engines and industrial diamonds. The present Government is reported to be committed to a low tariff policy and a clearer indication of the Government's intention may be shown when the Budget Resolutions come before the Parliament for final approval.

An order from the Wool Administrator, Wartime Prices and Trade Board, dated October 9th, has authorized, until further notice, the importation of carpet wool shipped from British India, without the Administrator's final approval.

Government Regulations.

The Canadian Policy of revoking wartime controls as soon as practicable continues to be carried out. No basic change in the maintenance of the major controls over wages and prices, officially characterized as necessary to carry out the stabilization programme, and as a precaution against growing inflationary pressures, has been made.

Effective December 31st, it was announced that all export controls on Canadian newsprint would be lifted. Controls over the disposal of citric acid and the use of primary kapok were also rescinded during the month. Meat rations were increased slightly for certain types of canned, cooked and uncooked meats, as a large number of protests had been received by the Government against the new system of meat rationing.

Trade Enquiries and Openings.

The more important trade enquiries received and dealt with during the month of October are summarized as follows :—

1. *Textiles and Lace Goods.*—A Montreal firm were supplied with names of Indian exporters of textiles and lace goods and their enquiry forwarded to India for further circulation.

2. *Indian Art Goods.*—A Vancouver company were furnished with a list of names of Indian suppliers of art goods. The enquiry was also forwarded to India for further necessary action.

3. *Burlap.*—A Toronto company were supplied with names of Indian exporters of burlap and their enquiry passed on to India for further circulation among other suitable firms.

4. *Textiles.*—A Montreal importer was furnished with names of Indian suppliers of textiles and the enquiry was forwarded to India for further circulation.

5. *Household Articles, Games, Novelties, Toys, etc.*—A Toronto firm requested names of Indian suppliers of household articles, patented appliances and devices, games, novelties, toys, etc. A list of names was given and the enquiry was forwarded to India for further action.

6. *Textiles, Crockery, Glassware, Novelties, Household Supplies, etc.*—A Montreal agency was supplied with names of Indian exporters of the above-named goods. The enquiry was also forwarded to India for further circulation among other suitable firms.

7. *Precious and Semi-precious Stones.*—A Windsor importer was furnished with names of Indian exporters of precious and semi-precious stones and details of his enquiry were forwarded to India for further necessary action.

8. *Gift Articles.*—A Toronto firm requested names of Indian suppliers of gift articles, such as brassware, earthenware, carved ivory and ebony, silverware, etc. A list of names was furnished and the enquiry was forwarded to India for further circulation.

9. *Handicraft Articles, Chemicals, Essential Oils, Spices and Seeds.*—A Montreal company were supplied with names of Indian exporters of the above-named products and details of their enquiry were forwarded to India for further necessary action.

10. *Textiles, Spices, Nuts, Essential Oils and Hemp.*—A Toronto importer was furnished with names of suppliers of the above Indian products. Details of the enquiry were also forwarded to India.

11. *Silks, Laces, Linens and other Textile Products.*—A Toronto firm was supplied with names of Indian exporters of silks and other textile articles and details of the enquiry were passed on to India for further circulation.

12. *General Imports.*—A general Vancouver importer was given names of Indian exporters of various types of merchandise. Details of the enquiry were also forwarded to India.

13. *Carpets and Rugs.*—A Toronto company were furnished with names of Indian exporters of carpets and rugs, and details of their enquiry were passed on to India for further circulation.

14. *Numdah Rugs and Woollen Carpets.*—A Vancouver firm requested names of Indian suppliers of numdah rugs and woollen carpets located in Western India. A list of names was supplied and the enquiry was forwarded to India for further circulation among other suitable firms.

15. *Sports Goods.*—A Sialkot City firm was supplied with names of Canadian importers of sports goods.

16. *Sports goods.*—Another Sialkot City firm was also furnished with names of Canadian importers of sports goods.

17. *Coir, Coir Yarn, Coir Manufactures, Carpets, Rugs and Numdahs.*—A Bombay company was given names of Canadian importers of the above-named products.

18. *Spices, Seeds, Drugs, Gums, Myrobalans and General Produce.*—A Bombay trading company was furnished with names of Canadian importers of the above-named Indian products.

19. *Rugs and Nux Vomica.*—A Madras exporter was supplied with names of Canadian importers of rugs and nux vomica.

20. *Nuts.*—A list of names of Canadian importers of nuts was forwarded to a Rawalpindi firm.

21. *Minerals.*—A list of Canadian firms who had expressed interest in the import of various Indian minerals was forwarded to a Calcutta firm.

22. *Herbs, Tea, Spices, Skins, Carpets, Coir Mats, Curios and Copra.*—A Bombay firm was supplied with names of Canadian importers of the above-named Indian products.

23. *Cotton Textiles, Jute Manufactures, Spices, Tea, Seeds, Grains and Vegetable Oils.*—A list of names of Canadian importers of the above products was forwarded to a Bombay firm.

24. *Indian Produce and Manufactured Goods.*—A Calcutta firm were furnished with names of Canadian general importers and were also requested to supply further information regarding the kinds of Indian produce and manufactured goods that they were in a position to export.

25. *Sports Goods.*—A Sialkot City company was supplied with names of Canadian importers of sports goods.

26. *Vegetable Oils and Food Products.*—A Calcutta firm was furnished with a list of names of Canadian importers of vegetable oils and food products.

27. *Window Glass and Glass Sheets.*—The enquiry of a Karachi firm for window glass and glass sheets was referred to the only Canadian company manufacturing these products.

28. *Furs, Carpets, Hides, Skins and Leather Goods.*—Names of Canadian importers of furs, carpets, hides, skins and leather goods were forwarded to a Lahore exporter.

29. *Spices, Drugs, Essential Oils, Seeds, Oilseeds, Gums, Myrobalans and Hessian Cloth.*—Names of Canadian importers of the above-named products were forwarded to a Bombay company.

30. *Woollen Carpets and Druggets.*—A Salem firm was supplied with names of Canadian importers of woollen carpets and druggets.

31. *Raw Cotton.*—Names of Canadian importers of Indian raw cotton were supplied to a Bombay company.

32. *Castor Oil, Gums, Wool, Oil Cakes and Tamarind Seed.*—An Ahmedabad firm was furnished with names of Canadian importers of the above-named products.

33. *Textiles.*—Names of Canadian importers of textiles were forwarded to a Madras exporter.

34. *Nuts, Vegetable Oils, Goat and Sheep Skins.*—A Karachi exporter was supplied with names of Canadian importers of nuts, vegetable oils, goat and sheep skins.

35. *Cotton, Wool, Jute, Jute Twines, Crude Drugs, Spices, Celery Seed, Dried Fruits and Gums.*—Names of Canadian importers of the above-named Indian products were forwarded to a Karachi firm.

36. *Textiles, Wool, Sports Goods and Fur Skins.*—A list of names of Canadian importers of textiles, wool, sports goods and fur skins was supplied to a Lahore company.

37. *Lace Goods, Embroideries, Blankets, Rugs, Ivory Ware and Chrome Ore.*—A Palakol firm was furnished with names of Canadian importers of the above-named products.

38. *Cotton Piecegoods, Hosiery, Yarns, Glassware, Spices, Essential Oils and Shellac.*—Names of Canadian importers of the above Indian products were forwarded to a Bombay exporter.

39. *Coir Mats and Matting, Spices and Lemongrass Oil.*—An Alleppey firm was furnished with a list of names of Canadian importers of coir mats and matting, spices and lemongrass oil.

40. *Radios, Refrigerators, Paper, Fountain Pens and Typewriters.*—Names of Canadian manufacturers of the above-named products were supplied to a Patna merchant.

41. *Toys.*—A Ferozepore City manufacturer was furnished with names of importers of toys.

42. *Brassware.*—A Moradabad manufacturer was supplied with names of Canadian importers of brassware.

43. *Carpets, Rugs, Numdahs, Silks, Scarves, Shawls, Furs and Curios.*—Names of Canadian importers of the above-named goods were forwarded to Lahore firm.

44. *Hides, Skins, Leather, Wool, Goat Hair and Furs.*—A Delhi firm was supplied with names of Canadian importers of hides, skins, leather, wool, goat hair and furs.

45. *Jute and Woollen Carpets and Rugs.*—A Calcutta exporter was furnished with names of Canadian importers of jute and woollen carpets and rugs.

46. *Vegetable and Flower Seeds.*—Names of Canadian exporters of vegetable and flower seeds were forwarded to a Calcutta importer.

47. *Sports Goods.*—Names of Canadian importers and dealers in sports goods were forwarded to a Sialkot City firm.

48. *Drugs, Herbs, Oils, Oil Seeds and General Produce.*—An Amritsar company was supplied with names of Canadian importers of the above products.

49. *Spices and Food Products.*—Names of Canadian importers of spices and food products were forwarded to a Madras exporter.

50. *Spices, Oil Seeds, Pulses, Gums and Edible Oils.*—A Bombay exporter was furnished with names of Canadian importers of the above-named Indian products.

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51. *Coir Mats and Mattings, Vegetable Oils, Spices and Nuts.*—A list of Canadian importer was forwarded to a Bombay exporter of the above-named Indian products.

52. *Hardware Articles.*—An Aligarh company was supplied with names of Canadian importers and dealers in hardware articles.

53. *Hardware and Electrical Appliances.*—Names of Canadian importers and dealers in hardware articles and electrical appliances were forwarded to a Qadian firm.

54. *Rugs, Carpets, Druggets, Pearls, Dried Fruits, Spices and Crude Drugs.*—A list of names of Canadian importers of the above-named Indian products was supplied to a Karachi exporter.

55. *Zinc Spelter, Calcium Carbide, Wire Rope, Electrical Household Appliances, Bicycles and Parts, and Sanitary Fittings.*—Names of Canadian suppliers of the above articles were forwarded to a Jamshedpur firm.

56. *Carpets, Rugs, Jute and Jute Products and Textile Products, Non-Ferrous Metals and Alloys and Paper Products.*—A Calcutta firm was furnished with names of Canadian importers of carpets, rugs, jute, jute products and textile products.

57. *Carpets and Rugs.*—Names of Canadian importers of carpets and rugs were supplied to an Amritsar exporter.

58. *Precious and Semi-precious Stones and Jewellery.*—A Jaipur City firm was furnished with names of Canadian importers of precious and semi-precious stones and jewellery.

59. *Indian Produce.*—A Calcutta company was supplied with names of Canadian importers of Indian produce.

60. *Vegetable Oils, Nuts, Spices, Manganese Oxide, Chrome Ore and Tanning Materials.*—Names of Canadian importers of the above-named Indian products were forwarded to a Calcutta company.

61. *Sports Goods.*—A Sialkot City firm was furnished with names of Canadian importers and dealers in sports goods.

62. *Gums, Shellac, Food Products, Spices and Bamboo Poles.*—Names of Canadian importers of gums, shellac, food products, spices and bamboo poles were supplied to a Jubbulpore exporter.

Trade.

(*One Rupee* = $0·3349.)

The following table gives details of Canada's trade with British India during the month of October as compared with the trade during the previous month and during October 1944. Total trade for the first ten months of 1945 is compared with the same period of 1944.

Canada's Trade with British India.

—	October 1944.	September 1945.	October 1945.
	$	$	$
Imports	3,015,000	3,389,000	2,787,000
Exports	20,064,000	16,385,000	10,710,000
Total Trade	23,079,000	19,774,000	13,497,000
Balance of Trade in Canada's favour	17,049,000	12,996,000	7,923,000

Canada's Trade with British India—contd.

—	First Ten Months, 1944.	First Ten Months, 1945.
	$	$
Imports	24,285,000	27,123,000
Exports	133,558,000	284,032,000
Total Trade	157,843,000	311,155,000
Balance of Trade in Canada's favour	109,273,000	256,909,000

Canadian exports to British India during the month of October recorded a further decrease in value. The leading items of export were wheat, locomotives and parts and railway cars and parts. Shipments of motor vehicles and parts were extremely small and no doubt contributed considerably to the decrease in the value of the total exports during the month.

Canadian imports from British India during the month of October were somewhat less in value as compared with the previous month. A substantial quantity of peanuts was included in the imports during October, the first imports of this commodity to be received from India in Canada during the year to date. The following table gives details of the principal items of import during October as compared with those of the same month of 1944.

Canadian Imports from British India.

Commodity.	Unit.	October 1944.		October 1945.	
		Quantity.	Value.	Quantity.	Value.
			$		$
Peanuts, green, shelled or not.	Lb.	8,381,696	489,446	4,760,000	311,084
Cashew nuts, shelled	,,	124,717	84,652	4,900	4,215
Pepper, unground	,,	..	..	114,240	24,840
Tea, India, black, direct.	,,	4,044,148	1,195,561	3,357,408	1,153,560
Goat skins and kid skins, raw.	Cwt.	..	..	474	21,059
Leather, tanned, n.o.p.		..	..	..	82,024
Raw cotton	Lb.	64,646	11,513	92,968	13,091
Jute and jute butts	Cwt.	3,000	13,339	..	..
Fabrics, jute, unbleached, n.o.p.	Yd.	8,448,267	919,264	11,387,000	1,015,045
Bags, sacks of hemp, linen, jute.		..	116,082	..	..
Wool, washed or scoured.	Lb.	..	..	49,657	18,499
Carpets, oriental, squares.	Sq. ft.	124,620	110,960	53,398	40,943
Mats, cut pile of cocoa fibre.	,,	818	245	396,400	52,785
Myrobalan extract	Cwt.	2,250	10,636	..	..

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REPORT OF THE INDIA GOVERNMENT TRADE COMMISSIONER, NEW YORK, FOR THE MONTHS OF NOVEMBER AND DECEMBER 1945.

General Economic Situation.

THE most important issue which affects production and, therefore, high level Employment, Trade and Commerce, is the Wages-Price controversy. After five weeks of intensive discussion and hedging, the Labour-Management Conference summoned by the Administration dispersed without achieving conclusive results.

The strike threatened by the United Automobile Workers against the General Motors Corporation over the demand for a 30 per cent increase in wages has now been effective for over five weeks and more than 200,000 workers are idle. The offer of the Corporation for a 10 per cent increase was summarily rejected. There have been further conferences between the Corporation officials and the Union leaders but the position remains a stalemate.

The basic stand of the Administration is that wage increases are permissible provided that there is no increase in the price of products of over the level of 1942, save in exceptional cases: and that the exact level of increase in each industry is a matter for collective bargaining between Labour and Management. While holding the retail prices at the 1942 level, it is recognised by the Administration that wage increase cannot be granted without curtailment of profits somewhere and the decision is that manufacturers or distributors must absorb this reduction in profits. Collective bargaining on this basis has failed.

The only Administration proposal for solving the present impasse is that Congress is asked to legislate for appointment of Fact-Finding Boards where collective bargaining has failed and also to provide that no strike should be called during a thirty days "cooling-off" period. Pending the consideration of this legislation by the Congress, the President has appointed a Fact-Finding Board for the dispute between General Motors Corporation and the United Automobile Workers. Immediately on anouncement of the President's proposal to seek this legislation, a violent attack on the administration was made by Mr. Murray, President of the C. I. O., who called it the first move of the President to destroy Labour Unions. It would appear that the President's proposal was not fully understood by the C. I. O. or possibly that further thinking has induced a change. The two-fold significance of his Fact-Finding proposal is that: (i) the Company's ability to pay must be considered in controversies such as the dispute between General Motors Corporation and U. A. W. and (ii) that the Company's books must be thrown open if ability to pay is in doubt.

Unless Congress passes the Fact-Finding legislation asked for by the President and forces the Industries to give high wage increases on the basis of their ability to pay, there is no alternative for achieving the full flood of reconversion without increase in prices. What is happening as a result of lifting of controls and rationing may be illustrated by the case of automobile tyre rationing which ends on 31st December. While terminating the rationing, the Office of Price Administration announced that for many months to come motorists will not be able to get new tyres. As a result of this action control of distribution is abandoned while prices continue to be fixed. In the light of the apparently large demand it is highly probable that a large black market will develop in the next few months.

The International Monetary Fund and the Bank for Reconstruction and Development came into being on 28th December when representatives of twenty-eight Nations, including India, signed documents at Washington confirming that their Governments had ratified the Bretton Woods Agreements and deposited nominal initial payment towards expenses of the organisations. Treasury officials here do not believe that these Institutions could be organised and put on an operating basis in less than six months. The feeling is that the headquarters of the Bank and the Fund will be located at New York which is now assumed to be the commercial capitol of the world. It is, however, possible that the United Nations Organisation may wish these two Institutions to be located at their own general headquarters for which a site in the United States has not been finally selected. 'Hyde Park', near New York, President Roosevelt's gift to the Nation, is favoured.

Commodities.

1. JUTE AND BURLAP.

Before winding up, the Combined Raw Materials Board made allocations for the first half of 1946. Now that the Board is no more, Industry, which has been very short of Burlap, would like to see the allocations abolished. The Commodities Division of the State Department has informally suggested that even if allocations have to remain there is nothing to prevent the Government of India reviewing the situation and allowing the U. S. A. larger supplies. Industry feels that in a free market, without allocations, it has a better chance of securing larger supplies.

During October offerings from Calcutta were favourable and indicated prices of $3·00 to $ 5·00 per bale below the established ceilings here. It may be noted here that Mr. F. H. Rhoden, a representative of the Chase Bag Company, one of the largest users of Burlap in this country, is going out to Calcutta almost immediately. The demand for Burlap is very keen and available supplies provide almost nothing for the automobile, linoleum and furniture trades. From the termination of hostilities to the end of October, the War Department released four million yards of Burlap for civilian



B. 2317 W. 30-6-46.

uses and in addition another five million yards scheduled for delivery from India for military purposes would also be released for civilian uses.

Consumption of Burlap during October was 67,000,000 yards which is the highest figure since 1943 and 26·4 per cent higher than the 53,000,000 yards in September.

Total stocks of Burlap rose to 132,000,000 yards as compared with 105,000,000 yards at the end of the previous month and 96,000,000 yards in October 1944. The ceiling price of Burlap was 12·80 cents per yard for 10½oz.-40".

(i) *Raw Jute.*—Native first marks for shipment from Calcutta were quoted at 9·25 per pound. Throughout the month trading was reported to be in limited volume. Offerings of raw jute for shipment from India were said to be slightly more favourable than prices for Government stock while being released to the trade.

(ii) *Cotton and Cotton Bags.*—New York spot cotton opened on October 1st at 23·28c. rose to 23·80c. on October 9th, declined to 23·53c. on October 17th and was 24·28c. at the end of the month.

On October 9th, the U. S. Department of Agriculture announced its estimate of this year's cotton crop at 9,779,000 bales, each 500 lbs. gross weight. This compares with the estimate of 10,000,000 bales a month earlier and production of 12¾ million bales in 1944. Unfavourable weather accounts for the decline over the previous estimate.

The Export-Import Bank has established a line of credit for export of 800,000 bales of cotton to certain European countries. This has induced aggressive cotton buying.

Rough and harsh Indian cotton, less than ¾" staple length, is imported now free from all quota restrictions. The language of the Customs Act says that such cotton shall be used for blankets and blanketings. Owing to shortage of domestic linters, etc., Indian cotton of this description has found other uses, *e.g.*, pharmaceuticals and mattresses. Lately, imports of such cotton have increased substantially. The Treasury Department has issued a questionnaire to importers asking for information as to the end use of such cotton. Some representatives of the Southern Farm Bloc in the House are agitating for restriction on the import of such cotton on the ground that it hurts American cotton growing interests. Also, there is sentiment against Indian cotton on the ground that India is refusing to import any Californian cotton from U. S.A. even though Indian mills could use this cotton in substantial quantities. Purchase of some Californian cotton by India might induce gentler thinking in regard to import of rough and harsh cotton from India. Otherwise, it is not unlikely that restrictions will be placed on such import even though importers and the Industries which use such cotton would agitate strongly against the placing of restrictions. The restriction might take the form of a quota which will be in line with existing practice in regard to cotton from Brazil, Peru and Mexico.

2. Shellac.

Importers here are under the impression that Indian shippers are hoarding stocks in the hope that they will make large profits when the domestic ceiling prices in U. S. A. are abolished. It is not possible to tell if there is hoarding in India and, if so, to what extent. The fact remains that despite the development of synthetics the demand for Indian shellac is still keen. Importers here have been informed by private sources in India that the Government of India may possibly review the present Export Control Order in the next few months. This has dismayed the importers because they see no hope of domestic ceiling prices being modified, at any rate before the 30th June 1946. They feel that if Indian price control is relaxed and prices rise, trading with U. S. A. will become impossible. The legal advisor of the United States Shellac Importers Association has strongly urged that before the Government of India make any modification in the Export Control Order, they should give an opportunity for a personal hearing to representatives of the Association. They feel that written representations perhaps will not convey the seriousness of the situation as forcibly as they would like to make it out.

At the end of October shellac prices were as follows:—

Superfine	33·6 to 38·6c. per lb.
T. N.	35·5 to 37·5c. per lb.
Bleached	42·5 to 43·5c. per lb.

3. Carpet Wool.

In October the ceiling prices for carpet wool were as follows :—

Afghanistan	46c. per lb.
Jaria, white	55c. per lb.
Vicaner	54c. per lb.
Khandhar	55c. per lb.

all scoured basis.

The stock position in the United States is satisfactory but importers still want more Indian wool, particularly for blending purposes. This desire is accentuated by the favourable Indian prices. During October substantial stocks held by American buyers in Argentina were received in this country as the shipping position eased.

Manufacturers of wool floor coverings see a tremendous demand as new housing schemes progress. These schemes, however, have been badly stalled. Even so, the Institute of Carpet Manufacturers are staging a colorato exhibition in Chicago early in January which will give home owners indication of the colour schemes they may carry out and the kind of furniture they may buy in anticipation of particular floor coverings becoming available.

Reconversion of the wool floor coverings industry has not progressed smoothly. It has been anticipated that with the release of men from the Armed Forces the man-power situation would be greatly eased. This optimism has not been justified by events and new recruitment has not kept pace with casualties amongst older employees. Further, new recruits require a period of training. Still further, the *situation* has been complicated by labour demands for increased wages.

According to a report issued by the United States Department of Commerce in October, the total number of carpet and rug looms in 1943 was 6,557 or 36 per cent below the figure for 1929. This is the most complete census of such equipment ever undertaken in the United States. It is, however, pointed out that during this period of fifteen years, mechanical improvements and more efficient methods have offset any loss in production capacity. The census, incidentally, shows that the equipment is concentrated amongst a group of large manufacturers.

4. Cashew Nuts.

The prices of cashew nuts are :—

Fancy peices	59c. per lb.
Fancy butts	85c. per lb.
Wholes 200—210	98c. per lb.
220—240	96c. per lb.
260—280	95c. per lb.
300—320	94c. per lb.

At the end of the month it was reported that importers were making spot offerings at the above prices. Demand for all qualities was moderate.

5. Myrobalans.

Quotations were :—

J. No. 1 quality U. S. ports *ex* docks $54·00 per ton.

J. No. 2 quality U. S. ports *ex* docks $ 47·00 per ton.

Offerings for shipment were being freely made at these prices; but there was little interest shown in the commodity owing to heavy inventories held by tanners. European buyers were reported to be in the market and are said to have absorbed sizeable quantities.

6. Gum Karaya.

This commodity was quoted at 18c. to 46c. per lb. according to quality. Demand throughout the month was reported to be moderate and available stocks were sufficient to cater for the demand. Spot market was normally active and prices remained steady.

7. Black Pepper.

The only quotations were for Lampong as follows :—

Nominal 15 ton lots	10c. per lb.
to 100 bags	10·50c. per lb.

Stocks of Black Pepper in licensed warehouses on September 30th were reported to be about 44,000 bags, registering a decline of 7,000 bags over stocks on 31st August. Withdrawals during October were heavier than in the previous month but below the wartime peak which prevailed up to the end of 1944. Demand for this commodity is keen and buyers from Central American countries and the British West Indies have met but indifferent success in the New York market.

Exhibitions.

The National Association of Manufacturers understand that the U. S. Department of Commerce propose to hold more than one such exhibition during 1946. No official plans have been announced as yet; but it is suggested that India should be ready to participate at comparatively short notice. Much preparation would be required in India, particularly by exporters of luxury products on matters of styling, packing and price structures.

The India Government Trade Commissioner has recently been touring extensively in the Middle West and the West Coast and finds that there is considerable demand for all manner of luxury goods like silks, ivoryware, woodware, costume jewellery, semi-precious stones, cashew nuts, peanuts, carpets, druggets, namdahs coir mats and Indian prints. The present is a particularly favourable juncture for export of new commodities to the United States when purchasing power is very high and reconversion has not yet produced locally manufactured articles. The demand for Indian goods has received an impetus through samples brought by returning members of the Armed Forces. In order to take full advantage of this situation it is essential that Indian production be properly organized and manufacturers given personal advice about the kind of goods which will be acceptable to local taste.

The West Coast also has a keen demand for Indian pig iron. On the advice of this office certain parties approached Tatas and the Indian Iron and Steel Company directly but it is understood that the response was not very favourable. If the supply situation permits some export to the Coast now, there is good possibility of building up long term lucrative trading in this commodity.

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B. 3809 W. 31-8-46.



B. 2796 W. 25-5-46.

REPORT OF THE INDIAN GOVERNMENT TRADE COMMISSIONER IN AUSTRALIA AND NEW ZEALAND, SYDNEY, FOR THE MONTH OF JUNE 1945.

Economic Conditions.

AUSTRALIA.

Wool Review.

Australia's wool clip for 1944-45 was the smallest production recorded in the Commonwealth since the war started, the wool cheque for the season being estimated to be approximately £66,000,000. This statement is made by Winchcombe, Carson Ltd., in their annual review of the wool industry.

The average annual quantity of wool grown during the preceding five war-time years was 3,647,401 bales, but the 1944-45 total is estimated at 3,300,000 bales, with every State in the Commonweal.h showing decreased production. The following table gives the wool grown during recent years :—

Season.	Bales.
1938-39	3,219,444
1939-40	3,669,400
1940-41	3,611,923
1941-42	3,656,013
1942-43	3,591,457
1943-44	3,708,212
1944-45 (estimated)	3,300,000

Wheat Position.

Making a fifth advance in respect of wheat delivered to No. 5 pool, the Minister for Commerce has announced the projected payment of a further 2-5/8*d.* per bushel for bagged wheat and 1½*d.* per bushel for bulk wheat. Those advances, which are to be made shortly, will bring total payments to 3/10½ and 3/7 for bagged wheat and bulk wheat, respectively. The new distribution, which is in respect of 154,000,000 bushels delivered to the 1941-42 pool, is expected to aggregate more than £1,187,000.

More wheat is leaving Australia this year than during the parallel period of the last financial year. According to a recently-published Canberra bulletin, the value of wheat exports for the nine months to 31st March last exceeded £9,700,000, compared with £5,285,000 for a similar period to the end of March 1944. Flour exports also moved up smartly with comparative value totals of £6,000,000 and £4,600,000. It is of interest to know that these wheat and flour shipments were made, in addition to other territories, to British East Africa, New Zealand, Northern Rhodesia, South Africa, Iran, Iraq, Mexico, Peru, United States, United Kingdom, Mauritius, Pacific Islands and Madgascar.

Machine Tools.

Control over most types of machine tools, including food processing machines, has been relaxed. Announcing this, the Minister for Munitions said the relaxation, which would date from June 1. was possible because of the improved production position and the fulfilment of most Service and munitions requirements.

With certain exceptions it would be no longer necessary to apply for permits to manufacture, buy or sell complete machine tools. The Minister emphasised that releases would still be necessary for essential components in short supply—electric motors, electrical equipment and ball and roller bearings, whether used in machines or as separate units.

There would be no relaxation of controls over woodworking, box-nailing and corrugated fastener machines, which were in short supply and for which Service and food production requirements were still unfulfilled.

Machine tools supplied under lend-lease were to be treated as Government-owned machines and were not subject to any relaxation.

Australian Motor Cars.

The Minister for Post-war Reconstruction stated recently in the House of Representatives that the Government was considering about six proposals for the manufacture of motor cars in Australia. These covered a wide variety of cars. The Minister said that since the future of the motor car industry must be considered in conjunction with defence requirements, no statement on its establishment could yet be made.

NEW ZEALAND.

Dairy Output.

Good climatic conditions, which made for excellent pastures over the greater part of New Zealand's autumn, held dairy production at a high level throughout the Dominion. For eight months of the current season (August 1944 to April 1945) butterfat production was approximately 136,500 tons as against 119,400 tons for the same period of last season. With this increase of over 14 per cent in output, the industry has more than attained its wartime food production goal of an increase of 10 per cent over last season's output.

Wool Stocks.

According to a recent estimate, the world's accumulated wool stocks amount to approximately 13,000,000 bales. Of this total, with New Zealand's estimated 1945 clip of about 600,000 added to a carryover of a similar amount, 1,200,000 bales will be stored in the Dominion. Accumulations of previous clips have been bought and paid for by the British Government under the wool agreement made some years ago, and these accumulations are being stored at the expense of the British Government. The value of this New Zealand stored wool is something over £20,000,000.

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Trade Enquiries.

I.—From Australia and New Zealand.

Cotton Goods.—Names and addresses of suppliers in India of cotton and jute goods were passed on to a firm in New Zealand.

Ghee.—The name and address of an importer of *ghee* in Calcutta, were passed on to a manufacturing firm in Sydney.

Heavy Chemicals.—Names and addresses of firms in India handling heavy chemicals, sheet glass, wire nails and wire netting, were passed on to an enquirer in Sydney.

Magnesium Chloride.—Names of suppliers in India of magnesium chloride were forwarded on to a firm in Queensland.

Pig Iron.—A firm in Melbourne was furnished with names and addresses of suppliers in India of pig iron.

Teakwood.—Names of suppliers in India of teakwood were passed on to an enquirer in Sydney.

Walnuts.—A Sydney firm was furnished with the names of suppliers in India of walnuts.

II.—From India.

Bamboo and Cane Goods.—Names of Australian firms interested in the imports of bamboo and cane goods were passed on to a firm in Delhi.

Carpets.—Firms in Bombay, Ellore and Mirzapore were furnished with names and addresses of firms in Australia and New Zealand handling the imports of Indian carpets and other floor coverings.

Coir Mats and Matting.—Names and addresses of likely importers in Australia of coir mats and mattings were passed on to a Bombay firm.

Hemp, Waxes, etc.—A firm in Jubbulpore was furnished with names and addresses of selected Australian firms handling imports of waxes, hemp, oilseeds and minerals.

Indian Produce.—Firms in Bombay, Delhi and Jullundur City were furnished with the names and addresses of selected Australian firms handling Indian produce lines.

Malabar Produce.—Names and addresses of firms in Australia interested in the importation of Malabar produce, for example, coir, spices, tea, etc., were passed on to an enquiring firm in Cochin.

Mother-of-Pearl Shell.—A firm in Bombay was furnished with the name and address of a likely importer of mother-of-pearl shell in Sydney.

Oils.—A firm in British Cochin was furnished with the names and addresses of selected Australian firms handling imports of chaulmoogra, cocoanut and lemongrass oils and herbs.

Pharmaceutical Products.—A firm in Calcutta was furnished with the names and addresses of selected firms in Australia handling pharmaceutical and biological products.

Raw Cotton.—Names and addresses of likely importers in Australia of raw cotton were passed on to firms in Bombay and Karachi.

Saffron.—A firm in Kashmir was furnished with the names and addresses of Australian firms likely to be interested in the imports of saffron and numdahs.

GOVERNMENT ORDERS, *COMMUNIQUÉS* AND OTHER NOTICES AFFECTING TRADE.

LICENCES FOR IMPORTS OF CONSUMER GOODS FROM THE U. K.—

The following Notice, dated the 26th February 1946, has been issued by the Imort Trade Controller, Custom House, Calcutta :—

Towards the end of 1943 a scheme known as the Consumer Goods Scheme was initiated, under which the India Office, London, have been facilitating shipment from the United Kingdom to India of certain types of Consumer Goods in short supply in this country, as and when such goods became available without waiting for intimation of the issue of Indian import licences for such goods.

2. With the termination of hostilities the import of most classes of Consumer Goods from the United Kingdom has been decontrolled and a revised Open General Licence No. VII published. In the circumstances, the scheme referred to above will be abolished from the 20th March 1946, and except for the articles covered by the said Open General Licence it will be necessary to obtain licences for imports from the United Kingdom prior to shipment of the goods.

—:—

IMPORTS OF IRON AND STEEL AND NON-FERROUS MATERIALS : REVISED PROCEDURE FOR LICENSING—

The following Notice, dated the 28th February 1946, has been issued by the Import Trade Controller, Custom House, Calcutta :—

The following will be the revised procedure for the issue of import licences and customs clearance permits by the Steel Import Controller for steel and non-ferrous items falling under Part I of the Import Trade Control Schedule annexed to the Government of India, Commerce Department, Notification No. 23-I.T.C./43, dated 1st July 1943* :—

(a) When it has been decided to allow the import of any particular material from the United Kingdom or any sterling countries, a licence will be issued marked 'For Customs Purposes'. This will enable the importer to get the material shipped from these countries as well as get it cleared at the Indian port.

(b) When it has been decided to allow the import of any particular material from non-sterling areas, two copies of the licences will be issued simultaneously—one marked 'For Exchange Control Purposes' and the other marked 'For Customs Purposes'. It will not be necessary to obtain a Customs Clearance Permit at the time of arrival of the material.

* *See* the *Indian Trade Journal*, dated the 7th December 1944, pages 280-95.

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B. 2858 W. 25-7-46.

DEPARTMENT OF INFORMATION AND BROADCASTING RECONSTITUTED AS THE DEPARTMENT OF INFORMATION AND ARTS—

The following is a Resolution (No. 155/46-Public, dated the 23rd February 1946) of the Government of India in the Home Department :—

The Governor General in Council is pleased to announce that from the 23rd February 1946, the Department of Information and Broadcasting will be reconstituted as the Department of Information and Arts. The reconstituted Department will deal with the following heads of business :—

1. Press Relations.
2. Broadcasting.
3. Films.
4. Arts.
5. Internal and External Publicity.

—:—

DRAFT OF THE PUBLIC DEBT (CENTRAL GOVERNMENT) RULES, 1946—

The draft of the Public Debt (Central Government) Rules, 1946, which it is proposed to make in exercise of the powers conferred by section 28 of the Public Debt (Central Government) Act, 1944 (XVIII of 1944), read with section 22 of the General Clauses Act, 1897 (X of 1897), has been published in Part I (Section 1) of the *Gazette of India*, dated the 23rd February 1946, under Notification No. F.-9(1)-B/46, dated the 23rd February 1946, of the Government of India in the Finance Department, for the information of all persons likely to be affected thereby. The draft will be taken into consideration on or after the 23rd March 1946, and any objection or suggestion which may be received from any person in respect of the said draft before the date specified will be considered by the Central Government.

—:—

DEFENCE OF INDIA RULES : RULE 90-C REGARDING CONTROL OF DEALINGS IN BULLION : AMENDMENT—

The following Notification [No. 5-W.L.(2)/46, dated the 25th February 1946] has been issued by the Government of India in the Legislative Department :—

In exercise of the powers conferred by section 2 of the Defence of India Act, 1939 (XXXV of 1939), the Central Government is pleased to direct that the following further amendment shall be made in the Defence of India Rules, namely :—

In rule 90-C* of the said Rules, clauses (b) and (c) of sub-rule (1), and the words "forward contract or" in sub-rule (2), shall be omitted.

* *See* the *Indian Trade Journal*, dated the 10th June 1943, page 330.

FOODGRAINS CONTROL ORDER, 1942, CEASED TO BE IN FORCE IN BIHAR FROM 23RD FEBRUARY 1946—

The following Notification [No. CG-604(23)-VI, dated the 22nd February 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the Foodgrains Control Order, 1942*, shall cease to be in force in Bihar from the 23rd February 1946.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943 : MAXIMUM SELLING PRICES OF IMPORTED BICYCLES—

The following Notification [No. 22 (40)-AP/44, dated the 23rd February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (c) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (No. XXXV of 1943), and in supersession of the notification of the Government of India in the Department of Industries and Supplies, No. 22(40)-AP/44, dated the 2nd February 1946†, the Central Government is pleased to direct that the maximum price which a dealer may charge in respect of any imported bicycle shall be Rs. 120 where the sale is made to a dealer, and Rs. 135 in any other case ;

Provided that the maximum price which a dealer may charge elsewhere than at Bombay, Karachi, Madras and Calcutta in respect of any imported bicycle, may exceed the maximum prices specified above by Rs. 10 equal to the freight from the nearest port to the place of sale plus the Octroi duty actually paid in respect of the bicycle ;

Provided secondly that a dealer carrying on business at a hill station specified in Schedule II annexed to the Notification of the Government of India in the late Department of Industries & Civil Supplies, No. F. 22(101)-AP/44, dated the 10th June 1944‡, may make an additional charge not exceeding 5 per cent of the maximum prices specified above ;

Provided thirdly that the maximum price chargeable by a dealer in respect of an imported Lady's bicycle may exceed the above prices by Rs. 10.

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943 : SANCTIONED ADDITION TO THE LANDED COST OF CYCLES, CYCLE PARTS AND CYCLE ACCESSORIES : AMENDMENTS—

The following Notification [No. 22(40)-AP/44-1, dated the 23rd February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

It is hereby notified for public information that in exercise of the powers conferred by proviso to sub-section (2) of section 6

* *See* the *Indian Trade Journal*, dated the 28th May 1942, pages 464-66.
† *See* the *Indian Trade Journal*, dated the 14th February 1946, pages 247-48
‡ *See* the *Indian Trade Journal*, dated the 22nd June 1944, pages 535-36.

FROM HOWRAH SEE & SEE
BUY Perfect and Dependable Machine Tools, Weighbridges & Weighers
MAKERS :—
THE INDIA MACHINERY CO., LTD.
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ON I. S. D., A. H. Q. & RAILWAY LISTS.
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of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the following amendments shall be made in the Government of India, Department of Industries and Supplies Notification No. 22(40)-AP/44-I, dated the 2nd February 1946*, namely :—

In the Schedule appended to the said Notification—

(i) "Sl. No. 1 Cycles" and entries relating thereto shall be deleted, and Sl. Nos. 2 and 3 shall be renumbered as Sl. No. 1 and Sl. No. 2.

(ii) Note (2) shall be omitted.

—:—

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : DELEGATION OF POWERS : AMENDMENTS—

The following Notification [No. T.C.(43)/46, dated the 11th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by clause 21 of the Cotton Cloth and Yarn (Control) Order, 1945, and with the sanction of the Central Government, I hereby direct that in each of the notifications specified below, the entry "Mr. B. C. Patel, Deputy Textile Commissioner (Distribution)" shall be deleted and the other entries renumbered accordingly :—

(1) Textile Commissioner's Notification No. T.C.(13)1/44, dated the 16th December 1944†.

(2) Textile Commissioner's Notification No. T.C.(14)/44, dated the 30th December 1944‡.

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : DELEGATION OF POWERS—

The following Notification [No. T.C.(44)/46, dated the 11th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by clause 21 of the Cotton Cloth and Yarn (Control) Order, 1945, with the sanction of the Central Government, and in supersession of the Textile Commissioner's Notification No. T.C.(34)/45, dated the 6th December 1945§, I hereby authorise Mr. M. Ahmadullah, Deputy Textile Commissioner in the Office of the Textile Commissioner, Bombay, to discharge on my behalf the functions of the Textile Commissioner to grant special permission under sub-clause (1) of clause 18-D of the said Order.

The following Notification [No. T.C.(45)/46, dated the 11th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by clause 21 of the Cotton Cloth and Yarn (Control) Order, 1945, with the sanction of the Central Government, and in supersession of the Textile Commissioner's Notification No. T.C.(22)/45, dated the 26th June 1945*, I hereby authorise Mr. M. Sulaiman Sait, Additional Deputy Commissioner in the Office of the Textile Commissioner, Bombay, to discharge on my behalf the function of the Textile Commissioner to grant special permission to manufacturers under sub-clause (1) of clause 18-A of the said Order.

INDIAN COTTON (CONTROL) ORDER, 1945 : EXCLUSION OF CERTAIN CONTRACTS FROM THE PROVISIONS OF THE ORDER : *CORRIGENDUM*—

The following Notification [No. 214-T.A./45(ii), dated the 12th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

Corrigendum.—In the notification of the Government of India in the Department of Industries and Supplies, No. 214-T.A./45(ii), dated the 19th January 1946†, published at page 80 of Part I of the *Gazette of India*, dated the 19th January 1946—

(i) in sub-para. (i) of para. 2 *for* the words "price stipulated in less than" *read* the words "price stipulated is less than";

(ii) in the Schedule appended to the said notification, in item Fine R. G. 289 F, *for* the entry "Fine R. G. 289 F" in column 1 *read* "Fine R. G. 289 F Punjab/American"; and *for* the entry "665" in column 4 *read* "660".

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : CERTAIN EXEMPTIONS : AMENDMENT—

The following Notification [No. T.C.(4)19/46, dated the 12th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by clause 15 of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby direct that the following further amendment shall be made in the Textile Commissioner's Notification No. TC(4)1/44, dated the 22nd January 1944‡, namely :—

In the table below the said Notification after entry No. 7 the following entry shall be added, namely :—

"8 Ropes, Tapes and Newar	The provisions of sub-clauses (1) and (2) of clause 13 and of sub-clause (2) of clause 14 of the Order."

DHARMA VIRA,
Textile Commr.

* *See* the *Indian Trade Journal*, dated the 14th February 1946, page 248.
† *See* the *Indian Trade Journal*, dated the 28th December 1944, pages 382-83.
‡ *See* the *Indian Trade Journal*, dated the 18th January 1945, page 62.
§ *See* the *Indian Trade Journal*, dated the 27th December 1945, page 555.

* *See* the *Indian Trade Journal*, dated the 19th July 1945, page 105.
† *See* the *Indian Trade Journal*, dated the 31st January 1946, page 164.
‡ *See* the *Indian Trade Journal*, dated the 27th January 1944, page 82.

TELEGRAMS: METALABEL
METAL LABEL MANUFACTURERS
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B. 3016 W. 31-1-47.

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B. 2884 WS. 8-3-46.

PAPER CONTROL (PRICES OF BOARD) ORDER, 1944: AMENDMENT—

The following Notification [No. 308-PA(9)/46, dated the 26th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that with effect from the 1st March 1946, the following further amendment shall be made in the Paper Control (Prices of Board) Order, 1944*, namely :—

In clause 8 of the said Order for the words "Paper Controller, India," the words "Central Government" shall be substituted.

—:—

PAPER PRICE CONTROL ORDER, 1945: AMENDMENTS—

The following Notification [No. 308-PA(160)/45, dated the 26th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that with effect from the 1st March 1946, the following further amendments shall be made in the Paper Price Control Order, 1945†, namely :

In the said Order,—

(1) for the words "Paper Controller, India", wherever they occur, except in sub-clause (g) of clause 8, the words "Central Government" shall be substituted ;

(2) in sub-clause (iii) of the proviso to clause 4, for the word "he" wherever it occurs, the word "it" shall be substituted.

(3) in sub-clause (g) of clause 8, after the words "Paper Controller, India" the words "or the Central Government" shall be inserted.

—:—

PAPER CONTROL (DISTRIBUTION) ORDER, 1944: AMENDMENTS—

The following Notification [No. 300-PA(1)/46, dated the 26th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that with effect from the 1st March 1946, the following further amendments shall be made in the Paper Control (Distribution) Order, 1944‡, namely :—

In the said Order,—

(1) in clause 5, for the words and brackets "Paper Controller to the Government of India, Calcutta (hereinafter referred to as the Paper Controller)" the words "Central Government" shall be substituted ;

(2) in clauses 6, 8, 9, 10, and 11 of the said Order, for the words "Paper Controller", the words "Central Government" shall be substituted.

* *See* the *Indian Trade Journal*, dated the 7th September 1944, pages 291-92.
† *See* the *Indian Trade Journal*, dated the 13th December 1945, pages 468-72.
‡ *See* the notice in the *Indian Trade Journal*, dated the 27th July 1944, page 115.

PAPER (PRICES OF IMPORTED PAPER) CONTROL ORDER, 1944: AMENDMENT—

The following Notification [No. 308-PA(40)/44, dated the 26th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that with effect from the 1st March 1946, the following further amendment shall be made in the Paper (Prices of Imported Paper) Control Order, 1944*, namely :—

In clause 7 of the said Order, for the words "Paper Controller, India" the words "Central Government" shall be substituted.

—:—

DESTRUCTIVE INSECTS AND PESTS ACT, 1914: PROVISIONS OF SECTION 4B TO APPLY IN RESPECT OF ARTICLES WHICH ARE LIKELY TO CARRY THE DESTRUCTIVE INSECT "*ICERYA PURCHASI*", CONSIGNED FROM ANY PLACE IN BRITISH INDIA TO ANY PLACE IN CERTAIN INDIAN STATES—

The following Notification (No. D. 22-1/46-P, dated the 16th February 1946) has been issued by the Government of India in the Department of Agriculture :—

In exercise of the powers conferred by section 4C of the Destructive Insects and Pests Act, 1914 (II of 1914), the Central Government is pleased to declare that the provisions of section 4B of the said Act shall apply in respect of articles which are likely to carry the destructive insect known as *Icerya Purchasi* and thereby cause infection to crops, consigned from any place in British India to any place in the following States, namely :—

1. Hyderabad.
2. Mysore.
3. Travancore.
4. Cochin.
5. Pudukottai.

—:—

INDIAN PORTS ACT, 1908: CANCELLATION OF NOTIFICATIONS REGARDING EXEMPTION OF TRANSPORT VESSELS BELONGING TO OR IN THE SERVICE OF THE GOVERNMENTS OF THE UNITED STATES OF AMERICA AND CHINA FROM THE PAYMENT OF PORT DUES—

The following Notification [No. 19-P(17)/43, dated the 27th February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by section 34 of the Indian Ports Act, 1908 (XV of 1908), the Central Government is pleased to direct that the notifications of the Government of India in the Department of War Transport, No. 19-P(17)/43, dated the 26th October 1943† and No. 19-P(67)/44, dated the 29th May 1945‡, regarding the exemption of transport vessels belonging to or in the service of the Governments of the United States of America and China respectively from the payment of port dues shall be cancelled.

* *See* the *Indian Trade Journal*, dated the 21st September 1944, pages 352-53.
† *See* the *Indian Trade Journal*, dated the 4th November 1943, page 111.
‡ *See* the *Indian Trade Journal*, dated the 14th June 1945, page 301.

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B. 2776 W. 11-6-46.

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944: MAXIMUM RETAIL SALE PRICES OF 'CHRYSLER' VEHICLES SPARE PARTS MANUFACTURED BY MESSRS. CHRYSLER CORPORATION, U. S. A.—

In pursuance of sub-clause (1) (b) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause the maximum retail sale prices of 'Chrysler' vehicles spare parts manufactured by Messrs. Chrysler Corporation, U. S. A., as detailed in the Schedule published in the *Gazette of India Extraordinary*, dated the 25th February 1946, under Notification No. 4-LPC(11)/46, dated the 13th February 1946, of the Government of India in the War Transport Department.

—:—

COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES CONTROL ORDER, 1945: MAXIMUM RETAIL PRICES OF COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES OF CERTAIN SPECIFIED MAKES AND TYPES—

The following *Notification* [No. 9-LVC(1)/46, dated the 23rd February 1946] has been issued by the Government of India in the War Transport Department :—

In pursuance of clause 6 of the Commercially Imported Transport Motor Vehicles Control Order, 1945, the Central Government is hereby pleased to specify the maximum retail prices of the commercially imported transport motor vehicles of the makes and types described below :—

Makes and Types.	Maximum Retail Price.	——
	Rs.	
Austin, 8 H.P., Van	4,930	At main Ports of importation, *plus* octrol paid, if any, and in the case of distributors whose main place of business is away from the main ports, *plus* also transit insurance charges and *transportation charges* from the port of importation at goods freight rate, if moved by rail or sea, or at rates sanctioned by the Central Government from time to time, if moved by road.
Austin, 10 H.P., Van.	6,300	
Austin, 2 Ton, L.W.B., Chassis and Scuttle.	6,820	
Austin, 2 Ton, L.W.B., Chassis and Cab.	7,580	
Austin, 5 Ton, L.W.B., Chassis and Scuttle.	8,170	
Austin, 5 Ton, L.W.B., Chassis and Cab.	8,940	
Austin, Coach, 180', Chassis and Scuttle.	9,160	

The above prices are *provisional*, and will be applicable only until final prices are notified.

CIVIL MOTOR CARS CONTROL ORDER, 1945: MAXIMUM RETAIL PRICES OF CONTROLLED MOTOR CARS OF CERTAIN SPECIFIED MAKES AND TYPES—

The following Notification [No. 9-LVC(4)/46, *dated the* 23rd February 1946] has been issued by the Government of India in the War Transport Department :—

In pursuance of clause 6 of *the Civil* Motor Cars Control Order, 1945, the Central Government is hereby pleased to specify the maximum retail prices of the controlled motor cars of the makes and types described below :—

Serial No.	Make and Type.	Maximum Retail Price.	——
		Rs.	
1	Standard, 8 H. P., Open Tourer	5,200	At main Ports of importation, *plus* octrol paid, if any, and in the case of distributors, whose main place of business is away from the main ports, *plus* also transit insurance charges and transportation charges *from the port of importation* at goods freight rate, if moved by rail or sea, or at rates sanctioned by the Central Government from time to time, if moved by road.
2	Standard, 8 H. P., De Luxe Saloon,	5,400	
3	Standard, 8 H. P., Drophead, Coupe,	5,950	
4	Standard, 14 H. P., De Luxe, Saloon,	7,700	
5	Austin, 8 H. P., Sunshine, De Luxe Saloon.	5,675	
6	*Austin*, 10 H. P., Fixed Head Saloon other than those imported on Government account and distributed through M/s Autocars Ltd., Bombay, Austin Distributors Ltd., Calcutta, and South Indian Motor Co., Madras, and through their dealers.	6,680*	*This price supersedes the provisional price of Rs. 7,290 fixed under *this* Department Notification No. 9-LVC(38)/45-II, dated the 26th January 1946.

—:—

COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES CONTROL ORDER, 1945: AMENDMENTS—

The following Notification [No. 7-LVC(17)/45, dated the 23rd February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendments shall be made in the Commercially Imported Transport Motor Vehicles Control Order, 1945* :—

In the Schedules annexed to the said Order :—

(1) In the First Schedule after Serial No. 15 the following shall be inserted in columns 1 to 4, namely :—

"16. Karrier	Do.	Do."

* *See* the notice in the *Indian Trade Journal*, dated the 30th August 1945, page 345.

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THE GENERAL ELECTRIC CO. LTD. OF ENGLAND.
B. 2886 W. 31-8-46.

(2) In the Second Schedule after Serial No. 16 the following shall be inserted in columns 1 to 4, namely :—

"16 A. M/s Simpson & Co., Ltd., Mount Road, P. O. Box 303, Madras.	Madras	Commer Karrier"

—:—

CIVIL MOTOR CARS CONTROL ORDER, 1945 : AMENDMENT—

The following Notification [No. 9-LVC(16)/45, dated the 23rd February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Civil Motor Cars Control Order, 1945* :—

In the Second Schedule annexed to the said Order after Serial No. 6 the following shall be inserted in columns 1 to 4, namely :—

"6A. M/s Simpson & Co., Ltd., Mount Road, P. O. Box 303, Madras.	Do.	Hillman, Humber and unbeam Talbot".

—:—

DISPOSAL OF USED GOVERNMENT MOTOR VEHICLES CONTROL ORDER, 1944, CANCELLED—

The following Notification [No. 49-LVC(1)/44, dated the 23rd February 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the Disposal of Used Government Motor Vehicles Control Order, 1944†, shall be cancelled.

—:—

SITAMARHI-SONBARSA RAILWAY SURVEY—

The Railway Board have sanctioned an Engineering Survey being carried out by the agency of the O. T. Railway Administration for a line of a railway on the Metre Gauge from Sitamarhi to Sonbarsa, a distance of about 17 miles. The survey will be known as the Sitamarhi-Sonbarsa Railway Survey.

—:—

SUMMARY OF EARNINGS FOR THE MONTH OF JANUARY 1946 AND WORKING EXPENSES FOR THE MONTH OF DECEMBER 1945 OF CLASS I RAILWAYS—BUDGET LINES—

The total approximate gross earnings of the Budget lines for the month of January 1946 amount to Rs. 17·65 crores, *i.e.*, Rs. 1,67 lakhs *less* than the actuals for the corresponding month of the previous year and Rs. 1,52 lakhs more than the actuals for the corresponding month of 1943-44. Compared with the last year, coaching earnings decreased by about Rs. 89 lakhs and goods earnings by about Rs. 87 lakhs during the month.

The decrease under coaching earnings is mainly due to adjustments of earnings of Military Specials relating to October and November 1944 having been carried out in January 1945, less troops other coaching, and passenger traffic. Earnings from goods showed a general decrease in all commodities except in the case of coal, ore, wheat, salt and cotton. Oil seeds, mineral oil, other food grains, gram and pulses and general goods showed decrease of about Rs. 2, Rs. 3, Rs. 5, Rs. 2 and Rs. 1,08 lakhs, respectively.

The total approximate gross earnings from 1st April 1945 to 31st January 1946 amount to Rs. 182·60 crores, and are more by Rs. 7·60 crores when compared with the actuals for the same period of last year and more by Rs. 35·06 crores in comparison with the corresponding period of 1943-44. Details are as follows :—

Railways.	Up to 31st Jan. 1944.	Up to 31st Jan. 1945.	Up to 31st Jan. 1946.	Increase (+) or Decrease (—) in the current year as compared with the previous year.
	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)	Amount (In lakhs of Rs.)
B. A.	13,81	22,62	22,53	—9
B. N.	13,89	15,62	16,53	+1,51
B. B. & C. I.	15,68	16,99	17,43	+44
E. I.	27,40	33,60	35,82	+2,22
G. I. P.	25,37	29,08	27,44	—1,64
M. & S. M.	11,37	13,29	15,48	+2,19
N. W.	25,67	28,08	29,20	+1,12
Oudh Tirhut	5,13	5,71	6,44	+73
S. I.	8,49	9,84	10,87	+1,03
Other Railways	73	77	86	+9
TOTAL	1,47,54	1,75,00	1,82,60	+7,60

During the month, the number of wagons loaded with goods traffic increased by 4·08 per cent on the broad gauge and decreased by 3·30 per cent on the metre gauge as compared with 1945. From 1st April 1945 to 31st January 1946, the number of wagons loaded increased by 5·27 per cent on the broad gauge and 6·89 per cent on the metre gauge. The details are given under "Wagon Loadings" below.

Working expenses.—The approximate ordinary working expenses including suspense but excluding appropriation to and from the depreciation reserve fund, of Budget lines from 1st April to 31st December 1945 are more by Rs. 16,10 lakhs than the actuals for the same period of last year. The increase is on all Railways, except the Oudh Tirhut and South Indian Railways.

* *See* the notice in the *Indian Trade Journal*, dated the 26th July 1945, page 142.
† *See* the notice in the *Indian Trade Journal*, dated the 30th November 1944, page 252.

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TONNAGE LIFTED ON CLASS I RAILWAYS—

Comparisons of Figures of 'Tonnage lifted' on Class I Railways.

(*a*) Number of Tons lifted during the month of January :—

—	1945.	1946.	Increase (+) or Decrease (—) in 1946 over 1945.
			Per cent.
Broad gauge	6,348,010	6,193,401	—2·44
Metre gauge	2,107,035	1,779,791	—15·5

(*b*) Number of Tons lifted from 1st April to 31st January :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	58,051,086	59,730,499	+2·89
Metre gauge	16,405,630	16,949,802	+3·32

—:—

WAGON LOADINGS—

Comparisons of Figures of Wagon Loadings on Class I Railways.

(*a*) Number of wagons (in terms of 4-wheelers) loaded during the month of January :—

—	1945.	1946.	Increase (+) or Decrease (—) in 1946 over 1945.
			Per cent.
Broad gauge	397,654	413,682	+4·03
Metre gauge	263,018	254,351	—3·30

(*b*) Total number of wagons (in terms of 4-wheelers) loaded from 1st April to 31st January :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	3,719,687	3,915,789	+5·27
Metre gauge	2,145,570	2,293,500	+6·89

(*c*) Details of wagons (in terms of 4-wheelers) loaded on broad and metre gauges and the total from 1st April to 31st January :—

Items.	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
I.—Broad Gauge.			Per cent.
(i) Coal and coke for the public and for foreign railways.	767,732	818,995	+6·68
(ii) Grains and pulses	284,906	277,584	—2·57
(iii) Oilseeds	77,025	73,522	—4·55
(iv) Cotton	49,146	56,705	+15·4
(v) Miscellaneous smalls	353,390	378,971	+7·24
(vi) Miscellaneous full wagons	1,923,612	2,033,458	+5·71
(vii) Home line stores and materials	263,876	276,554	+4·80
*(viii) Coal for home line on B. N., E. I. & G. I. P. Railways.	141,089	150,190	+6·45
II.—Metre Gauge.			
(i) Coal and coke for the public and for foreign railways.	106,668	142,576	+33·7
(ii) Grains and pulses	219,777	223,718	+1·79
(iii) Oilseeds	73,738	85,621	+16·1
(iv) Cotton	41,101	50,250	+22·3
(v) Miscellaneous smalls	252,292	282,050	+11·8
(vi) Miscellaneous full wagons	1,297,838	1,349,410	+3·99
(vii) Home line stores and materials	154,843	159,875	+3·58
III.—Total (Broad and Metre Gauges).			
(i) Coal and coke for the public and for foreign railways.	874,400	961,571	+9·97
(ii) Grains and pulses	504,683	501,302	—0·67
(iii) Oilseeds	150,773	159,143	+5·55
(iv) Cotton	90,250	106,955	+18·5
(v) Miscellaneous smalls	605,682	661,021	+9·14
(vi) Miscellaneous full wagons	3,221,250	3,382,868	+5·02
(vii) Home line stores and materials	418,219	426,429	+4·85

* Included in Item (vii).
† *See* the *Indian Trade Journal*, dated the 5th June 1941, page 808.

TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

BRITISH INDIA.

EXPORT PROHIBITIONS : AMENDMENT.

The following Notification [No. D.2129-FI/46, dated the 23rd February 1946] has been issued by the Government of India in the Finance Department :—

In exercise of the powers conferred by sub-rule (3) of rule 84 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Notification of the Government of India in the Finance Department, No. F1(65)-F/41, dated the 31st May 1941†, namely :—

"In item (ii) of the List annexed to the said notification, after the word "Finland" the following shall be inserted, namely :—

'Yugoslavia'".

SEA CUSTOMS ACT, 1878 : EXEMPTION FROM CUSTOMS DUTY OF COTTON GROWN IN THE STATES OF LAS BELA AND KALAT AND IMPORTED THEREFROM BY SEA INTO BRITISH INDIA.

The following Notification (No. 3-Camp-Customs, dated the 23rd February 1946) has been issued by the Government of India in the Finance Department (Central Revenues) :—

In exercise of the powers conferred by section 23 of the Sea Customs Act, 1878 (VIII of 1878), the Central Government is

pleased to exempt from the whole of the Customs duty leviable thereon, including the additional duty leviable under section 2 of the Cotton Fund Ordinance, 1942 (Ordinance VIII of 1942)*, cotton grown in the States of Las Bela and Kalat and imported therefrom by sea into British India.

IMPORT TRADE CONTROL: REDISTRIBUTION OF IMPORT LICENSING POWERS: AMENDMENTS.

The following Notification (No. 5-I.T.C./46, dated the 23rd February 1946) has been issued by the Government of India in the Department of Commerce:—

In exercise of the powers conferred by sub-rule (3) of rule 84 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendments shall be made in the Schedule annexed to the Notification of the Government of India in the Department of Commerce, No. 23/I.T.C./43, dated the 1st July 1943†, namely:—

(1) In Part II of the said schedule—

(a) the word '*agriculture*' occurring in column (2) against Serial No. 36 shall be deleted.

(b) Serial No. 36 A and No. 36 C and entries against them shall be deleted.

(2) In Part V of the said schedule—

(a) the word "*agriculture*" occurring in column 2 against Serial No. 65 shall be deleted;

(b) after Serial No. 73 the following shall be added, namely:—

"74. The following Agricultural implements, namely....72(8) winnowers, threshers, mowing and reaping machines, binding machines, elevators, seed and corn crushers, chaffcutters, root-cutters, ensilage-cutters, horse and bullock gear, ploughs, cultivators, scarifiers, harrows, clod-crushers, seed drills, hay-tedders, hay presses, potato-diggers, latex spouts, spraying machines, powder-blowers, whiteant exterminating machines, beet pullers, broad cast seeders, corn pickers, corn shellers, cultipackers, drag scrapers, stalk cutters, huskers and shredders, potato planters, lime sowers, manure spreaders, listers, soil graders and rakes; also agricultural tractors, also component parts of these implements, machines or tractors, provided that they can be readily fitted into their proper places in the implements, machines or tractors for which they are imported, and that they cannot ordinarily be used for purposes unconnected with agriculture."

"75. The following Dairy and Poultry Farming....72(9) Appliances, namely, cream separators, milking machines, milk sterilizing or pasteurizing plant, milk aerating and cooling apparatus, churns, butter dryers, butter workers, milkbottle fillers and cappers, apparatus specially designed for testing milk and other dairy products, and incubators; also component parts of these appliances provided that they can be readily fitted into their proper places in the appliances for which they are imported, and that they cannot ordinarily be used for other than dairy and poultry farming purposes."

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UNITED KINGDOM.

PURCHASE TAX ON CANTEENS AND CASES OF CUTLERY.

The following is reproduced from the *Board of Trade Journal*, dated the 5th January 1946:—

The following information regarding the liability of certain articles to Purchase Tax is published by the Commissioners of Customs and Excise as supplementary to that given in Notice No. 78:—

Canteens or cases of cutlery and their contents will, in future, be regarded as separate articles for Purchase Tax purposes. Accordingly, in the case of, for instance, a wooden canteen containing ivory-handled knives, tax will be chargeable on the canteen at the rate of 33⅓ per cent and on the cutlery at the rate of 100 per cent of the wholesale value. (Notice No. 78 at pages 21, 26, 31 and 38 should be noted accordingly.)

PURCHASE TAX ON CARNIVAL GOODS.

The following is reproduced from the *Board of Trade Journal*, dated the 5th January 1946:—

The following information regarding the liability of certain articles to tax is published by the Commissioners of Customs and Excise as supplementary to that given in Notice No. 78:—

Hitherto carnival goods as a class have been regarded as chargeable with Purchase Tax at the rate of 100 per cent of the wholesale value under Class 16 (b). In future, certain articles which may be sold as carnival goods but which are commonly used as toys will be regarded as chargeable at the rate of 33⅓ per cent under Class 14. Examples of such articles are:—

Balloons; "blowouts"; caps and hats, of cotton or of paper; crackers; clappers, rattles, cardboard trumpets and other similar instruments; false ears and noses; joke bombs; masks; novelty jokes.

Carnival goods of a kind which are essentially ornamental articles suitable for personal or domestic use, for example Christmas tree and room decorations and ornaments, remain chargeable at the higher rate.

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AUSTRALIA.

RESTRICTIONS ON IMPORTS FROM STERLING AREAS.

The following is reproduced from the *Board of Trade Journal*, dated the 5th January 1946:—

The Board of Trade have received information from H.M. Trade Commissioner, Sydney, that it has been announced that imports of woollen piece-goods for outer wear weighing more than 3 ounces per sq. yd. [Tariff Item 105 (F) (1)] will now be permitted from sterling areas and will be subject to "Administrative Control". The importation of this item was formerly prohibited from all sources.

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CANADA.

PROHIBITED IMPORTS.

With reference to the notice on the above subject, published in the *Indian Trade Journal* of the 7th February 1946 (page 207), the India Government Trade Commissioner, Toronto, has advised that, effective from the 1st February 1946, the Minister of National Revenue, Ottawa, Canada, has authorized the issuance of General Permit G2408 for the importation from any country of clothing, wearing apparel and articles made from textile fibres enumerated in Memorandum WM No. 102, in which the textile component of chief weight or value is OTHER THAN COTTON.

This General Permit is issued in a single copy which is retained in the Department of National Revenue (Customs Division), Canada, the number of which is to be endorsed on all relative import documents.

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CHILE.

CERTIFICATES OF ORIGIN AND COMMERCIAL INVOICES.

The following is reproduced from the *Board of Trade Journal*, dated the 29th December 1945:—

The Board of Trade have received a copy of a Notice, dated November 27, 1945, issued by the Chilean Council General in London, which states that the presentation of certificates of Origin in respect of goods dispatched to Chile will not be required in future.

It will be necessary, however, to make a declaration of origin attested by a Chamber of Commerce or the Federation of British Industries, on the Commercial Invoices, which are now required to be presented with every consignment of goods.

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ECUADOR.

VALIDITY OF IMPORT PERMITS.

The following is reproduced from the *Broad of Trade Journal* dated the 29th December 1945:—

H. M. Minister at Quito now reports that new regulations, dated September 21, which supersede those issued on June 11, provide that import permits shall be valid for 180 days from the date of issue, but that, should this period be insufficient, application may be made for a new permit, the validity of which shall not exceed three months [see also notice under the above heading in the *Board of Trade Journal*, November 3 (page 579)].

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EGYPT.

CONSUMPTION OR EXCISE DUTY.

The following is reproduced from the *Board of Trade Journal*, dated the 29th December 1945:—

The Commercial Counsellor to H.M. Embassy at Cairo has reported that by a decree, dated October 30, the consumption or excise duty leviable on imported or locally produced raw or refind sugar has been increased to £E. 16 per metric ton *plus* 10 per cent supplementary duty (see the notice in the *Board of Trade Journal* of June 16, 1945, page 279). By the same decree, the consumption or excise duty on candy sugar is increased to £E.17 per metric ton *plus* the same supplementary duty (see also previous notices under the above heading in the *Board of Trade Journal*).

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SOUTHERN RHODESIA.

IMPORT RESTRICTIONS.

The following is reproduced from the *Board of Trade Journal* dated the 29th December 1945:—

The "Southern Rhodesia Government Gazette" of October 19 contains a copy of Government Notice No. 561, which provides for the following amendments to the list of goods for which Import Certificates from all sources are necessary (see *Board of Trade Journal* of September 29, page 486)*.

Item No. 14 has been amended to read—Ploughs, single furrow, under 120 lbs. in weight *including spares and attachments*.

Delete Item No. 15—Putty, and substitute the following:—Wheat in the grain, wheaten flour, wheaten meal and wheaten bran.

—:—

ST. HELENA.

CUSTOMS TARIFF MODIFICATIONS.

The following are extracts from the *Board of Trade Journal* dated the 5th January 1946:—

The Board of Trade have received a copy of the Customs Duties (Consolidation) Regulations, 1945, dated June 30, 1945, which provide for the following modifications (among others) in the St. Helena Customs Tariff.

The wording in *italics* represents an addition to, and the wording in square brackets [ ] a deletion from, the tariff.

Article.	Rate a Unit.	Preferential Tariff.	General Tariff.
31. Cotton manufactures:— b. Other than piece-goods in rolls of not less than 44 yards each	ad val.	10%	12½%
formerly dutiable at	ad val.	5%	10%
37. Grain, flour and meal imported in bags or barrels:— Grain— c. Rice	per 112 lb.	Free	10d.
formerly dutiable at	per 112 lb.	Free	Free
41. Gums, all kinds	ad val.	15%	20%
formerly dutiable at	ad val.	10%	12½%
50. Lard and lard substitutes *and dripping*	per 100 lb.	Free	2s. 1d.
51. Leather and leather manufactures:— c. Other manufactures *except boots and shoes*	ad val.	10%	12½%
[53a. Lace	per yard	4d.	6d.]
76. Sugar	per 100 lb.	2s. 1d.	2s. 6d.
formerly dutiable at	per 100 lb.	2s. 1d.	2s. 1d.
78. Tea— a. Loose	ad val.	5%	7½%
formerly dutiable at	ad val.	5%	5%
b. In packets	ad val.	10%	15%
80. Toys and games, including sporting goods of all kinds *except firearms and ammunition*	ad val.	30%	32½%
81. Umbrellas and parasols	ad val.	15%	20%
formerly dutiable at	ad val.	15%	25%

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SWEDEN.

IMPORT RESTRICTIONS.

The following are extracts from the *Board of Trade Journal*, dated the 12th January 1946:—

With reference to the notices under the above heading in the *Board of Trade Journal* for September 8, 1945, page 432*, and September 22, 1945, page 465, it should be noted that by a Swedish Royal Decree No. 692, dated November 2, the following goods (among others) are removed from the list of goods which require an import licence from the Swedish State Trade Commission:—

Bone and horn, unworked, tortoise-shell, mother of pearl and mussel shells unworked.

Vegetable tanning materials; wax, including synthetic wax.

Liquorice, not classifiable as confectionery; preserved anchovies.

Asbestos, bauxite, Plaster of Paris, antimony, emery and other natural abrasives, clay, including china clay, chromium ore, copper ore, sulphur and magnetic pyrites, manganese wolfram, molybdenum and vanadium ores.

Graphite, benzol, carbolic acid and cresol, ozokerite, mountain wax and ceresine and crude naphthionic and naphthasulphonic acids and their alkaline salts.

Tanning extracts other than quebracho extract, artificial tanning materials, not otherwise specified in the Tariff, wholly or partly organic, including artificial carbonising agents, lampblack and similar blacks, red ochre.

Furskins except sheep, gazelle, goat, hare, deer, dog, white bear, rabbit, cat, reindeer, roebuck, jackal, wolf and elk of fox and seal (other than white, blue, black, silver and cross fox and real seal), furriers' goods.

Straw hats.

* *See* the *Indian Trade Journal*, dated the 5th February 1942, page 311.
† *See* the *Indian Trade Journal*, dated the 6th December 1944, pages 280-95.

* *See* the *Indian Trade Journal*, dated the 6th December 1945, page 481.

* *See* the *Indian Trade Journal*, dated the 15th November 1945, page 313.

WEATHER AND CROP REPORTS.

BENGAL.

27th February.

During the week under report the weather was seasonable except in some districts. The prospects of the standing crops are reported to be not so satisfactory.

ASSAM.

4th March.

The weather and its effects on the crops are generally fair except in Sylhet, Kamrup and Darrang. Dry weather has affected the *rabi* crops. The prospects and the outturn of crops are fair.

BIHAR.

26th February.

During the week under report no rainfall returns were received from the sub-divisions of Chapra, Jamui, Madhipura, Chatra and Ranchi Sadr. As regards the rest of the Province, light rain fell everywhere except in parts of Gaya, Shahabad, Bhagalpur, the Santal Parganas, Ranchi and Palamau. The condition and the prospects of the standing crops were, on the whole, fair. *Rabi* crops were reported to be suffering at Hazaribagh for want of rain. Harvesting and crushing of sugarcane continued.

CENTRAL PROVINCES AND BERAR.

23rd February.

The weather was partly clear and partly cloudy during the week. Light to fairly moderate showers of rain were received in parts of many districts, accompanied by light hail at places in the Saugor, Jubbulpore, Mandla, Betul, Chhindwara, Nagpur, Balaghat, Buldana and Yeotmal districts. Some damage was caused to *rabi* crops by rain and hail in the Betul district and to the garden crops in the Nagpur district. Enquiries to ascertain the extent of damage are in progress in the former district. The condition of the standing *rabi* crops elsewhere remains unchanged. The late-sown *rabi* crops were, however, reported to have been slightly benefited by the recent rains in the Mandla district. Harvesting of *rabi* crops was in progress everywhere. Threshing of *kharif juar* still continued in parts of the Wardha, Akola, Amraoti and Buldana districts.

MADRAS.

16th February.

During the week under review there were light local showers in Kurnool, Bellary and Malabar. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura, Ramnad and Tinnevelly. Sowing and transplantation of paddy in East Godavari, West Godavari, Kistna, Kurnool, Cuddapah, South Arcot, Madura and Ramnad and of dry crops in Kistna, Cuddapah, Nellore, South Arcot and Ramnad are proceeding. The standing crops are generally not faring well in parts. Harvesting of paddy in Kurnool, Bellary, Cuddapah, Nellore, Chingleput, Chittoor, North Arcot, Salem, Trichinopoly, Tanjore, Ramnad, Malabar, South Kanara and the Nilgiris; of *ragi* in Kistna, Cuddapah, Salem, Ramnad and the Nilgiris; of groundnut in Chittoor and Ramnad; of sugarcane in Vizagapatam, East Godavari, West Godavari, Guntur, Bellary, Chittoor, North Arcot and Salem; of pulses in Vizagapatam, East Godavari, West Godavari, Kistna, Guntur, Kurnool, Bellary, Anantapur, Cuddapah, Chittoor, North Arcot and Salem; of castor in Kistna, Kurnool and Salem; and of cotton in Kurnool and Anantapur continued. The outturn is reported to be generally poor.

ORISSA.

25th February.

During the week under report there was no rain anywhere, except at Puri, where it was light. Harvesting of *rabi* crops in the Balasore district; of horsegram, wheat, blackgram and linseed in the Puri district; of gram and linseed in the Sambalpur district; of sugarcane in the Ganjam district; and of paddy, sugarcane and redgram in the Koraput district is going on. Threshing of winter paddy in the Balasore and Puri districts and pressing of sugarcane in the Cuttack, Balasore and Sambalpur districts are in progress. Fields are being ploughed for next crops in the Puri and Sambalpur districts. The standing crops, *viz.*, summer paddy, wheat, greengram, tobacco, mustard, vegetables, horsegram, blackgram and linseed, are generally thriving.

PUNJAB.

25th February.

During the week light to moderate rain fell in parts of all the reporting districts except Lyallpur. It proved beneficial to the standing crops, but more rain is needed. The condition of the standing crops is, on the whole, average on irrigated and below average on unirrigated areas. Slight damage to crops by hailstorm is reported from Bhalwal and Sargodha *tahsils* of the Shahpur district.

GENERAL WEATHER SUMMARY.

During the week ended Tuesday last local rain or a few falls occurred in various parts of the country, such as the North-West Frontier Province, Kashmir, Baluchistan, Assam, south Bengal, Orissa, etc.

INTERMEDIATE CROP REPORT.

FIRST INTERMEDIATE REPORT ON THE *RABI* OILSEEDS CROP IN THE PUNJAB, 1945-46.

Owing to scarcity of rain and severe cold with occurrence of frost, the condition of the *rabi* oilseeds crop may be reduced from 95 per cent, as reported in the first forecast, to 91 per cent of the normal.

ALL-INDIA SECOND RICE FORECAST, 1945-46.

—The above forecast estimates will be exhibited at the main street door of the Department of Commercial Intelligence and Statistics, India, at 1, Council House Street, Calcutta, on Friday, the 8th March 1946, at 15 hours (Indian Standard time) or 4 p.m. (Bengal time).

CROP FORECAST.

(*ALL-INDIA*)

FIRST COTTON FORECAST, 1945-46.

(*Calcutta, October 22, 1945.*)

THIS forecast is based on reports furnished by the undermentioned provinces and States, which comprise the entire cotton area of India. The reports, however, refer mainly to early cotton and deal generally with the condition of the crop at the end of July or beginning of August.

The area sown is estimated as 9,297,000 acres, as compared with 10,508,000 acres (revised) at the corresponding time of last year, or a decrease of 12 per cent, due chiefly to unfavourable conditions at sowing time and "Grow more food crops" campaign.

Weather conditions at sowing time were not quite favourable. The present condition of the crop is, however, reported to be fairly good on the whole.

Detailed figures for the provinces and States are as follows :—

Provinces and States	Acres (thousands)		
	1945-46	1944-45	1943-44
Bombay (a)	823	1,421	2,666
Central Provinces and Berar	2,814	2,859	3,052
Punjab (a)	2,766	2,809	2,640
Madras (a)	81	154	230
Sind (a)	916	898	804
United Provinces (a)	169	271	305
Bengal (a)	117	107	84
Bihar	39	41	40
Assam	28	28	32
Ajmer-Merwara	3	2	4
North-West Frontier Province	13	14	15
Orissa	8	8	8
Delhi	(b)	(b)	(b)
Hyderabad	96	(c)186	(c)328
Central India	428	520	741
Baroda	354	437	524
Gwalior	400	437	451
Rajputana	214	(c)299	246
Mysore	28	17	21
TOTAL	9,297	(c)10,508	(c)12,191

(a) Including Indian States.
(b) Below 500 acres.
(c) Revised.

A statement showing the present estimates of area classified according to the recognised trade descriptions of cotton is given below, together with similar details of the corresponding area (revised) of last year :—

Trade Descriptions

Descriptions of Cotton	Acres (thousands)	
	1945-46	1944-45
Bengals—		
U. P. Deshi	222	325
Punjab Deshi	933	910
Sind Deshi	58	43
Rajputana Deshi	198	278*
TOTAL	1,411	1,556*
Americans—		
Sind-American	858	855
Punjab-American	1,846	1,913
Buri	268	361
TOTAL	2,972	3,129
Oomras—		
C. P. Oomras	576	571
Berar Oomras	131	108
Nimar Oomras	27	29
C. P. and Berar Verum	1,812	1,790
Khandesh Oomras	229	472
Khandesh Banilla	23	59
Harzi-Nagar Oomras	2	19
Hyderabad Oomras	77	178*
TOTAL	2,877	3,226*
Hyderabad-Gaorani	11	(a)*
Central India—		
Malvi	528	625
Central India—others	312	349
TOTAL	840	974
Broach	390	363
Surti	246	224
Dholleras—		
Gujerat-Dholleras	213	353
Gujerat-short staple	..	..
Kathiawar-Dholleras	..	..
Kathiawar-short staple	14	23
Cutch Dholleras	..	..
TOTAL	227	376
Southerns—		
Kumpta and Upland	84	300*
Bijapur and Bagalkot Jowari	..	56
Westerns	4	21*
White and Red Northerns	1	4
Warangal and Cocanadas	12	12*
Chinnapathi (short staple)	4	6
TOTAL	105	399*
Tinnevellies (including Karungannies), Cambodias, Salems	74	127
Comillas	144	134
GRAND TOTAL	9,297	10,508*

* Revised.
(a) Below 500 acres.

The provincial reports are summarised below. The figures in brackets following the name of each province or State indicate the average percentage of cotton area in that tract to the total area under cotton in India based on the figures for the five years ending 1943-44.

Bombay (23·3 per cent).—The information is incomplete. The area sown up to the 1st August is estimated at 823,000 acres (298,000 acres being in the Indian States), which is 42 per cent below the corresponding estimate of last year. Sowings have not been completed in the Karnatak. Germination is reported to have been satisfactory in Gujarat and Deccan. But the growth of the crop has been affected by continuous rainfall in July in Gujarat and by failure of rains in the Deccan. No pest or disease has been reported so far.

The area by trade descriptions is as follows :—

	Acres
Oomras—	
Khandesh Oomras	229,000
Khandesh Banilla	23,000
Barsi-Nagar Oomras	2,000
Broach	206,000
Surti	132,000
Dholleras—	
Gujerat-Dholleras	171,000
Southerns—	
Kumpta and Upland	60,000
Bijapur and Bagalkot Jowari	..

Central Provinces and Berar (15·6 per cent).—The area sown is estimated at 2,814,000 acres (2,138,000 acres being in Berar), which is 2 per cent below the corresponding estimate of last year. The rainfall received up to the end of July was fairly well-distributed and adequate for agricultural purposes. Sowings, though retarded in the beginning by insufficient rain in a few important cotton-growing districts, were completed under generally favourable conditions. Germination was, on the whole, successful and no resowing was necessary except in parts of the Nimar district. The break in the rains with sunshine, which set in in the last week of July and continued up to the first week of August, facilitated weeding and intercultural operations and helped the growth of young plants. The present condition of the crop is reported to be fairly good and prospects are hopeful.

The area by trade descriptions is as follows :—

	Acres
Oomras—	
C. P. Oomras	576,000
Berar Oomras	131,000
Nimar Oomras	27,000
C. P. and Berar Verum	1,812,000*
Americans—	
Buri	268,000†

Punjab (15·2 per cent).—The area sown is estimated, according to district returns, at 2,766,000 acres (366,000 acres being in the Indian States), which is one per cent below the estimate made at the corresponding time last year. Climatic conditions were generally favourable for sowings, which commenced on normal dates. Supplies of canal water were also sufficient. Rains received in July and the first half of August proved beneficial to the standing crop, the present condition of which is reported to be 99 per cent of the normal.

The area by trade descriptions is as follows :—

	Acres
Bengals—	
Punjab Deshi	920,000
Americans—	
Punjab-American	1,846,000

* Includes 1,487,000 acres under Jarila cotton.
† „ 191,000 „ „ Cambodia cotton.

Madras (10·7 per cent).—The area under cotton up to the 25th July, 1945, is estimated at 81,000 acres, as against 154,000 acres, the corresponding estimate of last year. The decrease is general and is attributed to lack of rain at sowing time, prohibition of the cultivation of pure *mungari* (early) cotton and "Grow more food crops" campaign. The yield of the crop in the south and in the central districts (mainly "Cambodias" tract), where the area represents generally the last year's crop left on the ground for second picking before the plants are removed in September under the Pest Act, is expected to be generally below the normal.

The area according to trade descriptions is as follows :—

	Acres
Southerns—	
Westerns	2,000
White and Red Northerns	1,000
Warangal and Cocanadas	6,000
Chinnapathi (short staple)	2,000
Tinnevellies, Cambodias, Salems	70,000

Sind (4·2 per cent).—The area sown up to the 20th July, 1945, is estimated at 916,000 acres (39,000 acres being in the Khairpur State), which is 2 per cent above the area reported at the corresponding time last year. The condition of the crop is reported to be fairly good and normal yields are expected.

The area by trade descriptions is as follows :—

	Acres
Bengals—	
Sind Deshi	58,000
Americans—	
Sind-American	858,000

United Provinces (1·8 per cent).—The area is approximately estimated at 169,000 acres (5,000 acres being in the Rampur State), as compared with 271,000 acres, the corresponding estimate of last year. The decrease is attributed to the late arrival of the monsoon, "Grow more food crops" campaign and high prices of food grains. Sowings were delayed in unirrigated tracts, and commenced about the first week of July. Germination was, on the whole, satisfactory and weeding operations are also reported to have been carried out satisfactorily in most of the districts.

Bengal (0·4 per cent).—The area, so far sown, is reported to be 117,000 acres, as against 107,000 acres, the corresponding estimate of last year. The increase is attributed to high prices of cotton and favourable weather conditions at sowing time. The present condition of the crop is reported to be fairly good.

The area by trade descriptions is as follows :—

	Acres
Bengals—	
U. P. Deshi	1,000
Comillas	116,000

Bihar (0·2 per cent).—The area sown is estimated at 39,000 acres, as compared with 41,000 acres reported at the corresponding time last year. Weather conditions have been favourable, except in Champaran, Singhbhum and in parts of Saran and Darbhanga. The condition of the crop is reported to be fair.

Assam (0·2 per cent).—The area sown is estimated at 28,000 acres, which is practically the same as reported at the corresponding time last year. Weather conditions have been favourable, and the prospects of the crop are reported to be fair.

Ajmer-Merwara (0·1 per cent).—The area sown is estimated at 3,000 acres, as compared with 2,000 acres, the corresponding estimate of last year.

North-West Frontier Province (0·1 per cent).—The area sown is estimated at 13,000 acres, as against 14,000 acres, the corresponding estimate of last year. The rainfall in March was generally normal, while that during April to June was sufficient and proved beneficial to the crop. The condition of the crop is reported to be average.

Orissa (0·04 per cent).—The area sown is estimated at 8,000 acres, which is practically the same as at the corresponding time last year. Weather conditions have been favourable except in Koraput. The condition of the crop is, on the whole, reported to be fair.

The area by trade descriptions is as follows :—

	Acres
Bengals—	
U. P. Deshi	6,000
Southerns—	
Chinnapathi (short staple)	2,000

Delhi (0·01 per cent).—The area is estimated at 400 acres, the same as reported at the corresponding time of last year.

Hyderabad (15·5 per cent).—On the basis of the reports so far received, the area sown with the early crop is estimated at 96,000 acres, as against 186,000 acres, the corresponding estimate (revised) of last year. The condition of the crop is reported to be satisfactory.

The area by trade descriptions is as follows :—

	Acres
Oomras—	
Hyderabad-Oomras	77,000
Hyderabad-Gaorani	11,000
Southerns—	
Kumpta and Upland	(a)
Westerns	2,000
Warangal and Cocanadas	6,000

Central India (4·7 per cent).—Returns, so far received, indicate an area of 428,000 acres under the crop this year, as against 520,000 acres reported at the corresponding time last year. Sowings are still proceeding.

The area, according to the different Agencies, is as follows :—

	1945-46 Acres	1944-45 Acres
Indore and Rewa	206,000	279,000
Bhopal	89,000	105,000
Bundelkhand	5,000	4,000
Malwa*	128,000	132,000
TOTAL	428,000	520,000

The total area, according to trade descriptions, is stated below :—

	1945-46 Acres	1944-45 Acres
Central India—		
Malvi	112,000	169,000
Central India—others	309,000	345,000
Bengals—		
U. P. Deshi	7,000	6,000

Baroda (3·4 per cent).—The area sown is estimated at 354,000 acres, as compared with 437,000 acres reported at the corresponding time last year.

The area by trade descriptions is as follows :—

	Acres
Broach	184,000
Surti	114,000
Dholleras—	
Gujerat-Dholleras	42,000
Kathiawar-short staple	14,000

(a) Below 100 acres.
* Including the British tract of Panth Piploda.

Gwalior (2·4 per cent).—The area sown is approximately estimated at 400,000 acres, as against 437,000 acres, the corresponding estimate of last year. Sowings commenced in time and germination is reported to be satisfactory. Some damage to the crop by excessive rains in places is, however, reported.

The area by trade descriptions is as follows :—

Central India—	
Malvi	397,000
Central India—others	3,000

Rajputana (1·7 per cent).—The area, so far sown, is estimated at 214,000 acres, as against 299,000 acres, the corresponding estimate (revised) of last year. Sowings are still proceeding.

The detailed figures for the States are shown below :—

	1945-46 Acres	1944-45 Acres
Bikaner	12,101	44,000
Sirohi	300	325
Alwar	520	550
Jaipur	9,958	15,445
Kishangarh	3,128	2,760
Shahpura	2,173	2,112
Tonk	11,838	14,752
Palanpur	..	..
Marwar	20,196	29,204
Banswara	1,389	1,491
Dungarpur	646	697
Kushalgarh	1,500	(a)3,500
Mewar	120,375	(a)150,000
Partabgarh	3,800	7,650
Bharatpur	686	1,712
Bundi	3,800	3,951
Dholpur	53	121
Jhalawar	10,022	9,464
Karauli	120	447
Kotah	11,074	10,321
TOTAL	213,679	(a)298,502

The total area, according to trade descriptions, is as follows :—

	1945-46 Acres	1944-45 Acres
Bengals—		
Rajputana Deshi	195,000	(a)276,000
Central India—		
Malvi	19,000	23,000

Mysore (0·4 per cent).—The area sown with the crop is estimated at 28,000 acres, as compared with 17,000 acres reported at the corresponding time last year. The condition of the crop is, on the whole, reported to be fairly good.

The area by trade descriptions is as follows :—

	Acres
Southerns—	
Kumpta and Upland	24,000
Salems	4,000

Cotton in Foreign Countries.—From information available in this Department, it appears that the production of the cotton crop in the United States of America for 1945 is estimated at 9,195,000 bales of 500 lbs. each (equivalent to 11,494,000 bales o 400 lbs. each), as compared with 12,359,000 bales of 500 lbs. each (equivalent to 15,449,000 bales of 400 lbs. each), the correspondin g estimate of last year. The area planted with cotton in Egypt during the current season, *i.e.*, 1945-46, is reported to be 5 per cent greater than that of the preceding season. The production of the crop is expected to be 16 per cent higher than that at the corresponding period of 1944-45.

(a) Revised.

SUMMARY OF CROP FORECASTS.

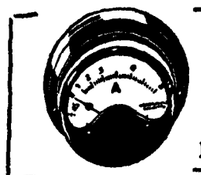
THE following is a summary of crop forecasts relating to the season 1945-46 :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
Jute*—Final.	Practically all jute-growing tracts	Acres 2,409,000	114	Acres 2,104,000	7,166,000 bales (b)	115	6,203,000 bales (b)	Oct. 4, 1945.
Sugarcane—Second (c).	United Provinces†, Punjab, Bihar, Bengal, Bombay†, Madras, North-West Frontier Province, Assam, Orissa, Central Provinces and Berar, Sind†, Delhi, Mysore, Hyderabad, Bhopal§, Baroda and Jaora§ (96 per cent of the total sugarcane area of India).	3,988,000	99	4,134,000	(a)	..	5,422,000 tons	Dec. 20, 1945.
Groundnut—Second.	Madras, Bombay†, Central Provinces and Berar, Punjab, Orissa, Hyderabad, Mysore and Baroda (97 per cent of the total groundnut area of India).	8,690,000	99	9,841,000	(a)	..	8,560,000 tons	Dec. 27, 1945.
Cotton—Third (c).	All cotton-growing tracts	13,690,000	100·3	14,839,000	3,394,000 bales	105	3,542,000 bales	Feb. 21, 1946.
Sesamum—Final (c).	United Provinces, Madras, Bombay†, Central Provinces and Berar, Bengal, Bihar, Orissa, Punjab, Ajmer-Merwara, Sind†, Hyderabad, Kotah‡, Bhopal§ and Baroda (a little over 86 per cent of the total sesamum area of India).	3,821,000	101	3,970,000	883,000 tons	103	893,000 tons	Feb. 21, 1946.
Rape and Mustard—First(c).	United Provinces, Punjab, Bengal, Bihar, Assam, Sind†, North-West Frontier Province, Orissa, Bombay†, Delhi, Alwar‡, Hyderabad and Baroda (94 per cent of the total rape and mustard area of India).	2,784,000	93	5,827,000	(a)	..	1,069,000 tons	Feb. 21, 1946.
Linseed—First(c).	Central Provinces and Berar†, United Provinces, Bihar, Bengal, Bombay†, Punjab, Orissa, Hyderabad, Kotah‡ and Bhopal§ (a little over 93 per cent of the total linseed area of India).	2,273,000	95	3,461,000	(a)	..	391,000 tons	Feb. 21, 1946.
Rice—First.	Bengal, Madras, Bihar, Central Provinces and Berar†, United Provinces†, Assam, Orissa, Bombay†, Sind†, Punjab, Hyderabad, Baroda and Bhopal§ (96 per cent of the total rice area of India).	73,594,000	100·2	80,754,000	(a)	..	27,122,000 tons	Feb. 28, 1946.

THE following is a summary of the latest forecasts for the season 1944-45 for crops for which forecasts have not yet been made in the current season :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
Castorseed .	Practically all castor-growing tracts	Acres 1,453,000	94	Acres 1,543,000	130,000 tons	93	140,000 tons	June 28, 1945.
Wheat—Final.	Punjab†, United Provinces†, Central Provinces and Berar†, Bombay†, Sind†, Bihar, North-West Frontier Province, Bengal, Delhi, Ajmer-Merwara, Orissa, Central India, Gwalior, Rajputana, Hyderabad, Baroda and Mysore (a little over 96 per cent of the total wheat area of India).	35,709,000	105	33,961,000	10,458,000 tons	107	9,741,000 tons	Jan. 17, 1946.

*Issued by the Director of Agriculture, Bengal. † Including Indian States. ‡ In Rajputana. § In Central India.
(a) Not yet available. (b) Includes figures for Nepal. (c) The detailed report will appear in the *Indian Trade Journal* later.



(MADE TO B.S. SPECIFICATION AND APPROVED BY I.S.D.)
Ammeters, Voltmeters, Milliamp, Millivolt & Galvano Meters
(Soft Iron, Moving Coil & H.W. types).
TRANSFORMERS up to 150 K.V. & X-Ray Equipments.
Research Dept. — Unique of its kind.
RADON HOUSE, 89, KALIGHAT ROAD, CALCUTTA. Ph.—South 1896.

B. 2967 WS. 31-5-46.

TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C.2.

The price of each Standard Specification is eight annas or 9*d*. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.
(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.
(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

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DIRECTORATE GENERAL OF INDUSTRIES AND SUPPLIES.

New Telegraphic Address.

The following abbreviated telegraphic address has been registered for the Director General, Industries and Supplies, New Delhi. All telegrams should be addressed accordingly :—

'DEVSUP'.

The abbreviated telegraphic address 'PURCHASE' should no longer be used.

—:—

GOVERNMENT OF INDIA.

OFFICE OF THE CHIEF CONTROLLER OF PURCHASE (MUNITIONS), 8, ESPLANADE EAST, CALCUTTA.

Supply of Stone Crushers and Concrete Mixers.

The Chief Controller of Purchase (Munitions), Calcutta, invites *Tender No. MP-127980/C43* to reach him on or before 4-30 p.m. on the 10th April 1946 on forms (not transferable) obtainable from his office on payment of Rs. 10 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

1. Portable Granulator with Screen, Crude Oil engine driven type, etc., as per S/R No. 451/C . .	1 No.
2. Portable Concrete Mixers non-tilting type, 7/10 c.ft., etc., as per S/R No. 451/C . .	50 Nos.
3. Portable Concrete Mixers, tilting type, 5/3½ c.ft., etc., as per S/R No. 451/C	50 Nos.
1(a) Spares for 2 years' normal working for item 1 above	1 set.
2(a) Spares for 2 years' normal working for item 2 above	50 sets.
3(a) Spares for 2 years' normal working for item 3 above	50 sets.

MACHINERY, SMALL TOOLS AND METALS.
Large stocks held
RICHARDSON & CRUDDAS.
BOMBAY & MADRAS.
B. 2977 W. 31-12-46.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's reference on applications for tender forms.

The tender forms are obtainable from the office of the Chief Controller of Purchase (Munitions), 8, Esplanade East, Calcutta, only on payment of the prescribed fee.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

Office of the Additional Deputy Director General (Supplies), 6, Esplanade East, Calcutta.

Supply of Machinery.

The Additional Deputy Director General (Supplies) invites *Tender No. MP-134802/W11* on forms (not transferable) obtainable from his office at 6, Esplanade East, Calcutta, at Rs. 10 (not refundable) per set to be paid in cash, by Money Order or by Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Radial Drilling Machines, of sizes, motor driven, for operation on 440-Volts, 3 Phase, 50 Cycles, A. C. Supply	6 Nos.
Archdale or similar single spindle Drilling Machine, fitted with geared spindle with capacity to drill up to 1" in steel and for 400 Volts, 3 Phase, 50 Cycles A. C. Supply	1 No.
"Kitchen & Wade" or similar 28" motorised Vertical Drilling, Boring, Tapping and Studding Machine, with capacity to drill in mild steel up to 1·3/4" for operation on 440 Volts, 3 Phase, 50 Cycles, A. C. Supply	1 No.
"Kitchen & Wade" or similar 32" High Speed Vertical Drilling, Boring, Tapping and Studding Machine with drilling capacity in mild steel up to 2.3/4" and for operation on 400 Volts, D. C. Supply	2 Nos.

Applicants not already on the approved list of Supply Department contractors, must give their Banker's references on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Productions, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras, and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

Office of the Additional Deputy Director General (Supplies), 6, Esplanade East, Calcutta.

Supply of Five-throw Reducing and Forging Machine, etc. : Extension of Tender Date.

The date of opening of *Tender No. MP-134825.2/W21*, the call for which appeared in the *Indian Trade Journal* of the 24th January 1946, page 141, has been extended to the 5th April 1946.

GOVERNMENT OF INDIA CENTRAL STATIONERY OFFICE CALCUTTA.

Supply of Heliotype Ammonia Process Sensitised Paper, etc.

Sealed tenders (on forms obtainable from the Central Stationery Office, 3, Church Lane, Calcutta) are invited for the supply of the undermentioned stores on a Rate Contract basis during the financial year 1946 -47 :—

(1) Heliotype ammonia process sensitised paper designed to reproduce from original patterns diagrams, etc., copies in coloured outlines on a white background similar to Ozalid, Azo-print, etc.

(2) Concentrated liquid ammonia suitable for use with the above.

2. The tender forms with the conditions of tender and specifications of the store are obtainable free of cost from the Central Stationery Office, 3, Church Lane, Calcutta.

3. The completed tender forms will be received by the Deputy Controller of Stationery, to whom all enquiries, in this connection, should be addressed at 3, Church Lane, Calcutta, before 12 o'clock (noon) on Monday, the 25th March 1946.

R. K. MITRA,
5th March 1946. *Controller of Printing & Stationery, India.*

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GOVERNMENT OF INDIA, DEPARTMENT OF FOOD (DIVISION III)

Office of the Chief Director of Purchase, New Delhi.

Tender No. A/965.—Supply of Salt, Refined.

The Chief Director of Purchase, Department of Food (Division III), New Delhi, invites tenders from manufacturers equipped with up-to-date plant operated in a strictly hygienic manner for supply of 1,500 tons Salt, Refined, required for delivery from 1st April 1946 to 31st August 1946, in approximately equal monthly instalments.

Suitability of firms from the hygiene point of view will be determined by the Director of Food Inspection, QMG's Branch, G.H.Q. (I.).

Price of tender forms is Rs. 10 per set which is not refundable. Forms are not transferable and are obtainable only on payment in cash or by Money Order, from the Assistant Secretary (E. II), Office of the Chief Director of Purchase, Food Department (Division III), New Delhi, quoting the tender number and remitter's full address on the coupon.

Applications for tender forms will be received up to the 15th March 1946.

Applicants not already on the Food Department's list of approved contractors, must state in their applications for tender forms the name of their bankers.

EVERSHED "NO-FLOTE" SYSTEM OF
DRAINAGE AND SEWAGE PUMP CONTROL—AUTOMATIC CONTROL
OF ELECTRICALLY DRIVEN PUMPS WITHOUT FLOATS

AGENTS JOST'S ENGINEERING COMPANY LIMITED.
BOMBAY P O BOX 241 P O BOX 64 CALCUTTA

GOVERNMENT OF TRAVANCORE.

Government Central Stores, Trivandrum.

Tender No. XXII.—Supply of Insulators.

Sealed tenders, in duplicate, superscribed "Tender No. XXII of 1121 for 11 KV. Insulators, etc." are invited for the supply of 11 KV. and L.T. Insulators for Distribution lines required for the State. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office before 1-30 p.m. on the 20th May 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had of the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 5 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 26th February 1946.

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GOVERNMENT OF TRAVANCORE.

Government Central Stores, Trivandrum.

Tender No. XXIII.—Supply of 11 KV. Cables, etc.

Sealed tenders, in duplicate, superscribed "Tender No. XXIII—11 KV. Cables, etc." are invited for the supply of 8,000 yds. of 11 KV. Cable and the necessary Cable Boxes required for the State. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office before 1.30 p.m. on the 27th May 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 5 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 26th February 1946.

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GOVERNMENT OF TRAVANCORE.

Government Central Stores, Trivandrum.

Tender No. XXIV.—Supply of Locks and Padlocks.

Sealed tenders superscribed "Tender No. XXIV of 1121—Locks and Padlocks" are invited for the supply of approximately 4,600 Nos. of Padlocks and 8,500 Nos. of Drawer and Almirah Locks required for the State during the year 1946. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office at or before 1-30 p.m. on the 20th May 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 5 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 5th March 1946.

—:—

OFFICE OF THE DIRECTOR OF INDUSTRIES AND COMMERCE, UNITED PROVINCES.

Stores Purchase Section.

Tender Notice No. 14.—Supply of Soap (Washing, etc.).

Sealed tenders will be received up to noon of the 21st March 1946, by the Director of Industries and Commerce, United Provinces, Store Purchase Section, Cawnpore, for the supply of the articles noted below. The tenders will be opened at noon on the 22nd March 1946.

Intending tenderers may obtain from the Assistant Director (Stores), Office of the Director of Industries, United Provinces, Cawnpore, copies of tender forms and tender notice giving full particulars, on payment of Rs. 6 which may be paid in cash at the office or remitted by Money Order.

Tenderers, whose names are not on the Stores Purchase Section list of approved contractors, must forward with their applications for tender form and tender notice, certificates from their Bankers as to their financial standing, and from the Civil Authorities (such as the Director of Industries) of their Province.

Name of Article.	
1. Soap for cotton fabrics. 2. Soap for wool and silk. 3. Double soap cakes. 4. Carbolic soap.	Rate Contract for the year 1946-47.

—:—

OFFICE OF THE INSPECTOR GENERAL OF PRISONS, BIHAR.

Supply of Steam Coal to Jails during the Year 1946-47.

Tenders are invited for the supply of approximately 3,200 tons (2,000 tons selected grade "A" and 1,200 tons "grade II") Coal to different Jails in this Province.

Coal must be of the standard quality as fixed by the Government of India in their notification of January 1945.

Rates exclusive of other charges should be quoted f.o.r. colliery siding loaded into wagons.

Tenderers should submit quotations on their own form or by a letter, the envelope being sealed and endorsed "Tender for Supply of Coal".

Tenders should reach the Inspector General of Prisons, Bihar, Patna, on or before the 20th March 1946.

The Inspector General of Prisons, Bihar, Patna, does not bind himself to accept the lowest or any tender.

CORPORATION OF CALCUTTA.

Supply of Metals, Pipes and Fittings, etc.

Tenders are invited in duplicate for the following and will be received by the 2nd Deputy Executive Officer on the date noted for each, up to 1-30 p.m. Each tender in duplicate must be enclosed in a sealed cover and superscribed "Tender for ....". For specifications and tender forms please apply to the Keeper of Records. Price Rs. 2 per set.

(1) Supply and delivery of Metals other than iron and steel during 1946-47.

(2) Supply and delivery of Straw at the Municipal Gowkhanas, Animal Vaccine Depôt at Ballygunge and Entally Workshops for the year 1946 (from 1st January to 31st December 1946).

(3) Supply and delivery of Electrodes required for welding plant at Entally Workshops during one year ending with 31st March 1947.

(4) Supply and delivery of Pipes and Fittings during 1946-47.

Tenders for 1 and 2 will be opened on the 12th and for 3 and 4 on the 13th March 1946. The rates quoted in the tenders for the above are to hold good for 3 months.

—:—

CORPORATION OF CALCUTTA.

Tender for Construction of Compound Wall at Tallah Pumping Station.

Tenders are invited in duplicate for the following and will be received by the 2nd Deputy Executive Officer on the date noted for each, up to 1-30 p.m. Each tender in duplicate must be enclosed in a sealed cover and superscribed "Tender for....". For specifications and tender forms please apply to the Keeper of Records. Price Rs. 2 per set.

Construction of Compound Wall (portion) at Tallah Pumping Station.

The tender will be opened on the 13th March 1946. The rate quoted in the tender is to hold good for 3 months.

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BENGAL ASSAM RAILWAY.

Supply of Soap Stone Powder.

The Controller of Stores, B. A. Railway, Calcutta, invites tenders for supply of 150 tons of Soap Stone Powder.

Necessary tender decuments can be obtained from the Stores Information Bureau, No. 3, Koilaghat Street, Calcutta, on payment of Rs. 2 per each tender, which is not refundable.

Tenders will be opened at 11 a.m. on the 15th March 1946.

—:—

EAST INDIAN RAILWAY.

Tender for Manufacture of Doors and Windows.

Sealed tenders are invited for the manufacture of Doors and Windows in the Divisional Workshop at Asansol. All materials will be supplied by the Railway.

Tenders will be received up to 11 hours on the 12th March 1946 and will be opened shortly after in the presence of such tenderers who attend.

Tender forms and all particulars may be obtained at the office of the Divisional Superintendent, E. I. Railway, Asansol, during office hours on payment of Rs. 5 till 11th March 1946, which sum will not be refunded.

—:—

EAST INDIAN RAILWAY.

Tender for Additions and Alterations at Chainpur Station.

Sealed tenders are invited up to 11 hours on the 23rd March 1946 for additions and alterations at Chainpur Station in connection with the provision of an Assisted Siding.

Tender forms and all particulars may be obtained till the 22nd March 1946 at the office of the Divisional Superintendent, E. I. Railway, Asansol, during office hours on payment of Rs. 5 only in cash, which sum will not be returned.

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EAST INDIAN RAILWAY.

Tender for the Conversion of Scrap Brass Ingot and Borings into New Lead Bronze Ingot, etc.

The General Manager, East Indian Railway, 105, Clive Street, Calcutta, invites sealed tenders for the following :—

(1) *Tender No. Sale/2.*—For conversion of 92 tons Scrap Brass Ingot (Ash Metal) into New Lead Bronze Ingot.

(2) *Tender No. Sale/3.*—For conversion of 250 tons Scrap Brass Borings mixed with white metal (Loco) into New Lead Bronze Ingot and White Metal G.

(3) *Tender No. Sale/4.*—For conversion of 160 tons Scrap Brass Borings (8/562) into New Lead Bronze Ingot.

Full particulars and tender forms can be had from the Controller of Stores' office, E. I. Railway, 105, Clive Street, Calcutta, on payment of Rs. 2 per copy of each tender and on production of his receipt when applying for the same. This sum is not refundable.

Opening date is 20th March 1946.

—:—

EAST INDIAN RAILWAY.

Construction of Quarters at Dhanbad and Pathardihi Stations.

Sealed tenders are invited up to 11 hours on the 30th March 1946 for the construction of Quarters at Dhanbad and Pathardihi Stations on the Asansol Division.

Tender forms and all particulars may be obtained till the 29th March 1946 from the office of the Divisional Superintendent, E. I. Railway, Asansol, during office hours on payment of Rs. 5 only in cash, which sum will not be returned.

—:—

NORTH WESTERN RAILWAY.

Tender No. 211-S/5-9 (Code Word "CZABC").—Supply of Barrow, Wheel, Iron—125 Nos.

Tenders are invited, on a rupee basis, for purchase of the above.

Tenders must reach the office of the Controller of Stores, Headquarters Office, North Western Railway, Empress Road, Lahore, by 14-00 hours on Monday, the 15th April 1946, and will be opened at 11-00 hours on the following working day. Tenders are to be submitted on forms which can be obtained from the office of the Controller of Stores, North Western Railway, Lahore (where any other relative documents can be seen), at Re. 1 each (Re. 1-8-0 if to be posted), *plus* annas eight, the cost of relevant drawing.

Tenders will not be sold after 12-00 hours on the day fixed for their receipt.

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GOVERNMENT OF INDIA.

Office of the Regional Disposals Commissioner, Southern Circle, Bombay.

Sale of Steel Helmets, Stirrup Pumps, etc.

The Regional Disposals Commissioner, Southern Circle, Bombay, invites tenders for purchase and removal of following stores lying with the Assistant Superintendent of Stores, B., B. & C. I. Railway, Dohad :—

Steel Helmets	6,163 Nos.
Stirrup Pumps, complete with rubber hose nozzle, etc.	2,126 Nos. and 77 Nos.

The samples can be inspected at site by arrangement with stockholder or seen in the office of the Regional Disposals Commissioner, Southern Circle, Bombay.

Offers in tenderer's own form in double covers, inner being sealed and superscribed "Tender No. RCS/45/M and due date", should reach Phoenix Building, Graham Road, Ballard Estate, Bombay, not later than 4 p.m. on the 15th March 1946 and remain open up to 5th April 1946.

Earnest money for 10 per cent of value of offer in the form of Imperial or Reserve Bank of India or Government of India Treasury Receipt in favour of the Regional Disposals Commissioner, Southern Circle, Bombay, deposited under Head of Account "Revenue Deposits" must accompany the tender.

Sale is subject to conditions of contract Con. 117 obtainable at the above office and is without guarantee in regard to condition.

—:—

INDIAN POSTS AND TELEGRAPHS DEPARTMENT.

(Bengal and Assam Circle.)

Sale of Canvas Scraps of Mail Bags, etc.

Offers are invited for the purchase of Canvas Scraps of Mail Bags and some broken Wooden Packing Boxes. Purchasers should apply to the Manager, Postal Stock Depôt, 33, Dalhousie Square, South (Old Telegraph Office Building), Calcutta.

—:—

TENDER FOR KENDU LEAVES.

The following Notice has been issued by the Divisional Forest Officer, Monghyr Division, Monghyr :—

The monopoly right for one season falling during the calendar year 1946 to collect and exploit *Kendu* leaves in about 151,268 acres of forest and waste lands in the Monghyr Forest Division will be sold in five lots on the 28th and 30th March 1946.

For further particulars please apply to the Divisional Forest Officer, Monghyr Division, Monghyr.

BOOKS OF REFERENCE.

STATISTICAL PUBLICATIONS—

The following publications have been issued by the Department of Commercial Intelligence and Statistics, India :—

All-India Crop Forecasts, 1945-46.—(i) *First Rice Forecast, 1945-46* (price As. 3 or 4*d.*); and (ii) *First Cotton Forecast, 1945-46* (price As. 3 or 4*d.*)

Copies of the above publications are obtainable from the Manager of Publications, Civil Lines, Delhi, from the Government of India Book Depôt, 8, Hastings Street, Calcutta, and also from the agents for the sale of India Government publications a list of whom can be obtained on application to the Manager.

—o—

FINAL STATEMENT SHOWING THE RAISINGS AND DESPATCHES OF COAL FOR THE MONTH OF JANUARY 1946.

(Furnished by the Chief Inspector of Mines in India.)

Province.	Raisings.	Despatches.
	Tons	Tons
Assam	31,688	28,834
Baluchistan	25,390	15,864
Bengal—		
Darjeeling	1,071	1,278
Raniganj Coalfield	586,304	485,176
Bihar—		
Raniganj Coalfield	113,091	81,763
Jharia ,,	1,106,291	831,277
Bokaro ,,	249,073	248,372
Ramgarh ,,	8,071	4,838
Giridih ,,	107,861	97,479
Jainty ,,	1,167	732
Daltonganj ,,	3,632	2,065
Karanpura ,,	82,212	80,235
Total for Bihar	1,671,398	1,346,661
Orissa—		
Hingir-Rampur (Sambalpur) Coalfield.	12,236	10,234
Central Provinces—		
Pench Valley Coalfield (Chhindwara).	139,768	124,250
Chanda Coalfield ,,	22,804	19,826
Yeotmal ,,	2,542	1,660
Bilaspur ,,	401	1,319
Total for Central Provinces	165,515	147,055
Punjab	21,168	12,631
Sind	1,073	1,492
GRAND TOTAL	2,515,843	2,049,225

Hard and soft coke despatched from collieries= 51,707 tons.

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 22nd February 1946.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division of Block	No. OF BALES PRESSED		No. OF BALES PRESSED		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay.	1,517	197	37,368	15,934	Thana, Kolaba and the Island of Bombay.
2. Gujarat	1,706	623	1,955	11,985	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	4,661	1,778	44,465	30,685	West Khandesh, East Khandesh and Nasik.
4. East Deccan	766	884	24,020	18,728	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country.	415	1,864	27,734	72,639	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	7,548	5,147	98,174	133,987	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
Sind— The Province of Sind	(a)	20,618	328,144	331,703	All districts in the Province.
Bengal— The Province of Bengal	617	..	5,573	2,651	All districts in the Province.
United Provinces—					
1. Upper Doab	37	..	(b)2,087	4,442	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab	..	..	537	1,290	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand	..	..	..	351	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur, Banda.
4. Rohilkhand	..	..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province	..	..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad, Partabgarh.
TOTAL	37	..	2,624	6,083	
Punjab—					
1. Ambala	1,636	2,789	(c)28,860	37,498	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	525	1,170	10,618	14,544	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	3,238	7,749	(d)17,980	46,105	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura.
4. Rawalpindi	4,981	5,565	(e)70,913	60,344	Gujrat, Shahpur, Jhelum, Rawalpindi, Attock.
5. Multan	31,641	39,126	(f)425,364	399,212	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	3,925	3,880	(g)62,608	46,935	Simla, Ferozepore, Mianwali.
TOTAL	45,946	60,288	646,343	604,638	
Central Provinces—					
1. Jubbulpore	..	..	..	..	Jubbulpore, Saugor.
2. Nerbudda	..	35	3	35	Hoshangabad.
3. Nimar	1,689	2,552	(h)32,261	17,015	Nimar.
4. Nagpur	4,452	5,020	(i)59,213	42,352	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Satpura	75	..	427	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh	..	..	..	..	Drug, Raipur, Bilaspur.
TOTAL	6,216	7,607	91,904	59,402	
Berar— Berar	19,241	17,632	(j)304,460	245,202	Akola, Amraoti, Buldana, Yeotmal.
Assam— The Province of Assam	378	285	(k)3,363	3,080	All districts in the Province.
Ajmer-Merwara— Ajmer-Merwara	1,347	458	8,289	3,981	The whole of Ajmer-Merwara.
Madras— Madras*	1,670	2,941	(l)72,682	111,381	The whole of the Province.
GRAND TOTAL	**83,000**	**114,971**	**1,561,556**	**1,502,198**	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.

* For details see Statement III.

(a) Return not yet received.
(b) Includes 221 bales not reported before.
(c) ,, 474 ,, ,, ,, ,,
(d) ,, 293 ,, ,, ,, ,,
(e) ,, 1,454 ,, ,, ,, ,,
(f) ,, 4,286 ,, ,, ,, ,,
(g) Includes 2 bales not reported before.
(h) ,, 310 ,, ,, ,, ,,
(i) ,, 99 ,, ,, ,, ,,
(j) ,, 1,521 ,, ,, ,, ,,
(k) ,, 294 ,, ,, ,, ,,
(l) ,, 75 ,, ,, ,, ,,

COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certain Indian States for the week ending the 22nd February 1946.

1	2	3	4	5
State	No. OF BALES PRESSED		No. OF BALES PRESSED	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	13,740	120,250	166,689
Baroda	(a)	318	..	1,762
Mysore	(a)	..	7,498	8,727
Gwalior	(a)	1,079	244	12,091
Punjab States—				
Bahawalpur	(a)	13,881	119,946	178,245
Nabha	(a)	1,626	15,061	23,131
Jind	(a)	793	1,602	7,509
Faridkot	(a)	350	4,557	5,155
Patiala	(a)	5,035	43,073	83,639
Malerkotla	(a)	..	1,484	4,442
Khairpur	(a)	246	..	2,161
TOTAL PUNJAB STATES	..	21,931	185,713	234,264
Rajputana States-				
Mewar	(a)	3,259	12,459	15,882
Bikaner	1,335	440	2,006	4,070
Jodhpur	..	..	..	..
Tonk	(a)	363	..	1,667
Jaipur	(a)	62	576	63
Jhalawar	..	..	..	..
Shahpura	..	..	620	..
Kishangarh	..	..	..	..
Kotah	(a)	191	..	197
Bundi	..	..	..	..
Idar	..	..	..	..
TOTAL RAJPUTANA STATES	1,335	4,316	23,641	21,879
Central India States—				
Indore	(a)	1,970	19,813	9,239
Bhopal	(a)	72	188	204
Narsingarh	..	..	..	..
Ahpura	..	..	..	..
Jaora	261	240	562	1,432
Ratlam	(a)	525	1,254	2,350
Dhar	(a)	879	8,618	4,567
Barwani	(a)	487	5,324	2,774
Jhabua	919	397	1,754	1,593
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	1,180	4,570	37,513	22,159

II.—Statement of Cotton pressed in certain Indian States for the week ending the 22nd February 1946—contd.

1	2	3	4	5
State	No. OF BALES PRESSED		No. OF BALES PRESSED	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	877	..	5,128
Junagadh	(a)	1,131	..	2,865
Dhrangadhra	..	..	..	..
Morvi	(a)	..	..	1,635
Cutch	(a)	..	2,614	186
Nawanagar	(a)	85	170	938
Wadhwan	(a)	747	..	1,396
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	..	1,363	5,769
Limbdi	(a)	..	..	2,053
Radhanpur	(a)	368	..	368
Rajkot	..	..	..	..
Manawadar	(a)	153	..	4,772
Jasdan	(a)	195	..	195
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	..	..	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	(a)	..	..	99
Katosan	..	..	..	..
Lakhtar	(a)	226	..	226
Palitana	..	..	..	..
Maliya	..	..	..	..
Gujarat States Agency—				
Rajpipla	2,094	237	2,094	237
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	..	..	..	..
Panch Mewas—				
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	(a)	..	..	165
Jamkhandi	(a)	..	..	1,099
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	30
TOTAL BOMBAY STATES	2,094	4,013	6,241	27,796
GRAND TOTAL	4,609	50,567	391,100	495,367

(a) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 22nd February 1946.

1	2	3	4	5
Variety of Cotton	No. OF BALES PRESSED		No. OF BALES PRESSED	
	During the week	During the corresponding week last year	Since 1st February 1946	During the corresponding period last year
Tinnevellies	..	624	176	1,947
Nadam, Bourbon and Uppam.	..	..	..	..
Cambodias	923	272	3,172	2,540
Karunganni	39	..	374	..
Northerns	209	2,015	299	6,968
Westerns	470		(a)2,287	
Mungari	..	..	..	..
Cocanadas	29	30	268	331
TOTAL	1,670	2,941	6,486	11,786

(a) Includes 75 bales not reported before.

FOREIGN TRADE OF MADRAS IN JANUARY 1946.

THE following statement gives particulars of the foreign sea-borne trade of the Province of Madras during the month of January 1946, as compared with the corresponding month of the previous year :—

Description of Articles.	Unit.	January 1945.		January 1946.		Difference.		Remarks.
		Quantity.	Value.	Quantity	Value.	Quantity.	Value.	
			Rs.		Rs.		Rs.	
Imports.								
Chemicals and chemical preparations (excluding chemical manures and medicines)—								
Copper sulphate	Cwt.	—	—	10,250	3,30,062	+10,250	+3,30,062	Large imports from the United Kingdom.
Sodium compounds—Sodium carbonate	,,	30	305	29,000	2,21,292	+28,970	+2,20,987	Larger arrivals from the United Kingdom and large arrivals from Kenya Colony.
Other sorts of chemicals	Value	..	37,664	..	9,91,661	..	+9,53,997	Larger arrivals from Canada.
Dyeing and tanning substances—								
Barks for tanning	Cwt.	7,578	66,691	32,460	2,85,525	+24,882	+2,18,834	Larger arrivals from the Union of South Africa.
Fruits and vegetables, dried—Cashew kernels	Tons	—	—	1,946	5,85,340	+1,946	+5,85,340	Large imports from Portuguese East Africa.
Grain, pulse and flour—Wheat	,,	16,057	40,98,561	6,815	15,84,527	—9,242	—25,14,034	No imports from the Commonwealth of Australia.
Machinery and mill-work—								
Prime-movers (other than electrical)—Other than locomotives—								
Oil engines—Parts of oil engines	Value	..	1,567	..	14,23,248	..	+14,21,681	Large arrivals from the United Kingdom
Oils, mineral—								
Fuel oils—Diesel oils	Galls.	356,190	2,39,315	2,546,536	14,24,712	+2,190,346	+11,85,397	Larger arrivals from Iran and large arrivals from Bahrein Islands.
Fuel oils—Other fuel oils	,,	—	—	2,467,262	6,18,749	+2,467,262	+6,18,749	Large arrivals from Iran.
Kerosene oil, in bulk	,,	287,069	2,01,845	862,260	5,28,808	+575,191	+3,26,963	Large arrivals from Bahrein Islands.
Lubricating oils—other lubricating oils	,,	36,460	55,469	245,349	4,24,947	+208,899	+3,69,478	Larger arrivals from the United States of America.
Petroleum—Dangerous, etc., Motor spirit	,,	8,551,222	88,02,939	260,034	1,78,773	—8,291,188	—86,24,166	Smaller arrivals from Iran and no imports from the United States of America.
Paper and pasteboard—								
Printing paper	Cwt.	634	20,780	14,642	3,58,531	+14,008	+3,37,751	Larger arrivals from the United Kingdom and the United States of America.
Provisions and *oilman's stores*	Value	..	3,91,880	..	6,07,838	..	+2,15,958	Larger arrivals from the Commonwealth of Australia.
Tea—Chests, entire or in section—of wood	,,	..	49,108	..	3,37,335	..	+3,28,227	Larger arrivals from the United States of America
Textiles—Cotton manufactures—								
Printed, dyed or woven coloured goods	Yds.	636,132	3,15,998	17,545	34,302	—618,587	—2,81,696	Smaller arrivals from the United Kingdom.
Other Articles	Value	..	60,97,324	..	67,47,761	..	+6,50,437	
TOTAL	Value	..	2,03,79,446	..	1,67,23,411	..	—36,56,035	

FOREIGN TRADE OF MADRAS IN JANUARY 1946—*contd.*

Description of Articles.	Unit.	January 1945.		January 1946.		Difference.		Remarks.
		Quantity	Value.	Quantity.	Value.	Quantity.	Value.	
Exports.			Rs.		Rs.		Rs.	
Animals, living—Sheep and goats	Nos.	9,801	3,56,475	1,813	31,912	—7,988	—3,24,563	Smaller exports to Ceylon.
Building and engineering materials—Tiles	,,	492,690	43,684	3,906,748	3,14,734	+3,414,058	+2,71,050	Larger exports to Ceylon and Kenya Colony and large exports to Tanganyika Territory.
Coir manufactures—Mats and mattings	Cwt.	18,969	10,28,112	31,440	21,77,350	+12,471	+11,49,238	Larger exports to the United States of America and large exports to Canada.
Fish, dry, unsalted	,,	19,733	11,53,881	28,180	14,82,419	+8,447	+3,28,538	Larger exports to Ceylon.
Fish, wet, salted	,,	—	—	26,891	2,43,311	+26,891	+2,43,311	
Fruits and vegetables— Fresh fruits, other kinds	Value	..	6,81,286	..	85,276	..	—5,96,010	Smaller exports to Ceylon.
Fruits, dried, salted or preserved— Cashew kernels	Tons	1,191	59,69,472	2,106	1,05,06,270	+915	+45,36,798	Larger exports to the United States of America.
Hides and skins (raw)—Skins, raw— Sheep skins	,,	4	9,750	182	5,16,755	+178	+5,07,005	Large exports to the United Kingdom.
Hides and skins (tanned)—								
Hides, tanned— Cow hides	,,	455	14,19,425	526	22,11,185	+71	+7,91,760	Larger exports to the United Kingdom
Skins, tanned— Goat skins	,,	219	13,31,774	364	24,53,707	+145	+11,21,933	Larger exports to the United Kingdom and large exports to the United States of America.
Sheep skins	,,	76	5,32,711	515	37,63,914	+439	+32,31,203	
Metals, etc.— Brass, wrought	Cwt.	900	10,00,000	—	—	—900	—10,00,000	No exports to Ceylon.
Ores and minerals—unenumerated	Tons	7,599	2,98,469	—	—	—7,599	—2,98,469	No exports to the United Kingdom and the United States of America.
Seeds—Non-essential— *Groundnuts*	,,	14,429	42,13,347	18,753	62,31,372	+4,324	+20,18,025	Larger exports to the United Kingdom and large exports to Turkey, Asiatic.
Linseed	,,	—	—	2,181	7,09,482	+2,181	+7,09,482	
Tea, black	Lbs.	5,416,670	54,00,296	8,060,197	80,26,788	+2,643,587	+26,26,492	Large exports to the United Kingdom.
Textiles— Cotton, raw	Tons	—	—	285	2,56,666	+285	+2,56,666	
Cotton waste	Cwt.	320	6,080	20,051	4,06,491	+19,731	+4,00,411	Large exports to the United States of America and Ceylon.
Cotton twist and yarn	Lbs.	72,032	76,531	299,408	3,81,366	+227,376	+3,04,835	Large exports to the Commonwealth of Australia.
Cotton manufactures—Hosiery	Value	..	46,434	..	4,31,294	..	+3,84,860	Larger exports to Ceylon.
Cotton piecegoods, coloured, printed or dyed	Yds.	1,565,701	34,38,530	568,727	7,95,913	—996,974	—26,42,617	Smaller exports to Ceylon and no exports to the Commonwealth of Australia.
Tobacco, unmanufactured	Lbs.	148,342	1,08,617	1,975,990	17,63,819	+1,827,648	+16,55,202	Larger exports to the United Kingdom and large exports to Netherlands and Ceylon.
Postal Articles	Value	..	25,10,521	..	6,43,256	..	—18,67,265	Smaller exports to Ceylon.
Other Articles	,,	..	54,36,090	..	58,76,221	..	+4,40,131	
Re-exports TOTAL	Value	..	3,50,61,485	..	4,93,09,501	..	+1,42,48,016	
TOTAL	Value	..	12,17,363	..	4,08,502	..	—8,08,861	
Progressive Totals for the Ten Months ending January —								
Imports	Value	..	19,46,00,229	..	20,45,74,380	..	+99,74,151	
Exports	,,	..	33,21,48,337	..	34,01,47,408	..	+79,99,071	
Re-exports	,,	..	43,61,181	..	80,05,128	..	+36,43,947	

CONSOLIDATED STATEMENT OF SUGAR PRODUCTION AND STOCKS FOR CENTRAL SUGAR FACTORIES FOR THE FORTNIGHT ENDING THE 31ST DECEMBER 1945.

(Issued by the Imperial Council of Agricultural Research, India, under the Sugar Production Rules, 1935.)

CONSOLIDATED FORTNIGHTLY STATEMENT OF SUGAR PRODUCTION AND STOCKS (For Central Sugar Factories)

For the Fortnight ending the 31st December 1945.

On the basis of returns received from factories under the Sugar Production Rules, 1935, the following statements have been compiled, showing the production and stocks of sugar by groups:—

GROUPING OF FACTORIES.

Group Symbol.	Estimated No. of Factories operating in the Group.		No. of Factories in the Group from which returns have been received.		Territories covered.
	Current Season.†	Corresponding Fortnight Previous Season.‡	Current Fortnight.	Corresponding Fortnight Previous Season.	
A	4	5	4	3	*Kashmir, N.-W.F.P., Punjab and Sind: Kashmir.*—Jammu. *N.-W.F.P.*—Mardan. *Punjab.*—Lahore, Shahpur, Gujranwala, Ambala and Jullundur. *Sind.*—Nawabshah. (*Including* Indian States.)
B	24	24	22	21	*West United Provinces.*—Dehra Dun, Saharanpur, Muzaffarnagar, Bijnor, Meerut, Naintal, Rampur, Etah and Moradabad. (*Including* Indian States.)
C	16	18	14	16	*Central United Provinces.*—Bareilly, Pilibhit, Kheri, Shahjahanpur, Sitapore, Hardoi, Lucknow, Cawnpore, Gonda and Allahabad. (*Including* States.)
D	29	30	28	29	*Eastern United Provinces.*—Bara Banki, Bahraich, Jaunpur, Basti and Gorakhpur. (*Including* States.)
E	29	31	28	30	*Bihar: North Bihar.*—Champaran, Saran, Muzaffarpur, Darbhanga and Purnea. *South Bihar.*—Bhagalpur, Shahabad, Patna and Gaya. (*Including* States.)
F	38	43	38	38	Bengal, Madras, Bombay, Orissa, Assam (*including* States) and Central India States.
TOTAL	140	151	134	137	

NOTE.—The percentage cane crushing capacity of these 134 factories is estimated at 95, as against 98 for the 137 factories during the corresponding fortnight of the previous season.

* These statements relate to *Central Sugar Factories* only and not to *all* sugar factories. For the definition of "Central Sugar Factory" and "Sugar Factory" please see Rule 2 of the Sugar Production Rules, 1935. For complete figures of sugar production, please see the "Monthly Statistics of Production of Certain Selected Industries of India".

† Based on returns for the Final Forecast of the Production of Sugar directly from Cane during 1944-45.

‡ Based on returns for the Final Forecast of the Production of Sugar directly from Cane during 1943-44.

Consolidated Fortnightly Statement of Sugar Production and Stocks (by Groups) for the Fortnight ending the 31st December 1945.

REPORT NO. IV (SEASON 1945-46).

A.—Stocks.

Group Symbol.	Opening Stock.		Closing Stock.	
	Current Fortnight.	Corresponding Fortnight of the Previous Season.	Current Fortnight.	Corresponding Fortnight of the Previous Season.
	Mds.	Mds.	Mds.	Mds.
A	45,561	61,676	120,483	106,864
B	533,696	1,192,935	1,074,032	1,604,117
C	412,925	1,250,727	698,432	1,580,081
D	235,735	915,092	718,988	1,279,673
E	339,110	751,720	550,845	812,506
F	853,276	721,163	1,193,326	979,355
TOTAL	2,420,303	4,893,313	4,356,106	6,362,596

B.—Production.

Group Symbol.	Production during the Fortnight (Current Year).						Total Production.	
	Crystal.			Crushed.			Current Fortnight.	Corresponding Fortnight of the Previous Season.
	No. I.	No. II.	No. III.	No. I.	No. II.	No. III.		
	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.
A	81,400	..	..	..	..	..	81,400	58,781
B	796,855	..	..	..	..	..	796,855	713,505
C	457,183	..	..	..	..	..	457,183	550,956
D	670,562	..	..	836	..	..	671,398	592,781
E	415,869	..	..	28	..	..	415,897	198,221
F	531,386	..	..	3,783	..	..	535,169	423,062
TOTAL	2,953,255	..	..	4,647	..	..	2,957,902	2,537,306

C.—Despatches.

Group Symbol.	Despatches.			Total for Corresponding Fortnight of the Previous Season.
	During the Current Fortnight.			
	Crystal.	Crushed.	Total.	
	Mds.	Mds.	Mds.	Mds.
A	6,478	..	6,478	13,593
B	256,519	..	256,519	292,323
C	171,676	..	171,676	221,602
D	188,145	..	188,145	228,290
E	204,129	33	204,162	137,435
F	195,119	..	195,119	164,870
TOTAL	1,022,066	33	1,022,099	1,058,023

CONSOLIDATED MONTHLY STATEMENTS SHOWING (1) THE TOTAL PRICE PAID FOR CANE DELIVERED AT THE FACTORY BY CENTRAL SUGAR FACTORIES* AND (2) THE PORTION THEREOF ACTUALLY RECEIVED BY THE GROWER, FOR DECEMBER 1945 (SEASON 1945-46).

(*Issued by the Imperial Council of Agricultural Research, India, under the Sugar Production Rules, 1935.*)

CONSOLIDATED MONTHLY STATEMENTS SHOWING—

(I) THE TOTAL PRICE PAID FOR CANE AND

(II) THE PORTION THEREOF ACTUALLY RECEIVED BY THE GROWER FROM "CENTRAL SUGAR FACTORIES"

For the Month of December 1945 (Season 1945-46).

On the basis of returns received from factories under the Sugar Production Rules, 1935, the following statements have been compiled: (i) Prices paid for Cane delivered at the Factory and (ii) Prices paid for Cane to the Grower by "Central Sugar Factories":—

GROUPING OF FACTORIES.

Group Symbol.	Estimated No. of Factories operating in 1944-45.†	No. of Factories in Group from which returns have been received.	Territories covered.
A	4	4	*Kashmir, N.-W. F. P., Punjab and Sind: Kashmir.*—Jammu. *N.-W. F. P.*—Mardan. *Punjab.*—Lahore, Shahpur, Gujranwala, Ambala and Jullundur. *Sind.*—Nawabshah. (*Including* Indian States.)
B	24	20	*West United Provinces.*—Dehra Dun, Saharanpur, Muzaffarnagar, Bijnor, Meerut, Naini Tal, Rampur, Etah and Moradabad. (*Including* Indian States.)
C	16	12	*Central United Provinces.*—Bareilly, Pilibhit, Kheri, Shahjahanpur, Sitapur, Hardoi, Lucknow, Cawnpore, Gonda and Allahabad. (*Including* Indian States.)
D	29	25	*Eastern United Provinces.*—Bahraich, Barabanki, Jaunpur, Basti and Gorakhpur. (*Including* Indian States.)
E	29	22	*Bihar: North Bihar.*—Champaran, Saran, Muzaffarpur, Darbhanga and Purnea. *South Bihar.*—Bhagalpur, Shahabad, Patna and Gaya. (*Including* Indian States.)
F	38	18	Orissa, Bengal, Madras, Bombay (*including* Indian States) and Central India States.
TOTAL	140	101	

* These statements relate to *Central Sugar Factories* only and not to *all* sugar factories. For the definition of "Central Sugar Factory" and "Sugar Factory" please see rule 2 of the Sugar Production Rules, 1935.

† Based on Final Forecast for the Season 1944-45.

Prices paid for Cane delivered at the Factory by "Central Sugar Factories" during the Month of December 19

Report No. 1 (Season 1945-46).

Prices of Cane delivered at Factory.	No. of Factories in each Group by which Paid.							Remarks.
	Group A.	Group B.	Group C.	Group D.	Group E.	Group F.	Total.	
Below 12½ as.	..	..	..	..	..	2	2	
Between 12½ as. and 12¾ as.	..	..	..	..	..	..	..	
Between 12¾ as. and 13 as.	..	..	..	..	..	1	1	
Between 13 as. and 13¼ as.	..	..	..	..	..	1	1	
Between 13¼ as. and 13½ as.	..	..	..	..	..	..	..	
Between 13½ as. and 13¾ as.	..	..	..	..	..	..	..	
Between 13¾ as. and 14 as.	..	..	..	..	..	1	1	
Between 14 as. and 14¼ as.	1	..	..	..	..	2	3	
Between 14¼ as. and 14½ as.	..	3	1	11	..	..	15	
Between 14½ as. and 14¾ as.	..	..	..	1	..	1	2	
Between 14¾ as. and 15 as.	..	4	6	5	3	2	20	
Between 15 as. and 15¼ as.	..	6	3	5	3	1	18	
Between 15¼ as. and 15½ as.	..	2	..	1	2	1	6	
Between 15½ as. and 15¾ as.	..	2	1	2	2	..	7	
Between 15¾ as. and 16 as.	1	1	1	..	2	1	6	
Between 16 as. and 16¼ as.	1	1	..	..	2	..	4	
Between 16¼ as. and 16½ as.	..	..	..	..	1	..	1	
Between 16½ as. and 16¾ as.	..	..	..	..	..	..	..	
Between 16¾ as. and 17 as.	1	1	..	..	1	..	3	
Between 17 as. and 17¼ as.	..	..	..	..	1	..	1	
Between 17¼ as. and 17½ as.	..	..	..	..	3	..	3	
Between 17½ as. and 17¾ as.	..	..	..	..	1	..	1	
Between 17¾ as. and 18 as.	..	..	..	..	1	1	2	
Above 18 as.	..	..	..	..	..	4	4	
Total	4	20	12	25	22	18	101	

Note.—Factories under Groups 'B', 'C', 'D' and "E", i.e., in the United Provinces and Bihar, pay in addition a cess of one anna per maun of sugarcane.

rices paid for Cane to Grower by "Central Sugar Factories" during the Month of December 1945.

Report No. 1 (Season 1945-46).

Prices of Cane actually paid to Grower.	No. of Factories in each Group by which Paid.							Remarks.
	Group A.	Group B.	Group C.	Group D.	Group E.	Group F.	Total.	
Below 12 as.	..	..	..	..	..	..	..	
Between 12 as. and 12¼ as.	..	..	..	..	..	..	..	
Between 12¼ as. and 12½ as.	..	..	..	..	..	2	2	
Between 12½ as. and 12¾ as.	..	..	..	..	..	..	..	
Between 12¾ as. and 13 as.	..	..	..	..	..	2	2	
Between 13 as. and 13¼ as.	..	..	..	..	..	..	..	
Between 13¼ as. and 13½ as.	..	..	..	..	..	..	..	
Between 13½ as. and 13¾ as.	..	..	..	..	..	..	..	
Between 13¾ as. and 14 as.	1	3	..	..	..	3	7	
Between 14 as. and 14¼ as.	1	8	2	2	..	2	15	
Between 14¼ as. and 14½ as.	..	9	10	21	..	1	41	
Between 14½ as. and 14¾ as.	..	..	..	1	..	1	2	
Between 14¾ as. and 15 as.	..	..	..	1	20	..	21	
Between 15 as. and 15¼ as.	..	..	..	..	1	..	1	
Between 15¼ as. and 15½ as.	..	..	..	..	..	1	1	
Between 15½ as. and 15¾ as.	..	..	..	..	1	..	1	
Between 15¾ as. and 16 as.	2	..	..	..	..	..	2	
Between 16 as. and 16¼ as.	..	..	..	..	..	..	..	
Between 16¼ as. and 16½ as.	..	..	..	..	..	..	..	
Between 16½ as. and 16¾ as.	..	..	..	..	..	1	1	
Between 16¾ as. and 17 as.	..	..	..	..	..	..	..	
Between 17 as. and 17¼ as.	..	..	..	..	..	..	..	
Between 17¼ as. and 17½ as.	..	..	..	..	..	..	..	
Between 17½ as. and 17¾ as.	..	..	..	..	..	2	2	
Between 17¾ as. and 18 as.	..	..	..	..	..	1	1	
Above 18 as.	..	..	..	..	..	1	1	
Total	4	20	12	25	22	17	100	

Note.—One factory in Group 'F' did not purchase any cane from cultivator.

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

DISTRICT AVERAGES.

FOR CONSUMPTION IN INDIA.

Districts.	Season 1945-1946.				Season 1944-1945.			
	Sold in Sale No. 34, 27th February.		Sold to Sale No. 34, 27th February 1946.		Sold in Sale No. 35, 28th February.		Sold to Sale No. 35, 28th February 1945.	
	Packages.	Average Price per lb.	Packages.	Average Price per lb.	Packages.	Average Price per lb.	Packages.	Average Price per lb.
		Rs. A. P.		Rs. A. P.		Rs. A. P.		Rs. A. P.
Assam	10,733	0 15 8	239,586	0 14 10	..	..	162,149	0 10 11
Cachar	247	0 14 1	23,284	0 12 11	..	..	8,166	0 7 10
Sylhet	460	0 13 11	53,924	0 12 7	..	..	41,278	0 8 3
Darjeeling	398	0 15 8	24,395	1 3 8	..	..	19,536	1 1 3
Dooars	2,203	0 14 5	160,741	0 13 2	..	..	143,320	0 9 6
Terai	606	0 14 8	10,511	0 13 5	..	..	10,675	0 8 10
Tripura	186	0 14 2	3,883	0 12 1	..	..	3,968	0 8 4
Chittagong	32	0 13 3	1,352	0 12 0	..	..	1,333	0 6 5
All other places	..	..	..	..	..	..	..	..
	14,915	0 15 4	517,676	0 14 2	..	..	392,428	0 10 3
Green Tea	434	1 1 6	19,845	1 1 7	..	..	16,082	0 14 2
TOTAL	15,349	0 15 4	537,521	0 14 3	..	..	408,510	0 10 5
Dust	..	..	431,827	0 15 4	9,961	0 15 8	368,038	0 11 8

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

CES(a) AND TRADE MOVEMENTS.

—The trade figures are compiled from corrected shipping bills received during the week of report.]

E MEAL—

rket Quotations—

alcutta, 4th March—

(1) nd steamed . . . . Rs. 200
(2) nd unsteamed . . . . Rs. 190 } per ton f.a.s.
(3) th . . . . . Rs. 190

CEMENT—

Market Quotations—

**Calcutta, 1st March—*
Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†*London, 4th & 18th December—*
Cement, best Eng Portland, d/d site, London area in paper bags or jute sacks 20 to ton (6 ton loads and upwards), per ton 57s. 0d.‡

COAL—

Market Quotations—

**Calcutta, 1st March—*

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Poniati	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§*Bombay, 14th February—*

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖*Bombay, 1st March—*

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal (" " ")	Rs. 64-0

¶*Karachi, 27th February—*
First Class Bengal (Trimmed into Bunkers), per ton . . . . . Rs. 69-0 (Seaborne).

COFFEE—

ket Quotations—

ngalore—

3 February—

	Per cwt.
(1) Plantation "A"	Rs. 126 to 127
(2) " "PB"	Rs. 140 to 141
(3) Arabica Cherry Flats	Rs. 105 to 106
(4) Robusta " "	Rs. 90 to 91

1st March—

(1) Plantation "A"	Rs. 126 to 127
(2) " "PB"	Rs. 141 to 142
(3) Arabica Cherry Flats	Rs. 109 to 110
(4) Robusta " "	Rs. 85 to 86

(a) Production and stocks of certain commodities are also given.
* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1s. 9d., credited 1s. 6d. on return.
§ Bombay Chamber of Commerce Current Quotations.
‖ Supplied by the Secretary, Bombay Coal Allocation Committee
¶ Karachi Chamber of Commerce Prices Current.
** Supplied by the Indian Coffee Board.

COTTON (RAW)—

(a) Arrivals—

(i) During week ending 9th February, 1946, and corresponding week of 1945 :—

(In bales*.)

	1946.	1945.
Imports into—		
Bombay by rail and sea (coastwise)†	54,493	30,898
Karachi by rail	18,122	2,375
Madras by rail and sea	3,718	650
Tuticorin by rail and sea	..	5,460
Calcutta by rail and river	1,574	86

(ii) From 1st September, 1945, to 7th February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Into Bombay†	923	582

(iii) Imports by sea during the three months ending November, 1945 (*into all British Indian ports*) :—

(In thousands of bales*.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945. to Nov., 1945.
Egypt and Anglo-Egyptian Sudan	3	1	1	5
East Africa ‡	..	2	61	63
United States of America	..	..	..	..
Other Countries	..	..	..	..
TOTAL, 1945	3	3	62	68
„ 1944	30	24	44	98
„ 1943	20	26	28	74

(b) Exports—

(i) During week ending 9th February, 1946, and corresponding week of 1945 :—

(In bales*.)

	1946.	1945.
Exports by sea—		
From Calcutta	..	73
„ Bombay	4,010	95
„ Karachi	..	..
„ Madras	..	..
„ Tuticorin	..	..

* 1 bale=400 lbs.
† The East India Cotton Association's Report for the week ending 7th February, 1946.
‡ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) From 1st September, 1945, to 9th February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	69	8
„ Karachi	181	83
„ Madras	1	--
„ Tuticorin	..	..

(iii) During the three months ending November, 1945 (*from all British Indian ports*) :—

(In thousands of bales *.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945 to Nov., 1945.
United Kingdom	..	30	18	48
U. S. A.	3	8	19	30
Australia	1	1	..	2
Other Countries	..	3	49	52
TOTAL, 1945	4	42	86	132
„ 1944	35	14	18	67
„ 1943	19	40	22	81

(c) Market Quotations—

†*Bombay, 14th February*—

Indian Cotton Contract, per candy of 784 lbs.	Rs. 449 (Mar. '46).

Production.—The total production of cotton for 1945-46 is now estimated at 3,394,000 bales (400 lbs. each), as compared with 3,542,000 bales, the final estimate of 1944-45.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 9th February, 1946 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	..	643	643
Bombay	..	3,006	3,006
Karachi	..	119	119
Madras	..	368	368

(ii) From 1st January to 9th February, 1946 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	..	2,460	2,460
Bombay	..	11,145	11,145
Karachi	10	1,907	1,917
Madras	..	2,121	2,121

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 9th February, 1946, and correspondi of 1945 :—

(In thousands of yards.)

	GREY. 1946.	GREY. 1945.	WHITE. 1946.	WHITE. 1945.	OTHER KIND 1946.	OTHER KIND 1945.
Into British India—						
Calcutta	..	..	..	..	3	..
Bombay	..	..	..	..	4	..
Karachi	..	..	6	..	9	..
Madras	..	..	..	..	..	..

(c) Market Quotations—

**Bombay, 22nd February*—

Grey unbleached—

	Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs. per lb.	..
(2) Domestics 35″×40 yds. of 12 lbs. „	..
(3) Chadars 50″×6 yds. of 2½ lbs. „	..
(4) Dhoties (up to ½″ nakhi border) 32″×9 yds. of 1¼ lbs. „	1 6 7
(5) Dhoties (Calcutta, ½″ P.B.) 44″×10 yds. of 1½ lbs. „	..

†*Manchester, 14th December*—

Price Index of cloth	228

(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) During week ending 9th February, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	2,065	2,065
Bombay	..	12,443	12,443
Karachi	..	171	171
Madras	..	500	500

(ii) From 1st January to 9th February, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	7,007	7,007
Bombay	..	61,760	61,760
Karachi	..	1,760	1,760
Madras	..	5,080	5,080

(b) Imports by sea—

(i) During week ending 9th February, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

	1946.	1945.
Into—		
Calcutta	..	..
Bombay	..	..
Madras	..	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.

…N TWIST AND YARN—contd.

…arket Quotations—

…mbay, 22nd February—

	Rs. A. P.
…) Yarn, No. 10½s, per lb.	0 11 9
…) Yarn, No. 20s, „	1 0 0

†*Manchester, 14th December*—

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 9th February, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

	1946.	1945.
Exports by sea from—		
Calcutta	..	..
Bombay	567	11
Madras	..	..

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡*Calcutta, 1st March*—

(1) Agras (North-Western)	Rs. .. to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. .. „ Rs. ..	
(3) Patnas	Rs. .. „ Rs. ..	
(4) Salted cows, Daccas	Rs. 17-0 „ Rs. 18-0	

Buffalo Hides—

‡*Calcutta, 1st March*—

(1) Arsenic, Framed	Rs. .. to Rs. ..	per 20 lbs.
(2) „ Commons	Rs. 15-0 „ Rs. 16-0	

Goat Skins—

‡*Calcutta, 1st March*—.

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖*Madras, 28th February*—

	Rs. A. P.		Rs. A. P.
Tanned—			
(1) Cow hides, per lb.	1 10 0	to	2 2 0
(2) Buff hides „	1 6 11**	„	..
(3) Sheep skins „	3 10 0	„	4 2 0
(4) Goat skins „	2 14 0	„	3 4 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.
** Represents ceiling price for all vegetable pit-tanned buffalo crust sole leather other than those known as E.I. tanned buffalo calves under 4 lbs. per skin to be charged by tanneries other than those under the control of the Supply Department, *ex*-their premises [*vide* Notification No. 1(8)-F/45, dated the 30th June 1945, issued by the Government of India in the Department of Industries and Civil Supplies].

IRON AND STEEL—

Market Quotations—

**Calcutta, 1st March*—

Pig Iron—	
Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†*London, 4th & 18th December*—

Pig, Cleveland No. 3, per ton	£7 3s. 0d.
Steel, rails, heavy „ „	£14 10s. 6d.

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 9th February, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Arrivals into Calcutta§ by rail, river and sea	60	55
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	96	81
TOTAL	156	136

(ii) From 1st July, 1945, to 9th February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	2,178	1,904
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	2,789	2,283
TOTAL	4,967	4,187

(b) Exports—

(i) During week ending 9th February, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Exports by sea—		
From Calcutta and Chittagong	63	94

(ii) From 1st July, 1945, to 9th February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	1,194	568

* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ Bale=400 lbs.
§ By Calcutta is meant the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.
‖ Imports into mills by boat and cart are not recorded.

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending November, 1945 (*from all British Indian ports*) :—

(In thousands of bales *)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom	39	33	59	181
United States of America	21	17	23	93
Brazil	7	26	7	56
Australia	..	6	..	6
Other Countries	57	109	96	372
TOTAL, 1945	124	191	185	708
„ 1944	78	98	69	371
„ 1943	61	84	125	390

(c) Market Quotations—

†*Calcutta, 1st March*—

(1) European Jat Middles (landed Calcutta), per md. . . . . Rs. 17-6

(2) Indian Jat Middles (landed Calcutta), per md. Rs. 17-0

Calcutta, 5th March—

(1) First, per bale (400 lbs.) . . . . Rs. 87-0 ‡ / Rs. 90-0 §

(2) *Lightnings* „ „ . . . . Rs. 82-0 ‡ / Rs. 85-0 §

London—

	21st Feb.	*28th Feb.*
Daisee C. & F., per ton	£39 15*s.* 0*d.*	£41 10*s.* 0*d.*

Production.—The total outturn of jute in season 1945 is now estimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 9th February, 1946, and corresponding week of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	1,296	17,985
Hessian	550	6,168

(ii) *From 1st January* to 9th February, 1946, and corresponding period of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	19,884	35,488
Hessian	5,991	11,628

(b) Market Quotations—

†*Calcutta, 1st March*—

B. Twills 2¼ lbs. 44×26½", 6×8", per 100 bags . . . . . Rs. 66-12 (Ready).

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current.
‡ Exports.
§ Mills.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 9th February, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	238	70‡
Hessian	12,937	1,01,374

(ii) From 1st January to 9th February, 1946, and corresponding period of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	3,067	1,393
Hessian	136,223	215,423

(b) Market Quotations—

**Calcutta, 1st March*—

	Rs. A. P.
(1) Hessian cloth, 8 oz., 40" 9×10 per 100 yds.	22 2 0 (Ready).
(2) Hessian cloth, 10½ oz., 40" 11×12 per 100 yds.	29 0 0 (Ready).

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta, 4th March—

Groundnut Cake, per md. . . . . Rs. 6 2

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ *Bombay, 14th February*—

Small Hyderabad quality F. A., per cwt. . . Rs. 18-10

London, 21st & 28th February—

	£ *s.* *d.*
Castorseed (Bombay), per ton	36 0 0

COCONUTS—

Market Quotations—

§ *Cochin, 23rd February*—

Coconuts, per 1,000 . . . . . Rs. 145

COPRA—

Market Quotations—

§ *Cochin, 23rd February*—

Fair average quality, per candy of 654 lbs. . Rs. 360

* Bengal Chamber of Commerce Prices Current.
‡ Bombay Chamber of Commerce Current Quotations.
§ *Cochin Chamber of Commerce Market Report.*

…S—contd.

…N SEED—

…ports by sea—

…ing week ending 9th February, 1946, and corresponding week

(In tons.)

	1946.	1945.
From Bombay to Foreign Ports	..	..

(b) Market Quotations—

* *Bombay, 31st January*—

Cotton seed, per Indian Md. . . . . Rs. 6-3-0

GINGELLY (SESAMUM) SEED—

Market Quotations—

† *Bombay, 14th February*—

(1) White, Bold, 85% , per cwt. . . . . Rs 33-0

(2) Mixed, 50% , per cwt. . . . . —

GROUNDNUTS—

Market Quotations—

‡ *Madras, 28th February*—

	Rs. A. P.
Machine decorticated, per candy of 500 lbs.	83 12 0

† *Bombay, 14th February*—

Bombay, Bold, per cwt. . . . . Rs. 21-0

London, 21st & 28th February—

	£ *s.* *d.*
Groundnuts (Indian) West Coast, per ton	38 0 0

LINSEED—

(a) Arrivals—

During week ending 9th February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	1,972	323
Bombay, by rail and sea	226	1,574
Karachi, by rail and river	..	..
Vizagapatam, by rail	373	—

(b) Exports by sea—

During week ending 9th February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	1,000	2,753
Bombay	6,299	2,000
Karachi	..	..
Vizagapatam	..	..

* Price-Current Return furnished fortnightly by the Director of Agriculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.

OILSEEDS—concld.

LINSEED—contd.

(c) Market Quotations—

* *Bombay, 14th February*—

(1) Bold, per cwt. . . . . Rs. 22-3
(2) Small seed, per cwt. . . . . „ 21-15

† *Calcutta, 1st March*—

Small grain, 5% refraction (with new single bags), per Ind. md. . . Rs. 17 0 (Ready).

London, 21st & 28th February—

	£ *s.* *d.*
Linseed, Bombay, per ton	40 10 0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 9th February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	346	591
Bombay, by rail and sea	32	22
Karachi, by rail and river	6	199

(b) Exports by sea—

During week ending 9th February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	..	1
Karachi	..	..

(c) Market Quotations—

‡ *Karachi, 27th February*—

Per candy of 8 mds., i.e. 656 lbs. approximately.

	Rs. A.
Rapeseed—Crop 1945-46 (*including bags*)	122 8

* *Bombay, 29th June, 1945*—

(1) Brown, Cawnpore, per cwt.	Rs. 18-0 (*n*)
(2) Yellow, „ „	.. 23-0 (*n*)

London, 21st & 28th February—

	£ *s.* *d.*
Rapeseed, Toria, per ton	39 10 0

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

* *Calcutta, 1st March*—

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	53 0 0
(2) Liverpool, good seconds	52 8 0
(3) „ „ thirds	51 8 0

† *Madras, 28th February*—

Castor Oil, per candy of 500 lbs. Rs. 202

COCONUT OIL—

Market Quotations—

‡ *Cochin, 23rd February*—

Coconut oil—Fair average quality, per candy (654 lbs.). § Rs. 539-0 Ready. § Rs. 528-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ *Madras*—

	16th February.	*23rd February.*
Groundnut oil, per candy of 500 lbs	Rs. 210 Ready.	*Rs. 202 Ready.*

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

* *Calcutta, 1st March*—

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	‖ 4 10 3 ¶ 4 13 3
Kerosene (Inferior) „ „ „ „	‖ 4 3 6 ¶ 4 6 6

PETROL—

Market Quotations—

* *Calcutta, 1st March*—

	Rs. A. P.
Petrol, per Imperial gallon	1 13 6 ** ex-pump.

RICE (not in husk)—

(a) (i) During week ending 9th February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	9,679	10,058

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises.
** Inclusive of Provincial Sales Tax.

RICE (not in husk)—contd.

During week ending 9th February, 1946, and corresponding 1945 :—

	(In tons) 1946.
Exports to foreign countries from—	
Calcutta	850
Chittagong	--
Bombay	--
Karachi	..
Madras	..

(ii) From 1st January to 9th February, 1946, and correspondi period of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	49,455	53,396

From 1st January to 9th February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries—		
From Calcutta	850	..

(b) Market Quotations—

† *Calcutta, 1st March*—

(1) Seeta, No. 1 per B. maund
(2) Ballam, No. 1 per B. maund
(3) Kalma, No. 1 (mill cleaned) per B. maund

SHELLAC—

Market Quotations—

† *Calcutta, 1st March*—

T. N. per B. maund	Rs. 71

London, 21st & 28th February—

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 9th February, 1946, and corresponding week of 1945 :—

	Refined and unrefined. (In cwts.) 1946.	1945.
From Calcutta by rail, river and sea	2,179	1,[illegible]65.
„ Bombay by rail	1,149	366
„ Karachi „ „	..	1,501

† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. With effect from the 3rd September 1945, Rice is being supplied by the Govern ment at the following rates :—

	Price ex-Govt. godowns, per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

(MANUFACTURED)—contd.

orts by sea—

week ending 9th February, 1946, and corresponding week

	Refined. (In cwts.) Java.	Mauritius.	Europe.	Other Countries.	TOTAL.
ports into—					
Calcutta	..	..	..	..	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	--
Madras	..	..	..	..	..
TOTAL, 1946	..	..	..	--	..
„ 1945	..	..	..	--	--

(c) Market Quotations—

* *Cawnpore, 9th & 16th February*—

	1946. Rs. A. P.	1945. Rs. A. P.
Indian Factory Made—		
First Crystal, per md., *ex*-factory	16 1 6 to 16 12 6	16 4 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags=1 ton.)

†Calcutta	(9th Feb.	'46)	25,868	(10th Feb.	'45)	20,834
Bombay	(6th „	„)	62,100	(..	)	--
Karachi	(..	..)	..	(..	)	..
Madras	(7th Feb.	'46)	4,182	(10th Feb.	'45)	41,044
†Calcutta	(16th „	„)	24,732	(16th „	„)	19,815
Karachi	(14th „	„)	9,121	(15th „	„)	6,084
Madras	(„	„)	9,200	(..	)	..

SUGAR, RAW (GUR)—

* *Prices (per maund) during week ending 16th February*—

	1946. Rs. A.	1945. Rs. A.
Refining—		
(1) Siswa Bazar	--	--
(2) Nellikuppam	--	--
Eating—		
(3) Madras	13 9	..
(4) Ahmednagar	13 0	10 0
(5) Lyallpur	..	8 0
(6) Musaffarnagar	9 10	9 6
(7) Meerut	..	9 6
(8) Bhagalpur (second quality)	10 8	7 8
(9) Dacca (best quality)	25 0	..

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only.

TEA—

(a) Arrivals—

During week ending 9th February, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Arrivals into Calcutta by rail, river and sea	8,449	5,054

(b) Exports—

(i) During week ending 9th February, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Exports by sea—		
From Calcutta	8,239	31,040
„ Chittagong	..	..

(ii) During the three months ending November, 1945 (*from all British Indian ports*)* :—

(In thousands of lbs.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom	46,092	33,858	33,019	154,778
Iraq	..	386	541	927
Iran	424	1,344	354	2,364
Canada	2,021	5,695	4,986	17,727
United States of America	4,190	7,248	11,399	29,426
Australia	2,331	5,052	..	8,949
Other Countries	3,789	2,917	1,769	10,066
TOTAL, 1945	58,847	56,500	52,068	224,237
„ 1944	47,478	51,695	46,551	214,574
„ 1943	30,727	55,704	45,650	191,627

(c) Market Quotations—

Calcutta, 27th February—

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb.	0 15 4

WHEAT—

(a) Imports and Exports—

(i) During week ending 9th February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946. Indian‡.	Foreign.	1945. Indian‡.	Foreign.
Imports into—				
Calcutta	..	14,775	414	14,945
Bombay	..	..	..	..
Karachi	..	..	1,992	..

* Relating to tea, *black*.
† *See* also page 410.
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only.

WHEAT—contd.

(a) Imports and Exports—*contd.*

During week ending 9th February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	..

During week ending 9th February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	171	961

(ii) From 1st April, 1945, to 9th February, 1946, and corresponding period of 1945 :—

	(In tons.) 1945-46. Indian*.	Foreign.	1944-45. Indian*.	Foreign.
Imports into—				
Calcutta	42,815	277,026**	62,588	92,512
Bombay	4,123	..	61,039	—
Karachi	81,375	..	222,216	—

From 1st April, 1945, to 9th February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	—
Karachi	..	1,590

From 1st April, 1945, to 9th February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	61,178	119,878

(b) Market Quotations—

Bombay, *31st January*—

Wheat, per Ind. Md.	†

Karachi, *1st March*—

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., *i.e.*, 656 lbs. approximately)	‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 13-1 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

** Includes 8 tons of wheat sweepings.

WHEAT—concld.

(b) Market Quotations—*contd.*

Lyallpur, *8th & 15th February*—

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur	Rs.

Production.—The total production of wheat for 1944-45 estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

WOOL (RAW)—

Market Quotations—

* ***Karachi,*** *27th February*—

Kandahar (cleaned) Indian quality Per md. (82 lbs.)	Rs. 85

FREIGHTS.

† ***Calcutta,*** *1st March*—

	Jute (50 c. ft.) *Plus* 15%	Linseed (20 cwt. Surcharge.
	s. d.	s. d.
London §	80 0(n)	91 3(n)
Liverpool §	80 0(n)	91 3(n)
Dundee §	80 0(n)	91 3(n)
Glasgow §	80 0(n)	91 3(n)

‡ ***Bombay,*** *14th February*—

	s. d.
Cotton (40 c. ft.)—	
United Kingdom ports	102 0
Antwerp	..
Genoa, Naples, Leghorn	..
Trieste, Venice	..
Seed (16 cwt. and over)— Linseed, Rape, etc.—	
United Kingdom ports	92 0
Antwerp	..
Marseilles	..
Genoa, Naples, Leghorn	..
Trieste, Venice	..
Light seeds (13 cwt. and under)— Cotton, etc.—	
United Kindgom ports	89 0
Marseilles	..
Genoa, Naples, Leghorn	..
Groundnuts—	
United Kingdom ports	98 0

* Karachi Chamber of Commerce Prices Current.

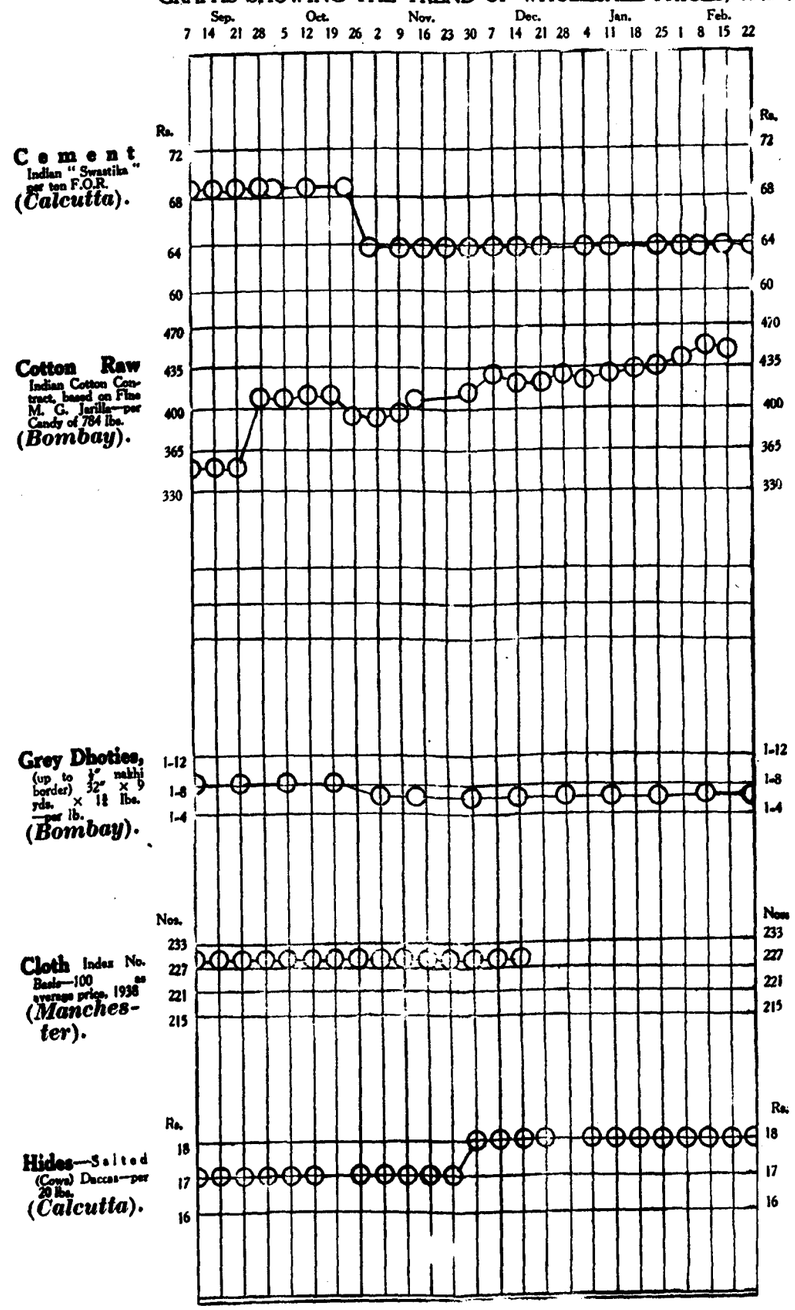
† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations

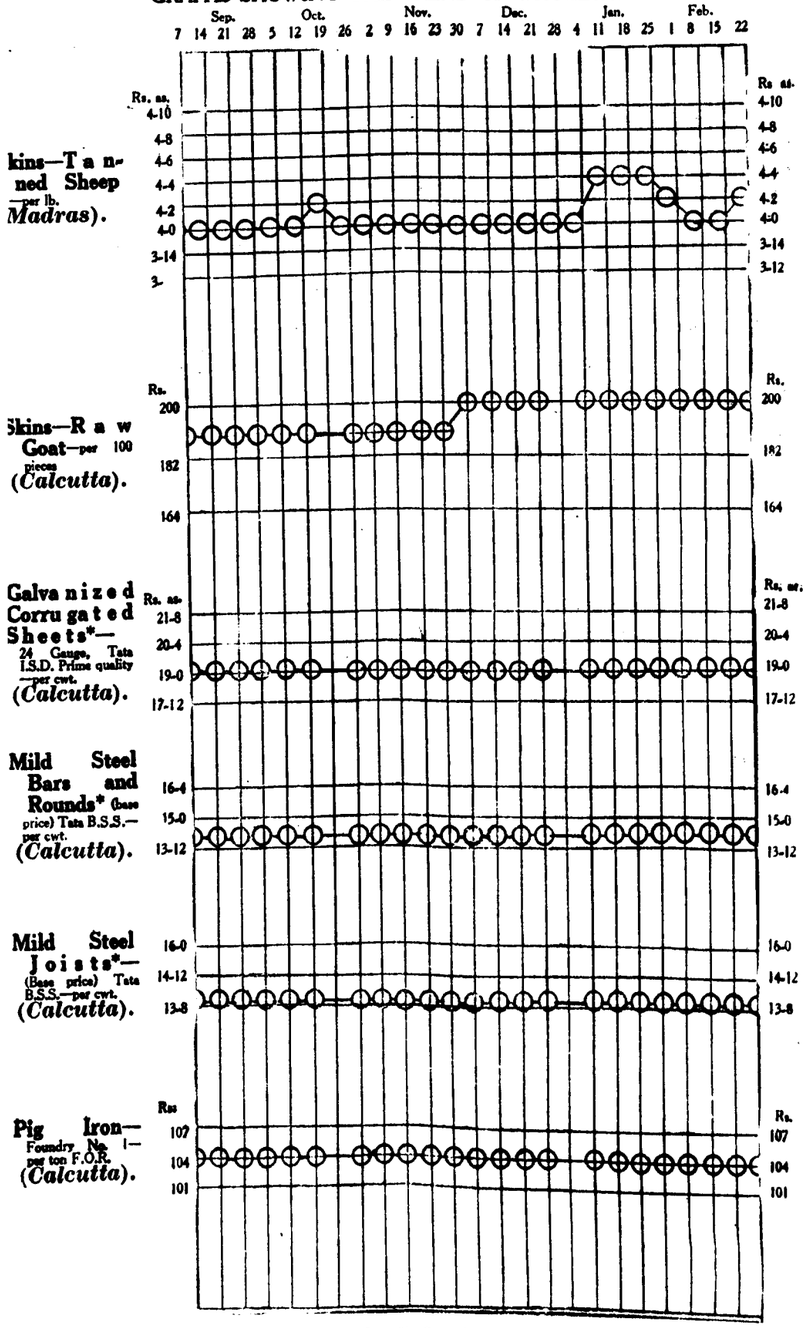
§ *Less* 10% rebate not exceeding 5s. per ton.

(n) Nominal.

GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945-46.

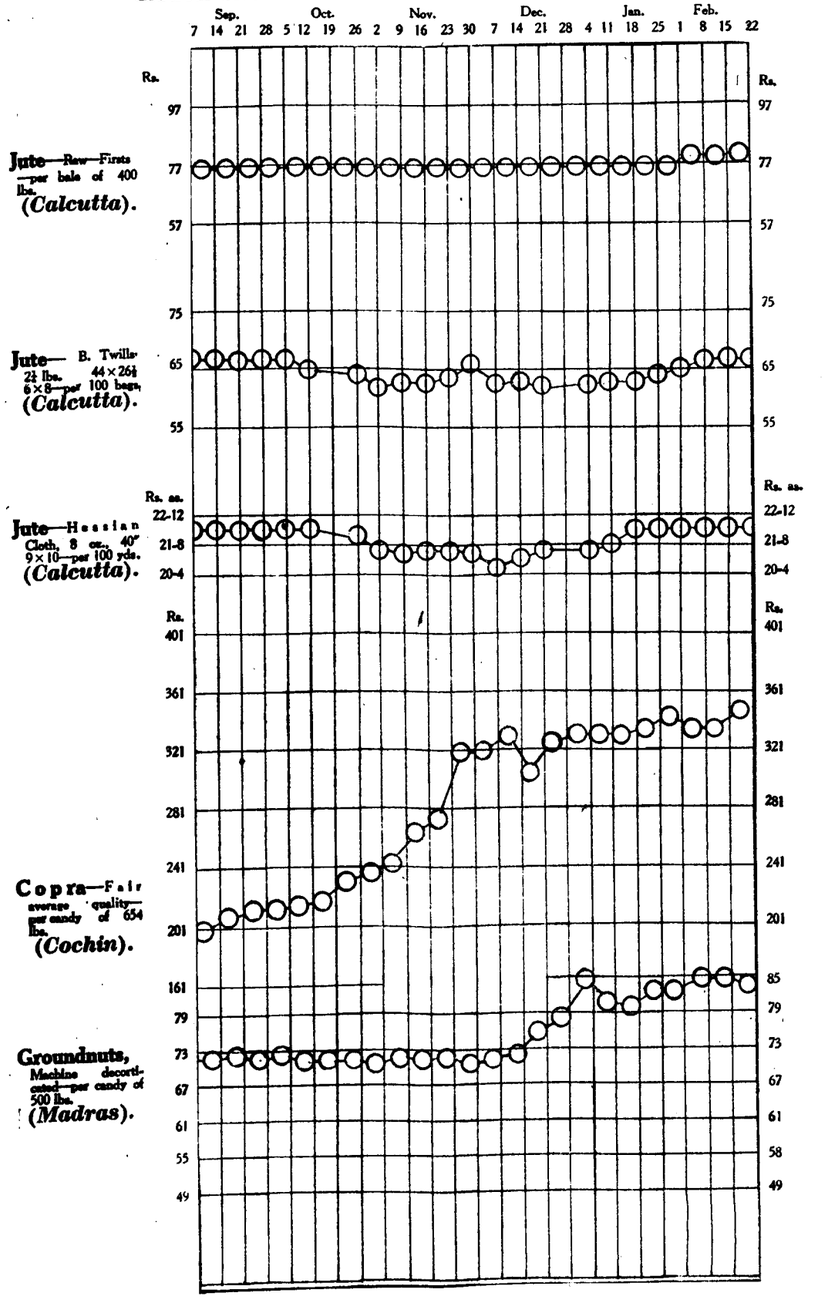


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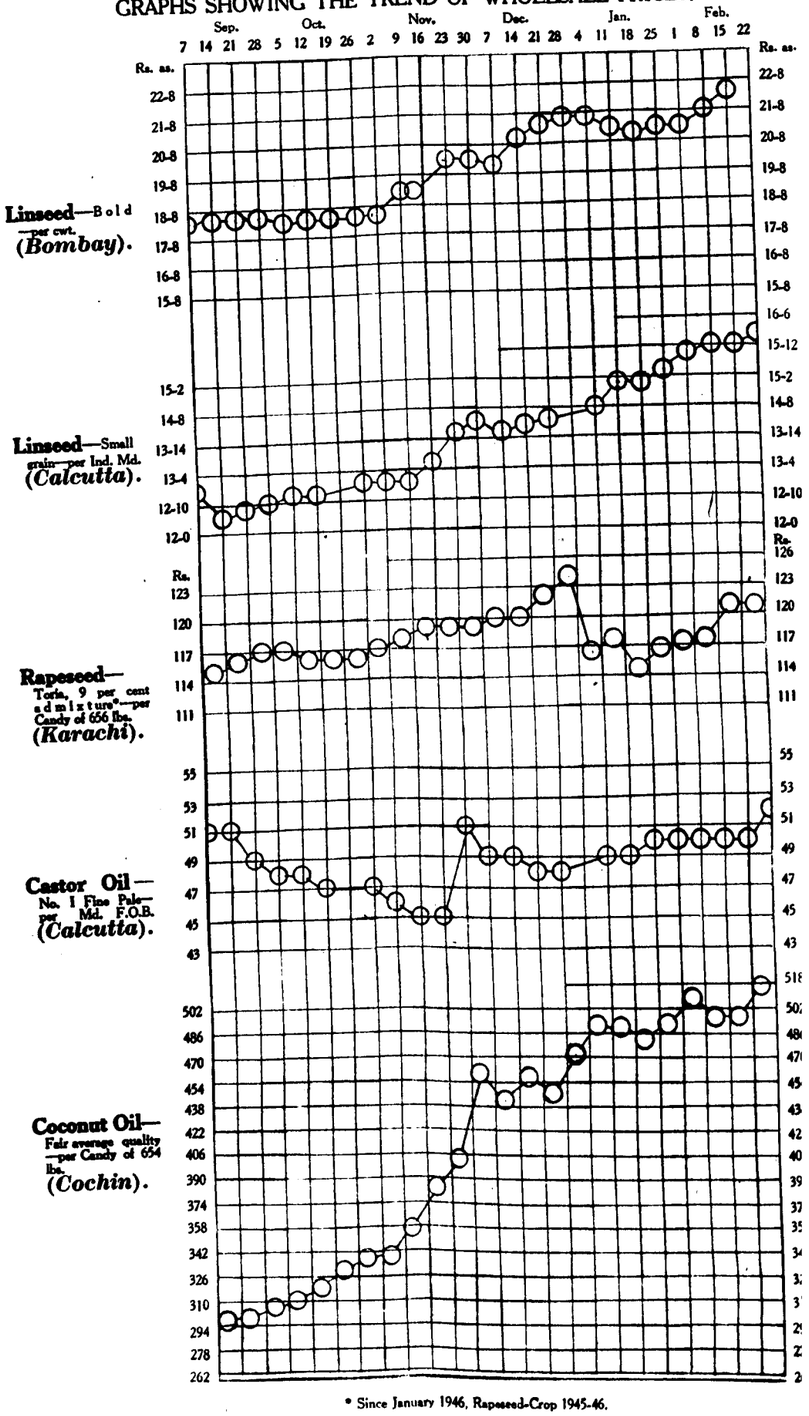


* The prices are for forward delivery against licences. Since 21st September, 1945, they are subject to a reduction of Rs. 7-8-0 per ton on cash ex-yard delivery.

GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945-46.

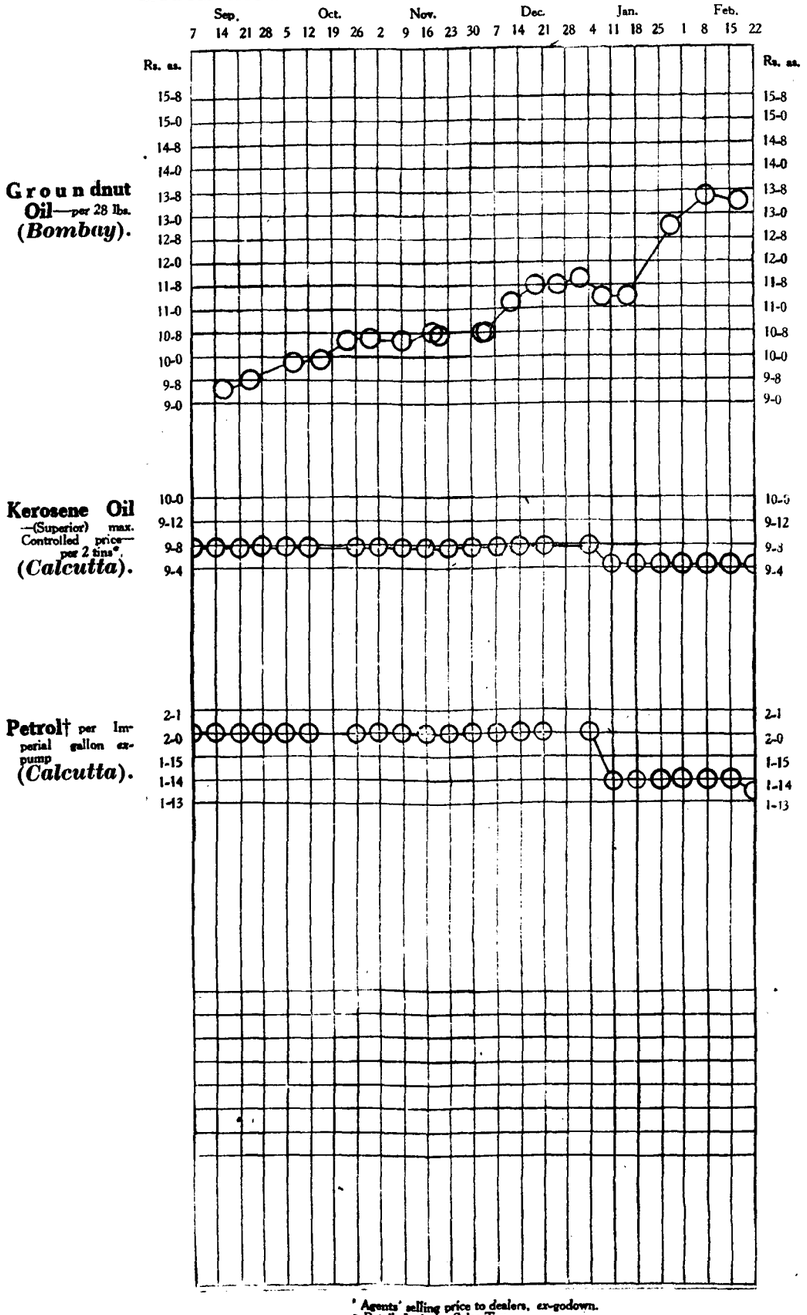


GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945-46.



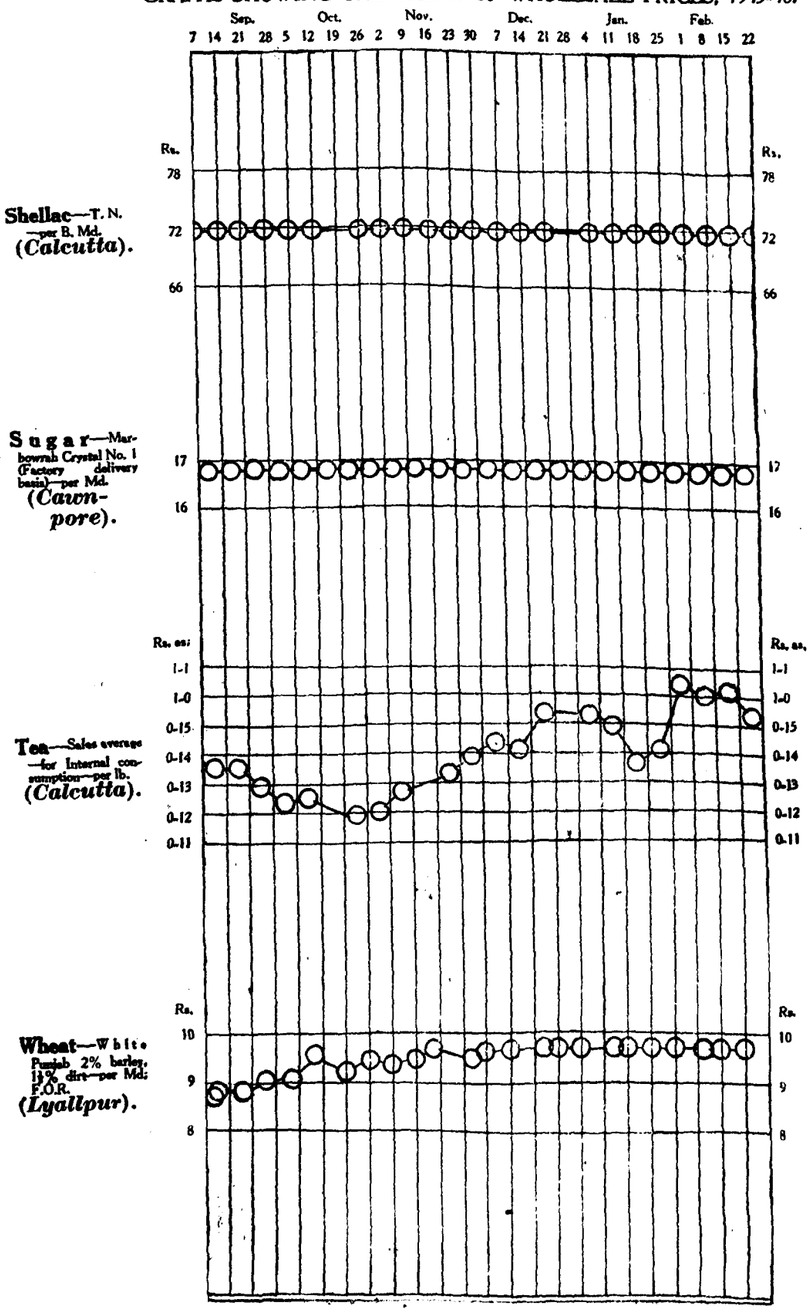
* Since January 1946, Rapeseed-Crop 1945-46.

GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945-46.



* Agents' selling price to dealers, ex-godown.
† Retail. Includes Sales Tax.

GRAPHS SHOWING THE TREND OF WHOLESALE PRICES, 1945-46.



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For all your TIMBER requirements please always refer to :—
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MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

The following Press *communiqué*, dated the 12th March 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 12th March 1946. The total amount offered was Rs. 1,59,25,000. Tenders at Rs. 99-14-0 per cent and above were accepted in full. Lower tenders were rejected. The total amount accepted was Rs. 1,49,25,000, the average rate of accepted tenders being Re. 0-8-0 per cent per annum.

Tenders for Rs. 4 crores of 3 months' Government of India Treasury Bills will be received on Tuesday, the 19th March 1946, at Bombay up to 11 a.m. (Standard Time) and up to the close of business on Monday, the 18th March 1946, at other centres. Successful tenderers should make payment on Friday, the 22nd March 1946. Other conditions are as usual.

During the week ended the 8th March 1946, Government of India Treasury Bills for Rs. 7,47,00,000 were sold in favour of the Issue Department of the Reserve Bank of India.

—:—

SECURITY PRICES—

Calcutta, *13th March*—

Government Paper (3½ per cent) . . . Rs. 102-13-0

London, *12th March*— £

British Conversion (3½ per cent) . . . . . 108 $\frac{5}{16}$

British War Loan (3½ per cent) . . . . . 105 $\frac{5}{8}$

EXCHANGE—

12th March—	Selling.	Buying.
Telegraphic Transfer	1s. 5 $\frac{31}{32}$d.	1s. 6 $\frac{1}{32}$d.
On New York D/D $100— . . .	Rs. 332½	Rs. 329¼
London/New York	$4·02½	

BULLION MARKET—

Gold—

Bombay, *5th March*—

Gold (·999 fineness), per tola, spot Rs. 89.

London, *7th March*—

Gold, per fine oz. £8-12-3

BULLION MARKET—*contd.*

Silver—

Bombay—

5th March—

Silver (·999 fineness), per 100 tolas, spot Rs. 146 ; forward Rs. 140.

4th March—

Silver, Country, ready, per 100 tolas . . Rs. 142-8

London, *7th March*—

Silver, spot, per fine oz. . . . . 44*d.*

New York, *7th March*—

Bar Silver, ready, per oz. . . . . 70½ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 1ST MARCH 1946—

The following Press *communiqué*, dated the 11th March 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	704,69,92,000
2. Time Liabilities in India	294,24,76,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	33,47,15,000
(ii) Rupee Coin	2,13,51,000
(iii) Subsidiary Coin	65,82,000
4. Balances with the Reserve Bank . . .	85,75,60,000
5. Advances in India	328,82,01,000
6. Bills Discounted in India	19,12,58,000

Comparative Statement of the Position of Scheduled Banks.

(*In Thousands of Rupees.*)

	1-3-46.	22-2-46.	2-3-45.	1-9-39.
1. Demand Liabilities in India . . .	704,69,92	705,24,53	612,34,59	134,36,4
2. Time Liabilities in India . . .	294,24,76	296,29,12	218,27,50	102,24,34
3. Total Cash in India .	36,26,48	37,95,20	29,64,28	6,69,92
4. Balances with the Reserve Bank . .	85,75,60	92,09,61	89,56,80	25,17,19
5. Advances in India .	328,82,01	325,21,98	270,54,91	101,52,16
6. Bills discounted in India . . .	19,12,58	18,91,89	14,16,63	3,57,29



MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 1st March 1946.

LIABILITIES.	Rs.	ASSETS.	Rs.
Capital Paid up	5,00,00,000	Notes	35,17,14,000
Reserve Fund	5,00,00,000	Rupee Coin	44,46,000
Deposits :—		Subsidiary Coin	1,91,000
(a) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India . . .	530,03,99,000	(a) Internal	..
(2) Government of Burma	44,02,000	(b) External	..
(3) Other Government Accounts . . .	17,75,57,000	(c) Government Treasury Bills . . .	2,23,59,000
(b) Banks	87,90,61,000	Balances held abroad*	591,16,22,000
(c) Others	11,48,38,000	Loans and Advances to Governments . .	..
Bills Payable	4,22,86,000	Other Loans and Advances	1,25,000
Other Liabilities	16,93,29,000	Investments	35,58,15,000
		Other Assets	14,16,00,000
TOTAL LIABILITIES .	678,78,72,000	TOTAL ASSETS .	678,78,72,000

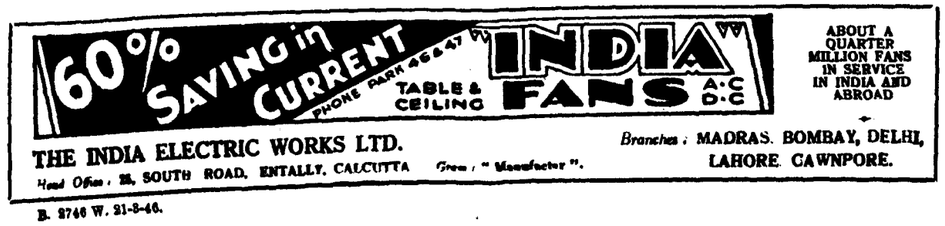
*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 1st March 1946.

ISSUE DEPARTMENT.

LIABILITIES.	Rs.	Rs.	ASSETS.	Rs.	Rs.
Notes held in the Banking Department	35,17,14,000		A.—Gold Coin and Bullion—		
			(a) Held in India . . .	44,41,45,000	
Notes in circulation	1,204,97,16,000		(b) Held outside India . .	..	
			Sterling Securities . . .	1,125,32,89,000	
Total Notes issued		1,240,14,30,000	Total of A .		1,169,74,34,000
			B.—Rupee Coin		12,55,84,000
			Government of India Rupee Securities.		57,84,12,000
			Internal Bills of Exchange and other Commercial Paper . . .		..
TOTAL LIABILITIES .		1,240,14,30,000	TOTAL ASSETS .		1,240,14,30,000

Ratio of Total of A to Liabilities : 94·323 per cent.



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TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Battery Carbons.

(II-122) A firm in Agra (United Provinces) desires to be put in touch with manufacturers in India of Carbon for making batteries.

Piuri (Indian Yellow).

(II-123) A firm in Bombay desires to be put in touch with manufacturers in India of Piuri (Indian Yellow).

Potassium Carbonate and Potassium Permanganate.

(II-124) A firm in Lahore (Punjab) enquires for purchasers of Potassium Carbonate and Potassium Permanganate in India.

FOREIGN—

Hardened Fats.

(II-125) A firm in Tel-Aviv (Palestine) desires to be put in touch with exporters in India of Hardened Fats.

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MARKET REPORT ON LINSEED AND LINSEED OIL.

Indian Market Report.

***Calcutta**, 11th March—*

Quotations for Linseed Oil—

Linseed oil, Calcutta Mills (Raw)	Rs. 46-0-0 per md. loose.
Linseed oil, Calcutta Mills (Boiled)	Rs. 48-0-0 per md. loose.

Summary of Market Conditions.—Conditions in the linseed market have remained unchanged during the week. Although there has been very little activity, prices have remained firm. Stocks in the producing centres are low and despatches to this centre negligible. The only business reported has been the purchase by the oil mills, at high rates, of small ready stocks arriving from Bengal. Shippers have remained out of the market.

***Bombay**, 5th March—*

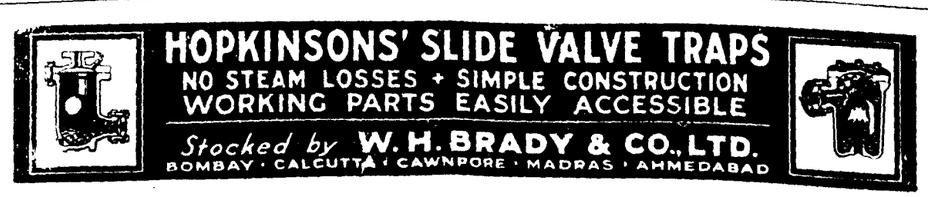
Quotation for Linseed Oil—

Linseed Oil	Rs. 14-12-0 per quarter.

Estimated Stocks of Linseed—

Calcutta, 5th March	Negligible.
Up-country, 5th March*	10,000 tons.

* Figures represent the quantity lying in the market and available for export.



B. 3012 W. 12-1-47.

WEEKLY CABLE TO LONDON.

CROPS. *Madras*, week ending 23rd February.—Light local showers in Circars, Kurnool and Bellary reported. Sowing and transplantation of paddy in East Godavari, Kistna, Kurnool, Cuddapah, South Arcot and Malabar and of dry crops in Cuddapah, Nellore, North Arcot and Ramnad proceeding. Standing crops generally not faring well except in Circars. Harvesting of paddy in Guntur, Bellary, Cuddapah, Nellore, Chingleput, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Ramnad, Malabar and South Kanara; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Cuddapah, Chittoor, North Arcot, Salem, Coimbatore and Trichinopoly; and of cotton in Kurnool, Anantapur and Cuddapah in progress. Outturn reported generally poor. *Bihar*, week ending 4th March.—Light rain fell everywhere except in parts of Shahabad, Santal Parganas and Manbhum in which no rain reported. Condition and prospects of standing crops, on the whole, fair. Harvesting and crushing of sugarcane continued. *Orissa*, week ending 4th March.—Light rain in Balasore district and no rain in other districts reported. Harvesting of *rabi* crops in Balasore district; of wheat in Puri district; and of sugarcane in Koraput district going on. Threshing of winter paddy in Balasore, Puri and Koraput districts and pressing of sugarcane in Balasore, Sambalpur and Koraput districts in progress. Planting of sugarcane in Sambalpur district begun. Lands being ploughed for next crop in Sambalpur district. Standing crops, including summer paddy, wheat and sugarcane, generally thriving. *Punjab*, week ending 4th March.—Light to moderate rain fell in parts of all districts except Lyallpur. These showers, though belated, were welcome and proved beneficial to standing crops. Need of rain still being keenly felt. Condition of standing crops, on the whole, average on irrigated and below average on unirrigated areas. Slight damage to crops by hailstorm reported from few villages of Hansi, Fatehabad and Sirsa *tahsils* of Hissar district. *Bengal*, week ending 27th February.—Weather seasonable except in some districts. Prospects of standing crops reported not so satisfactory. *Central Provinces and Berar*, week ending 2nd March.—Weather continued partly clear and partly cloudy with light scattered showers of rain in all districts except Akola, Buldana and Yeotmal. Light hail also fell at places in Jubbulpore division and plateau districts and caused slight damage to crops in Khursi *tahsil* (Saugor) and to wheat in Hultai *tahsil* (Betul). Elsewhere it caused little or no damage to standing crops. Condition of standing *rabi* crops, on the whole, fairly satisfactory. Harvesting and threshing of *rabi* crops in progress. Summer field operations started in Chhattisgarh and in Akola and Yeotmal districts. *Assam*, dated 11th March.—Weather and its effects on crops generally fair, except in Sylhet, Kamrup, Darrang and Sibsagar, where crops affected by drought. Prospects and outturn of crops fair except in drought-affected areas.

Cotton. Bombay, 7th March.—Forward prices showed declining tendency during early part of session. During later part of afternoon, however, prices improved appreciably. Indian Cotton Contract May opened at Rs. 470-8-0; after declining to Rs. 469-8-0 rose gradually to Rs. 474-8-0 towards close and finally closed at Rs. 474-4-0.

Jute. Calcutta, 9th March.—Unchanged. Hessians quiet but steady. Heavies also quiet but steady. "B. Twills" July-September quoted at Rs. 66-4-0.

Hides and Skins, Tanned. Madras, 7th March:—

	Rs. A. P.		Rs. A. P.
Cow hides, per lb.	1 10 0	to	2 2 0
Sheep skins, per lb.	3 10 0	to	4 0 0
Goat skins, per lb.	2 14 0	to	3 4 0

Shellac. Calcutta, 8th March.—T.N. Rs. 71 per B. Maund.

Tea. Thirty-fifth Tea Sale, Calcutta, 6th and 7th March.—844 packages Green Tea at average price As. 15-8, 11,718 packages other sorts at average price As. 14-10 and 16,500 packages dust at average price Re. 1-0-9 sold for consumption in India. There was strong demand, especially for blenders sorts which advanced 3 to 6 pies. Clean Common Broken Pekoes 6 to 9 pies and well-twisted Assam Orange Pekoes often 1 anna dearer. Fannings, on the other hand, showed easier tendency, especially more leafy types. Green Teas again very firm, especially for well-made polished Hysons. Dusts irregular but met strong market.

Reserve Bank Rate unchanged at 3 per cent.

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BOOKS OF REFERENCE.

THE following publications have been received and may be seen in the Commercial Library attached to the Department of Commercial Intelligence and Statistics, 1, Council House Street, Calcutta:—

Indian Publications—

Government of Bengal, Department of Agriculture.—Annual Report of the Department of Agriculture, Bengal, for the year 1943-44—Part I. (Price annas 2.)

Imperial Council of Agricultural Research.—Annual Report of the Imperial Council of Agricultural Research for 1944-45. (Price Rs. 2-2-0 or 3*s.* 6*d.*)

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STATISTICAL PUBLICATIONS—

The following publication has been issued by the Department of Commercial Intelligence and Statistics, India:—

Accounts relating to the Coasting Trade and Navigation of British India for May 1944. (Price Rs. 3-4 or 5*s.* 3*d.*) This publication contains statistical tables showing the coastal trade registered at the British Indian ports, *i.e.*, the trade of ports with one another and with Indian ports not British for the month of May and the two months, April and May 1944, as compared with the corresponding periods of the preceding two years.

Copies of the above publication are obtainable from the Manager of Publications, Civil Lines, Delhi, from the Government of India Book Depôt, 8, Hastings Street, Calcutta, and also from the agents for the sale of India Government publications a list of whom can be obtained on application to the Manager.



REPORT OF THE INDIAN GOVERNMENT TRADE COMMISSIONER, ALEXANDRIA, FOR THE MONTHS OF NOVEMBER AND DECEMBER 1945.

The two concluding months of the year were a period of re-adjustment during which a number of events from that point of view are worthy of record. The dissolution of the M. E. S. C. and the attendant relaxation of import restrictions can be said to have initiated on the first of November the transition from controlled trade of war time to normal methods. However, though measures were being taken to facilitate a return to normal peace-time economy, the actual stringency in consumer goods was, if anything, worse than ever. There was hardly any decline in the cost of living and the flow inwards of goods was more an expectation than a fact.

End of M. E. S. C.—A joint statement by the Governments of the United Kingdom and U. S. A. announced the decision to close down the M. E. S. C. Other statements by British and U. S. A. authorities informed the public of arrangements envisaged to deal with the importation of essential commodities still remaining in short supply throughout the world. On the first November a new organisation, the British Supply Mission (Middle East), succeeded the M. E. S. C. in the work that still remained to be done and published a 'Short-List'* of commodities which were to be subject to its control and need import permission. The respective authorities of the Middle East territories took parallel steps to readjust their control over imports. In general, about 41 commodities are still subject to restrictions. Trade with India, apart from the restriction that arises from the short list, is free of currency difficulties for all Middle East countries belonging to the former M. E. S. C. area. Naturally these conditions do not apply to Turkey, where trade has to follow the channels laid down by the Government of that country.

Indications of Egyptian Policy with regard to Commerce and Industry.—At the opening of the Egyptian Parliamentary session in November, the Government's fiscal and economic policy was outlined in the inaugural speech from the throne. Against the rising cost of living, measures were promised and a facilitation of import trade. This announcement related mainly to the dissolution of the M. E. S. C. but it was added that the Government had set apart one million Egyptian pounds for the importation of piecegoods from hard currency countries. To increase the spinning capacity of the local industry an order for 111,480 spindles had been placed on the United Kingdom, Switzerland and the U. S. A. The project for the foundation of the Industrial Credit Bank and the floating of a loan to finance the cotton crop were two other announcements of major importance in the throne speech.

Egypt finds itself faced with a situation of much embarrassment in that, although a potential demand exists in many countries for Egyptian cotton, the export of cotton from Egypt is hampered by a number of serious difficulties. The problem of currency exchange is one of the chief factors preventing the sale of cotton to countries of the European Continent. It was inevitable that the State should step in by purchasing the crop while export was not immediately possible in the necessary volume. The cotton loan is to amount to £.E. 30,000,000 issued in two instalments of £.E. 15,000,000 each bearing interest at 2½ per cent tax free. Both parts of the loan will be redeemable within 7 years and the Government will have the option to redeem part or all of the loan two years after issue. It is interesting to note that one of the reasons given in support of the loan is that it will absorb idle capital and contribute towards bringing down the cost of living in the country.

There was much speculation over the possibility of renewing trade relations with some of the continental countries, with Italy for example. It became known that the Government was considering some kind of barter arrangement that would allow the exchange of Egyptian cotton for badly needed consumer goods. As mentioned earlier, circumstances had forced the Government to come to the aid of the cotton market by offering to buy the whole crop. This only puts off the crisis to a later period unless buyers abroad can be found soon. On the other hand, the country is in need of consumer goods, such as textiles, which used to come in large quantities from Europe. Barter arrangements, if they can be made, will therefore meet with public approval. (In January 1946 the system of barter was officialy announced.)

Rayon production in Egypt.—The Société Misr is constructing a Rayon plant at Alexandria. The plant which is expected to commence production in the middle of 1946 will manufacture rayon yarn and transparent cellulose sheetings. The plant will cost, when completed, ten million dollars or roughly £.E. 2·5 million. The contractors are the well-known American firm Kohorn & Co. The initial productive capacity is reported to be 5,000,000 lbs. per annum. As raw material imported wood pulp will be used at first but later on Egyptian cotton linters will be employed. The erection of this factory is undoubtedly an important event in the progress of the local textile industry.

Palestine.—The conflict with the constituent countries of the Arab League over the Jewish question crystallized out in a resolution of the Arab League to enforce a boycott of Palestinian Jewish products. The member countries of the League were expected to take simultaneous action, as from the 1st January 1946, to forbid the entry into their territories of goods from Palestine except under permit.

Turkey.—The year's tobacco crop in Turkey was estimated to amount to a little above 28,000 tons. Drought had been an adverse factor but prices were reported to be firm in expectation of buying by U. S. A. and U. K.

The Turkish Ministry of Commerce published a list of articles, all of essential requirements, free to be imported. Commodities of interest to Indian trade included in this list were: skins and hides, leather, woollen textiles and woollen yarn, cotton piecegoods, jute, coffee, tea, paper, and motor-car tyres.

Miscellaneous.—The U. K. C. C. has gone out of the Sudan trade.

Trade Enquiries.

November 1945.

Egypt.—Cotton piecegoods; yarns; jute bags; hides and skins; hardware; chemicals; hessian; spices; cigars; cigarettes; tobacco; jute; woollen piecegoods; silk piecegoods; palmarosa oil; coconut oil; citronella oil; tea; stationery; coffee; leather; leather goods; machinery (textile); chinaware; hosiery; rubber; rubber goods; haberdashery; pharmaceuticals; herbs; roots; vegetable oils; paints; matches; maize starch; glucose; tallow; edible fats; refined edible coconut oil; citric acid; tartaric acid; soap; stoves; shirtings; drills; woodware; ivoryware; rayon piecegoods; veneers; upholstery fabrics; hinges (for doors and furnitures); laces; tablecloths; napkins; nails; jewellery (imitation); gold leaf (in foils of 8×8 cm. 23 carats); aluminium brassed leaf (in foils of 16×16 cm.); ladies buttons; E. P. N. S. articles; woollen and worsted fabrics; plywood.

Palestine.—Raw hides; hardened fats; decorticated ground nuts; linseed; stationery; curios; woollen piecegoods; cotton piecegoods.

Sudan.—Shellac; ropes; linseed oil.

Iraq.—Cotton piecegoods; haberdashery; skins; tamarind; stationery; citronella oil; linseed oil; coconut oil; spices.

December 1945.

Egypt.—Cotton piecegoods; silk yarn; silk piecegoods; woollen piecegoods; printing materials; cardboard paper; crepe rubber soles; scientific glassware.

* Published in the *Indian Trade Journal*, dated the 17th January 1946, page 85.

SODA-ACID, FOAM AND C. T. C. FIRE EXTINGUISHERS
APPROVED BY ALL INSURANCE COMPANIES
GANNON DUNKERLEY & CO., LTD.
BOMBAY CALCUTTA MADRAS BANGALORE AHMEDABAD

B. 2997 W. 4-1-47.

Palestine.—Oilseeds; groundnut seeds; copra seeds; sunflower seeds; linseed; sesame seed; castor beans; coffee; household goods; stationery; rubber goods; leather goods; textiles; electric appliances; mother-of-pearl shells; teakwood.

Iraq.—Cloves; soap; coir yarn; tea; shellac; twines; aluminium wares; ginger; cardamoms; hosiery; hessian; jute bags.

Syria.—Cotton piecegoods; silk piecegoods; artificial silk piecegoods; jute goods; hides and skins; tanning materials; linseed oil; oilseeds; coir mats and mattings; carpets; leather; tea; jute bags; hessian; turmeric; pepper (black).

APPENDIX I.

A Short Note on the Building Industry in Egypt.

Since the war began there has existed in Egypt a shortage of housing. One can speak at the moment of a housing crisis in the larger cities of the country. This situation is not wholly ascribable to the influx of foreign military personnel, though in the beginning a scarcity of accommodation was created by the quartering of troops and auxiliary personnel in the towns. Before the War about 2,000 to 3,000 new apartments used to be rented to the public every year in Cairo alone. The population of Egypt has been increasing and by new constructions one had not done much more before the war than keep up with population growth. But during the war house building had almost ceased for lack of building material and high cost of labour. The resumption of building activity has to face even now an extremely great scarcity of essential material at prohibitive prices. This is in essence the nature of the crisis.

As compared with 1938, the cost of construction has risen by something like 560 per cent for a complete building, equipped with all necessary sanitary and electrical installations. Of no part of a house structure is the present cost below 300 per cent of the 1938 level.

The supply of timber for construction (except for defence and some essential purposes) had been absent during the war. Until normal trade relations are resumed between the Continental countries of Europe and Egypt or alternative suppliers are found, the shortage created by the war is likely to continue in an acute form. So great has been the shortage that timber from demolished houses in the provinces and the towns is being re-shaped and used in the making of new houses. The cost of such material is over £40 per cubic metre. Salvaged wood is of uncertain quality and age in most cases leads to deterioration through desiccation even when the wood is free from worms or rot.

Prices are controlled by Government. What new timber has reached the market is being sold at £50 to £55 per cubic metre as against £6 in 1938.

It has been the general practice to use oak wood for flooring. Oak wood is at the moment simply not to be had and few other types of wood are available which could replace oak for the purpose. The principal suppliers of flooring timber used to be Belgium, Scandinavia and Central Europe. But the prevailing scarcity and high prices may encourage the use of other woods. Plywood will probably gain in popularity once its use as flooring becomes familiar.

A great deal of construction in Egypt has been with coniferous wood of the most diverse provenance. For cabinet making and high class interior furnishing hard woods naturally have to be employed which also came from diverse sources. If plywood were available both the building and the furniture industry would absorb it in very large quantities.

One interesting result of timber shortage has been the proposal to plant forests in Egypt. That is a long-term policy which has no relevance to the prevailing situation. Local woods at present obtainable are chiefly casuarina, eucalyptus, guava, mulberry, none suitable for construction. It may be noted that some quantity of Indian timber has been obtained through military channels.

The supply of cement is by comparison with other materials almost satisfactory. The cement industry in Egypt is sufficiently large to fulfil the greater part of the normal demand within the country, though the deficit is likely to remain big in the immediate post-war period when building activity must make up for lost opportunities during the war. The control price of cement is only 200 per cent above the pre-war level, but the extremely high cost of iron rounds raises the total cost of ferro-concrete to 450 per cent over 1938.

The cost of sanitary installation is now over 500 per cent of the pre-war price. Sanitary pipes and fittings will continue to be scarce for some time, though recent importations have relieved the situation considerably. On the whole, the cost of sanitary fittings ranges between 7 or 8 times the cost in 1938. The increase in price of electrical fittings has been also about 7 or 8 times the 1938 level, though cable and wires are now obtainable in fair quantities. Electrical apparatus and switches still continue to be scarce.

Of the materials for gross construction Egypt lacks two essential ones, *viz.*, wood and steel. These will have to be imported from whatever source is now available. Some interior fittings, and pipes are being manufactured locally, but in general the building industry will have to depend chiefly upon imports, for sanitary and electrical fittings and cast iron pipes.

The resumption of building activity creates a large demand for all the materials necessary. The dearth of timber has called for special attention of the authorities and it is expected that under the now permissible procedure of barter trade timber will arrive from the Continent against the export of cotton. A fairly considerable consignment of timber is expected from Yugoslavia. Inquiries have been received by the Indian Government Trade Commissioner after possible Indian sources of supply; particularly lively interest has been shown in the prospect of obtaining Indian woods.

APPENDIX II.

The Egyptian Glass Industry.

The modern glass industry of Egypt was founded in 1934. By the outbreak of war there were six factories in production. In the beginning, production was almost only of lamp chimneys, a commodity for which there is always a large and continuous demand in the country. In the pre-war period the domestic requirements of all kinds of glassware and glass articles amounted to 18,000 per annum. Against this the local production had attained a figure of 2,500 tons p.a., but during the war period it increased to 5,400 tons, in 1944, while the consumption declined to 10,500 tons.

Before the war the chief supplying countries had been Belgium, Germany, Czechoslovakia, U. K., France and Japan. During the war the suppliers were U. S. A., U. K., India and Palestine. It was due to the war, by the incentive of an unsatisfied market that had ceased to be discriminating in the matter either of price or quality, that the local industry was able to increase its output materially. The production of glass chimneys expanded from 14 million pieces to 25 million (equivalent to 2,000 tons). In certain lines of household glassware consumption is met almost entirely by local production. About 500 tons p. a., it is estimated, is the present production rate of drinking glasses, glass containers and kitchen glassware. The acute shortage obtaining at one time during the war period was relieved by the import of alcoholic drinks in glass bottles and food in glass containers, the glass being sold in the second-hand market.

Important raw materials for the glass industry used to be imported before the war; sand from France and Belgium and soda-ash from the U. K. During the war sand came from Syria and soda-ash from Kenya.

In conclusion it may be noted that sheet glass for window panes continues to be scarce and consequently abnormally dear even in relation to the general rise in prices.

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REPORT OF THE INDIA GOVERNMENT TRADE COMMISSIONER, TORONTO, FOR THE MONTH OF NOVEMBER 1945.

Economic Conditions in Canada.

Considerable concern is being experienced in Canada as a result of the recent cancellation of import licences by the Government of Great Britain. Canadian manufacturers of farm implements, office machines, processed foods, household appliances and other goods, who had built up in the pre-war period a profitable market, are currently faced with a complete loss of their market in Britain and possibly in other sterling area countries. Shortage of Canadian dollars is said to be the reason for the British Government's drastic action.

The Minister of Reconstruction has stated that when Canadian manufacturers complete their reconversion plans, at least 100 major products never before manufactured in Canada will be produced. Included in the products will be inter-city busses, prefabricated houses, glass fabrics, bearings, plastics, yarns, resins, medicines and chemicals.

Production of Canadian shorn wool in 1945 has been tentatively estimated at 14,513,000 pounds, as compared with 15,128,000 pounds in 1944. The reduction in the 1945 clip is entirely due to a decrease in the number of sheep shorn as compared with a year ago. The average weight per fleece at 7·6 pounds in 1945 was fractionally higher than that of the preceding year. The estimated production in 1945 was slightly lower in all provinces, except Prince Edward Island, where a slightly higher average weight per fleece offset a minor decline in numbers of sheep shorn.

Stocks of Canadian wheat in store or in transit in North America at midnight on November 29th totalled 204,785,510 bushels as compared with 365,819,088 bushels on the corresponding date of last year.

The Dominion Bureau of Statistics cost of living index (1935-39=100) made a further slight gain between November 1st and December 1st from 119·9 to 120·1.

The general index of employment (1926=100) at November 1st was 171·1, as compared with 168·7 at October 1st, 1945, and 183·8 at November 1st, 1944.

The general Wholesale Price Index (1926=100) rose from 102·9 to 103·1 in November.

The index of the Physical Volume of Business (1935-39=100) receded from 194·5 in October to 189·9 in November. The standing in the same month of 1944 was 227·9. While productive operations in Canada during the first eleven months of 1945 were greater than in any other year except 1943 and 1944, the trend has been downwards for nearly two years. The high point was reached in the early months of 1944 and decline has been shown since that time.

Government Regulations.

Controls over steel, metals, chemicals, oil, transportation, aircraft and ship repairs have been withdrawn, but there remain in operation controls over lumber, rubber, coal, natural gas, construction and motor vehicles. All priority orders relating to the requirements of the United States have been abolished. The only orders for granting priority still effective concern the programme under the Veterans' Land Act and housing projects under Government sponsorship. Controllers in each case will now be responsible directly to the Reconstruction Minister instead of the Co-ordinator of Controls.

Effective December 1st, rationing of all used and retreaded tyres and virtually all truck tyres except those in passenger car sizes was lifted.

Trade Enquiries and Openings.

The more important trade enquiries received and dealt with during the month of November are summarized as follows:—

Enquiries from Canadian Firms.

Rugs.—A Montreal firm were supplied with names of Indian suppliers of rugs and their enquiry forwarded to India for further attention.

Ready-made Clothing, Textile Products, and Leather and Leather Products.—A Toronto company were furnished with names of Indian exporters of the above-named goods and their enquiry was passed on to India for further circulation.

Nuts, Vegetable Oils, Oilcakes and Meals.—Names of Indian exporters of nuts, vegetable oils, oilcakes and meals were given to a Montreal firm and details of their enquiry were forwarded to India for further necessary action.

Carpets, Rugs, Cocoa Mats, Matting, Lace Goods, Textiles, Handicraft and Gift Articles.—A large Toronto departmental store were furnished with names of Indian suppliers of the above-named articles and their enquiry was forwarded to India for further attention.

Textiles, Cocoa Mats and Carpets.—A Toronto importer was supplied with names of Indian exporters of textiles, cocoa mats and carpets, and details of his enquiry were passed on to India for further circulation.

Rugs and Upholstery Fabrics.—A Ottawa firm was furnished with names of Indian suppliers of rugs and upholstery fabrics and details of the enquiry were forwarded to India for further circulation among other suitable firms.

Sports Goods, Carpets, Rugs and Handicraft Articles.—A Montreal importer was supplied with names of Indian exporters of sports goods, carpets, rugs and handicraft articles. Details of the enquiry were also forwarded to India for further attention.

Carpets and Rugs.—Names of Indian suppliers of carpets and rugs were given to a Montreal company and details of their enquiry forwarded to India for further circulation.

Burlap.—A Toronto company was furnished with names of Indian exporters of burlap. Details of the enquiry were also passed on to India for further necessary action.

Textile Piecegoods.—A list of names of Indian suppliers of textile piecegoods was given to a Toronto firm and details of their enquiry were forwarded to India for further circulation.

Brassware and Woodware.—A Montreal company were supplied with names of Indian exporters of brassware and woodware and details of their enquiry were forwarded to India for further circulation among other suitable firms.

Tiger Claws.—The enquiry of a Hamilton firm for tiger claws to be used in the manufacture of shrine jewels was forwarded to India for necessary action.

General Importers.—A Winnipeg firm were furnished with names of Indian exporters of various staple products and details of their enquiry were forwarded to India for further circulation.

Food Products.—Names of Indian exporters of food products were given to a Toronto importing company and details of their enquiry were forwarded to India for further attention.

Handicraft Articles, Sports Goods, Jute and Hemp Products.—A Toronto firm was supplied with names of Indian exporters of handicraft articles, sports goods, jute and hemp products, and details of the enquiry were forwarded to India for further circulation.

Cocoa Mats, Jute Mats and Matting, Carpets and Rugs, Sports Goods, Handicraft Articles and Novelties, Cotton Textiles, Lace Goods, Woollen Textiles, Glassware and Pottery.—A Toronto importer was furnished with names of Indian suppliers of the above-named articles. Details of his enquiry were also forwarded to India for further circulation among other suitable firms.

Trade between India and China.—A firm recently formed in Canada for conducting import and export business in China was supplied with names of Indian firms that might be interested in trade with China and details of the enquiry were forwarded to India for further necessary action.

Enquiries from Indian Firms.

Textile Piecegoods, Cotton Yarn, Spices, Grains and Seeds.—A Bombay company was furnished with names of Canadian importers of the above-named products.

Woollen Carpets and Shellac.—Names of Canadian importers of woollen carpets and shellac were forwarded to a Mirzapur firm.

Carpets, Rugs, Coir Mats and Matting, Horn and Ivory Goods.—A Sialkot City firm was supplied with names of Canadian importers of the above Indian products.

Hides and Skins.—A Madras firm was furnished with names of Canadian importers of hides and skins.

Mica.—Names of Canadian importers of mica were forwarded to a Calcutta firm.

Vegetable Oils.—A Bombay company was supplied with names of Canadian importers of vegetable oils.

Silk Waste and Musk.—A list of names of Canadian users of silk waste and musk was forwarded to an Amritsar firm.

Talc Powder.—A Calcutta firm was furnished with names of Canadian importers and dealers in talc powder.

Sports Goods and Indian Produce.—Names of Canadian importers of sports goods and Indian produce were forwarded to a Sialkot City company.

Carpets and Rugs.—A Calcutta firm was supplied with names of Canadian importers of carpets and rugs.

Raw Cotton, Vegetable Oils, Oilseeds, Jute, Jute Manufactures, Precious, Semi-precious and Imitation Stones.—A Bombay company was furnished with names of Canadian importers of the above-named products.

Carpets, Rugs Druggets, Gums, Spices, Vegetable Oils, Chutnies, Curries and Nuts.—Names of Canadian importers of the above-named Indian products were forwarded to a Bombay company.

Vegetable Oils, Oilseeds, Oilcakes, Spices, Grains, Pulses, Myrobalans, Nux Vomica, Jute Manufactures and Beeswax.—A Calcutta exporter was supplied with names of Canadian importers of the above Indian products.

Fur Skins.—A Jaipur City exporter was furnished with a list of names of Canadian importers of fur skins.

Jute Manufactures, Vegetable Oils, Oilseeds, Carpets, Rugs, Wool, Goat Hair, Kapok, Shellac, Cotton, Herbs and Hemp.—Names of Canadian importers of the above-named products were forwarded to a Calcutta firm.

Woollen Carpets, Rugs, Numdahs, Ivoryware, Precious and Semi-precious Imitation Stones.—A Bombay firm was supplied with names of Canadian importers of the above commodities.

Sports Goods, Silverware, Gift Articles, Carpets, Rugs, Skins, Furs and Condiments.—A Sialkot City company was furnished with names of Canadian importers of the above-named Indian products.

Tanning Materials, Nuts, Leather and Cutch.—Names of Canadian importers of tanning materials, nuts, leather and cutch were forwarded to a Calcutta company.

Sports Goods.—A Lahore firm was supplied with names of Canadian importers of sports goods.

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Spices, Nuts, Food Products, and Essential Oils.—A Karachi exporter was furnished with names of Canadian importers of spices, nuts, food products and essential oils.

Vegetable Oils, Jute, Gunny, Indian Minerals and Forest Produce.—Names of Canadian importers of the above-named products were forwarded to a Calcutta company.

Nux Vomica.—A Jubbulpore exporter was supplied with names of Canadian importers of nux vomica.

Jute, Mica, Shellac, Vegetable Oils, Wool, Spices, Carpets, Rugs, Textiles, Semi-precious Stones, Bamboos and Rattans.—The representative of a Bombay firm who called at this office was supplied with names of Canadian firms dealing in the above-named Indian products.

Tanned Leather and Leather Goods.—Names of Canadian importers of tanned leather and leather goods were forwarded to a Calcutta company.

Woollen Carpets, Coir Matting, Carved Woodware, Brassware and Ivory Manufactures.—A Bombay firm was furnished with a list of names of Canadian importers of the above Indian products.

Jute and Coir Manufactures, Sunn Hemp, Nuts, Jute Twine, Goat Hair, and Wool.—A Calcutta corporation was supplied with names of Canadian importers of the above-named commodities.

Carpets, Rugs, Gloves, Guts, Casings and Fertilizers.—A Lahore firm was furnished with names of Canadian importers of carpets, rugs, gloves, guts, casings and fertilizers.

Spices and Essential Oils.—Names of Canadian importers and dealers in essential oils were forwarded to a Kottayam agency.

Indian Raw and Finished Goods.—A Madras company was supplied with names of Canadian general importers of Indian products.

Carpets, Precious and Synthetic Stones, Brass, Silver, Wood and other Gift Wares.—Names of Canadian importers of the above-named products were forwarded to a Jaipur City firm.

Jute Products, Oil Seeds, Tea, Coffee, Shellac and Spices.—A Calcutta company was supplied with names of Canadian importers of the above-named commodities.

Cigars, Tobacco, Vegetable Oils, Oil Cakes and Indian Produce.—A Cocanada firm was furnished with names of Canadian importers of cigars, tobacco, vegetable oils, oil cakes and Indian produce.

Wool and Goat Hair.—Names of Canadian importers of wool and goat hair were forwarded to a Lahore company.

Carpets and Rugs.—A Calcutta firm was supplied with names of Canadian importers of carpets and rugs.

Minerals.—A Calcutta company was furnished with names of Canadian firms interested in the import of Indian minerals.

Carpets, Rugs and Leather Goods.—A Lahore company was supplied with names of Canadian importers of carpets, rugs and leather goods.

Coir Mats and Matting, Woollen Druggets, Vegetable Oils and Indian Produce.—Names of Canadian importers of the above-named products were forwarded to a Cochin firm.

Cashew Nuts.—Names of Canadian importers of cashew nuts were forwarded to an Irinjalakuda company.

Tanned Skins and Leather, Spices, Vegetable Oils, Oilseeds and Textile Piecegoods.—A Bombay firm was supplied with names of Canadian importers of the above-named products.

Carpets, Rugs, Furs, Wool, Wooden Toys, Cashew Nuts, Curios, Oilseeds, Oilcakes, Spices, Herbs, Drugs, Laces, Embroidery, Coir and Coir Manufactures.—A Patna City exporter was furnished with names of Canadian importers of the above-named commodities.

Wool and Furs.—A Calcutta firm was supplied with names of Canadian importers of wool and furs.

Lace Goods.—Names of Canadian importers of lace goods were forwarded to a Palakol firm.

Coir Fibre, Yarn, Mats and Matting, Jute Matting, Woollen Druggets and Malabar Produce.—An Alleppey firm was furnished with names of Canadian importers of the above products.

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Minerals.—A Chaibasa firm was supplied with names of Canadian importers of Indian minerals.

Jute Manufactures and Woollen Carpets.—A Calcutta exporter was supplied with names of Canadian importers of jute manufactures and woollen carpets.

Raw Cotton.—A Karachi firm was furnished with names of Canadian importers of Indian raw cotton.

Vegetable Oils, Oil Seeds, Herbs, Drugs, Spices, Nuts, Dry Fruits, and Gums.—Names of Canadian importers of the above-named products were forwarded to a Bombay company.

Carpets, Rugs and Tanning Materials.—A Calcutta firm was supplied with names of Canadian importers of carpets, rugs and tanning materials.

Cashew Nuts.—A Quilon exporter was furnished with names of Canadian importers of cashew nuts.

Carpets, Rugs and Leather.—Names of Canadian importers of carpets, rugs and leather were forwarded to a Chheharta woollen mill.

Nuts, Embroidered Knitting Bags, Straw Sewing Baskets, Carpets, Rugs, Coir Mats, Matting and Sports Goods.—Names of Canadian importers of the above-named Indian products were forwarded to a Sialkot firm.

Tea, Carpets, Ivory, Oriental Curios, and Silk Brocade.—A Hyderabad firm was supplied with names of Canadian importers of the above commodities.

Hides, Skins and Manganese Ore, Mining and Shoe Making Machinery, Dairy Equipment and Agricultural Implements.—A Bilaspur C. O. firm was furnished with names of Canadian importers of hides, skins and manganese ore, and manufacturers of the above-named equipments.

Trade.

(One Rupee equals $0·3349.)

The following table gives details of Canada's trade with British India during the month of November, as compared with the trade during the previous month and during November 1944. Total trade for the first eleven months of 1945 is compared with the same period of 1944.

Canada's Trade with British India.

	November 1944.	October 1945.	November 1945.
	$	$	$
Imports	2,517,000	2,787,000	2,578 (00
Exports	24,220,000	10,710,000	10,292, 00
Total Trade	26,737,000	13,497,000	12,870,000
Balance of Trade in Canada's favour	21,703 000	7,923,000	7,714,000

Canada's Trade with British India—contd.

	First Eleven months, 1944.	First Eleven months, 1945.
	$	$
Imports	26,802,000	29,700,000
Exports	157,778,000	294,324,000
Total Trade	184,580,000	324,024,000
Balance of Trade in Canada's favour	130,976,000	264,624,000

Canadian imports from British India during the month of November were slightly less in value as compared with the previous month. Tea, jute fabrics, jute bags, carpets, coir and coir products were the chief items of import during the month. The following table gives details of the principal items of import during November as compared with those of the same month of 1944 :—

Canadian Imports from British India.

Commodity.	Unit.	November 1944.		November 1945.	
		Quantity.	Value.	Quantity.	Value.
			$		$
Tea, India, black, direct	Lb.	3,536,362	1,101,230	4,212,510	1,263,754
Lac, crude, seed, stick, shell.	Cwt.	557	23,039	594	24,305
Goat skins and kid skins, raw.	,,	1,768	71,853	1,612	74,167
Leather, tanned, n.o.p.		..	42,547	..	72,898
Raw cotton	Lb.	1,159	239	123,576	19,208
Yarns, cords, twine, jute, plied.	,,	145,140	18,657	..	..
Fabrics, jute, unbleached, n.o.p.	Yd.	9,376,000	1,020,234	3,446,000	462,262
Bags, sacks of hemp, linen, jute.		..	..	..	280,360
Wool, washed or scoured	Lb.	...	..	54,158	24,096
Carpets, oriental, squares	Sq. ft.	66,030	31,800	171,697	97,646
Kapok	Cwt.	1,633	47,988	..	..
Coir and coir yarn	,,	924	7,814	1,781	19,495
Mats, rugs, n.o.p., of cocoa fibre.	Sq. yd.	..	..	60,736	24,905
Mats, cut pile, of cocoa fibre.	Sq. ft.	..	..	477,514	95,448
Chrome ore	Cwt.	67,290	51,316	..	..
Manganese oxide	,,	10,900	37,561	..	..
Mica and manufactures, n.o.p.		..	13,800	..	12,010
Non-edible seeds, beans, nuts.	Cwt.	1,119	6,690	3,919	20,423
Myrobalan extract	,,	806	1,331	4,619	20,151

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REPORT ON THE PROSPECTS OF POST-WAR TRADE BETWEEN INDIA AND THE EAST AFRICAN TERRITORIES (*VIZ.*, KENYA, UGANDA, TANGANYIKA AND ZANZIBAR)

BY

SANGAT SINGH, ESQ.,

Indian Government Trade Commissioner in East Africa, Mombasa.

THIS is my second Report on the prospects of post-war trade between India and East Africa. The first Report on the subject was published in the *Indian Trade Journal*, dated the 19th July 1945.

East Africa has always been a natural market of India owing to its proximity and the character and economic life of her people. With the elimination of Japan and Germany as potential competitors for Indian manufactures on the East African market, the day has dawned for India to come in possession of her natural inheritance. It is of the utmost importance that it should be realised that this opportunity which embosoms vast and far reaching potentialities in the future economic prosperity of India should not be allowed to slip by for want of forethought and action. Very few countries can perhaps provide a more stable market for Indian manufactures than the African territories, particularly East Africa. Since after the start of hostilities there have been changes of great magnitude in the economic conditions of the East African territories. The African has seen, heard and learnt in six war years more than he would have done in thirty normal years. This means that he will require more and better articles. The quantity of lower grade goods will not be materially affected because the lowest strata which practically purchased very little will replace those who did in the low price class, while those who did buy low priced qualities before the war, will demand better class goods. The scale of wages, earning power in general, production and political status have all advanced. Broadly, therefore, the manufacturers abroad can look to a higher and increasing demand for trade goods.

A proper gauging of the world position leaves no room for doubt that there is a feverish bid for East African market for manufactured goods from all directions, particularly so as this is the right moment to fill up the wide gap left by the two powerful commercial nations, Japan and Germany, who had established commercial sway in these territories.

It should, however, be observed in this connection, that Japanese-occupied China, particularly Manchuko and Manchuria, have been highly industrialised under the Japanese sway. It undoubtedly warrants the belief that the products of the industries of these regions will, in all likelihood, make their appearance in the East African markets, which is only a question of time. Looking to the distant future, therefore, it is believed that China will be coming up as an exporting country. It is understood that in Shanghai the Japanese have trained the Chinese in cotton textiles while in Hongkong (backed by Canton and Swatow) quite a number of secondary industries are understood to have come up just prior to its fall into Japanese hands. It is firmly believed in the East African trade circles that Hongkong will export substantial quantities of hosiery (shirts in a large quantity), embroidered children's frocks, etc., linen goods, torches and many other small items. Hongkong can produce these articles cheaply and of medium qualities, there is no reason why India cannot do it. But the real competition which India will have to face in the East African markets in the immediate post-war period would be from the United Kingdom and U. S. A. manufactures. England, in my opinion, will not be conservative this time and will, I think, manufacture in the minute details, the requirements of this country.

If India does not study the exact requirements of the East African consumers, she will run the risk of being left behind. In war time, India was called upon to produce and export to this market almost anything and everything from textiles to matches, combs, glassware, crockery and bakelite goods, which she herself used to import in pre-war times. Frankly speaking, it cannot be denied that the export trade from the Indian side of the ocean was not handled in a manner compatible with business integrity and decorum or with a view to building up and consolidating an export market where the Indian retailer predominates and which had all the advantages ideal for any country with a desire for future export trade. It is admitted that there were production and shipping difficulties and a horde of others, but I cannot see any reason for the lack of standard qualities, short weights and measures, high prices by snowballing and other means. However, at present, there is a marked difference for the better and, if pursued zealously, there is no reason why confidence should not be established. It must, however, be noted by Indian manufacturers and shippers that in Africa, European standards in quality and uniformity are expected, besides expert packing, fulfilling of delivery and shipping promises and commercial courtesies in correspondence. Haphazard service, even with cheap prices often turns customers away.

With regard to the possibilities of competition from local industries, it may be stated that, although the policy of the East African Governments is to create and develop secondary industries in East Africa, these industries, in my opinion, will have no marked effect on India's export trade with this country in the coming years. Competition from local industries can be considered only as a very distant possibility. If any secondary industries have sprung up in East Africa under the exigencies of a war, they are yet in a stage of infancy and it will take a long time for them to assume the role of a serious competitor with imported goods both in quantity and quality. With her proximity and the low cost of production with abundant indigenous raw materials for her manufacturing industries, India can hope to establish a stable market in East Africa for her products. For this the ground is lying well prepared. East Africa already possesses an economically sound Indian commercial community with long-established tradition in the country. India has the advantage for marketing in East Africa through the very large number of Indian retailers who have direct day-to-day contact with African shopkeepers and consumers. In view of this and, having regard to the purchasing power of the African population as the potential buyers of Indian manufactures, India should be able to enjoy a good share of trade provided her manufacturers made efforts to supply the exact type of goods suitable to these markets and at competitive prices.

Among the many Indian products for which markets could be developed on an increasing scale in these territories in the post-war period, the following may be briefly reviewed as the most important. These observations are based mainly on the demand for the articles in East Africa and India's ability to capture the market will naturally be dependent on various factors such as competitive prices,



suitable qualities, adequate packing, maintenance of standard, effective publicity, etc :—

Cotton Piecegoods.

India can hope to establish trade with East Africa in almost all classes of cotton piecegoods, except Khangas, which is a specialised line. Even in England there are understood to be only one or two specialised manufacturers of Khangas. All manufacturers cannot succeed in this line. All the same, importation of Khangas into East Africa is sufficiently large to make it worth while for the manufacturers in India to pay more attention to it. The bulk of India's export of cotton piecegoods to East Africa has so far been confined to a few selected qualities and brands intended mainly for trade among the native population. But the importation into these territories of cotton piecegoods of American origin in these days of control and currency difficulties is a sign that the United States of America is anxious to capture the markets in these parts for her cotton manufactures. With all facilities of direct shipment in her own vessels the American cotton piecegoods, particularly suitable for native trade, are not being supplied any the cheaper. Nor are there indications to show that even when normal conditions are established, these would be available cheaper than the present price level. Considering the high technical skill expected of the American manufacturers, there is nothing special about their cotton piecegoods at present in the East African market to justify any expectation of their having a premium over piecegoods imported from other countries. In fact, under normal conditions, with their soaring prices, they may not possibly find much favour in the eyes of the native population. Cotton textiles being India's *forte* with her indigenous high quality raw material and with improved technique, she could outbid any of her possible competitors in the market. Under right conditions, the East African market promises a bright future to Indian cotton textiles of all grades, and India can safely hope to retain a fair share of this market which she has been able to capture almost exclusively under abnormal circumstances created by war.

The following detailed observations on the prospects for various categories of cotton piecegoods might be found useful to manufacturers and exporters in India :—

Grey and bleached.—With the possible exception of future competition from the U. S. A., the Indian manufacturers can hold their own in the coarse count sheetings (bleached, unbleached, calendered and uncalendered) locally known as Americani, mainly in the range of 20/30 and 30/40 counts with reed and pick 56/44, 44/36 and 36/28 in the former and 72/54 and 56/44 in the latter. The same also applies to twills.

Coloured and printed.—The above may not hold equally good for coloured and printed goods like poplins and chintz from the same yarn since the English and American finish is high with proportionately lower prices. In the finer counts, I consider that it may be somewhat hard for Indian producers to compete unless the standard of quality, modern plant and reduction in working costs have been considerably improved in war time. There will also be a regular demand for such items of clothing for the Indian population in East Africa as *Saris*, etc., which can be expected to continue. I also consider that the demand for *Saris* could be increased from other races if properly advertised. Joint efforts by manufacturers and my office should achieve this end.

Khaki drills.—There is a good demand for this item. Germany, Holland and Japan have been competing before the war, against British manufacturers. During war time, Indian khaki drills in some qualities have been up to German and Japanese standards in pre-war days, but the real qualities to match with Khaki Holland (Ducks) or the universally liked Khaki Stockport have not so far been exported to this market. I should strongly urge that stockport khaki is universally demanded and the same standard should be reached. Colours must be fast and the cloth must not shrink. English stockport khaki manufacturers have introduced a lower priced line known as khaki Dover. Both qualities can look for continued expansion.

Coatings.—In cotton coatings (locally known as suitings) certain superior and creaseproof brands will be saleable in the East African markets if prices are not unsuitable. On the contrary, most of the cheap qualities now coming from India will go out of the market.

Cotton blankets.—The quality and prices of blankets coming up from India leave much to be desired. Pre-war supplies were mainly from Germany and Holland which held against attempts by the Japanese. If the quality is improved to the possible Dutch standards, and prices equal, this line is worth developing.

Kikoies.—Some of the Indian mills have produced a quality very favourably comparing with the pre-war quality imported into East Africa from other sources, while the use of this underwear is decreasing, I consider that with favourable prices, the demand on India will remain in the post-war period also.

Calico (locally known as Bafta).—The Indian producers are supplying pre-war quality. The consumption is markedly decreasing.

Silk Piecegoods.

With the elimination of Japan as a supplier of both raw silk and silk piecegoods to the world market, the chance for India to develop her silk industry is very potential. As East Africa has been a great consumer of silk fabrics, particularly for dress materials and on a comparatively small scale for *Saris*, the Indian silk industry has a fairly bright scope for developing export trade with these territories. India, both as producer of raw silk and manufacturer of silk textiles, could supply the demand of the East African market cheaper than any other country. But the Indian silk industry has to specialise in and concentrate mainly on dress fabrics of various designs and qualities to enable it to capture and develop a growing market here. Export of raw silk in any appreciable quantities on the part of India will assuredly prove a direct threat to Indian silk manufactures as it will find its way as manufactured goods from abroad to compete with them in this market. It will be of interest to note in this connection that in the early years of war, some consignments of Mysore silk georgettes, sateens and crepe-de-chinas had entered the East African markets and from investigations made it appeared that they had just begun to achieve popularity when the restrictions on the export of silk piecegoods were imposed in India.

Jute and Jute Manufactures.

India as a monopoliser of jute manufactures will continue to hold sway in the East African market with an ever growing demand. The prospects of bag requirements for moving of agricultural produce, hessian *cloth*, sacking twill, jute yarns and twines as packing materials and for other purposes are far brighter than ever. Although attempts have been made in East Africa to substitute these, owing to short supply under war conditions, by manufactures from sisal and other fibres, they have not met with any substantial success commercially. As more lands in East Africa will be brought under cultivation under the new agricultural development scheme, India's market for these commodities will only grow wider in future.

Biscuits and Confectionery.

In the pre-war days the principal sources of supply of biscuits to East Africa were the United Kingdom and Belgium. Confectionery used to be imported into this country chiefly from the United Kingdom and the Netherlands. Biscuits and confectionery of Indian origin had begun to show signs of popularity in the East

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B. 2661 W. 3-2-46.

African market before restrictions on their export were imposed in India on account of the shortage of tin packing. In order to establish a wide and growing market for these commodities, much room is left for improvement in the technique of production to cater to the tastes of all and sundry, preservation and packing. As it is, these biscuits and confectionery have nothing about them to recommend as a business proposition on any large scale. But under right conditions, the prospects are in no way gloomy for capturing and establishing a market for them. In this connection it might be mentioned that during wartime local manufacture of biscuits and confectionery has been developed to an appreciable extent but the quality of the local product is reported to be poor as compared to the imported ones. The following brief particulars of biscuits and confectionery enjoying popularity in these markets in the pre-war days will be of some help to the Indian manufacturers :—

Dry Biscuits—Cream Crackers, Water, Cheese biscuit, Butter Puff } 1½ lbs. flat tins.
Vita wheat, special tins.
Ryvita, " "
Nu Vita " "

Slightly sweet biscuits—Marie, Family, Nice, Osborn, Ginger Nuts, Digestive—No. 2 tins.
Assorted biscuits in various size tins and different assortment.
All the above biscuits also used to be packed in ½ lb. airtight cartons.
Cheap biscuits were Belgian make; Nice, Marie packed in No. 2 size tins.
Biscuits manufactured by Jacob's Peak Freen, Huntley and Palmers and Carr's were generally popular.

Confectionery mostly in demand in this market was comprised of chocolates, toffees and sweet drops, packed both in tins and glass jars.

Electric Bulbs.

How far Indian electric bulbs will be able to make headway in the East African markets depends largely on their quality and cheap supply. Although Japan and Germany have disappeared as suppliers of electric bulbs from this market, there is bound to be keen competition from other sources such as U. K., Netherlands and Sweden. Under control imposed on the sale of bulbs as a wartime measure, there appeared a shortage of supply. But with the lifting of the control there seems to be an ample supply available in the market. Unless and until the standard of the Africans who form the bulk of the population, is raised, the demand in this commodity is bound to be stationary. The following particulars of electric bulbs mostly in demand in the East African market will be helpful to the Indian manufacturers :—

Vacuum bulbs 240 volts from 15 to 40 watts.
Gasfilled bulbs 240 volts from 40 to 100 watts.
There is also some damand for bulbs of wattage from 100 to 1000.
Packing—Each bulb in a cardboard box; 100 bulbs in one carton.
Final packing in wooden cases.

Toilet Requisites, Soaps and Perfumery.

Toilet requisites, soaps and perfumery, with a rising standard and refinement among all strata of the population, are today no longer considered as luxuries but rather form necessities of civilised society. In this respect East Africa has been no exception to the rule and the imports in this direction have been absorbing considerable sums of money year after year. Even the war-time controls which have been stringent over some of the vital necessities of life seem rather to have been indulgent with regard to these commodities. In spite of the apparent relaxation in the matter of their importation, there has been considerable shortage of supply and many local industries have sprung up to meet the heavy demand of such articles as Eau-de-Cologne, perfume and others. The very atmosphere is saturated with these products. Soap manufactured in East Africa is largely confined to common soap and even this is not of a very superior quality. No successful attempt has yet been made in this country in the manufacture of toilet soap and now the chances for any such venture are far remote. It is no exaggeration to say that most of the secondary industries which have sprung up in this country to meet the exigencies of wartime conditions will not perhaps be able to survive in the face of competition from imports from abroad of decidedly better quality. Few countries are so favourably placed as India with an abundant supply of indigenous raw materials for the production of toilet requisites, soaps and perfumes. But the haphazard way in which many of the Indian manufacturers are at present turning out these commodities do not warrant much success in capturing and expanding a market for them in these territories. Old wines have to be presented in new bottles to bid success. The present technique of production needs complete overhauling. Apart, there is not much enticing about packing of these products even when they could stand a high quality analysing test with regard to their ingredients. Even the worst product commands a wide sale when it is presented attractively. Few seem to realise that attractive packing in itself is a more effective advertisement for the commodity than money spent on newspaper publicity. If all these conditions are satisfactorily fulfilled, the future is quite rosy for Indian toilet requisites, soaps and perfumery in establishing a steady and permanent market here in spite of likely keen foreign competition in the future.

Patent Medicines, Drugs, etc.

Indian patent medicines have not so far received that encouragement which they should in these markets. India can produce a wide range of patent medicines free from mineral ingredients. But the Indian manufacturers of patent medicines seem to be obsessed with the time-worn idea that anything can find a ready market howsoever indifferently it is bottled and packed. The old technique of approach to the customer has to be changed; besides backing these products with an all round campaign of publicity both in newspapers and among the medical profession. Given right conditions, there is every reason to hope to establish a permanent and growing market for Indian patent medicines in East Africa on an unprecedented scale in the post-war period. It may be noted in this connection that Drugs of the British Pharmacopœia, 1932, and more important drugs from the Formulary of the British Pharmaceutical Codex, 1934, are generally popular in the East African markets. Injections such as quinine, salvarsan, pituitrine, adrelin and other commonly used injections are in demand. Dressings, bandages and cotton wool are also in good demand but these should be of superior quality. Cardboard containers and jars for ointments will also find a market here.

Leather and Leather Manufactures.

With the exit of Japan from the scene as a potential competitor, East Africa offers a vast market both for Indian leather and leather manufactures with good potentialities in the future. Although raw hides and skins are abundantly available in East Africa, there are yet not more than two or three tanneries in this country and the quality of the tanned leather produced by them is rather poor. With the vast expansion of and improvement in the tanning industry in India, good quality tanned and dressed leather from India will find a ready market in this country for many years to come. In chrome leather perhaps India enjoys a virtual monopoly. Madras tanning industries would be well advised to produce both chrome leather for soles and kids' leather for uppers for shoes in surplus quantities for export to this country. For leather



B. 2803 W. 31-1-47.

manufactures such as shoes of all kinds, bedroom slippers, attaché and suit cases, satchels, money purses, belts, chappals, etc., there can be an assured expanding market for India as the standard of the native population rises. For capturing the market, cheapness should not be the only criterion. Quality tells. Once a bad reputation is established in this respect, even when the quality is improved, it would be difficult to remove the prejudice to give the commodity a second trial. The present trade of India in this line is quite small compared with future potentialities. In this connection a note of warning should be sounded. It would be well to go by the old proverb that time and tide tarry for no man. In the United Kingdom, the industries are not yet switched over completely to begin work in full blast. Nevertheless, the overwhelming concern of the United Kingdom in the East African market is quite apparent. Leaving the people at home to go about in patched shoes the United Kingdom has already begun shipments of leather manufactures for capturing the export market. Shoes manufactured in the United Kingdom were a forbidden item of import into these territories as a wartime measure. But now shoes of U. K. manufacture are available everywhere in the market. Both the Indian tanning and leather manufacturing industries should gird up their loins for capturing the market in these territories. If the requisite conditions are fulfilled the future looks bright.

Enamelware.

Although Japan and Germany have left wide gaps in the field, they were not the only suppliers of this commodity. The United Kingdom, Sweden and Czechoslovakia too had their shares in the trade. At the moment, the United Kingdom is the only source of supply. But there is no guarantee that the latter countries will not again appear on the scene. Nevertheless, in the post-war years, the Indian enamelware industry can successfully build up a growing market in these territories if they can supply the articles cheaper. A wide range of enamelled holloware, *e.g.*, basins, rice plates, bowls, jugs, mugs and commode pans, are in demand in this market.

Building Hardware and Household Fittings.

As Japan and Germany, which were the principal suppliers of these commodities to the East African market alongside the United Kingdom, have now disappeared from the field, chances for India to foster a growing trade with these territories in these materials hold out brilliant prospects. India occupies a position second to none in the Empire as producer of the basic materials of iron and steel and other metals and she is therefore in a favourable position to manufacture these articles cheaply. As East Africa and the neighbouring territories are making rapid strides on the road to progress, the demand for building hardware and household fittings is growing in these markets daily out of all proportions. In these circumstances, a vast field is open here in this line for Indian manufacturers. It should be mentioned in this connection that several consignments of Indian building hardware have already come into the East African markets. The following brief details of the various kinds of building hardware in demand in this market will prove helpful to the manufacturers in India :—

Rim locks with furniture with 2 keys 6″.
Mortice locks 2″, 2½″, 3″, 4″ without furniture.
Caseman stays 10″ and 12″ black.
Caseman fasteners black.
Butt hinges steel 1½″, 2″, 2½″, 3″, 4″.
Tower bolts 3″, 4″, 5″, 6″, 7″.
Pad bolts 6″, 8″, 10″, 12″.
Steel Hook and eyes 3″, 4″, 5″, 6″.
Hapsen Staples 10″, 11″, 12″, 13″, 14″, 15″, 16″.
Chest handles.
T Hinges, Heavy type, 4″, 6″, 8″, 10″, 12″ in large quantity.
Light T Hinges, 3″, 4″, 6″, 8″, 10″, 12″.
Shelf Brackets, 4×3, 4×5, 6×5, 7×6, 8×6, 10×12, 12×14.
Nails size usual as per gauges 1×15, 1½×14, 2×12, 2½×10, 3×9, 4×7, 5×6.
Screws 1½″—3, 4, 5, 6 gauge.
„ ½″—4, 5, 6, 7, 8 gauge.
„ 1″—6, 7, 8, 9 gauge.
„ 1½″—7, 8, 9, 10 gauge.
„ 1½″—8, 9, 10, 11, 12 gauge.
„ 1½″—8, 9, 10, 11, 12 gauge.
„ 2″—9, 10, 11, 12 gauge.
„ 2½″—10, 11, 12, 13, 14 gauge.
„ 3″—12, 13, 14 gauge.
Galvanised Roofing Screws 2″×12, 2¼″×13, 2½″×13, and washers for same.
Roofing Nails galvanised 2½×9.
Solder sticks 40×60 and 50×50.
Blue Cut Tacks ½, ⅝, ¾.
Panel pins, ½×17, ⅝×17, ¾×17, 1×7 also same size 20 gauge.
Galvanised buckets 10, 12, 13, 14.
Watering cans 1½, 2, 2½, 3 gallons.
Wire clout nails, ½×13, ¾×14, 1×12.
Oval nails 1, 1½, 2, 2½.

Sanitaryware.

As the requirements of sanitarywares are complementary to the demand for building hardware and household fittings, Indian sanitaryware industries can confidently hope to build up an equally extensive market in these areas for their products alongside household fittings. But the Indian manufacturers should always bear in mind to put the best quality goods on the market to stand a keen foreign competition as other countries are equally favoured as India with regard to the supply position of these requirements in the future. Brief details of the type of sanitaryware generally in demand in the East African markets are shown below :—

Wash Hand Basins, 22×16, 24×18.
Sinks, 22×16, 22×18, 24×18, 30×18.
Baths complete with overflow waste plugs and chain with 2 taps hot and cold water, sizes 5′—6″ and 6′.
Cast iron pipe 4″—6 ft. and 18″ length with fittings.
Manhole covers 18×12 and 24×18.
Dover Stoves Nos. 6, 7, 8, 9—more saleable Nos. 8 and 9.

Cutlery.

When normal conditions are established with the lifting up of all controls which now hamper the free movement of trade, there is bound to be very sharp competition in cutlery on the market in these territories as the field of supply is very extensive. The United Kingdom with a long-established tradition in the sphere will be the most potential rival for this commodity. In spite of this, India has quite reasonable prospect to build up a steady market in this line provided the articles produced are of good quality and cheap enough to be within the earning capacity of the native population whose purchasing power is very low. A few consignments of better quality of Indian cutlery have, for sometime, been entering these markets and are reported to have had fairly good sale. Particulars below of cutlery generally in demand in the East African market will be of interest to the Indian manufacturers :—

Teaspoons, desert spoons, table spoons.
Desert forks, table forks, desert knives.
Table knives—all nickel-silver plated of good quality.

In this connection, it is stressed that each article of cutlery should be embossed with the words "Made in India" with a view to retain its popularity.

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Crockery.

Japan as the chief supplier of cheap crockery, has now left an almost unbridgeable chasm. The bulk of the import into East Africa of this commodity was consumed largely by the native population. So long as the purchasing power of the native population does not advance appreciably, costly type of crockery will not find a big market here. Although the United Kingdom is a large producer of this commodity, she will not be a direct threat to the Indian industry in the line as her prices for such articles will be beyond the reach of the native population. In the circumstances, India could build up an extensive market in these territories for crockery. But quality should not be sacrificed for cheapness as the native population is developing a more aesthetic sense as days pass on. It must be mentioned in this connection that Indian crockery which has so far entered the East African market was of a very poor quality. There is ample scope for average quality crockery. The following description of the type of crockery generally in demand in the East African markets will be of help to the manufacturers in India :—

Cups and Saucers.—Plain, white and also with blue border line.
Size Tea Cups, 2½″ diameter 3″ height.
Saucers 5½″ diameter.
Plates.—Plain white and fancy designs—
Sizes—Meat Plates, 7″, 8″, 9″ and 10″ diameter.
Soup plates, 9″ and 10″ diameter.
Tea pots.—Fancy designs—3-cup, 4-cup and 5-cup capacity. Plain white tea pots are *not* very popular.

Waterproof Coats.

The weather conditions do not warrant a large market for rainproofs in these territories. The rains are seasonal and intermittent and the rainproof to the consumer does longer period of service than in the monsoon countries. Even in the worst years of the war when there was an acute shortage of supply of waterproofs, people on the whole felt only a little inconvenience during the short rainy seasons. This commodity in these territories is more a convenience of life during the seasonal rains than a vital necessity. However, India-made rainproofs have a popularity in East Africa. With improved quality and cheapness, India can have a fair share of the trade with these territories in this commodity.

Ready-made Clothes.

Japan had a unique reputation as the cheapest supplier of ready-made clothes in the East African market and the trade had attained an unparalleled popularity among the native population. Given a square deal, India can now successfully take her place in this market in this line unless she slips the opportunity for want of right action. As China can be reckoned as a future rival in the market for this class of goods, immediate active steps should be taken to capture the market. As the tailoring charges here are very high, there is no likelihood of future local competition in this trade. Once India captures the market in these territories for this class of goods, the future is ever assured for her in the trade. In this connection it may be stated that some years back a few consignments of ready-made suits, shirts and knickers manufactured in India had entered the East African market and found fair sale. The following brief details of ready-made clothing generally in demand in this country will prove helpful to the manufacturers in India :—

Shirts.—Plain white and also plain poplin colours, *e.g.*, light blue, cream, light green, light brown, etc.
Also same colours in check and stripe design.
Size.—Chest measurements from 34″ to 42″ with attached collars, long sleeves with single and double cuffs.
Also with separate collars.
Shirt collars.—Sizes 13″ to 15″ twin-taped.
Gents' suits.—Two piece suits, *viz.*, Coat and trouser.
Coats—Sports coats with 2 or 3 buttons with 3 or 4 pockets—Sizes 34″ to 40″.
Trousers—40″ to 44″ long and 32″ to 36″ waist with 2 side pockets and 1 pocket at back. Similar to English and American style with straight and cross pockets—Rolled and plain collars—Also with wide and narrow collars—with full and half linings inside.

Design of cloth resembling woollen cashmere in grey, brown and dark blue colours, also in stripe and spotted check designs.

It would be preferable if each garment is stamped with the words "Made in British India".

Glassware.

In glassware, too, the field is very extensive for Indian industries as Japan was the chief supplier of this commodity in the market in these areas to cater to the requirements of the native population which cannot afford luxury qualities from other sources. The opportunity is undoubtedly splendid. But there is bound to be tough competition in the field. As it is, Indian glassware has not that finish of the Japanese cheapest quality in this line. It is therefore essential that goods of finer finish should be exported to build up a solid market in these territories. The following description of glassware generally in demand in the East African markets will be of interest to the manufacturers in India :—

Glass tumblers.—½ pint and ¼ pint capacity with 2 centimetres thick heavy bottoms.
Wine glasses.—Liqueur, port, sherry, claret and champagne.
Glass Vinegar bottles, salt bottles, pepper bottles.
Glass water bottles.—1½ pints and 2 pints capacity.
Glass water jugs.—Straight shape, 2 pints, 3 pints and 4 pints capacity.
Glass jars with lids.—½ lb. to 8 lbs. capacity. Round pattern is more popular in these markets.
Ice cream glasses.
Medical bottles.—½ oz., 1 oz., 2 ozs., 3 ozs., 4 ozs., 7 ozs., 8 ozs., 10 ozs., 12 ozs., 16 ozs. and 20 ozs. capacity—6 and 12 ozs. capacity bottles are in large demand.
Poison bottles.—Blue or green ribbed, same capacities as above, accurately graduated, good quality clear glass.
Soda water bottles.—Crown cork pattern.

Matches, Safety.

East Africa has no match-making industry, although wood is available locally for the purpose. Now that the war has ended, it is not possible to start the industry with success in the teeth of foreign competition without a very heavy protective tariff. The chief sources of supply have been Sweden, South Africa and India. During the war, Sweden ceased to supply while imports from South Africa were not ample. Indian matches are in the market in appreciable quantities. As the South African supply position remains unchanged, there is a marked shortage of matches in the market. Although Indian matches have not yet achieved the same reputation in these markets for their quality compared to South African product, the possibilities of developing an increasing a market for this commodity cannot be minimised. Size for size the Indian match-box contains more sticks than the South African product. If the quality of the Indian matches is improved, it can reasonably be hoped to build up a market for her in the post-war period. It would be of interest to mention in this connection that the following brand of matches used to be very popular in these markets before the war :—

"Ship Brand" made in Sweden. Size of box 2¼″×1½″×1″—80 sticks per match box.
Packing—10 match boxes per packet; 12 dozen packets per carton; final packing in zinc cases.

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TOYS.

Both Japan and Germany have been chief suppliers of toys to these markets along with the United Kingdom. Although Japan and Germany are no longer in the field to compete, South African toys have already made their first appearance on the market. Toy industry in any country can flourish on the patronage of outside market only under the auspices of a close alliance between the shipping and the trade. Else, the very industry will be stifled in the absence of a home market to fall back upon. Toys generally occupy a larger space of shipping than the freight warrants compared to the cost of production. In the present posture of things, although the chances for the Indian toy industry to build up a market in these territories are not very bright in the face of foreign competition, they cannot be overlooked. In this connection it may be mentioned that wooden toys from India have already entered these markets and are finding good sale. The following brief details of the various types of toys generally in demand in this market will prove helpful to the manufacturers in India :—

Soft toys—dolls and animals.
Rubber toys—dolls, fruits and animals (with or without noise).
Wooden toys—dolls, fruits and animals.
Celluloid toys—good quality, unbreakable.
Also other varieties of toys, such as small indoor and outdoor games, cheap in prices.
Toys should be strong but light in weight.
Tinned and celluloid mechanical toys—such as warships, aeroplanes, engines and trains, etc., are also quite popular.
Rubber balloons—good quality in medium and big sizes and in several designs and shapes, plain and printed.

STATIONERY.

The war, with an acute shortage of supply from abroad, indeed has given Indian stationery a fair trial in the East African market, and it has successfully stood the ground. South Africa is making every endeavour to capture the market in these areas. But with a growing school-going population and expansion of business in every sphere, India could build up a steady market in this line in the post-war period with an improvement in quality as years pass on.

HOSIERY.

For some years the Indian hosiery has been imported into these territories. With the disappearance of Japan as a main source of supply of cheap hosiery, Indian manufacturers could hope to build up an expanding market here. But there is much room for improvement in quality as the Indian hosiery at present selling in these markets lacks that finish and gloss of the same commodity imported from other sources. Apart from this, prices of Indian hosiery at present prevailing in the market are too high to stand competition even with British products. In order to sustain a growing market in this line, it is necessary to pay greater attention to the quality of the hosiery exported as well as to bring down the export prices in line with other countries. The following brief description of hosiery generally in demand in this country will be of interest to the manufacturers in India :—

Socks and Stockings.—10½, 11, 11½ and 12 sizes accurate according to the measurements of the Hosiery Standard.
Handkerchiefs.—In sizes from 18″×18″ to 21″×21″.
Undervests.—Sizes 32 to 42.

The hosiery should be in plain light colours, and also in check designs. Colours should be fast and permanent in washing.

KNITTING WOOL.

At present there prevails a wave of enthusiasm among the opposite sex of all strata of the population in knitting. With the younger generation it has become a sort of hobby. Girls schools in these territories also encourage it more and more. The demand for wool is daily on the increase. As it is, the United Kingdom is the main source of supply and enjoys virtually a monopoly in the trade. For the Indian knitting wool industry to capture any share of the market in the post-war period, high quality knitting wool has to be exported at reduced prices.

COTTON THREAD.

Cotton thread is imported into these territories from various sources. Indian cotton thread is considered inferior in quality, both with regard to fineness and strength. The demand for cotton thread will steadily be growing in the future. For India to capture a share of the market the quality as well as packing has to be improved. It is also essential that correct length of the thread content should be marked on each reel.

ACIDS.

Formerly the main sources of supply of acids to the East African markets were the United Kingdom, the Netherlands and Japan. With the cutting off of the supply due to war, South Africa began to figure in the market. Now almost the entire import of acids into these territories is from this single source. There is a growing demand for acids for use in factories. There is thus room for Indian acids industry for market in these territories. There is a fairly big demand in this country for sulphuric acid for motor batteries and sulphuric acid of 99 degrees suitable for use in the manufacture of aerated waters.

BATTERIES FOR MOTOR CARS AND CELLS FOR TORCHES.

With the war all the sources of supply were cut off and South Africa stepped into the breach. Until recently that country was practically holding sway over the market, but the position is now being reversed and English and American batteries are appearing on the market. In the post-war period, India may reasonably hope to capture a share of the trade in this line.

BROOMS AND BRUSHES.

Before the war the principal sources of supply were the United Kingdom, Germany and Belgium. India can expect to capture a fair portion of the trade previously occupied by Germany and Belgium. In the exigencies created by war, there has been appreciable production of brooms and brushes in East Africa from local fibres but the quality of these articles is very poor as compared with the imported product. Samples of brushes were received in this office from manufacturers in India and these were brought to the notice of the importers. Market investigations revealed the prices quoted by Indian manufacturers were much higher than those at which similar articles have been imported from the United Kingdom. It will therefore be necessary for the manufacturers to quote specially reduced prices with a view to create a market for Indian brushes. The following types of brooms and brushes are in demand in the East African market, *viz.*, Bass brooms Coco brooms, Banister brooms, Hair brooms, Mop, Scrubbing brushes, House brushes, Dandi brushes, Flue brushes, Boot brushes, Clothing brushes, Paint brushes, Varnish brushes (large saleable line), White-wash brushes, Sash tools, Distemper brushes, Sign writer brushes and Bottle brushes.

PAINTS, COLOURS AND VARNISHES.

The principal sources of supply have been the United Kingdom, U.S.A., Belgium and Germany. With the elimination of Germany from the field and with the vast improvement in the Indian paints and varnish industry during recent years, India can hope to capture a fair share of the trade previously enjoyed by Germany and other continental countries. The following types of paints, colours and varnishes are generally in demand in the East African market, *viz.* :—Paste paint in 28 lbs. kegs marked with "X" in large sale, White, Green Brunswick Dark and Light, Red oxide, Chocolate, Green, Black, Blue, Signal red, Yellow ochre, White-lead, Redlead, Redlead powder paint, Whitelead powder in 28 lbs. keg, Redlead powder in 28 lbs. keg, Redoxide powder in 1 cwt. cask, Yellow ochre in 1 cwt. cask, Lamp black powder in 1 lb. packet, Vegetable black in 1 lb. packet, Glue in cake, Size in lb. packet, Shellac orange loose, and Whiteing in 1 cwt. bags.

MISCELLANEOUS ARTICLES.

Besides the commodities enumerated above, enquiries have been received in this office, from time to time, from importers in East Africa which embraced a wide range of articles in demand in this country such as canvas, saltpetre, woollen piecegoods, carpets and rugs, surgical instruments, belting for machinery, sports requisites, arts and curios, agricultural implements, aluminiumware, brassware, coir mats and mattings, condiments, cycle accessories, electrical goods, embroidery, gas mantles, hair oils, hats and helmets, lanterns, musical instruments, machinery, tiles, flower and vegetable seeds, plywood, slates and pencils, stonewares, pipes, beer, jewellery, mosquito netting, flavouring essences, fishing nets, Zari borders, buttons, petromax lamps, tubular steel furniture, umbrellas, vermicelli, padlocks, bakelite goods, cardboard boxes, glass beads, printing ink, naphthalene, optical goods, spices, sulphur, shoemakers' sundries, tooth brushes, sharpening stones, chalk crayons, combs, soap dyes, disinfectants, tinned provisions, carbonic acid gas, dried fruits, cotton yarn, picture frames, etc. Almost all of these commodities are manufactured in India on a commercial scale. It could thus be hoped that, provided the qualities and prices are competitive, a certain portion of this country's demand in respect of these commodities could be met by exports from India.

Before concluding this Report, I might refer to the recent orders by the Government of India decontrolling the export of a large number of commodities from India. Sufficient publicity in this country to these orders was given by my office. It has created a favourable influence on the mind of the commercial community which is evident from an increased number of trade enquiries since received in this office from importers in East Africa.

If India is to capitalise the present opportunity, a vigorous policy of action has to be initiated forthwith and to be pursued with equal vigour. Manufacturers in India should lose no time in organising publicity for their products in these territories. In this task, they can always depend on the co-operation of this office. A large number of commercial travellers should be sent to this country with complete ranges of samples for the purpose of personally contacting the importers here and securing orders. Every assistance will be given to these commercial travellers by my office in the fulfilment of their mission. Goodwill missions composed of the representatives of manufacturers and exporters should be despatched to this country to study at close quarters the exact requirements of these markets.

Another disadvantage from which India suffers today and which hinders her from developing markets abroad on a sound and lasting basis is the interference of too many middlemen who bulge the prices of the commodities thus disabling them to stand competition on fair grounds. These middlemen often increase the cost of goods by their commission and other like devices to such an extent that often the prices range three or four times the cost of production when put on the markets abroad. This is a great handicap to the Indian industries in developing outside markets.

So far as prospects for the export of East African produce to India in the post-war period are concerned, it may be stated that East Africa is still predominantly an agricultural country and her exports to India consist of unmanufactured or semi-manufactured commodities such as Cotton, Sodium Carbonate, Pyrethrum, Sisal fibre, Whattle bark, Gum Arabic, Cashewnuts, Ivory and Cloves. Cotton is the principal export crop for India but compared to pre-war days, Lancashire is likely to be more interested in it from now onwards. In view, however, of the continued expansion of the Indian industries, there appears to be scope for increased market in India for other items of East Africa's export, *e.g.*, Sodium carbonate and cloves for the chemicals, drugs and perfumery industries, Pyrethrum for the insecticide industry, Sisal fibre for ropes used in the ship-building industry, Wattle-bark for the tanning industry, Gum arabic for paints and varnish industry, and Ivory for artware and curios industry.

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METAL LABEL MFG. CO. DUARTS OART, SATYABHAMA NIVAS. VITHALBHAI PATEL ROAD BOMBAY. 4
B. 3016 W. 21-1-47.

LIST OF FIRMS IN CERTAIN COUNTRIES IN EUROPE INTERESTED IN TRADE WITH INDIA.

BESIDES the lists published in the *Indian Trade Journal* of the 11th October 1945 and the 7th February 1946, a further list of firms in certain countries in Europe from whom enquiries regarding trade with India were received in the office of the Indian Trade Commissioner, London, during the past few months, is given below :—

Denmark.

I.—LIST OF FIRMS DESIROUS OF IMPORTING GOODS FROM INDIA.

(*Firms marked with * are themselves Importers, while Firms marked with † have their own Suppliers in India.*)

Name and Address of Firm.	Description of Goods.
	1. Coarse Textile and Raw Vegetable Materials, etc.
N.E. Beck-Friis, Dr. Tvaergade 27, Copenhagen.	Coir Mats, Coir Bass and Fibre, Mat Material, Sisal Matting, Druggets, Cotton Goods, Carpets.
†S.V. Broges Eftf., Herluf Trollesgade 26, Copenhagen.	Palmyra Bristles and Bristle Fibre (coir fibre) (bassins) and Calcutta Bristles.
Hans Clausen, Herman Triers Plads 6, Copenhagen.	Brushes, Coir Fibre, Spun Fibre, Palmyra Fibre (bassins, bristles, coir and twisted coir fibres).
Fog & Morup, Norregade 28, Copenhagen.	Coir Mats.
H.A. Hansen, Frihavnen, Copenhagen.	Straw Mats, Coir Mats, Sports Goods.
†Emil Hertz & Co., Ltd., Kvaesthusgade 1, Copenhagen.	Raw and beaten Hemp, Hemp Tow, Jute and Cuttings, Coir Yarn, Oil Seeds.
Henry L.W. Jensen, Strandgade 30, Copenhagen.	Carpets, Jute, Hemp, Textile Goods.
Alfred Jorgensen, Havnegade 41, Copenhagen.	Coir Yarn, — runners and — mats, rugs and carpets.
S. Kjersgaard & Co., Ll. Strandstraede 20, Copenhagen.	Coir Mats.
D. Muller & Co., Ltd., Overgaden n. Vandet 49, Copenhagen.	Hemp, Castor Oil, Calcutta Tamarinds.
Vilh. Nielsen, Dr. Tvaergade 19, Copenhagen.	Rattans.
Nordisk Vareagentur, Borups Alle 261 D, Copenhagen.	Rattan and Bamboo, Piassava and Bahia Straw, Coir Fibre and — Mats.
Oversoisk Kurve-Industri, Toldbodgade 12, Copenhagen.	Bamboo.
Peter Petersen, Hovedvej, Frihavnen, Copenhagen.	Coir Mats.
Salicath's Express Co., Ltd., Tagensvej 66, Copenhagen	Coir Yarn, Fibre, Calcutta Brushes.
†M. J. Samson, Ernst Kapersvej 18, Copenhagen.	Coir Yarn, Palmyra Fibre, Coir Fibre and — Mats.
C. Schous Fabriker Ltd., Kronprinsessegade 28, Copenhagen.	Coir Mats, Floor Cloths, Dish Cloths, Racquets.
Trollegaard & Co., Frederiksberg Alle 55, Copenhagen.	Jute, Hessian, Spices.
Jens Winkel, Kronprinsessegade 13, Copenhagen.	Jute Goods and Textiles.
	2. Piece Goods and Textile Goods.
Chresten W. Christensen, Gothersgade 49, Copenhagen.	Hand Embroidered Articles, Lace insertions, Lace by the Yard, Tablecloths.
Europæisk Manufactur Import, Frederiksberggade 5, Copenhagen.	Carpets and Textile Goods.
†Axel P. Hansen Ltd., Vesterbrogade 97 a, Copenhagen.	Cotton.

Denmark—*contd.*

Name and Address of Firm.	Description of Goods.
	2. Piece Goods and Textile Goods—contd.
C.B. Hansen & Co., Tibirkegade 21, Copenhagen.	Textile, Chemicals.
William Harding, Viktoriagade 6, Copenhagen.	Hard Waste.
†W. Hellesen & Co., Ltd., Toldbodgade 20, Copenhagen.	Cotton Yarns, Cotton Piece Goods.
Hilligsoe, Koedt & Co., Kobmagergade 42, Copenhagen.	Carpets in inexpensive qualities.
A.C. Illim Handelshus, Ltd., Ostergade, Copenhagen.	Carpets, Piece Goods.
Aage V. Jensen, Aaboulevard 44, Copenhagen.	Wools and Cotton Piece Goods.
*A.T. Moller & Co., Dr. Tvaergade 5, Copenhagen.	Piece Goods.
†Alfred Olsen & Co., Ltd., Kvaesthusgade 3, Copenhagen.	Hard Waste.
†*Reumert & Lowe Ltd., Amaliegade 6, Copenhagen.	Textile and Chemicals.
	3. Chemicals, etc.
Afridana Ltd., Norrevoldgade 18, Copenhagen.	Peanut Cake, Shellac.
Willy Winchell Bottern, Bredgade 29, Copenhagen.	Shellac, Jute, Oil Cake.
Alfred Gad, Sct. Annæ Plads 3, Copenhagen K.	Hemp, Cotton Waste, Oil Cakes, Flour, Chewing Tobacco, Seeds, Nuts and Kernels for extracting oil, wood in the rough and coarsely prepared.
L.C. Glad & Co., Ltd., Sct. Annæ Plads 11, Copenhagen.	Annatto Seeds.
Handelshuset Wilhelm Hansens Successors, Carl Jacobsensvej 17, Copenhagen.	Magnesite, Chlo. Magnesium.
Jac. Hartog, Bispebjerg Parkalle 37, Copenhagen.	Oil Cakes.
Wilh. F. Hoffmann & Co., Frederiksholms Kanal 6, Copenhagen.	Shellac, Mica.
*P. Holst-Knudsen, Mitchellsgade 21, Copenhagen.	Oil Cakes.
C.B. Hoeg-Petersen, Sct. Annæ Plads 22, Copenhagen.	Shellac.
*Viggo R. Hvild, Amaliegade 6, Copenhagen.	Various Chemicals.
Krusoe & Co., Kalvebod Brygge 4, Copenhagen.	Peanut Cakes.
†Michaelsen & Heinemann, Ll. Strandstræde 14, Copenhagen.	Shellac.
*"Rinam" v/ Axel Madsen & Co., Norre Farimagsgade 13, Copenhagen.	Medicinal Plants, Essential Oils, Tanning Extracts, Tanning Bark, Vegetable Oils, Vegetable Wax, Shellac, Tin, Lead, Wolfram, Tea, Spices, Hemp and Articles of Coir, Vulcanite, Wood.

FOR INDUSTRIAL Paints & Brushes REFER TO
Alex. Miller & Co
137, CANNING STREET, CALCUTTA
PHONE: CAL 1504 & 3725. GRAM "DRILLCHUCK"

Denmark—*contd.*

Name and Address of Firm.	Description of Goods.
	4. Groceries and Colonial Goods.
Vilhelm Albertsen & Co., Ltd., Amaliegade 35, Copenhagen.	Spices, Kernels, Groceries.
A. P. Bentzen & Co., Upsalagade, 6, Copenhagen.	Tea.
*Borke, Tordenskjoldsgade 31, Copenhagen.	Groceries.
Otto Christiansen, Reventlowsgade 10-A, Copenhagen.	Cardamom, Pepper, Cinnamon, desiccated Coconut, Tea.
†*K. Dirach, Lofasvej, Frihavnen, Copenhagen.	Cinnamon, Cardamom, desiccated Coconut, other Spices, Seeds, Niger seeds, White Poppy Seeds, Celery Seeds.
Kaj Erichsen, Ny Vestergade 17, Copenhagen.	Cocoa Beans and Cocoa Butter, Tea, Cake (Fodder), Animal Hair, Sisal Piassava, Durra.
Holm & Poulsen A/S, Amaliegade 35, Copenhagen.	Spices, Kernels, Groceries.
Oscar & Larsen, Jarmersgade 2, Copenhagen.	Spices (Pepper, Cardamom, Cinnamon, Ginger), Seeds (Millet, Poppy), Coir Yarn and Coir Fibre, desiccated Coconut, Graphite, Cocoa Beans and Tea.
Iversen & Larson A/S, Fiolstræde 36, Copenhagen.	Tea.
Ernst C. Lohse & Co.'s Eft., Norrevoldgade 6, Copenhagen.	Rice, Tea, Spices, Coconuts and desiccated Coconut.
*Nordisk Krydderi-og Kemikalie-Kompagni, Forbindelsesvej, Frihavnen, Copenhagen.	Spices, Tea.
Meyer & Henckels Eftf., Ryesgade 105, Copenhagen.	Spices, Sago Flour (Arrowroot), Tamarinds, Benzoe Rubber, Traganth, Shellac.
*Vallentine Aage Moller & Co., Dr. Tvaergade 5, Copenhagen.	Tinned Fruit, Fruit Juice, Groceries.
H. A. Moller, V. Boulevard 4, Copenhagen.	Spices, Coffee, Coir Mats, Coir Yarn, Shellac, Chemicals, Pineapple.
E. Ohlhues, S. Fasanvej 93, Copenhagen.	Spices, desiccated Coconut, Coconuts.
Aage W. Petersen, Frederiksberggade 2, Copenhagen.	Tea, Rice, Spices, Soya Beans, Peanuts, Copra, Cocoa Beans, Oils for the margarine industry.
*P. Carl Petersens Eftf., Groningen 19, Copenhagen.	Groceries.
U. Ulf-Hansen, Vandkunsten, 6, Copenhagen.	Spices, Tea, Lizard Skins, Footwear, Sports requisites.
Simon Veit, Kronprinsessegade 14, Copenhagen.	Poppy Seeds, Cocos Raspel, Pepper, Spices esp. Curry.
	5. Hides and Skins.
M. Levinsky & Co., Ostergade 36-38, Copenhagen K.	Skins, esp. Indian Lamb.
*Mogens Cohn, Estersvej 22-A, Hellerup.	Raw Furs.
†*Th. Gravengaard & Co., Dr. Tvergade 26, Copenhagen.	Calf and Goat Skins, etc., for bookbinding, Drums and Harmonicas, Vellum Heads.
	6. Sporting Articles.
†I. G. Schwartz & Sons A/S, Svætegade 3, Copenhagen.	Sports Goods.
Sportsmagasinet "F.I.B." A/S, Amagertorv 11, Copenhagen.	Sports Goods.
A/S Difa, Valbygaardsvej 62, Copenhagen.	Sports Goods, Fishing Rods, Coir Mats, Shellac.
Henning Holst, Dagvej 9, Hellerup.	Sports Goods.

Denmark—*concld.*

Name and Address of Firm.	Description of Goods.
	7. Divers Articles.
Juul Andersen & Co., V. Boulevard 4, Copenhagen.	Pig Iron for use as cast iron.
*Staalkontoret, Malmogade 7, Copenhagen.	"Burn" Pig Iron.
Dansk Oldkunst, Hjalmar Hojgaard, H. C. Orstedsvej 16, Copenhagen.	Indian Art Handiwork in Bronze, and Silver.
Harald Kjær & Co., Holmens Kanal 9, Copenhagen.	Teak.

II.—LIST OF FIRMS DESIROUS OF EXPORTING GOODS TO INDIA.
(All the firms are registered in Copenhagen.)

Name and Address of Firm.	Description of Goods.
	1. Packing and Wrapping Materials, etc.
A/S Columbusemballage, Holmbladsgade 126.	Corrugated Cardboard Boxes in all sizes, Corrugated Cardboard in sheets, Cardboard in rolls.
The undermentioned firms are all also Importers of Goods from India.	
	2. Agricultural Products, Foodstuffs, etc.
K. Dirach, Lofasvej, Frihavnen.	Pickled Herrings.
P. Holst-Knudsen, Mitchellsgade 21.	Cheese for Melting.
A. T. Moller, Dr. Tvaergade 5	Canned Fish, Dried Salted Fish, Wool, Sheep Skins, Seal Skins, Animal Oils, Polar Bear Rugs, Fox Furs, Danish agricultural products, Ham, Rabbits, Beer, Fruit Wines.
H. A. Moller, V. Boulevard 4	Motors, Threshing Machinery, Crushing Machinery, Straw Pressers, Fruit Sorting Machinery, Machines for Slaughter houses, Bottle Cleaning Machinery, Tinned Fish, Crown Corks.
A/S Nordisk Krydderi—& Kemikalie-Kompagni, Forbindelsesvej, Frihavnen.	Soup Extracts and Cubes, Danish Shag pipes.
	3. Machinery, etc.
Th. Gravengaard & Co., Dr. Tvergade 26.	Electric Measuring Instruments.
V. Aage Moller, Dr. Tvergade 5.	Danish Special Machines: for Insulin (Diabetes), Sanocrysin (T. B. and rheumatic diseases).
P. Carl Petersens Eftf., Groningen 19.	Danish Industrial Products.
Reumert & Love A/S, Amaliegade 6.	Danish Machinery and Industrial Products: Radio Material, Electric Meters, Ventilating Plant, Building materials, Electrotechn. Articles, High Tension Materials.
"Rinam", Axel Madsen & Co., N. Farimagsgade 13.	Machinery, Pumps, Storage Tanks, Mixing Machinery, Pipes Gear, Outfitting of large Kitchens, Tinned Meat and Fish, Cheese, Paints, Cameras.
Staalkontoret, Malmogade 7.	Pipe Cutters, Hack Saw Frames.
	4. Various.
Mogens Cohn, Estersvej 22-A.	Raw and Dressed Furs.
Viggo R. Hvid, Amaliegade 6.	Danish Industrial Products.
Borka, Tordenskjoldsgade 31.	Danish Industrial Products.

Belgium.

Name and Address of Firm.	Commodity.	Bankers.
Brosserie "Chantecler", 27, Place Xavier Neujean, Liege.	Chamois Leather, Sponges, Toys, Artificial Jewellery, etc.	
Alberray, S. A. Rue Van Der Maelan 37, Brussels.	Curios, Artware and Fancyware.	
Ets. P. E. Mela. S. P. R. L. 15-17. Rue Francois Debilder, Brussels (Wolawe St. Lambert).	Provisions, Confectionery, Tinned Fruits, etc.	Banque de Brussels.
Alfred Claisse, 12, Rue Joseph Servais, Ans Liege.	Mica.	
H. Briceman, S. P. R. L. F2. Avenue du Midi, Brussels.	Textile Piecegoods and Ready-made Clothes, Buttons, Buckles, Curios, etc.	
Rene Delvaux, 40, Rue du Chariot, Antwerp.	Palmyra Fibres, Rattans, Mattress and Bristle Fibres, Coir Yarn.	Banque de Commerce, 9, Longue Rue de l'hopital, Antwerp.
N. V. Chemical Works, Boechout S. A. 3, Heirvelstraat, Boechout.	Essential Oils . .	(1) Bank Van Mierlo, 10, Kipdrop, Antwerp. (2) Midland Bank Ltd., 122, Old Broad St., London, E.C.2.
Albert de Pooter, 12, Rue Quellin, Antwerp.	Leaf Tobacco . .	Banque de commerce, Antwerp.
Ed Hell, 14, Rue du Sonnet, Brussels.	Tea, Coffee and Spices.	(1) Banque de la Societe Generale de Belgique, Brussels. (2) Van Mierlo & Co., Brussels.
Centrale Des Metallurgistes de Belgique, 3, Place Rouppe, Brussels.	Interested in the development of Iron and Steel Industry in India.	
Goorden Import cy., Torenge-Bouw Ne Verdieping, Antwerp.	Cattle food, such as copra cakes and expellers, ground nut cakes, linseed cakes.	(1) Banque de commerce S. A., Antwerp. (2) Kredictbank voor Handle en Nyverheid, Antwerp. (3) Hollandsche Bank-Unie.
Compagnie Commerciale de Matieres Premiers, 39, Longue rue Neuve, Antwerp.	Jute and all Colonial Products.	(1) Lloyds Foreign Bank, Antwerp. (2) S. A. Krechet Bank, Antwerp. (3) Banque du congo belgi, Antwerp.
Exportlew S. C. 65, Rue Montagne, Auxherbes Potageres, Brussels.	Textiles, Hides and Skins, Leather.	Credit Lyonnaes, F8, Rue Royale, Brussels.

France.

Name and Address of Firm.	Commodity.	Bankers.
Agence Genelale Dimportation Graulhet (Tarn), France.	Lamb, Sheep, Goat pelts, Tanned Skins, Tinned Food, Industrial Oils, Waxes, Sundry Chemicals.	(1) Societe Genral Graulhet. (2) Banque Nationale Graulhet.

Switzerland.

Anton Marty Tuchof Wollerau, Switzerland.	Jute and Buttons	

Sweden.

Mr. M. Almon, 8, Bartholomew Rd., London, N.W.5.	General Importers and Agents for Indian goods in U. K. & Scandinavia (Sweden, Norway and Finland).	
Kjellbergs Successors A. B. 17, Drottninggatan, Stockholm.	Sports Goods & Reptile Skins.	A. B. Goteborgs Bank, Stockholm.

Denmark.

Oscar Jensen & Co., Valdemaragade, 42, Aarhus.	Fibre Mats and Matting.	
Nordiski Krydderi-og-Kemikalie-Kompagnie. Forbindelsesvej. Frihavnen, Copenhagen.	Spices and Chemicals	

Holland.

Caths. Hotke. 82B, Rozenburglaan, Rotterdam-Oost.	Tobacco, Cigars	Rotterdamche Bankvereeniging, Rotterdam.
JANSEN, Goikester 131, Tilburg.	Cashew Nuts.	

Italy.

A. Concioli & Co., *Vid* Porpora N.93, Milan.	Spices, Tea, Walnuts, Coffee and Raw products.	



B 2706 W. 25-5-46.

GOVERNMENT ORDERS, *COMMUNIQUES* AND OTHER NOTICES AFFECTING TRADE.

APPLICATIONS FOR IMPORT OF ESSENTIAL GOODS FROM DENMARK, CZECHOSLOVAKIA AND FINLAND—

The following Notice, dated the 5th March 1946, has been issued by the Import Trade Controller, Custom House, Calcutta :—

It has been decided to allow imports of a limited quantity of essential goods from Denmark, Czechoslovakia and Finland. Regular importers of goods from these countries should submit applications for goods falling under Parts IV and V of the Schedule attached to the Government of India, Commerce Department, Notification No.23-I.T.C./43, dated 1st July 1943*, in the prescribed form direct to the Chief Controller of Imports, New Delhi, for consideration on merits. Applications for goods falling under Parts II and III of the Schedule to the said Notification should be submitted to the licensing authorities concerned. Applications should reach the Office of the Chief Controller of Imports, New Delhi, and the Offices of the Deputy Chief Controllers of Imports at Bombay and Calcutta on or before the 31st March 1946. All applications should be supported by documents proving pre-war imports from the country concerned and also by evidence of availability of the goods in that country.

—:—

ENEMY TRADING: COMMERCIAL, FINANCIAL OR OTHER CORRESPONDENCE PERMITTED WITH ANY PERSON OR CONCERN IN AUSTRIA UNDER CERTAIN CONDITIONS—

The following Notification [No. 120(6)-ET(B)/46, dated the 2nd March 1946] has been issued by the Government of India in the Department of Commerce :—

In pursuance of clause (*a*) of the proviso to sub-rule (*1*) of rule 98 of the Defence of India Rules, the Central Government is pleased to authorise persons and concerns in British India to have commercial, financial or other correspondence with any person or concern in Austria, provided that nothing in this notification shall authorise—

(*a*) the supply of any goods to or for the benefit of,

(*b*) the obtaining of any goods from, or

(*c*) the payment or transmission of any money, negotiable instrument or security for money to or for the benefit of, any such person or concern.

—:—

ENEMY TRADING: COMMERCIAL AND FINANCIAL DEALINGS PERMITTED WITH THE ENEMY FIRM OF MR. H. J. ADLER (SIC H. G. ADLER), BOMBAY—

The following Notification [No. 93(1)-E.T.(A)/46, dated the 2nd March 1946] has been issued by the Government of India in the Department of Commerce :—

With reference so sub-rules (*1*) and (*3*) of rule 104 of the Defence of India Rules and in partial modification of the notification of the Government of India in the Department of Commerce, No. 154(3)-E.T.(A)/41, dated the 24th July 1941*, the Central Government is pleased—

(1) to permit all persons to have commercial and financial dealings with the enemy firm of Mr. H. J. Adler (Sic H. G. Adler), Bombay, and

(2) to direct that the trading activities of the said firm shall be confined to countries within the British Empire and the United States of America.

—:—

PROHIBITION UNDER RULE 92C OF THE DEFENCE OF INDIA RULES AS REGARDS THE "REPUBLIC OF CHINA (MANCHURIA)": AMENDMENT—

The following Notification (No. D.2015-FI/46, dated the 2nd March 1946) has been issued by the Government of India in the Finance Department :—

In exercise of the powers conferred by rule 92C† of the Defence of India Rules, the Central Government is pleased to direct that the following amendment shall be made in the notification of the Government of India in the Finance Department No. D. C.-1859-F 41, dated the 28th July 1941†, namely :—

In the Schedule annexed to the said notification the entry "(2) The Republic of China (Manchuria)" shall be omitted.

—:—

INTERNATIONAL MONETARY FUND AND BANK ORDINANCE 1945, TO APPLY TO BRITISH BALUCHISTAN—

The following Notification (No. 16-W, dated the 27th February 1946) has been issued by the Government of India in the External Affairs Department :—

In pursuance of sub-section (2) of section 95 of the Government of India Act, 1935, the Governor General in his discretion is pleased to direct that the International Monetary Fund and Bank Ordinance, 1945 (Ordinance No. XLVII 1945)‡, shall apply to British Baluchistan.

—:—

VEGETABLE OIL PRODUCTS CONTROL ORDER, 1945: AMENDMENT—

The following Notification [No. 2-VP(2)/45, dated the 2nd March 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred by sub-rule (*2*) of rule 81 of the Defence of India Rules the Central Government is pleased to direct that the following amendment shall be made in the Vegetable Oil Products Control Order, 1945 (Government of India, Depart-

* *See* the *Indian Trade Journal*, dated the 7th December 1944, pages 280-95

* *See* the *Indian Trade Journal*, dated the 11th September 1941, pages 682-83.
† *See* the *Indian Trade Journal*, dated the 7th August 1941, page 352. (Rule 92C relates to "Power to prohibit action on certain orders as to Gold, etc.")
‡ *See* the *Indian Trade Journal*, dated the 3rd January 1946, pages 15-18.

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B. 2757 W. 9-4-46.

ment of Food Notification No. 2-VP(2)/45, dated the 10th February 1945*), namely :—

For sub-clause (*1*) of clause 4 of the said order the following sub-clause shall be substituted, namely :—

"4(1) The Controller may by general or special order prohibit or restrict the manufacture, stock or sale of any variety or quality of vegetable oil product and no person shall manufacture, stock or sell any Vegetable Oil Product in contravention of such Order".

—:—

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : GENERAL PERMISSION REGARDING PACKING OF CLOTH : AMENDMENTS—

The following Notification [No. T.C.(35)2/46, dated the 11th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by sub-clause (1) of clause 18D of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby direct that the following further amendments shall be made in the Textile Commissioner's General Permission No. T. C.-(35)/45, dated the 7th December 1945†, namely :—

In the said General Permission—

I. in clause (*a*)—

(i) for the words and figures "not less than 725 yards and not more than 775 yards" the words and figures "not less than 700 yards and not more than 800 yards" shall be substituted :

(ii) in paragraph I, item (4) shall be deleted ;

(iii) in paragraph I for item (21) the following shall be substituted, namely :—

"(21) Light canvas, that is to say canvas whether grey, dyed or dyed and waterproofed which in weight does not exceed 16 ozs. per square yards."

II. in caluse (*b*) after item (9) the following shall be added, namely :—

"(10) Cotton blankets".

III. in clause (*c*)—

(i) for item (9) the following shall be substituted, namely :—

"(9) Canvas other than light canvas".

(ii) after item (9) the following shall be added, namely :—

"(10) Umbrella cloth".

COTTON CLOTH AND YARN CONTROL ORDER, 1945 : PROCEDURE FOR MARKING OF MAXIMUM PRICES, WHOLESALE AND RETAIL, AT WHICH CLOTH OR YARN IMPORTED FROM OUTSIDE INDIA MAY BE SOLD, ETC. : AMENDMENT—

The following Notification [No. T.C.(12)7/46, dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred on me by sub-clauses (*b*) and (*c*) of clause 10 and clause 10-A of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby direct that the following further amendment shall be made in the Notification of the Textile Commissioner No. T.C.(12)/44, dated the 14th October, 1944*, namely :—

After paragraph 7 of the said notification, the following new paragraph shall be added, namely—

"8. Nothing in this Notification shall apply in relation to
(i) Cotton Webbing,
(ii) Newar."

COTTON CLOTH (CONTROL OF PRINTING) ORDER, 1945 : DELEGATION OF POWERS—

The following Notification [No. T.C.(46)/46, dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of the powers conferred on me by clause 15 of the Cotton Cloth (Control of Printing) Order, 1945†, I hereby authorise the Provincial Textile and Yarn Commissioner, Central Provinces and Berar, to discharge on my behalf my function under clause 11 of the said Order to make a special order in writing exempting any printer carrying on business within the Province of C. P. and Berar from the operation of sub-clause (c) of clause 7 in relation to any specified quantity of standard cloth.

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946 : GENERAL PERMIT NO. 1 : AMENDMENTS—

The following Notification [No. 101-TA/46, dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of the powers conferred on me by sub-clause (i) of clause 3 of the Cotton Textiles (Control of Movement) Order, 1946, I hereby direct that the following further amendments shall be made in the Textile Commissioner's General Permit No. 1 ‡ :—

In paragraph 2 of the said General Permit,—

(1) In item 3 of sub-paragraph A, "Central India States Zone",
(*a*) the words "rest of Central India" shall be deleted ; and
(*b*) after the words "the Central India Residency", where they occur for the second time, the following shall be added, namely : "The Chief Commissionership of Panth Piploda and the Administered Areas of Mhow and Neemuch".

(2) In item 5 of Sub-paragraph B, "Central Provinces Zone", for the words "and all the States of the Central India States Agency lying to the north of the Central Provinces and to the east of the Jhansi District, except the States of Barwani, Dhar, Jaora, Jhabua, Ratlam, Sailana and Sitamau, and such other States and Estates included in the Indore-Malwa Agency" the words "and the States of Chhuikhadan, Kawardha, Khairagarh and Rajnandgaon" shall be substituted.

*See the *Indian Trade Journal*, dated the 22nd February 1945, page 208.
†See the *Indian Trade Journal*, dated the 27th December 1945, pages 555-56.
*See the *Indian Trade Journal*, dated the 26th October 1944, pages 104-05.
†See the *Indian Trade Journal*, dated the 19th July 1945, pages 109-10.
‡See the *Indian Trade Journal*, dated the 17th January 1946, pages 87-88.

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B. 2858 W. 25-7-46.

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946 : DELEGATION OF POWERS IN RESPECT OF THE FUNCTION OF GRANTING TRANSPORT PERMITS : AMENDMENT—

The following Notification [No. 101-TA/46(i), dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of sub-caluse (*e*) of clause 2 of the Cotton Textiles (Control of Movement) Order 1946, I hereby direct that the following amendment shall be made in the table annexed to the Textile Commissioner's Notification No. 107/1-TA/45(v), dated the 5th January 1946*—

"In item 1 (ii) of the said table, for the word 'Additional', the word 'Joint' shall be substituted."

DHARMA VIRA, *Textile Commr.*

—:—

TEXTILE INDUSTRY (MISCELLANEOUS ARTICLES) CONTROL ORDER, 1945 : AMENDMENTS—

The following Notification [No. 72(1)-TB/46, dated the 27th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendments shall be made in the Textile Industry (Miscellaneous Articles) Control Order, 1945† :—

In schedule I appended to the said Order the following shall be deleted, namely :—

(i) the entry "Ring Travellers of all types used by the Textile Industry other than Jute and Hemp" and the heading "Ring Travellers" under which it appears ; and
(ii) the entry "All Nickelin Tubes".

—:—

INDIAN WOOLLEN GOODS (CONTROL) ORDER, 1945 : MAXIMUM RETAIL SELLING PRICES OF INDIAN WOOLLEN GOODS OTHER THAN CONTROLLED WOOLLEN GOODS : AMENDMENTS—

The following Notification [No. WD. 111/111 (1)/46, dated the 1st March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of sub-clause (2) of clause 5 of the Indian Woollen Goods (Control) Order, 1945, the Central Government is pleased to make the following further amendments in the Department of Industries and Civil Supplies Notification No. LS/W(3)-(iii), dated the 15th September 1945*, namely :—

In the entry "11 Woven Goods" in Schedule 3 the following shall be added, namely :—

Schedule No. Category No.	Description.	Maximum Retail Price.
		Rs. A. P.
(1)	Lohis 54" × 108" Piece dyed, acid colours, not guaranteed fast, 27/28 ozs., manufactured from 1/15s worsted weaving yarn held in stock by the Central Government	16 12 0 each

—:—

INDIAN WOOLLEN GOODS (CONTROL) ORDER, 1945 : EXTENSION OF TIME LIMIT FOR DISPOSAL OF INDIAN WOOLLEN GOODS OTHER THAN CERTAIN CONTROLLED WOOLLEN GOODS—

The following Notification [No. LS/W/(3)(iv), dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of Clause 11 of the Indian Woollen Goods (Control) Order, 1945, the Central Government is pleased to direct that the time limit fixed in the Department of Industries and Supplies Notification No. LS/W(3)(iv), dated the 12th January 1946†, for disposal by dealers of all Indian Woollen Goods other than Controlled Woollen Goods not manufactured and marked according to the directions issued to the manufacturers in pursuance of clause 3 of the Indian Woollen Goods (Control) Order, 1945, shall be extended to 31st March 1946.

—:—

INDIAN WOOLLEN GOODS (CONTROL) ORDER, 1945 : AMENDMENTS—

The following Notification [No. WD-111/111(1), dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendments shall be made in the Indian Woollen Goods (Control) Order, 1945‡, namely :—

(i) In clause 8 of the said Order the following shall be added :—
"(h) Ladies' Dress Material 29/30" width 8 yards."

(ii) In the first Schedule annexed to the said Order, under item No. 3 Woven Goods, after the words "Shirtings" the following words shall be inserted, namely :—
"Ladies' Dress Material".

(iii) In the second Schedule to the said Order :—
(1) To the entry relating to Agra the following shall be added :—
"Baijnath Jagannath and Gokalchand & Sons".

*See the *Indian Trade Journal*, dated the 17th January 1946, page 89.
†See the *Indian Trade Journal*, dated the 16th August 1945, pages 258-59.
*See the *Indian Trade Journal*, dated the 27th September 1945, pages 520-21.
†See the *Indian Trade Journal*, dated the 24th January 1946, page 129.
‡See the *Indian Trade Journal*, dated the 20th September 1945, pages 468-70.

IS TRADE MARK REGISTERED

ALL NON-FERROUS METALS

THE INDIAN SMELTING & REFINING CO., LTD.

BOMBAY.

ON I. S. D., A. H. Q. & RAILWAY LISTS.

B. 2944 W. 23-11-46.

IS TRADE MARK REGISTERED

(2) To the entry relating to Ajmer the following shall be added :—

"Surajmal Basanti Ram ".

(3) To the entry relating to Ahmedabad the following shall be added :—

"Fulchand Kalidas ".

(4) To the entry relating to Allahabad the following shall be added :—

"Mehrotra & Co."

(5) To the entry relating to Aligarh the following shall be added :—

"Noor Mohd. Haji Dada ".

(6) To the entry relating to Amritsar the following shall be added :—

"Krishan Prashad Brothers and Chanis' Emporium ".

(7) After the entry relating to Balrampur the following shall be inserted :—

"Ballia—Messrs. Faqir Chand Surjan Parshad ".

(8) After the entry relating to Bannu the following shall be inserted :—

"Barabanki—Messrs. Nanak Ram Tandon ".

(9) To the entry relating to Bareilly the following shall be added :—

"Ram Gholam and Sons ".

(10) After the entry relating to Bareilly the following shall be inserted :—

"Basti—Messrs. Mahadeolal Murlidhar ".

(11) To the entry relating to Benares the following shall be added :—

"Brijmohan Chandra & Bros. and A. C. Raisurana & Bros."

(12) To the entry relating to Bhagalpur the following shall be added :—

"Durga Prasad Nathmal ".

(13) To the entry relating to Bombay the following shall be added :—

"Cawnpore Mills Depôt and Shapurji Bros. & Co."

(14) After the entry relating to Calcutta the following shall be inserted :—

"Calicut—Messrs. S. H. Badshah Saheb ".

(15) After the entry relating to Chapra the following shall be inserted :—

"Chakrata—Messrs. Jai Prakash & Bros."

(16) To the entry relating to Dehra Dun the following shall be added :—

"Jhandoo Mal & Sons ".

(17) To the entry relating to Delhi the following shall be added :—

"Gadodia Stores, Rehmat Elahi Mohammad Belal and Sri Ram & Co."

(18) To the entry relating to New Delhi the following shall be added :—

"B. Lilla Ram & Sons ".

(19) After the entry relating to Dinapore the following shall be inserted :—

"Etah—Messrs. Sri Ram Kishan Jai Kumar Das ".

(20) To the entry relating to Ferozepore the following shall be added :—

"Basti Cloth Stores ".

(21) To the entry relating to Gaya the following shall be added :—

"Gaya Marwari Stores ".

(22) After the entry relating to Gaya the following shall be inserted :—

"Ghaziabad—Messrs. Nand Kishore Ram Kishan Das ".

(23) After the entry relating to Ghazipur the following shall be inserted :—

"Gonda—Messrs. Mohd. Sami Mohd. Nasir ".

(24) To the entry relating to Gujranwala the following shall be added :—

"Hazur Singh Sartokh Singh ".

(25) After the entry relating to Gujranwala the following shall be inserted :—

"Hamirpur—Messrs. Sheoramji Harihar Prasad ".

(26) After the entry relating to Hapur the following shall be inserted :—

"Hardoi—Messrs. H. H. Abdul Jabbar Mohd. Sabir ".

(27) To the entry relating to Hyderabad (Sind) the following shall be added :—

"Ghuman Mal & Co. and Chandi Ram Mulchand ".

(28) To the entry relating to Jullundur the following shall be added :—

"Fancy Cloth House ".

(29) To the entry relating to Karachi the following shall be added :—

"Hotchand Hiranand ".

(30) After the entry relating to Khurja the following shall be inserted :—

"Kodaikanal—Messrs. Kodiakanal Co-operative Stores ".

(31) To the entry relating to Lahore the following shall be added :—

"Lairo Bros. and Naraindas & Sons ".

RESERVED

(32) After the entry relating to Lahore the following shall be inserted :—

"Lahore Cantt.—Messrs. Cheap Stores ".

"Lakhimpur Kheri—Messrs. Jugal Kishore Sheonarain ".

(33) To the entry relating to Lucknow the following shall be added :—

"Mehra Cloth House and Lucknow Swadeshi Stores ".

(34) To the entry relating to Ludhiana the following shall be added :—

"Bombay Cloth House ".

(35) To the entry relating to Madras the following shall be added :—

"Mohammad Sait & Sons ".

(36) After the entry relating to Madras the following shall be inserted :—

"Mainpuri—Messrs. Kapoor Bros. & Sons ".

"Mangalore—Messrs. Vithalji Mandhavji ".

(37) To the entry relating to Meerut the following shall be added :—

"Sheikh Alauddin Noor Mohammad ".

(38) After the entry relating to Meerut the following shall be inserted :—

"Mianwali—Messrs. Gangaram Chhaluram ".

"Mirpur Khas—Messrs. Assanmal Ram Chand ".

(39) To the entry relating to Moradabad the following shall be added :—

"Sanghal & Sons ".

(40) To the entry relating to Multan the following shall be added :—

"Atmaram Varma and London House ".

(41) To the entry relating to Muttra the following shall be added :—

"Radhakishan Kishan Lal ".

(42) After the entry relating to Muttra the following shall be inserted :—

"Muzaffargarh—Messrs. S. Narainder Singh Dharamdeo ".

(43) After the entry relating to Najibabad the following shall be inserted :—

"Nawabshah—Messrs. Shewak Ram Manghanmal ".

(44) After the entry relating to Ootacammund the following shall be inserted :—

"Orai—Messrs. Lalman Narain Das ".

"Partabgarh—Messrs. Sheokaran Das Lachhminarain ".

(45) To the entry relating to Peshawar the following shall be added :—

"Ramkishan Sethi & Sons ".

(46) To the entry relating to Rawalpindi the following shall be added :—

"Sobha Singh Ishar Singh ".

(47) To the entry relating to Saharanpur the following shall be added :—

"Aggarwal & Brothers ".

(48) After the entry relating to Saharanpur the following shall be inserted :—

"Sahibganj—Messrs. Balmukand Ramjilal ".

(49) To the entry relating to Shahjehahpur the following shall be added :—

"Baburam Mahadeo Parshad ".

(50) After the entry relating to Shahjehahpur the following shall be inserted :—

"Sheikhpura—Messrs. Chawla Cloth House ".

(51) To the entry relating to Sholapur the following shall be added :—

"Ganeshram Murlidhar ".

(52) To the entry relating to Sialkot the following shall be added :—

"Rai Bahadur Ramjidas ".

(53) To the entry relating to Trichinopoly the following shall be added :—

"P. R. Narain Swami Iyer ".

—:—

DEFENCE OF INDIA RULES: CANCELLATION OF NOTIFICATION REGARDING RESTRICTION ON EXPORT OF LEATHER FROM STATIONS IN THE VIZAGAPATAM DISTRICT OF THE MADRAS PRESIDENCY—

The following Notification [No. 1(4)-F./46, dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the notification of the Government of India in the late Industries and Civil Supplies Department No. 21 (5)-F/45, dated the 30th June 1945*, shall be cancelled with effect from the 2nd March 1946.

* See the *Indian Trade Journal*, dated the 12th July 1945, page 59.

For Weighing Machines of good quality at moderate rates
Please write to :—
BHARAT WEIGHING SCALES & ENGINEERING SYNDICATE
75/1, Kalachand Nandy Lane, Howrah.
Testers, Repairers & Manufacturers of Weighing Machines.
Telephone : Howrah 523 *Telegram :* "Testers" Howrah

B. 2776 W. 11-4-46.

BRASS AND COPPER (CONTROL) ORDER, 1945: AMENDMENTS—

The following Notification [No. 90-M(22)/46, dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendments shall be made in the Brass and Copper (Control) Order, 1945* :—

I. In the said Order :—

1. In sub-clause (a) and sub-clause (b) of clause 2, in the provisos to clause (b) of clause 4, and in clause 7, for the words "brass and copper" the words "brass or copper" shall be substituted.

2. To sub-clause (a) of clause 2, the following shall be added, namely :—

"and includes his employees".

3. In the first proviso to clause (*b*) of clause 4, for the words "shall be charged and" the words "may be charged and" shall be substituted.

4. In clause 7—

(i) after the words "miles from the nearest rail head" the following shall be inserted, namely :—

"The above concession is also applicable to the dealers in Dehra Ismail Khan."

(ii) the paragraph commencing with the words "No manufacturer to whom brass or copper sheets are released by the Central Government" shall be numbered as clause 8.

II. In Schedule II appended to the said Order—

1. Under the heading "*Articles manufactured in Punjab area*",

(i) after the entry "19 Ganti" under Category I, the following items shall be inserted, namely :—

"20 Pathila Mathar. 21 Thali Charak. (All sizes and designs.) 22. Valthoi (Tokni)."

(ii) under the items in Category II, the following items shall be omitted, namely :—

"1. Pathila Mathar."

"2. Thali Charak (All sizes and designs)."

"12 Valthoi (Tokni)."

2. For Note 3, the following Notes shall be substituted, namely :—

"3. The dealers may recover from the purchasers of brass and copper utensils, the actual amount of sales tax levied by the Provincial Governments and/or octroi duty in addition to the price of the utensils specified above provided, that such sales tax or octroi duty as the case may be does not amount to less than 6 pies in a rupee."

"3A. All articles with Charak Polish may be charged at annas two per lb. over and above the maximum retail price fixed under the Order."

* *See* the *Indian Trade Journal*, dated the 25th October 1945, pages 161-65.

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: CANCELLATION OF NOTIFICATION, DATED 22ND DECEMBER 1945, REGARDING MAXIMUM PRICES OF CERTAIN SPECIFIED LEATHER AND TANNED HIDES—

The following Notification [No. 1(2)-F/46, dated the 27th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (c) of sub-section (1) of Section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the notification of the Government of India in the late Industries and Civil Supplies Department, No. 1(8)-F/45, dated the 22nd December 1945*, shall be cancelled.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: ALL DEALERS IN AND PRODUCERS OF UMBRELLA RIBS AND MANUFACTURERS OF UMBRELLAS TO SUBMIT CERTAIN INFORMATION—

The following Notification [No. 2(67)-A.P./46, dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (*b*) of sub-section (1) and sub-section (2) of section 12 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct all dealers in and producers of umbrella ribs and manufacturers of umbrellas to submit the following information to the Department of Industries and Supplies, New Delhi, so as to reach that Department not later than the 18th March 1946 :—

1. Quantity of umbrella ribs imported or produced each month from the 1st of September 1945 to the 28th February 1946 ;
2. How these umbrella ribs have been disposed of ;
3. Quantity of umbrella ribs held in stock as on 28th February 1946 ; and
4. Quantity of umbrella ribs expected to be imported or produced in the months of March, April and May 1946.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: EVERY MEMORANDUM OF SALE GIVEN BY A DEALER OR PRODUCER TO CONTAIN CERTAIN SPECIFIED PARTICULARS—

The following Notification [No. 9(15)AP/46, dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-section (2) of section 10 of the Hoarding and Profiteering Prevention Ordinance, 1943

* *See* the *Indian Trade Journal*, dated the 10th January 1946, page 46.

CALCUTTA MADRAS CAWNPORE ETC. THE GENERAL ELECTRIC COMPANY (INDIA) LTD. BOMBAY LAHORE KARACHI ETC.
REPRESENTING
THE NAME THAT'S A GUARANTEE G.E.C. FOR EVERYTHING ELECTRICAL
THE GENERAL ELECTRIC CO. LTD. OF ENGLAND.

B. 2886 W. 31-8-46.

(Ordinance No. XXXV of 1943), and in supersession of the notification of the Government of India in the late Industries and Civil Supplies Department, No. 22(10)AP/43, dated the 27th May 1944*, the Central Government is pleased to prescribe—

(a) that every memorandum of sale given by a dealer or producer under sub-section (1) of the said section shall contain the following particulars :—

(1) Name and address of the seller.
(2) Date of transaction.
(3) Name and address of the buyer.
(4) Detailed description and quantity of the articles sold.
(5) Total price of each item and the rate at which sold.
(6) Signature of the seller or of other person issuing the memorandum on behalf of the seller, together with his full name legibly written.

Provided that in a retail sale transaction if the purchaser does not wish to give his name and address, item (3) need not be entered ;

(b) that where the memorandum relates to a sale by an importer or producer to a dealer, it shall, in addition to the particulars enumerated above, specify (i) the wholesale selling price and (ii) the retail selling price of each of the articles chargeable under the said Ordinance ; and

(c) that where the memorandum relates to a sale by a wholesale dealer to another dealer, it shall, in addition to the particulars enumerated in clause (a) above, specify the retail selling price of each of the articles chargeable under the said Ordinance.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MAXIMUM PRICE OF CERTAIN SPECIFIED BRANDS OF CIGARETTES: AMENDMENT—

The following Notification [No. 22(26)AP/43, dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (c) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (Ordinance No. XXXV of 1943), the Central Government is pleased to direct that the following further amendment shall be made in the notification of the Government of India in the late Department of Industries and Civil Supplies, No. 1/2 (119)/45-CG(CS), dated the 24th November 1945†, namely :—

In the Schedule annexed to the said notification, for the entries relating to items Nos. 34 and 36, the following shall be substituted :—

"34. Black and White, 50's—2-10-0 per tin of 50.

36. Du Maurier, 50's—2-4-0 per tin of 50."

* *See* the *Indian Trade Journal*, dated the 8th June 1944, page 281.
† *See* the *Indian Trade Journal*, dated the 6th December 1945, pages 423-26.

FRUIT PRODUCTS CONTROL ORDER, 1945: AMENDMENTS—

The following Notification (No. F. 6-10/46-R, dated the 27th February 1946) has been issued by the Government of India in the Department of Agriculture :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following amendments shall be made to the Fruit Products Control Order, 1945*, namely :—

In the said Order—

1. In sub-clause (iii) of clause 1, for the word "March" the word "May" shall be substituted.

2. In clause 2—

(a) In clause (i) of sub-clause (a), after the words "Canned fruits" the words "and vegetables" shall be inserted.

(*b*) In sub-clause (c), for the word "replacing" the word "repacking" shall be substituted.

—:—

GHEE GRADING AND MARKING RULES, 1938: AMENDMENTS—

The following Notification (No. F.6-16/45-R, dated the 27th February 1946) has been issued by the Government of India in the Department of Agriculture :—

In exercise of the powers conferred by section 3 of the Agricultural Produce (Grading and Marking) Act, 1937 (I of 1937), the Central Government is pleased to direct that the following further amendments shall be made in the Ghee Grading and Marking Rules, 1938†, the same having been previously published as required by the said section, namely :—

To rule 3 of the said Rules, the following shall be added, namely :—

"and in columns 1 to 5 of Schedule III

Provided that whenever the Agricultural Marketing Adviser to the Government of India is satisfied that the ghee produced in any particular area, district or season, though pure, does not correspond to the normal physical and chemical constants of ghee as set out in Schedule III, he may fix such special characteristics as may be considered necessary after suitable examination of the ghee of the particular area, district or season and incorporate the same in the Certificate of Authorisation issued under the General Grading and Marking Rules, 1937."

2. In Schedule III appended to the said Rules, in column 5 against item No. "2 Moisture content per cent." for the entry "Not more than 0·75", the entry "Not more than 0·50" shall be substituted.

—:—

KURDUWADI-LATUR RAILWAY SURVEY—

The Railway Board have sanctioned Engineering and Traffic surveys being carried out by the agency of H. E. H. the Nizam's State Railway Administration for a Broad Gauge connection from Kurduwadi to Latur, a distance of about 85 miles.

* *See* the *Indian Trade Journal*, dated the 20th December 1945, pages 524-26.
† *See* the notice in the *Indian Trade Journal*, dated the 10th November 1938, page 636.

LEATHER OUR SPECIALITY
EASTERN TANNERIES LIMITED
Manufacturers of :
Sole, Harness and Chrome Leather, CAWNPORE.
B. 2901 W. 31-10-46.

SUGAR AND SUGAR PRODUCTS CONTROL ORDER, 1946.

THE following Notification [No. 1-SC(1)/46, dated the 18th February 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules and in supersession of the Sugar and Sugar Products Control Order, 1943, published with the notification of the Government of India in the Department of Food No. 1-SC(1)/43, dated the 1st July 1943*, the Central Government is pleased to make the following Order :—

1. (1) This Order may be called the Sugar and Sugar Products Control Order. 1946.

(2) It extends to the whole of British India.

(3) It shall come into force at once.

2. In this Order unless, there is anything repugnant in the subject or context,

(*a*) "Controller" means the person appointed as the Sugar Controller for India by the Central Government, and includes any person authorised by the Controller to exercise all or any of the powers of the Controller under this Order ;

(*b*) "Dealer" means a person carrying on business in the purchase, sale or distribution of sugar or sugar products ;

(*c*) "Ex-factory price" means the price of sugar inclusive of excise duty, packed in accordance with the usual market practice, and loaded at the buyer's option, on buyer's carts, lorries or other means of transport, or into railway wagons at the railway station or siding generally used by the producer, and all incidental charges including those for loading and forwarding, being on account of the ex-factory seller ;

(*d*) "Producer" means a person carrying on the business of manufacturing sugar or sugar products or both with the aid of electrical energy or any other form of energy which is mechanically transmitted, and is not generated by human or animal agency ;

(*e*) "Recognised Dealer" means a dealer who has been recognised as such by the Controller for the purposes of this Order ;

(*f*) "Sugar" means (i) any form of sugar containing more than 90 per cent of sucrose ; (ii) any sugar of crystalline structure ;

(*g*) "Sugar Product" means any article manufactured from, and containing, sugar not less than 25 per cent of its weight.

3. No producer shall dispose of, or agree to dispose of, or make delivery of, any sugar, except : —

(*i*) to or through a recognised dealer, or

(ii) to a person specially authorised in this behalf by the Controller to acquire sugar on behalf of the Central Government or of a Provincial Government or of an Indian State.

4. (1) If the Controller has reason to believe that the production of special types of sugar or sugar products is likely to affect adversely in the production of adequate quantities of ordinary sugar, he may, by general or special order, prohibit, or limit to such quantities as may be specified in the order, the manufacture by any producer or by producers generally of such types or grades of sugar or sugar products as the order may specify, and no producer to whom such order applies shall manufacture any sugar or sugar products in contravention thereof.

(2) For the purposes of sub-clause (1), "producer" includes a person carrying on the business of manufacturing any form of sugar containing more than 90 per cent sucrose including *Khandsari* Sugar, *Desi* Sugar and *Bura*.

5. Every producer and dealer shall comply with such directions regarding the production, sales, stocks or distribution of sugar or sugar products as may from time to time be given to him by the Controller.

6. (1) The Controller may, from time to time, fix by notification in the official Gazette the price or maximum price at which any sugar or sugar product may be sold or delivered, and different prices may be so fixed by him for different areas or different types or grades of sugar or sugar products.

(2) Where the price or the maximum price has been so fixed :—

(*a*) the price at which such sugar or sugar product may be sold for delivery otherwise than ex-factory shall not exceed the price or the maximum price as the case may be fixed under sub-clause (1) for sale ex-factory *plus* such charges in respect of transport to or in specified areas and other incidental charges as are approved by the Controller ;

(*b*) no person shall sell or purchase or agree to sell or purchase such sugar or sugar product at a price higher than that fixed under the provisions of sub-clause (1).

7. (1) The Controller may, from time to time—

(i) allot quotas of sugar or sugar products or of both for the requirements of any specified province, or area, or market,

(ii) issue directions to any producer or dealer to supply sugar or sugar products to such provinces, areas or markets or such persons or organisations, in such quantities, of such types or grades, at such times, at such prices and in such manner as may be specified by the Controller, and

(iii) require any producer or dealer to keep in reserve stocks of sugar or sugar products in such quantities and of such types and grades as he may direct from time to time ;

Provided that where price or maximum price of any sugar or sugar product has been fixed in accordance with sub-clause (1) of clause 6 the Controller shall in respect of such sugar or sugar product specify the price or maximum price under *para. (ii)* of this sub-clause accordingly.

(2) Every producer, shall, notwithstanding any existing agreement with any other person, give priority to, and comply with, any directions issued to him under sub-clause (1).

8. (1) No sugar shall be transported, or offered or accepted for transport, whether by rail, road or water, and whether by a railway servant, common carrier or other person except under and in accordance with the terms of :—

(*a*) general or special permit issued by the Controller in this behalf ; or

(*b*) a Military Credit Note :

Provided that nothing in this sub-clause shall apply to the transport of sugar not exceeding 20 seers as part of the personal luggage of a *bonâ fide* traveller.

(2) A permit issued in pursuance of sub-clause (1) shall be returned by the consignor to the Controller on completion of despatch, or on expiry of the period of its validity, whichever is earlier, with the particulars of actual despatches in the prescribed form.

(3) For the purposes of this clause "sugar" means sugar manufactured by any process, including sugar made in vacuum pan factories from cane or *gur* or palmyrah jaggery, as well as *Khandsari* Sugar, Sugar Candy (*Misri*) and *Bura*.

9. The Controller may, by notification in the Official Gazette, make rules for carrying into effect the purposes and objects of this Order.

10. Notwithstanding the supersession of the Sugar and Sugar Products Control Order, 1943, all notifications, rules, orders, authorisations, quotas, requirements and directions issued or deemed to have been made thereunder shall, so far as they are not inconsistent with this Order, be deemed to have been made hereunder, and they shall continue in force until rescinded or modified hereunder.

11. If any person contravenes the provisions of this Order, then without prejudice to any other punishment to which he may be liable, any court trying the offence may order that any stocks of sugar or sugar products, together with the packages and coverings thereof, in respect of which the court is satisfied that the offence has been committed, shall be forfeited to His Majesty.

* *See* the *Indian Trade Journal*, dated the 8th July 1943, pages 40-41.

GUR CONTROL ORDER, 1946.

THE following Notification [No. 1-G(1)/46, dated the 18th February 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules and in supersession of the Gur Control Order, 1943, published with the notification of the Government of India in the Department of Food No. 11-SC(6)/43-1, dated the 24th July 1943*, the Central Government is pleased to make the following Order :—

1. (1) This Order may be called the Gur Control Order, 1946.

(2) It extends to the whole of British India.

(3) It shall come into force at once.

2. In this order, unless there is anything repugnant in the subject or context,

(*a*) "Controller" means the person appointed as Gur Controller for India by the Central Government, and includes any person authorised by the said Controller to exercise all or any of the powers of the Controller under this Order ;

(*b*) "dealer" means a person carrying on business in the purchase, sale, or distribution of Gur ;

(*c*) "producer" means a person carrying on the business of producing Gur ;

(*d*) "Gur" means articles commonly known as Gur, Gul, jaggery, palmyra jaggery, shakkar and rab, and includes raw sugar as also uncrystallised sugar in any other form comprising of original and convertible molasses and other impurities, inherent or foreign prepared by boiling cane or palmyra juice ;

(*e*) "Sugar" means any form of sugar containing more than 90 per cent of Sucrose.

3. The Controller may, from time to time, fix by notification in the official Gazette for any specified area the maximum prices at which Gur may be sold or delivered, and different rates of prices may be so fixed by him for different areas or different types or grades of Gur.

4. Every producer and dealer shall comply with such directions regarding the production, sales, delivery, stocks, distribution or prices of Gur as may from time to time be given by the Controller.

5. If in the opinion of the Controller the unregulated production of Gur in any area is likely to affect adversely the production of sugar in quantity which in his opinion is required for the needs of the community, he may, by order published in the official Gazette, provide for all or any of the following matters :—

(*a*) prohibit or restrict the export of sugarcane to any place outside that area ;

(*b*) direct that cane growers in that area shall deliver sugarcane to a specified sugar factory or factories in accordance with such conditions in regard to quantity, price, and time of delivery as may be specified by the Controller.

(*c*) prohibit, or restrict to such quantities or qualities or both as may be specified by the Order, the manufacture of Gur by all or any class of producers in the said area.

6. (1) The Controller may, from time to time—

(*i*) allot quotas of Gur for the requirements of any specified province or area, or of any specified market, and

(*ii*) issue directions to any producer or dealer to supply Gur to such areas or markets or such persons or organisations, in such quantities, of such types, or grades, at such times, at such prices and in such manner as may be specified by the Controller.

(2) Every producer or dealer shall, notwithstanding any existing agreement with any other person, give priority to, and comply with any directions issued to him under sub-clause (1).

7. No gur shall be transported or offered or accepted for transport whether by rail, road or water and whether by a railway servant, common carrier or other person except under a permit issued by the Controller in such form and subject to such conditions and in respect of such areas as he may from time to time prescribe.

Provided that this clause shall not apply to the transport by railway or in any manner whatsoever by land or water of Gur (*a*) by a *bonâ fide* traveller as part of his personal luggage or (*b*) under and in accordance with Military Credit Notes.

Explanation.—For the purposes of this clause Gur not intended for the personal use of the traveller and members of his family shall not be deemed to be his personal luggage.

8. The Controller may, by notification in the Official Gazette, make regulations for carrying into effect the purposes of this Order.

9. If any person contravenes the provisions of this Order, then without prejudice to any punishment to which he may be liable, any court trying the offence may order that any stocks of gur, together with the packages and coverings thereof, in respect of which the court is satisfied that the offence has been committed shall be forfeited to His Majesty.

10. Notwithstanding the supersession of the Gur Control Order, 1943, all notifications, rules, orders, authorisations, quotas, requirements and directions issued thereunder shall, so far as they are not inconsistent with this Order, be deemed to have been made hereunder, and they shall continue in force until rescinded or modified hereunder.

* *See* the *Indian Trade Journal*, dated the 29th July 1943, pages 126-27.

TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

BRITISH INDIA.

IMPORT TRADE CONTROL : OPEN GENERAL LICENCE No. VII : GENERAL PERMISSION TO IMPORT FROM THE UNITED KINGDOM OR CERTAIN PARTS OF HIS MAJESTY'S DOMINIONS, ETC., CERTAIN SPECIFIED GOODS : AMENDMENTS.

The following Notification (No. 7-ITC/46, dated the 2nd March 1946) has been issued by the Government of India in the Department of Commerce :—

In pursuance of the notification of the Government of India in the Department of Commerce, No. 23-ITC/43, dated the 1st

July 1943*, the Central Government is pleased to direct that the following further amendments shall be made in the Open General Licence No. VII, published with the notification of the Government of India in the Department of Commerce, No. 1-ITC/46, dated the 22nd January 1946†, as subsequently amended, and that these amendments be published for general information :—

In the Table annexed to the said Open General Licence—

The following descriptions of goods covered by the entries in the Schedule to the aforesaid notification No. 23/ITC/43, dated the 1st July 1943, shall be added in their respective places according to the Parts and the Serial Nos. of the Import Trade Control Schedule, namely :—

Description.	Part.	Serial No. of ITC Schedule.
Steel telescopic flush pipes, conduit tubing and iron and steel valves.	I	17
Bifurcated rivets	I	24
Steel stitching wire	I	30
Wire netting	I	35
Wire mesh, shoe grindery, cut tacks, panel pins, boot protectors.	I	36
Forged steel balls, for cement industry and iron and steel chains of all types.	I	38
German silver, including nickel silver	II	11
Zinc or spelter, manufactured, not otherwise specified, excluding scrap.	II	15
Manufactures of brass, bronze and similar alloys, not otherwise specified, excluding scrap and chemical or imitation gold—		
In the list of goods specified against that entry in the Table after item (e) the following item shall be added, namely :—		
(f) Woven brass wirecloth and gauzes above 34 Mesh per lineal inch.	II	16
The following chemicals, namely :—	III	1
Anti Reduction Kier Boiling	..	..
Desizing agents	..	..
Discharging agents	..	..
Hydrosulphite of soda	..	..
Levelling agents	..	..
Mordanting agents	..	..
Oil and grease removers	..	..
Rangolite C or Formosul L	..	..
Scouring agents	..	..
Shirlan paste	..	..
Sodium acetate	..	..
Sodium nitrite	..	..
Softening agents	..	..
Solvents for printing	..	..
Turkey Red oil	..	..
Wetting out agents	..	..
Machine cloth	III	5A
Ivory unmanufactured	IV	14
Cinchona bark	IV	52
Ale, beer, porter, cider and other fermented liquors	IV	82
Wines	IV	83
Spirits excluding essences containing spirit used for the manufacture of beverages not otherwise specified in the Schedule.	IV	85
Perfumed spirits	IV	88
Camphor	IV	131
Uppers for boots and shoes unless entirely made of leather.	IV	229
Mercury	IV	266
Instruments, apparatus and appliances other than electrical including cinematographic but excluding articles otherwise specified in the Schedule and those falling under the Machine Tool Control Order, 1941, the following, namely :—	V	92
Office machines such as duplicating machines addressograph machines, tabulating machines, adding machines, Hollerith punches and verifiers, drafting machines.	V	117
Textile printing dyes	V	119
Vulcanised fibre in sheets rods and tubes		

* *See* the *Indian Trade Journal*, dated the 7th December 1944, pages 280-95.
† *See* the *Indian Trade Journal*, dated the 31st January 1946, pages 173-78.

CANCELLATION OF NOTIFICATION REGARDING EXEMPTION FROM DUTY OF TRAILER PUMP HOSE AND ACCESSORIES IMPORTED SOLELY FOR PURPOSES OF OFFICIAL AIR RAID PRECAUTIONS SCHEME.

The following Notification (No. 5-Camp-Customs, dated the 2nd March 1946) has been issued by the Government of India in the Finance Department (Central Revenues) :—

In exercise of the powers conferred by section 23 of the Sea Customs Act, 1878 (VIII of 1878), the Central Government is pleased to direct that the notification of the Government of India in the Finance Department (Central Revenues) No. 24-Customs, dated the 6th October 1945*, shall be cancelled.

—:—

MISCELLANEOUS.

Details of changes in Customs Regulations, etc., are published regularly in the *Board of Trade Journal*. The particulars are too lengthy for publication here, but the headings of the items and the dates on which they appeared in the Journal are given for purposes of reference :—

19th January 1946.

ARGENTINA.—Customs Duty on Red Squill in Powder.

AUSTRALIA.—Restrictions on Imports from Sterling Areas Invoices.

DOMINICAN REPUBLIC.—Import Permits required for Cotton and Rayon Manufactures, Motor Vehicles and Tyres.

ECUADOR.—Customs Duties on Motor Cycles.

GAMBIA.—Customs Tariff Modifications.

GRENADA.—Customs Tariff Modifications.

MEXICO.—Import Prohibitions. Customs Tariff Modifications.

NEW ZEALAND.—Customs Decisions.

UNITED STATES OF AMERICA.—Tariff Classification.

26th January 1946.

ARGENTINA.—Storage of Goods in Customs Warehouses Wrapping of Imported Goods.

BRAZIL.—Import Restrictions.

CANADA.—Customs Tariff. Customs Ruling. Prohibited Imports.

EIRE.—Suspension of Certain Import Duties. Reduced Rates of Import Duty. Import Quotas.

FIJI.—Import Restrictions.

GUATEMALA.—Customs Tariff Modifications.

JAMAICA.—Customs Tariff Modifications.

ST. HELENA.—Customs Tariff Modification.

UNION OF SOUTH AFRICA.—Import Control.

UNITED STATES OF AMERICA.—Import Control.

* *See* the *Indian Trade Journal*, dated the 18th October 1945, page 118.

WEATHER AND CROP REPORTS.

BENGAL.

6th March.

During the week under report the weather was seasonable except in some districts. The prospects of the standing crops are reported to be not so satisfactory due to want of rain.

ASSAM.

11th March.

The weather and its effects on the crops are generally fair, except in Sylhet, Kamrup, Darrang and Sibsagar, where the crops have been affected by drought. The prospects and the outturn of crops are fair except in the drought-affected areas.

BIHAR.

5th March.

During the week under report no rainfall returns were received from the sub-divisions of Chapra, Siwan, Madhipura and Supaul. As regards the rest of the Province, light rain fell everywhere, except in parts of Shahabad, the Santal Parganas and Manbhum, where there was no rain. The condition and the prospects of the standing crops were, on the whole, fair. Harvesting and crushing of sugarcane continued.

CENTRAL PROVINCES AND BERAR.

2nd March.

The weather continued to be partly clear and partly cloudy during the week with light scattered showers of rain in all districts except Akola, Buldana and Yeotmal. Light hail also fell at places in the Jubbulpore division and the plateau districts and caused slight damage to crops in the Khurai *tahsil* (Saugor) and to wheat in the Multai *tahsil* (Betul). The condition of the standing *rabi* crops is, on the whole, fairly satisfactory. Harvesting and threshing of *rabi* crops were in progress. Summer field operations have started in Chhattisgarh and in the Akola and Yeotmal districts.

MADRAS.

23rd February.

During the week under review there were light local showers in the Circars, Kurnool and Bellary. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura and Tinnevelly. Sowing and transplantation of paddy in East Godavari, Kistna, Kurnool, Cuddapah, South Arcot and Malabar and of dry crops in Cuddapah, Nellore, North Arcot and Ramnad are proceeding. The standing crops are generally not faring well except in the Circars. Harvesting of paddy in Guntur, Bellary, Cuddapah, Nellore, Chingleput, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Ramnad, Malabar and South Kanara ; of *ragi* in Cuddapah, Salem, Coimbatore and Ramnad ; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Cuddapah, Chittoor, North Arcot, Salem, Coimbatore and Trichinopoly ; of pulses in Vizagapatam, East Godavari, Kistna, Guntur, Kurnool, Anantapur, Cuddapah, North Arcot, Salem, Coimbatore and Trichinopoly ; of castor in Kistna, Kurnool and Anantapur ; and of cotton in Kurnool, Anantapur and Cuddapah continued. The outturn is reported to be generally poor.

ORISSA.

4th March.

During the week under report there was light rain in the Balasore district and no rain in other districts, except Ganjam, from which the report has not been received. Harvesting of *rabi* crops in the Balasore district ; of horsegram, blackgram, wheat and linseed in the Puri district ; and of mustard, blackgram, redgram, lentil and sugarcane in the Koraput district is going on. Threshing of winter paddy in the Balasore, Puri and Koraput districts and pressing of sugarcane in the Balasore, Sambalpur and Koraput districts are in progress. Planting of sugarcane in the Sambalpur district has begun. Lands are being ploughed for the next crop in the Sambalpur district. The standing crops, *viz.*, summer paddy, wheat, greengram and sugarcane, are generally thriving.

PUNJAB.

4th March.

During the week under report light to moderate rain fell in parts of all the reporting districts except Lyallpur. Although it was much too belated, all the same these showers were welcome and proved beneficial to the standing crops. The need of rain is still being keenly felt. The condition of the standing crops is, on the whole, average on irrigated and below average on unirrigated areas. Slight damage to the crops by hailstorm is reported from a few villages of Hansi, Fatehabad and Sirsa *tahsils* of the Hissar district.

GENERAL WEATHER SUMMARY.

During the week ended Tuesday last widespread rain occurred in the North-West Frontier Province on one day while local showers or a few falls of rain occurred in that Province and certain other places on some days.

INTERMEDIATE CROP REPORT.

INTERMEDIATE REPORT ON THE GINGELLY CROP IN THE MADRAS PROVINCE, 1945-46.

Sowings of late gingelly are reported to have been delayed in parts of the Province on account of insufficient rains. The condition of the crop sown already is reported to be generally satisfactory.

CROP FORECAST.

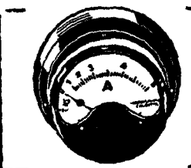
(*ALL-INDIA*)

SUMMARY OF ALL-INDIA SECOND RICE FORECAST, 1945-46.

(*Calcutta, 8th March 1946.*)

—	1945-46.	1944-45. (Corresponding).	Decrease (—).	Remarks.
	Acres	Acres	Per cent	
Rice—				
Area	77,156,000	77,403,000*	—0·3	This forecast relates generally to the conditions up to the beginning of December, 1945. Crop prospects have greatly deteriorated in large parts of Madras since the reports on which the forecast is based, were received.

* Revised.



(MADE TO B.S. SPECIFICATION AND APPROVED BY I.S.D.)
Ammeters, Voltmeters, Milliamp, Millivolt & Galvano Meters
(Soft Iron, Moving Coil & H.W. types).
TRANSFORMERS up to 150 K.V. & X-Ray Equipments.
Research Dept. — Unique of its kind.
RADON HOUSE, 89, KALIGHAT ROAD, CALCUTTA. Ph.—South 1896.

B. 2967 WS. 31-5-46.

TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C.2.

The price of each Standard Specification is eight annas or 9*d*. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.

(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.

(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

DIRECTORATE GENERAL OF INDUSTRIES AND SUPPLIES.

Supply of Barrels, Wood.

The Deputy Director General (Supplies), New Delhi, invites *Tender No. SY/1651/T4* to reach him on or before the 25th March 1946 on forms (not transferable) obtainable from his office at Rs. 10 (not refundable) per set to be paid in cash or by Money Order or Indian Postal Order, quoting tender number, full name and address of the remitter for purchase of the following :—

Item No.	Stores Required.	Particulars.	Quantity
			Nos.
1.	Barrels, Wood, Dry coopered, 18 gallons.	Specn. No. I. M. 2293, Drg. No. I.M. 2324.	500
2.	Barrels, Wood, Dry coopered, 36 gallons	Do.	6,775
3.	Barrels, Wood, Dry coopered, 54 gallons	Do.	10,000

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms.

Tender forms are also obtainable from the offices of the Director of Purchase, Bombay, Deputy Directors of Purchase, Madras/Cawnpore/Lahore, Controller of Supplies, Karachi, and Chief Controller of Purchase (Munitions), Calcutta, on payment of tender fee direct to them. Paper particulars governing supply of the stores may also be seen with the above officers.

Tender forms will not be supplied to firms already black-listed.

ANDERSON'S "ROK" ROOFING,
SIDEROSTHEN ANTI-CORROSIVE PAINT, SIDOL WOOD PRESERVATIVE,
Sole Agents : Bombay Presidency, Kathiawar & Hyderabad States.
GEO. SERVICE & CO.
237, Hornby Road, BOMBAY.
B. 2977 W. 31-12-46.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL OF SUPPLIES, 6, ESPLANADE EAST, CALCUTTA.

Tender No. MP-135027/W-13.—Supply of Milling Machine.

The Additional Deputy Director General (Supplies) invites tenders (on forms not transferable) obtainable from his office at 6, Esplanade East, Calcutta, on payment of the tender fee given below (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Tender No.	Tender Fee.	Details of Stores.	Tender to reach or on before
MP-135027/W-13.	Rs. 7 per set.	One—'Herbert No. 45/V' or similar Heavy duty vertical Milling Machine (with Circular table) complete with all necessary equipment.	14th April 1946.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Additional Deputy Director General of Supplies, New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES).

Supply of Electric Lamps.

The Additional Deputy Director General (Supplies), 8, Esplanade East, Calcutta, invites tenders on forms (not transferable) obtainable from the Cashier of the above-mentioned office at 1, Crooked Lane, Calcutta, on payment of the tender fee of Rs. 10 only (not refundable) to be paid in cash or by Money Order for supply of Electric Lamps of various types, *viz.*, General service, Trainlighting, Cab and Head lighting, Carbon Filament, Automobile, Sodium and Mercury vapour with accessories, Aerodrome and R. A. F. and Switch-board lamps *ex*-Calcutta, Bombay, Madras, Lahore, Karachi, Delhi and Cawnpore stocks.

Applicants not already on the approved list of the Supply Department, Government of India, must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of tender forms.

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GOVERNMENT OF INDIA, CENTRAL STATIONERY OFFICE, CALCUTTA.

Supply of Medium "Dazo" Paper, Dazo Tracing Cloth, etc.

Sealed tenders (on tenderers' own form) are invited for the supply of the undermentioned stores on a Rate Contract basis during the financial year 1946-47 :—

(1) Medium "Dazo" Paper, type "D" or similar, 40″ × 10 yards and 30″ × 10 yards a roll.
(2) Developer for (1) in cartons.
(3) Dazo Tracing Cloth or similar, 40″ × 10 yards and 30″ × 10 yards a roll.
(4) Developer for (3) in cartons.
(5) Photostat Paper, grade "O" or similar, 18″ × 350′.
(6) ,, Developer in tins.
(7) ,, Fixer in tins.
(8) "Kodatrace" standard or similar, ·0045 thick in rolls of 22 yards × 40″ and extra heavy ·0075 thick in rolls of 22 yards × 40″.
(9) Talo or similar in 54″ × 24″ sheets.

2. Conditions of contract, etc., may be obtained free from the Deputy Controller, Stationery, 3, Church Lane, Calcutta, on application.

3. Tenders will be received up to 12 o'clock (noon) on the 28th March 1946 by the Deputy Controller, Stationery, 3, Church Lane, Calcutta, to whom all enquiries in this connection should be addressed.

R. K. MITRA,
Controller of Printing and Stationery, India.
8th March 1946.

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CORPORATION OF CALCUTTA.

Supply of Cart Number Plates and Driver's Ticket

Tenders are invited in duplicate for the following and will be received by the 2nd Deputy Executive Officer on the date noted below, up to 1-30 p.m. Each tender in duplicate must be enclosed in a sealed cover and superscribed "Tender for.....". For specifications and tender forms please apply to the Keeper of Records. Price Rs. 2 per set.

CONDENSERS FOR POWER FACTOR CORRECTION
THE TELEGRAPH CONDENSER COMPANY
SOLE AGENTS
P. O. Box 849 BOMBAY. ENGINEERING JOST'S COMPANY LIMITED P. O. Box 64 CALCUTTA
B. 2996 W. 12-1-47.

Supply and delivery of Cart Number Plates and Driver's Tickets during the year 1946-47.

Tenders for the above will be opened on the 15th March 1946. The rate quoted in the tender is to hold good for 2 months.

—:—

CORPORATION OF CALCUTTA.

Supply of Medicines, Drugs, etc.

Tenders are invited in duplicate for the following and will be received by the 2nd Deputy Executive Officer on the date noted for each, up to 1-30 p.m. Each tender in duplicate must be enclosed in a sealed cover and superscribed "Tender for....." For specifications and tender forms please apply to the Keeper of Records. Price Rs. 2 per set.

(1) Extension of stall No. F 68 in S. S. Hogg Market.

(2) Supply and delivery of Medicines, Drugs, Chemicals, Injections, etc., for the year 1946-47.

Tenders for 1 will be opened on the 21st and for 2 on the 27th March 1946. The rates quoted in the tenders are to hold good for 3 months

—:—

EAST INDIAN RAILWAY.

Construction of Quarters at Dhanbad and Pathardihi Stations.

Sealed tenders are invited up to 11 hours on the 30th March 1946 for the construction of Quarters at Dhanbad and Pathardihi Stations on the Asansol Division.

Tender forms and all particulars may be obtained till the 29th March 1946 from the office of the Divisional Superintendent, E. I. Railway, Asansol, during office hours on payment of Rs. 5 only in cash, which sum will not be returned.

—:—

EAST INDIAN RAILWAY.

Supply of Blankets, Red, Superior.

Sealed tenders for the supply of Blankets, Red, Superior, are invited and will be received in the General Manager's office, 105, Clive Street, Calcutta, up to 12 noon on the 8th April 1946.

Tender No. S/UC/RI/Wool/45-46 at Rs. 2 per copy with full particulars is obtainable from the Controller of Stores, E. I. Railway, Calcutta.

—:—

EAST INDIAN RAILWAY.

Special Items costing over Rs. 8,000.

Supply of Water Columns.

Sealed tenders are invited for the following and will be received in the General Manager's office, East Indian Railway, 105, Clive Street, Calcutta, up to noon on the 12th April 1946.

Tender No. S/NSA/46/234.—For the supply of Water Columns.

Tender form with relevant drawings may be obtained from the office of the Controller of Stores, East Indian Railway, 105, Clive Street, Calcutta, on payment of Rs. 5 per set to the Treasurer, East Indian Railway, 105, Clive Street, Calcutta, and on production of his receipt when applying for the same.

Firms outside Calcutta may, however, remit the amount to the Controller of Stores direct by Money Order. No refund is permissible after payment.

Sealed tenders delivered by hand should be presented for registration in the General Manager's office and then put into the Tender Box outside the Deputy General Manager's (Works) room by the tenderer or his representative.

—:—

EAST INDIAN RAILWAY.

Special Item costing over Rs. 8,000.

Supply of Hand Signal Lamps, Tricolour.

Sealed tenders are invited for the following and will be received in the General Manager's office, East Indian Railway, 105, Clive Street, Calcutta, before 12 noon on the 15th April 1946:—

Tender No. S/SP/B/GB2/388-A.—For the supply of 720 Nos. Lamps, Hand Signal, Tricolour, complete with burners and reservoir.

Tender form with full particulars can be had from the office of the Controller of Stores, East Indian Railway, 105, Clive Street, Calcutta, on payment of Rs. 2 per copy, to the Treasurer, East Indian Railway, 105, Clive Street, Calcutta, and on production of his *receipt* when applying for the same.

Drg. No. PL.388A and 7156 may be purchased direct from the Deputy Chief Mechanical Engineer, Lillooah, at Re. 1-8-0 per copy and Drg. No. EIR (S) A 2844 from the Chief Engineer E. I. Railway, Calcutta, at annas eight per copy on production of Treasurer's receipt.

Firm's outside Calcutta may, however, remit the amount to the above *offices direct* by Money Order. Once these documents are issued no refund is permissible.

Sealed tenders delivered by hand should be presented for registration in the General Manager's office and then put into the Tender Box outside the Deputy General Manager's (Works) room by the tenderer or his representative.

—:—

EAST INDIAN RAILWAY.

Special Item costing over Rs. 8,000.

Supply of Brake Van Tail Lamps.

Sealed tenders are invited for the following and will be received in the General Manager's office, East Indian Railway, 105, Clive Street, Calcutta, up to 12 noon on the 17th April 1946:—

Tender No. S/SP/B/GB2/374.—For the supply of Brake Van Tail Lamps complete.

Tender forms with full particulars can be had from the office of the Controller of Stores, East Indian Railway, Calcutta, on payment of Rs. 2 per copy to the Treasurer, East Indian Railway, Calcutta, and on production of his receipt when applying for the same.

Firms outside Calcutta may, however, remit the amount to the Controller of *Stores direct by Money Order.* No refund is permissible after payment.

Sealed tenders delivered by hand should be *presented for registration* in the General Manager's office and then put into the Tender Box outside the Deputy General Manager's (Works) room by the tenderer or his representative.

—:—

NORTH WESTERN RAILWAY.

Tender No. 212-S/2/22 (Code Word "CZBBC").—Supply of Lamps and Lamp Fittings.

Tenders are invited, on rupee basis, for purchase by the North Western Railway of *Lamps and Lamp Fittings* (lamps of indigenous manufacture, *i.e.*, Brake Van Tail Lamp, Gate Lamp, Lamp—Ticket Collectors, wick holders, etc.).

Tenders must reach the office of the Controller of Stores, North Western Railway, not later than 14.00 hours *on Monday*, the 15th April 1946, and will be opened in his office at 11 a.m. on the following working day. Tender forms and other relative documents can be seen at and obtained from the office of the Controller of Stores. The sale price of the tender in duplicate is Re. 1 local and Re. 1-8-0 muffasil *plus* Rs. 3 per set of 5 drawings.

—:—

GOVERNMENT OF INDIA.

Office of the Regional Commissioner (Disposals), Calcutta.

Sale of Plaster of Paris.

Tenders are invited for the purchase of the following stores at places shown against them:—

Stores.	Condition.	Quantity.	Location.
1. (*a*) Plaster of Paris .	Unfit for surgical use.	146,885 lbs.	O. C. Army Medical Stores (1), Raipur.
(*b*) Plaster of Paris. .	..	19,939 ,,	D.A.D.G. (Medical Stores), Raipur.

2. The stores are serviceable but item No. 1(*a*) is unfit for surgical use. The stores will be sold subject to the conditions of the contract laid down in Form Con. 117 which can be seen at the offices of the Regional Commissioner (Disposals) at Calcutta, Bombay, Madras, Cawnpore, Karachi and Lahore and the Director of Disposals, New Delhi.

3. The stores can be inspected at site on permits to be issued by the Regional Commissioner (Disposals), Calcutta, on request.

4. Offers in tenderer's own forms in a sealed cover superscribed "Tender No. *RCC/E1/CHM/4*" should reach the Regional Commissioner (Disposals), 6, Esplanade East, Calcutta, by 4 p.m. on the 10th April 1946.

5. Offers should remain open for acceptance up to the 20th May 1946.

—:—

GOVERNMENT OF INDIA.

Office of the Regional Commissioner (Disposals), 6, Esplanade East, Calcutta.

Auction Sale of Motor Vehicles and Motor Cycles.

Under instructions from the Regional Commissioner (Disposals) Calcutta, Messrs. Mackenzie Lyall & Co., Calcutta, will sell at the Motor Truck Breakdown Depôt, Dhanbad, by public auction commencing at 10 a.m. on Thursday, the 21st instant, and at 9 a.m. on Friday, the 22nd instant, a large number of Motor Vehicles and Motor Cycles of the following makes:—

(*a*) Ford, Chevrolet, Dodge and other Trucks of 3 tons 30 cwt. and 15 cwt. capacity.

(*b*) B.S.A., Aerial, Norton, Matchless and Triumph Motor Cycles.

The stores may be inspected *ex*-where lying.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

Office of the Deputy Regional Commissioner, Disposals, Madras.

Auction Sales in the South India Circle for March 1946 under *Instructions from the Deputy Regional Commissioner, Disposals* Madras.

By Messrs. Frank Abraham, Bangalore.

Place.	Date.	Time.
1. Salvage Sub-Depôt, Bangalore . . .	16-3-46 and 18-3-46	10 a.m.

By Messrs. Murray & Co., Madras.

Place.	Date.	Time.
1. Salvage Transit Depôt, Cocanada . .	20-3-46 and 21-3-46	10 a.m.
2. Salvage Sub-Depôt, Teynampet . . .	26-3-46	9 ,,
3. M. T. B. Depôt, Avadi	27-3-46 and 28-3-46	10 ,,
4. Salvage Transit Depôt, Arkonam . .	30-3-46	10 ,,

By Messrs Chari & Co., Madras.

Place.	Date.	Time.
1. Salvage Sub-Depôt, Cochin . . .	15-3-46	4 p.m.
2. Salvage Transit Depôt, Trichy. . . .	21-3-46	10 a.m.
3. Salvage Transit Depôt, Madura . . .	22-3-46	10 ,,
4. Salvage Transit Depôt, Trivandrum . .	23-3-46	10 ,,

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 1st March 1946.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division of Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay.	1,107	385	28,475	16,319	Thana, Kolaba and the Island of Bombay.
2. Gujarat	4,959	4,529	6,914	16,514	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	3,651	2,523	48,116	33,158	West Khandesh, East Khandesh and Nasik.
4. East Deccan	436	1,557	24,456	20,285	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country.	353	3,214	28,087	75,853	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	9,399	11,823	107,573	145,810	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
Sind— The Province of Sind	(a)	14,648	343,359	346,351	All districts in the Province.
Bengal— The Province of Bengal	114	167	(b)5,495	2,818	All districts in the Province.
United Provinces—					
1. Upper Doab	487	281	(c)4,184	4,723	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab	119	..	656	1,290	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand	..	..	..	351	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur, Banda.
4. Rohilkhand	..	..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province	..	..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad, Partabgarh.
TOTAL	606	281	4,840	6,364	
Punjab—					
1. Ambala	718	1,839	29,578	39,337	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	..	1,418	10,618	15,957	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	2,327	4,037	(d)51,430	50,142	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura.
4. Rawalpindi	2,401	4,548	(e)74,114	64,887	Gujrat, Shahpur, Jhelum, Rawalpindi, Attock.
5. Multan	27,436	33,741	(f)458,760	432,958	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	3,118	1,825	(g)66,578	48,760	Simla, Ferozepore, Mianwali.
TOTAL	36,000	47,398	691,078	652,036	
Central Provinces—					
1. Jubbulpore	..	..	..	..	Jubbulpore, Saugor.
2. Nerbudda	..	60	8	95	Hoshangabad.
3. Nimar	1,805	1,258	(h)34,341	18,272	Nimar.
4. Nagpur	3,658	2,823	62,871	45,175	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Satpura	..	..	(i)517	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh	..	..	..	..	Drug, Raipur, Bilaspur.
TOTAL	5,463	4,141	97,732	63,543	
Berar— Berar	13,321	13,238	(j)318,745	258,580	Akola, Amraoti, Buldana, Yeotmal.
Assam— The Province of Assam	347	343	(k)3,775	3,423	All districts in the Province.
Ajmer-Merwara— Ajmer-Merwara	576	737	8,865	4,718	The whole of Ajmer-Merwara.
Madras— Madras*	2,428	5,131	75,110	116,512	The whole of the Province.
GRAND TOTAL	68,254	97,907	1,656,573	1,600,105	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.

* For details *see* Statement III.

(*a*) Return not yet received.
(*b*) Revised.
(*c*) Includes 1,610 bales not reported before.
(*d*) " 1,128 " " " "
(*e*) " 800 " " " "
(*f*) " 5,960 " " " "
(*g*) Includes 852 bales not reported before.
(*h*) " 275 " " " "
(*i*) " 90 " " " "
(*j*) " 964 " " " "
(*k*) " 65 " " " "

COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certain Indian States for the week ending the 1st March 1946.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	9,296	120,250	175,985
Baroda	9,547	641	11,856	2,403
Mysore	(a)	..	7,781	9,179
Gwalior	(a)	1,147	1,444	13,238
Punjab States—				
Bahawalpur	(a)	6,873	134,309	115,418
Nabha	(a)	1,782	17,494	24,915
Jind	(a)	138	3,704	7,638
Faridkot	100	200	6,051	5,355
Patiala	(a)	5,008	50,295	88,638
Malerkotla	(a)	..	1,484	4,442
Khairpur	(a)	229	..	2,399
TOTAL PUNJAB STATES	100	14,230	213,337	248,491
Rajputana States—				
Mewar	(a)	1,178	13,439	17,060
Bikaner	417	220	9,423	4,280
Jodhpur	..	..	..	..
Tonk	(a)	162	..	1,829
Jaipur	(a)	130	576	193
Jhalawar	..	..	..	..
Shahpura	74	..	694	..
Kishangarh	..	..	..	..
Kotah	(a)	113	..	310
Bundi	..	..	..	..
Idar	..	..	..	..
TOTAL RAJPUTANA STATES	491	1,803	24,132	23,682
Central India States—				
Indore	(a)	2,094	30,855	11,333
Bhopal	(a)	50	188	254
Narsingarh	..	..	..	..
Alipura	..	..	..	..
Jaora	(a)	..	562	1,432
Ratlam	(a)	82	1,509	2,432
Dhar	(a)	406	8,618	4,973
Barwani	(a)	426	6,589	3,200
Jhabua	(a)	158	1,754	1,751
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	..	3,216	50,075	25,375

II.—Statement of Cotton pressed in certain Indian States for the week ending the 1st March 1946—contd.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	497	..	5,625
Junagadh	(a)	252	..	3,117
Dhrangadhra	(a)	452	..	452
Morvi	(a)	..	..	1,635
Cutch	(a)	..	2,614	186
Nawanagar	(a)	..	170	938
Wadhwan	(a)	172	..	1,868
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	..	1,363	5,769
Limbdi	(a)	..	..	2,053
Radhanpur	(a)	465	..	833
Rajkot	..	..	..	..
Manawadar	(a)	..	..	4,772
Jasdan	(a)	..	..	195
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	(a)	433	..	433
Eastern Kathiawar Agency (Wadhwan Civil Station).	(a)	..	..	99
Kalyan	..	..	..	..
Lakhtar	(a)	181	..	407
Palitana	..	..	..	..
Maliya	..	..	..	..
Gujarat States Agency—				
Rajpipla	3,112	1,175	5,206	1,712
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	(a)	134	..	134
Pandu Mewas—				
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	..	..	..	165
Jamkhandi	175	167	175	1,266
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	30
TOTAL BOMBAY STATES	3,287	4,528	9,528	32,324
GRAND TOTAL	13,425	34,861	438,403	530,690

(a) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 1st March 1946.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st February 1946	During the corresponding period last year
Tinnevellies	78	801	254	2,748
Nadam, Bourbon and Uppam.	..	..	..	..
Cambodias	508	1,015	3,680	3,555
Karunganni	350	..	724	..
Northerns	196	3,315	405	10,283
Westerns	1,246		3,533	
Mungari	..	..	..	..
Cocanadas	50	..	318	331
TOTAL	2,428	5,131	8,914	16,917

CONSOLIDATED STATEMENT OF SUGAR PRODUCTION AND STOCKS FOR CENTRAL SUGAR FACTORIES* FOR THE FORTNIGHT ENDING THE 15TH JANUARY 1946.

(Issued by the Imperial Council of Agricultural Research, India, under the Sugar Production Rules, 1935.)

CONSOLIDATED FORTNIGHTLY STATEMENT OF SUGAR PRODUCTION AND STOCKS (For Central Sugar Factories)

For the Fortnight ending the 15th January 1946.

On the basis of returns received from factories under the Sugar Production Rules, 1935, the following statements have been compiled, showing the production and stocks of sugar by groups:—

Grouping of Factories.

Group Symbol.	Estimated No. of Factories operating in the Group.		No. of Factories in the Group from which returns have been received.		Territories covered.
	Current Season.†	Corresponding Fortnight Previous Season.‡	Current Fortnight.	Corresponding Fortnight Previous Season.	
A	5	5	4	3	*Kashmir, N.-W.F.P., Punjab and Sind: Kashmir.*—Jammu. *N.-W.F.P.*—Mardan. *Punjab.*—Lahore, Shahpur, Gujranwala, Ambala and Jullundur. *Sind.*—Nawabshah. (*Including* Indian States.)
B	23	24	21	21	*West United Provinces.*—Dehra Dun, Saharanpur, Muzaffarnagar, Bijnor, Meerut, Nainital, Rampur, Etah and Moradabad. (*Including* Indian States.)
C	16	18	14	17	*Central United Provinces.*—Bareilly, Pilibhit, Kheri, Shahjahanpur, Sitapore, Hardoi, Lucknow, Cawnpore, Gonda and Allahabad. (*Including* States.)
D	29	30	27	29	*Eastern United Provinces.*—Barabanki, Bahraich, Jaunpur, Basti and Gorakhpur. (*Including* States.)
E	29	31	29	28	*Bihar: North Bihar.*—Champaran, Saran, Muzaffarpur, Darbhanga and Purnea. *South Bihar.*—Bhagalpur, Shahabad, Patna and Gaya. (*Including* Indian States.)
F	40	43	33	34	Bengal, Madras, Bombay, Orissa, Assam (*including* States) and Central India States.
Total .	142	151	128	132	

Note.—The percentage cane crushing capacity of these 128 factories is estimated at 91·8, as against 94 for the 132 factories during the corresponding fortnight of the previous season.

* These statements relate to *Central Sugar Factories* only and not to *all* sugar factories. For the definition of "Central Sugar Factory" and "Sugar Factory" please see Rule 2 of the Sugar Production Rules, 1935. For complete figures of sugar production, please see the "Monthly Statistics of Production of Certain Selected Industries of India".

† Based on returns for the First Forecast of the Production of Sugar directly from Cane during 1945-46.

‡ Based on returns for the Final Forecast of the Production of Sugar directly from Cane during 1943-44

Consolidated Fortnightly Statement of Sugar Production and Stocks (by Groups) for the Fortnight ending the 15th January 1946.

Report No. V (Season 1945-46).

A.—Stocks.

Group Symbol.	Opening Stock.		Closing Stock.	
	Current Fortnight.	Corresponding Fortnight of the Previous Season.	Current Fortnight.	Corresponding Fortnight of the Previous Season.
	Mds.	Mds.	Mds.	Mds.
A . .	118,126	106,864	106,626	156,408
B . .	980,943	1,626,154	1,374,996	1,876,082
C . .	645,608	1,615,153	868,535	1,929,436
D . .	697,543	1,279,673	1,188,992	1,670,554
E . .	595,992	771,820	1,102,002	1,127,871
F . .	1,100,615	974,112	1,412,857	1,226,126
Total .	4,138,737	6,373,776	6,114,008	7,986,507

B.—Production.

Group Symbol.	Production during the Fortnight (Current Year).						Total Production.	
	Crystal.			Crushed.				
	No. I.	No. II.	No. III.	No. I.	No. II.	No. III.	Current Fortnight.	Corresponding Fortnight of the Previous Season.
	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.
A . .	67,596	..	..	..	..	..	67,596	59,831
B . .	730,222	..	..	..	..	..	730,222	812,481
C . .	480,919	..	..	..	..	..	480,919	512,287
D . .	764,585	..	..	..	..	..	764,585	992,485
E . .	794,315	..	..	..	..	..	794,315	493,107
F . .	598,510	..	..	..	..	..	598,510	478,471
Total .	3,436,147	..	..	..	..	..	3,436,147	2,758,842

C.—Despatches.

Group Symbol.	Despatches.			
	During the Current Fortnight.			Total for Corresponding Fortnight of the Previous Season.
	Crystal.	Crushed.	Total.	
	Mds.	Mds.	Mds.	Mds.
A . .	19,096	..	19,096	10,287
B . .	336,169	..	336,169	362,573
C . .	257,992	..	257,992	197,954
D . .	273,136	..	273,136	211,584
E . .	288,215	..	288,215	137,096
F . .	286,268	..	286,268	226,457
Total .	1,460,876	..	1,460,876	1,145,911

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

DISTRICT AVERAGES.

FOR CONSUMPTION IN INDIA.

Districts.	Season 1945-1946.				Season 1944-1945.			
	Sold in Sale No. 35, 6th and 7th March.		Sold to Sale No. 35, 7th March 1946.		Sold in Sale No. 36, 6th March		Sold to Sale No. 36, 6th March 1945.	
	Packages.	Average Price per lb.	Packages.	Average Price per lb.	Packages.	Average Price per lb.	Packages.	Average Price per lb.
		Rs. A. P.		Rs. A. P.		Rs. A. P.		Rs. A. P.
Assam . .	5,946	0 15 1	245,532	0 14 10	3,977	1 2 1	106,126	0 11 1
Cachar . .	1,813	0 14 8	25,097	0 13 1	477	0 15 1	8,646	0 8 2
Sylhet . .	475	0 14 1	54,399	0 12 7	1,091	0 11 8	42,369	0 8 4
Darjeeling . .	283	1 3 0	24,678	1 3 7	312	1 7 1	10,848	1 1 4
Dooars . .	2,257	0 14 5	162,998	0 13 2	1,751	0 13 11	147,071	0 9 6
Terai . .	630	0 13 10	11,141	0 13 6	534	0 14 7	11,209	0 9 1
Tripura . .	314	0 12 9	4,197	0 12 1	518	0 9 6	4,486	0 6 8
Chittagong . .	..	..	1,352	0 12 0	407	0 11 9	1,740	0 7 8
All other places . .	..	..	..	..	..	..	..	..
	11,718	0 14 10	529,394	0 14 2	9,067	0 15 6	401,495	0 10 4
Green Tea . .	844	0 15 8	20,689	1 1 7	1,335	0 14 9	17,417	0 14 3
Total .	12,562	0 14 10	550,083	0 14 3	10,402	0 15 5	418,912	0 10 6

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

Dust . . .	16,500	1 0 9	448,327	0 15 4	..	..	368,038	0 11 8	399,511	0 11 11

INDEX NUMBERS OF WHOLESALE PRICES IN CALCUTTA BY GROUPS OF ARTICLES.

(PRICES IN JULY 1914=100.)

Period.	Foodgrains. Cereals.	Foodgrains. Pulses.	Sugar.§	Tea.	Other Food Articles.	Oil-Seeds.	Oil, mustard.	Textiles. Jute, raw.	Textiles. Jute manufactures.	Textiles. Cotton, raw.	Textiles. Cotton manufactures.	Other Textiles (Wool and Silk).	Hides and Skins.	Metals.	Other raw and manufactured articles.	Building materials (Teakwood).	All commodities.
Number of items included	8	6	5*	3	9	3	2	3	4	2	7*	2	3	6	8	1	72
1914 End of July	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
1936 Annual Average	79	77	121	125	109	101	69	50	64	89	111	94	70	101	83	108	91
1937 " "	77	89	102	144	125	115	75	56	67	89	117	126	81	144	92	117	102
1938 " "	72	88	132	130	109	106	77	49	62	67	106	83	64	140	91	124	95
1939 " "	86	99	164	142	125	106	81	80	102	75	106	110	67	147	95	123	108
1940 " "	99	101	157	149	146	106	78	79	107	87	122	146	72	175	115	127	120
1941 " "	112	105	145	202	178	103	78	77	137	77	179	166	74	209	126	132	135
1942 " "	157	162	208	241	298	143	85(a)	77	137	96	†	146	86	273	147	†	139
1943 " "	396	373	319	166	537	270	216(b)	123	188	174	†	215	97	320	202	†	185
1944 " "	244	312	331	112	574	288	224	122	198	140	†	204	104	298	318	†	307
1945 " "	235	273	315	172	527	280	206	117	197	149	†	245	112	292	313	†	298
																	289
1942 January	112	127	157	263	216	108	75	79	149	72	180	100	86	258	144	138	
February	114	122	164	248	217	100	80	72	140	73	171	96	86	264	145	141	155
March	115	127	177	222	213	100	70	70	141	70	190	82	86	258	140	141	153
April	118	120	198	228	228	104	80	68	117	70	†	140	84	258	145	141	153
May	126	127	200	246	285	121	80	67	123	79	†	154	87	258	140	141	157
June	154	151	210	259	294	146	82	72	126	90	†	169	87	263	144	†	169
July	153	151	220	197	289	162	95	69	126	102	†	170	85	280	147	†	182
August	174	166	215	179	352	167	97	67	123	100	†	136	82	275	148	†	182
September	177	186	261	189	349	161	†	76	129	108	†	162	82	273	146	†	192
October	185	198	231	265	355	166	†	85	147	120	†	183	88	291	149	†	198
November	220	226	231	305	371	186	105	107	166	127	†	194	91	296	156	†	209
December	250	241	231	293	411	199	†	98	159	142	†	171	92	302	159	†	227
																	238
1943 January	260	238	258	299	434	196	†	125	175	143	†	194	95	322	159	†	
February	266	280	260	246	444	178	†	110	167	152	†	204	98	331	162	†	250
March	334	309	298	199	457	189	148	122	168	166	†	246	100	331	170	†	258
April	375	307	280	189	505	252	189	144	184	185	†	257	98	339	183	†	272
May	473	374	311	192	545	281	197	147	195	199	†	262	95	354	183	†	293
June	447	365	329	130	565	272	192	134	193	199	†	220	95	342	199	†	325
July	498	393	365	130	580	284	207	129	190	183	†	104	95	332	207	†	319
August	572	449	355	106	579	323	239	113	194	176	†	196	95	297	211	†	332
September	530	450	375	137	582	341	273	119	195	186	†	202	95	301	236	†	345
October	424(c)	484	344	123	588	319	245	108	199	178	†	202	98	293	236	†	349
November	317	433	319	120	583	310	229	114	197	162	†	202	101	303	240	†	334
December	262	395	334	120	578	295	237	110	198	161	†	202	101	301	240	†	314
																	301
1944 January	234	392	341	118	569	269	241	121	199	155	†	202	101	301	254	†	
February	245	372	413	100	569	288	236	121	199	151	†	195	103	303	259	†	297
March	247	333	424	109	570	301	232	129	199	141	†	195	103	295	277	†	300
April	243	319	352	126	563	317	232	123	200	141	†	195	103	295	290	†	300
May	241	296	306	112	566	312	[illegible]	126	200	141	†	201	103	295	295	†	297
June	241	308	311	113	579	301	232	122	200	138	†	200	103	295	337	†	292
July	241	305	319	115	579	285	213	125	200	137	†	202	103	299	331	†	300
August	241	294	321	104	580	273	213	124	200	138	†	200	103	299	340	†	299
September	249(d)	301	324	102	580	280	213	124	196	139	†	200	103	299	347	†	298
October	249	268	290	106	580	275	213	118	195	138	†	202	104	297	356	†	301
November	249	276	288	114	578	289	213	117	191	131	†	219	106	297	364	†	297
December	249	275	288	121	575	277	213	117	196	135	†	235	109	299	371	†	299
																	301
1945 January	242	281	288	127	566	282	219	117	196	140	†	236	110	301	361	†	
February	240	273	288	154	575	290	232	117	198	144	†	228	112	301	342	†	299
March	240	269	288	212	570	315	232	117	199	148	†	231	112	301	369	†	299
April	238	274	303	214	547	305	232	118	200	141	†	231	112	301	318	†	306
May	238	267	298	212	547	304	232	117	197	144	†	232	112	301	302	†	296
June	238	261	303	142	522	292	232	117	198	149	†	268	112	301	302	†	293
July	238	258	314	159	513	254	183	117	198	148	†	232	112	299	296	†	287
August	238	263	311	169	515	259	183	118	199	148	†	248	112	299	296	†	281
September	227	273	322	151	495	256	183	117	199	156	†	238	112	299	301	†	288
October	227	273	334	147	472	260	183	117	195	148	†	248	112	295	301	†	279
November	227	289	334	182	492	273	183	117	195	156	†	248	116	254	287	†	280
December	227	293	401	196	489	273	183	117	192	164	†	302	116	254	287	†	277
																	283
1946 January	227	302	401	179	487	283	187	118	195	184	†	302	116	254	286	†	284
February	227	407	401	195	504	290	187	126	200	189	†	312	116	254	286	†	299

*Two items have been dropped under Sugar since February 1934, and one item under Cotton manufactures since September 1936, as their quotations are no longer available and suitable substitutes cannot be found for them.

†Price quotations not available.

§Index compiled from quotations of Sugar as well as of Valley or *Bheli Gur* (raw sugar).

(a) Average of nine months.

(b) Average of ten months.

(c) As quotations for rice are no longer available from the usual trade source, the officially controlled prices in force are being utilized for the purpose of computations of the index number, with effect from October 1943.

(d) Increase due entirely to rise in the prices of barley and maize.

NOTE.—*Owing to market quotations for a number of articles not being available for some time past, the question relating to the continuance of this series of Index numbers has recently been reviewed and it has been decided that the compilation should be continued on the present basis as a purely temporary measure. But under existing conditions, the Index cannot be treated as necessarily having an All-India significance.*

PRICES(a) AND TRADE MOVEMENTS.

[NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

BONE MEAL—

Market Quotations—

***Calcutta**, 11th March*—

(1) ½nd steamed . . . . Rs. 200
(2) ½nd unsteamed . . . . Rs. 190 } per ton f.a.s.
(3) ½th . . . . . Rs. 190

CEMENT—

Market Quotations—

Calcutta, *1st March*—

Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†***London**, 4th & 18th December*—

Cement, best Eng. Portland, d/d site, London area in paper bags or jute sacks 20 to ton (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

***Calcutta**, 8th March*—

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Poniati	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§***Bombay**, 1st March*—

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖***Bombay**, 1st March*—

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal (" " ")	Rs. 64-0

¶***Karachi**, 6th March*—

First Class Bengal (Trimmed into Bunkers), per ton . . . . Rs. 69-0 (seaborne).

COFFEE—

Market Quotations—

****Mangalore**—*

23rd February—

	Per cwt.
(1) Plantation "A"	Rs. 126 to 127
(2) " "PB"	Rs. 140 to 141
(3) Arabica Cherry Flats	Rs. 105 to 106
(4) Robusta " "	Rs. 90 to 91

1st March—

(1) Plantation "A"	Rs. 126 to 127
(2) " "PB"	Rs. 141 to 142
(3) Arabica Cherry Flats	Rs. 109 to 110
(4) Robusta " "	Rs. 85 to 86

(a) (1) Production and stocks of certain commodities are also given.
(2) Bengal Chamber of Commerce Prices Current.

† The Economist.

‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.

§ Bombay Chamber of Commerce Current Quotations.

‖ Supplied by the Secretary, Bombay Coal Allocation Committee.

¶ Karachi Chamber of Commerce Prices Current.

** Supplied by the Indian Coffee Board.

COTTON (RAW)—

(a) Arrivals—

(i) During week ending 16th February, 1946, and corresponding week of 1945 :—

(In bales*.)

	1946.	1945.
Imports into—		
Bombay by rail and sea (coastwise)†	70,670	55,512
Karachi by rail	16,862	32,043
Madras by rail and sea	1,708	1,691
Tuticorin by rail and sea	946	..
Calcutta by rail and river	806	3,405

(ii) From 1st September, 1945, to 14th February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Into Bombay†	994	638

(iii) Imports by sea during the three months ending November, 1945 (*into all British Indian ports*) :—

(In thousands of bales*.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945 to Nov., 1945.
Egypt and Anglo-Egyptian Sudan	3	1	1	5
East Africa‡	..	2	61	63
United States of America	..	..	..	..
Other Countries	..	..	..	..
TOTAL, 1945	3	3	62	68
" 1944	30	24	44	98
" 1943	20	26	28	74

(b) Exports—

(i) During week ending 16th February, 1946, and corresponding week of 1945 :—

(In bales*.)

	1946.	1945.
Exports by sea—		
From Calcutta	..	..
" Bombay	7,510	..
" Karachi	..	..
" Madras	..	..
" Tuticorin	..	..

* 1 bale=400 lbs.

† The East India Cotton Association's Report for the week ending 14th February, 1946.

‡ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)— contd.

(b) Exports—*contd.*

(ii) From 1st September, 1945, to 16th February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	77	8
„ Karachi	181	83
„ Madras	1	..
„ Tuticorin	..	..

(iii) During the three months ending November, 1945 (*from all British Indian ports*) :—

(In thousands of bales *.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945 to Nov., 1945.
United Kingdom	..	30	18	48
U. S. A.	3	8	19	30
Australia	1	1	..	2
Other Countries	..	3	49	52
TOTAL, 1945	4	42	86	132
„ 1944	35	14	18	67
„ 1943	19	40	22	81

(c) Market Quotations—

†*Bombay, 1st March*—

Indian Cotton Contract, per candy of 784 lbs. Rs. 469 (Mar. '46).

Production.—The total production of cotton for 1945-46 is now estimated at 3,394,000 bales (400 lbs. each), as compared with 3,542,000 bales, the final estimate of 1944-45.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 16th February, 1946 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	..	621	621
Bombay	..	2,296	2,296
Karachi	..	245	245
Madras	..	453	453

(ii) From 1st January to 16th February, 1946 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	..	3,081	3,081
Bombay	..	13,441	13,441
Karachi	10	2,152	2,162
Madras	..	2,574	2,574

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 16th February, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	GREY. 1946.	GREY. 1945.	WHITE. 1946.	WHITE. 1945.	OTHER KINDS. 1946.	OTHER KINDS. 1945.
Into British India—						
Calcutta	..	..	8	..	28	..
Bombay	..	..	29	121	19	..
Karachi	..	..	110	..	40	..
Madras	..	..	16	..	20	..

(c) Market Quotations—

**Bombay, 8th March*—

Grey unbleached—

	Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs. per lb.	..
(2) Domestics 35″×40 yds. of 12 lbs. „	..
(3) Chadars 50″×6 yds. of 2½ lbs. „	..
(4) Dhoties (up to ½″ nakhi border) 32″×9 yds. of 1¼ lbs. „	1 6 7
(5) Dhoties (Calcutta, ½″ P.B.) 44″×10 yds. of 1 11/16 lbs. „	..

†*Manchester, 28th December*—

Price Index of cloth 228

(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) During week ending 16th February, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	1,346	1,346
Bombay	..	8,502	8,502
Karachi	..	65	65
Madras	..	1,380	1,380

(ii) From 1st January to 16th February, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	8,353	8,353
Bombay	..	70,262	70,262
Karachi	..	1,825	1,825
Madras	..	6,460	6,460

(b) Imports by sea—

(i) During week ending 16th February, 1946, and correspond week of 1945 :—

(In thousands of

Into—	1946.	19
Calcutta	10	..
Bombay	..	..
Madras	..	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.

COTTON TWIST AND YARN—contd.

(c) Market Quotations—

**Bombay, 8th March*—

	Rs. A. P.
(1) Yarn, No. 10½s, per lb.	0 11 9
(2) Yarn, No. 20s, „	1 0 0

†*Manchester, 28th December*—

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 16th February, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

	1946.	1945.
Exports by sea from—		
Calcutta	..	..
Bombay	6	319
Madras	..	..

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡*Calcutta, 8th March*—

(1) Agras (North-Western)	Rs. .. to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. .. „ Rs. ..	
(3) Patnas	Rs. .. „ Rs. ..	
(4) Salted cows, Daccas	Rs. 17-0 „ Rs. 18-0	

Buffalo Hides—

‡*Calcutta, 8th March*—

(1) Arsenic, Framed	Rs. .. to Rs. ..	per 20 lbs.
(2) „ Commons	Rs. 15-0 „ Rs. 16-0	

Goat Skins—

‡*Calcutta, 8th March*—

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖*Madras, 7th March*—

Tanned—	Rs. A. P.		Rs. A. P.
(1) Cow hides, per lb.	1 10 0	to	2 2 0
(2) Buff hides „	1 6 11**	„	..
(3) Sheep skins „	3 10 0	„	4 0 0
(4) Goat skins „	2 14 0	„	3 4 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
(6, ‖ Quotations supplied by the Collector of Customs, Madras, and
(6) esent the lowest and highest values for average "all round parcels"
(7) ₂rk tanned hides and skins of each category sold in the open market
..usive of all grades and selections.
** Represents ceiling price for all vegetable pit-tanned buffalo crust sole leather other than those known as E.I. tanned buffalo calves under 4 lbs. per skin to be charged by tanneries other than those under the control of the Supply Department, *ex*-their premises [*vide* Notification No. 1(8)-F/45, dated the 30th June 1945, issued by the Government of India in the Department of Industries and Civil Supplies].

IRON AND STEEL—

Market Quotations—

**Calcutta, 8th March*—

Pig Iron—

Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†*London, 4th & 18th December*—

Pig, Cleveland No. 3, per ton	£7 3*s.* 9*d.*
Steel, rails, heavy „ „	£14 10*s.* 6*d.*

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 16th February, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Arrivals into Calcutta§ by rail, river and sea	82	42
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	133	70
TOTAL	215	112

(ii) From 1st July, 1945, **to 16th February,** 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	2,260	1,946
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	2,922	2,353
TOTAL	5,182	4,299

(b) Exports—

(i) During week ending 16th February, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Exports by sea—		
From Calcutta and Chittagong	42	7

(ii) From 1st July, 1945, **to 16th February,** 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	1,236	575

* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ Bale=400 lbs.
§ By Calcutta is meant the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.
‖ Imports into mills by boat and cart are not recorded.

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending November, 1945 (*from all British Indian ports*) :—

(In thousands of bales *)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945
United Kingdom	39	33	59	181
United States of America	21	17	23	93
Brazil	7	26	7	56
Australia	..	6	..	6
Other Countries	57	109	96	372
TOTAL, 1945	124	191	185	708
,, 1944	78	98	69	371
,, 1943	61	84	125	390

(c) Market Quotations—

†*Calcutta, 8th March*—

(1) European Jat Middles (landed Calcutta), per md. . . . . Rs. 17-0(*n*)

(2) Indian Jat Middles (landed Calcutta), per md. Rs. 17-0

Calcutta, 12th March—

(1) First, per bale (400 lbs.) . . . . Rs. 85-8 ‡ / Rs. 90-0 §

(2) Lightnings ,, ,, ... Rs. 80-8 ‡ / Rs. 85-0 §

London, 7th March—

Daisee C. & F., per ton . . . . . £43 0s. 0d.

Production.—The total outturn of jute in season 1945 is now estimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 16th February, 1946, and corresponding week of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	9,062	15
Hessian	1,232	510

(ii) From 1st January to 16th February, 1946, and corresponding period of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	28,946	35,503
Hessian	7,223	12,138

(b) Market Quotations—

†*Calcutta, 8th March*—

B. Twills 2¼ lbs. 44×26½", 6×8", per 100 bags . . . . . Rs. 66-12 (Ready)(*n*).

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current
‡ Exports.
Mills
(*n*) Nominal.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 16th February, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	2,729	25
Hessian	114,982	8,654

(ii) From 1st January to 16th February, 1946, and corresponding period of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	5,796	1,418
Hessian	251,205	224,077

(b) Market Quotations—

* *Calcutta, 8th March*—

	Rs.	A.	P.	
(1) Hessian cloth, 8 oz., 40" 9×10 per 100 yds.	22	2	0	(Ready)(*n*).
(2) Hessian cloth, 10½ oz., 40" 11×12 per 100 yds.	29	0	0	(Ready)(*n*).

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta, 11th March—

Groundnut Cake, per md. . . . . Rs. 6-4

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ *Bombay, 1st March*—

Small Hyderabad quality F. A., per cwt. . . Rs. 19-12

London, 7th March—

	£	s.	d.
Castorseed (Bombay), per ton . . .	36	0	0

COCONUTS—

Market Quotations—

§ *Cochin, 2nd March*—

Coconuts, per 1,000 . . . . . Rs. 150

COPRA—

Market Quotations—

§ *Cochin, 2nd March*—

Fair average quality, per candy of 654 lbs . Rs. 345

* Bengal Chamber of Commerce Prices Current.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.
(*n*) Nominal.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 16th February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
From Bombay to Foreign Ports	..	..

(b) Market Quotations—

* *Bombay, 15th February*—

Cotton seed, per Indian Md. . . . . Rs. 6-3-0

GINGELLY (SESAMUM) SEED—

Market Quotations—

† *Bombay, 1st March*—

(1) White, Bold, 85%, per cwt. . . . . Rs. 34-0

(2) Mixed, 50%, per cwt. . . . . ..

GROUNDNUTS—

Market Quotations—

‡ *Madras, 7th March*—

	Rs.	A.	P.
Machine decorticated, per candy of 500 lbs. . .	83	12	0

† *Bombay, 1st March*—

Bombay, Bold, per cwt. . . . . Rs. 21-12

London, 7th March—

	£	s.	d.
Groundnuts (Indian) West Coast, per ton . .	38	0	0

LINSEED—

(a) Arrivals—

During week ending 16th February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	992	653
Bombay, by rail and sea	228	1,236
Karachi, by rail and river	..	..
Vizagapatam, by rail	110	..

(b) Exports by sea—

During week ending 16th February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
(5) Calcutta	3,801	..
(6) Bombay	..	5,289
(7) Karachi	..	..
Vizagapatam	884	..

* Price-Current Return furnished fortnightly by the Director of Agriculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.

OILSEEDS—concld.

LINSEED—contd.

(c) Market Quotations—

* *Bombay, 1st March*—

(1) Bold, per cwt.	Rs. 22-4
(2) Small, per cwt.	,, 21-15

† *Calcutta, 8th March*—

Small grain, 5% refraction (with new single bags), per Ind. md. . . Rs. 18-4 (Ready).

London, 7th March—

	£	s.	d.
Linseed, Bombay, per ton	40	10	0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 16th February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	309	1,047
Bombay, by rail and sea	3	33
Karachi, by rail and river	73	88

(b) Exports by sea—

During week ending 16th February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	..	1
Karachi	..	..

(c) Market Quotations—

‡ *Karachi, 6th March*—

	Per candy of 8 mds., i.e. 656 lbs. approximately. Rs.	A.
Rapeseed—Crop 1945-46 (including bags) .	121	0

* *Bombay, 29th June, 1945*—

(1) Brown, Cawnpore, per cwt.	Rs.	18-0	(*n*).
(2) Yellow, ,, ,,	,,	23-0	(*n*).

London, 7th March—

	£	s.	d.
Rapeseed, Toria, per ton	39	10	0

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

* *Calcutta, 8th March—*

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	54 0 0
(2) Liverpool, good seconds	53 8 0
(3) „ „ thirds	52 8 0

† *Madras, 7th March—*

Castor Oil, per candy of 500 lbs.	Rs. 207

COCONUT OIL—

Market Quotations—

‡ *Cochin, 2nd March—*

Coconut oil—Fair average quality, per candy (654 lbs.).	Rs. 485-0 Ready. Rs. 478-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ *Madras—*

4th March.	*9th March.*
Groundnut oil, per candy of 500 lbs. Rs. 210 Ready.	Rs. 215 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

* *Calcutta, 8th March—*

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	4 3 3 ‖ 4 13 3 ¶
Kerosene (Inferior) „ „ „ „	3 12 6 ‖ 4 6 6 ¶

PETROL—

Market Quotations—

* *Calcutta, 8th March—*

	Rs. A. P.
Petrol, per Imperial gallon	1 10 6 **

ex-pump.

RICE (not in husk)—

(a) (i) During week ending 16th February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	8,444	7,764

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises.
** Inclusive of Provincial Sales Tax.

RICE (not in husk)—contd.

During week ending 16th February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries from—		
Calcutta	..	..
Chittagong	..	..
Bombay	..	..
Karachi	63	..
Madras	..	..

(ii) From 1st January to 16th February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	57,899	61,160

From 1st January to 16th February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries—		
From Calcutta	850	..

(b) Market Quotations—

† *Calcutta, 8th March—*

(1) Seeta, No. 1 per B. maund	..‡
(2) Ballam, No. 1 per B. maund	..‡
(3) Kalma, No. 1 (mill cleaned) per B. maund	..‡

SHELLAC—

Market Quotations—

† *Calcutta, 8th March—*

T. N. per B. maund	Rs. 71

London, 7th March—

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 16th February, 1946, and corresponding week of 1945 :—

	Refined and unrefined. (In cwts.) 1946.	1945.
From Calcutta by rail, river and sea	6,529	875
„ Bombay by rail	784	899
„ Karachi „ „	..	..

† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. With eff from the 3rd September 1945, Rice is being supplied by the Gove ment at the following rates :—

	Price ex-Govt. go d per maund (inc' udi s bags) payable by retailers to Govt.
'A' grade Rice	Rs. 2[illegible]3-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (MANUFACTURED)—contd.

(b) Imports by sea—

During week ending 16th February, 1946, and corresponding week of 1945 :—

	Refined. (In cwts.) Java.	Mauritius.	Other Europe.	Countries.	Total.
Imports into—					
Calcutta	..	..	..	..	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	..
Madras	..	..	..	..	..
Total, 1946	..	..	..	..	..
„ 1945	..	..	..	..	..

(c) Market Quotations—

* *Cawnpore, 23rd February & 2nd March—*

	1946. Rs. A. P.	1945. Rs. A. P.
Indian Factory Made—		
First Crystal, per md., *ex*-factory	16 1 6 to 16 12 6	16 2 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags = 1 ton.)

†Calcutta	(23rd Feb.	'46)	21,188	(24th Feb.	'45)	17,629
Bombay	(20th „	„)	68,000	(„	„)	—
Karachi	(„	„)	..	(„	„)	..
Madras	(21st Feb.	'46)	8,486	(24th Feb.	'45)	42,962
†Calcutta	(2nd Mar.	„)	19,147	(3rd Mar.	„)	20,102
Karachi	(28th Feb.	„)	13,424	(1st „	„)	5,652
Madras	(„	„)	13,602	(3rd „	„)	41,973

SUGAR, RAW (GUR)—

* *Prices (per maund) during week ending—*

	23rd Feb. 1946. Rs. A.	1945. Rs. A.	*2nd Mar.* 1946. Rs. A.	1945. Rs. A.
Refining—				
(1) Siswa Bazar	..	..	—	—
(2) Nellikuppam	..	..	—	—
Eating—				
(3) Madras	13 9	8 13	13 9	8 13
(4) Ahmednagar	..	11 0	13 0	..
(5) Lyallpur	14 8	8 6	..	..
(6) Muzaffarnagar	9 10	9 6	11 8	9 6
(7) Meerut	..	..	..	9 6
(8) Bhagalpur (second quality).	..	7 8	11 0	7 8
(9) Dacca (best quality).	25 0	24 0	24 0	23 0

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only.

TEA—

(a) Arrivals—

During week ending 16th February, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Arrivals into Calcutta by rail, river and sea	5,485	3,773

(b) Exports—

(i) During week ending 16th February, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Exports by sea—		
From Calcutta	23,455	946
„ Chittagong	..	..

(ii) During the three months ending November, 1945 (*from all British Indian ports*)* :—

(In thousands of lbs.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom	46,092	33,858	33,019	154,778
Iraq	..	386	541	927
Iran	424	1,344	354	2,364
Canada	2,021	5,695	4,986	17,727
United States of America	4,190	7,248	11,399	29,426
Australia	2,331	5,052	..	8,949
Other Countries	3,789	2,917	1,769	10,066
Total, 1945	58,847	56,500	52,068	224,237
„ 1944	47,478	51,695	46,551	214,574
„ 1943	30,727	55,704	45,650	191,627

(c) Market Quotations—

Calcutta, 6th & 7th March—

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb.	0 14 10

WHEAT—

(a) Imports and Exports—

(i) During week ending 16th February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946. Indian‡.	Foreign.	1945. Indian‡.	Foreign
Imports into—				
Calcutta	..	3,999	100	..
Bombay	..	..	..	..
Karachi	..	..	972	..

* Relating to tea, black.
† *See* also page 463.
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

WHEAT—contd.

(a) Imports and Exports—*contd.*

During week ending 16th February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	..

During week ending 16th February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	96	405

(ii) From 1st April, 1945, to 16th February, 1946, and corresponding period of 1945 :—

	(In tons.) 1945-46.		1944-45.	
	Indian*.	Foreign.	Indian*.	Foreign.
Imports into—				
Calcutta	42,815	281,025**	62,688	92,512
Bombay	4,123	..	61,039	..
Karachi	81,375	..	223,188	..

From 1st April, 1945, to 16th February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	..
Karachi	..	1,500

From 1st April, 1945, to 16th February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	61,274	120,283

(b) Market Quotations—

Bombay, *15th February*—

Wheat, per Ind. Md.	†

Karachi, *8th March*—

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., *i.e.*, 656 lbs. approximately)	‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 13-1 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

** Includes 8 tons of wheat sweepings.

WHEAT—concld.

(b) Market Quotations—*contd.*

Lyallpur, *8th & 15th February*—

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur	Rs. 9-11-0

Production.—The total production of wheat for 1944-45 is estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

WOOL (RAW)—

Market Quotations—

* ***Karachi,*** *6th March*—

Kandahar (cleaned) Indian quality Per md. (82 lbs.)	Rs. 85

FREIGHTS.

† ***Calcutta,*** *8th March*—

	Jute (50 c. ft.) *Plus* 15%		Linseed (20 cwt Surcharg	
	s.	*d.*	*s.*	*d.*
London §	80	0(*n*)	91	3(*n*
Liverpool §	80	0(*n*)	91	3(*n*
Dundee §	80	0(*n*)	91	3(*n*
Glasgow §	80	0(*n*)	91	3(*n*

‡ ***Bombay,*** *1st March*—

	s.	*d.*
Cotton (40 c. ft.)—		
United Kingdom ports	102	0
Antwerp	..	
Genoa, Naples, Leghorn	..	
Trieste, Venice	..	
Seed (16 cwt. and over)—		
Linseed, Rape, etc.—		
United Kingdom ports	92	0
Antwerp	..	
Marseilles	..	
Genoa, Naples, Leghorn	..	
Trieste, Venice	..	
Light seeds (13 cwt. and under)—		
Cotton, etc.—		
United Kindgom ports	89	0
Marseilles	..	
Genoa, Naples, Leghorn	..	
Groundnuts—		
United Kingdom ports	..	

* Karachi Chamber of Commerce Prices Current.

† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations.

§ *Less* 10% rebate not exceeding 5*s.* per ton.

(*n*) Nominal.

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For all your TIMBER requirements please always refer to :—

Messrs. ABBA GANI & Co. (Estd. in 1897)

(Ring up teles. Nos. 40785/40863 Office & Saw Mill)

Telegraphic Address : "TEAKTIMBER" Bombay.

who are specialists in manufacturing wooden packing Cases, Crates, wooden handles and other Timber made articles, and who have huge stocks of all kinds of timber, Bamboos, Scaffoldings, Mundhas, etc. They are yearly CONTRACTORS to Bombay Port Trust, Bombay Municipality, Railways and Government Departments, and SUPPLIERS to Military, prominent Firms and Mills.

B. 2998 W. 51-1-47. 1-2, Victoria Road, Mazagon, Bombay, 10.

MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

The following Press *communiqué*, dated the 19th March 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 19th March 1946. The total amount offered was Rs. 2,38,25,000. Tenders at Rs. 99-14-0 per cent and above were accepted in full. Lower tenders were rejected. The total amount accepted was Rs. 2,23,25,000, the average rate of accepted tenders being Re. 0-8-0 per cent per annum.

Tenders for Rs. 4 crores of 3 months' Government of India Treasury Bills will be received on Tuesday, the 26th March 1946, at Bombay up to 11 a.m. (Standard Time) and up to the close of business on Monday, the 25th March 1946, at other centres. Successful tenderers should make payment on Friday, the 29th March 1946. Other conditions are as usual.

During the week ended the 15th March 1946, Government of India Treasury Bills for Rs. 5,99,50,000 were sold in favour of the Issue Department of the Reserve Bank of India.

—:—

ASSAM GOVERNMENT TREASURY BILLS—

The following Press *communiqué*, dated the 14th March 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 50,00,000 of three months' Government of Assam Treasury Bills will be received at the office of the Reserve Bank of India, Bombay and Calcutta, up to 11 a.m. on Friday, the 22nd March 1946.

Successful tenderers will be required to make payment and take up their bills on Thursday, the 28th March 1946.

Other conditions are as usual.

—:—

SECURITY PRICES—

Calcutta, *20th March*—

Government Paper (3½ per cent) . . . . Rs. 102-13-0

London, *19th March*— £

British Conversion (3½ per cent) 108⅛

British War Loan (3½ per cent) 105⅛

EXCHANGE—

19th March— Selling. Buying.

Telegraphic Transfer . . . . 1s. 5 11/32d. 1s. 6 1/32d.

On New York D/D $100= . . Rs. 332½ Rs. 329½

London/New York . . . . . $4·02½

BULLION MARKET—

Gold—

Bombay, *19th March*—

Gold (·999 fineness), per tola, spot Rs. 93-8.

London, *15th March*—

Gold, per fine oz. £8-12-3

BULLION MARKET—*contd.*

Silver—

Bombay—

19th March—

Silver (·999 fineness), per 100 tolas, spot Rs. 153-4.

12th March—

Silver, Country, ready, per 100 tolas . . Rs. 149-12

London, *15th March*—

Silver, spot, per fine oz. . . . . 44d.

New York, *15th March*—

Bar Silver, ready, per oz. . . . . 70½ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 8TH MARCH 1946—

The following Press *communiqué*, dated the 19th March 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	706,83,70,000
2. Time Liabilities in India	296,10,46,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	33,34,36,000
(ii) Rupee Coin	2,22,52,000
(iii) Subsidiary Coin	65,26,000
4. Balances with the Reserve Bank . . .	88,16,71,000
5. Advances in India	335,91,84,000
6. Bills Discounted in India	19,18,29,000

Comparative Statement of the Position of Scheduled Banks.

(*In Thousands of Rupees.*)

	8-3-46.	1-3-46.	9-3-45.	1-9-39.
1. Demand Liabilities in India . . .	706,83,70	704,69,92	608,30,97	134,36,49
2. Time Liabilities in India . . .	296,10,46	294,24,76	220,06,94	102,24,34
3. Total Cash in India .	36,22,14	36,26,48	29,24,73	6,69,92
4. Balances with the Reserve Bank . .	88,16,71	85,75,60	95,28,76	25,17,19
5. Advances in India .	335,91,84	328,82,01	268,19,21	101,52,16
6. Bills discounted in India . . .	19,18,29	19,12,58	14,75,28	3,57,29



MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 8th March 1946.

LIABILITIES.	Rs.	ASSETS.	Rs.
Capital Paid up	5,00,00,000	Notes	19,46,92,000
Reserve Fund	5,00,00,000	Rupee Coin	46,20,000
Deposits :—		Subsidiary Coin	1,86,000
(a) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India . . .	498,49,91,000	(a) Internal	..
(2) Government of Burma	22,03,000	(b) External	..
(3) Other Government Accounts . . .	34,73,94,000	(c) Government Treasury Bills . . .	1,39,61,000
(b) Banks	87,47,83,000	Balances held abroad*	591,64,80,000
(c) Others	11,68,24,000	Loans and Advances to Governments . .	..
Bills Payable	4,47,73,000	Other Loans and Advances	1,46,000
Other Liabilities	13,60,43,000	Investments	33,21,13,000
		Other Assets	13,88,13,000
TOTAL LIABILITIES .	660,70,11,000	TOTAL ASSETS .	660,70,11,000

*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 8th March 1946.

ISSUE DEPARTMENT.

LIABILITIES.	Rs.	Rs.	ASSETS.	Rs.	Rs.
Notes held in the Banking Department	19,46,92,000		A.—Gold Coin and Bullion—		
			(a) Held in India . . .	44,41,45,000	
Notes in circulation	1,219,17,86,000		(b) Held outside India . .	..	
			Sterling Securities . . .	1,125,32,89,000	
Total Notes issued		1,238,64,78,000	Total of A .		1,169,74,34,000
			B.—Rupee Coin		11,06,33,000
			Government of India Rupee Securities.		57,84,11,000
			Internal Bills of Exchange and other Commercial Paper . . .		..
TOTAL LIABILITIES .		1,238,64,78,000	TOTAL ASSETS .		1,238,64,78,000

Ratio of *Total of A to Liabilities*: 94·437 per cent.



R. 2740 W. 21-3-46.

TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Almond Oil.

(II-126) A firm in Amritsar desires to be put in touch with purchasers of Almond Oil in India.

Lead Wool.

(II-127) A firm in Karachi (Sind) desires to be put in touch with suppliers in India of Lead Wool.

WEEKLY CABLE TO LONDON.

CROPS. *Madras*, week ending 2nd March.—Light local showers in Chittoor, Madura, Ramnad and Tinnevelly reported. Sowing and transplantation of paddy in East Godavari, Kistna, Cuddapah, South Arcot, Coimbatore and Malabar and of dry crops in Cuddapah, Nellore, South Arcot, Coimbatore and Ramnad proceeding. Standing crops generally not faring well except in Circars. Harvesting of paddy in Guntur, Bellary, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Malabar and South Kanara; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Cuddapah, South Arcot, Chittoor, North Arcot, Salem, Coimbatore and Trichinopoly.; and of cotton in Kurnool, Anantapur, Cuddapah, Nellore and Coimbatore in progress. Outturn reported generally poor. *Bihar*, week ending 11th March.—Except for light rain in parts of Ranchi, no rain reported anywhere. Condition and prospects of standing crops, on the whole, fair. Crushing of sugarcane still continued. *Orissa*, week ending 11th March.—Light rain in Cuttack and Sambalpur districts and no rain in other districts reported. Harvesting of *rabi* crops in Balasore district; of wheat in Puri district; and of sugarcane in Ganjam and Koraput districts going on. Threshing of winter paddy in Puri and Koraput districts and pressing of sugarcane in Balasore and Koraput districts in progress. Planting of sugarcane in Sambalpur district begun. Lands being ploughed for next crop in Sambalpur district. Standing crops, including summer paddy, wheat, tobacco and sugarcane, generally thriving. *Punjab*, week ending 11th March.—Light rain fell in parts of all districts except Rohtak, Gurgaon, Ambala, Amritsar, Mianwali and Lyallpur. It proved beneficial to standing crops but need for more rain still being felt. Condition of standing crops, on the whole, average on irrigated and below average on unirrigated areas. Slight damage to crops by hailstorm reported from parts of Rohtak and Amritsar districts. *Bengal*, week ending 6th March.—Weather seasonable except in some districts. Prospects of standing crops reported not so satisfactory due to want of rain. *Central Provinces and Berar*, week ending 9th March.—Weather clear and warm with occasional passing clouds. Damage caused to crops by hailstorm of previous week in Multai *tahsil* (Betul) not appreciable. Condition of standing *rabi* crops, on the whole, fairly satisfactory. Harvesting, threshing and winnowing of *rabi* crops in progress. Preparation of land for next *kharif* season continued in Chhatisgarh and Berar divisions. *Assam*, dated 18th March.—Weather dry in most of districts and its effects on crops not satisfactory. Prospects and outturn of crops not so good.

Cotton. Bombay, 14th March.—During early part of session forward section of market displayed fair improvement in values and maintained steady appearance for long time until towards close when considerable decline in prices witnessed. Indian Cotton Contract May starting about Rs. 474-8, rose to Rs. 475 and thereafter fluctuated between Rs. 474-8 and Rs. 474. Subsequently rate fell sharply from Rs. 474-4 to Rs. 470-8 and eventually finished at Rs. 470-12.

Jute. Calcutta, 16th March.—Steady with business reported in Firsts and Lightnings at Rs. 85 and Rs. 80 per bale, respectively Hessians and Heavies also steady. "B. Twills" July-September quoted at Rs. 64-12.

Hides and Skins, Tanned. Madras, 14th March:—

	Rs. A. P.		Rs. A. P.
Cow hides, per lb.	1 10 0	to	2 2 0
Buffalo hides, per lb.	1 4 0	to	1 5 0
Sheep skins, per lb.	3 10 0	to	4 4 0
Goat skins, per lb.	2 15 0	to	3 4 0

Tea. Thirty-Sixth Tea Sale, Calcutta, 12th March.—866 packages Green Tea at average price Re. 1-1-3 and 11,941 packages other sorts at average price As. 15-2 sold for consumption in India. Large portion of sale included stalky end-of-season types, but any Teas, which were sweet in cup, met very strong demand from blenders and prices 6 pies to 1 anna dearer. Prices also advanced by 6 pies to 1 anna for well-made Leaf Teas. Fannings grades received weakest support but prices for these showed no change. Enquiry for Green Teas less.

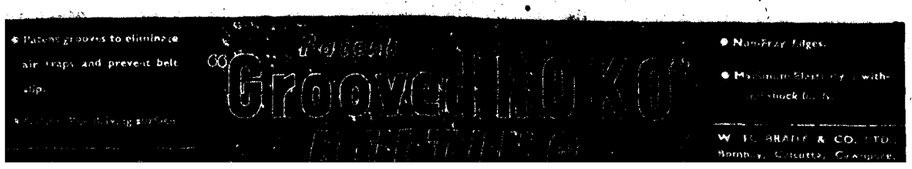
Reserve Bank Rate unchanged at 3 per cent.

ACTS OF THE INDIAN LEGISLATURE.

—The undermentioned Acts (among others) of the Indian Legislature, which received the assent of the Governor General on the 28th February 1946, have been published in Part IV of the *Gazette of India*, dated the 9th March 1946:—

(1) *Indian Mines (Amendment) Act, 1946 (Act No. II of 1946).*—An act further to amend the Indian Mines Act, 1923.

(2) *Professions Tax Limitation (Amendment) Act, 1946 (Act No. V of 1946).*—An Act to amend the Professions Tax Limitation Act, 1941.



REPORT OF THE INDIAN TRADE COMMISSIONER, LONDON, FOR THE MONTHS OF DECEMBER 1945 AND JANUARY 1946.

Trade Enquiries.

DURING the period under review the following trade enquiries were received and suitably dealt with:—

Artware.—An Irish firm enquired about importing Indian handicraft into Eire, stating that considerable interest was being shown in these articles.

Boots and Shoes.—Two enquiries were received, one for gold and silver embroidered shoes, the other for canvas shoes with rubber soles, and rubber footwear in general.

Coir.—A firm in the United Kingdom stated that there was an increasing demand for coir mats and mattings and mentioned difficulties in the way of obtaining licences.

Cotton Bags.—An enquiry for cotton bags for packing vegetables was mentioned in these reports in 1941. The firm concerned now desire to resume negotiations for such bags from India, as the matter had to be dropped then on account of the war-time difficulties.

Oils.—A United Kingdom firm associated with a United States concern enquired whether there was a possibility of importing into the U. K. and U. S. a sample of oil from the pericarp of the Indian Bhilway nut (*Semecarpus Anacar Dium. L.*) for experimental purposes.

Tobacco.—A firm enquired about import of tobacco for re-export to the Continent.

Miscellaneous.—Enquiries were also received for carpets, chutneys, condiments and preserves, cotton piecegoods, horns (buffalo and deer), mowrah meal, precious stones, textiles, etc.

ENQUIRIES FROM INDIA.

Numerous enquiries were received from India for exports from and imports into India of various articles. Firms in India are again advised to contact, in the first instance, the Director of Commercial Intelligence, 1, Council House Street, Calcutta, for information regarding India's export trade as that officer is being kept fully informed of the latest developments here and of all the enquiries received in this Office from interested importers in this country and in the Continent of Europe. This procedure usually effects a saving of time and enables the Office of the Director of Commercial Intelligence to keep in touch with the needs of the Indian exporters and advise on all aspects of trade with foreign countries regarding Indian enquiries. As regards imports into India from the United Kingdom, it is advisable for Indian firms to approach, in the first instance, His Majesty's Trade Commissioner at Bombay, Calcutta or Delhi.

Prices of Principal Indian Commodities.

The following are the prices of the principal Indian commodities for the months of November and December 1945 and January 1946:—

Commodity.	Month and Year, 1945-46.	Highest.	Lowest.	Difference.
		£ s. d.	£ s. d.	£ s. d.
Jute, Daisee	November 1945	39 5 0	39 5 0	—
	December 1945	39 5 0	39 5 0	—
	January 1946	39 15 0	39 5 0	0 10 0
Linseed	November 1945	37 5 0	35 15 0	1 10 0
	December 1945	39 0 0	37 5 0	1 15 0
	January 1946	40 10 0	39 0 0	1 10 0
Rapeseed	November 1945	39 0 0	38 10 0	0 10 0
	December 1945	39 10 0	39 0 0	0 10 0
	January 1946	39 10 0	39 0 0	0 10 0
Groundnuts	November 1945	34 10 0	33 10 0	1 0 0
	December 1945	37 10 0	34 10 0	3 0 0
	January 1946	39 0 0	37 10 0	1 10 0
Castorseed	November 1945	33 10 0	32 15 0	0 15 0
	December 1945	34 0 0	33 10 0	0 10 0
	January 1946	36 0 0	34 0 0	2 0 0





B. 2796 W. 25-5-46.

MARKET REPORT ON LINSEED AND LINSEED OIL.

Indian Market Report.

***Calcutta**, 18th March*—

Quotations for Linseed Oil—

Linseed oil, Calcutta Mills (Raw) . . . . Rs. 43-0-0 per md. loose.

Linseed oil, Calcutta Mills (Boiled) . . . Rs. 45-0-0 per md. loose.

Summary of Market Conditions.—Although general conditions in the linseed market have remained firm during the week, prices in the ready section have fallen to lower levels. Supplies have been very scarce and local stocks small. Owing to a slack oil market, millers enquiries have decreased, and holders of ready goods have been more eager to release supplies at lower rates, but trading has been restricted. In the forward section there has been no change. No supplies have been reaching this market from Bihar, and shippers have been idle.

***Bombay**, 14th March*—

Quotation for Linseed Oil—

Linseed Oil . . . . . Rs. 14-8-0 per quarter.

[No Stock figures available this week.]

BOOKS OF REFERENCE.

STATISTICAL PUBLICATIONS—

The following publications have been issued by the Department of Commercial Intelligence and Statistics, India :—

(1) *Raw Cotton Trade Statistics (Rail and River) for August 1943.* (Price Rs. 2-14 or 4*s.* 9*d.*) This publication contains statistics of raw cotton imported into and exported from each internal trade block in each province by rail and river from and to other trade blocks of the other provinces of India.

(2) *Accounts relating to the Inland (Rail and River-borne) Trade of India for May 1944.* (Price Rs. 2-8 or 4*s.*) The statistics contained in these accounts relate to the inland trade of India carried by the railways and the steamer services and represent the movement of the trade into and from a province, taken as a whole or a chief port or ports, the trade of which is registered separately from that of the trade of the province in which such port or ports may be situated. The trade dealt with in these accounts thus falls into one or other of the following categories :—(i) the trade of a province with other provinces, (ii) the trade of a chief port or other ports with the province in which such port or ports are situated, and (iii) the trade of a chief port or other ports with other provinces and ports—the statistics being given separately in respect of 22 principal trade blocks, namely, (1) 12 blocks representing the British Provinces, (2) 5 representing the principal port towns, and (3) 5 representing principal Indian States.

Copies of the above publications are obtainable from the Manager of Publications, Civil Lines, Delhi, from the Government of India Book Depôt, 8, Hastings Street, Calcutta, and also from the agents for the sale of India Government publications a list of whom can be obtained on application to the Manager.

GOVERNMENT ORDERS, *COMMUNIQUÉS* AND OTHER NOTICES AFFECTING TRADE.

ENEMY TRADING : COMMERCIAL AND FINANCIAL TRANSACTIONS PERMITTED BETWEEN ENEMY FIRMS IN INDIA AND CERTAIN PERSONS OR BODIES OF PERSONS IN SOME SPECIFIED COUNTRIES—

The following Notification [No. 93(27)E.T.(A)/42, dated the 9th March 1946] has been issued by the Government of India in the Department of Commerce :—

With reference to sub-rules (*1*) and (*3*) of rule 104 of the Defence of India Rules, the Central Government is pleased to permit commercial and financial transactions between enemy firms in India and any persons or bodies of persons in any of the countries specified in the Schedule hereto annexed, not being a person or body of persons who is for the time being an enemy under clause (*d*) of rule 97 of the said Rules.

SCHEDULE.

1. All countries within the British Empire.
2. United States of America.
3. All neutral countries in Europe.
4. France (including Corsica)
5. Belgium.
6. Holland.
7. Luxemburg.
8. Greece.
9. Italy (including Sicily).
10. Finland.
11. Denmark.
12. Norway.
13. Czechoslovakia.
14. Yugoslavia.

—:—

VEGETABLE OIL PRODUCTS CONTROL ORDER, 1945 : MAXIMUM PRICES OF VEGETABLE OIL PRODUCTS—

The following Notification [No. 6-VP(2)/46, dated the 9th March 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred upon me by sub-clause(1) of clause 6 of the Vegetable Oil Products Control Order, 1945, and in supersession of the Notification of the Government of India in the Department of Food, No. 6-VP(2)/45, dated the 1st December 1945*, I hereby fix as follows the maximum prices at which vegetable oil products may be sold with effect from March, 1946 :—

GET YOUR CONCRETE SET INTO A STONE OF GRANITE-LIKE HARDNESS AND DENSITY BY USING
"METAROCK" METALLIC CONCRETE HARDENER AND WATERPROOFER
GANNON DUNKERLEY & CO., LTD.
BOMBAY CALCUTTA MADRAS BANGALORE AHMEDABAD

B. 2827 W. 14-1-46.

ALL SORTS OF TIN PRINTED ARTICLES
MADE TO ORDER
SCREWED CAPS, CONTAINERS, SIGNS, Etc.
Enquire at :—BOMBAY TIN PRINTERS.
221/33, Thakurdwar Road, BOMBAY.

B. 2757 W. 9-4-46.

I

Locality of sale.	Maximum price per lb. net of vegetable oil product. When sold by producer or producer's distributing agent in large packs.	When sold by any other person. In large packs.	When sold by any other person. Loose in small quantities.
1	2	3	4
	Rs. a. p.	Rs. a. p.	Rs. a. p.
1. Bombay town and suburbs . .	0 9 0	0 9 9	0 10 6
2. Bombay Province (excluding Bombay town & suburbs) Madras, the Central Provinces & Berar, Coorg & Panth Piploda	0 9 6	0 10 3	0 11 0
3. The Punjab, the United Provinces, the North-West Frontier Province, Sind, Baluchistan, Delhi & Ajmer .	0 10 6	0 11 3	0 12 0
4. Bengal, Assam, Orissa and Bihar .	0 10 6	0 11 3	0 12 0

NOTE :—" Large packs " and packs (in producer's original sealed container) containing not less than 35 lbs. net of the products.

II

Description.	Maximum price per pack of vegetables oil products when sold in small packs. Wholesale.	Retail.
	Rs. a. p.	Rs. a. p.
Packs other than " Pakav " containing 10 lbs. . .	7 9 0	7 15 0
Packs other than " Pakav " containing 5 lbs. . .	4 0 3	4 3 6
Packs other than " Pakav " containing 2 lbs. . .	1 1 6	1 12 0
Packs other than " Pakav " containing 1 lb. . .	0 13 6	0 14 3
Packs containing 9 lbs. of " Pakav " . . .	7 2 0	7 7 6
Packs containing 3 lbs. of " Pakav " . . .	2 11 3	2 13 3

Note.—The maximum prices specified above under I and II are inclusive of freight, but exclusive of octroi, terminal tax and other similar local taxes and also of sales tax.

*See the *Indian Trade Journal*, dated the 13th December 1945, pages 461-62.

When any such tax is paid whether by the manufacturer, his distributing agent, a wholesaler or a retailer the maximum price as fixed above in respect of any transaction may be increased by an amount equal to the total of the taxes so paid at or before that transaction, and may after the increase be rounded off to the nearest pice.

S. DIKSHIT,
Vegetable Oil Products Controller for India.

—:—

SUGAR AND SUGAR PRODUCTS CONTROL ORDER, 1946 : MAXIMUM PRICES OF CERTAIN TYPES OF SUGAR : AMENDMENTS—

The following Notification [No. 22-SC(4)/46, dated the 5th March 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred upon me by sub-clause (1) of clause 6 of the Sugar and Sugar Products Control Order, 1946, I, S. Dikshit, Sugar Controller for India, hereby direct that the following amendments shall be made in the Notification of the Government of India in the Department of Food, No. 22-SC-(4)/44, dated the 21st October 1944*, namely :—

In clause (1) of the said notification under the head maximum *ex*-factory price per maund against item (i) Sugar Candy (Misri and Sakar) for the figures Rs. 20/7/- the figures Rs. 20/13/- shall be substituted ; and against item (ii) Bura for the figures Rs. 17/11/- the figures Rs. 18/1/- shall be substituted.

SUGAR AND SUGAR PRODUCTS CONTROL ORDER, 1946 : FIXATION OF PRICES OF SUGARS—

The following Notification [No. 20-SC (32)/46, dated the 5th March 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred upon me by sub-clause (1) of clause 6 of the Sugar and Sugar Products Control Order, 1946, and in supersession of the Notifications of the Government of India in the Department of Food, No. 20-SC (32)/45, dated 27th October 1945†, and No. 20-SC (32)-A/45, dated 8th December 1945‡, I, S. Dikshit, Sugar Controller for India, fix the prices of sugars as follows with effect from the date of this Notification.

* *See* the *Indian Trade Journal*, dated the 2nd November 1944, page 136.
† *See* the *Indian Trade Journal*, dated the 8th November 1945, page 237.
‡ *See* the *Indian Trade Journal*, dated the 20th December 1945, pages 512-13.

INDIAN ENAMEL WORKS LTD.
GREAT SOCIAL BLDG SIR P MEHTA ROAD FORT BOMBAY

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LEADERS IN INDIAN INDUSTRY
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COTTON AND TEXTILES • JUTE • IRON AND STEEL • ALUMINIUM • PLYWOOD AND STEEL PRODUCTS • OILS • FOOD PRODUCTS • SOAPS AND SUGAR • PLASTICS AND RUBBER • HOSIERY • SUPPLIES
MILLIONS OF RUPEES CAPITAL & THOUSANDS OF WORKERS

B. 2858 W. 25-7-46.

1. Price per maund of crystal sugar, for sale *ex*-factory according to grade, shall be as given in the table below :—

——	19	20	21	22	23	24	25	26	27	28	29
Grain Size	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
AA	..	..	..	..	17 0 6	17 2 0	17 4 0	17 5 6	17 7 6	17 9 0	17 11 0
A	..	16 8 0	16 10 6	16 12 6	16 14 6	17 0 0	17 2 0	17 3 6	17 5 6	17 7 0	17 9 0
B	..	16 5 6	16 8 0	16 10 0	16 12 0	16 13 6	16 15 6	17 1 0	17 3 0	17 4 6	17 6 6
C	..	16 3 6	16 6 0	16 8 0	16 10 0	16 11 6	16 13 6	16 15 0	17 1 0	17 2 6	17 4 6
D	15 14 0	16 2 0	16 4 6	16 6 6	16 8 6	16 10 0	16 11 6	16 13 6	16 15 6	17 1 0	17 3 0
E	15 12 6	16 0 6	16 3 0	16 5 0	16 7 0	16 8 6	16 10 6	16 12 0	16 14 0	16 15 6	17 1 6
F	15 11 6	15 15 6	16 2 0	16 4 0	16 6 0	16 7 6	16 9 6	16 11 0	16 13 0	16 14 6	17 0 6
G	15 10 6	15 14 6	16 1 0	16 3 0	16 5 0	16 6 6	16 8 6	16 10 0	16 12 0	16 13 6	16 15 6

2. Price per maund of crushed sugar, for sale *ex*-factory according to grade, shall be as given below :—

Grade.	*Price per maund.*
	Rs. A. P.
13	16 15 0
12	16 12 0
11	16 10 0
10	16 8 0

3. Price per maund of refined sugar for sale *ex*-factory according to the grade shall be as given in the table below :—

——	27	28	29
Grain Size	Rs. A. P.	Rs. A. P.	Rs. A. P.
AA . . .	18 1 0	18 3 0	18 5 0
A . . .	17 15 0	18 1 0	18 3 0
B . . .	17 13 0	17 15 0	18 1 0
C . . .	17 11 0	17 13 0	17 15 0
D . . .	17 9 0	17 11 0	17 13 0
E . . .	17 8 0	17 10 0	17 12 0
F . . .	17 7 0	17 9 0	17 11 0
G . . .	17 6 0	17 8 0	17 10 0

Explanations—

(1) The grades mentioned above shall be according to the standards prescribed by the Bureau of Sugar Standards of the Imperial Institute of Sugar Technology, Cawnpore, and the grading will be done according to the instructions issued by the Bureau of Sugar Standards from time to time.

(2) "Refined Sugar" means sugar manufactured by remelting ordinary sugar in water, and by suitably treating and filtering the solution and recovering sugar therefrom after boiling in vacuum pans the resulting sugar having colour not lower than Indian Sugar Standard No. 27, and being sufficiently pure to satisfy the following test, namely :—

The specific conductivity determined at 35°C and multiplied by 10^6 of a solution prepared by dissolving 5 grams of the sugar in conductivity water and making up to 100 Ccs., should not exceed 15, after deducting the value for the specific conductivity, at the same temperature and multiplied by 10^6, of the conductivity water used.

S. DIKSHIT,
Sugar Controller.

—:—

PAPER CONTROLLER'S OFFICE ABOLISHED—

The following Press Note, dated the 25th February 1946, has been issued by the Government of India in the Department of Industries and Supplies :—

It has been decided to abolish on February 28, 1946, the office of the Paper Controller, India, located at Calcutta. In consequence of this decision, notifications* have been issued in a *Gazette of India Extraordinary*, dated February 26, 1946, making amendments to the following Orders relating to Paper Control so as to require after that date the submission of returns prescribed therein to the Central Government in the Department of Industries and Supplies instead of the Paper Controller, India :—Paper Control (Distribution) Order, 1944; Paper (Prices of Imported Paper) Control Order, 1944; Paper Control (Prices of Board) Order, 1944; and Paper Price Control Order, 1945.

—:—

COAL TAR PRODUCTS CONTROL ORDER, 1945 : AMENDMENT—

The following Notification [No. 347, dated the 28th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to make the following amendment in the Coal Tar Products Control Order, 1945† :—

In clause 2 (*a*) of the said Order, the word "NAPTHALENE" shall be deleted.

* See the *Indian Trade Journal*, dated the 7th March 1946, page 386.
† See pages 483-485 of this issue of the *Indian Trade Journal*.

Refrigerating Equipments and Parts.
The Ice Machinery Mart,
18/2, McLeod Road, Lahore.
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BOMBAY.
ON I. S. D., A. H. Q. & RAILWAY LISTS.
B. 2944 W. 22-11-46.
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JUTE INDUSTRY ESSENTIAL STORES CONTROL ORDER, 1945 : AMENDMENTS—

The following Notification [No. 355, dated the 2nd March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to make the following amendments in the Jute Industry Essential Stores Control Order, 1945*, namely :—

1. For the words "Controller of Supplies, Bengal Circle, Calcutta, Deputy Controller of Supplies, Bengal Circle, Calcutta" appearing in clauses 3(*a*), (5), (6) and (7) of the said Order and for the words "Controller of Supplies, Bengal Circle, Calcutta" appearing in Part II of the form appended to the said Order, the following shall be substituted :—

"Deputy Secretary, Department of Industries & Supplies, Calcutta or Director of Supplies, Department of Industries & Supplies, Calcutta."

2. For the words "Controller of Supplies, Bengal Circle," appearing in clause (4) of the said Order and for the words "Controller of Supplies, Bengal Circle, Royal Exchange" appearing in Part I of the form appended to the said Order, the following shall be substituted :—

"Director of Supplies, Department of Industries & Supplies."

3. For the words "Controller, Deputy Controller" appearing in clause 6 of the said Order, the following shall be substituted :—

"Deputy Secretary, Director of Supplies."

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943 : MAXIMUM RETAIL PRICE OF CERTAIN SPECIFIED CARTRIDGES : AMENDMENTS—

The following Notification [No. 22 (297)-A.P./45, dated the 9th March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (c) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (XXXV of 1943), the Central Government is pleased to direct that the following amendments shall be made in the notification of the Government of India in the late Department of Industries and Civil Supplies, No. 1/2 (94)/45-C.G. (C.S.), dated the 8th September 1945†, namely :—

1. To the preamble of the said notification, the following further proviso shall be added, namely :—

"Provided further that the prices specified in the Schedule shall apply only to cartridges of the standard size, viz., 2½ in. size, and shall not apply to cartridges of any size manufactured by the Pneumatic Cartridge Co., Ltd., and Messrs. E. J. Churchill, Ltd."

2. In the Schedule annexed to the said notification, Serial No. 8 and the entries relating thereto, shall be omitted.

* See the *Indian Trade Journal*, dated the 11th October 1945, pages 71-72.
† See the *Indian Trade Journal*, dated the 20th September 1945, page 465.

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943 : SANCTIONED ADDITION TO LANDED COST OF ARTICLES OF ARMS AND AMMUNITION—

The following Notification [No. 22 (297)-A.P./45-I, dated the 9th March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

Whereas it has been represented that in the case of arms and ammunition imported into British India and sold by dealers, the addition referred to in sub-clause (i) of clause (*b*) of sub-section (2) of section 6 of the Hoarding and Profiteering Prevention Ordinance, 1943 (XXXV of 1943), exceeds 20 per cent :

Now, therefore, in pursuance of the proviso to sub-section (2) of section 6 read with clause (*a*) of section 14D of the said Ordinance and in supersession of the notification of the Government of India in the late Department of Industries and Civil Supplies, No. 1/2-(95)/45-C.G. (C.S.), dated the 8th September 1945*, the Central Government is pleased to direct that the Maximum limits of such addition to the landed costs of the articles mentioned in column (2) of the Schedule appended hereto shall be as stated in columns (3) and (4) thereof ;

Provided that where the articles referred to in Serial No. 2 of the Schedule are sold or delivered at a place other than a port of entry, the seller may make an additional charge at a rate not exceeding Rs. 2 per 100 cartridges.

Schedule.

Serial No.	Article.	When sold to a dealer.	In all other cases.
1	2	3	4
1	All articles of arms and ammunition other than cartridges.	20% of the landed cost.	50% of the landed cost.
2	Cartridges other than those to which the notification of the Government of India in the Industries and Supplies Department No. 22(297)-AP/45, dated March 1946, applies.	28% of the landed cost.	60% of the landed cost.

—:—

MOTOR VEHICLE SPARE PARTS CONTROL ORDER, 1944 : MAXIMUM RETAIL SALE PRICES OF CERTAIN MOTOR VEHICLE SPARE PARTS MANUFACTURED BY MESSRS. THOMPSON PRODUCTS INC., U. S. A.—

In pursuance of sub-clause (1) (b) of clause 4 of the Motor Vehicle Spare Parts Control Order, 1944, and in supersession of all previous orders on the subject, the Central Government has been pleased to specify for the purposes of the said clause the maximum retail sale prices of certain motor vehicle spare parts manufactured by

* See the *Indian Trade Journal*, dated the 20th September 1945, page 465.

WORKS CONTROL—STANDARD SOLUTIONS
MADE TO ANY SPECIFICATION
R. V. BRIGGS & CO., LTD.
ANALYTICAL, CONSULTING & TECHNICAL CHEMISTS,
3 & 4, GARSTIN PLACE, CALCUTTA. Established in 1900.
B. 3014 W. 13-1-47.

RESERVED

Messrs. Thompson Products Inc., U. S. A., as detailed in the Schedule published in the *Gazette of India Extraordinary*, dated the 6th March 1946, under Notification No. 52-LPC(88)/45, dated the 18th February 1946, of the Government of India in the War Transport Department.

—:—

COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES CONTROL ORDER, 1945: AMENDMENTS—

Certain amendments to the Commercially Imported Transport Motor Vehicles Control Order, 1945 (*see the notice in the Indian Trade Journal*, dated the 30th August 1945, page 345), have been published in Part I (Section 1) of the *Gazette of India*, dated the 9th March 1946, under Notification No. 7-LVC(17)/45, dated the 9th March 1946, of the Government of India in the War Transport Department.

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MOTOR CYCLES CONTROL ORDER, 1945: MAXIMUM RETAIL PRICES OF CONTROLLED MOTOR CYCLES OF CERTAIN SPECIFIED MAKE AND TYPES—

The following Notification [No. 4-LVC (5)/46, dated the 9th March 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by clause 7 of the Motor Cycles Control Order, 1945, the Central Government is pleased to specify the maximum retail prices of the controlled motor cycles of the make and types described below :—

Serial No.	Make and Types.	Maximum Retail Price.	
		Rs.	
1.	Matchless, G-3L Model, 350 c.c. with Trip Speedometer.	2,135	At ports of importation, *plus* octroi paid, if any, and in the case of distributors, whose main place of business is away from the ports, *plus* also transit insurance charges and transportation charges from the port of importation at goods freight rate.
2.	Matchless, G-80 Model, 500 c.c. with Trip Speedometer.	2,235	

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RAILWAY EARNINGS—

Approximate Earnings of Period.—The total approximate gross earnings of the Budget lines for the period (10 days) ending 10th February 1946 (31st period), amounted to Rs. 5,68 lakhs. This is :—

(*a*) Rs. 75 lakhs *less* than the actuals for the corresponding period of the previous year, and

(*b*) Rs. 20 lakhs *more* than the actuals for the corresponding period of 1943-44.

Cumulative Earnings from the Beginning of the Financial Year.—The total approximate gross earnings from 1st April 1945 to 10th February 1946 amount to Rs. 188·37 crores. This is :—

(*a*) Rs. 6·94 crores *more* than the actuals for the corresponding period of the previous year, and

(*b*) Rs. 35·35 crores *more* than the actuals for the corresponding period of 1943-44.

The following are the up-to-date approximate gross earnings of Budget lines from 1st April 1945 as compared with the actuals for the corresponding period of the two previous years :—

Railways.	Up to 10th Feb. 1944.	Up to 10th Feb. 1945.	Up to 10th Feb. 1946.	Increase (+) or Decrease (—) in the current year as compared with the previous year.
	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)
B. A. . . .	14,29	23,64	23,43	—21
B. N. . . .	14,41	15,55	17,32	+1,77
B. B. & C. I. .	16,21	17,61	18,04	+43
E. I. . . .	28,38	34,85	36,45	+1,60
G. I. P. . . .	26,43	30,06	28,30	—1,76
M. & S. M. . .	11,81	13,78	16,01	+2,23
N. W. . . .	26,63	29,05	29,89	+84
Oudh Tirhut .	5,31	5,92	6,80	+88
S. I. . . .	8,79	10,18	11,25	+1,07
Other Railways .	76	79	88	+9
TOTAL .	1,53,02	1,81,43	1,88,37	+6,94

—:—

WAGON LOADINGS—

Comparisons of Figures of Wagon Loadings on Class I Railways.

(*a*) Number of wagons (in terms of 4-wheelers) loaded during the period (10 days) ending 10th February :—

—	1945.	1946.	Increase (+) or Decrease (—) in 1946 over 1945.
			Per cent.
Broad gauge	131,682	134,778	+2·35
Metre gauge	89,433	82,319	—7·95

GUEST, KEEN, WILLIAMS, LTD.
Agents for Turton Bros. & Matthews, Ltd.
TWIST DRILLS—MILLING CUTTERS—TOOL STEEL.
CALCUTTA • BOMBAY • MADRAS • NEW DELHI

For Weighing Machines of good quality at moderate rates
Please write to :—
BHARAT WEIGHING SCALES & ENGINEERING SYNDICATE
75/1, Kalachand Nandy Lane, Howrah.
Testers, Repairers & Manufacturers of Weighing Machines.
Telephone : Howrah 523 Telegram : "Testers" Howrah
B. 2776 W. 11-4-46.

(*b*) Total number of wagons (in terms of 4-wheelers) loaded from 1st April to 10th February :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	3,852,103	4,083,635	+6·01
Metre gauge	2,235,003	2,376,344	+6·32

(*c*) Details of wagons (in terms of 4-wheelers) loaded on broad and metre gauges and the total loading on both gauges from 1st April to 10th February :—

Items.	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
I.—Broad Gauge.			
(i) Coal and coke for the public and for foreign railways.	794,487	849,066	+6·87
(ii) Grains and pulses . .	295,727	287,652	—2·73
(iii) Oilseeds	79,175	75,659	—4·44
(iv) Cotton	51,399	58,906	+14·6
(v) Miscellaneous smalls . .	366,329	392,216	+7·07
(vi) Miscellaneous full wagons .	1,991,839	2,132,064	+7·04
(vii) Home line stores and materials	278,147	288,072	+5·46
*(viii) Coal for home line on B. N., E. I. & G. I. P. Railways.	146,221	156,604	+7·10
II.—Metre Gauge.			
(i) Coal and coke for the public and for foreign railways.	110,011	147,848	+34·4
(ii) Grains and pulses . .	227,025	231,637	+2·03
(iii) Oilseeds	75,972	88,304	+16·2
(iv) Cotton	42,908	51,465	+19·9
(v) Miscellaneous smalls . .	261,771	292,319	+11·9
(vi) Miscellaneous full wagons .	1,356,998	1,399,687	+3·15
(vii) Home line stores and materials	160,318	164,584	+2·66
III.—Total (Broad and Metre Gauges).			
(i) Coal and coke for the public and for foreign railways.	904,498	996,914	+10·2
(ii) Grains and pulses . .	522,752	519,289	—0·66
(iii) Oilseeds	155,147	163,963	+5·68
(iv) Cotton	94,307	110,371	+17·0
(v) Miscellaneous smalls . .	628,100	685,035	+9·06
(vi) Miscellaneous full wagons .	3,348,837	3,531,751	+5·46
(vii) Home line stores and materials	433,465	452,656	+4·43

*Included in item (viii).

TONNAGE LIFTED ON CLASS I RAILWAYS—

Comparison of Figures of 'Tonnage Lifted' on Class I Railways.

(*a*) Number of Tons lifted during the period (10 days) ending 10th February :—

—	1945.	1946.	Increase (+) or Decrease (—) in 1946 over 1945.
			Per cent.
Broad gauge	2,106,791	2,030,808	—3·61
Metre gauge	621,983	583,579	—6·17

(*b*) Number of Tons lifted from 1st April to 10th February :—

—	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	60,158,777	61,806,798	+2·74
Metre gauge	17,027,613	17,523,875	+2·91

COAL TAR PRODUCTS CONTROL ORDER, 1945.

THE following Notification (No. 88/278, dated the 29th November 1945) has been issued by the Government of India in the Department of Supply :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to make the following Order :—

1. *Short title, extent and commencement.*—(1) This order may be called the Coal Tar Products Control Order, 1945.

(2) It extends to the whole of British India.

(3) It shall come into force at once.

(4) The Coal Tar Products Control Order, 1945, published with the notification by the Government of India in the Supply Department No. 88/278, dated the 8th January 1945*, is hereby repealed ; provided that anything done under any of the provisions of that Order shall be deemed to have been done under the corresponding provisions of this Order.

2. *Definitions.*—In this Order—

(*a*) "Coal Tar Products" includes all grades of creosote, and cresols other than for medicinal purposes, Napthalene, paints made with pitch and/or any coal tar fraction, coal tar solvent naptha and any other product that may be notified by the Central Government from time to time.

* See the Indian Trade Journal, dated the 25th January 1945, pages 88-89.



T. 2817 W. 20-6-46.

CALCUTTA MADRAS CAWNPORE ETC. THE GENERAL ELECTRIC COMPANY (INDIA) LTD. REPRESENTING BOMBAY LAHORE KARACHI ETC.
THE NAME THAT'S A GUARANTEE G.E.C. FOR EVERYTHING ELECTRICAL
THE GENERAL ELECTRIC CO. LTD. OF ENGLAND.

B. 2886 W. 31-8-46.

(*b*) "Licensing authority" means the Controller of Supplies, Bengal Circle, and includes any other Officer appointed by the Central Government to perform all or any of the functions of the licensing authority under this Order.

(*c*) "Form" means a Form appended to this Order.

3. *Registration of sellers.*—(1) Every person other than those registered under the Coal Tar Products Control Order, 1945, dated the 8th January 1945, who wishes to sell or otherwise dispose of any coal tar products specified under this Order shall apply in Form A, in duplicate to the licensing authority for being registered as a seller.

(2) If the licensing authority accepts the application he shall issue a registration certificate in Form B.

(3) The licensing authority may at any time by order in writing rescind a registration certificate without notice to the holder thereof.

4. *Prohibition of sale except by registered persons.*—(1) No person shall sell, agree to sell or otherwise dispose of any coal tar products specified under this Order unless he is registered as a seller under clause 3 or under the Coal Tar Products Control Order, 1945, dated the 8th January 1945.

(2) No person registered as aforesaid shall sell, agree to sell or otherwise dispose of any coal tar products specified under this Order except against a licence in Form D, issued by the licensing authority under clause 6.

5. *Prohibition of use, purchase and acquisition except under valid licences.*—No person shall use, purchase, or otherwise acquire, coal tar products specified under this Order for any purpose except under a licence issued by the licensing authority in form D.

Provided that no licence shall be necessary for the acquisition of stocks directly by process of manufacture or by import from outside India.

6. *Application for permission to purchase, acquire or use coal tar products.*—(1) Every person who wishes to purchase or otherwise acquire, or use, any coal tar products specified under this Order shall apply in Form C, in duplicate to the licensing authority.

(2) If the licensing authority accepts the application it shall issue a licence in Form D, stating the quantity and type of coal tar products specified under this Order which may be purchased or otherwise acquired or used under the licence.

7. The Licensing authority shall authorise a certain number of persons registered as sellers under clause 3, to deal in retail sale to the extent of 2 lbs. every three months per customer of Napthalene and to the extent of two gallons every three months per customer of paint made with pitch and/or any coal tar fraction. Applications in form C, or licences in form D, shall not be necessary for such retail sale or purchase.

8. *Submission of return of stock and maintenance of account.*—Every person who carries on any kind of business in, or is a consumer of, coal tar products specified under this Order shall—

(*a*) Submit monthly to the licensing authority so as to reach that officer on or before the seventh day of each month a true return in form E, of the stock of coal tar products specified under this Order in his possession at the end of the last day of the preceding month;

(*b*) Keep such books, accounts and records relating to his business as the Central Government or any Officer authorised by it in this behalf may direct.

9. *Supply of information, inspection, search, etc.*—The Central Government or any Officer authorised by it in this behalf may, with a view to securing compliance with this Order—

(*a*) Require any person to give such information in his possession with respect to any business in coal tar products carried on by that or any other person as the Central Government or the authorised Officer may demand;

(*b*) Inspect or cause to be inspected, any books or documents belonging to, or under the control of, any such person; and

(*c*) Enter and search, or authorise a police Officer not below the rank of sub-inspector to enter and search, any premises which in the opinion of the Central Government or the authorised Officer is being used for such business.

10. *Effect of non-supply of information.*—No person shall with intent to evade the provision of this Order refuse to give any information lawfully demanded from him under clause 9 or cancel, destroy, mutilate or deface any books or other documents.

11. *Forfeiture of stores.*—If any person contravenes any of the provisions of clauses 4 and 5, any court trying such contravention may, without prejudice to any other sentence which it may pass direct that any coal tar products in respect of which the court is satisfied that any of the said provisions has been contravened shall be forfeited to His Majesty.

"FORM A."

[*See* clause 3 (1).]

Application for registration.

(To be submitted in duplicate to the Licensing authority.)

No.

Date.

1. Name and address of applicant.
2. Whether (*a*) manufacturer or (*b*) importer.
3. Supplies made during Calendar Year 1944 (details overleaf).
4. Present stocks.
5. If manufacturer or importer, state the estimated quantity of coal tar products which applicant expects to manufacture, import during the period of six months beginning with the date of this application.
6. Estimated quantity of coal tar products which applicant would require for own consumption during the period of six months beginning with the date of this application.
7. Estimated quantity of coal tar products the applicant expects to make available for sale during the period of six months from the date of this application.

I hereby certify that the contents of this application are true to the best of my knowledge and belief.

Signature of applicant.

Note.—If the applicant is not a manufacturer or importer items Nos. 2 and 5 will not be filled in.

Dependable HENLEY CABLES Durable

B. 2961 W. 8-3-46.

LEATHER OUR SPECIALITY
EASTERN TANNERIES LIMITED
Manufacturers of:
Sole, Harness and Chrome Leather, CAWNPORE.
B. 2901 W. 31-10-46.

Name and address of consumer(s) to whom applicant supplied coal tar products during the Calendar Year 1944. Quantity and grade separately.

Name.	*Address.*	*Grade.*	*Quantity.* tons. cwts. lbs.

"FORM B."

[*See* clause 3 (2).]

Registration Certificate.

Date. Serial No.

Reference his/their application No. , dated , Mr./Messrs. (Name and address) is/are hereby registered as a person authorised to sell or otherwise dispose of coal tar products under the Coal Tar Products Control Order, 1945.

Signature of Licensing Authority.

Note.—This certificate may be rescinded at any time without notice by an order in writing of the Licensing authority.

"FORM C."

[*See* clause 6 (1).]

Application for permission to purchase or otherwise acquired or use coal tar products (to be submitted in duplicate to the Licensing authority).

1. Date.
2. Name of applicant.
3. Address of applicant.

Type & Grade.	*Quantity.* tons. cwts. qrs. lbs.

4. Quantity of coal tar products required.
5. Coal tar products held by the applicant on the date of application.
6. Name of person or firm from whom purchase will be made.
7. Precise purpose for which quantity in item 4 above is required. (Give full details stating whether to be used for a purpose connected with a Government contract.)
8. Average monthly consumption for the said purpose during the 12th months previous to the date of application.
9. Period for which the quantity applied for is estimated to last.

I certify that the contents of this application are true to the best of my knowledge and belief.

Signature of applicant.

Note.—Column 6 will be left blank if the applicant has stock and applies for its use only.

"FORM D."

[*See* clause 6 (2).]

Licence No.———

This licence shall be valid for the period commencing from .....and ending.....

I hereby sanction the purchase and use of (quantity of) Coal tar products.

From (Name of Applicant).

(Name of Seller) by Licensing authority.

Note.—The name of seller will be left blank where the licence is for own use.

"FORM E."

[*See* clause 8 (*a*).]

Return of stock of *for the month of* 194

Name

Address

Registration certificate No. (*vide* Form B).

Stock.	*Grade.*	*Quantity.* tons. cwts. qrs. lbs.	*Remarks.*

1. Stock held at the end of the preceding month as shown in the last return.
2. Stock, if any, acquired during the month by import, purchase, manufacture or otherwise.
3. Total of items 1 and 2.
4. Stock, if any, sold during the month against licences in form D.
5. Stock, if any, consumed by the person making the return against licences in Form D.
6. Stock, if any, otherwise disposed of during the month. Details of such disposal should be furnished.
7. Total of items 4, 5 and 6.
8. Stock, held at the end of the month (being item 3 less item 7).

I hereby certify that the particulars given above are true to the best of my knowledge and belief.

Signature.

Date.

Note.—This stock return should reach the Licensing authority not later than the 7th day of each month.

Ranjan Ceiling Fans
A. C. AND D. C.


TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

BRITISH INDIA.

INDIAN FINANCE BILL.

THE full text of the Indian Finance Bill which was introduced in the Legislative Assembly on the 28th February 1946, has been published in Part V of the *Gazette of India*, dated the 9th March 1946. The object of the Bill is to give effect to the financial proposals of the Central Government for the year beginning on the 1st day of April 1946.

The following are extracts from the Bill :—

Clause 5. *Continuation of, and enhancement of, additional duties of customs imposed by section 6, Act XII of 1942.*—(*1*) The additional duties of customs on certain goods chargeable with a duty of customs under the First Schedule to the Indian Tariff Act, 1934 (XXXII of 1934), or under the said Schedule read with any notification of the Central Government for the time being in force, imposed up to the 31st day of March 1943 by section 6 of the Indian Finance Act, 1942, and continued, subject to certain modifications, up to the 31st day of March 1946, by section 4 of the Indian Finance Act, 1945, as amended by section 4 of this Act, shall continue to be levied and collected as provided in the said section 6 up to the 31st day of March 1947, subject to the aforesaid modifications and to the further modifications contained in sub-section (*2*).

(2) The additional duty to be levied and collected under sub-section (*1*) shall be one-half instead of one-fifth of the amount of the duty of custom specified in the First Schedule to the Indian Tariff Act, 1934, in the case of wines, comprised in Item No. 22(3) of the said Schedule ; and no such additional duty shall be levied or collected on—

(*a*) betelnuts, comprised in Item No. 9(5),

(*b*) cinematograph films, not exposed and exposed, comprised in Items Nos. 29 and 29(1),

(*c*) raw cotton, comprised in Item No. 46(3),

(*d*) silver bullion and silver sheets and plates which have undergone no process of manufacture subsequent to rolling, and silver coin, not otherwise specified, comprised in Items Nos. 61(2) and 62(1).

(*e*) gold bullion and gold sheets and plates which have undergone no process of manufacture subsequent to rolling, and gold coin, comprised in Items Nos. 61 (3) and 62 (2), of the said Schedule.

Clause 6. *Imposition and alteration of certain duties of customs.*—In the First Schedule to the Indian Tariff Act, 1934 (XXXII of 1934),—

(*a*) in item No. 9(5), for the entries in the fourth and sixth columns, the entries "Five annas and six pies per lb." and "Five annas per lb." shall be respectively substituted ;

(*b*) in Item No. 29, for the entry in the fourth column, the entry "Six pies per linear foot" shall be substituted ;

(*c*) in Item No. 29(1), for the entry in the fourth column, the entry "Four annas per linear foot" shall be substituted ;

(*d*) in Item No. 46(3), for the entry in the fourth column, the entry "Two annas per lb." shall be substituted ;

(*e*) in Items Nos. 61(2) and 62(1), in the fourth column, for the word "Three" the word "Eight" shall be substituted ;

(*f*) in Items Nos. 61(3) and 62(2),—

(i) in the third column the word "Revenue" shall be inserted, and

(ii) for the entry in the fourth column, the following entry shall be substituted, namely :—

"Rs. 25 per tola of 180 grains fine."

Clause 7. *Alteration of duty of excise on motor spirit.*—(*1*) In the First Schedule to the Central Excises and Salt Act, 1944 (I of 1944), in Item No. 4, for the word "Fifteen" the word "Twelve" shall be substituted.

(*2*) The provisions of this section shall be deemed to have come into force on the 1st day of March 1946.

STATEMENT OF OBJECTS AND REASONS.

The object of this Bill is to continue the existing rate of salt duty ; to continue the existing rates of inland postage ; to continue, subject to certain modifications, the additional duty of customs imposed by section 6 of the Indian Finance Act, 1942 ; to alter the duty of customs on betelnuts, cinematograph films, raw cotton and silver ; to withdraw the duty of customs on raw cotton levied under the Cotton Fund Ordinance, 1942 ; to impose a duty of customs on gold ; to alter the duties of customs and excise on motor spirit and kerosene ; to give certain relief from income-tax to earned incomes ; to make certain changes in the existing rates of income-tax and super-tax and to make certain provisions relating to income-tax, super-tax and Excess Profits Tax.

A. ROWLANDS.

NEW DELHI ;
The 25th February 1946.

Notes on Clauses.

Clause 2 provides for the continuance of the existing provisions regarding salt duty for a further period of one year.

Clause 3 provides for the continuance for a further period of one year of the present inland rates of postage.

Clause 4 provides for exemption from additional duty of customs during March 1946 on kerosene and mineral oils imposed by the Indian Finance Act, 1945.

Clause 5 (*see* above) provides for the continuance for another year of the additional customs duties imposed by section 6 of Act XII of 1942 subject to certain minor changes affecting betelnuts, cinematograph films, raw cotton, silver and gold in certain forms.

Clause 6 (*see* above) provides for the imposition and alteration of certain customs duties on betelnuts, cinematograph films, raw cotton, silver and gold bullion and silver and gold coin.

Clause 7 (*see* above) provides for the alteration of the excise duty on motor spirit to correspond with the complementary charge in customs duty.

Clause 8 provides for the repeal of the Cotton Fund Ordinance, 1942, without prejudice to the power of the Central Government to utilise the existing balance at the credit of the Fund for purposes of the Ordinance.

Clause 9 read with the Schedule provides for the imposition of income-tax and super-tax at certain rates for one year.

Clause 10 provides that the special initial allowance for depreciation for income-tax purposes shall not be allowable for E. P. T. purposes.

Clause 11 provides for the stoppage of voluntary deposits in connection with any E. P. T. which may still be assessable for chargeable accounting periods ending not later than 31st December 1942.

The Bill also provides as follows :—

Declaration under the Provisional Collection of Taxes Act, 1931.

It is hereby declared that it is expedient in the public interest that the provisions of clauses 5 and 6 of this Bill, except in so far as they relate to raw cotton, comprised in Item No. 46(3) of the First Schedule to the Indian Tariff Act, 1934 (XXXII of 1934), shall have immediate effect under the Provisional Collection of Taxes Act, 1931 (XVI of 1931).

THE WATER SUPPLY SPECIALISTS LTD.
MISSION ROW EXTENSION POST BOX 124 CALCUTTA.
SOLE AGENTS IN INDIA FOR MYERS HAND & POWER PUMPS, CYLINDERS, SPRAY PUMPS, PUMP JACKS, STOVER ENGINES & WINDMILLS, RIFE HYDRAULIC RAMS, ETC.
LET US QUOTE FOR YOUR PUMP REQUIREMENTS.

IMPORT TRADE CONTROL : OPEN GENERAL LICENCE NO. VII : GENERAL PERMISSION TO IMPORT FROM THE UNITED KINGDOM OR CERTAIN PARTS OF HIS MAJESTY'S DOMINIONS, ETC., CERTAIN SPECIFIED GOODS : AMENDMENTS.

The following Notification (No. 8-I.T.C./46, dated the 6th March 1946) has been issued by the Government of India in the Department of Commerce :—

In pursuance of the notification of the Government of India in the Department of Commerce No. 23-ITC/43, dated the 1st July 1943*, the Central Government is pleased to direct that the following further amendments shall be made in the Open General Licence No. VII, published with the notification of the Government of India in the Department of Commerce, No. 1-ITC/46, dated the 22nd January 1946†, as subsequently amended, and that these amendments be published for general information :—

In the Table annexed to the said Open General Licence—

The following descriptions of goods covered by the entries in the Schedule to the aforesaid notification No. 23-ITC/43, dated the 1st July 1943*, shall be added in their respective places according to the Parts and the Serial Nos. of the Import Trade Control Schedule, namely :—

Description.	Part.	Serial No. of I.T.C Schedule.
Potatoes except seed potatoes	IV	17
Vegetables, all sorts fresh, dried, salted or preserved not otherwise specified	IV	18
Cloves, all sorts whether ground or unground	IV	27
Sago flour	IV	34
Sago, tapioca and tapioca flour	IV	35
Hops	IV	41
Fodder, bran and pollards	IV	42
Cutch and gambier, all sorts	IV	46
Olibanum and frankincense	IV	47
Gum, arabic	IV	48
Gum, Benjamin (ras and-cowrie) and Dammer (including unrefined batu) and rosin	IV	49
Isinglass canned or bottled	IV	67
All sorts of drink not otherwise specified	IV	81
Pine oil	IV	126

SEA CUSTOMS ACT, 1878 : CERTAIN SPECIFIED ARTICLES WHOLLY OR PARTLY EXEMPTED FROM CUSTOMS DUTY.

The following Notification (No. 1-Customs, dated the 9th March 1946) has been issued by the Government of India in the Finance Department (Central Revenues) :—

In exercise of the powers conferred by section 23 of the Sea Customs Act, 1878 (VIII of 1878), the Central Government is pleased to direct that the articles specified in the second column of the Schedule hereto annexed be exempt from so much of the customs duty leviable thereon as is specified in the third column of the said schedule.

Schedule.

Serial No.	Name of Article.	Extent of Exemption.
1	2	3
1	Wooden blocks, cut to shape and size, for shuttle and bobbin manufacture.	The whole.
2	Manila hemp, raw	
3	Pig lead	
4	Copper, unwrought	
5	Celluloid, raw, for the manufacture of dressing combs.	
6	Asbestos, raw, including fibre	
7	Wood for the manufacture of pencils	
8	Tanning extracts required for the tanning industry	
9	Dum Nuts for the manufacture of buttons	
10	Mineral oils, white and half white, for the manufacture of insecticides.	
11	Raw materials other than glass bulbs, required for the manufacture of electric lamps.	
12	Bristles for brush making	
13	Carbon, black for the manufacture of printing ink and black paint.	
14	Fittings for umbrellas, parasols and sunshades	So much of the duty as is in excess of 15% *ad valorem*.

See the *Indian Trade Journal*, dated the 7th December 1944, pages 280-95.
†*See* the *Indian Trade Journal*, dated the 31st January 1946, pages 173-78.

—:—

CANADA.

TARIFF CHANGE : PARAFFIN WAX.

By Order in Council (P.C.263), dated January 24th, 1946, passed under authority of the Customs Act, the undermentioned product is accorded the tariff treatment hereunder indicated during the period November 12th, 1945, to December 31st, 1946 :—

Paraffin wax when imported for use exclusively in the manufacture of candles—

British Preferential Tariff*	10 per cent.
Intermediate Tariff	12½ per cent.
General Tariff	25 per cent.

(To be designated as Tariff item 272c).

—:—

MISCELLANEOUS.

Details of changes in Customs Regulations, etc., are published regularly in the *Board of Trade Journal*. The particulars are too lengthy for publication here, but the headings of the items and the date on which they appeared in the Journal are given for purposes of reference :—

2nd February 1946.

AUSTRALIA.—Tariff Board Reference.
EIRE.—Import Quotas. Suspension of Certain Import Quotas.
UNITED STATES OF AMERICA.—Marking of Articles from Czechoslovakia. Tariff Classification.

* Applicable to goods of British Indian origin also.

TECHNO BRAND
ESSENTIAL OILS AND ESSENCES
Like : Oil of Orange, Ginger, Zeodary and Essences of Orange, Ginger, etc.
TECHNO CHEMICAL INDUSTRIES LIMITED,
CALICUT.

B. 3051 WS. 12-9-46.

WEATHER AND CROP REPORTS.

BENGAL.

13th March.

During the week under report the weather was seasonable except in some districts. The prospects of the standing crops are reported to be not so favourable due to want of rains. Sowing of *aus* paddy and jute has commenced.

ASSAM.

18th March.

The weather has been dry in most of the districts and its effects on the crops are not satisfactory. The prospects and the outturn of crops are not so good.

BIHAR.

12th March.

During the week under report no rainfall returns were received from the sub-divisions of Gaya, Arrah, Sasaram, Chapra, Gopalganj, Sitamarhi, Darbhanga Sadr, Bhagalpur Sadr, Banka, Godda, Ranchi Sadr, Latehar, Chaibassa and Dhalbhum. As regards the rest of the Province, except for light rain in parts of Ranchi, no rain was reported anywhere. The condition and the prospects of the standing crops were, on the whole, fair. Crushing of sugarcane still continued.

CENTRAL PROVINCES AND BERAR.

9th March.

The weather was clear and warm with occasional passing clouds. Enquiries into the damage caused to crops by hailstorm of the previous week in the Multai *tahsil* (Betul) disclose that the damage was not appreciable. The condition of the standing *rabi* crops is, on the whole, fairly satisfactory. Harvesting, threshing and winnowing of *rabi* crops were in progress. Preparation of land for the next *kharif* season continued in the Chhattisgarh and Berar divisions.

MADRAS.

2nd March.

During the week under review there were light local showers in Chittoor, Madura, Ramnad and Tinnevelly. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura, Ramnad and Tinnevelly. Sowing and transplantation of paddy in East Godavari, Kistna, Cuddapah, South Arcot, Coimbatore and Malabar, and of dry crops in Cuddapah, Nellore, South Arcot, Coimbatore and Ramnad are proceeding. The standing crops are generally not faring well except in the Circars. Harvesting of paddy in Guntur, Bellary, Cuddapah, Nellore, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Malabar and South Kanara; of *ragi* in Guntur and Cuddapah; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Cuddapah, South Arcot, Chittoor, North Arcot, Salem, Coimbatore and Trichinopoly; of pulses in Vizagapatam, East Godavari, Kistna, Guntur, Kurnool, Anantapur, Cuddapah, Nellore, North Arcot, Salem, Coimbatore and Trichinopoly; of castor in Kistna, Kurnool, Anantapur, Nellore and North Arcot; and of cotton in Kurnool, Anantapur, Cuddapah, Nellore and Coimbatore continued. The outturn is reported to be generally poor.

ORISSA.

11th March.

During the week under report there was light rain in the Cuttack and Sambalpur districts and no rain in other districts. Harvesting of *rabi* crops in the Balasore district; of horsegram, blackgram, wheat and linseed in the Puri district; of sugarcane and greengram in the Ganjam district; and of gram, sugarcane and mustard in the Koraput district is going on. Threshing of winter paddy in the Puri and Koraput districts and pressing of sugarcane in the Balasore and Koraput districts are in progress. Planting of sugarcane in the Sambalpur district has begun. Lands are being ploughed for the next crop in the Sambalpur district. The standing crops, *viz.*, summer paddy, wheat, greengram, tobacco, cabbages gram, potatoes, brinjals, other leafy vegetables, sugarcane, *ragi* and betel, are generally thriving.

PUNJAB

11th March.

During the week under report light rain fell in parts of all the reporting districts except Rohtak, Gurgaon, Ambala, Amritsar Mianwali and Lyallpur. It proved beneficial to the standing crops but the need for more rain is still being felt. The condition of the standing crops is, on the whole, average on irrigated and below average on unirrigated areas. Slight damage to crops by hailstorm is reported from parts of the Rohtak and Amritsar districts.

GENERAL WEATHER SUMMARY.

During the week ended Tuesday last some widespread or fairly widespread thunder-showers occurred in the south Peninsula, Malabar and south-east Madras on some days, while some widespread rain or snow-showers were also reported from the North-West Frontier Province. Local thunder- showers or a few falls occurred elsewhere.

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SUMMARY OF CROP FORECASTS.

THE following is a summary of crop forecasts relating to the season 1945-46 :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100—figure of same date preceding year)	Final figure 1944-45	Estimated Outturn	Per cent of preceding year (100—figure of same date preceding year)	Final figure 1944-45	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
		Acres		Acres				
Jute*—Final.	Practically all jute-growing tracts	2,409,000	114	2,104,000	7,166,000 bales (b)	115	6,203,000 bales (b)	Oct. 4, 1945.
Sugarcane—Second (c).	United Provinces†, Punjab, Bihar, Bengal, Bombay†, Madras, North-West Frontier Province, Assam, Orissa, Central Provinces and Berar, Sind†, Delhi, Mysore, Hyderabad, Bhopal§, Baroda and Jaora§ (96 per cent of the total sugarcane area of India).	3,988,000	99	4,134,000	(a)	..	5,422,000 tons	Dec. 20, 1945.
Groundnut—Second.	Madras, Bombay†, Central Provinces and Berar, Punjab, Orissa, Hyderabad, Mysore and Baroda (97 per cent of the total groundnut area of India).	8,690,000	99	9,841,000	(a)	..	8,560,000 tons	Dec. 27, 1945.
Cotton—Third (c).	All cotton-growing tracts	13,690,000	100·3	14,839,000	3,394,000 bales	105	3,542,000 bales	Feb. 21, 1946.
Sesamum—Final (c).	United Provinces, Madras, Bombay†, Central Provinces and Berar, Bengal, Bihar, Orissa, Punjab, Ajmer-Merwara, Sind†, Hyderabad, Kotah†, Bhopal§ and Baroda (a little over 96 per cent of the total sesamum area of India).	3,621,000	101	3,970,000	383,000 tons	103	393,000 tons	Feb. 21, 1946.
Rape and Mustard—First(c).	United Provinces, Punjab, Bengal, Bihar, Assam, Sind†, North-West Frontier Province, Orissa, Bombay†, Delhi, Alwar†, Hyderabad and Baroda (94 per cent of the total rape and mustard area of India).	2,784,000	93	5,827,000	(a)	..	1,069,000 tons	Feb. 21, 1946.
Linseed—First(c).	Central Provinces and Berar†, United Provinces, Bihar, Bengal, Bombay†, Punjab, Orissa, Hyderabad, Kotah† and Bhopal§ (a little over 93 per cent of the total linseed area of India).	2,278,000	95	3,461,000	(a)	..	391,000 tons	Feb. 21, 1946.
Rice—Second (c).	Bengal, Madras, Bihar, Central Provinces and Berar†, United Provinces†, Assam, Orissa, Bombay†, Sind†, Punjab, Hyderabad, Baroda and Bhopal§ (96 per cent of the total rice area of India).	77,156,000	99·7	80,754,000	(a)	..	27,122,000 tons	Mar. 14, 1946.

THE following is a summary of the latest forecasts for the season 1944-45 for crops for which forecasts have not yet been made in the current season :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100—figure of same date preceding year)	Final figure 1943-44	Estimated Outturn	Per cent of preceding year (100—figure of same date preceding year)	Final figure 1943-44	Date of publication of the forecast in the Journal
		3	4	5	6	7	8	9
		Acres		Acres				
Castorseed .	Practically all castor-growing tracts	1,458,000	94	1,543,000	130,000 tons	93	140,000 tons	June 26, 1945.
Wheat—Final.	Punjab†, United Provinces†, Central Provinces and Berar†, Bombay†, Sind†, Bihar, North-West Frontier Province, Bengal, Delhi, Ajmer-Merwara, Orissa, Central India, Gwalior, Rajputana, Hyderabad, Baroda and Mysore (a little over 98 per cent of the total wheat area of India).	35,709,000	105	33,961,000	10,458,000 tons	107	9,741,000 tons	Jan. 17, 1946.

*Issued by the Director of Agriculture, Bengal. † Including Indian States. ‡ In Rajputana. § In Central India.
(a) Not yet available. (b) Includes figures for Nepal. (c) The detailed report will appear in the *Indian Trade Journal* later.



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TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C.2.

The price of each Standard Specification is eight annas or 9d. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.
(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.
(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (PURCHASE BRANCH).

OFFICE OF THE CHIEF ADMINISTRATIVE OFFICER, NEW DELHI.

Advertised Tenders of the Department of Supply (Purchase Branch).

In order to enable supplying firms to determine whether they are in a position to submit tenders in connection with any demand advertised by the Purchase Branch of the Department of Supply, the following arrangement has been introduced :—

A copy of each advertised tender will, on publication, or as soon thereafter as possible, be exhibited in the following offices for perusal by representatives of supplying firms who may be interested :—

Chief Controller of Purchase (M), Calcutta.
Chief Controller of Purchase (S), New Delhi.
Controllers of Supplies at—
Madras, Bombay, Karachi, Cawnpore and Lahore.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 6, ESPLANADE EAST, CALCUTTA.

Supply of Carriage and Wagon Wheel Lathe, etc.

The Additional Deputy Director General (Supplies) invites *Tender No. MP-135026/W-22* to reach him on or before the 27th May 1946 on forms (not transferable) obtainable from his office at 6, Esplanade East, Calcutta, on payment of the tender fee of Rs. 10 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Item 3.—One No. "Noble & Lund" or similar heavy duty Carriage and Wagon Wheel Lathe suitable for turning the profile and facing the sides of metre gauge wheels, mounted on axles complete with motor and starter to suit 440 volts D. C. supply.

Item 4.—One No. "Landis" or similar double headed type Threading Machine with "Lance" die head complete with motor and starter to suit 440 volts D. C. supply.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 8, ESPLANADE EAST, CALCUTTA.

Supply of Slotting and Hacksawing Machines.

The Additional Deputy Director General (Supplies) invites *Tender No. MP-134741/1/W-22* to reach him on or before the 9th May 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at tender fee of Rs. 3 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Item 21.—One No. Muir or similar 8" stroke high speed Slotting Machine complete with motor and starter and suitable for 400 volts, 3 phase, 50 cycles A. C. supply.

Item 43.—One No. "Rapidor No. 1" or similar heavy duty Hacksawing Machine capable of hacksawing 6" × 6" billets, motor driven, complete with motor and starter and suitable for 400 volts, 3 phase, 50 cycles A. C. supply.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 8, ESPLANADE EAST, CALCUTTA.

Supply of Water Fittings.

The Additional Deputy Director General (Supplies), Calcutta, invites *Tender No. MP-RC/53/P-21* to reach him on or before the 22nd April 1946 on forms (not transferable) obtainable from his office at Rs. 8 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for Water Fittings (*e.g.*, Gunmetal Globe Valves, Gland Cocks, Plug Cocks, Check Valves, Gate Valves, Bib Cocks, Brass Stop Cocks, Push Cocks, Ball Valves, Shower Roses, etc.) required for Departments under Central and Provincial Government, State Railways and other *Quasi*-Public Bodies.

Applicants not already on the approved list of Industries and Supplies Department contractors must give their Banker's reference on applications for tender form.

Tender forms are also obtainable from the offices of the Director General, Industries and Supplies, Shahjahan Road, New Delhi, Director of Supplies, Bombay, Deputy Director of Supplies, Karachi/Madras/Cawnpore/Lahore, on payment of tender fee direct to them.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 6, ESPLANADE EAST, CALCUTTA.

Supply of Carriage and Wagon Wheel Lathe—Extension of Tender Date.

The date of opening of *Tender No. MP-134802/W-22* for Carriage and Wagon Wheel Lathe, the call for which appeared in the *Indian Trade Journal*, dated the 7th February 1946 (pages 213-14), is extended to the 24th April 1946.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 6, ESPLANADE EAST, CALCUTTA.

Supply of Radial Drilling Machines.

The Additional Deputy Director General (Supplies), Calcutta, invites *Tender No. MP-135027/W11* to reach him on or before the 11th May 1946 on forms (not transferable) obtainable from his office at 6, Esplanade East, Calcutta, at Rs. 6 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Radial Drilling Machines of sizes for operation off 440 volts D. C. supply . . . . . 3 Nos.

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Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Director, Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA CENTRAL STATIONERY OFFICE, CALCUTTA.

Supply of Blank Card Railway Tickets.

Sealed tenders are invited for the supply of Blank Card Railway Tickets of various colours, with and without impressions, on a *Rate Contract basis for supply during the financial year* 1946-47.

Tender forms, containing Conditions of Contract, etc., may be obtained free from the Deputy Controller, Stationery, 3, Church Lane, Calcutta, on application.

Tenders will be received up to 12 o'clock (noon) on the 28th March 1946 by the Deputy Controller, Stationery, 3, Church Lane, Calcutta, to whom all enquiries in this connection should be addressed.

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OFFICE OF THE DIRECTOR OF INDUSTRIES AND COMMERCE, UNITED PROVINCES.

STORES PURCHASE SECTION.

Tender No. 15.—Supply of Printing Inks.

Sealed tenders will be received up to 3 p.m. on the 4th April 1946, by the Director of Industries and Commerce, United Provinces, *Stores Purchase* Section, Cawnpore, for the supply of the articles noted below. The tenders will be opened at 3 p.m. on the 5th April 1946.

Intending tenderers may obtain from the Assistant Director (Stores), Office of the Director of Industries, United Provinces, Cawnpore, copies of tender forms and tender notice giving full particulars, on payment of Rs. 2 which may be paid in cash at the office or remitted by Money Order.

Tenderers, whose names are not on the Stores Purchase Section list of approved contractors, must forward with their applications for tender form and tender notice, certificates from their Bankers as to their financial standing and from the Civil Authorities (such as the Director of Industries) of their Province.

Names of Articles.	
1. Ink, Black, Jobbing	2,000 lbs.
2. Ink, Bright Red, Jobbing	100 ,,
3. Ink, Black Process, L.P.	50 ,,
4. Ink, Fine Book works	800 ,,
5. Ink, Offset Black Litho	400 ,,
6. Ink, Litho Black No. 1	300 ,,

CORPORATION OF CALCUTTA.

Supply of Dietary Articles.

Tenders are invited in duplicate for the following and will be received by the 2nd Deputy Executive Officer on the date noted below, up to 1-30 p.m. Each tender in duplicate must be enclosed *in a sealed cover* and superscribed "Tender for.....". For specifications and tender forms please apply to the Keeper of Records. Price Rs. 2 per set.

Supply and delivery of Dietary Articles for the year 1946-47.

Tenders for the above will be opened on the 27th March 1946. The rates quoted in the tender are to hold good for three months.

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BENGAL-NAGPUR RAILWAY.

Supply of Electric Fittings.

Tenders enclosed in sealed covers are invited for supply of the following for the period 1st July 1946 to 30th June 1947 :—

Tender "*Group 2*".—Electric Fittings, such as Castings and Cappings, Cords, Carbons, Cells, Holders, Switches, Insulators, etc., etc.

Tenders for the above must be submitted on the prescribed forms which are obtainable from the office of the Controller of Stores, B. N. Railway, Calcutta, during office hours. The cost of tender form, *viz.*, Rs. 3 per copy, should be paid to the Financial Adviser and Chief Accounts Officer, B. N. Railway, Calcutta, and his receipt presented to the Controller of Stores' office when applying for the same. Tenders must reach the Controller of Stores' office by 12 o'clock noon on the 26th April 1946. Refund of cost of tenders purchased but not used will not be granted.

Specimen tender forms may be seen at the office of the Controller of Stores or at the B. N. Railway Booking Office, Esplanade Mansions, Calcutta, during office hours. No tender form will be issued per V.P.P.

EAST INDIAN RAILWAY.

Annual Contract Item Costing over Rs. 8,000.

Supply of Linseed Oil.

Sealed tenders are invited for the following and will be received in the General Manager's office, E. I. Railway, 105, Clive Street, Calcutta, on the 3rd April 1946 at 12 noon :—

Tender No. SP/C/859/GB5/156.—For supply of 12,400 gallons Oil, Linseed, double boiled.

Tender forms with full particulars can be had from the Controller of Stores' office, E. I. Railway, Calcutta, on payment of Rs. 2 per copy to the Treasurer, E. I. Railway, Calcutta, and on production of his receipt when applying for the same.

TELEGRAMS: METALABEL
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Firms outside Calcutta may, however, remit the amount to the Controller of Stores direct by Money Order.

No refund is permissible after payment.

Sealed tenders delivered by hand should be presented for registration in the General Manager's office and then put into the Tender Box outside the Deputy General Manager's (Works) room by the tenderer or his representative.

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EAST INDIAN RAILWAY.

Special Items Costing over Rs. 8,000.

Supply of Doors and Windows, Salwood.

Sealed tenders are invited for the following and will be received in the General Manager's office, East Indian Railway, 105, Clive Street, Calcutta, up to noon on the 16th April 1946 :—

Tender No. S/NSA/46/413.—For the supply of Doors and Windows, Salwood.

Tender form and drawing can be obtained from the undernoted officials on payment of the following charges to the Treasurer, East Indian Railway, 105, Clive Street, Calcutta, and on production of his receipt when applying for the same :—

(*a*) Tender form at Rs. 2 per copy—From the Controller of Stores, East Indian Railway, 105, Clive Street, Calcutta.

(*b*) Chief Engineer's Drawing No. 97255 at Rs. 2 per copy—From the Chief Engineer, East Indian Railway, 105, Clive Street, Calcutta.

Firms outside Calcutta may, however, remit the cost of the tender form to the Controller of Stores and that of the Drawing to the Chief Engineer, East Indian Railway, 105, Clive Street, Calcutta, direct by Money Order.

No refund is permissible after payment.

Sealed tenders delivered by hand should be presented for registration in the General Manager's office and then put into the Tender Box outside the Deputy General Manager's (Works) room by the tenderer or his representative.

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EAST INDIAN RAILWAY.

Tender for the Site Work of Dufferin Bridge Regirdering at Kashi.

Sealed tenders are invited and will be received by the Chief Engineer, E. I. Railway, Calcutta, up to 12·00 noon on the 8th April 1946 for the site work of Dufferin Bridge Regirdering at Kashi. The work involves erection and launching of 7 spans of 350 ft., 9 spans of 111 ft. 3 in. and erection of steel work in roadway approaches at Kashi and Moghalsarai ends of the above bridge. The total work will involve handling of approximately 8,600 tons of steel work.

Tender forms may be obtained from the Chief Engineer's office on production of a receipt for Rs. 10 deposited with the Treasurer, E. I. Railway, Calcutta. The tender forms will be available from 19th March to 4th April 1946. The cost of tender forms will not be refunded under any circumstances.

MADRAS AND SOUTHERN MAHRATTA RAILWAY.

Tenders for Stone Ballasting Gadag-Sholapur Branch.

The Chief Engineer, M. & S. M. Railway, Park Town, Madras, invites sealed tenders for Stone Ballasting Gadag-Sholapur Branch from mile 43·75 to 87·25 *in connection with* the work "Relaying with 50 lbs. R FF rails on wooden sleepers in lieu of existing 41¼ lbs. wooden and steel sleepers".

Tender forms with Schedule of rates, *giving* full particulars of the work, Instructions to parties tendering and Conditions of Contract can be obtained on application to the Chief Engineer on payment of Rs. 10 each, which will not be refundable.

Each tender must be accompanied by a deposit of Rs. 500 and intending tenderers should send samples of ballast from specified quarries along with the tender to the Chief Engineer.

Tenders should be superscribed "Stone Ballasting Gadag-Sholapur Branch" and submitted so as to reach the Chief Engineer not later than 12 noon on Wednesday, the 10th April 1946.

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MADRAS AND SOUTHERN MAHRATTA RAILWAY.

Tenders for Reconstruction of Bridges.

The Chief Engineer, M. & S. M. Railway, Madras, invites separate sealed tenders for each group below for the Reconstruction of the following Bridges on Madras and Bezwada Districts :—

Group (a)—5 Bridges between Madras and Arkonam on the *South-West Line—Madras District* ;

Group (b)—5 Bridges between Madras and Gudur ;

Group (*c*)—4 Bridges between Gudur and Ulavapadu ; and

Group (d)—3 Bridges between Ulavapadu and Bezwada on the North-East Line—Bezwada District.

Tender forms with Instructions to parties tendering, list of bridges, etc., can be had on application to the Chief Engineer, on payment of Rs. 10 only each, which will not be refundable. Each tender must be accompanied by a deposit of Rs. 500.

Tenders should be submitted so as to reach the Chief Engineer not later than 12 noon on Friday, the 12th April 1946.

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MADRAS AND SOUTHERN MAHRATTA RAILWAY.

Tender for Maintenance Contract—Mormugao District.

The Chief Engineer invites sealed tenders for the maintenance of the following sections on the Metre Gauge system of this Railway :—

(*i*) From Portuguese Frontier (mile 51·04) to Mormugao on the Portuguese Territory including the Harbour comprising *Castle Rock (Portuguese Territory), Sanvordem* and Vascodagama Sections.

(*ii*) From Londa to *Portuguese Frontier (mile 51·04)* comprising Castle Rock (British Territory).

The whole length as above will be allotted to one contractor, but separate agreements will be necessary for British and Portuguese territories.

Tenders should be submitted in the prescribed form which can be obtained on application to the Chief Engineer, M. & S. M. Railway, Madras, on payment of Rs. 10 for the whole length which will not be refundable.

The tenders should be superscribed "Maintenance Contract—Mormugao District" and sent so as to reach the Chief Engineer, M. & S. M. Railway, Park Town, Madras, not later than 12 noon on Monday, the 15th April 1946. Each tender must be accompanied by a deposit of Rs. 500.

FOR INDUSTRIAL Paints & Brushes REFER TO Alex Miller & Co
137 LANNING STREET, CALCUTTA
PHONE CAL 1569 & 3725. GRAM DRILLCHUCK

NORTH WESTERN RAILWAY.

Tender No. 212-S/2/21 (Code Word "CZCBC").—Supply of Glass Globes and Chimneys.

Tenders are invited, on a rupee basis, for the purchase of the above.

Tenders must reach the office of the Controller of Stores, North Western Railway, Headquarters Office, Empress Road, Lahore, by 14-00 hours on Monday, the 29th April 1946, and will be opened at 11 hours on the following working day. Tenders are to be submitted on forms which can be obtained from the office of the Controller of Stores, North Western Railway, Lahore (where any other relative documents can be seen).

The sale price of the tender in duplicate is Re. 1 local and Re. 1-8-0 Muffasil *plus* Rs. 2 per set of 3 drawings.

Tenders will not be sold after 12-00 hours on the day fixed for their return.

—:—

GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE REGIONAL DISPOSALS COMMISSIONER, BOMBAY.

Tender for Disposal of Naval Craft.

In continuation of Government of India advertisements regarding the disposal of craft, the Regional Disposals Commissioner, Southern Circle, Phoenix Building, Ballard Estate, Bombay, now invites tenders for the purchase and removal of the following British and American Craft, all in *serviceable* condition.

2. The sale will be governed by Conditions of Contract Con. 117 a copy of which may be seen at the offices of Regional Disposals Commissioners at Bombay, Calcutta, Lahore, Cawnpore and their branch offices at Madras and Karachi and at the Directorate General of Disposals, New Delhi.

"A" British Craft—	
Fishing Vessel Type	(i) MFV 45 Feet.
Landing Craft Type	(i) LCA
	(ii) LCM (1)
	(iii) LCS (M)
	(iv) LCM (7)
"B" American Craft—	
Landing Craft Type	(i) MCT (5)
	(ii) LCM (3)
	(iii) LCN
	(iv) LCP (L)
	(v) LCP (R)
	(vi) LCV (P)
	(vii) LCV

3. The craft are Power Driven, with hulls either of steel or timber and are lying at the ports of Bombay, Cochin, Mandapam, Madras and Vizagapatam.

4. Examples of all craft may be inspected at Landing Craft Base, Sassoon Dock, Bombay, between 9 and 11 a.m. and between 2 and 4 p.m. on the following days: March 19th, 22nd, 26th, 29th and April 3rd and 8th. Arrangements may, however, be made with local R.N. Establishments direct for inspection at other ports.

5. The Craft will be sold to *bonâ fide* users only in their present condition and without trial. They may remain in Government custody for a maximum period of 21 days from date of conclusion of sale after which they will lie at the entire responsibility of the purchaser. Government reserve the right to request the purchaser to remove craft immediately after this date.

6. Tenders must be enclosed in a Double Cover, the inner one being sealed and superscribed *Tender No. RCS/477* and the due date and must reach the office of the Regional Disposals Commissioner, Bombay, at 4 p.m. on the 10th April 1946. Tenders will be opened in public by 11 a.m. on the 11th April 1946. Offers should remain open for acceptance up to the 26th April 1946.

Separate tenders should be made for each type of craft showing location where required. Tenders may be made for one or more craft. The Inner envelope should be marked with the type of craft to which the tender refers.

7. Earnest money to the extent of 10 per cent of the value of the offer in Reserve Bank/Imperial Bank Receipt or Treasury receipt must accompany the tender, which will be returned to the unsuccessful tenderers. Cross-cheques are not acceptable. Failure to observe this renders the tender liable to be ignored.

—:—

PROVISIONAL STATEMENT SHOWING THE RAISINGS AND DESPATCHES OF COAL FOR THE MONTH OF FEBRUARY 1946.

(FURNISHED BY THE CHIEF INSPECTOR OF MINES IN INDIA.)

Province.	Raisings.	Despatches.
	Tons	Tons
ASSAM	30,690	26,883
BALUCHISTAN	24,871	18,854
BENGAL—		
Darjeeling	2,593	1,593
Raniganj Coalfield	676,886	504,095
BIHAR—		
Raniganj Coalfield	116,547	74,927
Jharia ,,	1,126,863	750,982
Bokaro ,,	179,727	171,142
Giridih ,,	48,227	41,121
Jainty ,,	1,701	989
Daltonganj ,,	3,032	2,001
Ramgarh ,,	7,194	3,830
Karanpura ,,	80,369	71,489
TOTAL FOR BIHAR	1,563,660	1,116,481
ORISSA—		
Hingir-Rampur (Sambalpur) Coalfield.	10,010	8,626
CENTRAL PROVINCES—		
Pench Valley Coalfield (Chhindwara).	126,631	117,607
Chanda Coalfield	18,597	15,742
Yeotmal ,,	1,832	1,410
Bilaspur ,,	682	269
TOTAL FOR CENTRAL PROVINCES	147,742	135,028
PUNJAB	20,880	25,430
SIND	805	764
GRAND TOTAL	2,478,137	1,837,754

Hard and soft coke despatched from collieries = 45,121 tons.

For Dyeing & Printing
DYES Textiles of Cotton, Wool, Silk or Rayon; Jute, Coir, Paper, Leather, Edible Oils & Hair-Oils Toilets, Soaps, etc.
Refer to :—**B. SHIVCHAND AMRITLAL & CO., LTD.,**
Post Box No. 258, BOMBAY.
Sole Agents for :—**L. B. HOLLIDAY & CO., LTD., ENGLAND.**

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 8th March 1946.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division of Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay.	2,135	512	40,610	16,831	Thana, Kolaba and the Island of Bombay.
2. Gujarat	5,077	3,543	11,991	20,057	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	2,129	3,044	50,245	36,202	West Khandesh, East Khandesh and Nasik.
4. East Deccan	1,032	1,016	25,488	21,301	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country	1,828	2,277	29,410	78,130	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	9,561	9,880	117,134	155,690	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
Sind—					
The Province of Sind	(a)	15,310	349,189	361,661	All districts in the Province.
Bengal—					
The Province of Bengal	459	94	5,954	2,912	All districts in the Province.
United Provinces—					
1. Upper Doab	443	167	4,627	4,890	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffarnagar.
2. Middle Doab	..	..	656	1,290	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand	..	..	..	351	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur, Banda.
4. Rohilkhand	..	..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province	..	..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad, Partabgarh.
TOTAL	443	167	5,283	6,531	
Punjab—					
1. Ambala	903	1,672	(b)30,942	41,009	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	..	755	10,618	16,712	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	3,008	6,050	(c)56,001	56,192	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupura.
4. Rawalpindi	3,193	5,395	(d)79,800	70,282	Gujrat, Shahpur, Jhellum, Rawalpindi, Attock.
5. Multan	27,010	31,248	(e)491,388	464,201	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Dera Ghazi Khan.
6. Ferozepore	2,990	3,416	(f)70,325	52,176	Simla, Ferozepore, Mianwali.
TOTAL	37,104	48,536	739,024	700,572	
Central Provinces—					
1. Jubbulpore	..	..	.. 3	.. 95	Jubbulpore, Saugor.
2. Nerbudda	..	..	..	..	Hoshangabad.
3. Nimar	779	1,241	(g)35,530	19,614	Nimar.
4. Nagpur	3,205	4,220	66,076	49,495	Nagpur, Chanda, Wardha, Balaghat, Bhandara.
5. Saugor	..	..	517	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh	..	..	..	..	Drug, Raipur, Bilaspur.
TOTAL	3,984	5,661	102,126	69,204	
Berar—					
Berar	10,925	12,478	(h)330,633	271,003	Akola, Amraoti, Buldana, Yeotmal.
Assam—					
The Province of Assam	300	323	(i)4,133	3,746	All districts in the Province.
Ajmer-Merwara—					
Ajmer-Merwara	1,088	421	9,953	5,139	The whole of Ajmer-Merwara.
Madras—					
Madras*	2,288	4,538	77,398	121,050	The whole of the Province.
GRAND TOTAL	66,152	97,403	1,740,827	1,697,668	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.
* For details see Statement III.
(a) Return not yet received.
(b) Includes 461 bales not reported before.
(c) ,, 1,563 ,, ,, ,, ,,
(d) ,, 2,403 ,, ,, ,, ,,
(e) ,, 5,568 ,, ,, ,, ,,
(f) Includes 757 bales not reported before.
(g) ,, 410 ,, ,, ,, ,,
(h) ,, 963 ,, ,, ,, ,,
(i) ,, 58 ,, ,, ,, ,,

COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certain Indian States for the week ending the 8th March 1946.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	9,586	120,250	185,571
Baroda	(a)	615	11,856	3,018
Mysore	(a)	..	7,781	9,179
Gwalior	(a)	1,147	2,635	14,885
Punjab States—				
Bahawalpur	(a)	5,819	143,752	120,037
Nabha	(a)	755	18,233	25,668
Jind	(a)	50	3,704	7,688
Faridkot	(a)	165	6,051	5,520
Patiala	(a)	4,229	50,205	92,867
Malerkotla	(a)	..	1,484	4,442
Khairpur	(a)	243	..	2,633
TOTAL PUNJAB STATES	..	11,261	223,519	259,755
Rajputana States—				
Mewar	(a)	1,614	13,439	18,674
Bikaner	(a)	..	9,423	4,290
Jodhpur	..	..	..	..
Tonk	(a)	..	200	1,829
Jaipur	(a)	35	576	228
Jhalawar	..	..	..	..
Shahpura	..	..	694	..
Kishangarh	..	..	..	..
Kotah	(a)	..	..	310
Bundi	..	..	..	..
Idar	498	..	673	..
TOTAL RAJPUTANA STATES	498	1,649	25,005	25,331
Central India States—				
Indore	(a)	2,508	36,686	13,841
Bhopal	(a)	212	188	466
Narsingarh	..	..	..	..
Alipura	..	..	..	..
Jaora	256	373	1,069	2,021
Ratlam	101	208	1,887	2,635
Dhar	(a)	913	8,618	5,886
Barwani	(a)	300	6,694	3,500
Jhabua	650	300	2,404	2,051
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	1,007	4,809	57,546	30,400

II.—Statement of Cotton pressed in certain Indian States for the week ending the 8th March 1946—contd.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	179	..	5,804
Junagadh	(a)	544	755	3,651
Dhrangadhra	(a)	1,025	..	1,427
Morvi	(a)	..	..	1,625
Cutch	1,350	..	2,869	126
Nawanagar	..	177	243	1,115
Wadhwan	(a)	293	..	2,161
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	..	1,363	5,769
Limbdi	(a)	288	..	2,241
Radhanpur	(a)	936	..	1,769
Rajkot	..	..	..	..
Manawadar	(a)	..	..	4,772
Jasdan	(a)	..	..	195
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	(a)	162	..	595
Eastern Kathiawar Agency (Wadhwan Civil Station).	(a)	113	..	215
Katosan	..	..	..	..
Lakhtar	(a)	395	..	802
Palitana	..	..	..	..
Mallya	..	..	..	..
Gujarat States Agency—				
Rajpipla	3,122	2,247	8,328	3,959
Chhota Udepur	..	..	..	..
Cambay	..	..	..	..
Sachin	..	..	..	..
Baladnor	270	428	318	562
Pandu Mewas—				
Vaktapur	..	..	..	..
Gothda	..	..	..	..
Deccan States Agency—				
Kolhapur	(a)	..	..	165
Jamkhandi	158	..	333	1,256
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	30
TOTAL BOMBAY STATES	4,900	6,787	13,709	39,111
GRAND TOTAL	6,405	35,854	462,301	566,750

(a) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 8th March 1946.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st February 1946	During the corresponding period last year
Tinnevellies	455	61	709	2,809
Nadam, Bourbon and Uppam.	112	..	112	..
Cambodias	386	1,017	4,066	4,973
Karunganni	..	..	724	..
Northerns	367	3,460	772	13,743
Westerns	968		4,501	
Mungari	..	..	..	..
Cocanadas	..	..	318	251
TOTAL	2,288	4,538	11,202	21,455

COTTON PRESS RETURNS, 1945-46.

THE following tables show the quantity of cotton pressed, expressed in bales of 400 lbs. each, in British India and Indian States, as far as reported, during the period from 1st September, 1945, up to the last Friday (*i.e.*, 28th) of December, 1945, with comparative figures for the corresponding period of the last season :—

I.—BRITISH INDIA.

Province and Division or Block.	Quantity of Cotton Pressed (expressed in bales of 400 lbs. each).		Districts included in the block.
	From 1st September, 1945, up to the last Friday (*i.e.*, 28th) of December, 1945.	During the corresponding period of last season.	
BOMBAY—			
1. The Konkan and the Port of Bombay	24,075	10,518	Thana, Kolaba and the Island of Bombay.
2. Gujarat	88	1,111	Ahmedabad, Kaira, Panch Mahals, Broach and Surat.
3. North Deccan	8,315	5,436	West Khandesh, East Khandesh and Nasik.
4. East Deccan	16,436	10,880	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country	18,632	52,531	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	43,471	69,958	NOTE.—Cotton pressed in the Konkan and Port block is mainly re-pressed cotton or cotton waste.
SIND—			
The Province of Sind	240,472	165,993	All districts in the Province.
BENGAL—			
The Province of Bengal	2,006	2,068	All districts in the Province.
UNITED PROVINCES—			
1. Upper Doab	241*	1,885	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh and Muzaffarnagar.
2. Middle Doab	55*	323	Muttra, Farrukhabad, Etah, Agra, Mainpuri and Etawah.
3. Lower Doab and Bundelkhand	..	202	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpur and Banda.
4. Rohilkhand	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijnor, Pilibhit, Nainital, Almora and Garhwal.
5. Rest of the Province	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia, Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Unao, Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad and Partabgarh.
TOTAL	296	2,410	
PUNJAB—			
1. Ambala	11,399	12,787	Hissar, Rohtak, Gurgaon, Karnal and Ambala.
2. Jullundur	2,407	2,460	Kangra, Hoshiarpur, Jullundur and Ludhiana.
3. Lahore	9,643	7,686	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala and Sheikhupura.
4. Rawalpindi	15,361	11,088	Gujrat, Shahpur, Jhelum, Rawalpindi and Attock.
5. Multan	104,401	101,493	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh and Dera Ghazi Khan.
6. Ferozepore	19,688	22,928	Simla, Ferozepore and Mianwali.
TOTAL	162,899	158,444	
CENTRAL PROVINCES—			
1. Jubbulpore	..	..	Jubbulpore and Saugor.
2. Nerbudda	..	..	Hoshangabad.
3. Nimar	7,201	756	Nimar.
4. Nagpur	15,043	5,488	Nagpur, Chanda, Wardha, Balaghat and Bhandara.
5. Satpura	..	..	Chhindwara, Betul and Mandla.
6. Chhatisgarh	..	..	Drug, Raipur and Bilaspur.
TOTAL	22,244	6,244	
BERAR—			
Berar	122,228	59,595	Akola, Amraoti, Buldana and Yeotmal.
ASSAM—			
The Province of Assam	259	384	All districts in the Province.
AJMER-MERWARA—			
Ajmer-Merwara	1,598	1,197	The whole of Ajmer-Merwara.
MADRAS—			
Madras	56,987	83,012	The whole of the Province.
GRAND TOTAL	653,010	549,305	

* In running bales.

COTTON PRESS RETURNS—*contd.*

II.—INDIAN STATES.

State	Quantity of Cotton Pressed (expressed in bales of 400 lbs. each). From 1st September, 1945, up to the last Friday (i.e., 28th) of December, 1945.	Quantity of Cotton Pressed (expressed in bales of 400 lbs. each). During the corresponding period of last season.
Hyderabad	66,774	44,089
Baroda	..	..
Mysore	6,835	6,622
Gwalior	943	1,135
Punjab States—		
Bahawalpur	51,511	30,155
Nabha	7,688	10,581
Jind	2,594	2,658
Faridkot	2,888	3,706
Patiala	25,889	35,206
Malerkotla	1,484	2,355
Khairpur	..	354
TOTAL PUNJAB STATES	92,054	85,015
Rajputana States—		
Mewar	3,023	2,163
Bikaner	935	1,595
Jodhpur	..	..
Tonk]	..	..
Jaipur	..	..
Jhalawar	..	..
Shahpura	..	..
Kishangarh	..	..
Kotah	..	..
Bundi	..	..
Idar	..	..
TOTAL RAJPUTANA STATES	3,958	3,758
Central India States—		
Indore	..	..
Bhopal	..	..
Narsingarh	..	..
Alipura	..	..
Jaora	..	..
Ratlam	..	..
Dhar	1,116	..
Barwani	1,205	..
Jhabua	..	..
Dewas, J. B.	..	..
TOTAL CENTRAL INDIA STATES	2,321	..
BOMBAY STATES—		
Western India States Agency—		
Bhavnagar	..	781
Junagadh	..	80
Dhrangadhra	..	..
Morvi	..	1,603
Cutch	..	182
Nawanagar	169	297
Wadhwan	..	..
Gondal	..	..
Wankaner	..	..
Porbandar	1,337	5,138
Limbdi	..	..
Radhanpur	..	..
Rajkot	..	..
Manawadar	..	1,939
Jasdan	..	..
Sardargarh	..	..
Muli	..	..
Sayla	..	..
Eastern Kathiawar Agency (Wadhwan Civil Station).	..	..
Katosan	..	..
Lakhtar	..	..
Palitana	..	..
Maliya	..	..
Gujarat States Agency—		
Rajpipla	..	..
Chhota Udepur	..	..
Cambay	..	..
Sachin	..	..
Balasinor	..	..
Pandu Mewas—		
Vaktapur	..	..
Gothda	..	..
Deccan States Agency—		
Kolhapur	..	113
Jamkhandi	..	538
Sangli	..	..
Mudhol	..	506
Miraj	..	..
Savanur	..	29
TOTAL BOMBAY STATES	1,506	11,281
GRAND TOTAL	173,891	151,999

CONSOLIDATED STATEMENT OF SUGAR PRODUCTION AND STOCKS FOR CENTRAL SUGAR FACTORIES* FOR THE FORTNIGHT ENDING THE 31ST JANUARY 1946.

(Issued by the Imperial Council of Agricultural Research, India, under the Sugar Production Rules, 1935.)

CONSOLIDATED FORTNIGHTLY STATEMENT OF SUGAR PRODUCTION AND STOCKS (For Central Sugar Factories)

For the Fortnight ending the 31st January 1946.

On the basis of returns received from factories under the Sugar Production Rules, 1935, the following statements have been compiled, showing the production and stocks of sugar by groups:—

GROUPING OF FACTORIES.

Group Symbol.	Estimated No. of Factories operating in the Group. Current Season.†	Estimated No. of Factories operating in the Group. Corresponding Fortnight Previous Season.‡	No. of Factories in the Group from which returns have been received. Current Fortnight.	No. of Factories in the Group from which returns have been received. Corresponding Fortnight Previous Season.	Territories covered.
A	5	5	5	4	*Kashmir, N.-W.F.P., Punjab and Sind: Kashmir.*—Jammu. *N.-W.F.P.*—Mardan. *Punjab.*—Lahore, Shahpur, Gujranwala, Ambala and Jullundur. *Sind.*—Nawabshah. (*Including* Indian States.)
B	23	24	20	21	*West United Provinces.*—Dehra Dun, Saharanpur, Muzaffarnagar, Bijnor, Meerut, Nainital, Rampur, Etah and Moradabad. (*Including* Indian States.)
C	16	18	15	17	*Central United Provinces.*—Bareilly, Pilibhit, Kheri, Shahjahanpur, Sitapore, Hardoi, Lucknow, Cawnpore, Gonda and Allahabad. (*Including* States.)
D	30	30	27	27	*Eastern United Provinces.*—Barabanki, Bahraich, Jaunpur, Basti and Gorakhpur. (*Including* States.)
E	29	31	28	29	*Bihar: North Bihar.*—Champaran, Saran, Muzaffarpur, Darbhanga and Purnea. *South Bihar.*—Bhagalpur, Shahabad, Patna and Gaya. (*Including* Indian States.)
F	41	42	35	36	Bengal, Madras, Bombay, Orissa, Assam (*including* States) and Central India States.
TOTAL	144(revised)	150	130	134	

NOTE.—The percentage cane crushing capacity of these 130 factories is estimated at 90·8, as against 91 for the 134 factories during the corresponding fortnight of the previous season.

* These statements relate to *Central Sugar Factories* only and not to *all* sugar factories. For the definition of "Central Sugar Factory" and "Sugar Factory" please see Rule 2 of the Sugar Production Rules, 1935. For complete figures of sugar production, please see the "Monthly Statistics of Production of Certain Selected Industries of India".

† Based on returns for the First Forecast of the Production of Sugar directly from Cane during 1945-46.

‡ Based on returns for the First Forecast of the Production of Sugar directly from Cane during 1944-45.

Consolidated Fortnightly Statement of Sugar Production and Stocks (by Groups) for the Fortnight ending the 31st January 1946.

REPORT NO. VI (SEASON 1945-46).

A.—Stocks.

Group Symbol.	Opening Stock. Current Fortnight.	Opening Stock. Corresponding Fortnight of the Previous Season.	Closing Stock. Current Fortnight.	Closing Stock. Corresponding Fortnight of the Previous Season.
	Mds.	Mds.	Mds.	Mds.
A	176,020	156,408	199,351	224,074
B	1,294,190	1,945,701	1,725,556	2,375,199
C	1,055,040	1,929,486	1,395,754	2,215,659
D	1,143,771	1,596,593	1,667,011	2,228,749
E	1,080,514	1,188,797	1,696,488	1,965,556
F	1,480,308	1,217,391	1,709,920	1,559,425
TOTAL	6,129,783	8,034,376	8,392,074	10,568,662

B.—Production.

Group Symbol.	Production during the Fortnight (Current Year). Crystal. No. I.	Crystal. No. II.	Crystal. No. III.	Crushed. No. I.	Crushed. No. II.	Crushed. No. III.	Total Production. Current Fortnight.	Total Production. Corresponding Fortnight of the Previous Season.
	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.	Mds.
A	81,416	..	..	..	..	..	81,416	86,160
B	765,479	..	..	..	..	..	765,479	815,395
C	586,380	..	..	..	..	..	586,380	637,211
D	829,142	..	..	547	..	..	829,689	818,932
E	938,797	..	..	151	..	..	938,948	957,498
F	657,267	..	..	1,275	..	..	658,542	624,574
TOTAL	3,858,481	..	..	1,973	..	..	3,860,454	3,939,790

C.—Despatches.

Group Symbol.	Despatches. During the Current Fortnight. Crystal.	Crushed.	Total.	Total for Corresponding Fortnight of the Previous Season.
	Mds.	Mds.	Mds.	Mds.
A	58,085	..	58,085	18,514
B	336,119	..	336,119	385,897
C	245,666	..	245,666	351,038
D	306,359	30	306,389	186,776
E	272,577	97	272,974	180,739
F	378,980	..	378,980	282,540
TOTAL	1,598,036	127	1,598,163	1,405,504

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

DISTRICT AVERAGES.

FOR CONSUMPTION IN INDIA.

Districts.	Season 1945-1946. Sold to Sale No. 36, 12th March 1946. Packages.	Season 1945-1946. Sold to Sale No. 36, 12th March 1946. Average Price per lb.	Season 1944-1945. Sold in Sale No. 37, 14th March. Packages.	Season 1944-1945. Sold in Sale No. 37, 14th March. Average Price per lb.	Season 1944-1945. Sold to Sale No. 37, 14th March 1945. Packages.	Season 1944-1945. Sold to Sale No. 37, 14th March 1945. Average Price per lb.	Season 1944-1945. Sold to Sale No. 36, 12th March 1946. Packages.	Season 1944-1945. Sold to Sale No. 36, 12th March 1946. Average Price per lb.
		Rs. A. P.		Rs. A. P.		Rs. A. P.		Rs. A. P.
Assam	252,387	0 14 10			166,126	0 11 1	174,961	0 11 2
Cachar	26,754	0 13 2			8,648	0 8 2	14,051	0 10 0
Sylhet	54,824	0 12 7			42,369	0 8 4	49,946	0 8 6
Darjeeling	25,061	1 3 7			19,848	1 1 4	22,867	1 1 4
Dooars	164,666	0 13 2			147,071	0 9 6	154,729	0 9 8
Terai	11,840	0 13 6			11,209	0 9 1	14,951	0 10 0
Tripura	4,400	0 12 2			4,486	0 6 8	6,523	0 7 2
Chittagong	1,403	0 12 0			1,740	0 7 8	3,532	0 8 5
All other places	..	..			..	..	14	0 4 7
	541,335	0 14 2			401,495	0 10 4	441,574	0 10 6
Green Tea	21,555	1 1 6			17,417	0 14 3	22,777	0 13 10
TOTAL	562,890	0 14 4			418,912	0 10 6	464,351	0 10 8
Dust	448,327	0 15 4	8,183	1 0 1	376,221	0 11 9	399,511	0 11 11

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

PRICES[a] AND TRADE MOVEMENTS.

[NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

BONE MEAL—

Market Quotations—

Calcutta, 18th March—

(1) $\frac{1}{2}$nd steamed . . . . . Rs. 200
(2) $\frac{3}{22}$nd unsteamed . . . . . Rs. 190 } per ton f.a.s.
(3) $\frac{1}{16}$th . . . . . Rs. 190

CEMENT—

Market Quotations—

**Calcutta, 15th March*—

Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†London, 4th & 18th December—

Cement, best Eng. Portland, d/d site, London area in paper bags or jute sacks 20 to ton (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

**Calcutta, 15th March*—

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Ponisti	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§*Bombay, 14th March*—

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖*Bombay, 16th March*—

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 89-12
Seaborne Coal (" " ")	Rs. 64-0

¶*Karachi, 6th March*—

First Class Bengal (Trimmed into Bunkers), per ton . . . . . Rs. 69-0 (seaborne).

COFFEE—

Market Quotations—

***Mangalore, 9th March*—

	Per cwt.
(1) Plantation "A"	Rs. 127 to 128
(2) " "PB"	Rs. 138 to 140
(3) Arabica Cherry Flats	Rs. 110 to 111
(4) Robusta " "	Rs. 84 to 85

(a) Production and stocks of certain commodities are also given.
* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.
§ Bombay Chamber of Commerce Current Quotations.
‖ Supplied by the Secretary, Bombay Coal Allocation Committee.
¶ Karachi Chamber of Commerce Prices Current.
** Supplied by the Indian Coffee Board.

COTTON (RAW)—

(a) Arrivals—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In bales*.)

Imports into—	1946.	1945.
Bombay by rail and sea (coastwise)†	51,831	49,270
Karachi by rail	11,362	24,371
Madras by rail and sea	1,305	1,982
Tuticorin by rail and sea	..	..
Calcutta by rail and river	1,775	4,822

(ii) From 1st September, 1945, to 21st February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Into Bombay†	1,046	687

(iii) Imports by sea during the three months ending November, 1945 *(into all British Indian ports)* :—

(In thousands of bales*.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945 to Nov., 1945.
Egypt and Anglo-Egyptian Sudan	3	1	1	5
East Africa‡	..	2	61	63
United States of America	..	..	..	..
Other Countries	..	..	..	..
TOTAL, 1945	3	3	62	68
" 1944	30	24	44	98
" 1943	20	26	28	74

(b) Exports—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In bales*.)

Exports by sea—	1946.	1945.
From Calcutta	..	..
" Bombay	218	..
" Karachi	27,826	..
" Madras	..	..
" Tuticorin	..	..

* 1 bale=400 lbs.
† The East India Cotton Association's Report for the week ending 21st February, 1946.
‡ Kenya Colony, Tanganyika Territory and Uganda Protectorate.

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) From 1st September, 1945, to 23rd February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	77	8
„ Karachi	209	83
„ Madras	1	--
„ Tuticorin	..	..

(iii) During the three months ending November, 1945 (*from all British Indian ports*) :—

(In thousands of bales *.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945 to Nov., 1945.
United Kingdom	..	30	18	48
U. S. A.	3	8	19	30
Australia	1	1	..	2
Other Countries	..	3	49	52
Total, 1945	4	42	86	132
„ 1944	35	14	18	67
„ 1943	19	40	22	81

(c) Market Quotations—

†*Bombay, 14th March*—

Indian Cotton Contract, per candy of 784 lbs. . . . . Rs. 471 (Mar. '46).

Production.—The total production of cotton for 1945-46 is now estimated at 3,394,000 bales (400 lbs. each), as compared with 3,542,000 bales, the final estimate of 1944-45.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 23rd February, 1946 :—

	Foreign. Tons.	Indian. Tons.	Total. Tons.
Calcutta	..	293	293
Bombay	..	634	634
Karachi	..	122	122
Madras	..	272	272

(ii) From 1st January to 23rd February, 1946 :—

	Foreign. Tons.	Indian. Tons.	Total. Tons.
Calcutta	..	3,374	3,374
Bombay	..	14,075	14,075
Karachi	10	2,274	2,284
Madras	..	2,846	2,846

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	Grey. 1946.	Grey. 1945.	White. 1946.	White. 1945.	Other Kinds. 1946.	Other Kinds. 1945.
Into British India—						
Calcutta	13	..	11	..	10	..
Bombay	..	..	9	13	8	8
Karachi	..	..	21	..	14	..
Madras	..	..	9	..	1	--

(c) Market Quotations—

**Bombay, 8th March*—

Grey unbleached—

	Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs. per lb.	--
(2) Domestics 35″×40 yds. of 12 lbs. „	..
(3) Chadars 50″×6 yds. of 2½ lbs. „	..
(4) Dhoties (up to ½″ nakhi border) 32″×9 yds. of 1¼ lbs. „	1 6 7
(5) Dhoties (Calcutta, ½″ P.B.) 44″×10 yds. of 1 11/16 lbs. „	..

†*Manchester, 28th December*—

Price Index of cloth 228

(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) During week ending 23rd February, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	Total. Cwts.
Calcutta	..	604	604
Bombay	..	5,162	5,162
Karachi	--	2	2
Madras	..	580	580

(ii) From 1st January to 23rd February, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	Total. Cwts.
Calcutta	..	8,957	8,957
Bombay	..	75,424	75,424
Karachi	--	1,827	1,827
Madras	--	7,040	7,040

(b) Imports by sea—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

Into—	1946.	1945.
Calcutta	..	..
Bombay	..	..
Madras	..	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.

COTTON TWIST AND YARN—contd.

(c) Market Quotations—

**Bombay, 8th March*—

	Rs. A. P.
(1) Yarn, No. 10½s, per lb.	0 11 9
(2) Yarn, No. 20s, „	1 0 0

†*Manchester, 28th December*—

Price index of American yarn	219
„ „ „ Egyptian „	202

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

	1946.	1945.
Exports by sea from—		
Calcutta	..	--
Bombay	337	..
Madras	--	--

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡*Calcutta, 15th March*—

(1) Agras (North-Western)	Rs. .. to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. .. „ Rs. ..	
(3) Patnas	Rs. .. „ Rs. ..	
(4) Salted cows, Daccas	Rs. 17-0 „ Rs. 18-0	

Buffalo Hides—

‡*Calcutta, 15th March*—

(1) Arsenic, Framed	Rs. .. to Rs. ..	per 20 lbs.
(2) „ Commons	Rs. 15-0 „ Rs. 16-0	

Goat Skins—

‡*Calcutta, 15th March*—

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖*Madras, 14th March*—

	Rs. A. P.		Rs. A. P.
Tanned—			
(1) Cow hides, per lb.	1 10 0	to	2 2 0
(2) Buff hides „	1 4 0	„	1 5 0
(3) Sheep skins „	3 10 0	„	4 4 0
(4) Goat skins „	2 15 0	„	3 4 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.

IRON AND STEEL—

Market Quotations—

**Calcutta, 15th March*—

Pig Iron—

Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†*London, 4th & 18th December*—

Pig, Cleveland No. 3, per ton	£7 3s. 0d.
Steel, rails, heavy „ „	£14 10s. 6d.

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Arrivals into Calcutta§ by rail, river and sea	77	42
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	132	65
Total	209	107

(ii) From 1st July, 1945, to 23rd February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	2,337	1,988
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	3,054	2,418
Total	5,391	4,406

(b) Exports—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Exports by sea—		
From Calcutta and Chittagong	11	3

(ii) From 1st July, 1945, to 23rd February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	1,247	578

* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ Bale=400 lbs.
§ By Calcutta is meant the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.
‖ Imports into mills by boat and cart are not recorded.

JUTE (RAW)—contd.

(b) Exports—*contd.*

(iii) During the three months ending November, 1945 (*from all British Indian ports*) :—

(In thousands of bales.*)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom	39	33	59	181
United States of America	21	17	23	93
Brazil	7	26	7	56
Australia	..	6	..	6
Other Countries	57	109	96	372
TOTAL, 1945	124	191	185	708
„ 1944	78	98	69	371
„ 1943	61	84	125	390

(c) Market Quotations—

†*Calcutta, 15th March*—

(1) European Jat Middles (landed Calcutta), per md. . . . . Rs. 17-0(*n*)

(2) Indian Jat Middles (landed Calcutta), per md. Rs. 17-0

Calcutta, 19th March—

(1) First, per bale (400 lbs.) . . . . Rs. 86-0 ‡ / Rs. 90-0 §

(2) Lightnings „ „ . . . . Rs. 81-0 ‡ / Rs. 85-0 §

London, 14th March—

Daisee C. & F., per ton . . . . . £43 5*s.* 0*d.*

Production.—The total outturn of jute in season 1945 is now estimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	1,558	1,958
Hessian	475	1,257

(ii) From 1st January to 23rd February, 1946, and corresponding period of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	30,504	37,461
Hessian	7,698	13,395

(b) Market Quotations—

†*Calcutta, 15th March*—

B. Twills 2¼ lbs. 44×26½", 6×8", per 100 bags . . . . . Rs. 66-6 (Ready)

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current
‡ Exports.
§ Mills.
(*n*) Nominal.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	40	861
Hessian	2,938	16,746

(ii) From 1st January to 23rd February, 1946, and corresponding period of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	5,836	2,279
Hessian	254,143	240,823

(b) Market Quotations—

* *Calcutta, 15th March*—

	Rs.	A.	P.	
(1) Hessian cloth, 8 oz., 40" 9×10 per 100 yds.	22	2	0	(Ready)(*n*
(2) Hessian cloth, 10½ oz., 40" 11×12 per 100 yds.	29	0	0	(Ready)(*n*

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta, 18th March—

Groundnut Cake, per md. . . . . Rs. 6-0

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ *Bombay, 14th March*—

Small Hyderabad quality F. A., per cwt. . . Rs. 19-12

London, 14th March—

	£	*s.*	*d.*
Castorseed (Bombay), per ton . . .	36	0	0

COCONUTS—

Market Quotations—

§ *Cochin, 9th March*—

Coconuts, per 1,000 . . . . . Rs. 160

COPRA—

Market Quotations—

§ *Cochin, 9th March*—

Fair average quality, per candy of 554 lbs. . Rs. 330

* Bengal Chamber of Commerce Prices Current.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.
(*n*) Nominal.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
From Bombay to Foreign Ports	..	..

(b) Market Quotations—

* *Bombay, 15th February*—

Cotton seed, per Indian Md. . . . . Rs. 6-3-0

GINGELLY (SESAMUM) SEED—

Market Quotations—

† *Bombay, 14th March*—

(1) White, Bold, 85%, per cwt. . . . . Rs. 24-0

(2) Mixed, 50%, per cwt. . . . . ..

GROUNDNUTS—

Market Quotations—

‡ *Madras, 14th March*—

	Rs.	A.	P.
Machine decorticated, per candy of 500 lbs.	83	4	0

† *Bombay, 14th March*—

Bombay, Bold, per cwt. . . . . Rs. 21-2

London, 14th March—

	£	*s.*	*d.*
Groundnuts (Indian) West Coast, per ton	38	0	0

LINSEED—

(a) Arrivals—

During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	733	157
Bombay, by rail and sea	386	1,171
Karachi, by rail and river	..	..
Visagapatam, by rail	99	..

(b) Exports by sea—

During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	2,015	..
Karachi	..	..
* Visagapatam	1,304	..

* Price-Current Return furnished fortnightly by the Director of Agriculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.

OILSEEDS—contd.

LINSEED—contd.

(c) Market Quotations—

* *Bombay, 14th March*—

(1) Bold, per cwt.	Rs. 22-15
(2) Small, per cwt.	„ 22-9

† *Calcutta, 15th March*—

Small grain, 5% refraction (with new single bags), per Ind. md. . . Rs. 18-1 (Ready).

London, 14th March—

	£	*s.*	*d.*
Linseed, Bombay, per ton	40	10	0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	850	486
Bombay, by rail and sea	32	25
Karachi, by rail and river	69	..

(b) Exports by sea—

During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	14	..
Karachi	200	..

(c) Market Quotations—

‡ *Karachi, 6th March*—

Per candy of 8 mds., i.e. 656 lbs. approximately.

	Rs.	A.
Rapeseed—Crop 1945-46 (including bags) .	121	0

* *Bombay, 29th June, 1945*—

(1) Brown, Cawnpore, per cwt. . . .	Rs.	18-0 (*n*).
(2) Yellow, „ „	„	23-0 (*n*).

London, 14th March—

Rapeseed, Toria, per ton . . . . .

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

**Calcutta, 15th March—*

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	58 0 0
(2) Liverpool, good seconds	57 8 0
(3) „ „ thirds	56 8 0

† Madras, 14th March—

Castor Oil, per candy of 500 lbs.	Rs. 215

COCONUT OIL—

Market Quotations—

‡ Cochin, 9th March—

Coconut oil—Fair average quality, per candy (654 lbs.).	Rs. 485-0 Ready. Rs. 470-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ Madras, 16th March—

Groundnut oil, per candy of 500 lbs.	Rs. 205 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

**Calcutta, 15th March—*

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	4 3 3 ‖ 4 7 3 ¶
Kerosene (Inferior) „ „ „ „	3 12 6 ‖ 4 0 6 ¶

PETROL—

Market Quotations—

**Calcutta, 15th March—*

	Rs. A. P.
Petrol, per Imperial gallon	1 10 6 ** ex-pump.

RICE (*not in husk*)—

(a) (i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	9,982	4,310

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ Ex-godown.
¶ When delivered at dealers' premises. The rate was reduced with effect from the 6th March, 1946.
** Inclusive of Provincial Sales Tax.

RICE (*not in husk*)—contd.

During week ending 23rd February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries from—		
Calcutta	..	..
Chittagong	..	..
Bombay	..	..
Karachi	..	..
Madras	..	..

(ii) From 1st January to 23rd February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	67,881	65,470

From 1st January to 23rd February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries—		
From Calcutta	850	..

(b) Market Quotations—

† Calcutta, 15th March—

(1) Seeta, No. 1 per B. maund	..‡
(2) Ballam, No. 1 per B. maund	..‡
(3) Kalma, No. 1 (mill cleaned) per B. maund	..‡

SHELLAC—

Market Quotations—

† Calcutta, 15th March—

T. N. per B. maund	Rs. 71

London, 14th March—

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 23rd February, 1946, and corresponding week of 1945 :—

Refined and unrefined. (In cwts.)	1946.	1945.
From Calcutta by rail, river and sea	6,489	1,140
„ Bombay by rail	789	476
„ Karachi „ „	..	..

† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. With effect from the 3rd September 1945, Rice is being supplied by the Government at the following rates :—

	Price ex-Govt. godowns, per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (MANUFACTURED)—contd.

(b) Imports by sea—

During week ending 23rd February, 1946, and corresponding week of 1945 :—

Refined. (In cwts.)	Java.	Mauritius.	Other Europe.	Other Countries.	TOTAL.
Imports into—					
Calcutta	..	..	..	—	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	..
Madras	..	..	..	..	..
TOTAL, 1946	..	..	..	..	..
„ 1945	..	..	..	..	..

(c) Market Quotations—

**Cawnpore, 9th March—*

	1946. Rs. A. P.	1945. Rs. A. P.
Indian Factory Made—		
First Crystal, per md., ex-factory	16 1 6 to 16 12 6	16 2 6 to 16 12 6
Balrampur, Crystal No. I, per md., ex-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., ex-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., ex-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., ex-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., ex-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags=1 ton.)

†Calcutta .	(9th Mar.	'46)	18,506	(10th Mar.	'45)	16,444
Bombay .	(6th „	„)	70,000	(--	)	--
Karachi .	(7th „	„)	17,912	(8th Mar.	'45)	5,469
Madras .	(„	„	„)	13,932	(10th „	„) 41,070

SUGAR, RAW (GUR)—

**Prices (per maund) during week ending, 9th March—*

	1946. Rs. A.	1945 Rs. A.
Refining—		
(1) Siswa Bazar	--	--
(2) Nellikuppam	..	..
Eating—		
(3) Madras	13 9	8 13
(4) Ahmednagar	..	13 0
(5) Lyallpur	14 12	8 4
(6) Muzaffarnagar	11 12	9 6
(7) Meerut	..	..
(8) Bhagalpur (second quality)	11 0	7 12
(9) Dacca (best quality)	23 0	24 0

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only.

TEA—

(a) Arrivals—

During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)	1946.	1945.
Arrivals into Calcutta by rail, river and sea	4,392	4,536

(b) Exports—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)	1946.	1945.
Exports by sea—		
From Calcutta	1,751	1,329
„ Chittagong	..	..

(ii) During the three months ending November, 1945 *(from all British Indian ports)** **:—**

(In thousands of lbs.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom	46,092	33,858	33,019	154,778
Iraq	..	386	541	927
Iran	424	1,344	354	2,364
Canada	2,021	5,695	4,986	17,727
United States of America	4,190	7,248	11,399	29,426
Australia	2,331	5,052	..	8,949
Other Countries	3,789	2,917	1,769	10,066
TOTAL, 1945	58,847	56,500	52,068	224,237
„ 1944	47,478	51,695	46,551	214,574
„ 1943	30,727	55,704	45,650	191,627

(c) Market Quotations—

***Calcutta**, 12th March—*

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb.	0 15 3

WHEAT—

(a) Imports and Exports—

(i) During week ending 23rd February, 1946, and corresponding week of 1945 :—

(In tons.)

	1946. Indian‡.	1946. Foreign.	1945. Indian‡.	1945. Foreign
Imports into—				
Calcutta	..	..	..	..
Bombay	1	..	..	..
Karachi	..	..	448	..

* Relating to tea, black.
† *See* also page 500.
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only.

WHEAT—contd.

(a) Imports and Exports—*contd.*

During week ending 23rd February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	--
Karachi	..	..

During week ending 23rd February, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	..	..

(ii) From 1st April, 1945, to 23rd February, 1946, and corresponding period of 1945 :—

	(In tons.) 1945-46.		1944-45.	
	Indian*.	Foreign.	Indian*.	Foreign.
Imports into—				
Calcutta	42,815	281,025**	62,688	92,512
Bombay	4,124	..	61,039	..
Karachi	81,375	..	223,636	--

From 1st April, 1945, to 23rd February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	--
Karachi	..	1,500

From 1st April, 1945, to 23rd February, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	61,274	120,283

(b) Market Quotations—

Bombay, *15th February*—

Wheat, per Ind. Md. . . . . †

Karachi, *15th March*—

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., i.e., 656 lbs. approximately) . . . . . ‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 13-1 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

** Includes 8 tons of wheat sweepings.

WHEAT—contd.

(b) Market Quotations—*contd.*

Lyallpur, *8th & 15th February*—

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur . . . . Rs. 9-11-0

Production.—The total production of wheat for 1944-45 is estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

WOOL (RAW)—

Market Quotations—

* ***Karachi,*** *6th March*—

Kandahar (cleaned) Indian quality Per md. (82 lbs.) . . . Rs. 85

FREIGHTS.

† ***Calcutta,*** *15th March*—

	Jute (50 c. ft.) *Plus* 15%	Linseed (20 cwt.) Surcharge
	s. d.	s. d.
London §	80 0(n)	91 3(n)
Liverpool §	80 0(n)	91 3(n)
Dundee §	80 0(n)	91 3(n)
Glasgow §	80 0(n)	91 3(n)

‡ ***Bombay,*** *14th March*—

	s. d.
Cotton (40 c. ft.)—	
United Kingdom ports	102 0
Antwerp	--
Genoa, Naples, Leghorn	--
Trieste, Venice	--
Seed (16 cwt. and over)— Linseed, Rape, etc.—	
United Kingdom ports	92 0
Antwerp	--
Marseilles	--
Genoa, Naples, Leghorn	--
Trieste, Venice	--
Light seeds (13 cwt. and under)— Cotton, etc.—	
United Kindgom ports	89 0
Marseilles	--
Genoa, Naples, Leghorn	--
Groundnuts—	
United Kingdom ports	98 0

* Karachi Chamber of Commerce Prices Current.

† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations.

§ *Less* 10% rebate not exceeding 5s. per ton.

(n) Nominal.

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For all your TIMBER requirements please always refer to :—

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MONEY AND BULLION MARKETS.

BANK RATE—

Wednesday evening . . . . . Reserve Bank of India 3 per cent.

GOVERNMENT OF INDIA TREASURY BILLS—

The following Press *communiqué*, dated the 26th March 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 4 crores of three months' Government of India Treasury Bills were opened on Tuesday, the 26th March 1946. The total amount offered was Rs. 2,04,00,000. Tenders at Rs. 99-14-0 per cent and above were accepted in full. Lower tenders were rejected. The total amount accepted was Rs. 1,94,00,000, the average rate of accepted tenders being Re. 0-8-0 per cent per annum.

No tenders of 3 months' Government of India Treasury Bills will be received on Tuesday, the 2nd April 1946.

During the week ended the 22nd March 1946, Government of India Treasury Bills for Rs. 8,57,75,000 were sold in favour of the Issue Department of the Reserve Bank of India.

—:—

ASSAM GOVERNMENT TREASURY BILLS—

The following Press *communiqué*, dated the 22nd March 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

Tenders for Rs. 50,00,000 of three months' Assam Government Treasury Bills were opened on Friday, the 22nd March 1946. The total amount offered was Rs. 54,00,000. Tenders at Rs. 99-13-9 per cent were accepted in full. Lower tenders were rejected. The total amount accepted was Rs. 50,00,000, the average rate of accepted tenders being Re. 0-9-0 per cent per annum.

—:—

SECURITY PRICES—

***Calcutta,** 27th March—*

Government Paper (3½ per cent) . . . Rs. 102-0-0

***London,** 26th March—* £

British Conversion (3½ per cent) 108 7/16

British War Loan (3½ per cent) 103 15/16

EXCHANGE—

26th March—	Selling.	Buying.
Telegraphic Transfer	1s. 5 15/16d.	1s. 6 1/16d.
On New York D/D $100= . . .	Rs. 332⅛	Rs. 329⅛
London/New York	$4·02⅛	

BULLION MARKET—

Gold—

***Bombay,** 26th March—*

Gold (·999 fineness), per tola, spot Rs. 97.

***London,** 22nd March—*

Gold, per fine oz. £8-12-3

BULLION MARKET—*contd.*

Silver—

Bombay—

26th March—

Silver (·999 fineness), per 100 tolas, spot Rs. 157.

19th March—

Silver, Country, ready, per 100 tolas . . Rs. 152-4

26th March—

Silver, Country, ready, per 100 tolas . Rs. 155-4

***London,** 22nd March—*

Silver, spot, per fine oz. . . . . 44*d.*

***New York,** 22nd March—*

Bar Silver, ready, per oz. . . . . 70⅛ cents.

—:—

STATEMENT OF THE POSITION OF SCHEDULED BANKS AS AT THE CLOSE OF BUSINESS ON THE 15TH MARCH 1946—

The following Press *communiqué*, dated the 25th March 1946, has been issued by the Manager, Reserve Bank of India, Calcutta :—

	Rs.
1. Demand Liabilities in India	704,89,83,000
2. Time Liabilities in India	296,85,62,000
3. Cash in India—	
(i) Currency Notes of the Government of India and Bank Notes	32,69,11,000
(ii) Rupee Coin	2,32,56,000
(iii) Subsidiary Coin	62,79,000
4. Balances with the Reserve Bank	83,96,40,000
5. Advances in India	341,81,65,000
6. Bills Discounted in India	19,35,39,000

Comparative Statement of the Position of Scheduled Banks.

(In Thousands of Rupees.)

	15-3-46.	8-3-46.	16-3-45.	1-9-39.
1. Demand Liabilities in India . . .	704,89,83	706,83,70	602,55,00	134,36,49
2. Time Liabilities in India . . .	296,85,62	296,10,46	220,77,92	102,24,34
3. Total Cash in India .	35,64,46	36,22,14	28,45,37	6,69,92
4. Balances with the Reserve Bank . .	83,96,40	88,16,71	92,56,56	25,17,19
5. Advances in India .	341,81,65	335,91,84	270,15,47	101,52,16
6. Bills discounted in India	19,35,39	19,18,29	14,78,16	3,57,29



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MONEY AND BULLION MARKETS—*contd.*

RESERVE BANK OF INDIA.

Statement of the Affairs of the Reserve Bank of India, Banking Department, as on the 15th March 1946.

Liabilities.	Rs.	Assets.	Rs.
Capital Paid up	5,00,00,000	Notes	16,92,48,000
Reserve Fund	5,00,00,000	Rupee Coin	49,72,000
Deposits :—		Subsidiary Coin	1,68,000
(a) Government :—		Bills Purchased and Discounted :—	
(1) Central Government of India . . .	497,49,10,000	(a) Internal	..
(2) Government of Burma	43,43,000	(b) External	..
(3) Other Government Accounts	34,09,86,000	(c) Government Treasury Bills	1,99,61,000
(b) Banks	84,53,62,000	Balances held abroad*	591,77,49,000
(c) Others	9,52,81,000	Loans and Advances to Governments . . .	..
Bills Payable	4,92,78,000	Other Loans and Advances	13,25,000
Other Liabilities	16,18,60,000	Investments	30,40,66,000
		Other Assets	15,45,31,000
Total Liabilities .	657,20,20,000	Total Assets .	657,20,20,000

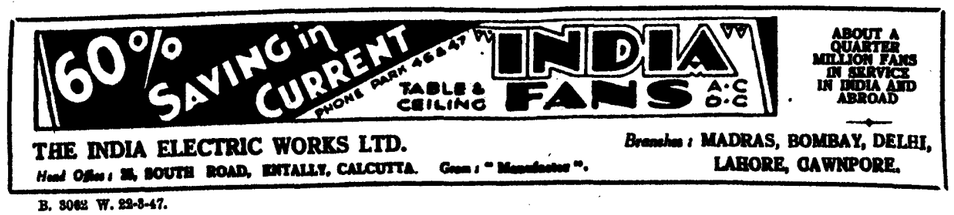
*Includes Cash and Short-term Securities.

An Account pursuant to the Reserve Bank of India Act, 1934, for the week ended the 15th March 1946.

Issue Department.

Liabilities.	Rs.	Rs.	Assets.	Rs.	Rs.
Notes held in the Banking Department	16,92,48,000		A.—Gold Coin and Bullion—		
			(a) Held in India . . .	44,41,45,000	
Notes in circulation	1,220,87,76,000		(b) Held outside India . .	..	
			Sterling Securities . . .	1,125,32,89,000	
Total Notes issued		1,237,80,24,000	Total of A .		1,169,74,34,000
			B.—Rupee Coin		10,21,79,000
			Government of India Rupee Securities.		57,84,11,000
			Internal Bills of Exchange and other Commercial Paper . . .		..
Total Liabilities .		1,237,80,24,000	Total Assets .		1,237,80,24,000

Ratio of Total of A to Liabilities : 94·502 per cent.



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NOTES.

INDIAN CUSTOMS AND CENTRAL EXCISE REVENUE—

The total gross Indian Sea and Land Customs Revenue, excluding Salt Revenue, collected in British India during the month of February 1946, amounted to Rs. 8,71 lakhs, as compared with Rs. 12,26 lakhs in January 1946, and Rs. 11,96 lakhs in February 1945. The total gross Central Excise duties on motor spirit, kerosene, sugar, matches, etc., amounted to Rs. 2,56 lakhs in February 1946, as compared with Rs. 4,15 lakhs in January 1946 and Rs. 3,48 lakhs in February 1945. The grand total of gross Customs and Central Excise Revenue realised in the eleven months ended February 1946, was Rs. 1,56,66 lakhs as compared with Rs. 1,19,75 lakhs during the same period of the preceding year. Of this amount, import duties accounted for Rs. 1,11,92 lakhs, export duties for Rs. 3,36 lakhs, land customs and miscellaneous for Rs. 94 lakhs and central excise duties for Rs. 40,44 lakhs. Comparing the figures for April 1945 to February 1946, with those for the corresponding period of the preceding year, there were increases under import duties on motor spirit, tobacco, liquors, machinery, motor vehicles, metals other than iron and steel, silver and block tin, kerosene oil, railway plant and rolling stock, electric lighting bulbs, batching, fuel and lubricating oils, dyes derived from coal-tar and coal-tar derivatives, iron and steel, artificial silk fabrics, paper and stationery, artificial silk yarn and thread, fabrics of artificial silk mixed with other materials, cotton hosiery, wireless reception instruments and apparatus, spices, cotton fabrics, silk fabrics, toys, games and sports goods, cinematograph films and raw cotton, under export duties on raw jute, rice and agricultural produce other than jute, rice and coffee, under land customs receipts and under excise duties on tobacco, matches, betelnuts, tea, vegetable product, coffee and tyres. On the other hand, import duties on silver bullion, coin, sheets, plates, etc., betelnuts, wood pulp, wheat and wheat flour, cotton yarn and thread and pneumatic rubber tyres and tubes, export duty on manufactured jute and excise duties on sugar, motor spirit, kerosene and steel ingots showed decreases.

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BUSINESS FACILITIES FOR IMPORTERS IN BURMA—

Information has been received from official sources that, with a view to meeting the acute need in Burma for all kinds of imports, a simplified import licensing procedure will be adopted by the Government of Burma. It is understood that an Open General Licence will be issued on the widest scale to cover imports of goods into Burma from all Empire countries in the sterling area. This Open General Licence will apply only to goods *produced or manufactured* in the sterling area and not to those originating in a non-sterling area. This will permit the import into Burma, subject to controls, if any, in the exporting countries, of all calsses of goods with the exception of foodstuffs on the Reserved Commodity List of the Combined Food Board. A licence will, however, be necessary for import into Burma from an Empire country in the sterling area of goods manufactured in any country in the non-sterling area. Subject to existing Indian export regulations, Indian exporters will thus be able, as a result of this policy, to export to Burma most classes of goods produced or manufactured in India.

It is understood that the Government of Burma, in consultation with the shipping companies and military authorities, are arranging to secure the maximum possible shipping space for Burma for purpose of imports and also for the return to that country of personnel of importing firms.

There are at present many difficulties in the way of establishing import business in Burma. They relate to housing, office accommodation, sanitation, lighting, port facilities and transport. The Government of Burma are making every effort to overcome these difficulties and restore normal conditions as soon as possible.

LIFTING and SHIFTING

You need a Morris time saver

W H BRADY & Co Ltd

Bombay Calcutta Madras Cawnpore and Ahmedabad



B. 6018 W. 12-1-47.

BURMA ADOPTS NEW IMPORT TRADE CONTROL—

A Press *communiqué* issued in Rangoon on March 16, 1946, by the Government of Burma, states that a new import trade control system has been introduced by that Government, the main feature of this system being the adoption of an Open General Licence for all goods, with the main exception of foodstuffs on the Reserved Commodity List, which come from Empire countries within the sterling area. In other words, importers in Burma may now import the goods concerned from all Empire countries other than Canada and Newfoundland without restriction.

Special licences are required for the import into Burma of foodstuffs on the Reserved Commodity List irrespective of country of origin and also for imports of goods from Canada, Newfoundland and countries outside the British Empire.

Applications for import licence should be made in the prescribed form and manner to the Deputy Director of Supply (Imports), Secretariat Building, Rangoon.

The system of importers' licence has been abolished. Therefore, no licence is required for anyone wishing to set up business in Burma as an importer.

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FINAL STATEMENT SHOWING THE RAISINGS AND DESPATCHES OF COAL FOR THE MONTH OF JANUARY 1946: *CORRIGENDA*—

With reference to the above-mentioned statement published on page 401 of the *Indian Trade Journal*, dated the 7th March 1946, the following corrections have since been received from the Chief Inspector of Mines in India :—

		Raisings. Tons.	Despatches. Tons.
1. Girdih—	*For*	107,861	97,479
	read	54,130	49,136
2. Total for Bihar—	*For*	1,671,398	1,346,661
	read	1,617,667	1,298,318
3. Grand Total—	*For*	2,515,843	2,049,225
	read	2,462,112	2,000,882

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STATUTORY LIST OF ENEMY FIRMS IN NEUTRAL COUNTRIES: AMENDMENTS—

A list containing the names of some more enemy firms in neutral countries has been published by the Government of India in the *Gazette of India Extraordinary*, dated the 28th March 1946. It is unlawful to have dealings of any kind with those firms. Copies of the list referred to can be had from the Manager of Publications, Delhi.

WEEKLY CABLE TO LONDON.

CROPS. *Madras*, week ending 9th March.—No rainfall reported. Sowing and transplantation of paddy in East Godavari, Kistna, South Arcot, Ramnad and Malabar and of dry crops in Cuddapah, Nellore, South Arcot and Ramnad proceeding. Standing crops generally not faring well except in Circars. Harvesting of paddy in Guntur, Bellary, Nellore, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura, Ramnad, Tinnevelly, Malabar and South Kanara; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Cuddapah, South Arcot, Chittoor, North Arcot, Salem, Coimbatore and Trichinopoly; and of cotton in Kurnool, Anantapur, Cuddapah, Nellore and Coimbatore in progress. Outturn reported generally poor. *Bihar*, week ending 18th March.—No rain fell anywhere. Condition and prospects of standing crops, on the whole, fair. Crushing of sugarcane still continued. Harvesting of *rabi* crops commenced. *Orissa*, week ending 18th March.—No rain in any district reported. Harvesting of sugarcane in Ganjam district in progress. Threshing of paddy and pressing of sugarcane in progress in Balasore and Koraput districts. Plantation of sugarcane commenced in Balasore and Sambalpur districts. Lands being ploughed for next crops in Cuttack and Sambalpur districts. Standing crops, including summer paddy, wheat, tobacco and sugarcane, generally thriving. *Punjab*, week ending 18th March.—Except for light rain in parts of Jullundur, Lahore, Rawalpindi, Mianwali and Lyallpur districts, weather remained dry. Condition of standing crops, including wheat, on the whole, average on irrigated and below average on unirrigated areas. Slight damage to crops by hailstorm reported from parts of Gurgaon and Sialkot districts. *Central Provinces and Berar*, week ending 16th March.—Weather continued clear and warm with occasional passing clouds. Few falls of rain, accompanied by hail of small size, received in parts of Khurai *tahsil* (Saugor) but no damage caused to crops. Only slight damage to crops by last hail-storm in Multai and Bhainsdehi *tahsils* (Betul) reported. Condition of standing *rabi* crops, on the whole, fairly satisfactory. Harvesting, threshing and winnowing of *rabi* crops in full swing. Summer field operations continued in Chhattisgarh and Berar divisions and commenced in Nimar, Wardha and Nagpur districts.

Cotton. Bombay, 20th March.—Forward prices recorded notable drop. Until 2 p.m. prices showed very narrow fluctuations with small improvement. Subsequently a relapse occurred and market depressed towards close. Indian Cotton Contract May starting about Rs. 468-8, improved to Rs. 469-4 and fluctuated between Rs. 469-12 and Rs. 469. Later it dropped rapidly from Rs. 466 to Rs. 463-8 but towards close recovered to Rs. 463-12 at which it closed.

Jute. Calcutta, 23rd March.—Business done in Firsts at Rs. 83-8, Lightnings at Rs. 78-8 and Outport Daisee at Rs. 72-8 per bale. Hessians and heavies steady. "B. Twills" July-September quoted at Rs. 65-4.

Hides and Skins, Tanned. Madras, 21st March :—

	Rs. A. P.		Rs. A. P.
Cow hides, per lb.	1 15 0	to	2 4 0
Buffalo hides, per lb.	1 6 0	to	1 7 0
Sheep skins, per lb.	3 10 0	to	4 4 0
Goat skins, per lb.	2 15 0	to	3 4 0

Shellac. Calcutta, 22nd March.—T.N. Rs. 71 per B. Maund.

Tea. Thirty-seventh Tea Sale, Calcutta, 20th March.—11,975 packages Dust at average price Re. 1-0-11 sold for consumption in India. No Leaf Sale reported. There was good demand for Dusts with prices 3 to 6 pies dearer up to Re. 1-2-0, above which rate market firm but irregular.

Reserve Bank Rate unchanged at 3 per cent.



B. 2844 W. 25-7-46.

TRADE ENQUIRIES.

The following trade enquiries have been received by the Director of Commercial Intelligence, 1, Council House Street, Calcutta, who will welcome replies to be addressed to him direct by any individual or firm interested.

Firms replying to these enquiries should furnish their bank references with their replies.

Replies to enquiries for more than one commodity should specify in which of them the respondent is interested.

INDIAN—

Apricot Kernel Oil.

(II-128) A firm in [1]Amritsar desires to be put in touch with purchasers of Apricot Kernel Oil in India.

Walnut Burrs.

(II-129) A firm in Amritsar desires to be put in touch with purchasers of Walnut Burrs in India.

MARKET REPORT ON LINSEED AND LINSEED OIL.

Indian Market Report.

Calcutta, 25th March—

Quotations for Linseed Oil—

***Linseed oil*, Calcutta Mills (Raw)**	**Rs. 41-0-0 per md. loose.**
***Linseed oil*, Calcutta Mills (Boiled)**	**Rs. 43-0-0 per md. loose.**

Summary of Market Conditions.—Prices in the linseed marke have generally ruled firm during the week but values have declined in the ready section, and trading has been limited. Up-country markets have reacted slightly with the entrance of small new crop supplies but despatches to this centre have still been negligible. The local demand for seeds from the oil-mills has fallen off, and business has been confined to small transactions at lower rates. Shippers have remained uninterested.

Bombay, 22nd March—

Quotation for Linseed Oil—

Linseed Oil	**Rs. 14-8-0 per quarter.**

[No Stock figures available this week.]

FOREIGN TRADE OF CALCUTTA IN FEBRUARY 1946.

THE overseas import trade of Calcutta in private merchandise in February 1946 registered a set-back as compared with that of the preceding month (January 1946), the value having declined from Rs. 8·03 crores to Rs. 5·41 crores (exclusive of figures on American disposals which covered an amount of Rs. ·39 crores).

Exports, including re-exports, likewise declined heavily from Rs. 12·56 crores in January 1946 to Rs. 10·22 crores in February 1946.

The values of imports and exports in February 1945 were Rs. 7·80 crores and Rs. 8·25 crores, respectively.

IMPORTS.

A comparison of the values of the principal imports in February 1946 with those of February 1945 is given below, the figures in brackets indicating the increase or decrease as the case may be :—

	In lakhs of rupees.
Oils, mineral	1,19 (—2,72)
Machinery	1,08 (+14)
Grain, pulse and flour	46 (+7)
Metals, other than iron and steel	22 (—9)
Iron and steel	19 (—3)
Instruments, electrical	18 (+3)
Paper and pasteboard	13 (+6)
Hardware	12 (+7)
Tobacco	12 (+10)
Chemicals and chemical preparations	12 (—3)
Tea chests	9 (—5)
Liquors	7 (+3)
Instruments, other than electrical	6 (+1)
Cotton goods	5 (+1)
Woollen goods	4 (+3)
Provisions and oilman's stores	4 (constant)
Drugs and medicines	4 (—2)
Glass and glassware	3 (+2)
Spices—Betelnuts	3 (+2)
Earthenware	1 (constant)

Noticeable decreases occurred under building and engineering materials other than cement (—Rs. 42 lakhs) and salt (—Rs. 15 lakhs) and increases under motor cars (+Rs. 2 lakhs) and apparel (+Rs. 1 lakh).

EXPORTS.

The variations in the values of the principal exports of Indian merchandise in February 1946, as compared with those of February 1945, are given below :—

	In lakhs of rupees.
Jute manufactures	4,69 (+39)
Jute, raw	2,04 (+1,33)
Tea	1,23 (—49)
Lac	39 (+18)
Linseed (seeds)	17 (+5)
Mica	11 (+8)
Hides and skins, raw	7 (+1)
Wool manufactures	7 (+1)
Oils, linseed	5 (+4)
Coal	4 (+3)
Tea waste for the manufacture of caffeine	2 (+1)
Hemp	2 (—3)
Manures	2 (+1)
Pig iron	1 (—3)
Dyeing and tanning substances	1 (—2)

GOODBRANDS FUEL ECONOMISERS
SAVES TONS OF FUEL
SOLE AGENTS:
GANNON DUNKERLEY & CO., LTD.
BOMBAY, AHMEDABAD, CALCUTTA, MADRAS, BANGALORE, COIMBATORE.
M. 2027 W. 4-1-47.

Noticeable increases occurred under manganese ore and cotton, raw (+Rs. 4 lakhs each), and decreases under spices—chillies (—Rs. 3 lakhs) and cotton goods (—Rs. 1 lakh).

The bulk of re-exports during February 1946 consisted of provisions, medical stores and antimony worth Rs. 66 lakhs, Rs. 5 lakhs and Rs. 3 lakhs, respectively.

DIRECTION OF EXPORTS.

Bristles were shipped solely to the United Kingdom and cotton, raw, solely to the United States of America; bones for manufacturing purposes to France and the United Kingdom; raw hides and skins, leather, manganese ore, mica and raw hemp mainly to the United States of America; kapok and rubber manufactures mainly to Ceylon; linseed oil mainly to the Union of South Africa; linseed (seeds) mainly to the United Kingdom; coal mainly to Ceylon and Burma; lac mainly to the United Kingdom and the United States of America; paraffin wax mainly to the Union of South Africa and the Commonwealth of Australia; tea mainly to the United Kingdom, Iran and the United States of America; tea waste for the manufacture of caffeine solely to the United States of America; raw jute mainly to the United States of America, the United Kingdom, France and Brazil; jute twist and yarn mainly to the United States of America and the United Kingdom; gunny bags mainly to French Indo-China, Yugoslavia and Nigeria; gunny cloth mainly to the United States of America, the United Kingdom, and Canada; jute manufactures—other kinds mainly to the United States of America; carpets and rugs mainly to Canada and the Union of South Africa.

FOREIGN TRADE OF BOMBAY IN FEBRUARY 1946.

THE total value of the foreign trade of Bombay for the month of February 1946 amounted to Rs. 12·84 crores, showing a rise of Rs. 2·60 crores over the figures for February 1945. The rise followed larger arrivals of foreign merchandise and greater shipments of merchandise of Indian produce. Imports of gold recorded an increase while exports of gold recorded a decrease.

IMPORTS.

The total value of imports of merchandise for February 1946 amounted to Rs. 8·08 crores, showing a rise of Rs. 1·68 crores over the figures for February 1945. Imports of gold and silver were Rs. 24,828 and nothing as against nothing each in February 1945. A comparison of the values of the principal articles with those for February 1945, is given below, the figures in brackets indicating an increase or a decrease as the case may be :—

	In lakhs of rupees.
Cotton, raw	1,91 (—93)
Machinery and millwork	69 (+31)
Mineral oils	60 (—21)
Aniline dyes	54 (+19)
Instruments and apparatus	26 (+ 9)
Spices	26 (+19)
Drugs and medicines	25 (+11)
Metals and ores	24 (+18)
Chemicals and chemical preparations	22 (— 3)
Paper and pasteboard	19 (+10)
Tobacco	19 (+18)
Precious stones and pearls, unset	14 (—15)
Liquors	14 (+11)
Wool manufactures	13 (+ 7)
Fruits—dates	12 (+ 6)
Hardware, etc.	8 (+ 5)
Cotton—other manufactures	7 (+ 3)
Art silk piecegoods	6 (+ 5)
Stationery	3 (+ 3)

Noticeable increases occurred in respect of cotton spinning machinery and prime-movers, etc., other than locomotives—others, from the United Kingdom and Switzerland, electrical machinery, etc.—others, machine tools, namely, drilling, grinding, etc., sugar machinery and other sorts of machinery from the United Kingdom, spices—cassia from Hong Kong, cloves from Zanzibar and Pemba, tobacco unmanufactured from the United States of America, wool raw from New Zealand and the Commonwealth of Australia, copra seed from Ceylon, news printing paper from Canada and other kinds of paper from the United States of America, coupling dyes of the naphthol group—(1) naphthols, (2) bases and vats—other sorts—powder from the United States of America and dyes obtained from coal tar—others from the United Kingdom, the United States of America and Switzerland, yellow metal sheets and copper sheets from the United Kingdom, brandy from the Union of South Africa and Cyprus, whisky from Canada, sherry, madeira, etc., from Spain, other sorts of drugs from the United Kingdom and postal articles not specified from the United Kingdom and Switzerland. On the other hand, imports of cotton raw from Egypt, motor spirit from Iran and diamonds from Palestine and the Union of South Africa recorded decreases.

EXPORTS.

Indian produce and manufactures.—The total value of exports of Indian produce and manufactures for February 1946 amounted to Rs. 4·65 crores, showing a rise of Rs. 93·86 lakhs over the figures for February 1945. Shipments of gold and silver were nothing each as against Rs. 65,473 and nothing respectively in February 1945. The values of the important items as compared with those for February 1945, were as under, the figures in brackets indicating an increase or a decrease, as the case may be :—

	In lakhs of rupees.
Cotton manufactures	2.43 (+37)
Seeds	50 (+19)
Cotton, raw	24 (+23)
Cotton, twist and yarn	15 (— 4)
Grain, pulse and flour	1 (—76)
Hides and skins, raw	1 (— 4)

Shipments of seeds increased from 9,009 tons to 10,740 tons, of cotton raw from 141 tons to 2,094 tons and of wool raw from 48,633 lbs. to 55,417 lbs. On the other hand, shipments of grain, pulse and flour decreased from 1,812 tons to 291 tons, of manganese ore from 15,410 tons to 8,865 tons and of cotton twist and yarn from 1,690,330 lbs. to 1,449,580 lbs. The increase in the shipment of Indian produce and manufactures was in respect of cotton piecegoods—(1) grey to Aden and Dependencies and Abyssinia, (2) white to the Commonwealth of Australia and Aden and Dependencies, and (3) coloured, printed or dyed to the Bahrein Islands and Aden and Dependencies, cotton raw to the United Kingdom and Hong Kong and linseed to the United Kingdom and Palestine.

Re-exports.—Re-exports of foreign merchandise amounted to Rs. 10·48 lakhs as against Rs. 11·47 lakhs in February 1945. The decrease of Rs. ·99 lakh was in respect of other sorts of chemicals to the Commonwealth of Australia and of wool raw to the United States of America. On the other hand, shipments of wool manufactures—other sorts to the United Kingdom and the Union of South Africa and of ivory, unmanufactured, to Hong Kong recorded increases.

INDIAN ENAMEL WORKS LTD.
GREAT SOCIAL BLDG SIR P MEHTA ROAD FORT BOMBAY
B. 2021 WS. 30-1-46.

CANADIAN WARTIME PRICES AND TRADE BOARD.

CHANGES IN PROCEDURE AFFECTING IMPORTED GOODS.

THE following information, which will be of interest to exporters in British India, is reproduced from the *Board of Trade Journal*, dated the 2nd February 1946 :—

British exporters will be interested in two announcements which were made in Ottawa on January 21 by the Canadian Wartime Prices and Trade Board. The first concerned a new pricing procedure for goods imported from designated services (of which the United Kingdom is one). The effect of this procedure will be that in future imported goods will not be excluded by the operation of price control, although distributors' margins will be reduced in many cases. The second consists of a new statement of policy with regard to the payment of subsidies on imported goods.

The new pricing procedure will apply only to goods entered at Customs on and after January 21, 1946, and in making application for price fixation importers will be required to certify the date on which the goods are entered at customs. It will not result in any change in maximum prices of goods imported before that date.

The new pricing procedure is designed to establish prices on such goods at levels which will facilitate their importation and so avoid their exclusion by the application of the price ceiling. This procedure will be applicable primarily to imports from allied countries where price increases consequent upon the physical ravages of war mean that such goods cannot be imported and sold in Canada at basic period levels.

The procedure will not apply to goods which are eligible for subsidy under the revised statement of policy with respect to subsidies issued by the Board to-day, nor will it apply to goods which are being bulk purchased from time to time by Commodity Prices Stabilization Corporation Limited. There has been no change in the routine for establishing maximum prices. Importers of goods from the countries designated from time to time will still be required to make application for the fixation of maximum prices with respect to such goods to the Administrator of Distributive Trades under the provisions of Board Order No. 414. Instructions have been given to the Administration to price the goods on a basis which will permit their importation, but importers and others handling such goods will not be given normal mark-ups thereon but will be required to accept a squeeze.

Consumer Goods.

The new procedure will result in some addition to the supply of consumer goods available to the public. These goods may appear to be high-priced. However, they are for the most part speciality goods and will constitute an addition to the available supply of goods. They will be principally goods which will have been done without for the past six years. It is not expected in these circumstances that this procedure will in fact result in any effective increase in the cost of living. In so far as such goods are comparable with domestic goods they will undoubtedly have to meet domestic price competition.

The Board will require that goods to which this procedure applies be identified as to country of origin when advertised or offered for sale, and a Board Order No. 595 to that effect is being issued to-day.

The countries to which this pricing procedure will now apply are as follows :—

Europe.	*Asia.*
United Kingdom (which includes Northern Ireland),	China,
France,	**British India,**
Belgium,	Burma,
Netherlands,	Ceylon.
Norway,	
Luxembourg,	
Poland,	
Greece,	
Yugoslavia,	
Albania,	
U.S.S.R.	
Czecho-Slovakia.	

Importers should address any enquiries in connection with this matter to Mr. J. H. Thompson, Administrator of Distributive Trades, Metropolitan Building, Toronto, Ontario.

Subsidies on Imported Goods.

A new statement of policy with respect to subsidies payable on imports by Commodity Prices Stabilization Corporation Ltd. on behalf of the Wartime Prices and Trade Board was released by Donald Gordon, Chairman of the Board. The statement became effective on Monday, January 21.

The former statement of policy in this connection described broadly the classes of goods which were eligible for import subsidy and was accompanied by Schedules which listed specifically classes of goods which were either

(*a*) eligible for subsidy only if an arrangement respecting the payment of subsidy had been entered into with Commodity Prices Stabilization Corporation Ltd. prior to importation;

or

(*b*) absolutely ineligible for subsidy.

All other goods were eligible for subsidy if they fell within the broad general classifications set forth in the statement of policy.

The time has come, Mr. Gordon now states, with an increasing volume of goods becoming available from foreign countries, and with the necessity of restricting subsidy payments as much as possible, to review the basis upon which import subsidies are being paid. It has been found possible, as a result of a careful review of all payments of subsidy made by the Corporation to date, with respect to imports to state the new policy in a positive fashion. There has been little change in the statement of policy itself, he went on to say, but in lieu of stating the broad classifications of goods which are eligible for subsidy and then narrowing that statement by schedules of goods either absolutely ineligible for subsidy or only conditionally eligible, there are annexed to the present statement of policy two schedules, I and II.

Schedule I. Contains goods which are eligible for subsidy;

Schedule II. Contains goods which are eligible for subsidy only if an arrangement with respect to subsidy has been entered into with Commodity Prices Stabilization Corporation Ltd. prior to their importation.

All other goods are ineligible for subsidy.

Further additions and/or deletions from the schedules may be made by the Board from time to time as circumstances require and notice of any such changes will be given to the trade.

The two Schedules are reproduced below :—

Parts, Equipments and Gases for Refrigerating Plants including Refrigerators and Air Conditioners

The Ice Machinery Mart 18/2, McLeod Road LAHORE.

B. 2025 W. 19-10-46.

SCHEDULE I.

Goods Eligible for Subsidy subject only to the Limitations and Conditions set forth in the Statement of Policy on Import Subsidies.

[NOTE.—Sections preceded by an asterisk (*) have been specifically ruled eligible for subsidy under Clause 4 (c) of this Statement.]

Section.	Tariff Item(s).	Description of Goods.
1	ex 192,192f	Fibreboard for use in the manufacture of inner-solings.
*2	ex 199	Moulded paper or papier mache egg filler flats and trays.
*3	ex 203, ex 203a, ex 210, ex 711.	Chemicals or chemical compounds for use in the tanning of leather.
4	ex 208o	Cream of tartar in crystals.
*5	ex 209, ex 209a, ex 662, ex 663b.	Superphosphate, muriate of potash and potash manure salts for the manufacture of fertilisers.
6	274, 586, 587, 587a, 588	Coal and coke, not including lignite coal.
*7	ex 493	Corkwood or cork bark for the manufacture of cork floats for use in commercial fishing.
8	ex 520, 521	Raw cotton, cotton linters, cotton fibres, carded sliver wholy of cotton.
9	ex 520, ex 520a, ex 520b, ex 535b, ex 535c, ex 535d, ex 535f, ex 550b, ex 550b, ex 557a, ex 557b, ex 794.	Rags and waste, waste portions of unused fabrics for disintegrating and garnetted material, all of the above whether of cotton, flax, hemp, wool, hair or synthetic textile fibres or filaments for use in the manufacture of mattresses and household furniture.
10	ex 522, ex 522a, ex 522b, ex 522c, ex 522d, 522e, ex 522f, 793, 797.	Rovings, yarns and warps, wholly of cotton, including threads, cords and twines, but not including : (*a*) yarns for tufting purposes ; (*b*) yarns for making so-called chenille or candlewick products ; (*c*) cotton yarns, wholly or partially covered with metallic strip, generally known as tinsel thread ; (*d*) multi-coloured and novelty wrapping twines and cords ; (*e*) yarns for the manufacture of full fashioned hosiery.
11	ex 523, ex 523a, ex 523b, ex 523c, ex 523e, 523j, 523k, ex 523l, ex 524a.	Woven fabrics, wholly of cotton, including cretonnes and gabardines, but not including : (*a*) fabrics for making so-called chenille or candlewick products ; (*b*) cotton bags.
12	ex 524a	Fabrics, with cut weft pile, or cotton and synthetic textile fibres or filaments.
13	ex 529	Nets and nettings, n.o.p., wholly of cotton.
14	531	Cotton knitted fabrics, in the web, for the manufacture of rubber boots and shoes.
15	ex 532, ex 548	Sheets, pillow cases, diapers, towels, wash cloths, made wholly or in chief value of cotton.
16	ex 532, ex 548, ex 567a	Men's shirts and pyjamas wholly or in chief value of cotton or of which the component of chief value is synthetic textile fibres or filaments.
17	ex 532a	Handkerchiefs wholly of cotton, not embroidered, monogrammed, or initialled.
*18	ex 535, ex 535a, ex 538a	Vegetable fibres other than cotton for the manufacture of rope or binder twine.
*19	ex 537d, ex 537e	Rovings, yarns, and warps, wholly of jute for the manufacture of tying twines.
20	ex 540	Woven fabrics, in the web, wholly of flax or hemp ; articles wholly of flax or hemp, such as sheets, pillow cases, table cloths and napkins, towels and handkerchiefs ; towelling and glass cloth of crash or huck, wholly or in part of flax or hemp, not containing silk, synthetic textile fibres or filaments, or wool. The above not to include : (1) handkerchiefs, embroidered, monogrammed or initialled ; (2) linens other than handkerchiefs which are embroidered or otherwise decorated except in the weave. These restrictions as to eligibility shall not apply to hemstitching, or plain coloured borders.
21	542, 542a	Woven or braided fabrics, wholly or in part of vegetable fibres, n.o.p.
22	549	Wool, the hair of the camel, alpaca, goat or other like animal, not further prepared than combed.
23	551, 551a, 551c, 551d	Yarns and warps, wholly or in part of wool or hair.
24	553	Blankets of any material, not to include automobile rugs, steamer rugs or similar articles.
25	554, 554b, 554c	Woven fabrics wholly or in part of wool or hair.
26	558b, ex 558d, 558f	Rovings, yarns and warps, wholly or in part of synthetic textile fibres or filaments including threads, cords and twist, but not including yarns wholly or partially covered with metallic strip.
27	561, 561b	Woven fabrics, wholly or in part of synthetic textile fibres or filaments, n.o.p.
28	ex 565	Hair nets.
29	ex 568	Knitted garments, knitted underwear and knitted goods, n.o.p., wholly or in chief value of wool ; knitted fabrics of wool, cotton, flax, hemp or synthetic textile fibres or filaments.
30	ex 568a	Socks and stockings of wool.
31	ex 568b	Gloves and mitts of all kinds, n.o.p., not including : (1) gloves and mitts wholly or in part of silk ; (2) gloves or mitts for use as sporting equipment.
32	ex 599	Hides and skins, raw, whether dry, salted, or pickled ; and raw pelts ; not including sheep and lamb shins, pickled.
33	ex 604	All leather further finished than tanned, n.o.p., not including : (1) upholstering leather ; (2) patent, japanned and enamelled leathers ; (3) belting leather in butts or bends.
34	ex 605	Leather produced from East India tan ned kip.
35	ex 607, ex 607 Pt. 2	Leather for gloves not including sporting equipment ; and leather clothing.
36	608b	Sheepskin and goatskin leather not further finished than tanned.
*37	ex 682, 682a, 682b, 682s	Fishing nets and nettings ; threads, twines, lines and marlines ; rope and cordage ; fishing net floats ; needles for the repair of fish nets ; and metal swivels.

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B. 3014 W. 18-1-47.

SCHEDULE II.

Goods Eligible for Subsidy only in Cases where prior to Entry for Consumption at Customs, an Arrangement respecting Subsidy has been entered into with the Corporation.

[NOTE.—Sections preceded by an asterisk (*) have been specifically ruled eligible for subsidy under Clause 4 (c) of this Statement.]

Section.	Tariff Item(s).	Description of Goods.
1	ex 13, ex 14, ex 258, ex 259, ex 259a, ex 259b, ex 265, ex 265a, ex 266, ex 276a, ex 276b, ex 535, ex 662, ex 278, ex 278a, ex 278b, ex 278c, ex 280, ex 711, ex 824, ex 838, ex 839, et al.	Oils and fats vegetable, animal, marine or marine animal, for the manufacture of soap or shortening.
*2	43b, 68, ex 77, 210f, ex 265, ex 265a, ex 265b, ex 265c, ex 276b, ex 535, ex 662, ex 663c, 663e, 663g, ex 711, 847, et al.	Prepared or mixed feeds for livestock or poultry, and the following other feeds or feed ingredients : linseed oil cake linseed oil cake meal, cotton seed, cotton seed oil, cotton seed cake, *cotton seed cake meal, palm nut*-cake meal, alfalfa meal, beet pulp, bone meal, blood meal, flax meal, fish oils, fish meal, fish liver meal, gluten food or gluten meal, kelp, kelp meal, locust beans, locust bean meal, peanut oil meal, sunflower seed oil meal, riboflavin, tankage and meat scrap or meal, brewers' or distillers' dried grains, distillers' dried solubles, soya bean oil cake, and soya bean oil meal.
3	ex 47, ex 663c	Soya beans.
4	55, ex 711	Indian corn, corn and hominy grits.
5	62	Rice, uncleaned, unhulled or paddy.
*6	71, 71a, 71b, 71c, ex 72, 72b, 72c, 72e, 73, 74, 75, 76, ex 76a, ex 76b.	Field, root, forage, lawn, garden or other seeds; but not including seeds for the production of flowers.
7	ex 83	Potatoes in their natural state, but not including sweet potatoes in their natural state.
8	109a	Peanuts, green, in the shell or not further processed than shelled.
9	ex 113a	Copra or broken cocoanut meat for crushing.
10	ex 114a	Palm kernels, for crushing.
11	136, 136a, 137, ex 140 . .	Molasses.
*12	ex 204	Nux vomica beans for use exclusively in the manufacture of pesticides.
*13	209b	Nicotine; salts of nicotine; non-alcoholic preparations containing nicotine in a free or combined state, for dipping, spraying or fumigating, n.o.p.
*14	ex 219a, ex 791	Elgetol, paradichlorbenzine and rotenone and ingredients for their manufacture.
*15	261	Spirits of turpentine.
*16	267, 267a, 267b, 267c, 268, 268a, 269, 269a, 269b, 270, 271, 272, 272a, 272b, 273, 273a, 275, ex 711, 821.	Crude petroleum, kerosene, gasoline, lubricating oils and greases, paraffin wax and all other petroleum products, but not including petroleum coke.
*17	380, 381, 382, 383, 384, 385, 385a, 386, 386a, 386b, 386c, 386d, 386e, 386f, ex 442, ex 442b, ex 442c, ex 663e, ex 711, ex 791, 807, 815, et al.	Plates, sheets, hoop, band and strip, of iron or steel, hot or cold rolled, coated or not.
*18	ex 440j, ex 682	Common ringed hooks, sizes No. 1/0, No. 1, No. 2; fish hooks for deep-sea or lake fishing, not smaller in size than number 2/0.

SCHEDULE II.—*contd.*

Section.	Tariff Item(s).	Description of Goods.
19	ex 451	Metal buckles, n.o.p.
20	ex 535, ex 535a	Kapok.
21	569 (i), ex 569 (ii), 569 (iii), 569 (iv).	Hats, of fur felt or of wool-and-fur felt; hoods and shapes.
22	ex 599	Sheep and lamb skins, pickled.
23	642	Hatters' fur.

BOOKS OF REFERENCE.

STATISTICAL PUBLICATIONS—

The following publications have been issued by the Department of Commercial Intelligence and Statistics, India :—

(1) *Indian Customs and Central Excise Revenue for February 1946.* (Price 1 anna or 1½*d.*) This statement shows Indian Sea and Land Customs and Central Excise Revenue (excluding Salt Revenue) collected in British India in the month of February and the eleven months ended February 1946, as compared with the corresponding periods of the two preceding years. The actuals for the years 1943-44 and 1944-45 and the budget estimates for 1945-46 under the specific heads of revenue are also shown therein.

(2) *Monthly Statement of Wholesale Prices of Certain Selected Articles at Various Centres in India, December 1944 (Nos. 1-12 of 1944).* (Price Rs. 2-14 or 4*s.* 9*d.*) This issue incorporates also the figures for the months of January 1944 to November 1944 for which there were no separate issues.

(3) *Agricultural Statistics of India, Vol. I, 1938-39 (55th issue).* (Price Rs. 10 or 16*s.*) This volume deals with the Agricultural Statistics of British India and relates to area, classification of area, area under irrigation, area under crops, livestock, land revenue assessment and harvest prices in British India. Summary tables have been inserted at the beginning of the volume to show the total figures for British India and for each province, with a table on world crops. The appendices contain tables giving the average yield per acre of principal crops in each province for the quinquennium ending 1936-37 and lists of crops cultivated in India with meanings of vernacular terms used in the volume. A series of charts, maps, etc., have been included in the volume to illustrate the statistics, and an index has been inserted for easy reference.

(4) *Agricultural Statistics, British India (Provisional), 1941-42 (28th issue).* (Price Re. 1-6 or 2*s.*)

(5) *Indian Rubber Statistics, 1941 and 1942 (23rd issue).* (Price Re. 1-6 or 2*s.*)

Copies of the above publications are obtainable from the Manager of Publications, Civil Lines, Delhi, from the Government of India Book Depôt, 8, Hastings Street, Calcutta, and also from the agents for the sale of India Government publications a list of whom can be obtained on application to the Manager.

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GOVERNMENT ORDERS, *COMMUNIQUÉS* AND OTHER NOTICES AFFECTING TRADE.

PRIVATE TRADE WITH FORMERLY ENEMY-OCCUPIED TERRITORIES OF CHINA—

The following Press *communiqué*, dated the 11th March 1946, has been issued by the Government of India in the Department of Commerce :—

The Enemy Trading Regulations no longer apply to those areas of China which were formerly under enemy occupation. Persons and concerns in India can now carry on private trade with persons and concerns in those areas subject to the existing export, import and financial regulations in force in this country.

—:—

ENEMY TRADING: CANCELLATION OF NOTIFICATIONS, DATED 21ST FEBRUARY 1942, REGARDING (1) RESTRICTION ON IMPORTS FROM CERTAIN NEUTRAL COUNTRIES AND (2) RESTRICTION ON IMPORT BY SEA INTO INDIA OF CERTAIN GOODS CONSIGNED FROM ANY PORT OF IRAQ OR IRAN IN THE PERSIAN GULF—

The following Notification [No. 10(5)-E.T.(A)/45, dated the 9th March 1946] has been issued by the Government of India in the Department of Commerce :—

In exercise of the powers conferred by sub-rule (*3*) of rule 84 of the Defence of India Rules, the Central Government is pleased to direct that the notifications of the Government of India in the Department of Commerce, *Nos.* 106(31)-E.T. (A)/41-(1) and 106 (31)-E.T. (A)/41-(2), dated the 21st February 1942*, shall be cancelled.

—:—

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: DELEGATION OF POWERS—

The following Notification [No. T.C. (47)/46, dated the 11th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of clause 21 of the Cotton Cloth and Yarn (Control) Order, 1945, and with the sanction of the Central Government, I hereby authorise each of the officers specified in column (2) of the table below to exercise on my behalf the function under clause 15 of the said Order, to exempt from the provisions of clause 14 any specified piece or pieces of cloth in the possession of any dealer carrying on business in the area specified in the corresponding entry in column (3).

TABLE.

S. No. (1)	Designation. (2)	Area. (3)
1	Provincial Textile Controller, Bombay .	Bombay.
2	The Provincial Textile Commissioner, Madras	Madras.
3	Assistant Director of Civil Supplies (Cloth) and Under Secretary to the Government, Supplies and Transport Department, Lahore.	Punjab.
4	Director of Civil Supplies, Sind . . .	Sind.
5	Provincial Textile Controller, United Provinces.	United Provinces.
6	Cloth Controller, Bihar, Patna . . .	Bihar.
7	Director of Textiles	Bengal.
8	Provincial Textile and Yarn Commissioner, C. P. and Berar.	C. P. and Berar.
9	The Provincial Textile Commissioner . .	Assam.
10	Provincial Textile Commissioner, North-West Frontier Province.	N.-W. F. P.
11	The Controller of Supply and Transport, Orissa.	Orissa.
12	Director of Food Supplies, Quetta . .	Baluchistan.
13	Yarn Commissioner	Ajmer-Merwara.
14	Director of Civil Supplies	Delhi.
15	Assistant Commissioner	Coorg.

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: PERMISSION GRANTED TO MANUFACTURERS TO SELL OR DELIVER 30 BALES OF CLOTH PER QUARTER, UNDER CERTAIN CONDITIONS—

The following Notification [No. CYC-4, dated the 18th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of the authority conferred on me by sub-clause (1) of clause 18-A of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby permit any manufacturer to sell or deliver 30 bales of cloth per quarter to any dealer eligible to buy any cloth under sub-clause (1) of the said clause from such manufacturer notwithstanding that such quantity is in excess of the dealer's quota determined under sub-clause (2) of the said clause.

Provided that nothing in this General Permission authorises any manufacturer to sell and *deliver* to any such dealer any cloth in contravention of any order issued by the Textile Commissioner under clause 18-B of the said Order.

DHARMA VIRA,
Textile Commissioner.

* *See* the *Indian Trade Journal*, dated the 26th February 1942, pages 520-23.



B. 2617 W. 230-6-46.

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B. 2757 W. 9-4-46.

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : MARKING AND STAMPING OF CERTAIN CLOTH AND YARN WITH PRICES, ETC. : AMENDMENT—

The following Notification [No. T.C.(2)113/46, dated the 22nd February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of clause 10 of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby direct that the following further amendment shall be made in the Textile Commissioner's Notification No. 34-Tex. A. (15) 2/43, dated the 31st December 1943*, namely :—

In Schedule K to the said Notification, in columns 3 and 4, for item 11 of Serial No. 6 the following shall be substituted, namely :—

" II—Kangra District Kulu Sub-Division. 4. "

S. D. CHARD,
Additional Textile Commissioner.

—:—

COTTON CLOTH AND YARN (CONTROL) ORDER, 1945 : MARKING AND STAMPING OF CERTAIN CLOTH AND YARN WITH PRICES, ETC. : AMENDMENT—

The following Notification [No. T.C. (2) 114/46, dated the 8th March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of clause 10 of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby direct that the following further amendment shall be made in the Textile Commissioner's Notification No. 34-Tex. A (15) 2/43, dated the 31st December 1943, namely* :—

In paragraph 1 to the said notification for proviso (xiv) the following proviso shall be substituted, namely :—

" (xiv) Provided further that in the case of cloth specified in Schedule N, below which is contracted for delivery in February 1946 or later or which is packed in February 1946 or later the maximum ex-factory and retail prices shall, subject to proviso (ii) above, be as indicated in that schedule. "

DHARMA VIRA,
Textile Commissioner.

—:—

TEXTILE INDUSTRY (MISCELLANEOUS ARTICLES) CONTROL ORDER, 1945 : PERMISSION FOR PURCHASE AND SALE OF ORDINARY LOOM PICKERS OF ALL TYPES MANUFACTURED IN INDIA—

The following Notification [No. 72(1)-TB/46, dated the 27th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of Clauses 4 and 5 of the Textile Industry (Miscellaneous Articles) Control Order, 1945, I hereby direct that in the Schedule appended to the Textile Commissioner's Notification No. 163-TA/45, dated the 26th October 1945*, after item No. 3 the following shall be added, namely :—

" 4. Ordinary loom pickers of all types manufactured in India. "

—

MAXIMUM SELLING PRICE OF IMPORTED MUTTON TALLOW USED IN THE MANUFACTURE OF TEXTILES—

The following Notification [No. 72(1)-TB/46(i), dated the 27th February 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by clause (b) of sub-rule (2) of rule 81 of the Defence of India Rules read with the notification of the Government of India in the Department of Industries and Civil Supplies No. 78-Tex.(B)/43(ii), dated the 4th December 1943†, I hereby direct that no person shall sell or offer to sell imported mutton tallow used in the manufacture of textiles (other than hemp and jute) at a price, f.o.r./or free delivery at port of entry, exceeding :—

(i) if the subject matter of the sale comprises or is part of a consignment in respect of which the Textile Commissioner or an officer authorised by him has granted a certificate specifying its proper c.i.f. price a sum representing the certified c.i.f. price, or, as the case may be, the proportionate part thereof, increased by 30 per centum ;

(ii) in other cases, Rs. 48 per cwt.

S. D. CHARD,
Additional Textile Commissioner.

—:—

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946 : DELEGATION OF POWERS—

The following Notification [No. 101-TA/46(i), dated the 9th March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of sub-clause (e) of clause 2 of the Cotton Textiles (Control of Movement) Order, 1946, I hereby authorise each of the officers specified in column (2) of the table below to exercise on my behalf the power to issue special transport permits under clause 3 authorising the transport of cloth or apparel from any place within the zone (within the meaning of General Permit No. 1) specified in the corresponding entry in column (3).

*See the extract from the Notification published in the *Indian Trade Journal*, dated the 10th February 1944, pages 135-36.

*See the *Indian Trade Journal*, dated the 22nd November 1945, page 345.
†See the *Indian Trade Journal*, dated the 9th December 1943, page 264.

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B. 2858 W. 25-7-46.

TABLE.

S. No. (1)	Name and Designation. (2)	Zone. (3)
1	Mr. M. Ahmadullah, Deputy Textile Commissioner.	All Zones.
2	Mr. A. S. E. Iyer, Additional Deputy Textile Commissioner.	Do.
3	Mr. M. D. Silas, Assistant Textile Commissioner.	Do.
4	Mr. M. A. Mehkri, Deputy Controller of Raw Materials and stores.	Do.
5	Provincial Textile Commissioner and Joint Provincial Textile Commissioner, Madras.	Do.

DHARMA VIRA,
Textile Commissioner.

—:—

INDIAN WOOLLEN GOODS (CONTROL) ORDER, 1945 : AMENDMENT—

The following Notification [No. WDIII/111(1), dated the 9th March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Indian Woollen Goods (Control) Order, 1945*:—

In the second schedule to the said Order, from the entry relating to Jamshedpur the following words shall be deleted :—

" M/S. H. D. Dave & Co. ".

—:—

COTTON TEXTILES (CONTROL OF MOVEMENT) ORDER, 1946 DELEGATION OF POWERS IN RESPECT OF THE FUNCTION OF GRANTING TRANSPORT PERMITS : AMENDMENT—

The following Notification [No. 101-TA/46, dated the 16th March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of sub-clause (e) of clause 2 of the Cotton Textiles (Control of Movement), Order, 1946, I hereby direct that the following further amendment shall be made in the Textile Commissioner's notification No. 107/1-TA/45(v), dated the 5th January 1946*, namely :—

In the table appended to the said notification after entry 2 the following entries shall be added, namely :—

" 3. Mr. M. Sulaiman Sait, Additional Deputy Textile Commissioner.	All regions.
4. Mr. A. S. E. Iyer, Additional Deputy Textile Commissioner.	All regions. "

DHARMA VIRA,
Textile Commissioner.

—:—

COTTON CLOTH AND YARN (TRANSMISSION BY POST) PROHIBITION ORDER, 1944 : AMENDMENT—

The following Notification (No. 103-TA/46, dated the 16 March 1946) has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by rule 20 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Cotton Cloth and Yarn (Transmission by Post) Prohibition Order, 1944† :—

In clause 2 of the said Order, for the words " and includes dhoties, sarees, chaddars and pichhoris but does not include cloth made up into garments " the words " and includes garments or other articles of personal or domestic use (other than used or old garments) made wholly or principally from cloth " shall be substituted.

—:—

COTTON CLOTH (CONTROL OF PRINTING) ORDER, 1945 : DELEGATION OF POWERS : AMENDMENT—

The following Notification [No. TC (37)/1/46, dated the 5th March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred upon me by clause 15 of the Cotton Cloth (Control of Printing) Order, 1945, I hereby direct that the following amendment shall be made to the Textile Commissioner's Notification No. T. C. (37)/45, dated the 6th December 1945‡, namely :—

In the table appended to the said notification, the following entries shall be added, namely :—

" (3) The Provincial Textile Commissioner, the Joint Provincial Textile Commissioner and all Assistant Provincial Textile Commissioners of the Province of Madras.	Province of Madras.
(4) All Textile Control Officers in the Province of Madras.	Within their respective Jurisdictions ".

S. D. CHARD,
Additional Textile Commissioner.

*See the *Indian Trade Journal*, dated the 20th September 1945, pages 468-70.

*See the *Indian Trade Journal*, dated the 17th January 1946, page 89.
†See the *Indian Trade Journal*, dated the 3rd August 1944, page 147.
‡See the *Indian Trade Journal*, dated the 3rd January 1946, page 9.

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COTTON CLOTH AND YARN (CONTROL) ORDER, 1945: DIRECTIONS TO DEALERS REGARDING THE SALE AND DELIVERY OF CLOTH PURCHASED DIRECTLY FROM MANUFACTURERS: AMENDMENT—

The following Notification [No. T.C. (19)6/46, dated the 6th March 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

In exercise of the powers conferred on me by sub-clauses (1)(b) and (1) (c) of clause 18B of the Cotton Cloth and Yarn (Control) Order, 1945, I hereby direct that the following further amendment shall be made in the Textile Commissioner's Notification No. T. C. (19)/45, dated the 11th June 1945*, namely:—

In form CST—No. 4 appended to the said Notification, in instruction No. III for items (a) and (b) under the heading 'Fineness", the following items shall be substituted, namely:—

"(a) 'Coarse' cloth, *i.e.*, cloth the count of warp yarn in which is less than 17s.;

(b) 'Medium' cloth, *i.e.*, cloth the count of warp yarn in which is 17s. or higher but less than 36s."

DHARMA VIRA,
Textile Commissioner.

—:—

EVERY MANUFACTURER TO SUBMIT TO THE TEXTILE COMMISSIONER, BOMBAY, TRUE AND ACCURATE INFORMATION RELATING TO CLOTH AND YARN: AMENDMENTS—

The following Notification [No. T.C. (38)1/46, dated the 6th March 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following amendments shall be made in the Notification of the Government of India, Department of Industries and Supplies, No. T. C. (38)/46, dated the 2nd February 1946†, namely:—

1. In the said Notification—

in form CST—No. 1—

(i) for the entries in column B, against Serial Numbers 6 and 7, the following entries shall respectively be substituted, namely:—

"Total coarse cloth produced, the count of warp yarn in which is below 17s. (whether single or folded).

Total medium cloth produced, the count of warp yarn in which is 17s. and below 36s. (whether single or folded).".

(ii) In instruction No. X, for the words and figures "Total coarse cloth.....above 16s. and below 36s." the words and figures "Total coarse cloth produced the count of warp yarn in which is less than 17s. (whether single or folded). Total Medium cloth produced the count of warp yarn in which is 17s. or higher, but less than 36s." shall be substituted;

(iii) After instruction No. XII, the following instruction shall be added, namely:—

"XIII—Standard Cloth—The production of standard cloth should be included in the figures given under 'For civil consumption and all other purposes' in columns G. and H.".

II. In form CST—No. 3, in instruction No. VI for items (a) and (b) under the heading "FINENESS" the following items shall be substituted, namely:—

"(a) 'Coarse cloth', *i.e.*, cloth the count of warp yarn in which is below 17s.

(b) 'Medium cloth', *i.e.*, cloth the count of warp yarn in which is 17s. and below 36s."

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE 1943: CANCELLATION OF NOTIFICATION, DATED 30TH JUNE 1945, REGARDING MAXIMUM PRICES OF RAW BUFFALO HIDES—

The following Notification [No. 1(2)-F/46, dated the 27th February 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

In exercise of the powers conferred by clause (c) of sub-section (1) of section 3 of the Hoarding and Profiteering Prevention Ordinance, 1943 (No. XXXV of 1943), the Central Government is pleased to direct that the notification of the Government of India in the late Industries and Civil Supplies Department No. 1 (11)-F/45, dated the 30th June 1945*, shall be cancelled.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MAXIMUM ADDITION TO THE LANDED COST OF PERAMBULATORS—

The following Notification [No. 9(9)-AP/46, dated the 9th March 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

Whereas it has been represented that in the case of perambulators imported into British India and sold by dealers, the addition referred to in sub-clause (i) of clause (*b*) of sub-section (2) of section 6 of the Hoarding and Profiteering Prevention Ordinance, 1943 (No. XXXV of 1943), exceeds 20 per cent:

Now, therefore, in pursuance of the proviso to sub-section (2) of section 6 read with clause (*a*) of section 14D of the said Ordinance, the Central Government is pleased to direct that the maximum limits of such addition to the landed cost of a perambulator shall be:—

(i) 20 per centum of that cost when the sale is made to any dealer; and

(ii) 40 per centum of that cost in any other case; *plus* the charges, if any, incurred by the seller on account of octroi, terminal tax, provincial sales tax and other similar duties levied by or under any law for the time being in force.

Provided that where any such article is sold or delivered at a place other than a port of entry, the seller may make an additional charge equal to the actual freight incurred by him on the carriage of the said article from the port of entry to the place of sale.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE, 1943: MAXIMUM ADDITION TO THE LANDED COST OF VACUUM FLASKS OR REFILLS—

The following Notification [No. 9(70)-AP/46, dated the 9th March 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

Whereas it has been represented that in the case of vacuum flasks and refills imported into British India and sold by dealers, the addition referred to in sub-clause (i) of clause (*b*) of sub-section (2) of section 6 of the Hoarding and Profiteering Prevention Ordinance, 1943 (No. XXXV of 1943), exceeds 20 per cent:

Now, therefore, in pursuance of the proviso to sub-section (2) of section 6 read with clause (*a*) of section 14D of the said Ordinance, the Central Government is pleased to direct that the maximum limits of such addition to the landed cost of a vacuum flask or refill shall be:—

(i) 32 per centum of that cost when the sale is made to any dealer; and

(ii) 50 per centum of that cost in any other case; *plus* the charges, if any, incurred by the seller on account of octroi, terminal tax, provincial sales tax and other similar duties levied by or under any law for the time being in force.

Provided that where any such article is sold or delivered at a place other than a port of entry, the seller may make an additional charge equal to the actual freight incurred by him on the carriage of the said article from the port of entry to the place of sale, subject to a maximum of 10 per centum of the landed cost.

—:—

HOARDING AND PROFITEERING PREVENTION ORDINANCE 1943: MAXIMUM PRICE OF CERTAIN SPECIFIED IMPORTED STATIONERY ARTICLES: *CORRIGENDUM*—

The following Notification [No. 22 (221)AP/45, dated the 16th March 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

Corrigendum.—In the notification of the Government of India in the late Department of Industries and Civil Supplies, No. 1/2(118)/45-CG(CS), dated the 22nd December 1945*, published in Part I—Section 1 of the *Gazette of India*, dated the 22nd December 1945, *for* the figures "0 2 3" occurring under column 4 against item No. 47, relating to Crown Bond pads post 8VO Queen & Duchess and Albert size, *read* "0 12 3".

* *See* the *Indian Trade Journal*, dated the 28th June 1945, pages 371-72.
† *See* the *Indian Trade Journal*, dated the 14th February 1946, pages 251-57.
* *See* the *Indian Trade Journal*, dated the 12th July 1945, pages 55-57.
* *See* the *Indian Trade Journal*, dated the 3rd January 1946, pages 10-12.

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HOARDING AND PROFITEERING PREVENTION ORDINANCE 1943: MAXIMUM ADDITIONS TO LANDED COST OR COST OF PRODUCTION TO BE EXCLUSIVE OF ANY PROVINCIAL SALES TAX—

The following Notification [No. 22(198)-AP/44, dated the 16th March 1946] has been issued by the Government of India in the Department of Industries and Supplies:—

In pursuance of the proviso to sub-section (2) of section 6 of the Hoarding and Profiteering Prevention Ordinance, 1943 (XXXV of 1943), the Central Government is pleased to direct that the maximum additions to landed cost or cost of production sanctioned by any notification issued, or hereafter to be issued, under the said proviso shall, unless the contrary intention appears from that notification, be deemed to be exclusive of any Provincial Sales Tax that may be payable by the seller under a Provincial law for the time being in force in respect of the sale transaction.

—:—

COLLIERY CONTROL ORDER, 1945: PRICES AT WHICH COAL MAY BE SOLD BY COLLIERY OWNERS: AMENDMENTS—

The following Notification (No. 380, dated the 6th March 1946) has been issued by the Government of India in the Department of Industries and Supplies:—

In exercise of the powers conferred by clause 4 of the Colliery Control Order, 1945, the Central Government is pleased to direct that the following amendments shall be made in the notification of the Government of India in the Department of Industries and Supplies, No. 19, dated the 9th January 1946*, namely:—

In the said notification—

(i) For part "(*b*) Coke" of Item "I. Collieries in Bengal and Bihar", the following shall be substituted, namely:—

"(*b*) Coke.

Grade of Coke.		Price.		
		Rs.	A.	P.
Soft Coke—not exceeding 45 per cent ash content	Over ½"	17	0	0
Hard Coke—from Bye-product, Beehive and Country Ovens, and from Kulti Coke Ovens of Messrs. Indian Iron and Steel Company, Ltd.	Large Rubble or Smithy			
(i) if the ash content exceeds 24% but does not exceed 30%.	Over ½"	24	0	0
(ii) if the ash content does not exceed 24%.		30	0	0
Coke breeze	Under ½"	4	0	0"

(ii) In the table under item "IV. Collieries in the Central Provinces and Berar and in Orissa", in column 1, for entries 3, 5, 7, and 8, the following entries shall be substituted respectively, namely:—

"3. Messrs. Dalmia Jain and Company Ltd., Proprietors, Junnordeo Collieries.

* *See* the *Indian Trade Journal*, dated the 24th January 1946, pages 129-31.

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5. N. H. Ojha & Co. Ltd., Proprietors, Ambara and Palachauri Collieries.

7. Rai Sahib P. S. Sial & Sons, Proprietors, Ambara Colliery.

8. N. H. Ojha & Co. Ltd., Proprietors, Ghogri-Barkuhi Colliery."

—:—

BRASS AND COPPER (CONTROL) ORDER, 1945 : AMENDMENT—

The following Notification [No. 90-M (166)/45, dated the 16th March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Brass and Copper (Control) Order, 1945*:—

In sub-clause (i) of clause 3 of the said Order, after the word " brass " the words " or copper " shall be inserted.

—:—

ALUMINIUM UTENSILS (CONTROL) ORDER, 1945 : DELEGATION OF POWERS : AMENDMENTS—

The following Notification [No. 91-M(23)/45, dated the 16th March 1946] has been issued by the Government of India in the Department of Industries and Supplies :—

In pursuance of clause 7 of the Aluminium Utensils (Control) Order, 1945, the Central Government is pleased to direct that the following amendments shall be made in the notification of the Government of India in the late Department of Industries and Civil Supplies No. 91-M(9)/45, dated the 9th June 1945†, namely :—

In the said notification :—

(1) The entry " The Commissioner of Excise, Assam " shall be omitted.

(2) After the entry " District and Sub-divisional Magistrates, Assam " the following entries shall be inserted, namely :—

" The Director of Consumer Goods, Assam, "

" The Deputy Director of Consumer Goods, Assam ".

—:—

INDIAN CENTRAL COCONUT COMMITTEE RULES, 1945 : AMENDMENTS—

The following Notification (No. F.48-9/46-A, dated the 12th March 1946) has been issued by the Government of India in the Department of Agriculture :—

In exercise of the powers conferred by section 18 of the Indian Coconut Committee Act, 1944 (X of 1944), the Central Government is pleased to direct that the following further amendments shall be made in the Indian Central Coconut Committee Rules, 1945*, namely :—

1. After rule 29 of the said Rules, the following rule shall be inserted, namely :—

" 30—Every mill-owner shall deposit the amount of cess payable by him under section 3 of the Act, direct into the local treasury ".

2. In the Forms appended to the said Rules—

(1) In item (e) of Form ' A ', the word " herewith " and the brackets, words and letter " (Score out (e) if remittance does not accompany return) " shall be omitted.

(2) in the Form ' B ', for the words " this office " the words " the local treasury " shall be substituted.

—:—

FRUIT PRODUCTS CONTROL ORDER, 1945 : AMENDMENT—

The following Notification (No. F.6-10/46-R, dated the 14th March 1946) has been issued by the Government of India in the Department of Agriculture :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Fruit Products Control Order, 1945†, namely :—

In sub-clause (ii) of clause 5 of the said Order, for the words " on the date of commencement of this order within one month of that date " the words, figures and letters " upto the 30th April 1946 " shall be substituted.

—:—

SALT (EMERGENCY DISTRIBUTION) ORDER, 1942, CANCELLED—

The following Notification [No. SS-557(1)/45, dated the 16th March 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules the Central Government is pleased to direct that with effect from the 1st April 1946 the Salt (Emergency Distribution) Order, 1942‡, shall be cancelled.

—:—

VEGETABLE OIL PRODUCTS CONTROL ORDER, 1945 : MAXIMUM PRICES OF VEGETABLE OIL PRODUCTS : *CORRIGENDA*—

The following Notification [No. 6-VP(2)/46, dated the 16th March 1946] has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred upon me by sub-clause (1) of clause 6 of the Vegetable Oil Products Control Order, 1945, I hereby direct that the following corrections shall be made in the notification of the Government of India in the Department of Food No. 6-VP(2)/46, dated the 9th March 1946*, namely :—

1. In the preamble to the said notification for the words " with effect from March, 1946 " the words " with effect from 9th March, 1946 " shall be substituted.

2. In schedule II of the said notification against the item " Packs other than ' Pakav ' containing 2 lbs." for the figures " 1-1-6 " the figures " 1-10-6 " shall be substituted.

S. DIKSHIT,
Vegetable Oil Products Controller for India.

—:—

MOTOR CYCLES CONTROL ORDER, 1945 : AMENDMENTS—

The following Notification [No. 4 LVC(9)/46, dated the 16th March 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules the Central Government is pleased to direct that the following amendments shall be made in the Motor Cycles Control Order, 1945† :—

In the Second Schedule annexed to the said Order—

1. Against Serial No. 2 in column 4 the word " Scott " shall be inserted.

2. Against Serial No. 3 in column 4 the word " Norman " shall be inserted.

3. Against Serial No. 4A in column 4 the word " Norman shall be inserted.

4. Against Serial No. 8 in column 4 the word " James " shall be inserted.

5. Against Serial No. 24 in column 4 the word " Panther " shall be inserted.

6. The entries in columns 2, 3 and 4 against Serial No. 28 shall be deleted.

7. Against Serial No. 42 in column 4 the word " Norton " shall be inserted.

—:—

COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES CONTROL ORDER, 1945 : AMENDMENT—

The following Notification [No. 7-LVC(17)/45, dated the 16th March 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendment shall be made in the Commercially Imported Transport Motor Vehicles Control Order, 1945* :—

In the Second Schedule annexed to the said Order after Serial No. 2, the following shall be inserted, namely :—

"2A M/s Ford Motor Co. of India Ltd., No. 2, Justice Chandra Madhab Road, Calcutta.	Calcutta	Ford
2B M/s Ford Motor Co. of India Ltd., P. O. Box 357, Madras.	Madras	Ford."

—:—

COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES CONTROL ORDER, 1945 : MAXIMUM RETAIL PRICE OF COMMERCIALLY IMPORTED TRANSPORT MOTOR VEHICLES OF CERTAIN SPECIFIED MAKE AND TYPE—

The following Notification [No. 9-LVC(2)/46, dated the 16th March 1946] has been issued by the Government of India in the War Transport Department :—

In pursuance of clause 6 of the Commercially Imported Transport Motor Vehicles Control Order, 1945, the Central Government is hereby pleased to specify the maximum retail price of the commercially imported transport motor vehicle of the make and type described below :—

Make and Type.	Maximum Retail Price.
Morris Commercial, CV-11/40 . Chassis complete, to standard specification.	Rs. 7,150 At main ports of importation, *plus* octroi paid, if any, and in the case of distributors whose main place of business is away from the main ports *plus* also transit insurance charges and transportation charges from the port of importation at goods freight rate, if moved by rail or sea, or at rates sanctioned by the Central Government from time to time, if moved by road.

—:—

CIVIL MOTOR CARS CONTROL ORDER, 1945 : MAXIMUM RETAIL PRICES OF CONTROLLED MOTOR CARS OF CERTAIN SPECIFIED MAKE AND TYPES—

The following Notification [No. 9-LVC(10)/46, dated the 16th March 1946] has been issued by the Government of India in the War Transport Department :—

In pursuance of clause 6 of the Civil Motor Cars Control Order, 1945, the Central Government is hereby pleased to specify the

* *See* the *Indian Trade Journal*, dated the 25th October 1945, pages 161-65.
† *See* the *Indian Trade Journal*, dated the 21st June 1945, page 343.
* *See* the notice in the *Indian Trade Journal*, dated the 21st June 1945, page 344.
† *See* the *Indian Trade Journal*, dated the 20th December 1945, pages 524-26.
‡ *See* the notice in the *Indian Trade Journal*, dated the 29th October 1942, page 174.
* *See* the *Indian Trade Journal*, dated the 21st March 1946, pages 478-9.
† *See* the notice in the *Indian Trade Journal*, dated the 13th December 1945, page 467.
* *See* the notice in the *Indian Trade Journal*, dated the 30th August 1945, page 345.

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maximum retail prices of the controlled motor cars of the make and types described below :—

Make and Type.	Maximum Retail Price.	
	Rs.	
Ford 8 H.P., "Anglia" Standard Single Entrance Saloon, equipped with oil bath air cleaner	5,695	At main ports of importation—Bombay, Karachi, Madras and Calcutta.
Ford 10 H.P., "Prefect" Standard Double Entrance Saloon, equipped with leather trim and oil bath air cleaner .	6,485	

These prices are *provisional*, and will be applicable only until final prices are notified.

—:—

MOTOR CYCLES CONTROL ORDER, 1945 : MAXIMUM RETAIL PRICE OF CONTROLLED MOTOR CYCLE OF CERTAIN SPECIFIED MAKE AND TYPE—

The following *Notification* [No. 9-LVC(11)/46, dated the 16th March 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by clause 7 of the Motor Cycles Control Order, 1945, the Central Government is pleased to specify the maximum retail price of the controlled motor cycle of the make and type described below :—

Make and Type.	Maximum Retail Price.	
	Rs.	
Royal Enfield, 350 c.c., O.H.V. Motor Cycle, Model CO with Speedometer.	1,955	At ports of importation *plus* octroi paid, if any, and in the case of distributors whose main place of business is away from the ports, *plus* also transit insurance charges and transportation charges from the port of importation at goods freight-rate.

—:—

CIVIL MOTOR CARS CONTROL ORDER, 1945 : AMENDMENTS—

The following Notification [No. 9-LVC(16)/45, dated the 16th March 1946] has been issued by the Government of India in the War Transport Department :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules, the Central Government is pleased to direct that the following further amendments shall be made in the Civil Motor Cars Control Order, 1945* :—

In the Schedules annexed to the said Order—

1. In the First Schedule after Serial No. 33 the following shall be inserted, namely :—

"34 M.G.	All types.
35 Armstrong Siddley	Do.
36 Riley	Do.
37 Rover	Do."

* *See* the notice in the *Indian Trade Journal*, dated the 26th July 1945, page 142.

2. In the Second Schedule to the said Order—

(1) After the entry "9. M/s Ford Motor Co. of India Ltd., P. O. Box 499, Bombay" the following entries shall be inserted, namely :—

"9A M/s Ford Motor Co. of India Ltd., No. 2, Justice Chandra Madhab Road, Calcutta.	Calcutta . .	Ford, Mercury and Lincoln.
9B M/s Ford Motor Co. of India Ltd., P.O. Box 357, Madras.	Madras . .	Ford, Mercury and Lincoln."

(2) Against the entry "35 M/s Ghulam Sarwar & Bros., Peshawar" in column 4 the words "M.G." shall be inserted.

—:—

RAILWAY EARNINGS—

Approximate Earnings of Period.—The total approximate gross earnings of the Budget lines for the period (10 days) ending 20th February 1946 (32nd period), amounted to Rs. 5,97 lakhs. This is :—

(*a*) Rs. 44 lakhs *less* than the actuals for the corresponding period of the previous year, and

(*b*) Rs. 43 lakhs *more* than the actuals for the corresponding period of 1943-44.

Cumulative Earnings from the Beginning of the Financial Year.—The total approximate gross earnings from 1st April 1945 to 20th February 1946 amount to Rs. 194·42 crores. This is :—

(*a*) Rs. 6·58 crores *more* than the actuals for the corresponding period of the previous year, and

(*b*) Rs. 35·86 crores *more* than the actuals for the corresponding period of 1943-44.

The following are the up-to-date approximate gross earnings of Budget lines from 1st April 1945 as compared with the actuals for the corresponding period of the two previous years :—

Railways.	Up to 20th Feb. 1944.	Up to 20th Feb. 1945.	Up to 20th Feb. 1946.	Increase (+) or Decrease (—) in the current year as compared with the previous year.
	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)	(In lakhs of Rs.)
B. A. . . .	14,79	21,62	21,03	—·59
B. N. . . .	14,94	16,11	17,88	+1,77
B. B. & C. I. . .	16,77	18,21	18,69	+48
E. I. . . .	29,41	36,11	37,55	+1,44
G. I. P. . . .	27,48	31,96	29,22	—1,84
M. & S. M. . .	12,25	14,24	16,50	+2,26
N. W. . . .	27,59	30,01	30,02	+·01
Oudh Tirhut . .	5,50	6,15	7,02	+·87
S. I. . . .	9,07	10,51	11,69	+1,18
Other Railways .	79	82	92	+10
TOTAL .	1,58,56	1,87,84	1,91,12	+6,58

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WAGON LOADINGS—

Comparisons of Figures of Wagon Loadings on Class I Railways.

(*a*) Number of wagons (in terms of 4-wheelers) loaded during the period (10 days) ending 20th February :—

——	1945.	1946.	Increase (+) or Decrease (—) in 1946 over 1945.
			Per cent.
Broad gauge	126,336	141,233	+11·8
Metre gauge	88,920	84,804	—4·63

(*b*) Total number of wagons (in terms of 4-wheelers) loaded from 1st April to 20th February :—

——	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	3,078,120	4,224,565	+6·20
Metre gauge	2,323,923	2,460,983	+5·90

(*c*) Details of wagons (in terms of 4-wheelers) loaded on broad and metre gauges and the total loading on both gauges from 1st April to 20th February :—

Items.	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
I.—Broad Gauge.			
(i) Coal and coke for the public and for foreign railways.	822,273	879,138	+6·92
(ii) Grains and pulses . .	301,614	298,448	—2·02
(iii) Oilseeds . . .	80,747	77,538	—3·97
(iv) Cotton . . .	53,303	61,135	+14·7
(v) Miscellaneous smalls . .	378,287	404,725	+6·99
(vi) Miscellaneous full wagons .	2,957,110	3,204,744	+7·18
(vii) Home line stores and materials	281,786	298,857	+6·06
*(viii) Coal for home line on B. N., E. I. & G. I. P. Railways.	150,888	163,068	+8·07
II.—Metre Gauge.			
(i) Coal and coke for the public and for foreign railways.	113,455	152,510	+34·4
(ii) Grains and pulses . .	234,820	240,325	+2·34
(iii) Oilseeds . . .	78,161	90,671	+16·0
(iv) Cotton . . .	44,650	53,160	+19·1
(v) Miscellaneous smalls . .	269,885	304,394	+12·8
(vi) Miscellaneous full wagons .	1,416,286	1,450,233	+2·40
(vii) Home line stores and materials	166,657	169,690	+1·82
III.—Total (Broad and Metre Gauges).			
(i) Coal and coke for the public and for foreign railways.	935,728	1,031,648	+10·3
(ii) Grains and pulses . .	539,443	538,773	—0·12
(iii) Oilseeds . . .	158,908	168,209	+5·85
(iv) Cotton . . .	97,953	114,295	+16·7
(v) Miscellaneous smalls . .	648,172	709,119	+9·40
(vi) Miscellaneous full wagons .	3,473,396	3,654,977	+5·23
(vii) Home line stores and materials	448,443	468,517	+4·48

* Included in Item (vii).

TONNAGE LIFTED ON CLASS I RAILWAYS—

Comparison of Figures of 'Tonnage Lifted' on Class I Railways.

(*a*) Number of Tons lifted during the period (10 days) ending 20th February :—

——	1945.	1946.	Increase (+) or Decrease (—) in 1946 over 1945.
			Per cent.
Broad gauge	2,055,168	2,075,072	+0·97
Metre gauge	667,082	583,311	—12·6

(*b*) Number of Tons lifted from 1st April to 20th February :—

——	1944-45.	1945-46.	Increase (+) or Decrease (—) in 1945-46 over 1944-45.
			Per cent.
Broad gauge	62,213,915	63,892,196	+2·70
Metre gauge	17,703,590	18,140,358	+2·47

—o—

VEGETABLE OIL PRODUCTS CONTROL ORDER, 1946.

THE following Notification (No. 2VP(2)/46, dated the 6th March 1946) has been issued by the Government of India in the Department of Food :—

In exercise of the powers conferred by sub-rule (2) of rule 81 of the Defence of India Rules and in supersession of the Vegetable Oil Products Control Order, 1945*, the Central Government is pleased to make the following Order :—

ORDER.

1. (*i*) This Order may be called the Vegetable Oil Products Control Order, 1946.

(*ii*) It extends to the whole of British India.

(*iii*) It shall come into force at once.

2. In this Order, unless there is anything repugnant in the subject or context,—

(*a*) "Controller" means the person appointed as the Vegetable Oil Products Controller for India by the Central Government and includes any person authorised by the Controller to exercise all or any of the powers of the Controller under this Order ;

(*b*) "dealer" means a person carrying on business in the purchase, sale or distribution of any vegetable oil product ;

(*c*) "producer" means a person carrying on the business of manufacturing any vegetable oil product ;

(*d*) "recognised dealer" means a dealer recognised as such by the Controller for the purposes of this Order ;

(*e*) "Vegetable Oil Product" means any vegetable oil subjected to a process of hydrogenation in any form, or any preparation thereof for cooking purposes containing not less than 50 per cent of hydrogenated vegetable oil.

3. No producer shall, after such date as the Controller may notify in this behalf, dispose of, or agree to dispose of, or in pursuance of any agreement entered into on or before such date make delivery of, any vegetable oil product except—

(*a*) to or through a recognised dealer, or

(*b*) to a person specially authorised in this behalf by the Controller to acquire vegetable oil products on behalf of the Central

* *See* the *Indian Trade Journal*, dated the 22nd February 1945, page 203.

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Government or of a Provincial Government or of an Indian State; and no person other than a recognised dealer shall, after the date notified by the Controller, carry on business in the purchase, sale or distribution of any vegetable oil product.

4. (1) The Controller may by general or special order prohibit or restrict the manufacture, stock or sale of any variety or quality of vegetable oil product, and no producer to whom such order applies shall manufacture stock or sell any vegetable oil product in contravention thereof.

(2) Every producer shall furnish the Controller with such details regarding :—

(*a*) the quantities and varieties of vegetable oil products manufactured by him ; and

(*b*) the ingredients used in their manufacture and the sources from which the ingredients are obtained, as the Controller may require.

5. (1) Every producer and every recognised dealer shall comply with such directions regarding the sales, stocks and distribution of vegetable oil products as may from time to time be given to him by the Controller.

(2) Every producer and every recognised dealer shall furnish the Controller with such details regarding the quantities and varieties of vegetable oil products produced, stocked or sold by him, during any period as the Controller may require.

6. (1) The Controller may from time to time by notification in the Official Gazette fix the maximum prices at which vegetable oil products may be sold, and the prices so fixed may be different in different localities and for different classes of transactions.

(2) No person shall buy or sell, or agree to buy or sell any vegetable oil product at a price exceeding the maximum fixed under sub-clause (1).

(3) Where in respect of any vegetable oil product a maximum price has been fixed under sub-clause (1), no such vegetable oil product shall be delivered or accepted, in pursuance of an agreement entered into before such fixing of maximum price and providing for the payment of a price higher than that maximum, unless the agreement is so revised as to substitute for the price originally agreed a price not exceeding the maximum fixed under sub-clause (1).

7. (1) The Controller may from time to time—

(*a*) allot quotas of vegetable oil products for the requirements of any specified Province, area or market ;

(*b*) issue directions to any producer or dealer to supply vegetable oil products to such province, areas or markets, in such quantities, of such types or varieties, at such times, at such prices and in such manner, as may be specified in the direction ; and

(*c*) require any producer or recognised dealer to keep in reserve stocks of vegetable oil products in such quantities and of such types and varieties as he may direct from time to time.

(2) Every producer and every dealer shall, notwithstanding any pre-existing agreement, give priority to, and comply with, the directions issued to him under sub-clause (1).

8. (1) No vegetable oil product shall, after such date as the Controller may notify in this behalf, be offered by any person for transport, whether by land or water or accepted by any railway administration or other carrier for transport except under and in accordance with the conditions of a permit issued by the Controller in that behalf : Provided that the above restriction shall not apply to the transport of any vegetable oil product (*a*) not exceeding 5 seers by a *bona-fide* traveller as part of his personal luggage, or (*b*) under and in accordance with military credit notes, or (*c*) under and in accordance with a permit issued by a Provincial Authority before the date notified by the Controller or (*d*) in accordance with such general permits as may from time to time be notified by the Controller.

(2) A permit issued in pursuance of sub-clause (1) shall be returned by the consignor to the Controller, if so required by him, on completion of despatch, or on expiry of the period of its validity whichever is earlier, with the particulars of actual despatches noted on it in such form as may be prescribed by the Controller.

9. Any Court trying a contravention of this Order may, without prejudice to any other sentence which it may pass, direct that any stock of vegetable oil product in respect of which it is satisfied that this Order has been contravened, together with the receptacles in which the stock is contained, shall be forfeited to His Majesty.

10. Notwithstanding the supersession of the Vegetable Oil Products Control Order, 1945*, all notifications, orders and directions issued thereunder shall so far as they are not inconsistent with this Order, be deemed to have been made hereunder and they shall continue in force until rescinded or modified hereunder.

TARIFF CHANGES AND CUSTOMS NOTIFICATIONS.

BRITISH INDIA.

EXPORT TRADE CONTROL : OPEN GENERAL LICENCES NOS. 1 AND 2.

The following Notification [No. 91-C. W. (1)/46, dated the 16th March 1946] has been issued by the Government of India in the Department of Commerce :—

The following Open General Licences issued by the Central Government under the notification of the Government of India in the Department of Commerce, No. 91-C. W. (1)/45, dated the 3rd November 1945†, and in supersession of the Open General Licences Nos. 1 and 2 issued with the notification of the Government of India in the Department of Commerce, No. 91-C. W. (7)/44, dated the 3rd June 1944‡, are published for general information :—

EXPORT TRADE CONTROL.

Open General Licence No. 1.

In pursuance of clause (*h*) of the notification of the Government of India in the Department of Commerce, No. 91-C. W. (1)/45, dated the 3rd November 1945, the Central Government gives general permission to all persons to export to the French possessions in India any of the goods included in the Schedule annexed to the said notification.

Open General Licence No. 2.

In pursuance of clause (*h*) of the notification of the Government of India in the Department of Commerce, No. 91-C. W. (1)/45, dated the 3rd November 1945, the Central Government gives general permission to all persons to export by land to any country adjacent to India and having no sea-board of its own any of the following articles provided that they are intended for use or consumption in that country :—

(A) Any goods included in the Schedule to the said notification which are consigned under a procedure prescribed for regulating transit traffic to such countries.

(B) The following goods included in the Schedule to the said notification when not consigned under a procedure prescribed for regulating transit traffic to such countries through India from foreign countries overseas, namely :—

(*i*) Lenses fitted to spectacle frames included in Parts A and D of the said Schedule.

* *See* the *Indian Trade Journal*, dated the 22nd February 1945, page 203.
† *See* the *Indian Trade Journal*, dated the 15th November 1945, pages 304-8.
‡ *See* the *Indian Trade Journal*, dated the 8th June 1944, pages 283-84.

(ii) Coniferous timber included in Part C of the said Schedule, the following :—

Abies pindrow (Fir),
Cedrus deodara (Deodar),
Picea morinda (Spruce),
Pinus excelsa (Kail), and
Pinus longifolia (Chir),

and chests, boxes, crates and other containers made thereof including shooks.

(iii) Drugs, medicines and medicinal preparations of Indian manufacture or produce included in Part D of the said Schedule except the following :—

Adrenalinae Hydrochloridum,
Aether,
Aether Anaesthetieus,
Ammonii Chloridum,
Argenti Nitras,
Caffeina and its salts,
Calamina,
Calcii Gluconas,
Calcii Lactas,
Chloralis Hydras,
Chloroformum,
Codeina and its salts,
Creta,
Ephedrina and its salts,
Extractum Hepatis Liquidum,
Extractum Pituitarii Liquidum,
Ferriet Ammonii Citras,
Ferri Sulphas,
Gentian Violet,
Glucosum Liquidum,
Hyoscyamus,
Kaolinum,
Morphina and its salts,
Oleum Anethi,
Oleum Anisi,
Oleum Euchapti,
Oleum Hydnocarpi,
Oleum Vitaminatum (Shark Liver Oil),
Opium,
Potassii Bromidum,
Santoninum,
Soda Lime,
Sodii Bromidum,
Sodii Chloridum,
Sodii Sulphas Acidus,
Spiritus Ammoniae Aromaticus,
Zinci Sulphas,
Artemissia,
Colchicum Corn,
Colocynth Pulp,
Gentian Root,
Musk,
Podophyllum Root,
Tragacanth.

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BRAZIL.

SPECIAL TAX ON MERCHANDISE HANDLED IN PRINCIPAL PORTS.

The following is reproduced from the *Board of Trade Journal* dated the 9th February 1946 :—

H.M. Ambassador at Rio de Janeiro has forwarded a translation of a Decree-law (No. 8311), dated December 6, and published in the "Diario Oficial" of December 13, 1945, which provides for the creation of a special tax for the improvement and development of the equipment of organised ports in Brazil.

An emergency tax of Cr. $0.005 (five tenths of a centavo) per kilogramme of merchandise handled is levied on the tonnage of merchandise loaded on, or discharged from, any ship or auxiliary craft in the ports, the administration of which is in the hands of the Union, of autarchic undertakings or concessionaires, subject to prior authorisation of the Minister of Transport and Public Works.

This Decree-law, which supersedes Decree-law No. 7995 of September 24, 1945, entered into force on December 13, 1945.

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CANADA.

IMPORT RESTRICTIONS.

With reference to the notice on the above subject published in the *Indian Trade Journal* of the 24th January 1946 (page 136), the India Government Trade Commissioner, Toronto, has advised that Memorandum WM No. 113, dated the 27th November 1945, has been superseded by Memorandum WM No. 113 (Revised), dated the 9th February 1946, issued by the Department of National Revenue, Canada, Toronto, which is reproduced below for general information :—

MEMORANDUM WM No. 113 (REVISED), DATED 9TH FEBRUARY 1946.

Prohibited Imports.

The importation of the goods enumerated hereunder is prohibited except under and in accordance with the terms of a permit issued by, or on behalf of, the Minister of National Revenue :—

Tariff Item(s).	*Description.*
8a	Extracts of meat and fluid beef, not medicated.
ex 109, 109a	Peanuts, *shelled or unshelled.*
ex 109, *ex* 114	Walnuts, shelled or unshelled.
110, 111	Cocoanuts.
113	Cocoanut, desiccated, sweetened or not.

Applications for permits to import the foregoing are to be sent direct to the Director, Requirements and Allocation Division, Wartime Prices and Trade Board, Sussex Street, Ottawa.

20, 21, 22, 23, 141	Cocoa or chocolate preparations, sweetened or unsweetened, candy and confectionery.
105, 105d, 105e, 106	Prepared fruits and peels classified under tariff items 105, 105d, 105e and 106.
ex 152	Fruit syrup.
ex 220a	Flavouring syrups.

Applications for permits to import the foregoing are to be sent direct to the Sugar Administrator, 360 St. James Street, West, Montreal.

ex 72d	Rape seed.
ex 73	Sesame seed.
ex 73, *ex* 276b	Cotton seed.
ex 76d	Sunflower seed.
113a	Copra.
114a	Palm kernals.

Applications for permits to import the foregoing are to be sent direct to the Oils and Fats Administrator, Mines Building, Sussex Street, Ottawa.

599	Hides and skins, raw, whether dry, salted, or pickled ; and raw pelts.
604, 604a, 604b, *et al*	Unmanufactured leather.

Applications for permits to import the foregoing are to be sent direct to the Administrator, Hides and Leather Administration, Wartime Prices and Trade Board, 211 Dominion Bank Bldg., Toronto 1.

In order that requests for permits for the importation of the above-mentioned goods may be dealt with as expeditiously as possible, applications, *in duplicate*, must be made on the prescribed form which, together with all correspondence relating thereto, should be sent direct as specified above.

The form to be used is the "Application for Permit to Import War Materials and Other Goods" and supplies thereof may be obtained from Collectors of Customs and Excise or from the Department of National Revenue, Ottawa.

General Permit No. G-2407 has been issued for peanuts (shelled and unshelled) and walnuts (shelled and unshelled) when produced in and imported from the United States. This general permit is issued in a single copy which is retained in the Department, the number of which is to be endorsed on all relative import documents.

PROHIBITED IMPORTS.

Information has been received from the India Government Trade Commissioner, Toronto, that by Order in Council (P. C. 460), dated the 12th February 1946, passed by the Department of National Revenue, Canada, Ottawa, under authority of the National Emergency Transitional Powers Act, the Canadian import control on bags, fabrics and yarns of jute has been revoked.

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EIRE.

SUSPENSION OF CERTAIN IMPORT QUOTAS.

The following are extracts from the *Board of Trade Journal*, dated the 2nd February 1946 :—

The United Kingdom Trade Commissioners at Dublin have reported that the Minister for Industry and Commerce has made an Order continuing until June 30, 1946, the suspension of the quotas on the following goods (among others)—

	Quota Nos.
Brushes, brooms and mops	26, 27, 28
Rubber-proofed clothing	6
Cotton piece-goods	39, 40, 41, 42
Rubber boots and shoes	4
Heeled shoes, rubber and canvas	29
Hose (other than half hose) made wholly or partly of silk or artificial silk.	12
Woven tissues of wool or worsted	13

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IRAQ.

EXPORT LICENSING.

The following is reproduced from the *Board of Trade Journal*, dated the 9th February 1946 :—

Import licences are no longer required to cover imports into Iraq from the United Kingdom, India, Australia, South Africa, New Zealand and Ceylon except in the case of the following items :—

Animal feeding stuffs.
Citric and tartaric acid (including argols and wine lees).
Coffee ; cocoa beans and cocoa products.
Corn products (including corn, starch, syrup and sugar).
Dairy and poultry products (including butter, milk, cheese and eggs).
Essential oils (including only lemon, bitter and sweet orange and tangerine oil) ; fats and oils (edible and non-edible, including margarine and cooking fat) ; oil-bearing seeds.
Edible nuts.
Soap.
Fish (including only salted cod, haddock, hake, cusk, pollock, saithe and ling) ; canned fish.
Dried fruit ; fruit pulp and pectin.
Hops and hop products ; malt.
Meat (fresh, frozen, pickled, salted, smoked, canned and dehydrated) ; hog casings.
Oat products ; pulses (beans, peas and lentils) in natural or processed form ; rice products.
Seed potatoes.
Spices (including only cinnamon quills, mace, nutmeg and pepper).
Jams and conserves containing added sugar ; canned and bottled fruit.
Fruit squashes and soft drinks.
Molasses, syrup, honey and manufactured foods containing more than 10 per cent sugar by weight.
Tea.
Vitamin A oil.
Fertilisers.
Hides and leather.
Jute, and manufactures ; cordage fibres.
Tin.
Lumber and timber.
Rubber.
Newsprint.
Cotton yarn.
Cotton piece-goods.
Tyres and tubes.
Penicillin.

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NICARAGUA.

NEW LAW TO REGULATE TRADE.

The following is reproduced from the *Board of Trade Journal* dated the 9th February 1946 :—

H. M. Representative at Managua has reported the issue in "La Gaceta" of October 15, 1945, of a new law to regulate trade. The law provides, *inter alia*, for the control of imports and exports, and for the distribution and price fixing of scarce commodities.

Although the import trade is declared to be, in general, free, the essence of the law is not the abolition of control but a change in machinery. The chief modification appears to be the substitution of a deposit in córdobas for an import permit, except in the case of luxury or superfluous goods for which Import Permits will be required.

The exchange for luxury or superfluous goods is limited to 10 per cent of the total exchange available. After the importer has made his deposit and his order has been registered, in the Banco National and secured, where applicable, the Import Permit, he may obtain a letter of credit or a sight draft from a bank. In special cases, the application may be registered against a credit from the exporting firm without the necessity of making the córdoba deposit.

A Nicaraguan Consul will not now be able to issue a Consular invoice without the presentation of the importer's order form, duly registered. A copy of the form must be produced to the Nicaraguan Customs.

For the purposes of the law, the following are considered as luxury goods :—

Toilet articles, automobiles, jewellery, articles for games of chance, fancy buttons, preserved foods and sweets, cigarettes and cigars, calendars, footwear, cigarette-cases, flower-pots and vases, fresh fruits and meats, gramophones and records, liquors, beer and aerated drinks, furniture, playing cards, Kraft wrapping paper pianos and pianolas, hardware, radios and refrigerators, ready-made clothing, ladies' hats.

UNITED STATES OF AMERICA.

TARIFF CLASSIFICATION.

The following is reproduced from the *Board of Trade Journal*, dated the 2nd February 1946 :—

The following decision has been published in the weekly Treasury Decisions :—

Necklaces, and figures which are knick-knacks, when in chief value of bleached seeds are dutiable at 60 per centum *ad valorem* and, when in chief value of dyed, colored, painted, or chemically treated seeds at 75 per centum *ad valorem*, all under paragraph 1518, Tariff Act of 1930, regardless of value.

This ruling will result in the assessment of duty at higher rates than have heretofore been assessed under uniform practices.

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MISCELLANEOUS.

Details of changes in Customs Regulations, etc., are published regularly in the *Board of Trade Journal*. The particulars are too lengthy for publication here, but the headings of the items and the dates on which they appeared in the Journal are given for purposes of reference :—

9th February 1946.

BERMUDA.—Customs Tariff Modifications.
CANADA.—List of Acids and Chemicals made in Canada.
MEXICO.—Import Restrictions.
SOUTHERN RHODESIA.—Suspension of Duty on Pictorial Seed Packets.

16th February 1946.

AUSTRALIA.—Postponement of Deferred Duties.
BRAZIL.—Customs Duties on Woollen Goods Reduced.
BURMA.—Import Control Regulations.
CANADA.—Goods made in Canada.
CHILE.—Tariff Modifications (Treaty with Cuba).
CUBA.—Relief from Taxation on Raw Materials for "War Industries".
CZECHOSLOVAKIA.—Import and Export Duties.
MEXICO.—Import Restrictions on Artificial Silk Fibres.
NYASALAND.—Revision of Customs Tariff.
URUGUAY.—Modifications of Import Valuation and Duty Tariffs.
VENEZUELA.—Classification of Woven Felts for Customs Duties.

WEATHER AND CROP REPORTS.

BENGAL.

20th March.

During the week under report the weather was seasonable except in some districts. Sowing of *aus* paddy and jute is continuing. The prospects of the standing crops are reported to be not so satisfactory.

ASSAM.

25th March.

During the week under report the weather was dry in most of the districts and its effects on the crops are not favourable. Report of hailstorms has been received from the Habiganj sub-division. The prospects and the outturn of crops are not good.

BIHAR.

19th March.

During the week under report no rainfall returns were received from the sub-divisions of Bihar, Sasaram, Chapra, Dumka, Deoghar, Simdega, Daltonganj and Chaibassa. As regards the rest of the Province, no rain fell anywhere. The condition and the prospects of the standing crops were, on the whole, fair. Crushing of sugarcane still continued. Harvesting of *rabi* crops commenced.

CENTRAL PROVINCES AND BERAR.

16th March.

During the week under report the weather continued to be clear and warm with occasional passing clouds. A few cents of rain, accompained by hail of small size were received in parts of the Khurai *tahsil* (Saugor) but no damage was caused to crops. Enquiries into the damage caused to crops in the Betul district by the last hailstorm reveal that only slight damage was caused in the Multai and Bhainsdehi *tahsils*. The condition of the standing *rabi* crops is, on the whole, fairly satisfactory. Harvesting, threshing and winnowing of *rabi* crops were in full swing. Summer field operations continued in the Chhattisgarh and Berar divisions and commenced in the Nimar, Wardha and Nagpur districts.

MADRAS.

9th March.

During the week under review there was no rain. Water supply is insufficient for irrigation in parts of West Godavari, Kurnool, Bellary, Anantapur, Cuddapah, Chingleput, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura, Ramnad and Tinnevelly. Sowing and transplantation of paddy in East Godavari, Kistna, South Arcot, Ramnad and Malabar and of dry crops in Cuddapah, Nellore, South Arcot and Ramnad are proceeding. The standing crops are generally not faring well except in the Circars. Harvesting of paddy in Guntur, Bellary, Nellore, South Arcot, Chittoor, North Arcot, Salem, Coimbatore, Trichinopoly, Tanjore, Madura, Ramnad, Tinnevelly, Malabar and South Kanara ; of *ragi* in Guntur, Kurnool, Cuddapah and Coimbatore ; of sugarcane in Vizagapatam, East Godavari, West Godavari, Kistna, Bellary, Cuddapah, South Arcot, Chittoor, North Arcot, Salem, Coimbatore and Trichinopoly ; of pulses in Vizagapatam, East Godavari, Kistna, Guntur, Kurnool, Cuddapah, Nellore, North Arcot, Salem, Coimbatore and Trichinopoly ; of castor in West Godavari, Kistna, Kurnool, Anantapur and Nellore ; of groundnut in Coimbatore and Ramnad ; and of cotton in Kurnool, Anantapur, Cuddapah, Nellore and Coimbatore continued. The outturn is reported to be generally poor.

ORISSA.

18th March.

During the week under report there was no rain in any district, except Puri, from which the report has not been received. Harvesting of potato in the Cuttack district and of sugarcane, redgram, horsegram, blackgram and greengram in the Ganjam district is in progress. Threshing of paddy and pressing of sugarcane are in progress in the Balasore and Koraput districts. Planting of sugarcane has commenced in the Balasore and Sambalpur districts. Lands are being ploughed for the next crops in the Cuttack and Sambalpur districts. The standing crops, *viz.*, summer paddy, potato, wheat, greengram, tobacco, sugarcane and *ragi*, are generally thriving.

PUNJAB.

18th March.

Except for light rain in parts of the Jullundur, Lahore, Rawalpindi, Mianwali and Lyallpur districts, the weather remained dry during the week. The condition of the standing crops (wheat, gram, barley, oilseeds, etc.) is, on the whole, average on irrigated and below average on unirrigated areas. Slight damage to crops by hailstorm is reported from parts of the Gurgaon and Sialkot districts.

GENERAL WEATHER SUMMARY.

During the week ended Tuesday last widespread thunder showers occurred in Chota Nagpur and Assam on one day while widespread precipitation also occurred in the North-West Frontier Province on one day. Local or a few falls occurred elsewhere. At the end of the week the weather was mainly dry.

SUMMARY OF CROP FORECASTS.

THE following is a summary of crop forecasts relating to the season 1945-46 :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1944-45	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
		Acres		Acres				
Jute*—Final.	Practically all jute-growing tracts	2,409,000	114	2,104,000	7,166,000 bales (b)	115	6,203,000 bales (b)	Oct. 4, 1945.
Sugarcane—Second (c).	United Provinces†, Punjab, Bihar, Bengal, Bombay†, Madras, North-West Frontier Province, Assam, Orissa, Central Provinces and Berar, Sindt, Delhi, Mysore, Hyderabad, Bhopal§, Baroda and Jaora§ (96 per cent of the total sugarcane area of India).	3,988,000	99	4,134,000	(a)	..	5,422,000 tons	Dec. 20, 1945.
Groundnut—Second.	Madras, Bombay†, Central Provinces and Berar, Punjab, Orissa, Hyderabad, Mysore and Baroda (97 per cent of the total groundnut area of India).	8,690,000	99	9,841,000	(a)	..	3,560,000 tons	Dec. 27, 1945.
Cotton—Third (c).	All cotton-growing tracts	13,690,000	100·3	14,839,000	3,394,000 bales	105	3,542,000 bales	Feb. 21, 1946.
Sesamum—Final (c).	United Provinces, Madras, Bombay†, Central Provinces and Berar, Bengal, Bihar, Orissa, Punjab, Ajmer-Merwara, Sindt, Hyderabad, Kotah†, Bhopal§ and Baroda (a little over 86 per cent of the total sesamum area of India).	3,821,000	101	3,970,000	883,000 tons	103	393,000 tons	Feb. 21, 1946.
Rape and Mustard—First(c).	United Provinces, Punjab, Bengal, Bihar, Assam, Sindt, North-West Frontier Province, Orissa, Bombay†, Delhi, Alwar†, Hyderabad and Baroda (94 per cent of the total rape and mustard area of India).	2,784,000	93	5,627,000	(a)	..	1,069,000 tons	Feb. 21, 1946.
Linseed—First(c).	Central Provinces and Berar†, United Provinces, Bihar, Bengal, Bombay†, Punjab, Orissa, Hyderabad, Kotah† and Bhopal§ (a little over 93 per cent of the total linseed area of India).	2,273,000	95	3,461,000	(a)	..	891,000 tons	Feb. 21, 1946.
Rice—Second (c).	Bengal, Madras, Bihar, Central Provinces and Berar†, United Provinces†, Assam, Orissa, Bombay†, Sind†, Punjab, Hyderabad, Baroda and Bhopal§ (96 per cent of the total rice area of India).	77,156,000	99·7	80,754,000	(a)	..	27,122,000 tons	Mar. 14, 1946.

THE following is a summary of the latest forecasts for the season 1944-45 for crops for which forecasts have not yet been made in the current season :—

Crop and Forecast	Tracts comprised in the figures and percentage of total Indian crop represented by them	Estimated Area	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Estimated Outturn	Per cent of preceding year (100 = figure of same date preceding year)	Final figure 1943-44	Date of publication of the forecast in the Journal
1	2	3	4	5	6	7	8	9
		Acres		Acres				
Castorseed .	Practically all castor-growing tracts	1,458,000	94	1,543,000	130,000 tons	93	140,000 tons	June 28, 1945.
Wheat—Final.	Punjab†, United Provinces†, Central Provinces and Berar†, Bombay†, Sind†, Bihar, North-West Frontier Province, Bengal, Delhi, Ajmer-Merwara, Orissa, Central India, Gwalior, Rajputana, Hyderabad, Baroda and Mysore (a little over 98 per cent of the total wheat area of India).	35,709,000	105	33,961,000	10,458,000 tons	107	9,741,000 tons	Jan. 17, 1946.

*Issued by the Director of Agriculture, Bengal. † Including Indian States. ‡ In Rajputana. § In Central India.
(a) Not yet available. (b) Includes figures for Nepal. (c) The detailed report will appear in the *Indian Trade Journal* later.



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TENDER NOTICES.

[Notices for this section should be sent to the Director of Commercial Intelligence, 1, Council House Street, Calcutta, in time to reach him not later than Tuesday in each week, the day on which the Journal goes to press.]

GOVERNMENT OF INDIA, DEPARTMENT OF SUPPLY (MAIN SECRETARIAT).

Standard Specifications and Drawings.

Indian Stores Department Standard Specifications, referred to in Invitations to Tenders issued by the Chief Controller of Purchase (Supply), New Delhi, the Chief Controller of Purchase (Munitions), Calcutta, the Director, Munitions Production, Bombay, the Director, Munitions Production, Lahore, the Controllers of Supplies, Calcutta, Bombay, Karachi, Lahore, Madras and Cawnpore and the Director General, Ship-Building and Repairs (Purchase Branch), Bombay, are priced publications and can be had on payment from :—

1. The Controller of Inspection, I.S.D. Inspection Circle, War Department, P-18, Mission Row Extension, Calcutta.
2. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Feltham House, Graham Road, Ballard Estate, Bombay.
3. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Sunlight Building, The Mall, Lahore.
4. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Bandukwala Building, adjoining Messrs. Volkart Bros., No. 4, McLeod Road, Karachi.
5. The Controller of Inspection, I.S.D. Inspection Circle, War Department, Anandabhawan, No. 8, Ritherdon Road, Vepery, Madras.
6. The Manager of Publications, Civil Lines, Delhi.
7. The High Commissioner for India, Publications Branch, India House, Aldwych, London, W.C.2.

The price of each Standard Specification is eight annas or 9d. Postage (7 annas if sent by inland registered post and 4 annas if sent by ordinary post) will be charged extra on Specifications sent by post from places other than the office of the Manager of Publications, Civil Lines, Delhi.

N.B.—I.S.D. Standard Drawings are only available for certain P. & T. Department, Hardware articles and Textile Stores. Copies of drawings for P. & T. Department and Hardware articles are available only from the Office of the Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi, and that of Textile Stores from the Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay, on payment.

A charge of Re. 1 per copy is made for drawings of a size 42×28 inches or over and eight annas per copy below that size (postage extra).

Tender drawings other than those mentioned above may be obtained on prepayment, at the rate as above from :—

(i) The Controller General of Inspection (Civil Wing), M.G.O. Branch, G.H.Q. (I), Block No. 2, Shahjahan Road, New Delhi.
(ii) The Controller of Inspection, I.S.D. Inspection Circle, Feltham House, Ballard Estate, Bombay.
(iii) The Chief Inspector Engineering, Avenue House, Chowringhee Square, Calcutta.

All remittances towards the cost and Postal charges of I.S.D. Standard Specifications or Drawings should be made in advance by Money Order only. Postal Stamps or Postal Orders are not acceptable.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

DIRECTORATE GENERAL OF INDUSTRIES AND SUPPLIES, NEW DELHI.

Supply of Castor Oil.

The Deputy Director General (Supplies), New Delhi, invites *Tender No. SY/RC-1069/P-2* to reach him on or before the 15th April 1946 on forms (not transferable) obtainable from his office at Rs. 10 (not refundable) per set to be paid in cash or by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for Oil, Castor, to I.S.D. Specification No. G/0-101/71.

Applicants not already on the approved list of Industries and Supplies Department contractors must give their Banker's reference on applications for tender forms. Tender forms are also obtainable from the offices of the Director of Supplies, Bombay, Deputy Directors of Supplies, Madras, Cawnpore, Lahore, Controller of Supplies, Karachi, and Additional Deputy Director General (Munitions), Calcutta, on payment of tender fee direct to them.

Tender forms will not be supplied to firms already black-listed.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE DIRECTOR GENERAL OF INDUSTRIES AND SUPPLIES, NEW DELHI.

Supply of Earth Fuller.

The Director General of Industries and Supplies (Sec. M-6), New Delhi, invites tenders, on prescribed forms, for the supply of the stores detailed below :—

Tender No. SY/63144/M-6.—For 600 cwts. of Earth Fuller of Standard Trade Quality required during the period 1st May 1946 to 1st January 1947 in equal monthly instalments.

TANKS AND TRESTLES.
Manufactured in the Works of
RICHARDSON & CRUDDAS.
BOMBAY & MADRAS.

B. 2977 W. 31-12-46.

Price of the tender forms, etc., is Rs. 5 per set and is not refundable and the forms are not transferable. Payment should be made in cash or by Money Order only to the Deputy Director General, Industries and Supplies, New Delhi, quoting tender number and remitter's full address on the coupon in the case of Money Orders.

Applicants not already on the approved list of the Chief Registration Officer must give their Banker's reference on applications for tender forms.

Tender forms are also obtainable from the offices of Directors (late Controllers) of Supplies, Calcutta, Bombay, Karachi, Madras, Cawnpore and Lahore on payment of tender fee direct to them.

A sample of the store can be seen in the Reception Room of the office of the Director General of Industries and Supplies, Block No. 3, Shahjahan Road, New Delhi, during office hours. Samples can also be seen at the offices of the Director of Supplies.

Tenders must be submitted on or before the 17th April 1946.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

DIRECTORATE GENERAL OF INDUSTRIES AND SUPPLIES, NEW DELHI.

Supply of Whistles, Infantry.

The Deputy Director General of Industries and Supplies, New Delhi, invites *Tender No. P/SY/65499/M-3* to reach him on or before 4 p.m. on the 15th April 1946 on forms (not transferable) obtainable from his office at Rs. 5 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for "Whistles, Infantry".

Applicants not already on the approved list of Industries and Supplies Department contractors must give their Banker's reference on applications for tender forms.

Tender forms are also obtainable from the offices of the Director of Supplies at Bombay, Cawnpore, Karachi, Lahore and Madras and the Chief Controller of Purchase (Munitions), Calcutta, on payment of tender fee direct to them.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL OF SUPPLIES, 6, ESPLANADE EAST, CALCUTTA.

Supply of Machinery, etc.

The Additional Deputy Director General (Supplies) invites tenders on forms (not transferable) obtainable from his office at 6, Esplanade East, Calcutta, on payment of the tender fee given below (not refundable) per set to be paid in cash by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Tender No.	Tender Fee.	Details of Stores.	Tender to reach on or before
	Rs.		
MP-135026/W-13	4	One No. "Brightside 25 Tons" or similar horizontal type with roller carriages, Steam Operated Spring Scragging Machine.	29-4-46
MP-135029/W-13	6	One No. "Churchill" or similar Universal Motor driven Tool Cutter Grinder for operation on 440 volts, D. C. Supply.	30-4-46
MP-135026/W-12	7	Item 7.—One No. "Pickles Ransome Type FW No. 1" or similar Heavy Vertical Long Band Mill (left hand type) complete with long carriage and full Standard equipment and with self-contained motor and starter for operation on 440 volts, D. C. Supply. Item 8.—One No. "Welles" or similar Steel Metal Cutting Foundry Band Saw complete with an independent Motor and Starter suitable for operation on 440 volts, D. C. Supply.	24-5-46

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from this Office of the Additional Deputy Director General of Supplies, New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 8, ESPLANADE EAST, CALCUTTA.

Supply of Friction Drop Hammer, etc.

The Additional Deputy Director General (Supplies) invites tenders (Nos. given below) to reach him on or before dates specified below on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at the rates mentioned below (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Tender No.	Description.	Tender Fee	Date on which to be received.
		Rs.	
MP-135148/1/W-21	One No. Massey or similar 7 cwts. Friction Drop Hammer suitable for operation on 440 volts D.C. supply.	4	30th April 1946.
MP-135148/2/W-21	One No. Three Power Hydraulic Spring Buckle Press complete with assembling table and full standard equipment suitable for operation on 1,500 lbs. per sq. inch hydraulic pressure.	4	1st May 1946.

BROWN PY.ROMETERS, FLOWMETERS, AUTOMATIC TEMPERATURE CONTROL, PRESSURE AND VACUUM GAUGES, C. O. METERS, REMOTE VALVE CONTROL, ETC.

JOST'S ENGINEERING CO. LTD BOMBAY P. O. BOX

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Director, Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and the Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 8, ESPLANADE EAST, CALCUTTA.

Supply of Machinery.

The Additional Deputy Director General (Supplies) invites *Tender No. MP-135118/W-22* to reach him on or before the 2nd May 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, on payment of tender fee of Rs. 10 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Item 42.—One No. "Butler No. 1" or similar heavy duty single head general purpose Shaping Machine 18" stroke for belt drive or complete with motor and starter suitable for 400 volts, 3 phase, 50 cycles, A.C. or 440 volts D.C. supply.

Item 43.—One No. "Butler No. 3" or similar heavy duty single head general purpose Shaping Machine 26" stroke as above.

Item 44.—One No. "Ormerod" or similar heavy duty general purpose Planing Machine capable of work 42" width × 42" high × 9'-0" long complete with motor and starter as above.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and the Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 8, ESPLANADE EAST, CALCUTTA.

Supply of Machinery, etc.

The Additional Deputy Director General (Supplies) invites *Tender No. MP-134741/W-21* to reach him on or before the 1st June 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, at Rs. 10 (not refundable) present to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Item No.	Description.	Quantity.
		No.
73	Churchill Model LQ or similar motor driven double ended locomotive outside crank pin re-turning, grinding and quartering machine complete with motors and starters suitable for operation on 440 volts, D. C. supply.	1
76	Kitchen & Wade or similar improved high speed vertical double ended motor driven locomotive side rod boring and drilling machine having a cap. to drill up to 2" dia. complete with motors and starter for operation on 440 volts D. C. supply.	1
89	Battery form 20 cwts. × 10 cwts. × 16 cwts. steam driven hammers complete.	1
90	Battery form 25 cwts. × 8 cwts. × 16 cwts. steam driven hammers complete.	1

Applicants not already in the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Director, Munitions Production, Bombay, Controller of Supplies at Cawnpore, Madras and Karachi and the Deputy Controller of Supplies at Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 6, ESPLANADE EAST, CALCUTTA.

Supply of Carriage and Wagon Wheel Lathe—Extension of Tender Date.

The date of opening of *Tender No. MP/134802/W-22* for Carriage and Wagon Wheel Lathe, the call for which appeared in the *Indian Trade Journal*, dated the 7th February 1946 (pages 213-14), is extended to the 24th April 1946.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 6, ESPLANADE EAST, CALCUTTA.

Supply of Lathe and Steam Power Hammers.

The Additional Deputy Director General (Supplies) invites tenders (Nos. given below) to reach him on or before the dates given below on forms (not transferable) obtainable from his office at 6, Esplanade East, Calcutta, on payment at rates given below (not refundable) per set to be paid in cash, by Money Order or

Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Tender No.	Tender Fee.	Item No.	Description of Stores.	Tenders to reach on or before
MP-135026/W-21	Rs. 3	4	1 No. "Edgwick" or similar 6½" × 6' all geared S.S. and S. C. Lathe for operation on 440 volts, D. C. Supply.	30-4-46.
MP-135026/1/W-21.	Rs. 7	5	1 No. "Massey" or similar Steam Power Hammer having a capacity of 30 cwts.	20-5-46.
		6	1 No. "Massey" or similar Steam Power Hammer 12½ cwts. cap.	

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on application for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the office of the Chief Controller of Purchase (Supply), New Delhi, Director, Munitions Production, Bombay, Controller of Supplies, at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 8, ESPLANADE EAST, CALCUTTA.

Supply of Lumsden No. 2A or Similar Oscillating Tool Grinder, etc.

The Additional Deputy Director General (Supplies) invites *Tender No. MP-135148/W-13* so as to reach him on or before the 20th May 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, on payment of the tender fee of Rs. 7 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Item 16.—Lumsden No. 2A or similar Oscillating Tool Grinder for operation off 440 volts, 3 phase, 50 cycles A. C. Supply . . . . . 1 No.

Item 17.—'Herbert' or similar ball bearing Twist Drill Grinders capable of grinding twist drills up to 3" dia. and for operation off 440 volts, 3 phase, 50 cycles, A. C. Supply . . . 1 No.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Additional Deputy Director General (Supplies), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 8, ESPLANADE EAST, CALCUTTA.

Supply of Electrically Heated Tempering Furnace.

The Additional Deputy Director General (Supplies) invites *Tender No. MP/134774/W-12* to reach him on or before the 24th April 1946 on forms (not transferable) obtainable from his office at 8, Esplanade East, Calcutta, on payment of the tender fee of Rs. 2 per set in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

One No.—Electrically Heated Tempering Furnace for operation on 400 volts, 3 phase, 50 cycles, A.C. Supply Tempering Range 0° to 260°C.

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of the tender form which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Directorate of Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

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OFFICE OF THE DIRECTOR OF INDUSTRIES AND COMMERCE UNITED PROVINCES.

STORES PURCHASE SECTION.

Tender Notice No. 16.—Supply of Sann Hemp.

Sealed tenders will be received up to noon on the 17th April 1946, by the Director of Industries and Commerce, United Provinces, Stores Purchase Section, Cawnpore, for the supply of the articles noted below. The tenders will be opened at noon on the 18th April 1946.

Intending tenderers may obtain from the Assistant Director (Stores), Office of the Director of Industries, United Provinces, Cawnpore, copies of tender forms and tender notice giving full particulars, on payment of Rs. 6 which may be paid in cash at the office or remitted by Money Order.

Tenderers, whose names are not on the Stores Purchase Section list of approved contractors, must forward with their applications for tender form and tender notice, certificates from their Bankers as to their financial standing and from the Civil Authorities (such as the Director of Industries) of their Province.

Name of Article.

1. Sann Hemp properly retted and cleaned. The fibre should be in straight unentangled form. The standard of quality will be the wastage in making ropes and sutli—the wastage should not exceed 10 per cent. The test for wastage will be made by Jail authorities from any bale selected by them . . . . . 2,000 maunds with a variation of 25 per cent more or less.

OFFICE OF THE DIRECTOR OF INDUSTRIES AND COMMERCE, UNITED PROVINCES.

STORES PURCHASE SECTION.

Tender Notice No. 17.—Supply of Hessian Cloth.

Sealed tenders will be received up to 3 p.m. on the 29th April 1946, by the Director of Industries and Commerce, United Provinces, Stores Purchase Section, Cawnpore, for the supply of the articles noted below. The tenders will be opened at 3 p.m. on the 30th April 1946.

Intending tenderers may obtain from the Assistant Director (Stores), Office of the Director of Industries, United Provinces, Cawnpore, copies of tender forms and tender notice giving full particulars, on payment of Rs. 3 which may be paid in cash at the office or remitted by Money Order.

Tenderers, whose names are not on the Stores Purchase Section list of approved contractors, must forward with their applications for tender form and tender notice, certificates from their Bankers as to their financial standing and from the Civil Authorities (such as the Director of Industries) of their Province.

Name of Article.

1. Hessian Cloth, 40 inches wide, approximate weight 8 oz. per yard . . . . . 50,000 yards.

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GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

***Tender No. XXV of 1121.*—Supply of Meter Testing Equipments.**

Sealed tenders, in duplicate, superscribed "Tender No. XXV—Meter Testing Equipments" are invited for the supply of one Three Phase Laboratory Bench Tester and one Portable Meter Testing Unit required for the Electrical Department of the State. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office at or before 1-30 p.m. on the 22nd June 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form, copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 2 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 19th March 1946.

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GOVERNMENT OF TRAVANCORE.

GOVERNMENT CENTRAL STORES, TRIVANDRUM.

Tender No. XXVI of 1121.—Supply of Telephone Cable.

Sealed tenders, in duplicate, superscribed "Tender No. XXVI—Telephone Cable" are invited for the supply of 12 miles of 20 lbs./mile, 25 pair Telephone Underground Cable required for the State. The tenders should be addressed to the Controller, Government Central Stores, Trivandrum, and should reach his office before 1-30 p.m. on the 17th June 1946. No tender received after the time and date specified above will be accepted on any account. The tenders should be in the prescribed form copies of which can be had from the Controller, Government Central Stores, Trivandrum, on payment in cash of B. Rs. 3 per copy. Duplicate copies of the form will be issued at 8 annas each. Full details will be found published in the *Travancore Government Gazette*, dated the 19th March 1946.

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BENGAL-NAGPUR RAILWAY.

Supply of Electric Fittings.

Tenders enclosed in sealed covers are invited for supply of the following for the period 1st July 1946 to 30th June 1947 :—

Tender "*Group 2*".—Electric Fittings, such as Castings and Cappings, Cords, Carbons, Cells, Holders, Switches, Insulators, etc., etc.

Tenders for the above must be submitted on the prescribed forms which are obtainable from the office of the Controller of Stores, B. N. Railway, Calcutta, during office hours. The cost of tender form, *viz.*, Rs. 3 per copy, should be paid to the Financial Adviser and Chief Accounts Officer, B. N. Railway, Calcutta, and his receipt presented to the Controller of Stores' office when applying for the same. Tenders must reach the Controller of Stores' office by 12 o'clock noon on the 26th April 1946. Refund of cost of tenders purchased but not used will not be granted.

Specimen tender forms may be seen at the office of the Controller of Stores or at the B.N. Railway Booking Office, Esplanade Mansions, Calcutta, during office hours. No tender form will be issued *per V.P.P.*

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EAST INDIAN RAILWAY.

Tender for the Site Work of Dufferin Bridge Regirdering at Kashi.

Sealed tenders are invited and will be received by the Chief Engineer, E. I. Railway, Calcutta, up to 12·00 noon on the 8th April 1946 for the site work of Dufferin Bridge Regirdering at *Kashi*. The work involves erection and launching of 7 spans of 350 ft., 9 spans of 111 ft. 3 in. and erection of steel work in roadway approaches at Kashi and Moghalsarai ends of the above bridge. The total work will involve handling of approximately 8,600 tons of steel work.

Tender forms may be obtained from the Chief Engineer's office on production of a receipt for Rs. 10 deposited with the Treasurer, E. I. Railway, Calcutta. The tender forms will be available from 19th March to 4th April 1946. The cost of tender forms will not be refunded under any circumstances.

NORTH WESTERN RAILWAY.

Tender No. 212-S/2/23 (Code Word "CZDBC").—Supply of Lamps Hand Petromex or Similar and Mantles for Westington Lamps.

Tenders are invited, on a rupee basis, for the purchase of the above.

Tenders must reach the office of the Controller of Stores, Headquarters Office, North Western Railway, Empress Road, Lahore, by 14-00 hours on Monday, the 6th May 1946, and will be opened at 11 hours on the following working day. Tenders are to be submitted on forms which can be obtained from the office of the Controller of Stores, North Western Railway, Lahore (where any other relative documents can be seen). The sale price of the tender in duplicate is Re. 1 local and Re. 1-8-0 *Muffasil*.

Tenders will not be sold after 12-00 hours on the day fixed for their return.

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GOVERNMENT OF INDIA.

OFFICE OF THE REGIONAL COMMISSIONER OF DISPOSALS, 6, Esplanade East, Calcutta.

Sale of Canvas Jute Special.

Tenders are invited for the purchase and removal of the following stores :—

Location.	Description.
Manager, Government Hat & Tent Factory, Baranagore.	Canvas Jute Special 36".
	Canvas Jute Special 40".

The store is serviceable and is considered suitable for further use. The stores will, however, be sold without guarantee of their condition subject to the conditions of contract laid down in Con. 117. Tenderers are to satisfy themselves in all respects regarding the exact condition of the stores as all stores are offered and sales effected subject to their being available and with all faults and errors of description.

Stores may be inspected at site on production of necessary permit to the Manager, Government Hat & Tent Factory, Baranagore. The permits will be issued from this office on application. Representative samples may also be seen in this office.

Offers in tenderer's own form intimating the quantity accepted against each item and in sealed cover superscribed "*Tender No. RCC/Misc.-D-3, due on the 5th April 1946*" should be accompanied by a deposit at Call Receipt for Rs. 500 deposited as earnest money in the Imperial or Reserve Bank of India or a Government Treasury in favour of the Regional Commissioner of Disposals, 6, Esplanade East, Calcutta.

Tenders should reach the Regional Commissioner of Disposals, 6, Esplanade East, Calcutta, by 4 p.m. on the 5th April 1946 and should remain open for acceptance till the 6th May 1946.

GOVERNMENT OF INDIA, CENTRAL STATIONERY OFFICE, CALCUTTA.

Supply of Saw Dust, Straw Caps and Woodshavings.

Sealed tenders are invited for the supply of Saw Dust, Straw Caps and Woodshavings during the financial year 1946-47.

Tender forms containing conditions of contract, etc., may be obtained free of cost from the Deputy Controller, Stationery, 3, Church Lane, Calcutta, on aplication.

Tenders will be received up to 12 o' clock (noon) on the 4th April 1946, by the Deputy Controller, Stationery, 3, Church Lane, Calcutta, to whom all enquiries in this connection should be addressed.

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OFFICE OF THE INSPECTOR-GENERAL OF POLICE, BENGAL.

Supply of Police Uniform and Accoutrements, etc.

Tenders are invited for the supply of Police Uniform and Accoutrements, etc., for the Bengal Police for the year 1946-47.

A tender form, with a list showing the approximate requirements for the year 1946-47, may be obtained, and samples of the articles required seen in the Office of the Inspector-General of Police, Bengal (Writers' Buildings, Calcutta), on application in writing.

Tenders quoting the price of each article, excluding freight, packing and sales tax, should be submitted in a sealed cover to the Assistant Inspector-General of Police, Bengal, Calcutta, on or before the 15th April 1946 after which date no tender will be considered. Sealed samples of cloth from which the articles are to be made or a sample of each kind of article tendered for, should be submitted for approval along with the tender.

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GOVERNMENT OF INDIA, DEPARTMENT OF INDUSTRIES AND SUPPLIES.

OFFICE OF THE ADDITIONAL DEPUTY DIRECTOR GENERAL (SUPPLIES), 6, ESPLANADE EAST, CALCUTTA.

Supply of Motor Driven Drilling Machine.

The Additional Deputy Director General (Supplies), Calcutta, invites *Tender No. MP-135148/W-11* to reach him on or before the 25th April 1946 on forms (not transferable), obtainable from his office at 6, Esplanade East, Calcutta, at Rs. 3 (not refundable) per set to be paid in cash, by Money Order or Indian Postal Order (quoting tender number, full name and address of the remitter), for :—

Archdale or similar motor driven geared head sensitive Drilling Machine, with capacity to drill up to 1" in steel for operation off 400 volts, 3 phase, 50 cycles A. C. supply—2 Nos

Applicants not already on the approved list of Supply Department contractors must give their Banker's reference on applications for tender forms. Firms already black-listed by the Supply Department are not eligible for copies of tender forms which will not be supplied to them.

Tender forms are also obtainable from the offices of the Chief Controller of Purchase (Supply), New Delhi, Director, Munitions Production, Bombay, Controller of Supplies at Cawnpore, Karachi and Madras and Deputy Controller of Supplies, Lahore.

REGISTRATIONS ACCEPTED UNDER THE CAPITAL GOODS REGISTRATION SCHEME.

THE following statements have been received from the Chief Controller of Imports (Capital Goods Branch), New Delhi :—

I.—*Statement of Registrations Accepted under the Capital Goods Registration Scheme from 1st February 1946 to 15th February 1946.*

Industry and Name of Firm.	F.O.B. Value.	Purpose.
	Rs.	
Iron and Steel.		
1. The Tata Iron & Steel Co., Ltd., Jamshedpur.	3,54,000	New Industrial Undertaking.
Machine Tools.		
1. Messrs. Alfred Herbert (India), Ltd., Calcutta, *for* The Britannia Engineering Co., Ltd., Titaghur.	18,185	Replacement.
2. Messrs. Heatly & Gresham, Ltd., Bombay.	23,731	Stock and Sale.
3. Messrs. Burn & Co., Ltd., Howrah .	52,550	Replacement.
4. Messrs. Alfred Herbert (India), Ltd., Calcutta, *for* The Acme Manufacturing Co., Bombay.	18,065	Expansion.
5. The Chief Controller of Purchase (M), Calcutta, *per* The Associated *British Tool Makers, Ltd.*, Calcutta.	30,168	Replacement.
6. The Batala Engineering Co., Batala, *per* The Associated British Machine Tool Makers, Ltd., Calcutta.	12,703	Expansion.
7. Messrs. Alfred Herbert (India), Ltd., Calcutta.	14,470	Stock and Sale.
8. Ditto.	15,745	Do.
Electrical Power Machinery.		
1. The Ahmedabad Electricity Co., Ltd., Agents, Messrs. Killick Nixon & Co., Bombay.	35,000	Expansion.
2. The Special Engineer, Irrigation Circle, H. E. H. The Nizam's Government, Hyderabad (Deccan).	1,06,792 c.i.f.	Expansion.
3. Messrs. Volkart Bros., Lahore, *for* The Chief Minister, Nabha Government, Nabha.	37,333	Replacement.
4. The Calcutta Electric Supply Corpn., Ltd., Calcutta.	15,41,666	New Industrial Undertaking.
5. Messrs. Mirrlees, Bickerton & Day, Ltd., *for* The Mhow Electric Supply Co., Mhow.	56,667	Expansion.
6. Messrs. Mirrlees, Bickerton & Day, Ltd., *for* The Pali Electric Supply Co., Jodhpur.	50,853	New Industrial Undertaking.
7. The General Electric Co. (India), Ltd., *for* Messrs. Moonalal & Sons, Managing Agents, The Jhansi Electric Supply Co., Ltd., Jhansi.	80,000	Replacement.
Shipbuilding Industry.		
1. The Hoogly Docking & Engineering Co., Ltd., Howrah, Managing Agents, Messrs. Andrew Yule & Co., Ltd., Calcutta.	1,93,360	New Industrial Undertaking.

I.—*Statement of Registrations Accepted under the Capital Goods Registration Scheme from 1st February 1946 to 15th February 1946*—contd.

Industry and Name of Firm.	F.O.B. Value.	Purpose.
	Rs.	
Road Building Machinery.		
1. Messrs. Marshall Sons & Co. (India), Ltd., Calcutta, *for* The Central Public Works Department, New Delhi.	49,726	Expansion.
2. The Chief Engineer, Irrigation & Project, Public Works Dept., H. E. H. The Nizam's Govt., Hyderabad (Deccan).	3,09,093	New Industrial Undertaking.
3. Messrs. Marshall Sons & Co. (India), Ltd., Calcutta, required by The Chief Controller of Purchase (Munitions), Calcutta.	40,420	Expansion.
Cotton Textile Machinery.		
1. The New Commercial Mills Co., Ltd., Ahmedabad.	66,666	Expansion.
2. The New Maneckchok Spinning & Weaving Co., Ltd., Ahmedabad.	66,666	Replacement.
3. The Mahalaxmi Mills, Ltd., Bhavnagar.	32,480	Expansion.
4. The Khatau Makanji Spinning & Weaving Co., Ltd., Bombay.	1,52,400	Replacement.
5. The Crown Spinning & Manufacturing Co., Ltd., Bombay.	1,06,666	Do.
6. The Bangalore Woollen, Cotton & Silk Mills Co., Ltd., Bangalore.	3,53,000	Do.
7. Messrs. Francis Klein & Co., Ltd., Calcutta, *for* The Textile Machinery Corpn., Ltd.	76,000	Expansion.
8. Messrs. Shree Vijay Laxmi Cotton Mills, Ltd., Cambay.	81,333	Do.
9. The Bengal Luxmi Cotton Mills, Ltd., Calcutta, Managing Agents, The Bengal Textile Agency.	55,117	Replacement.
10. The Buckingham & Carnatic Co., Ltd., Madras.	36,734	Expansion.
11. The Hindusthan Spinning & Weaving Co., Ltd., Bombay.	1,06,666	Do.
12. The Western India Spinning & Manufacturing Co., Ltd., Bombay.	1,06,666	Do.
13. The Textile Works, Ltd., Managing Agents, Messrs. Popatlal Girdharlal & Co., Bombay.	1,49,333	Stock and Sale.
14. Messrs. Kanchan & Co., Bombay .	69,640	New Industrial Undertaking.
15. The Raghuvanshi Mills, Ltd., Bombay.	66,666	Replacement.
16. The Aurangabad Mills, Ltd., Aurangabad (Deccan).	53,333	Expansion.
17. The India Reconstruction Corpn., Ltd., Patna.	25,92,800	New Industrial Undertaking.
18. Ditto	2,09,183	Do.
19. Messrs. Jayshree Textile, Ltd., Calcutta.	40,00,000	Do.
20. The Madura Mills Co., Ltd., Madura	1,73,000	Replacement.
21. The Standard Mills Co., Ltd., Bombay.	91,366	Do.
22. The Asoka Mills, Ltd., Ahmedabad .	6,66,666	Do.
23. Ditto	93,333	Do.
24. The New Victoria Mills Co., Ltd., Cawnpore.	1,18,666	Do.
25. The Elgin Mills Co., Ltd., Cawnpore.	58,000	Do.
26. The Madura Mills Co., Ltd., Madura	26,00,000	Replacement/Expansion.

I.—*Statement of Registrations Accepted under the Capital Goods Registration Scheme from 1st February 1946 to 15th February 1946*—contd.

Industry and Name of Firm.	F.O.B. Value.	Purpose.
	Rs.	
Cotton Textile Machinery—contd.		
27. The Asoka Mills, Ltd., Ahmedabad	1,09,216	Expansion.
28. Messrs. Francis Klein & Co., Ltd., Calcutta, *for* The Textile Machinery Corpn., Ltd., Belghurria.	1,38,980	Do.
29. The Phoenix Mills, Ltd., Bombay .	35,950	Do.
30. The Vijay Mills Co., Ltd., Ahmedabad.	70,200	Expansion/Replacement.
31. Messrs. Cawnpore Textiles, Ltd., Cawnpore.	25,833	Expansion.
Jute Industry.		
1. Messrs. McLeod & Co., Ltd., Managing Agents, The Empire Jute Co., Ltd., Calcutta.	43,500 c.i.f.	Replacement.
Other Textiles Industry.		
1. Messrs. Volkart Bros., Lahore, *for* The Panipat Woollen Mills, Kharar.	37,333	Expansion.
Chemical Industry.		
1. The Dhrangadhra Chemical Works, Ltd., Dhrangadhra (Kathiawar).	83,000	Replacement.
2. The Eastern Chemical Co. (India), Bombay.	14,99,999	New Industrial Undertaking.
3. The Govt. of H. E. H. The Nizam, Hyderabad.	20,000	Do.
4. The Indian Oxygen & Acetylene Co., Ltd., Calcutta.	50,800	Replacement.
5. The India Steel & Wire Products, Ltd., E. I. R. Post, Singhbhum Distt.	2,00,000	New Industrial Undertaking.
Paper and Wood Pulp Industry.		
1. Messrs. Balmer Lawrie & Co., Ltd., Calcutta, *for* The Bengal Paper Mills Co., Ltd.	90,000	Expansion.
2. The Titaghur Paper Mills Co., Ltd., Calcutta.	1,44,000	Do.
Glass and Refractories Industries.		
1. Messrs. Sodepur Glass Works, Ltd., Calcutta.	74,560	Do.
Match Industry.		
1. The Western India Match Co., Ltd., Bombay.	47,000	Replacement.
Agricultural Machinery and Implements.		
1. Messrs. Volkart Bros., *for* The Gaya Sugar Mills, Ltd., Calcutta.	33,600	Expansion.
2. Messrs. Greaves, Cotton & Co., Ltd., Bombay, *for* The Irrigation Adviser to the Govt. of India, Agricultural Dept., New Delhi.	1,06,280	Do.
Irrigation Pump Machinery.		
1. The Chief Engineer, Irrigation & Projects, Public Works Dept., H. E. H. The Nizam's Govt., Hyderabad.	19,98,073	New Industrial Undertaking.
2. Ditto	24,52,853	Do.

I.—*Statement of Registrations Accepted under the Capital Goods Registration Scheme from 1st February 1946 to 15th February 1946*—concld.

Industry and Name of Firm.	F.O.B. Value.	Purpose.
	Rs.	
Tea Machinery.		
1. Messrs. Barry & Co., Agents, The Chandpore Tea Co., Ltd., Calcutta.	39,000 c.i.f.	Replacement.
Edible Oil Industry.		
1. The Delhi Cloth & General Mills Co., Ltd., Delhi.	68,000	New Industrial Undertaking.
Food and Drink Industry.		
1. The Howrah Flour Mills, Ltd., Howrah.	50,700	Replacement.
Sugar Machinery.		
1. The Nizam Sugar Factory, Ltd., Hyderabad (Deccan).	32,47,893	Expansion.
Mining Machinery.		
1. Messrs. Andrew Yule & Co., Ltd., Managing Agents, The Bengal Coal Co., Ltd., Calcutta.	2,53,333	New Industrial Undertaking.
2. Ditto	5,20,000	Do.
3. Ditto	1,38,533	Do.
4. The Champion Reef Gold Mines of India, Ltd., Champion Reef (S. India).	78,800	Expansion.
5. Messrs. Balmer Lawrie & Co., Ltd., *for* Dalchand Bahadur Singh's Rajnagar Colliery.	47,173	Replacement (Maintenance).
6. Messrs. Dalchand Bahadur Singh, Calcutta.	46,000	New Industrial Undertaking.
7. Ditto . . .	2,14,000	Do.
8. Ditto . . .	1,54,000	Do.
9. Ditto . . .	60 000	Do.
10. Ditto . . .	58,500	Do.
11. Ditto . . .	51,300	Do.
12. Ditto . . .	32,000	Do.
13. Ditto . . .	29,820	Do.
14. Ditto . . .	30,000	Do.
15. Ditto . . .	40,368	Do.
Printing Machinery.		
1. The New Jack Printing Works, Ltd., Bombay.	65,000 v.i.f.	Expansion.
Other Industries.		
1. Messrs. Angels Bros., Ltd., Calcutta	1,24,524	Replacement.
2. Messrs. Godrej & Boyce Manufacturing Co., Ltd., Bombay.	1,30,000	Expansion.
3. Messrs. Dunlop Rubber Co. (India), Ltd., Delhi.	7,37,500 c.i.f.	Replacement.
4. Messrs. Foster Yats & Fleom, *Ltd.*, Bombay.	11,33,333	Stock and Sale.
5. The Pan-Orient Co., Calcutta .	1,20,000	New Industrial Undertaking.

II.—*Statement of Registrations Accepted under the Capital Goods Registration Scheme from 16th February 1946 to 28th February 1946.*

Industry and Name of Firm.	F.O.B. Value.	Purpose.
	Rs.	
Iron and Steel Industry.		
1. Messrs. Burn & Co., Ltd., *for* The Howrah Iron Works, Howrah.	1,61,980	Replacement.
2. The Tata Iron & Steel Co., Ltd., Jamshedpur.	74,383	Do.
3. Messrs. William Jacks & Co., Bombay, *for* Messrs. Mukund Iron & Steel Works, Ltd., Lahore.	16,794	Expansion.
4. Messrs. Mukund Iron & Steel Works, Ltd., Lahore.	16,794	Do.
5. Messrs. Burn & Co., *for* The Howrah Iron Works, Howrah.	27,700	Replacement.
Machine Tool Industry.		
1. Messrs. Alfred Herbert (India), Ltd., Calcutta, *for* The St. Thomas Mills & Engineering Works, Ltd., Trichur.	15,840	Do.
2. Messrs. Jessop & Co., Ltd., Calcutta	25,733	Do.
Electrical Equipment.		
1. The Bharat Electrical Industries, Ltd., Calcutta.	83,333	New Industrial Undertaking.
2. Messrs. Burn & Co., Calcutta, *for* The Howrah Iron Works, Howrah.	49,000	Replacement.
Cotton Textile Industry.		
1. The Phoenix Mills, Ltd., Bombay	44,500 f.o.r.	Expansion.
2. Messrs. Jiwana Textile Mills, Hyderabad (Deccan).	29,786	Do.
3. Messrs. Laxmi Narain Cotton Mills, Dacca.	74,750 c.i.f.	Do.
4. The Arvind Mills, Ltd., Ahmedabad	1,09,216	Do.
5. Messrs. Binny & Co. (Madras), Ltd., Managing Agents, The Buckingham & Carnatic Co., Ltd., Madras.	1,44,210	Replacement.
6. Ditto . .	32,500	Do.
7. The Phoenix Mills, Ltd., Bombay .	8,44,414	Expansion.
8. The Jam Manufacturing Co., Ltd., Bombay.	1,06,666	Replacement (Balancing).
9. The Bengal Cotton Mills, Ltd., Calcutta.	43,293	New Industrial Undertaking.
10. Messrs. Juggilal Kamlapat Cotton Spinning & Weaving Mills Co., Ltd., Cawnpore.	4,90,666	Expansion.
11. The Elphinstone Spinning & Weaving Mills Co., Ltd., Bombay.	37,320	Replacement.
12. The Aruna Mills, Ltd., Ahmedabad	53,280	Do.
13. Messrs. Cawnpore Textiles, Ltd., Cawnpore.	80,016	Expansion.
14. The Kanti Cotton Mills, Wadhwan Camp.	25,500	Replacement.
15. Messrs. Cawnpore Textiles, Ltd., Cawnpore.	28,969	Expansion.

II.—*Statement of Registrations Accepted under the Capital Goods Registration Scheme from 16th February 1946 to 28th February 1946*—contd.

Industry and Name of Firm.	F.O.B. Value.	Purpose.
	Rs.	
Cotton Textile Industry—contd.		
16. The Bombay Dyeing & Manufacturing Co., Ltd., Bombay.	1,08,866	Replacement.
17. The Century Spinning & Manufacturing Co., Ltd., Bombay.	2,13,333	Expansion.
18. The Devanagore Cotton Mills, Ltd., Devanagore.	64,000	Do.
Other Textiles Industry.		
1. The Raj Spinning Mills, Amritsar .	6,00,000	Do.
Hosiery Industry.		
1. Messrs. Shanti Narayan Chaddha, Cawnpore.	2,00,000	New Industrial Undertaking.
Leather Industry.		
1. The Chrome Leather Co., Ltd., Chromopet (S. India).	38,780 c.i.f.	Replacement.
2. Messrs. Cooper Allen & Co., Cawnpore.	97,000 c.i.f.	Do.
3. Ditto . . .	55,900 c.i.f.	Do.
4. The Modern Indian Art Crafts, Bombay.	2,00,000	Do.
Agricultural Industry.		
1. The Minister in Waiting, Government of Jodhpur, Jodhpur.	42,214 c.i.f.	Expansion.
Alcohol Industry.		
1. Messrs. Carew & Co., Ltd., Calcutta	25,000	Replacement.
Sugar Machinery.		
1. The Saswad Mali Sugar Factory, Ltd., Sholapur.	2,14,400	Expansion.
Printing Industry.		
1. Messrs. Wagle Process Studio & Press, Ltd., Bombay.	39,000	Replacement.
2. The Swadesamitran, Ltd., Madras .	1,44,210	Do.
Other Industries.		
1. The Secretary to the Government, Public Works Department, Karachi.	25,500	Replacement.
2. The National Tobacco Co. of India, Ltd., Calcutta.	20,000 (Part Order)	Expansion.
3. The Imperial Tobacco Co. of India, Ltd, Calcutta.	1,60,000	Replacement (Maintenance).
4. Ditto . . .	60,000	Do.
5. The Kohinoor Rubber Works, Calcutta.	5,33,333	Expansion/Replacement.

COTTON PRESS RETURNS.

I.—Statement of Cotton pressed in British India for the week ending the 15th March 1946.

[Section 5(2) of the Cotton Ginning and Pressing Factories Act, 1925.]

1	2	3	4	5	6
Province and Division of Block	No. of bales pressed		No. of bales pressed		Districts included in the block
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year	
Bombay—					
1. The Konkan and the Port of Bombay.	1,460	357	42,070	17,188	Thana, Kolaba and the Island of Bombay.
2. Gujarat	10,203	5,615	22,194	25,672	Ahmedabad, Kaira, Broach and Panch Mahals and Surat.
3. North Deccan	3,116	2,198	53,361	38,400	West Khandesh, East Khandesh and Nasik.
4. East Deccan	1,301	1,355	26,789	22,656	Ahmednagar, Sholapur and Bijapur.
5. West Deccan and Southern Mahratta Country	936	2,650	30,346	80,780	Poona, Satara, Ratnagiri, Belgaum, Dharwar and Kanara.
Total for the Province excluding the Konkan and Port	15,556	11,818	132,690	167,508	NOTE.—Cotton pressed in the Konkan and Port block is mainl re-pressed cotton or cotton waste.
Sind—					
The Province of Sind	(a)	17,523	349,582	379,184	All districts in the Province.
Bengal—					
The Province of Bengal	7	100	5,961	3,012	All districts in the Province.
United Provinces—					
1. Upper Doab	..	221	(b)4,746	5,111	Dehra Dun, Saharanpur, Meerut, Bulandshahr, Aligarh, Muzaffa nagar.
2. Middle Doab	..	75	656	1,365	Muttra, Farrukhabad, Etah, Agra, Mainpuri, Etawah.
3. Lower Doab and Bundelkhand	..	..	..	351	Cawnpore, Fatehpur, Allahabad, Jhansi, Jalaun, Hamirpu Banda.
4. Rohilkhand	..	..	..	..	Hardoi, Shahjahanpur, Bareilly, Moradabad, Budaun, Bijno Pilibhit, Naini Tal, Almora, Garhwal.
5. Rest of the Province	..	..	..	..	Mirzapur, Benares, Jaunpur, Ghazipur, Azamgarh, Ballia Gorakhpur, Basti, Gonda, Bahraich, Kheri, Sitapur, Una Lucknow, Bara Banki, Rae Bareli, Sultanpur, Fyzabad Partabgarh.
TOTAL	..	296	5,402	6,827	
Punjab—					
1. Ambala	..	1,576	30,942	42,585	Hissar, Rohtak, Gurgaon, Karnal, Ambala.
2. Jullundur	625	533	11,243	17,245	Kangra, Hoshiarpur, Jullundur, Ludhiana.
3. Lahore	2,025	7,276	(c)62,635	68,468	Lahore, Amritsar, Gurdaspur, Sialkot, Gujranwala, Sheikhupur
4. Rawalpindi	3,131	5,253	(d)83,331	75,635	Gujrat, Shahpur, Jhellum, Rawalpindi, Attock.
5. Multan	20,701	27,086	(e)516,806	491,287	Montgomery, Lyallpur, Jhang, Multan, Muzaffargarh, Der Ghazi Khan.
6. Ferozepore	2,197	3,546	(f)73,101	55,722	Simla, Ferozepore, Mianwali.
TOTAL	28,679	45,370	778,058	745,942	
Central Provinces—					
1. Jubbulpore	..	..	..	..	Jubbulpore, Saugor.
2. Nerbudda	..	..	3	95	Hoshangabad.
3. Nimar	947	1,388	36,477	20,997	Nimar.
4. Nagpur	3,208	3,866	69,284	53,361	Nagpur, Chanda, Wardha, Balaghat, Bhandara,
5. Satpura	..	..	517	..	Chhindwara, Betul, Mandla.
6. Chhatisgarh	..	..	..	..	Drug, Raipur, Bilaspur.
TOTAL	4,155	5,249	106,281	74,453	
Berar—					
Berar	11,613	11,970	(g)343,219	282,973	Akola, Amraoti, Buldana, Yeotmal.
Assam—					
The Province of Assam	257	308	(h)4,433	4,049	All districts in the Province.
Ajmer-Merwara—					
Ajmer-Merwara	383	125	10,336	5,264	The whole of Ajmer-Merwara.
Madras—					
Madras*	3,769	4,230	(i)81,422	125,280	The whole of the Province.
GRAND TOTAL	64,419	96,984	1,817,384	1,794,492	

NOTE.—There are no cotton pressing factories in Delhi, Bihar, Orissa and North-West Frontier Province.

* For details *see* Statement III.

(a) Return not yet received.
(b) Includes 119 bales not reported before.
(c) „ 4,609 „ „ „ „
(d) „ 400 „ „ „ „
(e) „ 4,767 „ „ „ „
(f) Includes 579 bales not reported before.
(g) „ 973 „ „ „ „
(h) „ 43 „ „ „ „
(i) „ 255 „ „ „ „

COTTON PRESS RETURNS—*contd.*

II.—Statement of Cotton pressed in certain Indian States for the week ending the 15th March 1946.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
Hyderabad	(a)	8,705	120,250	194,276
Baroda	(a)	1,491	22,079	4,509
Mysore	(a)	..	7,781	9,179
Gwalior	(a)	1,318	2,635	15,703
Punjab States—				
Bahawalpur	(a)	4,850	143,752	125,787
Nabha	345	183	18,578	25,851
Jind	(a)	382	3,704	8,070
Faridkot	(a)	180	6,051	5,700
Patiala	(a)	3,592	50,295	96,459
Malerkotla	(a)	..	1,484	4,442
Khairpur	(a)	260	..	2,893
TOTAL PUNJAB STATES	345	9,447	223,864	269,202
Rajputana States—				
Mewar	(a)	1,075	15,812	19,749
Bikaner	449	660	9,872	4,950
Jodhpur	..	..	..	..
Tonk	(a)	..	583	1,829
Jaipur	(a)	52	576	281
Jhalawar	..	..	..	..
Shahpura	(a)	29	694	29
Kishangarh	..	..	..	..
Kotah	(a)	229	..	539
Bundi	..	..	..	..
Idar	(a)	495	673	495
TOTAL RAJPUTANA STATES	449	2,541	28,210	27,872
Central India States—				
Indore	(a)	3,080	36,686	16,921
Bhopal	(a)	38	188	504
Narsingarh	..	..	..	..
Alipura	..	..	..	..
Jaora	..	215	1,069	2,236
Ratlam	381	113	2,268	2,748
Dhar	(a)	955	8,618	6,841
Barwani	1,065	323	8,557	3,823
Jhabua	20	333	2,424	2,384
Dewas, J. B.	..	..	..	..
TOTAL CENTRAL INDIA STATES.	1,466	5,057	59,810	35,457

II.—Statement of Cotton pressed in certain Indian States for the week ending the 15th March 1946—contd.

1	2	3	4	5
State	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st September 1945	During the corresponding period last year
BOMBAY STATES—				
Western India States Agency—				
Bhavnagar	(a)	1,137	..	6,941
Junagadh	(a)	502	995	4,163
Dhrangadhra	(a)	875	..	2,352
Morvi	(a)	..	..	1,635
Cutch	(a)	..	2,360	186
Nawanagar	..	..	243	1,115
Wadhwan	(a)	154	..	2,315
Gondal	..	..	..	..
Wankaner	..	..	..	..
Porbandar	(a)	..	1,363	5,769
Limbdi	(a)	330	..	2,671
Radhanpur	(a)	249	..	2,018
Rajkot	..	..	..	..
Manawadar	(a)	..	..	4,772
Jasdan	(a)	..	..	195
Sardargarh	..	..	..	..
Muli	..	..	..	..
Sayla	(a)	..	..	595
Eastern Kathiawar Agency (Wadhwan Civil Station).	(a)	196	..	408
Katosan	..	..	..	..
Lakhtar	(a)	..	..	802
Palitana	..	..	..	..
Mallya	..	..	..	..
Gujarat States Agency—				
Rajpipla	2,785	3,259	11,113	7,218
Chhota Udepur	(a)	101	..	101
Cambay	..	..	..	..
Sachin	..	..	..	..
Balasinor	604	350	922	912
Pandu Mewas—				
Vaktapur	..	..	..	..
Gothda	(a)	200	..	200
Deccan States Agency—				
Kolhapur	(a)	23	..	188
Jamkhandi	314	..	647	1,266
Sangli	..	..	..	..
Mudhol	(a)	..	..	635
Miraj	..	..	..	..
Savanur	(a)	..	..	30
TOTAL BOMBAY STATES	3,703	7,376	17,652	46,487
GRAND TOTAL	5,963	35,935	482,281	602,685

(a) Statement not yet received.

III.—Statement of Cotton pressed in the Province of Madras for the week ending the 15th March 1946.

1	2	3	4	5
Variety of Cotton	No. of bales pressed		No. of bales pressed	
	During the week	During the corresponding week last year	Since 1st February 1946	During the corresponding period last year
Tinnevellies	2	303	711	3,112
Nadam, Bourbon and Uppam.	48	..	160	..
Cambodias	730	925	4,805	5,497
Karunganni	690	..	1,414	..
Northerns	257	2,890	1,029	16,633
Westerns	1,815		(a)6,571	
Mungari	..	..	..	..
Cocanadas	218	112	536	442
TOTAL	3,760	4,230	15,226	25,685

(a) Includes 255 bales not reported before.

RESULTS OF AUCTION TEA SALES IN CALCUTTA.

DISTRICT AVERAGES.

FOR CONSUMPTION IN INDIA.

Districts.	Season 1945-1946. Sold to Sale No. 37, 20th March 1946. Packages.	Season 1945-1946. Sold to Sale No. 37, 20th March 1946. Average Price per lb.	Season 1944-1945. Sold to Sale No. 37, 14th March 1945. Packages.	Season 1944-1945. Sold to Sale No. 37, 14th March 1945. Average Price per lb.	Season 1944-1945. No Sale. Packages.	Season 1944-1945. No Sale. Average Price per lb.	Season 1944-1945. Sold to Sale No. 37, 20th March 1946. Packages.	Season 1944-1945. Sold to Sale No. 37, 20th March 1946. Average Price per lb.
		Rs. A. P.		Rs. A. P.		Rs. A. P.		Rs. A. P.
Assam	252,387	0 14 10	166,126	0 11 1			174,961	0 11 2
Cachar	26,754	0 13 2	8,646	0 8 2			14,051	0 10 0
Sylhet	54,824	0 12 7	42,369	0 8 4			49,946	0 8 6
Darjeeling	25,061	1 3 7	19,848	1 1 4			22,867	1 1 4
Dooars	164,666	0 13 2	147,071	0 9 6			154,729	0 9 8
Terai	11,840	0 13 6	11,209	0 9 1			14,951	0 10 0
Tripura	4,400	0 12 2	4,486	0 6 8			6,623	0 7 2
Chittagong	1,403	0 12 0	1,740	0 7 8			3,532	0 8 5
All other places	..	..	..	..			14	0 4 7
	541,335	0 14 2	401,495	0 10 4			441,574	0 10 6
Green Tea	21,555	1 1 6	17,417	0 14 3			22,777	0 13 10
TOTAL	562,890	0 14 4	418,912	0 10 6			464,351	0 10 8
Dust	11,975	1 0 11	376,221	0 11 9			399,511	0 11 11
	460,302	0 15 5						

(The above do not include Second-hand Tea, Damaged Tea and Dust.)

PRICES[a] AND TRADE MOVEMENTS.

[NOTE.—*The trade figures are compiled from corrected shipping bills received during the week of report.*]

BONE MEAL—

Market Quotations—

***Calcutta**, 25th March*—

(1) ½nd steamed . . . . . Rs. 200
(2) ½nd unsteamed . . . . . Rs. 190 } per ton f.a.s.
(3) ½th . . . . . Rs. 190

CEMENT—

Market Quotations—

**Calcutta*, *22nd March*—

Indian, f.o.r. Calcutta (Full wagon load of 16½ to 23 tons) . . . . . Rs. 63-12 per ton.

†***London**, 4th & 18th December*—

Cement, best Eng. Portland, d/d site, London area in paper bags or jute sacks 20 to ton (6 ton loads and upwards), per ton 57*s.* 0*d.*‡

COAL—

Market Quotations—

**Calcutta*, *22nd March*—

	Per ton F. O. R.
(1) Selected Jheria "A"	Rs. 13-5
(2) Selected Jheria "B"	Rs. 12-5
(3) Jheria (Grade I)	Rs. 11-7
(4) Deshergarh	Rs. 13-5
(5) Poniati	Rs. 13-5
(6) Raneegunj Kajora class (Grade I)	Rs. 11-7

§***Bombay**, 22nd March*—

	Ready per ton.
(1) Deshergarh (Selected Grade "A") f.o.r.	Rs. 13-5
(2) Jheria (Selected Grade "A") f.o.r.	Rs. 13-5
(3) Jheria (Grade I) f.o.r.	Rs. 11-7
(4) Central Provinces (1st class) Hirdagarh f.o.r.	Rs. 14-1

‖***Bombay**, 16th March*—

	Per ton.
Railborne Coal (Trimmed into Bunkers)	Rs. 39-12
Seaborne Coal („ „ „)	Rs. 64-0

¶***Karachi**, 13th & 20th March*—

First Class Bengal (Trimmed into Bunkers), per ton . . . . . Rs. 69-0 (seaborne).

COFFEE—

Market Quotations—

***Mangalore**, 16th March*—

	Per cwt.
(1) Plantation "A"	Rs. 128 to 129
(2) „ "PB"	Rs. 140 to 141
(3) Arabica Cherry Flats	Rs. 110 to 112
(4) Robusta „ „	Rs. 86 to 87

(*a*) Production and stocks of certain commodities are also given.
* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ *Plus* 7 sh. per ton net paper bags, jute sacks charged 1*s.* 9*d.*, credited 1*s.* 6*d.* on return.
§ Bombay Chamber of Commerce Current Quotations.
‖ Supplied by the Secretary, Bombay Coal Allocation Committee.
¶ Karachi Chamber of Commerce Prices Current.
** Supplied by the Indian Coffee Board.

COTTON (RAW)—

(*a*) Arrivals—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In bales*.)

	1946.	1945.
Imports into—		
Bombay by rail and sea (coastwise)†	44,234	61,787
Karachi by rail	47,309	22,792
Madras by rail and sea	3,147	3,321
Tuticorin by rail and sea	..	..
Calcutta by rail and river	879	1,478

(ii) From 1st September, 1945 to 28th February, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Into Bombay †	1,090	749

(iii) Imports by sea during the three months ending November 1945 (*into all British Indian ports*) :—

(In thousands of bales*.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945 to Nov., 1945.
Egypt and Anglo-Egyptian Sudan	3	1	1	5
East Africa‡	..	2	61	63
United States of America	..	..	..	..
Other Countries	..	..	..	..
TOTAL, 1945	3	3	62	68
„ 1944	30	24	44	98
„ 1943	20	26	28	74

(*b*) Exports—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In bales*.)

	1946.	1945.
Exports by sea—		
From Calcutta	..	..
„ Bombay	252	498
„ Karachi	45,494	19,029
„ Madras	..	..
„ Tuticorin	..	..

* 1 bale=400 lbs.
† The East India Cotton Association's Report for the week ending 28th February, 1946.
‡ Kenya Colony, Tanganyika Tarritary and uganda Protectorate

COTTON (RAW)—contd.

(b) Exports—*contd.*

(ii) From 1st September, 1945, to 2nd March, 1946, and corresponding period of 1944-45 :—

(In thousands of bales *.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta	..	1
„ Bombay	77	8
„ Karachi	254	102
„ Madras	1	..
„ Tuticorin	..	..

(iii) During the three months ending November, 1945 *(from all British Indian ports)* **:—**

(In thousands of bales *.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	Sept., 1945 to Nov., 1945.
United Kingdom	..	30	18	48
U. S. A.	3	8	19	30
Australia	1	1	..	2
Other Countries	..	3	49	52
TOTAL, 1945	4	42	86	132
„ 1944	35	14	18	67
„ 1943	19	40	22	81

(c) Market Quotations—

†***Bombay,*** *22nd March—*

Indian Cotton Contract, per candy of 784 lbs. . . . . Rs. 463 (Mar. '46).

Production.—The total production of cotton for 1945-46 is now estimated at 3,394,000 bales (400 lbs. each), as compared with 3,542,000 bales, the final estimate of 1944-45.

COTTON PIECEGOODS—

(a) Despatches by rail—

(i) During week ending 2nd March, 1946 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	67	147	214
Bombay	..	2,473	2,473
Karachi	..	262	262
Madras	..	351	351

(ii) From 1st January to 2nd March, 1946 :—

	Foreign. Tons.	Indian. Tons.	TOTAL. Tons.
Calcutta	67	3,521	3,588
Bombay	..	16,548	16,548
Karachi	10	2,536	2,546
Madras	..	3,197	3,197

* 1 bale=400 lbs.
† Bombay Chamber of Commerce Current Quotations.

COTTON PIECEGOODS—contd.

(b) Imports by sea—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	GREY. 1946.	GREY. 1945.	WHITE. 1946.	WHITE. 1945.	OTHER KINDS. 1946.	OTHER KINDS. 1945.
Into British India—						
Calcutta	1	22	35	2		
Bombay	5	..	2	..		
Karachi	95	..	80	..		
Madras	10	..	21	..		

(c) Market Quotations—

***Bombay,** *22nd March—*

Grey unbleached—

	Rs. A. P.
(1) Longcloth (Standard Quality) 37″×37½ yds. of 9 lbs. per lb.	..
(2) Domestics 35″×40 yds. of 12 lbs. „	..
(3) Chadars 50″×6 yds. of 2¼ lbs. „	..
(4) Dhoties (up to ¼″ nakhi border), 32″×9 yds. of 1¾ lbs. „	1 6 7
(5) Dhoties (Calcutta, ¼″ P.B.) 44″×10 yds. of 1 11/16 lbs. „	2 4 0

†***Manchester—***

	18th Jan.	*16th Feb.*
Price Index of cloth	228	231

(Basis—100 as Average price, 1938.)

COTTON TWIST AND YARN—

(a) Despatches by rail—

(i) During week ending 2nd March, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	310	310
Bombay	..	4,187	4,187
Karachi	..	12	12
Madras	..	700	700

(ii) From 1st January to 2nd March, 1946 :—

	Foreign. Cwts.	Indian. Cwts.	TOTAL. Cwts.
Calcutta	..	9,267	9,267
Bombay	..	79,611	79,611
Karachi	..	1,839	1,839
Madras	..	7,740	7,740

(b) Imports by sea—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

Into—	1946.	1945.
Calcutta	4	3
Bombay	..	..
Madras	9	..

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.

COTTON TWIST AND YARN—contd.

(c) Market Quotations—

***Bombay,** *22nd March—*

	Rs. A. P.
(1) Yarn, No. 10½s, per lb.	0 11 8
(2) Yarn, No. 20s, „	1 0 2

†***Manchester,*** *18th Jan. & 16th Feb.—*

Price index of American yarn	227
„ „ „ Egyptian „	210

(Basis—100 as Average price, 1938.)

(d) Exports (Indian-made)—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In thousands of lbs.)

	1946.	1945.
Exports by sea from—		
Calcutta	..	..
Bombay	638	1,317
Madras	..	..

HIDES AND SKINS (RAW)—

Market Quotations—

Cow Hides—

‡***Calcutta,*** *22nd March—*

(1) Agras (North-Western)	Rs. ..	to Rs. ..	per 20 lbs.
(2) Darbhangas	Rs. ..	„ Rs. ..	
(3) Patnas	Rs. ..	„ Rs. ..	
(4) Salted cows, Daccas	Rs. 17-0	„ Rs. 18-0	

Buffalo Hides—

‡***Calcutta,*** *22nd March—*

(1) Arsenic, Framed	Rs. ..	to Rs. ..	per 20 lbs.
(2) „ Commons	Rs. 15-0	„ Rs. 16-0	

Goat Skins—

‡***Calcutta,*** *22nd March—*

(1) Good Quality per 100 pieces	Rs. 180 to Rs. 200
(2) Ordinary Quality „ 100 „	Rs. 125 „ Rs. 140

HIDES AND SKINS (TANNED)—

Market Quotations—

‖***Madras,*** *21st March—*

	Rs. A. P.		Rs. A. P.
Tanned—			
(1) Cow hides, per lb.	1 15 0	to	2 4 0
(2) Buff hides „	1 6 0	„	1 7 0
(3) Sheep skins „	3 10 0	„	4 4 0
(4) Goat skins „	2 15 0	„	3 4 0

* Bombay Millowners' Association Average Quotations.
† F. W. Tattersall's Cotton Trade Review.
‡ Bengal Chamber of Commerce Prices Current.
‖ Quotations supplied by the Collector of Customs, Madras, and represent the lowest and highest values for average "all round parcels" of bark tanned hides and skins of each category sold in the open market inclusive of all grades and selections.

IRON AND STEEL—

Market Quotations—

***Calcutta,** *22nd March—*

Pig Iron—

Foundry No. 1 per ton F.O.R. Calcutta	Rs. 104
„ No. 2 „ „ „	Rs. 102
„ No. 3 „ „ „	Rs. 100
„ No. 4 „ „ „	Rs. 98

†***London,*** *4th & 18th December—*

Pig, Cleveland No. 3, per ton	£7 3*s.* 0*d.*
Steel, rails, heavy „ „	£14 10*s.* 6*d.*

JUTE (RAW)—

(a) Arrivals—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Arrivals into Calcutta§ by rail, river and sea	75	64
Arrivals into mills situated outside the Calcutta Trade Block by rail and steamer‖	72	73
TOTAL	147	137

(ii) From 1st July, 1945, to 2nd March, 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Into Calcutta§ by rail, river and sea	2,412	2,052
Into the mills situated outside the Calcutta Trade Block by rail and steamer‖	3,126	2,491
TOTAL	5,538	4,543

(b) Exports—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In thousands of bales‡.)

	1946.	1945.
Exports by sea—		
From Calcutta and Chittagong	12	41

(ii) From 1st July, 1945, to 2nd March, 1946, and corresponding period of 1944-45 :—

(In thousands of bales‡.)

	1945-46.	1944-45.
Exports by sea—		
From Calcutta and Chittagong	1,259	619

* Bengal Chamber of Commerce Prices Current.
† The Economist.
‡ Bale=400 lbs.
§ By Calcutta is meant the Calcutta Trade Block consisting of the town of Calcutta with Howrah and the Kidderpore Docks.
‖ Imports into mills by boat and cart are not recorded.

JUTE (RAW)—contd.

(b) Exports—contd.

(iii) During the three months ending November, 1945 (*from all British Indian ports*) :—

(In thousands of bales.*)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom	39	33	59	181
United States of America	21	17	23	93
Brazil	7	26	7	56
Australia	..	6	..	6
Other Countries	57	109	96	372
TOTAL, 1945	124	191	185	708
„ 1944	78	98	69	371
„ 1943	61	84	125	390

(c) Market Quotations—

†*Calcutta, 22nd March—*

(1) European Jat Middles (landed Calcutta), per md. . . . . Rs. 17-0(*n*)

(2) Indian Jat Middles (landed Calcutta), per md. Rs. 17-0

Calcutta, 26th March—

(1) First, per bale (400 lbs.) . . . . . Rs. 84-0 ‡ / Rs. 88-0 §

(2) Lightnings „ „ . . . . . Rs. 79-0 ‡ / Rs. 83-0 §

London, 14th March—

Daisee C. & F., per ton . . . . . £43 5*s.* 0*d.*

Production.—The total outturn of *jute in season* 1945 is now estimated at 7,166,000 bales of 400 lbs. each, as against 6,203,000 bales in 1944 (including imports from Nepal).

JUTE BAGS—

(a) Exports by sea—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	2,924	8,417
Hessian	385	3,753

(ii) From 1st January to 2nd March, 1946, and corresponding period of 1945 :—

(In thousands of bags.)

	1946.	1945.
From Calcutta—		
Sacking	33,428	45,878
Hessian	8,083	17,148

(b) Market Quotations—

†*Calcutta, 22nd March—*

B. Twills 2¼ lbs. 44×26½″, 6×8″, per 100 bags . . . . . Rs. 66-8 (Ready).

* 1 bale=400 lbs.
† Bengal Chamber of Commerce Prices Current.
‡ Exports.
§ Mills.
(*n*) Nominal.

JUTE CLOTH—

(a) Exports by sea—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	35	1,581
Hessian	4,402	27,998

(ii) From 1st January to 2nd March, 1946, and corresponding period of 1945 :—

(In thousands of yards.)

	1946.	1945.
From Calcutta—		
Sacking	5,871	3,860
Hessian	258,543	268,821

(b) Market Quotations—

* *Calcutta, 22nd March—*

	Rs.	A.	P.	
(1) Hessian cloth, 8 oz., 40″ 9×10 per 100 yds.	22	2	0	(Ready)(*n*).
(2) Hessian cloth, 10½ oz., 40″ 11×12 per 100 yds.	29	0	0	(Ready)(*n*).

OILCAKES—

GROUNDNUT CAKE—

Market Quotations—

Calcutta, 25th March—

Groundnut Cake, per md. . . . . Rs. 5-12

OILSEEDS—

CASTOR SEED—

Market Quotations—

‡ *Bombay, 22nd March—*

Small Hyderabad quality F. A., per cwt. . . Rs. 20-2

London, 14th March—

Castorseed (Bombay), per ton . . . . £ 36 *s.* 0 *d.* 0

COCONUTS—

Market Quotations—

§ *Cochin, 16th March—*

Coconuts, per 1,000 . . . . . Rs. 160

COPRA—

Market Quotations—

§ *Cochin, 16th March—*

Fair average quality, per candy of 654 lbs. . Rs. 318

* Bengal Chamber of Commerce Prices Current.
‡ Bombay Chamber of Commerce Current Quotations.
§ Cochin Chamber of Commerce Market Report.
(*n*) Nominal.

OILSEEDS—contd.

COTTON SEED—

(a) Exports by sea—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
From Bombay to Foreign Ports	..	--

(b) Market Quotations—

* *Bombay, 15th February—*

Cotton seed, per Indian Md. . . . . Rs. 6-3-0

GINGELLY (SESAMUM) SEED—

Market Quotations—

† *Bombay, 22nd March—*

(1) White, Bold, 85% , per cwt. . . . . Rs. 34-0

(2) Mixed, 50% , per cwt. . . . . --

GROUNDNUTS—

Market Quotations—

‡ *Madras, 21st March—*

	Rs.	A.	P.
Machine decorticated, per candy of 500 lbs.	83	12	0

† *Bombay, 22nd March—*

Bombay, Bold, per cwt. . . . . Rs. 21-0

London, 14th March—

	£	*s.*	*d.*
Groundnuts (Indian) West Coast, per ton	38	0	0

LINSEED—

(a) Arrivals—

During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	895	574
Bombay, by rail and sea	309	1,285
Karachi, by rail and river	..	..
Vizagapatam, by rail	94	--

(b) Exports by sea—

During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	1,000	1,250
Bombay	997	4,216
Karachi	..	..
Vizagapatam	..	..

* Price-Current Return furnished fortnightly by the Director of Agriculture, Bombay.
† Bombay Chamber of Commerce Current Quotations.
‡ Supplied by the Collector of Customs, Madras.

OILSEEDS—concld.

LINSEED—contd.

(c) Market Quotations—

* *Bombay, 22nd March—*

	Rs.
(1) Bold, per cwt.	23-9
(2) Small, per cwt.	„ 23-2

† *Calcutta, 22nd March—*

Small grain, 5% refraction (with new single bags), per Ind. md. . . Rs. 17-8 (Ready).

	£	*s.*	*d.*
London, 14th March— Linseed, Bombay, per ton	40	10	0

RAPE AND MUSTARD SEED—

(a) Arrivals—

During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta, by rail and river	397	652
Bombay, by rail and sea	24	139
Karachi, by rail and river	33	..

(b) Exports by sea—

During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In tons.)

	1946.	1945.
Calcutta	..	..
Bombay	..	10
Karachi	1,650	1,526

(c) Market Quotations—

‡ *Karachi, 13th & 20th March—*

	Per candy of 8 mds., *i.e.* 656 lbs. approximately. Rs.	A.
Rapeseed—Crop 1945-46 (including bags)	121	0

* *Bombay, 29th June, 1945—*

	Rs.	
(1) Brown, Cawnpore, per cwt.	18-0	(*n*).
(2) Yellow, „ „	„ 23-0	(*n*).

	£	*s.*	*d.*
London, 14th March— Rapeseed, Toria, per ton	39	10	0

* Bombay Chamber of Commerce Current Quotations.
† Bengal Chamber of Commerce Prices Current.
‡ Karachi Chamber of Commerce Prices Current.
(*n*) Nominal.

OILS (VEGETABLE)—

CASTOR OIL—

Market Quotations—

*Calcutta, 22nd March—

	Per maund f.o.b. Rs. A. P.
(1) No. 1 Fine Pale	59 0 0
(2) Liverpool, good seconds	58 8 0
(3) „ „ thirds	57 8 0

† *Madras, 21st March—*

Castor Oil, per candy of 500 lbs.	Rs. 215

COCONUT OIL—

Market Quotations—

‡ *Cochin, 16th March—*

Coconut oil—Fair average quality, per candy (654 lbs.).	Rs. 472-8 Ready. Rs. 456-0 One month.

GROUNDNUT OIL—

Market Quotations—

§ *Madras, 23rd March—*

Groundnut oil, per candy of 500 lbs.	Rs. 210 Ready.

OILS (MINERAL)—

KEROSENE OIL—

Market Quotations—

*Calcutta, 22nd March—

	Rs. A. P.
Kerosene (Superior), per tin of 4 gallons	4 3 3 ‖ 4 7 3 ¶
Kerosene (Inferior) „ „ „ „	3 12 6 ‖ 4 0 6 ¶

PETROL—

Market Quotations—

*Calcutta, 22nd March—

	Rs. A. P.
Petrol, per Imperial gallon	1 10 6 ** *ex*-pump.

RICE (*not in husk*)—

(a) (i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	14,078	8,429

* Bengal Chamber of Commerce Prices Current.
† Supplied by the Collector of Customs, Madras.
‡ Cochin Chamber of Commerce Market Report.
§ Supplied by the Madras Chamber of Commerce.
‖ *Ex*-godown.
¶ When delivered at dealers' premises.
** Inclusive of Provincial Sales Tax.

RICE (*not in husk*)—contd.

During week ending 2nd March, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries from—		
Calcutta	..	--
Chittagong	..	--
Bombay	..	..
Karachi	147	..
Madras	..	..

(ii) From 1st January to 2nd March, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Arrivals into—		
Calcutta by rail, river and sea	81,959	73,899

From 1st January to 2nd March, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to foreign countries—		
From Calcutta	850	..

(b) Market Quotations—

† *Calcutta, 22nd March—*

(1) Seeta, No. 1 per B. maund	..‡
(2) Ballam, No. 1 per B. maund	..‡
(3) Kalma, No. 1 (mill cleaned) per B. maund	..‡

SHELLAC—

Market Quotations—

† *Calcutta, 22nd March—*

T. N. per B. maund	Rs. 71

London, 14th March—

	£ s. d.
T. N. Orange, per cwt.	9 17 6

SUGAR (MANUFACTURED)—

(a) Despatches—

During week ending 2nd March, 1946, and corresponding week of 1945 :—

	Refined and unrefined. (In cwts.) 1946.	1945.
From Calcutta by rail, river and sea	7,583	..
„ Bombay by rail	608	469
„ Karachi „ „	..	..

† Bengal Chamber of Commerce Prices Current.
‡ Being a rationed article, no quotations are available. With effect from the 3rd September 1945, Rice is being supplied by the Government at the following rates :—

	Price *ex*-Govt. godowns per maund (including bags) payable by retailers to Govt.
'A' grade Rice	Rs. 23-12-0
'B' grade Rice	Rs. 13-12-0
'C' grade Rice	Rs. 8-12-0

SUGAR (MANUFACTURED)—contd.

(b) Imports by sea—

During week ending 2nd March, 1946, and corresponding week of 1945 :—

	Refined. (In cwts.) Java.	Mauritius.	Other Europe.	Countries.	TOTAL.
Imports into—					
Calcutta	..	..	..	--	..
Bombay	..	..	..	..	..
Karachi	..	..	..	..	..
Madras	..	..	..	..	..
TOTAL, 1946	..	..	..	--	--
„ 1945	..	--	..	--	--

(c) Market Quotations—

*Cawnpore, 16th March—

	1946. Rs. A. P.	1945. Rs. A. P.
Indian Factory Made—		
First Crystal, per md., *ex*-factory	16 1 6 to 16 12 6	16 1 6 to 16 12 6
Balrampur, Crystal No. I, per md., *ex*-factory	16 8 0	16 8 0
Basti, Crystal No. I, per md., *ex*-factory	16 6 0	16 6 0
Marhowrah, Crystal No. I, per md., *ex*-factory	16 12 6	16 12 6
Pilibhit, Crystal No. I, per md., *ex*-factory	16 5 0	16 5 0
Rosa, Crystal No. I, per md., *ex*-factory	16 7 6	16 7 6

(d) Stocks*—

(In bags, 10 bags = 1 ton.)

†Calcutta	(16th Mar. '46)	14,043	(17th Mar. '45)	11,928
Bombay	(6th „ „)	70,000	(--)	--
Karachi	(14th „ „)	17,993	(15th Mar. '45)	7,246
Madras	(„ „ „)	13,742	(17th „ „)	41,548

SUGAR, RAW (GUR)—

Prices (per maund) during week ending, 16th March—

	1946. Rs. A.	1945. Rs. A.
Refining—		
(1) Siswa Bazar	--	--
(2) Nellikuppam	--	--
Eating—		
(3) Madras	13 9	8 13
(4) Ahmednagar	13 0	11 0
(5) Lyallpur	16 2	9 0
(6) Muzaffarnagar	11 12	9 6
(7) Meerut	..	..
(8) Bhagalpur (second quality)	..	7 12
(9) Dacca (best quality)	25 0	23 0

* Supplied by the Director, Imperial Institute of Sugar Technology, Cawnpore.
† Kidderpore Docks only.

TEA—

(a) Arrivals—

During week ending 2nd March, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Arrivals into Calcutta by rail, river and sea	1,570	2,830

(b) Exports—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

	(In thousands of lbs.) 1946.	1945.
Exports by sea—		
From Calcutta	679	5,437
„ Chittagong	..	..

(ii) During the three months ending November, 1945 (*from all British Indian ports*)* :—

(In thousands of lbs.)

	Sept., 1945.	Oct., 1945.	Nov., 1945.	July to Nov., 1945.
United Kingdom	46,092	33,858	33,019	154,778
Iraq	..	386	541	927
Iran	424	1,344	354	2,364
Canada	2,021	5,695	4,986	17,727
United States of America	4,190	7,248	11,399	29,426
Australia	2,331	5,052	..	8,949
Other Countries	3,789	2,917	1,769	10,066
TOTAL, 1945	58,847	56,500	52,068	224,237
„ 1944	47,478	51,695	46,551	214,574
„ 1943	30,727	55,704	45,650	191,627

(c) Market Quotations—

Calcutta, 12th March—

	Rs. A. P.
† Sale Average—	
For tea sold for consumption in India, per lb.	0 15 3

WHEAT—

(a) Imports and Exports—

(i) During week ending 2nd March, 1946, and corresponding week of 1945 :—

(In tons.)

	1946. Indian‡.	Foreign.	1945. Indian‡.	Foreign.
Imports into—				
Calcutta	..	..	18	..
Bombay	..	..	..	..
Karachi	..	..	209	..

* Relating to tea, black.
† *See* also page 544.
‡ In the case of Calcutta and Karachi, the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay, by rail and sea (coastwise) only.

***WHEAT*—contd.**

(a) Imports and Exports—*contd.*

During week ending 2nd March, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	--
Bombay	..	--
Karachi	..	..

During week ending 2nd March, 1946, and corresponding week of 1945 :—

	(In tons.) 1946.	1945
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	40	85

(ii) From 1st April, 1945, to 2nd March, 1946, and corresponding period of 1945 :—

	(In tons.) 1945-46.		1944-45.	
	Indian*.	Foreign.	Indian*.	Foreign.
Imports into—				
Calcutta	42,815	231,025**	62,706	92,512
Bombay	4,124	..	61,039	--
Karachi	81,275	..	223,345	--

From 1st April, 1945, to 2nd March, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Exports to Foreign Countries from—		
Calcutta	..	..
Bombay	..	--
Karachi	--	1,500

From 1st April, 1945, to 2nd March, 1946, and corresponding period of 1945 :—

	(In tons.) 1946.	1945.
Coastwise Exports to other ports of India (excluding Sind provincial ports)—		
From Karachi	61,314	120,368

(b) Market Quotations—

***Bombay,** 15th February—*

Wheat, per Ind. Md. . . . . †

***Karachi,** 22nd March—*

Punjab White, 5 per cent barley, 3 per cent dirt, 30 per cent red (per candy of 8 mds., *i.e.*, 656 lbs. approximately) . . . . . ‡

* In the case of Calcutta and Karachi the figures represent the imports by rail, river and sea (coastwise) while in the case of Bombay by rail and sea (coastwise) only.

† Being a rationed article, no quotations are available. The price of wheat charged by Government to authorised retail dealers is Rs. 13-1 per Indian Maund.

‡ Being a rationed article, no wholesale quotations at Karachi are available, the retail price being As. 4 per seer or Rs. 10 per maund.

** Includes 8 tons of wheat sweepings.

***WHEAT*—concld.**

(b) Market Quotations—*contd.*

***Lyallpur,** 8th & 15th February—*

White wheat (1½ per cent dirt, 2 per cent barley), per md., f.o.r. Lyallpur . . . . Rs. 9-11-0

Production.—The total production of wheat for 1944-45 is estimated at 10,458,000 tons, as against 9,741,000 tons in 1943-44.

***WOOL (RAW)*—**

Market Quotations—

* ***Karachi,** 13th & 20th March—*

Kandhar (cleaned) Indian quality Per md. (82 lbs.) . . . Rs. 85

FREIGHTS.

† ***Calcutta,** 22nd March—*

	Jute (50 c. ft.) *Plus* 15%		Linseed (20 cwt.) Surcharge.	
	s.	d.	s.	d.
London §	80	0(*n*)	91	3(*n*)
Liverpool §	80	0(*n*)	91	3(*n*)
Dundee §	80	0(*n*)	91	3(*n*)
Glasgow §	80	0(*n*)	91	3(*n*)

‡ ***Bombay,** 22nd March—*

	s.	d.
Cotton (40 c. ft.)—		
United Kingdom ports	102	0
Antwerp	--	
Genoa, Naples, Leghorn	--	
Trieste, Venice	--	
Seed (16 cwt. and over)— Linseed, Rape, etc.—		
United Kingdom ports	92	0
Antwerp	--	
Marseilles	--	
Genoa, Naples, Leghorn	--	
Trieste, Venice	--	
Light seeds (13 cwt. and under)— Cotton, etc.—		
United Kindgom ports	89	0
Marseilles	--	
Genoa, Naples, Leghorn	--	
Groundnuts—		
United Kingdom ports	98	0

* Karachi Chamber of Commerce Prices Current.

† Bengal Chamber of Commerce Prices Current.

‡ Bombay Chamber of Commerce Current Quotations.

§ *Less* 10% rebate not exceeding 5*s.* per ton.

(*n*) Nominal

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REVIEW

OF THE

SUGAR INDUSTRY OF INDIA

FOR THE

YEAR ENDING 31st OCTOBER, 1942

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SUPPLEMENT TO THE "INDIAN TRADE JOURNAL", FEB. 28, 1946.

REVIEW OF THE SUGAR INDUSTRY OF INDIA FOR THE YEAR ENDING 31ST OCTOBER, 1942

BY

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I.—INTRODUCTION.

THE sugar industry did not work to its full capacity in season 1941-42. Sugar factories in the U. P. and Bihar were required to limit cane crushing to quotas fixed by the provincial governments. This action was considered necessary for the clearance of the heavy surplus stocks left over from the 1939-40 crop, within a reasonable time. As the season advanced it became apparent that many factories would fail to obtain enough cane to complete their quotas. Cane growers had been warned in good time of the government's intention to restrict sugar production, and had cut down plantings of cane. Further, weather conditions were not favourable for the crop, and there was a general failure of the crop, all over the country.

Importation of sugar from abroad to relieve the imminent shortage was no longer possible as the war in the Pacific had sealed off communications between this country and Java. The acute shortage which followed threatened to give rise to unbridled speculation and to force prices up to an unfair level. The Government of India in the Department of Commerce, quickly intervened to put an end to speculation, and to control prices and distribution. A Sugar Controller for India was appointed with powers to fix *ex*-factory prices of sugar, and to regulate inter-provincial sugar movements. He fixed the *ex*-factory price of sugar of C28 grade at Rs. 11-12-0 per md. Considering this as the basic price, prices were fixed for other grades both above and below D 24. Later all prices were enhanced by 7 1/2 annas per md. The Controller also distributed the available supplies of sugar among the various Provinces and States and instituted a system of permits to regulate inter-provincial movements of sugar. The provincial governments followed suit and appointed Provincial Controllers with powers to fix wholesale and retail prices and to regulate distribution within the Provinces. With the formation of the central Department of Food, the administration of sugar control was transferred to that Department.

II.—SURVEY OF AGRICULTURAL WORK IN INDIA.

A.—Position of Sugarcane Varieties in the Provinces, States and Factories (with farms).

I. IMPERIAL SUGARCANE STATION, COIMBATORE, THE IMPERIAL AGRICULTURAL RESEARCH STATION, DELHI, AND THE SUGARCANE SUB-STATION, KARNAL.

Breeding and Selection.—A certain number of new parents have been evolved. One of these is a hybrid between P.O.J. 2725 X Imperata, a weed from Malay States. *Saccharum robustum*, as parent, did not give marked results. Study of anatomical characters may be useful in imparting resistance to pests and diseases, and from this point of view the study of *Saccharum spontaneum* is of particular use.

In thick cane breeding the sorghum hybrid Co. 356 and two bamboo hybrids are used as parents. The phenomenon of doubling of chromosomes in sugarcanes is probably responsible for the fertility of F_1 hybrids. The very wide variations appear to be traceable to (1) the large number of chromosomes, and (2) the parents being complex hybrids and polyploids.

At Karnal, Crosses Co. 385 x Co. 331 and Co. 421 x Co. 312 proved unsatiafactory. Co. K. 26 Co. K. 30 and Co. K. 31 are under trial.

II. PROVINCES.

United Provinces.

Seedlings were grown from seeds of two crosses (Co. 421 x Co. 356 and Co. 421 x Co. 313). received from Coimbatore; Co. 453, Co. S. 186 and Co. K. 26 among mid-season and Co. S. 245 and Co. S. 225 among early varieties have given very promising performance both in cane and sugar yields; Co. 527 (medium early) for Central and Eastern U. P.; Co. S. 109 (medium early) for eastern United Provinces and Co. S. 146 (early) for Central United Provinces were released to growers. At Muzaffarnagar, the two mid-season Co. 453 and Co. S. 196 and one early Co. 545 proved the best varieties. At Gorakhpur Co. 453 and Co. K. 26 gave the best results besides Co. S. 109 and 527 which maintained their good record.

Parallel yield centres (33 all over United Provinces) were supplied with promising varieties for test. Scheme of Zonal experimentation was inaugurated on 18 different centres in United Provinces to test the validity of research results.

Bihar.

In Northern Bihar, the expansion of the area under Co. 313 up to 60 per cent led to the rapid disappearance of Co. 210 and Co. 213. Owing to red-rot Co. 299 is rejected. Co 356 is used in restricted areas and Co. 513 is the most easily adaptable variety. The high recovery yields of Bihar factories are due to Co. 313. In other parts of Bihar Co. 331 occupies large areas. On the factory estates Co. 393 gives superior yields than Co. 313 but with slightly lower sugar. Co. 395 is the next best. Both these varieties are more resistant to borer than Co. 313. During the year Co. 347, Co. 385, B.O. 3 and B.O. 9 were released to factory estates. Co. 453, B.O. 8 Co. 538. Co. 543 are other suitable varieties.

Bengal.

The standard variety Co. 213 suffered very badly from an attack of red-rot. Arrangements are made to replace this variety by Co. 421 and Co. 527.

Assam.

In nursery plants C. P. 28/11 and C. P. 28/19 ripened in January with high sucrose in juice. Co. 556 and Co. 558 also gave high sucrose but ripened in March. Other promising varieties are Co. 461, Co. 464, Co. 549, Co. 46, Co. 523 and Co. 533. Co. 419 and Co. 408 have been distributed to cultivators. Co. 421 is a medium ripening cane and Co. 331 gave satisfactory performance.

Madras.

At Anakapalle, none other varieties proved superior to Co. 419; Co. 449 was the next best; Co. 527 and Co. 523 are early varieties and Co. 312 is a mid-season variety.

Central Provinces and Berar.

At Bilaspur Farm comparative tests were carried out. Co. 419 was found to do well again this year. Co. 331, Co. 349, Co. 356, Co. 413 and Co. 513 varieties were compared with Co. 210 and Co. 313 as standards.

Analyses of several varieties are being done at Bilaspur farm. Co. 419 has given satisfactory results. Co. 210 and Co. 313 are standard varieties and new varieties are Co. 331, Co. 349, Co. 336, Co. 413 and Co. 513.

Bombay.

In early varieties Co. 428 and Co. 444 proved to be better than POJ 2878. In mid-season Co. 443 was second best to Co. 419. On factory estates Co. 428 and Co. 443 proved superior to Co. 419 and POJ 2878. on *chopan* soils Co. 443 and Co. 444 were second best to Co. 419.

Punjab.

At Risalowala seeds of Co. 313 G. C., Co. 312 G. C., Co. 396 G. C. and Co. 396 x Co. 421 were imported and seedlings were raised under the trying conditions of the Punjab climate. Co. 313, Co. 396, Co. L. 4 and Co. L. 9 are early and Co. 312, Co. 421 and Co. 285 are late.

North-West Frontier Province.

Co. 312 and Co. 313 are introduced. Co. 290, Co. 212 and Co. 419 are being tested. Co. 331 does not appear to be promising for release but Co. 451 appears to be promising.

B.—Summary of Work on Sugarcane Cultivation.

1. Spacing and Time of Planting.

In N.-W. F. P. 3 feet spacing was found to be superior. In Punjab planting 2 feet apart on flat or in trenches followed by earthing up with the break of monsoon has given better results; the early planting (first half of March) has been superior to late planting. In Bihar, October planting failed to show increased yield in the North while in the South December-January planting appeared hopeful. In Bengal 3 feet spacing is recommended to be standard. In the Central Provinces and Berar cane planted in September (*i.e.*, about three months earlier) was found to be ready for crushing about 6 weeks earlier.

2. Manures.

In the North-West Frontier Province, a top dressing of 75 lbs. of N as ammonium sulphate was found suitable over and above the basal treatment. Application of Phosphates was not beneficial. The application of Potash Sulphate gave excess sugar yields.

In Punjab, application of potash and phosphates have not increased the yield.

In the United Provinces phosphate application has shown some response but Potash has failed, as usual, to give any response. Potassium nitrate has given the highest yields. Organic manures gave better juice quality than inorganic fertilizers. Residual effects of molasses and press-mud application were good for the following wheat crop. Among cakes, groundnut, mahuwa, castor and neem cakes have given better yields and quality than linseed, mustard and *til* cakes. *Sanai* is the best green manure.

At Pusa in Bihar the upper limits for N and P were 40 and 100 lbs. respectively. In Bombay, at Padegaon, 300 lbs. of N was the optimum dose. Phosphate gave slightly higher yields but Potash had no effect.

3. Seed setts, Tillering and Ratooning.

In the Punjab, in case of wider planting full seed rate was 40,000 to 42,000 two-budded sets per acre.

In the United Provinces at Kalai farm highest yields were given by plant cane followed by I and II ratoons. Ratoons gave better quality than plant cane.

In Bihar, ratoons start with pre-monsoon tiller growth but 50 per cent of the tillers die off. The juice is superior in quality to plant cane, fibre is also higher in ratoon cane. At Anakapalle it was found that Co. 419 and Co. 421 ratoon better; ratoons mature early and the juice is richer than plant cane.

4. Irrigation and Water Requirements.

In N.-W. F Province, growth studies indicated that the crop required irrigation at fortnightly intervals during the hot weather and weekly during growth period timed over successively longer periods from October to March.

In the Punjab Co. 421 showed the greatest response to liberal irrigation applied after 10-12 days interval whereas Co. 312 was the best variety to withstand shortage of water.

At Padegaon, in the Bombay Deccan, it was found that a total quantity of 95 acre inches of water, inclusive of rainfall, was the optimum quantity for a period of 12 months, although a higher quantity of 115 acre inches would be beneficial from the point of maturity in heavier dressings of nitrogen.

5. Insects and Diseases.

At Muzaffarnagar, in the United Provinces, the mass releases of parasite (*Trichogramma, minutum*, Riby) was found to be ineffective against borers probably due to the prevalent high temperatures during May and June. Co. 453 was found to be highly resistant to post monsoon attack of the stem borer. Stripping of dry leaves, once in September and once in October, very markedly decreased Pyrilla population. Late harvesting of plant crop, coupled with removal of shoots once by the end of April was found to be very effective in reducing pest population in following ratoon crops. In the ratooning trials, the top borer was maximum in December, stem borer in July, termites in December, Pyrilla and white fly in November and L. Bug in April-May. While manuring both in plant and ratoon crops lowered top borer and white fly attack, but the attacks of stem borer, termites and Pyrilla increased.

In Bihar a survey of cane pests was conducted at the harvest time. Both the top borer and stem borer damaged cane in North Bihar, while in South Bihar, top borer did the most damage. The root borer and Pyrilla remained as minor pests. Red-rot again re-appeared and Co. 299 was the variety affected by it. The disease became fairly widespread in Champaran district.

C.—Short Notes on the Work carried out on Factory Farms.

The following notes are prepared from reports submitted by factories all over India:—

UNITED PROVINCES.

1. *Ram Laxman Sugar Mills, Mohiuddinpur.*—The total area is 26 acres; of which 8 acres were under cane. Varieties Co. 312, 331 and 421 were grown. Yield was 464 mds. per acre. Irrigation is done by a tube well.

2. *Daurala Sugar Works, Daurala.*—The area of the farms is 2578·74 acres, of which 947 acres were under cane in 1941-42. The average yield obtained was about 520 mds. per acre. The varieties grown were Co. 312, Co. 419, Co. 421, Co. 385, Co. 356 and POJ 2878. Delhi Sludge, Oil cakes and ammonium sulphate were used as manures. Irrigation is done by tube wells, and the factory effluent cane is transported by tramways. A systematic soil survey and their analyses have been carried out. Experiments are being conducted on manures, varieties, seed rate and zonal trials.

3. *Vijai Sugar Corporation Ltd., Doiwala.*—The farm area is 100 acres of which 65 acres were under cane; varieties grown are Co. 356, Co. 421, Co. 312, Co. 330 and POJ 2878.

4. *Upper Ganges Sugar Mills Ltd., Seohara.*—The area is 353 acres of which 30 per cent was under cultivation. Varieties Co. 421, 356, 370, 312, EK 28 Co. 331, 341 and 313 are grown. Co. 421 gave 365 mds. per acre. Caster cake, press cake and amm. sulphate are given as manures.

5. *Govan Brothers (Rampur) Ltd., Rampur.*—The area is 2,000 acres; of this 973·5 acres were under cane. The average yield obtained was over 290 mds. per acre. Ratoon is taken; varieties grown are Co. 312, 313, 331, 350, 356, 419 and 421. Groundnut cake, amm. sulphate, double superphosphate, potassium sulphate are used as manures, gannai, farmyard castor and neem cakes are usually used as manures. Irrigation is done by tube wells. Cane is hauled by a light railway. Soil survey has been done last year. Experiments on varieties, ratoon, manures and irrigation are being carried out.

6. *The Simbhaoli Sugar Mills Ltd., Baksar.*—The farm is of 25 acres; and 20 acres were under cane. Variety grown was Co. 312 giving a yield of 313 mds. per acre. Press-mud was the only manure used. Irrigation is by a tube-well.

7. *The Punjab Sugar Mills Co., Ltd., Kiccha.*—The area is 2,000 acres of which 1,000 acres were under cane. Varieties grown are Co. 312, Co. 313, Co. 331 and Co. 421. The average yield is 400 mds. per acre but yields up to 600 mds. are obtained when the crop is normal. Departmental mixture No. 1 is used with ratoon only. No irrigation is given.

8. *The Kesar Sugar Works, Ltd., Baheri.*—The area is 1,40 acres, of which 630 acres were under cane. Variety Co. 331 used and gives an average yield of 300 mds. per acre.

9. *Ramchand & Sons Sugar Mills, Lucknow.*—The area 84 bighas only under cane. Co. 312 is cultivated; it gives yield of 500 mds. per acre. Press-mud is used as manure, irrigation is done by a well.

10. *The Sakseria Sugar Mills Ltd., Babhnan.*—The area 2·5 acres under cane. Co. 421 is the variety planted. Irriga is by a tube-well.

11. *Saraya Sugar Factory, Sardarnagar.*—The farm is 2,500 acres; the area under cane is 717 acres, the average yield per acre is over 580 mds.; the varieties grown are Co. 285, Co. 356, Co. 421, POJ 2878, Co. 385, Co. 393, Co. 331, Co. 395, Co. 432, Co. 370 and Co. 312. Cow dung, neem cake and amm. sulphate are used as manures. Press-mud is also applied. Irrigation is done by tube-wells and the factory effluent.

12. *Pipraich Sugar Mills, Ltd., Pipraich.*—The area of the farm is 2,250 acres of which 650 acres are under cane. The average yields of ratoon crop is 200 mds. only. Varieties grown are Cos. 5, Co. 312, Co. 393, Co. 385 Co. 395 Co. (356, 313, 421, 370, 285) and POJ 2878. The mixtures of castor cake, neem cake and amm. sulphate are used as manures. Compost made of press-mud, molasses, cowdung and water-weeds gave good yields. Irrigation is done by tube-wells as well as by factory effluent. Zonal trials are being carried out. New varieties Co. 527, 545, 453 and Cos. 186 and K 26 are being used.

13. *The Shankar Sugar Mills, Ltd., Captainganj.*—The farm area is 70 acres; cane is on 4 acres; yield is about 300 mds. per acre. Varieties Co. 312, Co. 313 and Co. 421 are used. Cakes and niciphos are used as manures. Press-mud is also applied. Irrigation is done by wells.

14. *Ledi Sugar Factory, Nichlaul.*—Area is 950 acres, of which 300 acres are under cane; the average yield is over 400 mds. per acre. Varieties planted are Co. 331, Co. 356, Co. 421, Co. 370 and Co. 285 with yield varying from 450 to 650 mds. per acre. Farm yard manure and mud are used as manures. Irrigation is done by tube wells.

15. *Shree Sitaram Sugar Co., Ltd., Baitalpur.*—Farm area is 26·36 acres, the yield is over 200 mds. per acre. Varieties planted are Co. 421, Co. 370 and Co. 313. Castor cake, cow-dung, amm. sulphate and press-mud are used as manures. Irrigation is done by ordinary wells (using persian wheels).

16. *The Mahabir Sugar Mills, Ltd., Sisua-bazar.*—The area is 507 acres, of which over 340 acres are under cane. Varieties planted are Co. 312, Co. 313, 370, 393, 331 and 421. Green manure, composts, cakes, cow-dung and amm. sulphate are used as manures. Irrigation is done by tube wells.

BIHAR.

17. *The Bihar Sugar Works, Pachrukhi.*—The area is 38·1 acres; of these 21·2 acres are under cane. Varieties Co. 313, 331, 299, 513, 393, 395, 385, 508, 537 and B.O. 3 are under trial. Amm. sulphate niciphos, cakes and compost are used as manures. Irrigation is done by wells.

18. *New Swadeshi Sugar Mills, Ltd., Narkatiaganj.*—The area is 1,198·75 acres; under cane there are 570·66 acres; yield per acre is over 400 mds. Varieties grown are Co. 313, 356, 331, 371, 513, 299, 508, 393, 395 and POJ 2878. Manures used are double superphosphate and castor cake. There is no irrigation. Soil survey is being done.

19. *Motilal Padampat S. Mills Co., Ltd., Majhowlia.*—The area is 1,900 acres. Under cane there are 625 acres and the average yield is 400 mds. per acre. Varieties planted are Co. 513 and 313. Compost, press-mud and farm-yard manure are used. No. irrigation is given.

20. *Purea Factory, Lauriya.*—The area is 2,928 acres; under cane there are 747 acres; average yield is over 400 mds. per acre. Varieties planted are Co. 313, 513, 393, 395, 508, 347, 385 and B.O.3. Superphosphate and niciphos were used. Press-mud is used. Irrigation is not done.

21. *Shree Hanuman Sugar Mills, Ltd., Motihari.*—The area is 5,352 acres; under cane there are 2,239 acres; the yield per acre is over 435 mds; varieties grown are Co. 313, 331, 513, 356, 421, 312, 419,; B.O. 4 and POJ 2878. Irrigation is done by tube wells, lake, and river.

22. *Japaha Sugar Factory, Bhicanpur.*—The area is 3,200 acres; area under cane is 447·31 acres; the average yield is nearly 170 mds. per acre; varieties used are Co. 313, 299, 331, 356 and 513. Manures used are castor and groundnut cakes and superphosphatee. Railway (13 miles) has been installed for transport.

23. *Motipur Zemindari Co., Ltd., Motipur.*—The area of the farm is 4,030 acres. The area under cane is 1,193 acres. The average yield per acre was over 460 mds. The main varieties used are POJ 2878, Co. 313, 356, 299, 419; and Co. 513, 395, 508 and 393 are being experimented with; manures used are double superphosphate, castor and groundnut cakes at the rate of 40 lbs. N and 50 lbs. P_2O_5 per acre. Press-mud has been applied at the rate of 200 mds. before sowing of sanai. There is a trainline to haul the cane. Experiments on different doses of manures applied to different varieties have been carried out.

24. *The Belsund Sugar Co. Ltd., Riga.*—The area is 25 acres, of which 10·4 acres are under cane. The varieties tried are Co. 356, 299, 395, 313, 393, 513, 508 and B.O. 4; the yield is from 570 to 780 mds. per acre; Press-mud (at 400 mds. per acre) is used as manure. This is followed by *sanai*; castor cake is given at the rate of 7 mds. per acre at the planting time. No irrigation is done. Trichogramma breeding has been done with satisfactory results.

25. *Rohtas Industries, Ltd., Dalmianagar.*—The area is 1,100 acres; of this area only 245 bighas is under cane; the yield is over 155 mds. per bigha. The varieties grown are Co. 313 and Co. 331; castor cake, bonemeal and amm. sulphate are used as manures. Irrigation is by tube-wells.

BENGAL.

26. *Carew and Co., Ltd., Darsana.*—The area is 4,000 acres; only 1,900 acres are under cane; the average yield is less than 500 mds. per acre; the varieties used are Co. 421, 213, 312, 508, 527 and POJ 2878, 2883, 2984 and 3006; castor cake with niciphos is used as manure; compost also is used; irrigation is done by tube-wells. Tractors are used for haulage.

MADRAS.

27. *The Sri Rama Sugar Mills, Ltd., Bobbili.*—The area is 144 acres, of which 46 acres are under cane. The varieties used are Co. 419, 421, 313 and 527; groundnut cake and amm. sulphate used as manures at the rate of 100 lbs. N per acre. The lands are irrigated by a tank. Tractor is used for hauling cane. Special varietal tests are being carried with several varieties.

28. *Parry & Co., Ltd., Nellikuppam.*—The area is 800 acres; about 400 acres are under cane; the varieties grown are Co. 281, Co. 349, POJ 2878 and others; Parry's fertilizer, press-mud, bagasse ash, amm. sulphate and groundnut cake are used as manures. Molasses are being experimented with. Irrigation is done by tube-wells.

BOMBAY.

29. *The Godavari Sugar Mills, Ltd., Sakharwadi.*—The area is 7,000 acres; of this 3,052 acres are under cane, varieties grown are Co. 419 and POJ 2878; groundnut cake is used as manure; press-mud is also applied. Canal irrigation provides water for irrigation.

30. *Shree Changdeo Sugar Mills, Ltd., Puntamba.*—The area is 2,665 acres of which 1,000 acres are harvested annually; the yield is nearly 1,100 mds. per acre; varieties used are Co. 419, Co. 421 and POJ 2878; of these Co. 419 gave a higher yield. Irrigation is by canal water.

31. *The Brihan Maharasthra Sugar Syndicate, Ltd., Borgaon.*—The area is 7,500 acres; of this 1,251 acres were under cane in 1941-42; varieties planted are E.K. 28, POJ 2878 and Co. 419; the yield is 46, 47 and 54 tons per acre, respectively. Farm yard manure, oil cakes and amm. sulphate are used as manures. Press-mud as such is applied. Irrigation is done by canal water.

32. *The Kolhapur Sugar Mills, Ltd., Shahupuri.*—The area is 2,838 acres; of this 1,392 acres are under cane; the yield is just less than 37 tons per acre; varieties used are Co. 419, 421, 408, POJ 2878 and EK 28; the largest area is under Co. 419, next comes POJ 2878. Ratoon is practised. Manures used are groundnut cake and amm. sulphate. Compost (Indoor process) and molasses are used on a small scale. Irrigation is done from a river; factory effluent is mixed with the irrigation water.

33. *The Gandevi Sugar Works & Distillery Co., Ltd., Gandevi.*—The area is 495 acres; of this 118 acres are under cane; varieties used are Co. 419 and POJ 2878; green manuring was done; amm. sulphate and groundnut cake are used. Irrigation is from the river.

STATES.

34. *The Nizam Sugar Factory, Ltd., Bodhan.*—The area is 8,000 acres; of this area 2,919 acres were under cane; the average yield was 28·4 tons per acre, the varieties grown are POJ 2878, Co. 290, 419 and EK 28; other varieties are COS 423, 436 and HM 607; oil cakes and bonemeal are used as manures. Press-mud is used extensively. Irrigation is done by canal water; there is a light railway for haulage of cane; soil survey is underway.

III.—SURVEY OF TECHNICAL WORK IN INDIA AND ABROAD DURING 1941-42.

INDIA.

The Sugar Technologists' Association of India held its 11th Annual Convention at Cawnpore on the 2nd of October, 1942. The Imperial Institute of Sugar Technology continues to be the centre where most of the work in Technology of Sugar in India is carried out; a few sugar factories are taking up such work in collaboration with the personnel of the Institute. There is no outstanding development during the year either in India or abroad.

Work has been carried out at various centres in India on the agriculture of sugarcane. The technological studies are made at the Imperial Institute and a few sugar factories, especially on save all designs, clarifications, raw materials, utilization of by-product and improvement in the methods of sugar and *gur* manufacture.

Agriculture.

A preliminary survey of sugarcane soils of the United Provinces has been reported by Dr. B. K. Mukerji (1). In the Bombay Deccan, at Padegaon (2), studies have been made on the quality of juice obtained from sugarcane crops with regard to availability of phosphates and the effect of watershoots (3). The effects of cakes and inorganic manures are studied on germination in sugarcane at Muzaffarnagar (4), U. P.; the nitrogenous manures applied in furrows under dry conditions affect germination adversely but under wet conditions the effect disappears.

Engineering.

Entrainment prevention has been dealt with by K. S. Arnold (5) who after a review of the subject, offers a special design of saveall developed and tested for high efficiency.

Juice Clarification and Filtration.

The nature and properties of non-sugars in sugarcane juices have been described by V. V. Satyanarayan (6) with regard to *gur* manufacture. In the four papers (7, 8, 9, 10), namely, the varietal characters of the juices as an index of workability, the formation and elimination of non-sugars in the sulphitation process, the methods of juice clarification and improvement in the manufacture of white sugar, and the settling and filtration characteristics of juices with reference to pH and colloids of raw juice in sulphitation, the subject of present day sulphitation as practised in India is fully dealt with, offering suggestions for improvement and smoother working of the sulphitation for better grades of white sugar.

The quality of caustic lime demanded in clarification and the source of lime stone and other raw materials for preparation of caustic lime, in India is dealt by D.G. Walawalkar (11, 12), complete analyses of limestone samples from several localities whence the sugar factories obtain supplies have been given. Mechanical wear and tear of floc in limed and sulphured juices is dealt with by R.N. Agarwal (13) who offers suggestions for its prevention. A method has been suggested for computing of the quality of the filter press cake by G. Gundu Rao (14). Burning of pyrites and Baluchistan sulphur ore has been under investigation at the Imperial Institute of Sugar Technology (15). Special design of furnaces for burning the ore has been developed and the optimum conditions for producing sulphur dioxide from these ores has been reported by A. Schouten (16) and his coworkers.

Boiling.

The importance of inversion inside vacuum pan is traced by R.P. Sanghi and R. B. L. Mathur (17).

Miscellaneous.

Proper storage (18) of sugar without deterioration has been traced, based upon certain experiments carried out to determine deterioration of several sugar samples under controlled condition. Golden syrup (19), distemper (20) from mud, yield of solvents (21), in Butyl acetonic fermentation, price in relation to quality (22), of sugar and freight (23) on sugar, sugarcane (28) Wax from press-mud preparation of compost (24) from wastes, power alcohol (25), butyl alcohol (26) fermentation from molasses and solubility (27) of sugar in alkaline and acid solutions are some of the topics which have received attention from workers in the sugar line.

ABROAD.

Clarifications.

The application of '*Cation*' and '*Anion*' exchangers (29) developed by the Petree and Dorr Engineers for removing basic and acidic impurities from sugarcane juices has been described; removal of 95 per cent of ash and 35 to 50 per cent of organic impurities (other than sugars) is claimed; pH can be controlled between 6 to 7·5 and with removal of 50 per cent of colouring matter, there is a rise of purity to 92 to 93 degrees; installation costs worked out come to 90 to 120 dollars per ton cane daily capacity and chemicals for regeneration amount to 8 lbs. of sulphuric acid and 9 lbs. of soda ash.

Continuous Centrifuge (30).

A continuous centrifugal separator 'Fredsan' has been described with successful trials in several centrals in Cuba. The machine works on a horizontal axis, with a cone at 60° angle, requires 20 H.P. at 800 revolutions. Details are given with figures of results obtained in purging raw sugars.

Milling.

E. R. Behne (31) has reviewed the subject of mill settings and its application to the conditions obtained in Queensland, Australia. E. M. Copp (32) has revised his Imbibition Efficiency factor for comparative values of varying systems.

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IV.—FISCAL.

During the year under review there were no changes in the rates of the excise or import duties on sugar.

The revenue yields from excise duty on white and *khandsari* sugar in the season 1941-42 were as shown in Table I.

TABLE I.—*Excise Revenues from White and* Khandsari *Sugar in 1941-42.*

Month.	Gross Amount of Excise Duty Realised on	
	Khandsari Sugar.	Sugar other than *Khandsari*.
	Rs.	Rs.
April 1941	63,928	48,92,202
May 1941	51,011	37,72,687
June 1941	85,619	40,84,005
July 1941	43,084	49,76,465
August 1941	25,663	55,70,062
September 1941	21,854	75,79,301
October 1941	19,701	55,25,686
November 1941	13,858	71,94,256
December 1941	11,459	45,41,012
January 1942	13,161	67,94,876
February 1942	42,565	38,12,072
March 1942	51,736	80,37,953
TOTAL	4,43,639	6,67,80,637

V.—AGRICULTURAL STATISTICS.

Area under Cane and Yield in terms of *Gur*.

In the Final General Memorandum on Sugarcane crop for 1941-42, the area planted with sugarcane in India is estimated at 3,466,000 acres as against 4,598,000 acres last year or a decrease of 25 per cent. The total estimated yield of sugar (*gur*) stands at 3,957,000 tons, as against 5,794,000 tons last year, or a decrease of 32 per cent. The following table shows the area in acres and the outturn in tons of *Gur* or Jaggery by Provinces and States for the last two years and the average of the preceding five years, and also the increase or decrease in the current year over the previous year and the average of the preceding five years. In addition to the area mentioned above, the crop is sown on a small scale in certain other tracts* in India. The average area of these for the last five years has been 156,000 acres with an estimated production of 178,000 tons of *gur*.

*Ajmer-Merwara, Gwalior, Kashmir, Central India (Bhopal excepted) Rajputana, Benares State, Punjab States and Madras States.

TABLE II.—*Area under Sugarcane and Yield of* Gur *or* Jaggery, *1941-42.*

Provinces and States.	Area in Acres.			Increase (+) or Decrease (—) in the Current Year over	
	Current Year 1941-42.	Previous Year 1940-41.	Average of preceding Five Years	Previous Year 1940-41.	Average of preceding Five Years
				Per cent	Per cent
United Provinces (*including* Rampur)	1,783,000	2,555,000	2,171,000	—30·2	—16·9
Punjab	458,000	549,000	477,000	—16·6	—4·0
Bihar	384,000	508,000	429,000	—24·4	—10·5
Bengal	314,000	331,000	318,000	—5·1	—1·3
Bombay Presidency (*including* States)	160,000	167,000	133,000	—4·2	+20·3
Madras	109,000	162,000	123,000	—32·7	—11·4
North-West Frontier Province	85,000	96,000	72,000	—11·5	+18·0
Assam	45,000	41,000	39,000	+9·8	+15·4
Orissa	32,000	35,000	33,000	—8·6	—3·0
Central Provinces and Berar	32,000	33,000	32,000	—3·0	—
Sind (*including* Khanpur State)	9,000	9,000	8,000	..	+12·5
Delhi	2,000	3,000	3,000	—33·3	—33·3
Mysore	46,000	53,000	50,000	—13·2	—8·0
Hyderabad	41,000	45,000	36,000	—8·9	+13·9
Bhopal	9,000	8,000	6,000	+12·5	+50·0
Baroda	4,000	3,000	3,000	+33·3	+33·3
Miscellaneous Areas	158,000	151,000	142,000	+4·6	+12·3
TOTAL	3,671,000	4,749,000	4,075,000	—22·7	—9·9

Provinces and States.	Yield of *Gur* or *Jaggery* in Tons.			Increase (+) or Decrease (—) in the Current Year over	
	Current Year 1941-42.	Previous Year 1940-41.	Average of preceding Five Years	Previous Year 1940-41.	Average of preceding Five Years
				Per cent	Per cent
United Provinces (*including* Rampur)	1,878,000	2,880,000	2,697,000	—34·8	—30·4
Punjab	412,000	470,000	374,000	—12·3	+10·2
Bihar	387,000	517,000	444,000	—25·1	—12·8
Bengal	457,000	532,000	497,000	—14·1	—8·0
Bombay Presidency (*including* States)	468,000	420,000	375,000	+11·4	+24·8
Madras	309,000	485,000	369,000	—36·3	—16·3
North-West Frontier Province	95,000	107,000	79,000	—11·2	+20·3
Assam	46,000	45,000	40,000	+2·2	+15·0
Orissa	64,000	68,000	64,000	—5·9	—
Central Provinces and Berar	43,000	50,000	48,000	—14·0	—10·4
Sind (*including* Khanpur State)	16,000	14,000	16,000	+14·3	—
Delhi	1,000	1,000	3,000	..	—66·7
Mysore	86,000	91,000	73,000	—5·5	+17·8
Hyderabad	81,000	103,000	77,000	—21·4	+5·2
Bhopal	8,000	9,000	6,000	—11·1	+33·3
Baroda	17,000	11,000	9,000	+54·6	+89·0
Miscellaneous Areas	181,000	189,000	188,000	—4·2	—3·7
TOTAL	4,549,000	5,992,000	5,359,000	—24·1	—15·1

TABLE III.—*Distribution of the Average Sugarcane Area and the Yield of* Gur *or* Jaggery *for the Five Years ending 1941-42.*

Province or State.	Average Area (5 years).	Percentage of Area of Total.	Average Gur Production (5 years).	Percentage of Gur Production of Total.
United Provinces (*including* Rampur).	2,024,000	52·2	2,316,000	47·0
Punjab	438,000	11·3	375,000	7·6
Bihar	414,000	10·7	422,000	8·6
Bengal	310,000	8·0	469,000	9·5
Madras	121,000	3·1	358,000	7·3
Bombay (*including* States except Baroda).	139,000	3·6	398,000	8·1
North-West Frontier Province.	75,000	1·9	78,000	1·6
Assam	40,000	1·0	41,000	0·8
Central Provinces and Berar.	32,000	0·9	47,000	1·0
Orissa	33,000	0·9	67,000	1·4
Delhi	2,000	0·1	2,000	—
Sind	8,000	0·2	15,000	0·3
Mysore	48,000	1·2	60,000	1·2
Hyderabad	36,000	0·9	77,000	1·6
Bhopal	6,000	0·2	6,000	0·1
Baroda	3,000	0·1	11,000	0·2
Other Areas	145,000	3·7	183,000	3·7
TOTAL	3,874,000	100·0	4,925,000	100·0

The relative importance of the various Provinces and States from the point of view of sugarcane cultivation is shown in Table III above, which gives the area under sugarcane and the yield of *gur* or *jaggery* (average of five years ending 1941-42) of each Province or State expressed as percentage of the total area and yield for India.

Conditions of Sugarcane Crop during 1941-42.

A.—RAINFALL AND CLIMATE.

United Provinces.—The rainfall was below normal in the early part of the year. The growth of the crop was retarded for lack of rain in the western and central districts. The enforced delay in sowing resulted in shrinkage of area. The rainfall was more or less deficient in both October and November except slight showers in December. Drought retarded the growth of the crop.

Punjab.—The rains during June and July, August and September proved beneficial to the standing crop, but more rain is needed. The area decreased due to inadequate rainfall in particular. The season was on the whole not favourable and the yield is below normal.

Bihar.—The weather conditions had not been favourable for the growth of the crop and the general conditions were fair.

Bengal.—The weather conditions had been favourable. The heavy and excessive rainfall adversely affected the growth of the crop.

Bombay.—Heavy rains damaged the crop in Surat District. In the central tract deficient soil moisture, and high temperature brought in the tip burn; the crop was adversely affected by insufficient soil moisture in the south east. More rain was needed in some parts. The crop suffered considerably in Gujarat for want of sufficient rain but in the Deccan the crop was in fairly good condition. In Konkan the crop is fairly satisfactory on the whole.

Madras.—The condition of the crop was satisfactory except in Anantpur and North Arcot where drought affected the growth. The conditions on the whole was fair. The crop later suffered from insufficient rainfall in parts of Circars, and from Cyclone in December.

North-West Frontier Province.—The sowing commenced on the normal dates and the condition was average on the whole.

Assam.—The weather was unfavourable both for planting and growth of the crop due to heavy rains. Early floods also caused damage. The crop conditions were fair.

Orissa.—The weather had been favourable except in Ganjam and Puri districts where insufficient rainfall retarded the growth. The condition was on the whole good.

Sind.—The crop was doing well.

Delhi.—The season had not been favourable on account of drought.

Mysore.—The condition of the crop was reported to be good.

Hyderabad.—The condition of the crop was fair.

Bhopal.—The rainfall although deficient was timely and fairly well distributed.

Baroda.—The condition of the crop was good.

B.—INSECT PESTS AND DISEASES.

No major attack of pests and diseases was reported this year. Minor attacks, such as red-rot and borer damage, were reported. Red-rot was found in one district in the United Provinces; it also reduced the yield to some extent in Bengal. Other insects damaged the crop to some extent in some districts of the United Provinces; stem-borer caused damage in the Deccan; grasshoppers and pyrilla caused some damage in some districts. Pyrilla was reported from the North-West Frontier. Some damage was caused by insects in Assam.

TABLE IV.—*Area under Sugarcane, Yield of* Gur *or Jaggery and the Estimated Production of Sugarcane in India.*

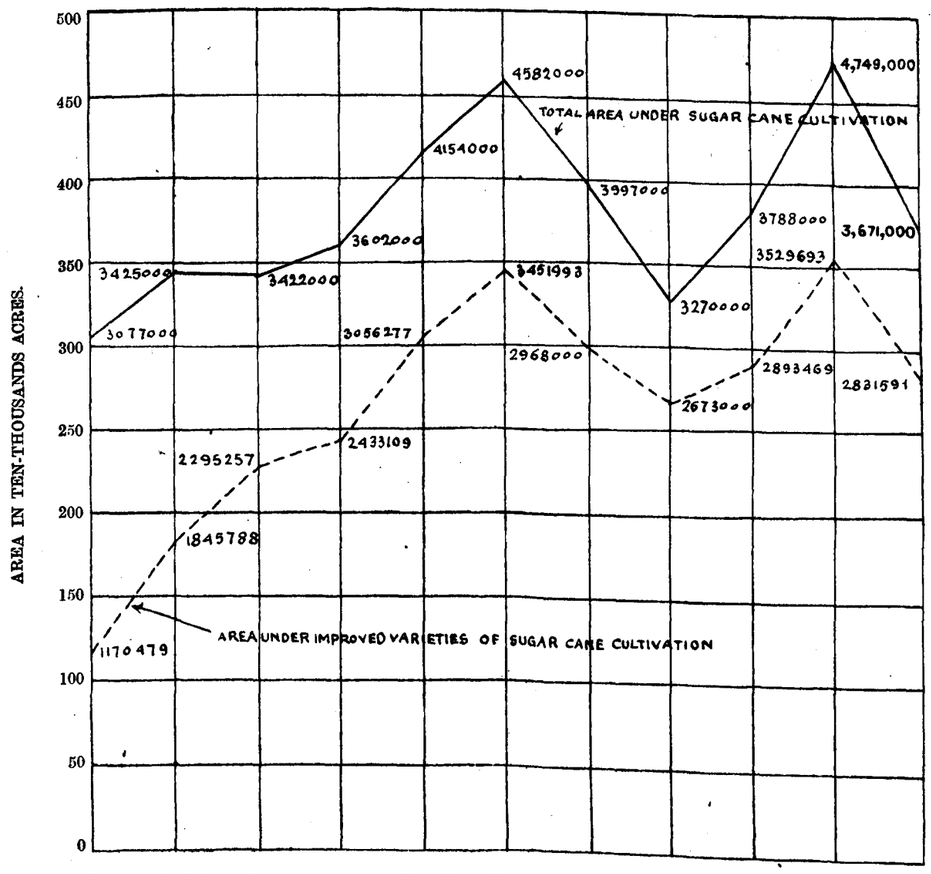
Year.	Area under Sugarcane.	Gross Production expressed as *Gur* or *Jaggery*.	Calculated Total Production of Sugarcane.
	(Acres.)	(Tons.)	(Tons.)
1931-32	3,077,000	4,116,000	43,316,000
1932-33	3,425,000	4,859,000	51,129,000
1933-34	3,422,000	5,055,000	52,455,000
1934-35	3,602,000	5,292,000	54,346,000
1935-36	4,154,000	6,102,000	61,202,000
1936-37	4,582,000	6,932,000	67,322,000
1937-38	3,997,000	5,579,000	55,637,000
1938-39	3,270,000	3,572,000	35,851,000
1939-40	3,788,000	4,849,000	47,672,000
1940-41	4,749,000	5,992,000	60,668,000
1941-42	3,671,000	4,549,000	46,491,000

ESTIMATED PRODUCTION OF SUGARCANE.

The above Table IV shows the area under sugarcane, the yield of *gur* (or *jaggery*) and the calculated production of sugarcane in India from 1931-32 to 1941-42.

It will be observed that in 1941-42 there was a decrease of 22·7 per cent over the previous year in the total sugarcane acreage (including area under other tracts), 24·10 per cent in the total yield of *gur* and 23·4 per cent in the calculated production of sugarcane.

GRAPH A.—SHOWING THE TOTAL AREA UNDER SUGARCANE AND THE AREA UNDER IMPROVED VARIETIES IN INDIA FROM 1931-32 TO 1941-42.



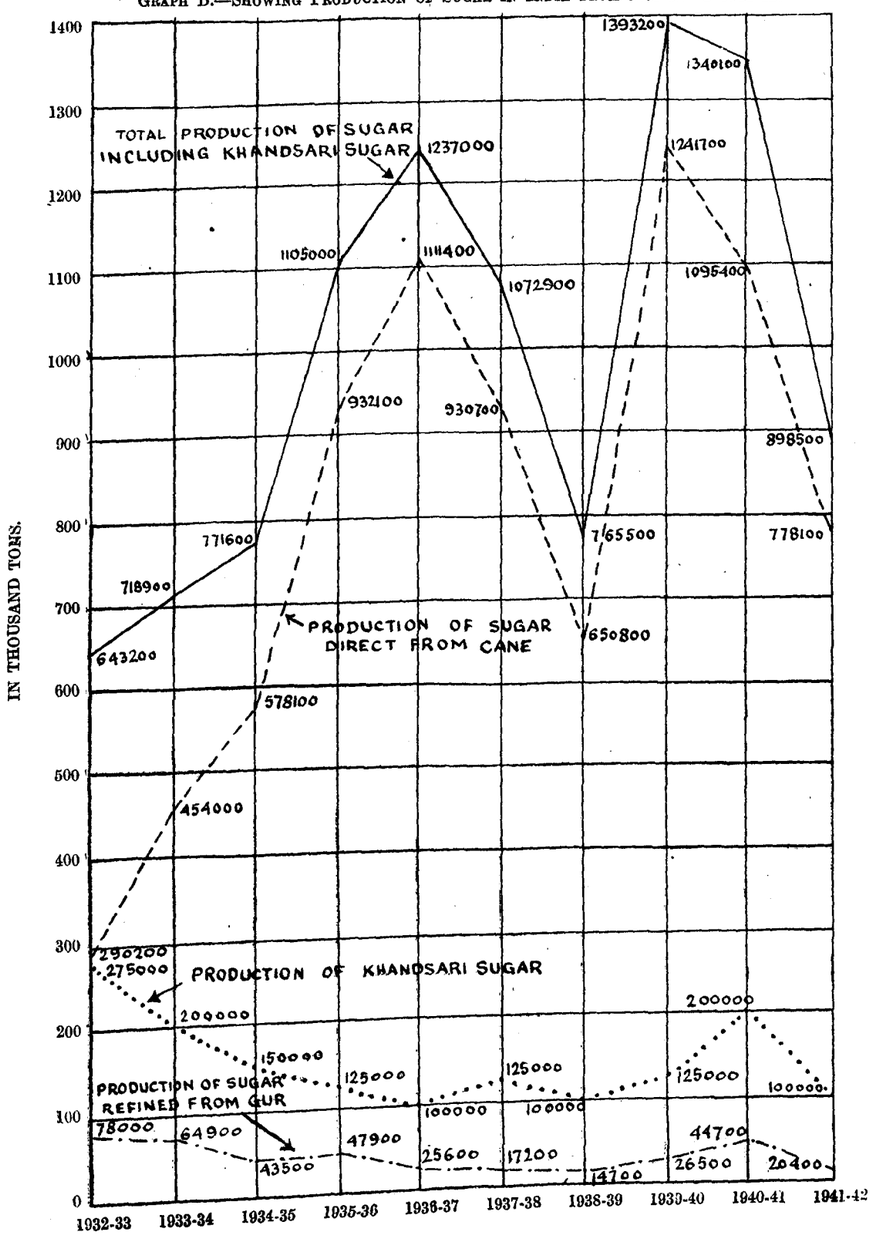
IMPROVED VARIETIES OF SUGARCANE.

The cultivation of improved varieties has continued to increase. Table V shows the area under such varieties in each of the Provinces during 1941-42 as compared with the previous four seasons. The older improved varieties are being replaced by newer selections every where.

TABLE V.—*Area under Improved Varieties of Sugarcane in Different Provinces and States.*

——	1937-38.	1938-39.	1939-40.	1940-41.	1941-42.
British India—contd.	(Acres.)	(Acres.)	(Acres.)	(Acres.)	(Acres.)
North-West Frontier Province.	44,000	45,000	45,000	56,800	5,675
Punjab . . .	306,000	226,885	272,879	390,240	342,560
Sind . . .	..	2,000	3,340	3,785	1,846
United Provinces .	1,932,000	1,621,791	1,706,426	2,013,973	1,557,672
Bihar . . .	369,000	343,500	425,600	491,500	369,700
Bengal . . .	240,000	277,230	282,000	286,795	382,287
Assam . . .	16,000	19,673	13,912	12,965	15,098
Central Provinces and Berar.	17,000	18,046	21,055	21,247	23,558
Madras . . .	71,000	76,115	86,891	126,792	95,269
Bombay . . .	33,000	43,500	55,551	72,182	79,909
Indian States.					
Kapurthala . .	..	..	..	..	10,515
Bhawalpur . .	..	..	..	..	9,000
Khairpur . . .	..	..	..	..	212
Bharatpur . .	..	..	..	..	445
Bikaner . . .	..	..	..	..	5,201
Mysore . . .	..	..	..	..	9,150
Cochin . . .	..	..	..	..	738
Kolhapur . . .	..	..	..	..	5,500
Phaltan . . .	..	..	..	..	2,800
Travancore . .	..	..	..	..	9,275
TOTAL .	2,968,000	2,673,000	2,893,469	3,529,693	2,831,591

GRAPH B.—SHOWING PRODUCTION OF SUGAR IN INDIA FROM 1932-33 TO 1941-42.



VI.—MANUFACTURING.

In the season 1941-42, 150 cane factories worked out of a total of 161 factories existing in India. Ten factories did not operate during the season and one has been excluded from this review as it is a small experimental factory with a small and uncertain output.

The production of sugar directly from cane in India totalled 778,100 tons in the season 1941-42 as against 1,095,400 tons in 1940-41 and 1,241,700 tons in 1939-40. The production was less than in either of the two previous seasons in all Provinces except Bombay. The All-India production shows a decline of 29 per cent below the production in 1940-41 and 37 per cent below that in 1939-40. This was due to a general failure of the cane crop all over the country and in United Provinces and Bihar also to restriction of production by the allotment of crushing quotas to factories by the provincial governments.

The season was short in all the Provinces. The average number of days worked by factories was 78 in United Provinces, 54 in Bihar and 117 in the rest of India.

The table below shows the production of sugar directly from cane by refining *gur* and by the khandsari process during the last ten years. These have been graphically represented in Graph B on page 9.

TABLE VI.—*Production of Sugar in India by Cane Factories,* Gur *Refineries and* Khandsaris.

Year.	Number of Factories that produced Sugar direct from Cane.	Production direct from Cane.	Number of Factories that refined *Gur.*	Production of Sugar refined from *Gur* (Nov.—Oct).	Production of *Khandsari* Sugar.	Total Production of Sugar.
		Tons		Tons	Tons	Tons
1932-33	57	290,200	27	78,000	275,000	643,200
1933-34	112	454,000	16	64,900	200,000	718,900
1934-35	130	578,100	12	43,500	150,000	771,600
1935-36	137	932,100	13	47,900	125,000	1,105,000
1936-37	137	1,111,400	9	25,600	100,000	1,237,000
1937-38	136	930,700	10	17,200	125,000	1,072,900
1938-39	139	650,800	10	14,700	100,000	765,500
1939-40	145	1,241,700	11	26,500	125,000	1,393,200
1940-41	148	1,095,400	14	44,700	200,000	1,340,100
1941-42	150	778,100	11	20,400	100,000	898,500

The production of Sugar in the different Provinces is shown in Table VII :—

TABLE VII.—*Production of Sugar in Various Provinces.*

Provinces.	1937-38.	1938-39.	1939-40.	1940-41.	1941-42.
	Tons	Tons	Tons	Tons	Tons
United Provinces	628,400	394,200	700,300	682,000	401,000
Bihar	231,700	166,600	328,800	256,100	122,300
Punjab	23,100	15,100	24,200	33,800	21,000
Madras	34,600	30,000	47,000	64,400	45,600
Bombay	10,900	57,300	75,500	94,800	90,000
Bengal	26,000	14,900	45,800	64,600	29,400
Other Provinces and States	82,200	81,400	111,600	144,400	129,200
TOTAL FOR INDIA	1,072,900	765,500	1,393,200	1,340,100	898,500

The highest and the lowest number of days worked by any factory, and the average number of days worked by factories in the United Provinces, Bihar and the rest of India in the seasons 1938-39 to 1941-42 are shown in Table VIII :—

TABLE VIII.—*Number of Days of Actual Working of Factories during the Seasons 1938-39 to 1941-42.*

Provinces.	1938-39.			1939-40.			1940-41.			1941-42.		
	Maximum No. of Days worked by any Factory.	Minimum No. of Days worked by any Factory.	Average No. of Days worked by Factories.	Maximum No. of Days worked by any Factory.	Minimum No. of Days worked by any Factory.	Average No. of Days worked by Factories.	Maximum No. of Days worked by any Factory.	Minimum No. of Days worked by any Factory.	Average No. of Days worked by Factories.	Maximum No. of Days worked by any Factory.	Minimum No. of Days worked by any Factory.	Average No. of Days worked by Factories.
United Provinces	126	23	77	176	74	133	148	58	100	121	30	78
Bihar	110	43	79	166	104	136	123	73	100	89	30	54
All other Provinces	184	15	97	203	30	119	264	41	144	313	32	117
All-India	184	15	83	203	30	129	264	41	113	313	30	85

The highest and the lowest recovery for any factory and the average for the whole area in the United Provinces, Bihar and the rest of India are shown in Table IX :—

TABLE IX.—*Percentage Recovery of Sugar from Cane during the Seasons 1941-42 and 1940-41.*

Particulars.	1941-42.				1940-41.			
	United Provinces.	Bihar.	All other Provinces.	All-India.	United Provinces.	Bihar.	All other Provinces.	All-India.
Maximum	11·22	12·05	12·45	12·45	10·85	11·01	11·16	11·16
Minimum	7·74	8·62	5·30	5·30	7·06	8·61	6·50	6·50
For the tract as a whole	9·87	10·35	9·22	9·69	9·87	9·86	9·34	9·70

The highest recovery for the season was 12·45 per cent as against 11·16 per cent during the preceding season. The average recovery for the whole country did not differ appreciably from that of the preceding season. In Bihar the recovery increased by 0·49 per cent while in provinces other than the United Provinces and Bihar it declined by 0·12 per cent. The high recovery in Bihar is due partly to improved varieties of cane and partly to the extreme shortness of the season which limited crushing to the months of January and February when cane was available in a state of full maturity.

The detailed distribution of recoveries is given in Table X :—

TABLE X.—*Distribution of Recovery of Sugar per cent Cane.*

Recovery of sugar per cent Cane.	1941-42.				1940-41.			
	Number of Factories within the given limits of Recovery.				Number of Factories within the given limits of Recovery.			
	United Provinces.	Bihar.	All other Provinces.	All-India.	United Provinces.	Bihar.	All other Provinces.	All-India.
11 and higher	1	9	1	11	..	1	1	2
10·5 to 10·9	6	4	3	13	4	6	5	15
10 to 10·4	20	7	3	30	25	3	3	31
9·5 to 9·9	21	5	7	33	28	15	10	53
9 to 9·4	17	3	9	29	10	5	5	20
8·5 to 8·9	3	3	5	11	1	2	7	10
8 to 8·4	..	..	4	4	1	..	4	5
7·5 to 7·9	2	..	4	6	..	..	4	4
7 to 7·4	..	..	6	6	1	..	1	2
6 to 6·9	..	..	5	5	..	..	3	3
5 to 5·9	..	..	2	2	..	..	..	..
TOTAL	70	31	49	150	70	32	43	145

VII.—ALL-INDIA SUGAR TRADE.

(*a*) *Exports.*—Exports of sugar by sea from British India during the official year 1941-42 amounted to 6,191 tons valued at Rs. 14,63,434 against 6,934 tons valued at Rs. 18,68,039 in the previous year.

(*b*) *Imports of Foreign Sugar.*—Imports of sugar into British India by sea during the official year 1941-42 amounted to 48,637 tons valued at Rs. 1,06,69,234 against 18,778 tons valued at Rs. 34, 68,406 in the previous year. The quantity of Java sugar imported into British India amounted to 39,690 tons against 16,118 tons in the previous year.

The table below shows the imports of different descriptions of sugar into British India by sea :—

TABLE XI.—*Imports of Sugar, All Kinds, excluding Molasses.*

Countries from which Imported.	1913-14 (Pre-war).	1937-38.	1938-39.	1939-40.	1940-41.	1941-42.
	Tons	Tons	Tons	Tons	Tons	Tons
United Kingdom	900	270	4,211	13,529	29	13
Java	583,000	10,293	24,510	233,163	16,118	39,690
Straits Settlements	12,900	..	2	253	58	1,788
China and Hongkong	1,500	2,016	2,592	2,388	2,116	872
Portuguese East Africa	..	..	..	668	450	6,271
Other Countries	214,700	1,136	1,400	1,709	7	3
TOTAL, ALL COUNTRIES	803,000	13,715	32,715	251,707	18,778	48,637

(c) *Importation of Sugar by Land during the Official Year 1941-42* was negligible.

(d) *Re-exports during the Official Year 1941-42.*—The re-exports of foreign sugar from British India amounted to 27,304 tons valued at Rs. 70,93,629 against 5,075 tons valued at Rs. 16,19,520 in the previous year.

TABLE XII.—*Re-exports of Sugar from British India.*

Particulars.	Quantity.		Value.	
	1940-41.	1941-42.	1940-41.	1941-42.
Sugar 23 D.S. and above—				
To Aden and Dependencies	835	2,334	2,60,657	5,73,052
,, Arabia	3,571	11,044	11,52,939	32,56,988
,, Baherein Islands	427	1,551	1,25,401	4,48,090
,, Ceylon	149	9	52,325	2,225
,, Other Countries	65	11,388	16,731	27,87,454
TOTAL	5,047	27,226	16,08,053	70,67,809
Sugar below 23 D.S. but not above 16 D.S.	26	78	10,537	25,820
Sugar 15 D.S. and below	2	..	930	..
TOTAL (ALL KINDS)	5,075	27,304	16,19,520	70,93,629

(e) *Exports by Land of Refined Sugar during the Official Year 1941-42.*—Exports by land amounted to 17,604 tons during the year under report.

(f) *Consumption.*—In the absence of direct consumption statistics, the amount of sugar actually consumed in India cannot be stated with precision. It is, however, estimated that 1,132,000 tons sugar was available for consumption during the crop year 1941-42 (November-October) against 1,376,000 tons in 1940-41. The quantities of sugar available for consumption from various sources are shown in Table XIII. In calculating the figures in the table no account has been taken of the difference between the initial and closing "invisible" stocks in the minor interior markets, stocks which retailers and small wholesalers, etc., of which no reliable estimates could be made. The imports of sugar into British India across the Land Frontiers with the French and Portuguese settlements have also not been taken into account. The error on account of these two factors is believed to be small.

TABLE XIII.—*Sources of Supply of Sugar required for Consumption in India (November/October).*

Particulars.	1930-31.	1931-32.	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.*	1937-38.	1938-39.	1939-40.	1940-41.	1941-42.
	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.
Initial Stocks—												
(1) In Ports	37,100	31,510	19,176	9,057	21,630	11,189	23,684	22,000	20,000	51,000	12,200 (Revised).	29,644
(2) In Principal Inland Markets.	..	..	..	..	8,366	7,994	5,330	15,000	15,000	17,000	24,600	13,100
(3) With Factories	..	..	..	..	..	4,000	130,000	170,000	67,000	28,000 (Revised).	388,824 (Revised).	352,100
Production of Sugar—												
(a) Direct from cane	119,859	158,581	290,177	453,965	578,115	932,100	1,111,400	930,700	650,800	1,241,700	1,095,400	778,100
(b) Refined from *gur*	29,700	61,990	77,995	64,890	43,500	47,876	25,900	17,200	14,700	26,500	44,700	20,400
(c) *Khandsaris*	200,900	250,000	275,000	200,000	150,000	125,000	100,000	125,000	100,000	125,000	200,000	100,000
Imports of Sugar by Sea	697,621	443,200	324,400	245,300	200,100	93,800	16,001	8,986	257,147	34,903	27,934	23,843
Imports of Sugar by Sea into Kathiawar Ports.†	114,758	93,000§	64,000§	87,094	113,400	45,200	12,870	12,238	77,000	32,743	15,283	6,608
TOTAL SUPPLY	1,199,038	1,038,281	1,050,748	1,060,306	1,115,111	1,263,159	1,424,885	1,301,124	1,201,647	1,556,846	1,808,941	1,323,705
Re-export of Sugar by Sea	3,691	4,414	3,587	11,900	2,157	6,206	5,533	131	4,169	23,127	12,191	45,441
Export of Sugar by Sea	268	382	356	434	357	449	10,640	8,668	2,092	6,628	588	25,990
Export of Sugar by Land	36,876	32,000 (Estimated.)	31,957	30,607	29,939	27,667	35,064	31,100	31,000	26,167	25,553	20,156
Closing Stocks—												
(1) In Ports	37,600	19,176	9,057	21,630	11,189	23,684	22,000	20,000	51,000	12,800	29,644	5,361
(2) In Principal Inland Markets.‡	..	..	..	..	7,994	5,330	15,000	15,000	17,000	24,600	13,100	3,100
(3) With Factories	..	..	..	..	4,000	130,000	170,000	67,000	23,000	390,000	352,100	91,891
TOTAL *to be deducted*	78,435	55,972	44,957	64,571	51,636	193,336	258,237	141,899	128,261	483,322	433,176	192,038
Quantity Consumed (to the nearest thousand).	1,121,000	982,000	1,006,000	996,000	1,059,000	1,074,000	1,167,000	1,159,000	1,073,000	1,074,000	1,376,000	1,132,000

* Burma has been excluded since 1936-37.
† The figures for the year 1930-31 relate to "Imports of sugar into British India by land through Kathiawar" only.
‡ Narayanganj, Chittagong, Gauhati, Bhagalpur, Patna, Bareilly, Muttra, Ambala, Jullundur, Amritsar, Peshawar, Vizianagaram, Rajahmundry, Cochin, Calicut

VIII.—SUGAR TRADE IN THE PROVINCES.

Table XIV shows the production, consumption and *per capita* consumption of sugar in the different Provinces and Indian States in the years 1939-40, 1940-41 and 1941-42 (1st November to 31st October). In estimating these figures no account has been taken of the differences between the opening and closing invisible stocks and imports and exports by road. But it is believed that the initial and closing invisible stocks do not normally differ appreciably and that the volume of inter-provincial traffic in sugar by road is not great. A better estimate of consumption will, however, be possible as statistics of market stocks improve.

TABLE XIV.—*Production, Consumption and* Per Capita *Consumption of Sugar in the Various Provinces and States during the Years 1939-40, 1940-41 and 1941-42 (November-October).*

Name of Province.	1939-40.			1940-41.			1941-42.		
	Production.	Consumption.	*Per Capita* Consumption.	Production.	Consumption.	*Per Capita* Consumption.	Production.	Consumption.	*Per Capita* Consumption.
	Tons	Tons	Lbs.	Tons	Tons	Lbs.	Tons	Tons	Lbs.
Bengal	45,800	161,000	[0·7	64,600	178,000	6·6	29,400	120,000	4·5
Bombay	97,200	219,000	15·2	120,132	260,000	20·8	113,354	240,000	19·2
Madras	50,400	94,000	3·6	67,400	106,000	4·8	47,448	90,000	4·1
Bihar	328,800	57,000	(a)3·1	256,100	69,000	(a)3·9	122,300	66,000	(a) 3·6
United Provinces	783,400	158,000	8·2	708,592	244,000	9·8	480,583	159,000	6·4
Punjab	32,100	169,000	12·0	51,023	231,000	15·3	38,120	199,000	13·1
Central Provinces and Berar.	..	38,000	4·3	..	47,000	6·3	..	37,000	4·9
Assam	..	16,000	3·5	..	20,000	4·4	..	11,000	2·4
Sind and British Baluchistan.	..	35,000	14·3	..	44,000	19·5	..	39,000	17·3
Orissa	..	8,000	..	..	10,000	..	..	7,000	..
North-West Frontier Province.	..	8,000	3·8	..	18,000	13·3	..	15,000	11·1
Delhi	..	20,000	44·8	..	22,000	53·7	..	14,000	34·2
Rajputana	..	38,000	6·8	..	48,000	7·9	..	60,000	9·8
Central India	..	25,000	4·6	..	35,000	6·8	..	33,000	6·4
Nizam's Territory	..	20,000	2·8	..	27,000	3·7	..	23,000	3·2
Kashmir	..	2,000	1·1	..	3,000	1·7	..	4,000	2·3
Mysore	..	11,000	3·5	..	14,000	4·3	..	15,000	4·6
ALL-INDIA	..	1,074,000	6·5	..	1,376,000	8·5	..	1,132,000	7·0

(a) Includes Orissa also.

Table XV shows the Imports and Exports of sugar by rail and river for the different Provinces and States :—

TABLE XV.—*Imports and Exports of Sugar by Provinces and States according to the Rail and River-borne Trade Returns.*

(*Period.*—November to October.)

Provinces (*including* States).	1939-40.		1940-41.		1941-42.	
	Imports by Inland Trade	Exports by Inland Trade.	Imports by Inland Trade.	*Exports by* Inland Trade.	Imports by Inland Trade.	Exports by Inland Trade.
	Tons	Tons	Tons	Tons	Tons	Tons
Punjab	143,582	2,728	181,250	3,936	169,856	11,088
United Provinces	2,997	[389,567	5,632	499,193	7,845	492,632
Bihar	6,903	141,336	3,920	206,024	4,479	151,837
Bengal	104,856	9,990	123,737	9,135	93,653	5,847
Madras	41,967	8,547	59,407	11,401	40,418	9,020
Bombay	112,677	28,259	149,456	21,117	156,475	9,248
Assam	15,913	251	20,011	311	11,851	385
Central Provinces and Berar	37,871	283	47,746	300	37,255	503
Sind and British Baluchistan	32,953	3,553	51,887	731	54,354	428
Orissa	6,740	1,101	8,500	1,472	5,493	1,843
North-West Frontier Province	10,635	2,469	17,022	2,439	13,022	3,661
Delhi	20,441	1,079	23,572	979	15,773	1,978
Mysore	442	21,636	1,921	15,851	1,310	13,384
Hyderabad	9,782	285	7,579	99	6,172	452
Kashmir	2,240	..	2,490	..	4,102	418
Central India	19,715	1,110	26,585	3,553	27,162	3,412
Rajputana	36,636	54	45,824	58	58,161	987

IX.—ALL-INDIA *GUR* TRADE.

Production.—The net production of *gur* in India in 1941-42 is estimated at 2,829,000 tons as against 3,414,000 tons in the preceding season; the decrease amounts to over 14 per cent.

Consumption.—All the *gur* produced in India is available for consumption within the country with the exception of small quantities exported by land. The table below gives the calculated net production of *gur* in India during the last ten years.

TABLE XVI.—*Calculated Net Production of* Gur *in India for direct Consumption.*

Year.	*Calculated Net Production of Gur.	Year.	*Calculated Net Production of Gur.
	Tons		Tons
1932-33	3,240,000	1937-38	3,364,000
1933-34	3,486,000	1938-39	2,131,000
1934-35	3,701,000	1939-40	2,441,000
1935-36	4,103,000	1940-41	3,414,000
1936-37	4,288,000	1941-42	2,829,000

*The net production of *gur* is calculated by deducting from the total yield of cane expressed in terms of *gur* (as published in the "Final General Memorandum on the Production of Principal Crops in India" by the Director-General, Commercial Intelligence & Statistics) the *gur* equivalents of cane used for purposes other than *gur* manufacture.

X.—*GUR* TRADE IN THE PROVINCES.

Table XVII shows the net production of *gur* in the different Provinces and States during the periods 1st November 1940 to 31st October 1941, and 1st November 1941 to 31st October 1942 :—

TABLE XVII.—*Net Production of* Gur *in India (November/October) by Provinces and States.*

Provinces and States.	1940-41.	1941-42.	Provinces and States.	1940-41.	1941-42.
	Tons	Tons		Tons	Tons
United Provinces (*including* States).	1,551,000	1,034,000	Central Provinces and Berar	40,000	37,000
Punjab	321,000	318,000	Orissa	50,000	51,000
Bihar	170,000	205,000	Sind	10,000	11,000
Bengal	365,000	346,000	Delhi	1,000	1,000
Madras	324,000	202,000	Mysore	38,000	40,000
Bombay (including States)	190,000	282,000	*Hyderabad* (Deccan)	68,000	51,000
North-West Frontier Province	87,000	74,000	Baroda	8,000	13,000
Assam	39,000	39,000	Bhopal	3,000	4,000

The output of *gur* in the United Provinces has fallen considerably due to the failure of cane crop. The decrease in Madras is mainly attributed to the low price of Jaggery at the time of planting. The crop also suffered through cyclone and insufficient rains and in Bihar the output has increased due perhaps to the utilization of a comparatively smaller proportion of the cane crop for the manufacture of white sugar.

The estimation of consumption of *gur* in the Provinces, presents great difficulties. In the first place, figures for imports and exports of *gur* by road for the different provinces, are not available. The error on this account is likely to be considerable. Further, the figures for imports and exports by rail and river are not known separately for *gur* but only for *gur* and molasses combined. The difference between the initial and the closing 'invisible' stocks are again unknown. Lastly, the exports of *gur* to places outside India are not known separately for each province. It is, therefore, possible only to make very rough estimates.

Table XVIII shows the imports and exports of *gur*, rab, molasses, etc., for the different Provinces and States :—

TABLE XVIII.—*Imports and Exports of* Gur, *Rab, Molasses, etc., into and from the Various Provinces and States.*

Provinces and States.	Period.—November to October.					
	1939-40.		1940-41.		1941-42.	
	Imports.	Exports.	Imports.	Exports.	Imports.	Exports.
	Tons	Tons	Tons	Tons	Tons	Tons
United Provinces	17,783	312,724	25,815	389,186	3,280	271,762
Punjab	159,560	2,636	213,198	6,273	154,854	7,902
Bihar	11,038	81,977	11,037	79,877	13,678	82,182
Bengal	83,126	3,625	73,860	3,134	59,715	4,855
Madras	4,194	29,737	5,181	29,451	3,887	23,308
Bombay	49,084	26,690	49,984	26,013	40,467	23,147
Assam	13,300	480	13,735	318	8,106	732
Central Provinces and Berar	44,847	384	60,664	227	37,796	772
Sind and British Baluchistan	18,817	56	26,346	69	23,134	82
Orissa	4,705	519	6,021	535	2,538	1,121
North-West Frontier Province	628	43,858	664	80,911	401	60,158
Delhi	1,643	956	1,589	954	2,522	5,907
Mysore	1,498	8,044	1,165	7,455	1,112	7,248
Hyderabad	18,216	94	12,780	113	10,433	963
Rajputana	67,769	65	104,017	123	70,036	1,036
Central India	17,347	3,469	18,866	2,425	12,286	4,179
Kashmir	1,763	..	2,154	12	1,312	3

XI.—ALL-INDIA TRADE IN MOLASSES.

The table below shows the production of molasses by cane sugar factories, *gur* refineries and *khandsaris* in India during the seasons 1940-41 and 1941-42 :—

TABLE XIX.—*Production of Molasses in India by Cane Factories,* Gur *Refineries and* Khandsaris.

—	1940-41.	1941-42.	—	1940-41.	1941-42.
	Tons	Tons		Tons	Tons
Production of Molasses by Cane Factories.	424,600	292,900	Production of Molasses by *Gur* Refineries.	32,000 (Revised)	7,600
			Production of Molasses by *khandsaris*	200,000	100,000

The production of molasses by *gur* refineries relates to calendar years. The total production during the year 1941-42 is estimated at 405,000 tons against 653,000 tons (revised) during the previous year.

Imports of molasses by sea into British India during the official year 1941-42 were negligible and amounted in value to Rs. 63 only against Rs. 110 in the previous year. The quantity of molasses exported by sea cannot be known. But the export of molasses and *palmyra* and cane *jaggery* by sea during the official year 1941-42 amounted to 12,652 tons valued at Rs. 17,15,014 against 7,031 tons valued at Rs. 8,51,925 in 1940-41.

XII.—SUGAR PRICES.

A statement showing monthly averages of the daily *ex*-factory price quotations at Cawnpore market for Crystal No. 1 sugar produced by the factories at Marhowrah, Balrampur, Pilibhit, Basti and Rosa is given below. The average monthly prices of a well-known grade of sugar refined from *gur* are also given.

TABLE XX.—*Statement showing Monthly Average Prices for Sugar Crystal No. I, f.o.r. Mill Delivery quoted at Cawnpore Market from November 1941 to October 1942.*

Prices in Rs. per maund of 82 2/7 lbs.

Month.	Name of Factory.						
	Marhowrah.	Balrampur.	Pilibhit.	Basti.	Rosa.	Average price of all these grades.	Gutaiya (*Gur* sugar).
1941.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
November	10 4 6	9 13 7	9 15 4	10 2 8	..	10 1 0	9 13 8
December	11 10 3	11 4 2	11 3 8	11 7 7	..	11 6 5	11 2 6
1942.							
January	11 9 0	11 4 10	11 3 11	11 8 6	..	11 6 7	11 1 7
February	11 13 0	11 9 2	11 5 5	11 14 4	..	11 10 6	5 10 0
March	12 8 3	12 2 3	12 5 9	12 3 3	..	12 4 11	..
April	12 12 6	12 5 6	12 9 0	12 6 0	..	12 8 3	12 15 0
May		*Ex*-factory prices fixed by the Sugar Controller for India.					
June							
July	12 13 6	11 15 0	11 12 0	11 13 0	11 14 6	11 14 10	..
August							
September							
October							

On the 14th April 1942, the *ex*-factory prices of the various grades of sugar were fixed by the Sugar Controller for India, the price of quality grade C. 28 being fixed at Rs. 11-12-0 per md. The Controller increased these price by 7½ annas per md. with effect from 5th May 1942. The full schedule of *ex*-factory prices fixed by the Controller is shown in Table XXI.

These prices are neither maximum nor minimum prices but the prices at which alone sugar might be sold *ex*-factory by a producer or purchased by a dealer.

TABLE XXI.—*Schedule of ex-factory Prices of the Various Grades of Sugar per md., fixed by the Sugar Controller for India.*

	19	20	21	22	23	24	25	26	27	28
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A.
AAA	..	..	..	..	12 3 6	12 5 0	12 7 0	12 8 6	12 10 6	12 12
AA	..	..	..	..	12 1 6	12 3 0	12 5 0	12 6 6	12 8 6	12 10
A	..	11 9 0	11 11 6	11 13 6	11 15 6	12 1 0	12 3 0	12 4 6	12 6 6	12 8
B	..	11 6 6	11 9 0	11 11 0	11 13 0	11 14 6	12 0 6	12 2 0	12 4 0	12 5
C	..	11 4 6	11 7 0	11 9 0	11 11 0	11 12 6	11 14 6	12 0 0	12 2 0	12 3
D	10 15 0	11 3 0	11 5 6	11 7 6	11 9 6	11 11 0	11 12 6	11 14 6	12 0 6	12 2
E	10 13 6	11 1 6	11 4 0	11 6 0	11 8 0	11 9 6	11 11 6	11 13 0	11 15 0	12 0
F	10 12 6	11 0 6	11 3 0	11 5 0	11 7 0	11 8 6	11 10 6	11 12 0	11 14 0	11 15
G	10 11 6	10 15 6	11 2 0	11 4 0	11 6 0	11 7 6	11 9 6	11 11 0	11 13 0	11 14

2. Price per maund of crushed sugar, for sale *ex*-facory according to grade, shall be as given below :—

Grade.	Per maund.
	Rs. A. P.
13	12 0 0
12	11 13 0
11	11 11 0
10	11 9 0
9	11 6 0
8	11 3 0

3. Price per maund of refined sugar, for sale ex-factory according to grade, shall be as given in the table below :—

Grain size.	Above 28.
	Rs. A. P.
AAA	13 8 0
AA	13 6 0
A	13 4 0
B	13 2 0
C	13 0 0
D	12 14 0
E	12 12 0
F	12 10 0
G	12 8 0

XIII.—*GUR* PRICES.

A statement showing the monthly averages of the prices quoted for *Gur* in important *Gur* markets, during the period November 19 to October 1942, is given in Table XXII :—

TABLE XXII.—*Statement showing the Monthly Average Price of* Gur *per Maund for the Year 1941-42 (November/October).*

Month.	Ahmednagar.	Lyallpur.	Muzaffarnagar.	Meerut.	Bhagalpur.	Dacca.	Calcutta.	Madras.
	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.	Rs. A. P.
1941.								
November	3 11 1	4 12 3	4 2 9	4 4 2	4 8 0	6 8 9	4 12 0	3 8 8
December	4 12 3	3 6 0	3 15 0	4 4 1	5 8 0	9 10 0	8 4 0	3 8 8
1942.								
January	4 9 10	3 2 0	3 11 3	3 14 3	5 5 7	7 14 4	6 6 5	3 8 8
February	4 10 0	..	4 1 6	3 15 3	5 4 0	7 0 0	5 10 0	3 8 8
March	4 6 7	4 1 4	4 14 0	5 1 4	5 4 0	7 6 0	6 14 0	3 8 8
April	5 4 4	4 5 6	5 0 0	5 4 0	5 4 0	8 6 0	8 0 0	3 8 8
May	6 3 11	4 9 0	5 8 1	5 8 0	..	9 0 9	9 9 7	3 8 8
June	7 13 10	..	7 4 0	7 11 0	7 4 0	10 8 0	11 2 0	4 10
July	8 11 0	..	8 13 6	9 0 0	..	12 2 0	13 8 0	5 12
August	8 13 3	6 15 6	9 2 0	9 10 0	8 6 0	13 14 4	14 6 4	5 12
September	12 0 0	..	9 6 6	..	..	14 0 0	16 4 0	5 12
October	10 3 11	..	10 4 7	..	..	16 0 0	17 3 0	5 12

XIV.—TRADE IN IMPORTED SUGAR BY PROVINCES.

(1) Bengal.

Imports of refined sugar during the official year 1941-42 amounted to 262 tons valued at Rs. 86,823 against 728 tons valued at 1,75,749 in 1940-41.

The table below shows the imports of sugar into Bengal during the four years (April to March) 1938-39 to 1941-42 :—

TABLE XXIII.—*Imports of Sugar into Bengal.*

Countries from which imported.	1938-39.		1939-40.		1940-41.		1941-42.	
	Tons	Value in Rs.	Tons	Value in Rs.	Tons	Value in Rs.	Tons	Value in Rs.
ver 23 D.S. and above—								
From United Kingdom	57	29,337	5,587	7,11,621	17	9,389	4	2,715
,, Belgium	25	3,294	..	25	..	..	..	..
,, Hongkong	771	139,632	680	1,51,110	401	1,22,430	237	76,381
,, Netherlands	50	6,319	1,500	1,74,281	..	..	..	..
,, Java	1,645	188,576	53,465	70,74,914	98	13,293	..	63
,, China	4	1,315	4	1,275	24	6,006	15	4,756
,, Burma	..	..	..	..	..	20	..	..
,, Straits Settlements	..	..	150	27,275	58	7,930	..	84
,, French Indo-China	..	..	..	56	..	..	..	..
,, Aden and Dependencies	..	..	..	..	..	..	..	36
,, Australia	..	..	..	..	..	..	..	285
TOTAL	2,552	368,473	61,386	90,69,837	598	1,59,068	256	84,320
ugar below 23 D.S. but not below 16 D.S.—								
From United Kingdom	1	452	3	1,573	..	..	..	..
,, Java	..	..	7,752	9,20,450	100	11,145	..	..
,, Hongkong	..	..	..	21	30	5,536	6	2,503
,, Japan	..	..	7	1,366	..	..	..	..
,, Belgium	..	..	..	..	..	..	..	..
,, Burma	8	3,000	..	..	..	..	..	..
TOTAL	9	3,452	7,762	9,23,410	130	16,681	6	2,503
ugar 16 D.S. and below	..	948	50	5,855	..	..	..	..
Molasses	175	23,014	804	1,05,768	..	110	..	18

Exports of sugar from Bengal during the official year 1941-42 amounted to 706 tons valued at Rs. 2,02,358 against 6,915 tons valued Rs. 18,61,738 in 1940-41. It consisted entirely of exports to Burma. The export of molasses amounted to 78 tons valued at Rs. 3,110.

(2) Sind.

The following table shows imports of sugar into Sind both from foreign countires and from Bombay, and re-exports and exports from ad to coast ports during the four years 1938-39 to 1941-42 (April-March) :—

TABLE XXIV.—*Imports and Exports of Sugar into and from Karachi.*

Countries.	1938-39.		1939-40.		1940-41.		1941-42.	
	Tons	Rs. lakhs.	Tons	Rs. lakhs.	Tons	Rs. lakhs.	Tons	Rs. lakhs.
ited Kingdom	2,365	3·05	4,687	6·84	1	0·01	5	0·04
ongkong	51	0·12	79	0·22	96	0·35	86	0·34
elgium	2	0·01	..	..	..	..	..	..
ava	10,779	13·24	40,764	51·64	8,352	16·01	677	2·33
ther Foreign Countries	..	..	..	..	..	..	1	0·00
TOTAL	13,197	16·42	45,730	58·70	8,449	16·37	769	2·71
mports from Bombay	1	0·01	4	0·02	2	0·01	130	0·43
e-exports	15	0·05	4,454	13·97	414	1·42	210	0·96
xports to Coast Ports	840	2·52	2,299	7·06	1,003	3·53	383	1·54

(3) Bombay.

Imports of refined sugar during the official year 1941-42 amounted to 40,208 tons valued at Rs. 90,42,541 against 9,542 tons valued at Rs. 16,33,644 in 1940-41.

The table below shows the import of sugar into Bombay during the four years (April-March) 1938-39 to 1941-42 :—

TABLE XXV.—*Details of Bombay's Imports of Sugar during the Years 1938-39 to 1941-42.*

Countries.	1938-39.		1939-40.		1940-41.		1941-42.	
	Tons	Rs.	Tons	Rs.	Tons	Rs.	Tons	Rs.
United Kingdom	916	1,41,271	803	1,20,108	11	7,275	5	2,683
Hongkong	2,018	2,97,903	1,901	3,07,104	1,509	3,31,006	481	1,29,096
Java	8,006	9,58,084	94,860	1,12,23,905	7,567	12,11,890	31,720	71,59,47
Straits Settlements	..	..	..	..	..	..	1,788	4,29,84
Portuguese East Africa	..	..	2	479	450	81,083	6,271	13,19,59
Other Countries	1,833	1,67,969	221	29,791	5	2,390	3	1,84
TOTAL	12,273	15,65,227	97,787†	1,16,81,387	9,542	16,33,644	40,208	90,42,541
Re-exports	34	5,218	18,810	38,54,733	..	..	..	..
Exports in Coasting Trade (Foreign)	2,241*	5,61,365*	9,132*	24,93,151*	4	1,451	2	49

*Re-exports Coasting.
†Includes Candy.

(4) Madras.

Imports of sugar into Madras during the official year 1941-42 amounted to 5,490 tons valued at Rs. 12,69,108 against 59 tons valued at Rs. 21,924 in 1940-41.

Exports of sugar from Madras amounted to 5,484 tons valued at Rs. 12,60,582 against 18 tons valued at Rs. 4,850 in 1940-41.

The table below gives particulars of the sea-borne imports of sugar into Madras for the last four years :—

TABLE XXVI.—*Particulars of Sea-borne Imports of Sugar into the Province of Madras for 1938-39 to 1941-42.*

	1938-39.		1939-40.		1940-41.		1941-42.	
	Tons	Rs.	Tons	Rs.	Tons	Rs.	Tons	Rs.
Sugar 23 D.S. and above—								
From Java	4,080	4,39,055	36,269	53,54,338	1	125	5,443	
,, Ceylon	1	350	1	113	..	6	..	
,, United Kingdom	872	1,17,724	2,250	4,06,600	1	481	..	
,, Other Countries	41	10,543	795	2,24,561	12	4,261	9	2,928
TOTAL	4,994	5,67,681	39,315	59,85,702	14	4,873	5,452	12,55,852
Sugar below 23 D.S. but not below 16 D.S.	..	..	4	2,197	43	16,211	38	13,256
Sugar 15 D.S. and below	1	50	..	13	2	840	..	..
GRAND TOTAL	4,995	5,67,731	39,319	59,87,912	59	21,924	5,490	12,69,108

(5) Kathiawar States.

The total imports of sugar into the Maritime States in Kathiawar amounted to 12,208 tons valued at Rs. 26,54,906 in the year 1941-42 against 12,619 tons valued at Rs. 22,89,926 in 1940-41.

Table XXVII shows the details of imports from 1938-39 to 1941-42 :—

TABLE XXVII.—*Kathiawar Port's Imports of Sugar during the years 1938-39 to 1941-42.*

	1938-39.		1939-40.		1940-41.		1941-42.	
	Tons	*Rs.*	*Tons*	*Rs.*	*Tons*	*Rs.*	*Tons*	*Rs.*
ugar 23 D. S. and above								
From United Kingdom	80	9,353	69	8,066	1	451	..	..
,, Java	25,866	26,48,625	85,496	1,07,98,549	12,177	21,99,557	12,204	26,53,313
,, Hongkong	2	289	..	..	..	..	..	..
,, China (exclusive of Hongkong and Macáo).	29	4,094	15	2,923	9	2,081	1	277
,, Japan	..	..	..	..	244	52,010	..	..
,, Other Countries	650	75,853	..	..	129	23,820	..	..
TOTAL	26,627	27,38,214	85,580	1,08,09,538	12,560	22,77,919	12,205	26,53,590
Sugar below 23 D. S. but not below 16 D. S.	504	62,612	10	1,775	59	12,077	3	1,316
Sugar 15 D. S. and below	..	..	..	..	..	..	..	..
Molasses	242	41,739	791	1,24,974	2	265	..	..
GRAND TOTAL	27,373	28,42,565	86,381	1,09,36,287	12,621	22,90,191	12,208	26,54,906

XV.—ALL-INDIA TRADE IN SUGAR MACHINERY.

The value of sugar machinery imported into India during the official year 1941-42 was Rs. 20,41,642 against Rs. 40,87,285 during the year 1940-41. The following table gives the values of imports of sugar machinery into India from different countries, in the years 1932-33 to 1941-42 :—

TABLE XXVIII.—*Value of Imports of Sugar Machinery during the last 10 Years.*

Whence Imported.	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.	1939-40.	1940-41.	1941-42.
	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
United Kingdom	91,48,018	1,95,87,559	73,60,509	49,70,581	68,49,673	43,64,189	30,16,630			
Germany	17,83,649	33,11,442	11,41,661	10,74,103	12,09,318	12,61,132	13,86,501			
Netherlands	10,88,971	60,53,605	6,81,545	1,05,324	4,16,189	1,45,260	2,23,122			
Belgium	31,76,262	34,79,283	18,127	10,735	10,41,282*	19,240	15,887			
France	26,880	39,541	10,30,125	40,114		8,665	11,935			
Italy	231	23,444	4,305	10,895		18,851	4,66,594			
United States of America	16,324	22,021	70,389	1,13,640		1,87,506	2,40,877			
Czechoslovakia	68,019	11,13,491	1,83,818	23,229		7,86,129	6,37,478			
Java	..	..	32,428	2,20,180		1,72,463	1,34,662			
Japan	..	..	20,586	..		9,062	109			
Other countries	2,772	18,428	1,946	3,201		13,686	3,164			
TOTAL	1,53,11,126	3,36,38,814	1,05,45,439	65,71,502	95,16,462	69,86,183	61,36,959	50,84,254	40,87,285	20,41,642
Share of—										
Bengal	1,31,53,519	2,13,94,749	48,49,907	51,26,335	77,44,735	32,45,790	41,53,349	10,90,398	12,47,708	8,29,565
Bombay	11,08,916	65,93,005	24,02,972	11,42,003	10,40,051	30,64,410	11,71,286	24,96,571	10,04,863	4,00,142
Sind	6,26,060	46,98,396	7,89,255	89,990	1,71,854	3,44,807	5,19,136	13,14,921	8,68,017	32,798
Madras	4,18,783	8,96,848	16,22,587	1,87,725	4,37,540	3,31,186	2,93,188	1,82,364	9,66,697	7,79,137
Burma†	3,248	55,816	8,80,718	25,449	1,22,282	..	..	..	..	..
TOTAL	1,53,11,126	3,36,38,814	1,05,45,439	65,71,502	95,16,462	69,86,183	61,36,959	50,84,254	40,87,285	20,41,642

*This also includes Belgium, France, Italy, U. S. A., Czechoslovakia, Java, and Japan.

XVI.—THE WORLD SUGAR SITUATION.

1.—World Production.

Due to war conditions accurate information on world production of sugar in 1941-42 is not available. According to Willet & Grey it is estimated at 28,420,000 long tons (raw value) against 30,489,000 long tons in the previous season. The estimate shows a decrease of 2,069,000 long tons or of 6·5 per cent below the production in 1940-41.

The world production of cane sugar was 18,884,000 long tons which contributed 66 per cent of the total sugar production. The proportion of cane sugar to the total production in 1940-41 season was 63 per cent.

2.—Prices

London.

The Ministry of Food fixed the maximum wholesale and retail prices for sugar as under with effect from the 15th December 1941.

Wholesale Prices.

	For Domestic Consumption.		For other than Domestic Consumption.	
	Per cwt.	Per md. of 82 2/7 lbs.	Per cwt.	Per md. of 82 2/7 lbs.
	s. d.	Rs. A. P.	s. d.	Rs. A. P.
Granulated—				
Bags of 2 cwt. or more	21 7	10 9 2	49 10	24 6 7
Bags of 1 cwt. or more but less than 2 cwt.	21 8½	10 10 2	49 11	24 7 7
Packets less than 1½ lb.	22 10	11 2 11	51 1	25 0 4
Packets 1½ lb. or more but less than 2 lb.	22 7	11 1 0	50 10	24 14 5
Packets of 2 lb. or more but less than 14 lb.	22 4	10 15 1	50 7	24 12 5
Cubes—				
Cases 1 cwt. or more	25 10	12 10 6	54 1	26 7 11
Cases ½ cwt. or more but less than 1 cwt.	26 3	12 13 9	54 6	26 11 2
Packets less than 2 lb.	26 10	13 2 4	55 1	26 15 9
Packets 2 lb. or more but less than 7 lb.	26 4	12 14 5	54 7	26 11 10

Wholesale Prices—contd.

	For Domestic Consumption.		For other than Domestic Consumption.	
	Per cwt.	Per md. of 82 2/7 lbs.	Per cwt.	Per md. of 82 2/7 lbs.
	s. d.	Rs. A. P.	s. d.	Rs. A. P.
Afternoon Tea cubes—				
Cases ½ cwt. or more	26 9	13 1 8	55 0	26 15 1
Caster—				
Bags 2 cwt or more	25 11	12 11 1	54 2	26 8 6
Bags 1 cwt. or more but less than 2 cwt.	26 0½	12 12 1	54 3½	26 9 6
Packets less than 2 lb.	27 2	13 4 11	56 5	27 2 4
Packets 2 lb. or more but less than 7 lb.	26 8	13 1 0	54 11	26 14 5
Pieces and Soft Brown—				
Bags 2 cwt. or more	19 3	9 6 10	47 6	23 4 3
Bags 1 cwt. or more but less than 2 cwt.	19 4½	9 7 10	47 7½	23 5 3
Packets less than 2 lb.	20 6	10 0 8	48 9	23 14 1
Packets 2 lb. or more but less than 7 lb.	20 0	9 12 9	48 3	23 10 2
Preserving—				
Bags 2 cwt. or more	23 11	11 11 6	52 2	25 8 10
Packets less than 2 lb.	24 5	11 15 5	52 8	25 12 10
Packets 2 lb. or more but less than 14 lb.	24 5	11 15 5	52 8	25 12 10
Grocery crystallized, including Demarara—				
Bags of 2 cwt. or more	23 7	11 8 10	51 10	25 6 3
Bags less than 2 cwt.				
Grocery Muscando—				
Bags 2 cwt. or more	23 7	11 8 10	49 6	24 4 0
Bags less than 2 cwt.				

Retail Prices.

	For Domestic Consumption.				Other than domestic consumption.	
	Before Dec. 20, 1941.		On and after Dec. 20, 1941.			
	Per lb.	Per seer.	Per lb.	Per seer.	Per lb.	Per seer.
	d.	Rs. A. P.	d.	Rs. A. P.	d.	Rs. A. P.
Granulated	4	0 7 3·7	3	0 5 5·8	5½	0 10 6·2
Cubes	4½	0 8 2·7	3½	0 6 4·8	6½	0 11 5·1
Caster	4½	0 8 2·7	3½	0 6 4·8	6½	0 11 5·1
Pieces and soft brown	3½	0 6 10·3	2½	0 5 3·4	5½	0 10 6·8
Preserving	4½	0 7 9·3	3½	0 5 11·3	6	0 10 11·7

† Figures relate to omcial year April to March.

New York.

The monthly average wholesale prices of refined as well as raw sugar (96° pol) c.i.f. from November 1941 to October 1942 are given in the following table. To facilitate comparison with Indian sugar prices they are also shown in rupees per maund of 82 2/7 lbs.

TABLE XXIX.—*Monthly Average Prices of Refined and Raw Sugar in New York Market.*

	Refined.*		Raw c.i.f.	
	In cents per lb.	In rupees per maund of 82 2/7 lbs.	In cents per lb.	In rupees per maund of 82 2/7 lbs.
	Cents.	Rs. A. P.	Cents.	Rs. A. P.
November 1941	4·610	12 8 10	2·60	7 1 3
December	4·610	12 8 10	2·60	7 1 3
January 1942	4·753	12 15 0	2·96	8 0 11
February	4·806	13 1 4	2·99	8 2 3
March	4·806	13 1 4	2·99	8 2 3
April	4·953	13 7 9	2·99	8 2 3
May	4·953	13 7 9	2·99	8 2 3
June	4·953	13 7 9	2·99	8 2 3
July	4·953	13 7 9	2·99	8 2 3
August	4·953	13 7 9	2·99	8 2 3
September	4·953	13 7 9	2·99	8 2 3
October	4·953	13 7 9	2·99	8 2 3

* On September 1, 1937, an Excise Duty of 0·535 cents per lb. was imposed on refined sugar. Above prices are inclusive of the duty.

XVII.—REVIEW OF THE SUGAR TRADE OF JAVA.

Production.

The area planted with cane, the quantity of cane harvested, the number of factories operating and the output of sugar in Java in the years 1940 and 1941 were as under:—

TABLE XXX.—*Number of Factories Working, Area under Cane, and Production of Cane and Sugar.*

Year.	No. of factories working.	Area under cane in acres.	Cane harvested in tons.	Sugar produced in tons.
		Acres	Tons	Tons
1940	85	223,987	12,576,438	1,605,057
1941	86	244,200	13,485,458	1,712,041

Both the area under cane and the production of sugar were higher in 1941 than in any year since 1932. The working season extended from May to November. No information is available of conditions in Java since December 1941. The statistical position on 1st December 1941 is estimated as under:—

	Tons
Estimated carry-over on 1st April 1941	643,056
Production	1,712,041
TOTAL SUPPLY	2,355,097
Deduct—	
Exports—April 1941 to Nov. 1941.	765,130
Estimated home consumption—April to November 1941	273,000
TOTAL *Deduction*	1,038,130
Balance of Supply as on 1st December 1941	1,316,967

Exports.

The exports of sugar from Java to different destinations during 1940-41 and 1941-42 were as under. The figures for 1941-42 relate to the first 8 months April to November 1941 only whereas those for 1940-41 relate to 12 months April 1940 to March 1941.

TABLE XXXI.—*Exports of Java Sugar.*

Destinations.	1941-42 (April-Nov. '41).	1940-41 (April '40 to March '41).
Holland	..	37,508
England	131,179	180,491
France	..	8,114
Norway	..	301
Balkan States	4,500	16,285
Chile	8,374	4,980
Uruguay	..	2,009
Italy	..	1,065
Asia Minor	..	642
Port Said, Alexandria	78,155	60,191
North America	45	45
Total West of Suez	222,253	331,634
Arabia	431	4,428
Aden	1,800	2,837
Iraq	22,926	18,711
Iran	30,132	38,247
Afghanistan	1,699	..
Union of South Africa	263	146
British Somaliland	..	203
Eritrea	1,141	..
British East Africa	1,632	1,166
Portugues East Africa	..	533
Mauritius	264	193
Ceylon	44,587	61,056
British India	40,425	27,061
Thailand	15,321	18,704
Burma	..	203
British Malaya	..	732
Penang	14,051	21,596
Singapore	86,779	75,817
French Indo-China	..	558
Hongkong	57,792	165,188
China	98,778	78,319
Russia	8,732	..
Japan	14,404	121
Philiphine Isl	20	..
British North Borneo	3	3
Sarawak	456	537
Portuguse Timor	26	5
Brunei	..	89
Australia	123	161
Polynesia	1,138	1,200
Sabang	23	..
TOTAL	765,130	849,451

XVIII.—REVIEW OF THE SUGAR TRADE OF CUBA.

1. Cuban Sugar Production.

The number of central operating in Cuba and the output of sugar in Cuba, in the years 1932 to 1942 were as shown in Table XXXII :—

TABLE XXXII.—*Sugar Production in Cuba.*

Year.	Number of Centrals Operating.	Sugar Production (Raw Sugar in thousand long tons).
1932	133	2,603
1933	125	1,995
1934	135	2,274
1935	133	2,537
1936	147	2,588
1937	157	2,971
1938	158	2,950
1939	157	2,697
1940	157	2,754
1941	158	2,399
1942	158	3,359

At the close of year 1940 Cuba had 1·2 million tons of sugar in stock. The production in 1941 was therefore restricted by a Presidential Decree, the reduction thus amounting to about 30 per cent from the 1940 production. The amount exported to United States in 1941 was 2·37 million tons (refined) or about 74 per cent of the total cuban exports in that year. The carry-over to the next season was only 155,600 tons.

The 1942 crop was originally decreed at 3·6 million tons but was later increased to 3·95 million tons of raws and invert high test molasses. The actual production was 3·36 million tons of sugar and 168,602,000 gallons of high test molasses. The entire crop was acquired by the Cuban Sugar Stabilization Institute which was authorized to resell it to the American Defence Supplies Corporation after reserving an adequate quantity for domestic consumption and certain other purposes.

The amount of Cuban sugar exported to the United States of America during the year 1942 was 1·53 million tons or about 86 per cent of the total cuban sugar export in the year.

2. Cuban Sugar Trade in U.S.A. Market.

The consumption of sugar in the United States of America and the proportion of it that was supplied by Cuba in the years 1932 to 1942 are shown in Table XXXIII :—

TABLE XXXIII.—*Sugar Consumption in U. S. A.*

Year	United States' consumption of Refined Sugar.		Percentage of United States requirements supplied by Cuba.
	Total.	Per Capita.	
	Long tons	Lbs.	
1932	[illegible]	93·29	28
1933	5,278,000	93·60	25
1934	5,135,000	90·71	24
1935	5,340,000	93·78	31
1936	5,572,000	96·29	29
1937	5,60[illegible]	98·30	32
1938	5,694,000	96·11	29
1939	5,649,000	96·20	25
1940	5,713,000	96·62	28
1941	6,568,000	111·32	36
942	4,737,000	78·88	32

‡ Narayanganj, Chittagong, Gauhati, Bhagalpur, Patna, Darbhanga, Vizagapatam, Coconada, etc.
* Figures relate to official year April to March.

The consumption of sugar (total as well as *per capita*) in the United States of America reached a record figure in 1941. Simultaneously the proportion contributed by Cuba rose by about 29 per cent.

By the end of 1941 U. S. A. was in the war and consumption was reduced by rationing. The consumption during 1942 was the lowest in the last fifteen years. The Cuban contribution fell from 36 to 32 per cent.

The price of raw sugar for the year 1941 according to Willet & Grey averaged 3·372 cents per pound against a price of refined sugar of 4·372 cents per pound at New York. These prices compare with 2·790 and 3·809 cents per pound respectively in 1940. On a cost and freight basis (without duty) Cuban sugar prices averaged 2·472 cents per pound against 1·890 cents per pound in 1940.

In 1942 the sugar trade operated in U. S. A. under fixed price ceilings. In the case of raws the New York ceiling was 3·74 cents per pound except during the first two business days of the year. The average price for the year was 3·738 cents. The refined price quotation at New York was advanced from 4·61 cents net to 4·806 cents net on January 10 and further to 4·953 cents net on April 1st. The average for the year was 4·908 cents net.

Cuban sugars in 1942 averaged 2·987.

XIX. CONCLUSION.

The season 1941-42 was one of the shortest in the history of the sugar industry in India. The average number of days worked by factories in the season was only 78 in the U. P. and 54 in Bihar. The short duration of the season inflated production costs, so that the selling price was necessarily high. But on account of a general rise in the price level of commodities, this increase in sugar price was not felt as a great burden by the consumers. There was, however, shortage of sugar to an extent not experienced since the first world war. The distribution of sugar was controlled by the Government, to even out supplies, and to distribute them fairly among the various classes of consumers, and the various areas. Although there was shortage, thanks to the considerable output of the home industry, there was no sugar famine, even after communications with overseas sources of supply were completely severed.

The industry is no longer haunted by anxieties regarding markets. For the time being, it has a guaranteed market for all the sugar it can produce. The home market is virtually reserved to it. Further, the Government of India has withdrawn from the International Sugar Argeement, and there is no longer any legal bar to the export of Indian sugar by sea. Indian sugar is in demand in the Middle East, but requirements within the country have expanded, and there is likely to be no large surplus available for export. The Industry was exhorted to make an all out effort to produce the maximum quantity of sugar it could. The Government on their part allotted fuel, chemicals, spares for maintenance of machinery, etc., from stocks under their control, to enable the industry to work to full capacity. The minimum price of cane was raised so that the supply of the raw material might not fall off. A large output was expected in 1942-43.